

# Procedure-Aware Pretraining for Instructional Video Understanding

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## **Abstract**

Our goal is to learn a video representation that is useful for downstream procedure understanding tasks in instructional videos. Due to the small amount of available annotations, a key challenge in procedure understanding is to be able to extract from unlabeled videos the procedu-ral knowledge such as the identity of the task (e.g., 'make latte'), its steps (e.g., 'pour milk'), or the potential next steps given partial progress in its execution. Our main insight is that instructional videos depict sequences of steps that repeat between instances of the same or different tasks, and that this structure can be well represented by a Procedural Knowledge Graph (PKG), where nodes are discrete steps and edges connect steps that occur sequentially in the instructional activities. This graph can then be used to generate pseudo labels to train a video representation that encodes the procedural knowledge in a more accessi-ble form to generalize to multiple procedure understand-ing tasks. We build a PKG by combining information from a text-based procedural knowledge database and an unlabeled instructional video corpus and then use it to generate training pseudo labels with four novel pre-training objectives. We call this PKG-based pre-training procedure and the resulting model Paprika, Procedure-Aware PRetraining for Instructional Knowledge Acquisition. We evaluate Paprika on COIN and CrossTask for procedure understanding tasks such as task recognition, step recognition, and step forecasting. Paprika yields a video representation that improves over the state of the art: up to 11.23% gains in accuracy in 12 evaluation settings. Implementation is available at https://github.com/ salesforce/paprika.

### 1. Introduction

Instructional videos depict humans demonstrating how to perform multi-step tasks such as cooking, making up and embroidering, repairing, or creating new objects. For a holistic instructional video understanding, an agent has to acquire procedural knowledge: structural information about

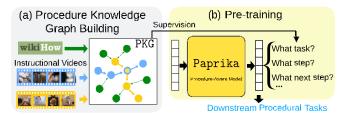


Figure 1. Training a video representation for procedure understanding with supervision from a procedural knowledge graph: the structure observed in instructions for procedures (from text, from videos) corresponds to sequences of steps that repeat between instances of the same or different tasks; this structure is well represented by a Procedural Knowledge Graph (PKG). (a) We build a PKG combining text instructions with unlabeled video data, and (b) obtain a video representation by encoding the human procedural knowledge from the PKG into a more general procedureaware model (Paprika) generating pseudo labels with the PKG for several procedure understanding objectives. Paprika can then be easily applied to multiple downstream procedural tasks.

tasks such as the identification of the task, its steps, or forecasting the next steps. An agent that has acquired procedural knowledge is said to have gained procedure understanding of instructional videos, which can be then exploited in multiple real-world applications such as instructional video labeling, video chapterization, process mining and, when connected to a robot, robot task planning.

Our goal is to learn a novel video representation that can be applicable to a variety of procedure understanding tasks in instructional videos. Unfortunately, prior methods for video representation learning are inadequate for this goal, as they lack the ability to capture procedural knowledge. This is because most of them are trained to learn the (weak) correspondence between visual and text modalities, where the text comes either from automatic-speech recognition (ASR) on the audio [43, 77], which is noisy and error-prone, or from a caption-like descriptive sentence (e.g., "a video of a dog") [33], which does not contain sufficient information for fine-grained procedure understanding tasks such as step recognition or anticipation. Others are pre-trained on masked frame modeling [34], frame order modeling [34] or video-audio matching [1], which gives them basic video

spatial, temporal or multimodal understanding but is too generic for procedure understanding tasks.

Closer to our goal, Lin et al. [38] propose a video foundation model for procedure understanding of instructional videos by matching the videos' ASR transcription (i.e., subtitle/narration) to procedural steps from a text procedural knowledge database (wikiHow [30]) and training the videorepresentation-learning model to match each part of an instructional video to the corresponding step. Their method only acquires isolated step knowledge in pre-training and is not as suitable to gain sophisticated procedural knowledge.

We propose Paprika, from Procedure-Aware PRetraining for Instructional Knowledge Acquisition, a method to learn a novel video representation that encodes procedural knowledge (Fig. 1). Our main insight is that the structure observed in instructional videos corresponds to sequences of steps that repeat between instances of the same or different tasks. This structure can be captured by a Procedural Knowledge Graph (PKG) where nodes are discretized steps annotated with features, and edges connect steps that occur sequentially in the instructional activities. We build such a graph by combining the text and step information from wikiHow and the visual and step information from unlabeled instructional video datasets such as HowTo100M [45] automatically. The resulting graph encodes procedural knowledge about tasks and steps, and about the temporal order and relation information of steps.

