

**Complex reproductive traits and whole-organism  
performance**

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## 1 2 Complex reproductive traits and whole-organism performance 3 4 5 6

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## 1 2 ABSTRACT 3

4 Arnold's (1983) path-analytic paradigm, considering "morphology, performance, and fitness," has been  
5 elaborated in several ways. For example, current versions (e.g., Fig. 1 in Storz et al. 2015, *Am. J.*  
6 *Physiol.* 309:R197-R214) recognize the level of "behavior" (including aspects of motivation) as a filter  
7 between performance abilities (only measurable if motivation is maximal) and fitness components.  
8 Performance abilities constrain behavior, but behavioral choices may shield performance from  
9 selection. Conceptual and empirical issues remain, such as the extent to which individual variation in  
10 lower-level subordinate traits (e.g., circulating hormone concentrations) might directly affect behavior,  
11 growth rates, sexual maturation, etc., rather than having effects only through paths involving some  
12 aspect of performance. Moreover, empirical studies have yet to encompass more than a few possible  
13 paths in a given system, in part because life-history researchers rarely communicate with those focused  
14 on performance. Most life-history studies ponder trade-offs associated with reproductive effort, but  
15 studies of locomotor performance (e.g., maximal sprint speed) have rarely considered trade-offs with  
16 reproduction. This lack of connection is surprising because both life history (e.g., clutch size) and  
17 locomotor performance (e.g., locomotor stamina) traits require allocation of energy and other resources,  
18 so trade-offs between these trait types may be expected. These perspectives and cultures could be  
19 bridged by a focus on the ability of organisms to perform components of reproductive biology (e.g.,  
20 lactation performance could be studied in animals maximally "motivated" by manipulation of litter size  
21 or endocrine function). Alternatively, one could study impacts of reproduction on performance, as  
22 when bats and live-bearing fishes lose maneuverability during gestation. We also consider sperm  
23 performance in the context of the paradigm and illustrate that the paradigm can easily be utilized as a  
24 frame-work within which to consider key aspects of sperm biology.  
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## 1 2     Introduction 3

4     The concept of whole-organism performance (e.g., Bennett 1980; Huey and Stevenson 1979) and what  
5     has come to be known as “the ecomorphological paradigm” (Arnold 1983; Garland and Losos 1994;  
6     Lailvaux and Husak 2014) has provided biologists a framework within which to consider the integrated  
7     effects of multiple levels of biological organization on how an animals interact with their environment  
8     in various ways that influence Darwinian fitness. Taking the example presented in Arnold’s (1983)  
9     seminal paper, one might study how individual variation in the sizes of snake jaw bones affect  
10    maximal swallowing ability, which could be measured through a series of trials in the laboratory, and  
11    then quantified by path analysis. If the individual snakes were then marked and released in the field,  
12    then one could determine components of fitness, such as survival and reproductive success, and then  
13    further apply path analysis to achieve an integrated picture of morphology, performance, and fitness  
14    (Arnold 1983).

15    Over time, this framework has been refined, modified, and expanded. For example, Arnold’s  
16    (1983) original model did not include behavior as an explicit or distinct level of organization, whereas  
17    one of us has viewed behavior as a potentially crucial “filter” intervening between selection and  
18    performance (Garland et al. 1990; Garland 1994a; 1994b; Garland and Carter 1994; Garland and Kelly  
19    2006; Garland and Losos 1994). (Behavior can also be considered as a factor affecting performance  
20    via brain motivation and reward pathways, but the paradigm seems most applicable when one can  
21    presume that animals are maximally motivated to perform, such that motivation is a constant [100%]  
22    and hence falls out of the path diagram). Other important expansions have involved the addition of  
23    energetics (Arnold 1988; Careau and Garland 2012), use of the paradigm to elucidate trade-offs (e.g.,  
24    Ghalambor et al. 2003; Oufiero and Garland 2007), and the placement of life history traits, such as  
25    survivorship, age at first reproduction, and fecundity (e.g., Oufiero and Garland 2007; Lailvaux and  
26    Husak 2014). A recent and relatively complete version of the paradigm is shown in Fig. 1 (Storz et al.  
27    2015), and we use this as our taking-off point for what follows.

