

## A suite of rare microbes interacts with a dominant, heritable, fungal endophyte to influence plant trait expression

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## Abstract

Endophytes are microbes that live, for at least a portion of their life history, within plant tissues. Endophyte assemblages are often composed of a few abundant taxa and many infrequently-observed, rare taxa. The ways in which most endophytes affect host phenotype are unknown; however, certain dominant endophytes can influence plants in ecologically meaningful ways—including by affecting growth and contributing to immune responses. In contrast, the effects of rare endophytes have been unexplored, and how rare and common endophytes might interact is also unknown. Here, we manipulate both the suite of rare foliar endophytes (including both fungi and bacteria) and *Alternaria fulva*—a dominant, vertically-transmitted fungus—within the fabaceous forb *Astragalus lentiginosus*. We report that rare, low-biomass endophytes affected host size and foliar %N, but only when the dominant fungal endophyte (*A. fulva*) was not present. *A. fulva* also reduced plant size and %N, but these deleterious effects on the host could be offset by a striking antagonism we observed between this heritable fungus and a foliar pathogen. These results are unusual in that they are derived from experimental manipulation in a non-crop or non-grass system and demonstrate that interactions among taxa determine the net effect of endophytic assemblages on their hosts. We suggest that the myriad infrequently-observed endophytes within plant leaves may be more than a collection of uninfluential, commensal organisms, but instead have meaningful ecological roles.

## 1 Introduction

2 Plants are intimately associated with numerous fungi and bacteria that live within their  
3 tissues [1–3]. These microbes, termed endophytes [4–7] are ubiquitous and occur in hosts  
4 representing all major lineages of plants [4, 8, 9]. Over the last twenty years, it has become  
5 clear that dominant endophytic taxa can have dramatic ecological consequences—a finding  
6 demonstrated particularly well in studies manipulating the presence of vertically-transmitted  
7 fungi occurring within cool-season, perennial grasses [10, 11]. For example, these fungi  
8 can influence the successional trajectories of vegetation communities [12, 13], reshape host-  
9 associated arthropod assemblages [14, 15], and mediate host reproductive output [16]. In  
10 contrast, the ecological roles of rare endophytes—those taxa that are infrequently encountered  
11 and of low biomass—remain largely unexamined, and this is especially true of microbial  
12 associates in above-ground plant tissues. Here we manipulate assemblages of both rare  
13 and dominant endophytes living within a perennial forb to understand how these microbes  
14 interact to affect host phenotype.

15 Most endophytes are horizontally-transmitted among mature hosts via rainfall, air cur-  
16 rents, or arthropods [2, 17, 18]—though facultative vertical-transmission in seeds is likely  
17 more common than often assumed [19, 20]. Many horizontally-transmitted endophytes colo-  
18 nize only a few cubic millimeters of host tissue [21] and may not be prevalent across samples  
19 from the same substrate [9]. Given the low biomass of these rare taxa, it is tempting to  
20 downplay their importance. However, examples from macroorganism community ecology  
21 demonstrate that certain “keystone” species, despite relatively low abundance, can exert

22 community-wide influence [22, 23]. For instance, beavers are uncommon mammals, yet,  
23 by reshaping fluvial geomorphology, they have profound influence on co-occurring aquatic  
24 animals, waterfowl, and riparian plants [24, 25]. Similarly, rare endophytes could function  
25 as keystone species via several mechanisms, including by influencing the host phenotype,  
26 catabolism of low-concentration compounds into products required by other microbial taxa,  
27 or synthesis of potent bioactive compounds [26–28].

28 However, the ecological influence of rare endophytes need not be the purview of just a few  
29 species. Instead, minor effects of individual taxa could accrue to the point of assemblage-  
30 wide relevance—just as numerous genetic variants, each of minimal influence, commonly un-  
31 derlie phenotypes [29]. For example, an individual endophytic bacterium may trigger a  
32 highly-localized immune response of negligible importance for the host and co-occurring  
33 endophytes. But the combined effects of many bacteria can initiate systemic acquired re-  
34 sistance within plants, with important implications for pathogen resistance and endophyte  
35 community assembly [30–33].

36 Ascribing ecological influence to endophytic taxa, rare or otherwise, is complicated by a  
37 lack of understanding regarding how endophytes mediate plant trait expression [7, 34]. While  
38 the effects of certain endophytes on host growth promotion [35–37] and pathogen resistance  
39 [38–42] have attracted attention, few studies have examined endophyte mediation of other  
40 traits—including, for example, functional traits such as specific leaf area (e.g. [43]), phenology  
41 [44], and foliar elemental concentration [45] (for more see reviews by [7, 34, 46]). Nevertheless,  
42 the handful of studies demonstrating plant trait mediation by endophytes are impressive.  
43 For instance, Mejía et al. 2014 [47] report that inoculation of *Theobroma cacao* trees with  
44 the widespread, horizontally-transmitted, fungal endophyte *Colletotrichum tropicale* affected  
45 expression of hundreds of host genes—including upregulation of some involved in the ethylene-  
46 driven immune response. These authors also found that inoculation decreased photosynthetic  
47 rate, increased leaf cellulose and lignin content and shifted foliar isotopic ratios of nitrogen  
48 (N) and carbon (C). Similarly impressive results were reported by Dupont et al.[48] who  
49 found colonization of the grass *Lolium perenne* by the *Epichlöe festucae* endophyte affected  
50 transcription of 1/3 of host genes (for slightly more tempered, but still dramatic, results see  
51 [49]).

52 Here, we manipulate the microbial consortium within the Fabaceae forb *Astragalus*  
53 *lentiginosus* (spotted locoweed) to understand how endophytes belonging to different abun-  
54 dance categories affect plant trait expression. *A. lentiginosus* is a widespread, long-lived  
55 perennial forb that grows throughout the arid regions of the western United States of Amer-  
56 ica [50]. *A. lentiginosus* exhibits extreme phenotypic variation and has over forty varietal  
57 designations [50], making it the most taxonomically rich plant species in North America  
58 [51]. The dominant fungal endophyte present within *A. lentiginosus* is *Alternaria fulva*  
59 (Ascomycota: Dothideomycetes: Pleosporaceae: *Alternaria* section *Undifilum*[52–56]). *A.*  
60 *fulva* is a seed-borne endophyte that grows systemically through its host and synthesizes  
61 the bioactive alkaloid swainsonine [57]. Consumption of swainsonine-laced tissues by mam-  
62 malian herbivores can lead to extreme toxicosis and even death [58]. *A. fulva* is prevalent  
63 throughout the range of its host and thus could be considered a “core” taxon within this  
64 substrate [59], though not all populations of *A. lentiginosus* are colonized by the fungus, and  
65 intrapopulation variation in fungal colonization has also been reported [56, 60–63].

66 *Alternaria* section *Undifilum* fungi have been observed in numerous swainsonine-containing  
67 taxa within *Astragalus* and *Oxytropis* that are colloquially called “locoweeds” [54, 64–66].  
68 The nature of the relationship between locoweeds and their seed-borne fungi is somewhat  
69 unclear. Swainsonine production does not seem to influence certain specialist arthropod  
70 herbivores [67, 68] and may, in some cases, increase mammalian herbivory [69]. These obser-  
71 vations have led Creamer et al.[70] to hypothesize that *Alternaria* section *Undifilum* taxa live  
72 as commensals within locoweeds. However, recent work supports a more mutualistic relation-  
73 ship. For instance, Harrison et al.[56] demonstrated, via a DNA sequence-based survey, that  
74 swainsonine concentrations and *A. fulva* relative abundance were inversely related to fungal  
75 endophyte richness, potentially reducing exposure of hosts to pathogens. In a culture-based  
76 survey, Lu et al. [55] reported similar results in two other locoweed species (also see [71] for  
77 an analogous phenomenon in a grass-*Neotyphodium* endophyte system). The results from  
78 these surveys suggest that vertically-transmitted *Alternaria* endophytes can shape fungal  
79 endophyte assemblages, though effects on bacterial endophytes are unknown. Additionally,  
80 Cook et al. 2017 [72] demonstrated that *Alternaria* section *Undifilum* endophytes can affect  
81 the biomass and protein content of several locoweed taxa, including *A. lentiginosus*. These  
82 results suggest *A. fulva* may mediate other host traits as well.

83 By removing embryos from the seed coat, the abundance of *A. fulva* in plant tissues  
84 can be greatly reduced [73]. We used this approach to manipulate the presence of *A. fulva*  
85 in *A. lentiginosus* plants to experimentally test the aforementioned antagonistic relationship  
86 between *A. fulva* and co-occurring endophytes and explore how *A. fulva* affects various host  
87 traits, including size, leaflet area, specific leaf area, foliar C and N, phenology, and rhizosphere  
88 activity. For a subset of focal plants, we applied an inoculum slurry to leaf surfaces to increase  
89 overall endophyte diversity and boost the occurrence of rare, horizontally-transmitted taxa.  
90 We applied these manipulations in a full factorial design to compare how endophytes of  
91 differing abundance categories shape host plant phenotype, and explore how a dominant  
92 endophyte might influence co-occurring fungi and bacteria.

## 93 **Methods**

### *Field experiment*

94 During the early spring of 2017, seeds of *A. lentiginosus* var. *wahweapensis* from the Henry  
95 Mts. UT, U.S.A. (collected in 2005 from a population known to possess *A. fulva*) were lightly  
96 scarified, left to imbibe deionized water overnight and germinate indoors in a mix of humus,  
97 compost, and topsoil sourced from the Reno, NV region. To reduce the relative abundance  
98 of the vertically-transmitted fungal endophyte, *A. fulva*, embryos were excised from a sub-  
99 set of seeds prior to planting, as per [73]. Seedlings were grown at ambient temperature  
100 under a 16:8 (light:dark) lighting regime and watered with dechlorinated tapwater. Indi-  
101 viduals from different treatments were interspersed haphazardly, but not allowed to touch  
102 one another. Seedlings were periodically reorganized to avoid any influence of subtly differ-  
103 ing conditions across the growth area. To speed growth, Miracle-Gro (Scotts Miracle-Gro  
104 Company, Marysville, OH) was applied several times to all replicates during the first month  
105 of growth. To control for possible confounding effects of seed coat removal, embryos were

106 excised from a subset of seeds and planted along with potato dextrose agar (PDA) that was  
107 sterile, or that was colonized by *A. fulva*, which had been cultured from intact seeds. These  
108 control seedlings were planted several weeks later than other seedlings, due to slow growth  
109 of *A. fulva* cultures.

110 In early June, seedlings were installed in five gallon pots filled with equal parts locally  
111 sourced humus and topsoil and placed in an abandoned, largely denuded, field near the Uni-  
112 versity of Nevada, Reno. A total of 300 plants were installed (between 54–68 per treatment  
113 group, see Table S1). Pots were organized randomly with respect to treatment and were  
114 placed one meter apart so plants never touched one another. Dechlorinated water was ap-  
115 plied as needed to all plants at the same time (typically every other day, except during the  
116 heat of summer when watering was conducted daily). Every two weeks a slurry of microbial  
117 inocula (described below) was sprayed on leaves of half of the plants. A solution with identi-  
118 cal surfactant, but no microbial inoculum, was applied to untreated plants. Plants were left  
119 in the field from early June through mid-September, at which point leaves were removed for  
120 sequencing and culturing.

