

1      **Complement Evasion Contributes to Lyme borreliae-Host Associations**

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20

21     **Abstract (136 words)**

22     Lyme disease or borreliosis is the most common vector-borne disease in the northern  
23     hemisphere and is caused by spirochetes of the *Borrelia burgdorferi* sensu lato complex.

24     Lyme borreliae infect diverse vertebrate reservoirs without triggering apparent manifestations  
25     in these animals, however Lyme borreliae strains undoubtedly differ in their competent  
26     reservoir hosts. The mechanisms that drive those remarkable differences are largely unknown.

27     To survive in their vertebrate hosts, Lyme borreliae require the ability to escape from host  
28     defense mechanisms, in particular complement. To facilitate complement evasion, Lyme  
29     borreliae produce a repertoire of structurally and functionally diverse proteins at different  
30     stages of infection, allowing them to persistently survive without being recognized by hosts  
31     and potentially resulting in host-specific infection. This review discusses the current

32 knowledge regarding the ecology and evolutionary mechanisms of Lyme borreliae-host  
33 associations driven by complement evasion.

34

35 **Lyme borreliae and complement**

36 Lyme disease (LD) or borreliosis is caused by spirochetes belonging to the *Borrelia*  
37 *burgdorferi* sensu lato (s.l.) complex [1]. (Note the genus of *Borrelia* also causes another  
38 disease, e.g. relapsing fever, we use the terminology Lyme borreliae here to represent the  
39 causative agent of LD). Lyme borreliae are transmitted from vertebrate **reservoir hosts** (see  
40 Glossary) to humans via hard ticks of the genus *Ixodes* [2]. More than 20 different  
41 genospecies of the complex have been identified so far of which six species are confirmed to  
42 cause human LD: *B. burgdorferi* sensu stricto (s.s.), *B. afzelii*, *B. garinii*, *B. spielmanii*, *B.*  
43 *bavariensis* (formerly referred to as *B. garinii* OspA serotype 4), and *B. mayonii* [2]. Within a  
44 genospecies, the isolates of Lyme borreliae may differ in their genetic contents and have been  
45 genotyped using different methodologies [3-6]. These isolates often vary in their associations  
46 with particular host species [7, 8].

47 Common to *B. burgdorferi* s.l. species is their ability to counteract the innate immune  
48 defense mechanisms of diverse hosts. Some mammalian and avian reservoir hosts can be  
49 persistently infected by certain species for prolonged periods without suffering from disease  
50 manifestations. In contrast, the immune system of humans and other animals that are **non-**  
51 **reservoir hosts** (see Glossary) can develop disease manifestations, including arthritis,  
52 carditis, neurological symptoms (known as neuroborreliosis), and acrodermatitis chronica  
53 atrophicans [2, 9]. The ability of *B. burgdorferi* s.l. to be maintained in these hosts, or cause  
54 disease manifestations differ, but the mechanisms that drive such differences remain unclear.

55 Complement, as an important pillar of innate immunity, forms a powerful surveillance  
56 system that comprises a well-organized network of fluid-phase and membrane-bound  
57 regulatory proteins circulating in the blood. Upon recognition of invading microorganisms,

58 complement is immediately activated in a cascade-like manner. Despite the effectiveness of  
59 complement, Lyme borreliae develop strategies to circumvent this crucial, non-specific  
60 barrier of their hosts [10]. However, the heterogeneity in the ability of Lyme borreliae  
61 genospecies to survive in sera from different hosts lead to the hypothesis that such Lyme  
62 borreliae complement-inhibitory strategies do not necessarily protect spirochetes from killing  
63 by serum of every host species [11]. Additionally, the ability to evade complement appears to  
64 determines **host infectivity** (see Glossary) of these pathogens [10, 12, 13]. This review, thus  
65 focuses on the current knowledge of the molecular mechanisms utilized by Lyme borreliae to  
66 counteract complement and the potential role of complement evasion in the evolution of **host**  
67 **specialization** (see Glossary) for those bacteria.