We then train our Paprika model on multiple pretraining objectives using the PKG to obtain the training labels. The proposed four pre-training objectives (Sec. 3.3) respectively focuses on procedural knowledge about the step of a video, tasks that a step may belong to, steps that a task would require, and the general order of steps. These pre-training objectives are designed to allow a model to answer questions about the subgraph of the PKG that a video segment may belong to. The PKG produces pseudo labels for these questions as supervisory signals to adapt video representations produced by a video foundation model [9] for robust and generalizable procedure understanding.

Our contributions are summarized as follows:

(i) We propose a Procedural Knowledge Graph (PKG) that encodes human procedural knowledge from collectively leveraging a text procedural knowledge database (wikiHow) and an unlabeled instructional video corpus (HowTo100M). (ii) We propose to elicit the knowledge in the PKG into Paprika, a procedure-aware model, using four pretraining objectives. To that end, we produce pseudo lables with the PKG that serve as supervisory signals to train Paprika to learn to answer multiple questions about the subgraph of the PKG that a video segment may belong to. (iii) We evaluate our method on the challenging COIN and CrossTask datasets on downstream procedure understanding tasks: task recognition, step recognition, and step fore-

casting. Regardless of the capacity of the downstream model (from simple MLP to the powerful Transformer), our method yields a representation that outperforms the state of the art – up to 11.23% gains in accuracy out of 12 evaluation settings.

#### 2. Related Work

We focus on learning a novel video representation that can be easily adapted to downstream instructional video procedure understanding tasks [35, 38] such as procedural task recognition [20], step recognition [27, 47, 88], anticipation [21, 36, 44, 53, 80], localization [13, 15, 65, 85] or segmentation [19, 25, 40, 41, 55, 56, 68, 86], procedure planing [8, 10, 62], and so on [2, 12, 14, 23, 26, 58, 72, 73, 75, 78].

Our goal is related to self-supervised learning of video representations [51, 52]. Self-supervised pre-training objectives include predicting the video pace [6, 70], future frame [39, 59, 67], future ASR [54] or the context [50], motion and appearance statistics [69], solving space or/and time jigsaw puzzles [28, 31, 34, 74, 82], and identifying the odd video segment [16] – all exploiting the temporal signals. Masking has also gained popularity where signals of one or multiple modalities (frame/text/audio) are masked and required to be predicted [24, 32–34, 42, 61, 76, 81, 82]. Other pre-training objectives are based on spatiotemporal data augmentation [48, 81], cross-modality clustering [11] matching [1,4,5,33,37,42,43,46,77,81,82], as well as fine-grained noun/object-level or verb-level objectives [17, 33].

DS [38], MIL-NCE [43], VATT [1], VideoCLIP [77], VLM [76], MCN [11], MMV [4], Hero [34] and CBT [60] have utilized HowTo100M - a large-scale instructional video dataset [45] for pre-training. Except DS, they have utilized strictly or weakly temporally overlapped ASR with video frames as the source for contrastive learning or masked based modeling. DS [38] argued that ASR is a suboptimal source to describe procedural videos. They utilized a pre-trained language foundation model to match step headlines in wikiHow [30, 79, 83, 84, 87] to ASR sentences of video segments. The matched step headlines were then used to replace ASR sentences to learn a video representation learning model. On procedure understanding downstream tasks, DS outperforms models including S3D pretrained with MIL-NCE [43] (MIL-NCE for short in the rest of the paper), ClipBERT [32] and VideoCLIP [77].

ActionCLIP [71] and Bridge-Prompt [35] are prompt-based models inspired by CLIP [49]; ActionCLIP focuses on atomic action recognition [18] (i.e., recognizing an atomic action such as "falling" from a short clip ), whereas Bridge-Prompt is for ordinal action understanding related downstream applications. They are related to our work but both require action annotations for training. Instead, we focus on more effective pre-training methods for a procedure understanding model that encodes the procedural knowl-

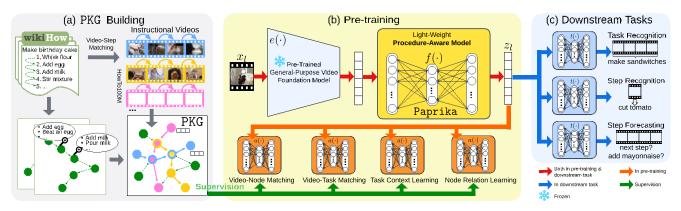


Figure 2. Overview. We encode procedural knowledge in a Procedural Knowledge Graph (PKG): nodes are (clustered) steps from wikiHow that are annotated with features, and edges connect steps that occur sequentially in the instructional activities from wikiHow or an unlabeled instructional video corpus. Four pre-training objectives elicit the knowledge in the PKG to Paprika, a procedure-aware model. We achieve this by querying the PKG to produce pseudo labels for pre-training as supervisory signals. Paprika learns a video representation that encodes procedural knowledge and thus lead to improved performance on multiple downstream procedure understanding tasks.

edge and avoids laborious annotations on step class and time boundary of instructional videos. This enables training on rich but unlabeled web data.