#### *Inoculum preparation*

121 Foliar microbes were isolated from the following woody shrubs growing near Reno, NV:  
122 *Artemisia tridentata*, *Ericameria nauseosa*, *Prunus andersonii*, and *Tetradymia canescens*.  
123 These shrubs are abundant throughout the Great Basin Desert and, consequently, we rea-  
124 soned they contained horizontally-transmitted, foliar microbes likely to be regularly encoun-  
125 tered by *A. lentiginosus*. Individual shrubs to be sampled were selected haphazardly. We  
126 did not use leaves from *Astragalus* species to avoid inoculating plants with *A. fulva* and  
127 thus obviating our treatment to reduce this fungus. Leaves were cut into sections (of sev-  
128 eral mm<sup>2</sup>) and placed on PDA and the resulting microbial growth isolated and subcultured.  
129 Twenty morphologically unique, reproductive isolates were used to make inoculum, includ-  
130 ing 11 isolates from *A. tridentata*. Spores were removed and suspended in deionized water  
131 and 0.0001% TWEEN 20®(Sigma-Aldrich), a detergent that functioned as a surfactant. A  
132 haemocytometer was used to dilute the suspension to ~100,000 spores ml<sup>-1</sup>. This concen-  
133 tration was chosen because it produced no obvious negative symptoms in *A. lentiginosus*  
134 seedlings during preliminary experiments. Aseptic technique was used throughout culturing  
135 and inoculum preparation. Two aliquots of inoculum were sequenced to identify the con-  
136 stituent microbial taxa (DNA sequencing methods for characterizing endophyte communities  
137 are described below).

#### *Plant trait measurement*

138 All plant traits were measured concomitant with sample collection for foliar microbiome  
139 characterization. Plant size was measured as the product of the width at widest point,  
140 the width perpendicular to that point, and plant height. Phenological state and number  
141 of leaves were characterized for each plant. Area and specific leaf area (SLA; leaflet area  
142 divided by mass of leaflet) were measured for three dried leaflets per plant and averaged.  
143 Two healthy leaflets were removed from 8–12 leaves per plant, rinsed with tap water, dried  
144 in a laminar flow hood (<12 h total) and frozen until further processing. These leaflets  
145 were then parsed for microbiome characterization, swainsonine quantification, and carbon  
146 (C) and nitrogen (N) analysis. Swainsonine concentration in ~50 mg of dried, ground foliar  
147 tissue was measured using an LC-MS/MS approach described by [60]. Briefly, an 18 h

148 extraction in 2% acetic acid with agitation was followed by centrifugation. Supernatant was  
149 added to 20 mM ammonium acetate and subjected to LC-MS/MS analysis. Percent C and  
150 N and  $^{15}\text{N}:$  $^{14}\text{N}$  isotopic ratios in 3–4 mg dried foliar tissue, were measured by the Nevada  
151 Stable Isotope Laboratory using a Micromass Isoprime stable isotope ratio mass spectrometer  
152 (Elementar, Stockport, UK) and a Eurovector elemental analyzer (Eurovector, Pavia, Italy).  
153 The percentage of nitrogen in tissues due to fixation alone (NDFA) was calculated as per  
154 [74] through comparison with samples from co-occurring *Chenopodium album*, which is not  
155 known to harbor nitrogen fixing rhizosphere bacteria (for further details see [75]).

#### *Sequence and culture-based characterization of the foliar microbiome*

156 We characterized endophytic assemblages through both culturing and DNA sequencing,  
157 thus affording us insight into the effects of treatment on the microbiome from two indepen-  
158 dent techniques. For our culture-based assay, we choose three leaflets per plant. Leaflets were  
159 surface sterilized, cut into 3–4 pieces, and plated onto PDA, using aseptic technique. Sur-  
160 face sterilization involved rinsing in 95% ethanol for 30 s, 2 min in 10% sodium hypochlorite  
161 solution, 2 min in 70% in ethanol, followed by a final rinse in deionized water. Preliminary  
162 experiments confirmed the success of this surface sterilization technique (data not shown).  
163 Cultures were grown in the dark at ambient temperatures for 1.5 months. Microbial growth  
164 was isolated, subcultured, and the number of morphologically unique cultures and the per-  
165 centage of leaf pieces colonized recorded. Cultures corresponding to *A. fulva* were identified  
166 visually through comparison to *A. fulva* cultures grown from seeds used for this experiment.  
167 Culture identification was confirmed via sequencing.

168 DNA was extracted from three surface-sterilized, dried, and ground leaflets per plant  
169 using DNeasy plant mini kits (Qiagen, Hilden, Germany). An extraction blank for each kit  
170 was generated and blanks used as negative controls. Library preparation and 2x250 paired-  
171 end sequencing on the Illumina MiSeq platform (San Diego, CA, U.S.A.) was performed by  
172 the Genome Sequencing and Analysis Facility at the University of Texas, Austin, U.S.A.  
173 To characterize bacterial assemblages, the 16s (V4) locus was amplified using the 515-806  
174 primer pair [76], while for fungal assemblages the ITS1 locus was amplified using the ITS1f-  
175 ITS2 primer pair [77]. PCR reactions were performed in triplicate, with both positive and  
176 negative controls. A mock community consisting of eight bacteria and two fungi was also  
177 sequenced (Zymo Research, Irvine, CA, U.S.A.) as an additional positive control and a way  
178 to determine suitability of our bioinformatic approach. Extracted DNA from five plants  
179 was parsed into technical replicates, passed through library preparation, and sequenced to  
180 determine variation due to instrumentation. For full library preparation details see the  
181 supplemental material.

182 Sequences were merged with USEARCH v10.0.240 [78] using default parameters. Primer  
183 binding regions were stripped from merged reads, as these regions are more likely to contain  
184 sequencing errors. The expected number of errors within each read was estimated based on  
185 quality scores and reads with more than a single expected error discarded [79]. Unique reads  
186 were clustered into exact sequence variants (ESVs) using UNOISE3 [80]. ESVs offer numerous  
187 advantages to 97% OTUs [81] (for further discussion see the Supplemental Methods). ESVs  
188 that were shorter than 64 bases long, consisting of repeated motifs, or that corresponded  
189 with PhiX were removed from the data. Unfiltered reads were matched to consensus ESV  
190 sequences and an ESV table generated via USEARCH, thus salvaging some data from reads

191 that did not pass our stringent filtering. If  $> 1\%$  of the total reads for an ESV were in the  
192 negative control, then these ESVs were deemed possible contaminants and discarded.

193 Taxonomic hypotheses were generated for ESVs using the SINTAX algorithm within the  
194 USEARCH software [82]. For ITS data, the UNITE (v7.2; [83]) and Warcup (v2; [84])  
195 training databases were used, and for 16s data the Greengenes (v13.5; [85]) and Ribosomal  
196 Database Project (v16; [86]) training databases were used. For each marker, taxonomic  
197 hypotheses generated by training databases were merged and the lowest level of taxonomic  
198 agreement identified. To remove host DNA from 16s data, ESVs were queried against the  
199 MIDORI [87], MITOFUN [88], and RefSeq mitochondria and plastid databases [89] and  
200 ESVs matching mtDNA or cpDNA within any database were removed. For ITS data, ESVs  
201 identified as plant ITS via comparison to the UNITE and Warcup databases were removed.  
202 ESVs corresponding to *A. fulva* were identified through comparison to GenBank accession  
203 JX827264.1.

### Statistical analysis

204 We analyzed data output by our sequencing approach via a hierarchical Bayesian mod-  
205 eling (HBM) framework that provides estimates of proportional relative abundance for each  
206 microbial taxon (following [90]). The model estimates parameters of replicate-specific, multi-  
207 nomial distributions that describe taxon proportions ( $p$  parameters) and Dirichlet parameters  
208 that describe proportion estimates for the entire sampling group ([90]). This method shares  
209 information among replicates for more accurate parameter estimation and allows propaga-  
210 tion of uncertainty in parameter estimates to downstream analyses. Modeling was conducted  
211 in the R computing environment (R Core Team 2017) using the JAGS model specification  
212 language [92] as implemented via rjags v4-6 ([93]; for full model description see code pro-  
213 vided in the Electronic Supplementary Material). The Markov chain Monte Carlo (MCMC)  
214 sampler in rjags was adapted until it approached the theoretical optimum or for 30,000 iter-  
215 ations, whichever came first. The first 100,000 MCMC samples of the two chain model were  
216 discarded (burn in period) and every 4th sample of the next 4000 samples retained. Mod-  
217 eling generated MCMC samples that characterized the posterior probability distributions  
218 (PPDs) for focal parameters. MCMC convergence was tested using the Gelman-Rubin and  
219 Geweke statistics [94, 95]. Models were implemented with and without *A. fulva* sequences.  
220 The latter approach was necessary to compare the relative abundances of non-*A. fulva* fungi  
221 among treatment groups, because the abundance of *A. fulva*, when it was present, shifted  
222 the relative abundance of all co-occurring taxa, which could cause spurious results [96]. To  
223 determine if ESVs differed in relative abundance among treatment groups, the degree of  
224 overlap of PPDs for Dirichlet parameters for each ESV was calculated. If PPDs overlapped  
225 by 95% or more then there was little evidence for an effect of treatment, if, however, PPDs  
226 barely overlapped, then a shift in microbial relative abundance associated with treatment  
227 was credible.

228 Species equivalents of Shannon’s entropy and Simpson’s diversity [97] were calculated at  
229 two levels—for the treatment group as a whole and for each replicate. To estimate diversity  
230 equivalencies for a treatment group, the equivalency was calculated for *each* MCMC sample  
231 of the Dirichlet distribution characterizing microbial relative abundances within that treat-  
232 ment group. This generated a PPD of diversity, thus propagating uncertainty in relative  
233 abundance estimates into estimates of treatment group diversity (for a similar approach see

234 [98]). To determine to what extent diversity equivalents differed between treatment groups,  
235 the overlap of PPDs for each group was examined (as per above). Diversity equivalents were  
236 also estimated for each replicate so that these estimates could function as the response in  
237 a linear model testing for associations between plant trait variation and shifts in microbial  
238 diversity (see below). To estimate diversity for each replicate, the means of PPDs of multi-  
239 nomial parameters for that replicate were calculated (recall that these parameters estimated  
240 proportional microbial relative abundance). Diversity equivalencies were calculated for the  
241 resulting vector. ESVs corresponding to *A. fulva* were not included in calculations at either  
242 the replicate or treatment group level.

243 HBM was also used to estimate differences among treatment groups in the mean values  
244 of plant traits, sequence-based estimates of microbial diversity, and culture richness. Each  
245 response variable was modeled as a draw from a normal distribution characteristic of the  
246 sampling group as per [99]. The mean ( $\mu$ ) and variance ( $\tau$ ) of this distribution was esti-  
247 mated through sharing of information among replicates. The prior distribution for  $\mu$  was a  
248 normal distribution centered at zero with a precision of 0.0001. The prior distribution for  
249  $\tau$  was a uniform distribution from 0–100 (for full model specification see R code provided  
250 in the Electronic Supplemental Material). MCMC sampling and tests for credible effects of  
251 treatment via PPD overlap were conducted as described above.

252 To evaluate associations between plant traits and microbial diversity, linear models were  
253 created in a HBM framework. Beta coefficients for plant traits were estimated for each  
254 treatment group, with a prior sampled from a normal distribution centered at the estimated  
255 across-treatment effect of each trait and a precision estimated across all treatments. Hy-  
256 perpriors for beta coefficients were normal distributions centered at zero with a precision of  
257 0.0001 (for full model specification see R code provided in the Electronic Supplemental Ma-  
258 terial; also see [56]). Means of PPDs for each beta coefficient were used as point estimates of  
259 the effect of that covariate. The proportion of the PPD for each beta coefficient that did not  
260 overlap zero was used to determine certainty of a non-zero effect. Prior to modeling, missing  
261 values in covariates were imputed using the random forest algorithm [100] as implemented by  
262 the randomForest R package [101]. When models were run without imputing data, results  
263 were similar to those reported here.

