

1 Light availability and rhizobium variation interactively mediate the outcomes of legume-
2 rhizobium symbiosis

3 Katy D. Heath^{1*}, Justin C. Podowski¹, Stephanie Heniff¹, Christie R. Klinger¹, Patricia V.
4 Burke¹, Dylan J. Weese², Wendy H. Yang¹, Jennifer A. Lau³

5 ¹Department of Plant Biology, University of Illinois at Urbana-Champaign, 505 S.
6 Goodwin Ave., Urbana IL 61801; ²Department of Biology, St. Ambrose University,
7 Davenport IA 52803; ³W.K. Kellogg Biological Station and Department of Plant
8 Biology, Michigan State University, East Lansing MI 48824

9

10 *Author for correspondence:

11 *Katy Heath*

12 *Tel: 1-217-265-5473, Fax: 217-244-7246*

13 *Email: kheath@illinois.edu*

14

15 Running headline: Light availability and legume-rhizobium mutualism

16 **Abstract**

17 **Premise of the study:** Nutrients, light, water, and temperature are key factors limiting
18 the growth of individual plants in nature. Mutualistic interactions between plants and
19 microbes often mediate resource limitation for both partners. In the mutualism between
20 legumes and rhizobia, plants provide rhizobia with carbon in exchange for fixed nitrogen.
21 Because partner quality in mutualisms is genotype-dependent, within-species genetic
22 variation is expected to alter the responses of mutualists to changes in the resource
23 environment. Here we ask whether partner quality variation in rhizobia mediates the
24 response of host plants to changing light availability, and conversely, whether light alters
25 the expression of partner quality variation.

26 **Methods:** We inoculated clover hosts with 11 rhizobium strains that differed in partner
27 quality, grew plants under either ambient or low light conditions in the greenhouse, and
28 measured plant growth, nodule traits, and foliar nutrient composition.

29 **Key results:** Light availability and rhizobium inocula interactively determined plant
30 growth, and rhizobium partner quality variation was more apparent in ambient light.

31 **Conclusions:** Our results suggest that variation in the costs and benefits of rhizobium
32 symbionts mediate host responses to light availability, and that rhizobium variation might
33 more important in higher-light environments. Our work adds to a growing appreciation
34 for the role of microbial intraspecific and interspecific diversity in mediating extended
35 phenotypes in their hosts and suggests an important role for light availability in the
36 ecology and evolution of legume-rhizobium symbiosis.

37 **Key words:** symbiosis, genetic variation, Fabaceae, *Rhizobium leguminosarum*, plant–
38 microbe interactions, isotopes, resource, trade

39 **Introduction**

40 Resource limitation influences all levels of biological organization, from the vast
41 community of detritivores and saprophytes belowground, to the primary producers,
42 herbivores, and predators aboveground. In addition to underlying major theories in
43 community ecology (Leibig, 1840; Tilman, 1977; 1985; Bloom et al., 1985), the concept
44 of limiting resources underlies much theory in mutualism ecology and evolution
45 (reviewed by Bronstein, 2015). Symbioses that are based on the exchange of resources
46 are beneficial when they alter patterns of resource limitation in ways that increase the
47 fitness of both partners. Heuristic theory (Collins Johnson, 1993; Bronstein, 1994; Collins
48 Johnson et al., 1997; Kiers et al., 2002; O'Brien et al., 2018), mathematical theory
49 (Schwartz and Hoeksema, 1998; Bever, 2015; Christian and Bever, 2018; Clark et al.,
50 2019), and empirical observations (Collins Johnson et al., 2010; 2015; Zheng et al., 2015;
51 Ji and Bever, 2016; Shantz et al., 2016; Ossler and Heath, 2018) all indicate that the
52 ecological outcome of resource mutualisms can shift along the mutualism-parasitism
53 continuum depending on the availability of traded resources. Theory also suggests that
54 resource availability will also influence the evolution of resource mutualisms (West et al.,
55 2002; Thrall et al., 2007; Akçay and Simms, 2011). However, our ability to predict
56 mutualism evolution, and the response of mutualisms to environmental change (Six,
57 2009; Kiers et al., 2010; Shantz et al., 2016), requires a nuanced understanding of how
58 the resource environment alters both the ecological outcomes of mutualism *and* the
59 quality of different partner genotypes and the expression of genetic variation for
60 mutualism traits.

61 The legume-rhizobium symbiosis is a classic resource mutualism, wherein
62 rhizobial bacteria housed in legume root nodules fix atmospheric dinitrogen (N₂) into
63 plant-available forms and receive fixed carbon (C) generated by photosynthesis in return.
64 As predicted by resource mutualism theory (Schwartz and Hoeksema, 1998; West et al.,
65 2002; Neuhauser and Fargione, 2004; Akçay and Simms, 2011), the fitness outcomes of
66 legume-rhizobium mutualism are known to be sensitive to the external availability of
67 both N (Heath et al., 2010; Barrett et al., 2012; Weese et al., 2015; Regus et al., 2017;
68 Forrester and Ashman, 2018) and C (light) (Sprent, 1973; Murphy, 1986; Hansen et al.,
69 1990; Myster, 2006; Lau et al., 2012; Ballhorn et al., 2016; Taylor and Menge, 2018).
70 First, increased N typically reduces the plant benefit from associating with rhizobia
71 (Regus et al., 2017; Wendlandt et al., 2019), and plants often (but not always) respond by
72 reducing resource allocation to rhizobia (Streeter and Wong, 1988; Heath et al., 2010;
73 Simonsen et al., 2015; Regus et al., 2017; Wendlandt et al., 2019). Second, the net
74 benefits for plant hosts (i.e., growth or fitness increase from associating with rhizobia,
75 which will be a function of the growth benefits resulting from N gained versus the fitness
76 costs of C spent) are expected to decrease as C becomes more limiting relative to N, since
77 mutualism with rhizobia requires that plants possess adequate C stocks to support these
78 costly N-fixing symbionts (Minchin and Witty, 2005; Pringle, 2016). Thus, low light and
79 high N environments are both predicted to reduce mutualism benefits to both plants and
80 rhizobia (Johnson et al. 1997).

81 Not all rhizobium mutualists, however, are equally beneficial. Rhizobium strains
82 are well-known to vary in partner quality, which is most often measured as relative plant
83 growth and fitness (reviewed by Denison, 2000; Simms and Taylor, 2002; Heath and

84 Stinchcombe, 2014; Sachs et al., 2018). These growth and fitness benefits to the plant
85 depend on both the benefits and costs of symbiosis, i.e., the benefits of fixed N received
86 minus the C costs including nodule formation, nodule respiration, and production of the
87 bacterial storage compound poly-3-hydroxybutyrate or PHB (Tjepkema and Winship,
88 1980; Minchin and Witty, 2005; Ratcliff et al., 2008; Ruess et al., 2013). Plant nutrient
89 status and light interactively determine plant growth (reviewed by Elser et al., 2010);
90 therefore, genetic variation in N-fixing rhizobium symbionts may interact with light
91 availability to influence the outcome of mutualism for plant hosts. Likewise the relative
92 partner quality of different nutritional symbionts like rhizobia should depend on the
93 resource stoichiometry of the hosts, and thus we might expect that the relative fitness
94 benefits of interacting with different rhizobium inocula might shift as hosts encounter
95 different light environments. For example, variation in rhizobium partner quality might
96 be reduced in low light environments if plants are so C-limited that additional N provides
97 little growth benefit.

