



**Adhesion and Running Speed of a Tropical Arboreal Ant  
(*Cephalotes atratus*) on Rough, Narrow, and Inclined  
Substrates**

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# 1 Adhesion and Running Speed of a Tropical Arboreal Ant (*Cephalotes atratus*) on Rough, 2 Narrow, and Inclined Substrates

Alyssa Y. Stark<sup>1,\*</sup> and Stephen P. Yanoviak<sup>2,3</sup>

6 <sup>1</sup>Department of Biology, Villanova University, 800 E. Lancaster Ave., Villanova, PA 19085  
7 USA

<sup>9</sup> <sup>2</sup> Department of Biology, University of Louisville, 139 Life Sciences Building, Louisville, KY  
<sup>10</sup> 40292 USA

12 <sup>3</sup> Smithsonian Tropical Research Institute, Balboa, Republic of Panama

15 \*Author for correspondence: alyssa.stark@villanova.edu; (610) 519-4838

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3     21   **Abstract**  
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6     22       Arboreal ants must navigate variably sized and inclined linear structures across a range of  
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8     23       substrate roughness when foraging tens of meters above the ground. To achieve this, arboreal  
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10    24       ants use specialized adhesive pads and claws to maintain effective attachment to canopy  
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12    25       substrates. Here, we explored the effect of substrate structure, including small and large-scale  
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14    26       substrate roughness, substrate diameter, and substrate orientation (inclination), on adhesion and  
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16    27       running speed of workers of one common, intermediately-sized, arboreal ant species. Normal  
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18    28       (orthogonal) and shear (parallel) adhesive performance varied on sandpaper and natural leaf  
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20    29       substrates, particularly at small size scales, but running speed on these substrates remained  
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22    30       relatively constant. Running speed also varied minimally when running up and down inclined  
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24    31       substrates, except when the substrate was positioned completely vertical. On vertical surfaces,  
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26    32       ants ran significantly faster down than up. Ant running speed was slower on relatively narrow  
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28    33       substrates. The results of this study show that variation in the physical properties of tree surfaces  
29  
30    34       differentially affects arboreal ant adhesive and locomotor performance. Specifically, locomotor  
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32    35       performance was much more robust to surface roughness than was adhesive performance. The  
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34    36       results provide a basis for understanding how performance correlates of functional morphology  
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36    37       contribute to determining local ant distributions and foraging decisions in the tropical rainforest  
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38    38       canopy.  
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## 40      **Introduction**

41           An animal's ability to locomote over the range of conditions that occur within its local  
42       environment ultimately affects its survival (Arnold 1983; Vogel 1988; Bennett and Huey 1990;  
43       Garland Jr and Losos 1994; Ricklefs and Miles 1994; Alexander 2003; Irschick and Higham  
44       2016; Biewener and Patek 2018). For cursorial animals, substrate characteristics are strong  
45       selective pressures; camels and mountain goats have limb and biomechanical modifications that  
46       promote efficient locomotion on sand and rock faces (respectively), but not vice versa (Dagg  
47       1974; Lewinson and Stefanyshyn 2016). Such traits facilitate foraging and escape from  
48       predation, but are only effective across a range of substrate characteristics. Thus, selection  
49       should favor biased use of pathways that minimize costs relative to benefits (e.g., Schoener  
50       1979; Stephens and Krebs 1986; Ydenberg et al. 1994; Yunger et al. 2002). Potentially important  
51       costs include metabolic energy expenditure, frequency of injury, and duration of exposure to  
52       hazards (Stephens and Krebs 1986).

53           The biased use of pathways to minimize costs is particularly relevant for small organisms  
54       like ants, where local habitat complexity rapidly increases as body size decreases (Kaspari and  
55       Weiser 1999; Yanoviak and Kaspari 2000; Grevé et al. 2019). The duration of foraging trips and  
56       the frequency of worker loss are likely to increase in more complex habitats (Fewell et al. 1996).  
57           Longer foraging trips result in reduced food intake rate (Carroll and Janzen 1973; Fewell 1988)  
58       and lost workers are costly to ant colonies as lost biomass (Wilson 1968). Thus, ants and other  
59       small foragers commonly choose paths of least resistance (i.e., shorter, less complex routes;  
60       Fewell 1988; Torres-Contreras and Vasquez 2004; Devigne and Detrain 2006; Farji-Brener et al.  
61       2007; Clay et al. 2010).

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3 62 Worker ants that forage primarily in tree crowns must maintain contact with three-  
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5 dimensional substrates to avoid falling. Indeed, unique behaviors among small wingless arboreal  
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7 organisms such as gliding and swimming suggest that falling is costly and climbing should be  
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9 optimized (Cartmill 1985; Yanoviak et al. 2005; Yanoviak et al. 2009; Yanoviak and Frederick  
10  
11 2014; Yanoviak et al. 2015). Arboreal ants generally use compliant tarsal pads coated with an  
12  
13 adhesion-mediating fluid and curved claws to adhere to, and mechanically interlock with canopy  
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15 substrates, respectively (Federle et al. 2002; Endlein and Federle 2008). Although adhesion and  
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17 locomotion are functionally linked (Federle and Endlein 2004; Endlein and Federle 2008), direct  
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19 comparisons between adhesive performance and locomotor performance are few, particularly  
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21 under variable environmental conditions (but see Federle et al. 2000; Stark and Yanoviak 2018).  
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26 72 Given that the energetic costs of locomotion in ants are relatively low (e.g., Fewell 1988),  
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28 and endurance constraints (e.g., oxygen debt during bursts of activity; Bennett and Huey 1990)  
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30 are trivial at this small scale, the maintenance of secure attachment and consistent motion during  
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32 foraging bouts in a variety of environmental conditions presumably are key limiting factors.  
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35 76 Locomotor speed likely is constrained by the robustness and versatility of the adhesive system in  
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37 complex environments, especially for broad-ranging foragers. Thus, when attachment is  
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39 compromised, we expect a compensatory reduction in locomotor performance (measured as  
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41 running speed); however, this expectation is not always supported, suggesting that the functional  
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43 morphology of locomotion in ants is very robust to environmental variation (Federle et al. 2000;  
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45 Clay et al. 2010; Yanoviak et al. 2012; Stark and Yanoviak 2018).  
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48 82 Although the forest canopy is a linear network of stems from the perspective of small  
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50 cursorial organisms like ants, rough, narrow, and steeply inclined surfaces are difficult to avoid  
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52 in this setting (Schoener 1968; Mattingly and Jayne 2004). Stem roughness is likely to be  
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3 especially problematic for ants because adhesive performance is dependent on the relationship  
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5 between surface asperity size and adhesive unit size (e.g., tarsal pad, claw tip). In instances  
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7 where the asperity size and adhesive unit size match, adhesion and mechanical interlocking can  
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9 fail due to a decrease in contact area (Figure 1; Scholz et al. 2010; Zhou et al. 2014; Song et al.  
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11 2016). Conversely, as surface asperity size increases, adhesive performance should increase,  
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13 although this is dependent on body size (Figure 1; Yanoviak et al. 2017). In addition to surface  
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15 roughness, natural vegetative substrates have diverse features that potentially impact ant  
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17 performance (Federle et al. 2000; Koch et al. 2008; Barthlott et al. 2017). Finally, arboreal ants  
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19 commonly locomote on the stems of climbing plants (e.g., vines) that vary in inclination and  
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21 diameter, and these factors potentially influence ant foraging behavior (Clay et al. 2010;  
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23 Yanoviak et al. 2012).