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2 Despite the value of this paradigm demonstrated by various conceptual (see previous  
3 paragraph) and empirical (e.g., Aerts et al. 2000; Careau and Garland 2012; Enriquez-Ur et al. 2015;  
4 Garland and Losos 1994; Gomes et al. 2016; Goodman 2007; Irschick et al. 2005; Oufiero and  
5 Garland 2007; Santana and Miller 2016; Scales et al. 2009; Sinervo and Calsbeek 2003; Wainwright  
6 1994; Walker 2007) studies, and its continued development, it has been rarely used to evaluate  
7 reproductive traits, such as litter size, gestation length or lactation performance. Here, we discuss  
8 reproductive performance traits, with a focus on how they could be measured as well as how they  
9 might be placed into the context of current versions of the ecomorphological paradigm. We highlight  
10 the enormous value in measuring this modality (reproduction) of animal performance for evolutionary  
11 biologists. For example, sperm performance has serious implications for male fitness and lactation  
12 performance largely dictates offspring growth rates during early ages in mammals. We also make  
13 strides to include sexual selection into the paradigm.  
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16 As with other performance traits, ensuring that measurement achieves “maximal” performance  
17 in fully “motivated” individuals are issues facing attempts to evaluate reproductive performance traits.  
18 Nevertheless, some such traits are clearly tractable but remain understudied in the context of the  
19 ecomorphological paradigm. Lactation performance is one such case. Although this term has been  
20 used in agriculture and is of enormous value for the dairy industry (Bell et al. 2000; Kung et al. 2000;  
21 DeFran et al. 2004), it remains largely ignored in the world of ecological and evolutionary physiology,  
22 except for studies in mice by two research groups (e.g., Hammond et al. 1996; Hammond and  
23 Diamond 1992; 1994; Hammond and Kristan 2000; Król and Speakman, J.R., 2003; Speakman et al.  
24 2001; Speakman and Król 2005).  
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27 For studies examining “classic” performance traits - such as maximal sprint speed -  
28 reproduction is still worth considering beyond being a “nuisance” variable. Specifically, although a  
29 gravid female will most likely be slower in terms of maximal sprint speed (barring changes in plastic  
30 traits that could compensate for the negative effects of pregnancy: cf. Oufiero and Garland 2007), the  
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1 details of how her performance changes across gestation is itself an interesting and important  
2 (particularly in regards to natural selection) question (Garland 1985; Garland and Else 1987; Kuo and  
3 Irschick *in-prep*). One might examine the impact of reproduction itself on performance. For example,  
4 gravid lizards run and jump poorly as compared with non-gravid individuals, and female bats and live-  
5 bearing fishes lose maneuverability during gestation (Table 1). We simply do not know how such  
6 performance traits change across the course of gestation (but see; Scales and Butler 2007). Thus,  
7 despite being well-documented, changes in mass, gait, endocrine function, and metabolism associated  
8 with gestation remain poorly understood in the context of their effects on whole-organism performance.  
9 Such changes are sure to have important consequences for Darwinian fitness (lifetime reproductive  
10 success), and can be viewed in the general contexts of constraints and trade-offs and constraints  
11 (Garland 2014). However, trade-offs and selective pressures may differ between the sexes.  
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13 Including reproductive traits in studies of performance may help efforts to reveal some of the  
14 many potential sex-specific types of selection on performance traits. Presuming that traits in the two  
15 sexes positively genetically correlated, then sex-specific selection (including aspects of sexual  
16 selection) may "pull" the phenotype of the opposite sex along and as a result may limit (or enhance)  
17 the capacity and thereby performance of both sexes (see Kaliontzopoulou et al. 2015). For example, if  
18 females require greater endurance to compensate for the burdens of carrying eggs or developing  
19 embryos, then selection may have shaped certain aspects of their biology (for example, morphology or  
20 physiology) to compensate (Veasey et al. 2001), either with respect to their baseline performance  
21 abilities or plastic changes during pregnancy, including possible behavioral changes (e.g., Bauwens  
22 and Thoen 1981; Brodie 1989; Downes and Bauwens 2002). Interestingly, female reproduction may  
23 improve performance (McCoy et al. 1994). Similarly, because changes in body size are part of their  
24 usual biology, females may also recover faster in response to mass changes relative to males (e.g., via  
25 tail-loss), as seen in skinks (Chapple and Swain 2002).  
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1 Males and females also share genes for many traits although selection on traits may differ  
2 between the sexes. Shared genes for some subordinate traits including those that affect performance  
3 may lead to selection in one sex pulling along the performance of another sex. For example; females  
4 may experience selection for greater endurance to escape predators while pregnant which, could lead to  
5 selection on an inheritable trait (ex- oxygen binding affinity of hemoglobin or a complex trait like lung  
6 capacity) and the offspring of successful females, both daughters and sons, might inherit these genes  
7 leading to high endurance in not just daughters but also sons. The potential nuances of how sex-  
8 specific selection (via natural or sexual selection), interact to result in unique solutions that may enable  
9 or limit performance remains an area of enormous theoretical and empirical interest. The implications  
10 for how reproduction might impact performance, both across evolutionary time and via phenotypic  
11 plasticity, are highly deserving of additional study within the context of the ecomorphological  
12 paradigm.

13 Our goal here is to more fully integrate reproductive biology and sexual selection theory with  
14 the ecomorphological paradigm. After reviewing the paradigm, we discuss how this integration of  
15 paradigm, reproductive biology, and sexual selection might be done, where reproductive traits fit into  
16 the paradigm, and how they can be treated as aspects of performance. We also support the view that  
17 the field of sexual selection might benefit from placing many traits into the ecomophology paradigm  
18 (see; Husak and Fox 2008; Lailvaux et al. 2010; Lailvaux and Husak 2014; Lailvaux and Irschick  
19 2006; Oufiero and Garland 2007).

21 We review cases in which the ecomorphological paradigm might intersect reproductive biology  
22 and address three main questions:

23 (1) How might reproduction itself impact performance and hence fit into the ecomorphological  
24 paradigm?

25 (2) What reproductive traits might be considered as performance traits and what is the utility in  
26 doing so?

1 (3) What kinds of experiments might be done from the perspective of an expanded paradigm?  
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7 **Review**  
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9 ***What the paradigm is (at present)***  
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11 Consistently updated subsequent to its initial presentation as a path-model, the  
12 ecomorphological paradigm (Arnold 1983; Lailvaux and Husak 2014; Storz et al. 2015) has proven  
13 extremely useful for the investigation of traits in a framework that facilitates their consideration  
14 relative to other levels of selection (Fig. 1 reproduced from Storz et al. 2015).  
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17 Most versions of the paradigm start with “**subordinate traits**.” In Fig. 1, subordinate traits are  
18 on the left and are those, at lower levels of biological organization, that act together with other such  
19 traits to affect or determine characteristics at higher levels of organization. For example, as above (Fig.  
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21 1) the oxygen affinity of hemoglobin might interact with maximal heart rate and various aspects of  
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23 muscle function to dictate stamina.  
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26 Arnold (1983) defined **performance** as a “score in some ecologically relevant activity” that  
27 must be “phylogenetically interesting.” Performance is also “the ability of an individual to conduct a  
28 task when maximally motivated” (Careau and Garland 2012). A good deal has been written on what  
29 might be considered a performance trait, and two key issues are prevalent in the literature, the  
30 aforementioned issue of achieving maximal motivation during measurements and ecological relevance  
31 (i.e. “ecological performance”: Irschick 2003; Irschick and Garland 2001).  
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34 Taken together, multiple performance traits (abilities) constrain behavior. In other words  
35 “performance abilities set an “envelope” (or “performance space”; Bennett 1989) within which  
36 behavior is confined” (Careau and Garland 2012). **Behavior** can be defined as “the... actions and  
37 mannerisms made by individuals, organisms, systems, or artificial entities in conjunction with  
38 themselves or their environment...Conscious or subconscious, overt or covert, and voluntary or  
39 involuntary.” (Wikipedia). Simply put, behavior is anything an animal does (or fails to do!).  
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1 Behaviors occur during all daily activities (e.g, foraging) and also allow an organism to respond  
2 immediately to its environment. Some behaviors can lead directly to fitness, such as mating or  
3 parental care or evasive strategies that allow escape from a predator (Fig. 1).  
4