98 Thus, on the one hand, a plant's ability to respond to a favorable shift in the
99 resource environment, like increased light availability, might depend on its limitation by
100 other resources (like N) and, therefore, the quality of its mutualist partner. On the other
101 hand, the relative quality of different mutualist partners might depend on the resource
102 environment. Here we investigate how the net growth benefits to plants from rhizobia
103 respond to light availability and vary across substantial rhizobium genetic variation. We
104 also measure plant traits associated with the benefits they receive from rhizobia through
105 N fixation (foliar N, C:N ratio, and $\delta^{15}\text{N}$), and with some of the costs associated with
106 nodulation (nodule number and per-nodule weight) to better understand how light

availability interacts with rhizobium strain variation to shift the costs and benefits of symbiosis. We grew *Trifolium hybridum* (hybrid clover) hosts with one of 11 strains of *Rhizobium leguminosarum* in either ambient light or shade in the greenhouse to ask how rhizobium strain and the light environment interact to affect plant growth. These experiments shed light on how genetic variation in rhizobial mutualists mediates the response of plant hosts to different light environments, and reciprocally how the light environment alters the relative benefits of different rhizobia or the expression of rhizobium partner quality variation.

Materials and Methods

Study system: We studied the effects of 11 *R. leguminosarum* (hereafter rhizobium) strains on *T. hybridum* growth in two different greenhouse light treatments (ambient or shade). These strains were a subset of those studied previously (Weese et al., 2015), and full methods for rhizobium strain isolations and partner quality assessments may be found there. Previously-assessed strain partner quality may also be found in Appendix S1 (see the Supplementary Data with this article). Briefly, rhizobia isolated from soils at the Kellogg Biological Station Long Term Ecological Research Site (KBS LTER; <http://lter.kbs.msu.edu/>) by isolating them from nodules of three *Trifolium* species (*T. hybridum*, *T. repens*, and *T. pratense*) in a large common garden experiment (Weese et al., 2015). Subsequently a single strain common garden experiment (Weese et al., 2015) was used to assess the effects of individual strains on plant growth and chlorophyll content (a proxy for plant N status; Swiader and Moore, 2002). The 11 strains used to

inoculate the current experiment were selected to represent a range of partner quality (see Appendix S1).

Greenhouse experiment: To study how rhizobium genetic variation influences plant responses to light, *T. hybridum* plants were grown with one of 12 rhizobium treatments (11 strains plus an uninoculated control) in either ambient light or under 50% shade cloth (open on sides to minimize effects on humidity). The split-plot design included two light treatments (ambient or shade) that were applied to whole plots (2 plots per light treatment), and the twelve inoculation treatments were randomly assigned to individual plants within each plot (10 replicates per inoculation treatment per plot, for 480 plants total). We purchased *T. hybridum* seeds from a local seed supply company (Illini FS, Urbana, IL, USA). Seeds were washed extensively and then surface-sterilized for one minute in ethanol followed by 10 minutes in a 5-6% sodium hypochlorite solution before planting into 107 mL SC7 Cone-tainers (Steuwe and Sons Inc., Tangent, OR, USA) containing root wash mix (1:1:1 soil: calcined clay: torpedo sand). Plants were inoculated at eight days post-planting with the appropriate rhizobium strain ($OD_{600} = 0.1$ or $\sim 10^5$ cells). Plants were grown under 14 hour days in the greenhouse, provided with supplemental light to reach a maximum 600 W/m^2 , given adequate water throughout the experiment, and fertilized with N-free Fahraeus solution (Somasegaran and Hoben, 1994) every four days.

Data: At harvest, we gathered data on three main types of symbiotically-relevant phenotypes: 1) Data on aboveground and belowground biomass and root:shoot ratio provide information on plant growth responses (i.e., the net benefit of associating with

rhizobia), 2) nodule number and nodule weight (mean individual weight of a nodule) as a proxy for host costs of nodulation, allowing us to calculate how the net benefits to plants per infection (per nodule) change across treatment combinations, and finally 3) plant foliar C and N data (C, N, C:N ratio, and $\delta^{15}\text{N}$), which provide more direct information on how the balance of C and N shifts across inoculum and light treatments. Together these growth and functional phenotypes provide a more mechanistic understanding of how rhizobium partner quality affects plant nutrient status and in turn mediates the response of plants to light availability, though we note that some costs and benefits of the symbiosis were not measured directly (e.g., nodule respiration, N acquired from symbiosis, PHB production, any non-C costs of nodulation).

At week seven, 48 plants (one from each plot from each treatment combination) were randomly selected and harvested early for preliminary analysis and to ensure that plants were nodulated. At week nine, we counted the number of leaflets for all remaining plants. The remainder of the experiment was harvested at week 15. At harvest, above- and belowground plant tissue were separated and, for half of the plants in each treatment combination (5 replicates per plot), nodule number was counted and 10 haphazardly-chosen nodules were removed, dried at 60° C, and weighed to estimate mean per-nodule weight for each plant (hereafter nodule weight). Plant tissue was dried at 60° C for at least 48 hours prior to weighing. We calculated per-nodule plant biomass for each plant in the experiment as belowground biomass + aboveground biomass and divided by the total number of nodules on the root system. We calculated root:shoot ratio for each plant by dividing belowground biomass by aboveground biomass.

After harvest, dried leaf tissue from the subset of 5 replicate plants per treatment and block combination used to estimate nodule number and nodule biomass was submitted to the University of Wyoming's Stable Isotope Facility (Laramie, WY, USA) for grinding and estimation of C and N content as well as $\delta^{15}\text{N}$ using a Costech 4010 elemental analyzer coupled to a Thermo Delta Plus XP IRMS (Thermo Fisher, Waltham, MA, USA). Without non-symbiotic controls, it is not possible to say with certainty how much plant $\delta^{15}\text{N}$ was derived from symbiotic N-fixation (Shearer and Kohl, 1986); therefore, all variation in $\delta^{15}\text{N}$ levels is relative to other treatment combinations. Because plant N derived from symbiotic N-fixation is more similar to atmospheric N in isotope composition (versus soil N), field-grown plants with higher rates of N-fixation generally have decreased $\delta^{15}\text{N}$ values, relative to those with lower fixation rates (Shearer and Kohl, 1986; Handley and Raven, 1992), though these dynamics are more difficult to predict in pot experiments where many drivers of soil N isotope ratios from the field (Craine et al., 2015) may be missing.

While plants were initially inoculated with isogenic populations of a single strain, the fact that all uninoculated plants formed nodules revealed cross-contamination, which generally occurs when bacteria move among neighboring pots (K.D. Heath, personal observation). Control plants had 50% fewer nodules, compared to inoculated plants (72.7 vs. 139.5 nodules, respectively; $p = 0.0098$). Given the randomized experimental design, this cross-contamination was random with respect to treatment and thus should reduce the likelihood of detecting treatment effects, making tests for genetic differences conservative. The highly significant variation among the 11 inoculum treatments for all measured variables (see results; Table 1) indicated that these treatments differed even in

the face of contamination. A cautious interpretation, therefore, is that plants in different inoculation treatments formed symbiosis with genetically distinct, but not necessarily isogenic, populations of rhizobia. Uninoculated plants were not included in further analyses.

Analyses: All analyses were implemented in SAS (version 9.2, SAS Institute, Cary NC). Phenotypic correlations (calculated using PROC CORR) among all measured variables, in both ambient and shade environments, are presented in Appendix S2. We used mixed model ANOVA (PROC MIXED) specifying the Satterthwaite approximation for the denominator degrees of freedom (DDFM=SATTERTHWAITE) to test for the fixed effects of light treatment, rhizobium inoculum (11 inocula), light \times inoculum interaction, and blocking variables (random effect of greenhouse plot nested within light treatment and fixed effect of early vs. late harvest date) on measures of plant growth and nodulation. Random effects were tested using the log-likelihood ratio of nested models as described elsewhere in detail (Littell et al., 1996; Heath, 2010). Because we were interested in proportional rather than absolute changes in most traits across treatment combinations, variables were natural log-transformed before analysis (Wootton, 1994; Hamback and Beckerman, 2003), with the exception of foliar %C and %N (arcsine square root transformation) and $\delta^{15}\text{N}$ (not transformed). Qualitatively, results did not depend on the choice of data transformation. In addition, we used separate MANOVA of plant growth traits (early leaflets, aboveground biomass, belowground biomass, root:shoot ratio, per-nodule plant biomass) and foliar nutrient traits (%C, %N, C:N ratio, and $\delta^{15}\text{N}$) to test for the overall effects of experimental treatments on these suites of traits.

