5 **Authors and affiliations** 6 Patricia Lu-Irving<sup>a,1</sup>, Hannah E. Marx<sup>a</sup>, Katrina M. Dlugosch<sup>a</sup> 7 <sup>a</sup>Department of Ecology and Evolutionary Biology, University of Arizona, PO Box 210088, 8 Tucson, Arizona, 85721, USA. 9 10 Corresponding author 11 Patricia Lu-Irving, patricia.lu-irving@bgcp.nsw.gov.au 12 <sup>1</sup>Present address: Evolutionary Ecology, Science and Conservation, Royal Botanic Gardens 13 Sydney, Mrs. Macquaries Rd, Sydney, NSW 2000, Australia. 14 15 Short title 16 Using species introductions to study trait evolution 17 18 **Keywords** 19 trait evolution; macroevolution; niche shifts; introduced species; macroecology; microevolution; 20 contemporary evolution; trait databases; phylogenetic comparative methods 21 22 **Highlights** 23 There is a need to test character evolution hypotheses over human timescales 24 Introduced species could provide good models of some evolutionary transitions in traits 25 Phylogenetic and contemporary studies investigate some of the same traits • Many traits show promising evidence of rapid evolution 26 27 • Trait databases can help link disciplines, particularly if expanded toward this goal

Leveraging contemporary species introductions to test phylogenetic hypotheses of trait

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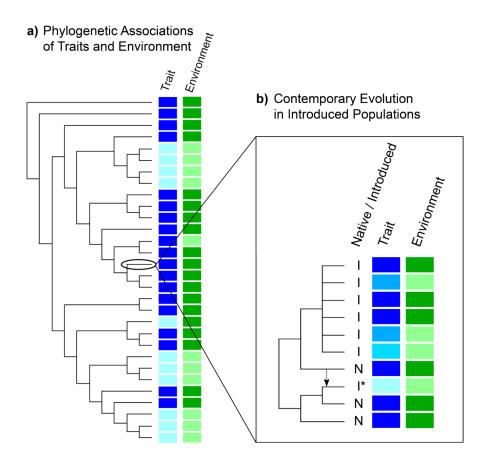
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#### **Abstract**

Plant trait evolution is a topic of interest across disciplines and scales. Phylogenetic studies are powerful for generating hypotheses about the mechanisms that have shaped plant traits and their evolution. Introduced plants are a rich source of data on contemporary trait evolution. Introductions could provide especially useful tests of a variety of evolutionary hypotheses because the environments selecting on evolving traits are still present. We review phylogenetic and contemporary studies of trait evolution and identify areas of overlap and areas for further integration. Emerging tools which can promote integration include broadly focused repositories of trait data, and comparative models of trait evolution that consider both intra and interspecific variation.



**Graphical Abstract** a) Phylogenetic studies are powerful for generating hypotheses (see Table 1) about macroevolutionary associations between phenotypic or genetic trait states (shown in blue) and potential abiotic or biotic selective environments (shown in green). Tips on the cladogram represent species. b) Contemporary evolution in introduced and invading (I) populations can be leveraged to test these hypotheses. Introduced populations of a lineage are often replicated across multiple environments and vary in both traits and the genetic diversity available for adaptation (including through admixture among native (N) subpopulations, shown here by asterisk \*).

#### Introduction

Multicellular life encompasses a fascinating diversity of form and function. How these forms evolve – trait evolution – is often explored using phylogenetic approaches. Phylogenies allow inference of past trait shifts, their relationship to changes in habitat and biotic interactions, and their potential impacts on lineage diversification (e.g. [1\*\*,2]). Such phylogenetic inferences are essential, because they provide insight into the mechanisms which generate trait variation over evolutionary timescales. A persistent challenge in the field, however, is that ancient events cannot be observed directly, and so mechanistic hypotheses derived from phylogenetic patterns cannot be tested using phylogenies alone [3,4\*\*]. While the past can no longer be observed, cases of contemporary evolution on human timescales may offer important opportunities to test some of the same hypotheses of character evolution that are prominent in phylogenetic comparisons (Table 1). It is increasingly evident that trait evolution can and does take place on contemporary timescales, and much of this evidence comes from the burgeoning field of invasion biology [5,6]. Species have been anthropogenically introduced into new geographic ranges at unprecedented rates during the last few centuries [7], and colonizing populations have been increasingly observed to have evolved in response to a variety of changes in their abiotic and biotic environments [8\*,9\*\*].

