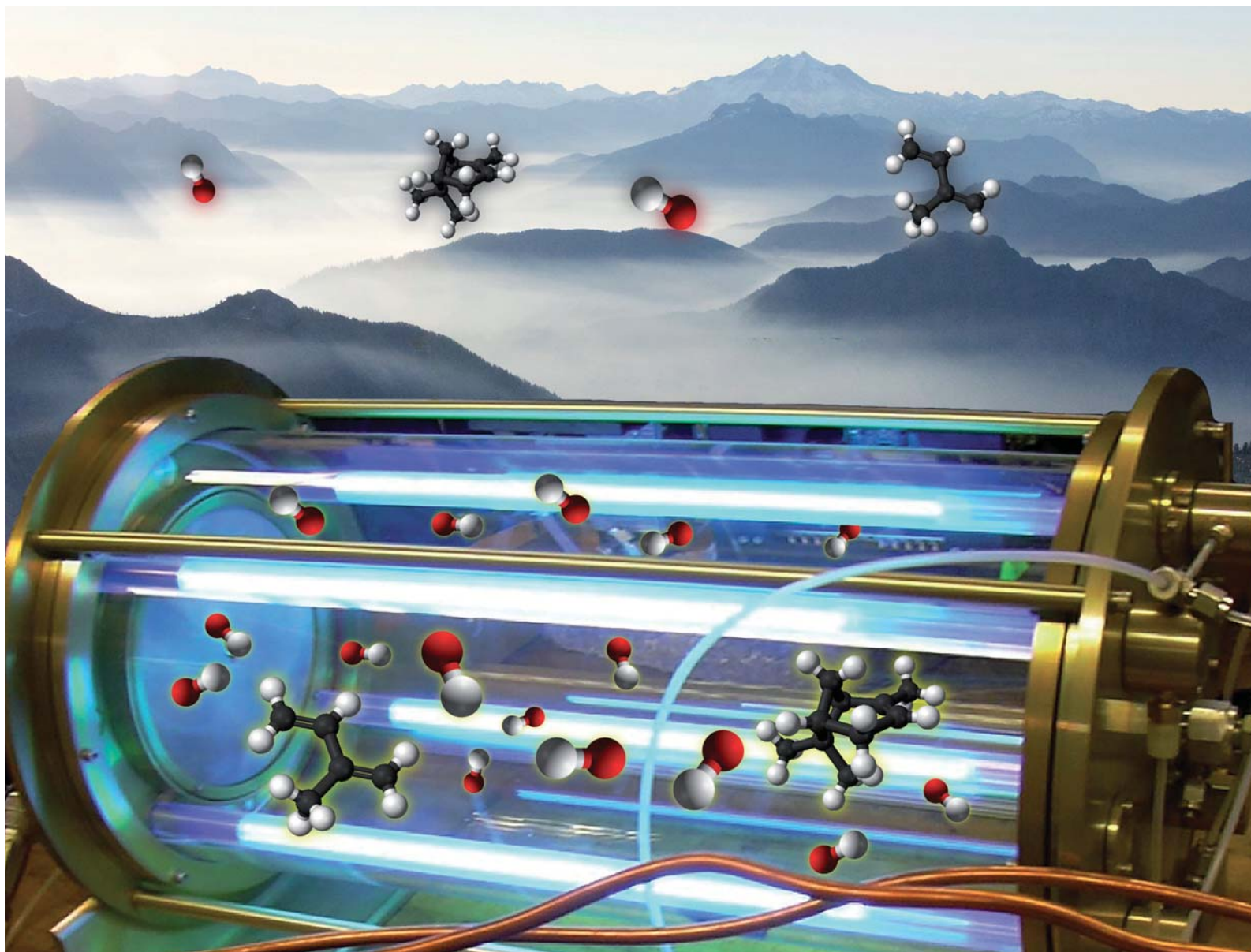


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**REVIEW ARTICLE**

Zhe Peng and Jose L. Jimenez  
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chemistry research



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# Radical chemistry in oxidation flow reactors for atmospheric chemistry research†

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Environmental chambers have been playing a vital role in atmospheric chemistry research for seven decades. In last decade, oxidation flow reactors (OFR) have emerged as a promising alternative to chambers to study complex multigenerational chemistry. OFR can generate higher-than-ambient concentrations of oxidants via  $\text{H}_2\text{O}$ ,  $\text{O}_2$  and  $\text{O}_3$  photolysis by low-pressure-Hg-lamp emissions and reach hours to days of equivalent photochemical aging in just minutes of real time. The use of OFR for volatile-organic-compound (VOC) oxidation and secondary-organic-aerosol formation has grown very rapidly recently. However, the lack of detailed understanding of OFR photochemistry left room for speculation that OFR chemistry may be generally irrelevant to the troposphere, since its initial oxidant generation is similar to stratosphere. Recently, a series of studies have been conducted to address important open questions on OFR chemistry and to guide experimental design and interpretation. In this Review, we present a comprehensive picture connecting the chemistries of hydroxyl (OH) and hydroperoxy radicals, oxidized nitrogen species and organic peroxy radicals ( $\text{RO}_2$ ) in OFR. Potential lack of tropospheric relevance associated with these chemistries, as well as the physical conditions resulting in it will also be reviewed. When atmospheric oxidation is dominated by OH, OFR conditions can often be similar to ambient conditions, as OH dominates against undesired non-OH effects. One key reason for tropospherically-irrelevant/undesired VOC fate is that under some conditions, OH is drastically reduced while non-tropospheric/undesired VOC reactants are not. The most frequent problems are running experiments with too high precursor concentrations, too high UV and/or too low humidity. On other hand, another cause of deviation from ambient chemistry in OFR is that some tropospherically-relevant non-OH chemistry (e.g. VOC photolysis in UVA and UVB) is not sufficiently represented under some conditions. In addition, the fate of  $\text{RO}_2$  produced from VOC oxidation can be kept relevant to the troposphere. However, in some cases  $\text{RO}_2$  lifetime can be too short for atmospherically-relevant  $\text{RO}_2$  chemistry, including its isomerization. OFR applications using only photolysis of injected  $\text{O}_3$  to generate OH are less preferable than those using both 185 and 254 nm photons (without  $\text{O}_3$  injection) for several reasons. When a relatively low equivalent photochemical age ( $< \sim 1$  d) and high NO are needed, OH and NO generation by organic-nitrite photolysis in the UVA range is preferable. We also discuss how to achieve the atmospheric relevance for different purposes in OFR experimental planning.

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## 1. Introduction

Oxidation processes play a central role in the chemistry occurring in Earth's atmosphere.<sup>1</sup> Volatile organic compounds (VOCs) and inorganic gases (e.g.  $\text{CO}$ ,  $\text{SO}_2$  and  $\text{NO}_x$  ( $= \text{NO} + \text{NO}_2$ )) emitted by biological and human activities into the atmosphere are oxidized by ambient oxidants such as hydroxyl radicals (OH) and  $\text{O}_3$ .<sup>2,3</sup> Those processes alter the radical balance in the atmosphere and are the fundamental cause of atmospheric self-cleaning.<sup>1</sup> On the

other hand, they also contribute to the formation of  $\text{O}_3$ <sup>2,3</sup> and secondary aerosols<sup>2,4–7</sup> in the troposphere, both of which are major air pollutants and deleterious to human health.<sup>8–10</sup> In addition, secondary aerosols are also a major source of uncertainty in the radiative balance of the atmosphere and thus the Earth's climate modeling.<sup>11</sup>

Atmospheric chemists started to address these challenges more than seven decades ago. Since the pioneer Haagen-Smit's<sup>2</sup> generation, environmental chambers have been a vital tool in atmospheric chemistry research, particularly for one of its three pillars, laboratory studies.<sup>12,13</sup> Chambers have been widely used in the research of crop damage due to air pollution,<sup>2</sup> kinetics of atmospherically relevant gas-phase reactions,<sup>14</sup> simulation of VOC oxidation and secondary organic aerosol (SOA) formation,<sup>15–17</sup>

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new particle formation,<sup>18</sup> atmospheric multiphase chemistry,<sup>19</sup> ice nucleation<sup>20</sup> and many other atmospheric chemistry-related topics.

Chambers to study atmospheric oxidation processes generally use actinic wavelength ( $> \sim 300$  nm) light sources (e.g. black-lights and sunlight), the emitted photons of which also exist in the troposphere. The photon absorption by molecules initiates the photochemistry in the chamber by generating radicals and major oxidants (most commonly, OH).<sup>15,16</sup> With light sources of similar wavelength range and intensity as the sunlit troposphere, chambers usually sustain OH radicals in them at levels similar to or slightly higher than the troposphere ( $10^6$ – $10^7$  molecules  $\text{cm}^{-3}$  vs. average ambient OH concentration:  $1.5 \times 10^6$  molecules  $\text{cm}^{-3}$ ).<sup>21</sup> With other precursor concentrations also similar to ambient values, rates of most of processes occurring in chambers can be relatively easily kept comparable to those in the troposphere. This enhances the atmospheric relevance of chamber experiments and is one of the main advantages of chambers. This feature also implies that for a mixture of species to reach a certain integrated oxidant exposure, the reaction/aging time that the mixture needs in chambers is also similar to that in the atmosphere (a.k.a. “photochemical age”).

In last decade, chamber wall effects have been gaining a lot of attention.<sup>22–25</sup> Reactive gases and aerosols are substantially lost (adsorbed) to Teflon chamber walls typically in 15 min.<sup>22–24</sup> Stainless steel chamber walls can catalyze some reactions.<sup>25</sup> Particles are also lost to walls by diffusion and electrophoresis.<sup>26</sup> Wall losses alone can usually prevent chamber experiments from being longer than 1 d, and thereby from achieving photochemical ages that significantly higher than 1 d. However, many atmospheric oxidation process lifetimes are much longer than 1 d, e.g. reaction of benzene with OH<sup>27</sup> and heterogeneous oxidation of organic aerosols.<sup>28</sup>

Oxidation flow reactors (OFR),<sup>29,30</sup> defined in this Review as flow reactors using oxidants with substantially (often orders of magnitude) higher concentrations than in the atmosphere to accelerate the oxidation chemistry in them, have emerged as an alternative to traditional chambers. OFRs can have high oxidative

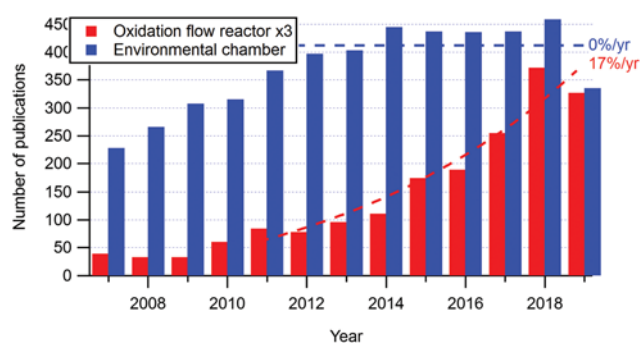
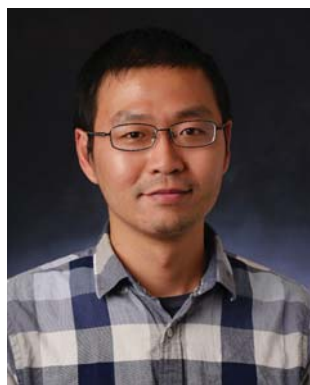


Fig. 1 Annual numbers of the publications concerning OFR and environmental chambers. The data are based on Google Scholar search (as of September 4, 2019) with the search string (“oxidation flow reactor” OR “potential aerosol mass” OR “Toronto photo-oxidation flow tube” OR “Caltech photo-oxidation flow tube”) AND “organic aerosol” for OFR and the search string (“smog chamber” OR “environmental chamber”) AND “organic aerosol” for chamber. A few ( $\leq 4$  year<sup>-1</sup>) additional papers for OFR that are well-known in the OFR field but cannot be identified in the Google Scholar search are also taken into account. The growth curves are fitted with the data between 2011 and 2019 using exponential functions.

capacity (e.g. a photochemical age of a day or more can be reached in a few minutes), and hence short needed residence times (minutes) and reduced wall effects.<sup>31,32</sup> Besides, OFR are generally much smaller (volume typically in L) than chambers (volume typically in m<sup>3</sup>). This logistical advantage allows OFR to go beyond laboratory applications, e.g. be deployed to field,<sup>31,33–35</sup> aircraft<sup>36</sup> and source studies.<sup>37–39</sup>

Due to these advantages of OFR, they have been rapidly gaining popularity. In the last decade, the annual number of publications concerning OFR has increased from very small to  $\sim 1/3$  of those using chambers for organic aerosol studies (Fig. 1), and is still increasing exponentially. Despite the growing popularity of OFR, concerns over the atmospheric relevance of the radical chemistry and hence gas and aerosol products in OFR has persisted, in particular due to the very strong oxidative capacity of OFR (up to several orders of magnitude stronger than



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interests include modeling of volatile organic compound oxidation and aerosol formation in both the atmosphere and laboratory experiments.

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the atmosphere) and the distinct radical generation methods (see Section 2).<sup>40–44</sup> A series of recent studies has addressed the atmospheric relevance of OFR chemistry.<sup>45–50</sup> These studies have provided detailed characterizations of the radical chemistry in various types of OFR, and thereby laid down the foundation of a meaningful planning of OFR experiments by clarifying the conditions that lead to atmospherically relevant results and those that do not.

In this Review, we summarize the various types of OFR and their operation modes (Section 2) and summarize prior studies of OFR chemistry (Section 3). Based on the current knowledge about OFR chemistry, we also comprehensively discuss its atmospheric relevance in a wide range of conditions (Section 4) and OFR experimental planning (Section 5). Finally, we will conclude with a summary and provide our outlook to the future research directions in this field (Section 6).

## 2. OFR for atmospheric chemistry research

In this section we summarize all OFR operation modes and corresponding reactors in use that have been developed so far (Table 1 and Fig. 2). As OH is the most important oxidant in the atmosphere, OFR with OH as the main oxidant is by far the most common type of OFR. This section, as well as other sections of

this Review, will have an emphasis on OH OFR, while discussing OFR with other species as the main oxidant when appropriate.

### 2.1. OH OFR under low NO conditions

The early OH OFR development focused on OH production and did not consider the perturbation of the radical chemistry in OFR by nitrogen oxides ( $\text{NO}_x = \text{NO} + \text{NO}_2$ ).<sup>29,30</sup> NO concentration is an important quantity in OFR, and more generally in atmospheric chemistry, because it regulates the fate of organic peroxy radicals ( $\text{RO}_2$ ), a type of radical intermediates that are almost always formed upon reactions of VOCs with OH and thereby play a central role in atmospheric organic chemistry (VOC oxidation, SOA formation *etc.*).<sup>51</sup> In this Review, we adopt the terminology proposed by Wennberg,<sup>52</sup> in which “high-NO” and “low-NO” conditions refer to those under which the dominant fate of  $\text{RO}_2$  is reaction with NO and other reactions (*e.g.* reactions with  $\text{HO}_2$  or another  $\text{RO}_2$ , or isomerization), respectively.<sup>51,53</sup> Urban atmospheres are often high-NO environments, because of high NO emissions from vehicles and other combustion and industrial sources,<sup>54</sup> while remote and pristine areas usually have low-NO atmospheres due to low influence of anthropogenic NO emissions. Following the development sequence, we will also first discuss OH OFR under low  $\text{NO}_x$  conditions.

**2.1.1. OFR254.** One of early and widely known OFR used for comprehensive speed-up of chemistry, the Toronto Photo-Oxidation Flow Tube (TPOT),<sup>29</sup> was operated in a mode currently

**Table 1** Summary of OFR operation modes and corresponding reactors in practical use

Main oxidant	Oxidant generation (NO generation)	Operation mode notation	Reactor(s) in use	Representative reference
OH	$\text{O}_3$ photolysis at 254/266 nm (including initial NO injection)	OFR254/266	TPOT	29
			PAM	56
			LBNL FTR	76
			TSAR	83
			MIT quartz flow tube	81
			Go:PAM	39
			PEAR	84
	$\text{H}_2\text{O}$ photolysis at 185 nm and $\text{O}_3$ photolysis at 254 nm (including initial NO injection)	OFR185	Unnamed reactor	82
			PAM	30
			LBNL CFSTR	85
			MSC	60
			CPOT	61
			F-OFR	68
			CPOT	61
	$\text{H}_2\text{O}_2$ photolysis by UVA or UVB	OFR254- $\text{iN}_2\text{O}$	PAM	86
			PAM	49
	$\text{O}_3$ photolysis at 254 nm (NO generated by $\text{N}_2\text{O} + \text{O}(^1\text{D})$ )	OFR185- $\text{iN}_2\text{O}$	PAM	86
			PAM	49
	$\text{H}_2\text{O}$ photolysis at 185 nm and $\text{O}_3$ photolysis at 254 nm (NO generated by $\text{N}_2\text{O} + \text{O}(^1\text{D})$ )	OFR185-cNO	PAM (only numerically evaluated)	49
			PAM	87
	$\text{H}_2\text{O}$ photolysis at 185 nm and $\text{O}_3$ photolysis at 254 nm (NO continuously injected along the flow)	OFR369-i(iPrONO)	PAM	87
			PAM	87
	iPrONO photolysis at 369 nm (NO generated in the same manner)	OFR369-i(iPrONO)	PAM	87
			PAM	87
	HONO photolysis at $\sim 360$ nm (NO generated in the same manner)	OFR369-i(iPrONO)	PhoFR	93
			Unnamed reactor	92
	Reactions of H produced from $\text{H}_2/\text{He}$ microwave discharge with $\text{O}_2$ or $\text{NO}_2$	OFR369-i(iPrONO)	Harvard high-pressure flow system	96
			Harvard high-pressure flow system	96
$\text{O}_3$	Externally generated by $\text{O}_3$ generator		Unnamed reactor	95
			UCI aerosol flow system	102
			LBNL FTR	109
			PAM	101
			Unnamed reactor	103
$\text{NO}_3$	Decomposition of $\text{N}_2\text{O}_5$ injected from a cold trap		PAM	101
			Unnamed reactor	82
Cl	$\text{Cl}_2$ photolysis at 355 nm		Unnamed reactor	82

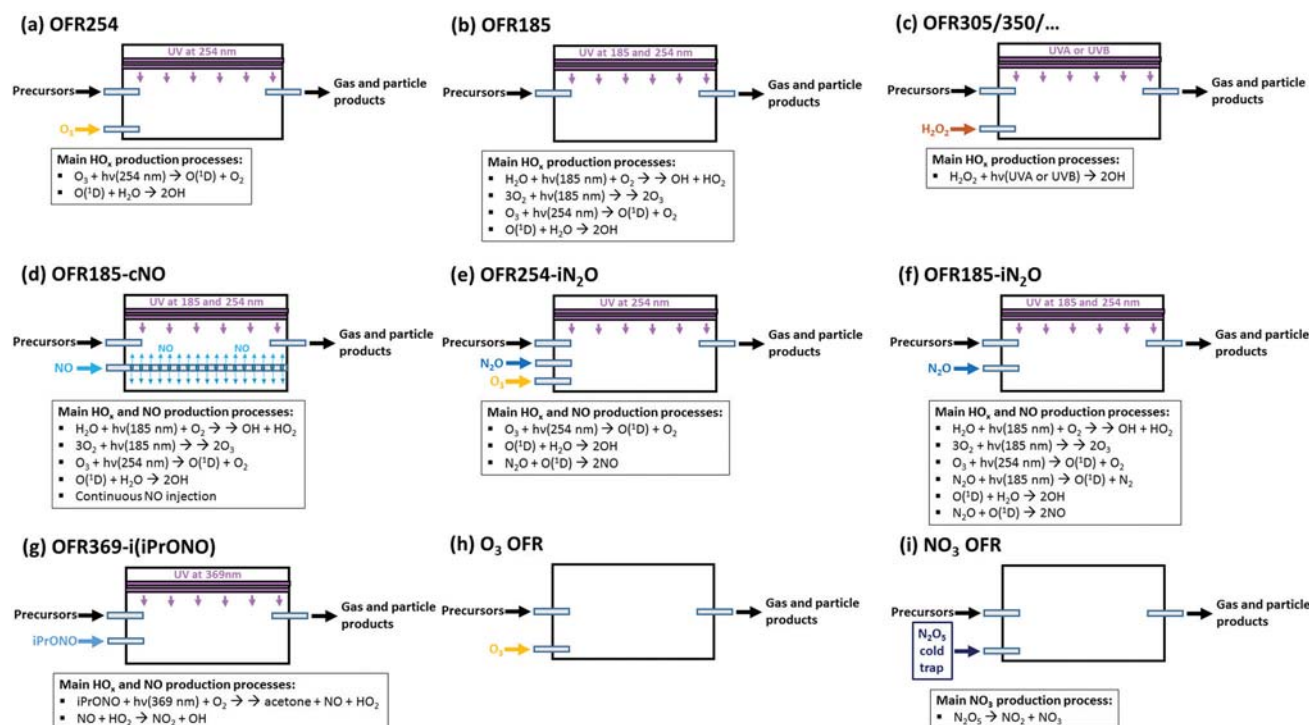


Fig. 2 Schematics of different operation modes summarized in the Review. Two consecutive arrows ("→ →") denotes that the corresponding reaction is not elementary and some elementary steps are omitted.

termed "OFR254", in which "254" stands for 254 nm UV light being the photochemistry initiator (Fig. 2a). UV at 254 nm is provided by low-pressure Hg lamps in most OFR and photolyzes O<sub>3</sub> that is externally generated and then injected into the reactor. This photolysis produces O(<sup>1</sup>D), which reacts with water vapor to generate OH. Many low-pressure Hg lamps also emit UV at 185 nm, which is always filtered (*e.g.* by quartz lamp sleeve)<sup>30</sup> in OFR254. Since 254 nm photons are not sufficiently energetic to photolyze any major air components (N<sub>2</sub>, O<sub>2</sub>, H<sub>2</sub>O, CO<sub>2</sub> *etc.*) to produce radicals,<sup>55</sup> injection of externally formed O<sub>3</sub> is indispensable for OH production in OFR254.

**2.1.2. OFR185.** Another pioneering OFR for comprehensive oxidation chemistry acceleration, the Potential Aerosol Mass (PAM) reactor, though also able to be run in OFR254,<sup>56,57</sup> was first operated in the "OFR185" mode<sup>58,59</sup> and other later reactors were also designed to be able to run in this mode.<sup>60,61</sup> "185" in the naming notation means that UV at 185 nm is also used for OH generation (Fig. 2b). In this operation mode, 185 nm UV is also emitted by low-pressure Hg lamps, but not filtered as in the OFR254 mode. 185 nm photons are energetic enough to break H<sub>2</sub>O molecules into H (which then recombines with O<sub>2</sub> to form hydroperoxy radical (HO<sub>2</sub>)) and OH, and to dissociate O<sub>2</sub> into O(<sup>3</sup>P).<sup>55</sup> As water photolysis alone can produce OH, externally generated O<sub>3</sub> is no longer needed. In addition, O(<sup>3</sup>P) recombines with O<sub>2</sub>, forming O<sub>3</sub>, which is also able to produce OH with the help of 254 nm UV emitted by Hg lamps, as in OFR254. Without the need for an O<sub>3</sub> generator, OFR185 has a lower logistical burden and thus has been more often deployed outside the laboratory.<sup>31,33,34,36,37,62–65</sup>

**2.1.3. Commonly used OFR(s) of this type.** As OFR185 and OFR254 are the most basic operation modes and have undergone the longest development (since the first OFR were built), they are regarded as the most mature modes, and have been the most widely used modes as well. A number of OFR that can be operated in these modes (Table 1) have been designed. There have already been many publications using these reactors.<sup>66</sup>

Among them, the PAM OFR is far more popular than the others and the only one that has been commercialized so far (by Aerodyne Research, Inc., Billerica, Massachusetts, USA). More than 40 research groups worldwide are currently using PAM reactors. The PAM reactor is a cylindrical vessel with an internal diameter of ~20 cm and a volume of ~10 L and usually with a residence time of ~100–200 s. Low-pressure Hg lamps are installed inside the reactor. PAM has a few designs with different wall materials, of which the most common ones are quartz and aluminum. PAM has been used in laboratory (*e.g.* ref. 59), field (*e.g.* ref. 31), source (*e.g.* ref. 37) and aircraft (*e.g.* ref. 36) studies. While PAM has been mainly used for VOC oxidation and SOA formation studies, it has also been used to study organic aerosol (OA) aging (heterogeneous oxidation).<sup>33</sup> Two other OFR, Gothenburg Potential Aerosol Mass (Go:PAM)<sup>35,39,67</sup> and Field-Oxidation Flow Reactor (F-OFR),<sup>65,68–70</sup> can be considered as variants of PAM in terms of operation, chemistry and result interpretation, although their geometries are either longer and more tube-like (Go:PAM) or smaller (F-OFR).

TPOT<sup>28,29,71–74</sup> is the best-known representative of another OFR design, all of which have smaller volumes than PAM and are run in OFR254 mode and mainly for OA heterogeneous

oxidation. In addition to TPOT, this type of OFR includes the Lawrence Berkeley National Laboratory Flow Tube Reactor (LBNL FTR),<sup>75–80</sup> the MIT Quartz Flow Tube<sup>81</sup> and a flow tube designed by Smith *et al.* at the University of Georgia.<sup>82</sup> The other two OFR254 reactors are either much smaller (Tampere University of Technology Secondary Aerosol Reactor (TSAR))<sup>83</sup> or significantly larger than PAM (Photochemical Emission Aging flow tube Reactor (PEAR)).<sup>84</sup> TSAR is so small that it can be made into a tool box to identify emissions from mobile sources, while PEAR has a volume of 139 L for high-throughput SOA production for emission exposure studies.

In addition to PAM, three additional reactors have reported the use of the OFR185 mode, *i.e.* Mini Smog Chamber (MSC),<sup>60</sup> Caltech Photo-Oxidation Flow Tube (CPOT)<sup>61</sup> and the Lawrence Berkeley National Laboratory Continuous Flow Stirred Tank Reactor (LBNL CFSTR).<sup>85</sup> Similar to TSAR, MSC, with a very small volume (0.15 L), is used to monitor real-time SOA formation potential of combustion emissions. CPOT is much longer and larger (55 L) than PAM and specifically designed to have a well-controlled residence time distribution (RTD) close to that of laminar flow. Due to these features, CPOT has laboratory applications only. Note that CPOT can also adopt a traditional OH generation method used in chambers, *i.e.* H<sub>2</sub>O<sub>2</sub> photolysis by blacklights (Fig. 2c). Although not discussed further here, we note that small reactor sizes and short residence times can lead to major losses of condensable vapors, especially under lower pre-existing aerosol concentrations.<sup>31</sup> The LBNL CFSTR is an even larger (~150 L) reactor equipped with an impeller ensuring that gases and particles are well-mixed in the reactor. This reactor does not aim for a laminar-like RTD but for good mixing in it, which can be useful in studies of heterogeneous and particle-phase chemistry.

## 2.2. OH OFR targeting high NO chemistry

As NO reacts relatively rapidly with both HO<sub>x</sub> (= OH + HO<sub>2</sub>) and O<sub>3</sub>,<sup>55</sup> its lifetime was too short in the extremely oxidative environment of initially-developed OH OFR to have an impact on VOC oxidation and SOA formation.<sup>45</sup> This limited the initial OFR to simulate only low-NO conditions. To overcome this difficulty, several methods have been proposed and/or tested.<sup>48,49,86,87</sup> All of them require injection of N-containing species as direct or indirect (precursor) sources of NO. Although all these methods are always able to increase the NO concentration in OFR to some extent, they do not necessarily lead to a high-NO environment under all experimental conditions, as NO may not be sufficiently high to dominate RO<sub>2</sub> fate. Nevertheless, injection of a significant amount of NO or of its precursors always results in major oxidized nitrogen species (NO<sub>y</sub> = NO<sub>x</sub> + NO<sub>3</sub> (nitrate radical) + HNO<sub>3</sub> + HO<sub>2</sub>NO<sub>2</sub> (peroxynitric acid) + ...) chemistry occurring (see Section 3.2).

**2.2.1. OFR185/254-iNO.** The simplest way to introduce a source of NO into OFR is a direct NO injection, denoted as OFR185/254-iNO, in which “iNO” refers to initial injection of NO (Table 1). This mode is also the one with the longest history that requires NO source/precursor injection.<sup>38</sup> Peng and Jimenez<sup>48</sup> showed that, despite fast reactions of NO with the main oxidants in OFR, meaningful high-NO conditions are difficult

but possible to achieve in OFR185-iNO, while they are generally not possible for OFR254-iNO. Further details will be discussed in the following sections.

**2.2.2. OFR185-cNO.** Recently, Peng *et al.*<sup>49</sup> proposed a technique to maintain the NO level in OFR185 by continuously injecting NO through perforated tubes along the flow (Fig. 2d). “cNO” in the operation mode notation stands for continuous NO injection. Although this technique has not yet been experimentally validated, it has been numerically verified that cNO can be an effective method to maintain high-NO conditions, since NO destroyed by the oxidants can be quickly replenished by new injection along the flow.

**2.2.3. OFR185/254-iN<sub>2</sub>O.** Lambe *et al.*<sup>86</sup> and Peng *et al.*<sup>49</sup> proposed initial injection of a very large amount (percent level) of N<sub>2</sub>O into OFR254 (OFR254-iN<sub>2</sub>O) and OFR185 (OFR185-iN<sub>2</sub>O), respectively, to maintain high NO (Table 1 and Fig. 2e and f). The iN<sub>2</sub>O technique has been shown to be effective experimentally by Lambe *et al.*<sup>86</sup> and numerically by Peng *et al.*<sup>49</sup> N<sub>2</sub>O can react with O(<sup>1</sup>D) to produce NO, and N<sub>2</sub>O (at percent level) can compete with water vapor in reacting with O(<sup>1</sup>D).<sup>88</sup> In OFR254-iN<sub>2</sub>O, O(<sup>1</sup>D) is supplied by O<sub>3</sub> photolysis as discussed above; in OFR185-iN<sub>2</sub>O, it is mainly produced by N<sub>2</sub>O photolysis at 185 nm. Except for these reactions, N<sub>2</sub>O is a quite inert gas, and thus can serve as a stable NO precursor supply without causing other experimental complications. In this Review, when OFR185/254 and OFR185/254-iN<sub>2</sub>O are discussed as a whole (for a range of RO<sub>2</sub> fate from zero NO to high NO), they are denoted as OFR185/254(-iN<sub>2</sub>O).

**2.2.4. OFR369-i(iPrONO).** This operation mode employs a different light source (UV at 369 nm) and OH and NO precursor (isopropyl nitrite (iPrONO)) (Table 1 and Fig. 2g). It is similar to a common method for the simultaneous generation of OH and NO in chambers, *i.e.* nitrite photolysis in the UVA range.<sup>89,90</sup> Its feasibility was first demonstrated through both experiments and modeling by Lambe *et al.*,<sup>87</sup> who tested several nitrites as precursors and found that iPrONO is the most chemically and economically viable one.

In this mode, OH is no longer generated by H<sub>2</sub>O photolysis or reaction of O(<sup>1</sup>D) and H<sub>2</sub>O, but by reaction of NO and HO<sub>2</sub>.<sup>55</sup> NO is produced by photolysis of the nitrite, while HO<sub>2</sub> is formed by the H abstraction by O<sub>2</sub> from the alkoxy radical (RO),<sup>7</sup> the other product of nitrite photolysis.<sup>91</sup> Note that UV at 185 and 254 nm can also photolyze nitrite, but are not used in this mode because it is not necessary for nitrite photolysis and could introduce significant non-tropospheric chemistry (see Section 4).

**2.2.5. Other OH-generation methods.** There are other OH-generation methods. However, they often require more complex setups and thus are limited to laboratory applications. Here we discuss two examples. Similar to iPrONO, nitrous acid (HONO) can be used as a precursor of both OH and NO, through its photolysis in the UVA range.<sup>92,93</sup> HONO is produced by the reaction of HCl with NaNO<sub>2</sub>. In addition, H<sub>2</sub>/He mixture microwave discharge can also be a source of OH.<sup>94</sup> In the discharge, H atoms are generated then react with either NO<sub>2</sub><sup>94,95</sup> or O<sub>2</sub>.<sup>96</sup> The former method produces OH and NO, while the latter generates HO<sub>2</sub>, which reacts with subsequently added NO to form OH.