DS [38] leveraged wikiHow for instructional video understanding. This is similar to our goal of building the PKG from wikiHow and instructional videos. However, DS does not focus on encoding procedural knowledge during pretraining beyond video segment and text matching. For example, DS does not encode relationships between steps in the pre-trained video representation. This is in part due to multiple challenges that need to be addressed: (1) the order of steps to execute a task follows certain temporal or causal constraints, (2) the execution order of steps of the task in another video instance can be different from the order that is demonstrated in the current video instance, and (3) some steps may belong to tasks that are not demonstrated in the current video instance (i.e., the cross-task characteristics of steps). We propose the PKG to address these challenges. A model trained using our method can acquire the higherlevel prior human procedural knowledge instead of just the isolated step knowledge that DS provides.

#### 3. Methodology

### 3.1. Problem Formulation

Technically, video representation learning methods learn to represent a long video as a sequence of segment embeddings [1, 38, 43]. A video is viewed as a sequence of L segments  $[x_1, \ldots, x_l, \ldots, x_L]$ , where  $x_l \ 2 \ \mathbf{R}^{H \to W \to 3 \to F}$ , H and W denote the spatial resolution height and width, and F is #RGB frames of the video segment ("#" denotes "the number of"). A model is pre-trained to learn the mapping  $x_l \ ! \ z_l \ 2 \ \mathbf{R}^d$ . Downstream models are applied on the (whole or partial) sequence of segment embeddings  $[z_1, \ldots, z_l, \ldots, z_l]$  to perform various tasks.

Our goal is to learn z<sub>1</sub> that encodes procedural knowl-

edge for downstream procedure understanding tasks for instructional videos. However, pre-training a new (or fine-tuning a pre-trained) video model becomes impractical for real-world settings as the model size grows rapidly [9,51]. We propose instead a practical framework that trains a light-weight procedure-aware model  $f(\cdot)$  that refines the video segment feature extracted from a frozen general-purpose video foundation model  $e(\cdot)$ , i.e.,  $z_1 := f(e(x_1))$  (Fig. 2 (b)). Our framework exploits the success of existing large foundation models [9] and enables parameter-efficient transfer learning (similar practices used in [3, 33]).  $f(\cdot)$  serves as a feature adapter [22,63] to allow the refined video feature to encode the previously missing procedural knowledge for a stronger downstream procedure understanding capability. We coin our trained  $f(\cdot)$  as Paprika.

Our key insight is that a text procedural knowledge database combined with unlabeled instructional videos can be utilized to build a Procedural Knowledge Graph (PKG) (Fig. 2 (a)) to encode procedural knowledge. The PKG can provide supervisory signals for training a procedure-aware model. We now describe how to build the PKG from wikitHow and unlabeled procedural videos (Sec. 3.2), and then introduce four pre-training objectives (Sec. 3.3) that allow Paprika to learn  $z_1$  infused with procedural knowledge by mining the PKG.

#### 3.2. Procedural Knowledge Graph

The PKG is a homogeneous graph G = (V, E) with vertex set V and edge set E. Nodes represent steps (e.g., 'add milk') from a wide variety of tasks (e.g., 'how to make latte'), and edges represent directed step transitions. That is, edge (i, j) indicates that a transition between steps in nodes i and j that was observed in real-life procedural data. **Step 1**: Obtain nodes of the **PKG**. V contains steps of tasks that may appear in instructional videos. Pre-training uses unlabeled videos, thus, there are no step annotations

provided by the pre-training video corpus that can be directly used to form the discrete node entities. Inspired by DS [38], we resort to the step headlines in wikiHow [30].

wikiHow is a text-based procedural knowledge database  ${\bf B}$  that contains articles describing the sequence of steps needed for the completion of a wide range of tasks.  ${\bf B}= [s_1^{(1)},\ldots,s_{b_1}^{(1)}],\ldots,[s_1^{(t)},\ldots,s_{b_t}^{(t)}],\ldots,[s_1^{(\tau)},\ldots,s_{b_\tau}^{(\tau)}]$  where  ${\bf T}$  is #tasks, the subscript  ${\bf b}_t$  is #steps of task  ${\bf t}$ , and  ${\bf s}_i^{(t)}$  represents the natural language based summary (i.e., step headline) of i-th step for task  ${\bf t}$ . Examples of wikiHow task articles are available in Fig. 4 and 5.