68

## 69 **Diversity in complement evasion of Lyme borreliae**

70 Complement is a powerful component of vertebrates' immune defense against  
71 invading microorganisms. A Lyme borreliae strain's ability to evade complement has been  
72 determined by testing whether that a particular strain is able to survive in host sera (also  
73 described as serum resistance). *B. burgdorferi* s.l. varies in their ability to inhibit complement  
74 from humans and various animals (Table 1) [14-16]. A strain's ability to avoid complement-  
75 mediated killing by a particular host's serum is strongly correlated with the capability of that  
76 strain to survive in that host. For example, the ave-associated species *B. garinii* and *B.*  
77 *valaisiana* are generally able to survive in avian but not mammalian sera, while the mammal-  
78 associated species *B. afzelii*, *B. bavariensis*, *B. spielmanii*, *B. bissettiae*, and *B. japonica* can  
79 generally survive in mammalian but not avian sera (reviewed in [17] (Table 1). Additionally,  
80 *B. burgdorferi*, *B. afzelii*, *B. spielmanii*, *B. bavariensis*, and *B. mayonii*, which have been  
81 isolated from humans, are capable of surviving in human sera. Note that the pathogenicity of  
82 *B. valaisiana* and *B. lusitaniae* for humans remains unclear, but these strains are killed by  
83 human serum (reviewed in [18]) (Table 1). A notable exception is *B. garinii*, which has been

84 isolated from humans with neurological manifestations, yet some *B. garinii* strains are highly  
85 vulnerable to the killing by human sera. Despite several proteins derived from tick saliva were  
86 shown to contribute to the resistance of *B. burgdorferi* s.l. to complement attack [19], the  
87 correlation of host-specific serum resistance and the infectivity pattern among *B. burgdorferi*  
88 s.l. supporting the notion of bacterial factor(s) that determines host association.

89

90 **The factors of Lyme borreliae involved in complement evasion.**

91 Complement can be activated through three canonical routes: the classical (CP), the  
92 lectin (LP), and the alternative pathway (AP) (Fig. 1)[20]. The binding of antibody to antigen  
93 and C1 protein complex activates CP, whereas the association of mannan-binding lectin,  
94 ficolins, or collectins with carbohydrates on a pathogen's surface induces activation of the LP.  
95 Formation of the C3 convertase in the fluid phase, C3bBb and subsequent cleavage of C3 to  
96 C3a and C3b triggers the activation of the AP and leads to the deposition of C3b to the  
97 microbial or other target surface (Fig. 1). Activation of each of these pathways results in  
98 formation of two different types of C3 convertases: C3bBb formed by the AP, and C4b2a  
99 generated by the- CP and LP (Fig. 1). Both C3 convertases then promote formation of the  
100 central complement component, C3b, which leads to formation of the C5 convertase(s) to  
101 cleave C5 into C5a and C5b. C5b deposition on bacterial surfaces initiates the terminal  
102 sequence (TS), which recruits the late complement proteins C6, C7, and C8. The association  
103 of C5b, C6, C7, and C8 leads to the deposition of C9, which is multimerized to form the  
104 bacteriolytic terminal complement complex (TCC, also known as the membrane attack  
105 complex, MAC). To protect self surfaces from excessive activation, complement is tightly  
106 controlled by a number of soluble and membrane-anchored regulators. These regulators  
107 include, but not limited to, C1 esterase inhibitor (C1-INH) and C4b-binding protein (C4BP)  
108 that inhibit CP and LP, Factor H (FH) and Factor H-like protein 1 (FHL-1) that inhibit AP,  
109 and vitronectin that negatively modulates the formation of the MAC (Fig. 1)[20].

110 Lyme borreliae possess a number of structurally diverse outer surface proteins to  
111 inactivate complement at different stages of the infection cycle. These proteins target  
112 complement proteins/regulators that can modulate different arms of complement (reviewed in  
113 [13]). The proteins that inhibit AP include the collectively termed FH/FHL-1-binding  
114 Complement-Acquiring Surface Proteins (CRASP): CspA, CspZ, and OspE-related protein  
115 (members of a family of proteins collectively known as “Erp”, which include ErpA, ErpC,  
116 and ErpP) [21-27](Table 2). The recruitment of FH and/or FHL-1 by these proteins onto the  
117 bacterial surface leads to inactivation of the AP, permitting Lyme borreliae to survival in host  
118 sera. Additionally, *B. burgdorferi* s.l. produce at least two additional outer surface proteins to  
119 inhibit complement: BBK32 and OspC (Table 2) [28, 29]. BBK32 binds to C1r and thereby  
120 inhibits the activation of the C1 complex, resulting in the termination of all downstream  
121 activation steps of the CP. OspC of *B. burgdorferi* s.l. binds to C4b to prevent the formation  
122 of C4b2a, the C3 convertase of CP and LP, and thus inhibits activation of those pathways [28,  
123 29]. Of note, formation of the MAC can be down-regulated by several Lyme borreliae  
124 proteins [30, 31](Table 2) but the role of TS inhibition to contribute to Lyme borreliae  
125 infectivity is as yet unclear.

