

Comparison of three essential sub-micrometer aerosol measurements: mass, size and shape

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Abstract

An instrumental trifecta now exists for aerosol separation and classification by aerodynamic diameter (D_{ae}), mobility diameter (D_m) and mass (m) utilizing an aerodynamic aerosol classifier (AAC), differential mobility analyzer (DMA) and aerosol particle mass analyzer (APM), respectively. In principle, any combination of two measurements yields the third. These quantities also allow for the derivation of the particle effective density (ρ_{eff}) and dynamic shape factor (χ). Measured and/or derived deviations between tandem measurements are dependent upon the configuration but are generally less than 10 %. Notably, non-physical values of χ (< 1) and ρ_{eff} ($> \text{bulk}$) were determined by the AAC-APM. Harmonization of the results requires the use of χ in the determination of m and D_m from the AAC-DMA and AAC-APM requiring either *a priori* assumptions or determination from another method. Further errors can arise from assuming instead of measuring physical conditions – e.g. temperature and pressure affect the gas viscosity, mean free path and the Cunningham slip correction factor therefore impacting D_m , D_{ae} – but are expected to have a smaller impact than χ . Utilizing this triplet of instrumentation in combination allows for quantitative determination of χ and the particle density (ρ_p). If the bulk density is known or assumed, then the packing density can be determined. The χ and ρ_p were determined to be 1.10 ± 0.03 and $(1.00 \pm 0.02) \text{ g cm}^{-3}$, respectively, for a water stabilized black

carbon mimic that resembles aged (collapsed) soot in the atmosphere. Assuming $\rho_{\text{bulk}} = 1.8 \text{ g cm}^{-3}$, a packing density of 0.55 ± 0.02 is obtained.

1. Introduction

Physical and morphological properties (size, effective density and shape factor) and the number density of particles are required to predict aerosol behavior. Measuring these parameters accurately at the sub-micrometer level poses many challenges and several methods currently exist to quantify these properties. Most investigations use a differential mobility analyzer (DMA) – first demonstrated in 1975 (Knutson and Whitby 1975) to classify particles based upon their mobility diameter (D_m); i.e. the measured diameter that has the equivalent mobility of a spherical particle with a single net charge ($q = \pm 1$) in an electric field. The invention and development of the aerosol particle mass analyzer (APM) in 1996 (Ehara et al. 1996) and the centrifugal particle mass analyzer (CPMA) in 2005 (Olfert 2005) has allowed for the additional classification of particles by mass (m) from the balance of centrifugal and electrostatic forces. In principle, the combination of D_m and m from measured by a DMA in tandem with an APM or CPMA allow for the calculation of effective density (ρ_{eff}), mass-mobility exponent (D_{fm}) and effective dynamic shape factor (χ_{eff}) for particles $< 1 \text{ }\mu\text{m}$ (Ehara et al. 1996; McMurry et al. 2002; Olfert et al. 2007)

An extensive review by (Park et al. 2008) provides examples of tandem DMA measurements. Briefly explained here, variations in experimental design have used a DMA coupled with different aerosol measurement techniques. For example, a DMA and an electrical low-pressure impactor (ELPI) coupled system – set up in series set by (Maricq et al. 2000) and in parallel by (Virtanen et al. 2004) – determined D_m , D_{ae} , and ρ_{eff} . A DMA coupled with an optical particle counter and an aerodynamic particle sizer determined aerosol refractive index and ρ_{eff} (Hand and Kreidenweis 2002).

One drawback to the DMA, APM and CPMA is that these classification methods require the use of charged particles which presents complications in the analysis (Radney and Zangmeister 2016; Wang and Flagan 1990). To circumvent these issues, the aerodynamic aerosol classifier (AAC) was developed in 2013 (Tavakoli and Olfert 2013) and instead uses the response of the particle to an applied centrifugal force and counteracting drag force to determine the aerodynamic diameter (D_{ae}). The AAC was first demonstrated in a tandem AAC-DMA configuration by (Tavakoli and Olfert 2014) to measure the m , ρ_{eff} , D_{fm} and χ_{eff} of liquid dioctyl sebacate droplets and fresh soot. Utilizing this triad of instrumentation in combination allows for the determination of the dynamic shape factor (χ) and particle density (ρ_p).

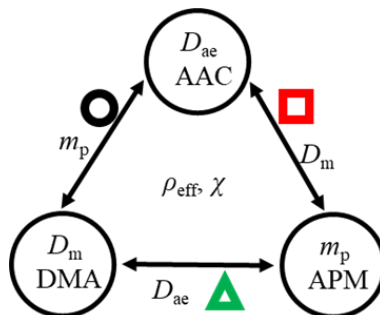


Figure 1. Schematic representation of the instruments and the corresponding measured values – mobility diameter (D_m), aerodynamic diameter (D_{ae}) and particle mass (m) – the tandem measurement pairs (connected by lines) and the corresponding derived values. Pairwise combination allows for determination of effective density (ρ_{eff}) and effective dynamic shape factor (χ_{eff}). The combination of all three measurements allows for the quantitative determination of the dynamic shape factor (χ) and particle density (ρ_p). The black circle, red square and green triangle are used throughout the manuscript to denote the corresponding measurement results.

The pairwise collection of an AAC, DMA and APM (i.e. AAC-DMA, AAC-APM and DMA-APM, listed in order of the tandem configuration) allows for independent determinations of D_{ae} , D_m and m and the derivation ρ_{eff} and χ , see Figure 1. Since the AAC, DMA and APM use different methods for aerosol classification (i.e. relaxation time, electrical mobility and mass-to-charge ratio), tandem combinations may result in variations in measured properties. In this study, multiple combinations of tandem measurements (AAC-DMA, AAC-APM and DMA-APM) are utilized to determine m , ρ_{eff} and χ_{eff} for solid, nearly-spherical particles composed of ammonium sulfate. The results from these three independent measurements are compared and discussed. Utilizing the triplet of instrumentation, we demonstrate the quantitative determination of χ and ρ_p for an aged black carbon mimic.

2. Materials and Methods

Block diagrams of the experimental setups to perform pairwise comparisons are shown in Figure 2. The sizing instruments were compared using ammonium sulfate (AS, 1 mg mL⁻¹) and a H₂O-dispersible black carbon aerosol mimic (CB, 0.2 mg mL⁻¹) that resembles aged, collapsed soot; see (Zangmeister et al. 2019) for a full description. Aerosols were generated from solution and suspension, respectively, using a constant output atomizer (TSI 3076)¹ and subsequently dried using a pair of silica gel diffusion dryers (TSI 3062). Size classification was performed by either an AAC (D_{ae} , Figure 2a, Cambustion) or a DMA (D_m , Figure 2b, TSI 3081 long DMA as part of a TSI 3080 electrostatic classifier).