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26 The primary goal of this study was to measure the effect of local substrate characteristics  
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28 (roughness, diameter, and inclination) on arboreal ant adhesive and locomotor performance. We  
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30 hypothesized that adhesive performance and running speed vary according to the match between  
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32 substrate asperity size and attachment structure size. Specifically, we predicted lower adhesive  
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34 performance on substrates with fine asperity size and higher adhesive performance on substrates  
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36 with large asperities, relative to smooth surfaces (Figure 1). We expected locomotor  
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38 performance, measured as running speed, to slow as a consequence of reduced adhesion on fine  
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40 rough substrates and on very rough, structurally complex substrates like tree bark. Secondarily,  
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42 we predicted that ant running speed would also slow with declining stem diameter and increasing  
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44 angle of stem inclination, due to the biomechanical limitations of appendages and adhesive  
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46 anatomy. We explored these predictions with laboratory and field experiments on artificial and  
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48 natural substrates with one common tropical arboreal ant species.

108

109 **Materials and Methods**

110 Data were collected on Barro Colorado Island (BCI), Panama (9.15°N, 79.85°W) during  
111 the 2015 wet season (May - July) and in June 2019. More information about this site is available  
112 elsewhere (Croat 1978; Leigh 1996). We measured adhesive and locomotor performance of  
113 workers of a common arboreal ant species (*Cephalotes atratus* L., Hymenoptera, Formicidae,  
114 Myrmicinae). Workers were hand collected from at least two colonies daily, and housed (alive)  
115 with their nestmates in small plastic containers until needed (generally < 12 hr). Only intact  
116 individuals that could articulate all legs were used in experiments. Prior to experimental testing  
117 in the laboratory or the field, focal ants were acclimated to the appropriate conditions  
118 (laboratory: ca. 22°C and 80% RH; field: ca. 30°C and 80% RH) for at least 1 hr. All ants were  
119 weighed to the nearest 0.1 mg following experiments.

120

121 *Ant Adhesive Morphology*

122 We used tarsal pad area and tarsal claw diameter as basic measures of ant adhesive  
123 morphology. Tarsal pad area values were obtained from prior studies (Stark et al. 2018) in which  
124 digital images of tarsal pads engaged with a glass surface were measured using NIH ImageJ  
125 (version1.46r; see Stark et al. 2018 for details). Tarsal claw diameter was measured using  
126 scanning electron microscopy (SEM; Zeiss Supra 35 SEM, Jena, Germany). Ant tarsi were  
127 separated from three frozen individuals and mounted so that the claw tips were in clear view  
128 (i.e., facing up or laterally). We used NIH ImageJ to measure the diameter of the claw tips on  
129 digital SEM images. Specifically, we used the *oval measurement* tool (locking it into a circle) to

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3 130 outline the perimeter of the tarsal claw tip, then converted the area of the circular overlay to  
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5 131 diameter.  
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10 133 *Surface Characterization*  
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12 134 We used plate glass and seven different grades of sandpaper (grit size = P2500, P2000,  
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14 P1500, P320, P120, P80, and P36; Table 1) to test ant adhesion and locomotor performance on  
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16 smooth and variably rough substrates. For the purposes of this project, we assumed glass  
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18 137 roughness is effectively zero. The surface asperities of plate glass exist at the nanometer scale,  
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20 thus they are at least three orders of magnitude smaller than the micrometer-scale size of the  
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22 138 attachment structures of ants.  
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26 140 We quantified the asperity size of each sandpaper grit size as the average maximum  
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28 141 length of 5 particles chosen in three different locations on a sandpaper sample (i.e., 15 particles  
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30 per sandpaper type). Specifically, a digital grid was overlaid on images of each of the three  
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32 142 sample locations on a sheet of sandpaper. Due to the broad range in asperity size, grid areas were  
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34 143 set at 10 mm<sup>2</sup> for P36 grit sandpaper, 2 mm<sup>2</sup> for P80 grit sandpaper, 0.75 mm<sup>2</sup> for P120 grit  
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36 144 sandpaper, and 0.05 mm<sup>2</sup> for the remaining grit sizes (P2500, P2000, P1500, P320). These grid  
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38 145 sizes provided six complete squares per sample area; we selected the largest exposed particle  
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40 146 within each of the 5 clearest grid squares for measurement. Digital images of the sample areas  
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42 147 were taken with a Zeiss Axio Zoom V16 microscope fitted with an Axiocam 305 color camera  
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44 148 (Jena, Germany). We used the *grid plug-in* and *line tool* in NIH ImageJ to draw grid lines and  
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46 149 measure the largest dimension of selected particles, respectively.  
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51 151 We measured ant adhesion on leaves from five different tree species: *Anacardium*  
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53 152 *excelsum*, *Cavanillesia platanifolia*, *Dipteryx oleifera*, *Ochroma pyramidalis*, and *Pseudobombax*  
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3 153 *septenatum*. We chose these species because they are common trees near the BCI lab clearing,  
4 and superficially appear to span a broad range of surface roughness. In each case, we harvested  
5 mature leaves from portions of the trees receiving full sun exposure. Only leaves free of  
6 conspicuous epiphylls and damage were used for experiments. We quantified the surface  
7 characteristics of each leaf species by first making sodium alginate impressions of the leaf  
8 surface, and then making plaster casts of the impressions. The roughness profiles of these casts  
9 were obtained with a Veeco contact profilometer (Plainview, NY, USA). On each cast, three  
10 linear 6.102 mm passes using 5 mg of force were made with a 12.5  $\mu$ m stylus tip. These passes  
11 did not include leaf veins. Profilometry data were uploaded to TopoBank (version 0.7.5;  
12 <https://contact.engineering/>) to calculate root-mean-square (RMS) height deviation, following the  
13 conventions of Jacobs et al. (2017). RMS height deviation is the average of the profile height  
14 deviations from the mean height. Curvature was removed from the profile plots. The RMS height  
15 deviation of each pass was used to calculate the mean RMS height deviation for each leaf  
16 species. All leaves were measured and used in experiments within 24 h of collection. To prevent  
17 dehydration and decay between trials, leaves were stored in a plastic bag with a wet paper towel  
18 in the laboratory.

