

Journal of Experimental Botany, Vol. 72, No. 20 pp. 6990–7001, 2021 https://doi.org/10.1093/jxb/erab307 Advance Access Publication 28 June 2021



RESEARCH PAPER

Timing of meristem initiation and maintenance determines the morphology of fern gametophytes

Xiao Wu^{1,2,3}, An Yan^{4,5}, Scott A. M. McAdam^{1,2,1}, Jo Ann Banks^{1,2}, Shaoling Zhang^{3,*} and Yun Zhou^{1,2,*,1}

- ¹ Department of Botany and Plant Pathology, Purdue University, West Lafayette, IN 47907, USA
- ² Purdue Center for Plant Biology, Purdue University, West Lafayette, IN 47907, USA
- ³ Center of Pear Engineering Technology Research, State Key Laboratory of Crop Genetics and Germplasm Enhancement, Nanjing Agricultural University, Nanjing, Jiangsu 210095, China
- ⁴ Division of Biology and Biological Engineering, California Institute of Technology, Pasadena, CA 91125, USA
- ⁵ Howard Hughes Medical Institute, California Institute of Technology, Pasadena, CA 91125, USA
- * Correspondence: zhouyun@purdue.edu or slzhang@njau.edu.cn

Received 17 March 2021; Editorial decision 22 June 2021; Accepted 25 June 2021

Editor: Rainer Melzer, University College Dublin, Ireland

Abstract

The alternation of generations in land plants occurs between the sporophyte phase and the gametophyte phase. The sporophytes of seed plants develop self-maintained, multicellular meristems, and these meristems determine plant architecture. The gametophytes of seed plants lack meristems and are heterotrophic. In contrast, the gametophytes of seed-free vascular plants, including ferns, are autotrophic and free-living, developing meristems to sustain their independent growth and proliferation. Compared with meristems in the sporophytes of seed plants, the cellular mechanisms underlying meristem development in fern gametophytes remain largely unknown. Here, using confocal time-lapse live imaging and computational segmentation and quantification, we determined different patterns of cell divisions associated with the initiation and proliferation of two distinct types of meristems in gametophytes of two closely related Pteridaceae ferns, *Pteris vittata* and *Ceratopteris richardii*. Our results reveal how the simple timing of a switch between two meristems has considerable consequences for the divergent gametophyte morphologies of the two ferns. They further provide evolutionary insight into the function and regulation of gametophyte meristems in seed-free vascular plants.

Keywords: Apical initial, cell division, cell size, *Ceratopteris richardii*, fern gametophyte, lateral meristem, live imaging, multicellular meristem, *Pteris vittata*, seed-free plants.

Introduction

Meristems in land plants are crucial for the formation of the plant body. In seed plants, sporophytes develop multi-cell layered shoot apical meristems and root apical meristems as sustainable resources for the development of shoots and roots, respectively. The reduced gametophytes of seed plants lack meristems and their development is dependent on sporophyte tissues. In seed-free vascular plants, including ferns (Philipson, 1990), gametophytes and sporophytes are independent of each other and gametophytes develop meristems (also called initials) that drive growth and proliferation (Nayar and Kaur, 1971; Imaichi, 2013). Meristems in fern gametophytes persist in an undifferentiated status, selfrenew through continuous cell division, produce daughter cells with the potential to differentiate into either photosynthetic cells or cells forming sexual organs (egg-forming archegonia or sperm-forming antheridia), and can eventually terminate in response to environmental signals and developmental cues (Nayar and Kaur, 1971; Banks, 1999; Imaichi, 2013). All of these features suggest that meristems in fern gametophytes share similar functions with the stem cell niches of the sporophytes of seed plants. However, compared with the knowledge on cellular and molecular mechanisms underlying meristem development in seed plants, especially in the model species Arabidopsis (Meyerowitz, 1997; Zhou et al., 2015; Greb and Lohmann, 2016; Zhou et al., 2018; Han et al., 2020), very little is known in ferns. Yet, increasing our understanding of meristems in fern gametophytes could provide important insights in meristem evolution in land plants (Plackett et al., 2015, 2018).

There are at least two different types of meristems in the gametophytes of ferns, especially in the species-rich Pteridaceae family (Nayar and Kaur, 1971; Banks, 1999; Conway and Di Stilio, 2020). They consist of the apical initials (with nearest derivatives) and the lateral meristems (that are also called marginal meristems or multicellular meristems) (Nayar and Kaur, 1971; Banks, 1999; Conway and Di Stilio, 2020) (Supplementary Fig. S1). Two derived leptosporangiate ferns, Ceratopteris richardii and Pteris vittata belong to the Pteridaceae family (PPG I, 2016). Ceratopteris richardii has been widely used in the studies of physiology, evolution, and developmental biology for over 30 years (Hickok et al., 1987, 1995; Cooke et al., 1995; Eberle et al., 1995; Banks, 1999; Chatterjee and Roux, 2000; Plackett et al., 2015; McAdam et al., 2016; Rensing, 2017; Marchant et al., 2019; Geng et al., 2021). Pteris vittata, the 'ladder brake', is unique in its ability to tolerate and hyperaccumulate arsenic, a toxic metalloid element, with exceptionally high efficiency (Ma et al., 2001; Dhankher et al., 2002; Gumaelius et al., 2004; Cai et al., 2019). Thus, P. vittata provides an important system for studying the transport and metabolism of heavy metals in both sporophytes and gametophytes, and for the phytoremediation of arsenic-contaminated soil (Dhankher et al., 2002; Gumaelius et al., 2004; Ellis et al.,

In C. richardii, a hermaphroditic gametophyte is composed of a single layer of cells that eventually develop archegonia and antheridia for sexual reproduction (Banks et al., 1993). Several key steps involving the initiation and proliferation of lateral meristems in the hermaphroditic gametophytes of C. richardii were characterized using scanning electron

microscopy (Banks et al., 1993). Through cell growth and developmental analyses, Bartz and Gola (2018) found that the presence of apical initials in C. richardii is transient, with these apical initials quickly disappearing after initiation. They also observed and summarized the pattern of prothallus proliferation during the formation of a lateral meristem notch in C. richardii (Bartz and Gola, 2018). The evolutionarily conserved meristem regulators in land plants—the LFY family transcription factors—regulate meristem development in C. richardii gametophytes and sporophytes (Plackett et al., 2018). Recently, an independent study provided a comprehensive view of C. richardii gametophyte development that defined distinct stages during the initiation, maintenance and termination of these two types of meristems in this species (Conway and Di Stilio, 2020). These works together demonstrate that hermaphroditic gametophytes of C. richardii belong to the classic cordate (heart-shaped) type defined by Nayar and Kaur (1971), which is caused by the sustained activities of lateral meristems (Banks, 1999; Bartz and Gola, 2018; Conway and Di Stilio, 2020). Different from hermaphrodites, males of C. richardii do not have any meristem and they lack active prothallus proliferation, in the presence of antheridiogen—the male-inducing pheromone (Banks et al., 1993; Banks, 1999). In contrast, like C. richardii hermaphrodites, the prothalli (gametophytes) of species from the genus Pteris are also uniseriate, autotrophic and free-living, and generally they belong to the same cordate type (Nayar and Kaur, 1971; Cai et al., 2019). However, species in the genus Pteris also develop variable prothallus morphologies that differ from the classic heart or cordate shape (Singh and Khare, 2020), including the model species P. vittata.