264 We refrain from presenting taxon-specific analyses here that would link the relative abun-  
265 dance of specific endophytes to plant traits for two reasons. First, endophytes were manip-  
266 ulated as a suite. Consequently, all members of the suite will be associated with shifts in  
267 host phenotype due to treatment, increasing the chances of spurious correlation and making  
268 keystone identification more challenging. Second, the compositional nature of sequencing  
269 data renders taxon-specific analyses fraught, particularly when the microbial community is  
270 dominated by one species, which is itself subject to manipulation [96, 102, 103]. For the same  
271 reasons, we chose not to report effects of treatment on endophyte richness. To explain, when  
272 *A. fulva* is present it is typically dominant and many of the fungal reads are assigned to this  
273 taxon. Therefore, even if *A. fulva* is removed from the data, samples from plants containing  
274 the taxon would have fewer reads available to allocate to the other microbes present, thus  
275 reducing richness artificially compared to plants without *A. fulva*. To assay effects of *A.*  
276 *fulva* presence on richness, we therefore rely on data obtained through culturing.

277 We omitted from all analyses those few plants for which seed coat removal did not remove

278 *A. fulva* as ascertained via swainsonine concentration (this compound is not known to be  
279 produced by the host plant). We also omitted those plants with no evidence of *A. fulva*  
280 occurrence from the *A. fulva* positive treatment group because *A. fulva* is known to be  
281 incompletely transmitted between generations [62, 104, 105], thus some seeds were expected  
282 to be uncolonized or to possess only trace amounts of the fungus. Analyses were repeated  
283 while retaining all of these plants and the results obtained were qualitatively similar to those  
284 presented here.

## 285 Results

### *Effects of the vertically-transmitted fungus on the host and co-occurring microbes*

286 Treatment to reduce the relative abundance of the dominant, heritable fungus *A. fulva* from  
287 *A. lentiginosus* plants was successful as evidenced by read counts (Fig. S1), swainsonine  
288 concentrations (Fig. 1), and culturing efforts (Fig. S2). *A. fulva* presence influenced plant  
289 phenotype—colonized plants were much smaller and had fewer leaves than uncolonized plants  
290 (Figs. 1; S4). The negative effect of *A. fulva* on plant size was observed in the second year of  
291 monitoring as well (Fig. S3). Foliar N was affected by both *A. fulva* and rare microbes—plants  
292 without *A. fulva* and that were untreated with inoculum had elevated %N in their leaves.  
293 Moreover, *A. fulva* increased the  $^{15}\delta$  (ratio of N isotopes) and reduced NDFA, a proxy for  
294 rhizosphere activity. The effects of *A. fulva* colonization on host phenotype were apparent  
295 in control treatments, thus the observed results are not due to the confounding influence of  
296 seed coat removal (Fig. S4). We did not observe an effect of *A. fulva* colonization on %C or  
297 SLA.

298 *A. fulva* presence had little effect on co-occurring bacteria, but strongly influenced other  
299 fungal endophytes (Table S3, Figs. 2, S5). Indeed, in most cases, when we observed fungi  
300 differing in relative abundance among treatment groups, those groups also differed in *A.*  
301 *fulva* colonization (Table. S3). Notably, we conducted analyses while omitting *A. fulva* so  
302 these results are unlikely to be artifacts caused by the compositional nature of sequencing  
303 data [96]. *A. fulva* presence also influenced overall fungal diversity. Species equivalents of  
304 Shannon’s entropy increased in plants colonized by *A. fulva* (Fig. 2), but the opposite was  
305 true for equivalents of Simpson’s diversity. Simpson’s diversity index places more weight  
306 on abundant taxa than does the Shannon index [106]. These contrasting results appear  
307 to be driven by a negative association between *A. fulva* and the dominant ESV assigned  
308 to *Leveillula taurica*. *L. taurica* is a powdery mildew (Erysiphaceae) known to colonize  
309 numerous plant species, including certain *Astragalus* taxa [107, 108]. *L. taurica* was the  
310 second most abundant fungal endophyte sequenced (behind *A. fulva*) and dropped in relative  
311 abundance when *A. fulva* was present (Fig. S7). This antagonism was also observed visually,  
312 as we noted a powdery mildew infection on the leaves of a subset of the plants used for this  
313 experiment, and infections were less severe in plants colonized by *A. fulva* (Fig. S6). For less  
314 abundant fungal endophytes, including uncommon genotypes of *L. taurica*, we observed an  
315 increase in relative abundance when *A. fulva* was present (Fig. S7), which is likely responsible  
316 for the increase in Shannon’s diversity with *A. fulva* infection. Data from culturing concurred  
317 with those obtained from sequencing—fungal endophyte richness and colonization tended to

318 increase with *A. fulva* colonization (Fig. S2).

### *The influence of horizontally-transmitted endophytes on hosts*

319 The inoculum slurry applied to plants was created from twenty morphologically distinct  
320 cultures derived from shrubs common in the Great Basin Desert (see methods). Sequencing  
321 revealed the slurry was composed of ten fungal and 88 bacterial ESVs—36 of these bacterial  
322 ESVs and four of the fungal ESVs were sequenced from plants used in this experiment.  
323 In almost all cases, inoculum application led to an increase in the read counts obtained  
324 for taxa within the inoculum mixture (in 100% of fungal taxa and 86% of bacterial taxa),  
325 suggesting treatment was successful. Additional support for the efficacy of inoculation was  
326 obtained from our culturing efforts—we observed increased culture morphospecies richness  
327 for plants treated with inoculum than for untreated plants (Fig. S2). Fungi present in  
328 inoculum that were also present in treated plants were from the Dothideomycetes, while  
329 successful bacterial colonizers were predominantly members of Proteobacteria (15 ESVs),  
330 Actinobacteria (8 ESVs), and Firmicutes (8 ESVs). Inoculum application had no effect on  
331 overall microbial diversity (Fig. 2).

332 Inoculum application had no visibly pathogenic effects on plants—they appeared healthy  
333 and leaves had no evidence of necrosis. However, inoculum application did influence plant  
334 phenotype, but only when the dominant fungus *A. fulva* was not present. For instance,  
335 inoculum application reduced plant biomass, foliar %N, and caused plants to have approxi-  
336 mately 50% fewer, smaller leaves (Table S2), but this was only apparent for plants without  
337 *A. fulva* (Fig. 1). In general, associations between the diversity of horizontally-transmitted  
338 endophytes, either bacterial or fungal, with plant trait variation were weak and often limited  
339 to a specific treatment group (Tables S4, S5).

### *Sequencing summary and microbial diversity description*

340 After removing host reads and applying our stringent quality control approach, we re-  
341 tained for analysis 115,860 reads from 11 fungal ESVs and 1,496 reads from 53 bacterial  
342 ESVs (for full details see the Supplemental Results). The low number of bacterial reads re-  
343 flected a dominance of 16s reads by host chloroplast DNA and was not due to faulty library  
344 preparation efforts (see Supplemental Results). The proportion of reads assigned to an ESV  
345 varied less than <1% among technical replicates, and patterns of ESV occurrence among  
346 technical replicates were nearly identical. Additionally, our bioinformatics approach did well  
347 capturing diversity present in the mock community (see Supplemental Methods).

348 The majority of fungal ESVs belonged to the Ascomycota, with the Dothideomycetes and  
349 Leotiomycetes particularly well represented (4 ESVs each). The Proteobacteria (18 ESVs)  
350 constituted the bulk of the bacterial taxa observed, but Firmicutes and Actinobacteria were  
351 also common (9 ESVs each). Two ESVs matched *A. fulva*, with one genotype being much  
352 more abundant than the other (Fig. S1).

## 353 Discussion

354 Foliar endophyte assemblages are typically composed of few dominant, often widespread, gen-  
355 eralist taxa (often referred to as the “core” microbiome; [59]) and numerous low-abundance

356 taxa that occupy a minuscule proportion of their host’s tissues [21, 109, 110]. Relevance is  
357 often presumed the domain of dominant and core microbial taxa, because of their greater  
358 biomass and prevalence. Our results suggest the truth is more complex; we report that a  
359 suite of rare endophytes affected several host plant traits, including size and foliar N content.  
360 We also observed that the influence of rare endophytes was attenuated by the presence of a  
361 dominant fungal endophyte, which also mediated host plant phenotype.

362 It is important to note that, regardless of treatment, host plants appeared healthy to the  
363 eye—their tissues were green, and, in many cases, they fruited successfully during the first and  
364 second years of growth. Thus, both *A. fulva* and co-occurring microbes meet the criterion  
365 of living asymptotically within plant tissues necessary for designation as endophytic taxa  
366 rather than obligate pathogens [5]. Many of the microbes constituting our inoculum mixture  
367 successfully colonized host plants, but were quite rare, as evidenced by read counts (by  
368 comparison, many more reads were obtained from *A. fulva* and *L. taurica*). Therefore, it  
369 seems likely that these taxa occupied only small portions of host tissues. Despite their low  
370 biomass, inoculation with rare microbes decreased host size, foliar N%, leaflet area, and  
371 specific leaf area (Fig. 1), but only in plants that were not colonized by *A. fulva*.

372 Our results compliment recent research by Christian et al.[45] who reported endophytes,  
373 and interactions between endophytes and pathogens, can alter N distribution and uptake in  
374 plants. This study did not report endophyte-induced shifts in %N content at the whole plant  
375 level, but did find endophytes increased  $^{15}\text{N}$  in plants and affected  $^{15}\text{N}$  distribution among  
376 leaves (also see [47]). We also observed subtle shifts in  $\delta^{15}\text{N}$  and NDFA with treatment  
377 (Fig. 1; Table S2). NDFA is derived from  $^{15}\text{N}$  and  $^{14}\text{N}$  isotope ratios (see methods) and is  
378 a proxy for rhizosphere activity. Additionally, we report that rare endophytes reduced foliar  
379 %N, but only when *A. fulva* was not present. When taken together with previous work  
380 [45, 47, 111], these results suggest that the effects of horizontally-transmitted endophytes on  
381 foliar N depend on host, abiotic context (e.g. N availability), and interactions with other  
382 microbiota.

383 The effects of rare endophytes on trait expression were somewhat subtle, with the excep-  
384 tion of striking effects on plant size, including an approximately 50% reduction in plant size  
385 and leaf number for plants without *A. fulva* (Table S2). These effects likely have implications  
386 for host fitness—in particular, a reduction in host size corresponds to reduced seed output  
387 (see below). Moreover, small changes in leaf traits caused by endophytes, including shifts in  
388 N concentration, could scale up to have considerable importance for ecosystem productivity  
389 and elemental cycling [112]. Additionally, shifts in host phenotype could have indirect ef-  
390 fects on host-associated organisms, such as arthropods. For instance, size and foliar %N are  
391 often strong predictors of variation in insect assemblages and herbivory across plant species  
392 [75, 113, 114], thus endophyte-mediated shifts in these traits could have cascading effects  
393 on arthropod communities. As a caveat, it is plausible that our inoculum mixture was bi-  
394 ased towards endophytes that grow rapidly in culture and slower-growing taxa could have  
395 different effects on the host than those we observed here.