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21 169 We used stems of two liana (woody vine) taxa (*Tontelea ovalifolia* and *Bauhinia* sp.) and  
22 bark from the trunks of three tree species (*Anacardium excelsum*, *Alseis blackiana* and *Dipteryx*  
23 *oleifera*) to characterize ant locomotor performance on non-foliar natural plant substrates.  
24 Similar to the leaf substrates, we chose these focal species because they differed conspicuously  
25 in surface roughness, which was quantified in a separate study (Yanoviak et al. 2017).  
26 Specifically, field-based laser scanning was used to measure the mean amplitude of the bark  
27 surface asperities, and a laser scanning confocal microscope was used to image surface  
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3 176 topography of liana stem samples (Yanoviak et al. 2017). Hereafter, all natural substrates used in  
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5 177 experiments are referred to by genus only.  
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10 179 *Adhesive Performance Experiments*  
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12 180 The adhesive performance of ants was measured on sandpaper and tree leaves mounted to  
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14 181 a flat surface. Adhesion to plate glass was used as a reference. In each case, tarsal adhesion was  
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16 182 measured by clamping a thin nylon thread (Aurlfil, Milano, Italy) to a hand-held 10 or 20 g  
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18 183 analog spring gauge (0.1g and 0.2g resolution respectively; Pesola, Schindellegi, Switzerland),  
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20 184 and tying the free end around the ant petiole (Stark et al. 2018; Stark and Yanoviak 2018; Stark  
21  
22 185 et al. 2019). We measured the adhesion of live ants clinging to experimental substrates in two  
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24 186 orientations. First, ants were pulled approximately orthogonal to the horizontally positioned  
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26 187 substrate surface (i.e., normal adhesion), then the substrate was mounted vertically using a stage  
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28 188 with a clamp and ants were slid approximately parallel to the vertical substrate surface (i.e., shear  
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30 189 adhesion; see Stark and Yanoviak 2018 for a schematic of the experimental set-up). In both  
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32 190 orientations, each ant was induced to securely attach its adhesive pads by applying slight  
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34 191 pressure to the gaster. Normal adhesion was defined as the maximum load (g) an ant could  
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36 192 maintain before detaching from the experimental substrate (i.e., losing grip and springing free of  
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38 193 the horizontal surface). Shear adhesion was defined as the maximum load (g) an ant resisted  
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40 194 during an approximately 3 cm slide along the vertically positioned substrate. Ants were oriented  
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42 195 head down for these experiments, so that their tarsal pads were fully engaged during vertical  
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44 196 sliding. Each ant was tested in both orientations three times, but only the maximum of the three  
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46 197 measurements in each orientation was used for statistical analysis. We tested normal and shear  
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48 198 adhesion of fifteen ants per substrate.  
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200 *Locomotor Performance Experiments*

201 Locomotor performance (running speed,  $\text{cm s}^{-1}$ ) was measured on 1 cm diameter wooden  
202 dowels wrapped with sandpaper, leaves attached to a flat substrate, or ca. 1 cm diameter vines.  
203 Running speed on bark was measured in the field by releasing ants on tree trunks at  
204 approximately 1.5m above the ground (Yanoviak et al. 2017). A 1 cm glass rod was used as a  
205 baseline reference for running speed on a smooth, hard substrate. We tested the effect of  
206 substrate diameter on locomotor performance by measuring ant running speed on glass rods of  
207 varying diameter (2, 5, 7, 9, 12 mm). Similarly, we tested the effects of substrate inclination on  
208 locomotor performance by measuring ant running speed on a 1 cm glass rod secured at different  
209 angles relative to horizontal (0, 30, 60, and 90°). In all experiments, running speed was measured  
210 as the time required for an ant to traverse a 10 cm section of the test substrate. Only  
211 uninterrupted, straight runs were used. Each ant was tested three times ( $n = 30$  ants per  
212 treatment), and only the maximum speed observed for a given ant was used for statistical  
213 analysis.

214

215 *Statistical Analysis*

216 Normal and shear adhesion data did not fit the assumptions of a linear model, so we used  
217 nonparametric Kruskal-Wallis tests with post hoc Wilcoxon comparisons when significant  
218 differences occurred among treatment groups. Normal and shear adhesion were analyzed  
219 separately as a function of either sandpaper grit size or leaf species. Load resisted divided by  
220 body mass was used as the response variable to account for differences in body size. Body mass

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3 221 and body size measures (e.g., head width) are highly correlated in *C. atratus* and other ants (Corn  
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5 222 1980; Kaspari and Weiser 1999; Yanoviak et al. 2005).

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7 223 Running speed data fit the assumptions of a linear model, therefore we used three  
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9 224 separate analysis of covariance (ANCOVA) tests to investigate differences in running speed on  
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11 225 sandpaper substrates and natural substrates (leaves, vines) in the laboratory, and tree trunks in the  
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13 226 field. Running speed on tree trunks in the field was analyzed separately from leaves and vines  
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15 227 because ambient temperature differences affect running speed (Hurlbert et al. 2008; Yanoviak et  
16  
17 228 al. 2017). We used multiple regression to test for differences in running speed on dowels of  
18  
19 229 different diameter, where mass and diameter were the independent variables. Finally, we used an  
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21 230 ANCOVA to test for differences in running speed on 1 cm dowels secured at different angles of  
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23 231 inclination. Ant mass was used as the covariate in all ANCOVA models. Differences among  
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25 232 means in ANCOVA tests were determined with post hoc Tukey HSD tests. Data were  
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27 233 transformed when necessary to meet normality and homogeneity of variance assumptions.  
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29 234 Analyses were conducted with JMP 10.0.0 software (SAS Institute, Inc. 2012) and all means are  
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31 235 reported  $\pm$  s.e.m.

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34 237 **Results**

35 238 *Ant Morphology*

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37 239 The average mass of individual *C. atratus* workers used in this study was  $40.3 \pm 0.32$  mg.  
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39 240 The range of worker mass (12.4 - 79.0 mg) used in this study matches the range of worker sizes  
40  
41 241 commonly encountered in the field (Corn 1980; Yanoviak et al. 2005). Their average tarsal pad  
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43 242 area was  $0.0140 \pm 0.00078$  mm<sup>2</sup> (Stark et al. 2018) and average tarsal claw diameter was  $0.014 \pm$   
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45 243 0.0005 mm.

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245 *Surface Characterization*

246 Sandpaper asperity sizes ranged from 0.02-1.19 mm in average maximum length (Table  
247 1). These values are higher than reported by Federation of European Producers of Abrasives  
248 (FEPA) because we used the largest linear dimension of maximum particle size, not average  
249 particle size. The RMS height deviation of fresh leaves ranged ca. 0.01-0.02 mm (Table 2). Vine  
250 and tree bark asperity height was reported elsewhere (Yanoviak et al. 2017), and ranged ca. 0.09-  
251 2.15 mm (Table 2).