To investigate how changes in plant biomass were related to nodulation traits and foliar nutrient levels, we calculated correlations between all measured traits using Pearson correlations (PROC CORR) of inoculum trait means (11 inocula in each of two light environments). We used Spearman rank correlations between the 11 inoculum means in ambient versus shade environments to test whether significant interactions of light treatment and rhizobium inoculum (see Results) were driven by changes in rank versus changes in variance. Finally, to explore whether the variation in plant growth caused by rhizobium inocula of varying quality was magnified in the ambient light environment, we used Levene's tests for homogeneity of variances (implemented in PROC GLM) to test whether the among-inoculum variance in traits differed between light environments.

Results

MANOVA indicated strong effects of all model terms on plant growth traits (Table 1A). With few exceptions, the effects of genetically-variable rhizobium inocula greatly exceeded the effects of light on plant growth, nodulation, and foliar C and N (Table 1A-C; Figure 1). For example, inoculation with the highest quality rhizobium strain resulted in ~15X more aboveground biomass on average, compared to the lowest quality strain (493: $1.33\text{g} \pm 0.49$ versus 498: $0.09\text{g} \pm 0.04$). For comparison, plants in the ambient light treatment produced just ~1.3X more aboveground biomass than plants in the shade treatment. However, we also detected evidence that the response of plant hosts to the light environment depended on rhizobium inoculum (significant light \times inoculum interactions, Table 1A-C). Plants inoculated with some strains exhibited large biomass

increases in ambient light compared to shade (e.g., strain 262: 78% and over 300% for above- and belowground biomass respectively). In contrast, plants inoculated with other strains did not respond much to increased light availability, or even had slightly decreased growth in ambient light (see reaction norms in Figure 1A-B, Appendix S3). Compared to the interactive effects with rhizobium inoculum, the main effect of shade on plant traits was less dramatic, with marginal reductions in belowground biomass, significant reductions in root:shoot ratio, per-nodule plant biomass, and C:N ratio (34%, 33%, and 23% decrease in shade, respectively; Table 1A,C). We included harvest date as a blocking factor, and its significant effect on nearly all traits was consistent with plants harvested later being larger (e.g., significant effects on biomass and nodule number; Table 1A-C).

Like plant growth, MANOVA for foliar nutrients indicated strong effects of all model terms on plant growth traits (Table 1C). Percent N & C, C:N ratio, and $\delta^{15}\text{N}$ varied widely among inocula (Table 1C; Figure 1), although the magnitude of the observed strain differences in $\delta^{15}\text{N}$ varied across light environments (significant inoculum x light interaction on $\delta^{15}\text{N}$, Table 1C). Moreover genetic correlations indicate that N content and $\delta^{15}\text{N}$ strongly predicted aboveground biomass in both light environments (Table 2), which together suggest that the availability of fixed N increased plant biomass. For example, plants inoculated with strains 498 and 699 had extremely high C:N ratios and large, positive $\delta^{15}\text{N}$ values, suggesting little biologically fixed N in both light environments (Figure 1E-F). These plants made little biomass even in the ambient light environment (Figure 1A-B). On the other hand, inocula generating the most negative

$\delta^{15}\text{N}$ values (*e.g.*, 209, 627), suggesting more biologically fixed N, resulted in large gains in plant biomass when light became less limiting.

Overall we found a tradeoff between nodule number and nodule weight, *i.e.*, inocula producing more nodules tended to produce smaller nodules (Table 2). Unlike plant growth, nodule number and nodule weight differed among inocula but did not respond to light (no significant effects of light or light x inoculum interactions; Table 1; Figure 1C). However, the relationship between these nodulation traits (number and weight) and plant growth did depend on the light environment. In ambient light, neither nodule number nor nodule weight predicted shoot biomass (Table 2). In the shade, however, inocula producing abundant nodules resulted in host plants with fewer leaflets and less above- and belowground biomass (Table 2), suggesting the formation of numerous nodules was costly in low light environments. Indeed plant biomass expressed on a per-nodule basis decreased by 34% on average in the shade and depended on inoculum (Table 1; Figure 1D). Moreover per-nodule plant biomass was positively correlated with nodule size and negatively correlated with both C:N ratio and $\delta^{15}\text{N}$ in the shade (Table 2) – suggesting that inocula producing fewer, larger nodules were more beneficial for shaded hosts.

Together, our trait data suggest that one inoculum (strain 262) was particularly interesting in the context of net nodulation benefits. Inoculation with 262 resulted in plants that had negative $\delta^{15}\text{N}$ values and low C:N ratios, similar to other highly beneficial inocula (Figure 1E,F), yet produced only moderate per-nodule biomass and responded with very large increases in both nodulation and plant biomass in ambient light (Figure 1A-D). Together these observations suggest that, unlike low-fixing, low-biomass

inoculum treatments (strains 498 and 699), an inoculum dominated by strain 262 might result in a high-benefit, high cost symbiosis – fixing adequate N, but also requiring abundant plant C.

While the net growth effects of different rhizobium inocula changed across light environments (light \times inoculum interactions; Table 1), this interaction was largely driven by changes in variance rather than rank shifts among different inocula. Spearman rank correlations indicated that the highest quality inocula in ambient light environments were also the most beneficial in low light environments (e.g., early leaflet count, $r_{11} = 0.95$, $p < 0.0001$; aboveground biomass, $r_{11} = 0.85$, $p = 0.0010$; belowground biomass, $r_{11} = 0.83$, $p = 0.0017$; C:N ratio, $r_{11} = 0.59$, $p = 0.0560$; %N, $r_{11} = 0.89$, $p = 0.0002$; $\delta^{15}\text{N}$, $r_{11} = 0.71$, $p = 0.0146$). Larger variance among inocula in ambient light for all biomass traits, combined with significant Levene's tests for early leaflet count ($F_{1,20} = 4.75$, $p = 0.0414$) and belowground biomass ($F_{1,20} = 6.98$, $p = 0.0156$), further indicate that the expression of genetic variation in rhizobium quality was magnified when light was more available.

Discussion

Our results indicate that: 1) variation in rhizobium partner quality is substantial and can mediate plant responses to the light environment, and reciprocally, 2) variation in rhizobium partner quality depends on the light environment. Plant biomass responses, together with data on nodule number and nodule weight as well as foliar C:N ratios and $\delta^{15}\text{N}$, suggest that these findings are underpinned by variation in both C costs and N benefits among different rhizobium inocula.

Rhizobium variation mediates host plant responses to light: The effects of rhizobium inoculum on plant growth in our experiment were large and dwarfed the main effects of the light environment (see results), though we note that plants in nature likely have more access to soil N, and there we might expect that rhizobia would have weaker effects compared to light limitation or other environmental effects. Nevertheless, in this experiment, the variation among rhizobium inocula was large and interacted with light to determine plant growth. This finding adds to a growing appreciation for the role of microbial intraspecific and interspecific diversity in mediating ecologically-important host traits: endosymbiont genetic variation confers variation in insect defense, and metabolism (Douglas, 2009; Oliver et al., 2010; Russell et al., 2013; Oliver and Higashi, 2019), leaf fungal endophytes contribute to variation in plant defense (Arnold et al., 2003; Busby et al., 2015; Christian et al., 2017), and plants with different mycorrhizal strategies (arbuscular mycorrhizae, ectomycorrhizae, or nonmycorrhizal) exhibit different leaf nutrient compositions (Shi et al., 2013). How much macrobial trait variation, traditionally the focus of evolutionary biologists, will ultimately be attributable to symbiotic microbiota remains to be seen as more research at the interface of evolutionary biology and host-microbiome interactions accumulates.

