BRIEF COMMUNICATION

EARTH SCIENCES

Middle–Late Jurassic fossils from northeastern China reveal morphological stasis in the catkin-yew

Chong Dong¹, Gongle Shi ¹,*, Fabiany Herrera², Yongdong Wang¹, Patrick S. Herendeen² and Peter R. Crane^{3,4}

The Taxaceae, commonly known as the yews, are widely used in ornamental horticulture and are an important source of chemotherapeutic drugs (e.g. Paclitaxel). The Taxaceae have long been considered distinct from other conifers, based on their axillary seed-bearing structures that are very different from most conifer cones, consisting of an axis bearing a single terminal seed with a fleshy aril, subtended by several bracts [1].

Phylogenetic analyses based on molecular data recognize the Taxaceae sensu stricto as monophyletic comprising five genera [2]. Amentotaxus and Torreya are sister taxa, and together are sister to the Taxeae, which comprises Taxus, Pseudotaxus and Austrotaxus. Cephalotaxus is resolved as sister to Taxaceae sensu stricto. The Taxaceae sensu stricto comprise about 25 extant species, many of which have very restricted distributions and small population sizes, and are endangered in the wild [3]. Fossil evidence of Taxaceae is based mainly on isolated leaves or leafy shoots for which the reproductive structures are unknown. However, several more complete fossils with attached seed-bearing structures show that Taxaceae had diverged from other conifers by the earliest Jurassic and were probably diverse during the Jurassic and Cretaceous [4,5].

Here we add to knowledge of early Taxaceae based on fossils from the late Middle–early Late Jurassic Daohugou Bed (\sim 165–158 Ma) in eastern Inner Mongolia, northeastern China [6]. The material includes the terminal portion of a leafy shoot with attached seed-bearing structures (Fig. 1a and e), and a leafy shoot with two orders of branching in which each ultimate shoot has a terminal conical bud (Fig. 1b and f). These fossils (for detailed description and illustration see Supplementary Data) bear a striking resemblance to the leafy shoots and seedbearing structures of extant *Amentotaxus* (Fig. 1c, d and i).

As in extant Amentotaxus, the leafy shoots in the Daohugou fossils spread more or less in a single plane; the leaves are linear-lanceolate and appear to be borne in two ranks, although they are decussately inserted (Fig. 1b and f). The leaves also have a raised mid-vein on the adaxial surface and two broad lateral stomatal bands on the abaxial surface. In the seed-bearing specimen from Daohugou, and also in extant Amentotaxus, each seed is borne singly and erect on a short, naked axis that arises in the axil of a vegetative leaf (Fig. 1g, h and j, and Supplementary Fig. 4). The seed is not visible in the Daohugou fossil, but this is often also the case in extant Amentotaxus, where the small, immature seeds are often completely, or almost completely, enclosed by the opposite and decussate bracts (Fig. 1i). In all the features that are preserved, the fossil material only differs from extant Amentotaxus in having shorter seed-bearing axes.

All other extant genera of Taxaceae differ from the Daohugou fossils. *Torreya* has opposite to sub-opposite leaves,

but its seed-bearing structures lack a distinct stalk. *Austrotaxus, Pseudotaxus* and *Taxus* have seed-bearing structures that arise singly from the axil of a normal vegetative leaf as in the Daohugou fossils, but their leaves are helically arranged and the seed-bearing stalks are very short and covered by dense scale leaves.

A close relationship of the fossil material to extant Amentotaxus is also supported by phylogenetic analyses based on morphological characters of living and fossil Taxaceae (Supplementary Data). In an unconstrained analysis (Fig. 1k), and also an analysis with the relationships of extant Taxaceae constrained to the topology of the most recent molecular phylogeny (Fig. 11), the Daohuguo fossils are resolved as sister taxa to extant Amentotaxus, with Marskea jurassica from the Middle Jurassic of Yorkshire, England [4,5] sister to both. The clade comprising Amentotaxus, the Daohuguo fossils and M. jurassica is defined by the naked seed stalks that each bear a single seed. It would therefore be reasonable to assign the Daohuguo fossils to the extant genus Amentotaxus, while also recognizing that there is currently insufficient information on pollen organs and other structures that could place it unequivocally in the crown group of the genus.

The morphological distinctiveness of Taxaceae has been used to suggest they are a separate line of evolution from other conifers [1], but evidence from molecular phylogenetics [2], as well as other assessments [7], include Taxaceae *sensu stricto*

© The Author(s) 2020. Published by Oxford University Press on behalf of China Science Publishing & Media Ltd. This is an Open Access article distributed under the terms of the Creative Commons Attribution License (http://creativecommons.org/licenses/by/4.0/), which permits unrestricted reuse, distribution, and reproduction in any medium, provided the original work is properly cited.

