

1 **Title**

2 Circum-Arctic distribution of chemical anti-herbivore compounds suggests biome-wide trade-
3 off in defence strategies in arctic shrubs

4

5 **Abstract and keywords**

6 Spatial variation in plant chemical defence towards herbivores can help us understand variation
7 in herbivore top-down control of shrubs in the Arctic and possibly also shrub responses to
8 global warming. Less defended, non-resinous shrubs could be more influenced by herbivores
9 than more defended, resinous shrubs. However, sparse field measurements limit our current
10 understanding of how much of the circum-Arctic variation in defence compounds is explained
11 by taxa or defence functional groups (resinous/non-resinous). We measured circum-Arctic
12 chemical defence and leaf digestibility in resinous (*Betula glandulosa*, *B. nana* ssp. *exilis*) and
13 non-resinous (*B. nana* ssp. *nana*, *B. pumila*) shrub birches to see how it varies among and within
14 taxa and functional groups. Using LC-MS metabolomic analyses and *in-vitro* leaf digestibility
15 via incubation in cattle rumen fluid, we analysed defence composition and leaf digestibility in
16 128 samples from 44 tundra locations.

17 We found biogeographical patterns in anti-herbivore defence where mean leaf triterpene
18 concentrations and twig resin gland density were greater in resinous taxa and mean
19 concentrations of condensing tannins were greater in non-resinous taxa. This indicates a biome-
20 wide trade-off between triterpene or tannin dominated defences. However, we also found
21 variations in chemical defence composition and resin gland density both within and among
22 functional groups (resinous/non-resinous) and taxa, suggesting these categorisations only partly
23 predict chemical herbivore defence. Complex tannins were the only defence compounds
24 negatively related to *In-Vitro* Digestibility, identifying this previously neglected tannin group
25 as having a potential key role in birch anti-herbivore defence.

26 We conclude that circum-Arctic variation in birch anti-herbivore defence can be partly derived
27 from biogeographical distributions of birch taxa, although our detailed mapping of plant
28 defence provides more information on this variation and can be used for better predictions of
29 herbivore effects on arctic vegetation.

30

31 **Keywords**

32 Plant chemical defence, shrubs, birch, *Betula*, herbivory, tundra, Arctic, metabolomics

33 **Introduction**

34 In the absence of trees, the tallest vascular plants in the tundra are shrubs. They are currently
35 increasing in abundance, height and distribution across the Arctic, and global warming is a main
36 driver of these changes (e.g. Myers-Smith et al., 2011; Bjorkman et al., 2018; Berner et al.,
37 2020). This increase in shrubs may lead to a decline in plant diversity (Myers-Smith et al.,
38 2011), decreased albedo (Sturm et al., 2005), and increased greenhouse gas emissions (Hartley
39 et al., 2012) in tundra ecosystems. Arctic shrubification patterns are, however, highly variable
40 across space and time and sometimes deviate from observed warming trends (Berner et al.,
41 2020). A factor that can contribute to this variability is herbivory (Christie et al., 2015). Large
42 herbivores such as caribou/reindeer, sheep and muskoxen already slow down shrub expansion
43 and growth in many arctic ecosystems (e.g. Post & Pedersen, 2008; Olofsson et al., 2009;
44 Hofgaard et al., 2010; Bråthen et al., 2017), but not all (Tremblay et al., 2012). Insect herbivores
45 can also cause severe defoliation and suppress woody plants during mass outbreak events
46 (Jepsen et al., 2008; Prendin et al. 2019), but such events are rare in the tundra where even
47 background insect herbivory is low (Barrio et al., 2017). How efficiently herbivores may limit
48 arctic shrub expansion depends on shrub palatability and digestibility. This is partly linked to
49 their growth rates and resource acquisition strategies since more rapidly growing plants
50 generally have nutrient rich and thin (high specific leaf area) leaves (Wright et al., 2004). All
51 shrubs also produce chemical anti-herbivore defence compounds (Kramer & Kozlowski, 1979),
52 with presumed deterrent and/or digestion inhibiting effects on herbivores (Bryant et al., 1991;
53 Christie et al., 2015).

54

55 Deciduous shrubs of the genus *Betula* (hereafter shrub birches or birches) are common in most
56 vegetated areas in low arctic tundra and are often subject for ecological studies on shrub
57 response to climate change. Their most important chemical defences against herbivores are

58 suggested to be carbon-based triterpenes and condensed tannins (Bryant et al. 2014). At least
59 some triterpene compounds are directly toxic to mammalian herbivores (McLean et al., 2009),
60 while condensed tannins should primarily reduce plant nutritional quality by inhibiting protein
61 digestion and are thus often categorised as digestive reducers (Julkunen-Tiitto et al., 1996).
62 Other compounds present in birch (Bryant et al. 2014) and often considered in herbivore
63 defence studies, are hydrolysable tannins that can cause oxidative stress in herbivores
64 (Barbehenn, et al., 2006) and flavonoids that can act as antifeedants but mainly protect plants
65 from oxidative stress and solar radiation (Kumar & Pandey, 2013). Even within each compound
66 group, there is a large diversity of different metabolites that can act as deterrents separately
67 and/or have co-active effects (Gershenzon et al., 2012).