**2.2.6. Commonly used OFR(s) of this type.** To our knowledge, PAM is currently the only type of OFR using UVC as light source that has been used specifically to create OH oxidation environment with a significant presence of NO. Although such a goal is difficult to achieve,<sup>48,49</sup> efforts have been made to enable PAM for this application.<sup>48,49,86,87</sup> As these new modes were all recently proposed and/or evaluated, there has been only one published application to date.<sup>97</sup>

Despite its high instrumental complexity, the H<sub>2</sub>/He microwave discharge system had more applications to study OH oxidation in the presence of NO than PAM.<sup>95,98–100</sup> All of those applications are however more traditional gas-phase chemical kinetics studies. The HONO photolysis method, to our knowledge, has not been applied in any atmospheric chemistry studies where NO plays an important role. H<sub>2</sub>SO<sub>4</sub> particle formation through SO<sub>2</sub> oxidation by OH in a Photolytic Flow Reactor (PhoFR) used this technique,<sup>93</sup> but NO was not involved in the key oxidation process of interest.

### 2.3. OFR with other oxidants

In addition to OH oxidation, oxidation of VOCs by other oxidants, *e.g.* O<sub>3</sub> and NO<sub>3</sub>, can also be studied in an OFR.<sup>101,102</sup> As O<sub>3</sub> and NO<sub>3</sub> are both externally generated and not involved in any chemistry except the VOC oxidation steps, O<sub>3</sub> and NO<sub>3</sub> OFR are conceptually and mechanistically simpler than the OH versions. Besides, as O<sub>3</sub> and NO<sub>3</sub> OFR do not require UV light to initiate chemistry, they are also conceptually more similar to chamber and traditional flow reactor experiments, with the main difference being higher concentrations of the oxidants. Therefore, many OFR in principle can also be used for this type of applications.<sup>101–104</sup> Oxidation by chlorine atoms, a method frequently used in chambers,<sup>105</sup> is also in principle accessible to OFR setups. Nevertheless, to our knowledge, it has only been experimentally demonstrated by Smith *et al.*,<sup>82,92</sup> whose flow tube uses the third harmonic (355 nm) of a pulsed Nd:YAG laser to photolyze Cl<sub>2</sub> and generate Cl atoms.

**2.3.1. O<sub>3</sub> OFR.** In this application, a large amount of O<sub>3</sub> is usually produced by an O<sub>3</sub> generator before being injected into the reactor (Table 1 and Fig. 2h). Then VOC ozonolysis occurs in the reactor under dark (no UV) conditions. Among the early (prior to TPOT and PAM) applications of O<sub>3</sub> OFR are studies of kinetics of heterogeneous and particle-phase O<sub>3</sub> reactions.<sup>82,103,104,106–108</sup> Palm *et al.*<sup>101</sup> used PAM to perform such ozonolysis experiments in a mountain forest. A much larger (1200 L) flow reactor has been employed to study SOA formed by VOC ozonolysis in the laboratory at UC Irvine.<sup>102</sup> Recently, a series of heterogeneous OA ozonolysis studies have been carried out using the LBNL FTR,<sup>109–111</sup> which is mainly used for heterogeneous OA oxidation. F-OFR has also been used in laboratory ozonolysis experiments.<sup>70,112</sup>

**2.3.2. NO<sub>3</sub> OFR.** Palm *et al.* also conducted NO<sub>3</sub> OFR experiments at the same field site as their ozonolysis experiments.<sup>101</sup> They used the thermal decomposition of N<sub>2</sub>O<sub>5</sub> to generate NO<sub>3</sub> (N<sub>2</sub>O<sub>5</sub> → NO<sub>2</sub> + NO<sub>3</sub>). N<sub>2</sub>O<sub>5</sub> was synthesized and stored in a cold trap, before being warmed into a zero air flow and introduced into the reactor (Table 1 and Fig. 2i). There are some experimental

complications that are not shared by OH and O<sub>3</sub> OFR, such as fast N<sub>2</sub>O<sub>5</sub> and NO<sub>3</sub> wall loss.<sup>101</sup>

## 3. Radical chemistry in OH OFR

As discussed above, OH OFR are much more widely used than other types of OFR, and their radical chemistry is significantly more complex than for other oxidants (*e.g.* O<sub>3</sub> and NO<sub>3</sub> OFR). We thus focus on the radical chemistry in OH OFR below. First, we will discuss the chemistry of the main oxidants present in OH OFR, *i.e.* HO<sub>x</sub> and O<sub>3</sub>. This is followed by the discussions about the NO<sub>y</sub> chemistry when significant amounts of NO<sub>x</sub> and/or NO precursors are injected, and we examine whether high-NO conditions are really achieved. After the inorganic species, we will summarize the organic side of the radical chemistry of VOC oxidation in OFR, *i.e.* RO<sub>2</sub> production and fate. Finally, methods of oxidant quantification and related issues, both experimental and modeling, will be discussed.

### 3.1. HO<sub>x</sub> and O<sub>3</sub> chemistry

We will only discuss the HO<sub>x</sub>/O<sub>3</sub> chemistry for the two basic modes, *i.e.* OFR185 and OFR254, in this subsection. When this chemistry is coupled with other chemistries, *e.g.* NO<sub>y</sub> chemistry and VOC oxidation, the influences of other chemistries can be treated as perturbations to the basic HO<sub>x</sub>/O<sub>3</sub> chemistry.

**3.1.1. OH control by its production and loss.** As OH is a radical and has very short lifetimes (usually < 1 s), Peng *et al.*<sup>46</sup> analyzed its chemistry using the steady-state (SS) approximation, under which a species concentration can be expressed in the following general form:

$$\text{Concentration} = P/L \quad (1)$$

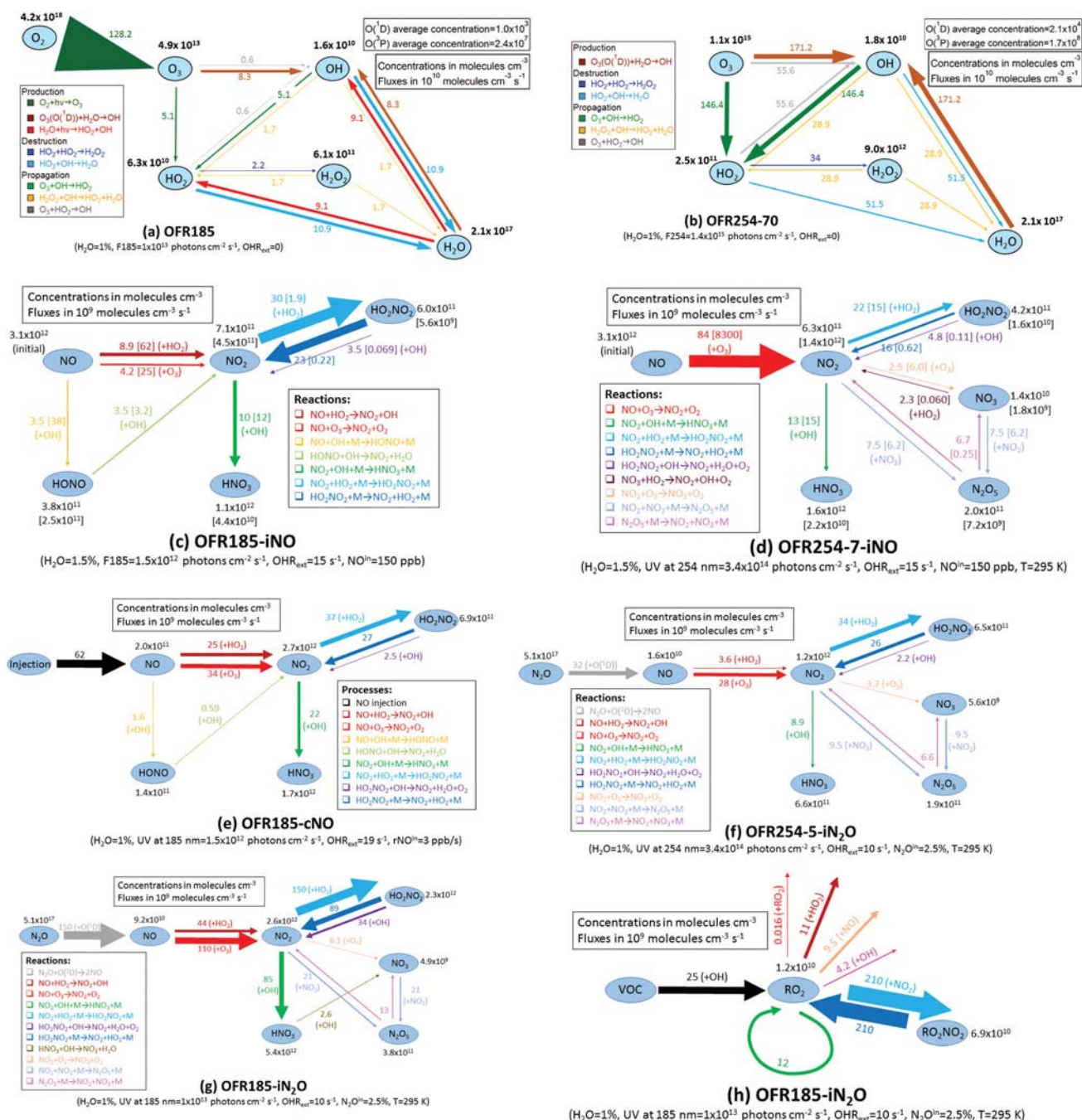
where  $P$  and  $L$  are the total production rate (in molecules cm<sup>−3</sup> s<sup>−1</sup>) and the total first-order loss rate coefficient (in s<sup>−1</sup>) of the species of interest, respectively. The specific expression for OH concentration is then

$$\text{OH} = \frac{P_{\text{OH}}}{\text{OHR}} \quad (2)$$

where OHR is the OH reactivity, *i.e.* the first-order loss rate coefficient of OH (and the inverse of the OH lifetime). OHR is, by definition, equal to the sum of the products between the concentrations of the species consuming OH (OH reactants) in the system and the second-order rate coefficients of their reactions with OH (OHR = ∑<sub>*i*</sub>  $k_i \cdot c_i$ , where  $k_i$  and  $c_i$  are the reaction rate coefficient with OH and concentration of the *i*th OH reactant, respectively). The integral of OH over time, OH exposure (OH<sub>exp</sub>), is an important measure of photochemical age. Hereafter, we will use “photochemical age” as the time that the averaged ambient OH concentration needs to achieve a certain OH<sub>exp</sub>.

**3.1.2. OH primary production.** In many cases  $P_{\text{OH}}$  is dominated by primary production (see Fig. 3a and b),<sup>46</sup> which is the origin of strong oxidative capacity of OFR. In both OFR185 and OFR254,  $P_{\text{OH}}$  roughly linearly scales with both UV intensity (abbreviated as UV hereinafter) and water vapor concentration (abbreviated as H<sub>2</sub>O hereinafter). It has been confirmed by Peng *et al.*<sup>46</sup> with a box





**Fig. 3** Schematics of (a) and (b) HO<sub>x</sub> and O<sub>3</sub> chemistry, (c–g) NO<sub>y</sub> chemistry and (h) RO<sub>2</sub> chemistry under typical input conditions for several OFR operation modes discussed in this Review. Species average concentrations (in molecules cm<sup>-3</sup>) are shown in black beside species names. Arrows denote directions of the conversions. Average reaction fluxes (in units of 10<sup>10</sup> or 10<sup>9</sup> molecules cm<sup>-3</sup> s<sup>-1</sup>) are calculated according to the production rate, and shown on or beside the corresponding arrows and in the same color. Within each schematic, the thickness of the arrows is a measure of their corresponding species flux. Multiple arrows in the same color and pointing to the same species should be counted only once for reaction flux on a species. All concentrations and fluxes are average ones over the residence time and have two significant digits. (e–g) Reprinted with permission from ref. 49. Copyright 2018 American Chemical Society.

chemical kinetic model experimentally validated by Li *et al.*<sup>45</sup> in a very wide range of conditions. One of the two main OH production routes, H<sub>2</sub>O + *hν* (185 nm) → OH + H, is proportional to both UV intensity (in photons cm<sup>-2</sup> s<sup>-1</sup>) at 185 nm (abbreviated as F185 hereinafter) and H<sub>2</sub>O (unitless water vapor mixing ratio). The other main OH production route in OFR185 and the only one in OFR254,

O(<sup>1</sup>D) + H<sub>2</sub>O → 2OH, also scales with H<sub>2</sub>O. O(<sup>1</sup>D) is an extremely reactive species whose concentration is mainly controlled by its production (O<sub>3</sub> + *hν* (254 nm) → OH + H) and the main loss pathway, *i.e.* collisional deactivation (O(<sup>1</sup>D) + M → O(<sup>3</sup>P) + M), under the SS approximation. M can be any major component of the air and is usually effectively a constant. Thus, O(<sup>1</sup>D), and



thereby  $P_{\text{OH}}$  from that channel, also depends on F254 (UV at 254 nm). Li *et al.*<sup>45</sup> characterized the lamp emission at different lamp intensity settings (for Hg lamps model no. 82-9304-03, BHK Inc.) and found F185/F254 ratios in OFR185 to be around 1% with a slightly decreasing trend with lamp setting. Then,  $P_{\text{OH}}$  is roughly proportional to both F185 and F254 in OFR185.

**3.1.3. OH loss.** OHR is a combination of two types of contributors, *i.e.* internal ( $\text{OHR}_{\text{int}}$ ) and external ( $\text{OHR}_{\text{ext}}$ ) OH reactivities.  $\text{OHR}_{\text{int}}$  due to internal OH reactants, *i.e.* those formed in the reactor and/or injected as OH precursor(s);  $\text{OHR}_{\text{ext}}$  is due to external OH reactants, *i.e.* common OH-consuming species in ambient air ( $\text{SO}_2$ , CO,  $\text{CH}_4$ ,  $\text{NO}_x$ , VOCs *etc.*). The internal OH reactants in OH OFR are  $\text{O}_3$ ,  $\text{HO}_2$ ,  $\text{H}_2\text{O}_2$  and OH itself. They are a part of the reaction network of the  $\text{HO}_x$  and  $\text{O}_3$  chemistry (Fig. 3a and b). From the typical cases shown in Fig. 3a and b, it can be found that  $2\text{OH} + \text{M} \rightarrow \text{H}_2\text{O}_2 + \text{M}$  is negligible and  $\text{OH} + \text{H}_2\text{O}_2 \rightarrow \text{H}_2\text{O} + \text{HO}_2$  is less important than  $\text{OH} + \text{O}_3 \rightarrow \text{HO}_2 + \text{O}_2$  and  $\text{OH} + \text{HO}_2 \rightarrow \text{H}_2\text{O} + \text{O}_2$ . Thus  $\text{O}_3$  and  $\text{HO}_2$  are the main internal OH reactants. As they are also produced along with OH under different conditions or can be injected in various amounts,  $\text{OHR}_{\text{int}}$  can vary substantially, from a few to hundreds of  $\text{s}^{-1}$ .<sup>46</sup> All external OH reactants are introduced into the reactor, and their amounts are controlled by OFR users (for laboratory experiments), by ambient air concentrations, or by source air concentrations plus any applied source dilution. Thus  $\text{OHR}_{\text{ext}}$  can vary even more substantially, from  $<1 \text{ s}^{-1}$  (air in pristine areas)<sup>113</sup> to  $>10^5 \text{ s}^{-1}$  (undiluted combustion exhausts).<sup>48</sup>

$\text{O}_3$  production and loss are relatively simple. In OFR185,  $\text{O}_3$  is exclusively formed by  $\text{O}(^3\text{P}) + \text{O}_2 \rightarrow \text{O}_3$  and destroyed through its photolysis at 254 nm, *i.e.*  $\text{O}_3 + h\nu(254 \text{ nm}) \rightarrow \text{O}_2 + \text{O}(^1\text{D})$ , and its reactions with OH and  $\text{HO}_2$ , *i.e.*  $\text{O}_3 + \text{OH} \rightarrow \text{O}_2 + \text{HO}_2$  and  $\text{O}_3 + \text{HO}_2 \rightarrow \text{OH} + 2\text{O}_2$ . Note that most  $\text{O}(^1\text{D})$  converts back to  $\text{O}_3$  *via* collisional deactivation to  $\text{O}(^3\text{P})$  followed by its recombination with  $\text{O}_2$  and only  $\text{O}(^1\text{D})$  reacted with  $\text{H}_2\text{O}$  causes effective  $\text{O}_3$  loss. The production rate is much higher than the loss rate (Fig. 3a). As a result,  $\text{O}_3$  is always being accumulated during the whole residence time in OFR185. Under most conditions,  $\text{O}_3$  increases approximately linearly with time in the reactor.<sup>45,46</sup> Only at relatively high  $\text{H}_2\text{O}$  ( $>1\%$ ) and high lamp settings (F185  $> 1 \times 10^{13} \text{ photons cm}^{-2} \text{ s}^{-1}$ ), where F254 is also high and a lot of  $\text{HO}_x$  radicals are created, can  $\text{O}_3$  loss rate increase to a significant level compared to its production rate, as its concentrations increases with time. This  $\text{O}_3$  increase with time is thus no longer linear in time. In most OFR254 conditions, little  $\text{O}_3$  is consumed compared to its injected amount. Under high  $\text{H}_2\text{O}$  and UV, there can be a significant  $\text{O}_3$  loss for the same reasons described for OFR185.

The production and loss of  $\text{HO}_2$  are more complex than those of  $\text{O}_3$ . Nevertheless, they are still easy to understand in the absence of external OH reactants. In OFR185, it has a primary production pathway, *i.e.* reaction of H (produced by  $\text{H}_2\text{O}$  photolysis at 185 nm) with  $\text{O}_2$ , and a major secondary production pathway within the  $\text{HO}_x$  and  $\text{O}_3$  scheme, *i.e.*  $\text{O}_3 + \text{OH} \rightarrow \text{O}_2 + \text{HO}_2$  (Fig. 3a). This reaction is the only major internal  $\text{HO}_2$  production pathway in OFR254 (Fig. 3b). Therefore,  $\text{HO}_2$  concentration increases with OH production, because primary and internal secondary  $\text{HO}_2$  production rates also increase.

The internal  $\text{HO}_2$  loss is due to its reactions with  $\text{O}_3$ , OH, and  $\text{HO}_2$  itself ( $2\text{HO}_2 \rightarrow \text{H}_2\text{O}_2 + \text{O}_2$ ).

**3.1.4. OH suppression and  $\text{HO}_x$  recycling.** As eqn (2) can be written as follows

$$\text{OH} = \frac{P_{\text{OH}}}{\text{OHR}_{\text{int}} + \text{OHR}_{\text{ext}}} \quad (3)$$

it can be expected that introducing  $\text{OHR}_{\text{ext}}$  into an OFR will reduce OH. This phenomenon is referred to as “OH suppression,”<sup>45,46</sup> especially for high values of  $\text{OHR}_{\text{ext}}$ , and is the key to understanding the chemistry of OH OFR systems. The ratio of the remaining OH after the introduction of  $\text{OHR}_{\text{ext}}$  to the original OH concentration in an otherwise-identical system without  $\text{OHR}_{\text{ext}}$  quantifies OH suppression. As discussed above,  $P_{\text{OH}}$  is mainly primary, and it is a reasonable approximation that  $P_{\text{OH}}$  does not vary with  $\text{OHR}_{\text{ext}}$ . If we also assume that  $\text{OHR}_{\text{int}}$  is not changed by adding  $\text{OHR}_{\text{ext}}$ , the OH fraction remaining after suppression can be simply estimated in the following manner

$$\frac{\text{OH}}{\text{OH}_0} = \frac{P_{\text{OH}}}{\text{OHR}_{\text{int}} + \text{OHR}_{\text{ext}}} \bigg/ \frac{P_{\text{OH}}}{\text{OHR}_{\text{int}}} = \frac{\text{OHR}_{\text{int}}}{\text{OHR}_{\text{int}} + \text{OHR}_{\text{ext}}} \quad (4)$$

where  $\text{OH}_0$  is the original OH concentration in the absence of  $\text{OHR}_{\text{ext}}$ . Eqn (4) indicates that the higher  $\text{OHR}_{\text{int}}$  (internal OH reactants also consume OH), the weaker OH suppression. Peng *et al.*<sup>46</sup> compared the remaining OH fraction after suppression estimated by eqn (4) and calculated by their full model for their OFR185 and OFR254 model cases across a wide range of conditions and a number of literature laboratory and source studies using OH OFR (Fig. 4). The estimates obtained from eqn (4) are in good agreement with the full model results, which validates the simple relationship described by eqn (4). Indeed it is observed that the higher  $\text{OHR}_{\text{int}}$ , the stronger resilience of the system to the perturbations by external OH reactants.<sup>46</sup> The modeling results have also been confirmed in the laboratory experiments of Li *et al.*<sup>45</sup> with  $\text{SO}_2$  and CO as external OH reactants.

The discussions above have a few important implications. One is that in the presence of  $\text{OHR}_{\text{ext}}$  much higher than  $\text{OHR}_{\text{int}}$ , OH can be suppressed by orders of magnitude (Fig. 4). Using OH calibrated at low values of  $\text{OHR}_{\text{ext}}$  to analyze cases with high  $\text{OHR}_{\text{ext}}$  can be very misleading and lead to order-of-magnitude errors in the estimated  $\text{OH}_{\text{exp}}$ .

Another important role that  $\text{O}_3$  plays is as a promoter of  $\text{HO}_x$  recycling.<sup>46</sup>  $\text{O}_3 + \text{OH} \rightarrow \text{O}_2 + \text{HO}_2$  and  $\text{O}_3 + \text{HO}_2 \rightarrow \text{OH} + 2\text{O}_2$  are both major secondary production pathways of  $\text{HO}_2$  and OH, respectively (Fig. 3a and b). In OFR254, high  $\text{O}_3$  injected governs this  $\text{HO}_x$  interconversion. A  $\text{HO}_x$  radical may be converted between the forms of OH and  $\text{HO}_2$  by  $\text{O}_3$  many times before going through a radical chain termination process. The other implication is that  $\text{O}_3$ , especially in OFR254 as it is injected in large amounts (*e.g.* 60 ppm (denoted as OFR254-60, with “60” for the injected  $\text{O}_3$  amount), equivalent to an  $\text{OHR}_{\text{int}} \sim 100 \text{ s}^{-1}$ ), can make the chemical system in OFR much more resilient to OH suppression through the reaction  $\text{O}_3 + \text{HO}_2 \rightarrow \text{OH} + 2\text{O}_2$ .<sup>46</sup> Lower amounts of  $\text{O}_3$  (*e.g.* 6 ppm (OFR254-6), equivalent to an  $\text{OHR}_{\text{int}} < \sim 10 \text{ s}^{-1}$ ) injected weaken this resilience in OFR254.

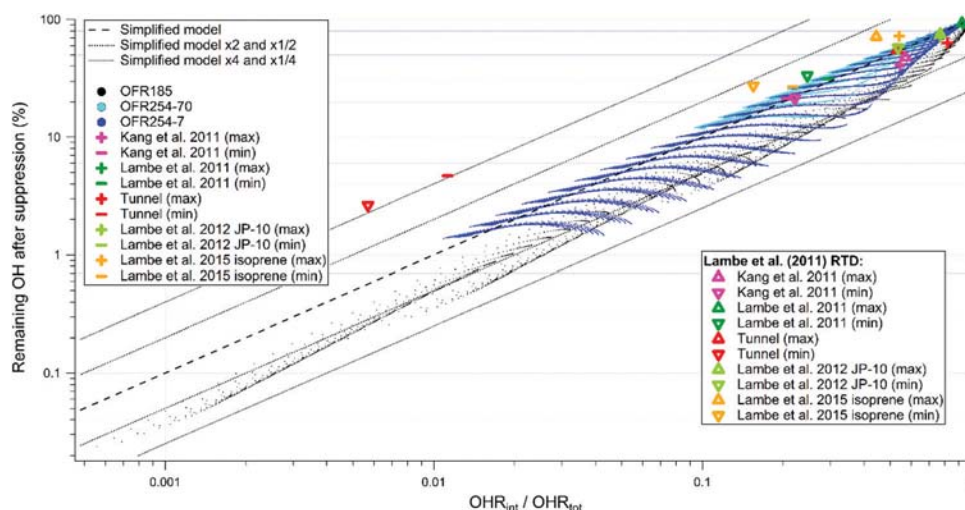


Fig. 4 Percentage of remaining OH after suppression in OFR185 (black dot), OFR254-70 (cyan dots), and OFR254-7 (blue dots) vs. the ratio between internal and total OH reactivities. The “simplified model” (eqn (4)) prediction as well as lines at  $\times 2$ ,  $\times 4$ ,  $\times 1/2$ , and  $\times 1/4$  of the simplified model are also shown for comparison. The estimated ranges for laboratory experiments<sup>57,59,203,226</sup> and a source study in an urban tunnel<sup>37</sup> are also shown. These ranges are estimated by the models with plug flow and with the Lambe *et al.*<sup>116</sup> residence time distribution according to the experimental conditions in these studies.

Therefore, it is difficult to achieve a very low OH ( $10^8$  molecules  $\text{cm}^{-3}$  or lower) in OFR254, even at low  $\text{H}_2\text{O}$  and lamp settings.<sup>46</sup>

$\text{HO}_x$  interconversion can be also promoted by external OH reactants. For instance, the product of the reaction of  $\text{SO}_2$  with OH,  $\text{HSO}_3$ , extremely rapidly undergoes H abstraction by  $\text{O}_2$  to form  $\text{SO}_3$  and  $\text{HO}_2$ ,<sup>55</sup> while NO can directly convert  $\text{HO}_2$  back to OH *via*  $\text{NO} + \text{HO}_2 \rightarrow \text{NO}_2 + \text{OH}$ . VOC oxidation initiated by OH can often recycle  $\text{HO}_x$  radicals in downstream chemistry (*e.g.* ref. 51, 114 and 115), but recycling ratios ( $\beta$ , number of  $\text{HO}_2$  molecules recycled per OH molecule consumed) vary substantially across types of VOCs and physical conditions.<sup>51</sup> As a consequence, external OH reactants may alter the  $\text{HO}_2$ -to-OH ratio established by internal  $\text{HO}_x$  and  $\text{O}_3$  chemistry, particularly at high  $\text{OHR}_{\text{ext}}$  (hundreds of  $\text{s}^{-1}$ ) in OFR185 (where usually less  $\text{O}_3$  is present to promote the  $\text{HO}_x$  interconversion). The recycling ratio  $\beta$  in modeling will be discussed in more detail in Section 3.4.1.

### 3.2. $\text{NO}_y$ chemistry

As NO is a critical species controlling the fate of  $\text{RO}_2$  radicals and of much higher importance than other  $\text{NO}_y$  species, we first summarize NO chemistry prior to discussing a few other  $\text{NO}_y$  species.

**3.2.1. NO production and loss.** The steady-state concentration of NO can be estimated by eqn (5)

$$\text{NO} = \frac{P_{\text{NO}}}{L_{\text{NO}}} \quad (5)$$

The NO sources are all different in iNO, cNO and i $\text{N}_2\text{O}$  operation modes. We thus focus on  $L_{\text{NO}}$  first. NO can rapidly react with all major oxidants in OH OFR, *i.e.* OH,  $\text{HO}_2$  and  $\text{O}_3$  (Fig. 3c–g).<sup>48,49,55</sup> However, the NO lifetime ( $\tau_{\text{NO}} = 1/L_{\text{NO}}$ ) can vary substantially depending on conditions. In OFR254 (including iNO, cNO and i $\text{N}_2\text{O}$  modes), injected  $\text{O}_3$  is rarely less than 2 ppm (see Sections 4 and 5 for discussions about the reasons). Consequently, the contribution of  $\text{NO} + \text{O}_3 \rightarrow \text{NO}_2 + \text{O}_2$  with 2 ppm  $\text{O}_3$  alone to

$L_{\text{NO}}$  is  $\sim 1 \text{ s}^{-1}$ ,<sup>55</sup> which translates to a  $\tau_{\text{NO}}$  of 1 s or shorter. Such a short lifetime is of no practical interest, compared to OFR residence times of a few min. In contrast, under many OFR185 (including iNO, cNO and i $\text{N}_2\text{O}$  modes) conditions,  $\tau_{\text{NO}}$  can be much longer, as  $\text{O}_3$  is not injected but internally formed and hence its concentration is typically much lower than in OFR254 modes. In the case shown in Fig. 3c, average  $\text{O}_3$  is  $< 200$  ppb. With  $\text{NO} + \text{OH} + \text{M} \rightarrow \text{HONO} + \text{M}$  and  $\text{NO} + \text{HO}_2 \rightarrow \text{NO}_2 + \text{OH}$  also taken into account, the  $\text{NO} \rightarrow \text{NO}_2$  reactive flux is still much smaller than that of  $\text{NO} + \text{O}_3 \rightarrow \text{NO}_2$  alone in a typical OFR254-5-iNO case shown in Fig. 3d and  $\tau_{\text{NO}}$  in the case of Fig. 3c is  $\sim 10$  s.<sup>48</sup> This is still short compared to OFR residence times, but it is sufficiently long for some oxidation chemistry to occur with a substantial fraction of the initial NO surviving. In the case of Fig. 3a, during the first  $\tau_{\text{NO}}$ , an OH exposure ( $\text{OH}_{\text{exp}}$ , integral of OH over time) of  $\sim 3 \times 10^{10}$  molecules  $\text{cm}^{-3} \text{ s}$  (equivalent to a photochemical age of  $\sim 6$  h) can be reached. Such a photochemical age can already result in significant oxidation of some VOCs and even SOA formation.<sup>34,116</sup>

At lower F185, which produces even less  $\text{O}_3$  (and  $\text{HO}_x$  as well) in OFR185,  $\tau_{\text{NO}}$  can be even longer. In OFR185-iNO, an initial NO injection may lead to high-NO conditions with active radical chemistry<sup>48</sup> (see Sections 4 and 5 for discussions about the practical realization of these conditions). Note that at very low UV, OFR185-iNO can elevate OH with respect to similar OFR185 conditions with  $\text{NO} + \text{HO}_2 \rightarrow \text{NO}_2 + \text{OH}$  as a major secondary OH source. Besides, the possibility of significant  $\tau_{\text{NO}}$  also shows that the cNO operation mode may be a viable method to achieve sustained high-NO conditions (as opposed to NO always decaying as in OFR185-iNO).<sup>48</sup> However, this method has not yet been experimentally validated to our knowledge. A continuous NO injection rate ( $r_{\text{NO}}^{\text{in}}$ ) of a few ppb  $\text{s}^{-1}$  as  $P_{\text{NO}}$  can maintain a NO concentration of several ppb in an environment with  $L_{\text{NO}} \sim 1 \text{ s}^{-1}$ , which does not result in high NO in OFR185-iNO (Fig. 3e).

In the  $\text{iN}_2\text{O}$  modes,  $\text{N}_2\text{O}$  mixing ratio needs to be as high as a few percent to allow  $\text{N}_2\text{O} + \text{O}(^1\text{D}) \rightarrow 2\text{NO}$  to compete with  $\text{H}_2\text{O} + \text{O}(^1\text{D}) \rightarrow 2\text{OH}$ .<sup>49,86</sup> Since the latter reaction is one of the main  $\text{HO}_x$  production pathways, the NO production through the former reaction should be at least comparable to the OH production through the latter. Then  $\text{RO}_2 + \text{NO}$  will play a significant role in the  $\text{RO}_2$  fate compared to  $\text{RO}_2 + \text{HO}_2$ , as the rate coefficients of these two reactions are similar.<sup>7</sup> When  $\text{N}_2\text{O}$  competes with  $\text{H}_2\text{O}$  in reacting with  $\text{O}(^1\text{D})$ , the reactive flux of  $\text{N}_2\text{O} + \text{O}(^1\text{D})$  typically reaches the order of  $10^{10}$  molecules  $\text{cm}^{-3} \text{s}^{-1}$  (i.e., of the order of  $\text{ppb s}^{-1}$ ; Fig. 3e–g), also a typical order of magnitude of OH production rate in OFR185 and OFR254 (Fig. 3a and b). As discussed for the cNO mode, it is realistic to achieve ppb of NO in the OFR- $\text{iN}_2\text{O}$  modes.