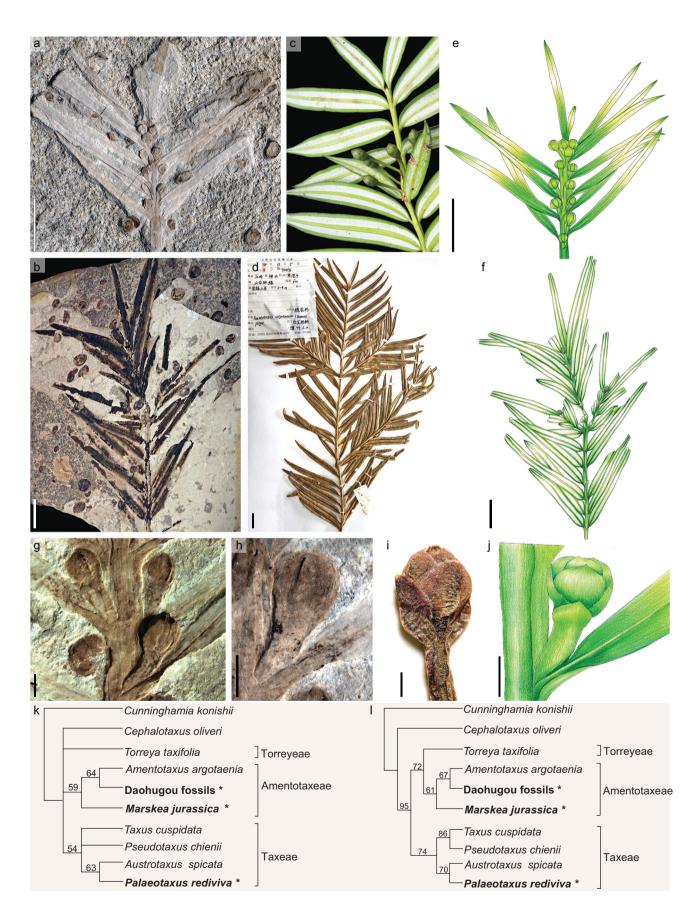


Figure 1. Fossil cf. *Amentotaxus*, extant *Amentotaxus*, and phylogenetic relationships of the fossils. (a), (b), (e), (f), (g), (h) and (j) cf. *Amentotaxus* from the Middle–Late Jurassic Daoguhou Bed in eastern Inner Mongolia, China. (a) Ultimate leafy shoot with attached axillary seed-bearing structures. B0498a (Institute of Vertebrate Paleontology and Paleoanthropology, CAS). (b) Leafy shoot of two orders spreading more or less in a single plane, with oppositely arranged ultimate shoots. PB23120a (Nanjing Institute of Geology and Palaeontology, CAS). (e) Reconstructive drawing of specimen in (a) based on the part, counterpart and micro-CT volume rendering. (f) Line drawing of the two-order leafy shoot in (b). (g) Middle region of ultimate leafy shoot showing decussate leaves, each subtending a single seed-bearing structure. Counterpart of the specimen in (a). B0498b. (h) Detail of seed-bearing structure based on (h) showing the short naked axis and decussate bracts subtending and enclosing the terminal seed (see also Supplementary Data). (c), (d) and (i) Extant material of *Amentotaxus* for comparison. (c) *A. yunnanensis*, leafy shoot with attached, immature seed-bearing structures showing immature seed nearly completely enclosed by subtending bracts. Herbarium specimen. NAS00165854. (k) and (l) Phylogenetic analyses of selected species of extant and fossil Taxaceae. Fossil species in bold type and indicated with a star; numbers at nodes indicate bootstrap support values. (k) Strict consensus of 14 most parsimonious trees (25 steps, consistency index [CI] = 0.72, retention index [RI] = 0.65) from an unconstrained parsimony analysis. (l) Single most parsimonious tree (26 steps, CI = 0.69, RI = 0.60) from molecular scaffold analysis with relationships of extant species fixed to a backbone based on molecular data [2]. Scale bars: (a), (b), (e) and (f) 1 cm; (d) 2 cm; (g), (h), (i) and (j) 1 mm.

plus *Cephalotaxus* among other conifers as the sister group to Cupressaceae *sensu lato* (Fig. 11). The earliest reliable record of Taxaceae is *Palaeotaxus rediviva* from the Early Jurassic (Hettangian) of southern Sweden [4].