Here we argue that, while phylogenetic studies of trait evolution and studies of contemporary evolution in introduced species largely exist as separate fields, these perspectives could be combined for powerful insights into how and why traits evolve in plants. We review the potential relevance of invasion biology to these questions, and outline examples of how species introductions could yield evidence to test key hypotheses derived from phylogenetic patterns of trait variation. We survey literature and databases for shared interests and knowledge gaps in the traits under study across fields. Finally, we detail approaches and considerations for integrating contemporary populations into phylogenetic studies of trait evolution.

#### Are introduced plants good models of trait evolution?

Similar to biogeographic transitions, vicariance, or other abrupt events associated with speciation across phylogenies, introductions comprise populations that are evolving independently under novel abiotic or biotic environments [10\*,11\*]. A special feature of species invasions versus other microevolutionary contexts is that diverging introduced populations, their sister lineage(s) in ancestral regions, as well as the environments imposing selection on these populations, are all extant. This allows for tests of specific hypotheses (Table 1) about the connections between changes in trait and environmental states (Figure 1). Phylogeographic studies have also revealed that non-native species often include introductions of the same lineage to multiple different locations [12–14], offering opportunities to study replicate evolutionary trajectories of lineages across environments on human timescales.

There are several specific evolutionary mechanisms hypothesized to influence introduction success which might also underlie phylogenetic patterns of trait evolution. These include evolution of growth and defense traits in response to novel interactions with enemies [15–17], of reproductive allocation and mating systems in response to selection for colonizing ability [18,19], and of niche shifts in response to novel environments [20,21]. These same mechanisms

are predicted to result in trait-environment associations and impacts on lineage diversification over long evolutionary timescales, e.g. [22–27].

With diverging populations extant, it is also possible to address long-standing questions about the nature of genetic variation that gives rise to shifts in trait means [28]. Introduced populations are known to differ in their standing genetic variation [29,30], and whether this variation includes contributions from hybridization, admixture, structural variants or polyploidy (Figure 1) [28,31–33], which are also central features of interest across phylogenetic scales [34–38]. Historical collections of introduced species are also revealing the temporal pattern of genetic change in these populations [39\*\*,40], with the potential to provide insight into the timing and order of multi-locus adaptations in response to a new selective environment.

To utilize trait states measured for introduced and native populations, it is important to recognize some caveats [41\*\*]. The native source and introduction history of particular populations may need to be resolved to establish evolutionary relationships. Plasticity, including maternal/transgenerational effects in common environment experiments, can give a false impression of trait evolution [42], though it may be of interest to identify plastic changes that precede genetic changes [43,44]. Finally, data on patterns of selection or fitness across environments are required to distinguish between non-adaptive (stochastic/neutral) and adaptive evolution [21,39\*\*,45–47].

# Are traits of interest from a macroevolutionary perspective evolving in introduced plants?

While evidence for trait evolution on contemporary timescales has been accumulating, it may be that such cases do not include traits whose evolution is of interest over macroevolutionary timescales, either because the nature of selection on introduced species is not representative of deeper evolutionary history, or because fundamental differences exist between traits involved in macro- and micro-evolution [48]. To what extent is there already overlap between the types of traits investigated using phylogenetic comparative approaches and those studied for contemporary evolution in introduced populations? To answer this question, we surveyed the literature for recent studies of plant trait evolution from a phylogenetic perspective (published 2007-2017; 63 studies), and collected trait information from the PROTEUS database, a collaborative resource holding 153,789 records of plant species-level character data, with a focus on floral structure [49\*,50]. We categorized the traits under study using the Plant Trait Ontology (TO), a resource which aims to provide interdisciplinary frameworks for defining plant traits [51\*\*,52]. We compared these traits from phylogenetic studies to traits of introduced plants grown in common garden/environment experiments (87 studies).