Since two step headlines in **B** can represent the same step but are described slightly differently, e.g., "jack up the car" and "jack the car up", we perform step deduplication by clustering similar step headlines. The resulting clusters are step nodes that constitute V. We list the largest step nodes in Supplementary Material. We find cross-task characteristics of steps, i.e., one step may belong to multiple tasks.

**Step 2**: Add edges to the **PKG**. E is the set of direct transitions observed in data between any two step nodes. However, most tasks in B have only one article, which provides only one way to complete the task through a sequence of steps. How to encode the different ways to complete a task t that involve different execution order of steps or new steps that are absent in the article of task t, becomes a challenge.

Our solution is to additionally leverage an unlabeled instructional video corpus to provide more step transition observations. In practice, we use MIL-NCE [43], a pre-trained video-language model, to compute the matching score between a segment  $x_1$  and a step headline  $s_i^{(t)}$ . MIL-NCE was trained to learn video and text embeddings with high matching scores on co-occurring frames and ASR subtitles.

We then use a thresholding criterion and the correspondence between step headlines and step nodes obtained from **Step 1** to match step nodes to video segments and obtain step node transitions given the temporal order of segments in videos. The step node transitions from wikiHow or the video corpus constitute E. Please refer to Supplementary Material for implementation details on graph construction.

E encodes the structure observed in instructional videos as it encompasses multiple sequences of steps that repeat between video instances of the same or different tasks. In addition, E captures the relations of steps; the type of relation is not strictly defined — the steps could be temporal or causal related — because the step transitions that form E are observed from human-provided real-life demonstrations.

**Step 3**: Populate graph attributes. It is possible to collect various forms of attributes for the PKG depending on the desired use cases of the PKG. For example, node attributes can be the step headline texts, task names associated with the step headlines of the node, video segments matched to the node, the distribution of timestamps of the matched segments, the aggregated multimodal features of

the matched segments, and so on. Edge attributes can be the source of the step node transition (from wikiHow or the video corpus), task occurrence, distribution of timestamps of the transition, etc. We describe the graph attributes we used and how we used them in Sec. 3.3.

## 3.3. Training Paprika

The PKG is a rich source of supervision for training models for procedure understanding. We propose four pretraining objectives as exemplars to show the possible ways in which the PKG can provide supervisory signals to train  $f(\cdot)$  to learn good video representations using unlabeled instructional videos.

Video-Node Matching (VNM) aims at answering: what are the step nodes of the PKG that are likely to be matched to the input video segment  $x_1$ ? This pre-training objective leverages the node identity information of the PKG, and it resembles the downstream application of independently recognizing steps of video segments. Formally,

$$a(f(e(x_1))) ! V_{VNM}$$
 (1)

where a(·) denotes the answer head model that performs the pre-training objective given the refined video segment feature  $z_1$  produced by  $f(\cdot)$  as input, and  $V_{VNM} \checkmark V$ . Video-Task Matching (VTM) aims at answering: what are the tasks of the matched step nodes of the input video segment  $x_1$ ? This pre-training objective leverages the node's task attribute in the PKG. VTM focuses on inferring the cross-task knowledge of the step nodes without the video context. Formally,

$$a(f(e(x_1))) ! T_{VTM}$$
 (2)

where  $T_{VTM} \checkmark T$ , and T is the set of tasks (kT k := T). Since HowTo100M provides task names of the long videos, we experiment with using the task names from wikiHow and/or from HowTo100M (Sec. 4.4). When task names from both sources are used, VNM leads to 2 answer heads. Task Context Learning (TCL) aims at answering: for tasks the input video segment may belong to (produced by VTM), what are the step nodes that the tasks would typically need? TCL also leverages the node's task attribute in the PKG, but it focuses on inferring step nodes that may co-occur with the matched step node of the video segment in demonstrations. TCL learns the task's step context that is commonly observed in data, without the context of the current video segment. Formally,

$$a(f(e(x_1))) ! V_{TCL}$$
 (3)

where  $V_{TCL} \checkmark V$ . When task names from both wikiHow and HowTo100M are used, TCL leads to 2 answer heads. Node Relation Learning (NRL) aims at answering: what are the k-hop in-neighbors and out-neighbors of the matched step nodes of the input video segment  $x_1$ ? k ranges from 1 to a pre-defined integer K, and thus NRL leads to 2 K sub-questions (2 K answer heads). NRL leverages the

edge information of the PKG, and it focuses on learning the local multi-scale graph structure of the matched nodes of  $x_1$ . Predicting the in-neighbors resembles predicting the historical steps, whereas predicting the out-neighbors resembles forecasting the next steps of  $x_1$ . Note that the answer to NRL can be steps that come from other tasks different from the task of the current video. Formally,

$$a(f(e(x_1))) ! V_{NRL}$$
 (4)

where  $V_{NRL} \checkmark V$ .