68

69 Defence compound composition can differ within species (Christie et al., 2015), as in the dwarf-
70 birch *Betula nana* that includes subspecies that are either mainly terpene-defended (*Betula nana*
71 ssp. *exilis*) or mainly tannin-defended (*Betula nana* ssp. *nana*). From a chemical plant defence
72 perspective, these defence systems define two functional groups; resinous birches (e.g. *B. nana*
73 ssp. *exilis*) and non-resinous birches (e.g. *B. nana* ssp. *nana*). Resinous birches are often
74 considered to have a strong chemical defence, with twigs densely covered with resin glands that
75 produce a resin rich in toxic dammarane triterpenes (McLean et al., 2009). These triterpenes
76 show antifeeding effects on snowshoe hare and muskoxen when added to otherwise palatable
77 food (Reichardt et al., 1984; White & Lawler, 2002). Non-resinous birches, on the other hand,
78 should lack the triterpene-rich resin and instead be predominantly defended by condensed
79 tannins (Julkunen-Tiitto et al., 1996; Graglia et al., 2001). Condensed tannins are often
80 presumed as weaker defence compounds compared to triterpenes and non-resinous birches are
81 therefore presumed as more palatable to vertebrate herbivores than resinous birches (Bryant et
82 al. 2014). A study directly comparing *B. nana* ssp. *nana* and *B. nana* ssp. *exilis* from two high

83 latitude sites suggests that non-resinous birches compensate for their lack of triterpenes by
84 investing more carbon in greater production of tannins (Graglia et al., 2001). The generality of
85 this trade-off across the Arctic is not known but if it is present at larger spatial scales, this trade-
86 off between triterpene and tannin defences is important for understanding how palatability of
87 shrub birches varies across the Arctic and, by extension, to which degree their abundance and
88 distribution may be limited by herbivory.

89

90 Bryant et al. (2014) proposed the hypothesis that herbivores may have a stronger effect on shrub
91 birch abundance in areas with non-resinous birches (Fennoscandia, Iceland, Greenland, and
92 West Siberia) compared to areas dominated by resinous birches (most of the Canadian Arctic,
93 Alaska, and East Siberia), owing to their differences in chemical defence. Geographic variation
94 in chemical defence could therefore be a major factor driving differences in top-down control
95 of shrub birches by herbivores, and thus potentially explain variation in warming-driven
96 shrubification patterns and greening across the Arctic (Bryant et al., 2014). Sparse field
97 measurements currently limit our possibility to properly estimate how much of the circum-
98 Arctic variation in anti-herbivore defence is actually explained by taxa or functional groups.
99 Given that polyphenolic defence compounds can vary greatly at small spatial scales, between
100 phenological phases (Torp et al., 2010) and over time (Salminen et al., 2002) within the same
101 taxa, there is cause to believe that generalisations of chemical defence within taxa or functional
102 groups might not be completely straightforward. More large-scale data measured across the
103 climatic, geological and biotic gradients in arctic tundra using comparable methods are needed
104 to address this.

105

106 To test to what extent circum-Arctic variation in chemical defence composition in resinous and
107 non-resinous birches can be explained by plant taxa and whether there is a trade-off between

108 triterpene and tannin defence, we mapped the variation in chemical anti-herbivore defence in
109 tundra shrub birches. We sampled resinous (*Betula nana* ssp. *exilis*, *B. glandulosa*) and non-
110 resinous (*B. nana* ssp. *nana*, *B. pumila*) shrub birches at 128 sampling sites within 44 locations
111 across the circumpolar Arctic, and analysed concentrations of chemical defence compounds
112 using LC-MS metabolomics analysis. To determine an aspect of the importance of these
113 defence compounds for vertebrate herbivores we also tested their effect on *in-vitro* leaf
114 digestibility. We hypothesise that: (I) *Defence compound composition in tundra shrub birches*
115 *shows more variation across the circumpolar Arctic than can be predicted based on taxa or*
116 *functional group (resinous or non-resinous) alone.* (II) *There is a trade-off between triterpenes*
117 *and tannins in shrub birches that can be detected at circum-Arctic scale, where non-resinous*
118 *birches produce higher concentrations of tannins compared to triterpene-defended resinous*
119 *birches that instead produce more triterpenes.* (III) *Tannins reduce leaf digestibility to a greater*
120 *extent than triterpenes that deter herbivores through other mechanisms.*

121

122 **Methods**

123 *Study area and sampling*

124 Our study covers circumpolar tundra vegetation in the Northern Hemisphere, at latitudes
125 between 47.3°N and 74.5°N (Fig. 1), where sites (area of ~10 m radius) were selected based on
126 shrub birch presence. During June-August 2014, we sampled resinous (*Betula glandulosa*,
127 *Betula nana* ssp. *exilis*) and non-resinous dwarf birch (*Betula nana* ssp. *nana*, *Betula pumila*)
128 at 128 sampling sites within 44 locations (Table S1). Evenly distributed across each site, we
129 randomly chose 10 individuals and sampled 50 random short-shoot leaves (leaf rosettes along
130 the stem with leaves of the same age; n=500 per site), and 10 random long-shoots (twigs and
131 leaves representing the current annual growth; n=100 per site) from each individual. All
132 samples were air-dried in the field and further oven-dried at 60°C for 48 hours upon arrival to

133 the lab. We used the short-shoot leaves for chemical analyses to achieve as much phenological
134 homogeneity as possible among samples and long shoot twigs for resin gland counts. Short-
135 shoot leaf samples from the same site were pooled and ground with a ball mill prior to chemical
136 analyses of defence compounds, total nitrogen (N), carbon (C) and *In-Vitro* Digestibility.

137

138 ***Herbivores***

139 The main large herbivores across our sites are reindeer or wild caribou (*Rangifer* sp.) with the
140 exception of Zackenberg in eastern Greenland where muskoxen are the main herbivores and
141 Audkuluhedi on Iceland where mainly sheep graze. Muskoxen also occur in other parts of
142 Greenland, North America and Siberia and moose might visit sites close to the treeline. Insect
143 herbivores exist across the whole tundra, but none of our samples were taken in sites with active
144 outbreaks.