252

253 *Adhesive and Locomotor Performance on Artificially Rough Substrates*

254 Normal and shear adhesion of *C. atratus* ant workers on sandpaper substrates varied as a  
255 function of the asperity size (i.e., sandpaper grit size; Normal Adhesion:  $\chi^2 = 111.32$ , df = 7, P <  
256 0.0001; Shear Adhesion:  $\chi^2 = 98.67$ , df = 7, P < 0.0001; Figure 2A and 2B). In general, shear  
257 adhesion was higher than normal adhesion, and substrates with larger asperity size produced  
258 higher forces. Specifically, normal adhesion was significantly different among asperity sizes  
259 except the largest sandpaper grits (P120, P80, P36). Normal adhesion to smooth glass produced  
260 the same load resistance as adhesion to sandpaper grit P320, but not smaller asperity sizes (grit >  
261 P320). Indeed, adhesion was lower (effectively zero) on these substrates than on smooth glass  
262 (0.5 ± 0.07 g load resisted). Likewise, shear adhesion differed among asperity sizes except the  
263 roughest sandpaper grits (P120, P80, P36). Adhesion consistently was higher on these rough  
264 substrates than on substrates with small asperity sizes. Shear adhesion loads did not differ for  
265 ants tested on smooth glass and on fine-grit sandpaper (P2000, P1500).

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3 266 The running speed of *C. atratus* ant workers varied as a function of substrate asperity size  
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5 267 ( $F_{15,224} = 3.45$ ,  $P < 0.0001$ ; Figure 2C). Specifically, running speed was consistently slower on  
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7 268 smooth glass than on sandpaper, and tended to be marginally slower on the roughest sandpaper  
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9 269 grits (P80 and P36).  
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14 271 *Adhesive and Locomotor Performance on Natural Substrates*  
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17 272 Normal and shear adhesive performance of *C. atratus* workers differed among natural  
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19 273 substrate types (i.e., leaves; Normal Adhesion:  $\chi^2 = 12.84$ ,  $df = 4$ ,  $P = 0.0121$ ; Shear Adhesion:  
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21 274  $\chi^2 = 20.74$ ,  $df = 4$ ,  $P = 0.0004$ ; Figure 3). Similar to adhesion results on sandpaper, normal  
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23 275 adhesion was much lower than shear adhesion on leaves. Normal adhesion was higher on  
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25 276 *Ochroma* leaves than on the *Cavanillesia* and *Dipteryx* leaves, but was similar among all other  
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27 277 leaf comparisons. Shear adhesion was higher on *Ochroma* and *Anacardium* leaves than on  
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29 278 *Dipteryx* and *Pseudobombax* leaves. All other paired comparisons were statistically similar.  
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32 279 The running speed of *C. atratus* ant workers differed as a function of leaf and vine type in  
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34 280 the laboratory ( $F_{13,196} = 2.82$ ,  $P = 0.0010$ ) and bark type in the field ( $F_{5,85} = 8.05$ ,  $P < 0.0001$ ).  
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36 281 Specifically, ant running speed was faster on *Dipteryx* and *Anacardium* leaves and *Bauhinia* vine  
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38 282 stems than on *Ochroma* leaves in the laboratory (Figure 4). In the field, ant running speed was  
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40 283 lower on *Anacardium* bark than on *Dipteryx* and *Alseis* bark (Figure 4).  
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46 285 *Locomotion on Narrow and Inclined Substrates*  
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49 286 The average running speed of *C. atratus* ant workers increased as substrate diameter  
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51 287 increased ( $F_{2,147} = 69.90$ ,  $P < 0.0001$ ,  $R^2 = 0.49$ ; Figure 5). Running speed also differed as a  
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53 288 function of running orientation (running up or down an incline;  $F_{15,96} = 2.35$ ,  $P = 0.0065$ ; Figure  
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3 289 6) and substrate angle had a significant effect on running speed (interaction:  $F = 3.69$ ,  $df = 3$ ,  $P =$   
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5 290 0.0146). The significant interaction was driven by orientation (single effect:  $F = 12.55$ ,  $df = 1$ ,  $P$   
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7 291 = 0.0006), such that ants running upward on a vertical dowel ran slower than those running  
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9 292 downward.  
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13 294 **Discussion**  
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16 295 The relatively linear, reticulate substrates that characterize the tropical rainforest canopy  
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18 296 present a variety of physical challenges for wingless arboreal ants. Reduction in worker ant  
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20 297 adhesion and running speed on highly variable substrates may increase the likelihood of falling,  
21  
22 298 extend the time needed to discover food, elevate energy requirements, and prolong exposure to  
23  
24 299 dangerous abiotic and biotic factors (i.e., temperature, rain, wind, predators, competitors; Denny  
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26 300 et al. 2001; Gissel Nielsen 2001; Sarty et al. 2006; Farji-Brener et al. 2018; Radnan et al. 2018;  
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31 301 Stark et al. 2018). The results of this study show that the adhesive performance and locomotor  
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33 302 performance of workers of one common arboreal ant species are resilient to variation in substrate  
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35 303 roughness, diameter, and orientation. However, in some conditions the adhesive mechanism  
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37 304 completely failed or running speed significantly declined. Thus, it is likely that *C. atratus*  
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39 305 workers establish foraging routes that minimize the inclusion of substrates effecting reduced  
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41 306 adhesion and running speed, as observed in other cursorial animals (Pounds 1988; Irschick and  
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43 307 Losos 1999; Jones and Jayne 2012).  
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46 308 Surface roughness is a ubiquitous and unpredictable environmental variable that can  
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48 309 impact the adhesive performance of many organisms, especially when asperity size matches  
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50 310 adhesive unit size (Huber et al. 2007; Gorb and Gorb 2009; Scholz et al. 2010; Wolff and Gorb  
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52 311 2012; Gillies et al. 2014; Salerno et al. 2017; Pillai et al. 2020). The results of this study show  
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3 312 that when comparing asperity size, tarsal pad area, and claw tip size of *C. atratus* workers, the  
4  
5 313 finest polishing paper is similarly scaled (i.e., asperity size of P2500 is ca. 0.02 mm and tarsal  
6  
7 314 pad area and claw tip diameter are ca. 0.01 mm<sup>2</sup> and ca. 0.01 mm wide, respectively). This  
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9 315 similarity likely explains the low adhesive performance of *C. atratus* workers on P2500  
10  
11 316 sandpaper, even in shear sliding. Presumably this outcome is due to additional friction between  
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13 317 the tarsal pads and claws when sliding (Dai et al. 2002; Federle et al. 2004).  
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16  
17 318 By contrast, the increase in adhesive performance with asperity size is counter to  
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19 319 theoretical predictions and other experimental results (Fuller and Tabor 1975). However, these  
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21 320 models do not take into account mechanical interlocking and friction from claws, which only  
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23 321 occurs at high surface asperity sizes (Dai et al. 2002). The results of this study suggest that  
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25 322 significant mechanical interlocking and friction from claws of *C. atratus* workers begins to occur  
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27 323 when surface asperities are ca. 0.13 mm wide (P320 sandpaper grit substrate) and dominate when  
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29 324 surface asperities are ca. 0.4 mm wide (P120 sandpaper grit substrate). The lack of difference in  
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31 325 adhesive and locomotor performance on grits at the larger end of our experimental range of  
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33 326 asperity (> 0.5 mm grain size) suggests that such asperities are the equivalent of boulders for  
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35 327 ants. Consequently, it appears that differences in size among grains averaging 0.5-1.2 mm in  
36  
37 328 maximum dimension are irrelevant to locomotion in *C. atratus* workers. The results also suggest  
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39 329 that shear sliding helps claws interlock at smaller surface asperity sizes better than when pulled  
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41 330 orthogonally from a substrate (i.e., asperity size  $\geq$  0.3 mm vs. asperity size  $\geq$  0.4 mm,  
42  
43 331 respectively). Evaluating these possibilities was beyond the scope of this study, but could be  
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45 332 accomplished via microscopic examination of tarsal-substrate interactions on diverse surfaces  
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47 333 (e.g., Stark et al. 2018).  
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3 334 Surface roughness is just one parameter that potentially influences ant performance on  
4 natural substrates; variables like wettability, trichrome density, and the presence of wax crystals  
5 are also important (Davidson et al. 1989; Federle et al. 2000; Gorb and Gorb 2011; Stark and  
6 Yanoviak 2018). The plaster casting process used in this study generates a structurally imperfect  
7 replica of leaf surface properties, which likely contributed to the lack of strong RMS height  
8 deviation differences among leaf species that were otherwise superficially distinct. Indeed, the  
9 range of RMS height deviation observed among leaf casts was small, and matched the  
10 attachment structure size of ants (tarsal pads and claws). Regardless, when qualitatively  
11 comparing adhesion to glass and rough sandpaper with leaf adhesion, adhesion of *C. atratus*  
12 workers to natural leaf substrates was much lower overall. However, the normal and shear loads  
13 ants resisted on leaves were much higher than their body mass, suggesting that the risk of falling  
14 from a leaf surface is low under most natural circumstances. While the surface roughness of  
15 sandpaper and natural substrates (leaves, bark) used in this study are not easily comparable due  
16 to differences in characterization (i.e., asperity length vs. RMS height deviation vs. peak-valley  
17 asperity height), it was clear that surface roughness is significantly smaller on leaves than  
18 sandpaper and bark surfaces. Improving surface roughness measurement and quantification of  
19 substrates in the field would be a potentially useful future direction for this work.