To date, the potential diversity in gametophyte development and in the patterns of cell divisions within ferns is not known. Any potentially shared or divergent mechanisms in control of apical initials and lateral meristems in species from this family are yet to be identified. Furthermore, there has been no developmental explanation for how variable prothallus morphologies are present in ferns. To tackle these questions, we took both snapshots and time-lapse live images of developing gametophytes of P. vittata using confocal microscopy, performed computational segmentation and image analysis, and quantitively examined the patterns of cell division and growth in P. vittata in comparison with C. richardii. Our results reveal unique patterns of cell division that are closely associated with the initiation and proliferation of apical initials and lateral meristems. The variable timing of the maintenance of apical initials and lateral meristems determines the variable gametophyte morphology of P. vittata, which is different from the classical cordate shape of C. richardii. Our work provides new insights into the function and regulation of meristems in fern gametophytes, and a new quantitative platform for future studies into the cellular mechanisms underlying diverse gametophyte morphologies more broadly across ferns (Christenhusz and Byng, 2016).

Materials and methods

Plant materials and growth condition

The spores of *C. richardii* (Hn-n) and *P. vittata* were described previously by Banks *et al.* (1993) and Cai *et al.* (2019), respectively. The spores were sterilized with 33% bleach and 0.5% Tween-20 and rinsed five times with sterile water, then kept in the dark for 2 d, as described previously (Banks *et al.*, 1993; Cai *et al.*, 2019). After that, spores were spread on FM medium containing 0.5× MS salts (Phytotech), pH 6.0, 0.7% agarose (Sigma-Aldrich). The gametophytes of *C. richardii* and *Pteris* were grown in Percival growth chambers at 28 °C with continuous light and 80% humidity.

Confocal live imaging and image analysis

The gametophytes of *C. richardii* and *Pteris* were live-imaged using a Zeiss LSM 880 upright confocal microscope. In the presence of antheridiogen, the male-inducing pheromone, male gametophytes of *C. richardii* do not develop any lateral meristem (Banks *et al.*, 1993; Banks, 1999). In addition, *C. richardii* males just transiently maintain the wedge-shaped apical initial (Banks, 1999; Bartz and Gola, 2018; Conway and Di Stilio, 2020). For these reasons, only hermaphroditic gametophytes of *C. richardii* were imaged (shown in Fig. 1) and *C. richardii* males were not included in this study. In the current growth conditions and within the time frame examined (3–32 d after inoculation, DAI), all the imaged *P. vittata* gametophytes did not produce gametangia, nor were they sexually dimorphic.

To quantitatively determine the initiation and development of apical initials and lateral meristems, different *P. vittata* gametophytes were imaged every day as snapshots. The number of samples imaged is listed in Supplementary Table S1. The confocal snapshots of the samples from 3 DAI to 32 DAI were included in this study. After 32 DAI, *Pteris* gametophytes curve from the wings of prothalli, making it technically challenging and inaccurate to perform confocal imaging and two-dimensional (2D) computational analysis.

To determine the dynamic cell growth and division in apical initials and lateral meristems, *Pteris* gametophytes were live-imaged over a 12 or 24 h period. Non-invasive time-lapse live imaging was performed on the gametophytes grown on FM plates. Before taking the confocal images, the FM plates with the gametophytes were moved out of the growth chamber, and the *P. vittata* gametophytes were stained with propidium iodide and rinsed with sterilized water twice. After taking the first time point, the gametophytes were transferred to freshly made FM plates, and then moved back to the growth chamber and cultured in the same condition until the second time point.

The settings of confocal imaging were described previously in detail (Geng and Zhou, 2019) and had minor modifications in this study. Specifically, in the time-lapse experiment, propidium iodide was excited by a 561 nm laser line. Other specific parameters in Zeiss ZEN software included the following: scan mode: frame; frame size: 512×512; scanning speed: 8–10; scanning direction: bi-directional; averaging number: 2; averaging method: mean; bit depth: 16 bit; and scanning interval: 1 µm. The confocal images were processed using Fiji/ImageJ software to generate the z-projection view.

2D image segmentation of the confocal images was performed using the 2D watershed method as described previously (Vincent and Soille, 1991). In all the confocal images of this study, the cell wall signal was much brighter than the cytosolic signal (Supplementary Fig. S2A), which fits the previously published watershed algorithm (Vincent and Soille, 1991). The 2D watershed was carried out using a MATLAB software built-in implementation (MATLAB 2019a). The code is available upon request. As a result of 2D watershed segmentation, each segmented cell was given a unique label as shown in Supplementary Figs S2B, S3. To quantify the area of each segmented cell, the total pixel numbers were first summed for each area with unique label and then multiplied with

the pixel area size, which was also implemented in MATLAB. The areas of each segmented cell from individual images were then exported as individual tables (as shown in Supplementary Tables S2–S8). For the visualization, the size of each segmented cell was quantitatively indicated by color with the range specified in each figure legend.

Results

The morphology of the Pteris vittata prothallus is highly variable compared with that of Ceratopteris richardii

As described previously (Banks, 1999; Conway and Di Stilio, 2020), C. richardii hermaphroditic gametophytes are cordate (Fig. 1A–H), like the majority of terrestrial fern gametophytes (Nayar and Kaur, 1971). In C. richardii, the apical initial of a germinating gametophyte disappears quickly and before the establishment of the lateral meristem (Fig. 1A, D-E) (Bartz and Gola, 2018). Once initiated, the lateral meristem of C. richardii actively proliferates, forming the meristem notch that first appears as a shallow concave at 7 DAI and then leads to a heartshaped structure at 12 DAI (Fig. 1E-H). Ceratopteris richardii gametophyte development is stereotypical in that there is little variation in the development, and the overall size and shape of mature C. richardii prothalli is stable (Fig. 1A-H) (Banks et al.,1993; Banks, 1999; Conway and Di Stilio, 2020). Unlike C. richardii, Pteris gametophyte development is variable (Fig. 1I-L; Supplementary Fig. S4). Mature P. vittata prothalli are often cordate (Fig. 1L) (Cai et al., 2019), although more than one-third of gametophytes examined have a non-cordate shape at 26 DAI (Table 1; Supplementary Fig. S5). In addition, before reaching maturity, P. vittata prothalli display highly variable shapes (Fig. 1I–L; Supplementary Fig. S4). Some prothalli form a rectangular plate (18 out of 51, Table 2; Fig. 1K), some develop a rectangular plate associated to a shallow notch or a small heart-shaped structure (20 out of 51, Table 2; Fig. 1J, K), while some maintain a pointed tip and a meristem notch at the same time (13 out of 51, Table 2; Fig. 11). Since the meristems drive gametophyte growth and development in ferns, these observations (Fig. 1; Tables 1, 2) led us to explore whether the distinctive gametophyte morphologies between C. richardii and P. vittata are due to the differential activity and/or regulation of meristems.

