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## RESEARCH ARTICLE

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### Key Points:

- Annual soil respiration ( $R_S$ ) was negatively correlated with collar insertion depth, collar height, and collar coverage area
- We found no correlation of measurement duration or measurement frequency with annual  $R_S$
- Overall, collar properties, measurement duration, and measurement frequency confer minimal bias to annual  $R_S$
- The results provide strong support for compiling site-scale  $R_S$  measurements to support synthesis analysis, as well as global  $R_S$  modeling

### Supporting Information:

- Supporting Information S1

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## Collar Properties and Measurement Time Confer Minimal Bias Overall on Annual Soil Respiration Estimates in a Global Database

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**Abstract** Measuring the soil-to-atmosphere carbon dioxide ( $CO_2$ ) flux (soil respiration,  $R_S$ ) is important to understanding terrestrial carbon balance and to forecasting climate change. Such measurements are frequently made using measurement collars permanently inserted into the soil surface. However, differences in measurement duration and frequency, as well as collar properties, may lead to biases in the estimation of annual  $R_S$ . Using a newly updated global  $R_S$  database (SRDB-V5), we investigated the annual  $R_S$  bias associated with five methodological factors: collar height, collar coverage area, collar insertion depth, measurement duration, and measurement frequency. We found that annual  $R_S$  was negatively correlated with collar insertion depth, consistent with the idea that collar insertion cuts roots and thus reduces  $R_S$ . Annual  $R_S$  was also negatively related with collar height and collar coverage area, perhaps because uniform head-space mixing is difficult to achieve in larger volume chambers; however, these effects were quantitatively small (bias of ~2% to 10% of mean  $R_S$ ). We found no correlation of measurement duration or measurement frequency with annual  $R_S$ . These findings suggest that variation in  $R_S$  methodology generally introduces minimal bias overall. Therefore, compilations of minimally adjusted annual  $R_S$  measurements provide a reliable resource for synthesis studies, global annual  $R_S$  modeling, and investigation of how soil carbon responds to climate change.

**Plain Language Summary** Soil-to-atmosphere carbon dioxide ( $CO_2$ ) is the second largest component in the terrestrial carbon cycle; thus, our ability to balance the terrestrial carbon budget and forecast climate change relies upon accurate measurements of this process. Collars permanently installed in the soil are commonly used to measure soil-to-atmosphere  $CO_2$ . However, differences in collar properties, measurement duration, and measurement frequency may lead to biases in the estimation of annual soil-to-atmosphere  $CO_2$  amount. While many studies on the methodology for measuring soil-to-atmosphere  $CO_2$  have been conducted, a comprehensive evaluation of the influence of collar properties and measurement duration on annual soil-to-atmosphere  $CO_2$  variability has not been investigated before. In this study, we use a global data set to analyze soil-to-atmosphere  $CO_2$  measurement bias related to collar properties and measurement duration. We found that annual soil-to-atmosphere  $CO_2$  amount negatively correlated with collar height and insertion depth but showed no significant relationship to measurement duration and measurement frequency. Overall, collar properties and measurement duration contributed minimal bias. The results provide strong support for compiling site-scale soil-to-atmosphere  $CO_2$  measurements to support synthesis analysis, as well as global soil-to-atmosphere  $CO_2$  modeling.

## 1. Introduction

After photosynthesis, the soil-to-atmosphere carbon dioxide ( $CO_2$ ) flux (soil respiration,  $R_S$ ) is the second largest carbon flux between terrestrial ecosystems and the atmosphere. At the global scale, annual  $CO_2$  emissions from  $R_S$  are approximately 10 times greater than current fossil fuel emissions (Bond-Lamberty & Thomson, 2010a, 2010b). Soils represent a major global carbon stock that is sensitive to climate change and the ecosystem feedback through  $R_S$  is critical to the prediction of future atmospheric  $CO_2$  concentrations. Thus, thousands of measurements of this flux have been made in different climate conditions and

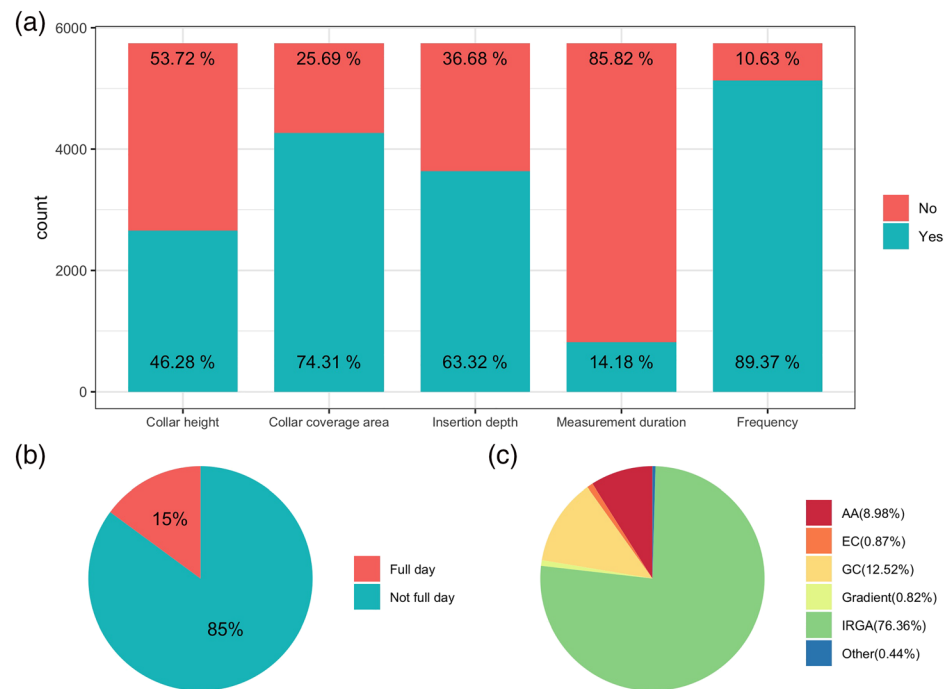
ecosystems across the globe in the past decades. Efforts to measure  $R_S$  date back to the early 1900s when alkali was set in a  $\text{CO}_2$ -free flask to measure  $\text{CO}_2$  released from soil samples to evaluate soil biological activity (Stoklasa & Ernest, 1905) and to quantify  $R_S$  in the field (Lundegårdh, 1927). Starting in the 1950s, the advent of the infrared gas analyzer (IRGA) spurred a proliferation of more accurate  $R_S$  measurements; subsequently, fixed or portable chambers were combined with the IRGA system for instantaneous or continuous  $R_S$  measurement (Haber, 1958). Beginning in the 2000s, solid-state  $\text{CO}_2$  sensors buried in different soil layers allowed for  $\text{CO}_2$  concentrations from which to derive  $R_S$  fluxes (Hirano et al., 2000; Riveros-Iregui et al., 2008; Tang et al., 2003). More recently, Forced Diffusion Soil  $\text{CO}_2$  Flux Sensors have been used to measure  $R_S$  (Risk et al., 2011). In addition, other techniques such as eddy covariance (EC) (Speckman et al., 2015) and isotope labeling (Hall et al., 2017) have also been used to estimate  $R_S$ .