5 **Primary Fitness Components** are demographic parameters of Darwinian fitness. Such traits  
6 are what most people measure as a surrogate for Darwinian fitness, but unless all of them are measured  
7 fitness cannot be accurately quantified. Moreover, additional interesting reproductive traits can be  
8 measured as components of the three primary fitness components, such as number of offspring sired,  
9 survival of young to weaning, and attractiveness of male offspring to females. We have added several  
10 such subcomponents of primary fitness (Fig. 1). Thus, the paradigm ranges from the level of the gene  
11 (not shown in Fig. 1) to the cell (as part of the depicted Subordinate Traits) and eventually to  
12 Darwinian fitness.  
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14 Unlike the enormous body of literature subsequent to Arnold's (1983) paper that has found  
15 utility in the ecomorphological paradigm (in particular, research in the areas of ecological and  
16 evolutionary physiology), the field of sexual selection has functioned largely in isolation of this  
17 paradigm (but see; Husak and Fox 2008; Irschick and Garland 2001; Lailvaux and Irschick 2006;  
18 Lailvaux and Husak 2014; Lailvaux et al. 2010; Oufiero and Garland 2007), likely due to lack of  
19 research overlap. However, we argue that the ecomorphological paradigm may provide a beneficial  
20 frame-work for the field of sexual selection, and that several traits currently the focus of sexual  
21 selection research may be of interest to those in ecological and evolutionary physiology (Bennett and  
22 Huey 1990; Feder et al. 1987; 2000; Garland and Carter 1994).  
23

### 24 ***Sexual selection theory***

25 Since its inception by Darwin (1859; 1871), sexual selection has focused on the role of diverse  
26 traits, both physical and behavioral, for increasing mating opportunities and thereby contributing to  
27 fitness. Competition was a key factor Darwin considered when formulating his ideas of sexual  
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1 selection. Darwin's ideas regarding mating competition and sexual selection are summarized well by  
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3 Andersson (1994). "Competition is here used in a similar sense as in ecology: competition occurs  
4 whenever the use of a resource (in this case, mates) by one individual makes the resource harder to  
5 come by for others. This is so whether or not the rivals meet in actual contests; the only requirement is  
6 that a user makes the resource less available to others. Mate choice by one sex therefore usually  
7 implies (indirect) competition over mates in the other sex, even if rivals never meet each other."  
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9 (Andersson 1994 p 9).  
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12 In scientific research, sexual selection is usually discussed in the context of either 1) male-male  
13 competition (intra-sexual selection on combat traits, ritualized behaviors, and weapons) and/or 2)  
14 through female choice (inter-sexual selection on showy traits of possible mates, such as elaborate tails  
15 of some birds [note that males may also choose mates by these same processes, although females are  
16 usually the "choosier" sex (*sensu* Fisher 1930)]. Both processes involve selection related to  
17 differences in number of mates (Andersson 1994; Darwin 1859, 1871; Kvarnemo & Simmons 2013)  
18 and impact primary fitness components such as fecundity that underlie Darwinian fitness (Fig. 1).  
19 Sexual selection is known to shape both primary (sex-specific traits used for reproduction, such as  
20 genitalia (Arnqvist 1998; Hosken and Stockley 2004) and secondary (sex-specific traits not used for  
21 actual reproduction, such as coloration) (Andersson 1994; Zuk et al. 1992) sexual characteristics.  
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24 Some researchers have successfully examined secondary sexual characteristics within the  
25 ecomorphological paradigm to show the putative costs (or lack thereof) of such sexual traits for  
26 performance (Mowles and Jepson 2015; Oufiero & Garland 2007; Sewall 2015 and others). Some  
27 such studies have found a negative impact of sexually selected traits on performance (ex. fiddler crabs;  
28 Allen and Leinton 2007; side-blotched lizards; Brandt 2003; and cockroaches Mowles and Jepson  
29 2015), while others have not found performance costs associated with such traits (e.g., *Anolis* lizards;  
30 Vanhooydnk et al. 2005 a, b). Despite the growing number of studies of sex-specific traits in the  
31 context of performance and the ecomorphological paradigm this remains an uncommon area of study  
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1 and, many additional aspects of sexual selection remain entirely unconsidered (Table 2) in the  
2 ecomorphological paradigm (but see discussions in; Irschick et al. 2007; Oufiero and Garland 2007).  
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5 Since the 1970s, sexual selection theory has grown to encompass not just pre-copulatory mate  
6 choice but also post-copulatory processes. Post-copulatory sexual selection broadly includes the many  
7 processes after mating that can result in differential fertilization success. As with pre-copulatory  
8 sexual selection, post-copulatory sexual selection operates on both sexes. The primary mode of male-  
9 centered post-copulatory sexual selection is “sperm competition”; which occurs when females mate  
10 with multiple males whose ejaculates and associated sperm aim to out number, out swim or in some  
11 other way “beat” each other to fertilize an ovum (Parker 1970; 1979). Female-centered post-  
12 copulatory sexual selection on the other hand centers on processes under the broad term “cryptic  
13 female choice” that females use to control fertilization for example by selectively using sperm e.g., by  
14 directing sperm from certain males to the ovum while dumping sperm from other males (Eberhard  
15 1996; Thornhill 1983). Because conception involves traits of both sexes, post-copulatory sexual  
16 selection often results in co-evolution (antagonistic or otherwise) between male traits like the piercing  
17 syringe-like genitalia of male bed-bugs and female traits like the correspondingly thicker body tissues  
18 of female bed-bugs (Andersson 1994; Arnqvist & Rowe 1996; Eberhard 1996; Siva-Jothy 2006).  
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21 The increasing consideration of post-copulatory sexual selection has not yet included ties to the  
22 ecomorphological paradigm. In particular, primary sexual traits (e.g., genitalia, gonads, gametes)  
23 remain characteristics that have not been examined in the context of the paradigm. Sexual selection  
24 can also lead to different types of mating systems which in turn impact allocation and life history  
25 strategy differences between the sexes (see below). Thus, the expansion of the paradigm to include life  
26 history traits (Lailvaux and Husak 2014; Storz et al. 2005; this issue) presents an opportunity to place  
27 these traits within the paradigm.  
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30 For example, sexual selection theory has also included attempts to understand which sex should  
31 invest in parental care and to what extent. In turn, it has been shown that parental care can lead to  
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1 diverse mating systems and vice-versa (Orians 1969). Such interactions between which sex is “tied” to  
2 a reproductive event (with gestation being a shackle between a female and her current reproductive  
3 investment that many male vertebrates entirely avoid) form the basis of the theory of parental care (e.g.,  
4 who undergoes gestation, can lactate etc.). These same traits lead to differential offspring survival (Fig.  
5 1, “survivorship”) (paternal care, maternal care), and thus are clearly important for Darwinian fitness.  
6 We now consider how researchers might integrate the ecomorphological paradigm with reproductive  
7 biology in general.  
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## 21 **How we might update the ecomorphological paradigm and/or reconsider what traits should be 22 emphasized**

