



## SYMPOSIUM

# Parental Effects and Climate Change: Will Avian Incubation Behavior Shield Embryos from Increasing Environmental Temperatures?

Sarah E. DuRant,<sup>1,\*</sup> John D. Willson<sup>\*</sup> and Rachel B. Carroll<sup>†</sup>

<sup>\*</sup>Department of Biological Sciences, University of Arkansas, Fayetteville, AR 72701, USA; <sup>†</sup>Center for Invasive Species and Ecosystem Health, University of Georgia, Tifton, GA 31793, USA

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<sup>1</sup>E-mail: sedurant@uark.edu

**Synopsis** A major driver of wildlife responses to climate change will include non-genomic effects, like those mediated through parental behavior and physiology (i.e., parental effects). Parental effects can influence lifetime reproductive success and survival, and thus population-level processes. However, the extent to which parental effects will contribute to population persistence or declines in response to climate change is not well understood. These effects may be substantial for species that exhibit extensive parental care behaviors, like birds. Environmental temperature is important in shaping avian incubation behavior, and these factors interact to determine the thermal conditions embryos are exposed to during development, and subsequently avian phenotypes and secondary sex ratios. In this article, we argue that incubation behavior may be an important mediator of avian responses to climate change, we compare incubation strategies of two species adapted to different thermal environments nesting in extreme heat, and we present a simple model that estimates changes in egg temperature based on these incubation patterns and predicted increases in maximum daily air temperature. We demonstrate that the predicted increase in air temperature by 2100 in the central USA will increase temperatures that eggs experience during afternoon off-bouts and the proportion of nests exposed to lethal temperatures. To better understand how species and local adaptations and behavioral-plasticity of incubation behavior will contribute to population responses to climate change comparisons are needed across more avian populations, species, and thermal landscapes.

## Introduction

In the absence of mitigation of greenhouse gas emissions, average annual temperatures are predicted to rise by as much as 2.8°C (5°F) by 2050 in some areas of the USA (US EPA 2015). Climate conditions are expected to become more variable, with more extreme weather events and maximum and minimum temperatures (US EPA 2016). These shifts in climate are predicted to have dramatic effects on flora and fauna, and significant research efforts are underway to determine how these effects will manifest and identify species at greatest risk of extinction.

A major driver of wildlife responses to climate change will be non-genomic effects, like those

mediated through parental behavior and physiology (i.e., parental effects; Chakravarti et al. 2016). Phenotypes expressed early in life are the product of both an individual’s genotype and the environment in which it developed (Mousseau and Fox 1998; Badyaev and Uller 2009). These environmental effects can cause short- and long-term changes in phenotypic expression (Mousseau and Fox 1998; Badyaev and Uller 2009). Mechanisms of nongenetic inheritance are predicted to contribute importantly to evolutionary responses to rapid environmental change, producing both maladaptive and adaptive phenotypes (Bonduriansky et al. 2012). Currently, the extent to which within and multi-generational

parental effects will contribute to species' responses to a rapidly changing climate is not well understood (Bonduriansky et al. 2012). However, research in marine invertebrate systems in which these relationships have been more comprehensively and explicitly studied indicate that the parental environment is an important contributor to offspring resilience to ocean warming and acidification (Donelson and Munday 2015; Shama 2015; Chakravarti et al. 2016; Guillaume et al. 2016; Chirgwin et al. 2018).

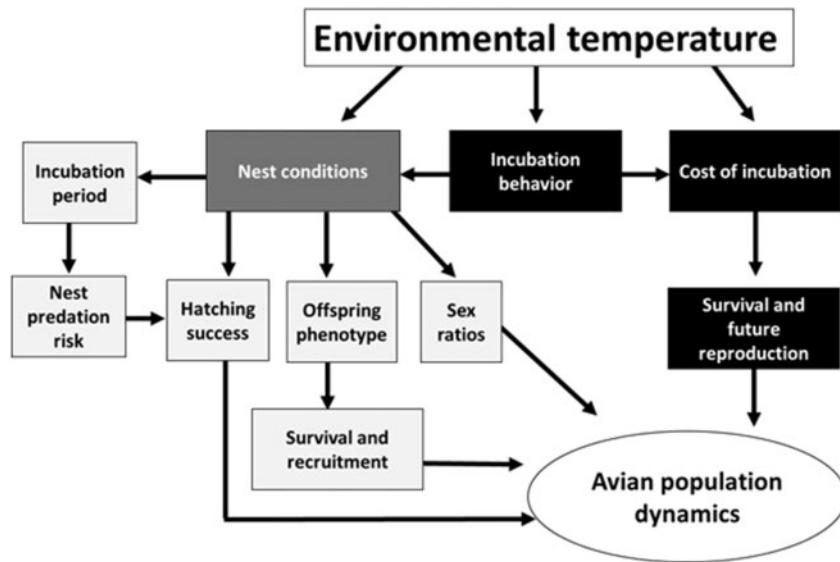
Little is known about how parental effects will shape responses to climate change in terrestrial vertebrates, although shifts in temperature extremes are expected to be greater in terrestrial systems (US EPA 2016). Relationships between species' adaptation to climate change and parental effects are also poorly studied in species exhibiting extensive parental care (but see Macagno et al. 2018; O'Neill et al. 2018; So and Schwanz 2018). Yet, there could be more opportunity for climate-mediated parental effects in these species since offspring phenotypic development will be tied to parental behavior for extended periods of time, creating a link between parental environment and offspring developmental conditions. These shifts in behavior could retain stability in the developmental environment (Macagno et al. 2018), or behavior could promote adaptive phenotypic plasticity, although there is limited evidence for anticipatory parental effects in animals (Uller et al. 2013).