While we did not measure C costs or N fixation rates *per se*, when taken together, our dataset combining plant growth, nodulation, and foliar nutrient composition is consistent with the idea that N benefits and C costs (both in terms of nodule formation and per-nodule costs) vary independently in *R. leguminosarum*, and that together these costs and benefits mediate the responses of host plants to changes in light availability. The costs and benefits of mutualism represent a traditionally intractable, but important,

aspect of understanding the evolution of symbiotic mutualisms (Jones et al., 2015). Typically researchers have studied how rhizobia vary in terms of their effects on whole plant traits (Burdon et al., 1999; Heath, 2010; Barrett et al., 2012; Porter and Simms, 2014) or the instantaneous rate of N-fixation via acetylene reduction assays (McNeil, 1982; Minchin et al., 1983; Tan and Tan, 1986). Ecosystem ecologists and ecophysiologicalists have long used isotope abundances (natural or enriched) to study biological N fixation in the field (Shearer and Kohl, 1986; Mead and Preston, 2011; Yelenik et al., 2013; Craine et al., 2015) or greenhouse (Menge et al., 2015; Taylor and Menge, 2018), but mutualism research increasingly features the use of isotope abundance (natural or enriched) to study the trade of benefits in resource mutualisms (Ruess et al., 2013; Regus et al., 2017; Schmidt et al., 2017; Taylor and Menge, 2018).

Ruess et al. (2013) estimated nodule respiration, N-fixation, and *Frankia* strain identity in a field survey of *Alnus tenuifolia* and found that *Frankia* vary in terms of both N fixation and respiratory cost. Some inocula in our study seem to be low quality in terms of N-fixation ability (based on C:N and $\delta^{15}\text{N}$, relative to other inocula), resulting in N-limited plants independent of C availability, while others appeared to fix more N and thus allow hosts to respond positively to increased C availability, though for some (262) only in ambient light, potentially because of substantial C costs. More physiological measurements would provide additional resolution of the various C costs of symbiosis, as well as the benefits in terms of absolute N fixed.

Ecological and evolutionary effects of light on the legume-rhizobium mutualism: The importance of the light environment on the ecology and evolution of plant-symbiont

resource mutualisms has not received much theoretical attention, despite the fact that light controls the availability of an essential traded commodity (plant C). In contrast to other recent studies (Lau et al., 2012; Taylor and Menge, 2018), shaded plants did not significantly reduce allocation to rhizobia (i.e., no significant effects of light or light \times inoculum interactions on nodule number or nodule weight), though the observed trends (~20% reductions in nodule number and nodule weight in shade) were consistent with previous findings. In addition, our light reduction was less severe (50% here, compared to 80% in Lau et al., 2012 and 92% in Taylor and Menge, 2018), and our split-plot design resulted in less power to detect light main effects.

We do find that ambient light environments tend to increase the magnitude of variation among rhizobium inocula, in terms of plant growth (though not nodule traits). This represents a genetic extension of resource mutualism theory showing that the costs and benefits of mutualism change depending on the external availability of traded resources such as C, N, and phosphorus (Collins Johnson et al., 1997; Schwartz and Hoeksema, 1998; Neuhauser and Fargione, 2004; Collins Johnson et al., 2010). In our study, rhizobium inocula did not change rank across light environments, suggesting that selection on plants to interact with different strains would not depend on the light environment. In contrast, in the mycorrhizal mutualism, decreasing light availability through shading has been shown to alter the relative allocation to different fungal species on host roots (Zheng et al., 2015; Knecht et al., 2016).

Nevertheless our findings suggest that the light environment could be just as important to rhizobium evolution as the more commonly studied N availability (Akçaya and Simms, 2011; Regus et al., 2014; Weese et al., 2015; Klinger et al., 2016; Regus et

al., 2017). Environmental-dependence of rhizobium partner quality variation might suggest that the plant-mediated feedbacks that select for increased rhizobium partner quality (Kiers et al., 2003; Simms et al., 2006; Heath and Tiffin, 2009; Oono et al., 2011; Regus et al., 2014; Batstone et al., 2017) should be strongest in high light situations, as should selection on plants to evolve such mechanisms (Foster and Kokko, 2006; Steidinger and Bever, 2014; Heath and Stinchcombe, 2014; Bever, 2015; Christian and Bever, 2018). Additional experiments will be necessary to test these hypotheses.

Batstone et al. (this issue) found that the expression of plant genetic variation for nodule number depended on the environment, whereas we find that rhizobium variation contributing to plant growth benefits differed across light environments. Thus, while we arrive at similar broad-scale conclusions about the importance of context-dependent genetic variation to mutualism evolution, the particulars of which partner (host vs. symbiont) and traits were different. More studies quantifying genetic variation in mutualism traits across environments will be required before we arrive at a predictive synthesis for which traits and environmental variables are likely the most important for context-dependent evolutionary outcomes.

Acknowledgements

This work was supported by NSF DEB-1257938 awarded to J.A.L. and K.D.H, by the NSF Long-Term Ecological Research Program at the Kellogg Biological Station (DEB-1027253, DEB-1832042) and by Michigan State University AgBioResearch. We thank Madeline Blankensop, Ben Gordon, Leah Caplan, and Richard Hartland for assistance in

the greenhouse and members of the Heath and Lau labs as well as anonymous reviewers
for comments that greatly improved the manuscript. This is KBS publication #1795.

Supporting information

Additional Supporting Information may be found online in the supporting information
section at the end of the article. Appendix S1: Partner quality information for *Rhizobium*
strains used. Appendix S2: Table of phenotypic trait correlations. Appendix S3: Reaction
norm plot for total plant biomass.

Data accessibility

All data presented in this study are available on DRYAD
(<https://doi.org/10.5061/dryad.hx3ffbg9s>).

415 **References**

- 416 AKÇAY, E., AND E.L. SIMMS. 2011. Negotiation, Sanctions, and Context Dependency in
417 the Legume-Rhizobium Mutualism. *The American Naturalist* 178: 1–14.
- 418 ARNOLD, A.E., L.C. MEJIA, D. KYLLO, E.I. ROJAS, Z. MAYNARD, N. ROBBINS, AND E.A.
419 HERRE. 2003. Fungal endophytes limit pathogen damage in a tropical tree.
420 *Proceedings Of The National Academy Of Sciences Of The United States Of America*
421 100: 15649–15654.
- 422 BALLHORN, D.J., M. SCHÄDLER, J.D. ELIAS, J.A. MILLAR, AND S. KAUTZ. 2016. Friend or
423 Foe—Light Availability Determines the Relationship between Mycorrhizal Fungi,
424 Rhizobia and Lima Bean (*Phaseolus lunatus* L.) R. Aroca [ed.],. *PLoS ONE* 11:
425 e0154116–12.
- 426 BARRETT, L.G., L.M. BROADHURST, AND P.H. THRALL. 2012. Geographic adaptation in
427 plant-soil mutualisms: tests using *Acacia* spp. and rhizobial bacteria. *Functional*
428 *Ecology* 26: 457–468.
- 429 BATSTONE, R.T., E.M. DUTTON, D. WANG, M. YANG, AND M.E. FREDERICKSON. 2017.
430 The evolution of symbiont preference traits in the model legume *Medicago truncatula*.
431 *New Phytologist* 213: 1850–1861.
- 432 BEVER, J.D. 2015. Preferential allocation, physio-evolutionary feedbacks, and the
433 stability and environmental patterns of mutualism between plants and their root
434 symbionts. *New Phytologist* 205: 1503–1514.
- 435 BLOOM, A.J., F.S. CHAPIN, AND H.A. MOONEY. 1985. Resource limitation in plants--an
436 economic analogy. *Annual Review of Ecology and Systematics* 16: 363–392.
- 437 BRONSTEIN, J.L. 1994. Conditional outcomes in mutualistic interactions. *Trends In*
438 *Ecology & Evolution* 9: 214–217.
- 439 BRONSTEIN, J.L. ed. 2015. Mutualism. Oxford University Press, Oxford.
- 440 BURDON, J., A.H. GIBSON, S. SEARLE, M. WOODS, AND J. BROCKWELL. 1999. Variation in
441 the effectiveness of symbiotic associations between native rhizobia and temperate
442 Australian *Acacia*: within-species interactions. *Journal Of Applied Ecology* 36: 398–
443 408.
- 444 BUSBY, P.E., M. RIDOUT, AND G. NEWCOMBE. 2015. Fungal endophytes: modifiers of
445 plant disease. *Plant Molecular Biology* 90: 645–655.
- 446 CHRISTIAN, N., AND J.D. BEVER. 2018. Carbon allocation and competition maintain
447 variation in plant root mutualisms. *Ecology and Evolution* 8: 5792–5800.
- 448 CHRISTIAN, N., E.A. HERRE, L.C. MEJIA, AND K. CLAY. 2017. Exposure to the leaf litter
449 microbiome of healthy adults protects seedlings from pathogen damage. *Proceedings*