### 23 ***How might reproduction impact current models?***

24 Although it is not common practice, reproductive traits can be added to current versions of the  
25 ecomorphological paradigm. In many cases these reproductive traits would be depicted as arrows  
26 going back from fecundity to performance (whereby such traits are usually assumed to negatively  
27 impact performance) (Fig. 2). However, reproduction can also result in increased performance such as  
28 in the case of male *Sceloporus* that have greater endurance while “reproductive” (seeking and courting  
29 mates, defending territories) (John-Alder et al. 2009). This increase in performance is underpinned by  
30 increased testosterone and corticosterone levels in these same males during this time-frame (John-  
31 Alder et al. 2009).  
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47 Performance changes associated with gestation are caused by various aspects of a female’s  
48 physiology or morphology (i.e., subordinate traits in Fig. 1) being impacted by gestation. A few  
49 examples of these changes include: an increase in body mass, greater drag, altered posture, and  
50 decreases in available energy. The impacts of these changes have been documented by a series of  
51 studies in a variety of taxa (Table 1). These studies demonstrate that gestation commonly negatively  
52 impacts maximal sprint speed, endurance, acceleration as well as a few other performance traits.  
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2 However, this non-exhaustive summary of studies on the influence of gravidity on performance  
3 indicates a taxonomic bias, with a focus on squamates. The paucity of data on mammals is especially  
4 noteworthy. From a theoretical stand-point, mammals are particularly interesting in regards to  
5 reproduction given the extensive time over which embryos are maintained *in-utero*. Meanwhile,  
6 females continue about (most of) their usual behaviors that require various performances (e.g., running,  
7 jumping, biting). Table 1 indicates that in mammals and many other taxa the nuances of how gestation  
8 impacts performance remains an understudied area of comparative, ecological, and evolutionary  
9 physiology.  
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### ***Predictions: gestation and performance***

A series of predictions can be made for the direction, magnitude, and type of change in performance as a result of gestation. First, we might predict to see gradual and relatively linear changes. Such changes may cause a decrease in performance, but this may not always be the case and instead an increase in performance might occur. For example, female Finnish endurance runners had increased performance early in pregnancy, perhaps related to haemodynamic changes (Penttinen and Erkkola 1997). In a group of German runners no change in running performance was seen until after 36 weeks of pregnancy (Bung et al. 1988). Energetic cost of locomotion of obese women across pregnancy, both during resting and walking, did not change with pregnancy (Byrne et al. 2011). Second, the impact of reproduction on performance may not be linear but instead step-wise as a pregnancy passes through key events, such as implantation and various fetal developmental milestones). Third, performance costs of gestation may be more severe in taxa with particular types of locomotion (flight vs. swimming, etc.). Fourth, as with many other traits, we might expect to see phylogenetic differences. For example, the “matrotrophy index” (defined by Reznick as “the ratio of the estimated dry mass of offspring at birth divided by the estimated dry mass of eggs at fertilization” (Reznick et al. 2007)) varies among closely related taxa but also at a clade-level (Reznick et al. 2002;

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2 Pires et al. 2011; Pollux et al. 2014). The matrotrophy index may in turn correlate to degree of  
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4 performance loss due to gestation.  
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7 However, reproductive traits themselves can be considered as performance traits. They are  
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9 clearly “phylogenetically interesting” (Arnold 1983) and “ecologically relevant” (Irschick 2003;  
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11 Irschick and Garland 2001), and behaviors such as finding mates, fighting with rivals or defending  
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13 your from predators may often involve maximal motivation (Careau and Garland 2012). Thus, we  
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15 might start to place these traits themselves into the paradigm. Below we attempt this with two  
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17 reproductive traits: lactation (Fig. 3) and sperm production (Fig. 4).  
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## What reproductive traits might be considered performance traits?