396 We considered two possibilities for the distribution of ecological influence among rare  
397 endophytic taxa. Specifically, influence could be limited to several keystone taxa or could  
398 be cumulative, such that a quorum must be reached before the combined effect of rare en-  
399 dophytes induces a response by the host. We were unable to satisfactorily resolve these

400 two non-mutually exclusive hypotheses. However, the quorum hypothesis should lead to a  
401 negative association between microbial diversity and plant size, which we did not observe  
402 (Tables S4, S5). Indeed, we found that most rare endophytes occurred infrequently in sam-  
403 ples, suggesting that if a quorum was present and responsible for the shifts in host phenotype  
404 observed, then that quorum must be easily met and be composed of very little total biomass.  
405 Alternatively, infrequently-observed, keystone taxa could have caused the treatment effects  
406 we report, as these taxa, by definition, exert greater influence than would be predicted from  
407 their low biomass. For instance, a localized infection by a keystone taxon could have effects  
408 that spread throughout the host, yet that taxon would not be present in the majority of  
409 leaves sequenced from that host. This concept suggests limitations of the common practice  
410 of *in silico* identification of keystone taxa as those taxa that are prevalent among samples,  
411 such that their removal from co-occurrence networks causes a shift in network topology [115–  
412 117]. We reiterate the non-exclusivity of the keystone and quorum hypotheses and suggest  
413 disentangling the two represents a profitable line of inquiry for future work.

414 The dominant, vertically-transmitted fungal endophyte *A. fulva* also reduced host size  
415 and foliar %N (Fig. 1; consistent with [72]). Inhibition of host growth by *A. fulva* is perplex-  
416 ing, because the fungus is vertically-transmitted in seeds and, therefore, its fitness is tied to  
417 that of its host. Larger *A. lentiginosus* plants generally produce more seeds (J. Harrison,  
418 personal observation) and, thus, selection should operate against mechanisms by which *A.*  
419 *fulva* reduces host growth. On the other hand, *A. fulva* grows very slowly in culture [118, 119]  
420 and fast-growing plants could possibly outpace hyphal growth. If the fungus cannot grow  
421 fast enough to reach seeds before they mature, then its direct fitness is zero. Consequently,  
422 constraining host growth may improve fungal fitness, because it would allow time for hyphae  
423 to reach reproductive structures. This hypothesis awaits further testing. Another intriguing  
424 possibility is that a fungal-induced reduction in plant size could actually improve plant  
425 longevity in extreme conditions. For several native plants in the Great Basin, small stature  
426 paradoxically facilitates the ability to withstand drought and competition from invasive an-  
427 nual grasses [120, 121]. Thus, it is possible that plants colonized by *Alternaria* endophytes  
428 could better survive the harsh desert climate. Interestingly, previous work has shown that  
429 *Alternaria* endophytes do not reduce plant size in locoweeds that are drought-stressed [122]  
430 and that swainsonine concentration can increase during drought stress.

431 The potential fitness costs imposed by *A. fulva* on its host may be further ameliorated  
432 by the obvious antagonism we observed between *A. fulva* and the most abundant pathogen  
433 present, *Leveillula taurica* (Figs. S6, S7). These results support the hypothesis posed by Lu  
434 et al.[55] that the *Alternaria* spp. occurring within *Astragalus* and *Oxytropis* act as mutu-  
435 alists by restricting pathogen exposure. *A. lentiginosus* is a plant of frequently disturbed,  
436 climatically variable, arid landscapes and it is likely that pathogen pressure in such locales is  
437 particularly damaging, because the lack of resources could impede recovery from tissue loss.  
438 The same rationale has inspired the growth-rate hypothesis in the plant-insect literature  
439 [123, 124]. This hypothesis predicts plants growing in resource poor conditions will recu-  
440 perate from herbivory slowly, and thus benefit from investment in phytochemical defenses  
441 that are otherwise too costly. Similarly, tolls imposed by *A. fulva* on *A. lentiginosus* may  
442 be acceptable to the host given the harshness of the arid American West. Indeed, it seems  
443 likely the benefits of *A. fulva* presence outweigh the costs, because numerous populations of

444 *A. lentiginosus* harbor the fungus [56, 61, 63].

445 Our study demonstrates the ecological consequences of interactions among microbes [28],  
446 as evidenced by a negligible effect of inoculum application for plants colonized by *A. fulva*  
447 and the antagonism between *A. fulva* and *L. taurica*. We suggest that these results are not  
448 likely due to direct interactions between *A. fulva* and other microbes—the disparity in leaf  
449 size and microbe size is too great. Even for *A. fulva*, which grows systemically through  
450 its host, physical encounters with co-occurring microbes are probably rare [125, 126]—with  
451 the possible exception of encounters with *L. taurica*. Instead, we suggest microbe-microbe  
452 interactions are likely to be indirectly mediated by the host. The mechanism behind these  
453 indirect interactions is unknown. However, gene expression studies in several perennial  
454 grasses [48, 49, 127] and in *Theobroma cacao* [47] have demonstrated an upregulation in  
455 the host immune response post-colonization by endophytes (see [128]). To speculate, it is  
456 possible that *A. fulva* similarly primes the host immune response, which could negatively  
457 affect co-occurring microbes. Since fungi are often attacked by a different component of the  
458 plant immune response than bacteria [129, 130], it is likely that immune system priming by  
459 *A. fulva* would have stronger effects on other fungi than on bacteria, which is consistent with  
460 our observations (Fig. 2; see [131] for recent results demonstrating a similar phenomenon in  
461 grasses infected by *Epichloë* endophytes).

462 To account for any adverse effects of seed coat removal, we planted control seeds along-  
463 side sterile agar or agar inoculated with *A. fulva*. This technique was successful as shown  
464 by culturing results (Fig. S2), swainsonine concentrations (Fig. S4), and sequencing out-  
465 put (Fig. S8). The results we observed from control plants mirrored those from treated  
466 plants, except for foliar C and N concentrations, which were more variable among controls.  
467 Most manipulative studies of vertically-transmitted fungal endophytes reduce fungi within  
468 seeds through either heat treatment (e.g. [132]), long-term storage (e.g. [12]), or fungicide  
469 application (e.g. [133, 134]). While studies manipulating endophytes via these techniques  
470 have been of critical importance, it is possible that these treatments could have undesirable  
471 consequences that obscure effects of endophyte reduction. Consequently, we suggest others  
472 consider the approach we use here when seeds from endophyte-free plants are not available.

473

### Conclusion

474 Our results highlight the simultaneous, contrasting effects foliar endophytes can have  
475 on their hosts and the complexity of microbe-microbe interactions. For instance, pathogen  
476 pressure was reduced by *A. fulva* presence, but plants colonized by this fungus were smaller.  
477 Moreover, inoculation of hosts with rare endophytes led to smaller host size and reduced  
478 foliar %N, but only when *A. fulva* was not present. Thus, *A. fulva* moderates the effects of  
479 both rare endophytes and a dominant pathogen on the host. Our study affirms the recent  
480 emphasis on dominant, prevalent microbes as a tractable way to parse the complexity of  
481 the foliar microbiome. However, we suggest that rare endophytic taxa, occupying only small  
482 portions of their hosts, should not be neglected as their ecological consequences could exceed  
483 expectations.

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## 490 Data availability

491 All scripts, plant trait data, and processed sequence data are available at:

492 [https://github.com/JHarrisonEcoEvo/ASLE\\_microbiome\\_manipulation.git](https://github.com/JHarrisonEcoEvo/ASLE_microbiome_manipulation.git)

493 Raw data are hosted by the University of Wyoming at: [https://doi.org/10.15786/r9xy-](https://doi.org/10.15786/r9xy-6x03)  
494 [6x03](https://doi.org/10.15786/r9xy-6x03)

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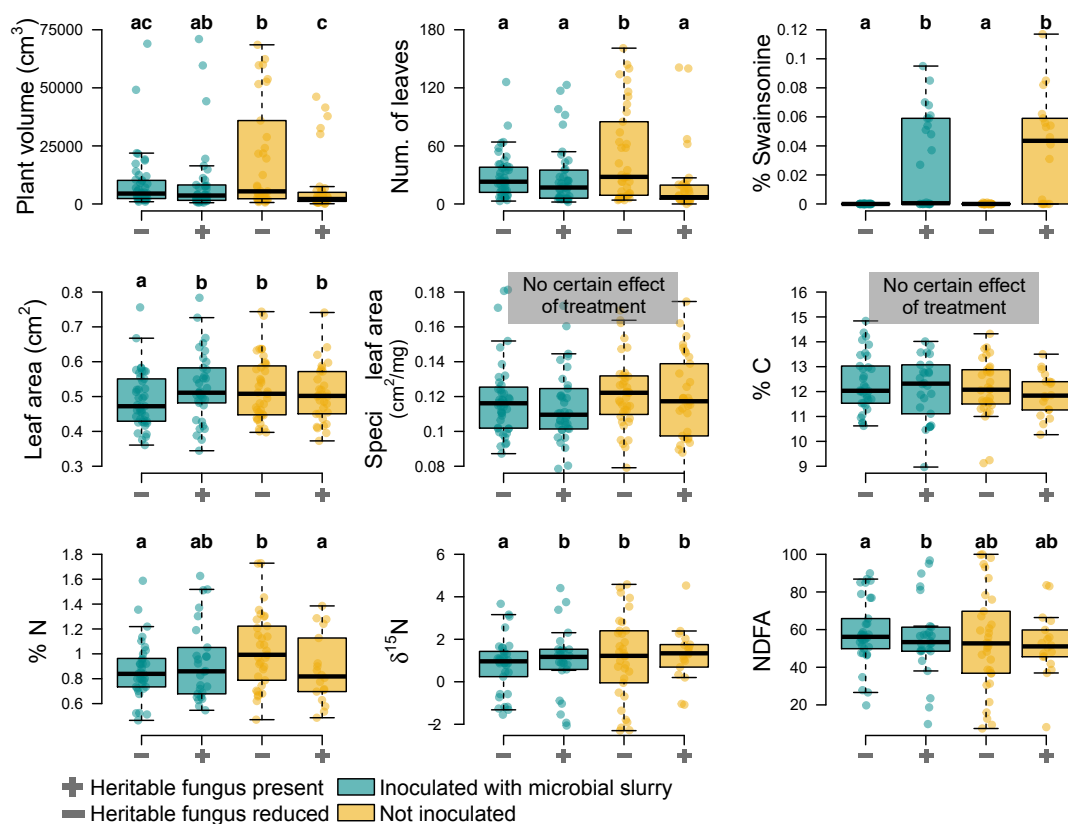


Figure 1: Variation in *A. lentiginosus* traits among treatment groups. + and - symbols on the x-axis denote treatment to reduce the relative abundance of the vertically-transmitted fungus, *A. fulva*. Boxes shaded blue denote treatment with endophyte inoculum slurry; boxes shaded yellow denote plants that did not receive the slurry. Percentage of N, C, and swainsonine refer to foliar dry mass composition. Differences in mean trait values among treatment groups were determined through a hierarchical Bayesian analysis. Credible differences among treatment groups are denoted through the letters above each boxplot. For estimates of mean trait values for each treatment group see Table S2. Boxplots summarize the data and describe interquartile range with a horizontal line denoting the median. Whiskers extend to the 10th and 90th percentiles. Several outliers were omitted to aid visualization.