126

## 127 **Multiple regulatory mechanisms control expression of complement inhibitory proteins.**

128 Lyme borreliae proteins that mediate resistance to host complement exhibit different  
129 patterns of expression during infection, indicative of several distinct regulatory pathways for  
130 the production of these proteins. Lyme borreliae within unfed ticks do not produce OspC,  
131 OspE-related proteins, CspA, or CspZ [32-35](Table 2). When an infected tick begins to feed  
132 on the blood of a vertebrate host, production of OspC is induced, so that transmitted bacteria  
133 possess this protein on their outer surface [32]. However, OspC production is repressed within  
134 a few days after establishment of infection [36] (Table 2). In contrast, OspE-related proteins  
135 are also induced during tick feeding, but these outer surface proteins continue to be produced

136 throughout vertebrate infection, and bacteria acquired by ticks from infected mammals  
137 produce all of their OspE-related proteins [33, 37] (Table 2). Production of CspA is also  
138 induced during tick feeding, repressed subsequently after the transmission begins, and the  
139 infection establishes at the tick biting site of the skin. The *cspA* expression is then induced  
140 when Lyme borreliae are transmitted from infected vertebrates to feeding ticks [34, 35] (Table  
141 2). CspZ exhibits yet another pattern of expression: its production begins after transmission of  
142 bacteria from the tick into the vertebrate, persists throughout vertebrate infection, then is  
143 repressed during acquisition by feeding ticks [34, 35] (Table 2).

144 Of the Lyme borreliae complement-resistance mediators, the regulatory networks of  
145 OspC and the OspE-related proteins are the most well studied. High-level expression of OspC  
146 is dependent upon an alternative sigma factor (RpoS), which has led to a hypothesis that RpoS  
147 directly controls *ospC* transcription [38]. However, *ospC* is transcribed at low levels in *rpoS*-  
148 deficient mutants, leading to an alternative hypothesis that the effect of RpoS is indirect [39,  
149 40]. Consistent with that second model, a region of DNA 5' of the *ospC* promoter is required  
150 for RpoS-dependent induction of *ospC*, and is likely to be a binding site for a regulatory  
151 protein that is under control of RpoS [41, 42]. Additionally, *bbk32* is also regulated by such a  
152 RpoS-dependent mechanism in the similar fashion as *ospC* [43, 44]. While the operon of *ospE*  
153 is controlled in the RpoS-independent manner [39], this operon contains a highly-conserved  
154 operator region, and are under transcriptional regulation of three proteins that bind to *erp*  
155 operator DNA: the BpaB repressor, the BpuR co-repressor, and the EbfC anti-repressor [45-  
156 49]. Studies of BpuR and EbfC indicated that each protein regulates its own production, and  
157 that production of both proteins is also controlled by the DnaA protein (the master regulator  
158 of bacterial replication) [50-52]. In addition, our preliminary studies of CspZ found that a  
159 novel Lyme borreliae protein binds near the *cspZ* transcriptional promoter, which warrants  
160 further investigation.

161

162 **Polymorphisms of complement-interacting proteins influencing Lyme borreliae-host  
163 association**

164 *CspA, a complement evasion factor operating in the ticks*

165 The transcript encoding CspA is expressed by *B. burgdorferi* s.s. at the onset of tick  
166 feeding and during transmission to vertebrate hosts, and then repressed in the later stages of  
167 infection [35] (Table 2). The tick-specific expression profile of *cspA* is consistent with the  
168 previous finding that Lyme borreliae require CspA to survive in ticks' midgut upon blood  
169 feeding [53]. A recent observation indicates that CspA-mediated FH-binding activity is  
170 essential for these pathogens to evade complement in the ingested blood, permitting efficient  
171 tick-to-host transmission [53] (Fig. 2). The CspA polymorphisms are associated with variable  
172 FH-binding activity [53, 54], resulting in the strains that are either highly vulnerable (in the  
173 absence of FH) or highly resistant (upon binding of FH) to complement of vertebrate hosts  
174 [53, 54]. These findings indicate that CspA is one of the determinants that define host-specific  
175 infection. However, whether particular CspA variants that promote inefficient tick-borne  
176 transmission to mice have a role in facilitating transmission to other animals remains  
177 unknown. The evolutionary mechanisms and amino acid determinants of this protein to drive  
178 such host associations need further investigations.