One mechanism by which climate change and parental care behaviors can shape offspring phenotype is by altering the thermal environment of the offspring. Thermal conditions experienced during embryonic development play an important role in defining offspring traits, hatching success, and offspring fitness in many terrestrial species (Mousseau and Fox 1998; DuRant et al. 2013; Noble et al. 2018). Terrestrial vertebrates have developed ways to control nest environment through behavioral (nest-site selection, physical incubation) and physiological (e.g., internal gestation) means. Species that directly manipulate the thermal environment of developing offspring through behavior provide an excellent opportunity to explore the link between changing climate, parental behavior, offspring phenotype, and ultimately population responses to rising temperatures. Both avian and non-avian reptiles are well-suited for these studies. Indeed, numerous studies explore how the embryonic thermal environment shapes phenotype of non-avian reptiles, and if mothers alter nest-site selection in response to environmental conditions. However, only recently have we started appreciating that the thermal environment of developing avian embryos plays a vital role in

determining offspring phenotype of wild birds. Since parental incubation behavior in most avian species determines the thermal environment of developing eggs, this behavior, through its effects on offspring phenotype, may be an important contributor to avian responses to climate change. The purpose of this article is three-fold: (1) to demonstrate that incubation behavior has important implications for avian population responses to climate change; (2) to present a comparison of incubation behaviors in two species adapted to different thermal climates nesting in extreme heat; and (3) to model how rising temperatures will affect exposure of eggs to suboptimal and lethally-hot temperatures.

### **Incubation behavior as a mediator of avian responses to climate change**

Although variability exists across avian species, most avian parents exhibit extensive parental care throughout reproduction and dictate the thermal environment experienced by developing embryos through contact incubation. Shifts in climate that alter incubation behavior could keep nest conditions stable despite changing environmental conditions, but these behavioral shifts can also result in altered nest conditions (e.g., temperature) that have implications for avian phenotypic expression. Furthermore, the ability of birds to make finely-tuned incubation decisions, like delaying an off-bout until air temperature is below/above temperatures suboptimal to embryonic development, may not occur due to physiological or behavioral constraints which could also affect avian phenotype and hatching success. If these different phenotypes experience differential survival and reproduction (Hepp and Kennamer 2012; Nord and Nilsson 2016; Berntsen and Bech 2016), then climate-mediated shifts in incubation behavior and nest conditions will affect avian population dynamics (Fig. 1). Environmental conditions during reproduction will further affect avian population dynamics through costs incurred by parents during incubation (Oswald and Arnold 2012; Martin et al. 2018). Incubating during cold and hot temperatures can increase the cost of incubation, pushing parents to trade-off between self-maintenance and offspring care, and ultimately affect future adult reproductive potential and reproductive phenology (Hepp and Kennamer 1993; 2011; Heaney and Monaghan 1996; Reid et al. 2000, 2002; Amat and Masero 2004; Hanssen et al. 2005; Perez et al. 2008). The numerous endpoints tied to this single parental care behavior suggest that avian incubation behavior



**Fig. 1** The direct and indirect pathways through which environmental temperatures can shape avian population dynamics via effects on incubation behavior, costs of incubation, and thermal conditions experienced by the embryos. Black boxes represent effects on parental endpoints, whereas light gray boxes represent effects on offspring endpoints.

will be a critical factor determining how birds respond to and adapt to climate change.

#### Nest conditions affect hatching success, phenotypes, and sex ratios

Historically, the importance of avian incubation to reproductive success of wild birds was considered in the context of hatching success, incubation period, and nest predation risks (Zicus et al. 1995; Martin et al. 2015). It is now clear that the incubation environment has important implications for other aspects of avian biology (DuRant et al. 2013). Research over the past decade in non-agricultural species representing both ends of the precocial–altricial spectrum demonstrates that temperatures experienced during incubation have dramatic effects on avian offspring phenotypes. These include effects on physiology (e.g., concentrations of developmentally–important hormones, thermoregulation, and immune responses; DuRant et al. 2010, 2012a, 2012b; Nord and Nilsson 2011; Wada et al. 2015), morphology (Hepp et al. 2006; DuRant et al. 2012a), behavior and performance (Hopkins et al. 2011; Bertin et al. 2018; Hope et al. 2018a), growth (Ospina et al. 2018a), and even first-year survival and adult body size (Hepp and Kennamer 2012; Nord and Nilsson 2016; Berntsen and Bech 2016). Interestingly, there is some evidence in poultry that brief exposure to heat stress as embryos can improve heat tolerance of chicks (Piestun et al. 2008; 2009; Willemsen et al. 2010, 2011; Nassar et al. 2015), and exposure to heat stress as a juvenile can increase

reproductive output as an adult (Hoffman et al. 2018). In altricial species, which spend significant time in the nest post-hatching, phenotypes may continue to be shaped by the nest thermal environment. Early post-hatch exposure to a thermal challenge that mimics temperature drops that occur when females leave the nest alters bluebird corticosterone responses to stress at fledging (Lynn and Kern 2017, 2018). However, more research is needed to understand how thermal conditions experienced pre- versus post-hatch interact to affect phenotype of altricial offspring. Given the diversity of phenotypic traits affected by incubation temperature, the potential for these effects to shape offspring responses to the post-hatch environment and likelihood of survival, the importance of nest thermal environment must be considered when predicting effects of climate change on avian populations.