In the OFR369-i(iPrONO) mode,<sup>87</sup> the organic nitrite usually needs to be as high as several ppm and the UVA (369 nm) light intensity should be very strong (on the orders of  $10^{15-16}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ ) to achieve a strong nitrite photolysis that produces both NO and RO in order to achieve sufficient photochemical ages (at least eq. hours). RO (iPrO, i.e. isopropoxy radical, in this case) extremely rapidly reacts with  $\text{O}_2$ , forming  $\text{HO}_2$  and a carbonyl species (acetone in this case).  $\text{HO}_2 + \text{NO} \rightarrow \text{NO}_2 + \text{OH}$  is the main NO loss pathway in OFR369-i(iPrONO), as  $\text{O}_3$  is not injected and barely photochemically formed (because of no 185 nm UV light) in this mode.

**3.2.2. Formation of other  $\text{NO}_y$  species.** The direct products of the reactions of NO with the main oxidants in OFR, OH,  $\text{HO}_2$  and  $\text{O}_3$ , are HONO (from OH oxidation) and  $\text{NO}_2$  (from  $\text{HO}_2$  and  $\text{O}_3$  oxidation), respectively. HONO and  $\text{NO}_2$  can also be rapidly oxidized by OH to form  $\text{NO}_2$  and  $\text{HNO}_3$ , respectively, through  $\text{HONO} + \text{OH} \rightarrow \text{NO}_2 + \text{H}_2\text{O}$  and  $\text{NO}_2 + \text{OH} + \text{M} \rightarrow \text{HNO}_3 + \text{M}$ , respectively (Fig. 3c–g), and thus can significantly contribute to  $\text{OHR}_{\text{ext}}$  (though OH-consuming,  $\text{NO}_y$  was not included in the lumped  $\text{OHR}_{\text{ext}}$  by Peng *et al.*<sup>48–50</sup> in their modeling as  $\text{NO}_y$  was explicitly modeled).  $\text{NO}_2$ , as a node of the  $\text{NO}_y$  reaction network, can form other  $\text{NO}_y$  species, such as  $\text{HO}_2\text{NO}_2$  through  $\text{NO}_2 + \text{HO}_2 + \text{M} \rightarrow \text{HO}_2\text{NO}_2 + \text{M}$ ,  $\text{NO}_3$  through  $\text{NO}_2 + \text{O}_3 \rightarrow \text{NO}_3 + \text{O}_2$  and  $\text{N}_2\text{O}_5$  through  $\text{NO}_2 + \text{NO}_3 + \text{M} \rightarrow \text{N}_2\text{O}_5 + \text{M}$ , depending on operation modes and conditions (Fig. 3c–g). However, all these subsequent products do not significantly contribute to  $\text{OHR}_{\text{ext}}$  (as they react with OH much more slowly (e.g.  $\text{HNO}_3$  and  $\text{HO}_2\text{NO}_2$ ) or are not sufficiently abundant (e.g.  $\text{NO}_3$ )). Therefore, in the iNO modes, where NO is not replenished,  $\text{OHR}_{\text{ext}}$  due to  $\text{NO}_y$  species will quickly decrease upon  $\text{NO}_x$  oxidation. By contrast, in the cNO,  $\text{iN}_2\text{O}$  and i(iPrONO) modes,  $\text{NO}_y$  species keep being produced from NO source/precursors during the entire residence time. This leads to accumulation of  $\text{NO}_y$  species (and hence  $\text{OHR}_{\text{ext}}$  due to them), although NO itself may be stable.<sup>49</sup> In particular, acetone is always being formed as a byproduct in the NO production scheme of OFR369-i(iPrONO) and also contributes to  $\text{OHR}_{\text{ext}}$ .<sup>87</sup> Fast accumulation of  $\text{NO}_y$  species and other byproducts limits the maximum photochemical age that OFR369-i(PrONO) can reach to  $\sim 1$  d.<sup>87</sup> This limitation prevents OFR369-i(PrONO) from simulating multi-day aging at high NO, which can occur for example in large regions with strong  $\text{NO}_x$  emissions over the whole region, such as

eastern China.<sup>117</sup> To achieve a longer photochemical age in OFR369-i(iPrONO) by reducing the  $\text{OHR}_{\text{ext}}$  due to the byproducts, a fully deuterated iPrONO (iPrONO- $\text{d}_7$ ) and a highly fluorinated iPrONO (1,1,1,3,3,3-hexafluoroisopropyl nitrite) have been proposed as alternative precursors. The former, though much expensive, has been demonstrated to be successful (denoted as OFR369-i(iPrONO- $\text{d}_7$ )), while the latter has not because of the difficulty in its synthesis.<sup>87</sup>

In addition to  $\text{NO}_2 + \text{O}_3 \rightarrow \text{NO}_3 + \text{O}_2$ ,  $\text{NO}_3$  can also be formed through  $\text{HNO}_3 + \text{OH} \rightarrow \text{NO}_3 + \text{H}_2\text{O}$  (Fig. 3g). At high  $\text{O}_3$  in the OFR254 modes with major  $\text{NO}_y$  chemistry (i.e. OFR254-iNO and OFR254-i $\text{N}_2\text{O}$ ) and/or high UV in the OFR185 modes with major  $\text{NO}_y$  chemistry (i.e. OFR185-iNO, OFR185-cNO and OFR185-i $\text{N}_2\text{O}$ ),  $\text{NO}_3$  can be produced in significant amounts through the oxidation chain  $\text{NO} \rightarrow \text{NO}_2 (\rightarrow \text{HNO}_3) \rightarrow \text{NO}_3$ , and may serve as another major VOC oxidant (see Section 4.2). The potential interference for VOC oxidation by  $\text{NO}_3$  in OH OFR experiments needs to be taken into account in experimental planning and/or data interpretation.

$\text{HO}_2\text{NO}_2$  can be considered as a reservoir species of  $\text{NO}_2$ , as it decomposes to the reactants forming it at room temperature, i.e.  $\text{NO}_2$  and  $\text{HO}_2$  (Fig. 3c–g).<sup>48</sup> Nevertheless, its concentration do not often plateau in the modes able to maintain high NO, since its thermal decomposition lifetime is  $\sim 30$  s,<sup>118</sup> and  $\text{NO}_2$  is often accumulated. Even under the assumption of a fast equilibrium with  $\text{NO}_2$  ( $\text{NO}_2 + \text{HO}_2 + \text{M} \leftrightarrow \text{HO}_2\text{NO}_2 + \text{M}$ ),  $\text{HO}_2\text{NO}_2$  can still increase with time. These features also largely hold for the interconversion between  $\text{RO}_2 + \text{NO}_2$  and  $\text{RO}_2\text{NO}_2$  (peroxy nitrate stable species) for non-acyl peroxy radicals, as  $\text{HO}_2$  and non-acyl  $\text{RO}_2$  have the same functional group ( $-\text{OO}^\bullet$ ) and similar reactivities toward  $\text{NO}_2$ .

### 3.3. $\text{RO}_2$ chemistry

As  $\text{RO}_2$  is a radical usually with a relatively short lifetime, its concentration can also be expressed in the steady-state form with the production and loss terms

$$\text{RO}_2 = \frac{P_{\text{RO}_2}}{L_{\text{RO}_2}} \quad (6)$$

For the production, the most common and dominant pathway in OH OFR is VOC oxidation by OH, which produces a hydrocarbyl radical (R) *via* either addition to double bonds, or *via* H abstraction ( $\text{VOC} + \text{OH} \rightarrow \text{R} (+ \text{H}_2\text{O})$ ). R then usually extremely rapidly recombines with  $\text{O}_2$  to form  $\text{RO}_2$  ( $\text{R} + \text{O}_2 + \text{M} \rightarrow \text{RO}_2 + \text{M}$ ).<sup>27</sup> Therefore,  $\text{RO}_2$  production is limited by the first step, i.e. VOC oxidation, and an approximate expression of the total  $P_{\text{RO}_2}$  for all  $\text{RO}_2$  radicals in the system can be written as  $P_{\text{RO}_2} = \text{OH}^\bullet \text{OHR}_{\text{VOC}}$ , where  $\text{OHR}_{\text{VOC}}$  is the total OH reactivity due to all VOCs (including their stable oxidation intermediates and products).

The  $\text{RO}_2$  loss pathways are central to atmospheric organic chemistry.  $\text{RO}_2$  can react unimolecularly (isomerization)<sup>51,119</sup> and bimolecularly with a variety of species ( $\text{HO}_2$ , NO, another  $\text{RO}_2$ ,  $\text{NO}_2$ , OH,  $\text{O}_3$  and  $\text{NO}_3$ )<sup>7,51,120</sup> and can be photolyzed,<sup>121</sup> which lead to highly compositionally complex products (Table 2 and Fig. 3h).<sup>51</sup> Peng *et al.*<sup>50</sup> found that except under some conditions of no experimental interest (i.e. atmospherically irrelevant; see Section 4), both  $\text{RO}_2$  photolysis and reactions



**Table 2** Rate coefficients [in  $\text{cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$  except for isomerization (in  $\text{s}^{-1}$ )]/cross section (in  $\text{cm}^2$ ) and product(s) of  $\text{RO}_2$  loss pathways. Only organic species are listed for product(s). Copyright 2019 Copernicus Publications

$\text{RO}_2$ loss pathway	Rate coefficient/cross section	Product(s)
$\text{RO}_2 + \text{HO}_2$	$1.5 \times 10^{-11} \text{ }^a$	Mainly $\text{ROOH}$ for most $\text{RO}_2$ <sup>a</sup>
$\text{RO}_2 + \text{NO}$	$9 \times 10^{-12} \text{ }^a$	$\text{RO}$ , $\text{RONO}_2$ <sup>b</sup>
$\text{RO}_2 + \text{RO}_2$	Primary: $\sim 10^{-13} \text{ }^a$ Secondary: $\sim 10^{-15} \text{ }^a$ Tertiary: $\sim 10^{-17} \text{ }^a$ Substituted: can be up to 2 orders of magnitude higher <sup>b</sup> Acyl: $\sim 10^{-11} \text{ }^b$	$\text{ROH} + \text{R}(\text{=O})$ , $\text{RO} + \text{RO}$ , $\text{ROOR}^a$
$\text{RO}_2 + \text{NO}_2$ (in OFR)	$\sim 7 \times 10^{-12} \text{ }^c$	$\text{RO}_2\text{NO}_2$ <sup>b</sup>
$\text{RO}_2 + \text{OH}$	$\sim 1 \times 10^{-10} \text{ }^d$	$\text{ROOOH}$ (for $\geq \text{C}_4 \text{ RO}_2$ ), $\text{RO}$ (smaller $\text{RO}_2$ ) <sup>e</sup>
$\text{RO}_2$ isomerization	Autooxidation: $\sim 10^{-3}$ – $10^2 \text{ }^f$ Other: up to $10^6 \text{ }^g$	Generally another $\text{RO}_2$
$\text{RO}_2$ photolysis	$\sim 10^{-18}$ at $254 \text{ nm}^h$ $\sim 10^{-21}$ – $10^{-19}$ in UVA and UVB <sup>h</sup>	Mainly $\text{R}$ , other photochemical products possible <sup>i</sup>
$\text{RO}_2 + \text{NO}_3$	$\sim 1$ – $3 \times 10^{-12} \text{ }^b$	$\text{RO}^b$
$\text{RO}_2 + \text{O}_3$	$\sim 10^{-17} \text{ }^b$	$\text{RO}^b$

<sup>a</sup> Ref. 7. <sup>b</sup> Ref. 51. <sup>c</sup> Typical value within the reported range in ref. 51; thermal decomposition rate coefficients of nitrates of acyl and non-acyl  $\text{RO}_2$  are assumed to be 0.0004 and  $3 \text{ s}^{-1}$ , respectively, also typical values within the reported ranges in ref. 51. <sup>d</sup> Value used in the present work based on ref. 120 and 124–127. <sup>e</sup> Ref. 124 and 127–129. <sup>f</sup> Ref. 119. <sup>g</sup> Ref. 132. <sup>h</sup> Ref. 55. <sup>i</sup> Ref. 121.

of  $\text{RO}_2$  with  $\text{O}_3$  and  $\text{NO}_3$  are of minor or negligible importance in OFR chemistry. To limit the complexity in their results and present them in an understandable fashion, Peng *et al.* discussed, by modeling a generic  $\text{RO}_2$  in OFR, the  $\text{RO}_2$  fates in two steps: (i)  $\text{RO}_2$  fates by  $\text{HO}_2$ ,  $\text{RO}_2$ ,  $\text{NO}$  and  $\text{NO}_2$ , which have been extensively investigated and reviewed by Orlando and Tyndall,<sup>51</sup> and (ii)  $\text{RO}_2 + \text{OH}$  and isomerization, which have very recently been shown to be major  $\text{RO}_2$  fates.<sup>119,122</sup> In this Review, we follow the structure of Peng *et al.*<sup>50</sup> to discuss the complex fates of  $\text{RO}_2$  in OFR utilizing a generic  $\text{RO}_2$ .

**3.3.1.  $\text{RO}_2$  fates by  $\text{HO}_2$ ,  $\text{RO}_2$ ,  $\text{NO}$  and  $\text{NO}_2$ .** As discussed in Section 3.2.2,  $\text{RO}_2 + \text{NO}_2 \leftrightarrow \text{RO}_2\text{NO}_2$  for non-acyl  $\text{RO}_2$  can be regarded as an equilibrium and  $\text{RO}_2\text{NO}_2$  acts as a reservoir of  $\text{RO}_2$  to some extent. If its reaction with  $\text{NO}_2$  is not considered as a sink of  $\text{RO}_2$ , the remaining three  $\text{RO}_2$  fates taken into account here, *i.e.* reactions of  $\text{RO}_2$  with  $\text{HO}_2$ ,  $\text{NO}$  and another  $\text{RO}_2$ , can be clearly shown in triangle plots such as Fig. 5.

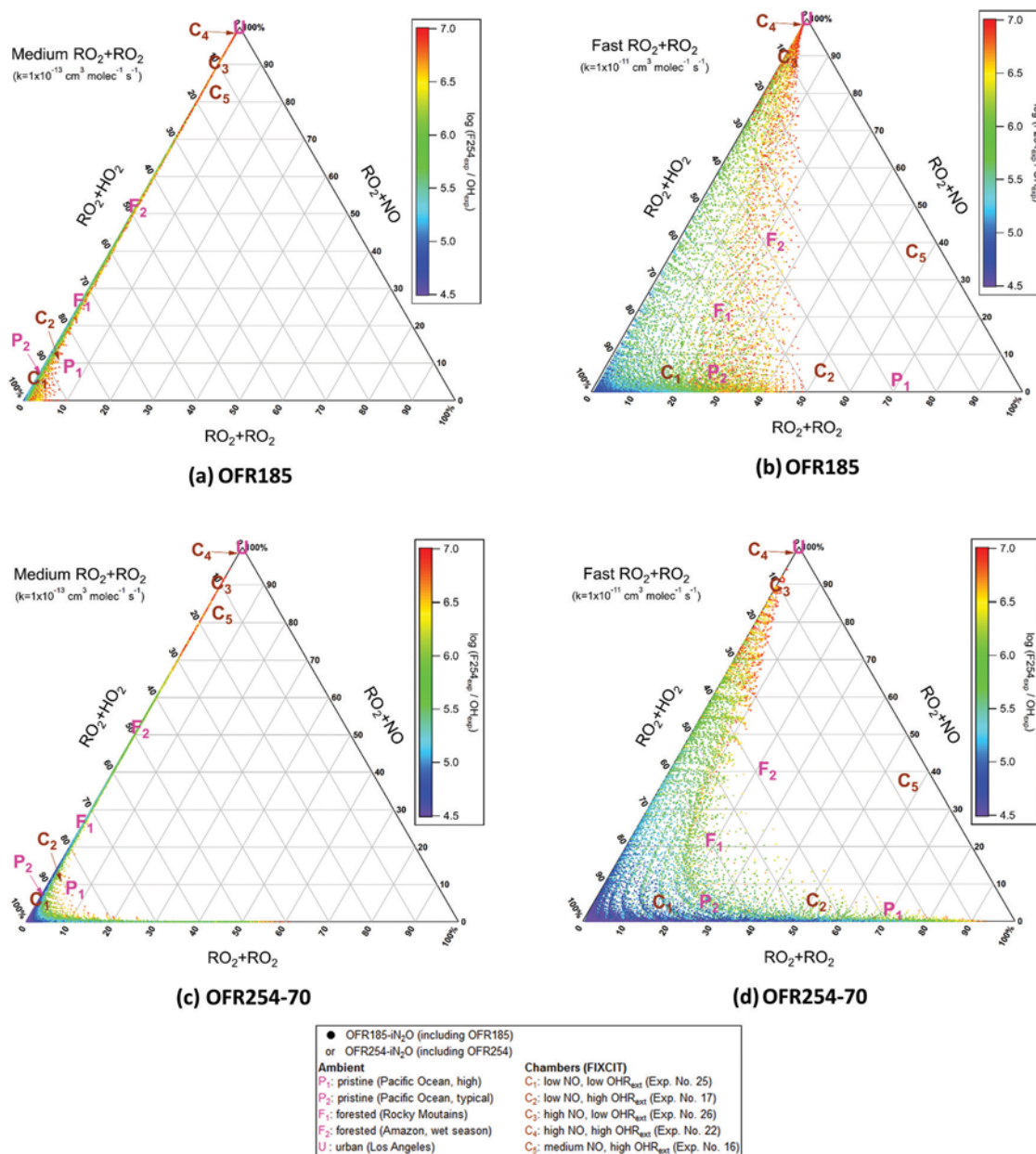
$\text{RO}_2$  reacts with  $\text{HO}_2$  and  $\text{NO}$  at  $\sim 1.5 \times 10^{-11}$  and  $9 \times 10^{-12} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$ , respectively. Rate coefficients of self-/cross-reactions of  $\text{RO}_2$  are highly  $\text{RO}_2$ -structure-dependent,<sup>7,51</sup> with those for common non-acyl  $\text{RO}_2$  ranging from  $\sim 10^{-17}$  to  $\sim 10^{-11} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$ , those for acylperoxy radicals (acyl  $\text{RO}_2$ ;  $-\text{C}(\text{=O})\text{OO}^\bullet$ ) slightly higher than  $1 \times 10^{-11} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$ . Rate coefficients for a few highly specific aromatic-derived  $\text{RO}_2$  radicals have been reported to be as high as  $10^{-10} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$ ,<sup>123</sup> although some debate persists about these values.

The scatter of the OFR185- $\text{iN}_2\text{O}$  data points for a wide range of conditions in Fig. 5 clearly shows that OFR185- $\text{iN}_2\text{O}$  is able to achieve  $\text{NO}$ -dominated and  $\text{HO}_2$ -dominated  $\text{RO}_2$  fates, and so is OFR254- $\text{iN}_2\text{O}$ .<sup>50</sup> For “medium”  $\text{RO}_2 + \text{RO}_2$  (at  $1 \times 10^{-13} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$ ) and many other  $\text{RO}_2$  with slower self-/cross-reaction rate coefficients, the contribution of  $\text{RO}_2 + \text{RO}_2$  to  $\text{RO}_2$  fate is negligible in OFR185- $\text{iN}_2\text{O}$  (Fig. 5a). For faster  $\text{RO}_2$  self-/cross-reactions (*e.g.* “fast”  $\text{RO}_2 + \text{RO}_2$  (at  $1 \times 10^{-11} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$ )),  $\text{RO}_2 + \text{RO}_2$  can play a substantial role in  $\text{RO}_2$  loss (Fig. 5b).<sup>50</sup>

In OFR254- $\text{iN}_2\text{O}$ , similar features can be observed in case of significant  $\text{RO}_2 + \text{NO}$  in  $\text{RO}_2$  fate (Fig. 5c and d). However, at low (or zero)  $\text{NO}$ , the relative importance of  $\text{RO}_2 + \text{RO}_2$  can be much higher than in OFR185- $\text{iN}_2\text{O}$  under similar conditions (Fig. 5c and d). Peng *et al.*<sup>50</sup> found that, at high  $\text{OHR}_{\text{VOC}}$  (hundreds of  $\text{s}^{-1}$ ),  $\text{RO}_2$  production is very strong in OFR254- $\text{iN}_2\text{O}$ . High  $\text{O}_3$  in OFR254- $\text{iN}_2\text{O}$  reduces  $\text{OH}$  suppression by the high  $\text{OHR}_{\text{VOC}}$  and keeps a relatively high  $\text{OH}$ . Then the product of  $\text{OH}$  and  $\text{OHR}_{\text{VOC}}$ , *i.e.*  $P_{\text{RO}_2}$ , is elevated and  $\text{RO}_2 + \text{RO}_2$ , whose rate depends quadratically on  $\text{RO}_2$ , increases even more.

At low  $\text{NO}$ , acyl  $\text{RO}_2$  radicals have similar fates as fast (at  $1 \times 10^{-11} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$ ) self-/cross-reacting  $\text{RO}_2$ , because of their similar  $\text{RO}_2 + \text{RO}_2$  rate coefficients. However, as long as  $\text{NO}_x$  plays some role in  $\text{RO}_2$  loss (*i.e.*  $\text{NO}_y$  chemistry is significant),  $\text{RO}_2 + \text{NO}_2 \rightarrow \text{RO}_2\text{NO}_2$  becomes the dominant fate of acyl  $\text{RO}_2$ .<sup>50</sup> Acylperoxy nitrates are much more stable than non-acyl peroxy nitrates. Their thermal decomposition lifetime is typically  $\sim 1 \text{ h}$ , while that of non-acyl  $\text{RO}_2\text{NO}_2$  typically  $\sim 1 \text{ s}$ .<sup>51</sup> Thus acylperoxy nitrate should not be regarded as an  $\text{RO}_2$  reservoir but a sink in OFR, whose residence times are only minutes.<sup>50</sup> With  $\text{N}_2\text{O}$  at percent-level, other loss pathways than acyl  $\text{RO}_2 + \text{NO}_2$  can still be significant in OFR185- $\text{iN}_2\text{O}$  as reaction with  $\text{NO}_2$  accounts for  $\sim 60$ – $80\%$   $\text{RO}_2$  loss, while in OFR254- $\text{iN}_2\text{O}$ , the relative contribution of  $\text{RO}_2 + \text{NO}_2$  is close to 100%. This difference is also due to higher  $\text{O}_3$  in OFR254- $\text{iN}_2\text{O}$ , which greatly promotes the  $\text{NO} \rightarrow \text{NO}_2$  conversion.

**3.3.2.  $\text{RO}_2 + \text{OH}$ .** Despite some small disagreements among the measurements of the  $\text{CH}_3\text{O}_2 + \text{OH}$  rate coefficient<sup>124–126</sup> and small differences between rate coefficients and  $\text{CH}_3\text{O}_2 + \text{OH}$  and larger  $\text{RO}_2$ <sup>120</sup> (Table 2), the range of rate coefficients of  $\text{RO}_2 + \text{OH}$  can be reasonably narrowed to  $\sim 1 \times 10^{-10} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$  or slightly higher. By contrast, the rate coefficient of  $\text{RO}_2 + \text{HO}_2$  is about an order of magnitude smaller ( $\sim 1.5 \times 10^{-11} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$ ). Thus,  $\text{RO}_2 + \text{OH}$  may play an important role in  $\text{RO}_2$  fate in OH OFR, when  $\text{RO}_2 + \text{HO}_2$  is a major  $\text{RO}_2$  loss pathway (*i.e.* at low  $\text{NO}$ ) and the  $\text{HO}_2$ -to- $\text{OH}$  ratio



**Fig. 5** Triangle plots of  $\text{RO}_2$  fate by  $\text{RO}_2 + \text{HO}_2$ ,  $\text{RO}_2 + \text{RO}_2$  and  $\text{RO}_2 + \text{NO}$  (without  $\text{RO}_2 + \text{OH}$  and  $\text{RO}_2$  isomerization considered in the model) for  $\text{RO}_2$  with the medium self/cross reaction rate coefficient ( $1 \times 10^{-13} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$ ) in (a) OFR185 (including OFR185- $\text{iN}_2\text{O}$ ) and (c) OFR254-70 (including OFR254-70- $\text{iN}_2\text{O}$ ) and for  $\text{RO}_2$  with the fast self/cross reaction rate coefficient ( $1 \times 10^{-11} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$ ) in (b) OFR185 (including OFR185- $\text{iN}_2\text{O}$ ) and (d) OFR254-70 (including OFR254-70- $\text{iN}_2\text{O}$ ). Inclined tick values on an axis indicate the grid lines that should be followed (in parallel to the inclination) to read the corresponding values on this axis. The OFR data points are colored by the logarithm of the exposure ratio between 254 nm photon flux and OH, a measure of badness of OFR conditions in terms of 254 nm organic photolysis. Several typical ambient and chamber cases (see Table 2 of ref. 50 for details of these cases) are also shown for comparison.

is close to or lower than 10.<sup>50</sup> At high  $\text{H}_2\text{O}$  and UV in OFR185 and OFR254 (low-NO OFR modes), primary production pathways overwhelmingly dominates OH production, resulting in very low  $\text{HO}_2$ -to-OH ratio (close to 1), as  $\text{H}_2\text{O}$  photolysis at 185 nm produces OH and  $\text{HO}_2$  at 1:1 and  $\text{H}_2\text{O} + \text{O}(^1\text{D})$  only produces OH.<sup>50</sup> The main organic product of  $\text{RO}_2 + \text{OH}$  is likely to be a carbonyl species:  $\text{CH}_3\text{O}$  has been identified as the main direct organic product of  $\text{CH}_3\text{O}_2$ ,<sup>124,127,128</sup> and it very rapidly converts to HCHO through reaction with  $\text{O}_2$ . The main direct

product of reactions of OH with larger  $\text{RO}_2$  radicals tend to be trioxides ( $\text{ROOOH}$ ).<sup>129</sup> Nevertheless, Anglada and Solé<sup>130</sup> found *via* quantum chemical calculations that H abstraction from the  $-\text{OOOH}$  group of  $\text{ROOOH}$  by OH is very fast (rate coefficient on the order of  $10^{-11} \text{ cm}^3 \text{ molecule}^{-1} \text{ s}^{-1}$ ) and the organic product of this reaction,  $\text{ROOO}$ , is likely to quickly decompose to RO and  $\text{O}_2$ , the former of which finally leads to carbonyl production.<sup>7</sup> A significant production of carbonyls from  $\text{RO}_2 + \text{OH}$  at low NO can be an issue (if its relative fraction is larger than for the

atmosphere) because the main organic product of  $\text{RO}_2 + \text{NO}$ , *i.e.* the high-NO pathway, is also RO (and then carbonyl).<sup>7,51</sup>

**3.3.3.  $\text{RO}_2$  isomerization.**  $\text{RO}_2$  isomerization rate coefficients are highly  $\text{RO}_2$ -structure-dependent, spanning from  $\sim 10^{-3}$ – $10^6 \text{ s}^{-1}$ .<sup>53,119,131–133</sup> Except for the extremely rapidly isomerizing  $\text{RO}_2$  (*e.g.* some substituted acyl  $\text{RO}_2$ ),<sup>132</sup> most  $\text{RO}_2$  isomerizations need some time (very roughly 0.1–1000 s) to take place.<sup>119,131</sup> The  $\text{RO}_2$  lifetimes (isomerization not taken into account) in OFR185 and OFR254 under a very wide range of conditions explored by Peng *et al.*<sup>50</sup> range from  $\sim 0.1$  s to a few tens of s. Therefore, the slowest  $\text{RO}_2$  isomerizations may not have sufficient time to occur in low-NO OFR. Other  $\text{RO}_2$  isomerizations (with lifetimes on the orders of 0.1–10 s) include several common types, *e.g.* some peroxy radicals attached to the C backbone of oxygenated alkanes<sup>119,131</sup> and isoprene-<sup>134,135</sup> and monoterpene-derived<sup>136</sup>  $\text{RO}_2$ , can occur in low-NO OFR.<sup>50</sup> However, if all these common  $\text{RO}_2$  isomerizations need to happen,  $\text{RO}_2$  lifetime should be  $\sim 10$  s and only relatively low  $\text{H}_2\text{O}$  and UV conditions, which limit  $\text{HO}_x$  production and thereby  $\text{RO}_2$  consumption by  $\text{HO}_x$ , meet this requirement.

Under typical high-NO conditions,  $\text{RO}_2 + \text{NO}$  dominates over  $\text{RO}_2 + \text{HO}_2$  and  $\text{RO}_2 + \text{OH}$  in  $\text{RO}_2$  loss. Also, all bimolecular  $\text{RO}_2$  fates make  $\text{RO}_2$  lifetime too short to allow most common  $\text{RO}_2$  isomerizations.<sup>50</sup> Nevertheless, there do exist some transition regimes (*e.g.* clean urban areas),<sup>131</sup> where reaction of  $\text{RO}_2$  with NO still dominates over that with  $\text{HO}_x$  but  $\text{RO}_2$  lifetime is long enough for some isomerizations to occur. These cases will be discussed in Sections 4 and 5.

**3.3.4.  $\text{RO}_2 + \text{SO}_2$ .**  $\text{SO}_2$  is present in ambient air, and it is often used for calibrating OFR  $\text{OH}_{\text{exp}}$ .<sup>30,45,116</sup> The perturbation to  $\text{RO}_2$  caused by  $\text{RO}_2 + \text{SO}_2$  is negligible under most OFR conditions, while that to  $\text{SO}_2$  may not be negligible if  $\text{RO}_2$  is very high. Richards-Henderson *et al.*<sup>80</sup> found that the multistep adduct formation proposed by Kan *et al.*<sup>137</sup> is a more reasonable description of  $\text{RO}_2 + \text{SO}_2$  than a one-step bimolecular mechanism. In the multistep mechanism,  $\text{RO}_2$  and  $\text{SO}_2$  first form an adduct  $\text{RO}_2\text{SO}_2$ , which then combines with  $\text{O}_2$  to form the larger adduct  $\text{RO}_2\text{SO}_2\text{O}_2$ . This adduct can react with another  $\text{RO}_2$  radical to yield final products. As a result, the overall rate coefficient of  $\text{RO}_2 + \text{SO}_2$  depends quadratically on  $\text{RO}_2$  concentration. In case of highly elevated  $\text{RO}_2$  (*e.g.* when both  $\text{OHR}_{\text{VOC}}$  and OH are high (see Section 3.3.1) or in particles that confine and concentrate  $\text{RO}_2$  produced from OA heterogeneous oxidation by OH),<sup>80</sup>  $\text{RO}_2 + \text{SO}_2$  rate increases quadratically and it may become a significant sink of  $\text{SO}_2$ . This may have implications for OH calibration experiments, where  $\text{SO}_2$  is often used (see Section 3.4).

### 3.4. Oxidant/reactant quantification and related uncertainties

Many species of interest in OFR are highly reactive and/or radicals, and thus difficult to directly measure. Measurements based on depletion of stable, more easily measured species by these species<sup>116</sup> and model calculations<sup>45,46</sup> are two common ways for their quantification. Nevertheless, both methods have significant uncertainties.

**3.4.1. OH.** Lambe *et al.*<sup>116</sup> quantified  $\text{OH}_{\text{exp}}$  by measuring  $\text{SO}_2$  decay in the PAM and TPOT OFRs due to its OH oxidation.

The decays of other injected tracer gases with different OH oxidation lifetimes, such as CO,<sup>36,45</sup> hexane,<sup>76</sup> hexanal<sup>80</sup> and NO,<sup>37</sup> have also been used to cover different ranges of  $\text{OH}_{\text{exp}}$ . However, several issues are related to this method:

- In case of online OH calibration with high  $\text{OHR}_{\text{VOC}}$  and/or high OA concentration in OFR254,  $\text{RO}_2$  may be a significant  $\text{SO}_2$  consumer in addition to OH (Section 3.3.3), leading to overestimation of  $\text{OH}_{\text{exp}}$ . Further investigation on the reactivity of various  $\text{RO}_2$  with  $\text{SO}_2$  is needed to fully clarify this issue.