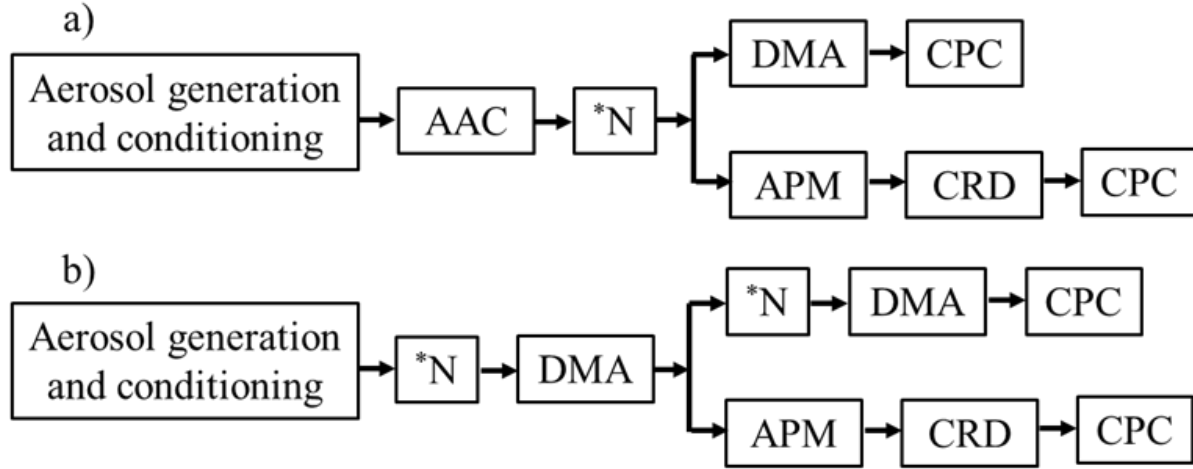


Figure 2. Block diagram of the two experimental setups (a and b) used in this study to achieve three configurations (AAC-DMA, AAC-APM, DMA-APM). *N corresponds to soft x-ray charge neutralizer.

The D_{ac} -selected aerosol stream (Figure 2a) was charge neutralized using a soft x-ray source (TSI 3088) and sent to a parallel system consisting of a tandem DMA and condensation particle counter (CPC, TSI 3081 long DMA as part of a TSI 3082 electrostatic classifier with a TSI 3775 CPC) and a tandem APM (Kanomax 3602)-CPC (TSI 3775); the flow through these systems was maintained at $300 \text{ cm}^3 \text{ min}^{-1}$ and $250 \text{ cm}^3 \text{ min}^{-1}$ by the CPCs. A cavity ring-down spectrometer is normally situated between the APM and CPC and receives a $50 \text{ cm}^3 \text{ min}^{-1}$ clean air backflush to prevent particle deposition on the mirrors (Radney and Zangmeister 2016). While the CRD was in place, the CRD data was not utilized and will not be discussed in this analysis. D_{ac} selection spanned 150 nm to 550 nm (AS) or 150 nm to 400 nm (CB) with the aerodynamic size resolution (R_{ac}) of the AAC being maintained at 10 for all experiments. All reported data were generated from a single 5 min mobility diameter (D_m) or 10 min mass (m) distribution scan.

The geometric mean mobility diameter, μ_{geo} (see Eq. 32), as a function of D_{ac} was determined from the AAC-DMA measurements. In the other experimental setup (Figure 2b), the aerosol stream was D_m -selected at this μ_{geo} and then passed to a parallel system consisting of a tandem DMA-CPC (i.e. scanning mobility particle sizer, SMPS) and a tandem APM-CPC. DMA and APM measurements used sheath:aerosol flow of 10:1 and a classification parameter (λ_c) of 0.32, respectively (Ehara et al. 1996).

The operational parameters of the AAC and DMA were chosen to maintain an aerodynamic size resolution (R_{ac} , see Eq. 24) and mobility bandwidth ($\Delta Z_p/Z_p$, see Eq. 25) of 0.1, respectively. Unlike the DMA and AAC, the APM transfer function is an asymmetric trapezoid and the peak transmission efficiency is λ_c -dependent (Kuwata 2015). For the APM with $\lambda_c = 0.32$, $\Delta m/m$ in the negative and positive directions is to -0.24 and 0.27, respectively; see Figure 4. However, since

m scales with D^3 , the larger $\Delta m/m$ is comparable to the R_{ae} and $\Delta Z_p/Z_p$ of 0.1; see Section 3.4 for a complete discussion of the transfer functions.

The DMA used was calibrated using polystyrene latex spheres atomized from water prior to initiation of the described experiments. Additional details in the calibration and characterization of the DMA and APM are described in (Radney and Zangmeister 2016). AAC performance was verified by the manufacturer at the beginning of this study and was re-evaluated by the manufacturer at the end of data collection.

3. Theory

The fundamental theory and operational parameters for the AAC, DMA and APM are well-known; see (Tavakoli and Olfert 2013), (Knutson and Whitby 1975) and (Ehara et al. 1996), respectively. Here we give an overview of the relevant theory to highlight the nuances between instruments that will be relevant to the presented results and discussion. As shown in Figure 3, particle classification by the AAC, DMA and APM rely on a combination of the non-contact forces: centrifugal (F_{cen}), drag (F_{drag}), and/or electrostatic (F_{elec}). In addition to these forces (black arrows), particle streamlines (grey dotted lines) and flows have been included; the centrifugal particle mass analyzer (CPMA) has also been included in Figure 3d for comparison to the APM. All figures are drawn with assuming the radial direction is upwards and flows progress from left to right.

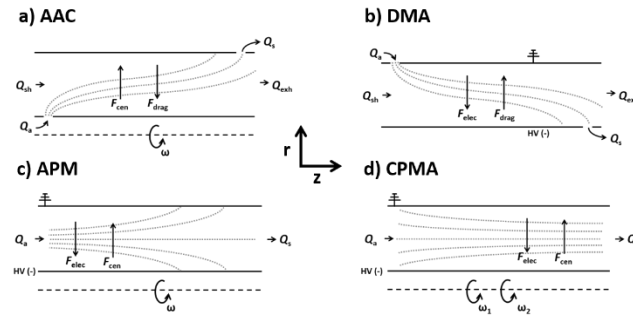


Figure 3: Forces (F), flows (Q) and particle trajectories in the a) aerodynamic aerosol classifier (AAC), b) differential mobility analyzer (DMA), c) the aerosol particle mass analyzer (APM) and d) the centrifugal particle mass analyzer (CPMA). All figures are oriented with the radial (r) and transversal (z) axes shown in the center of the figure. Particle streamlines are shown by grey dotted lines with F , Q and axes of rotation (ω) by black solid arrows. Subscripts: aerosol (a), sheath (sh), exhaust (exh), sample (sa), electrical (elec), centrifugal (cen).