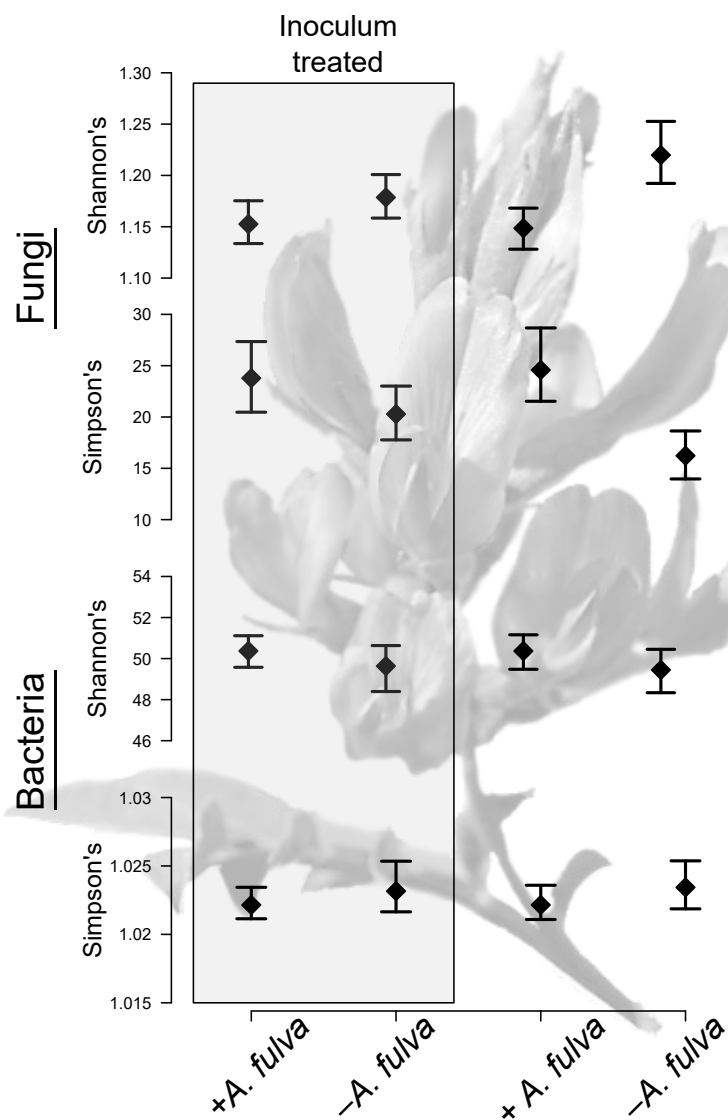


Figure 2: Influence of treatment on fungal and bacterial diversity. Estimates of species equivalencies of Shannon's entropy and Simpson's diversity are shown for each treatment group. Inoculum treated groups are enclosed in the gray box. Points denote the means of posterior probability distributions (PPD) of diversity equivalencies. Line segments extending from means denote the 5-95% credible intervals of the PPD. A rendering of *A. lentiginosus* underlies the plot (photo by J. Harrison).

## Supplementary Material

### *Library preparation details*

A two-step PCR was used to prepare sequencing libraries. In the first step, the locus of interest was amplified and in a subsequent step Illumina adapters were added to amplicons. Both 16s and ITS libraries were created using triplicate 20  $\mu$ l PCR reactions (1  $\mu$ l each of forward and reverse primers, 10  $\mu$ l of NEBNext 2X Master Mix [New England BioLabs, Ipswich, MA], 7  $\mu$ l of water, and 1  $\mu$ l of template [ $\sim$ 9 ng of DNA]). PCR conditions for both markers were identical. Conditions for the first round of amplification were as follows: an initial denaturation at 98°C for 30 s, followed by 12 cycles of 98°C for 30 s, 62°C for 30 s, and 72°C for 30 s, and a final 5 min extension at 72°C. Amplicons were cleaned using AMPure beads (0.8x; Beckman Coulter, Indianapolis, IN, U.S.A) prior to the second round of PCR. Reaction volume for the second round of PCR was 30  $\mu$ l (15  $\mu$ l NEBNext 2X Master Mix, 5  $\mu$ l primers, 10  $\mu$ l of product from the first round of PCR). Conditions for this round were the same as the first round, except only 7 cycles were conducted. Amplicons were cleaned again using AMPure beads and qPCR used to determine concentration. Amplicons were pooled in equimolar fashion, quality determined via a Bio-Analyzer (Agilent, Santa Clara, CA, U.S.A), and sequenced.

### *Sequencing of mock community*

For ITS data obtained from sequencing the mock community, 1 ESV corresponded with *Cryptococcus neoformans*, and 3 ESVs with *Saccharomyces cerevisiae*, the two fungi expected to occur in the ZymoBIOMICS mock community (Zymo Research, Irvine, CA, U.S.A.). An additional fungal ESV was present but only had two reads, and so is likely a very rare lab contaminant or sequencing/PCR artifact. For 97% OTUs, one OTU matched *C. neoformans* and one OTU matched *S. cerevisiae*. We observed 13 ESVs in the 16s data from the mock community that were present at  $> 14$  reads. This is slightly higher than the eight taxa expected. An additional two ESVs were present with  $< 14$  reads. For 97% OTUS, we recovered eight OTUs as expected. Bacterial taxa in the mock community included: *Listeria monocytogenes*, *Pseudomonas aeruginosa*, *Bacillus subtilis*, *Escherichia coli*, *Salmonella enterica*, *Lactobacillus fermentum*, *Enterococcus faecalis* and *Staphylococcus aureus*. Our taxonomic hypothesis generation method accurately captured the genus of each of these taxa for both ESVs and 97% OTUs, and in most cases species level resolution was possible.

Despite the slight overestimation of mock community richness when using ESVs, we choose to use ESVs for our analyses because of the logistical and biological benefits they provide compared to 97% OTUs. First, much ecologically and evolutionarily important genetic information exists below the species level and ESVs are more likely to reveal such variation. Indeed, such cryptic variation could explain the overestimation of richness in the ZymoBIOMICS mock community that we observed. Additionally, Harrison et al.[56] found certain ESVs of *A. fulva*, the heritable fungus within *A. lentiginosus*, were more associated with swainsonine variation than other ESVs. Second, many technical concerns arise from the use of 97% OTUs. For example, the lengths of sequences determine how many bases need to differ for those sequences to diverge at 3% or greater. In other words, the denominator in percentage calculations depends on sequence length, which likely differs across phylogeny, thus 97% do not correspond to the same amount of genetic variation for each taxon. Other

logistical concerns exist and, for further discussion, the reader is directed to [81].

### *Sequencing results*

A total of 2,207,373 reads were generated through sequencing of the ITS1 library. Of these 2,064,256 merged and 2,020,983 mapped to ESVs used to generate an ESV table. The majority of these reads were from the *A. lentiginosus* host, which was to be expected given that plants were not grown outdoors for more than several months. A total of 115,860 reads from 11 fungal ESVs were obtained from focal plants.

Sequencing of the 16s library generated 2,515,615 reads, of which 2,364,256 merged. Of these 2,136,863 mapped to ESVs used to generate an ESV table. The majority of these reads were host chloroplast DNA. In total, 1,496 reads from 53 bacterial ESVs were recovered from focal plant tissues. This low number of reads is not due to issues with library preparation and sequencing as 31,376 bacterial reads were obtained from inoculum samples, but was instead due to the very high relative abundance of chloroplast DNA to endophytic bacteria.

Table S1: Number of *A. lentiginosus* plants installed in field experiment for each treatment group. Treatments were applied to plants in a full factorial design. Treatments included reduction of the relative abundance of the vertically-transmitted fungal endophyte (through embryo excision) and foliar application of locally-sourced, endophyte inocula. To control for effects of seed coat removal, embryos were excised from seed coats and planted alongside agar that was either sterile or contained *A. fulva*.

| Heritable fungus | Inoculum application | Sample size |
|------------------|----------------------|-------------|
| Yes              | Yes                  | 62          |
| Yes              | No                   | 68          |
| No               | Yes                  | 54          |
| No               | No                   | 54          |
| Controls         |                      |             |
| Yes              | Yes                  | 13          |
| Yes              | No                   | 13          |
| No               | Yes                  | 18          |
| No               | No                   | 18          |

Table S2: Trait values for *A. lentiginosus* individuals in each treatment group. Values shown are means of posterior probability distributions of the mean for each trait with 95% credible intervals in parentheses.

|   | Treated -                    | Treated +                    | Untreated -                  | Untreated +               |
|---|------------------------------|------------------------------|------------------------------|---------------------------|
| Size (cm <sup>3</sup> )                 | 10028.92 (10000.52,10058.05) | 14631.37 (14601.26,14662.02) | 23880.19 (23849.97,23910.29) | 7423.03 (7394.08,7452.41) |
| Leaves                                  | 28.69 (21.21,35.81)          | 27.3 (17.35,37.41)           | 50.46 (33.38,67.69)          | 25.81 (11.59,39.66)       |
| Leaflet area (cm <sup>2</sup> )         | 0.49 (0.46,0.52)             | 0.53 (0.49,0.57)             | 0.53 (0.49,0.56)             | 0.51 (0.48,0.54)          |
| SLA (cm <sup>2</sup> mg <sup>-1</sup> ) | 0.12 (0.11,0.13)             | 0.12 (0.11,0.13)             | 0.12 (0.11,0.13)             | 0.12 (0.11,0.13)          |
| delta N15                               | 0.52 (-0.02,1.03)            | 1.33 (0.79,1.88)             | 0.84 (0.09,1.58)             | 1.15 (-0.15,2.33)         |
| % swainsonine                           | 0 (0,0)                      | 0.03 (0.01,0.04)             | 0 (0,0)                      | 0.04 (0.02,0.06)          |
| % N                                     | 0.87 (0.79,0.95)             | 0.93 (0.81,1.06)             | 1.03 (0.92,1.13)             | 0.88 (0.74,1.02)          |
| % C                                     | 12.32 (11.87,12.76)          | 12.46 (11.86,13.06)          | 11.92 (11.3,12.52)           | 12.26 (11.62,12.88)       |
| NDFA                                    | 62.14 (55.19,69.15)          | 51.11 (43.55,59.04)          | 57.56 (46.7,67.5)            | 53.43 (36.49,69.31)       |

Table S3: Effect of treatment on microbial relative abundance. Values shown are the number of microbial taxa differing in relative abundance for each pairwise comparison. The upper half of the table (shaded) describes results for fungi (9 taxa considered), and the bottom half of the table describes results for bacteria (53 taxa considered). ESVs corresponding to *A. fulva* genotypes were omitted during analysis, however these ESVs were also influenced by treatment (see Fig. S1). Differences in relative abundance were determined through a hierarchical Bayesian modelling approach (see main text).

|                      | Asle +<br>Inoculum + | Asle +<br>Inoculum - | Asle -<br>Inoculum + | Asle -<br>Inoculum - |
|----------------------|----------------------|----------------------|----------------------|----------------------|
| Asle +<br>Inoculum + | -                    | 1                    | 0                    | 1                    |
| Asle +<br>Inoculum - | 0                    | -                    | 4                    | 4                    |
| Asle -<br>Inoculum + | 0                    | 0                    | -                    | 0                    |
| Asle -<br>Inoculum - | 0                    | 0                    | 0                    | -                    |