In addition to effects on avian offspring phenotype, incubation temperature can also affect secondary sex ratios of non-agricultural avian species. Two species in which incubation temperature-dependent phenotypes have been detected also exhibit temperature dependent sex-biased embryonic mortality (TSEM). These two species, Wood Ducks and Australian Brush Turkey, belong to two different avian families, the Anseriformes and the Galliformes. In both species, greater female embryonic mortality occurs at low incubation temperatures, and chick sex ratios become less skewed toward males as incubation temperature increases (Eiby et al. 2008; DuRant et al. 2016). A recent study

also documented a greater proportion of male versus female Zebra Finch chicks hatching at a cooler incubation temperature compared with warmer temperatures (Wada et al. 2018). It is not clear whether this is the result of TSEM, but these data suggest that temperature also may be important in determining sex ratios of passerines. There is also evidence in domesticated poultry that incubation temperature can affect secondary sex ratios (Tzschenk and Halle 2009; Yilmaz et al. 2011; Piestun et al. 2013), but this may not be the result of TSEM (Collins et al. 2013). The effects of pre-hatch nest conditions on avian sex ratios deserves further attention, particularly since many previous studies on sex ratio manipulation in birds have focused on mechanisms occurring pre egg-laying (Krackow 1995; Navara 2013). If TSEM is more widespread among avian species and families, the imminent predicted shifts in climate may contribute importantly to avian population dynamics through this effect alone, especially if differences in sex ratios persist across life stages.

#### **Building connections between the environment, incubation behavior, nest temperatures, and offspring traits**

To better estimate the role of parental effects in shaping avian responses to climate change, we first need a better appreciation of the factors shaping avian incubation behavior, their subsequent influence on temperatures experienced by embryos, and effects on offspring traits. While relationships between ambient environmental temperature and parental behavior have been studied (Conway and Martin 2000 a,b), few studies connect the resulting nest conditions with offspring traits. However, it is well-established that temperature can affect incubation behavior. As ambient conditions change, parents modify their behavior, navigating competing demands between self-maintenance and offspring care (Conway and Martin 2000 a,b; Hepp and Kennamer 2011; Coe et al. 2015). For example, off-bouts tend to be shorter for Wood Ducks nesting in colder weather when nests cool rapidly once hens exit the nest box (Hepp and Kennamer 2011). Hens spend more time off the nest as the nesting season progresses and temperatures increase warm (Hepp and Kennamer 2011). Differences in attendance patterns in inclement weather can have important implications for avian development. For instance, in Common Goldeneye (*Bucephala clangula*) just 13 fewer minutes of parental attendance per day can extend the incubation period (Zicus et al. 1995).

Clutch size also significantly affects incubation behavior and temperatures experienced by the embryos

(Tinbergen and Williams 2002; Cooper et al. 2005; Nord and Nilsson 2012; Hepp et al. 2005; Nord and Williams 2015; Hope et al. 2018b; S. F. Hope et al., manuscript under review). In one system, the two most significant drivers of incubation temperature were ambient temperature and clutch size (S. F. Hope et al., manuscript under review). Nests are warmer when ambient temperature is warmer, and smaller clutches are warmer than larger clutches (S. F. Hope et al., manuscript under review), but cool more rapidly (Tinbergen and Williams 2002). Variability in average temperature across eggs within a clutch also is lower in small clutches than large clutches, because eggs in large clutches of the nest experience cooler temperatures when at the periphery than at the center of the nest (S. F. Hope et al., manuscript under review). This finding suggests that phenotypic variation will be greater among chicks produced by large clutches than small clutches. While increased phenotypic variation can benefit the parent's fitness, offspring performance was often greatest at medium incubation temperatures (DuRant et al. 2013; Nord and Nilsson 2016). Interestingly, clutch size tends to decrease throughout the nesting season, even if it is the bird's first nesting event, because ambient incubation at warmer air temperatures, can constrain clutch size as it leads to hatching asynchrony in large clutches (Stoleson and Beissinger 1999). Both the direct effect of ambient temperature on clutch size and the interaction between clutch size and ambient temperature on incubation temperature may contribute importantly to avian reproductive success and offspring phenotypes.

As they emerge, a variety of anthropogenic activities and natural factors also affect incubation behavior (Fisher et al. 2006; Snowden 2018; Love et al. 2019). For instance, environmental pollutants, human disturbance, and even pathogen infection can affect parental incubation behavior (Fisher et al. 2006; Snowden 2018; Love et al. 2019), although how these factors relate to changes in nest temperatures is often not known (Snowden 2018; Love et al. 2019). Because climate change is predicted to affect disease emergence and transmission, exposure to pollutants, and human–wildlife interactions (Noyes et al. 2009; Mills et al. 2010), these are all indirect routes through which climate change could affect phenotypes in birds mediated through shifts in incubation.

#### **Incubation behavior of birds nesting in extreme heat**

Few studies examine how birds navigate incubation during extreme heat events, and subsequent effects on temperatures experienced by eggs. This is