## 4. Experiments

#### 4.1. Pre-training Dataset

HowTo100M [45] is a large-scale video dataset that contains over 1M long instructional videos (videos can be over 30 minutes) and is commonly used for video model pretraining. Videos were collected from YouTube using wikiHow article titles as search keywords [45]. To reduce the computational cost, most of our experiments, including the construction of the PKG, only use the HowTo100M subset of size 85K videos from [7].

## 4.2. Evaluation Settings

We study the transfer learning ability of our Paprika model trained using the PKG on 12 evaluation settings: 3 downstream tasks  $\rightarrow$ 2 downstream datasets  $\rightarrow$ 2 downstream models. The output of the trained procedure-aware model  $f(\cdot)$  is the input to the downstream model  $t(\cdot)$ . Note that the PKG is only used for pre-training and it is discarded at the downstream evaluation time (test time for  $f(\cdot)$ ).

### 4.2.1 Downstream Procedure Understanding Tasks

Long-Term Activity/Task Recognition (TR) aims to classify the activity/task given all segments from a video.

Step Recognition (SR) recognizes the step class given as input the segments of a step in a video.

Future Step Forecasting (SF) predicts the class of the next step given the past video segments. Such input contains the historical steps before the step to predict happens. As in [38], we set the history to contain at least one step.

#### 4.2.2 Downstream Datasets

We use COIN [64, 65] and CrossTask [88] as the down-stream datasets because the two cover a wide range of procedural tasks in human daily activities.

COIN contains 11K instructional videos covering 778 individual steps from 180 tasks in various domains. The average number of steps per video is 3.9.

CrossTask has 4.7K instructional videos annotated with task name for each video spanning 83 tasks with 105 unique steps. 2.7K videos have steps' class and temporal boundary annotations; these videos are used for the SR and SF tasks. 8 steps per video on average.

#### 4.2.3 Downstream Task Models

Segment features from the trained frozen  $f(\cdot)$  are the input to downstream task model  $t(\cdot)$ .  $t(\cdot)$  is trained and evaluated on the smaller-scale downstream dataset to perform downstream tasks. We experiment with two options for  $t(\cdot)$ .

MLP. MLP with only 1 hidden layer is the classifier of the downstream tasks, given the input of mean aggregated sequence features. Since a shallow MLP has a limited capacity, performance of a MLP downstream task model heavily relies on the quality of the input segment features.

Transformer. Since context and temporal reasoning is crucial for the downstream TR and SF tasks, we follow [38] to use a one-layer Transformer [66] to allow the downstream task model the capability to automatically learn to reason about segment and step relations. Transformer is a relatively stronger downstream task model compared to MLP.

## 4.3. Implementation Details

We used the version of **B** that has 10,588 step headlines from T=1,053 task articles. We used Agglomerative Clustering given the features of step headlines, which resulted in 10,038 step nodes. Length of segments was set to be 9.6 seconds. The pre-trained MIL-NCE [43] was used as  $e(\cdot)$ .  $f(\cdot)$  was a MLP with a bottleneck layer that has a dimension of 128 as the only hidden layer. The refined segment feature shares the same dimension as the input segment feature (i.e., 512). Our pre-training objectives were cast to a multi-label classification problem with Binary Cross Entropy as the loss function. We used the Adam optimizer [29], a batch size of 256, and 8 NVIDIA A100 GPUs. Interested readers may refer to Supplementary Material for more details.

#### 4.4. Quantitative Results

#### 4.4.1 Ablation Studies

We train Paprika utilizing each of our pre-training objectives from Sec. 3.3; the results are in Table 1. We also compute a performance matrix with color-based visualization (Fig. 3) to compare the overall performance of the different pre-training objectives more easily.

The performance ranking of the pre-training objectives is NRL > TCL > VTM > VNM. VNM is the least powerful because it only focus on learning the simpler knowledge of matching single video segments to step nodes.

VTM (w+h) > VTM (w) > VTM (h) where 'w' denotes wikiHow and 'h' for HowTo100M. This ranking suggests that if the pre-training video corpus has the annotation of video's task name, our method can well utilize such annotation to further improve performance. Utilizing the wikiHow task names is better than HowTo100M because the mapping between step headlines and HowTo100M tasks would not be as clean as the mapping between step headlines and wikiHow tasks, because the former depends on the quality of the matching between a video segment to a step headline.