Our survey of this literature reveals both commonalities and differences in traits of interest to these fields (Figure 2a). Phylogenetic studies are strongly focused on morphology, while studies of introductions include more even emphasis on morphology, growth, and yield traits, as well as substantial attention to fertility. Interest in growth/yield/fertility traits in the contemporary evolution literature reflects a general interest in traits that measure fitness and potential contributions to spread of introduced populations [53]. Nevertheless, morphological traits are the

largest single category represented in both studies of introductions and the phylogenetic literature.

The TO system employs broad definitions of traits; eg., "morphology" includes anatomical traits as well as traits related to plant size and the number of modular parts (such as branches, leaves, nodes). We further explored the representation of individual traits in this category using a graphical word cloud approach for traits in each field, as well as for traits that are shared between fields (Figure 2b). These again highlight the differences in the objectives of these studies, with a focus on major niche-related traits (eg. habit and life history) and taxonomically important traits (eg. pollen, embryo and floral morphology; Figure 2b (i)) in phylogenetic studies compared with focus on plant performance in the invasion literature (eg. biomass and time to flowering; Figure 2b (iii)). Importantly, however, a number of focal traits are already shared (2b (ii)), including characteristics of leaf and flower size, number, and shape, as well as seed and whole plant size.

To what extent have these traits demonstrated contemporary evolution? In our dataset, more than 50% of traits reported across studies were found to have evolved (Figure 3), with evolution identified particularly frequently in biochemical traits (e.g. phenolic content) and traits related to growth and development (e.g. flowering phenology). While there is likely to be publication bias in favor of reporting significant divergence of traits, these studies support the value of exploring introduced populations for tests of hypotheses about trait evolution. For example, variation in leaf shape has been studied from both phylogenetic comparative and contemporary evolutionary perspectives (Fig. 2). On long evolutionary timescales, leaf teeth and dissection are positively correlated with cooler climates [54,55]; i.e., it is hypothesized that climatic niches generate selective pressures which shape evolution of these traits (Table 1). Introduced species demonstrating contemporary shifts in leaf shape [56–62] can be used to test this hypothesis. As a specific case, some introduced populations of *Centaurea solstitialis* have larger, less lobed leaves than natives [61]. Invading populations of this species occupy a variety of different climatic niches [63], where selection on leaf shape and adaptive responses across environments could be quantified.

#### Potential to integrate perspectives on trait evolution

Macroevolutionary ecologists may find it fruitful and relatively straightforward to seek out introduced populations in clades of interest and integrate these into existing studies on an individual basis. Accessions of introduced populations could be added directly to phylogenetic analyses of their traits or genotypes. Genetic variation in invading and native populations could also be included in phylogenetic models that explicitly incorporate intraspecific variance, e.g. [64\*]. At a more involved level, experimental common garden and selection studies with invading populations could be used to identify the mechanisms driving phenotypic divergence (including plastic, adaptive genetic, and stochastic genetic change).

Important opportunities also exist for integration across fields at the level of genes. For loci that have already been identified as potentially important to evolutionary history, such as key developmental genes or divergent paralogous loci [2,65,66], evolution and selection on these

loci can be studied in introduced populations. For traits that do not yet have loci of interest, divergent extant populations could be used to identify loci or pathways for further analyses across phylogenetic scales, e.g. through genetic mapping or gene expression comparisons [67,68\*\*].