surprising because avian embryos are more acutely susceptible to high temperatures than low temperatures (Webb 1987; Conway and Martin 2000b), and exposure to extreme heat can be physiologically demanding for birds (Amat and Masero 2004; Tieleman et al. 2008; McKechnie and Wolf 2010). Optimal incubation temperatures are thought to range between 35°C and 40°C (Webb 1987). While avian embryos can withstand long periods of exposure below this range, mortality can occur quickly when they are exposed to temperatures above this range (Webb 1987; Conway and Martin 2000b). Avian species nesting in high heat conditions have developed ways to withstand exposure to these hot temperatures, which include choosing cooler nest sites, producing thicker egg shells, and egg shells that reduce heat transfer through solar radiation (Tieleman et al. 2008; Carroll et al. 2015; Maurer et al. 2015; Lahti and Ardia 2016; Carroll et al. 2018). For many species nesting in high heat conditions, parental attendance of the eggs is vitally important in preventing embryonic exposure to lethally hot temperatures. Mourning Doves nesting in the Sonoran Desert keep their eggs below lethal temperatures ( $\leq 40^{\circ}\text{C}$ ), despite much higher ambient temperatures, by using evaporative cooling to lower their body temperature when incubating the eggs (Walsberg and Voss-Roberts 1983). In sea birds nesting in exposed sites with high operative temperatures, nest attendance patterns tend to be high across all ambient temperatures, but are greatest when ambient temperatures are low and high, rather than intermediate (AlRashidi et al. 2011; AlRashidi 2016; Snowden 2018). Nest temperature positively correlated with ambient temperature in Least Terns until ambient temperature was above  $\sim 32^{\circ}\text{C}$ , at which point egg temperature was less affected by environmental temperature due to high adult attendance (Snowden 2018). These results suggest that Least Terns invest more in regulating nest temperatures at high ambient temperatures compared with intermediate temperatures to prevent eggs from overheating (Snowden 2018). Least Terns also returned more quickly to their nest after being flushed by disturbance when ambient temperature was high versus intermediate. These data indicate some plasticity of incubation behaviors to fine-scale environmental conditions.

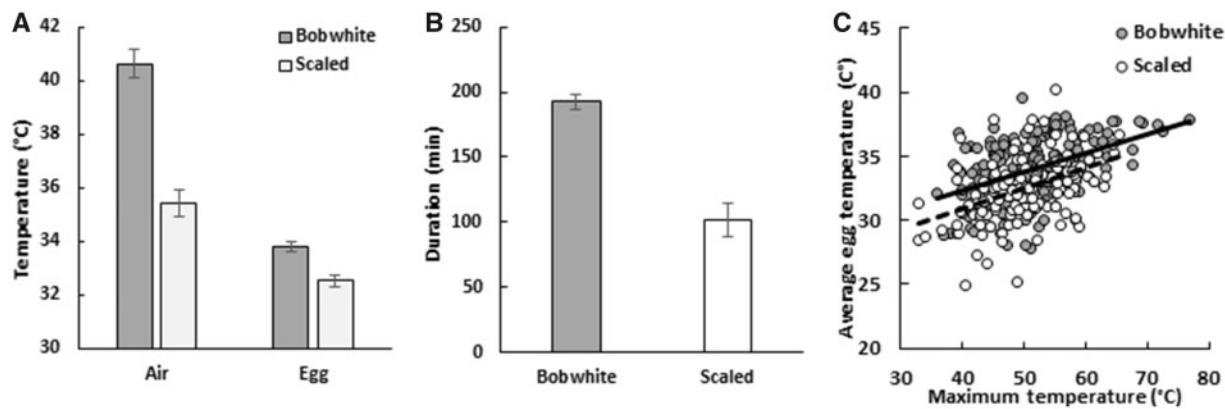
### Species differences in incubation behaviors nesting at the extremes: a case study in quail

Perhaps our best opportunity to predict how avian incubation behavior will respond to climate change

is through comparative studies of incubation behavior of species inhabiting the edges of their range (Ackerly 2003). Frequently at range edges, individuals are living at their ecological and physiological limits, which can provide insight into the flexibility of incubation and nesting behaviors (e.g., site-selection, nest construction). In some cases, comparisons of closely related species that are adapted to different climates, but overlap in some parts of their ranges could reveal the importance of local adaptations and evolutionary constraints to plasticity in incubation behavior. These studies will be particularly useful if environmental conditions and parental behavior are linked with conditions experienced by the embryos.

A recent study conducted on populations of two species of quail from sister clades at their range overlap in the panhandle of Oklahoma, USA (Carroll et al. 2018) indicate these species use different nesting and incubation strategies. One species, the Scaled Quail (*Callipepla squamata*), is adapted to hot, arid environments, whereas the other species, Bobwhite Quail (*Colinus virginianus*), is adapted to more mesic environments. Populations of these two species coexist at the eastern range edge of the Scaled Quail, and western range edge of Bobwhite Quail. Temperatures during the nesting season in this area are high, and thermal refugia include herbaceous vegetation, shrubs, and yucca. Both species select nest sites that are considerably cooler ( $6.5^{\circ}\text{C}$ ) than randomly selected sites located within 2 m of the nest (Carroll et al. 2018; also see Carroll et al. 2015). However, operative temperatures at nests during the nesting season as measured by black bulb models can exceed  $60^{\circ}\text{C}$ . Although both species select cooler nest locations, Scaled Quail use nest sites that are  $2.8^{\circ}\text{C}$  cooler than Bobwhite Quail. Scaled Quail also more frequently took incubation recesses when ambient temperatures were cooler, avoiding leaving the nest when ambient temperatures were most extreme. These differences in incubation patterns and nest-sites resulted in bobwhite nests that averaged  $1.28^{\circ}\text{C}$  warmer than Scaled Quail nests (Carroll et al. 2018). Although this is a small difference in average temperature, vastly different phenotypes and sex-biased embryonic mortality occur at temperatures differing by only  $0.9$ – $2.0^{\circ}\text{C}$  (Eiby et al. 2008; DuRant et al. 2013; 2016).