- 450 *of the Royal Society Series B* 284: 20170641–8.
- 451 CLARK, T.J., C.A. FRIEL, E. GRMAN, M.L. FRIESEN, AND Y.S. HILL. 2019. Unfair trade
452 underground revealed by integrating data with Nash bargaining models. *New*
453 *Phytologist* 222: 1325–1337.
- 454 COLLINS JOHNSON, N. 1993. Can Fertilization of Soil Select Less Mutualistic
455 Mycorrhizae? *Ecological Applications* 3: 749–757.
- 456 COLLINS JOHNSON, N., G.W.T. WILSON, J.A. WILSON, R.M. MILLER, AND M.A. BOWKER.
457 2015. Mycorrhizal phenotypes and the Law of the Minimum. *New Phytologist* 205:
458 1473–1484.
- 459 COLLINS JOHNSON, N., G.W.T. WILSON, M.A. BOWKER, J.A. WILSON, AND R.M. MILLER.
460 2010. Resource limitation is a driver of local adaptation in mycorrhizal symbioses.
461 *Proceedings Of The National Academy Of Sciences Of The United States Of America*
462 107: 2093–2098.
- 463 COLLINS JOHNSON, N., J. GRAHAM, AND F. SMITH. 1997. Functioning of mycorrhizal
464 associations along the mutualism-parasitism continuum. *New Phytologist* 135: 575–
465 586.
- 466 CRAINE, J.M., E.N.J. BROOKSHIRE, M.D. CRAMER, N.J. HASSELQUIST, K. KOBAYASHI, E.
467 MARIN-SPIONA, AND L. WANG. 2015. Ecological interpretations of nitrogen isotope
468 ratios of terrestrial plants and soils. *Plant And Soil* 396: 1–26.
- 469 DENISON, R.F. 2000. Legume sanctions and the evolution of symbiotic cooperation by
470 rhizobia. *American Naturalist* 156: 567–576.
- 471 DOUGLAS, A.E. 2009. The microbial dimension in insect nutritional ecology. *Functional*
472 *Ecology* 23: 38–47. Available at: [http://onlinelibrary.wiley.com/doi/10.1111/j.1365-](http://onlinelibrary.wiley.com/doi/10.1111/j.1365-2435.2008.01442.x/full)
473 [2435.2008.01442.x/full](http://onlinelibrary.wiley.com/doi/10.1111/j.1365-2435.2008.01442.x/full).
- 474 ELSER, J.J., W.F. FAGAN, A.J. KERKHOFF, N.G. SWENSON, AND B.J. ENQUIST. 2010.
475 Biological stoichiometry of plant production: metabolism, scaling and ecological
476 response to global change. *New Phytologist* 186: 593–608.
- 477 FORRESTER, N.J., AND T. ASHMAN. 2018. Nitrogen fertilization differentially enhances
478 nodulation and host growth of two invasive legume species in an urban environment.
479 *Journal of Urban Ecology* 4: 1–10.
- 480 FOSTER, K.R., AND H. KOKKO. 2006. Cheating can stabilize cooperation in mutualisms.
481 *Proceedings Of The Royal Society B-Biological Sciences* 273: 2233–2239.
- 482 HAMBACK, P., AND A.P. BECKERMAN. 2003. Herbivory and plant resource competition: a
483 review of two interacting interactions. *Oikos* 101: 26–37.
- 484 HANDLEY, L.L., AND J.A. RAVEN. 1992. The Use of Natural Abundance of Nitrogen

485 Isotopes in Plant Physiology and Ecology. *Plant Cell And Environment* 15: 965–985.

486 HANSEN, A.P., P.M. GRESSHOFF, J.S. PATE, AND D.A. DAY. 1990. Interactions Between
487 Irradiance Levels, Nodulation and Nitrogenase Activity of Soybean Cv Bragg and a
488 Supernodulating Mutant. *Journal of Plant Physiology* 136: 172–179.

489 HEATH, K.D. 2010. Intergenomic epistasis and coevolutionary constraint in plants and
490 rhizobia. *Evolution* 64: 1446–1458.

491 HEATH, K.D., A.J. STOCK, AND J.R. STINCHCOMBE. 2010. Mutualism variation in the
492 nodulation response to nitrate. *Journal Of Evolutionary Biology* 23: 2494–2500.

493 HEATH, K.D., AND J.R. STINCHCOMBE. 2014. Explaining mutualism variation: a new
494 evolutionary paradox? *Evolution* 68: 309–317.

495 HEATH, K.D., AND P. TIFFIN. 2009. Stabilizing mechanisms in a legume-rhizobium
496 mutualism. *Evolution* 63: 652–662.

497 JI, B., AND J.D. BEVER. 2016. Plant preferential allocation and fungal reward decline with
498 soil phosphorus: implications for mycorrhizal mutualism. *Ecosphere* 7: e01256.

499 JONES, E.I., M.E. AFKHAMI, E. AKÇAY, J.L. BRONSTEIN, R. BSHARY, M.E. FREDERICKSON,
500 K.D. HEATH, ET AL. 2015. Cheaters must prosper: reconciling theoretical and
501 empirical perspectives on cheating in mutualism. *Ecology Letters* 18: 1270–1284.

502 KIERS, E.T., R. ROUSSEAU, S.A. WEST, AND R.F. DENISON. 2003. Host sanctions and the
503 legume-rhizobium mutualism. *Nature* 425: 78–81.

504 KIERS, E.T., S.A. WEST, AND R.F. DENISON. 2002. Mediating mutualisms: farm
505 management practices and evolutionary changes in symbiont co- operation. *Journal*
506 *Of Applied Ecology* 39: 745–754.

507 KIERS, E.T., T.M. PALMER, A.R. IVES, J.F. BRUNO, AND J.L. BRONSTEIN. 2010.
508 Mutualisms in a changing world: an evolutionary perspective. *Ecology Letters* 13:
509 1459–1474.

510 KLINGER, C.K., J.A. LAU, AND K.D. HEATH. 2016. Ecological genomics of mutualism
511 decline in nitrogen-fixing bacteria. *Proceedings Of The Royal Society B-Biological*
512 *Sciences* 283: 20152563.

513 KNEGT, B., J. JANSMA, O. FRANKEN, D.J.P. ENGELMOER, G.D.A. WERNER, H. BÜCKING,
514 AND E.T. KIERS. 2016. Host plant quality mediates competition between arbuscular
515 mycorrhizal fungi. *Fungal Ecology* 20: 233–240.

516 LAU, J.A., E.J. BOWLING, L.E. GENTRY, P.A. GLASSER, E.A. MONARCH, W.M. OLESEN, J.
517 WAXMONSKY, AND R.T. YOUNG. 2012. Direct and interactive effects of light and
518 nutrients on the legume-rhizobia mutualism. *Acta Oecologica* 39: 80–86.