Snapshots and computational analysis reveal the variable apical initials and invariable lateral meristems in P. vittata

To capture the variability across *P. vittata* gametophytes, we first imaged prothalli at different developmental stages and quantitatively defined the initiation, maintenance, and termination of the two types of meristems (the apical initial based meristem and the lateral meristem) (Fig. 2A–X; Supplementary Figs S2, S3, S6–S11). *Pteris vittata* spores were plated on solidified growth medium, and different individual gametophytes were

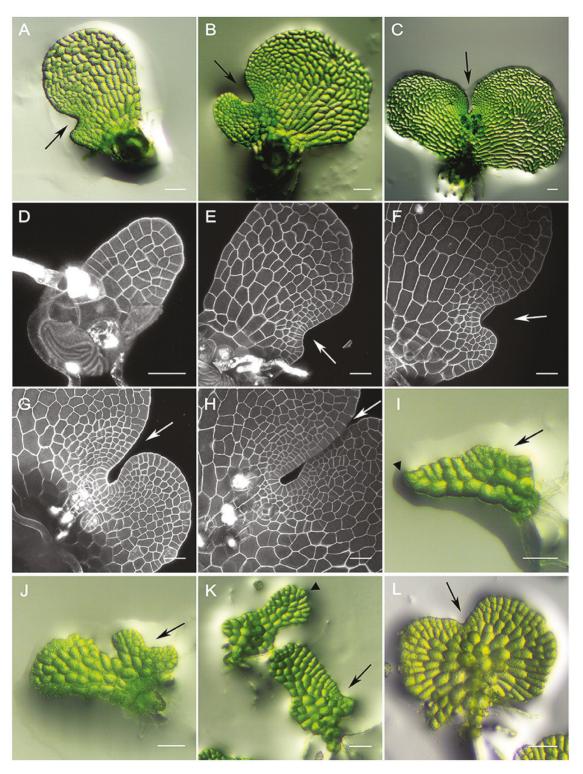


Fig. 1. The prothalli of Ceratopteris richardii (A-H) and Pteris vittata (I-L). (A-C) Representative images of hermaphroditic gametophytes of C. richardii at 8 (A), 10 (B) and 12 (C) days after inoculation (DAI). (D-H) Confocal imaging of representative hermaphroditic gametophytes of C. richardii at 5 (D), 7 (E), 8 (F), 10 (G), and 12 (H) DAI. (I-L) Representative images of P. vittata gametophytes at 15 DAI (I-K) and 26 DAI (L). Arrowheads indicate the pointed growing tip; arrows indicate the lateral meristem notch. Within the time frame examined, P. vittata gametophytes do not develop gametangia. (I) represents type I, (J) and the lower sample in (K) represent type II, and the upper sample in (K) represents type III summarized in Table 2. (L) shows the cordate, Ceratopteris-like gametophyte summarized in Table 1. Scale bar: 10 μm (A-C, I-L) and 50 μm (D-H).

Table 1. Variable morphology of the Pteris vittata gametophytes at 26 DAI (representative images shown in Supplementary Fig. S5)

Total gametophytes observed at 26 DAI	Non-cordate, different from Ceratopteris	Cordate, Ceratopteris-like	Proportion of gametophytes different from Ceratopteris	Proportion of gametophytes Ceratopteris-like
40	15	25	37.50%	62.50%

Table 2. Variable morphology of the Pteris vittata gametophytes at 15 DAI

Total gametophytes observed at 15 DAI	Type I	Type II	Type III
51 (100%)	13 (25.49%)	20 (39.22%)	18 (35.29%)

Type I: prothallus with a pointed tip; type II: prothallus with a rectangular plate and a notch; type III: prothallus with a rectangular plate or a rectangular plate-like structure.

imaged every day using laser scanning confocal microscopy (Supplementary Table S1), from spore germination (3 DAI) to a late developmental stage with the fully expanded blade (32 DAI) (see 'Materials and methods' for details). A computational analysis of each confocal image was performed to define each cell and quantify cell area in each gametophyte selected (Supplementary Figs S2, S3; Supplementary Tables S2–S8).

From 3 DAI, *P. vittata* undergoes the spore germination process as described (Nayar and Kaur 1971), forming an elongated filament along the apical-basal axis (Supplementary Fig. S6). As early as 6 DAI, the wedge-shaped initial cell (Fig. 2A, B; Supplementary Fig. S7A, B, marked by star) at the apical tip is morphologically distinguishable from all the other cells of the prothallus (Supplementary Table S1). Interestingly, we found that the timing in maintaining the apical initials is highly variable (Supplementary Figs S7–S9): in a number of gametophytes at different DAI, the morphological feature of apical initials is maintained at the growing tip, showing the pattern of one wedge-shaped cell outside and one trapezoid-shaped cell inside (Fig. 2C-L, Q-T; Supplementary Figs S7C-H, S8A-P); in contrast, in many other gametophytes, the morphological feature of apical initials disappears, showing a pattern of one rectangular cell outside and one wedge-shaped cell inside (Fig. 2O-P; Supplementary Figs S8W-X, S10I, J, S11M, N), which suggests the termination of apical initials.

Different from apical initials, we found the growth pattern to initiate and maintain a lateral meristem in *P. vittata* is less variable (Fig. 2; Supplementary Figs S8, S10). The lateral meristem of *P. vittata* is morphologically visible at 10–11 DAI (Supplementary Figs S8S–V, S10A–D). At one lateral side, the prothallus forms a cluster of elongated rectangular cells that serve as the initiation site of the lateral meristem notch (Fig. 2M–P; Supplementary Fig. S10A–J). Importantly, the results from the computational segmentation and quantification demonstrated that the small size (quantitatively indicated by various shades of blue) is the conserved feature for these cells of lateral meristems (Supplementary Tables S2–S8), which can be found in almost all the gametophytes in the snapshots (Fig. 2M–X; Supplementary Figs S10, S11C–P). Once initiated, these small cells continuously proliferate, forming the meristem notch from one lateral side of

prothallus (Fig. 2M–X; Supplementary Figs S10A–L, S11C–P), similar to the pattern observed in *C. richardii* (Fig. 1A–D) (Banks *et al.*, 1993; Conway and Di Stilio, 2020).