Pre-training Method		Downstream Transformer						Downstream MLP					
		COIN			CrossTask			COIN			CrossTask		
		SF	SR	TR	SF	SR	TR	SF	SR	TR	SF	SR	TR
MIL-NCE <sup>⊬</sup> [43] (e(·))		36.55	41.98	76.62	57.96	59.90	61.71	3.16	1.17	21.06	27.71	24.98	5.27
DS [38]		38.13	42.54	79.94	56.29	57.11	59.49	32.54	34.07	72.65	49.95	50.23	57.28
DS <sup>⊬</sup> [38]		39.54	45.97	82.66	61.23	61.91	64.24	30.88	32.74	77.66	52.97	53.69	61.08
VSM		39.29	44.37	82.23	57.94	58.92	62.24	31.45	32.66	76.51	49.59	50.01	58.76
Paprika (ours)	VNM	41.98	49.80	82.88 5	9.45	51.00 6	4.77 37	.56 42	.32 82	.23 57.0	8 58.2	23 64.1	4VTM
	(wikiHow)	42.05	49.89	84.45	0.27 €	51.26 6	6.25 38	.13 42	.56 82	.41 58.4	8 59.0	02 65.8	32 VTM
	(HT100M)	41.97	48.59	83.44	0.19 6	50.64 6	5.08 36	.87 40	.07 81	.52 56.4	5 57.4	12 65.6	S1VTM
	(wikiHow + HT100M) 42.10	50.02	2 84.7	3 60.63	61.14	66.14	38.12	42.68	82.7	7 58.8	7 59.3	30 66.3	14 T C L
	(wikiHow)	42.42	50.12	84.48	60.27	61.40	66.67	39.04	44.16	82.84	58.48	59.59	65.93
	TCL (HT100M)	42.05	48.68	83.20	60.49	61.86	66.03	38.86	43.56	82.55	58.38	58.63	64.66
	TCL (wikiHow + HT100M)	42.53	49.79	83.95	60.19	61.67	66.14	38.61	43.27	82.95	58.40	59.26	65.08
	NRL (1 hop)	42.60	50.23	84.66	60.68	61.36	66.67	39.58	45.38	83.45	59.12	59.59	65.95
	NRL (2 hops)	42.53	50.13	84.31	60.68	61.60	66.67	40.55	45.82	83.84	60.13	60.23	66.98
	VNM + VTM + TCL + NRL	42.65	50.48	85.31	61.42	62.38	67.09	39.82	44.78	83.88	59.53	60.16	67.41
	Gains to DS [38]	+4.52	+7.94	+5.37	+5.13	+5.27	+7.60	+7.28	+10.71	+11.23	+9.58	+9.93	+10.13
Paprika (ours) <sup>⊬</sup>	VNM + VTM + TCL + NRL	43.22	50.99	85.84	62.63	63.53	68.35	38.38	42.95	83.41	60.38	61.21	68.35
	Gains to DS <sup>⊬</sup> [38]	+3.68	+5.02	+3.18	+1.40	+1.62	+4.11	+7.50	+10.21	+5.75	+7.41	+7.52	+7.27

SF: Step Forecasting; SR: Step Recognition; TR: Task Recognition.

Table 1. Accuracies (% ") of the downstream procedure understanding tasks under the 12 evaluation settings. Paprika that exploits the PKG outperforms the SOTA methods. Among our pre-training objectives, NRL is the most effective one, because it exploits the structural information of the PKG and elicits the procedural knowledge on the order and relation of cross-task steps to Paprika.

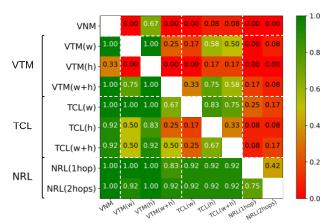


Figure 3. Overall Performance Comparison. This matrix compares the overall performance of our proposed pre-training objectives. The value in entry (i, j) is the ratio of evaluation settings in which the accuracy of method i the accuracy of method j. Here, 1 indicates method i outperforms method j in all 12 evaluation settings. The more green entries in the row of a method, the better its overall performance. NRL is the most effective method.

Comparing the three variants of TCL, TCL (w) > TCL (w+h) > TCL (h). Overall, TCL (w+h) is worse than TCL (w) because TCL depends on the quality of the pseudo labels of VTM. As utilizing the HowTo100M task names already leads to probably problematic matched tasks, asking  $f(\cdot)$  to further identify the step nodes that these matched tasks need would introduce additional noise, which eventually undermines the overall downstream performance.