More broadly, ecological trait databases offer opportunities to bring together data across fields and taxa to identify promising traits for contemporary analyses. A survey of two of the largest databases, TRY v. 3 (6.9 million records of individual-level traits; [69\*]) and BIEN v. 3.4 (81.7 million records of individual-level traits; [70\*]), reveal shared areas of focus with both the species introduction literature, and the phylogenetic comparative literature and PROTEUS (Figure 2). There are biases in these overlaps, however, most notably a strong focus on functional traits in the TRY and BIEN databases. Recent developments in plant macroevolution leverage large trait data sets together with the availability of large scale phylogenies to explore trait evolution across thousands of species, often representative of the entire land plant tree of life [50,71–78]. Unless authors of such large-scale phylogenetic studies invest major effort in data gathering (eg. [50,74,76\*,79]), the types of traits examined in these studies will be heavily influenced by the availability of existing trait data [71,72,77,78]. As databases expand, it will be important to strive for a broader representation of traits, as well as consistent identification of the native or introduced status of the individual plants from which trait data are collected.

Notably included in traits databases and phylogeny papers, but missing from species introduction papers, are "sterility/fertility" and "miscellaneous" traits: respectively comprising traits to do with breeding system, and features of plant taxa that have no equivalent TO category, eg. geographic distribution, environmental niche, and pollination syndrome. Contemporary evolution in these traits is rarely tested in the common-environment experiments we surveyed. Mating system shift is predicted to often follow invasion and self-compatibility appears to enhance invasiveness in some cases [18,53,80], suggesting that these traits would in fact be fruitful to examine in contemporary invasions. Similarly, post-introduction climatic niche shift is an active area of interest in plant invasions [81,82]. Thus the ecological trait databases are a potential "common ground" which might be utilized to further develop links across different perspectives on trait evolution.

While it is relatively recently that we have recognized that adaptive evolution can be studied on contemporary timescales [5], it is worth considering why this has not been immediately incorporated into phylogenetic trait comparisons. Indeed, there is a long debate about whether evolutionary processes are equivalent across micro- and macro-evolutionary timescales (e.g., [48,83,84]), and statistical methods for directly combining these data in phylogenies are only now being developed [64\*]. In general, many traits studied over phylogenetic timescales are not expected to vary at or below species level (e.g., basic floral architecture). Particularly if novel large-effect mutations have been required for trait evolution to occur, we might not see such mutations arise and respond to selection in contemporary time, though the first investigations of this question in introduced populations have revealed surprising evidence of adaptation via new mutations [85,86]. Aggressively invading introduced populations might also share particular traits that might bias evolutionary patterns in these populations, including unusually large

population sizes, high rates of gene flow, and repeated founding events that might facilitate shifts in allele frequencies, making these fast evolving and perhaps adapted to colonization per se (e.g. via dispersal-related traits, plasticity, fast development time, [87–89]), rather than other aspects of environmental differences. Nevertheless, it has also been notoriously difficult to identify consistent traits shared by invasive species, indicating that populations might typically represent individual responses of a lineage to new environments [53].

#### **Conclusions**

Contemporary trait evolution in introduced plants is frequent, however the potential for plant introductions to provide tests of phylogenetic comparative hypotheses of trait evolution is largely untapped. We identify several features of contemporary species introductions that could make them particularly well suited to advancing general questions in trait evolution questions, and outline how non-native populations could be fruitfully integrated into existing individual research programs. Approaches include incorporating accessions and trait states from known introduced populations into phylogenetic analyses, quantifying contemporary patterns of selection on traits and candidate genes identified in phylogenetic comparisons, and testing for predicted evolutionary trait-environmental associations in introduced populations.

Trait databases offer perhaps the most immediate opportunities to obtain traits from a common resource for both phylogenetic and contemporary evolution studies. It is timely now to invest in adopting standards and practices that promote database use and cross-compatibility, including universal trait ontology, integration of individual-level data (eg. field measurements) with species-level data (eg. from taxonomic treatments), and identification of the native or introduced status and source locality of the individual plants from which trait data are collected. Attention to these issues could immediately open broad opportunities for existing data from studies of contemporary evolution to offer insight into macroevolutionary patterns.