Furthermore, operative nest temperatures were significantly associated with nest success, demonstrating that thermal properties of the nest-site are important to avian reproduction (Carroll et al. 2015, 2018). Interestingly, the two species exhibited opposing patterns: Bobwhite Quail nests with hotter operative temperatures were more likely to fail than



**Fig. 2** Bobwhite and Scaled Quail afternoon off-bouts differ in timing and duration, which has implications for temperatures experienced by eggs. **(A)** Operative air temperature ( $F_{1, 318} = 12.4$ ;  $P < 0.01$ ) at the start of the afternoon off-bout and average egg temperature ( $F_{1, 318} = 5.75$ ;  $P = 0.02$ ) during the afternoon off-bout in Bobwhite and Scaled Quail. **(B)** Duration of the afternoon off-bout in Bobwhite and Scaled Quail ( $F_{1, 318} = 19.4$ ;  $P < 0.01$ ). **(C)** Maximum operative daytime temperature significantly affects the average temperature of eggs during the afternoon off-bout in Bobwhite and Scaled Quail (species:  $F_{1, 310} = 6.40$ ;  $P = 0.01$ ; maximum temperature:  $F_{1, 310} = 125.5$ ;  $P < 0.01$ ). Data were collected throughout the incubation period in 2016 on the Beaver River Wildlife Management Area, Oklahoma following methods described in [Carroll et al. \(2018\)](#), and analyzed using SAS (proc mixed). Nest ID was included as a random effect to account for repeated measurements per nest.

cooler nests, whereas cooler Scaled Quail nests were more likely to fail than warmer nests. Although more research is required to understand this relationship, it suggests that Scaled Quail are very effective at selecting nest sites with high insulative properties and in exhibiting incubation patterns that prevent exposure of their eggs to lethally hot temperatures. Most likely this is because Scaled Quail have evolved to reproduce in hot, arid climates. These data also hint at behavioral and physiological constraints in the non-desert adapted species. Bobwhite Quail frequently took afternoon incubation recesses when operative temperatures near the nest were above 40°C ([Fig. 2A, C](#)), temperatures considered lethal for many avian embryos, and rarely nested in the coolest nest substrates even when they were available ([Carroll et al. 2018](#)). Bobwhite Quail also took off-bouts that were nearly 80 min longer in the afternoon than Scaled Quail ([Fig. 2B](#)).

These data on quail clearly indicate that parental behavior buffers against exposure to extreme heat, but this ability varies across species and individuals. These data also raise several interesting questions: (1) How will species and local adaptations influence parental incubation behaviors? (2) How will shifts in incubation behavior correspond to offspring phenotypes and fitness? (3) How plastic are incubation behaviors to extreme heat? In regards to plasticity of incubation behaviors, it is possible that birds shift the timing or duration of an off-bout based on exposure to temperature maximums. General weather patterns often correlate with nesting behaviors (described above and [Conway and Martin 2000a](#);

[AlRashidi et al. 2011](#); [Vincze et al. 2013, 2017](#)), indicating some plasticity to incubation behaviors. However, it is often not clear how these behaviors respond to fine-scale or discrete intervals of high ambient temperature ([Snowden 2018](#)). For instance, do quail modify timing of off-bouts in relation to maximum daily temperatures, which typically occur between 13:30 and 16:00 h? The timing of the afternoon off-bout, which typically occurs between 15:00–19:00 h ([Carroll et al. 2018](#)) critically-influences temperatures experienced by embryos ([Figure 2](#)), including exposure to lethal temperatures, and could result in severe parent–offspring conflict. Parents, at the risk of exposing offspring to lethal temperatures, may leave the nest earlier to seek better thermal refugia or seek out food and water to maintain homeostasis. Alternatively, birds may choose to stay on nests until after maximum highs are reached, and ambient temperature begins to fall. Parents in this case would be favoring offspring survival over self-maintenance. Some research suggests that parents make incubation decisions based on energetic constraints to the parent versus outcome for the offspring ([Ardia et al. 2009](#)). This idea is supported by data indicating that shading of eggs provides more benefit to the incubating adult (increased air flow and cooling) than the eggs ([Downs and Ward 1997](#); [Brown and Downs 2003](#)). These lines of evidence suggest that self-maintenance will drive incubation patterns of birds affected by climate change.

To illustrate this point, we tested for relationships between maximum operative temperatures near the