With the development of these methods, the spatial and temporal variabilities of  $R_S$  have been monitored and studied at many sites across the globe. As no single method has been adopted as the gold standard, scientists around the globe use a variety of disparate methods to measure  $R_S$  in different climates and plant communities. In the global soil respiration database (version 5, SRDB-V5) (Jian & Bond-Lamberty, 2020; Jian, Vargas, et al., 2020), we compiled annual  $R_S$  data that were collected using different measurement methods; however, the potential sources of error introduced to annual  $R_S$  estimates due to measurement methodology has not been assessed. Without this analysis it is unknown whether annual  $R_S$  requires standardization prior to inclusion in synthesis and modeling activities.

Many  $R_S$  measurement methods require inserting permanent collars into the soil (Luo & Zhou, 2010). The variability in collar-related protocols (e.g., collar coverage area, height, and/or installation depth) may in theory bias measurements. For example, many studies have shown that annual  $R_S$  is negatively related with collar height and area because it is harder to achieve uniform air mixing for bigger collars and thus larger chamber volumes (Brændholt et al., 2017). However, larger chambers are more spatially representative and likely have lower variability among subsamples, increasing plot-scale annual  $R_S$  estimate accuracy (Ryan & Law, 2005). In addition, collar insertion may also cause plant root excision (Heinemeyer et al., 2011), thereby excluding a subset of roots that would otherwise contribute to  $R_S$  (Silvola et al., 1996; Wang et al., 2005).

At the site scale, several studies have shown that increasing collar insertion depth reduces  $R_S$ ; however, the magnitude of this decrease is quite variable. For example, Jovani-Sancho et al. (2017) compared  $R_S$  rate from six collar insertion depth (5, 10, 15, 25, 35, and 45 cm) in a peatland and found that the insertion depth of 5 cm could reduce total  $R_S$  by ~40% compared to 0-cm insertion (based on regression results). Heinemeyer et al. (2011) compared  $R_S$  measurements with multiple collar insertion depths from grassland, forest, and peatland and found that ~5-cm insertion reduced total  $R_S$  by 15%, with the greatest reductions observed in peatland, which has shallow-rooted system, followed by forest and grassland. The large  $R_S$  reduction in peatland may also be because collar insertion results in long-term surface water buildup within the collar after rain events, affecting soil gas fluxes. In a palm plantation, Batubara et al. (2019) found that  $R_S$  from 60-cm insertion collars were 29% lower than that from 20-cm insertion collars due to the root excision. Furthermore, “deep collars” have been used to estimate soil heterotrophic respiration in lieu of more-difficult trenching approaches (Vogel & Valentine, 2005). Even though the influence of collar insertion on  $R_S$  measurements has been investigated at the site level, the annual-scale bias has not been evaluated. Larger-scale and longer-timespan analyses are increasingly essential as multi-site data sets are compiled and applied to syntheses and modeling, highlighting the need to assess potential sources of error associated with measurement methodology.

Annual estimates of  $R_S$  may also be biased from variation in measurement frequency (when using point measurement methods) and measurement duration and timing (when using instantaneous methods; measurement duration will be referred to as measurement timing hereon). Most  $R_S$  measurements are collected during the day and not continuously over 24 hr, although this is changing (Bond-Lamberty et al., 2020). In SRDB-V5, approximately 85% of annual  $R_S$  values are derived from point measurements during the day (not 24 hr continuously measured) (Figure 1b). For those measurements not monitored continuously,  $R_S$  was usually measured once (or several times) during daylight hours in the absence of precipitation, and then mean daily  $R_S$  calculated prior to scaling to an annual estimate. However, this simplification may cause a



**Figure 1.** (panel a) Percentage of annual soil respiration ( $R_S$ ) in SRDB-V5 with collar height, collar coverage area, collar insertion depth, measurement duration, and measurement frequency reported. With the total 5,741 annual  $R_S$  in SRDB-V5, there are 2,657 (46.3%), 4,266 (74.3%), 3,635 (63.3%), 814 (14.2%), and 5,131 (89.4%) annual  $R_S$  also reported collar height, collar coverage area, collar insertion depth, measurement duration, and measurement frequency information, respectively. (panel b) Percentage of annual  $R_S$  in SRDB-V5 with full day coverage (continuous daily measurement) and without full day coverage. (panel c) Annual  $R_S$  in SRDB-V5 measured by different methods, AA-alkali absorption, EC-eddy covariance, GC-gas chromatography, IRGA-infrared gas analyzer, and other-methods not reported.

bias from  $-29\%$  to  $+40\%$  (Cueva et al., 2017) because  $R_S$  could show substantial diurnal variation within a day that is not represented in annual  $R_S$  estimates.