### *Lactation performance*

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26 Lactation and milk composition are important aspects of mammalian life history through their  
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28 relations with reproductive investment (Hinde et al. 2015; Millar 1975). They have been shown to  
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30 vary among species in relation to both phylogeny (Hayssen 1993; Oftedahl 1984) and ecology (Boness  
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32 and Bowen 1996; Skibiel et al. 2013). We argue that lactation is also a performance trait that can be  
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34 conceptualized in the context of the ecomorphological paradigm (Fig. 3).  
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40 We are not the first to suggest that lactation is a performance trait. In the dairy sciences,  
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42 lactation performance is already a commonly discussed concept defined as “peak yield and  
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44 persistence” (Husv  th 2011). Furthermore, much is known about the genetics and subordinate traits  
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46 underlying lactation performance, including the influences of such hormones as oxytocin and cortisol.  
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48 Lactation performance is demonstrably dependant upon nutrition, hormones, and mammary gland  
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50 morphology (Fig. 3). All these traits interact with such life history traits as parity, age, and even the  
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52 sex of current and previous offspring (Hayes et al. 2010; Hinde et al. 2009; 2015; Lucy et al. 1993).  
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57 To measure “maximal lactation performance,” as for other aspects of whole-organism  
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59 performance in the ecomorphological paradigm, it would be necessary to maximally motivate females.  
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2 In principle, this could be done in several ways, including adding pups (Hammond and Diamond 1992),  
3 changing the duration of lactation/weaning (Hammond and Diamond 1994), and shaving lactating  
4 females to increase heat loss and hence avoid possible overheating (Król et al. 2007). Furthermore,  
5 hormones associated with lactation (e.g., oxytocin) provide an easy and well-understood way to  
6 manipulate milk let down.  
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9 Another way forward in studies of lactation performance would be to utilize pre-existing  
10 "model" systems. For lactation, this would certainly include dairy cattle, which have been selectively  
11 bred for lactation performance for centuries (ex- 6000-5000 BC in Asia; Evershed et al. 2008).  
12 Specifically, the Holstein breed holds the current records for highest lactation performance (Hasheider  
13 2011).  
14

15 The data-rich papers on dairy cattle reveal much about the relationships between lactation  
16 performance and other levels of the ecomorphological paradigm. Lactation performance is predicted  
17 by parity, age, temperature, diet, sex of offspring, and a mother's condition (health) (Hayes et al. 2010;  
18 Hinde et al. 2009; 2015; Lucy et al. 1993). Further relationships that can be added to the paradigm  
19 include epigenetics (e.g., DNA methylation that affects gene expression) and complex clusters of  
20 functional genes associated with metabolism (e.g., signal transduction, peroxisome proliferator-  
21 activated receptors, immune and inflammatory processes and cell death) (Loor 2010).  
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#### 44 45 ***Gamete production and performance***

46 Gametes can be viewed as haploid organisms (Reinhard 2015). Gametes much like viruses  
47 may not meet the usual criteria of a "whole organism" as commonly considered in the context of  
48 "whole organism performance." However, if one is to take classic definitions of performance more  
49 broadly they would be left with a demonstrably useful theoretical framework within which to  
50 investigate an important biological trait: gamete performance. Gametes are essential for sexual  
51 reproduction and thereby major effectors of Darwinian fitness, but to our knowledge they remain  
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unconsidered in the context of the ecomorphological paradigm. We suggest that gamete production is logically viewed as a whole-organism performance trait influenced by subordinate traits. Like lactation, it is also “ecologically relevant” and “phylogenetically interesting” (Arnold 1983). Gamete performance could be quantified as total number of gametes over a distinct period of time (e.g., month, season or life-span) as well as gamete quality.

### *Sperm performance*

We are not alone in questioning traditional consideration of gametes as “whole-organism” as evidenced by the recent exciting paper discussion “sperm ecology” (Reinhard 2015). Examination of gamete specific metrics in this context would allow researchers to measure aspects of these cells that may approximate quality. The ecomorphological paradigm can provide a theoretical framework currently lacking in the field of sexual selection that would allow for the consideration of sperm traits across levels of organization and relative to traits leading to Darwinian fitness (see; Fitzpatrick and Lüpold 2014). Furthermore, when considered as such (a performance trait) gamete performance is easily conceptualized within the paradigm (Fig. 4).

What metrics are we talking about when we say sperm or gamete performance? Many spermatozoa and ejaculate traits have been quantified (especially in the fields of reproductive medicine and animal science) and found to be key for fertilization. Such traits are sperm velocity, linearity of swimming path, fertilization capability (often related to amount or type of acrosomal enzymes), aging rate (e.g., longevity; Firman et al. 2015), as well as many other traits (Fitzpatrick and Lüpold 2014).

Furthermore, trade-offs are known to occur between these sperm traits (which can also be placed in the model) (see; Garland 2014 for discussions of trade-offs Lailvaux and Husak 2014 and other papers in this issue for further discussion of the placement of trade-offs in the paradigm). Returning to sperm, one well-known trade-off occurs between sperm speed and longevity (Fitzpatrick and Lüpold 2014), and this trade-off may have very important implications for sperm competition,

1 particularly in the context of female sperm storage (Orr and Brennan 2015). Finally, although we have  
2 focused on spermatozoa in the context of the paradigm it is evident that female gametes (eggs) could  
3 similarly be considered in this frame-work.  
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### 11 **What experiments might be done using an updated model?**

  
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13 An interesting aspect of considering reproductive performance traits within the context of the  
14 ecomorphological paradigm is that few studies on classic performance traits have examined natural  
15 changes in performance across time (as discussed in the context of seasons by Irschick et al. 2006).  
16 The nature of reproduction is highly transitive in most organisms, and thus would require measuring  
17 seasonal variation in performance or considering repeatability of performance. Although it is clear that  
18 gestation can impact classic performance traits, disentangling the specifics of exactly how gestation  
19 impacts performance would require longitudinal data.  
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### 33 **Concluding Remarks**

  
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35 Most life-history studies focus on trade-offs associated with reproductive effort, but studies of  
36 locomotor performance (e.g., maximal sprint speed) have rarely considered trade-offs with  
37 reproduction. Here we have shown the value of integrating these areas, in particular reproductive traits  
38 with the ecomorphological paradigm. Given limited space, we have focused on just a few of the many  
39 possible areas within which the paradigm might be applied to the consideration of reproductive  
40 characteristics, as well as to traits evolving via sexual selection. We have provided two examples (Figs.  
41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 59 60)  
49 50 51 52 53 54 55 56 57 58 59 59 60) as to how these other traits may integrate with the paradigm; lactation performance and gamete  
50 51 52 53 54 55 56 57 58 59 59 60 (sperm) performance. In both cases, subordinate traits as well as fitness components relating to  
51 52 53 54 55 56 57 58 59 59 60 reproductive performance (lactation performance or gamete performance) are evident from the path  
52 53 54 55 56 57 58 59 59 60 diagram outlined by the ecomorphological paradigm.