Table S4: Associations between plant traits and species equivalencies of Shannon's entropy for fungi (shaded, top rows) and bacteria (unshaded, bottom rows). Values in cells are the mean of posterior probability distributions (PPDs) of beta coefficient estimates from a hierarchical linear model calculated in a Bayesian framework. Values in parentheses denote the proportion of each PPD greater than zero, which is the certainty of a non-zero effect of the covariate on the response.

| Treatment            | Intercept             | Plant volume           | SLA              | %N               | %C                     | NDFA             | Swainsonine     |
|----------------------|-----------------------|------------------------|------------------|------------------|------------------------|------------------|-----------------|
| Asle -<br>Inoculum + | <b>1.16</b><br>(100%) | -0.02<br>(48.1%)       | 0.02<br>(56.2%)  | 0.01<br>(54.0%)  | -0.01<br>(45.9%)       | 0.00<br>(48.1%)  | -               |
| Asle +<br>Inoculum + | <b>1.15</b><br>(100%) | <b>-0.02</b><br>(3.5%) | 0.00<br>(25.9%)  | 0.00<br>(64.3%)  | 0.00<br>(30.1%)        | 0.01<br>(88.8%)  | 0.12<br>(57.7%) |
| Asle -<br>Inoculum - | <b>1.17</b><br>(100%) | 0.00<br>(45.5%)        | -0.01<br>(15.8%) | 0.01<br>(77.2%)  | 0.00<br>(64.1%)        | 0.00<br>(32.5%)  | -               |
| Asle +<br>Inoculum - | <b>1.14</b><br>(100%) | 0.01<br>(89.8%)        | 0.00<br>(41.7%)  | -0.02<br>(6.9%)  | 0.00<br>(57.4%)        | 0.00<br>(48.5%)  | 0.03<br>(70.2%) |
| Asle -<br>Inoculum + | 1.15<br>(100%)        | <b>-0.02</b><br>(2.8%) | 0.00<br>(26.1%)  | 0.00<br>(66.2%)  | 0.00<br>(28.6%)        | -0.01<br>(49.4%) | -               |
| Asle +<br>Inoculum + | <b>1.17</b><br>(100%) | 0.00<br>(45.4%)        | -0.01<br>(18.6%) | 0.01<br>(77.6%)  | 0.00<br>(64.5%)        | 0.01<br>(69.2%)  | 0.12<br>(54.9%) |
| Asle -<br>Inoculum - | <b>1.14</b><br>(100%) | 0.01<br>(85.7%)        | 0.00<br>(39.9%)  | -0.02<br>(11.6%) | 0.00<br>(54.5%)        | -0.00<br>(35.5%) | -               |
| Asle +<br>Inoculum - | 1.2 (100%)            | 0.03<br>(65.3%)        | 0.00<br>(54.8%)  | -0.01<br>(40.2%) | <b>-0.07</b><br>(4.5%) | 0.00<br>(50.2%)  | 0.01<br>(51.5%) |

Table S5: Associations between plant traits and species equivalencies of Simpson's diversity for fungi (shaded, top rows) and bacteria (unshaded, bottom rows). Values in cells are the mean of posterior probability distributions (PPDs) of beta coefficient estimates from a hierarchical linear model calculated in a Bayesian framework. Values in parentheses denote the proportion of each PPD greater than zero, which is the certainty of a non-zero effect of the covariate on the response.

| Treatment            | Intercept              | Plant volume           | SLA                    | %N               | %C               | NDFA             | Swainsonine            |
|----------------------|------------------------|------------------------|------------------------|------------------|------------------|------------------|------------------------|
| Asle -<br>Inoculum + | <b>23.83</b><br>(100%) | -2.07<br>(36.9%)       | 0.77<br>(84.8%)        | -0.22<br>(37.6%) | 0.6<br>(73.5%)   | -0.48<br>(32.6%) | -                      |
| Asle +<br>Inoculum + | <b>25.13</b><br>(100%) | <b>4.11</b><br>(99.5%) | 0.83<br>(93.0%)        | -0.43<br>(26.2%) | 0.45<br>(75.3%)  | -0.62<br>(18.1%) | -1.57<br>(40.3%)       |
| Asle -<br>Inoculum - | <b>21.21</b><br>(100%) | -0.13<br>(38.3%)       | <b>1.03</b><br>(98.3%) | -0.57<br>(13.2%) | -0.11<br>(41.1%) | 0.10<br>(59.2%)  | -                      |
| Asle +<br>Inoculum - | <b>25.88</b><br>(100%) | -0.04<br>(48.8%)       | <b>1.11</b><br>(92.7%) | 0.16<br>(50.0%)  | 0.58<br>(72.8%)  | -0.24<br>(39.0%) | <b>-1.29</b><br>(0.0%) |
| Asle -<br>Inoculum + | <b>25.1</b><br>(100%)  | <b>4.14</b><br>(99.8%) | 0.86<br>(94.3%)        | -0.52<br>(21.2%) | 0.51<br>(78.8%)  | -0.66<br>(15.2%) | -                      |
| Asle +<br>Inoculum + | 21.26<br>(100%)        | -0.12<br>(38.2%)       | 1.10<br>(98.6%)        | -0.61<br>(9.7%)  | -0.07<br>(44.6%) | 0.05<br>(54.4%)  | 0.13<br>(50.8%)        |
| Asle -<br>Inoculum - | 25.94<br>(100%)        | 0.11<br>(53.3%)        | 1.15<br>(93.0%)        | 0.12<br>(47.6%)  | 0.77<br>(74.6%)  | -0.28<br>(35.8%) | -                      |
| Asle +<br>Inoculum - | 22.11<br>(100%)        | 0.04<br>(51.2%)        | 0.99<br>(89.9%)        | -0.14<br>(39.8%) | 93 (78.2%)       | -0.13<br>(42.1%) | 2.7<br>(84.4%)         |

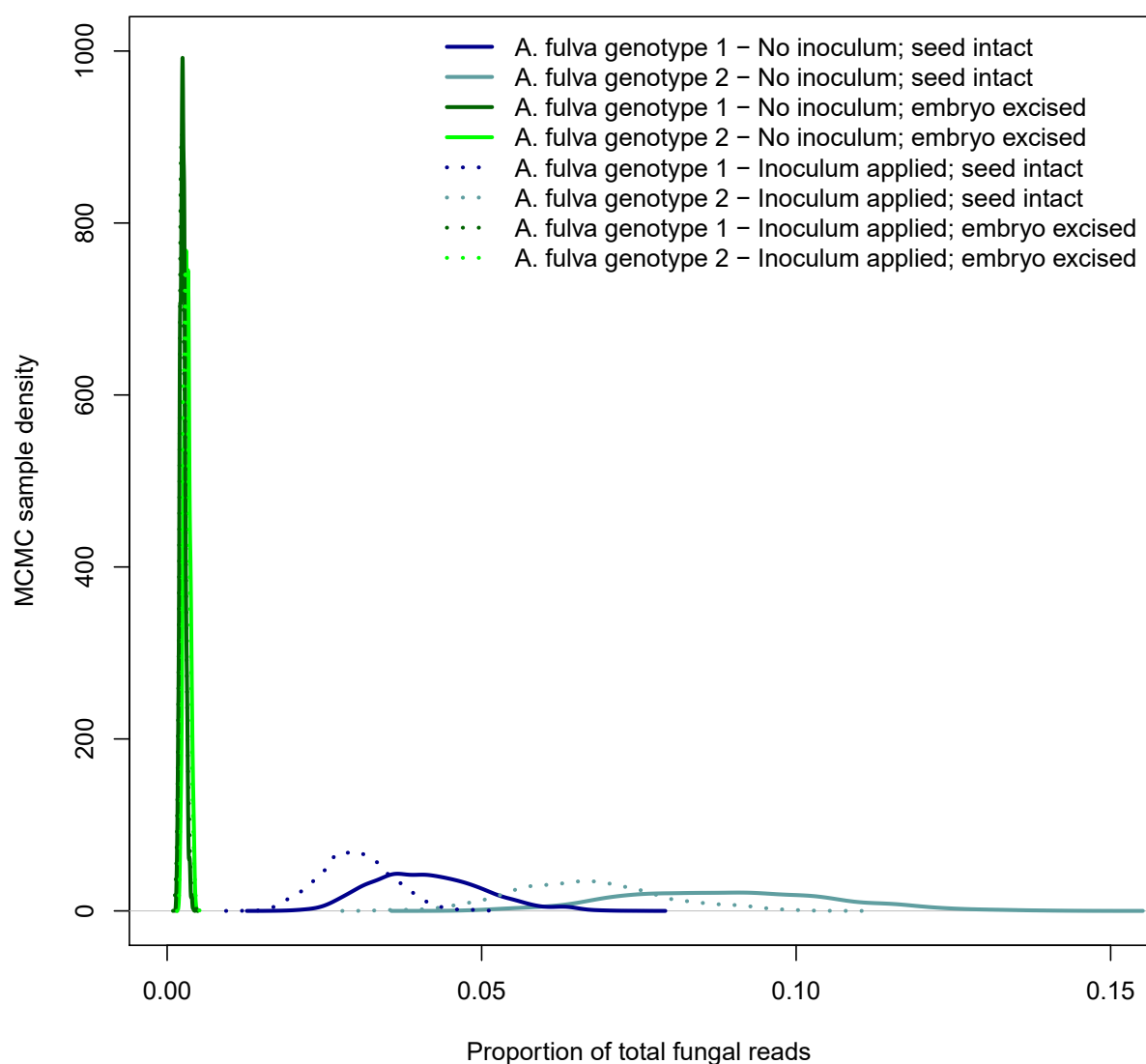


Figure S1: Estimated proportion of fungal reads that were assigned to *A. fulva*. Estimates shown are posterior probability distributions from the hierarchical Bayesian analysis (see main text). Two genotypes of *A. fulva* were identified (two ESVs). Culturing revealed these two genotypes exhibited different phenotypes. Plants reared from embryos excised from the seed coat had lower relative abundance of *A. fulva*, as shown through sequencing and culturing (also see Fig. S2).