However, choosing appropriate time windows to measure  $R_S$  can minimize the measurement error caused by  $R_S$  diurnal variability. Davidson et al. (1998) found that measurements made from 9:00 to 12:00 (local time, same hereafter) were mostly representative of the daily mean  $R_S$  in a temperate forest. However, in a shrubland located at semiarid Mediterranean, California, measuring from 9:00 to 11:00 caused a bias of  $-29\%$  to  $+40\%$  compared with the diurnal mean  $R_S$  flux (Cueva et al., 2017). The results from three mid-Atlantic deciduous forests showed that  $R_S$  rate from mid-morning and late afternoon (15:00–16:00) were most close to the daily mean  $R_S$  (Bond-Lamberty et al., 2019). At the global scale, Jian, et al. (2018b) found that diurnal variation contributed less than 6% of bias to scale daily  $R_S$  estimates; moreover, Jian, et al. (2018b) showed that midmorning is a representative time window to capture diurnal mean  $R_S$  because soil and air temperature reach diurnal mean between 9:00 to 12:00. In addition,  $\sim 92\%$  of annual  $R_S$  values are not measured everyday (results not shown),  $R_S$  was usually measured once every week (or month or season), and then the overall mean value taken as the annual  $R_S$  rate (sometimes a modeling approach was used to calculate annual  $R_S$  rate). Cueva et al. (2017) found that the most common sampling frequency in the SRDB is about 28–45 days (approximately once a month), but whether this frequency yields comparable annual  $R_S$  values for sites with varying environmental conditions is unknown.

This study investigated the relationship between annual  $R_S$  and collar properties, measurement duration, and measurement frequency in a global  $R_S$  database. Our objectives are to (1) evaluate whether collar height, collar insertion depth, and collar coverage area affect annual  $R_S$  measurement bias; (2) investigate whether  $R_S$  measurement duration and the measurement frequency affect annual  $R_S$ ; and (3) determine whether those collar properties, measurement duration, and measurement frequency bias are related to

environmental conditions. A comprehensive analysis of whether collar properties and measurement duration bias annual  $R_S$  is essential to determining whether compiled data collected using different protocols require adjustment or standardization prior to use in syntheses and model analyses.

## 2. Materials and Methods

### 2.1. Data Source

Our analysis used 5,741 site-year (971 sites) annual  $R_S$  estimates from the newest version of a global soil respiration database, SRDB-V5 (Jian & Bond-Lamberty, 2020; Jian et al., 2020). Together with annual  $R_S$ , 46%, 74%, 63%, 14%, and 89% of measurements also reported collar height (the maximum distance above the soil surface), collar coverage area, collar insertion depth, measurement duration, and measurement frequency information, respectively (Figure 1a); approximately 85% of annual  $R_S$  were not measured 24-hourly continuously (Figure 1b); and the majority of annual  $R_S$  were measured by IRGA, GC, and AA methods (together accounting for more than 97% of the data), with the rest  $R_S$  measured by EC (0.87%), Gradient (0.82%), and other (0.44%) (Figure 1c).

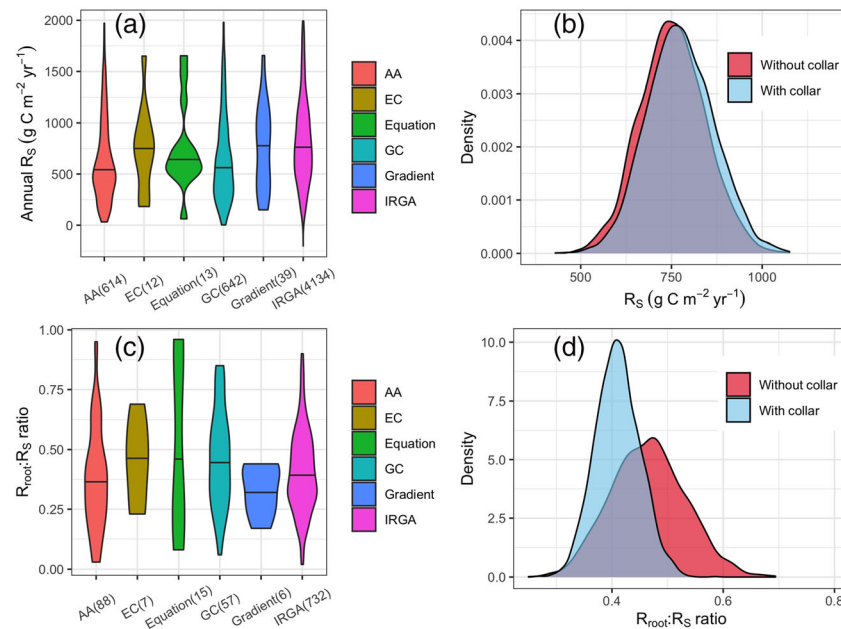
### 2.2. Statistical Analysis

Piecewise regression (i.e., the *segmented* package under R) (R Core Team, 2019) was used to detect break points and significant changes in slope. We conducted linear regression modeling (i.e., the *lm* function) using R (R Core Team, 2019) to test whether annual  $R_S$  correlated separately with collar height, collar coverage area, collar insertion depth, measurement duration, and measurement frequency after controlling for potentially confounding factors. To test whether vegetation and biome type affect the above relationships, vegetation type, biome type, or root respiration to  $R_S$  ratio ( $R_{\text{root}}:R_S$ ) was included as a variable in the linear model. In addition, we analyzed the relationship between climate factors (i.e., mean annual temperature, MAT, and mean annual precipitation, MAP) and methodological factors (i.e., collar height, collar coverage area, collar insertion depth, measurement duration, and measurement frequency) to investigate the influence from MAT and MAP. Finally, we used scatter diagrams to visualize whether the relationship between annual  $R_S$  and methodological factors was affected by MAT and MAP.

Collar insertion depth related  $R_S$  measurement biases were also investigated by comparing annual  $R_S$  and  $R_{\text{root}}:R_S$  from different measurement methods. EC, Equation, and Gradient methods to measure  $R_S$  do not require collar installation and root excision, and therefore, annual  $R_S$  is expected to be higher than that derived from methods which involve root excision (AA, GC, and IRGA). Studies have shown that 15–50% of  $R_S$  reduction could be due to roots excision from collar insertions (Batubara et al., 2019; Heinemeyer et al., 2011). Similarly, the  $R_{\text{root}}:R_S$  ratio from methods with collar insertion should be lower than that from methods without collar insertion. Finally, we expect sites with greater root biomass to have higher  $R_{\text{root}}:R_S$  ratios and, consequently, exhibit greater reduction in annual  $R_S$  with increasing collar insertion depth.