Both the aerodynamic diameter (D_{ae}) and the mobility diameter (D_m) quantified by the AAC and the DMA, respectively, are defined relative to a spherical particle. Spherical particles are often assumed, although not necessarily accurate. For comparing sizes, the volume equivalent diameter (D_{ve})

$$m = \rho_p \frac{\pi}{6} D_{ve}^3 \quad (1)$$

can be used where m is the particle mass and ρ_p is the particle density, including air voids. For homogeneous particles without air voids, $\rho_p = \rho_{\text{bulk}}$.

3.1. AAC.

Any particle moving at a constant velocity (v) experiences equal applied and drag forces

$$F_{\text{app}} = F_{\text{drag}} \quad (2)$$

where for a sphere in any flow regime (e.g. free-molecular, transition or continuum) (Kulkarni et al. 2011)

$$F_{\text{drag}} = \frac{v}{B_{\text{sp}}} \quad (3)$$

v and μ are the particle's velocity and the gas viscosity and B_{sp} is the mechanical mobility of a sphere

$$B_{\text{sp}} = \frac{C_c(D_{\text{sp}})}{3\pi\mu D_{\text{sp}}} \quad (4)$$

The drag force experienced by non-spherical particles is greater than that experienced by a volume equivalent sphere with the same velocity and flow regime effectively reducing B . The dynamic shape factor (χ) represents the ratio of B for a non-spherical particle (B_{non}) to that of the volume equivalent sphere (B_{ve}) (Kasper 1982)

$$\chi = \frac{B_{\text{ve}}}{B_{\text{non}}} = \frac{F_{\text{non}}}{F_{\text{ve}}} \frac{v_{\text{ve}}}{v_{\text{non}}} \quad (5)$$

The Cunningham slip correction factor ($C_c(D)$) has been included to account for decreased drag in the free-molecular and transition regimes relative to the continuum regime. The generic form of the Cunningham slip correction factor $C_c(D)$ (Kulkarni et al. 2011) is

$$C_c(D) = 1 + \frac{2\lambda_g}{D} \left[1.142 + 0.558e^{\left(-0.999D/2\lambda_g\right)} \right] \quad (6)$$

where λ_g is the mean free path of the gas at the temperature (T) and pressure (P) of the measurement. For air at $T = 298.15$ K and $P = 101.325$ kPa: $\mu = 1.837 \times 10^{-5}$ kg m⁻¹ s⁻¹ and $\lambda_g = 67.9$ nm.

The rotating annular region of the AAC applies a centrifugal force (F_{cen})

$$F_{\text{cen}} = m\omega^2 r \quad (7)$$

where r and ω are the radial position of the particle and rotation speed, respectively. Thus,

$$\frac{v}{B_s} = m\omega^2 r \quad (8)$$

with the particle relaxation time (τ) defined as (Hinds 1999)

$$\tau \equiv mB_{\text{sp}} \quad (9)$$

Combining Eq. 8 and 9

$$\tau = \frac{v}{\omega^2 r} \quad (10)$$

allowing τ to be directly measured

$$\tau = \frac{Q_{\text{sh}} + Q_{\text{exh}}}{\pi \omega^2 (r_1 + r_2)^2 L} \quad (11)$$

where Q_{sh} , Q_{exh} , r_1 , r_2 and L are the sheath flow, exhaust flow, inner classifier radius, outer classifier radius and the classifier length, respectively. If operating under balanced flows, then $Q_{\text{sh}} = Q_{\text{exh}}$ and $Q_a = Q_s$ (the aerosol and sample flows, respectively) – see Figure 2a – and the numerator of Eq. 11 simplifies to $2Q_{\text{sh}}$.

The aerodynamic diameter (D_{ae}) is defined as the diameter of a sphere with standard density ($\rho_0 = 1 \text{ g cm}^{-3}$) and the same velocity as that being measured. Since $m = \rho V$

$$\tau = \rho_p \frac{\pi}{6} D_{\text{sp}}^3 B_{\text{sp}} = \rho_0 \frac{\pi}{6} D_{\text{ae}}^3 \chi B_{\text{ae}} \quad (12)$$

which rearranges to

$$D_{\text{ae}} = D_{\text{sp}} \sqrt{\frac{\rho_p C_c(D_{\text{sp}})}{\chi \rho_0 C_c(D_{\text{ae}})}} \quad (13)$$

and it follows that

$$\tau = \frac{\rho_0 \chi D_{\text{ae}}^2 C_c(D_{\text{ae}})}{18\mu} \quad (14)$$

Note that, determination of D_{ae} requires that either ρ_p and χ are known or assumed thus making D_{ae} an estimated parameter; $\chi = 1$ is often assumed in Eq. 14 to allow this underdetermined system to be solved. An effective dynamic shape factor (χ_{eff}) is then determined from Eq. 13 as in (Kazemimanesh et al. 2019; Tavakoli and Olfert 2013; Tavakoli et al. 2014). In another instance, (Tavakoli and Olfert 2014) did not need to explicitly account for χ since only D_{ae} and D_{m} , not D_{ve} , were compared. See discussion below.

3.2. DMA.

In the DMA, an electric field is applied between two, usually concentric, electrodes – see Figure 2b – imparting and electrostatic force (F_{elec}) on the charged particles

$$F_{\text{elec}} = qeE \quad (15)$$

where q , e , and E are the net number of charges on the particle, the elementary electric charge ($\approx 1.602 \times 10^{-19} \text{ C}$) and the electric field strength, respectively. The electric mobility (Z_p) is (DeCarlo et al. 2004)

$$Z_p = qeB_{\text{m}} = \frac{qeC_c(D_{\text{m}})}{3\pi\mu D_{\text{m}}} \quad (16)$$

where D_m is defined as the diameter of a sphere with the same electrical mobility as that being measured. Combining Eq. 5 and 16,

$$\frac{D_m}{c_c(D_m)} = \frac{\chi D_{ve}}{c_c(D_{ve})} \quad (17)$$

DMA measurements typically assume a single net charge is present on the particle. Z_p can be related to the physical dimensions of the classifier by

$$Z_p = \frac{Q_{sh}}{2\pi VL} \ln(r_2/r_1) \quad (18)$$

where $r_1 = 0.937$ cm, $r_2 = 1.961$ cm and $L = 44.369$ cm and V is the applied voltage.