- NO is actually not a good tracer for OH calibration, as its decay due to  $\text{HO}_2$  and  $\text{O}_3$  oxidation is difficult to disentangle from OH oxidation, potentially leading to  $\text{OH}_{\text{exp}}$  overestimation. Even if this issue is disregarded, NO still can cause  $\text{OH}_{\text{exp}}$  overestimation in offline OH calibrations. NO lifetime is much shorter than some other OH reactants (*e.g.* benzene, short-chain alkanes and CO). Those species effectively suppress OH for a longer period and result in an  $\text{OH}_{\text{exp}}$  lower than in the presence of NO only. This  $\text{OH}_{\text{exp}}$  overestimation by offline calibration has been discussed in detail by Ortega *et al.*<sup>34</sup>

- Due to actual non-plug flow in many commonly used OFR (*e.g.* PAM, TPOT, CPOT and TSAR), the average  $\text{OH}_{\text{exp}}$  that a species sees *via* its oxidation by OH is not identical to an  $\text{OH}_{\text{exp}}$  calculated simply from the integration of OH that is present in each air parcel based on the measured residence time distribution.<sup>46</sup> Peng *et al.*<sup>46</sup> thus has recommended using the species under study as the tracer for OH calibration when possible. However, this is often experimentally demanding. If it is not possible, added tracers are still very valuable for OH calibration. Addition of tracers during (some of) the actual experiments of interest, and with lifetimes similar to the species of interest are recommended. If an OFR with plug flow is used, the  $\text{OH}_{\text{exp}}$  that any tracer sees is the actual  $\text{OH}_{\text{exp}}$  and OH calibration is more straightforward.

Modeling is another common way to estimate OH. Li *et al.*<sup>45</sup> and Peng *et al.*<sup>46</sup> established the most commonly used OFR radical chemistry model.<sup>34,35,45–49,87,138,139</sup> This plug-flow box model has been validated against laboratory and field OFR experiments and is thought to be within a factor of 2–3 of measurements.<sup>45,46</sup> Of this factor of 2–3 (relative uncertainties of  $\sim 100$ – $200\%$ ), uncertain kinetic parameters only contribute relatively uncertainties up to  $\sim 50\%$ .<sup>46,48</sup> Peng *et al.* also examined other approximations in the model as potential uncertainty sources, such as non-plug flow,<sup>46,48</sup> non-uniform UV field<sup>49</sup> and the use simplified VOC oxidation chemistry,<sup>46,48–50</sup> while Palm *et al.*<sup>31</sup> and Brune<sup>32</sup> discussed the impacts of wall losses. Plug flow and uniform UV field have been found to be good approximations under conditions of practical interest (see Sections 4 and 5 for discussions about practical interest). The results of the plug-flow model can deviate significantly from those of a model taking a measured residence time distribution into account when both UV and OH suppression are strong, which lead to different chemical regimes for different air parcels, *i.e.* low OH at short residence times and high OH (due to decrease in  $\text{OHR}_{\text{ext}}$ ) at long residence times.<sup>46,48</sup> A realistic UV field leads to significantly different model outputs than a uniform field does when UV is low on average and significant only around the lamps.<sup>49</sup> In this case, photochemistry is inactive in most of the reactor volume, which is



certainly undesirable. Although future research on the wall losses in OFR is warranted,<sup>32</sup> neglecting them in the model is unlikely to account for most model uncertainty.<sup>31</sup> Simplified VOC oxidation chemistry is likely to be the main uncertainty source of the model.

In the model above,  $\text{OHR}_{\text{VOC}}$  variation due to VOC oxidation is surrogated by that due to  $\text{SO}_2$  oxidation,<sup>46</sup> which allows for model simplicity and computational efficiency.  $\text{OHR}_{\text{VOC}}$  variation due to VOC oxidation is highly complex, since a plethora of oxidation intermediates that evolve over time also contribute to it.<sup>140–143</sup> This complex variation is not very well captured even by models as explicit as Master Chemical Mechanism.<sup>141,143</sup> Also,  $\text{SO}_2$  reacts with OH more slowly than many primary VOCs. Therefore, its relatively slow decay can, at minimal computational expense, very roughly account for  $\text{OHR}_{\text{VOC}}$  due to oxidation intermediates produced, which makes  $\text{OHR}_{\text{VOC}}$  of total VOCs decay substantially more slowly than that for primary VOCs during oxidation.<sup>46,48–50</sup>

This simplification also removes another piece of information of VOC oxidation that is important for modeling the  $\text{HO}_x$  chemistry in OFR, *i.e.*  $\text{HO}_x$  recycling ratio from VOC oxidation ( $\beta$ ). Peng *et al.*<sup>46</sup> showed that  $\beta$  does not have a strong impact on OH in low-NO OH OFR unless the reactions of  $\text{HO}_2$  produced from the oxidation of a large amount of VOC serve as the main source ( $\text{HO}_2 + \text{O}_3 \rightarrow \text{OH} + 2\text{O}_2$ ; at low  $\text{H}_2\text{O}$ , low F254 and high  $\text{OHR}_{\text{VOC}}$  in OFR254) or sink of OH ( $\text{OH} + \text{HO}_2 \rightarrow \text{H}_2\text{O} + \text{O}_2$ ; at high  $\text{H}_2\text{O}$ , UV and  $\text{OHR}_{\text{VOC}}$  in OFR185 and OFR254). Still, this ratio can affect modeled  $\text{HO}_2$  and requires a good estimate. Peng *et al.*<sup>50</sup> reported an estimate of  $\beta \sim 0.3$  at zero NO, obtained from the fully chemically explicit GECKO-A model.<sup>144</sup> Under typical high-NO conditions,  $\text{RO}_2$  produced by  $\text{VOC} + \text{OH}$  dominantly follows  $\text{RO}_2 + \text{NO} \rightarrow \text{RO} + \text{NO}_2$ . Then RO extremely rapidly react with  $\text{O}_2$  to produce  $\text{HO}_2$ , resulting in  $\beta \sim 1$ .<sup>51</sup> In case of a transition regime between low and high NO, an average recycling ratio can be estimated based on the two extreme values and the local relative fate of  $\text{RO}_2$  in the model.

As the full kinetic model can be complex to run and interpret, Peng *et al.*<sup>45,46,49</sup> fitted algebraic equations to a large number of model outputs (covering a very large range of physical conditions) that allow estimating OH more easily. This topic will be discussed in more detail in Section 5.3. The deviations of estimation equation-predicted OH from the modeled values are usually tens of %, still very minor compared to the  $\times 2$ – $3$  overall relative uncertainties. Thus the relative uncertainties of estimation equation-predicted OH are also generally  $\times 2$ – $3$ .

**3.4.2. Other oxidants/reactants.** Unlike OH,  $\text{O}_3$  is much more stable and can be easily measured by multiple optical and commercial instruments. Li *et al.*<sup>45</sup> measured  $\text{O}_3$  as a part of their laboratory characterization of OFR chemistry, and used measured  $\text{O}_3$  to constrain the OFR chemistry model, in particular parameters related to UV intensity. Utilizing  $\text{O}_3$  measurements to determine F185 in OFR185 is very similar to typical chemical actinometry.<sup>145</sup> UV intensity were also directly measured with photodiodes by Li *et al.*<sup>45</sup> to determine the F185/F254 ratio as a function of lamp setting for the BHK lamps in their OFR (other lamps may have different F185/F254). The commercial aerodyne PAM can include a photodiode to measure UV intensity.

$\text{O}_3$ , F185 and F254 can also be estimated by the OFR chemistry model and/or estimation equations.<sup>47</sup> The concentrations of other oxidants/reactants, such as  $\text{HO}_2$ ,  $\text{NO}_2$  and  $\text{NO}_3$ , are usually obtained from the model, and have been fitted to additional estimation equations.<sup>47,49,50</sup> Some of these species (*e.g.*  $\text{NO}_2$ ) are stable, but not easy to measure due to frequently strong interferences in OFR experiments.<sup>87</sup> Modeled and equation-predicted  $\text{O}_3$  is almost as accurate as measurements, as UV in the model, governing the  $\text{O}_3$  production, is constrained by the  $\text{O}_3$  measurements.<sup>45</sup> Other quantities obtained from the model and the estimation equations are estimated to be as uncertain as modeled and equation-predicted OH.

## 4. Atmospheric relevance of organic chemistry in OFR

The validity of OFR experiments that attempt to simulate atmospheric VOC oxidation and SOA formation requires the atmospheric relevance of the chemistry in OFR, at least the parts directly related to the topics of interest (VOC oxidation and SOA formation). If the chemistry in the OFR deviates strongly from the atmosphere, product species may be very different from those formed in the atmosphere. These products formed in atmospherically irrelevant OFR chemistries can have very different properties (SOA formation potential, light absorption, hygroscopicity, toxicity, mutagenicity *etc.*) than species in atmospheric environments of interest, leading to confusion in the literature. The most basic concerns over the atmospheric relevance of OFR chemistry are OH concentrations that are one or several orders of magnitude higher than ambient values, and that the UV wavelengths initiating the OFR chemistry (for OFR185 and OFR254 variants) do not naturally exist in the troposphere. There are also concerns over the atmospheric relevance of the chemistry of  $\text{RO}_2$ , OA *etc.* We will discuss these concerns in detail in this section.

### 4.1. General considerations

First of all, we need to address the fundamental concern, *i.e.* the atmospheric relevance of high OH oxidation conditions, which is also the root cause of the specific advantages of OFR compared to chambers. We prove in Appendix A that in a reaction network of VOC oxidation where all VOCs exclusively react with OH to form another VOC, the product distribution (including all VOC products) solely depends on  $\text{OH}_{\text{exp}}$ , but not on OH. If the network includes (pseudo-)unimolecular reactions not involving OH but at a rate coefficient proportional to OH, the abovementioned statement still holds. In other words, in that basic scheme, VOC oxidation at high OH in OFR and at ambient OH will result in the identical product mixture at a given  $\text{OH}_{\text{exp}}$ . This means that high OH itself is not a concern as long as all processes scale with OH simultaneously. In general, what makes high OH seemingly a concern is the processes in OFR that do not scale with OH, *i.e.* VOC photolysis,  $\text{RO}_2$  isomerization, condensation of semivolatile and low-volatility VOCs (SVOCs and LVOCs) onto aerosols *etc.* In the following, to discuss the deviation of the chemistry/process of a species from

that in the atmosphere, we will use the ratio of the concentration or exposure of that species to that of OH when appropriate. Ideally, this type of ratios should be as close to the ambient values as possible. In OFR, these ratios can be either too high or too low to be atmospherically-relevant.

## 4.2. VOC

In addition to OH, VOCs can in theory react with many other species in OFR, such as photons at 185 and 254 nm, UVA and UVB photons,  $O_3$ ,  $O(^1D)$ ,  $O(^3P)$ ,  $HO_2$ ,  $^1O_2$  and  $NO_3$ . We will compare the relative contribution of the reactions of VOCs with these species to the fate of VOCs with that of the reactions with OH.

**4.2.1. VOC fate by photolysis.** UV at 185 and 254 nm (in the UVC range), emitted by Hg lamps in OFR, does not naturally exist in the troposphere, as it is absorbed in the stratosphere. Photons at these short wavelengths are highly energetic and can induce VOC dissociations and isomerizations that less energetic photons in the UVB, UVA and visible range cannot cause. Although some primary VOCs may undergo similar photolysis pathways at 185 and/or 254 nm as at longer UV wavelengths (e.g. ref. 146), this does not quell the concern about the atmospheric relevance of the 185 and/or 254 nm photolysis pathways of the photolysis products and/or oxidation intermediates, which are numerous and whose photolysis mechanisms are extremely difficult to fully clarify.<sup>47,48</sup> Therefore, ideal F185/OH and F254/OH (which are also exposure ratios as photon fluxes and OH do not significantly vary in most cases) in OFR should be 0, as in the troposphere, implying no contribution of UVC photolysis to VOC fate.

In reality, the only OH OFR operation mode that satisfies this condition is OFR369-i(iPrONO) (or similar modes that do not use non-actinic wavelengths), while in all other OH OFR modes, 185 and/or 254 nm UV is indispensable for OH production. Then a more practical criterion for a condition to be atmospherically relevant in terms of VOC photolysis at 185 nm is insignificance of this photolysis for an overwhelming majority (if not all) of VOCs, including their oxidation intermediates (likely oxygenated VOCs, e.g. carbonyls), compared to the reactions of those species with OH, which requires an  $F185/OH < 3 \times 10^3 \text{ cm s}^{-1}$ ,<sup>48</sup> as shown in Fig. 6a. At  $F185/OH > \sim 1 \times 10^5 \text{ cm s}^{-1}$ , most carbonyls (as common oxidation intermediates) have significant 185 nm photolysis relative to their reactions with OH, which significantly reduces the atmospheric relevance of the oxidation of any VOCs in OFR.<sup>48</sup> Similarly, the two thresholds for VOC photolysis at 254 nm can be found at  $\sim 4 \times 10^5$  and  $\sim 1 \times 10^7 \text{ cm s}^{-1}$  (Fig. 6b). Peng *et al.*<sup>48</sup> thus defined “good OFR conditions” (in terms of non-tropospheric VOC photolysis) as those meeting the above criteria for lack of photolysis importance for both 185 and 254 nm, and “bad conditions” as those meeting at least one bad criterion for the two wavelengths. The conditions with F185/OH and F254/OH values in between were defined as “risky conditions,” which may be atmospherically relevant for some VOCs (e.g. alkanes, which do not absorb 185 or 254 nm photons), while not for others (e.g. benzene, which is strongly absorbing at 185 and 254 nm and is

not highly reactive toward OH).<sup>27,147</sup> Experiments are often run on risky and bad conditions for typical OFR designs and reactor inputs in the literature,<sup>47</sup> so this issue requires careful attention experimental planning (see Section 5).

Peng *et al.*<sup>47</sup> identified  $H_2O$  and  $OHR_{\text{ext}}$  as the most important physical parameters that affect F185/OH and F254/OH in OH OFR. A higher  $H_2O$  elevates OH production (and hence OH concentration) in OFR185 and OFR254 (including variants for high NO), but does not impact UV, leading to lower (and more tropospherically relevant) F185/OH and F254/OH. A higher  $OHR_{\text{ext}}$  causes heavier OH suppression (and hence a lower OH), but does not lower UV, leading to higher (and less tropospherically relevant) F185/OH and F254/OH.<sup>47</sup> The impact of UV on F185/OH and F254/OH is minor, since OH production is roughly proportional to UV. Thus, a combination of high  $H_2O$  and low  $OHR_{\text{ext}}$  tends to be more tropospherically relevant/good condition in terms of non-tropospheric VOC photolysis, while an opposite condition (low  $H_2O$  and high  $OHR_{\text{ext}}$ ) is likely to tropospherically irrelevant/bad.<sup>47</sup>

UVA and UVB photons are also non-OH reactants but they are desirable, which is different from UVC, as UVA and UVB are present in the troposphere. Ambient  $F_{\text{UVA-UVB}}/OH$  is on the orders of  $10^7$ – $10^8 \text{ cm s}^{-1}$ ,<sup>21,148</sup> while  $F_{\text{UVA-UVB}}/OH$  is much lower than  $10^7 \text{ cm s}^{-1}$  in OFR185 and OFR254 (equipped with BHK lamps), as the total intensity of the emissions in these ranges are only a few percent of that at 254 nm.<sup>47,149</sup> This indicates that VOC photolysis at ambient wavelengths is almost completely missing in OFR185 and OFR254, which can be an important atmospheric-relevance issue for OFR. Even with VOC photolysis at 185 and 254 nm included, total VOC photolysis under good OFR conditions is much less important than in the atmosphere.<sup>47</sup> However, OFR369-i(iPrONO), whose light source is UVA lamps, have its F369/OH on the order of  $10^7 \text{ cm s}^{-1}$ , and thus of the order of atmospheric conditions.<sup>87</sup>

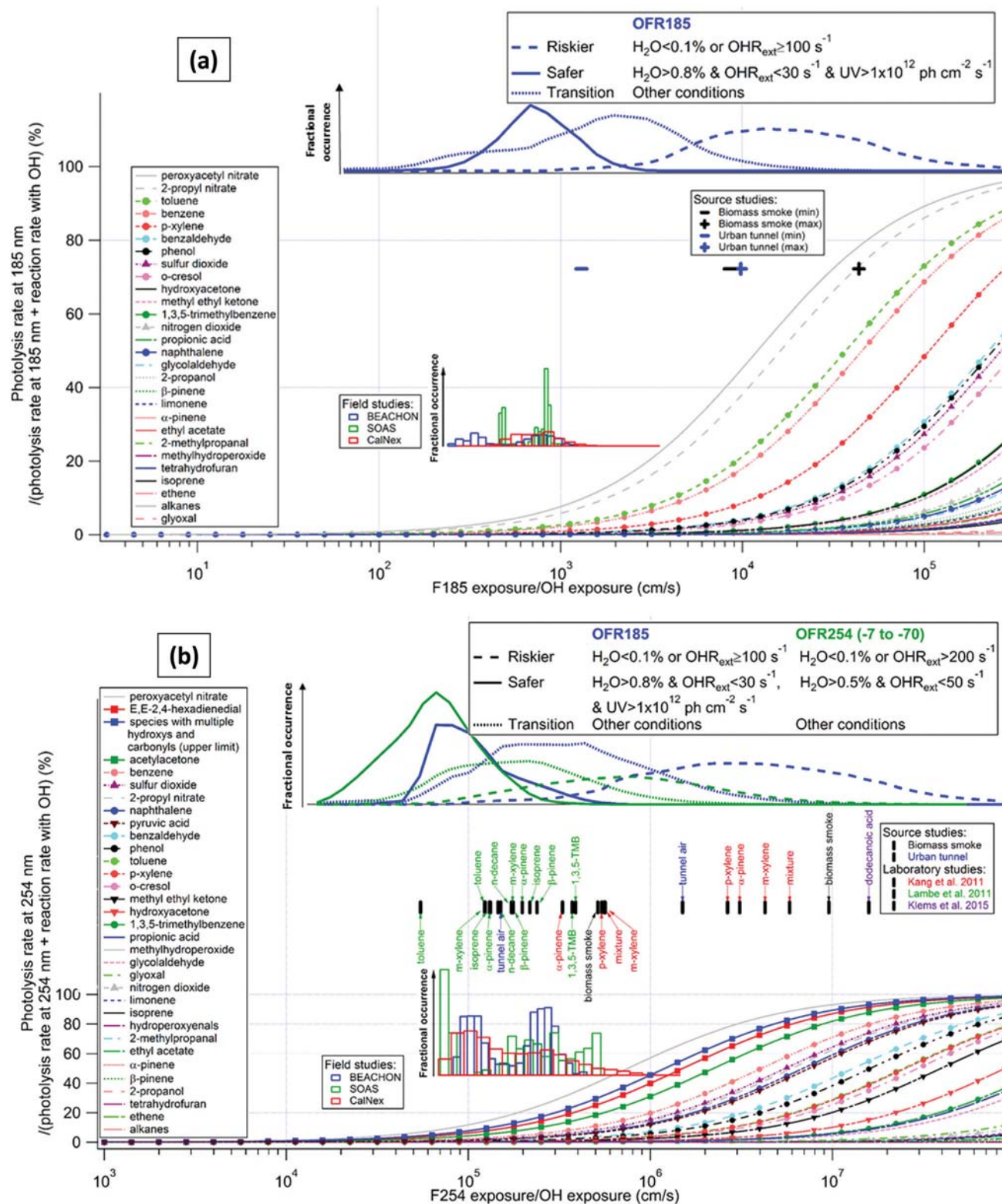
**4.2.2. VOC fate by  $O_3$ , O atoms,  $HO_2$  and  $^1O_2$ .** Other non-OH reactants, e.g.  $O_3$ ,  $O(^1D)$  and  $O(^3P)$ , follow very similar trends as 185 and 254 nm photons in terms of their relative importance in VOC oxidation.<sup>47</sup> OH is lower at low  $H_2O$  and/or high  $OHR_{\text{ext}}$  because of weak production and/or suppression, while those non-OH reactants are not strongly impacted by  $H_2O$  and  $OHR_{\text{ext}}$ . Thus higher  $H_2O$  and lower  $OHR_{\text{ext}}$  also minimize the relative importance of these non-OH reactants. Note that minimization of their relative importance does not necessarily make OFR chemistry more atmospherically-relevant, as at least  $O_3$  often plays a significant role in ambient VOC oxidation. Significant VOC ozonolysis can also be realized under many OFR conditions (Fig. 6c).

In OFR185,  $O_3$ ,  $O(^1D)$  and  $O(^3P)$  all increase with UV, which again makes UV a less important physical parameter governing  $X/OH$  ( $X = O_3$ ,  $O(^1D)$  and  $O(^3P)$ ). In OFR254, average  $O_3$  is controlled by injection, and  $O(^1D)$  and  $O(^3P)$  depend on both injected  $O_3$  and UV.<sup>47</sup> Thus, a higher F254 leads to a higher OH, and hence a lower  $O_3/OH$ , while F254 does not strongly affect  $O(^1D)/OH$  and  $O(^3P)/OH$ . Note that ambient  $O_3/OH$ ,  $O(^1D)/OH$  and  $O(^3P)/OH$  are not 0 as F185/OH and F254/OH. At ambient  $O_3/OH$ , a number of biogenic VOCs (with C=C double bond(s)) are significantly or even dominantly consumed by  $O_3$  (Fig. 6c). Under most OFR185 and OFR254 conditions,  $O_3/OH$  is actually

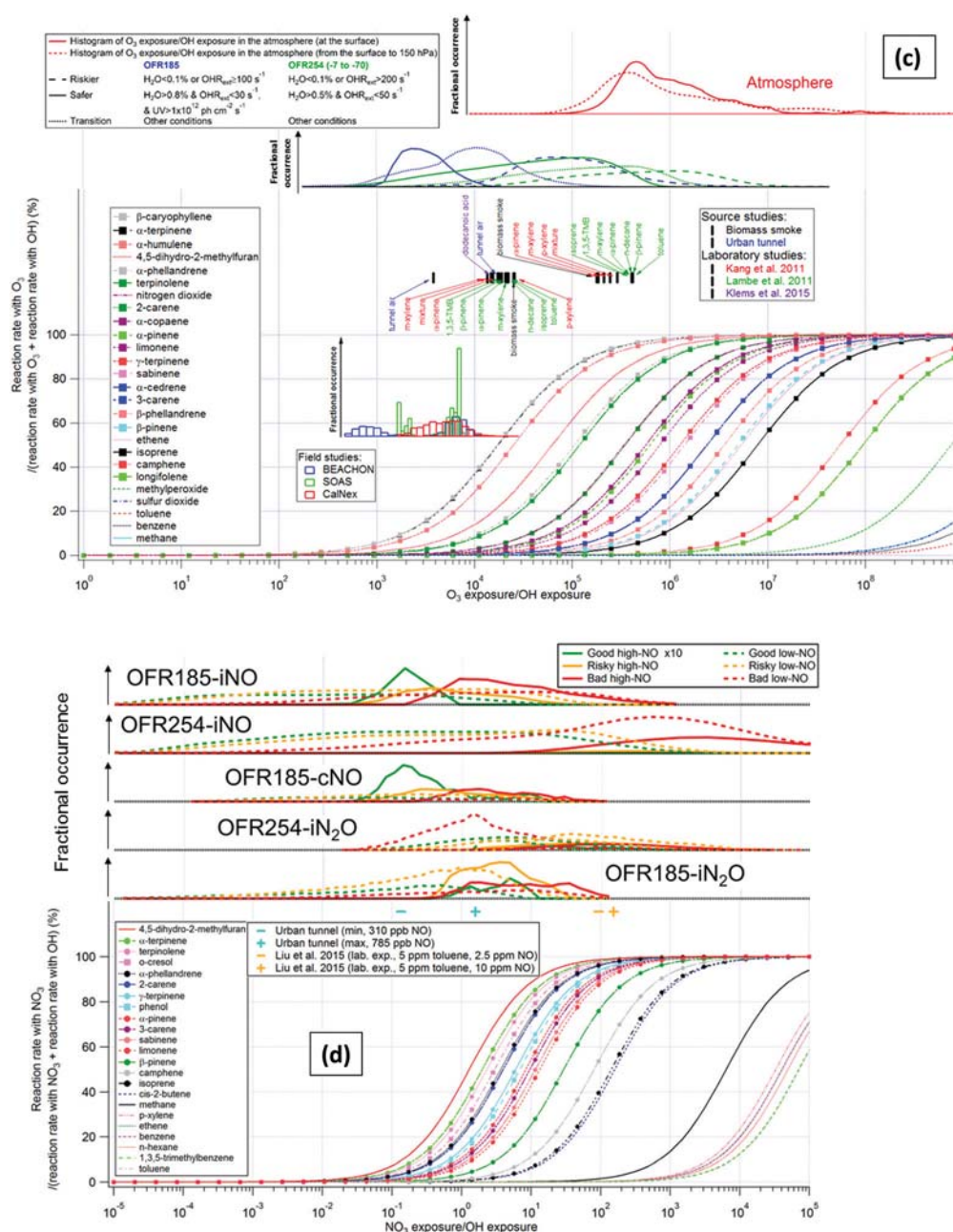
lower than the typical ambient range (Fig. 6c). Although ambient  $O(^1D)/OH$  and  $O(^3P)/OH$  are also non-zero, they are so low that the role of  $O(^1D)$  and  $O(^3P)$  in the oxidation of most VOCs is negligible. Under most OH OFR conditions, the reactions of O atoms with most VOCs contribute little to VOC

fates. The role of  $HO_2$  and  $^1O_2$  were also found to be negligible by Peng *et al.*<sup>47</sup>

**4.2.3. VOC fate by  $NO_3$ .** In the iNO, cNO and iN<sub>2</sub>O modes of OH OFR,  $NO_3$  may be formed in significant amounts (Section 3.2.2) and it can become another major non-OH VOC oxidant. If







**Fig. 6** Fractional importance of the reaction rate of several species of interest with a non-OH reactant ((a) 185 nm photon, (b) 254 nm photon, (c)  $O_3$ , and (d)  $NO_3$ ) vs. the reaction rate with OH, as a function of the ratio of exposure to non-OH reactant and OH. The modeled frequency distributions of ratios of non-OH reactant exposure to OH exposure under riskier, safer, and transition conditions for OFR185 and/or OFR254 are also shown in (a–d). In the upper part of (d), also shown are the modeled frequency distributions of ratios of  $NO_3$  exposure to OH exposure under good/risky/bad high/low-NO conditions for OFR185-iNO, OFR254-iNO, OFR185-cNO, OFR254-iN<sub>2</sub>O and OFR185-iN<sub>2</sub>O. The lower inset in (a–c) shows histograms of model-estimated non-OH reactant-to-OH exposures for three field studies where OFR185 was used to process ambient air. Their ordinate is the fractional occurrence of a given condition ( $X_{exp}/OH_{exp}$ ). All histograms are normalized to be of identical total area (i.e., total probability of 1). All curves, markers, and histograms in this figure share the same abscissa. (a) The curves of aromatics and inorganic gases are highlighted by solid dots and upward triangles, respectively. The upper inset (black and blue markers) shows similar information for source studies of biomass smoke (FLAME-3)<sup>38</sup> and an urban tunnel.<sup>37</sup> (b) The curves of saturated carbonyl compounds and possible highly absorbing oxidation intermediates are highlighted by downward triangles and squares, respectively. The insets show histograms of model-estimated F254/OH exposures for three field studies where OFR185 was used to process ambient air. In addition to source studies of biomass smoke (FLAME-3)<sup>38</sup> and the urban tunnel,<sup>37</sup> F254 exposure/OH exposure ratios in two laboratory studies<sup>57,59</sup> are shown in the upper inset. Colored tags indicate species used in the laboratory experiments. The lower and upper limits of F254 exposure/OH exposure ratios in the experiments with a certain source in a certain study are denoted by tags below and above the markers, respectively. (c) The curves of biogenics are highlighted by squares. Also shown are modeled distributions of the relative exposure of  $O_3$  and OH at the Earth's surface (solid line) and throughout the column from the surface to a height with a pressure of 150 hPa (dashed line). The distributions were calculated from the mean daily concentrations of  $O_3$  and OH as simulated by the GISS ModelE2. (d) The curves of biogenics and phenols are highlighted by solid dots and squares. The turquoise and orange markers show the ranges of modeled exposure ratios between  $NO_3$  and OH of a source study in the urban tunnel<sup>37</sup> and a laboratory study<sup>227</sup> using OFR254-iNO, respectively.

the goal of OFR experiments is to simulate daytime atmospheric chemistry, a very low  $\text{NO}_3/\text{OH}$  is preferred. The production and loss of  $\text{NO}_3$  both depend on  $\text{NO}_2$  (Fig. 3d, f and g). While its main loss pathway is  $\text{NO}_2 + \text{NO}_3 \rightarrow \text{N}_2\text{O}_5$ , its production (*via*  $\text{HNO}_3 + \text{OH} \rightarrow \text{NO}_3 + \text{H}_2\text{O}$  and  $\text{NO}_2 + \text{O}_3 \rightarrow \text{NO}_3$ ) can also be modulated by OH and  $\text{O}_3$ . As a result,  $\text{NO}_3$  generally increases with OH and  $\text{NO}_3/\text{OH}$  does not change substantially.<sup>48,49</sup> However,  $\text{O}_3$  may significantly elevate  $\text{NO}_3$ , and hence  $\text{NO}_3/\text{OH}$ . This explains why OFR185- $\text{iN}_2\text{O}$  has generally higher  $\text{NO}_3/\text{OH}$  than OFR185- $\text{iNO}$  and OFR185- $\text{cNO}$  – its  $\text{O}_3$  production, from both  $\text{O}_2$  and  $\text{N}_2\text{O}$  photolysis, is stronger than OFR185- $\text{iNO}$  and OFR185- $\text{cNO}$ . Also  $\text{NO}_3/\text{OH}$  increases with F185 in OFR185- $\text{iN}_2\text{O}$ , because of  $\text{O}_3$  production increasing with F185.<sup>49</sup> OFR254- $\text{iNO}$  and OFR254- $\text{iN}_2\text{O}$  generally have even higher  $\text{NO}_3/\text{OH}$  because of the injected  $\text{O}_3$ .<sup>48,49</sup> In contrast, there is no concern about VOC oxidation by  $\text{NO}_3$  in OFR369- $\text{i(PrONO)}$ , as no  $\text{O}_3$  is formed and OH is generally lower in OFR369- $\text{i(PrONO)}$  than in the modes using Hg lamps.<sup>87</sup>

Note that among the  $\text{iNO}$ ,  $\text{cNO}$  and  $\text{iN}_2\text{O}$  modes, the lowest value of  $\text{NO}_3/\text{OH}$  that can be reached is around 0.1 (Fig. 6d). At this  $\text{NO}_3/\text{OH}$ , no VOCs are significantly oxidized by  $\text{NO}_3$  compared to their reactions with OH. However, in case of a slightly higher  $\text{NO}_3/\text{OH}$  of  $\sim 1$ , dihydrofurans, phenols and a number of terpenes can be significantly consumed by  $\text{NO}_3$ . This  $\text{NO}_3/\text{OH}$  is not the lower limit of the span of  $\text{NO}_3/\text{OH}$  in these OFR185-based modes. However, even such an  $\text{NO}_3/\text{OH}$  ratio that is sometimes too high (and results in some chemistry irrelevant to a typical daytime atmosphere) cannot be achieved in OFR254- $\text{iN}_2\text{O}$  (Fig. 6d).<sup>49</sup> For biogenic VOCs (with  $\text{C}=\text{C}$  bond(s)) that are highly reactive toward OH (*e.g.* isoprene), their oxidation by  $\text{NO}_3$  may not play a very large role in their fate. However, for aromatic OH oxidation,  $\text{NO}_3$  oxidation is still a concern, since the direct products of aromatic oxidation by OH are phenols, which react rapidly with  $\text{NO}_3$ .<sup>27</sup> For alkanes as precursors, although dihydrofurans can be among their oxidation products under ambient high-NO conditions *via* particle-phase hemiacetal formation and dehydration,<sup>89,150</sup>  $\text{NO}_3$  oxidation is still not a concern, since this particle-phase chemistry is usually too

slow with respect to OFR residence times.<sup>151</sup> In summary, when simulation of typical daytime chemistry is preferred, VOC oxidation by  $\text{NO}_3$  can be an interference in the OH oxidation experiments with aromatic and/or biogenic VOCs as precursors. However, in case of mimicking an early morning chemistry, where both  $\text{NO}_3$  and OH may play a major role in VOC fate, conditions leading to significant VOC oxidation by  $\text{NO}_3$ , as discussed above and also shown in Fig. 6d, may actually be more relevant.