NRL (2 hops) > NRL (1 hop) overall. NRL (2 hops) has a worse or close performance than NRL (1 hop) only when the downstream task model  $t(\cdot)$  is Transformer (Table 1). When  $t(\cdot)$  is MLP, NRL (2 hops) is always clearly better. This is because when the capacity of  $t(\cdot)$  is limited, it desires the input video representations to encode more comprehensive information. NRL with more hops indicates a larger exploration on the local graph structure of the PKG that a video segment belongs to; it can provide more related neighboring node/step information, and allow the learned video representations to excel at the downstream tasks.

We train Paprika using all pre-training objectives without tuning coefficient of each loss term. Paprika trained using all pre-training objectives yields the best result on 8 out of 12 evaluation settings, which suggests the four pre-training objectives can collaborate to lead to better results. Compared with NRL (1 hop), the performance gains brought by VNM, VTM and TCL are relatively small. This variant also fails to outperform NRL (2 hops) on the SF and SR tasks when  $t(\cdot)$  is MLP. These results highlight the superiority of NRL.

We also experiment with the full HowTo100M data. Increasing the size of the pre-training dataset, for both DS and Paprika, accuracies are dropped on the COIN dataset when t(·) is MLP (due to MLP's limited capacity to exploit the features pre-trained on the large dataset and scale well), but we observe performance improvement of Paprika on the rest 9 out of 12 evaluation settings.

The top 3 performance scores of each downstream evaluation setting are highlighted with green cells (the darker green, the better).

denotes the model was pre-trained on the full HowTo100M (HT100M) dataset; otherwise, a subset of HowTo100M containing 85K videos was used.

"VNM + VTM + TCL + NRL" represents "VNM + VTM (wikiHow + HT100M) + TCL (wikiHow) + NRL (1 hop)". Please see Supplementary Material for results when K = 2.

DS\*\* [38] reported results on COIN are SF: 38.2 (39.4 from 'Transformer w/ KB Transfer'), SR: 54.1 , and TR: 88.9 (90.0 from 'Transformer w/ KB Transfer'). Our downstream experimental configurations are different from that in [38] (e.g., w.r.t. temporal length of segments, downstream Transformer model – ours has less parameters, etc.).

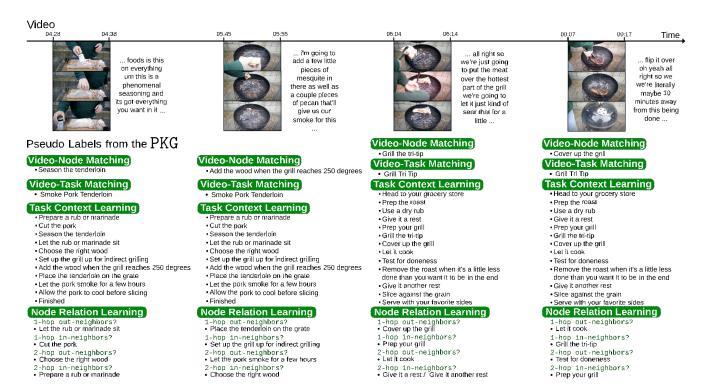


Figure 4. Pseudo labels generated by the **PKG** of one video (title is "Grilling A Tri-Tip ..."). Frames and temporally overlapped subtitles of four segments sampled from this video were shown. For a succinct visualization, for each pre-training objective, we only show the result of the most confident pseudo label. TCL and NRL provide more procedure-level context information than VNM and VTM. Our pseudo labels entail a much higher relevance to each segment than the subtitle and allow Paprika to leverage cross-task information sharing.

#### 4.4.2 Comparison to the State of the Art (SOTA)

We have kept the model architectures and experimental setups the same between Paprika and the SOTA baselines. MIL-NCE [43] is a pre-training objective based on videosubtitle matching, and the subtitle can be weakly aligned to the video segment. This pre-training objective is widely used by video foundation models. We use the frozen S3D model released by the authors as  $e(\cdot)$  in our framework (and to build the PKG). Our reported MIL-NCE results can be interpreted as the results of removing  $f(\cdot)$  in our framework. DS [38] proposes to match a video segment's subtitle to a step headline in wikiHow by leveraging a pre-trained language model, i.e., MPNet [57]; and the matching results are used as the pre-training supervisory signals. We use their proposed objective to train  $f(\cdot)$ —the same MLP-based architecture used by Paprika—in our experiments.

Our Paprika outperforms the SOTA (Table 1). The large performance improvement of ours compared to MILNCE highlights the ability of our Paprika model in adapting the inferior video features to be instead competent at the procedure understanding tasks. Paprika also outperforms DS. Among our proposed pre-training objectives, VNM has the closest results to DS because both focus on learning step knowledge; the better results of VNM attribute to multimodal matching – matching the video frames to the step nodes that summarize and unite different step headlines

in the same action. We perform ablation to match video frames to the wikiHow step headlines (VSM). VSM has a slightly better overall performance than DS, but worse than VNM. VTM, TCL and NRL learn more advanced procedural knowledge from the PKG, and therefore their gains over DS are even more obvious.