145

146 ***Metabolite profiling***

147 To profile chemical compounds connected to plant anti-browsing defence in tundra dwarf birch,
148 we performed an untargeted metabolomics analysis by liquid chromatography - mass
149 spectrometry (LC-MS) at the Swedish Metabolomics Centre, Umeå University. We extracted
150 10 mg of ground leaf material, according to Gullberg et al. (2004), and analysed 2 µl of the
151 extracts according to Abreu et al. (2020). Compounds were detected with an Agilent 6550 Q-
152 TOF mass spectrometer with an electrospray ion source operating in negative ion mode. The
153 MS files were processed by a targeted feature extraction using several in house phenolic
154 databases. Ionized mass from triterpenes was manually scanned across the MS spectra. When
155 the same ion was present in different retention time (e.g. due to source fragmentation) it was
156 annotated as 'derivative'. Metabolite identification was based on the diagnostic fragments
157 produced during LC-MS analysis.

158

159 *Defence compound groups*

160 We identified about 100 metabolites (Table S2), including several classes of defence
161 compounds previously reported to contribute to plant anti-browsing defence, such as
162 triterpenes, condensed tannins, hydrolysable tannins, flavonoids and chlorogenic acid as well
163 as complex tannins. Complex tannins build up from a condensed tannin unit and a hydrolysable
164 tannin unit, but are rarely considered or studied in ecological research. It is reasonable to assume
165 complex tannins have similar protein precipitating properties as condensed tannins since they
166 contain condensed tannin units. Flavonoids and chlorogenic acid (a precursor to phenolic
167 compounds) are often considered of low importance as antifeedants (Kumar & Pandey, 2013),
168 therefore they are mainly presented in the supplementary information of this study.

169

170 *Resin gland density*

171 To measure resin gland density, we defoliated 10 long-shoot twigs of each sample,
172 photographed 15 mm twig segments starting 20 mm from the twig top and counted all visible
173 resin glands. We measured the twig diameter at the beginning and end of all segments to
174 calculate the gland count area (approximated to a half of the total segment bark area). We then
175 calculated gland/mm² and used this as a standardised measure of resin gland density.

176

177 *In-Vitro Digestibility (IVOMD)*

178 We measured **general** sample digestibility as *in-vitro* organic matter digestibility (hereafter *In-*
179 *Vitro* Digestibility or IVOMD). Dry leaf material was mixed with rumen fluid from dairy cows,
180 incubated at 38°C for 96 hours and the proportion of digested organic matter was then
181 calculated, all according to Lindgren (1979). **Although digestibility can be herbivore species**
182 **specific to some extent, overall differences in digestibility of food plants to different grazers**

183 and browsers can be estimated by *in-vitro* organic matter digestibility with rumen fluid from
184 dairy cows (Krizsan et al., 2018). The analyses were done at HUV Analysis Laboratory,
185 Swedish University of Agricultural Sciences, Uppsala.

186

187 *Proxy of Specific Leaf Area (SLA-P)*

188 For all sampling sites, we weighed and scanned 10 random leaves from the pooled sample, and
189 calculated the leaf area of dry leaves using the ROI manager tool in ImageJ software (Schneider
190 et al., 2012). We used both long- and short-shoot leaves to standardise for fully developed
191 leaves representing the whole birch individuals. Since our samples were dried upon arrival, we
192 estimated an SLA-Proxy (our abbreviation; SLA-P) as [dry leaf area/dry mass] instead of SLA
193 as [fresh leaf area/dry mass]. The results are to be found in supplementary material (Fig. S1).

194

195 *Nitrogen and carbon*

196 Ground leaf samples were analysed for total nitrogen (N) and carbon (C) concentrations on an
197 elemental analyser interfaced to a continuous flow isotope ratio mass spectrometer (IRMS, UC
198 Davis Stable Isotope Facility, University of California).

199

200 *Climate*

201 To relate the shrub taxa and their chemical defence composition to local climate conditions, we
202 collected interpolated grid data with a resolution of 30 arc-seconds (~1 km) on annual
203 precipitation, mean annual temperature, winter temperature (mean temperature of January) and
204 summer temperature (mean temperature of July) from the WorldClim 1.4 database (Hijmans et
205 al., 2005). Climate data for each sampling location were extracted using GIS software ArcMAP
206 version 10.4.1. (ESRI, 2011). We present these relationships in the supplementary material (Fig.
207 S2).

208

209 *Statistical analyses*

210 The chemical defence compounds were classified into six different groups of compounds;
211 triterpenes, condensed tannins, hydrolysable tannins, complex tannins, flavonoids, and
212 chlorogenic acid (precursor to phenolic compounds). We included all compound groups for the
213 statistical analyses to capture the overall diversity of chemical defence composition (hypothesis
214 I), but since triterpenes and tannins have the strongest contribution to plant defence we focus
215 mainly on these in the main results (see SI for additional information on flavonoids and
216 chlorogenic acid). Similarities and differences in the chemical anti-herbivore defence
217 composition across tundra shrub birches were explored by Non-metric Multidimensional
218 Scaling Analysis (NMDS, Minchin, 1987) using the ‘metaMDS’ function of the ‘vegan’
219 package (Oksanen et al., 2019). In the NMDS we included all detected separate secondary
220 metabolites from all six compound groups. To see if chemical defence composition relates to
221 other defence associated attributes, we fitted resin gland density, leaf digestibility and leaf N
222 and C content to the NMDS using the ‘envfit’ function in the ‘vegan’ package. Climatic and
223 temporal associations to chemical composition was also tested with the ‘envfit’ function and is
224 presented in supplementary material (Fig. S2). Additionally, we examined similarities and
225 dissimilarities in chemical defence among the shrub birches using a cluster analysis with
226 euclidean distance and Ward’s minimum variance clustering method (‘hclust’ function in the
227 ‘stats’ package), data were mean centred and scaled by standard deviation per sample. We used
228 one-way ANOVAs to test for intertaxon differences in chemical defence and other plant traits.
229 The chemical defence was tested on compound group level, so for this we summed all
230 compounds within each of the six groups and tested for differences among species. When we
231 assessed the relationship between triterpenes and tannins (hypothesis II), we included both
232 condensed tannins and complex tannins in the tannin group given that complex tannins also

233 consist of condensed tannin units. Hydrolysable tannins do not have any condensing effects and
234 are therefore not included in these analyses. We tested the relationship between tannin and
235 triterpene concentrations with a linear regression. We also used linear regressions to test the
236 relationship between concentrations of the most important defence compounds (triterpenes,
237 condensed, hydrolysable and complex tannins) and *In-Vitro* Digestibility (hypothesis III). For
238 the significant relations, we examined taxon dependencies using additional two-way ANOVAs.
239 All statistical analyses were performed using R software (version 4.0.3) (R Development Core
240 Team, 2020).