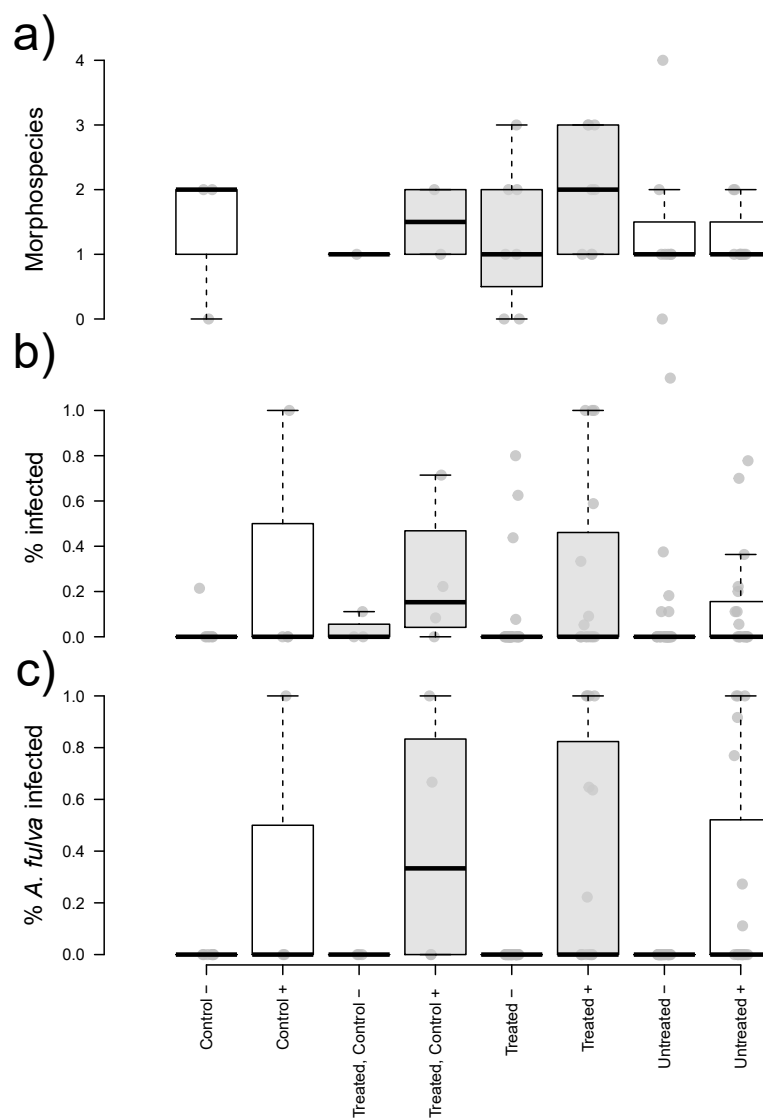


Figure S2: Results from culturing of *A. lentiginosus* foliar tissue. + and - symbols denote treatment to reduce the relative abundance of the vertically-transmitted fungus, *A. fulva*. Treatment groups that received inoculum mixture are prefixed with “Treated” and boxes shaded. Control treatment involved removal of the seed coat and planting alongside sterile agar or agar containing *A. fulva*. Panel a shows the number of morphospecies observed for each treatment group, not counting *A. fulva*. Panel b shows the percentage of foliar tissue segments colonized by non-*A. fulva* microbes. Panel c shows the percentage of tissue segments colonized by *A. fulva*. Correct identification of *A. fulva* cultures was confirmed via sequencing. Boxplots summarize the data and describe interquartile range with a horizontal line denoting the median. Whiskers extend to the 10th and 90th percentiles.

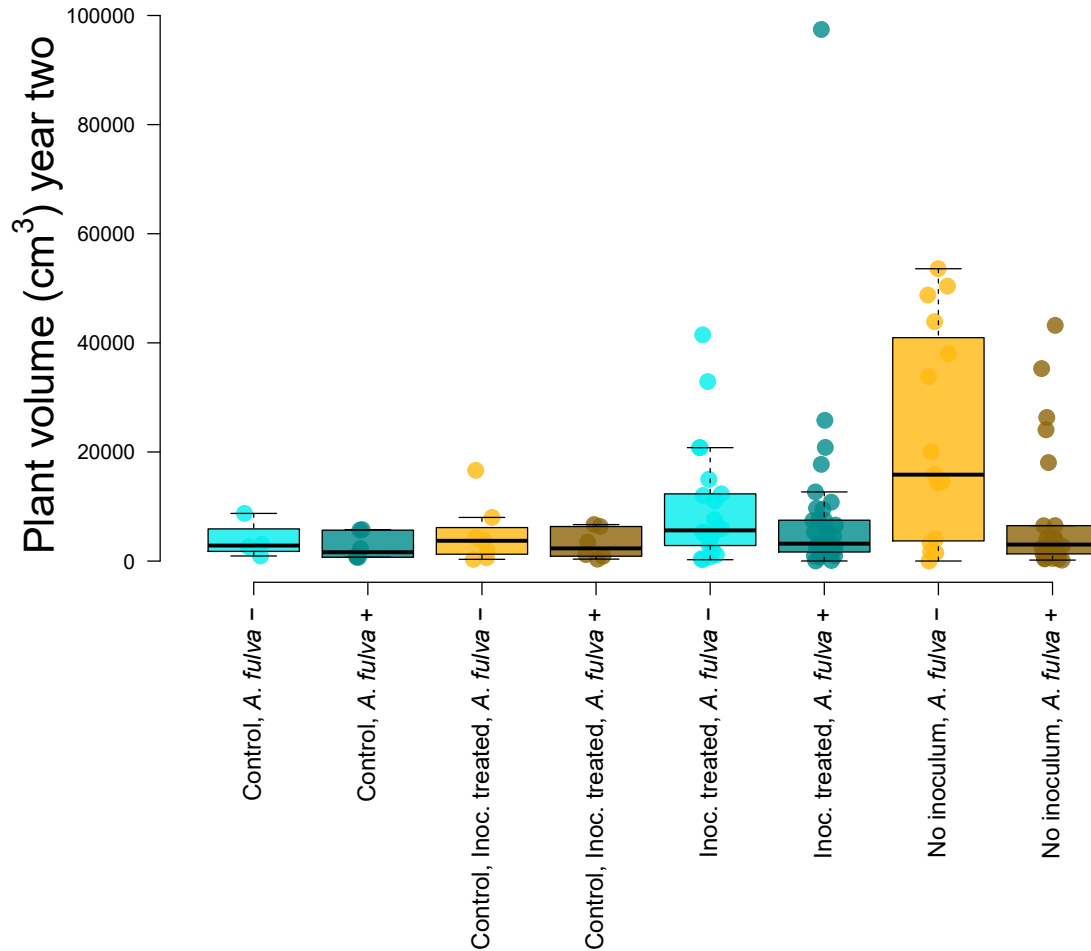


Figure S3: Size of *A. lentiginosus* plants in the year following initial experiment set up and sample collection. The smaller size of *A. fulva* colonized plants is apparent and mirrors what was observed during the year the experiment was conducted. Boxplots summarize the data and describe interquartile range with a horizontal line denoting the median. Whiskers extend to the 10th and 90th percentiles.

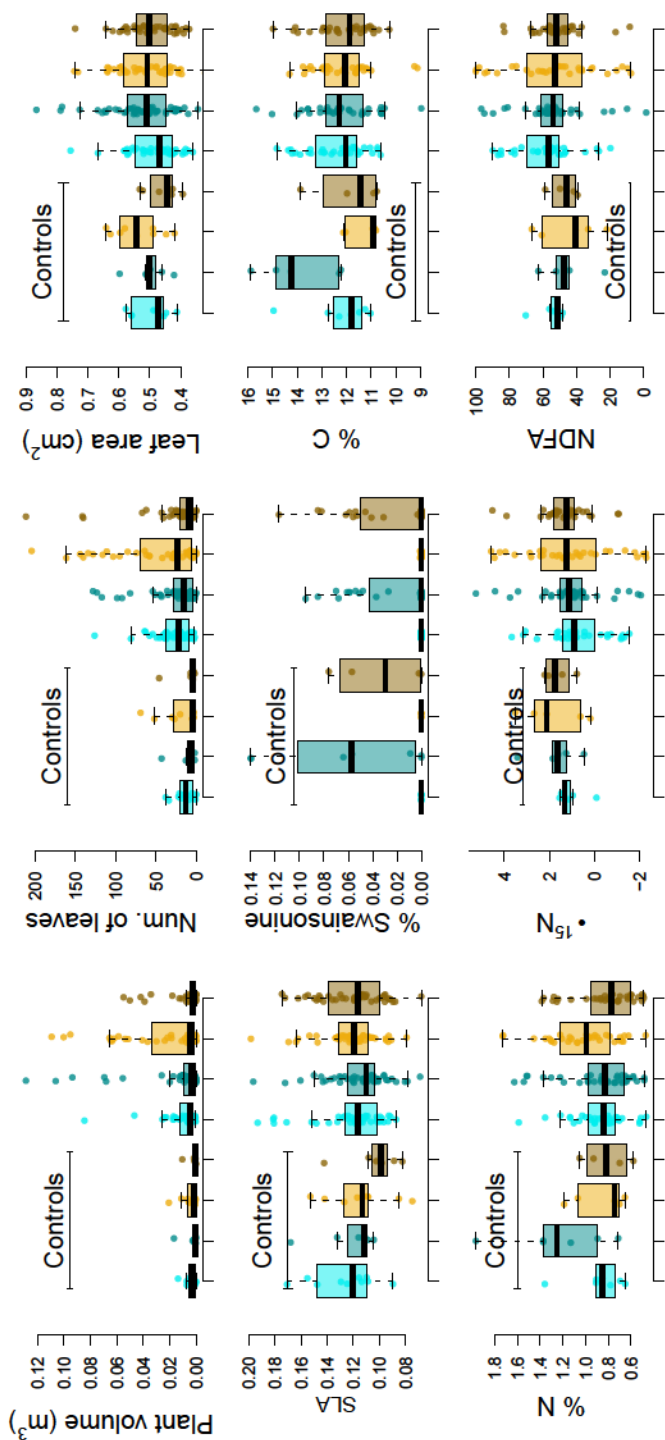


Figure S4: Influence of treatment on plant traits. This figure mirrors Fig. 1, except that control treatment groups are also shown. % C and N is the % of dry mass of foliar tissue composed of either element. For details of treatments and trait measurements see the main text. Boxplots summarize the data and describe interquartile range with a horizontal line denoting the median. Whiskers extend to the 10th and 90th percentiles.

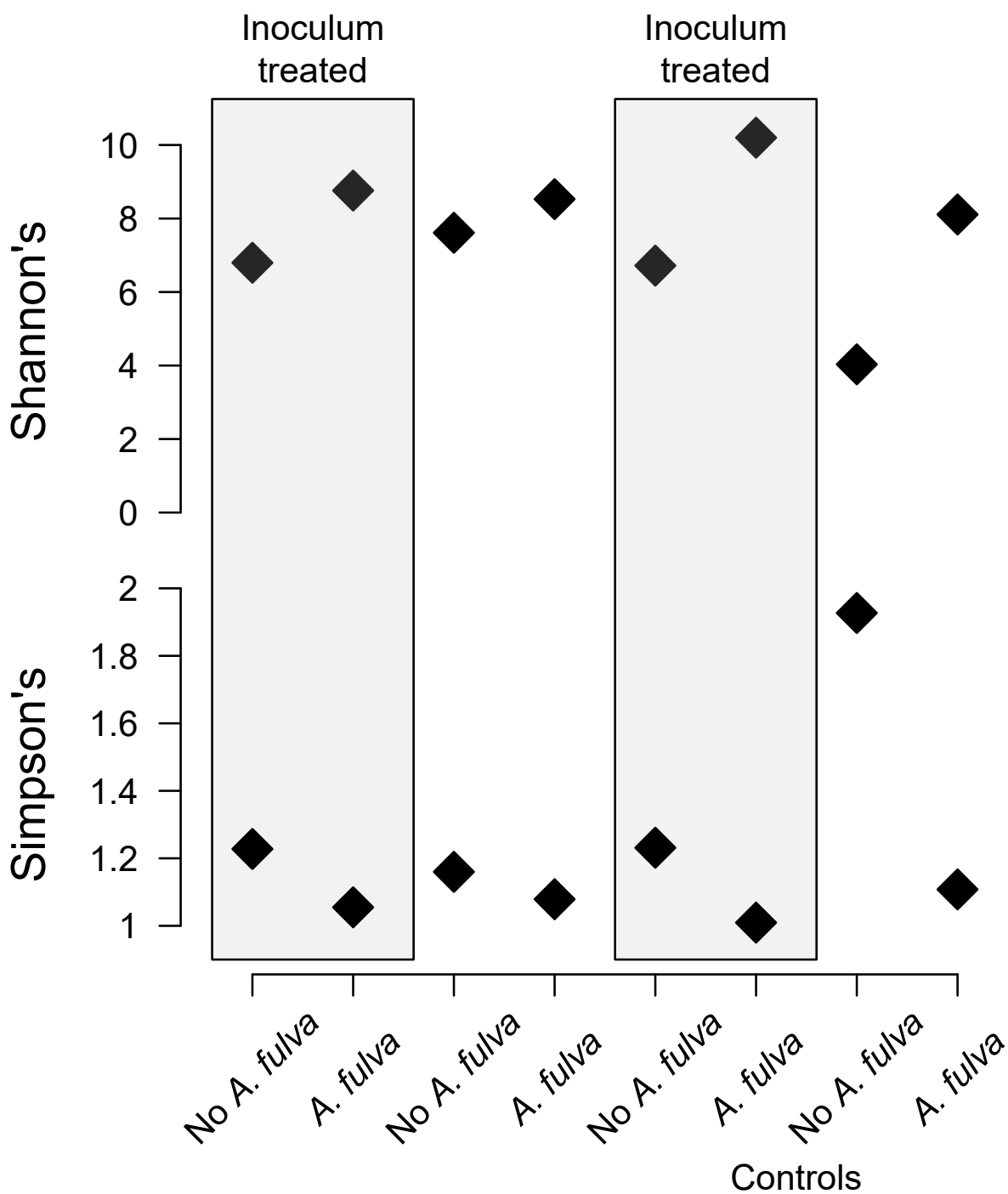


Figure S5: Influence of treatment on fungal and bacterial diversity. This figure shows the same data as Fig. 2, but also includes control treatment groups.