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22 351 The results of this study highlight the robustness of running speed across a variety of  
23 natural and artificial surface asperity sizes. Specifically, the running speed of *C. atratus* workers  
24 is very consistent across a range of leaf, vine, bark, and sandpaper substrates, as observed in  
25 related studies (Yanoviak et al. 2017). However, the slower running speeds on *Anacardium* bark  
26 (and our observations in the field) suggest that roughness amplitudes matching larger anatomical  
27 structures of worker ants, such as tarsi and legs, impose significant obstacles to locomotion

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3 357 (Figure 1; Yanoviak et al. 2017). Very rough or unstable substrates like bark or gravel potentially  
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5 358 reduce foraging efficiency (e.g., causing dropping of heavy loads when returning to the nest;  
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7 359 Bernadou et al. 2011), making navigation on rough substrates even more costly. Thus, we would  
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9 360 expect *C. atratus* workers to avoid foraging on very rough bark and very smooth substrates (at  
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11 361 the roughness scale of glass), which also reduced running speed.  
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15 362 A key result of this work is the comparison of adhesive performance and running speed.  
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18 363 In particular, while running speed across artificial and natural substrates did not show strong  
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20 364 differences, adhesion varied significantly. This countered our prediction that adhesive  
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22 365 performance dictates running speed (Figure 1). The mechanism responsible for this discontinuity  
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24 366 has not been resolved (Stark et al. 2015; Stark and Yanoviak 2018). Many biological materials  
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26 367 like ant adhesive pads are viscoelastic, and thus dependent on the rate of material extension  
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28 368 (Federle et al. 2004; Vincent 2012). Therefore, it is possible that speed is maintained on poorly  
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30 369 adhesive substrates by increasing shear sliding rate (i.e., strain rate; Stark et al. 2015). It is also  
31  
32 370 possible that ants do not need their adhesive structures while running. For example, ants running  
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34 371 horizontally and vertically can make contact mainly with their proximal tarsal segments (i.e.,  
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36 372 running on their "heels"), and use tarsal hairs for additional friction as needed (Reinhardt et al.  
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38 373 2009; Wöhrl et al. 2017).  
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43 374 Running up or down inclined substrates often reduces running speed (Birn-Jeffery and  
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45 375 Higham 2014), and running on narrow substrates likely makes correct tarsal placement more  
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47 376 difficult, thereby slowing forward progress (Lammers and Biknevicius 2004; Frantsevich and  
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49 377 Cruse 2005). Given the prevalence of narrow and inclined substrates in arboreal habitats, (e.g.,  
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51 378 50% of the surfaces were < 0.8 cm in diameter and angled at ca. 60° in a Bahamian forest;  
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53 379 Mattingly and Jayne 2004), arboreal organisms likely routinely encounter physical challenges  
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3 380 that impact running speed. The results of this work show that substrate inclination and diameter  
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5 381 affect running speed of *C. atratus* workers, although such effects are limited to extreme  
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7 382 circumstances (i.e., narrow or vertical substrates). Similar inclination-related results were  
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9 383 reported in the field and laboratory for ants running up and down slopes (Seidl and Wehner  
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11 384 2008; Ravindra 2014), but other studies found limited effects of substrate inclination (Seidl and  
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13 385 Wehner 2008; Weihmann and Blickhan 2009; Holt and Askew 2012; Khuong et al. 2013; Norton  
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15 386 et al. 2014). Inclination generally slows ascent in cursorial animals (Jayne and Byrnes 2015), and  
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17 387 different experimental outcomes likely reflect differences among species (Grevé et al. 2019) and  
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19 388 slope (i.e., most studies were not conducted on vertical substrates). Likewise, only very narrow  
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21 389 vine substrates seem to constrain foraging substrate choice in arboreal ants (Clay et al. 2010).  
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24 390 This pattern supports the habitat constraint hypothesis - i.e., that foraging worker ants should  
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26 391 avoid substrates and conditions that negatively impact performance (Irschick and Losos 1999).  
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33 393 **Conclusion**  
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36 394 The results of this study show that canopy substrates can affect adhesive performance of  
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38 395 foraging worker ants, but that locomotor performance is maintained in most contexts. Given this  
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40 396 outcome, we would expect ants like *C. atratus* (with relatively larger workers) to avoid foraging  
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42 397 in locations of the canopy where adhesion is compromised (i.e., smooth substrates). Conversely,  
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44 398 we do not expect foraging paths to be influenced by substrate structure except where substrates  
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46 399 are vertical or narrow. Indeed, running down a vertical substrate (verses a lower angle of  
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48 400 inclination) may maximize time and energy benefits. Future work should focus on field  
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50 401 observations of foraging arboreal ants in the canopy and more detailed analyses of the kinematics  
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52 402 of adhesion and locomotion on variable substrates.  
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23412 **Data Availability Statement**