In addition to the Daohugou fossils, *M. jurassica* and *P. rediviva*, there are also several detached seeds, seed-bearing axes and leafy shoots known from the Jurassic and Cretaceous. Together, these fossils clearly document that the lineage including the five extant genera had diverged from other conifers by at least the Early Jurassic and that the Taxaceae were diverse during the later Mesozoic. Recognition of *Amentotaxus* in the Daohugou biota, together with *M. jurassica*, indicates that differentiation of the Amentotaxeae was already underway by the Middle Jurassic.

China is rich in plant species that were once more widely distributed across the Northern Hemisphere [8]. In most cases, the credible fossil record of relictual genera such as Craigia (Malvaceae), Davidia (Nyssaceae), Cyclocarya (Juglandaceae) and Metasequoia (Cupressaceae) extends back to the early Cenozoic [8]. In a few other cases, the reliable fossil record of conifers such as Taiwania (Cupressaceae) and several angiosperm genera, such as *Hedvosmum* (Chloranthaceae) [9], extends back into the Cretaceous. However, there are few living genera of seed plants for which the fossil record extends back into the Jurassic, and still fewer that are well documented based on details of both leaves and reproductive structures. The most comparable case to Amentotaxus is Ginkgo, which is well documented as Ginkgo yimaensis from the

Middle Jurassic of Henan, central China [10]. Just as the seed-bearing structures of Daohugou fossils differ slightly from those of extant *Amentotaxus* species, the seed-bearing structures of *G. yimaensis* differ from those of extant *Ginkgo* biloba [10]. Nevertheless, as in *Ginkgo*, the extent of structural stasis between Daohugou fossils and extant species of *Amentotaxus* is striking, and highlights *Amentotaxus* as a living fossil like *Ginkgo* that has undergone little morphological change since the Middle–Late Jurassic.

SUPPLEMENTARY DATA

Supplementary data are available at NSR online.

ACKNOWLEDGEMENTS

We thank Xiaolin Wang and Fang Zheng for assistance with the loan of the Daohugou fossil material in the Institute of Vertebrate Paleontology and Paleoanthropology, CAS; Qidong Feng and Linbo Jia for providing photographs of extant *Amentotaxus*; Z.X. Luo and A.I. Neander for assistance with X-ray tomography; Zhiyan Zhou and Lianming Gao for helpful discussion; and Institute of Botany, Jiangsu Province and CAS, and Kunming Institute of Botany, CAS, for providing access to extant material of *Amentotaxus*.

FUNDING

This work was supported by the National Natural Science Foundation of China (41802014, 41790454, 41688103), the US National Science Foundation grant DEB-1748286, the Strategic Priority Research Program (B) of the Chinese Academy of Sciences (XDB26000000, XDB18000000), the Youth Innovation Promotion Association, CAS (2017359) and the Oak Spring Garden Foundation. Conflict of interest statement. None declared.

Chong Dong¹, Gongle Shi D^{1,*}, Fabiany Herrera², Yongdong Wang¹, Patrick S. Herendeen² and Peter R. Crane^{3,4} ¹State Key Laboratory of Palaeobiology and Stratigraphy, Nanjing Institute of Geology and Palaeontology and Center for Excellence in Life and Paleoenvironment, Chinese Academy of Sciences, China;

 ²Chicago Botanic Garden, USA;
³Oak Spring Garden Foundation, USA and
⁴School of Forestry and Environmental Studies, Yale University, USA

*Corresponding author.

E-mail: glshi@nigpas.ac.cn

REFERENCES

- 1. Florin R. Bot Gaz 1948; 110: 31-9.
- 2. Ran J, Shen T and Wang M *et al. Proc R Soc B Biol Sci* 2018; **285**: 20181012.
- 3. Farjon A. *A Handbook of the World's Conifers*, 2nd edn. Leiden-Boston: Brill, 2017.
- 4. Florin R. Acta Horti Bergiani 1958; 17: 257-402.
- Harris TM. The Yorkshire Jurassic Flora, V. Coniferales. London: British Museum Natural History, 1979.
- Dong C, Yang X and Zhou Z. The plants. In Huang D (ed.). *The Daohugou Biota*. Shanghai: Shanghai Scientific & Technical Publishers, 2016, 262–302.
- 7. Harris TM. *Rev Palaeobot Palynol* 1976; **21**: 119–34.
- Manchester SR, Chen Z and Lu A *et al. J Syst Evol* 2009; **47**: 1–42.
- Friis EM, Crane PR and Pedersen KR. Int J Plant Sci 2019; 180: 232–9.
- Zhou Z and Zhang B. *Palaeontogr Abt B* 1989; **211**: 113–33.