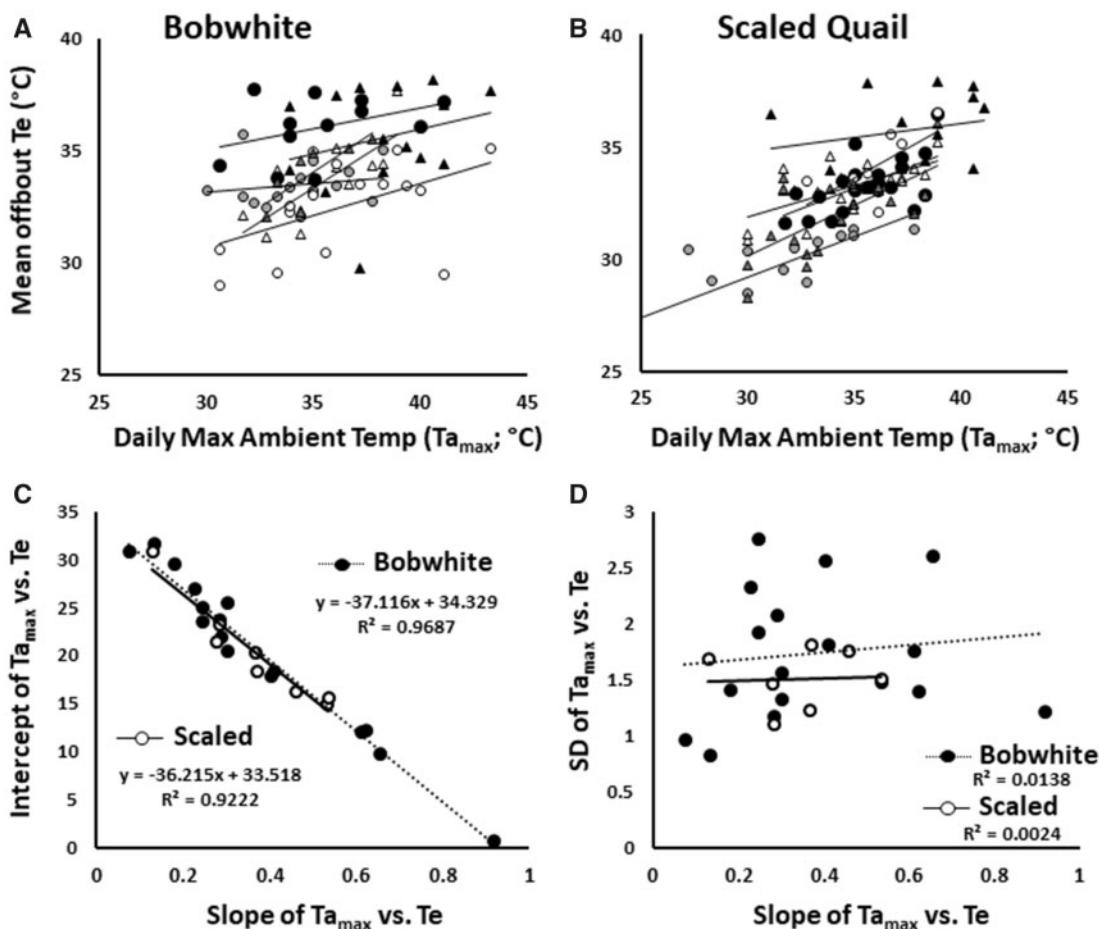
nest and the timing and duration of afternoon off-bouts, but they were only weakly related (in both cases  $R^2 \leq 0.03$ ) and not statistically significant (in both cases  $F \leq 3.04$ ;  $P \geq 0.08$ ). Instead, parents typically stayed on the nest until after peak temperature occurred (Carroll et al. 2018), but not necessarily until temperature was below lethal limits to the embryo. Although further work is needed to determine how responsive incubation behavior is to fine-scale shifts in temperature, this suggests that hotter days will both expose eggs to warmer, and sometimes lethal temperatures in the afternoon, and increase incubation costs to females (see below climate simulation scenario). In this case study, incubation costs are likely to be greater in Bobwhite Quail. Bobwhite Quail select warmer nest sites on average than Scaled Quail, and begin gular fluttering, an indication of heat stress, on nests at cooler air temperatures than Scaled Quail (35°C for Bobwhite versus more than 40–45°C for Scaled Quail; Guthery 2000; Henderson 1971). Although gular fluttering is very effective at relieving heat load through evaporative cooling, it also greatly increases rates of evaporative water loss and can increase risk of dehydration (McKechnie and Wolf 2010). In this region, annual mean surface air temperature is predicted to increase by 1.5–2.2°C by the year 2050 and ~5.0°C by 2100, which will represent a significant burden to Bobwhite Quail incubating in this area (US EPA 2015).

In addition to affecting hatching success and adult condition, incubation decisions will also presumably affect offspring phenotype through effects on the thermal environment of the developing embryo. If exposure to high incubation temperatures promote tolerance to heat stress post-hatch (described in section “Nest conditions affect hatching success, phenotypes, and sex ratios”), as noted in some poultry studies, then it may be advantageous for embryos to be exposed to short periods of high temperature during embryonic development (Piestun et al. 2008, 2009; Willemse et al. 2010, 2011, Nassar et al. 2015). Such an effect may contribute to the persistence of Bobwhite Quail in this region even if surface air temperatures continue to rise. Alternatively, embryonic exposure to high temperatures could result in poor hatching success, or chicks with suboptimal phenotypes (as predicted in DuRant et al. 2013), and contribute to already declining Bobwhite Quail populations. Nonetheless, how exposure to high temperatures during development shapes offspring resilience to heat in birds requires further attention.

### Will current incubation patterns protect against rising air temperatures?: modeling effects of climate change on quail nest conditions

The next step to better understanding how incubation behavior will affect responses of avian populations to climate change is to build models estimating egg temperature using existing incubation patterns and simulated increases in air temperature. We did this using the behavioral patterns of quail across different daily maximum temperatures and the effects of those behaviors on egg temperatures to estimate the effects of increasing environmental temperatures on temperatures experienced by eggs. We focused on the afternoon off-bout because this is when eggs can be exposed to lethally hot temperatures. For simplicity, our models work under the assumption that quail maintain consistent behavioral and physiological responses to ambient temperature and do not adjust nesting phenology, nest locations, or nesting behavior in response to long-term shifts in ambient temperature. To model the effects of increasing global temperature on nest conditions for the two quail species we (1) examined empirical relationships between daily maximum ambient temperature ( $T_{a_{max}}$ ) and quail nest conditions in Oklahoma; (2) used these relationships to simulate nest temperature profiles of 10,000 simulated nests of each species in each of 11 years (2006–16), based on the observed  $T_{a_{max}}$  profiles in those years; and (3) conducted additional simulations using those temperature profiles increased by a static 2°C and 4°C.