1 Reproductive traits, such as gestation, can also impact “classic” performance traits, such as  
2 sprint speed (Table 1). The implications of this type of effect are of substantial theoretical interest, as  
3 they may present a playing field for male- versus female- focused selection to operate and may set  
4 metabolic ceilings. Thus, investigations into this nexus of performance and reproductive state can  
5 advance our understanding of the physiological limits to performance. To this end, we have outlined  
6 one such study that could be done to evaluate changes in performance due to gestation (i.e., the effects  
7 of a progressing pregnancy on maximal sprint speed). We suggest that longitudinal studies are needed  
8 to tease apart the “whole-organism” impact of pregnancy on performance.  
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10 We believe the utility of the ecomorphological paradigm far exceeds the traits it has been used  
11 to consider thus far. In particular, the field of sexual selection may benefit from the use of this trusted  
12 and useful paradigm (Table 2), whereas those who measure “classic” performance traits may gain  
13 much by evaluating crucial additional aspects of biology, namely reproduction.  
14

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18

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## Figure Captions

**Fig. 1.** Path diagram modified (with permission) from Storz et al. (2015), illustrating proposed relationships across several levels of biological organization and leading ultimately to Darwinian fitness. Here we have added several subcomponents of primary fitness components (bulleted), which are primarily life history traits. Following the convention of path diagrams, arrows indicate relationships as either: putatively causal (single-headed) or correlative (double-headed). See text for further explanation.

**Fig. 2.** Modified from Storz et al. 2015 (used with permission) to illustrate the impact of fecundity (in this case having developing embryos inside the body or as in some males carrying developing embryos on the dorsum). Fecundity includes such subcomponents as pup size, litter size, and number of litters per year. The state of being gravid can affect physiology beyond the direct changes due to mass loading. Gravidity is known to influence many aspects of physiology, for example through altering the hormonal milieu, which in turn impacts behaviors and motivation for locomotor performance (see text). As in Fig. 1, arrows indicate relationships as either: causal (single-headed) or correlative (double-headed).

**Fig 3.** A modified version of Storz et al. 2015 (used with permission), illustrating some of the known relationships between female mammalian reproduction, in particular lactation performance and a variety of other traits. The goals here are to illustrate how lactation might be placed into the ecomorphological paradigm and to show a few known relationships across levels of organization. As in both Fig. 1 and 2, arrows indicate relationships as either: causal (single-headed) or correlative (double-headed). Not illustrated are the effects of parity on future performance (ex. second time moms do not need the same hormonal priming to initiate maternal behaviors associated with nursing (Pawluski et al. 2006) and have larger mammary glands (Hassiotou and Geddes 2013). Also not

1 depicted is the effect of corticosterone or leptin in milk that can change the development of pups and  
2 their own subsequent lactation performance (Hinde et al. 2014; Ilcol et al. 2006; Sullivan et al. 2011).  
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4 Epigenetic relationships, including via DNA methylation, are also known to influence the milk  
5 production of daughters (Blair et al. 2010; Singh et al. 2010; 2012).  
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16 **Fig 4.** A modified version of Storz et al. 2015 Fig. 1 (used with permission), illustrating how sperm  
17 biology and associated male traits can be conceptualized within the context of the ecomorphological  
18 paradigm. Epigenetic transmission has been noted for sperm in mice (Puri et al. 2010), but is not  
19 depicted here. Sperm “behavior” here includes movement by spermatozoa (e.g., via microtubules or  
20 pseudopod extension), remaining “still” while in storage (Orr and Brennan 2015), the formation of  
21 “sperm trains” where multiple sperm interact to move within the female’s reproductive tract (Immler et  
22 al. 2007), and directed motion to certain areas through chemotaxis. As in figures above, arrows  
23 indicate relationships as either causal (single-headed) or correlative (double-headed).  
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2 **Table 1.** Studies that have been done to understand the impact of being gravid on whole-organism performance  
3  
4 (citations in Appendix 1).