- 519 LEIBIG, J. 1840. Chemistry and its application to agriculture and physiology. Taylor and
520 Walton, London.
- 521 LITTELL, R.C., G.A. MILLIKEN, W.W. STROUP, AND R.D. WOLFINGER. 1996. SAS system
522 for mixed models. SAS Institute, Cary, NC.
- 523 MCNEIL, D.L. 1982. Variations in ability of *Rhizobium japonicum* strains to nodulate
524 soybeans and maintain fixation in the presence of nitrate. *Applied And Environmental*
525 *Microbiology* 44: 647–652.
- 526 MEAD, D.J., AND C.M. PRESTON. 2011. Nitrogen fixation in Sitka alder by ¹⁵N isotope
527 dilution after eight growing seasons in a lodgepole pine site. *Canadian Journal of*
528 *Forest Research*.
- 529 MENGE, D.N.L., A.A. WOLF, AND J.L. FUNK. 2015. Diversity of nitrogen fixation
530 strategies in Mediterranean legumes. *Nature Plants* 1: 15064–5.
- 531 MINCHIN, F.R., AND J.F. WITTY. 2005. Respiratory/carbon costs of symbiotic nitrogen
532 fixation in legumes. In H. Lambers, and M. Ribas-Carbo [eds.], *Plant respiration*,
533 195–205. Springer, Dordrecht, The Netherlands.
- 534 MINCHIN, F.R., J.F. WITTY, J.E. SHEEHY, AND M. MÜLLER. 1983. A Major Error in the
535 Acetylene Reduction Assay: Decreases in Nodular Nitrogenase Activity Under Assay
536 Conditions. *Journal of Experimental Botany* 34: 641–649.
- 537 MURPHY, P.M. 1986. Effect of light and atmospheric carbon dioxide concentration on
538 nitrogen fixation by herbage legumes. *Plant And Soil* 95: 399–409.
- 539 MYSTER, R.W. 2006. Light and nutrient effects on growth and allocation of *Inga*
540 *vera*(Leguminosae), a successional tree of Puerto Rico. *Canadian Journal of Forest*
541 *Research* 36: 1121–1128.
- 542 NEUHAUSER, C., AND J. FARGIONE. 2004. A mutualism-parasitism continuum model and
543 its application to plant-mycorrhizae interactions. *Ecological Modelling* 177: 337–352.
- 544 OLIVER, K.M., AND C.H. HIGASHI. 2019. Variations on a protective theme: *Hamiltonella*
545 *defensa* infections in aphids variably impact parasitoid success. *Current Opinion in*
546 *Insect Science* 32: 1–7.
- 547 OLIVER, K.M., P.H. DEGNAN, G.R. BURKE, AND N.A. MORAN. 2010. Facultative
548 symbionts in aphids and the horizontal transfer of ecologically important traits.
549 *Annual Review Of Entomology* 55: 247–266.
- 550 OONO, R., C.G. ANDERSON, AND R.F. DENISON. 2011. Failure to fix nitrogen by non-
551 reproductive symbiotic rhizobia triggers host sanctions that reduce fitness of their
552 reproductive clonemates. *Proceedings Of The Royal Society B-Biological Sciences* 1–
553 7.

554 OSSLER, J.N., AND K.D. HEATH. 2018. Shared genes but not shared genetic variation:
555 legume colonization by two belowground symbionts. *American Naturalist* 191: 395–
556 406.

557 O'BRIEN, A.M., R.J.H. SAWERS, J. ROSS-IBARRA, AND S.Y. STRAUSS. 2018. Evolutionary
558 Responses to Conditionality in Species Interactions across Environmental Gradients.
559 *The American Naturalist* 192: 715–730.

560 PORTER, S.S., AND E.L. SIMMS. 2014. Selection for cheating across disparate
561 environments in the legume-rhizobium mutualism. *Ecology Letters* 17: 1121–1129.

562 PRINGLE, E.G. 2016. Integrating plant carbon dynamics with mutualism ecology. *New*
563 *Phytologist* 210: 71–75.

564 RATCLIFF, W.C., S.V. KADAM, AND R.F. DENISON. 2008. Poly-3-hydroxybutyrate (PHB)
565 supports survival and reproduction in starving rhizobia. *FEMS Microbiology Ecology*
566 65: 391–399.

567 REGUS, J.U., C.E. WENDLANDT, R.M. BANTAY, K.A. GANO-COHEN, N.J. GLEASON, A.C.
568 HOLLOWELL, M.R. O'NEILL, ET AL. 2017. Nitrogen deposition decreases the benefits
569 of symbiosis in a native legume. *Plant And Soil* 414: 159–170.

570 REGUS, J.U., K.A. GANO, A.C. HOLLOWELL, AND J.L. SACHS. 2014. Efficiency of partner
571 choice and sanctions in *Lotus* is not altered by nitrogen fertilization. *Proceedings Of*
572 *The Royal Society B-Biological Sciences* 281: 20132587–20132587.

573 RUESS, R.W., M.D. ANDERSON, J.M. MCFARLAND, K. KIELLAND, K. OLSON, AND D.L.
574 TAYLOR. 2013. Ecosystem-level consequences of symbiont partnerships in an N-
575 fixing shrub from interior Alaskan floodplains. *Ecological Monographs* 83: 177–194.

576 RUSSELL, J.A., S. WELDON, A.H. SMITH, K.L. KIM, Y. HU, P. ŁUKASIK, S. DOLL, ET AL.
577 2013. Uncovering symbiont-driven genetic diversity across North American pea
578 aphids. *Molecular Ecology* 22: 2045–2059.

579 SACHS, J.L., K.W. GUIDES, AND C.E. WENDLANDT. 2018. Legumes versus rhizobia: a
580 model for ongoing conflict in symbiosis. *New Phytologist* 219: 1199–1206.

581 SCHMIDT, J.E., D.J. WEESE, AND J.A. LAU. 2017. Long-term agricultural management
582 does not alter the evolution of a soybean-rhizobium mutualism. *Ecological*
583 *Applications* 27: 2487–2496.

584 SCHWARTZ, M.W., AND J.D. HOEKSEMA. 1998. Specialization and resource trade:
585 Biological markets as a model of mutualisms. *Ecology* 79: 1029–1038.

586 SHANTZ, A.A., N.P. LEMOINE, AND D.E. BURKEPILE. 2016. Nutrient loading alters the
587 performance of key nutrient exchange mutualisms. J. Knops [ed.], *Ecology Letters*
588 19: 20–28.

- 589 SHEARER, G., AND D.H. KOHL. 1986. N-2-Fixation in Field Settings - Estimations Based
590 on Natural N-15 Abundance. *Australian Journal of Plant Physiology* 13: 699–756.
- 591 SHI, Z., X. HOU, Y. CHEN, F. WANG, AND Y. MIAO. 2013. Foliar stoichiometry under
592 different mycorrhizal types in relation to temperature and precipitation in grassland.
593 *Journal of Plant Ecology* 6: 270–276.
- 594 SIMMS, E.L., AND D.L. TAYLOR. 2002. Partner choice in nitrogen-fixation mutualisms of
595 legumes and rhizobia. *Integrative and Comparative Biology* 42: 369–380.
- 596 SIMMS, E.L., D.L. TAYLOR, J. POVICH, R.P. SHEFFERSON, J.L. SACHS, M. URBINA, AND Y.
597 TAUSCZIK. 2006. An empirical test of partner choice mechanisms in a wild legume-
598 rhizobium interaction. *Proceedings of the Royal Society Series B* 273: 77–81.
- 599 SIMONSEN, A.K., S. HAN, P. REKRET, C.S. RENTSCHLER, K.D. HEATH, AND J.R.
600 STINCHCOMBE. 2015. Analysis of genetic correlations between host partner quality
601 and in vitro cell growth responses. *PeerJ* 3: e1291–16.
- 602 SIX, D.L. 2009. Climate change and mutualism. *Nature Reviews Microbiology* 7: 686.
- 603 SOMASEGARAN, P., AND H. HOBEN. 1994. Handbook for rhizobia. Springer-Verlag, New
604 York NY.
- 605 SPRENT, J.I. 1973. Growth and nitrogen fixation in *Lupinus arboreus* as affected by
606 shading and water supply. *New Phytologist* 72: 1005–1022.
- 607 STEIDINGER, B.S., AND J.D. BEVER. 2014. The Coexistence of Hosts with Different
608 Abilities to Discriminate against Cheater Partners: An Evolutionary Game-Theory
609 Approach. *The American Naturalist* 183: 762–770.
- 610 STREETER, J., AND P.P. WONG. 1988. Inhibition of legume nodule formation and N₂
611 fixation by nitrate. *Critical Reviews in Plant Sciences* 7: 1–23.
- 612 SWIADER, J.M., AND A. MOORE. 2002. SPAD-chlorophyll response to nitrogen
613 fertilization and evaluation of nitrogen status in dryland and irrigated pumpkins.
614 *Journal of Plant Nutrition* 25: 1089–1100.
- 615 TAN, G.Y., AND W.K. TAN. 1986. Interaction between alfalfa cultivars and *Rhizobium*
616 strains for nitrogen Fixation. *Theoretical And Applied Genetics* 71: 724–729.
- 617 TAYLOR, B.N., AND D.N.L. MENGE. 2018. Light regulates tropical symbiotic nitrogen
618 fixation more strongly than soil nitrogen. *Nature Plants* 1–10.
- 619 THRALL, P.H., M.E. HOCHBERG, J. BURDON, AND J.D. BEVER. 2007. Coevolution of
620 symbiotic mutualists and parasites in a community context. *Trends In Ecology &*
621 *Evolution* 22: 120–126.
- 622 TILMAN, D. 1977. Resource Competition Between Planktonic Algae - Experimental and