413 The data underlying this article will be shared on request to the corresponding author.

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414 **Figure Captions**

415 **Figure 1.** Predicted performance (adhesion and running speed) of adhesive animals on rough  
416 substrates. On smooth to rough substrates performance is expected to be lower on fine-scale  
417 rough substrates that match the asperity size of the attachment structures (pads, claws) due to low  
418 contact area. Within this regime the attachment structure size dominates performance. On very  
419 rough substrates, body size effects dominate and performance is lowest on very rough substrates  
420 that match the size scale of feet and legs. Under this circumstance, surface asperities become  
421 significant obstacles. As substrate roughness increases, performance increases because the  
422 asperities essentially become hills at the scale of the whole animal while being relatively smooth  
423 at the adhesive interface. Ultimately, larger and larger hills increasingly have their own surface  
424 asperities (i.e., at the micrometer scale), which interact with adhesive structures at the smooth to  
425 rough end of the scale while also resisting the gravitational forces of inclination. This latter  
426 complex interaction is not illustrated here, but was partially explored experimentally.

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428 **Figure 2.** Normal adhesion (A), shear adhesion (B), and running speed (C) of *Cephalotes atratus*  
429 ant workers on sandpaper substrates that vary in asperity size (i.e., grit size) and plate glass  
430 (reference substrate). Treatment groups denoted with the same letter are not significantly  
431 different. Boxes in A and B represent the 25th and 75th percentiles, the line marks the median,  
432 bars are the 90th and 10th percentiles. Filled circles in C are means and error bars are  $\pm$  s.e.m.

433

434 **Figure 3.** Normal adhesion (A) and shear adhesion (B) of *Cephalotes atratus* ant workers on  
435 leaves. Substrates are abbreviated by genus name (ANA: *Anacardium*; CAV: *Cavanillesia*; DIP:

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3 436 *Dipteryx*; OCH: *Ochroma*; PSE: *Pseudobombax*). Treatment groups denoted with the same letter  
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5 437 are not significantly different. Plotted values are described in Figure 2A and B.  
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10 439 **Figure 4.** Average running speed of *Cephalotes atratus* ant workers on natural substrates (A,  
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12 440 leaves and vine stems; B, tree bark). Substrates in A are abbreviated by genus name (ANA:  
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14 441 *Anacardium*; BAU: *Bauhinia* (vine); CAV: *Cavanillesia*; DIP: *Dipteryx*; OCH: *Ochroma*; PSE:  
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16 442 *Pseudobombax*; TON: *Tontelea* (vine)). Treatment groups denoted with the same letter are not  
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18 443 significantly different. Error bars are  $\pm$  s.e.m.  
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24 445 **Figure 5.** Running speed of *Cephalotes atratus* ant workers on horizontal glass rods that vary in  
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26 446 diameter. Error bars are  $\pm$  s.e.m.  
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31 448 **Figure 6.** Running speed of *Cephalotes atratus* ant workers on a glass rod (1 cm) positioned at  
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33 449 various angles relative to horizontal (0, 30, 60, and 90°). Ants were positioned on the rod and  
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35 450 induced to either run up or down. Means that differ are indicated with an asterisk. Error bars are  
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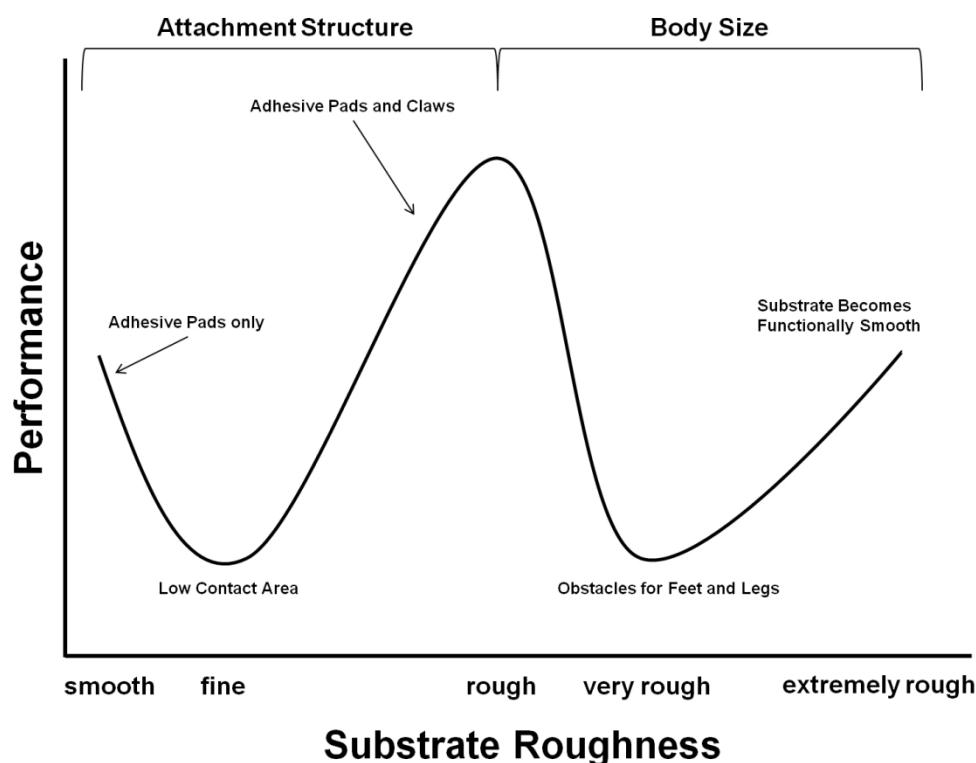


Figure 1. Predicted performance (adhesion and running speed) of adhesive animals on rough substrates. On smooth to rough substrates performance is expected to be lower on fine-scale rough substrates that match the asperity size of the attachment structures (pads, claws) due to low contact area. Within this regime the attachment structure size dominates performance. On very rough substrates, body size effects dominate and performance is lowest on very rough substrates that match the size scale of feet and legs. Under this circumstance, surface asperities become significant obstacles. As substrate roughness increases, performance increases because the asperities essentially become hills at the scale of the whole animal while being relatively smooth at the adhesive interface. Ultimately, larger and larger hills increasingly have their own surface asperities (i.e., at the micrometer scale), which interact with adhesive structures at the smooth to rough end of the scale while also resisting the gravitational forces of inclination. This latter complex interaction is not illustrated here, but was partially explored experimentally.