241

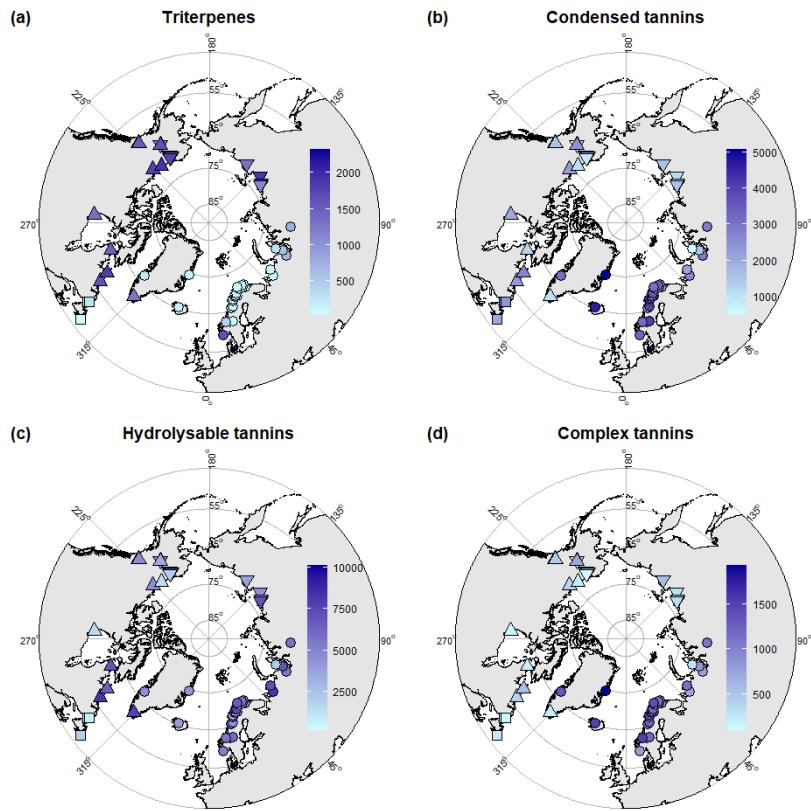
242 **Results**

243 We **found** clear large-scale patterns in spatial distribution in three out of the four most important
244 defence compound groups (triterpenes, condensed tannins, hydrolysable tannins, complex
245 tannins; Fig. 1), but also circum-Arctic variation in defence compound concentration in tundra
246 shrub birch leaves.

247

248 Triterpene concentrations **were** highest in Eastern Siberia and most of North America, and very
249 low in eastern Canada (island of Newfoundland), Greenland, Iceland, Scandinavia and Western
250 Siberia (Fig. 1a). We **found** the opposite pattern for condensed tannin and complex tannin
251 concentrations (Fig. 1b, c). Hydrolysable tannin concentrations **varied** less among
252 biogeographical regions, except that we **found** the lowest concentrations of these compounds
253 in Newfoundland, eastern Canada (Fig. 1d).

254



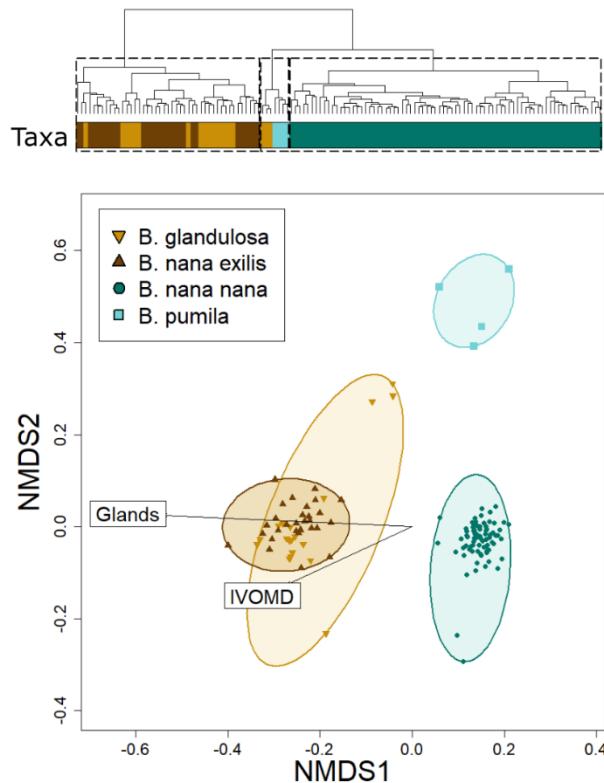
255

256 Figure 1. Maps showing relative concentrations [Peak area/mg*10⁻⁴ leaf tissue] of chemical
 257 compounds involved in the anti-browsing defence in tundra shrub birches. The maps cover
 258 high (dark blue) and low (light blue) concentrations of four compound classes; (a) triterpenes,
 259 (b) condensed tannins, (c) hydrolysable tannins and (d) complex tannins, in four tundra shrub
 260 birch taxa; *Betula glandulosa* (up-facing triangles), *B. nana* ssp. **exilis** (down-facing
 261 triangles), *B. nana* **ssp. nana** (circles) and *B. pumila* (squares).