Annual  $R_S$  with extreme collar height, collar coverage area, insertion depth, measurement duration, and measurement frequency were excluded in the linear regression. We excluded any data with collar height >50 cm ( $n = 36$  out of 2,657, ~1%) and collar insertion depth >20 cm ( $n = 23$  out of 3,635, ~0.6%) in the linear modeling because only a very few measurements were made under those conditions. Following the same logic, we excluded annual  $R_S$  measurements with collar coverage area >4,000 cm<sup>2</sup> ( $n = 24$  out of 4,266, ~0.5%), and measurement frequency >150 (days per measurement,  $n = 35$  out of 5,131, ~0.7%) in the linear regression. We used the Cook's distance to detect whether the linear regressions were influenced by outlier points (Williams, 1987). Any points with Cook's distance >0.5 were identified as potential influential points. We then re-fit the regression excluding potential influential points, and if the regression results significantly changed, the potential influential points were removed from the regression.

Annual  $R_S$  values were not evenly distributed across collar height, collar coverage area, collar insertion depth, measurement duration, and measurement frequency. For instance, within all 4,266 annual  $R_S$  measurements with collar coverage area information, collar coverage areas of 78.5 and 314 cm<sup>2</sup> account for 20% and 16%, respectively, because 10- and 20-cm-diameter collars are most commonly used. To handle this issue, we aggregated annual  $R_S$  by collar coverage area and then weighted the linear regression by sample



**Figure 2.** Violin plot of annual soil respiration ( $R_S$ ) separated by different measurement methods and root respiration to  $R_S$  ratio ( $R_{\text{root}}:R_S$  ratio) separated by different measurement methods (a and c). We used bootstrap method to compare and test whether annual  $R_S$  and  $R_{\text{root}}:R_S$  ratio from AA, GC, and IRGA methods (with collar installation, b and d) significantly differ from the measurements by EC, Equation, and Gradient methods (without collar installation). AA: alkali absorption, EC: eddy covariance, GC: gas chromatography, and IRGA: infrared gas analyzer.

size. The same data processing was executed for the collar height, collar insertion depth, measurement duration, and measurement frequency analyses.

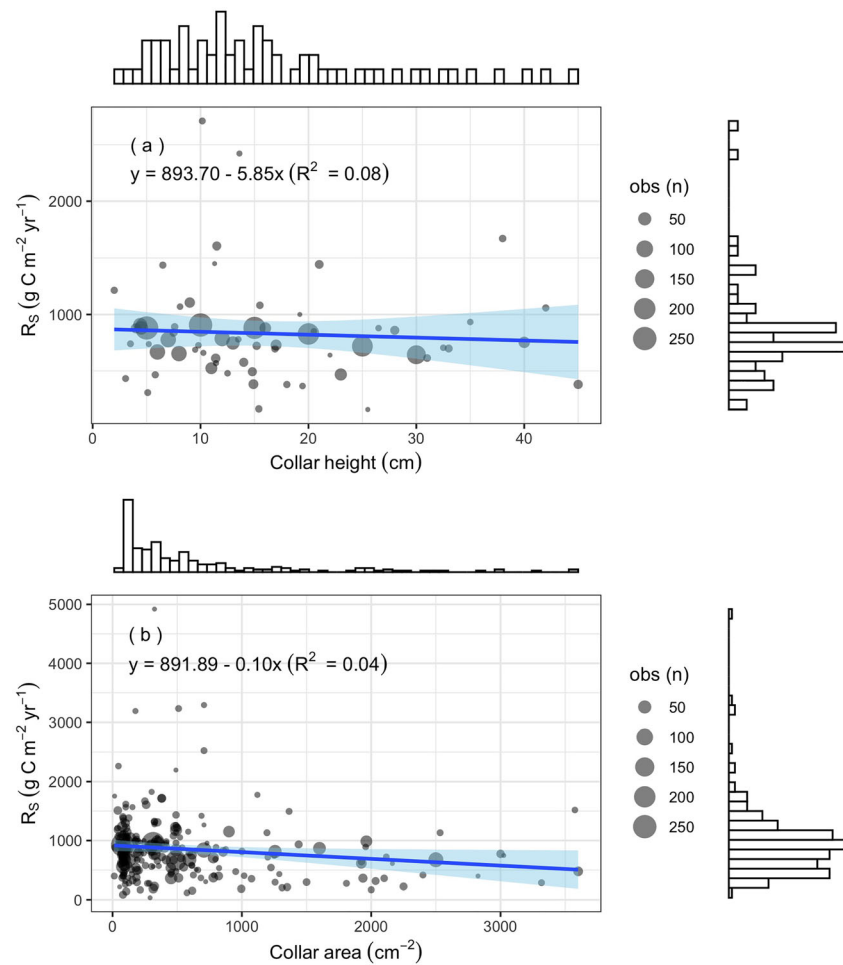
We investigated whether measurement methods (e.g., EC, IRGA, and Gradient) cause annual  $R_S$  estimation bias. As the sample size is different among measurement methods, a nonparametric Wilcoxon rank sum test was performed to test whether annual  $R_S$  measured 24 hr continuously significantly differ from the annual  $R_S$  not measured continuously. We also used a bootstrap resampling approach to resample and compare the mean of annual  $R_S$  and  $R_{\text{root}}:R_S$  ratio from different measurement methods, and to compare annual  $R_S$  from different groups (e.g., annual  $R_S$  with 24-hr continuous coverage or without 24-hr continuous coverage). Bootstrap resampling is now widely used for measuring confidence intervals, percentile points, and proportions in many areas (Jian et al., 2018; Jian et al., 2018a; Oladyshkin et al., 2013). An advantage of bootstrap resampling is that it does not require strong distributional assumptions and thus allows the researcher to compare data not following normal distribution (Haukoos & Lewis, 2005). In this study, we used the bootstrap resampling method randomly generated 10,000 subsamples of the annual  $R_S$  (or  $R_{\text{root}}:R_S$  ratio) under a specific condition (e.g., annual  $R_S$  measured by methods without collar insertion), and the mean of the 10,000 subsamples followed a normal distribution and thus can be compared among different groups (see results in Figure 2). All analyses were performed using R version 3.6.1 (R Core Team, 2019).

### 3. Results

We found that annual  $R_S$  measured by the methods with collar installation ( $775 \pm 92$  g C m<sup>-2</sup> yr<sup>-1</sup>, mean  $\pm$  standard deviation from the bootstrap resample, same hereafter) were similar to methods without collar installation ( $753 \pm 90$  g C m<sup>-2</sup> yr<sup>-1</sup>, Figures 2a and 2b). However, the mean  $R_{\text{root}}:R_S$  ratios measured by the methods with collar installation ( $0.41 \pm 0.04$ ) was lower than that measured by the methods without collar installation ( $0.47 \pm 0.07$ , Figures 2c and 2d), supporting the hypothesis that collar insertion affects  $R_S$  measurements to some degree.