**4.2.4. Fate by partitioning.** Condensation of SVOCs and LVOCs onto existing aerosols is the key process of SOA growth. This partitioning process is not accelerated at high OH and thus may also be a deviation from atmospherically relevant VOC processing. Similarly, the partitioning of SVOCs and LVOCs to the reactor walls is also a potential deviation. Since these processes are first-order and involve no other reactant/oxidants, we discuss the lifetimes of SVOC and LVOC partitioning *vs.* those of their OH oxidation instead of  $\text{X}/\text{OH}$  ( $\text{X}$  = other reactant/oxidant). Ambient SVOC and LVOC condensation lifetimes vary with the aerosol condensational sink present in an experiment, but can be as long as several hundreds of s at low aerosol concentrations,<sup>152,153</sup> which is still much shorter than the OH oxidation lifetimes of most VOCs in the atmosphere<sup>27</sup> but can be longer than OFR residence times.<sup>116</sup>

Palm *et al.*<sup>31</sup> established a framework to analyze the fate of LVOCs (also applicable to SVOCs) in OH OFR including OH oxidation and partitioning. In this framework, for a SVOC or LVOC, the lifetime of its condensation onto aerosols is reciprocal of the condensational sink (CS), *i.e.* the integral of the first moment of particle size distribution;<sup>152</sup> the lifetime of SVOC and LVOC wall loss is that of their eddy diffusion to the wall.<sup>26</sup> In their high-CS case (OA concentration  $> 1.5 \mu\text{g m}^{-3}$ ), the condensation lifetime is shorter than 100 s. SVOC and LVOC condensation is thus substantial in OFR. Nevertheless, there can also be significant fractions of SVOC and LVOC lost to the wall or exiting the reactor without undergoing any of these fates, particularly at lower CS and OH (Fig. 7a). As OH increases (so does  $\text{OH}_{\text{exp}}$ ), SVOC and LVOC are increasingly likely to react with OH and increasingly unlikely to exit the reactor. At a

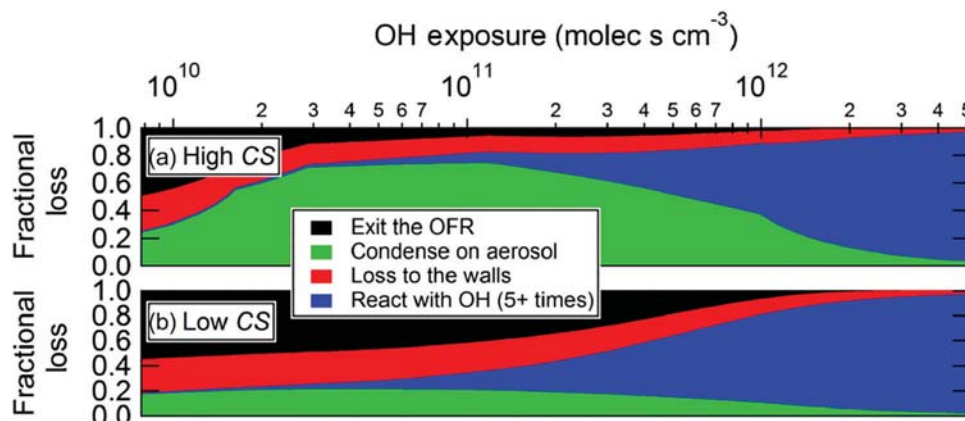


Fig. 7 Fractional fates of loss of LVOCs to OFR walls, condensation to aerosols, reaction with OH to produce volatile products, or exiting the OFR to be lost on sampling line walls as a function of photochemical age for (a) high and (b) low condensational sink (CS) cases; (c) LVOC lifetimes for each of these pathways. Lifetime for condensation to aerosols is shown for all data points (colored by OA enhancement after oxidation) using CS calculated from SMPS measurements.

photochemical eq. age of  $\sim 1$  d, condensation is the dominant fate of SVOC and LVOC. Repeated reactions with OH become the dominant fate after an eq. age of a few weeks. However, in a low-CS case (OA concentration  $< 0.3 \mu\text{g m}^{-3}$ ), condensation lifetime is longer than 400 s, leading to significantly kinetically limited condensation (Fig. 7b). In this case, exiting the reactor and repeated reactions with OH are the dominant fates at low and high OH, respectively, while condensation is always a minor fate.

Eluri *et al.*<sup>139</sup> systematically modeled this condensation at different levels of aerosol surface area and residence time. Under the assumption of a mass accommodation coefficient of 0.1, they found that SVOC and LVOC condensation can be strongly kinetically limited. At low CS, SOA formed in OFR can be only 0–30% of that formed at equilibrium partitioning, which is often the case in the troposphere as chemical reactions are usually much slower than partitioning processes. If the recently demonstrated near-unity values are adopted for mass accommodation coefficient,<sup>17,154</sup> SOA yields are close to the values at equilibrium under many more conditions while at low CS they may still be as low as  $\sim 10\%$  of the values at equilibrium. Therefore, very low CS in OFR can lead to a low bias in SOA yields and somewhat offset OFR's advantage of low wall losses under these conditions. Adding seed particles to increase CS can help overcome this limitation.

#### 4.3. RO<sub>2</sub>

In Fig. 5, OFR185(*i*-N<sub>2</sub>O) and OFR254(*i*-N<sub>2</sub>O) are clearly shown to be able to cover much of the area occupied by ambient cases in the RO<sub>2</sub> + HO<sub>2</sub>/RO<sub>2</sub> + RO<sub>2</sub>/RO<sub>2</sub> + NO triangle plot. The relative importance of RO<sub>2</sub> + RO<sub>2</sub> in RO<sub>2</sub> fate is generally smaller than in ambient cases, while in OFR254(*i*-N<sub>2</sub>O), RO<sub>2</sub> + RO<sub>2</sub> can dominate RO<sub>2</sub> bimolecular fate at very high OHR<sub>ext</sub> ( $> 100 \text{ s}^{-1}$ ).<sup>50</sup> Nevertheless, this is not difficult to explain in terms of RO<sub>2</sub> production and loss: compared to the atmosphere, both  $P_{\text{RO}_2}$  and  $L_{\text{RO}_2}$  are enhanced by a similar order of magnitude in those modes, by OH and HO<sub>x</sub>, respectively. As a result, steady-state RO<sub>2</sub> concentration is comparable to ambient values, and thus so is the rate of RO<sub>2</sub> + RO<sub>2</sub>, while RO<sub>2</sub> + HO<sub>2</sub> is usually several orders of magnitude faster in OFR than in the atmosphere (Peng *et al.*, 2019).<sup>50</sup> The reason why RO<sub>2</sub> + RO<sub>2</sub> can be more important under some OFR254-*i*-N<sub>2</sub>O conditions has been explained in Section 3.3.1 – high OHR<sub>VOC</sub> and OH that is not substantially suppressed.

To simulate atmospheric chemistry relevant to typical urban atmospheres, high NO is an important condition to achieve. If this is the only focus, in the *i*-N<sub>2</sub>O modes, N<sub>2</sub>O and UV should be as high as possible.<sup>49</sup> The higher N<sub>2</sub>O, the higher concentrations of all NO<sub>y</sub> species. Although a high UV elevates both NO and HO<sub>x</sub> productions, the latter of which is responsible for much of NO loss, a high UV can enhance the dominance of NO over HO<sub>2</sub>, as they destroy each other. However, a combination of high N<sub>2</sub>O and UV obviously creates problems in other aspects of the atmospheric relevance. First, it produces too much NO<sub>y</sub>, which is external OH reactant, suppresses OH and can result in significant non-tropospheric VOC photolysis (Sections 3.1.4 and 4.2.1). Second, this combination also favors an increasing relative importance of NO<sub>3</sub> vs. OH in VOC oxidation (Section 4.2.3).<sup>49</sup> In addition, it also produces very large amounts of NO<sub>2</sub>. If NO<sub>2</sub> is

higher than 1 ppm, it substantially promotes the conversion of RO<sub>2</sub> to RO<sub>2</sub>NO<sub>2</sub>.<sup>48,49</sup> Even for non-acyl RO<sub>2</sub>, whose conversion to RO<sub>2</sub>NO<sub>2</sub> is usually considered as reversible, such a high NO<sub>2</sub> can still make RO<sub>2</sub>NO<sub>2</sub> a very large RO<sub>2</sub> reservoir and reduce steady-state RO<sub>2</sub> concentration by about an order of magnitude, which substantially slows down the organic radical chemistry in the reactor. Possible photolysis and reactions with OH of non-acyl RO<sub>2</sub>NO<sub>2</sub> are unlikely to significantly shift the equilibrium of its reversible formation, since its photolysis and reactions with OH are usually substantially slower than its thermal decomposition.<sup>118,147</sup> We will discuss how to take these different aspects into account in Section 5. OFR369-*i*(PrONO) does not suffer from either VOC photolysis in the UVC range or VOC oxidation by NO<sub>3</sub>, and can well achieve high-NO conditions.<sup>87</sup>

For acyl RO<sub>2</sub> in the *i*-N<sub>2</sub>O modes (to achieve high NO), acyl RO<sub>2</sub>NO<sub>2</sub> formation has been shown above (Section 3.3.1) to be its dominant fate. However, the degree of this dominance is different in OFR185-*i*-N<sub>2</sub>O and OFR254-*i*-N<sub>2</sub>O, with the relative contribution of RO<sub>2</sub> + NO<sub>2</sub> to RO<sub>2</sub> fate of  $\sim 60$ –80% and  $\sim 100\%$  in the former and the latter, respectively. This difference has important implications. Since acyl RO<sub>2</sub>NO<sub>2</sub> formation is irreversible in OFR, a  $\sim 100\%$  relative contribution of RO<sub>2</sub> + NO<sub>2</sub> implies that all other pathways of acyl RO<sub>2</sub> loss are closed and no other products can be formed from acyl RO<sub>2</sub>. However, this is not the case in urban atmospheres, where RO<sub>2</sub> + NO is also a significant pathway (Fig. 8).<sup>50</sup> The NO/NO<sub>2</sub> ratio in OFR185-*i*-N<sub>2</sub>O is much closer to the ranges for urban atmospheres, indicating that acyl RO<sub>2</sub> chemistry in OFR185-*i*-N<sub>2</sub>O is atmospherically relevant.

Under low-NO conditions RO<sub>2</sub> + HO<sub>2</sub> and RO<sub>2</sub> + RO<sub>2</sub> in OFR are generally atmospherically relevant (Fig. 5). The atmospheric relevance focus is thus on RO<sub>2</sub> + OH and RO<sub>2</sub> isomerization. The atmospheric irrelevance for both types of reactions (too high and too low compared to the atmosphere, respectively) are caused by the same physical conditions, *i.e.* those resulting in high OH (and hence high radical levels). A combination of low OHR<sub>ext</sub> and high H<sub>2</sub>O and UV favors high OH (and generally high radical levels) in both OFR185 and OFR254.<sup>50</sup> Under these

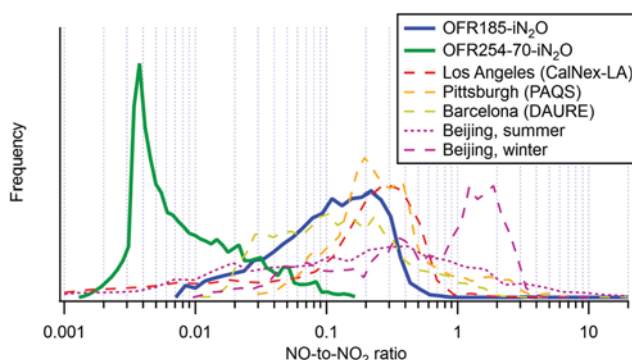


Fig. 8 Frequency occurrence distributions of NO-to-NO<sub>2</sub> ratios for OFR185-*i*-N<sub>2</sub>O and OFR254-70-*i*-N<sub>2</sub>O model cases and measured at the Los Angeles, Pittsburgh and Barcelona ground sites during the CalNex-LA 2010, PAQS 2002 and DAURE 2009 campaigns, respectively<sup>156,228,229</sup> and at a ground site in Beijing in both summer and winter.<sup>230</sup> OFR cases under bad conditions are filtered out. The total areas of all distributions are identical.



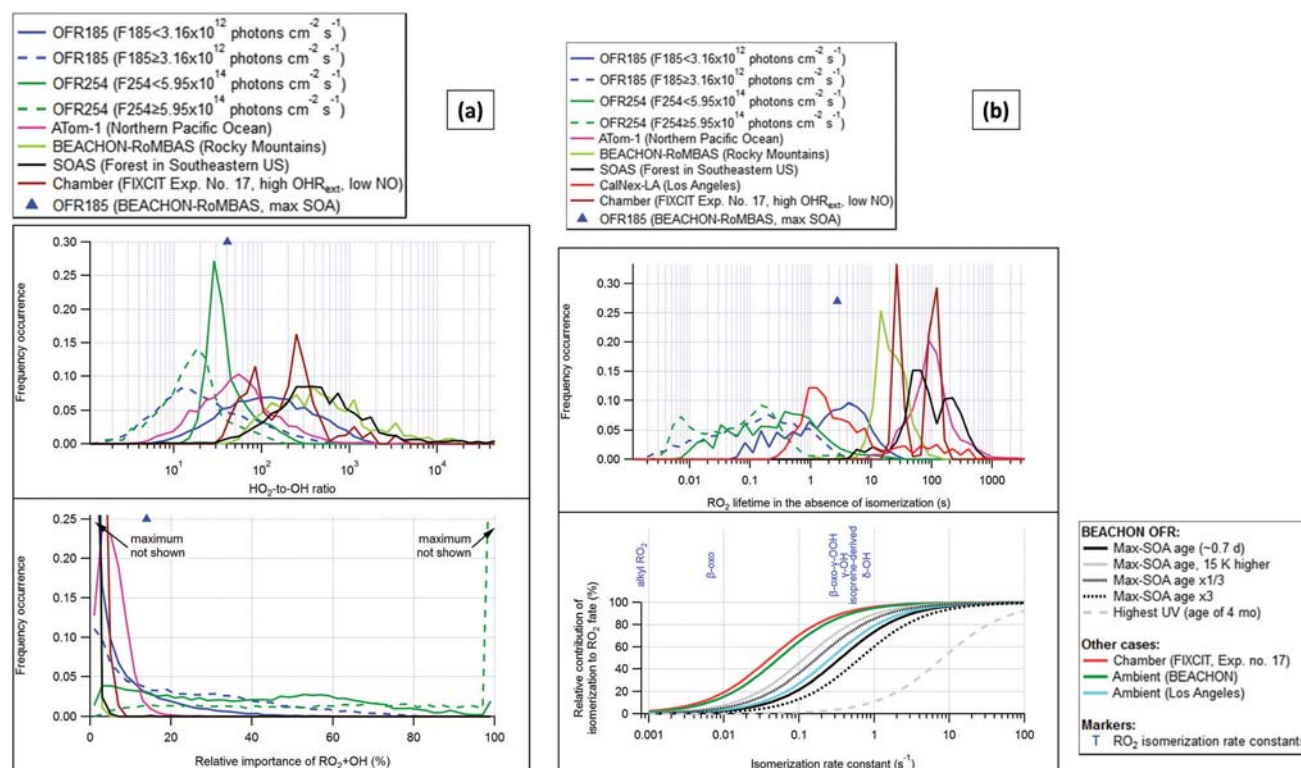


Fig. 9 (a) Frequency distributions of (top) the HO<sub>2</sub>-to-OH ratio and (bottom) the relative importance of RO<sub>2</sub> + OH in the fate of RO<sub>2</sub> (with medium self/cross reaction rate coefficient) for OFR185 (including OFR185-iNO), OFR254-70 (including OFR254-70-iNO) and a chamber experiment and in the atmosphere (a couple of different environments). The OFR distributions for lower (F185 < 3.16 × 10<sup>12</sup> photons cm<sup>-2</sup> s<sup>-1</sup>; F254 < 5.95 × 10<sup>14</sup> photons cm<sup>-2</sup> s<sup>-1</sup>) and higher UV (F185 ≥ 3.16 × 10<sup>12</sup> photons cm<sup>-2</sup> s<sup>-1</sup>; F254 ≥ 5.95 × 10<sup>14</sup> photons cm<sup>-2</sup> s<sup>-1</sup>) are shown separately. Only good and risky conditions (in terms of non-tropospheric organic photolysis) are included in the distributions for OFR. Also shown are the HO<sub>2</sub>-to-OH and the relative importance of RO<sub>2</sub> + OH for OFR experiments with ambient air input in field studies. (b) The top panel is in the same format as (a), but for RO<sub>2</sub> lifetime (RO<sub>2</sub> isomerization included in the model but excluded from lifetime calculation). The bottom panel shows the relative contribution of isomerization to RO<sub>2</sub> fate as a function of RO<sub>2</sub> isomerization rate coefficient in several model cases for OFR experiments in the BEACHON-RoMBAS campaign,<sup>31</sup> in a chamber experiment and in two ambient cases. Isomerization rate coefficients of several RO<sub>2</sub><sup>119,131</sup> are also shown.

conditions, HO<sub>2</sub>/OH can be lowered to ~1, signifying a substantial contribution of RO<sub>2</sub> + OH to RO<sub>2</sub> fate, while ambient HO<sub>2</sub>/OH is typically ~100,<sup>21,155</sup> implying the relative contribution of RO<sub>2</sub> + OH of several percent at most (Fig. 9a). On other hand, a lifetime (isomerization excluded) of ~10 s is needed for typical substituted RO<sub>2</sub>, many of which isomerize at ~0.1–10 s<sup>-1</sup> (see discussions in Section 3.3.3),<sup>53,119,131,135</sup> to sufficiently proceed in OFR (Fig. 9b). This is roughly the longest RO<sub>2</sub> lifetime that OFR185 and OFR254 (including variants) are able to achieve. Ambient RO<sub>2</sub> lifetimes are also typically on the order of 10–100 s (Fig. 9b). With the lifetime in this range, very fast-isomerizing RO<sub>2</sub> can always undergo isomerization sufficiently in both OFR and the atmosphere, while hydrocarbyl RO<sub>2</sub> always cannot. Thus, if a 10 s RO<sub>2</sub> lifetime (isomerization excluded) is achieved in OFR, the relative contribution of isomerization to the fate of most RO<sub>2</sub> in OFR is within a factor of 2 of that in the atmosphere (Fig. 9b).<sup>50</sup> To have a such long RO<sub>2</sub> time in OFR, limiting HO<sub>x</sub> is needed, which can be achieved under the same conditions avoiding strong RO<sub>2</sub> + OH, *i.e.* lower H<sub>2</sub>O, lower UV and/or higher OHR<sub>ext</sub>.<sup>50</sup> However, low H<sub>2</sub>O and/or high OHR<sub>ext</sub> may cause significant non-tropospheric VOC photolysis. We will discuss in Section 5 how to straddle both sides of this consideration in more detail.

The abovementioned conditions that limit HO<sub>x</sub> (lower H<sub>2</sub>O, lower UV and/or higher OHR<sub>ext</sub>) also lead to longer NO lifetime in OFR185-iNO, where O<sub>3</sub> is lower than OFR254-iNO. These OFR185-iNO cases are relevant to relatively clean urban atmospheres, such as Los Angeles during the CalNex-LA campaign.<sup>34,156</sup> Under these conditions, NO is expected to exist for significantly longer than 10 s, as the rate coefficient of NO + HO<sub>2</sub> is slightly smaller than that of RO<sub>2</sub> + HO<sub>2</sub> and that of NO + OH much smaller than that of RO<sub>2</sub> + OH. Also, the relative importance of NO + O<sub>3</sub> is minor at low F185, which does not produce a large amount of O<sub>3</sub>. If a significantly higher amount of NO than HO<sub>2</sub> (*e.g.* tens of ppb) is injected in the OFR185-iNO mode, the dominance of RO<sub>2</sub> + NO over RO<sub>2</sub> + HO<sub>2</sub> can be achieved and typical RO<sub>2</sub> isomerizations are still possible. Similar conditions in OFR185-cNO have also been shown to be able to achieve high-NO conditions.<sup>49</sup> However, high NO in OFR254-iNO is impossible because of very short NO lifetime, as discussed in Section 3.2.1.

#### 4.4. OA

Except for heterogeneous oxidation of OA by OH,<sup>28,76,157–159</sup> no processes occurring in the particle phase or on the particle

surface scale with gas-phase OH concentration.<sup>160</sup> The rates of particle-phase reactions,<sup>158,159,161,162</sup> gas-particle partitioning<sup>17</sup> and reactive uptake of gases other than OH<sup>163–165</sup> are all independent of gas-phase OH. Nevertheless, some of these processes can be accelerated so that they do not become minor or too slow compared to enhanced reactions with OH in OFR. What can be done to achieve this will be discussed in Section 5. In this subsection, a few types of possibly atmospherically irrelevant processes are discussed.

**4.4.1. OA photolysis.** Similar to VOC photolysis, this topic is two-fold, OA photolysis in the UVC range and that in the UVA and UVB range, of which the former is atmospherically irrelevant and the latter relevant. Limited by the lack of quantum yield data of organic photolysis at 185 and 254 nm in the condensed phase, Peng *et al.*<sup>47</sup> found that OA photolysis might be significant during short residence times of OFR if OA photolysis quantum yields are non-negligible. Nevertheless, they also pointed out that condensed-phase photolysis quantum yield may be very low. Malecha *et al.*<sup>166</sup> confirmed by quartz crystal microbalance measurements of OA under 254 nm irradiation that OA photolysis at 254 nm is so slow as to be negligible during short residence times of OFR. Peng *et al.*<sup>47</sup> found OA photolysis at 185 nm to be less important than that at 254 nm because of F185 lower than F254. Nevertheless, this finding was based on the assumption of relatively high quantum yields, which has been found to be not true for 254 nm photolysis. 185 nm photons,  $\sim 170 \text{ kJ mol}^{-1}$  more energetic than those at 254 nm, may still result in substantially higher quantum yields and be more important for OA photolysis. Besides, if the particles have a significant water content, OH and HO<sub>2</sub> production from its photolysis in the particle phase can be strong and oxidation processes in OA may be further accelerated. Neither of the two types of reactions that 185 nm photons may induce in the particle phase has been investigated experimentally. Future research on them is warranted. As organic photolysis in the UVA and UVB range is much weaker than in the UVC range (Section 4.2.1), OA photolysis at tropospheric wavelengths is negligible, while ambient OA photolysis is an important OA aging process.<sup>167–169</sup> and hence represents a known deviation between atmospheric and OFR conditions.

**4.4.2. Heterogeneous and particle-phase processes.** Chemistry involving heterogeneous and particle-phase processes is a large field of research itself and not the main focus of this Review. Nevertheless, slow rate constants of heterogeneous oxidation and the need for high OH to accelerate it under laboratory conditions have led to frequent application of OFR in this subfield.<sup>28,71,75–81,109</sup> We thus also discuss some concerns over the atmospheric relevance of timescales of heterogeneous processes and related particle-phase chemistry in OFR, although it has been shown that it is appropriate to consider oxidant concentration and reaction time as interchangeable parameters with oxidant exposure being conserved in many OFR applications in heterogeneous oxidation.<sup>170</sup>

Of the heterogeneous processes that are not as accelerated in OFR as OA heterogeneous oxidation, OA growth, *i.e.* condensable gases partitioning to particle phase, is of most importance. Due to the short residence times of OFR, Palm *et al.*,<sup>31</sup> Ahlberg *et al.*<sup>171</sup> and Eluri *et al.*<sup>139</sup> showed by different experimental and modeling methods that the gas-particle partitioning of SVOCs and

LVOCs are often not sufficiently fast to reach equilibrium within OFR residence times, especially at low OA concentrations. A higher condensational sink and/or a longer residence time favor the relative importance of condensation.<sup>31,139,171</sup> Besides, if OH is too high, reactions of SVOCs and LVOCs with OH are more kinetically favorable than their condensations.<sup>31</sup> At low CS, kinetically limited condensation can significantly lower OA yield,<sup>139</sup> which is one of the most important quantities measured in OFR experiments. Hu *et al.*<sup>33</sup> discussed a similar issue, *i.e.* kinetically unfavorable VOC reactive uptake by OA in the OFR. In their OFR experiments, the reactive uptake of isoprene epoxydiols (IEPOX) by acidic aerosols, a major or even dominant fate of IEPOX in the atmosphere, is negligible compared to its reactions with OH. This deviation can be remedied by using an acidic seed.<sup>33</sup> On the other hand, heterogeneous oxidation may also compete with OA evaporation in OFR,<sup>172</sup> while in the atmosphere, the former is orders of magnitude slower than the latter.

Heterogeneous oxidation itself is not simply linearly accelerated by increasing OH concentration. Renbaum and Smith<sup>170</sup> and Slade and Knopf<sup>173</sup> noted that heterogeneous oxidation of OA by OH can be explained by the Langmuir–Hinshelwood mechanism, which means that at high oxidant concentrations, saturation of active adsorption sites on OA surface and competition for these sites between oxidants may occur. Decrease in the reactive uptake coefficient of this type of processes with increasing OH and inhibition of OH heterogeneous reactions by high O<sub>3</sub> were observed in OFR.<sup>170,173</sup> High OH on the OA surface may also cause diffusion limitations for key organic species in OA even with low viscosity, where the species near the surface is more rapidly consumed by OH than replenished by its diffusion from the bulk, and hence depleted.<sup>159,174,175</sup> This phenomenon should be much less important in the atmosphere as heterogeneous oxidation is orders of magnitude slower than in OFR. Particle-phase RO<sub>2</sub> + RO<sub>2</sub> can also be accelerated far more than linearly in OA, especially near the surface, as OH increases, resulting in a large role of this reaction in particle-phase chemistry in this type of OFR applications.<sup>174</sup> NO and SO<sub>2</sub> were found to be able to extend the chain of the radical reactions involving RO<sub>2</sub> in OA by converting RO<sub>2</sub> to RO,<sup>79,80</sup> but such an effect is much smaller in OFR than in the atmosphere as RO<sub>2</sub> lifetime in OFR is much shorter.

A key parameter to gauge the impact of higher-than-ambient OH in OFR on particle-phase chemistry is the reaction-diffusion index ( $I_{RD}$ ), defined as the ratio of particle-phase diffusion timescale to that of heterogeneous oxidation by OH.<sup>174,175</sup>  $I_{RD}$  depends on OH concentration, particle size and diffusion coefficient. Houle *et al.*<sup>175</sup> showed that OFR experiments of alkane OA oxidation yield OA composition predictive of that in the atmosphere at  $I_{RD} < \sim 10$ , implying that the chemistry is not seriously limited by diffusion. For that particular type of experiments, OH only needs to be  $< 10^{14}$  molecules  $\text{cm}^{-3}$  (under the assumption of a particle diameter of 150 nm) for  $I_{RD} < \sim 10$ . This condition can be met in all OFR experiments with alkane OA, which is not viscous. Maximal OH allowed in other experiments to keep the general atmospheric relevance in OA chemistry can be orders of magnitude different depending

on particle size and phase state and the type of specific heterogeneous oxidation.<sup>175</sup>

Another important type of particle-phase reactions are acid-catalyzed reactions (e.g. acid-catalyzed oligomerization and cyclic hemiacetal dehydration).<sup>151,176</sup> Substrates in these catalytic reactions are often products of gas-phase chemistry partitioning to the particle-phase. Their supply in the particle phase is thus often controlled by condensation. As a result, at a particle acidity similar to that in ambient particles, these particle-phase reactions are not as much accelerated as heterogeneous oxidation in OFR. Similar to IEPOX reactive uptake, this deviation in particle-phase chemistry can also be remedied by increasing particle acidity.

For particle-phase oligomerizations that are not catalyzed, their own rate constants are the governing factor for their atmospheric relevance. Those with ambient timescales substantially longer than OFR timescales (e.g. hours) do not proceed significantly in OFR, but can be significant processes in the atmosphere. Those with ambient timescales shorter than condensation timescales (seconds or shorter) are very fast and limited by condensation in both the atmosphere and OFR. Other particle-phase oligomerizations have ambient timescales comparable to or slightly longer than OFR timescales (minutes). Their atmospheric relevance depends on both gas-phase monomer concentration and condensation rate. The former is not necessarily much higher in OFR than in the atmosphere (see Section 4.1), and thus the latter is likely to be more easily adjusted experimentally (e.g. by adding seed aerosol).

**4.4.3. Particle charging.** As 185 nm photons are highly energetic (6.7 eV), and it was reported that Hg lamp emissions could photoionize ambient aerosols of mainly organic material,<sup>177</sup> there is some speculation that OA may be significantly photoelectrically charged by 185 nm photons in OFR and thus aerosol dynamics and physics may significantly deviate from a mainly neutral growth as in the atmosphere.<sup>152,178</sup> Palm *et al.*<sup>63</sup> compared charged particles detected by a scanning mobility particle sizer with and without using a radioactive neutralizer to charge particles at the exit of their OFR. They found that an overwhelming majority of smaller particles (newly formed in the OFR) were not charged (and thereby not detected) without using the neutralizer, and suggested that OFR does not inherently produce little amount of charged OA particles by its UVC light.

This is consistent with the fact that except organic molecules with a very large conjugation (e.g. PAH), all common possible organic components of aerosols have a gas-phase ionization potential higher than 8.7 eV,<sup>179</sup> higher than the 185 nm photon energy (6.7 eV). The impact of the small size and the large surface curvature of nanoparticles on their work function/ionization potential is only of the order of 0.01–0.1 eV.<sup>180,181</sup> OA matrix polarization typically lowers ionization potential by 1–2 eV relative to the gas phase.<sup>182</sup> Therefore, even with all these effects taken into account, most organic aerosol components are not photoionizable at 185 nm. However, large polycyclic aromatic hydrocarbons (PAHs), soot in combustion exhausts and some metal material in aerosols can be ionized

by 185 nm (and even 254 nm) photons.<sup>183</sup> These types of material mixed into OA can make OA photoionizable in the UVC range. This is why some ambient aerosols that are mainly organic can be ionized by Hg lamp emissions.<sup>183,184</sup> If OFR is used to process gases containing PAHs, soot or metals (e.g. vehicle exhausts), particle charging by Hg lamp emissions can be significant, increasing particle wall losses.<sup>185</sup>

## 5. Experimental planning considerations

Having discussed the atmospheric relevance of different aspects of VOC oxidation and SOA formation in OFR, we will recommend physical conditions for atmospherically relevant chemistry and provide several practical measures to include this chemistry and/or avoid undesirable chemistry in OFR.

### 5.1. Conditions and/or measures to deal with specific deviations from tropospheric chemistry

In Section 4, a number of issues concerning the atmospheric relevance of the chemistry in the main OH OFR modes (OFR185 and OFR254 variants) have been raised (Table 3). We list them in roughly decreasing severity as follows: (1) non-tropospheric VOC photolysis, (2) non-acyl RO<sub>2</sub> suppression by high NO<sub>2</sub>, (3) insufficient condensational sink or reactive uptake, (4) insufficient RO<sub>2</sub> isomerization at relatively low NO, (5) excessive reaction of RO<sub>2</sub> with OH at low NO, (6) undesired VOC oxidation by NO<sub>3</sub>, (7) high NO not achieved (if it is desired), (8) nearly total acyl RO<sub>2</sub> loss through RO<sub>2</sub> + NO<sub>2</sub>, (9) particle charging by UV, (10) insufficient OA photolysis at tropospheric wavelengths, and (11) VOC ozonolysis (if its exclusion is desired) or insufficient VOC ozonolysis (if its inclusion is needed). Note that the severity of these issues may be different than listed above depending on the specific conditions used and the goal(s) of specific experiments.