Co-existence of an apical initial and a lateral meristem during the P. vittata gametophyte development

To comprehensively understand the dynamics of apical initials and lateral meristems during gametophyte development, we examined all the confocal images of different gametophytes and calculated the percentages of gametophytes with either an apical initial or a lateral meristem at the indicated DAI (Fig. 3; Supplementary Table S1). In general, the apical initials become morphologically distinguishable in the gametophytes at 5-6 DAI. The percentage of gametophytes that maintain the apical initials increases quickly, reaching a peak of almost 100% at 9-10 DAI. After that, this percentage gradually decreases to ~22% at 31-32 DAI. Compared with the apical initials, the initiation and proliferation of lateral meristems has a different but overlapping trend in developing gametophytes. Lateral meristem cells are morphologically distinguishable from other cells at 9-10 DAI. After that, the percentage of gametophytes with lateral meristems increases steadily, reaches the peak of 100% at 23-24 DAI and remains unchanged (until 31-32 DAI when experiments were completed). These quantitative results demonstrate that a large portion of gametophytes maintain both apical initials and lateral meristems for a long time (Supplementary Table S1), which is distinct from the pattern observed in C. richardii (Fig. 1A-D) (Banks et al., 1993; Conway and Di Stilio, 2020). This result suggests that P. vittata has more indeterminate growth, and this could explain the differences in gametophyte shapes between cordate C. richardii gametophytes and those of P. vittata.

Apical initials are maintained in the P. vittata gametophytes with variable non-cordate morphologies

We then found that all the non-cordate gametophytes maintain the wedge-shaped cells (marked by stars) at their

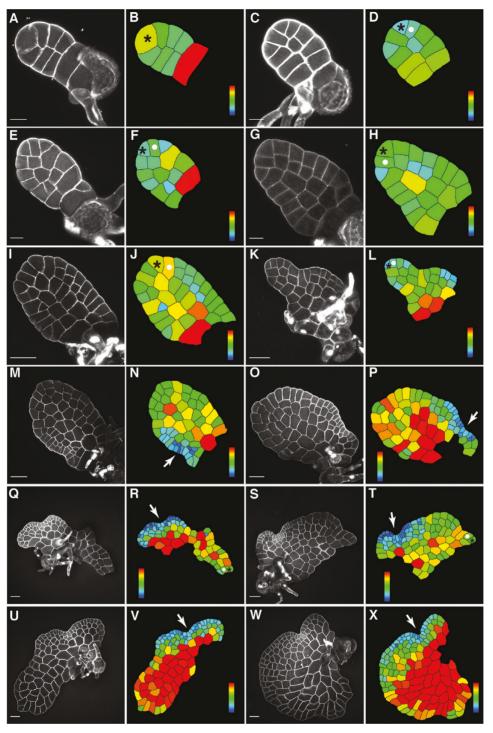


Fig. 2. The confocal imaging and computational analysis of Pteris vittata gametophytes at different developmental stages. Twelve representative gametophytes of P. vittata were stained and imaged respectively at 6 (A), 7 (C), 8 (E), 9 (G), 11 (I), 15 (K), 17 (M), 19 (O), 22 (Q and S), 27 (U) and 31 (W) DAI through laser scanning confocal microscopy. (B, D, F, H, J, L, N, P, R, T, V, X) Computational segmentation and cell size quantification of confocal images in (A, C, E, G, I, K, M, O, Q, S, U, W). Stars indicate the apical initials, white dots indicate the trapezoid-shaped cells, and arrows indicate the lateral meristems. Scale bar: 20 µm (A, C, E, G) and 50 µm (I, K, M, O, Q, S, U, W). Grav (A, C, E, G, I, K, M, O, Q, S, U, W): propidium iodide stain. Color bar indicates the quantified area of each segmented cell with the scale from blue (0) to red (at or above 1000 μ m²) in (B, D, F, H, J, L), with the scale from blue (0) to red (at or above 1300 μ m²) in (N, P), and with the scale from blue (0) to red (at or above 1600 μ m²) in (R, T, V, X). At least three independent biological replicates showed a pattern similar to each snapshot included in the figure. Within the time frame examined, P. vittata gametophytes do not develop gametangia. The snapshots captured the different stages of apical initial development, including its initiation (A, B), proliferation (C-L, Q-T) and termination (M-P, W-X). (K, L) The type I summarized in Table 2. Additional confocal images and associated quantification analyses are included in Supplementary Figs S6-S11.

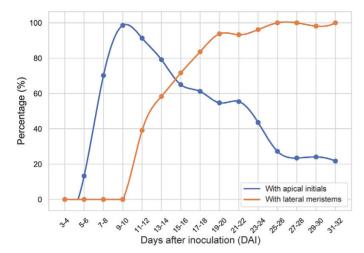


Fig. 3. The dynamics of both apical initials and lateral meristems during gametophyte development in Pteris vittata. Blue represents the percentage of gametophytes that maintain the apical initial at the indicated days after inoculation (DAI). The presence (including the stages of initiation and proliferation) of an apical initial is determined by its distinct morphology—showing a wedge-shaped cell at the apical tip of a gametophyte, as indicated in Fig. 2A-L and Supplementary Fig. S7A-H. The absence (termination) of an apical initial is also determined based on the loss of morphological characteristics - showing a trapezoid-shaped cell at the apical tip of a gametophyte, like the ones in Fig. 20-P and Supplementary Fig. S8W-X. At 3 DAI, the spore coat starts to crack open and only part of the spore cell and a developing rhizoid can be observed. At 6 DAI, the wedge-shape apical initial can be observed. Red represents the percentage of gametophytes that maintain the lateral meristems at indicated DAI. The source data for this figure are included in Supplementary Table S1.

apical tips, suggesting an important role of apical initials in shaping P. vittata prothalli. For example, in the snapshots, some 'pyramid-shaped' gametophytes do not yet form lateral meristems but maintain apical initials at the growing tip along the apical-basal axis (Fig. 2K-L; Supplementary Figs S9A, B, S11A, B), showing an apical initial dominated growth pattern. Some gametophytes consist of two distinct parts, including one 'pyramid-shaped' region with a wedge-shaped apical cell and one heart-shape region with a lateral meristem notch (Fig. 2Q-R; Supplementary Figs S9G, H, S11C-H). These results suggest that both apical initials and lateral meristems have been active, forming two growing points at different positions of prothalli. At late developmental stages (over 30 DAI), the gametophytes with both apical initials and lateral meristems form the notch (marked in blue) at one lateral side of the blades but also maintain the pointed growing tips at the apical part (Fig. 2S-T; Supplementary Fig. S11I-L). In contrast, the gametophytes with lateral meristems but lacking apical initials show the heart shape (Fig. 2U-X; Supplementary Fig. S11M-P), comparable to that in C. richardii (Fig. 1B, E-G). We interpret this to indicate that the sustained activity of apical initials in P. vittata drives the polarized tip growth of prothalli along the apical-basal axis, resulting in the non-cordate shapes. In addition, the variable timing in the termination of apical initial activity likely contributes to the variable morphologies of prothalli at maturity.