Collar height and collar coverage area were negatively correlated with annual  $R_S$  measurements ( $p < 0.05$ ), but their effect was quantitatively small (Figure 3 and Table 1). For every 10-cm increase in collar height, we





**Figure 3.** (panel a) Relationship between annual soil respiration ( $R_S$ ) and collar height. (panel b) Relationship between annual soil respiration ( $R_S$ ) and collar coverage area. The dot size represents the number of observations under different collar heights and areas. The top and right panels are marginal distributions of the underlying data. The linear regression (with 95% confidence interval in light blue, as determined by the *geom\_smooth* function with method = “lm” under R) is shown in blue with significance level of  $p < 0.05$ .

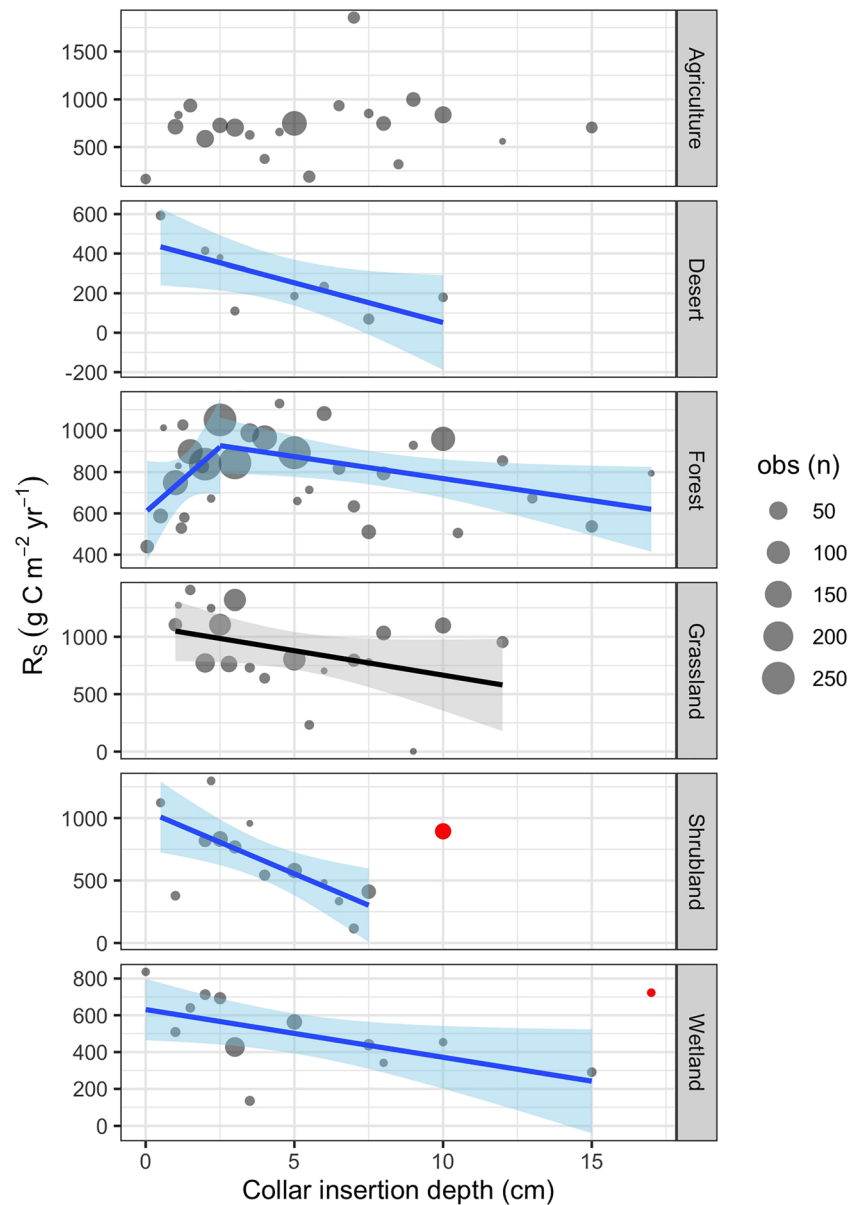
**Table 1**

Statistical Parameter Summary of Linear Regressions Between Annual Soil Respiration ( $R_S$ ) and Collar Height, Collar-Covered Surface Area (Collar Coverage Area), Collar Insertion Depth, Measurement Duration, and Measurement Frequency

Model	Intercept ( $\text{g C m}^{-2} \text{yr}^{-1}$ )	Slope ( $\text{g C m}^{-2} \text{yr}^{-1}$ )	Comment
Annual $R_S$ ~ Collar height	893	−5.85**	Figure 3a
Annual $R_S$ ~ Collar coverage area	891	−0.10***	Figure 3b
Annual $R_S$ ~ Collar insertion depth	862	−3.11	A single model for all vegetations
Annual $R_S$ ~ Measurement duration	843	2.97	
Annual $R_S$ ~ Measurement frequency	800	1.31	

*Note.* The models were weighted by the number of observations. Note that model parameters in Table 1 were derived from regressions including all vegetation types combined, corresponding with trendlines shown in Figures 3 and 5. Parameters for annual  $R_S$ -collar insertion depth regressions by vegetation type are not shown.