262

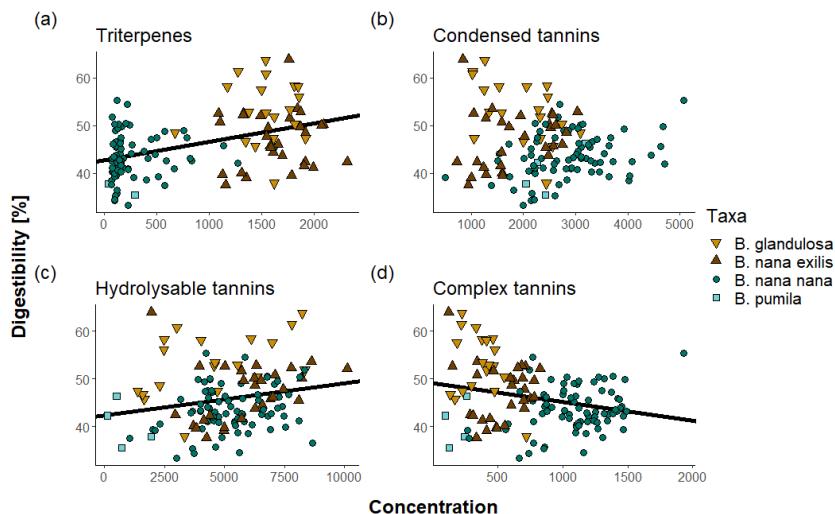
263 In the two-dimensional NMDS analysis (stress level=0.09), higher scores on the x-axis
264 (NMDS1) **were** related to increasing tannin and decreasing terpene concentrations, while the
265 second axis **was** mainly a gradient in condensed to hydrolysable tannins with higher condensed
266 and lower hydrolysable tannin concentrations at high NMDS2 scores (Fig. 2). NMDS1 **was**
267 negatively associated with higher resin gland density and *In-Vitro* Digestibility (IVOMD) (Fig.
268 2). The ranges of NMDS scores for each taxon showed that the non-resinous birches *B. pumila*
269 and *B. nana* ssp. *nana* **were** clearly separated both from each other and the resinous taxa (*B.*
270 *nana* ssp. *exilis* and *B. glandulosa*), while the resinous birches had **had** highly overlapping chemical
271 composition. The IVOMD of birch leaves **was** negatively related to complex tannins ($p=0.003$,
272 $R^2=0.07$), and positively related to triterpene ($p<0.001$, $R^2=0.19$) and hydrolysable tannin
273 ($p=0.02$, $R^2=0.04$) concentration (Fig. 3a, c-d). IVOMD **was** however not related to condensed
274 tannin concentrations (Fig. 3b). For the significant relations between IVOMD and separate
275 compound group concentrations, we found intrataxon variation for triterpenes and complex
276 tannins as well as both intra- and intertaxon variation for hydrolysable tannins. An additional
277 cluster analysis revealed **three** main groupings across the taxa based on chemical defence
278 composition with *B. nana* ssp. *nana* as one group, *B. nana* ssp. *exilis* and most *B. glandulosa*
279 as a second group and lastly a third group with non-resinous *B. pumila* and a few resinous *B.*
280 *glandulosa* samples (Fig. 2). More details on chemical similarities/differences among samples
281 can be found in supplementary material (Fig. S3).

282



283

284 Figure 2. Non-Metric Dimensional Scaling (NMDS) ordination and cluster diagram that show
 285 differences and similarities in chemical defence composition in resinous birches, *Betula*
 286 *glandulosa* (beige down-facing triangles) and *B. nana* ssp. *exilis* (brown up-facing triangles),
 287 and non-resinous birches, *B. nana* ssp. *nana* (dark blue circles) and *B. pumila* (light blue
 288 squares). In the NMDS, ellipses represent the data range for each taxon and black arrows
 289 show strength and direction of significant relationships between NMDS1 and resin gland
 290 density and *In-Vitro* Digestibility. The coupled cluster diagram shows the three main clusters
 291 (in boxes) that form across the taxa based on chemical defence composition.



292

293 Figure 3. Linear relationships between digestibility (*In-Vitro* Organic Matter Digestibility;
 294 [%] meltability of organic dry matter in cow rumen) and chemical defence compound
 295 concentration ([Peak area/mg*10⁻⁴] in triterpenes, condensed, hydrolysable and complex
 296 tannins) in four tundra shrub birch taxa; resinous *Betula glandulosa* (beige) and *B. nana* ssp.
 297 *exilis* (brown), and non-resinous *B. nana* ssp. *nana* (dark blue) and *B. pumila* (light blue).
 298 Significant linear relationships are drawn with bold lines.

299

300 The most apparent difference between the four birch taxa was higher triterpene concentration
301 in resinous birches, *B. glandulosa* and *B. nana* ssp. *exilis*, compared to non-resinous birches, *B.*
302 *nana* ssp. *nana* and *B. pumila* (Table 1; Fig. 4a). Additionally, *B. nana* ssp. *nana* had a higher
303 condensed tannin concentration than the two resinous taxa, *B. glandulosa* and *B. nana* ssp.
304 *exilis*, while condensed tannin concentrations in *B. pumila* did not differ from the other taxa
305 (Table 1; Fig. 4b). Hydrolysable tannin concentrations were higher in *B. nana* ssp. *exilis* than
306 in *B. glandulosa*, while concentrations in *B. nana* ssp. *nana* were intermediate, and did not
307 differ from the two resinous taxa (Table 1; Fig. 4c). In *B. pumila*, hydrolysable tannin
308 concentrations were much lower than in any other taxa (Table 1; Fig. 4c). The complex tannin
309 concentration was higher in *B. nana* ssp. *nana* compared to the other three taxa, and lower in
310 *B. pumila* compared to the two *B. nana* subspecies (Table 1; Fig. 4d). Flavonoid concentration
311 was highest in *B. nana* ssp. *nana* and lowest in *B. pumila* (Table 1; Fig. S4a), and there were
312 no differences in chlorogenic acid concentrations between the four taxa (Table 1; Fig. S4b). In
313 general, the variation within taxa was large for all compounds (even triterpenes), resulting in
314 overlapping concentrations among taxa. Across all samples, triterpene concentration was
315 negatively correlated to concentrations of condensed and complex tannins combined, which
316 indicate a compensatory production of these tannins in shrubs that lack triterpenes ($p<0.001$,
317 $r^2=0.29$) (Fig. 4e).