3.3. APM.

The aerosol particle mass analyzer (APM) is essentially the combination DMA and AAC that is capable of directly measuring particle mass. The classifier rotates about an axis generating F_{cen} (Eq. 7) while an electric potential is applied to the inner electrode generating F_{elec} (Eq. 15); see Figure 2c. Thus,

$$F_{cen} = F_{elec} \quad (19)$$

and

$$m\omega^2 r = qeE = \frac{qeV}{r \ln(r_2/r_1)} \quad (20)$$

where $r_1 = 24$ mm and $r_2 = 25$ mm. As can be seen from Eq. 20, the APM classifies particles based upon their effective mass (m_{eff}) where

$$m_{eff} = \frac{m}{q} \quad (21)$$

During APM classification, the particles of interest will have no net radial velocity and $F_{drag} = 0$. The result is that the APM directly measures particle mass without any assumptions of particle shape (χ) but does assume a single net charge. If ρ_p is known, then D_{ve} can be directly calculated from Eq. 1, otherwise, in combination with a DMA, the effective density ρ_{eff} is calculated as

$$\rho_{eff} = \frac{m}{(\frac{\pi}{6})D_m^3} \quad (22)$$

It is worth mentioning that the Combustion centrifugal particle mass analyzer (CPMA) – see Figure 2d – operates similarly to the Kanomax APM except that the inner electrode rotates slightly faster than the outer electrode causing F_{cen} to decrease with radius. This causes particles to exhibit a stable flow for a larger fraction of the operating area impacting the transfer function. We direct the reader to (Olfert and Collings 2005) and (Sipkens et al. 2020b) for an in-depth comparison of the APM and CPMA.

3.4. Transfer functions.

Thus far, the transfer functions of the AAC, DMA and APM have been treated as Dirac delta functions. The actual transfer functions have finite widths that are a function of the operating parameters. Since the AAC, DMA and APM utilize different mechanisms for particle classification (relaxation time, electrical mobility and mass-to-charge ratio) these resolutions are often reported utilizing different metrics: relaxation time (R_τ) or aerodynamic size (R_{ae}) resolution, sheath:aerosol flow and the classification parameter (λ_c), respectively. Here, we relate these resolution metrics to the height and full width of the transfer functions at baseline.

For the AAC, the relaxation time resolution (R_τ) is defined based upon the ratio of Q_{sh} to Q_{aero} and assumes that these flows are balanced, laminar and constant:

$$\frac{1}{R_\tau} = \frac{\Delta\tau}{\tau} = \frac{Q_{aero}}{Q_{sh}} \quad (23)$$

The AAC transfer function is an isosceles triangle with the fraction of particles transmitted at τ , $t(\tau) = 1.0$, and drops to 0 at $\tau \pm R_\tau$ (Tavakoli and Olfert 2013). Rather than utilizing R_τ , the AAC resolution can be defined based upon the aerodynamic diameter resolution (R_{ae})

$$\frac{1}{R_{ae}} = \frac{\Delta D_{ae}}{D_{ae}} \quad (24)$$

For constant R_{ae} , the rotation speed and sheath flow of the AAC are a function of the classified particles. Presently, Q_{sh} varied between 2.5 L min^{-1} and 7.5 L min^{-1} to give a constant $R_{ae} = 10$. The full width of the transfer function is two times R_{ae} and for the measurements performed presently is 0.2 ($R_{ae} = 10$).

For the DMA – assuming laminar flow and that the particles are non-diffusing – the transfer function is an isosceles triangle with respect to the electrical mobility (Z_p). The fraction of particles transmitted at Z_p , $t(Z_p) = 1.0$ (Hagwood et al. 1999; Knutson and Whitby 1975; Kuwata 2015) and drops to 0 at $Z_p \pm \Delta Z_p$ where

$$\frac{\Delta Z_p}{Z_p} = \frac{Q_{aero}}{Q_{sh}} \quad (25)$$

The full width of the transfer function is two times $\Delta Z_p/Z_p$ and for the present measurements is 0.2 ($Q_{sh}/Q_{aero} = 10$). The Z_p dependence of the DMA transfer function causes it to be asymmetric with respect to D_m .

The transfer function of the APM – assuming uniform laminar flow – is an asymmetric trapezoid with a center at m_{eff} (Kuwata 2015; Lall et al. 2009; Lall et al. 2008). The APM classification parameter (λ_c) is

$$\lambda_c = \frac{2\tau\omega^2 L}{v} \quad (26)$$

and represents the ratio of the axial (L/v) and radial ($1/2\tau\omega^2$) transversal times of an uncharged particle. Following (Kuwata 2015), the width of the transfer function at baseline in the positive and negative directions ($\Delta m^+/m_s$ and $\Delta m^-/m_s$, respectively, or $\Delta m^\pm/m_s$ collectively) is

$$\frac{\Delta m^\pm}{m_{eff}} = -2\ln \left[1 \mp \left(\frac{\delta}{r_c} \right) \coth \left(\frac{\lambda_c}{2} \right) \right] \quad (27)$$

where

$$\delta = \frac{(r_1 - r_2)}{2} \quad (28)$$

and the center of the classification region (r_c)

$$r_c = \frac{(r_1 + r_2)}{2} \quad (29)$$

r_1 and r_2 are the radius of the inner (24 mm) and outer (25 mm) electrodes, respectively. The transmission probability is

$$t(m) = e^{-\lambda_c} \quad (30)$$

spanning from

$$\frac{\Delta m_2^\pm}{m_{\text{eff}}} = -2 \ln \left(1 \mp \frac{\delta}{r_c} \right) \quad (31)$$

Presently, $\lambda_c = 0.32$ corresponding to $\Delta m^-/m_{\text{eff}} = 0.242$ and $\Delta m^+/m_{\text{eff}} = 0.275$ and $t(m_{\text{eff}}) = 0.73$.

The DMA, AAC and APM transfer functions in their native measurands (Z_p , D_{ae} and m) are plotted in Figures 4a through 4c, respectively. The combined values transformed to D_{ve} are shown in Figure 4d utilizing the operational parameters outlined above. The absolute widths of the transfer functions will scale with size, so these values should be considered representative for this D_{ve} . For these calculations, a spherical AS particle with a physical diameter of 250 nm and bulk density was assumed; *i.e.* $D_p = D_m = D_{\text{ve}} = 250$ nm, $\rho_p = \rho_{\text{eff}} = \rho_{\text{bulk}} = 1.77$ g cm⁻³, $\chi = 1$, $m_p = 14.4$ fg and $D_{\text{ae}} = 356$ nm.