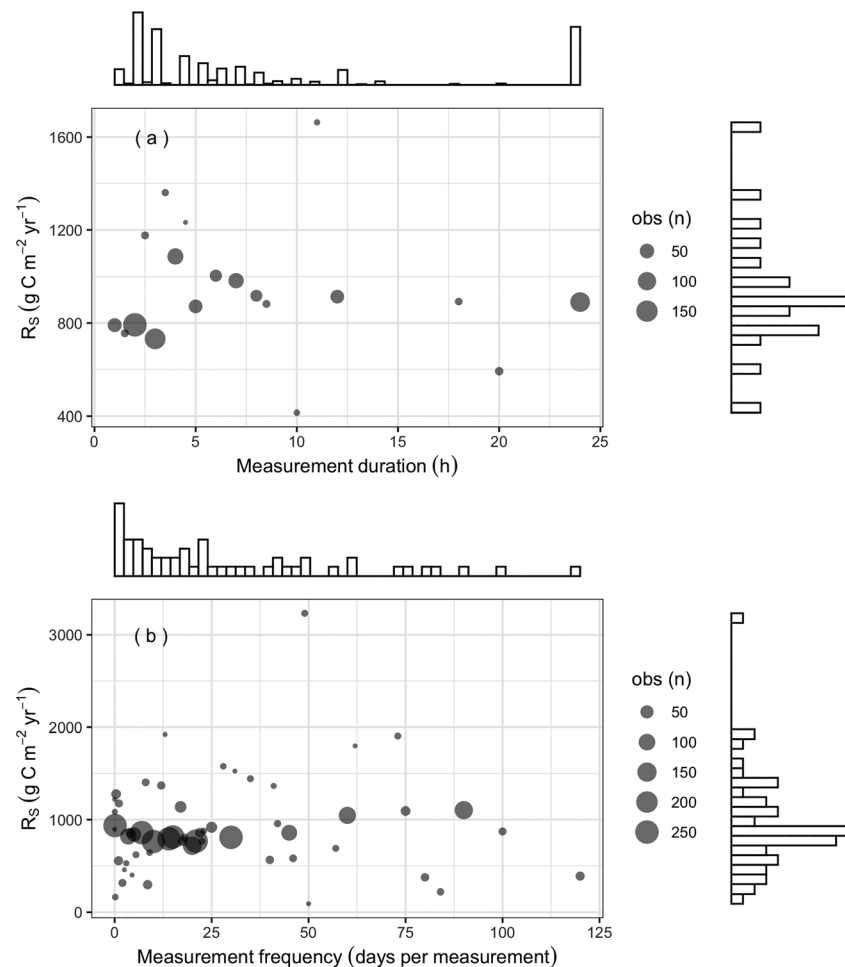
\*\*Means  $p < 0.05$ . \*\*\*Means  $p < 0.01$ .



**Figure 4.** Relationship between annual soil respiration ( $R_s$ ) and collar insertion depth in different vegetation types (agriculture, desert, forest, grassland, shrubland, and wetland). The dot size represents the number of observations under different collar insertion depth. The linear regression (with 95% confidence interval in light blue, which were determined by *geom\_smooth* function with method = “lm” under R) is shown in blue with significant level of  $p < 0.05$  and shown in black (with 95% confidence interval in gray) with significant level of  $p < 0.1$  (grassland). Influential points or outliers (Cook's distance  $> 0.5$ , marked in red) were identified and excluded from the linear regression.

found an  $\sim 6.5\%$  decrease ( $5.9 \times 10 \div 893$ , Table 1) in annual  $R_s$ . For every  $100\text{-cm}^2$  increase in collar coverage area, we found an  $\sim 1\%$  decrease ( $0.1 \times 100 \div 891.9$ , Table 1) in annual  $R_s$ . Data from SRDB-V5 showed that collar heights ranged from 1 to 100 cm but were most commonly centered from 5 to 15 cm (Figure 3a). Collar coverage areas ranged from 1 to 11,000  $\text{cm}^2$  but most commonly (78% of observations) ranged from 50 to 500  $\text{cm}^2$  (Figure 3b).

Collar insertion depth was negatively correlated with annual  $R_s$ , but the relationships varied when vegetation types were analyzed separately (Figure 4). We found a significant negative regression between  $R_s$  and collar insertion depth in desert, grassland, shrubland, and wetland vegetation types ( $p < 0.05$ ). In forests,



**Figure 5.** (panel a) Scatter plot between annual soil respiration ( $R_S$ ) and measurement duration (how many hours the measurement lasts, e.g., if the  $R_S$  survey was from 8:00 to 12:00, then measurement duration was 4). (panel b) Scatter plot between annual soil respiration ( $R_S$ ) and measurement frequency (how often the  $R_S$  survey was taken, e.g., 30 days represent once per month). The dot size represents the number of observations under different measurement duration and frequencies. The top and right panels are marginal distributions of the underlying data. We found no significant relationship between measurement duration/or measurement frequency and annual  $R_S$ , and therefore, the regression lines are not shown in the figure.

a breakpoint at 2.5-cm collar insertion was detected; collar insertion was positively correlated with annual  $R_S$  when insertion depth  $< 2.5$  cm but negatively correlated with annual  $R_S$  when insertion depth  $> 2.5$  cm. However, no significant trend was detected for agriculture sites. The scatter diagram between the model residuals and MAT (Figure S1, top panel), MAP (Figure S1, middle panel), and  $R_{\text{root}}:R_S$  ratio (Figure S1, bottom panel) showed no trend, indicating that it is unlikely the MAT, MAP, or  $R_{\text{root}}:R_S$  ratio masked relationships between annual  $R_S$  and collar insertion depth. We analyzed the statistical interaction between MAT and MAP and collar insertion depth, and found no relationship (results not shown), further supporting this conclusion.

$R_S$  measurement duration and frequency showed no relationship with annual  $R_S$  (Figure 5 and Table 1). A nonparametric Wilcoxon test showed no significant difference between annual  $R_S$  when measured using continuous, 24-hr monitoring versus no full-day monitoring ( $p > 0.5$ , Figure S2). We simulated relationships between measurement duration, measurement frequency, and annual  $R_S$  by different biome and found no significant differences between biomes (Figure S3), indicating that it is unlikely that biome variability masks the relationship between measurement duration, measurement frequency and annual  $R_S$ .