- 623 Theoretical Approach. *Ecology* 58: 338–348.
- 624 TILMAN, D. 1985. The Resource-Ratio Hypothesis of Plant Succession. *American*
625 *Naturalist* 125: 827–852.
- 626 TJEPKEMA, J.D., AND L.J. WINSHIP. 1980. Energy Requirement for Nitrogen Fixation in
627 Actinorhizal and Legume Root Nodules. *Science* 209: 279–281.
- 628 WEESE, D.J., K.D. HEATH, B.T.M. DENTINGER, AND J.A. LAU. 2015. Long- term nitrogen
629 addition causes the evolution of less- cooperative mutualists. *Evolution* 69: 631–642.
- 630 WENDLANDT, C.E., J.U. REGUS, K.A. GANO-COHEN, A.C. HOLLOWELL, K.W. QUIDES,
631 J.Y. LYU, E.S. ADINATA, AND J.L. SACHS. 2019. Host investment into symbiosis
632 varies among genotypes of the legume *Acmispon strigosus*, but host sanctions are
633 uniform. *New Phytologist* 221: 446–458.
- 634 WEST, S.A., E.T. KIERS, E.L. SIMMS, AND R.F. DENISON. 2002. Sanctions and mutualism
635 stability: why do rhizobia fix nitrogen? *Proceedings of the Royal Society Series B*
636 269: 685–694.
- 637 WOOTTON, J. 1994. Putting the pieces together – testing the independence of interactions
638 among organisms. *Ecology* 75: 1544–1551.
- 639 YELENIK, S., S. PERAKIS, AND D. HIBBS. 2013. Regional constraints to biological nitrogen
640 fixation in post-fire forest communities. *Ecology* 94: 739–750.
- 641 ZHENG, C., B. JI, J. ZHANG, F. ZHANG, AND J.D. BEVER. 2015. Shading decreases plant
642 carbon preferential allocation towards the most beneficial mycorrhizal mutualist.
643 *New Phytologist* 205: 361–368.
- 644

645 **Table 1** Mixed model ANOVA and MANOVA for the effects of light treatment (ambient or shade), rhizobium strain, the light ×
646 strain interaction, and blocking variables (models in A include harvest date) on hybrid clover traits, nodule traits, and foliar nutrient
647 composition. For fixed effects, F is shown; for random effects, chi-square (log likelihood ratio) test statistic is shown. All variables are
648 fixed in MANOVA.

A. Plant traits	<i>N df</i>	Above-ground biomass	Below-ground biomass	Plant biomass per nodule	Root: Shoot	Leaflet number (wk. 9)	MANOVA <i>N df</i> / <i>D df</i>	MANOVA Wilks Lambda
<i>Fixed effects</i>								
Light	1	4.39	16.69 ⁺	3.94 *	60.95 ****	1.92	4 / 279	53.74 ****
Inoculum	10	87.83 ****	55.66 ****	6.92 ****	1.61	85.32 ****	40 / 1059.8	13.24 ****
Light × Inoculum	10	3.00 **	6.28 ****	0.77	1.68 ⁺	4.82 ****	40 / 1059.8	2.49 ****
Harvest Date	1	313.44 ****	205.17 ****	13.61 ****	5.30 *		4 / 279	75.69 ****
<i>Random effects</i>								
Plot (Light)		10.2 ***	9.7 ***	0	4.0 *	48.1 ****	8 / 558	3.15 **

B. Nodule traits	<i>N df</i>	Nodule number	Nodule weight
<i>Fixed effects</i>			
Light	1	2.51	0.3
Inoculum	10	18.21 ****	11.04 ****

Light × Inoculum	10	0.42	0.37
Harvest Date	1	27.91 ****	2.29
<i>Random effects</i>			
Plot (Light)		0	3.9 *

650

C. Foliar nutrients <i>Fixed effects</i>	<i>N df</i>	Foliar Percent C	Foliar Percent N	Foliar C:N ratio	Foliar $\delta^{15}\text{N}$	MANOVA <i>N df / D df</i>	MANOVA Wilks Lambda
Light	1	8.26	6.06	52.59 ****	0.35	4 / 187	21.56 ****
Inoculum	10	5.77 ****	62.67 ****	88.62 ****	66.23 ****	40 / 710.94	21.07 ****
Light × Inoculum	10	1.46	0.59	0.32	2.55 **	40 / 710.94	2.84 ****
<i>Random effects</i>							
Plot (Light)		8.0 **	15.9 ****	14.5 ****	4.5 *	8 / 374	5.44 ****

651

652 Mixed model denominator degrees of freedom were 282 and 293 for plant biomass per nodule and nodule number (respectively) or

653 between 1.92 and 3.99 (all other variables) for the effect of light, and ranged from 175–405 for other fixed effects. ⁺ $P \leq 0.1$; * $P \leq 0.05$;