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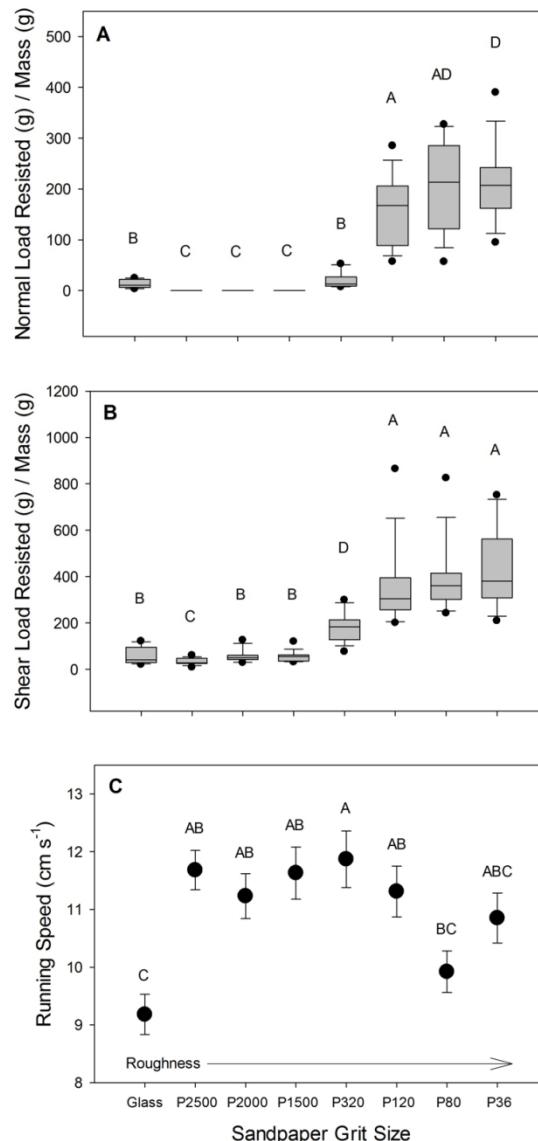


Figure 2. Normal adhesion (A), shear adhesion (B), and running speed (C) of *Cephalotes atratus* ant workers on sandpaper substrates that vary in asperity size (i.e., grit size) and plate glass (reference substrate). Treatment groups denoted with the same letter are not significantly different. Boxes in A and B represent the 25th and 75th percentiles, the line marks the median, bars are the 90th and 10th percentiles. Filled circles in C are means and error bars are  $\pm$  s.e.m.

34x71mm (600 x 600 DPI)

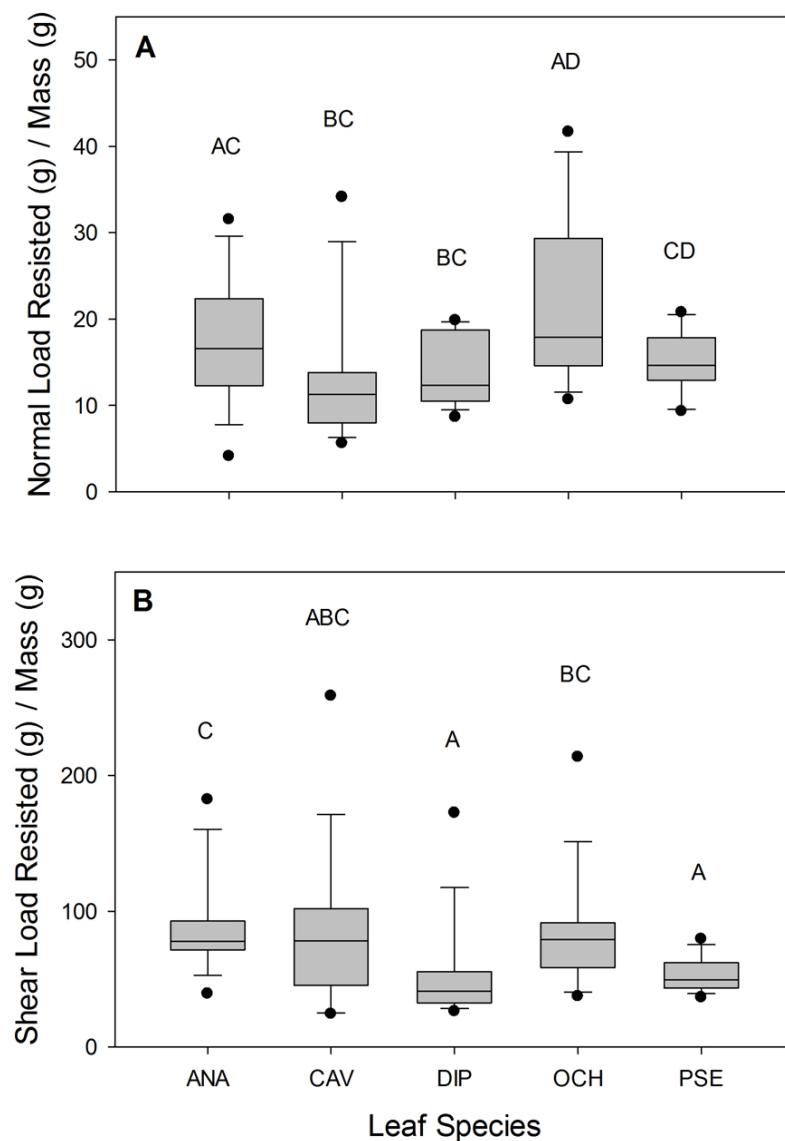


Figure 3. Normal adhesion (A) and shear adhesion (B) of *Cephalotes atratus* ant workers on leaves. Substrates in are abbreviated by genus name (ANA: *Anacardium*; CAV: *Cavanillesia*; DIP: *Dipteryx*; OCH: *Ochroma*; PSE: *Pseudobombax*). Treatment groups denoted with the same letter are not significantly different. Plotted values are described in Figure 2A and B.

40x56mm (600 x 600 DPI)

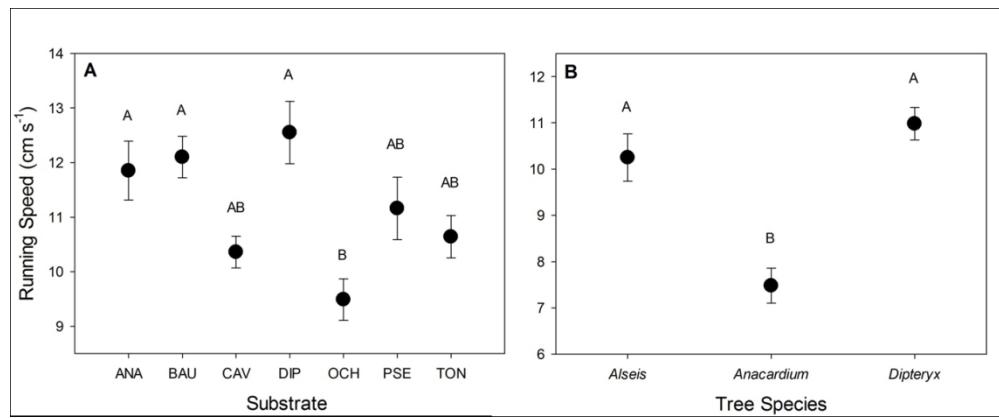


Figure 4. Average running speed of *Cephalotes atratus* ant workers on natural substrates (A, leaves and vine stems; B, tree bark). Substrates in A are abbreviated by genus name (ANA: *Anacardium*; BAU: *Bauhinia* (vine); CAV: *Cavanillesia*; DIP: *Dipteryx*; OCH: *Ochroma*; PSE: *Pseudobombax*; TON: *Tontelea* (vine)). Treatment groups denoted with the same letter are not significantly different. Error bars are  $\pm$  s.e.m.