179

180 *CspZ, a complement evasion factor operating in the vertebrate host*

181 In contrast to *cspA*, expression of *cspZ* occurs only in the vertebrate host [35] (Table  
182 2). Lyme borreliae that lack *cspZ* or produce a mutant CspZ without FH-binding activity  
183 exhibit reduced colonization of distal tissues during mouse infection. Those results indicate  
184 that CspZ-mediated FH-binding activity contributes to spirochete dissemination [55, 56] (Fig.  
185 2). Unlike CspA, the amino acid sequences of CspZ are largely conserved among different *B.*  
186 *burgdorferi* s.s. strains (> 95% identity) and species of the *B. burgdorferi* s.l. complex (>70%  
187 identity) [57, 58]. However, allelically different human FH-binding activity was observed in

188 CspZ from different *B. burgdorferi* s.s. strains [57, 58]. Comparisons of the solved structure  
189 of CspZ of *B. burgdorferi* B31 with different *B. burgdorferi* s.s. strain showed variations in  
190 the regions that are involved with FH-binding activity [59]. These results raise an intriguing  
191 question: would this host-specific FH-binding activity of CspZ enable this protein as one of  
192 the determinants that drive host association? Additionally, CspZ is not carried by every *B.*  
193 *burgdorferi* s.s. strain, suggesting that additional genes encoding complement-inhibitory  
194 proteins are co-expressed with *cspZ* [57, 60] (Table 2).

195

196 *OspE paralogs, additional complement evasion factors operating in the vertebrate host?*

197 *B. burgdorferi* s.l. produces multiple paralogs of OspE [61-63]. Consistent with  
198 expression of *ospE* triggered by host-specific environmental cues (e.g. blood meal), a  
199 previous study reported that passive transfer of anti-OspE IgG reduces the levels of  
200 spirochetes transmission to mice [64]. A *B. burgdorferi* s.s. strain with transposon inserted  
201 into *erpA* (one *ospE* paralog in *B. burgdorferi* s.s. strain B31-A3) displays a two-week delay  
202 in the distal tissue colonization when co-infected with a population of mutant Lyme borreliae  
203 strains with transposon inserting in different genes [65]. These findings suggest that OspE  
204 promotes spirochetes' tick-to-host transmission and hematogenous dissemination (Fig. 2).  
205 The *ospE* genes largely differ in the number of copies and sequences among different species  
206 or strains of *B. burgdorferi* s.l. , raising a possibility that OspE determines host-specificity of  
207 infection [66, 67].

208

209 *OspC and BBK32, complement evasion factors operating in the initial phase of infection*

210 OspC is one of the most studied outer surface lipoproteins in *B. burgdorferi* s.l. This  
211 protein is not expressed when Lyme borreliae are in ticks prior to blood feeding but produced  
212 upon the blood feeding of ticks and during transmission. After the entry into hosts, the  
213 production of OspC remains until Lyme borreliae begin disseminating to distal tissues (Table

214 2). OspC binds to a tick salivary protein, Salp15, and the decoration of this tick protein on the  
215 surface of Lyme borreliae prevents **opsonophagocytosis** (see Glossary) at the tick biting site  
216 [68]. OspC also binds to human complement C4b to inactivate CP and LP. Consistent with  
217 these activities, OspC is required for Lyme borreliae to survive at infection initiation sites  
218 during the first 24 hours of pathogen inoculation and confers spirochetes' the ability to remain  
219 in the mammalian bloodstream [28, 69] (Fig. 2). Nonetheless, the molecular mechanisms  
220 leading to such phenotypes need further investigations. Furthermore, OspC is one of the most  
221 polymorphic proteins among different strains or species of *B. burgdorferi* s.l. [1]. However,  
222 whether this protein is a determinant of host-specific survival and if so, which mechanisms  
223 drive such survival is still unclear.