#### 4. Discussion

Collar height and collar coverage area were negatively related with annual  $R_S$ , probably because it is harder to achieve uniform air mixing in larger chambers (Brændholt et al., 2017; Hooper et al., 2002; Pumpanen et al., 2004). According to the data from SRDB-V5, the average collar height from 4,508 samples is ~14 cm. The slope of regression between annual  $R_S$  and collar height is  $-5.85$  (Table 1 and Figure 3); therefore, the bias is  $-82 \text{ g C m}^{-2} \text{ yr}^{-1}$  ( $5.85 \times 14$ ), which is approximately 10% of the mean ( $855 \text{ g C m}^{-2} \text{ yr}^{-1}$ ). Based on 7,542 samples from SRDB-V5, the average collar coverage area is  $\sim 507 \text{ cm}^2$ ; given that the slope of the regression between annual  $R_S$  and collar coverage area is  $-0.10$  (Table 1 and Figure 3), the estimated bias is  $-51 \text{ g C cm}^{-2} \text{ yr}^{-1}$  ( $0.1 \times 507$ ), which is approximately 6% of the mean. Importantly, smaller chambers are more vulnerable to edge effects (Davidson et al., 2002; Pongracic et al., 1997; Rochette et al., 1997) and are also less representative of the sites due to the small soil surface coverage. Therefore, it is difficult to determine whether the collar height and collar coverage area related bias cause underestimation or overestimation annual  $R_S$ . While these potential sources of measurement error and sampling bias must be carefully considered, it should be noted that the effects of collar height and area on annual  $R_S$  are modest, indicating that properly designed and deployed chambers can provide a reliable means of accurately measuring  $R_S$  in terrestrial ecosystems.

Annual  $R_S$  and collar insertion depth showed a significant negative trend in desert, grassland, shrubland, and wetland vegetation types, but no relationship was found in agriculture (Figure 4). Importantly, when all data were used to simulate a single model, no relationship between collar insertion depth and annual  $R_S$  was found across the data set (Table 1), indicating that the relationship between collar insertion and annual  $R_S$  varies among vegetation types and thus should be analyzed separately. More than 97% of annual  $R_S$  values in SRDB-V5 used collar based methods and the average collar insertion depth was 4.0 cm (5.0, 5.4, 3.6, 4.2, 5.2, and 4.1 cm for agriculture, desert, forest, grassland, shrubland, and wetland, respectively). Therefore, the bias is  $-12 \text{ g C m}^{-2} \text{ yr}^{-1}$  (calculated based on the regression between annual  $R_S$  and collar insertion shown in Table 1,  $-3.11 \times 4.0$ ), which is approximately 2% of the mean, suggesting that collar insertion minimally alters  $R_{\text{root}}$  and subsequent annual  $R_S$  estimates. These findings are in line with previous studies that determined shallow soil depth collars may not cause a large bias to annual  $R_S$  measurements (Wang et al., 2005) but smaller than other research that has found 5-cm collar insertions to reduce  $R_S$  by 15–50% (Batubara et al., 2019; Heinemeyer et al., 2011; Jovani-Sancho et al., 2017). However, when ecosystem-specific relationships were analyzed, we found desert, grassland, shrubland, and wetland annual  $R_S$  estimates to be inversely correlated with collar insertion (Figure 4). Desert, grassland, shrubland, and wetland plants usually have well-developed root systems (Iversen et al., 2018) and therefore may be more sensitive to collar installation. In addition, water-limited desert and shrubland systems may also recover more slowly from root damage. We hypothesized that if a large bias related to collar insertion exists, then annual  $R_S$  measured using methods involving collar insertion (AA, GC, and IRGA) should be significantly smaller than that measured by methods with no collar insertion (EC, Equation, and Gradient). Following the same logic, the  $R_{\text{root}}:R_S$  ratio measured by AA, GC, and IRGA (with collar insertion) should be smaller than the ratio measured by EC, Equation, and Gradient (without collar insertion). We found  $R_{\text{root}}:R_S$  ratio estimated by the methods without collar insertion is higher than that estimated by the method with collar insertion (Figure 2d), somewhat supporting our expectation that collar insertion cause measurement bias. Thus, we suggest that future experiments in those vegetation types attempt to avoid severing roots whenever possible.

However, we found no relationship between collar insertion and annual  $R_S$  in agriculture. In forest, a break-point at 2.5 cm was found; collar insertion was positively correlated with annual  $R_S$  when collar insertion depth  $< 2.5$  cm. This is a surprising finding; a possible explanation is that collar insertion to a shallow depth changes the soil surface environment in a way that stimulates decomposition, making the soil surface wetter and enhancing root and mycorrhizal activity. Previous studies found that severed roots are a labile source of soil carbon, stimulating  $\text{CO}_2$  emissions through accelerated decomposition and thereby offsetting reductions in  $R_S$  due to root excision (Díaz-Pinés et al., 2010; Luo & Zhou, 2010; Savage et al., 2018). We carefully investigated whether the lack of a relationship between annual  $R_S$  and collar insertion depth was due to a Type II error (false negative). Annual  $R_S$  is closely correlated with the MAT and MAP (Hashimoto et al., 2015; Raich & Potter, 1995; Raich & Schlesinger, 1992); therefore, if annual  $R_S$  samples were not evenly distributed along MAT and MAP gradients, the relationship between annual  $R_S$  and collar insertion could be masked. To

address this issue, we plotted MAT and MAP versus the residuals from the “annual  $R_S \sim$  collar insertion depth regression model,” and found no clear pattern in the scatter plot (Figure S1). Thus, it is unlikely that this trend was masked by climatic variables. In addition, we hypothesized that if collar insertion depth has a significant effect on annual  $R_S$ , then sites with more root biomass should have larger effect sizes. However, the scatter plot between the  $R_{\text{root}}:R_S$  ratio and standard residual does not show a consistent trend (Figure S1).

The intention of this study was to investigate whether collar properties, measurement duration, and measurement frequency exert bias on annual  $R_S$  from SRDB were used for synthesis and modeling. Therefore, this study focuses on detecting systematic errors at annual time scales and across multi-site (global) spatial scales. Our results showed that annual  $R_S$  measurements from SRDB could be directly used without any standardization or correction. However, at the site scale, the collar properties and measurement duration and frequency related bias should be carefully considered in any particular experiment. To understand the dissimilar responses of global-scale annual  $R_S$  and site-scale  $R_S$  to collar insertion, we must disentangle several ecological factors. First, in some studies, it is possible that the majority of root biomass occurred below 5 cm—the average collar insertion depth. For instance, Sinuraya (2010) found that Indonesian oil palm plantation roots were most abundant 30–45 cm below the soil surface, well below the average collar installation depth. Second, root density exhibits extensive spatial variation which can be difficult to accurately capture when using static chamber experimental design that does not consider environmental heterogeneity. For example, Jauhiainen et al. (2012) and Dariah et al. (2014) found that root respiration in *Acacia* plantations became negligible when measurements were collected roughly 1.3–3 m from tree stems, necessitating a spatially informed chamber deployment to quantify ecosystem  $R_S$ . Third, many studies do not describe whether the litter layer and organic layer were included in the insertion depth (Heinemeyer et al., 2011; Kutsch et al., 2001), which can result in an overestimation of the collar insertion depth recorded in SRDB-V5 since the litter layer does not include the rooting zone. Finally, when the collar insertion is not very deep, it is possible that roots regrow within the collar-covered area (Wang et al., 2005).