59x24mm (600 x 600 DPI)

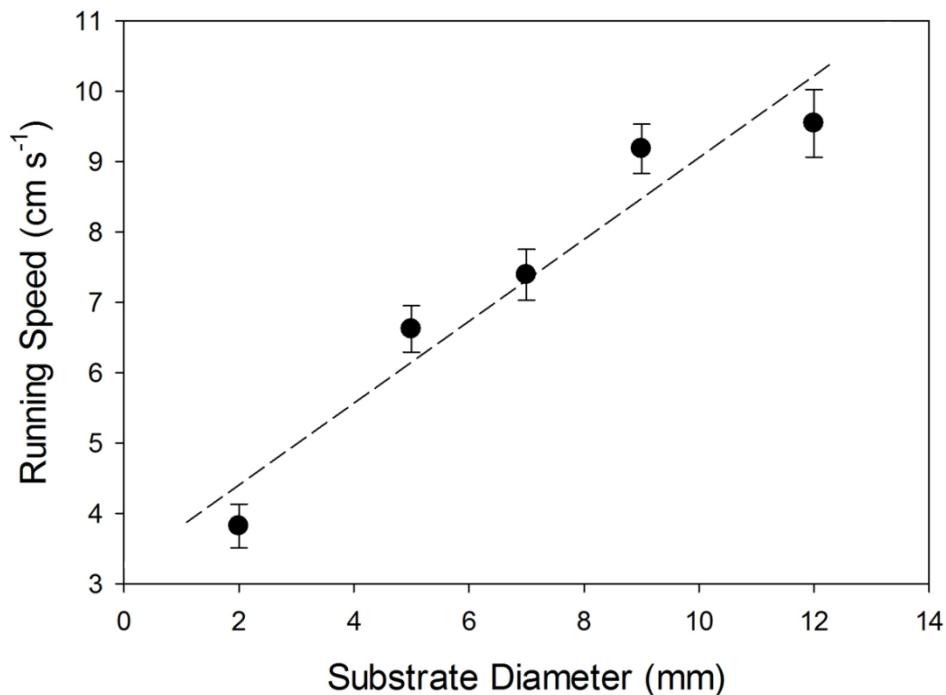


Figure 5. Running speed of *Cephalotes atratus* ant workers on horizontal glass rods that vary in diameter.  
Error bars are  $\pm$  s.e.m.

53x40mm (600 x 600 DPI)

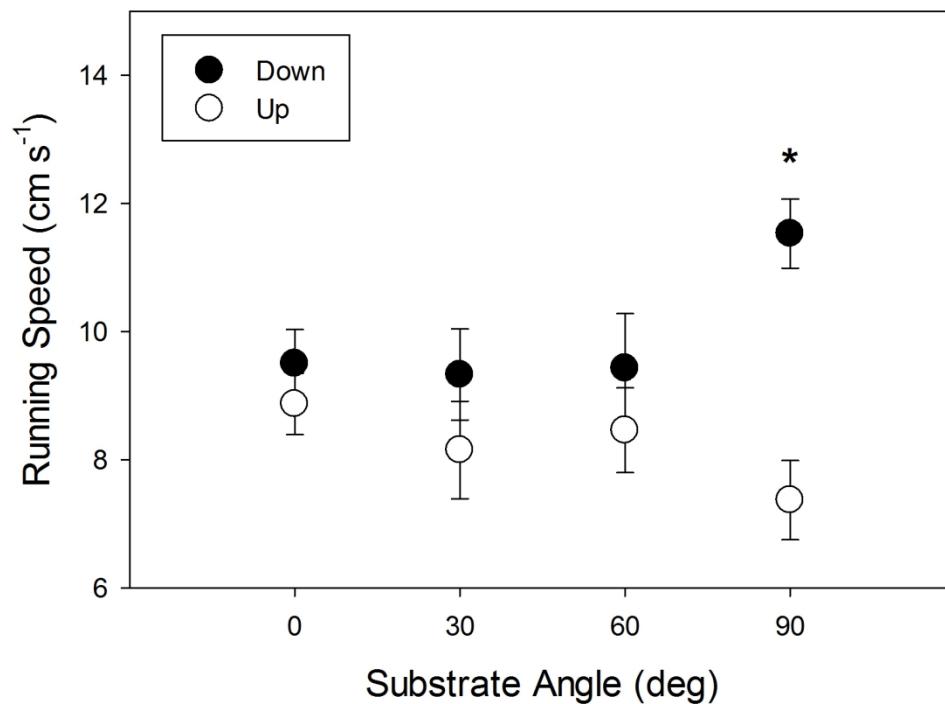


Figure 6. Running speed of *Cephalotes atratus* ant workers on a glass rod (1 cm) positioned at various angles relative to horizontal (0, 30, 60, and 90°). Ants were positioned on the rod and induced to either run up or down. Means that differ are indicated with an asterisk. Error bars are  $\pm$  s.e.m.

76x60mm (600 x 600 DPI)

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3 **Table 1.** Average maximum asperity size (measured as particle length) of sandpaper substrates  
4 characterized by commercially available grit size. Federation of European Producers of  
5 Abrasives (FEPA) asperity size values for the same grit size sandpaper substrates are provided as  
6 reference. Means are reported  $\pm$  s.e.m.  
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Sandpaper Grit Size (FEPA)	Average Maximum Asperity Size (mm)	FEPA Asperity Size Reference Values (mm)
P36	1.186 $\pm$ 0.0891	0.538
P80	0.521 $\pm$ 0.0232	0.201
P120	0.354 $\pm$ 0.0190	0.125
P320	0.130 $\pm$ 0.0066	0.0462
P1500	0.035 $\pm$ 0.0008	0.0126
P2000	0.031 $\pm$ 0.0012	0.0103
P2500	0.022 $\pm$ 0.0008	0.0084

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3 **Table 2.** Average asperity size of natural leaf substrates. Vine and bark substrate asperity sizes  
4 are reported elsewhere (Yanoviak et al. 2017). Surface asperity size is measured as root mean  
5 square (RMS) height deviation. Means are reported  $\pm$  s.e.m.  
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Species	Surface Asperity Size (mm)
<i>Anacardium excelsum</i>	0.016 $\pm$ 0.0023
<i>Cavanillesia platanifolia</i>	0.018 $\pm$ 0.0009
<i>Dipteryx oleifera</i>	0.010 $\pm$ 0.0009
<i>Ochroma pyramidalis</i>	0.012 $\pm$ 0.0018
<i>Pseudobombax septenatum</i>	0.016 $\pm$ 0.0031