Oblique cell division during the initiation and proliferation of apical initials in P. vittata gametophytes

To quantitively determine the patterns of cell division in apical initials of P. vittata gametophytes, we performed confocal time-lapse live imaging and computational image analysis (Figs 4-7). We first imaged the living gametophytes at an early developmental stage (10 DAI) when their apical initials have been established but their lateral meristems are not yet initiated (Fig. 4). The wedge-shaped apical initial located at the apical tip of the prothallus (marked by star) is morphologically distinguishable from all the other cells (Fig. 4A-C, G-I). Once specified, the apical initials are self-maintained through cell division (Fig. 4A-M). Over a 12-h interval, the new cell wall is formed obliquely in the middle of the wedge-shaped apical initials (Fig. 4A-M). This type of oblique division results in two daughter cells with distinct shapes: a new wedge-shaped apical cell outside and a trapezoid-shaped cell inside (Fig. 4D-F, J-L, M). The newly formed apical cell is divided again by a new wall, which is perpendicular (or near perpendicular) to the previous oblique wall (Fig. 4G-L, N). In contrast, the trapezoid-shaped daughter cell (Fig. 4G-L, O) undergoes periclinal division, resulting in two new trapezoid-shaped cells (Fig. 4G-L, O). This dynamic division pattern revealed by the time-lapse imaging and image analysis is consistent with the shapes of the apical initials and their immediate progeny observed in multiple snapshot images (Fig. 2; Supplementary Figs S7-S11).

Anticlinal cell division during the initiation of lateral meristems in P. vittata gametophytes

We also performed the time-lapse live imaging to determine the specific pattern of cell division and growth that potentially initiates the lateral meristems (Fig. 5A–O). Over 12 h, we were able to capture the earliest event during the formation of a lateral meristem, with the anticlinal cell division simultaneously occurring in multiple adjacent cells on one lateral side of each prothallus (Fig. 5A-L, N, O). Through the computational segmentation of the confocal images and the subsequent quantification of cell area (Fig. 5B, C, E, F, H, I, K, L), we found that this unique division pattern leads to a doubling of cell number and a cluster of adjacent rectangular cells with small size, which are quantitatively indicated by the various shades of blue. These blue-colored cells (Fig. 5E, K) serve as the initiation site of lateral meristem development that we have repeatedly observed in a number of *P. vittata* gametophytes in the snapshot images (Fig. 2N, P; Supplementary Fig. S10B, D, H, J). Besides this unique pattern of anticlinal division in multiple adjacent cells at one side of the blade, we also noticed periclinal cell divisions on the other lateral side of the blade (Fig. 5A–L, M)

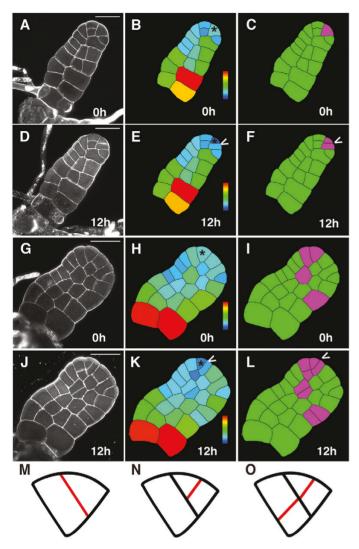


Fig. 4. The patterns of cell divisions in the apical initials of *Pteris vittata* gametophytes at 10 DAI. Two gametophytes (A-F, G-L) were stained and live-imaged through laser scanning confocal microscopy at 0 h (A, G) and 12 h (D, J). (B, E, H, K) Computational segmentation and cell size quantification of confocal images in (A, D, G, J), respectively. (C, F, I, L) Cell divisions in the time-lapse images in (A, D, G, J) over 12 h, with dividing cells in purple and non-dividing cells in green. Star indicates the wedge-shaped apical initial and 'V' indicates cell division in the apical initials. (M-O) Diagrams illustrating cell division patterns in the apical initial and its derivatives, with newly formed cell wall in red. Scale bar: 50 µm (A, D, G, J). Gray (A, D, G, J): propidium iodide stain. Color bar in (B. E. H. K) indicates the quantified area of each segmented cell with the scale from blue (0) to red (at or above 1600 μm²). Fifteen independent biological replicates (10 DAI) in the timelapse experiment showed similar patterns of cell divisions in apical initials.

and random cell divisions at the center of the prothallus (Fig. 5A-F, M), both of which seem to be uncoupled from the lateral meristem initiation, but contributing to the expansion of prothalli. All these results suggest that specific patterns of cell division are related to the cell fate specification in fern gametophytes, and at early stages of P. vittata gametophyte development, cells outside of the meristem initiation site also maintain division activity.

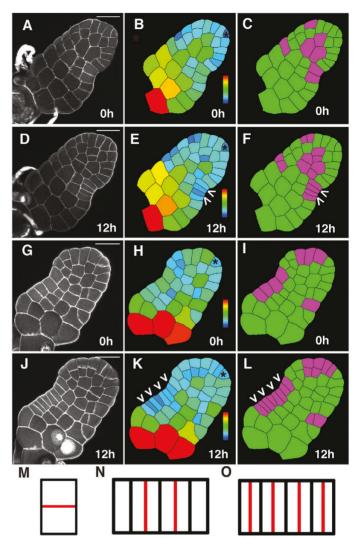


Fig. 5. The patterns of cell divisions during the initiation of lateral meristems in Pteris vittata gametophytes at 10 DAI. Two gametophytes (A-F, G-L) were stained and live-imaged through the laser scanning confocal microscopy at 0 h (A, G) and 12 h (D, J). (B, E, H, K) Computational segmentation and cell size quantification of confocal images in (A, D, G, J), respectively. (C, F, I, L) Cell divisions in the timelapse images in (A, D, G, J) over 12 h, with dividing cells in purple and non-dividing cells in green. Star indicates the wedge-shaped apical initial and 'V' indicates cell division during the initiation of lateral meristems. (M-O) Diagrams summarizing the periclinal (M) and anticlinal cell divisions (N-O) during the lateral meristem initiation, with newly formed cell wall in red. Scale bar: 50 µm. Gray (A, D, G, J): propidium iodide stain. Color bar in (B, E, H, K) indicates the quantified area of each segmented cell with the scale from blue (0) to red (at or above 1600 µm²). Six independent biological replicates (10 DAI) in the time-lapse experiment showed similar patterns of cell divisions during initiation of lateral meristems.