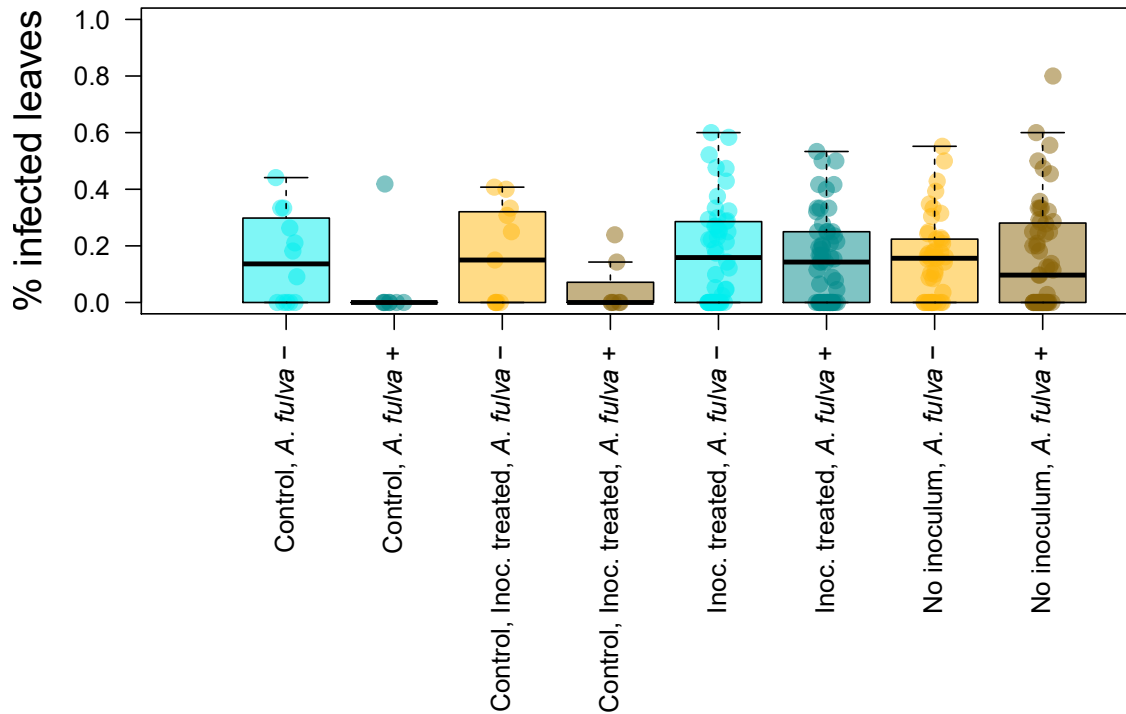


Figure S6: Differences in powdery mildew infection among treatment groups. The percentage of infected leaves observed is shown on the y-axis. Infection was determined visually (a whitish growth on leaf surfaces). Boxplots summarize the data and describe interquartile range with a horizontal line denoting the median. Whiskers extend to the 10th and 90th percentiles. Posterior probability distributions (PPDs) of the mean difference between groups differed for control seedlings with high certainty (>80% of the PPDs did not overlap). Much more overlap was observed for non-control plants, though the directionality of effect was consistent for all treatment groups. Specifically, *A. fulva* colonization was associated with reduced mildew presence.

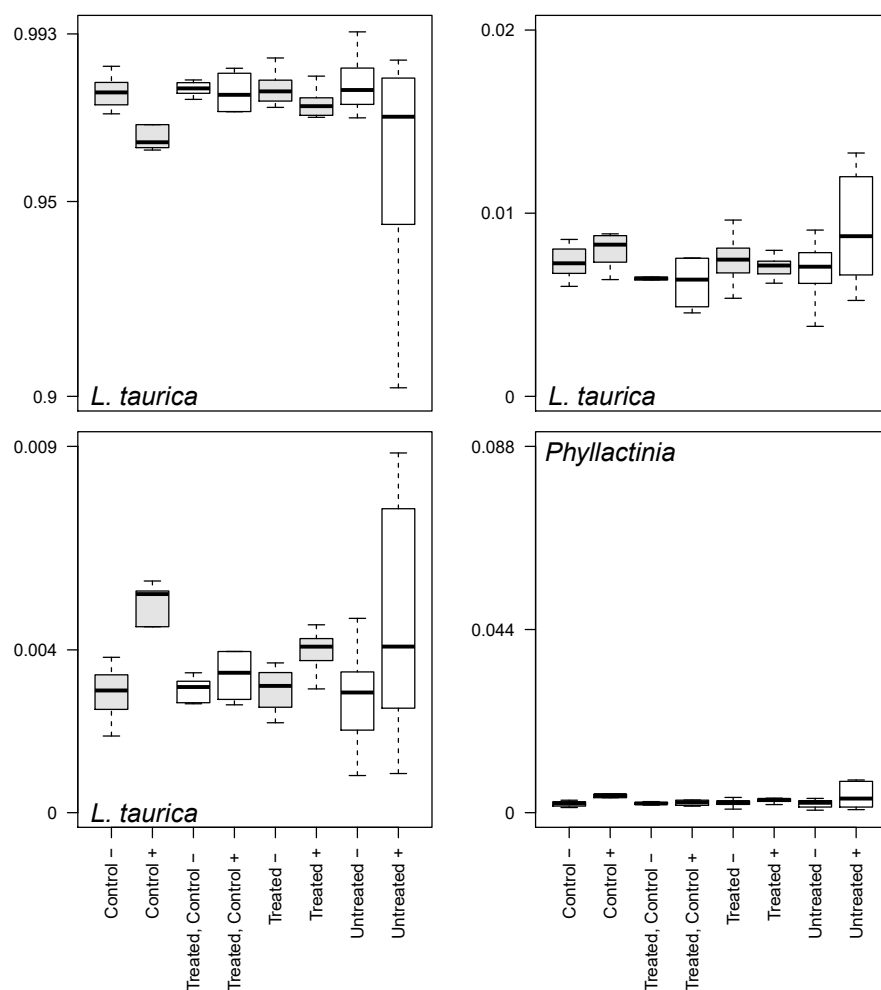


Figure S7: Differences among treatment groups in the relative abundance of abundant fungal endophyte taxa. The y axis is proportion of reads from the sample composed of the taxon shown (means of posterior probability distributions of  $p$  parameters from multinomial distribution). Boxplots show the interquartile range with a horizontal line denoting the median. Whiskers extend to the 10th and 90th percentiles. There were several genotypes of *L. taurica* represented in the sequence data, though the dominant genotype (upper left panel) was much more abundant than the rarer forms. In most cases, the presence of *A. fulva* influenced the relative abundance of these fungal taxa (statistical tests via the hierarchical Bayesian approach described in the main text)

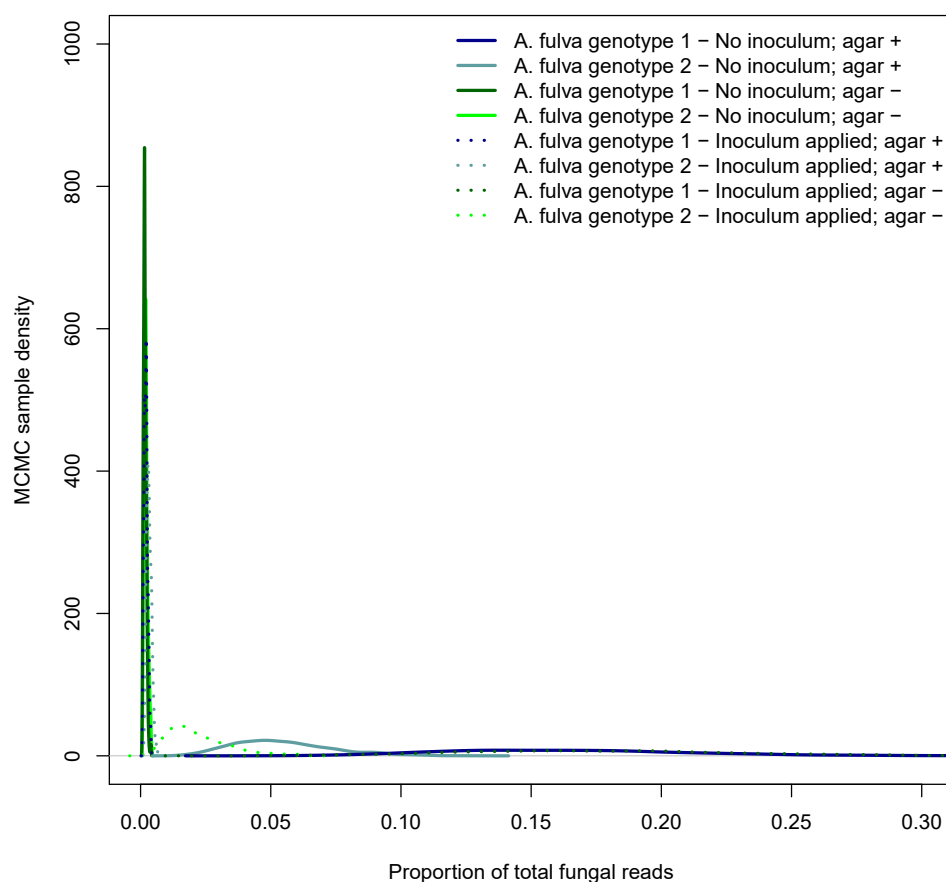


Figure S8: Estimated proportion of fungal reads that were assigned to *A. fulva* and recovered from control plants. These plants were grown from seeds planted alongside a chunk of sterile agar or *A. fulva* colonized agar. Plants reared alongside sterile agar had lower proportions of *A. fulva* than plants reared alongside *A. fulva* colonized agar. This result was also confirmed via swainsonine analysis and culturing (Fig. S2, S4). Estimates shown are posterior probability distributions from the hierarchical Bayesian analysis (see main text). Two genotypes of *A. fulva* were identified (two ESVs). Culturing revealed these two genotypes exhibited different phenotypes.