We detail our rationales for the abovementioned order of severity as follows: non-tropospheric VOC photolysis is labeled as the most severe issue since it affects most VOCs, both primary and secondary, and it is likely to fundamentally alter VOC oxidation mechanism. The oxidation of an overwhelming majority of primary and secondary VOCs involves non-acyl RO<sub>2</sub>. In the presence of very high NO<sub>2</sub>, RO<sub>2</sub> suppression by NO<sub>2</sub> causes a substantial delay of the entire reaction network of VOC oxidation. This issue is thus ranked as the second most problematic. Insufficient condensational sink or reactive uptake is ranked next because under some conditions it can substantially affect OA yield, which is an important parameter quantified in many OFR studies (Table 4). Insufficient RO<sub>2</sub> isomerization and significant RO<sub>2</sub> + OH at low NO are roughly at the same severity level, which is below the first three issues, as their atmospheric irrelevance, though obvious, is only for a part of the relevant RO<sub>2</sub> chemistry. VOC oxidation by NO<sub>3</sub> in OH OFR and failure to achieve high NO when it is desired deviate a part of VOC oxidation from pathways occurring in the atmosphere. Nevertheless, in terms of products, these issues have some mitigating factors: the main products of VOC oxidation by



**Table 3** Common issues of undesired processes or lack of desired processes in roughly decreasing severity, species directly affected by these issues and physical conditions to avoid and/or other measures to implement to avoid these issues

Number	Issue	Gas-phase intermediates and products			Corresponding condition(s) to avoid in OFR185 and OFR254 (including variants)		Other mitigation measure(s)
		Primary VOCs	RO <sub>2</sub>	OA			
1	Non-tropospheric VOC photolysis	×	×		Low H <sub>2</sub> O and/or high OHR <sub>ext</sub>	Use UVA and/or UVB as light source (e.g. OFR369-i(iPrONO))	
2	Non-acyl RO <sub>2</sub> suppression by high NO <sub>2</sub>		×		Primarily high O <sub>3</sub> (high F185 in OFR185 variants; high injected O <sub>3</sub> in OFR254 variants)	Use OFR369-i(iPrONO) but avoid very high iPrONO and F369	
3	Insufficient condensational sink		×	×	High H <sub>2</sub> O, high UV and/or very low OHR <sub>ext</sub> ; very short residence time	Add seed aerosol	
4	Insufficient RO <sub>2</sub> isomerization at relatively low NO			×	High H <sub>2</sub> O, high UV and/or very low OHR <sub>ext</sub>	Increase temperature	
5	Reaction of RO <sub>2</sub> with OH at low NO		×		High H <sub>2</sub> O, high UV and/or very low OHR <sub>ext</sub>		
6	Excessive VOC oxidation by NO <sub>3</sub> in OH reactor	×			Primarily high O <sub>3</sub> (high F185 in OFR185 variants; high injected O <sub>3</sub> in OFR254 variants)	Use OFR369-i(iPrONO) if appropriate	
7	High NO not achieved (if it is desired)		×		Low NO injection or precursor, high H <sub>2</sub> O and/or high UV	Use OFR369-i(iPrONO) if appropriate	
8	Nearly total acyl RO <sub>2</sub> loss through RO <sub>2</sub> + NO <sub>2</sub>		×		OFR254-iNO at very high NO and OFR254-iNO at significant N <sub>2</sub> O level		
9	Particle charging by UV			×	Source with existing aerosols containing PAHs, soot and/or metals	Use UVA and/or UVB as light source (e.g. OFR369-i(iPrONO))	
10	Insufficient OA photolysis at tropospheric wavelengths		×	×	(Present under all conditions)	Use modes with UVA/UVB light sources; add strong UVA/UVB lights in OFR185 and OFR254 variants	
11	VOC ozonolysis (if its exclusion is desired); Insufficient VOC ozonolysis (if its inclusion is desired)	×			Low H <sub>2</sub> O and/or high OHR <sub>ext</sub> (more strictly for OFR254 variants); high H <sub>2</sub> O and/or low OHR <sub>ext</sub> in OFR185 variants	Use lower O <sub>2</sub> in OFR185 variants; inject additional O <sub>3</sub> in OFR185 variants	

Table 4 Studies using PAM (listed in PAM Wiki)<sup>66</sup> for different experimental purposes in roughly increasing difficulty in experimental planning

Experimental application	Ref.	Number
Mainly OA heterogeneous oxidation	33, 57, 116, 205, 226 and 231	6
Inorganic gas processing/aerosol formation	45, 64 and 232	3
Organic VOC oxidation/aerosol formation	OA carbon oxidation state/O:C	32
	SOA formation/yield/enhancement	24
	OA hygroscopicity/cloud condensation nucleus activity/viscosity/phase state/ice nucleation activity/volatility	14
	Positive matrix factorization/source apportionment of OA	2
	Aerosol size distribution/dynamics	6
	OA optical property	6
	OA health effects	1
	Specific gas-phase organic product(s)	6
	Chemical speciation of organic gas/aerosol product(s)	3

NO<sub>3</sub>, organic nitrates, are also produced by RO<sub>2</sub> + NO, the key reaction of high-NO chemistry, although the structures of the nitrates formed can be different. Failure to reach high NO is somewhat coupled with high H<sub>2</sub>O and/or UV, which produces large amounts of oxidants and simultaneously elevates the relative importance of RO<sub>2</sub> + OH, which then generates the main high-NO pathway organic product, *i.e.* RO. While nearly total inhibition of acyl RO<sub>2</sub> chemistry by acyl RO<sub>2</sub> + NO<sub>2</sub> is a serious problem for acyl RO<sub>2</sub>, acylperoxy radicals only form after several (at least 2) steps of oxidation<sup>51</sup> and are not the main type of RO<sub>2</sub> even at relatively high photochemical ages.<sup>50</sup> We thus would rank this issue the 8th. Particle charging by UV is considered as the 9th because it can be an issue only in the presence of PAHs, soot and/or metals in the sources injected into the reactor, only affecting certain types of experiments (mainly those with combustion exhaust, which however are very common OFR applications). We believe that insufficient OA photolysis at tropospheric wavelengths has a similar severity as it also has a negligible impact on the gas-phase chemistry (through releasing a very small amount of volatile photo-products). VOC ozonolysis is ranked as the last as this process is significant in the atmosphere as well as under many OFR conditions (Fig. 6c) and its exclusion is desired only for specific experimental purposes (*e.g.* study of VOC oxidation by OH only for experimental simplicity).

In the following, we will discuss the physical conditions that need to be avoided in the OFR185 and OFR254 operation mode variants and additional measures that may be adopted in these or other modes to avoid each of these issues.

**5.1.1. Non-tropospheric VOC photolysis.** As discussed in Section 4.2.1, low H<sub>2</sub>O and/or high OHR<sub>ext</sub> should be avoided to keep non-tropospheric VOC photolysis minor or negligible. Peng *et al.*<sup>47</sup> recommended the criteria of H<sub>2</sub>O > 0.8%, OHR<sub>ext</sub> < 30 s<sup>-1</sup> and F185 > 1 × 10<sup>12</sup> photons cm<sup>-2</sup> s<sup>-1</sup> and of H<sub>2</sub>O > 0.5% and OHR<sub>ext</sub> < 50 s<sup>-1</sup> for “safer” conditions in OFR185 and OFR254, respectively. These criteria are mainly for operational purposes, *i.e.* ensuring minor or negligible non-tropospheric VOC photolysis, and thus largely sufficient (but not necessary) conditions for good conditions as later defined by Peng and Jimenez<sup>48</sup> (see Section 4.2.1) (Fig. 6a, b and 10c). The additional requirement for “safer” conditions in OFR185, *i.e.* F185 > 1 × 10<sup>12</sup> photons cm<sup>-2</sup> s<sup>-1</sup>,

was added for a simple and practical recommendation, as at low UV in OFR185, OHR<sub>int</sub> is low and the system is more susceptible to OH suppression (Section 3.1.4) and the thresholds of H<sub>2</sub>O and OHR<sub>ext</sub> need to be adjusted according to each other, which is more complex than an easy-to-use criterion for “safer” conditions. Similarly, Peng *et al.*<sup>47</sup> recommended avoiding “riskier” conditions that reach H<sub>2</sub>O < 0.1% or OHR<sub>ext</sub> ≥ 100 s<sup>-1</sup> in OFR185 and H<sub>2</sub>O < 0.1% or OHR<sub>ext</sub> > 200 s<sup>-1</sup> in OFR254 and called other conditions “transition” conditions (Fig. 6a, b and 10a, b). Again, these criteria were made for simple and practical use. Under “riskier” conditions, a non-good (risky or bad) condition is almost guaranteed. “Riskier” conditions cover almost all bad conditions and a part of risky conditions (Fig. 6a, b and 10c). “Transition” conditions may actually lead to both good and risky conditions (Fig. 6a, b and 10c). Also, as more and more aspects of atmospheric relevance in addition to non-tropospheric VOC photolysis are taken into account, the abovementioned criteria are no longer practical for a simple use in experimental planning. Therefore, recent classifications of conditions (also in this Review) have been mainly based on the good/risky/bad one<sup>48–50</sup> (see Section 4.2.1).

Many past OFR laboratory and source studies failed to meet the requirements for “safer” conditions (Fig. 10a and b) and likely there were indeed non-tropospheric VOC photolysis problems in many experiments in those studies (Fig. 6a and b). Some were due to very high OHR<sub>ext</sub>, which can be avoided by diluting sources or injecting a smaller amount of sources/precursors, and others due to very low H<sub>2</sub>O (Fig. 10a and b), which can be avoided by humidifying sources. The recommended dilution factor for vehicle exhausts to be processed in OFR185 without major non-tropospheric VOC photolysis is >100.<sup>48</sup> Interestingly, past OFR field experiments were generally conducted under “safer” (Fig. 10a and b) and hence good conditions (Fig. 10c) and they were mainly good when F185/OH and F254/OH are examined (Fig. 6a and b). This is because in ambient air, relative humidity is rarely very low (< ~3%) and OHR<sub>ext</sub> does not often substantially exceed 30 s<sup>-1</sup>.

OFR369-i(iPrONO) inherently does not have non-tropospheric VOC photolysis as its light source wavelength, 369 nm, is tropospheric. However, it is only for high-NO experiments and can only reach an equivalent photochemical age of ~1 d.

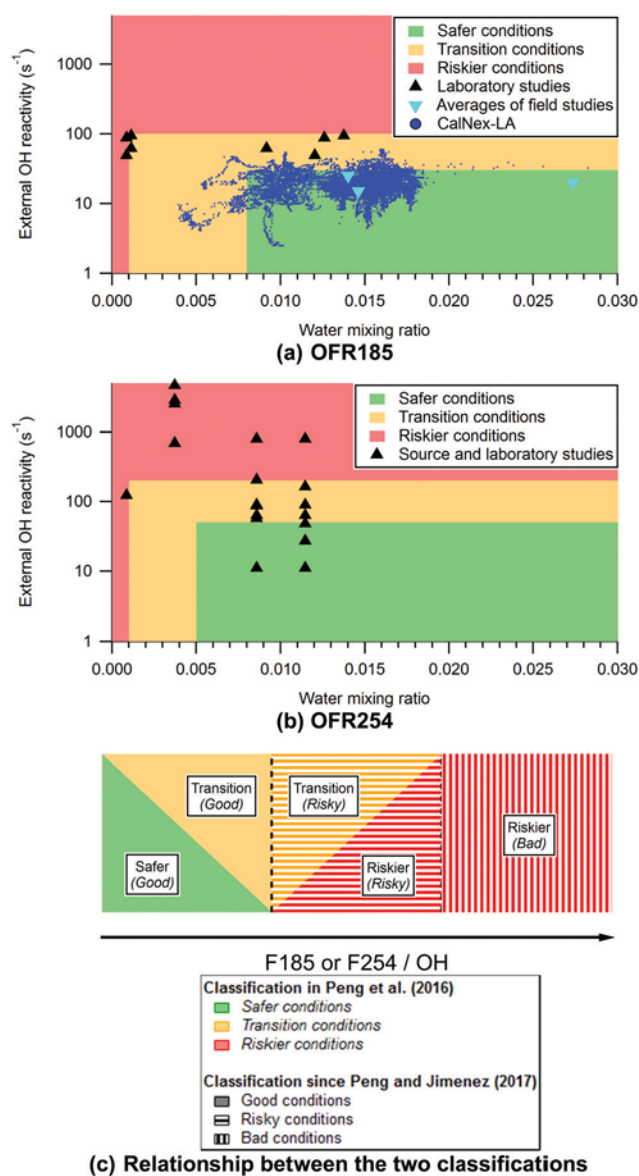


Fig. 10 (a) “Safer”, “transition” and “riskier” conditions in OFR185; (b) same plot for OFR254; (c) schematic illustrating an approximate relationship between the safer/transition/riskier and good/risky/bad classifications of conditions. Also shown are data points for several field, laboratory and source studies using OFR.<sup>31,33,34,57,59,227</sup> The scatter is for a time series of an OFR study in the CalNex-LA campaign.<sup>34</sup> The data points of the averages of the OFR experiments in field studies correspond to (from left to right) the CalNex-LA, BEACHON-RoMBAS<sup>31</sup> and SOAS<sup>33</sup> campaigns.

**5.1.2. Non-acyl RO<sub>2</sub> suppression by high NO<sub>2</sub>.** As discussed in Sections 3.2, 3.3 and 4.3, a very large amount of NO<sub>2</sub> produced *via* NO + O<sub>3</sub> → NO<sub>2</sub> + O<sub>2</sub> is the main reaction causing this issue. Thus, there are two ways that effectively avoid it, *i.e.* limiting NO and limiting O<sub>3</sub>. The former way simply means injecting less NO or its precursor in OFR185 and OFR254 variants; the latter translates into avoiding high F185 in OFR185 variants and into injecting less O<sub>3</sub> in OFR254 variants.

OFR369-i(iPrONO) can also avoid a ppm-level NO<sub>2</sub> under most conditions because of no O<sub>3</sub> and relatively low HO<sub>x</sub> and

NO<sub>x</sub> production (compared to the iN<sub>2</sub>O modes). Nevertheless, a combination of very high iPrONO and F369 should be avoided, as when they are both very high, NO<sub>2</sub> can exceed 1 ppm, leading to significant non-acyl RO<sub>2</sub> sequestration.<sup>87</sup>

**5.1.3. Insufficient condensational sink or reactive uptake.** According to the discussions in Sections 4.2.4 and 4.4.2, kinetically limited OA growth/gas condensation can be mitigated either at longer residence times, which allows relatively slow condensations to sufficiently proceed, or with a higher condensational sink, which can be realized by using seed aerosols. Note that residence time for typical OFR cannot be easily prolonged to > ~10 min, at which condensable gas wall loss will be significant.<sup>31,32</sup>

Insufficient reactive uptake of VOCs by OA is conceptually similar to insufficient condensational sink. Enhancing the particle-phase reactant(s) involved in the reactive uptake can accelerate the reactive uptake. For instance, Hu *et al.*<sup>33</sup> proposed to use strongly acidified seeds to promote IEPOX reactive uptake by acidic OA.

**5.1.4. Insufficient RO<sub>2</sub> isomerization at relatively low NO.** As shown in Section 4.3, it is difficult to attain RO<sub>2</sub> lifetimes in OFR (without isomerization) of ~10 s at low NO, and to achieve it, relatively low UV and H<sub>2</sub>O and a significant OHR<sub>ext</sub> are preferred. Peng *et al.*<sup>50</sup> also proposed increasing temperature by ~15 K, which may lead to an  $x \sim 3$  increase in typical RO<sub>2</sub> isomerization rate coefficients (because of their relatively high activation energies) and minor or negligible changes to most rate coefficients, which have little temperature-dependence (Fig. 9b). Some change in aerosol partitioning is expected as saturation concentrations are expected to change by ~ $x10$  for this temperature change.<sup>186</sup>

**5.1.5. Reaction of RO<sub>2</sub> with OH at low NO.** As for the RO<sub>2</sub> isomerization issue, a combination of relatively low UV and H<sub>2</sub>O and relatively high OHR<sub>ext</sub> is preferred for a minor relative contribution of RO<sub>2</sub> + OH to RO<sub>2</sub> fate at low NO. Nevertheless, its restrictions are not as tight as for RO<sub>2</sub> isomerization, *i.e.* a larger volume in the physical condition space resulting in minor RO<sub>2</sub> + OH than in significant typical RO<sub>2</sub> isomerization.

**5.1.6. Excessive VOC oxidation by NO<sub>3</sub>.** As discussed in Section 4.2.3, high NO<sub>3</sub>/OH is mainly promoted by high O<sub>3</sub>. Similar measures as those to avoid RO<sub>2</sub> suppression by high NO<sub>2</sub> can be adopted to avoid high NO<sub>3</sub>/OH ratios. Also, OFR369-i(iPrONO) has no NO<sub>3</sub> oxidation issue and is suitable for experiments requiring < ~1 d of aging.

**5.1.7. High NO not achieved (if it is desired).** To ensure high NO, its sufficient production should be guaranteed and its loss limited. Therefore, at minimum an injection of tens of ppb of NO is needed in the iNO modes, ~1 ppb s<sup>-1</sup> for OFR185-cNO and ~2–3% N<sub>2</sub>O in the iN<sub>2</sub>O modes. On the other hand, high H<sub>2</sub>O and UV, which create high HO<sub>x</sub> (and O<sub>3</sub> in OFR185 variants), should be avoided. Similarly, high O<sub>3</sub> injection should also be avoided in OFR254 variants.

Again, OFR369-i(iPrONO), with a different NO and HO<sub>x</sub> production mechanism, always ensures high NO (dominating over HO<sub>2</sub>) and is applicable in lower-aging experiments. High-NO aging with age > 1 d (*e.g.* similar to eastern China under some conditions) can be better simulated in the iN<sub>2</sub>O and cNO modes.

The transition regime, where both high- and low-NO pathways play a major role in RO<sub>2</sub> loss, is a typical chemical regime



in many rural and forest areas (Fig. 6). It can be achieved by the  $\text{iN}_2\text{O}$  and  $\text{cNO}$  modes if the amount of NO (precursor) injected is well tuned. OFR369-i(iPrONO) cannot simulate transition regime as its chemistry is always dominantly high-NO.

**5.1.8. Nearly total acyl  $\text{RO}_2$  loss through  $\text{RO}_2 + \text{NO}_2$ .** As discussed in Section 4.3, this is an issue solely for OFR254-iNO and OFR254- $\text{iN}_2\text{O}$ . Also, as long as there is a high NO injection or production,  $\text{NO}_2$  should be high enough to dominate acyl  $\text{RO}_2$  fate because of fast  $\text{NO} + \text{O}_3 \rightarrow \text{NO}_2 + \text{O}_2$  in OFR254 variants. Thus, hundreds of ppb of injected NO in OFR254-iNO and roughly 1% or more of  $\text{N}_2\text{O}$  should be avoided in these modes.

**5.1.9. Particle charging by UV.** As discussed in Section 4.4.3, this is an issue in OFR185 and OFR254 (including variants) experiments with sources containing PAHs, soot and metals. Thus, these sources should be avoided, or the issue should be quantified experimentally. Particle charging by UV is no longer an issue if only UVA and UVB light sources are employed in the reactor.

**5.1.10. Insufficient OA photolysis at tropospheric wavelengths.** This issue is present in all OFR185 and OFR254 variants. To avoid it, operation modes with lamps emitting at tropospheric wavelengths (e.g. CPOT with blacklights<sup>61</sup> and OFR369-i(iPrONO)) can be employed. Nevertheless, those less energetic lamps result in lower equivalent photochemical ages than in OFR185 and OFR254 variants. Adding strong UVA and UVB lamps in OFR185 and OFR254 variants could also mitigate this problem.

**5.1.11. VOC ozonolysis (if its exclusion is desired).** VOC ozonolysis is just another non-OH VOC loss process, in addition to non-tropospheric VOC photolysis. In principle, similar condition as those needed to achieve minor non-tropospheric VOC photolysis should be used to minimize the relative contribution of  $\text{O}_3$  to VOC loss if it is desired (e.g. ref. 187). In OFR254 variants, a lower  $\text{O}_3$  injection can obviously make its reactions with VOCs less important. Peng *et al.*<sup>47</sup> also suggested that lowering  $\text{O}_2$  in the source air can reduce  $\text{O}_3$  production in OFR185, and thereby the relative importance of VOC ozonolysis. When an atmospherically-relevant contribution of VOC ozonolysis is desired,  $\text{O}_3/\text{OH}$  close to ambient values is needed. If  $\text{O}_3$  presence is not sufficient as under some good OFR185 conditions (Fig. 6c), additional  $\text{O}_3$  may be injected.

## 5.2. Comprehensive planning

In many OFR experiments, multiple atmospheric relevance issues should be simultaneously considered in experimental planning. A subspace of physical conditions that satisfy multiple requirements is the intersection of the subspaces that meet the individual requirements. As the number of experimental goals increases, the subspace of conditions that achieve all goals shrinks. Sometimes the subspace of the ideal conditions can be so small that the design of ideal experiments becomes very difficult or even impossible. In this case, it is necessary to tailor the experimental planning requirements based on the main purpose(s) of the experiments and loosen or drop some requirements that are not critical to the main purpose(s). In this subsection, we will first show the ideal conditions for typical low- and high-NO experiments in OFR185 and OFR254 variants, and then discuss the trade-off between the difficulty in finding satisfactory conditions

and the quality of the outcome of designed experiments in OFR experimental planning. As insufficient OA photolysis at tropospheric wavelengths and particle charging by UV cannot be avoided by a careful selection of suitable conditions in the OFR185 or OFR254 (including variants) physical condition space spanning over the  $\text{H}_2\text{O}$ , UV,  $\text{OHR}_{\text{ext}}$ ,  $\text{O}_3$  (in OFR254 variants only) and NO precursor (or NO) dimensions, but can be avoided or mitigated by other measures, we will not consider these two issues in the discussions of ideal physical conditions.

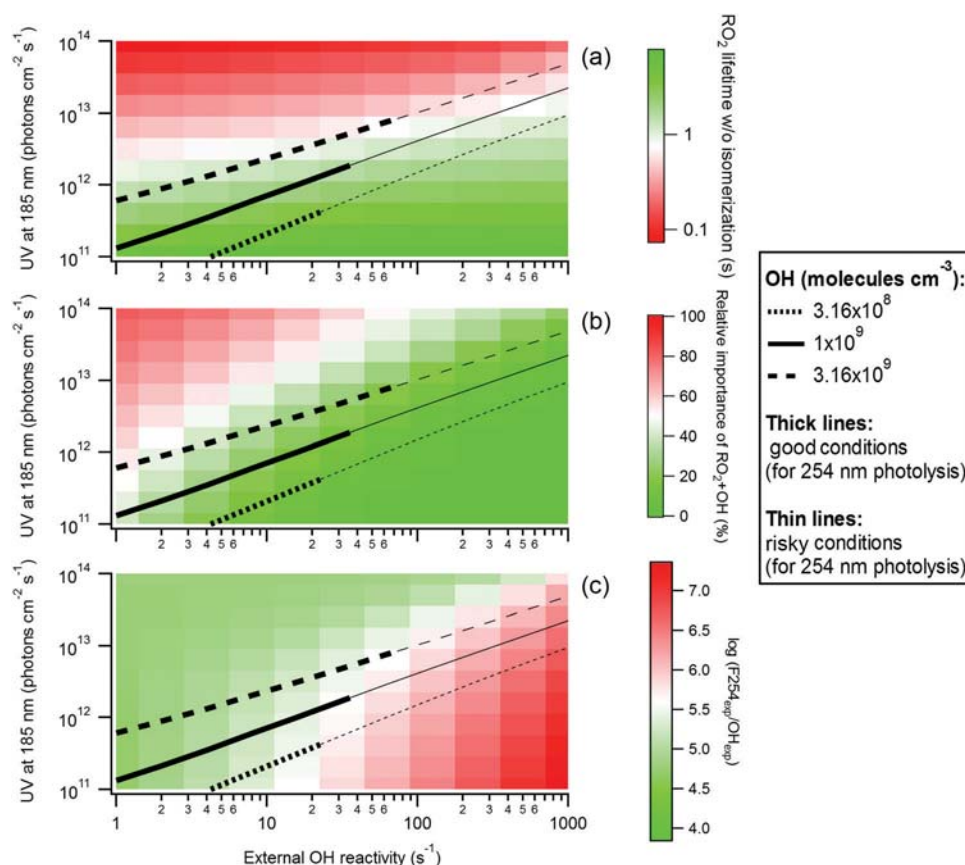
**5.2.1. Ideal conditions for low NO.** At a minimum, (i) non-tropospheric VOC photolysis, (ii)  $\text{RO}_2 + \text{OH}$  and (iii)  $\text{RO}_2$  isomerization should be taken into account in order to find the ideal conditions for low-NO experiments in OFR185 and OFR254. To avoid the first and the latter two issues, the requirements for physical conditions are contradictory: high  $\text{H}_2\text{O}$  and low  $\text{OHR}_{\text{ext}}$  are favored to avoid the first issue, while to avoid the others, high  $\text{H}_2\text{O}$  and UV and low  $\text{OHR}_{\text{ext}}$  are not preferable. Therefore, some compromise has to be made during the selection of the best conditions.

The key to keeping  $\text{RO}_2 + \text{OH}$  and  $\text{RO}_2$  isomerization atmospherically relevant is a limited level of OH and  $\text{HO}_2$ . Decreasing  $\text{H}_2\text{O}$  and decreasing UV have almost equal effects on limiting OH and  $\text{HO}_2$  (see Section 3.1.1). However, in terms of non-tropospheric VOC photolysis, decreasing UV is certainly preferred to decreasing  $\text{H}_2\text{O}$ .<sup>50</sup> Fig. 9 clearly shows that a lower UV reduces the relative importance of  $\text{RO}_2 + \text{OH}$  in  $\text{RO}_2$  fate and prolongs  $\text{RO}_2$  lifetime (without isomerization) in both OFR185 and OFR254.

Nevertheless, if bad conditions (in terms of non-tropospheric VOC photolysis) are excluded, although  $\text{RO}_2$  lifetime is shown to be longer at lower UV, OFR254 can hardly reach an  $\text{RO}_2$  lifetime of  $\sim 10$  s (Fig. 9b). This is because the high  $\text{O}_3$  in OFR254 promotes the interconversion between OH and  $\text{HO}_2$  maintain a relatively high OH even at low  $\text{H}_2\text{O}$  and F254 (see Section 3.1.2). High  $\text{O}_3$  is also the origin of the resilience of OFR254 to OH suppression. As a consequence, OH cannot be sufficiently low to allow typical  $\text{RO}_2$  isomerization unless a substantial  $\text{OHR}_{\text{ext}}$  (relative to  $\text{OHR}_{\text{int}}$ ) heavily suppresses OH and causes non-tropospheric VOC photolysis. Therefore, no OFR254 condition is ideal for low-NO OFR experiments.

In contrast to OFR254, a sufficiently long  $\text{RO}_2$  lifetime can be reached at low F185 in OFR185, while high  $\text{H}_2\text{O}$  and low  $\text{OHR}_{\text{ext}}$  are maintained to avoid non-tropospheric VOC photolysis. Fig. 11 maps a range of F185 and  $\text{OHR}_{\text{ext}}$  (at  $\text{H}_2\text{O}$  of 2.3%) that satisfy all the three conditions mentioned at the beginning of this subsection. A combination of high  $\text{H}_2\text{O}$  ( $\sim 2\%$ ), moderate or low F185 ( $< \sim 1 \times 10^{12}$  photon  $\text{cm}^{-2} \text{s}^{-1}$ ) and low ( $\sim 10 \text{ s}^{-1}$ )  $\text{OHR}_{\text{ext}}$  is preferred.  $\text{OHR}_{\text{VOC}}$  (the main component of  $\text{OHR}_{\text{ext}}$  in this case) cannot be too low (close to 0) to ensure a significant  $\text{RO}_2$  and OA production.

Under these preferred conditions, OH is relatively low (around  $10^9$  molecules  $\text{cm}^{-3}$ ) and hence cannot cause overoxidation of SVOCs and LVOCs (as discussed in Sections 4.2.4 and 4.4.2). If gas-particle partitioning is still kinetically limited, seed aerosols and/or a longer residence time can be applied. Then all low-NO atmospheric relevance issues (except insufficient OA photolysis



**Fig. 11** (a)  $\text{RO}_2$  lifetime in the absence of isomerization, (b) relative importance of  $\text{RO}_2 + \text{OH}$  in  $\text{RO}_2$  fate and (c) logarithm of the exposure ratio between 254 nm photon flux and OH as a function of 185 nm photon flux and external OH reactivity for OFR185 at  $\text{N}_2\text{O} = 0$  and  $\text{H}_2\text{O} = 2.3\%$ . Three lines denoting conditions leading to OH of  $3.16 \times 10^8$ ,  $1 \times 10^9$  and  $3.16 \times 10^9$  molecules  $\text{cm}^{-3}$ , respectively, are added in each panel. The thick and thin parts of these lines correspond to good and risky conditions in terms of 254 nm organic photolysis (which is usually worse than 185 nm organic photolysis)<sup>47</sup> respectively.

at tropospheric wavelengths and particle charging by UV) are addressed. In Fig. 9 and 10a, an OFR field study in the BEACHON-RoMBAS campaign is shown as an example that all these requirements except at low CS causing kinetic limitation in condensation.

On the other hand, also because of the low OH under these conditions, the equivalent photochemical age that these conditions are able to reach is a few days. This age is long enough for the photochemistry to achieve the maximal SOA formation in case of ambient air processing (Fig. 9).<sup>31,34</sup> If both SOA formation at lower photochemical ages (up to a few days) and fragmentation at higher ages (days to weeks)<sup>28,34</sup> need to be studied under atmospherically relevant conditions in OFR185, a two-stage solution was proposed by Peng *et al.*<sup>50</sup> In the first stage, the reactor should be operated as discussed above to achieve the maximal SOA formation; in the second stage, a much higher  $F_{185}$  can be used, often in another reactor in series, to realize heterogeneous oxidation of OA by OH at high photochemical ages. The second stage is viable since past the maximal SOA formation age, gas-phase organic radical chemistry becomes less important for SOA formation, and, at very high OH, particle-phase/heterogeneous and gas-phase chemistries are relatively decoupled.<sup>33,48,79</sup>

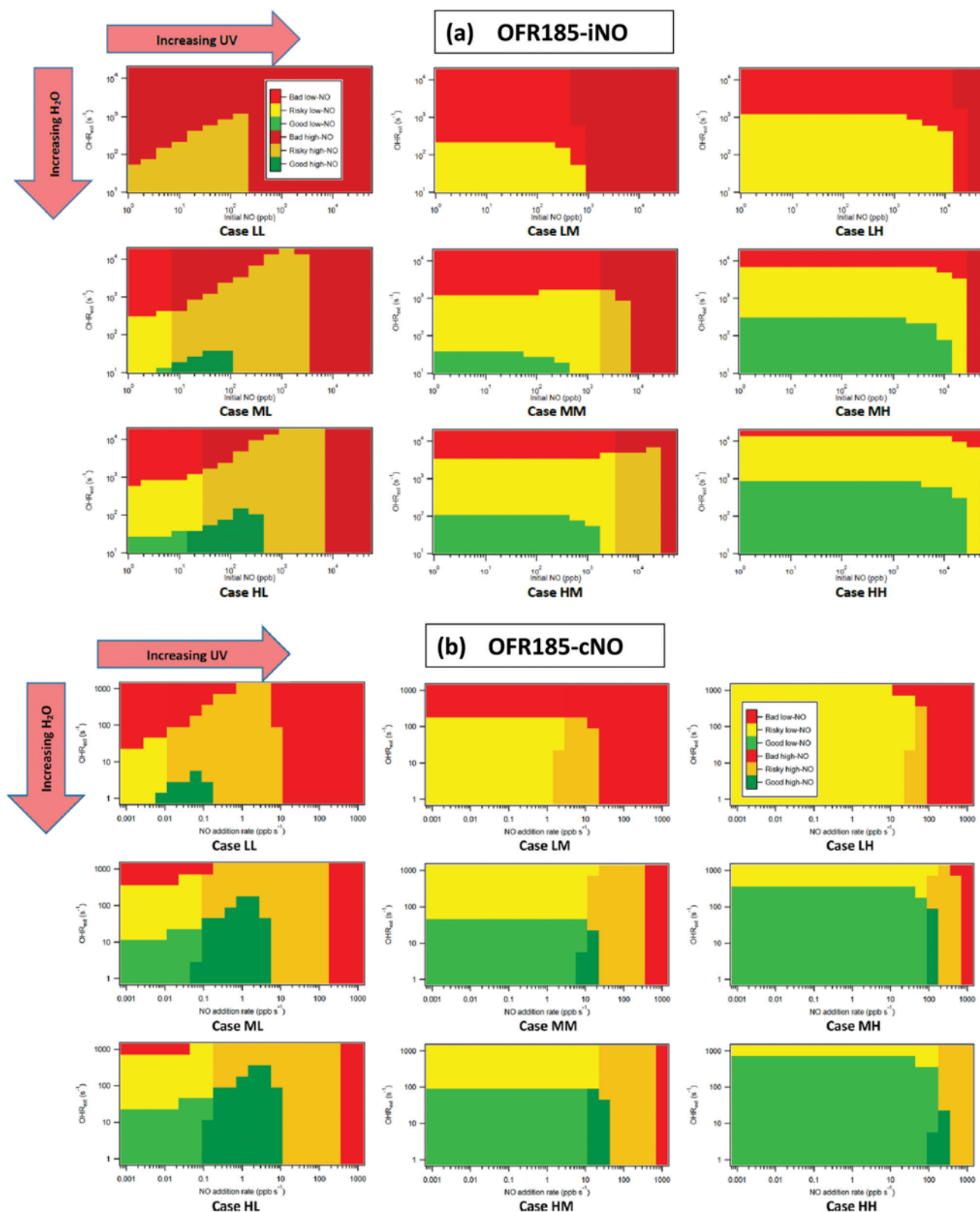
**5.2.2. Ideal conditions for high NO.** If only a lower photochemical age ( $< 1$  d) is required, the simplest way to perform a

high-NO OFR experiment that meets all the atmospheric relevance requirements discussed above is to just use OFR369-iPrONO) while avoiding very high iPrONO ( $> 1$  ppm) and F369 ( $> 1 \times 10^{16}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ ) that produce too much  $\text{NO}_2$ .