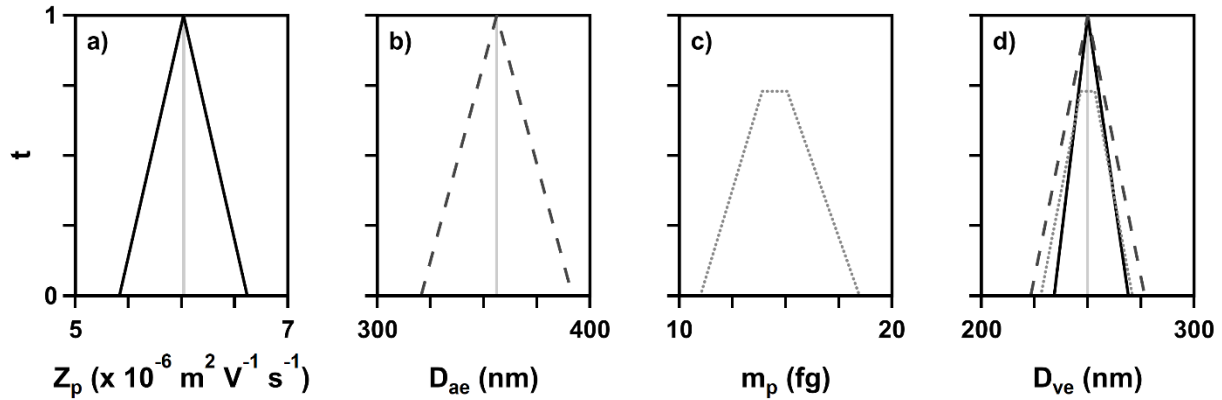


Figure 4: Calculated transfer functions for the a) DMA (solid), b) AAC (dashed) and c) APM (dotted) in their native units of electrical mobility (Z_p), aerodynamic diameter (D_{ae}), and mass (m). d) all transfer functions converted to volume equivalent diameter (D_{ve}) for a spherical AS assuming a physical diameter of 250 nm and bulk density; see discussion in text.

Note, the transfer function calculated in Figure 4c is for the APM and not the CPMA. The CPMA transfer function has a similar trapezoidal shape but higher $t(m) = 1$ independent of λ_c ;

see (Olfert and Collings 2005) and (Sipkens et al. 2020b) for detailed comparisons of the APM and CPMA transfer functions.

3.6. Data inversions.

Scanning measurements by the AAC, DMA or APM are often performed and the data must be inverted in order to determine the underlying particle distributions; e.g. (Mai and Flagan 2018) and (Stolzenburg 2018) for the DMA and (Rawat et al. 2016) and (Sipkens et al. 2020a) for the DMA-APM. However, in the present work, data inversions were not performed since the parameters of interest (D_{ac} , D_m and m for the AAC, DMA and APM, respectively) could be determined directly from the instrumental setpoint (D_{ac} and D_m) or from fitting the distributions of the scanned data (D_m and m). We assume that the aerosol concentration is constant over the width of the transfer functions (Stolzenburg and McMurphy 2018) but expect this assumption to have little impact on our measurements since: 1) the geometric or arithmetic means are the quantity of interest and 2) these deviations are small relative to the instrumentally imposed measurement resolution.

3.7. Multiple charging.

All classification methods that are charge dependent suffer from multiple charging issues ($|q| > 1$) and this is especially true for the DMA and APM. Prior to classification by these instruments, the aerosol stream is passed through a charge neutralizer (*N in Figure 2) to impart a known bipolar charge distribution to the particles (Tigges et al. 2015; Wiedensohler and Fissan 1988). The q of particles exiting the charge neutralizer is a strong function of particle size, shape (Rogak et al. 1993), neutralizer age and type (Tigges et al. 2015), and to a lesser extent particle morphology (Covert et al. 1997).

To demonstrate these multiple charging artifacts, we performed tandem DMA (TDMA) measurements whereby particles exiting an upstream DMA are passed through a second neutralizer and DMA and the corresponding size distribution was measured; see Figure 2b. A representative TDMA size distribution is shown in Figure 5a for AS aerosol with a nominal $D_{ac} \approx 250$ nm ($D_m = 169$ nm). The notation $q \rightarrow q'$ in Figure 4a denotes the charge of particles exiting the first and second DMAs, respectively. The size distribution exhibits multiple peaks beyond just that selected by the upstream DMA ($D_m = 169$ nm); in the case of $D_m = 169$ nm (green line), the peak is composed primarily of particles with $q = q' = +1$ with smaller fractions of $q = q' = +2$ and $+3$ also present. In addition, $q \rightarrow q'$ of $+2 \rightarrow +1$, $+3 \rightarrow +1$, $+1 \rightarrow +2$, $+1 \rightarrow +3$, $+2 \rightarrow +3$ and $+3 \rightarrow +2$ are observed at $D_m = 265.2$ nm, 352.9 nm, 110.1 nm, 87.33 nm, ≈ 217 nm and ≈ 131 nm, respectively. To determine D_m , the mobility distributions were fit utilizing multiple log-normal distributions

$$N = \sum_{i=1}^n A_i * \exp\left(\frac{-1 * (\log D_m - \mu_{geo,i})^2}{2\sigma_{geo,i}^2}\right) \quad (32)$$

and A , μ_{geo} and σ_{geo} are the peak amplitude, the geometric mean diameter and the geometric standard deviation. For consistency, we will continue to refer to fitted μ_{geo} as the D_m of as distribution. The summation and the i subscripts denote that all peaks with $N > 7.5 \times 10^8 \text{ m}^{-3}$

Figure 2 consists of two panels, (a) and (b), showing the distribution of the number of molecules per vesicle (N) versus the number of molecules per vesicle (m).

Panel (a) shows TDM data. The y-axis is $N_{\text{TDM}} \times 10^9 \text{ m}^{-3}$ (0 to 12) and the x-axis is $D_m \text{ (nm)}$ (0 to 500). The legend indicates "Raw Data" (black line) and "SD" (grey line). The distribution shows several peaks. Arrows indicate transitions between states q and q' :

- $+1 \rightarrow +2$ (grey arrow)
- $+2 \rightarrow +3$ (grey arrow)
- $+3 \rightarrow +2$ (grey arrow)
- $+2 \rightarrow +1$ (cyan arrow)
- $+3 \rightarrow +1$ (blue arrow)

Panel (b) shows APM data. The y-axis is $N_{\text{APM}} \times 10^9 \text{ m}^{-3}$ (0 to 12) and the x-axis is $m \text{ (fg)}$ (0 to 10). The legend indicates "Raw Data" (black line) and "SD" (grey line). The distribution shows a broad peak around $m = 4$ fg. Arrows indicate transitions between states q and q' :

- $q = +1$ (green line)
- $q = +2$ (cyan line)

To determine the average particle mass, the distribution of N as a function of m was measured by the APM and were fit utilizing multiple Gaussian distributions

where A , m and σ correspond to the peak amplitude, the mass and the width (i.e. standard deviation) of the distribution. Similar to D_m (Eq. 32), and for consistency throughout, we will continue to refer to the average mass of the distribution ($m_{\text{eff},q}$) as m . The summations and q have been included to denote that all peaks with $q \geq +1$ were included in the fit; see Figure 5b. In instances where particles are non-spherical with low effective densities, even this approach has its limitations (Radney et al. 2014).