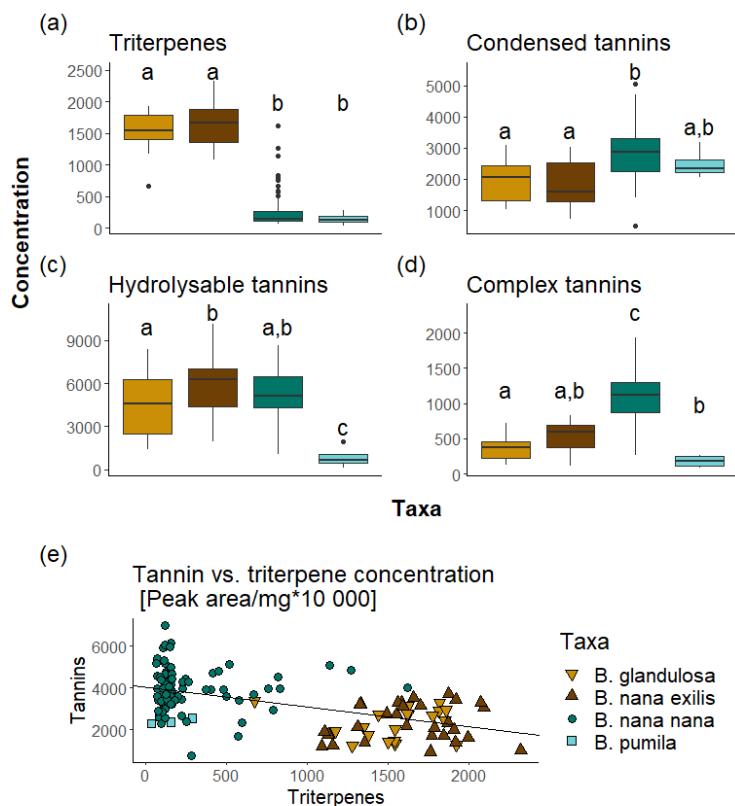
318

319 Table 1. One-way ANOVAs testing interspecific variation in chemical compounds and other
 320 attributes involved in plant anti-herbivore defence in four tundra shrub birch taxa (*B.*
 321 *glandulosa*, *B. nana* ssp. *nana*, *B. nana* ssp. *exilis*, *B. pumila*). Significant values are written in
 322 bold.

<u>Taxon variation</u>			
<i>Source of variation</i>	<i>Df</i>	<i>F</i>	<i>P</i>
Triterpene	3	200.1	<0.001
Condensed tannin	3	15.75	<0.001
Hydrolysable tannin	3	11.03	<0.001
Complex tannin	3	73.14	<0.001
Flavonoids	3	66.25	<0.001
Chlorogenic acid	3	1.05	0.373
Gland density	3	232	<0.001
<i>In-Vitro</i> Organic Matter Digestibility	3	3.18	0.027
(IVOMD)			
Carbon	3	0.76	0.517
Nitrogen	3	2.97	0.034
<i>Residuals</i>		<i>124^a</i>	

^a For all but 'Gland density' with residuals = 123

323

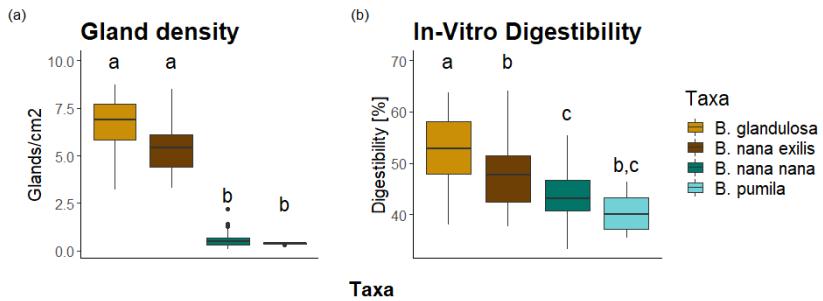


324

325 Figure 4. Boxplots showing (a) triterpene, (b) condensed tannin, (c) hydrolysable tannin and
 326 (d) complex tannin concentrations [Peak area/mg*10⁻⁴] in resinous, *Betula glandulosa* (beige,
 327 n=19) and *B. nana* ssp. *exilis* (brown, n=33), and non-resinous, *B. nana* ssp. *nana* (dark blue,
 328 n=76) and *B. pumila* (light blue, n=4), tundra shrub birches. Boxplots show median (thick line),
 329 interquartile range (box), outer quartile (error bar) and outliers outside two interquartile ranges
 330 (dots). Significant differences in group means are annotated by lowercase letters. Scatterplot E)
 331 shows the significant linear relationship between tannin (condensed + complex) and triterpene
 332 concentration for all four birch taxa.