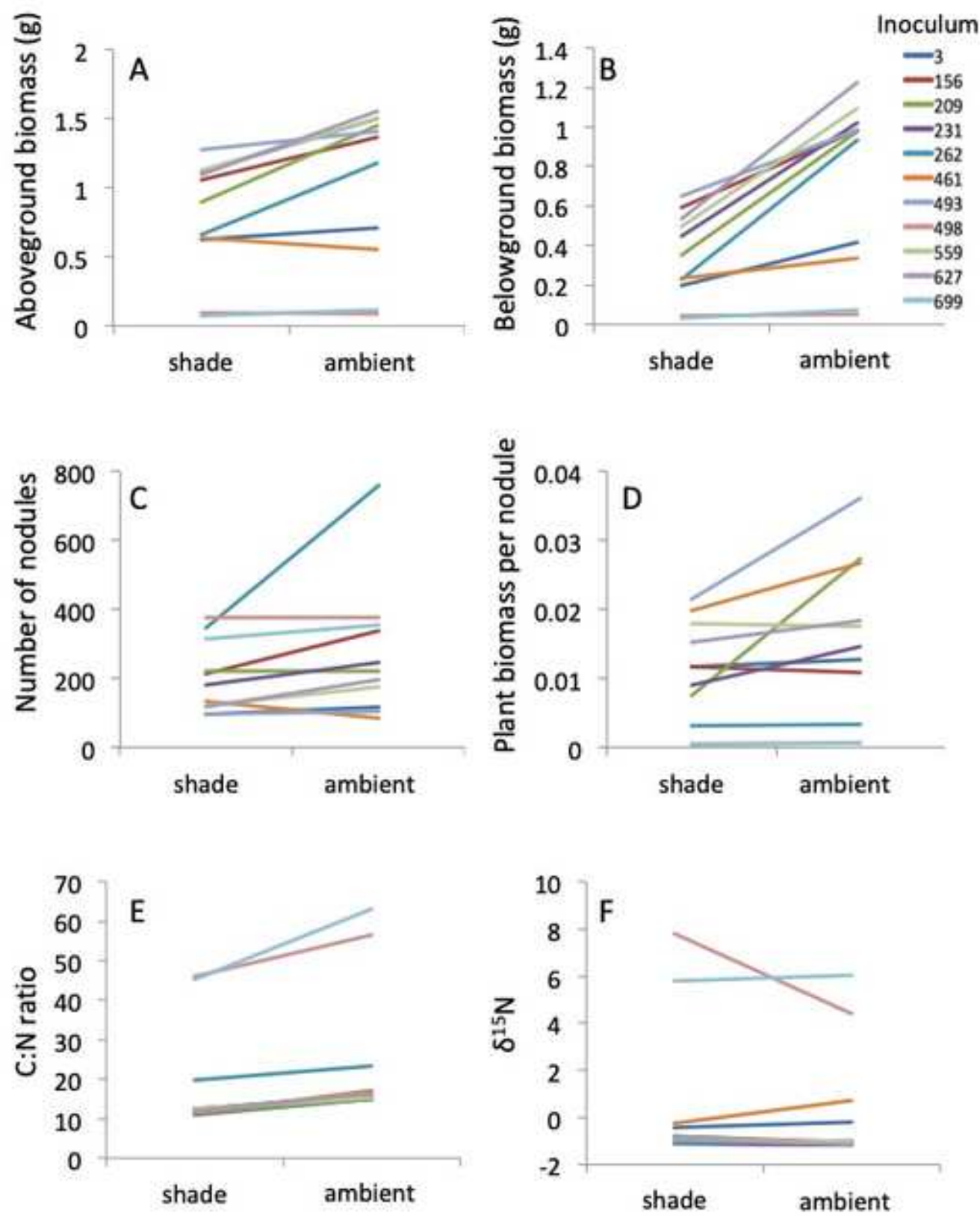
654 ** $P \leq 0.01$; *** $P \leq 0.001$; **** $P \leq 0.0001$.

655 **Table 2** Genotypic correlations among all dependent variables in ambient light (above the diagonal) or shade (below the diagonal)
656 treatments. Pearson correlation coefficients (N = 11) are shown, with significant correlations (P < 0.05) indicated in bold.

	Leaflet number	Above-ground biomass	Below-ground biomass	Plant biomass per nodule	Root: shoot	Nodule number	Nodule weight	Foliar % C	Foliar % N	Foliar C:N ratio	Foliar $\delta^{15}\text{N}$
Leaflet number		0.981	0.989	0.472	0.238	-.025	-0.214	0.774	0.596	-0.723	-0.845
Above-ground biomass	0.983		0.990	0.528	0.344	-0.115	-0.062	0.808	0.705	-0.818	-0.908
Below-ground biomass	0.976	0.960		0.461	0.327	-0.031	-0.130	0.805	0.641	-0.767	-0.879
Plant biomass per nodule	0.713	0.727	0.705		0.354	-0.692	0.508	0.309	0.707	-0.678	-0.586
Root:shoot	-0.192	-0.176	-0.137	0.056		-0.386	0.497	0.445	0.572	-0.532	-0.430
Nodule number	-0.691	-0.704	-0.638	-0.899	-0.263		-0.589	-0.014	-0.463	0.356	0.165
Nodule weight	0.075	0.161	0.076	0.659	0.518	-0.678		0.125	0.610	-0.474	-0.255
Foliar %C	0.771	0.823	0.762	0.826	0.212	-0.833	0.611		0.771	-0.808	-0.827
Foliar %N	0.706	0.784	0.665	0.764	0.174	-0.827	0.637	0.965		-0.979	-0.892
Foliar C:N ratio	-0.767	-0.852	-0.726	-0.744	-0.068	0.784	-0.536	-0.937	-0.973		0.965
Foliar $\delta^{15}\text{N}$	-0.767	-0.857	-0.727	-0.648	0.044	0.674	-0.394	-0.837	-0.882	0.964	

Figure legend

Figure 1 Reaction norms of hybrid clover growth, nodule number, and foliar nutrient composition across two light treatments in symbiosis with 11 N-fixing rhizobium inocula. Raw means are shown.



Heath et al. – American Journal of Botany 2019 – Appendix S1

Appendix S1 Information for 11 rhizobium strains used in the current experiment including partner quality phenotypes estimated from common garden experiments (described in Weese et al. 2015) and host species of origin and field treatment (nitrogen-fertilized, versus control) from which each strain was originally isolated (see Weese et al. 2015 for details). Trait values are back-transformed LS means.

Strain	Field N treatment	Shoot Mass (g) Bktrnsfnd LS mean	Leaf Number Bktrnsfnd LS mean	Stolon Number Bktrnsfnd LS mean	Chlor. Content LS mean	<i>Trifolium</i> spp. of origin
498	N	0.1	7.37	0.98	18.87	<i>T. hybridum</i>
699	N	0.13	6.54	1.09	20.84	<i>T. repens</i>
262	N	0.14	8.98	1.46	33.35	<i>T. repens</i>
3	C	0.2	11.15	1.78	38	<i>T. repens</i>
493	C	0.27	14.02	1.75	45.47	<i>T. pratense</i>
559	C	0.28	14.94	1.92	37.6	<i>T. pratense</i>
231	N	0.65	21.78	3.02	43.91	<i>T. repens</i>
156	N	0.66	22.97	2.63	45.73	<i>T. hybridum</i>
627	C	0.66	22.72	2.49	46.35	<i>T. repens</i>
209	N	0.69	23.36	2.65	43.31	<i>T. hybridum</i>
461	C	0.72	27.63	2.96	47.21	<i>T. hybridum</i>

Heath et al. – American Journal of Botany 2019 – Appendix S2

Appendix S2 Phenotypic correlations among all dependent variables in ambient light (above the diagonal) or shade (below the

diagonal) light treatments. Correlation coefficients (96 < N < 191) are shown; significant correlations ($P < 0.05$) are indicated in bold.

	Leaflet number	Above-ground biomass	Below-ground biomass	Plant biomass per nodule	Root:shoot	Nodule number	Nodule weight	Foliar % C	Foliar % N	Foliar C:N ratio	Foliar $\delta^{15}\text{N}$
Leaflet number		0.899	0.866	0.264	0.086	0.124	-0.240	0.382	0.572	-0.613	-0.761
Above-ground biomass	0.853		0.962	0.185	0.036	0.269	-0.122	0.416	0.666	-0.703	-0.861
Below-ground biomass	0.874	0.941		0.191	0.199	0.255	-0.126	0.411	0.629	-0.667	-0.832
Plant biomass per nodule	0.474	0.526	0.518		0.196	-0.622	0.231	0.118	0.295	-0.297	-0.143
Root:shoot	-0.032	-0.006	0.186	0.176		-0.298	0.149	0.014	0.153	-0.169	-0.187
Nodule number	-0.070	0.083	0.067	-0.632	-0.270		-0.475	0.064	-0.206	0.205	-0.052
Nodule weight	0.074	0.107	0.098	0.239	-0.084	-0.321		0.059	0.317	-0.294	0.064
Foliar %C	0.362	0.308	0.216	0.204	-0.102	-0.305	0.250		0.517	-0.455	-0.407
Foliar %N	0.495	0.552	0.420	0.397	-0.065	-0.492	0.309	0.763		-0.992	-0.796
Foliar C:N ratio	-0.534	-0.600	-0.475	-0.417	0.046	0.490	-0.295	-0.716	-0.994		0.827
Foliar $\delta^{15}\text{N}$	-0.672	-0.748	-0.688	-0.292	-0.060	0.239	0.014	-0.290	-0.655	0.712	

Heath et al. – American Journal of Botany 2019 – Appendix S3

Appendix S3: Reaction norms of total plant biomass for hybrid clover grown across two light treatments in symbiosis with 11 N-fixing rhizobium inocula. Raw, untransformed means are shown.