Patterns of cell division during the proliferation of lateral meristems

To further determine the specific pattern of cell division and growth that potentially drives the lateral meristem proliferation, we live-imaged the P. vittata gametophytes at a later developmental

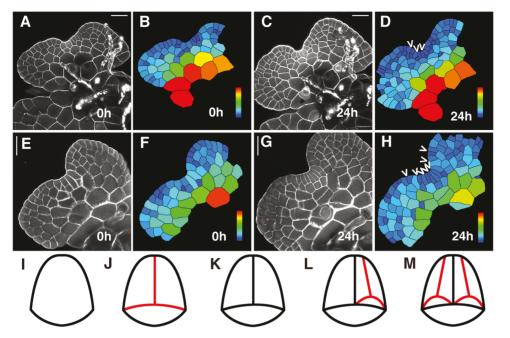


Fig. 6. The patterns of cell divisions during the proliferation of lateral meristems in *Pteris vittata* gametophytes at 27 DAI. Two gametophytes (A–D, E–H) were stained and live-imaged through laser scanning confocal microscopy at 0 h (A, E) and 24 h (C, G). (B, D, F, H) Computational segmentation and cell size quantification of confocal images in (A, C, E, G), respectively. 'V' indicates cell division in the notch of lateral meristems. (I–M) Patterns of cell divisions in the lateral meristems, with newly formed cell wall in red. Scale bar: 50 μm. Gray (A, C, E, G): propidium iodide stain. Color bar indicates the quantified area of each segmented cell with the scale from blue (0) to red (at or above 2400 μm²). Eighteen independent biological replicates (27 DAI) in the time-lapse experiment showed similar patterns of cell divisions during the proliferation of lateral meristems.

stage (27 DAI) (Fig. 6), with the established meristem notch. Over a 24-h period, anticlinal cell divisions actively occur in multiple cells at the lateral meristem notch, leading to the increase of cell number in the outmost layer and the proliferation of lateral meristems (Fig. 6A–H). More importantly, through image analysis, we found the reverse 'T' type of cell division pattern (described in Imaichi, 2013) that is closely associated with the cells at the center of lateral meristems (Fig. 6A–M). Specifically, this pattern consists of periclinal cell division followed by anticlinal cell division, resulting in three daughter cells from one initial (Fig. 6A–M). In addition, we found a number of cells, most of which were located at the outermost layers, undergo two or multiple rounds of cell division over 24 h in *P. vittata* gametophytes (Fig. 6), whereas only one round of cell division was observed within the 12-h period (Fig. 4, 5).

Cell divisions simultaneously occur in both apical initials and lateral meristems

As we described in Fig. 3, at late developmental stages (27 DAI, for example), a portion of *P. vittata* gametophytes still maintain both lateral meristems and apical initials (Fig. 7). We then performed time-lapse live imaging to directly view and quantitatively analyse the cell division patterns in these *P. vittata* gametophytes with variable morphologies. Over a 24-h period, the oblique cell division occurs in the apical initials, leading to continuous proliferation of the wedge-shaped initial cells and their derivatives at the tip of gametophytes. At the same time, the reverse 'T' pattern of cell division occurs in

the lateral meristems, driving the proliferation of the meristem notch at the side of the blade. These results not only show the maintenance of an apical initial and a lateral meristem during gametophyte development, but also demonstrate the active roles of both meristems in shaping the gametophytes.

Discussion

As the sister to seed plants, ferns represent an important node in the phylogeny of land plants (Plackett et al., 2015). Ferns share derived traits with seed plants, whereas they produce dormant spores instead of seeds and they develop gametophytes that are independent of sporophytes, the ancestral traits shared with other non-seed plant lineages. Therefore, ferns are key to understanding the evolution of plant body formation (Plackett et al., 2015). This study using two related and important ferns provides crucial knowledge of meristem development in gametophytes. Future studies into the broad diversity of gametophyte morphologies across the fern clade (Christenhusz and Byng, 2016), using the approach we have established here, will provide a more comprehensive view on meristem function and fern evolution.

Cell division patterns and dynamics of initial cells

Through confocal time-lapse live imaging, computational segmentation, and image analysis, we determined the distinct

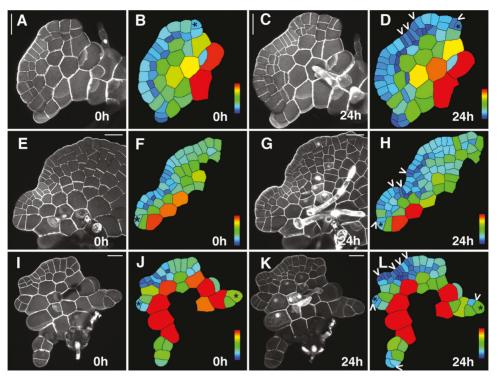


Fig. 7. Cell divisions in both apical initials and lateral meristems of Pteris vittata gametophytes at 27 DAI. Three gametophytes (A–D, E–H, I–L) were stained and live-imaged through laser scanning confocal microscopy at 0 h (A, E, I) and 24 h (C, G, K). (B, D, F, H, J, L) Computational segmentation and cell size quantification of confocal images in (A, C, E, G, I, K), respectively. Star indicates the apical initial and 'V' indicates cell division in the apical initials or in the notch of lateral meristems. Scale bar: 50 µm. Gray (A, C, E, G, I, K): propidium iodide stain. Color bar indicates the quantified area of each segmented cell with the scale from blue (0) to red (at or above 1600 µm²) in (F, H) and with the scale from blue (0) to red (at or above 2400 µm²) in (B, D, J, L). Five independent biological replicates (27 DAI) in the time-lapse experiment showed similar patterns of cell divisions in both apical initials and lateral meristems.

patterns of cell divisions in the apical initial and lateral meristem. The oblique cell division in an apical initial gives rise to one wedge-shaped daughter cell outside and one trapezoidshaped daughter cell inside (Figs 4, 7). This type of cell division is associated with the initiation and self-maintenance of apical initials. In contrast, seen from multiple snapshot images, when the gametophytes develop one trapezoid-shaped cell outside and one wedge-shaped cell inside at the apical side (Fig. 2O-P; Supplementary Figs S8W-X, S10I-J, S11M-N), the morphological signature of apical initials disappears. This pattern likely resulted from periclinal cell division in the apical initial, associated with the termination of this type of meristem.