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- \* This paper illustrates the study of phylogenetic patterns in trait evolution in the context of niche evolution on a large phylogenetic scale. The authors use a combination of existing trait databases as well as their own additional records, which are made publicly available.

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- Many of the traits examined overlap with studies of contemporary evolution of invaders, but introduced populations are not considered in this analysis.
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### Figure captions

**Figure 1** a) Phylogenetic studies are powerful for generating hypotheses (see Table 1) about macroevolutionary associations between phenotypic or genetic trait states (shown in blue) and potential abiotic or biotic selective environments (shown in green). Tips on the cladogram represent species. b) Contemporary evolution in introduced (I) populations can be leveraged to test these hypotheses. Introduced populations of a lineage are often replicated across multiple environments and vary in both traits and the genetic diversity available for adaptation (including through admixture among native (N) subpopulations, shown here by asterisk \*).

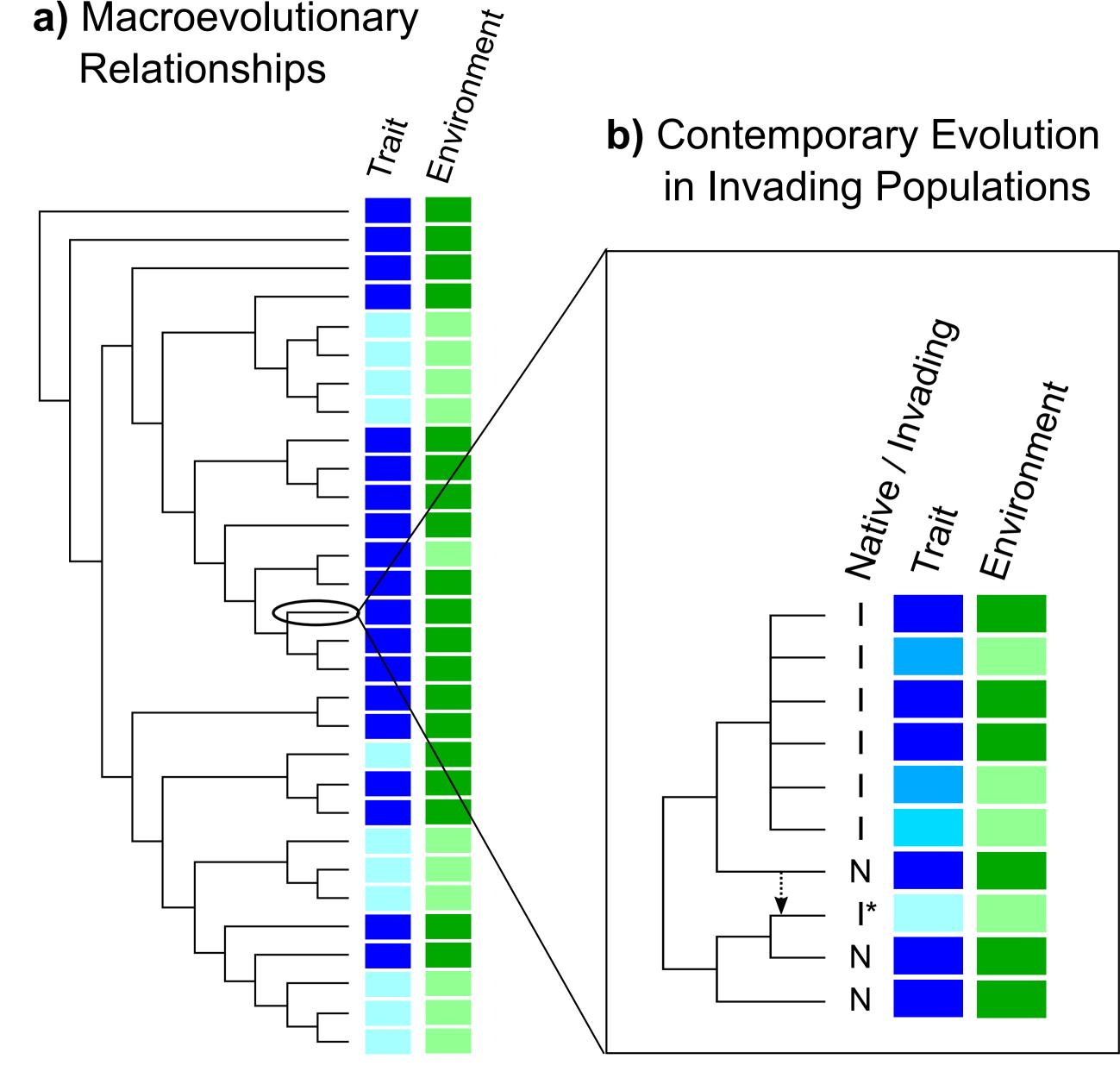
**Figure 2** a) Traits by TO category from the literature (63 phylogenetic studies, 87 common environment studies of introduced species) and databases (top 200 traits by number of observations from PROTEUS, TRY, and BIEN). Traits with no direct match to a TO term were assigned categories consistent with similar traits or categorized as "miscellaneous". Lists of individual traits and categorization schemes are available as Supplementary Material 1. b) Word clouds visualizing most frequent terms appearing in list of traits i) investigated in phylogenetic studies, ii) shared between phylogenetic and introduced population studies, and iii) investigated in introduced population (common environment experiment) studies. Word size is indicative of relative frequency within each list; frequency in (ii) is the minimum frequency between lists.