When performing DMA-APM measurements, the particles are not sent through a 2nd charge neutralizer prior to the APM. Thus, all particles exiting the DMA having a common electrical

mobility with physical diameters (and hence masses) that scale with charge as shown by the $+2 \rightarrow +1$ (cyan) and $+3 \rightarrow +1$ (blue) traces in Figure 5a. These particles bearing larger charges can also be seen in the mass distributions of N as shown in Figure 5b.

Separation of particles by an AAC, versus a DMA, poses slightly different challenges when combined with a downstream DMA or APM (Figure 2a). The AAC separates particles based upon their relaxation time to an applied centrifugal force and is charge independent. However, upon passing from the AAC to either a DMA or APM, the particles must pass through a charge neutralizer in order to reach an equilibrium bipolar charge distribution independent of the incoming charge state (Wiedensohler and Fissan 1988). This causes the size distribution to exhibit multiple peaks where all particles have a common D_{ac} but a q -dependent D_m ; see Figure 6a for AAC-DMA measurements of AS with $D_{ac} = 350$ nm. In the AAC-APM, versus the DMA-APM, the contributions of particles bearing $q > +1$ cannot necessarily be isolated as seen in Figure 6b.

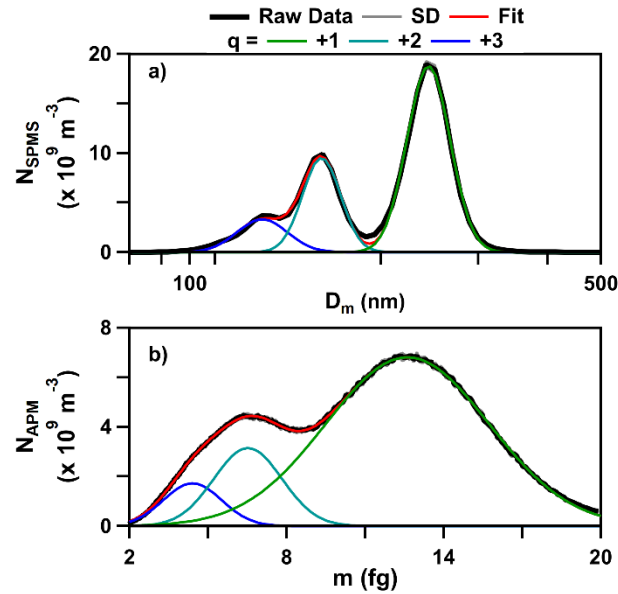


Figure 6: a) AAC-DMA number density (N_{SPMS}) as a function of mobility diameter for AS particles with aerodynamic diameter (D_{ac}) = 350 nm. b) AAC-APM number density (N_{APM}). The net charge on the particles is shown in green (+1), cyan (+2) and blue (+3).

For the purpose of comparing the tandem measurements (AAC-DMA, AAC-APM and DMA-APM) the quantities of interest will derive from the geometric and arithmetic means of the ρ_p impact of multiple charging on the reported results is only expected to be significant for smaller particles where overlap between successive charges increases. Non-spherical particles with low effective densities, such as fresh soot, would exhibit similar problems but are not considered here; e.g. (Radney et al. 2014) and (Tavakoli and Olfert 2014). The smallest AS particles measured presently had $D_m \approx 100$ nm with $\rho_p = 1.77$ g cm $^{-3}$ while for CB the smallest $D_m \approx 150$ nm and $\rho_p = 1.00$ g cm $^{-3}$ so the multiple charging effects will be resolvable.

3.8. Comparing tandem measurements.

A fundamental objective of this manuscript is to compare the measured and derived parameters from each of the tandem techniques (AAC-DMA, AAC-APM and DMA-APM); see Figures 1 and 2. In the case of the AAC-DMA, τ and Z_p are measured (Eq. 11 and 18, respectively) from which B (Eq. 16), and hence m (Eq. 9) can be calculated. For the AAC-APM, τ and m are measured (Eq. 11 and 20, respectively), from which B (Eq. 9), and hence D_m (Eq. 16) can be calculated. For the DMA-APM, Z_p and m are measured (Eq. 17 and 20, respectively) from which B , and hence τ (Eq. 9) can be determined. D_{ae} is determined from τ in all configurations assuming $\chi = 1$ (Eq. 14). For all tandem combinations, a ρ_p must be assumed in order to estimate D_{ve} (Eq. 1) and χ_{eff} (Eq. 5).

4. Results and Discussion

4.1. Ammonium sulfate

In principle, measured pairwise combinations of τ (D_{ae}), Z_p (D_m) and/or m by an AAC, DMA and/or APM, respectively, can be used to derive the third quantity (as shown in Figure 1). In one configuration, particles were classified by D_{ae} with the AAC and D_m and m_p were measured in parallel (Figure 2a). For direct comparability between measurements, in the second configuration (Figure 2b), particles were classified by the DMA using the measured D_m from the AAC-DMA. As a result, the D_m data from the DMA-APM has not been included in the D_m comparisons (see Figure 7a and 9a).

In the case of AS, the calculated D_m (AAC-APM, red squares) were consistently smaller than the measured D_m (AAC-DMA, black circles), see Figure 7a, with an average deviation of $(-4 \pm 1) \%$ (Figure 7b). The relative deviations between measurements (i) are calculated as

$$\frac{(i_a - i_b)}{i_b} \times 100\% \quad (34)$$

The relative deviations of Figures 7b and 9b were calculated with a representing the AAC-APM and b the AAC-DMA. For all other calculations of relative deviation (Figures 7d, 7f, 7h, 9b, 9f and 9h), a represents either the AAC-DMA or AAC-APM and b the DMA-APM.

The AAC-DMA measures τ and Z_p from which the D_{ae} (Eq. 14) and D_m (Eq. 16) are derived. Similar to the investigations of (Kazemimanesh et al. 2019; Tavakoli and Olfert 2013; Tavakoli et al. 2014), we assume that $\chi = 1$ in Eq. 14 allowing for D_{ae} to be calculated; χ_{eff} is later calculated from D_{ve} . The calculated from the AAC-DMA can be compared to the m directly measured by the AAC-APM and DMA-APM; see Figure 7c. In general, the AAC-DMA tends to report the highest m of all measurements. The average m deviation between the DMA-APM and the AAC-DMA and the AAC-APM are $(9 \pm 5) \%$ and $(4 \pm 5) \%$ for AS, respectively. All measures of m agree within 15%.