224 BBK32 was initially identified as an adhesin that binds to extracellular matrix  
225 molecules fibronectin and glycosaminoglycans on the host cell surface and later demonstrated  
226 as a C1r-binding protein to inactivate CP [29]. In agreement with a blood meal-induced  
227 expression profile of *bbk32* (Table 2), BBK32 contributes to the ability to survive in mouse  
228 bloodstream at short-term and disseminate to joints at early stages of infection [69, 70] (Fig.  
229 2). Though BBK32 is conserved (close to 90% similarity among strains or species of *B.*  
230 *burgdorferi* s.l.), the orthologs from *B. afzelii* and *B. garinii* differ in their capability to bind  
231 to human C1r [71]. Assuming that C1r-binding activity plays a role in conferring spirochete  
232 survival in vertebrate bloodstream and promoting dissemination at infection onset, such a  
233 strain-to-strain variation of BBK32-mediated C1r-binding activity may support the notion that  
234 this protein drives host-specific infectivity.

235

### 236 **Host specialism of LD spirochetes at a glance**

237 The spirochetes of the *B. burgdorferi* s.l. complex are maintained in an enzootic cycle  
238 between ticks of the *Ixodes ricinus* species complex and reservoir hosts, including small and  
239 medium-sized mammals, birds and reptiles [9]. In most Lyme disease endemic regions, there

240 is a diverse community of co-circulating Lyme borreliae and an association between different  
241 classes of vertebrate hosts and some *B. burgdorferi* s.l. genospecies has been observed [9, 72,  
242 73]. Some of these observed associations may be due to extrinsic factors such as geographic  
243 co-occurrence of hosts with specific *B. burgdorferi* s.l. genospecies. However, there is strong  
244 evidence that at least some of these genospecies differ intrinsically in transmissibility across  
245 hosts, i.e. they are “host specialized” [11, 12, 72]. The strongest evidence is provided by  
246 experiments demonstrating increased fitness for *B. afzelii* in mice and *B. garinii* in birds [11,  
247 12, 73] and, to some extent, field studies demonstrated greater genospecies infection  
248 prevalence in certain hosts compared to the background infection prevalence in local  
249 populations of *Ixodes* spp [74].

250 In contrast to the other genospecies in the *B. burgdorferi* s.l. complex, *B. burgdorferi*  
251 s.s. is considered a host generalist, as it has been isolated from multiple classes of vertebrate  
252 animals (e.g. mammalian and avian hosts) [[72] and summarized in [9]]. However, multiple  
253 studies indicate that some genotypes of *B. burgdorferi* s.s. have higher fitness in some hosts in  
254 laboratory studies [75] and are more prevalent in certain mammalian or avian host species [9,  
255 76-82]. Evidence of within-genospecies association of specific genotypes of *B. burgdorferi*  
256 s.l. and certain hosts has also been described for *B. garinii* and *B. afzelii* in laboratory  
257 experiments [9, 73, 83] and some field studies [84, 85], but not in others [86]. A limitation of  
258 field studies is that they represent only snapshots of population structures that are spatially  
259 and temporally variable due to stochastic effects or other forces, making inferences of host  
260 association difficult [72].

261

## 262 **Eco-evolutionary mechanisms driving *B. burgdorferi*-host specialism**

263 Despite evidence for some level of association between *B. burgdorferi* s.s. strains and hosts  
264 from laboratory infections and field studies [5, 87], the extent to which host adaptation drives  
265 the genome-wide diversification in *B. burgdorferi* s.l. is currently under debate. Particular

266 attention has focused on factors driving polymorphism in OspC, one the most diverse Lyme  
267 borreliae antigens that is heavily targeted by the vertebrate immune system [88-90].  
268 Balancing selection has been proposed to maintain *ospC* alleles at intermediate frequencies,  
269 with high sequence diversity within a population [91]. Genome-wide linkage to this single  
270 locus may then be responsible for maintaining genetic variation at linked loci [92-94]. It is  
271 currently debated which specific mode of balancing selection drives the OspC polymorphism  
272 in *B. burgdorferi* s.s.. Some authors have proposed that, similarly to the process operating  
273 across *B. burgdorferi* s.l. species, **host specialization** (see Glossary) via multiple-niche  
274 polymorphism (with hosts acting as different ‘niches’ for *B. burgdorferi*) could lead to  
275 diversification within *B. burgdorferi* s.s. [72, 80, 81, 95].