	Organism	Traits impacted by gravity/pregnancy	Notes*	Reference
9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60	Invertebrates	Funnel-web spiders	↓ speed in mated females*	Pruitt and Troupe 2010
		Common striped scorpion	↓ speed (84%) Refusal to run in 65% of females*	Shaffer and Formanowicz 1996.
		Giant water-bugs	↓ speed while carrying eggs (on back)*	Kight et al. 1995
Fishes	Guppies	↓ Fast-start swimming		Ghalambor et al. 2004
	Dwarf seahorses	↑ specific metabolic rate when gravid (10-52%) *	males	Masonjones 2001
	Mosquitofish	↓ $U_{crit}$ (likely due to aerobic changes), No $\Delta$ in swimming kinematics, ↓ escape speed*	Escape speed is only impacted in older females not younger females (Belk and Tuckfield 2010)	Plaut 2002, Belk and Tuckfield 2010
	Amphibian	Spotted salamanders	↓ burst swimming speed	Finkler et al. 2003
Squamates	Garden skinks	↓ speed		Shine 2003
	Northern red-throated skinks	↓ speed, 23-33%	Independent of relative clutch size.	Goodman 2006
	Common/viviparous lizard	↓ sprint speed		Van Damme et al. 1989
	Northern Death Adder	↓ speed, 30% slower	Independent of clutch size.	Webb 2004
	Skinks (various)	↓ speed		Shine 1980
	Broadhead skink	↓ speed, 25% slower ↓ endurance, 50% slower		Cooper et al. 1990
	Flying lizards ( <i>Draco</i> )	UNK but compensatory sexual size dimorphism		Shine et al. 1998
	Side-blotched lizards	↓ endurance		Miles et al. 2000; Zani et al. 2008
	Green iguanas	Likely force-limited in direction of motion, compensation noted (200% ↑ in vertical power)	Musculoskeletal changes noted in females may lead to evolution of sexual size dimorphism.	Scales and Butler 2007
	Western fence lizards	↓ sprint speed 20-45%	Population differences in performance ↓.	Sinervo et al. 1991
56 57 58 59 60	Garter snakes	↓ speed ↓ endurance		Seigel et al. 1987
	Tiger water snakes	↓ swim speed,* ↓ time swimming,	Decrease in swimming speed was	Aubret et al. 2005

1		No $\Delta$ in sprint swimming speed	associated with litter mass.	
2				
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5		Seim-aquatic snake ( <i>Seminatrix pygaea</i> )	$\downarrow$ crawling speed, $\downarrow$ swimming speed	$\downarrow$ related to reproductive investment in some habitats.
6				Winne and Hopkins 2006
7				
8		Water snakes	$\downarrow$ growth, survival	Brown and Weatherhead 1997
9				
10		Birds (Starlings)	$\downarrow$ speed and angle of ascent	Lee et al. 1996
11				
12		Blue tits	$\downarrow$ speed, 20%	Kullberg et al. 2002
13				
14		Zebra finches	$\downarrow$ take off speed	Independent of body mass.
15				Veasey et al. 2001
16	<b>Mammals</b>	Bottlenosed dolphins	$\downarrow$ maximum swim speed, 62-44% decrease*	May not be maximally motivated. Swimming after a reward/toy.
17				Noren et al. 2011
18				
19		Humans	$\uparrow$ running “performance”	Exact “performance” unclear, highly trained athletes may not extend to females in other conditions
20				Penttinen and Erkkola 1997
21				
22				
23		Humans	No $\Delta$ in metabolic cost of locomotion (walking)*	Study done on obese women, may not extend to other body conditions.
24				Byrne et al. 2011
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2 **Table 2.** Suggested relationships between established parameters of the ecomorphological paradigm  
3 and areas of reproductive biology and sexual selection that could be placed into the paradigm.  
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Ecomorphology Paradigm Category	1' sexually selected characteristics	2' sexually selected characteristics	Other fundamental aspects of reproduction
<b>Subordinate traits</b>			
Physiology	Endocrinology, Spermatogenesis, Oogenesis		Gamete osmoregulation
Biochemical	Composition of the ejaculate (proteins, pH), Ovarian fluids (proteins, pH)	Pheromones	Other aspects of reproductive endocrinology
Morphology	Spermatozoa, Ova, Genital morphology	Dimorphic feathers, fins, pigments, structures for producing courtship sounds	Uterus, placenta, mammary glands (Fig. 3)
Performance	Gamete “performance” including sperm swimming, gamete production (Fig. 4), percent normal, ovum viability, selective implantation, Sperm capacitation production (Fig. 4), Egg production, ovulation	Sperm competition, Cryptic female choice	Lactation (Fig. 3), implantation or any other aspect of pregnancy
Behavior	Mating Sperm (Fig. 4) and egg “behaviors” for example sperm “cooperation” through formation of trains (Immler et al. 2007)	Male-male competition Courting and mate choice, Obtaining copulations	
<b>Primary Fitness</b>			
Survivorship	Sperm storage		Parental care including nursing and other behaviors (Fig. 3)
Fecundity	Sperm (Fig. 4) and egg interactions		

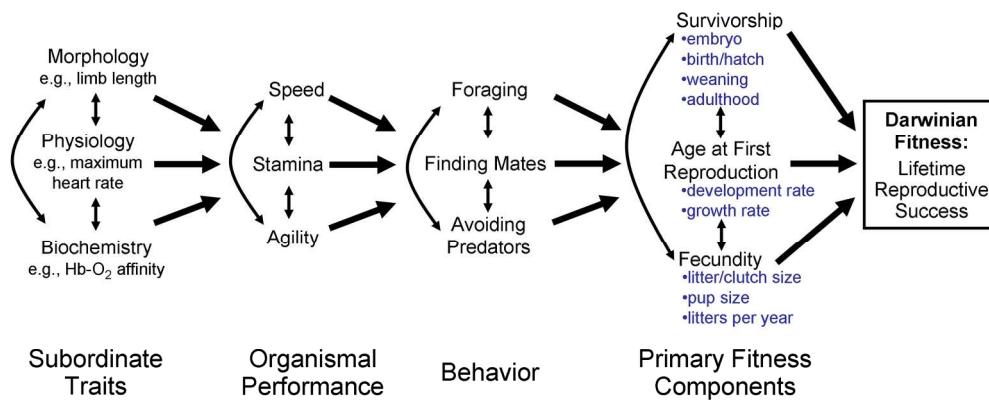


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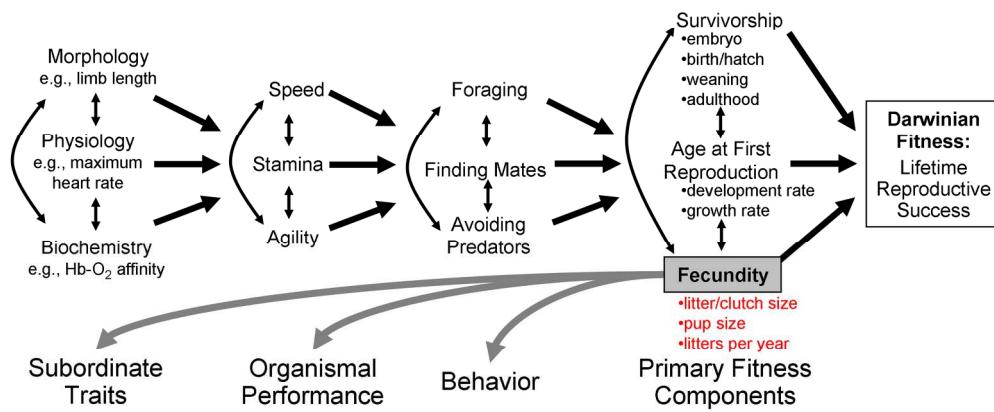