$R_S$  measurement duration and measurement frequency showed no significant relationship with annual  $R_S$  when integrating sites' measurements across the globe (Figure 5). Some site-scale experiments have found similar results; for example, based on 20-min frequency continuous  $R_S$  measurements at a riparian and an upland site, Riveros-Iregui et al. (2008) found that cumulative  $\text{CO}_2$  showed no difference if measurement frequency decreased from 20 min to 2 or 7 day. There are many possibilities to explain this: First, the magnitude of bias related to measurement duration may be relatively small. This is supported by the conclusion from a global analysis by Jian et al. (2018b) using daytime sampled  $R_S$  to represent diurnal averages contributes less than 6% bias. Second, researchers are good at what they do, that is, choosing their measurement frequencies carefully based on their knowledge of the ecosystem. Samples from SRDB-V5 had an average  $R_S$  measurement frequency of 22 days ( $n = 7,545$ ), corresponding to  $\sim 17$  sampling events per year. Jian et al. (2018b) determined that this annual sampling frequency resulted in annual  $R_S$  values that were within  $\pm 30\%$  of the true  $R_S$  mean 80% of the time. A similar conclusion was found in three temperate forests (Bond-Lamberty et al., 2019). This study thus demonstrated that while large uncertainty may exist with a 21-day measurement frequency, it may still reasonably capture the average annual mean of  $R_S$ . Third, it is possible that we failed to detect the effect of measurement duration and frequency due to a Type II error. For example, there could be a scenario in which annual  $R_S$  are systematically overestimated by measuring during the time at which  $R_S$  is higher than the daily/or annual mean  $R_S$ ; however, those observations are mostly from the sites with lower  $R_S$  rates, and therefore, the effect of measurement duration and frequency could be masked.

To accurately test the bias associated with measurement duration, two instruments of the same method, each at similar time window but with different sampling duration, should be compared in the future studies. To test the effect of measurement frequency, a comparison of two methods at different sampling frequencies or resampling from continuous measurements can be used to test the effect of measurement frequency. Evaluating the effect of measurement duration and frequency in depth is outside the scope of this paper, but a new community database for continuous soil respiration (COSORE, Bond-Lamberty et al., 2020) provides an opportunity to test it in the future.

The results from this study have significant implications for future  $R_S$  synthesis, modeling, and site-scale experiment design. First, compiling site-scale  $R_S$  measurements into a standardized database is an important practice to support future synthesis efforts, statistical modeling, and process model benchmarking (Shao

et al., 2013). For instance, since the first version of SRDB was published (Bond-Lamberty & Thomson, 2010a), it has been widely used to support meta-analyses (Hursh et al., 2017; Jian et al., 2020), global  $R_S$  modeling (Bond-Lamberty & Thomson, 2010a; Hashimoto et al., 2015; Jian et al., 2018; Jian et al., 2018a), and global climate change related analyses (Bond-Lamberty & Thomson, 2010b). Our findings lead us to conclude that annual  $R_S$  values derived using disparate methods can be used in subsequent analyses with little standardization or correction, resolving and removing an important potential barrier to the scientific user community. Second, we found no significant difference among annual  $R_S$  measured using different methods (Figures 2a and 2b), agreeing with the conclusions of many site-scale comparison (Baldocchi et al., 2006; Riveros-Iregui et al., 2008; Tang et al., 2003). Many types of  $R_S$  measurement methods (e.g., AA, EC, GC, Gradient, and IRGA) have been used to investigate spatial and temporal variations in  $R_S$  across the globe, and each method has its advantages and disadvantages. Our results suggest that scientists could choose a  $R_S$  measurement method according to the scientific question, environmental condition, and cost. Third, collar height, collar coverage area, and collar insertion depth are important factors affecting  $R_S$  measurement and should be carefully considered in the future site-scale experiments. Finally, our results suggest that  $R_S$  point measurements during the day may be sufficient for estimating diurnal mean  $R_S$ , which is much more efficient and economical compared to 24-hr continuous measurements to measure spatial variability of  $R_S$  in multiple sites. From SRDB-V5 we showed that approximately 85% of  $R_S$  measurements do not measure 24 hr continuously, and likely many more of  $R_S$  estimated from non-continuous measurement will be reported in the future due to its low cost and portability. We thus suggest that linking SRDB-V5 (strength at spatial coverage, Jian & Bond-Lamberty, 2020) with COSORE (strength at temporal resolution, Bond-Lamberty et al., 2020) in the future could provide an opportunity for better understanding global  $R_S$  spatiotemporal variability.

## 5. Conclusions

Many site-scale experiments have shown that collar properties and  $R_S$  measurement duration may bias  $R_S$  measurements. Site-scale annual  $R_S$  measurements from different climate and vegetation types have been integrated into global  $R_S$  databases for synthesis analysis and global annual  $R_S$  estimation. Therefore, a comprehensive analysis of collar properties and sampling time related bias is necessary. In this study, based on an updated global soil respiration database, we tested the influence of collar height, collar insertion depth, collar coverage area, measurement duration, and measurement frequency on annual  $R_S$ . We found that annual  $R_S$  was negatively correlated with collar height, collar coverage area, and collar insertion depth. Measurement duration and frequency, however, showed no relationship with annual  $R_S$ . Together, our results indicate that collar properties and measurement duration contribute minimal bias overall on annual soil respiration measurements, but the bias is nonnegligible at ecosystem and site level. To summarize, the results in this study provide strong support of integrating site-scale annual  $R_S$  measurements for global synthesis analysis and  $R_S$  modeling based on the global soil respiration database.

## Conflict of Interest

The authors declare no conflict of interest.

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## Data Availability Statement

Code and data to reproduce all results are available at Jian and Bond-Lamberty (2020; jinshijian/ESSD: SRDB-V5 release for time and collar analysis [Version v1.0.1]; Zenodo, <http://doi.org/10.5281/zenodo.3970952>).

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