276 Alternatively, the OspC polymorphism could be maintained by negative frequency  
277 dependent selection mediated by adaptive immunity, such that bacterial populations carrying  
278 rare genotypes have a selective advantage over common genotypes and are thus maintained in  
279 the population [91, 95, 96]. Theoretical studies predict that frequency dependent fitness leads  
280 to fluctuations in the abundance of spirochete genotypes, which would result in temporal  
281 shifts in the population structures; however evidence for these fluctuations is limited [97, 98].

282 An intriguing question is whether the partial and regionally constrained host  
283 associations observed in *B. burgdorferi* s.s. represent an incipient evolutionary process of host  
284 specialization (Fig. 3). That is, is *B. burgdorferi* s.s. on an evolutionary path to diversify into  
285 species-associated ecotypes similar to the *B. burgdorferi* s.l. genospecies in Europe? *B.*  
286 *burgdorferi* s.s. generalism, i.e. the ability to infect multiple hosts, has in fact been proposed  
287 as a key property allowing it to spread across the northeastern United States following large-  
288 scale habitat destruction in the course of the post-Columbian settlement and during the  
289 industrial revolution [81]. The more recent geographic expansion of *B. burgdorferi* s.s may  
290 provide additional opportunities for adaptation to different host niches, resulting in the  
291 development of species-associated ecotypes similar to the *B. burgdorferi* s.l. genospecies in

292 Europe [85]. The recent redefinition of *B. bavariensis* from a genotype of *B. garinii* to a novel  
293 genospecies, after it was shown to infect mice in contrast to *B. garinii* (a bird-adapted  
294 genospecies), provides a glimpse of potential future processes of **host specialization** and  
295 **Lyme borreliae speciation** (see Glossary) by *B. burgdorferi* s.l. linked to vector or host  
296 association [85].

297

## 298 **Concluding Remarks**

299 Here we summarize the evidence that supports the proteins that contribute to  
300 complement evasion-mediated infectious phenotypes in a host-specific manner, leading a  
301 question if complement evasion activity of *B. burgdorferi* s.l. confers the host association (see  
302 Outstanding questions). The fact that some of these proteins are functionally redundant and  
303 produced simultaneously in the infection cycle, raising the hypothesis that these proteins play  
304 in concert in promoting host association of *B. burgdorferi* s.l. (see Outstanding Questions).  
305 Furthermore, the ability of complement to eliminate Lyme borreliae differs among diverse  
306 animal species falling in the same taxonomic class (e.g. aves or mammalia) appears to differ.  
307 This leads to an intriguing question if complement plays a role in defining the different levels  
308 of competence for the hosts within the same taxonomic classes (see Outstanding Questions).  
309 In addition, though a spirochete-host association has been clearly defined for different Lyme  
310 borreliae genospecies, whether this association also applies to different genotypes of  
311 spirochetes within the same genospecies (e.g. *B. burgdorferi* s.s.) is unclear. Teasing apart  
312 this question could examine an incipient evolutionary process of *B. burgdorferi* s.l. toward a  
313 more complete host association (see Outstanding Questions). Future investigations of the  
314 above-mentioned questions will undoubtedly contribute to an insight about the factors  
315 contributing in the pathobiology of spirochetes and their diversity in host association.

316

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321

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574 **Glossary**

575 **Lyme borreliae-host association:** Hosts from which the specified Lyme borreliae  
576 species/strains has been isolated, i.e. the species/strain is capable of infecting (surviving and  
577 disseminating) in the host. These associations represent a pattern (compare with host  
578 specialization) that may be due to multiple processes, including differential susceptibility or  
579 resistance to serum complement (the topic in this paper) as well as other mechanisms.

580 **Reservoir hosts:** Nature hosts that the vector (e.g. ticks) become infected by feeding on such  
581 hosts.

582 **Non-reservoir hosts:** Hosts that may have contact with infected ticks and may or may not  
583 develop a long-lasting infection but are incapable of transmitting the infection to ticks.

584 **Host infectivity:** Efficiency with which infection is transmitted from a tick host population to  
585 to feeding ticks.

586 **Host specialism/specialization** (with host specialization as the process and host specialized  
587 as the adjective): Ecological and evolutionary *process* by which a pathogen becomes  
588 differentially adapted and thus restricts its host range to a subset of potential hosts. Intrinsic  
589 fitness variation of *B. burgdorferi* s.l. strains in vertebrate host species is generally cited as  
590 evidence of host specialization.