**Figure 3** Number of traits showing significant fixed differences (black bars) versus no significant fixed differences (white bars) in introduced populations under any experimental treatment in common environments in the 87 studies reviewed.

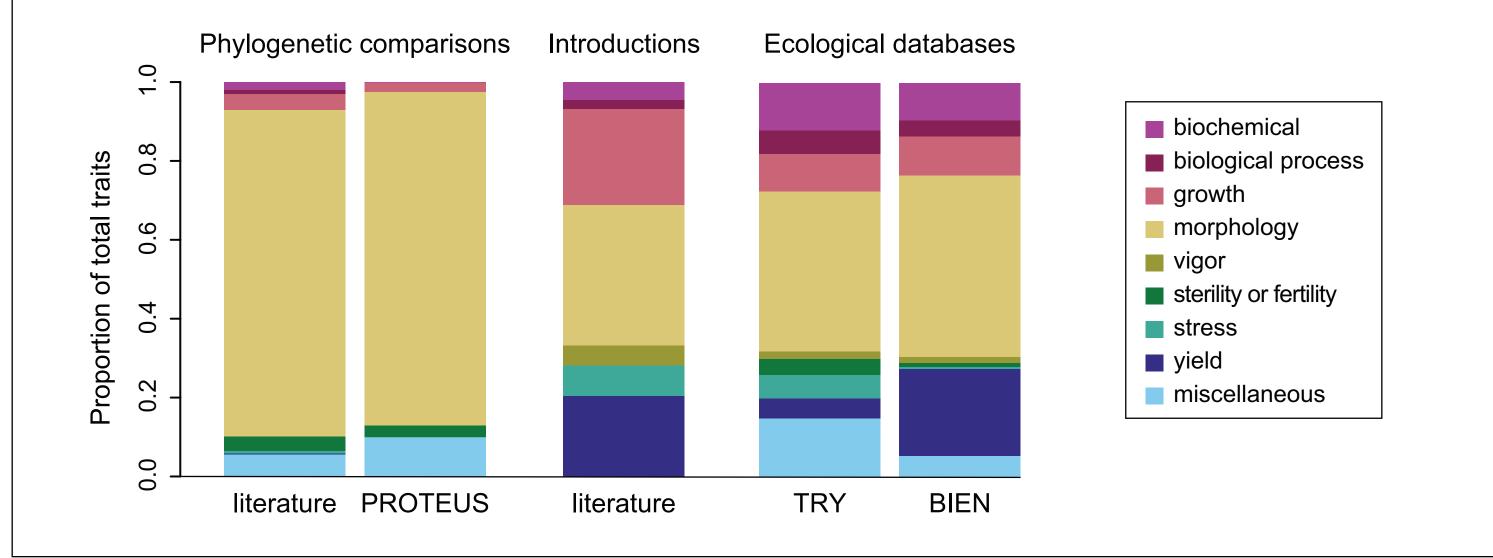