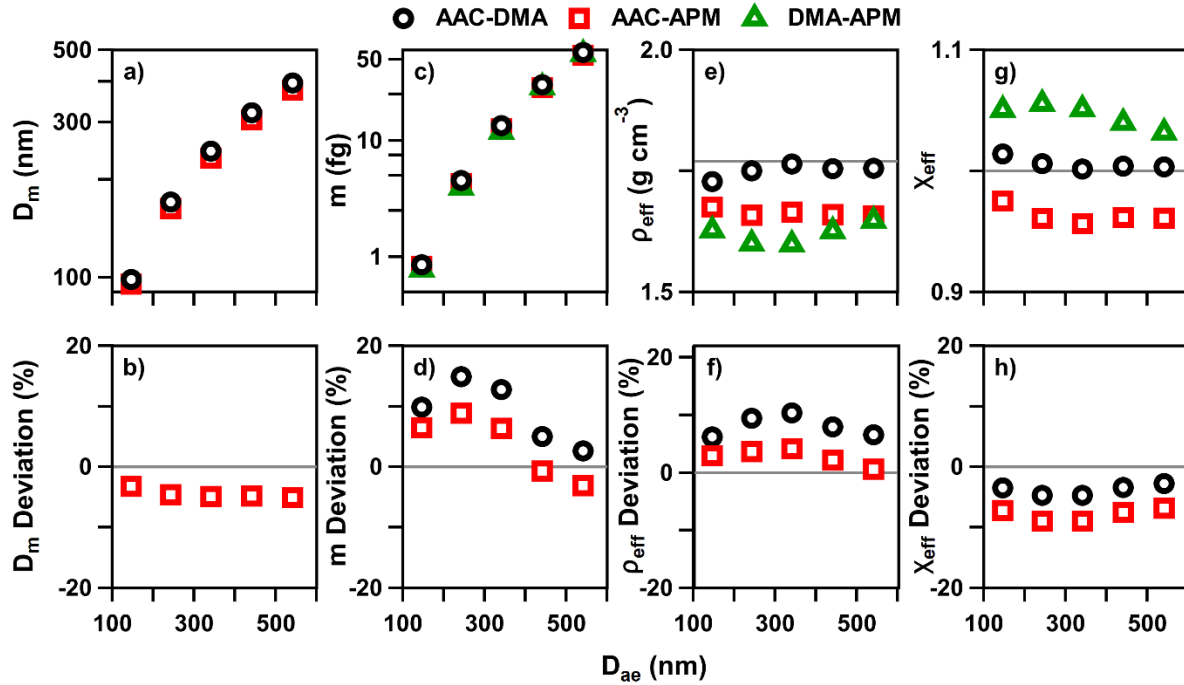


Figure 7. Comparison of three different measurements – AAC-DMA (black circles), AAC-APM (red squares), and DMA-APM (green triangles) – of ammonium sulfate (AS) aerosol spanning D_{ae} from 150 nm to 550 nm. a) mobility diameter (D_m) determined from AAC-DMA measurement and AAC-APM calculation; b) D_m % deviation; c) particle mass (m); d) m % deviation; e) effective density (ρ_{eff}); f) ρ_{eff} % deviation; g) effective shape factor (χ_{eff}) and h) χ_{eff} % deviation.

Particle effective density (ρ_{eff}) is an important parameter that can serve as a metric of particle morphology and may be used to convert size distributions to mass distributions or from mobility distributions to aerodynamic distributions (Johnson et al. 2018). The average ρ_{eff} for AS spanning $150 \text{ nm} \leq D_{ae} \leq 550 \text{ nm}$ was determined from the DMA-APM, AAC-DMA and AAC-APM are $(1.62 \pm 0.02) \text{ g cm}^{-3}$, $(1.75 \pm 0.01) \text{ g cm}^{-3}$ and $(1.91 \pm 0.04) \text{ g cm}^{-3}$, respectively. The % deviations in ρ_{eff} are $(8 \pm 2) \%$ and $(18 \pm 3) \%$ for the AAC-DMA and AAC-APM versus the DMA-APM, respectively (Figure 7f). Notably, the ρ_{eff} determined from the AAC-APM measurements are not physically reasonable considering the bulk density of AS is 1.77 g cm^{-3} and these particles are not expected to be perfectly spherical and may contain voids (Zelenyuk et al. 2006).

The dynamic shape factor (χ) is another useful metric for quantifying particle morphology. It is defined as the ratio of the drag force experienced by a non-spherical particle to the drag force experienced by a volume-equivalent spherical particle with the same velocity and flow regime with values of 1 for perfect spheres and $\gg 1$ for lacey aggregates. In the case of AS, the DMA-APM, AAC-DMA and AAC-APM yielded χ_{eff} of 1.05 ± 0.01 , 1.006 ± 0.005 , 0.97 ± 0.03 , respectively; we refer to these as effective dynamic shape factors (χ_{eff}) because a particle density

(ρ_p) must be assumed and are different from the dynamic shape factors (χ) determined for CB below from the triplet of instruments. This translates to deviations of $(-4 \pm 1) \%$ and $(-8 \pm 1) \%$ for the AAC-DMA and AAC-APM versus the DMA-APM, respectively. As with ρ_{eff} , the AAC-APM measurements are not physically reasonable ($\chi < 1$), even though all measurements are within 8 % of each other.

4.2. Data harmonization

The governing behavior of the classifiers (AAC, DMA and APM) and associated mathematical relationships are highly interconnected due to their similarity (see Figure 3). On average there is an 8 % deviation in ρ_{eff} between the AAC-DMA, $(1.75 \pm 0.01) \text{ g cm}^{-3}$, and the DMA-APM, $(1.62 \pm 0.02) \text{ g cm}^{-3}$ and an 18 % deviation between the DMA-APM and the AAC-APM, $(1.91 \pm 0.04) \text{ g cm}^{-3}$. If instead ρ_{eff} was calculated with the D_m from the AAC-DMA and m_p from the AAC-APM, $\rho_{\text{eff}} = (1.66 \pm 0.1) \text{ g cm}^{-3}$ and the deviation decreases to 2.7 %; within measurement uncertainty (see Supplementary Information). This indicates that the m calculated from the AAC-DMA and D_m calculated from the AAC-APM are responsible for the deviations.

The relaxation time ($\tau = mB$, Eq. 9) assumes sphericity. However, the mass that of interest is for a non-spherical particle (AS) requiring that χ be included in Eq. 9; i.e.

$$m = \frac{\tau}{\chi B_m} \quad (35)$$

Utilizing χ_{eff} from the DMA-APM to calculate m in Eq. 35 decreases the average ρ_{eff} from $(1.75 \pm 0.01) \text{ g cm}^{-3}$ to $(1.67 \pm 0.02) \text{ g cm}^{-3}$ with a deviation of 3.4 %, nearly within the 1σ uncertainty of 3.0 % and 3.2 % for the AAC-DMA and DMA-APM, respectively. This also implies that the reported D_{ac} calculated from τ should be decreased by $\approx \sqrt{\tau}$ (Eq. 14).