591 **Opsonophagocytosis:** Identification of an invading microorganism by opsonins following  
592 phagocytosis.

593 **Lyme borreliae speciation:** The evolution of a new Lyme borreliae species.

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600 **Figure Legends**

601 **Figure 1. Schematic diagram of vertebrate complement cascades and the particular**  
602 **steps Lyme borreliae anti-complement protein interact.** The CspA, CspZ, and OspE of *B.*  
603 *burgdorferi* s.l. target the host complement regulator, FH, by inhibiting the formation C3bBb  
604 to inactivate AP. LD spirochetes also produce BBK32 and OspC that bind to C1r and C4b,  
605 respectively. These proteins inhibit CP (for BBK32 and OspC) and LP (for OspC). Additional  
606 proteins of *B. burgdorferi* s.l. (e.g. CspA, BGA66, and BGA71) inactivate TCC by preventing  
607 the formation of C5b-9 on the surface of spirochetes (Part of the figure is adapted from [18]).  
608 FH, Factor H; AP, alternative pathway; CP, classical pathway; LP, Lectin pathway; TS,  
609 terminal sequence; LD, Lyme disease; TCC, terminal complement complex

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611 **Figure 2, Key Figure. Complement inhibitory proteins and their potential roles in the**  
612 **infection route.** When ticks feed on hosts, *B. burgdorferi* s.s. produce CspA to facilitate  
613 spirochete escape from complement-mediated killing in the blood meal. After transmission to  
614 a host, the tick salivary protein, Salp15, binds to OspC on the spirochete surface to prevent  
615 opsonophagocytosis at tick bite sites. Additionally, *B. burgdorferi* s.s. produces OspC,  
616 BBK32, and CspZ to promote complement evasion and bloodstream survival of spirochetes.  
617 The cell types and complement complex have been indicated on the figure. Though the  
618 function of OspE during infection remains unclear, the current evidence supports that this  
619 protein may confer spirochete dissemination in vertebrate animals (Part of the figure is  
620 adapted from [27]).

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622 **Figure 3. The host-pathogen association for *B. burgdorferi* s.l. genospecies.** The indicated  
623 *B. burgdorferi* s.l. genospecies are acquired and transmitted between ticks and different  
624 vertebrate hosts including humans, small mammals, reptiles, and aves. Shown is the

625 vertebrate hosts that have been demonstrated or suspected to carry respective species of the *B.*

626 *burgdorferi* s.l. complex (Part of the figure is adapted from [9]).

**Table 1. Serum susceptibility pattern of *B. burgdorferi* s.l. to human and diverse animal sera<sup>a</sup>**

Species <sup>b</sup>	<i>B. burgdorferi</i>	<i>B. afzelii</i>	<i>B. bavariensis</i>	<i>B. japonica</i>	<i>B. bissettiae</i>	<i>B. andersonii</i>	<i>B. garinii</i> <sup>c</sup>	<i>B. valaisiana</i>	<i>B. lusitaniae</i>
<b>Human</b>	R	R	R	R	I	S	S	S	S
<b>Mouse</b>	R	R	R	R	R	ND	S	S	ND
<b>Rat</b>	S	R	R	ND	ND	ND	S	ND	ND
<b>Hamster</b>	R	R	R	R	ND	ND	S	S	S
<b>Squirrel</b>	R	R	R	R	ND	ND	S	S	ND
<b>Rabbit</b>	I	S	ND	ND	I	ND	S	ND	ND
<b>Cat</b>	I	R	R	R	ND	ND	I	R	ND
<b>Lynx</b>	I	I	R	S	R	I	I	R	S
<b>Dog</b>	I	R	R	I	R	R	S/I	I	S
<b>Wolve</b>	I	S	R	S	R	I	S/I	S	S
<b>Mouflon</b>	I	R	R	R	R	I	R/I	R	R
<b>Pheasant</b>	I	S	S	S	ND	ND	R	R	S
<b>Blackbird</b>	I	S	S	S	ND	ND	R	R	S
<b>Sheep</b>	I	S	S	R	S/R	I	S	S	R
<b>Horse</b>	I	S	S	S	ND	ND	S	S	S
<b>Pig</b>	I	S	S	S	ND	ND	S	S	S
<b>Goat</b>	S	S	ND	ND	ND	ND	S	ND	ND
<b>Bovine</b>	S	S	S	S	S	S	S	S	S
<b>Deer</b>	S	S	S	S	S	S	S	S	S
<b>Eur. Bison<sup>d</sup></b>	S	S	S	S	S	S	S	S	S
<b>Lizard</b>	S	S	S	S	S	ND	R	R	R
<b>Quail</b>	R	ND	ND	ND	S	ND	ND	ND	ND