Unlike apical initials, the simultaneous anticlinal cell division in adjacent cells at one lateral side of gametophytes is a unique feature that defines the initiation of lateral meristems (Fig. 5A-L, N-O). In addition, the typical reverse 'T' pattern (with a periclinal division followed by an anticlinal division) drives the maintenance of initials in lateral meristems (Fig. 6A–M). Taken together, unique patterns of cell divisions in gametophytes directly associate with different cell identities, suggesting that cell division likely plays a role in control of meristem behaviors in fern gametophytes. This finding in fern gametophytes is different from the knowledge gained in Arabidopsis shoot apical meristems (Shapiro et al., 2015), because patterns of cell division in Arabidopsis shoot apical meristems do not directly contribute to cell fate specification. Future work to uncover the molecular basis of these division patterns in ferns will provide more understanding on the initiation and maintenance of different types of gametophyte meristems.

Lateral meristems and apical initials together define the morphology of gametophytes in P. vittata

In C. richardii, apical initials are just transiently maintained and quickly disappear in hermaphroditic gametophytes (Banks, 1999; Bartz and Gola, 2018). The lateral meristems in C. richardii hermaphrodites play a major role in proliferating prothalli and give them their heart shape appearance at maturity (Banks et al., 1993, Banks, 1999; Conway and Di Stilio, 2020). In contrast, the apical initials and lateral meristems together determine the morphology of P. vittata gametophytes at maturity. Through taking snapshots of ~900 gametophytes at different DAI (Fig. 3; Supplementary Table S1), we found that the majority of P. vittata gametophytes contain both apical initials and lateral meristems at the same time (Figs 2Q-T, 3; Supplementary Fig. S11C-L) and the apical initials in the P. vittata gametophyte can be maintained for a much longer time through continuous oblique cell division

(Figs 4, 7). The apical initial dictates polarized growth along the apical-basal axis, whereas the lateral meristem activity drives the formation of a meristem notch from one side of gametophytes and promotes lateral growth of blades (Figs 4-7). The co-existence of these two types of meristems promotes the growth of prothalli in two different directions, thereby leading to variable shapes and morphologies of gametophytes (Fig. 2; Supplementary Figs S9, S11). The timing of a switch from the activity of apical initials to the function of lateral meristems is different between C. richardii and P. vittata, determining whether a gametophyte eventually develops a cordate or non-cordate shape. While cordate gametophytes are common in terrestrial ferns, many other fern species show highly variable gametophyte morphology, ranging from the classic heart-shape to indeterminately growing strips or ribbon-like gametophytes (Nayar and Kaur, 1971; Imaichi, 2013). A variable gametophyte morphology often results in a very long-lived gametophyte stage, exemplified in the extreme by the number of fern species that are found as only gametophytes, with highly modified filamentous morphology (Pinson et al., 2017). In addition, the variation in gametophyte morphology has been associated with differences in ecological tolerance and strategies, with the indeterminately growing gametophytes of a number of lineages associated with desiccation tolerance and a capacity to reproduce in epiphytic niches (Watkins et al., 2007; Watkins and Cardelús, 2012). It will be interesting to explore whether the simple changes of meristem activities in fern gametophytes directly contribute to this ecological differentiation and radiation in future studies.

Supplementary data

The following supplementary data are available at *JXB* online. Supplementary Fig. S1. Diagrams illustrating an apical initial and a lateral meristem in fern gametophytes.

Supplementary Fig. S2. Computational segmentation and quantification of the confocal images.

Supplementary Fig. S3. The segmented and analysed confocal images.

Supplementary Fig. S4. Representative images of *P. vittata* gametophytes at 8 and 10 DAI.

Supplementary Fig. S5. Two representative *P. vittata* gametophytes at 26 DAI.

Supplementary Fig. S6. Confocal imaging and computational analysis of the early gametophyte development in *P. vittata*.

Supplementary Fig. S7. The establishment of apical initials in *P. vittata* gametophytes.

Supplementary Fig. S8. The proliferation of *P. vittata* gametophytes.

Supplementary Fig. S9. The maintenance of apical initials in *P. vittata* gametophytes.

Supplementary Fig. S10. The initiation and proliferation of lateral meristems in *P. vittata* gametophytes.

Supplementary Fig. S11. The maintenance of apical initials and lateral meristems in *P. vittata* gametophytes.

Supplementary Table S1. Summary of different gametophytes of *P. vittata* imaged from 3 to 32 DAI.

Supplementary Table S2. Area quantification of each segmented cell from the *P. vittata* gametophyte shown in Supplementary Fig. S2 and Fig. 2S.

Supplementary Table S3. Area quantification of each segmented cell from the *P. vittata* gametophyte shown in Supplementary Fig. S3A and Fig. 2K.

Supplementary Table S4. Area quantification of each segmented cell from the *P. vittata* gametophyte shown in Supplementary Fig. S3B and Fig. 2M.

Supplementary Table S5. Area quantification of each segmented cell from the *P. vittata* gametophyte shown in Supplementary Fig. S3C and Fig. 2O.

Supplementary Table S6. Area quantification of each segmented cell from the *P. vittata* gametophyte shown in Supplementary Fig. S3D and Fig. 2Q.

Supplementary Table S7. Area quantification of each segmented cell from the *P. vittata* gametophyte shown in Supplementary Fig. S3E and Fig. 2U.

Supplementary Table S8. Area quantification of each segmented cell from the *P. vittata* gametophyte shown in Supplementary Fig. S3F and Fig. 2W.

Acknowledgements

The authors thank the Purdue Bindley Bioscience Facility for the access of the ZEISS LSM880 confocal microscope. The authors also thank Prof. Elliot Meyerowitz at Caltech for the support and encouragement. This work was supported by Purdue University start-up and funds from Purdue Center for Plant Biology (to YZ) and by the NSF-IOS 1931114 (to JB and YZ).

Author contributions

YZ conceived the research direction, XW performed the experiments, XW, AY, JB, SM, SZ, and YZ analysed and discussed the experimental results, AY performed computational analysis and quantification, YZ supervised the experiments, XW, JB, and YZ wrote the manuscript, AY, SM, and SZ revised the manuscript, and all authors approved the manuscript.

Conflict of interest

All the authors declare no conflict of interest.

Data availability

All data supporting the findings of this study are available within the paper and its

supplementary data. The original confocal files of the time-lapse imaging and the code are available from the corresponding author upon request.

References

Banks JA. 1999. Gametophyte development in ferns. Annual Review of Plant Physiology and Plant Molecular Biology 50, 163-186.

Banks JA, Hickok L, Webb MA. 1993. The programming of sexual phenotype in the homosporous fern Ceratopteris richardii. International Journal of Plant Sciences 154, 522-534.