We examined empirical relationships between daily  $T_{a_{max}}$  and mean daily egg temperature during the afternoon offbout ( $T_e$ ), for nests with  $\geq 5$  daily measurements (Bobwhite:  $N = 16$ , Scaled Quail:  $N = 8$ ).  $T_{a_{max}}$  was determined using data from a weather station in Guymon, Oklahoma (74 km west of the study site), and  $T_e$  was determined using thermal probes disguised as eggs that were inserted into quail nests (see Carroll et al. 2018 for additional details). Across both quail species,  $T_e$  was consistently linearly related to  $T_{a_{max}}$  but the slope and intercept of these relationships varied among nests (Fig. 3A, B), likely reflecting differences in nest substrate, shading, aspect, and individual variation in parental incubation behavior. For both species, average slope was similar (0.368) and there was a very strong linear relationship between slope and intercept of this relationship (Fig. 3C). However, the two species differed in the degree of variability around this relationship with Bobwhite being more variable (mean SD  $T_e = 1.73$  [ $\pm 0.60$ ]) than Scaled Quail (mean SD  $T_e = 1.50$  [ $\pm 0.25$ ]), but this



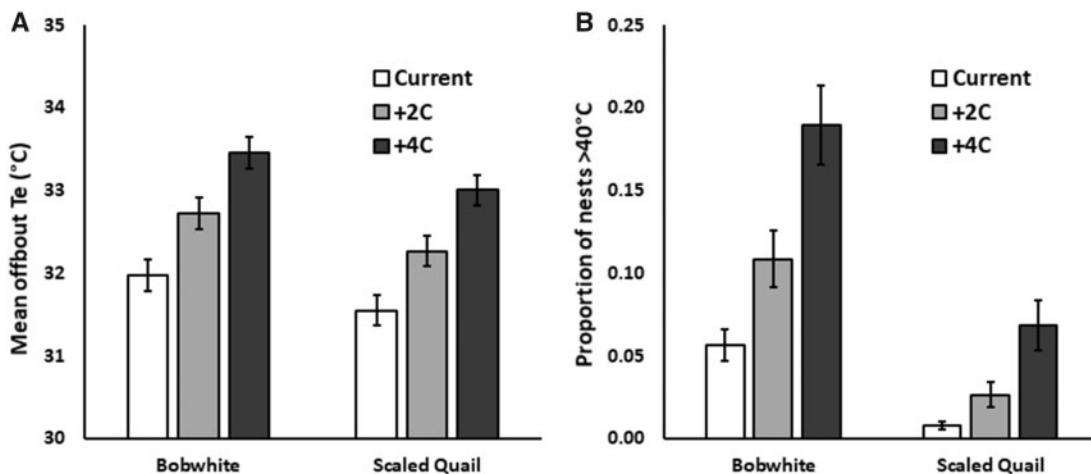
**Fig. 3** Empirical relationships between daily maximum ambient temperature ( $T_{a_{max}}$ ) and mean offbout egg temperature ( $T_e$ ) for quail in Oklahoma.  $T_{a_{max}}$  versus  $T_e$  regressions for six representative (A) Bobwhite and (B) Scaled Quail nests. Regressions of (C) slope versus intercept and (D) slope versus SD of  $T_{a_{max}}$  versus  $T_e$  for the two quail species.

variability was not related to slope for either species (Fig. 3D).

We conducted stochastic simulations using 11 years (2006–16) of empirical daily  $T_{a_{max}}$  data from the weather station in Guymon, Oklahoma, to generate nest temperature ( $T_e$ ) profiles for 10,000 simulated nests for each species. For each simulated nest, we selected a random nest initiation date between 15 April and 9 July, and continued incubation for 23 days thereafter (thus, nesting season lasting from 15 April to 31 July). We then generated a  $T_{a_{max}}$  versus  $T_e$  relationship (slope, intercept, and variability [SD]) for each nest and used that relationship to derive a  $T_e$  profile for that nest through incubation. Specifically, for each simulated nest, we drew a slope of the relationship between  $T_{a_{max}}$  and  $T_e$  from a normal distribution characterized by the mean and SD of the empirical data for that species (Bobwhite mean [ $\pm$  SD] slope = 0.368 [ $\pm$  0.225]; Scaled Quail = 0.368 [ $\pm$  0.139]), used the regression equations from Fig. 3C to assign

a corresponding intercept for that slope, and drew an SD from a normal distribution based on the mean and SD of the  $T_{a_{max}}$  versus  $T_e$  SD for each species. For each nest on each day during incubation, we used that nest's regression equation to set the corresponding mean  $T_e$  from  $T_{a_{max}}$ , and then used that mean and the nest's SD to assign a  $T_e$  value for that day. We repeated this process using the same annual  $T_{a_{max}}$  profiles increased by a static 2°C and 4°C, temperatures that approximately correspond to predictions for 2050 and 2100 for this region (US EPA 2015). We calculated the mean  $T_e$  for each nest and then the grand mean  $T_e$  across the 11 years for each species. Finally, for each year and species, we calculated the proportion of nests experiencing at least 1 day with  $T_e > 40^\circ\text{C}$  during the afternoon off-bout, a common threshold for adverse effects in avian embryos (Webb 1987; Conway and Martin 2000b; Reyna and Burggren 2012).