Similar to OFR185 and OFR254, there is also somewhat of a dilemma in the selection of the ideal high-NO conditions in OFR185-iNO (OFR254-iNO does not lead to any meaningful high-NO conditions; see Section 3.2.1). For minor or negligible non-tropospheric VOC photolysis, high  $\text{H}_2\text{O}$  and low  $\text{OHR}_{\text{ext}}$  are desired, while high  $\text{H}_2\text{O}$  and UV and low  $\text{OHR}_{\text{ext}}$  elevate  $\text{HO}_x$  and  $\text{O}_3$  levels, which shortens NO lifetime. For similar reasons discussed in Section 5.2.1, a low UV is much preferred to a low  $\text{H}_2\text{O}$ . In addition, NO, necessary for high-NO conditions, is also an external OH reactant, which tends to make conditions worse. Thus, another compromise for NO needs to be made. Fig. 12a maps good/risky/bad high-/low-NO conditions for OFR185-iNO in detail and clearly identifies good high-NO conditions at high  $\text{H}_2\text{O}$ , low  $F_{185}$ , low  $\text{OHR}_{\text{ext}}$  and initial NO between  $\sim 10$  and a few hundreds of ppb. Obviously, such a range of conditions also lead to relatively low OH (equivalent photochemical age up to a few days). Also, low  $F_{185}$  limits  $\text{O}_3$ , and thereby  $\text{NO}_2$  and  $\text{NO}_3$  production. Thus, good high-NO conditions in OFR185-iNO have no issues of  $\text{RO}_2$  suppression by high  $\text{NO}_2$  and VOC oxidation by  $\text{NO}_3$  (Fig. 6d).<sup>48</sup> Note that, because of the low

oxidant levels under OFR185-iNO good high-NO conditions,  $\text{RO}_2 + \text{NO}$  only dominates over  $\text{RO}_2 + \text{HO}_2$  and  $\text{RO}_2$  lifetime is still sufficient for active typical  $\text{RO}_2$  isomerization, which is analogue of less-polluted urban atmospheres.<sup>50</sup> Besides, even

under OFR185-iNO good high-NO conditions, NO level is not stable during the residence time as it is always being consumed by oxidants. This is another point that may need to be considered in the experimental planning. Overall the iNO mode is not





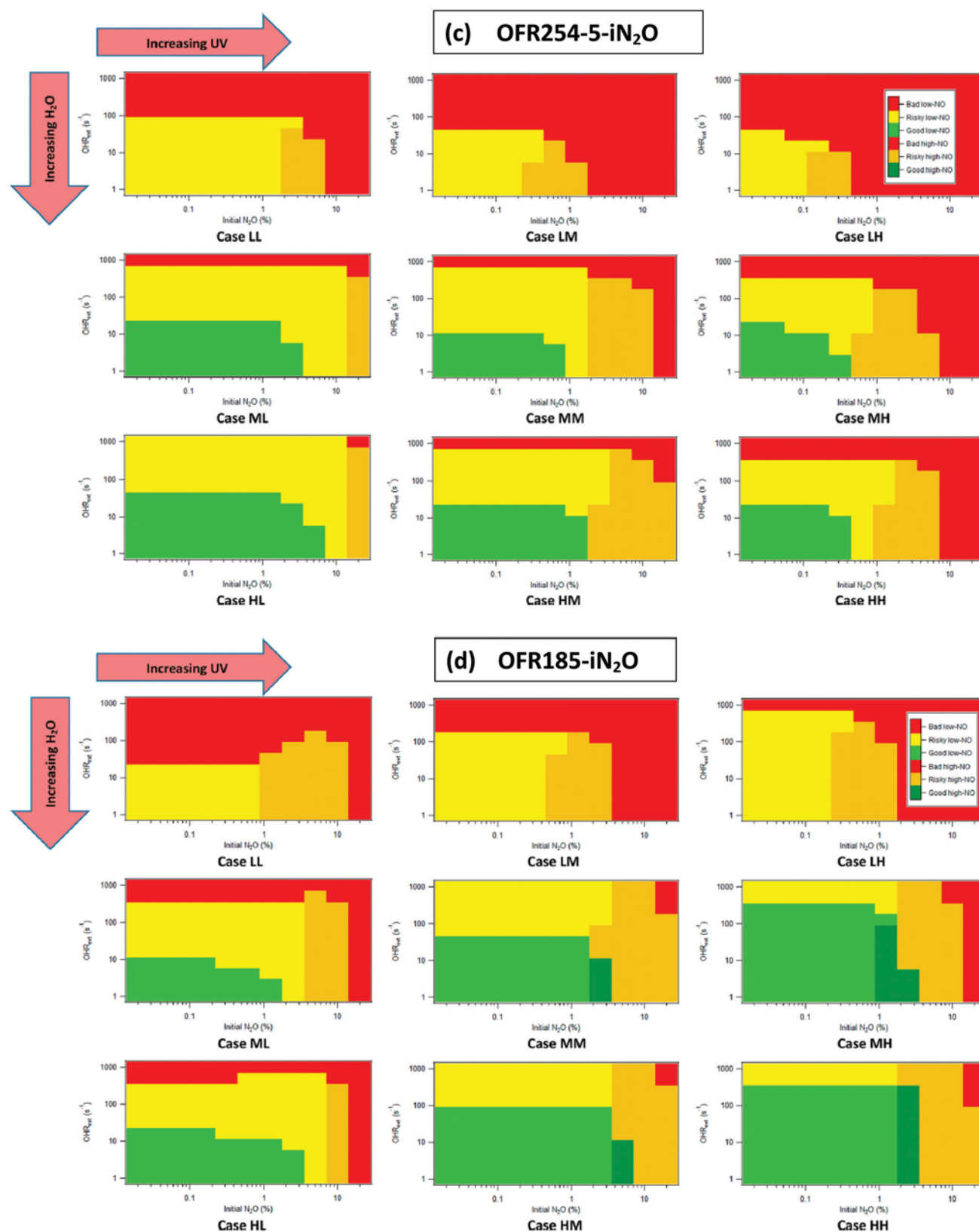


Fig. 12 Image plots of the condition types (good/risky/bad high-/low-NO) vs. external OH reactivity (excluding N-containing species) and NO (precursor) injection amount/rate for several typical cases in (a) OFR185-iNO, (b) OFR185-cNO, (c) OFR254-5-iN<sub>2</sub>O and (d) OFR185-iN<sub>2</sub>O. The first and second letters in case labels denote water mixing ratio (L: 0.07%; M: 1%; H: 2.3%) and UV intensity (L: F185 =  $10^{11}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ , F254 =  $4.2 \times 10^{13}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ , M: F185 =  $10^{13}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ , F254 =  $1.4 \times 10^{15}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ , H: F185 =  $10^{14}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ , F254 =  $8.5 \times 10^{15}$  photons  $\text{cm}^{-2} \text{s}^{-1}$ ), respectively. Brighter colors indicate low-NO conditions; shading indicates high-NO conditions. (b–d) Reprinted with permission from ref. 49. Copyright 2018 American Chemical Society.

recommended, but has been discussed in some detail here since it is inherent to some experiments (*e.g.* when oxidizing exhaust from combustion sources).

For OFR185-cNO, the rationale to find the ideal conditions is similar to that for OFR185-iNO. Again, higher  $\text{H}_2\text{O}$ , lower F185, lower  $\text{OHR}_{\text{ext}}$  and significant (but not too high) NO injection rate are preferred. The map in Fig. 12b shows that the subspace of good high-NO conditions in OFR185-cNO is larger than in OFR185-iNO, demonstrating the promise of OFR185-cNO. Also,  $\text{NO}_2$  and  $\text{NO}_3$  are both relatively low and do not cause problems under good high-NO conditions in OFR185-cNO (Fig. 6d). Another advantage of OFR185-cNO with respect to OFR185-iNO is the higher photochemical age that OFR185-cNO can reach under good high-NO conditions (weeks *vs.* days).

The map of OFR254-5-i $\text{N}_2\text{O}$  (as in ref. 49) contains no good high-NO conditions. A closer examination by Peng *et al.*<sup>49</sup> found that a higher  $\text{O}_3$  favors good high-NO conditions in OFR254-i $\text{N}_2\text{O}$  because the resilience to OH suppression originates from  $\text{O}_3$  while both NO production and loss are roughly proportional to  $\text{O}_3$ .  $\text{O}_3$ , along with a significantly high  $\text{N}_2\text{O}$  to ensure high NO, leads to high  $\text{NO}_3/\text{OH}$  ( $> 5$ ; Fig. 6d), which is obviously not ideal.

For OFR185-i $\text{N}_2\text{O}$ , a combination of high  $\text{H}_2\text{O}$  and low  $\text{OHR}_{\text{ext}}$  can ensure good conditions. A high F185 is found to favor both good conditions and high NO (Fig. 12d) and also lead to high photochemical ages (days to weeks). In addition, good high-NO conditions are most likely to be at  $\text{N}_2\text{O} \sim 2\text{--}3\%$ . A lower  $\text{N}_2\text{O}$  cannot guarantee a sufficient NO production, while a high  $\text{N}_2\text{O}$  tends to produce too much  $\text{NO}_y$ , which can suppress OH and make conditions worse. However, the mapping in Fig. 12d only concerns two atmospheric relevance issues, *i.e.* non-tropospheric VOC photolysis and high NO. While the good high-NO conditions in OFR185-i $\text{N}_2\text{O}$  were also found to not result in ppm-level  $\text{NO}_2$ ,<sup>49</sup> high F185 for those conditions leads to high  $\text{NO}_3/\text{OH}$ . To attain an ideal  $\text{NO}_3/\text{OH}$  ( $< 1$ ), F185 has to be on the order of  $10^{12} \text{ photon cm}^{-2} \text{ s}^{-1}$  at most, which is undesirable in terms of creating good high-NO conditions. With all these requirements taken into account,  $< 0.1\%$  of the physical condition space explored by Peng *et al.*<sup>49</sup> can be deemed ideal.

If only ideal conditions are pursued, such a small (zero) volume in the condition space for OFR185-i $\text{N}_2\text{O}$  (OFR254-i $\text{N}_2\text{O}$ ) is of little interest for experimental planning. Nevertheless, many OFR-i $\text{N}_2\text{O}$  experiments do not have to be conducted under ideal conditions to avoid all major atmospheric relevance issues and the fraction of practically viable conditions can be much larger. More details are given below.

**5.2.3. Practical considerations.** As shown above, the ideal conditions, if possible to find, are highly specific. It is almost impossible to demonstrate that these highly specific conditions are ideal by *a priori* qualitative analysis only. Even if the ideal condition range has been identified by an OFR user, it is difficult to explore experimental outputs as a function of physical conditions within the ideal condition range, as it is often small. Thus, there is indeed a need to operate OFR under sub-optimal conditions. There are at least two ways to realize this without substantially degrading the quality of OFR experiment results.

The first way concerns the precursor. If the composition of the precursor(s) is known, it is possible to predict at least some major intermediates in its oxidation process according to the existing knowledge of VOC oxidation chemistry.<sup>7,27,51</sup> If the primary VOCs and anticipated oxidation intermediates are not highly susceptible to some atmospherically irrelevant processes, the constraints on the experimental conditions due to those processes can be loosened or dropped. For instance, if particle-phase formation of unsaturated (with C=C bond(s)) VOCs (*e.g.* dihydrofurans), which is very slow and may be a problem in OFR (see Section 4.4.2), is not a major focus, alkane oxidation at high NO can be carried out in OFR185- $\text{N}_2\text{O}$  under many more conditions than the “ideal” ones discussed in Section 5.2.2 and even in OFR254-i $\text{N}_2\text{O}$  without significant non-tropospheric VOC photolysis or VOC oxidation by  $\text{NO}_3$ . In the absence of added acidic seeds, the precursors (alkanes) and the likely intermediates (saturated hydroperoxides, carbonyls *etc.*) react with  $\text{NO}_3$  very slowly compared to their reactions with OH (Fig. 6d). Therefore, the requirement for avoiding VOC oxidation by  $\text{NO}_3$  can be ignored and OFR254-i $\text{N}_2\text{O}$  also becomes applicable. In addition, for non-tropospheric VOC photolysis, only the abovementioned oxidation intermediates need to be considered, as alkanes do not absorb at 185 or 254 nm. And F185/OH and F254/OH that peroxides and carbonyls tolerate are much higher than conjugated unsaturated organic compounds, such as aromatics (Fig. 6a and b). For alkane oxidation, although high  $\text{H}_2\text{O}$  and low  $\text{OHR}_{\text{ext}}$  are still preferred, moderate  $\text{H}_2\text{O}$  and  $\text{OHR}_{\text{ext}}$  also become acceptable.

Another way concerns the experimental output. OFR are very often used to produce SOA for various analyses (Table 4), but for most of them to yield useful results compared to the corresponding analysis results for ambient OA, an identical chemical composition of OFR-produced SOA to ambient OA down to the molecular level is not necessary. Considering both the experimental purpose (Table 4) and the severity of different atmospheric relevance issues (Table 3), an OFR user may find a best compromise between the experimental result quality and the difficulty in planning experiments, exploring conditions *etc.* by loosening and/or dropping some atmospheric relevance requirements.

PAM, by far the most popular OFR, is commonly employed for the following purposes (Table 4):<sup>66</sup> (i) OA heterogeneous oxidation,<sup>33</sup> (ii) inorganic gas oxidation and related aerosol formation, (iii) investigation of OA O:C elemental ratio<sup>188</sup> or carbon oxidation state,<sup>189</sup> (iv) SOA formation, yield or enhancement,<sup>62</sup> (v) investigation of a range of OA physical properties (hygroscopicity<sup>190</sup> or cloud condensation nucleus (CCN) activity,<sup>28</sup> viscosity or phase state,<sup>191,192</sup> ice nucleation activity<sup>193</sup> and volatility),<sup>194,195</sup> (vi) positive matrix factorization<sup>196</sup> or source apportionment of OA,<sup>197</sup> (vii) analysis of aerosol size distribution or dynamics,<sup>198</sup> (viii) investigation of OA optical properties,<sup>199</sup> (ix) investigation of OA health effects,<sup>200</sup> (x) formation of specific gas-phase organic product(s)<sup>86</sup> and (xi) chemical speciation of organic gas and/or aerosol product(s).<sup>201</sup> These applications as listed are roughly increasingly demanding to have SOA produced in an atmospherically relevant manner in OFR.

As gas-phase VOC oxidation and heterogeneous OA oxidation are relatively decoupled, the concerns over the atmospheric

relevance of gas-phase chemistry generally do not also apply to heterogeneous oxidation. If heterogeneous oxidation of OA is the only main focus of an OFR experiment, OH concentration is often the only parameter that needs to be taken into account in experimental planning (see Section 4.4.2 for more details). In this case, OH cannot be too high, but in many applications even the highest OH that a specific OFR can reach is still acceptable. In addition, the oxidation of inorganic gases (e.g. SO<sub>2</sub> and CO) and related possible inorganic aerosol formation (e.g. sulfate aerosol) are relatively simple in terms of chemistry. The considerations for complex organic compound oxidation are generally not relevant. Even if the photolysis of some inorganic gases (e.g. SO<sub>2</sub> and NO<sub>2</sub>) at 185 and 254 nm can be significant with their reactions with OH under some conditions, the main photolysis products either are the same as that of ambient photolysis (e.g. NO<sub>2</sub> + *hν* → NO + O),<sup>55</sup> or can very rapidly convert back to the original species (e.g. SO<sub>2</sub> + *hν*(185 nm) → SO + O; SO + O<sub>2</sub> → SO<sub>2</sub> + O).<sup>202</sup>

Both Lambe *et al.*<sup>203</sup> and Bruns *et al.*<sup>204</sup> showed that PAM and chambers produced similar SOA in terms of yields and elemental ratios (H:C and O:C). The chamber results are believed to be generally atmospherically relevant because of the light source wavelengths and the OH level similar to the atmosphere, although chamber wall issues<sup>24</sup> were not well understood for the chamber studies used for comparison. In summary, there is some evidence that PAM can produce SOA in similar yields to ambient ones with similar elemental ratios as ambient SOA. The studies of Lambe *et al.*<sup>203</sup> and Bruns *et al.*<sup>204</sup> covered a range of experimental conditions, but most of them were not in the ideal range as discussed in Section 5.2.2. This implies that failure to meet some requirements for atmospheric relevance does not have a strong negative impact on the elemental ratios and yields of OFR-produced SOA, both of which are bulk quantities and only reflect limited information at molecular level. As long as the VOC oxidation is mainly undertaken by OH, OH<sub>exp</sub> is a good measure of photochemical aging and of the degree of oxidation of the products (O:C ratio and carbon oxidation state).<sup>28,189</sup> As discussed in Section 5.1, the difference between the effects of high and low NO may not be salient in OFR185 and OFR254 (including variants), since RO<sub>2</sub> + OH → ... → RO also produces the main high-NO product and a high NO<sub>3</sub> (not necessarily high-NO) leads to the formation of organic nitrates, which are also formed by RO<sub>2</sub> + NO. We speculate that loosening or disregarding the requirements 4–7 in Table 3 would result in SOA yields and degrees of oxidation between those obtained under typical high- and low-NO conditions, which then may compare well with those under both high- and low-NO conditions at a certain equivalent ages. We thus believe that only the first three requirements are critical to be satisfied (for the reasons discussed in Section 5.1) to have generally satisfactory SOA yields and degrees of oxidation in OFR185 and OFR254 (including variants).

Note that these two have also been the most common applications of PAM so far (Table 4), although we expect more applications involving the molecular identity or structure of products to come in the future. The degree of oxidation of OA is also very often related to its hygroscopicity,<sup>190</sup> CCN activity,<sup>28</sup> viscosity<sup>206</sup> and phase state<sup>206,207</sup> (thereby to ice nucleation

activity)<sup>208</sup> and volatility.<sup>194</sup> OA source apportionment is also linked to OA elemental ratios.<sup>196,197</sup> Therefore, meeting the requirements 1–3 in Table 3 is likely to yield OA in OFR with similar properties as ambient OA for similar conditions. However, even with the same degree of oxidation, composition of OA produced in OFR may still be significantly different from those of chamber and ambient OA. It is possible that this leads to deviations from previously established relationships between degree of oxidation of chamber and ambient OA and their abovementioned photochemical properties. More research on these topics is needed to further clarify this issue.

For the other types of OFR applications in Table 4, experimental planning is more demanding:

- Because of the impact of gas-phase chemistry (in particular fragmentation) on aerosol size-distribution dynamics in OFR,<sup>209</sup> for aerosol size-distribution dynamics to be more atmospherically relevant, SVOC and LVOC overoxidation and kinetically limited growth created by high OH needs to be avoided, for the reasons discussed in Sections 4.2.4, 4.4.2 and 5.1.

- Optical properties are also physical properties. Cappa *et al.*<sup>210</sup> showed OA light extinction cross section to increase with photochemical age/O:C ratio for two model OA, while another key optical property, *i.e.* light absorption, is not as correlated with the degree of oxidation as some physical properties discussed above. Ambient OA mass absorption efficiency does not vary monotonically with equivalent age.<sup>211</sup> Instead, it is more dictated by the type and abundance of chromophores.<sup>211–213</sup> It is well known that RO<sub>2</sub> + HO<sub>2</sub><sup>51</sup> and RO<sub>2</sub> autoxidation (*i.e.* the most common RO<sub>2</sub> isomerization pathway)<sup>119</sup> generate more –OOH groups, while RO<sub>2</sub> + NO generates more carbonyls *via* RO and more nitrates *via* recombination<sup>51</sup> (Table 2). The photoabsorptions of –OOH and –C(=O)– groups significantly differ. In addition, oxidized nitrogen-containing organic compounds are generally strong absorbers. Therefore, the requirements 4–8 in Table 3 also need to be considered in experimental planning, although they may not need to be as strictly implemented as under the ideal conditions discussed in Sections 5.2.1 and 5.2.2.

- High/low NO and RO<sub>2</sub> chemistry have been shown to affect the health effects of SOA.<sup>214,215</sup> For studies of on this topic, similar requirements as for optical properties are needed, as these effects also depend more on OA functional groups (e.g. peroxy and hydroperoxy groups<sup>215,216</sup> and PAH structures)<sup>217</sup> than on degree of oxidation.

- The remaining two categories of applications in Table 4 have the highest requirements for experimental planning, as they concern the chemical speciation of products. The yield, age, degree of oxidation, functional group(s) and molecular identity of product(s) of interest should be achieved in as atmospherically relevant chemistry as possible. In case of only several products of interest, a similar way as from the precursor angle to expand the acceptable physical condition range as discussed above can be adopted. For studies aiming to largely chemically speciate the products of VOC oxidation/SOA formation, all aspects of the experiments should be made as atmospherically relevant as possible. In this case, the ideal conditions discussed in Sections 5.2.1 and 5.2.2 can serve as references.



**Table 5** Estimation equations for the experimental planning in different OFR operation modes compiled from the previous studies.<sup>45,46,49,87</sup> UV in the equations for OFR185 (including variants) and OFR254 (variants) are the photon fluxes at 185 and 254 nm, respectively.  $O_{3,in}$  and  $O_{3,out}$  are  $O_3$  mixing ratios (in ppm) at the entrance and exit of the reactor, respectively. The ratio of the latter to the former is  $rO_3$ .  $rNO^{in}$  is the OFR185-cNO continuous NO injection rate (in ppb  $s^{-1}$ ).  $r(RO_2 + NO)/r(RO_2 + HO_2)$  is the average ratio of the reactive fluxes of  $RO_2 + NO$  and  $RO_2 + HO_2$ . Exposures of molecular species are in molecules  $cm^{-3} s$ , those of photon in photons  $cm^{-2} s^{-1}$ ,  $H_2O$  unitless, UV in photons  $cm^{-2} s^{-1}$ ,  $OHR_{ext}$  in  $s^{-1}$ ,  $N_2O$  unitless and residence time  $t$  in s. Also shown are the relative average deviations (RAD) of the equation-estimated quantities to the corresponding model outputs over the explored physical condition ranges

OFR mode	Estimation equation	RAD (%)
OFR185	$\log OH_{exp} = 26.89 + (-1.7629 - 1.2947 OHR_{ext}^{0.076549} + 0.14469 \log(O_{3,out} \cdot 180/t) \cdot OHR_{ext}^{0.046}) \cdot \log(O_{3,out} \cdot 180/t) + \log H_2O + \log(t/180)$	10
	$\log O_{3exp} = 3.1825 + 0.98741 \log UV + 40.352 H_2O - 3.8184 H_2O \cdot \log UV$	6
	$\log O(^3P)_{exp} = 313.61 - 558.66 \log(\log O_{3exp}) - 171.59 H_2O + 254.33 (\log(\log O_{3exp}))^2 + 147.27 H_2O \cdot \log(\log O_{3exp})$	6
	$\log O(^1D)_{exp} = 90.595 - 208.28 \log(\log O_{3exp}) - 155.9 H_2O + 114.15 (\log(\log O_{3exp}))^2 + 134.4 H_2O \cdot \log(\log O_{3exp})$	4
	$\log(F185_{exp}/OH_{exp}) = -2.7477 - 0.79645 \log H_2O + 0.25018 \log O_{3exp} + 3.8051 \log OHR_{ext} - 0.22685 \log OHR_{ext} \cdot \log O_{3exp} + 0.0086381 (\log OHR_{ext})^2 \cdot \log O_{3exp}$	14
	$\log(F254_{exp}/OH_{exp}) = 3.325 - 0.8268 \log H_2O + 3.7467 \log OHR_{ext} - 0.22294 \log OHR_{ext} \cdot \log O_{3exp} + 0.0086345 (\log OHR_{ext})^2 \cdot \log O_{3exp}$	14
	$\log OH_{exp} = 15.514 + 0.79292 \log H_2O + 0.023076 (\log H_2O)^2$	15
	$-1.0238 \log UV + 0.060786 (\log UV)^2$	
	$-\log\left(1 + \exp\left(\frac{-0.42602 - \log(O_{3,in}/OHR_{ext})}{0.39479}\right)\right) + \log(t/180)$	
	$\log OH_{exp} = 13.322 + \log(-\log rO_3) - 0.22101 (OHR_{ext}/O_{3,in})^{0.43529} + \log(t/180)$	9
OFR185-cNO	$\log O_{3exp} = 15.559 + \log O_{3,in} + 0.42073 \log rO_3$	1
	$\log O(^3P)_{exp} = 7.6621 + 0.16135 \log(-\log rO_3) - 1.1342 \log H_2O + 0.59182 \log O_{3,in} - 0.17007 \log H_2O \cdot \log(-\log rO_3) - 0.3797 (\log(-\log rO_3))^2 + 0.099902 \log OHR_{ext}$	12
	$\log O(^1D)_{exp} = 3.7371 + 0.1608 \log(-\log rO_3) - 1.1344 \log H_2O + 0.59179 \log O_{3,in} - 0.17019 \log H_2O \cdot \log(-\log rO_3) - 0.37983 (\log(-\log rO_3))^2 + 0.099941 \log OHR_{ext}$	12
	$\log(F254_{exp}/OH_{exp}) = 2.8045 - 0.888519 \log H_2O - 0.015648 \log(-\log rO_3) - 0.2607 \log OHR_{ext} - 0.1641 (\log(-\log rO_3))^2 + (OHR_{ext}/O_{3,in})^{0.25142}$	14
	$\log OH_{exp} = 14.925 + 0.84112 \log H_2O + 0.93605 \log UV - 0.40821 \log(0.053029 \cdot OHR_{ext}) - 0.13011 \log rNO^{in} - 0.12465 (\log rNO^{in})^2 + 0.13817 \log(0.053029 \cdot OHR_{ext}) \cdot \log rNO^{in} - 0.024808 (\log rNO^{in})^3 + \log(t/180)$	41
	$\log(r(RO_2 + NO)/r(RO_2 + HO_2)) = -7.0532 - 0.77641 \log H_2O + 2.176 \log UV - 0.2457 \log(0.053029 \cdot OHR_{ext}) + 1.3428 \log rNO^{in} + 0.16559 (\log rNO^{in})^2 + 0.029843 (\log rNO^{in})^3 - 0.14042 (\log UV)^2$	55
	$\log NO_{2exp} = -12.836 + 1.8654 \log H_2O + 4.6604 \log UV - 0.16471 \log H_2O \cdot \log UV - 1.8623 \log rNO^{in} + 0.22523 \log UV \cdot \log rNO^{in} - 0.068328 (\log rNO^{in})^2 - 0.20312 (\log UV)^2 - 0.018197 (\log rNO^{in})^3 + \log(t/180)$	55
	$\log NO_{3exp} = 0.53522 - 0.018119 \log H_2O + 0.85631 \log UV - 0.090146 \log(0.053029 \cdot OHR_{ext}) - 2.7659 \log rNO^{in} + 0.23337 \log rNO^{in} \cdot \log UV - 0.47692  \log rNO^{in} ^{1.3339} + \log(t/180)$	68
	$\log OH_{exp} = 4.5729 + 0.77767 \log H_2O + 0.46802 \log UV - 1.9026 \log(0.053029 \cdot OHR_{ext}) - 1.6968 \log N_2O - 0.18407 \log N_2O \cdot \log UV + 0.18535 \log N_2O \cdot \log(0.053029 \cdot OHR_{ext}) + 0.14406 \log UV \cdot \log(0.053029 \cdot OHR_{ext}) - 2.3556  \log N_2O ^{1.2694} + \log(t/180)$	38
	$\log(r(RO_2 + NO)/r(RO_2 + HO_2)) = -3.3568 + 0.12188 \log UV \cdot  \log N_2O ^{0.38477} - \log H_2O + 0.23345 \log UV - 0.38953 (\log N_2O)^2 + 1.6815 \log N_2O - 0.089369 (\log N_2O)^3 - 0.089447 \log(0.053029 \cdot OHR_{ext})$	34
OFR185-iN <sub>2</sub> O	$\log NO_{2exp} = -4.0392 - 0.33444 \log H_2O + 1.1288 \log UV - 14.386  \log N_2O ^{1.5} - 14.734 \log N_2O + 3.55 (\log N_2O)^2 + \log(t/180)$	33
	$\log NO_{3exp} = -2.8709 - 0.3351 (\log N_2O)^3 + 0.80081 \log UV - 0.088975 \log(0.053029 \cdot OHR_{ext}) - 0.084044 \log N_2O - 2.8001 (\log N_2O)^2 - 0.48384 \log N_2O \cdot \log UV - 2.0429 \log H_2O + 0.17734 \log H_2O \cdot \log UV + 0.14604 \log N_2O \cdot \log H_2O + \log(t/180)$	35
	$\log OH_{exp} = 4.8743 + 0.83757 \log H_2O + 0.41214 \log UV - 0.082962 \log(0.053029 \cdot OHR_{ext}) + 3.8224 \log O_{3,in} + 1.6179 \log N_2O - 0.23589 ((2.5 \cdot N_2O))^2 - 0.17025 (\log(0.053029 \cdot OHR_{ext}))^2 + 0.12603 \log(2.5 \cdot N_2O) \cdot \log(0.053029 \cdot OHR_{ext}) - 0.19932 \log(2.5 \cdot N_2O) \cdot \log UV - 0.21057 \log UV \cdot \log O_{3,in} + \log(t/180)$	31
	$\log(r(RO_2 + NO)/r(RO_2 + HO_2)) = -2.5169 - 1.0663 \log H_2O - 0.7398 \log UV + 0.060477 (\log UV)^2 - 0.32204 \log O_{3,in} - 1.3207 \log(2.5 \cdot N_2O) + 0.033 (\log(2.5 \cdot N_2O))^2 - 0.016813 (\log(2.5 \cdot N_2O))^3 + 0.046499 \log(2.5 \cdot N_2O) \cdot \log(0.053029 \cdot OHR_{ext}) + 0.16192 \log(2.5 \cdot N_2O) \cdot \log UV - 0.22746 \log(2.5 \cdot N_2O) \cdot \log H_2O$	23
	$\log NO_{2exp} = 12.005 + 2.944 \log H_2O + 0.17631 \log UV - 0.21949 \log UV \cdot \log H_2O + 0.51464 \log O_{3,in} + 0.89696 \log(2.5 \cdot N_2O) - 0.0229 (\log(2.5 \cdot N_2O))^2 + \log(t/180)$	28
	$\log NO_{3exp} = 0.27517 - 3.3766 \log H_2O + 0.71155 \log UV + 0.21731 \log UV \cdot \log H_2O + 1.1035 \log O_{3,in} - 29.058 \log(250 \cdot N_2O) - 0.25958 (\log(250 \cdot N_2O))^2 - 0.1581 \log(250 \cdot N_2O) \cdot (\log UV)^2 - 0.0049287 \log(0.053029 \cdot OHR_{ext}) \cdot \log UV + 4.3563 \log(250 \cdot N_2O) \cdot \log UV + 0.13338 \log(250 \cdot N_2O) \cdot \log H_2O + \log(t/180)$	27
	$\log OH_{exp} = \log UV - 0.0026728 \cdot OHR_{ext} + 0.46017 \log RONO + 1.1928 \log t + 0.35317 \log RONO \cdot \log OHR_{ext} - 0.11109 \log OHR_{ext} \cdot \log t - 0.015606 \log UV \cdot \log RONO \cdot \log t - 7.6164$	29
	$\log NO_2 = \log UV + \log RONO + \log t - 6.2198$	19
	$\log OH_{exp} = 0.85558 \log UV - 0.0029546 \cdot OHR_{ext} + 0.61837 \log RONO + 1.2115 \log t + 0.36081 \log RONO \cdot \log OHR_{ext} - 0.15501 \cdot \log OHR_{ext} \cdot \log t - 0.017061 \log UV \cdot \log RONO \cdot \log t - 5.1541$	29
	$\log NO_2 = \log UV + \log RONO + \log t - 6.2607$	19
OFR254		
OFR254	$\log OH_{exp} = 15.514 + 0.79292 \log H_2O + 0.023076 (\log H_2O)^2$	15
	$-1.0238 \log UV + 0.060786 (\log UV)^2$	
	$-\log\left(1 + \exp\left(\frac{-0.42602 - \log(O_{3,in}/OHR_{ext})}{0.39479}\right)\right) + \log(t/180)$	
	$\log OH_{exp} = 13.322 + \log(-\log rO_3) - 0.22101 (OHR_{ext}/O_{3,in})^{0.43529} + \log(t/180)$	9
	$\log O_{3exp} = 15.559 + \log O_{3,in} + 0.42073 \log rO_3$	1
	$\log O(^3P)_{exp} = 7.6621 + 0.16135 \log(-\log rO_3) - 1.1342 \log H_2O + 0.59182 \log O_{3,in} - 0.17007 \log H_2O \cdot \log(-\log rO_3) - 0.3797 (\log(-\log rO_3))^2 + 0.099902 \log OHR_{ext}$	12
	$\log O(^1D)_{exp} = 3.7371 + 0.1608 \log(-\log rO_3) - 1.1344 \log H_2O + 0.59179 \log O_{3,in} - 0.17019 \log H_2O \cdot \log(-\log rO_3) - 0.37983 (\log(-\log rO_3))^2 + 0.099941 \log OHR_{ext}$	12
	$\log(F254_{exp}/OH_{exp}) = 2.8045 - 0.888519 \log H_2O - 0.015648 \log(-\log rO_3) - 0.2607 \log OHR_{ext} - 0.1641 (\log(-\log rO_3))^2 + (OHR_{ext}/O_{3,in})^{0.25142}$	14
	$\log OH_{exp} = 14.925 + 0.84112 \log H_2O + 0.93605 \log UV - 0.40821 \log(0.053029 \cdot OHR_{ext}) - 0.13011 \log rNO^{in} - 0.12465 (\log rNO^{in})^2 + 0.13817 \log(0.053029 \cdot OHR_{ext}) \cdot \log rNO^{in} - 0.024808 (\log rNO^{in})^3 + \log(t/180)$	41
	$\log(r(RO_2 + NO)/r(RO_2 + HO_2)) = -7.0532 - 0.77641 \log H_2O + 2.176 \log UV - 0.2457 \log(0.053029 \cdot OHR_{ext}) + 1.3428 \log rNO^{in} + 0.16559 (\log rNO^{in})^2 + 0.029843 (\log rNO^{in})^3 - 0.14042 (\log UV)^2$	55
OFR185-cNO	$\log NO_{2exp} = -12.836 + 1.8654 \log H_2O + 4.6604 \log UV - 0.16471 \log H_2O \cdot \log UV - 1.8623 \log rNO^{in} + 0.22523 \log UV \cdot \log rNO^{in} - 0.068328 (\log rNO^{in})^2 - 0.20312 (\log UV)^2 - 0.018197 (\log rNO^{in})^3 + \log(t/180)$	55
	$\log NO_{3exp} = 0.53522 - 0.018119 \log H_2O + 0.85631 \log UV - 0.090146 \log(0.053029 \cdot OHR_{ext}) - 2.7659 \log rNO^{in} + 0.23337 \log rNO^{in} \cdot \log UV - 0.47692  \log rNO^{in} ^{1.3339} + \log(t/180)$	68
	$\log OH_{exp} = 4.5729 + 0.77767 \log H_2O + 0.46802 \log UV - 1.9026 \log(0.053029 \cdot OHR_{ext}) - 1.6968 \log N_2O - 0.18407 \log N_2O \cdot \log UV + 0.18535 \log N_2O \cdot \log(0.053029 \cdot OHR_{ext}) + 0.14406 \log UV \cdot \log(0.053029 \cdot OHR_{ext}) - 2.3556  \log N_2O ^{1.2694} + \log(t/180)$	38
	$\log(r(RO_2 + NO)/r(RO_2 + HO_2)) = -3.3568 + 0.12188 \log UV \cdot  \log N_2O ^{0.38477} - \log H_2O + 0.23345 \log UV - 0.38953 (\log N_2O)^2 + 1.6815 \log N_2O - 0.089369 (\log N_2O)^3 - 0.089447 \log(0.053029 \cdot OHR_{ext})$	34
	$\log NO_{2exp} = -4.0392 - 0.33444 \log H_2O + 1.1288 \log UV - 14.386  \log N_2O ^{1.5} - 14.734 \log N_2O + 3.55 (\log N_2O)^2 + \log(t/180)$	33
	$\log NO_{3exp} = -2.8709 - 0.3351 (\log N_2O)^3 + 0.80081 \log UV - 0.088975 \log(0.053029 \cdot OHR_{ext}) - 0.084044 \log N_2O - 2.8001 (\log N_2O)^2 - 0.48384 \log N_2O \cdot \log UV - 2.0429 \log H_2O + 0.17734 \log H_2O \cdot \log UV + 0.14604 \log N_2O \cdot \log H_2O + \log(t/180)$	35
	$\log OH_{exp} = 4.8743 + 0.83757 \log H_2O + 0.41214 \log UV - 0.082962 \log(0.053029 \cdot OHR_{ext}) + 3.8224 \log O_{3,in} + 1.6179 \log N_2O - 0.23589 ((2.5 \cdot N_2O))^2 - 0.17025 (\log(0.053029 \cdot OHR_{ext}))^2 + 0.12603 \log(2.5 \cdot N_2O) \cdot \log(0.053029 \cdot OHR_{ext}) - 0.19932 \log(2.5 \cdot N_2O) \cdot \log UV - 0.21057 \log UV \cdot \log O_{3,in} + \log(t/180)$	31
	$\log(r(RO_2 + NO)/r(RO_2 + HO_2)) = -2.5169 - 1.0663 \log H_2O - 0.7398 \log UV + 0.060477 (\log UV)^2 - 0.32204 \log O_{3,in} - 1.3207 \log(2.5 \cdot N_2O) + 0.033 (\log(2.5 \cdot N_2O))^2 - 0.016813 (\log(2.5 \cdot N_2O))^3 + 0.046499 \log(2.5 \cdot N_2O) \cdot \log(0.053029 \cdot OHR_{ext}) + 0.16192 \log(2.5 \cdot N_2O) \cdot \log UV - 0.22746 \log(2.5 \cdot N_2O) \cdot \log H_2O$	23
	$\log NO_{2exp} = 12.005 + 2.944 \log H_2O + 0.17631 \log UV - 0.21949 \log UV \cdot \log H_2O + 0.51464 \log O_{3,in} + 0.89696 \log(2.5 \cdot N_2O) - 0.0229 (\log(2.5 \cdot N_2O))^2 + \log(t/180)$	28
	$\log NO_{3exp} = 0.27517 - 3.3766 \log H_2O + 0.71155 \log UV + 0.21731 \log UV \cdot \log H_2O + 1.1035 \log O_{3,in} - 29.058 \log(250 \cdot N_2O) - 0.25958 (\log(250 \cdot N_2O))^2 - 0.1581 \log(250 \cdot N_2O) \cdot (\log UV)^2 - 0.0049287 \log(0.053029 \cdot OHR_{ext}) \cdot \log UV + 4.3563 \log(250 \cdot N_2O) \cdot \log UV + 0.13338 \log(250 \cdot N_2O) \cdot \log H_2O + \log(t/180)$	27
	$\log OH_{exp} = \log UV - 0.0026728 \cdot OHR_{ext} + 0.46017 \log RONO + 1.1928 \log t + 0.35317 \log RONO \cdot \log OHR_{ext} - 0.11109 \log OHR_{ext} \cdot \log t - 0.015606 \log UV \cdot \log RONO \cdot \log t - 7.6164$	29
OFR185-iN <sub>2</sub> O	$\log NO_2 = \log UV + \log RONO + \log t - 6.2198$	19
	$\log OH_{exp} = 0.85558 \log UV - 0.0029546 \cdot OHR_{ext} + 0.61837 \log RONO + 1.2115 \log t + 0.36081 \log RONO \cdot \log OHR_{ext} - 0.15501 \cdot \log OHR_{ext} \cdot \log t - 0.017061 \log UV \cdot \log RONO \cdot \log t - 5.1541$	29
	$\log NO_2 = \log UV + \log RONO + \log t - 6.2607$	19
OFR254-iN <sub>2</sub> O		
OFR369-i(iPrONO)		
OFR369-i(iPrONO-d <sub>7</sub> )		