Paprika pre-trained with all four pre-training objectives obtains the highest gain over DS, which is 11.23% improvement in accuracy on the COIN task recognition task when t(·) is MLP and the HowTo100M subset is the pre-training dataset. Overall, the gains are larger when t(·) is MLP than Transformer. A shallow MLP downstream model, learned with features from Paprika pre-trained using our full pre-training objectives, even outperforms the Transformer downstream model learned with input features from the SOTA pre-trained models. This is because our proposed method allows the video feature to early encode relation information to address the limitation of a MLP model in lacking the relational reasoning capability.

#### 4.5. Qualitative Results

We present the pseudo labels generated by the PKG of one long video in Fig. 4. Compared to the subtitles, the source of information that prior pre-training methods often use for supervision, pseudo labels generated by the PKG entail a higher relevance to each segment. Subtitles are noisy

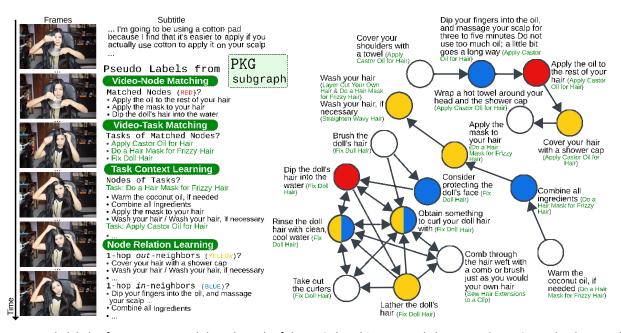


Figure 5. Pseudo labels of one segment and the subgraph of the **PKG** that this segment belongs to. The **PKG** encodes the procedural knowledge of the general order and relation of steps from multiple tasks. This is because a node's k-hop neighbors can come from multiple tasks, and the edge direction encodes the general execution order of steps (the order that was observed in data – not in one specific video).

because the narrator may not directly describe the step. E.g., in the 1st segment, the narrator only mentions "this is a phenomenal seasoning" without explicitly describing the step "seasoning the tri-tip". When the camera records how a narrator is performing a step, the narrator may omit verbally or formally describing the step. Out of this observation, we leverage a multimodal matching function.

Assigning wikiHow steps to a video, allows one video to leverage cross-task information sharing. As shown in the pseudo labels of VNM, the matched step headlines can come from another task. E.g., "Season the tenderloin" and "Add the wood ..." are step headlines of the task "Smoke Pork Tenderloin", but the task of the video is "Grill Tri-Tip". In the wikiHow article of the task "Grill Tri-Tip" (shown in the TCL blocks of the 3rd and 4th segments), the step headline corresponds to the action "seasoning" is "Prep the roast", which is vague, and no step headlines describe the action "adding wood". Instead, "seasoning" and "adding wood" have a clearer step headlines to describe them in the wikiHow article of "Smoke Pork Tenderloin".

TCL and NRL provide more procedure-level context information as shown in Fig. 4. The procedural knowledge conveyed by TCL and NRL is the general prior knowledge about the step and task of the current segment, and the knowledge is not constrained to the current step, task, or video. In other words, steps shown in the TCL or the NRL blocks can be absent in this video demonstration.

In Fig. 5, we show pseudo labels of one video segment and the subgraph of the PKG that the segment belongs to. The top 3 matched nodes's step headlines come from dif-

ferent tasks, and especially the top 2 well describe the step of the video segment. NRL allows Paprika to learn the knowledge on order and relation of cross-task steps because pseudo labels of NRL are led by the structure of the PKG.

## 5. Conclusion

We show how to learn a video representation for procedure understanding in instructional videos that encodes procedural knowledge. The key is to leverage a Procedural Knowledge Graph (PKG) to inject procedural knowledge into the video representation, which improves the state-of-the-art performance on several tasks.

Limitations & Future Directions: Our model is built on top of frozen video and language encoders. Future work should explore jointly updating these deep visual and text representations while also learning the procedural knowledge model. Future work should also extend our methodology beyond the existing downstream tasks to more complex procedure understanding benchmarks.

Social Impact: The final models may also be limited to perform video understanding on tasks not represented in training. These datasets primarily reflect the culture of only a portion of the world's population, and may contain that culture's socioeconomic biases on gender, race, ethnicity, or other features. These biases may be present in the generated pseudo labels, subgraphs, and/or overall video understanding capabilities of the resulting system.

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