#### SUPPLEMENTARY MATERIAL

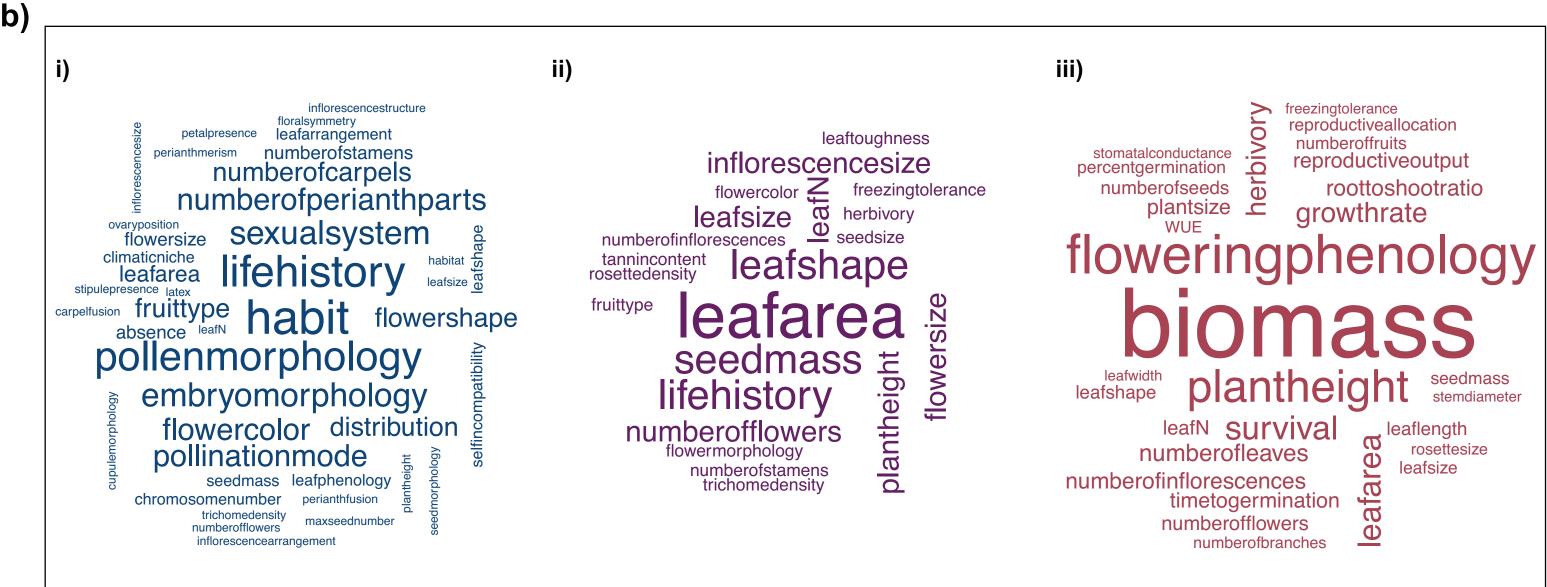
**Supplementary Data 1** Citations of studies reviewed for Figs. 2 and 3, with corresponding data for traits examined (phylogenetic and common garden studies), and whether traits were found to have evolved (fixed differences between source populations in common garden studies).