As expected, Scaled Quail nests maintained cooler temperatures during afternoon off-bouts than



**Fig. 4.** Predicted effects of climate change on Bobwhite and Scaled Quail nest conditions in Oklahoma. (A) Change in mean daily afternoon offbout egg temperature ( $Te$ ) of simulated quail nests under scenarios of (1) current daily maximum ambient temperature profiles during the quail nesting season from 2006 to 2016; (2) a static increase in daily maximum ambient temperature of  $+2^\circ\text{C}$ ; and (3)  $+4^\circ\text{C}$ . (B) Change in proportion of nests experiencing at least one day with mean offbout  $Te$  exceeding  $40^\circ\text{C}$  under the three climate change scenarios. Means represent mean across 10 years ( $\pm 1 \text{ SE}$ ), each with 10,000 simulated nests for each species. Incubation conditions of each simulated nest were generated based on empirical relationships between daily maximum ambient temperature and  $Te$  in the field (see text).

Bobwhite in a given simulation (Fig. 4A). Under current climate conditions, average  $Te$  for Scaled Quail during afternoon off-bouts across the 11 years was  $31.55^\circ\text{C}$ , whereas average  $Te$  for Bobwhite was  $31.98^\circ\text{C}$ . A static  $2^\circ\text{C}$  and  $4^\circ\text{C}$  increase in  $Ta_{\text{max}}$  increased average  $Te$  for Scaled Quail to  $32.27^\circ\text{C}$  and  $33.01^\circ\text{C}$ , respectively. Bobwhite nests consistently averaged  $0.45^\circ\text{C}$  greater than Scaled Quail nests for each climate simulation. Reflecting higher mean  $Te$  and  $Te$  variability during afternoon off-bouts, a greater percentage of simulated Bobwhite nests (5.7%) experienced at least 1 day with  $Te$  exceeding  $40^\circ\text{C}$  than did simulated Scaled Quail nests (0.8%) under current climate (Fig. 4B). Increasing the daily  $Ta_{\text{max}}$  profile by  $2^\circ\text{C}$  and  $4^\circ\text{C}$  increased the percentage of Bobwhite nests exceeding  $40^\circ\text{C}$  to 10.9% and 19.0%, respectively, and Scaled Quail nest to 2.7% and 6.9%, respectively. Our model did not incorporate increases in stochastic events, like heat waves or drought, both of which are predicted to increase in frequency and significantly affect avian reproduction (McKernie and Wolf 2010). Thus, effects of climate change on nest conditions are probably greater than predicted by our model, assuming birds do not shift nesting phenology to avoid these hot conditions. Earlier nesting has occurred in a number of avian species in response to rising spring temperatures (Dunn and Winkler 1999; Both et al. 2004), but these behavioral effects are also associated with consequences for avian reproduction (Both et al. 2006, 2009). Although our model simulations are subject to several simplifying assumptions, they suggest that

changes in global temperature could have severe consequences for reproduction in birds and that those effects may be mediated by nest site selection and incubation behavior. These effects may be most pronounced in species at the edge of their geographic ranges, as is the case with Bobwhite in this case study.

## Concluding remarks

The data in quail suggest that in some species there may be limitations on plasticity of incubation behavior to high maximum temperatures, such that parents do not engage in behaviors that would better protect the incubating embryos. Ambient temperature also was not always the best predictor of incubation behavior of Orange-Crowned Warblers, a desert-adapted species nesting in extreme heat (Conway and Martin 2000b). Thus, incubation behavior may not prevent exposure of avian nests to suboptimal and lethally hot temperatures as surface air temperatures rise. As predicted by our model, in the absence of shifting nesting phenology or nest-site selection, more avian nests will be exposed to lethally hot temperatures. Exposure to hotter temperatures during an off-bout may also affect average incubation temperatures, since previous work indicates that relatively small differences in attendance patterns when ambient temperatures are extreme can affect developmental rates (Zicus et al. 1995). However, to best understand how local adaptations and behavioral-plasticity of incubation behavior will

contribute to population responses to climate change, comparisons are needed across more avian populations, species, and thermal landscapes. When predicting how these effects will shape avian population dynamics, we must relate shifts in behavior to conditions experienced by embryos, and, ideally, to important offspring traits. Currently, more data are needed for species across diverse avian families on temperature-induced phenotypes, temperature-dependent shifts in secondary sex ratios, and whether these effects persist across life stages or generations.

Monitoring incubation behavior of birds and relating this to fine-scale environmental and incubation conditions requires data on incubation patterns, ambient temperature, and egg temperature and can be complicated to analyze. A recently developed program, NestIQ, facilitates analysis of these data, which capitalizes on the flexibility and speed of machine learning algorithms (W. D. Hawkins and S. E. DuRant, manuscript under review). The algorithm in NestIQ detects changes in incubation behavior, and the program overlays these shifts with changes in environmental and egg temperatures. NestIQ and similar tools can aid conservation efforts, because they do not require programming knowledge in order to analyze complicated data sets, and can easily be adapted to diverse incubation scenarios. Such tools are necessary to better understand how animals interact with their environment and predict how disturbance can disrupt behavior.

In studying the connections between the environment, incubation behavior, and population-level processes, avian biologists will achieve two goals. The first benefit is that avian biologists stand to gain a better appreciation of the factors driving ecological and evolutionary processes in birds. Already incubation strategies are thought to play an important role in life history trade-offs (Cooper et al. 2005; Martin 2008, Martin et al. 2007, 2015, 2018), but these studies rarely incorporate the effects of temperature on avian phenotypes as a selecting pressure on avian reproductive traits (but see Martin et al. 2011). The second, more urgent goal is better conservation of avian populations experiencing rapid environmental change. Parental care behaviors are vital to offspring development, phenotype, and fitness; therefore, it is imperative we consider the plasticity of these behaviors and their influence on offspring outcomes when estimating population responses to climate change.

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