333 As expected, twig resin gland density was higher in the resinous taxa *B. glandulosa* and *B. nana*
334 ssp. *exilis* than in the non-resinous taxa *B. nana* ssp. *nana* and *B. pumila*, this was clearly distinct
335 and gland density values do not overlap between the two functional groups (Table 1; Fig. 5a).
336 IVOMD was highest in *B. glandulosa*, intermediate in *B. nana* ssp. *exilis* and *B. nana* ssp. *nana*,
337 and lowest in *B. pumila*, but the differences between *B. pumila* and the two *B. nana* subspecies
338 were not statistically significant (Table 1, Fig. 5b). N concentrations were similar among the
339 four taxa and even though it tended to be slightly higher in *B. nana* ssp. *exilis* than in *B.*
340 *glandulosa* (Table 1, Fig. S5a) it did not explain any of the differences in defence composition
341 (Fig. 2). Also, there was no difference in C concentration among the four taxa (Table 1, Fig.
342 S5b).

343



344

345 Figure 5. Boxplots showing twig resin gland density (a) and leaf *In-Vitro* Digestibility (b) in
 346 resinous, *Betula glandulosa* (beige, n=19) and *B. nana* ssp. *exilis* (brown, n=33), and non-
 347 resinous, *B. nana* ssp. *nana* (dark blue, n=76) and *B. pumila* (light blue, n=4), tundra shrub
 348 birches. The boxplots show median (thick line), interquartile (box), outer quartile (error bar)
 349 and outliers outside two interquartile ranges (dots). Significant differences in group means are
 350 annotated by lowercase letters.

351

352 **Discussion**

353 Our spatially and chemically detailed data on anti-herbivore defence in birch leaves reveal
354 biogeographic patterns but also considerable circum-Arctic variation in chemical defence
355 within and among different taxa of tundra shrub birches. As hypothesised, leaves from resinous
356 birches (*B. nana* ssp. *exilis*, *B. glandulosa*) had higher triterpene concentrations than leaves
357 from non-resinous taxa (*B. nana* ssp. *nana*, *B. pumila*). This is expected since triterpenes are
358 mostly produced in the resin glands (Bryant et al., 2014), and occurrence of resin glands is one
359 of the characteristics separating resinous and non-resinous birches from each other (Flora of
360 North America, 2008). Nevertheless, we also found support for hypothesis (I); that variation in
361 chemical defence composition across the Arctic is not fully explained by functional groups or
362 taxa. In general, we found the highest triterpene concentrations in the birch taxa with high resin
363 gland density although the differences in triterpene concentrations were not as pronounced as
364 differences in resin glands on twigs. We also found a few non-resinous *B. nana* spp. *nana*
365 samples that had relatively high leaf triterpene concentrations despite low gland density,
366 suggesting that leaf triterpene concentrations are not always directly associated with the number
367 of resin glands on twigs. Non-resinous birches can have a few resin-producing glands (Bryant
368 et al., 2014), which in some cases in our study resulted in triterpene concentrations similar to
369 some resinous birches. We also reveal that despite being densely covered by glands, resinous
370 birches (*B. glandulosa*) may lack triterpenes almost entirely and instead have a chemical
371 defence composition that is similar to the non-resinous and poorly gland-covered *B. pumila*
372 (Fig. S4). These findings indicate substantial variability in chemical defence by triterpenes that
373 can be unrelated to resin gland density and result in overlaps in triterpene concentration among
374 resinous and non-resinous taxa. Thus, morphological characters such as resin glands are not
375 alone sufficient to predict herbivore defence in leaves and the geographical distribution of

376 resinous/non-resinous birches cannot adequately predict to what extent shrubs will be retarded
377 by herbivores.

378

379 In agreement with our second hypothesis (II), non-resinous birch compensate for their lower
380 concentrations of triterpenes by producing more condensing tannins, but not only by higher
381 condensed tannin production but also higher complex tannin production. Specifically, *B. nana*
382 ssp. *nana* has the highest concentrations of both condensed and complex tannins of all birch
383 taxa in our study. Compared to its resinous counterpart, *B. nana* ssp. *exilis*, condensed tannin
384 concentration is more than 50% greater, and complex tannin concentration more than twice as
385 great, in *B. nana* ssp. *nana*. Our results confirm findings of condensed tannin concentrations
386 being up to 50% higher in non-resinous *B. nana* ssp. *nana* from Abisko, Sweden, compared to
387 resinous *B. nana* ssp. *exilis* from Toolik, Alaska (Graglia et al. 2001), and show that this pattern
388 may be widespread across the Arctic. We also found differences in tannin composition between
389 the non-resinous birches. *Betula pumila* are almost exclusively defended by condensed tannins,
390 while *B. nana* ssp. *nana* is characterised by a more diverse defence system which also includes
391 hydrolysable and complex tannins. Within the resinous birch taxon (*B. glandulosa* and *B. nana*
392 ssp. *exilis*) we also found substantial variation in tannin composition, even though these two
393 taxa, categorised as different species, cannot be separated based on their defence composition.
394 Also, despite sampling date did not influence plant defence concentrations in our study (Fig.
395 S2), temporal patterns are common for defence compound concentrations (Salminen et al.,
396 2002). These findings emphasize that both non-resinous and resinous birch taxa can vary greatly
397 in tannin composition across the Arctic, further indicating challenges for circum-Arctic
398 generalisations of chemical defence composition.