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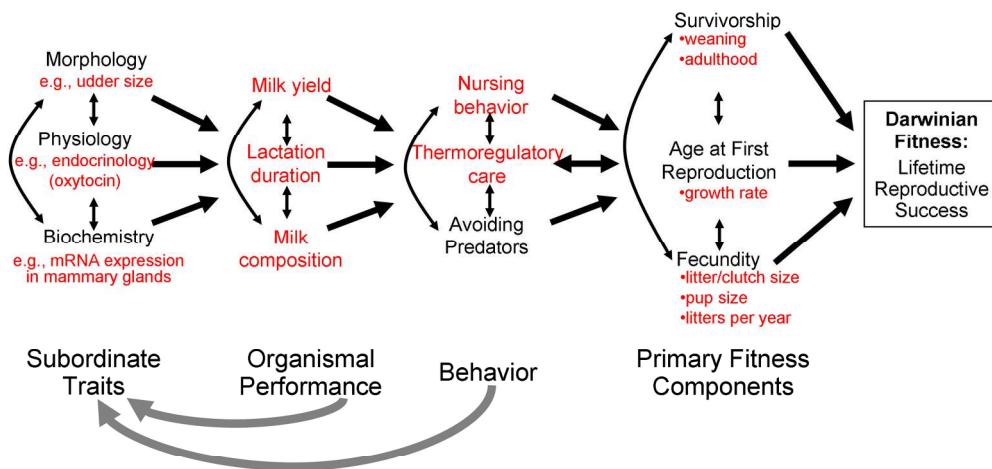


Fig 3. A modified version of Storz et al. 2015 (used with permission), illustrating some of the known relationships between female mammalian reproduction, in particular lactation performance and a variety of other traits. The goals here are to illustrate how lactation might be placed into the ecomorphological paradigm and to show a few known relationships across levels of organization. As in both Fig. 1 and 2, arrows indicate relationships as either: causal (single-headed) or correlative (double-headed). Not illustrated are the effects of parity on future performance (ex. second time moms do not need the same hormonal priming to initiate maternal behaviors associated with nursing (Pawluski et al. 2006) and have larger mammary glands (Hassiotou and Geddes 2013). Also not depicted is the effect of corticosterone or leptin in milk that can change the development of pups and their own subsequent lactation performance (Hinde et al. 2014; Ilcol et al. 2006; Sullivan et al. 2011). Epigenetic relationships, including via DNA methylation, are also known to influence the milk production of daughters (Blair et al. 2010; Singh et al. 2010; 2012).

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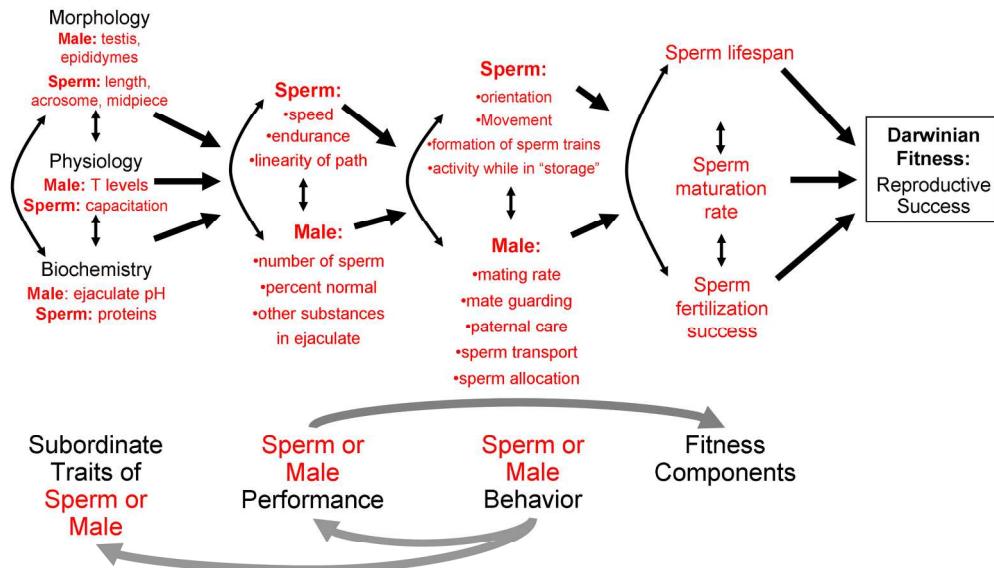


Fig 4. A modified version of Storz et al. 2015 Fig. 1 (used with permission), illustrating how sperm biology and associated male traits can be conceptualized within the context of the ecomorphological paradigm. Epigenetic transmission has been noted for sperm in mice (Puri et al. 2010), but is not depicted here. Sperm "behavior" here includes movement by spermatozoa (e.g., via microtubules or pseudopod extension), remaining "still" while in storage (Orr and Brennan 2015), the formation of "sperm trains" where multiple sperm interact to move within the female's reproductive tract (Immler et al. 2007), and directed motion to certain areas through chemotaxis. As in figures above, arrows indicate relationships as either causal (single-headed) or correlative (double-headed).

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