### 5.3. Experimental planning tools

As shown above, OFR experimental planning can be challenging in some cases, especially when multiple issues need to be taken into account simultaneously. To address this difficulty and enable faster and semi-quantitative experimental planning, Peng *et al.* have fitted equations that are able to estimate various quantities of interest (*e.g.* exposures of OH, O<sub>3</sub>, NO<sub>2</sub> and NO<sub>3</sub>, F185 and F254, ratios between HO<sub>2</sub> and OH and between NO and HO<sub>2</sub>) from the modeling results in their series of OFR chemistry studies.<sup>45–47,49,50,87</sup> All these estimation equations are compiled in Table 5. They use physical condition parameters (H<sub>2</sub>O, F185, F254, OHR<sub>ext</sub>, N<sub>2</sub>O *etc.*) and easily measurable quantities (*e.g.* O<sub>3</sub> at the reactor exit, O<sub>3,out</sub>) as variables. Uncertainties of the equation estimates are thought to be similar to the model uncertainties (*i.e.* a factor of 2–3; see discussions in Section 3.4). When OH calibration is possible, we recommended using a single tuning factor for OH estimated by the equations based on equation-predicted OH<sub>exp</sub> *vs.* that measured in the actual reactor for a tracer, as Palm *et al.*<sup>31,63</sup> did in their experiments. Also note that the currently available equations for OFR185 (including variants) are only compatible with OFR equipped with BHK low-pressure Hg lamps with its specific F185/F254, as Peng *et al.*'s<sup>45–47,49,50</sup> model cases were based on this type of OFR. The derivation of similar equations for the OFR185 variants in the commercialized Aerodyne PAM reactor<sup>49,86,87</sup> with a different F185/F254 is ongoing. In contrast, the equations for the OFR254 and OFR369 modes (including variants) are applicable to all PAM-type reactors. As the NO<sub>y</sub> chemistry in the iNO modes is highly temporally heterogeneous (see Section 3.2.1), the equations for these modes are too difficult to derive. Instead, Peng and Jimenez<sup>48</sup> provided highly detailed modeling results for the iNO modes in a visual form in Fig. S3 of their paper.

Peng *et al.* also developed the OFR Exposure Estimator<sup>47,49,50</sup> (the latest version of which also contains the OFR RO<sub>2</sub> Fate Estimator)<sup>50</sup> with all estimation equations for OFR185 and OFR254 variants incorporated. The software in the formats of Igor experiment (full version) and Excel spreadsheet (some functionalities unavailable) calculates, according to estimations equations, the key quantities for experimental planning upon variable inputs by users, and outputs those quantities in an informative and interactive fashion. It can also provide some simple guidance on experimental planning in the format of Fig. 6 and 10. Palm *et al.*<sup>31</sup> developed an estimator for LVOC condensation losses in OFR. Both estimators by Peng *et al.* and Palm *et al.* are freely available on the site of PAM Wiki, including their source code.<sup>218</sup>

In addition, as part of this Review, we also release the model used in and developed in the course of Peng *et al.*'s series of OFR chemistry studies.<sup>45–50</sup> In these studies, the model was run in KinSim,<sup>219</sup> an Igor Pro (WaveMetrics, Inc., Lake Oswego, Oregon, USA)-based free, user-friendly, visual chemical-kinetics simulator developed by us. We provide an ITX (Igor Text) file (including mechanism, initial conditions and key parameter for model setup) in ESI.† It can be directly loaded into KinSim for more advanced OFR experimental planning.

## 6. Summary and outlook

After a decade of developments, characterizations and applications, OFR are a promising alternative to environmental chambers, and have become a mainstream atmospheric chemistry research tool for the investigations of VOC oxidation, SOA formation and aging and other topics. In this Review, we focused on the radical chemistry in OFR, for which a relatively comprehensive picture (including the chemistries of HO<sub>x</sub> and O<sub>3</sub>, NO<sub>y</sub>, VOCs and RO<sub>2</sub>) was not established until very recently. We tried to summarize the recent advancements in this field in a systematic and synthetic manner by relating knowledge on chemistry, concerns over atmospheric relevance and implications for experimental planning together. This synthesis, we believe, will help address many of the concerns over the atmospheric relevance of the OFR chemistry stemming from the high oxidant levels and/or oxidant production mechanisms that do not exist in the troposphere, as it clarifies under what conditions the OFR chemistry is atmospherically relevant and under what conditions it is not, explaining the underlying reasons. Both types of conditions do exist. Therefore, OFR is a useful tool as some OFR conditions lead to atmospherically relevant chemistry. On other hand, it is far from a foolproof tool and requires careful experimental planning to avoid the conditions resulting in chemistry irrelevant to the atmosphere.

The core concept to understand the variations of this chemistry under different conditions is OH suppression, the reduction of OH concentration by external OH reactants. This concept can be well understood in terms of OH production and loss at steady state. Based on this, the resilience of OFR254 (including variants) to OH suppression can be explained by the large fraction of OHR<sub>int</sub> in total OHR. OH suppression is also one of the two key causes of an increase in the relative importance of reactions with non-OH reactants in VOC fate in OFR185 and OFR254 (including variants), since non-OH reactants usually are not suppressed significantly by external OH reactants. The other cause is low H<sub>2</sub>O, which limits OH production but not that of non-OH reactants. The most problematic pathways in non-OH VOC oxidation are VOC photolysis at 185 and/or 254 nm, which are sufficiently short wavelengths to lead to possibly very different photolysis products than in the troposphere, and which can quickly become major under typical OFR conditions for many experimental conditions.

Due to its short lifetime under high OH, NO was long thought to be very rapidly oxidized in OFR. However, its significant presence has recently been shown to be possible in OFR185-iNO, but not in OFR254-iNO, due to the high O<sub>3</sub> oxidizing NO in the latter. Several new operation modes, *i.e.* OFR185-cNO, OFR254-iN<sub>2</sub>O, OFR185-iN<sub>2</sub>O and OFR369-i(iPrONO) (see Table 1), have very recently been proposed and shown to be able to maintain a high-NO environment in OH OFR. In general, high O<sub>3</sub> in OFR254 variants and high F185 (and thereby relatively high O<sub>3</sub>) in OFR185 variants are likely to produce a significant amount of NO<sub>3</sub> and enable NO<sub>3</sub> to compete with OH in the oxidation of some VOCs. In these modes, it is also possible that a very large amount of NO<sub>2</sub> is generated as a byproduct (from NO oxidation) while high NO is maintained. This very high NO<sub>2</sub> may suppress RO<sub>2</sub> by

converting it into a reservoir or sink species  $\text{RO}_2\text{NO}_2$ , and delay the entire organic radical chemistry in OFR.

In addition to the common low-NO fates by  $\text{HO}_2$  and  $\text{RO}_2$  and common high-NO fates by NO and  $\text{NO}_2$ ,  $\text{RO}_2 + \text{OH}$  and  $\text{RO}_2$  isomerization also need to be considered at relatively low NO in OFR. The former is generally minor and typical pathways of the latter can be significant in the atmosphere. Under the conditions leading to high  $\text{HO}_x$  production (also  $\text{HO}_2$ -to-OH ratio close to 1),  $\text{RO}_2 + \text{OH}$  is significant and  $\text{RO}_2$  has too short a lifetime to isomerize. A relatively low F185 is necessary for the atmospheric relevance of these two pathways in OFR185, while in OFR254,  $\text{HO}_x$  recycling promoted by high  $\text{O}_3$  sustains a relatively high  $\text{HO}_x$  level even at low  $\text{H}_2\text{O}$  and F254, which makes it difficult to find appropriate conditions for atmospherically relevant  $\text{RO}_2 + \text{OH}$  and  $\text{RO}_2$  isomerization.

Along with the abovementioned aspects, other atmospheric relevance issues, such as gas-particle partitioning and OA photolysis at tropospheric wavelengths, also need attention depending on conditions and the purposes of OFR experiments. For an ideal experimental planning, multiple issues often need to be taken into account simultaneously, resulting in a very small range of viable physical conditions. Thus, some trade-offs between the quality of planned experiments and the difficulty in experimental planning should be made in practical OFR experimental planning. For the most common OFR applications concerning OA properties (generally average bulk properties) less relevant to molecular identities of the components, e.g. production of SOA at atmospherically relevant degrees of oxidation with atmospherically relevant yields, most atmospheric relevance issues discussed in this Review may not be critical. Only non-tropospheric VOC photolysis and strong  $\text{RO}_2$  suppression by high  $\text{NO}_2$ , which need attention in all OFR experimental planning, certainly should be largely avoided. For other applications that require significantly closer simulation of the molecular identity of the products, such as OA optical property and health effects and chemical speciation of gas- and particle-phase products, more atmospheric relevance issues need to be considered at the same time, implementing them more strictly as well. Experiments for the last of the abovementioned applications, i.e. chemical speciation of products, should be carried out under the ideal conditions or as close to them as possible. OFR369-i(PrONO) does not cause most of the atmospheric relevance problems discussed in this Review *per se*, thanks to its atmospherically relevant light source. However, due to the same light source, OH production is much weaker than the modes using Hg lamps and only an equivalent age of  $\sim 1$  d can be achieved in OFR369-i(PrONO).

It is also of interest to discuss the role of OFR in the bigger picture of research tools for VOC oxidation and SOA formation. Compared to chambers, the cost of OFR is much lower and its operation much easier, and OFR is suitable on many experiments that are difficult or impossible for chambers, e.g. mobile laboratory<sup>83</sup> and aircraft<sup>36</sup> applications (Table 6). Due to the long residence times, wall losses of gases and particles are significant in chambers, although they are now better understood and potentially partially correctable.<sup>24,220</sup> OFR residence

times are much shorter, relative to wall contact timescales, and hence lead to less wall losses,<sup>32</sup> although quantitative experimental investigations are still needed. On the other hand, the long residence times in chambers also ensure sufficient equilibration for gas-particle partitioning (Table 6), while partitioning can be seriously kinetically limited in OFR under low aerosol conditions, which can be a major issue for OFR as OA yield is a quantity of key interest in many OFR studies. With regard to the chemistry, that in chambers can in principle be relatively easily kept in very similar regimes with the atmosphere, although in practice some chamber studies did not achieve it due to lack of detailed knowledge of the chemistry and/or experimental/instrumental requirements in experimental planning (e.g. high precursor concentrations for sufficient signals in instruments). Chemistry in chambers are atmospherically relevant as long as concentrations of reactants such as VOCs,  $\text{O}_3$ ,  $\text{NO}_x$  etc. are comparable to ambient levels, since the light sources in chambers usually emit photons that also exist in the troposphere and OH level in chambers is also comparable to that in the troposphere. Therefore, chemistry in chambers is still atmospherically relevant when UV lights are turned up/down or on/off to simulate diurnal cycles and when different amounts of NO are injected to simulate transition of the chemical regime regarding NO (i.e. low-NO, transition and high-NO). By contrast, it is more difficult to perform such complex operations in OFR due to its short residence time and small volume.

In addition, OFR can result in deviations from the chemistry in the atmosphere, as discussed throughout this Review, but the performance of different OFR operation modes also differ in terms of the aspects listed in Table 6. In OFR185 and its variants, all these atmospherically irrelevant chemistry issues (non-tropospheric VOC photolysis, VOC ozonolysis, VOC oxidation by  $\text{NO}_3$ , fate of  $\text{RO}_2$  (both non-acyl and acyl)) can be avoided or largely mitigated at least under certain conditions. However, OFR254 (including variants) shows difficulty in attaining atmospheric relevance in several aspects of the radical chemistry, e.g. VOC oxidation by  $\text{NO}_3$ , non-acyl  $\text{RO}_2$  fate at low NO and acyl  $\text{RO}_2$  fate at high NO, all of which are due to the high  $\text{O}_3$  in OFR254 variants. Although the chemistry in OFR185 variants is more susceptible to external perturbations (e.g. OH suppression) than OFR254 variants, this can also be regarded as a flexibility when it is desired to realize different chemical regimes to address various issues and/or achieve different experimental goals. Therefore, for highly demanding experimental planning, OFR185 variants are preferred to OFR254 variants, and show, to some extent, its versatility even compared to chambers. Even so, ideal OFR experiments where all aspects in consideration are as atmospherically relevant as in chambers are, if any, rare. In OFR experimental planning, compromises almost always have to be made for specific goals. For simple experimental planning with non-tropospheric VOC photolysis being the only concern (at low NO), the reaction system in OFR254 is more stable and may be easier to control because of its high  $\text{O}_3$ . When high-NO conditions with relatively low ages ( $< \sim 1$  d) are needed, OFR369-i(PrONO) is certainly the preferred mode, since its radical generation method is similar to chambers and naturally



**Table 6** Advantages and disadvantages of OFR185 (including variants), OFR254 (including variants), OFR369-i(iPrONO) and chambers for simulating the chemistry of the atmosphere. Properties of OFR and chamber are colored in green, light green, yellow, light red and red, representing positive, slightly positive, relatively neutral, slightly negative and negative properties, respectively. The importance of different aspects will vary with the experimental goals

	Atmosphere	Chambers	OFR185 (including variants)	OFR254 (including variants)	OFR369-i(iPrONO)
Operation	Experimental timescale	Hours–days	Hours–days	~5 min	~2 min
	Concentrations similar to ambient values	Always ambient values	Possible	Possible for precursors Impossible for oxidants	
	Inlet needed	No	Yes	No (ring inlet)	
	Application to source in the field	N/A	Possible but not easy	Possible	
	Aging of ambient air	Occurring in the atmosphere	Possible but not easy	Possible	
	Application in mobile laboratories	N/A	Possible but not easy	Possible	
Physics	Application in aircraft	N/A	Very difficult	Possible	
	Time for condensation and partitioning	High	High	Moderate	
	Wall loss of semi-volatile gases	No	Significant (correctable)	Moderate	
	Wall loss of particles	No	Significant (correctable)	Minor	
	Maximum age	Days–weeks	~1 d	Weeks	~1 d
	VOC photolysis at non-tropospheric wavelengths	No	No	185 and 254 nm Not significant compared to reactions with OH, except for in low-H <sub>2</sub> O or high-OHR <sub>exp</sub> cases	254 nm Not significant compared to reactions with OH, except for in low-H <sub>2</sub> O or high-OHR <sub>exp</sub> cases
Chemistry	O <sub>3exp</sub> /OH <sub>exp</sub>	~10 <sup>5</sup> –10 <sup>7</sup> during daytime	Photooxidation: <~1x10 <sup>6</sup> Ozonolysis: >~1x10 <sup>8</sup>	~3x10 <sup>2</sup> –2x10 <sup>6</sup>	~1x10 <sup>3</sup> –1x10 <sup>7</sup>
	Fate of RO <sub>2</sub> at low NO	Most pathways may be dominant depending on conditions	Most pathways may be dominant depending on conditions	Atmospheric relevance achievable at high H <sub>2</sub> O, low–moderate UV, and low–moderate OHR <sub>exp</sub>	Difficult to ensure the significance of common RO <sub>2</sub> isomerization
	High-NO conditions	Common in urban areas	Realizable	Maintainable in cNO and iNO modes, also realizable in iNO mode	More difficult to achieve than in OFR185 because of high O <sub>3</sub>
	NO <sub>3exp</sub> /OH <sub>exp</sub>	<~1 during daytime on average	<~1 realizable	~0.03–1000 at high NO	~1–10 <sup>6</sup> at high NO
	NO/NO <sub>2</sub>	Up to ~1 in urban areas	~1 realizable	Up to ~1 at high NO	<<0.1 at high NO
	Day-night and high-to-low NO transitions with the same air	Occurring in the atmosphere	Possible	Very difficult	
	Heterogeneous OA oxidation	Occurring in the atmosphere	OH <sub>exp</sub> insufficient	Atmospherically relevant if OH is not too high	
	Particle-phase reactions	Occurring in the atmosphere	Similar rates as the atmosphere	Timescales in s or shorter: significant as in the atmosphere Timescales in min: need acceleration by more catalyst and/or stronger condensation Timescales in hr or longer: not as significant as in the atmosphere	
Positive		Slightly positive	Relatively neutral	Slightly negative	Negative

avoids the problems associated with the radical generation by Hg-lamp emissions (*e.g.* non-tropospheric VOC photolysis).

Although we believe that the recent studies of OFR chemistry are able to form a comprehensive picture of it, this picture is not complete. The most needed future development to advance our understanding of this chemistry by modeling is the inclusion of explicit chemical mechanisms to describe VOC oxidation, which is also a great challenge. As discussed in Section 3.4, the largest uncertainty source in Peng *et al.*'s<sup>45–50</sup> OFR chemistry model is VOCs being surrogated by SO<sub>2</sub>, using MCM may lead to a limited improvement of model accuracy. GECKO-A<sup>144</sup> may be able to generate mechanisms that can better capture the evolutions of OHR<sub>VOC</sub> and of HO<sub>x</sub> recycling ratio in the course of VOC oxidation, both of which are critical parameters in Peng *et al.*'s box model. Incorporation of GECKO-A mechanisms can also provide more information about the fates (including photolysis) of specific VOCs (including oxidation intermediates). The need

for more accurate evolutions of OHR<sub>VOC</sub> and of HO<sub>x</sub> recycling ratio can also be addressed by experiments. Such measurements have been carried out in chambers,<sup>140–143</sup> but those under OFR conditions are also needed.

In addition to OFR chemistry, more attention also needs to be paid to other characteristics of OFR. Most OFR have non-plug-flow RTDs. Although RTD-averaged OH<sub>exp</sub> has been shown to be close to that in the plug-flow model under conditions of practical interest,<sup>46,48</sup> a distribution of OH<sub>exp</sub> resulting from RTD leads to various degrees of aging of organic gases and OA in each air parcel. Different degrees of oxidation in air parcels would result in a distribution of properties of OA and gas mixture. This has never been previously explored and will require both experimental and modeling efforts. Besides, smaller wall losses have been thought to be an advantage of OFR compared to chambers. However, experimental studies of vapor wall losses in OFR have not yet been carried out in as detailed and quantitative a

way as for chambers.<sup>22,24,221</sup> Moreover, OFR walls might even play a role in its chemistry. Metal reactors may catalyze reactions by their walls;<sup>25,222</sup> even quartz and Teflon OFR may have a water film developed on their walls,<sup>221,223,224</sup> which may allow OH to be directly produced on the wall through the photolysis of adsorbed water and react with adsorbed VOCs. These potential wall effects can all be future research topics for OFR.

As discussed in Section 5.2, it is often impossible to plan “perfect” OFR experiments. Compromises in experimental planning can often be made according to the type of OFR application, in other words, the type of measurement(s) of the properties of gas- and particle-phase products formed in OFR. As for planned experiments to achieve atmospheric relevance in this sense, they only need to yield products whose measurement(s) have the same or similar signals in the instruments as ambient gases and SOA have. Up to date, there have been only three studies of this type<sup>203,204,225</sup> and two of them concern only SOA yield and elemental ratios the other also included analyses by other techniques (e.g. infrared and nuclear magnetic resonance spectroscopies). Also needed are studies relating OFR physical conditions to the atmospheric relevance of other properties of products, such as OA viscosity, optical properties in UV-visible range and toxicity. This type of studies would greatly inform the planning of future OFR experiments focused on specific properties of products instead of their chemical speciation. They may also expand the range of practically viable conditions for experiments aimed at studying certain product properties: for instance, studies might show that some OFR conditions lead to optical properties of OA produced in the reactor similar to those of ambient OA, even if they are significantly different in terms of molecular identity.

Finally, we also call for new OFR operation modes and/or designs. Recently developed modes to achieve high NO<sup>49,86,87</sup> are examples. Directions of future OFR design and/or operation mode development may include, but not be limited to, further reduction of wall losses<sup>32</sup> and proper incorporation of atmospherically relevant photolytic aging of gases and OA. As understanding of OFR is advancing in various aspects, we believe that new OFR operation modes and/or designs should be and can be made possible to address the existing and emerging needs of OFR user community.

## Conflicts of interest

There are no conflicts to declare.

## Appendix A: proof of the exclusive dependence on OH<sub>exp</sub> of species concentrations in a reaction scheme of VOCs bimolecularly reacting with OH

We consider a reaction scheme exclusively composed of (pseudo-) bimolecular reactions of VOCs (A<sub>1</sub>, A<sub>2</sub>, ..., A<sub>n</sub>) with OH with the following form



where  $k_{ij}$  is the rate coefficient of the reaction. If A<sub>i</sub> cannot be converted into A<sub>j</sub>,  $k_{ij} = 0$ . The rate equation of the reaction above is

$$r_{ij} = k_{ij}[OH][A_i], \quad i, j = 1, 2, \dots, n,$$

where square bracket denotes species concentration. And the rate equation of a species A<sub>i</sub> is

$$r_i = \frac{d[A_i]}{dt} = \sum_{j=1}^n r_{ji} - \sum_{j=1}^n r_{ij} = \sum_{j=1}^n (k_{ji}[OH][A_j] - k_{ij}[OH][A_i]), \\ i = 1, 2, \dots, n,$$

where  $t$  is reaction time. Therefore, the concentration of A<sub>i</sub> at the time  $t$ , [A<sub>i</sub>]<sub>*t*</sub>, is expressed as follows

$$[A_i]_t = \int_0^t r_i dt = \int_0^t \sum_{j=1}^n (k_{ji}[A_j] - k_{ij}[A_i])[OH] dt, \quad i = 1, 2, \dots, n.$$

Note that by definition, the OH exposure at the time  $t$ , OH<sub>exp,*t*</sub> = ∫<sub>0</sub><sup>*t*</sup> [OH] dt, and OH<sub>exp,0</sub> = 0. The integration variable  $t$  can be substituted by OH<sub>exp</sub>, then

$$[A_i]_t = \int_0^{OH_{exp,t}} \sum_{j=1}^n (k_{ji}[A_j] - k_{ij}[A_i]) dOH_{exp}, \quad i = 1, 2, \dots, n.$$

Thus, the vector ([A<sub>1</sub>]<sub>*t*</sub>, [A<sub>2</sub>]<sub>*t*</sub>, ..., [A<sub>n</sub>]<sub>*t*</sub>) can be expressed as a function of OH<sub>exp,*t*</sub>, the vector ([A<sub>1</sub>]<sub>0</sub>, [A<sub>2</sub>]<sub>0</sub>, ..., [A<sub>n</sub>]<sub>0</sub>), and the matrix ( $k_{ij}$ ),  $i, j = 1, 2, \dots, n$ , and does not depend on [OH].

Note that ([A<sub>1</sub>]<sub>*t*</sub>, [A<sub>2</sub>]<sub>*t*</sub>, ..., [A<sub>n</sub>]<sub>*t*</sub>) is also a function of  $t$ , but  $t$  and OH<sub>exp,*t*</sub> are bijective as long as [OH] > 0, implying that if OH<sub>exp,*t*</sub> is given, it is unnecessary to know  $t$  to determine ([A<sub>1</sub>]<sub>*t*</sub>, [A<sub>2</sub>]<sub>*t*</sub>, ..., [A<sub>n</sub>]<sub>*t*</sub>). If the vector ([A<sub>1</sub>]<sub>0</sub>, [A<sub>2</sub>]<sub>0</sub>, ..., [A<sub>n</sub>]<sub>0</sub>), and the matrix ( $k_{ij}$ ),  $i, j = 1, 2, \dots, n$ , are given, ([A<sub>1</sub>]<sub>*t*</sub>, [A<sub>2</sub>]<sub>*t*</sub>, ..., [A<sub>n</sub>]<sub>*t*</sub>) depends exclusively on OH<sub>exp,*t*</sub>.

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