399

400 Mapping the concentrations of plant defence across the Arctic is essential for understanding
401 how effects of trophic interactions and climate change on plant growth varies across the Arctic
402 (Christie et al., 2015). Shrub birches are especially important in the Arctic because they are
403 dominant in many parts of the tundra biome, respond quickly to warming and fertilization
404 (Chapin et al., 1995) yet can be affected by herbivory (Olofsson et al., 2009). Both triterpenes
405 and tannins are complex compound groups, but still often suggested as deterrents of both
406 vertebrate and insect herbivory (Barbehenn, *et al.*, 2011; Christie et al., 2015). The inhibitory
407 functions of triterpenes on herbivores are diverse (Pichersky & Raguso, 2018). They can, for
408 example, be directly toxic by influencing the nervous system or by acting as hormone analogues
409 in herbivores (Agrawal et al., 2012). Tannins are a diverse group of polyphenolics, and their
410 effects on herbivores are even more variable (Salminen & Karonen, 2011). Most tannins have
411 the potential to bind and precipitate proteins (Marsch *et al.*, 2020), but condensed tannins are
412 the ones presumed to have the highest capacity to reduce protein digestion (Jayanegara &
413 Palupi, 2010). The effects of hydrolysable tannins are even less clear, but at least some of them
414 reduce food digestibility by complex-binding sugar molecules (Goel et al., 2005) and some
415 cause oxidative stress in herbivores (Barbehenn, *et al.*, 2011).

416

417 Our test of plant digestibility at least partly confirmed **ed** hypothesis (III), that tannins reduce leaf
418 digestibility while triterpenes do not since they deter herbivores through other mechanisms.
419 Only one tannin group, complex tannins, showed **a** negative relationship to *In-Vitro*
420 Digestibility in this study. This highlights the possible importance of these compounds in
421 chemical anti-herbivore defence. There is essentially no data on the effect of complex tannins
422 on herbivores, but since they are made up of both hydrolysable and condensed tannins, it makes
423 sense that they act as **digestion** reducers, as indicated by this study. Although complex tannins
424 have not been considered as a separate group in earlier ecological studies, they have probably

425 been included in many of the traditional quantification methods of condensed tannins, like the
426 acid-butanol (Porter et al., 1985) and vanillin assay (Price et al., 1978), since their condensed
427 tannin unit is likely targeted by these methods. The lack of relationship between condensed
428 tannins and digestibility in this study is thus not necessarily in conflict with previous studies
429 that found a clear decreased leaf digestibility with higher condensed tannin concentrations
430 (Gowda et al., 2019), since they have used traditional quantification methods likely targeting
431 complex tannins as well. Hydrolysable tannins and triterpenes **were** actually positively related
432 to leaf *In-Vitro* Digestibility. It is not likely that these compounds stimulate digestion, and we
433 rather interpret the relationships as spurious correlations caused by negative correlations
434 between triterpenes and hydrolysable tannins, and complex and condensed tannins. The leaf
435 digestibility in our *in-vitro* inoculums in cow rumen ranged between 38-60%, which is
436 consistent with earlier studies testing both *in-vitro* and *in-vivo* digestibility of *B. nana* ssp. *exilis*
437 in caribou rumen (45 and 54 %, respectively) (Kuropat, 1984). Plant digestibility and
438 palatability is, however, a product of complex plant syndromes (Agrawal & Fishbein, 2006),
439 resulting from strong associations among a wide range of different chemical and morphological
440 attributes, and it is therefore hard to disentangle the causal effects of single components in
441 composite samples.

442

443 The mapping of plant defence compounds presented in this study can be an important tool for
444 predicting how shrub birches defend themselves against herbivory across the Arctic and a
445 prerequisite for future research. For example, the circum-Arctic range we find of the trade-off
446 relation between triterpenes and condensed and complex tannins raises questions on the dose
447 response of these compounds. Deriving effect equivalents or a shared defence currency among
448 different compounds is needed to translate concentrations of different compounds to defence
449 strength. Finding out the dose response of separate compound groups could also allow for

450 estimates of relative costs for plants to produce certain types of defences and the cost for
451 herbivores to cope with them, but data to do so are currently not available. Existing herbivore
452 feeding trials do not fully resolve this question either since deterrent effects of different
453 compound groups are generally tested separately (Reichardt et al., 1984; White & Lawler,
454 2002).

455

456 We are only aware of one study that compares relative palatability of non-resinous and resinous
457 birches, which show that, in winter, free ranging snowshoe hares (Alaska) and mountain hares
458 (Finland) feed preferentially upon the less resinous birch when presented with twigs from both
459 birch types (Bryant, 1989). Since we in this study reveal that tannin and terpene concentrations
460 vary substantially also within non-resinous and resinous birches, multisite feeding trials would
461 be needed to test the generality of these results. Resinous birches are at least not totally avoided
462 by herbivores since herbivores can have strong suppressing effects also on the resinous birch
463 *B. glandulosa* (Manseau et al., 1996; Crête & Doucet, 1998; Andruko et al., 2020). Plant
464 responsiveness to herbivory is not only a product of plant chemistry, but also depends on the
465 ecological context in which plants grow. Herbivore density is an important aspect, which is
466 often controlled to a greater extent by climate, landscape structure, predators and human
467 activities than plant chemistry (Dahlgren et al., 2009, Skarin et al., 2020). Herbivore guild also
468 matters since the same compounds might have different effects on different herbivores
469 (Barbehenn et al., 2011). The extent to which plants are exposed to herbivory is also related to
470 the composition and diversity of neighbouring plants since the quality of alternative resources
471 can affect herbivore preference for certain plants (Barbosa et al., 2009) and herbivore attraction
472 to certain areas (Palmer et al., 2003).

473

474 We conclude that although circum-Arctic variation in birch chemical defence can be partly
475 explained by characterisation as taxon and defence type (resinous/non-resinous), there is also
476 variation for which this is not the case. Detailed measurements of plant defence compounds,
477 like ours, can then give a more accurate and complex description of the plant defence and will
478 thus give us a more powerful tool to predict future vegetation patterns. While chemical analyses
479 alone will not give a full understanding of plant-herbivore interactions, our circum-Arctic
480 mapping of defence compounds can be a key contributor for understanding the strength of top-
481 down control of shrub expansion in response to a warmer climate.

482

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