Like τ , D_m assumes sphericity, so the actual particle mobility will be smaller by a factor of χ . Utilizing χ_{eff} from the DMA-APM to calculate D_m for the AAC-APM decreases ρ_{eff} from $(1.91 \pm 0.04) \text{ g cm}^{-3}$ to $(1.62 \pm 0.02) \text{ g cm}^{-3}$ and the deviation is $< 1 \%$.

The observations presented above demonstrate that data harmonization between the DMA-APM, AAC-DMA and AAC-APM requires the use of χ since it is the conversion factor between sphericity and non-sphericity. To a lesser extent, data harmonization could also be impacted by: 1) the assumed physical and thermodynamic parameters ($\mu = 18.3245 \times 10^{-6} \text{ Pa s}$ and $\lambda_g = 68.29 \text{ nm}$ at $T = 295.61 \text{ K}$ and $P = 99.6 \text{ kPa}$) and 2) the Cunningham slip correction factor which is dependent upon both the surface roughness and the physical state (solid or liquid) of the particle (Allen and Raabe 1985) and have uncertainties on the order of 1.2 % (Tavakoli and Olfert 2014) and 2.1 % (Allen and Raabe 1985), respectively.

(Tavakoli and Olfert 2014) measured the ρ_{eff} of dioctyl sebacate (DOS), an organic liquid, using the AAC-DMA and obtained ρ_{eff} that agreed very well with ρ_{bulk} : $(0.903 \pm 0.090) \text{ g cm}^{-3}$ versus $(0.913 \pm 0.003) \text{ g cm}^{-3}$, respectively, a -1.1 % difference. We attribute this agreement to the fact that DOS is a liquid and forms smooth, spherical, void-free particles (i.e. $\chi = 1$ so $C_c(D)$ is well-known) and so the analysis above was not necessary. However, the soot masses

determined in their study could be in error by a factor of $\approx \chi_{\text{actual}}/\chi_{\text{calc}}$ since χ_{actual} was not utilized in the determination of m , but rather calculated afterwards (χ_{calc}).

4.3. Carbon black

In addition to AS, an aged black carbon mimic (CB) was also investigated. Unlike AS, which is a solid and nearly-spherical, the CB particles consists of spherical monomers ≈ 30 nm in diameter agglomerated into a larger particle with a compacted morphology (You et al. 2016). Utilizing the combination of τ , B (from D_m) and m measured by the AAC, DMA and APM – tandem configuration of Figure 2a – χ (Eq. 35) and ρ_p (Eq. 1) were be quantitatively determined to be 1.09 ± 0.03 and (1.00 ± 0.03) g cm $^{-3}$, respectively, with a minor size dependence; see Table 1. Assuming $\rho_{\text{bulk}} = 1.8$ g cm $^{-3}$ for CB, this implies that CB has a packing density (θ_f) of 0.55 ± 0.02 which higher than expected for soot compacted through water condensation and evaporation (Zangmeister et al. 2014).

Table 1: Measured and derived parameters for CB

τ (ns)	D_m (nm)	B (x 10 10 m N $^{-1}$ s $^{-1}$)	m_p (fg)	ρ_{eff} (g cm $^{-3}$)	χ	D_{ae} (nm)	D_{ve} (nm)	ρ_p (g cm $^{-3}$)
149.5	156.6	7.949	1.82	0.902	1.036	145.3	152.9	0.971
224.4	217.8	4.750	4.29	0.793	1.100	186.5	204.5	0.959
314.6	264.2	3.578	7.87	0.816	1.117	231.5	244.3	1.031
417.9	322.4	2.705	13.71	0.781	1.127	276.4	295.1	1.018
538.6	372.1	2.229	21.97	0.814	1.100	329.0	346.5	1.009
665.8	428.5	1.853	32.48	0.788	1.106	372.0	395.4	1.004

4. Summary

The AAC, DMA and APM yield the aerodynamic diameter (D_{ae} from τ), mobility diameter (D_m from Z_p) and mass (m). Combining these three measurements allow for the dynamic shape factor (χ) and particle density (ρ_p) to be determined quantitatively. However, the use of two out of the three quantities to define mass, size, shape and/or density is subject to uncertainty. Specifically, mass and size values determined by these three configurations vary by up to 10 % causing the effective density to vary by up to 18 %. More importantly, non-physical values are sometimes reported. Further errors can arise, especially when utilizing an AAC, from assuming a dynamic shape factor (χ). Physical conditions are also important but to a lesser extent than χ ; e.g. T and P affect the gas viscosity, mean free path and Cunningham slip correction factor therefore impacting D_m and D_{ae} . Uncertainties in the effective dynamic shape factor can easily be greater than 10 % when utilizing a paired combination of instruments. Utilizing the complete triplet circumvents these issues. Understanding these differences is required to harmonize methods, improve data agreement and enable quantitative comparability between studies.

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Definitions

AAC	Aerodynamic aerosol classifier
APM	Aerosol particle mass analyzer
AS	Ammonium sulfate
B	Mechanical mobility ($\text{m N}^{-1} \text{s}^{-1}$)
C_c	Cunningham slip correction factor
χ	Dynamic shape factor
CB	Carbon black
CPMA	Centrifugal particle mass analyzer
CPC	Condensation particle counter
D	Diameter (nm)
DMA	Differential mobility analyzer
Δx	Width of x 's transfer function
e	Elementary charge ($\approx 1.602 \times 10^{-19} \text{ C}$)
F	Force (N)
L	Length (cm)
λ_c	APM classification parameter
λ_g	Mean free path (nm)
m	Mass (fg)
μ	Gas viscosity ($\text{kg m}^{-1} \text{s}^{-1}$)
μ_{geo}	Geometric mean diameter (nm)
N	Number density of particles (m^{-3})
P	Pressure (kPa)
q	Net charge
Q	Flow
r	Radius (cm)
R	Resolution
ρ	Density
σ	Distribution width
T	Temperature (K)
τ	Relaxation time (ns)
V	Voltage (V)
Z_p	Electrical mobility ($\text{m}^2 \text{V}^{-1} \text{s}^{-1}$)
ω	Rotation speed (rotations min^{-1})

Subscripts

ae	aerodynamic
aero	aerosol
bulk	bulk
c	center

eff	effective
m	mobility
non	non-spherical
p	particle
s	sample
sh	sheath
sp	spherical
ve	volume equivalent
1	inner
2	outer

Footnotes:

¹NIST Technical Disclaimer: Certain commercial equipment, instruments, or materials (or suppliers, or software, ...) are identified in this paper to foster understanding. Such identification does not imply recommendation or endorsement by the National Institute of Standards and Technology, nor does it imply that the materials or equipment identified are necessarily the best available for the purpose.

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