Bartz M. Gola EM. 2018. Meristem development and activity in gametophytes of the model fern, Ceratopteris richardii. Developmental Biology 444,

Cai C, Lanman NA, Withers KA, DeLeon AM, Wu Q, Gribskov M, Salt DE. Banks JA. 2019. Three genes define a bacterial-like arsenic tolerance mechanism in the arsenic hyperaccumulating fern Pteris vittata. Current Biology 29, 1625-1633.e3.

Chatterjee A, Roux SJ. 2000. Ceratopteris richardii: a productive model for revealing secrets of signaling and development. Journal of Plant Growth Regulation 19, 284-289.

Christenhusz MJM, Byng JW. 2016. The number of known plants species in the world and its annual increase. Phytotaxa 261, 201-217.

Conway SJ, Di Stilio VS. 2020. An ontogenetic framework for functional studies in the model fern Ceratopteris richardii. Developmental Biology 457, 20-29.

Cooke TJ, Hickok LG, Sugai M. 1995. The fern Ceratopteris richardii as a lower plant model system for studying the genetic regulation of plant photomorphogenesis. International Journal of Plant Sciences 156, 367-373.

Dhankher OP, Li Y, Rosen BP, Shi J, Salt D, Senecoff JF, Sashti NA, Meagher RB. 2002. Engineering tolerance and hyperaccumulation of arsenic in plants by combining arsenate reductase and y-glutamylcysteine synthetase expression. Nature Biotechnology 20, 1140-1145.

Eberle JR, Nemacheck J, Wen CK, Hasebe M, Banks JA. 1995. Ceratopteris: a model system for studying sex-determining mechanisms in plants. International Journal of Plant Sciences 156, 359-366.

Ellis DR. Gumaelius L. Indriolo E. Pickering IJ. Banks JA. Salt DE. 2006. A novel arsenate reductase from the arsenic hyperaccumulating fern Pteris vittata. Plant Physiology 141, 1544-1554.

Geng Y, Cai C, McAdam SAM, Banks J, Wisecaver JH, Zhou Y. 2021. A de novo transcriptome assembly of Ceratopteris richardii provides insights into the evolutionary dynamics of complex gene families in land plants. Genome Biology and Evolution 13, evab042.

Geng Y, Zhou Y. 2019. Confocal live imaging of shoot meristems from different plant species. Journal of Visualized Experiments 145, e59369.

Greb T, Lohmann JU. 2016. Plant stem cells. Current Biology 26, R816-R821.

Gumaelius L, Lahner B, Salt DE, Banks JA. 2004. Arsenic hyperaccumulation in gametophytes of Pteris vittata. A new model system for analysis of arsenic hyperaccumulation. Plant Physiology 136, 3198-3208.

Han H, Liu X, Zhou Y. 2020. Transcriptional circuits in control of shoot stem cell homeostasis. Current Opinion in Plant Biology 53, 50-56.

Hickok LG, Warne TR, Fribourg RS. 1995. The biology of the fern Ceratopteris and its use as a model system. International Journal of Plant Sciences 156, 332-345.

Hickok LG, Warne TR, Slocum MK. 1987. Ceratopteris richardii: applications for experimental plant biology. American Journal of Botany 74, 1304-1316.

Imaichi R. 2013. A new classification of the gametophyte development of homosporous ferns, focusing on meristem behaviour. Fern Gazette 19, 141-156.

Ma LQ, Komar KM, Tu C, Zhang W, Cai Y, Kennelley ED. 2001. A fern that hyperaccumulates arsenic. Nature 409, 579.

Marchant DB, Sessa EB, Wolf PG, Heo K, Barbazuk WB, Soltis PS, **Soltis DE.** 2019. The C-Fern (*Ceratopteris richardii*) genome: insights into plant genome evolution with the first partial homosporous fern genome assembly. Scientific Reports 9, 18181.

McAdam SAM, Brodribb TJ, Banks JA, et al. 2016. Abscisic acid controlled sex before transpiration in vascular plants. Proceedings of the National Academy of Sciences, USA 113, 12862-12867.

Meverowitz EM. 1997. Genetic control of cell division patterns in developing plants. Cell 88, 299-308.

Nayar BK, Kaur S. 1971. Gametophytes of homosporous ferns. The Botanical Review 37, 295.

Philipson WR. 1990. The significance of apical meristems in the phylogeny of land plants. Plant Systematics and Evolution 173, 17-38.

Pinson JB, Chambers SM, Nitta JH, Kuo LY, Sessa EB. 2017. The separation of generations: biology and biogeography of long-lived sporophyteless fern gametophytes. International Journal of Plant Sciences 178, 1-18.

Plackett ARG, Conway SJ, Hewett Hazelton KD, Rabbinowitsch EH, Langdale JA, Di Stilio VS. 2018. LEAFY maintains apical stem cell activity during shoot development in the fern Ceratopteris richardii. eLife 7, e39625.

Plackett AR, Di Stilio VS, Langdale JA. 2015. Ferns: the missing link in shoot evolution and development. Frontiers in Plant Science 6, 972.

PPG I. 2016. A community-derived classification for extant lycophytes and ferns. Journal of Systematics and Evolution 54, 563-603.

Rensing SA. 2017. Why we need more non-seed plant models. New Phytologist 216, 355-360.

Shapiro BE, Tobin C, Mjolsness E, Meyerowitz EM. 2015. Analysis of cell division patterns in the Arabidopsis shoot apical meristem. Proceedings of the National Academy of Sciences, USA 112, 4815-4820.

Singh VJ, Khare PB. 2020. Studies on establishment of a population of Pteris vittata Linn. National Academy Science Letters 43, 103-107.

Vincent L, Soille P. 1991. Watersheds in digital spaces: an efficient algorithm based on immersion simulations. IEEE Transactions on Pattern Analysis and Machine Intelligence 13, 583-598.

Watkins JE Jr, Cardelús CL. 2012. Ferns in an angiosperm world: Cretaceous radiation into the epiphytic niche and diversification on the forest floor. International Journal of Plant Sciences 173, 695-710.

Watkins JE Jr, Mack MC, Sinclair TR, Mulkey SS. 2007. Ecological and evolutionary consequences of desiccation tolerance in tropical fern gametophytes. New Phytologist 176, 708-717.

Zhou Y, Liu X, Engstrom EM, Nimchuk ZL, Pruneda-Paz JL, Tarr PT, Yan A, Kay SA, Meyerowitz EM. 2015. Control of plant stem cell function by conserved interacting transcriptional regulators. Nature 517, 377–380.

Zhou Y, Yan A, Han H, Li T, Geng Y, Liu X, Meyerowitz EM. 2018. HAIRY MERISTEM with WUSCHEL confines CLAVATA3 expression to the outer apical meristem layers. Science 361, 502-506.