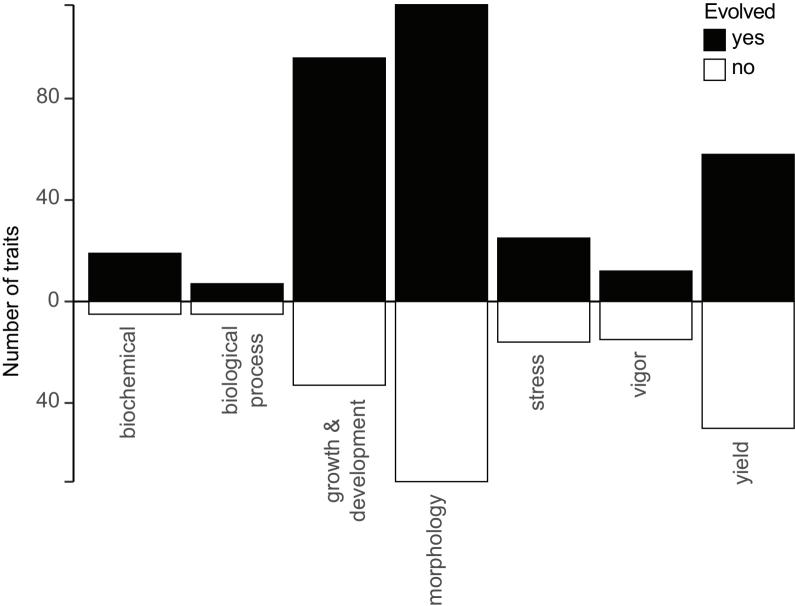
**Supplementary Data 2** Categorization scheme after the Plant Trait Ontology for traits examined from the literature and traits databases.











**Table 1** Examples of trait evolution hypotheses from phylogenetic comparative perspectives, and evidence from introduced populations which could be used to test them. Example traits include those already of common interest to both phylogenetic comparative and species introduction studies (Fig 2b.ii).

Hypothesis	Prediction for introduced populations	Examples from species introductions
Trait shifts are adaptive responses to (climatic) niche shifts)	Climatic conditions select for different trait states in introduced environment(s)	Leaf shape evolution in <i>Centaurea</i> solstitialis [61], <i>Centaurea stoebe</i> [59], <i>Chromolaena odorata</i> [60], <i>Phyla canescens</i> [62], <i>Rhododendron ponticum</i> [58]
Trait shifts are adaptive responses to changes in species interactions	Interspecific interactions generate selection for different trait states in introduced environment(s)	Flower color evolution in <i>Raphanus</i> taxa [90]; tannin content evolution in <i>Sapium</i> sebiferum [91]
Trait shifts are adaptive responses to long-distance dispersal / biogeographic transitions	Introduction events select for shifts in mating system and dispersal traits	Mating system evolution in <i>Eichhornia</i> paniculata [92]; shift to cloning in <i>Fallopia</i> japonica [93], Oxalis pes-caprae [94]; dispersal evolution in <i>Crepis sancta</i> [95]
Trait shifts promote (i.e., happen before) speciation	Increased divergence/reproductive isolation between populations with varying trait states	Life history evolution (perenniality) in Centaurea stoebe [59], Senecio inaequidens [96]. Additional examples of evolution in time to flowering and senescence are listed in Supp. Data 1.
Traits shift gradually via incremental mutations (vs. rapidly by mutations of large effect)	Increasing magnitude of trait differences between populations over time, due to accumulation of multiple additive/epistatic mutations	Evolution of frost tolerance in <i>Ambrosia</i> artemisiifolia [97], <i>Rhododendron ponticum</i> [58]. See also examples above.
Trait shift is more likely in some plant lineages than others (i.e.,	Increased frequency of trait state changes in populations of some taxa relative to others	Comparisons across multiple systems (e.g., Supp. Data 1 includes 70 species in 26

some lineages experience higher rates of trait evolution)		plant families)
Groups of traits covary and shift en suite (vs. individual traits shift independently)	Patterns of correlated trait shifts across populations	Correlated evolution of growth and reproductive traits in <i>Lythrum salicaria</i> [98])