629 <sup>a</sup>Data shown were derived from [13]; R, serum-resistant; I, intermediate serum-resistant; S, serum-sensitive, ND, no data available

630 <sup>b</sup>*B. burgdorferi*, *B. afzelii*, *B. bavariensis*, *B. japonica*, *B. bissettiae*, and *B. andersonii* are (mainly) rodent-associate species, *B. garinii* and *B. valaisiana* are bird-associate species, and *B. lusitaniae* is a reptile-associate species.

632 <sup>c</sup>Variations in the serum susceptibility pattern have been reported for the heterogenous genospecies *B. garinii* [14]. Of note, *B. garinii* OspA  
633 serotype 4 was thereafter referred to as *B. bavariensis* known to display a serum-resistant phenotype. *B. mayonii* and *B. spielmanii* has not been  
634 included due to the lack of available data but both species resist complement-mediated killing by human serum [99, 100].

635 <sup>d</sup>Eur., European.

636

**Table 2. Characteristics of complement interacting proteins of LD spirochetes**

	BBK32	OspC	CspA	CspZ	OspE paralogs			BGA66	BGA71	p43
					ErpP <sup>a</sup>	ErpC <sup>a</sup>	ErpA <sup>a</sup>			
synonyms and other designations	none	none	CRASP-1 BBA68	CRASP-2 BBH06	CRASP-3 BBN38	CRASP-4	CRASP-5 ErpI ErpN BBP38 BBL39 OspE	none	none	none
gene name	<i>bbk32</i>	<i>ospC</i>	<i>cspA</i>	<i>cspZ</i>	<i>erpP</i>	<i>erpC</i>	<i>erpA</i>	<i>bga66</i>	<i>bga71</i>	ND
origin	Bb	Bb	Bb, Ba, Bs, Bm	Bb	Bb	Bb	Bb	Bba	Bba	Bb
confers serum resistance	yes	yes	yes	yes	unclear <sup>b</sup>	unclear <sup>b</sup>	unclear <sup>b</sup>	yes	yes	ND
interaction with complement regulators / components	C1r C2		FH FHL-1 C7, C8, C9, TCC	FH FHL-1	FHR-1 FHR-2 FHR-5	FHR-1 FHR-2	FHR-1 FHR-2 FHR-5	C7, C8, C9, TCC	C7, C8, C9, TCC	C4BP
affected complement pathways	CP	CP	AP, TS	AP	ND	ND	ND	TS	TS	CP/LP(?)
Fed larvae	-	-	+	+ (LE)	+ (HE)	+ (HE)	+ (HE)	ND	ND	ND
Unfed nymphs	-	-	+ (HE)	-	-	-	-	ND	ND	ND
Fed nymphs	+	+	+ (LE)	+ (LE)	+	+	+	ND	ND	ND
Tick biting sites	+	+	+	+ (HE)	+ (HE)	+ (HE)	+ (HE)	ND	ND	ND
Distal sites	+	-	-	+ (HE)	+ (HE)	+ (HE)	+ (HE)	ND	ND	ND
			+	+ (LE)	+ (HE)	+ (HE)	+ (HE)	ND	ND	ND

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640 <sup>a</sup>Binding of FH has only been confirmed for recombinant proteins.

641 <sup>b</sup>Confers serum resistance only when ErpP and ErpA are expressed under *flaB* promoter in a *cspA*-deficient *B. burgdorferi* in the infectious  
642 background; CRASP, complement-regulator acquiring surface protein; Erp, OspE/F-like protein; FH, Factor H; FHL, Factor H-like protein, FHR,  
643 FH-related protein; TCC, terminal complement complex; Bb, *B. burgdorferi*; Bba, *B. bavariensis*; Ba, *B. afzelii*; Bs, *B. spielmanii*; Bm, *B. mayonii*;  
644 AP, alternative pathway; CP, classical pathway; LP, lectin pathway; TS, terminal sequence, ND; no data available, HE; high expression, LE; low  
645 expression