# Control-oriented Modeling of Bend Propagation in an Octopus Arm

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Abstract—Bend propagation in an octopus arm refers to a stereotypical maneuver whereby an octopus pushes a bend (localized region of large curvature) from the base to the tip of the arm. Bend propagation arises from the complex interplay between mechanics of the flexible arm, forces generated by internal muscles, and environmental effects (buoyancy and drag) from the surrounding fluid. In part due to this complexity, much of prior modeling and analysis work has relied on the use of high dimensional computational models. The contribution of this paper is to present a control-oriented reduced order model based upon a novel parametrization of the curvature of the octopus arm. The parametrization is motivated by the experimental results. The reduced order model is related to and derived from a computational model which is also presented. The results from the two sets of models are compared using numerical simulations which is shown to lead to useful qualitative insights into bend propagation. A comparison between the reduced order model and experimental data is also reported.

Index Terms—Cosserat rod, soft robotics, octopus, bend propagation, control-oriented model

#### I. Introduction

Stereotypical maneuvers of octopus arms has elicited much recent interest from biologists and engineers alike [1]— [5]. The most canonical of these maneuvers is the bend propagation where the octopus propagates (pushes) the bend from the base of the arm to the tip of the arm. Fig. 1 depicts several frames showing the stages of a bend propagation maneuver. The frames are recorded from a freely moving octopus in experiments carried out by biologists at the University of Illinois. The original ground-breaking experiments of bend propagation in octopus arms appeared in a series of papers [6]-[8]. This work was followed by additional papers from the same group that helped clarify the intricate interplay between mechanics of the octopus arm and the environmental effects due to the surrounding fluid [9]-[11]. Apart from octopus arms, bend propagation has also been studied in other biological structures, e.g., in flagella [12]-[14].

The first numerical investigation of the bend propagation in an octopus arm is carried out in a two-part paper [15],

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[16]. In this seminal work, the flexible arm is modeled computationally as a constrained (constant volume) coupled mass spring system. To accurately capture the physics of bend propagation, the model includes the effects of the internal muscle forces and external drag forces from surrounding fluid. Based on EMG recordings [7], [8], a travelling wave of muscle activation pattern is proposed as control input and shown to lead to bend propagation.

While the computational models are useful to investigate the physics of the problem, it is difficult to use these for the purposes of control design [4], [17]. In part due to the unavailability of suitable control-oriented models, there is no control-theoretic understanding of the traveling wave of muscle activation profile (e.g., whether it is optimal in some way). This motivates the work described in this paper which is to develop a control-oriented reduced order model. To do so, we adopt the following two-step approach:

Step 1: Expressing the computational model as a Hamiltonian control system. The flexible octopus arm with internal muscle forces (control input) is modeled using the Cosserat rod theory. (This approach is closely related to recent papers from our group on modeling and control of octopus arms [17]–[19]). As in these papers, we express the computational model as a Hamiltonian control system. A novel extension in the present paper is to also include a model of non-conservative drag forces (these forces are important to the problem of bend propagation). An advantage of expressing the computational model as a Hamiltonian control system is that the model reduction can be carried out upon selecting suitable coordinates. By construction, the reduced order model is also a Hamiltonian control system.

**Step 2: Model reduction.** The reduced order coordinates for bend propagation are selected based on the experimental data. Specifically, the curvature of the infinite-dimensional Cosserat rod is parametrized with two parameters – the position of the bend and the expanse of the bend. The resulting reduced order model is a Hamiltonian control system with four states. The control input is due to muscles. The effects of drag forces are modeled using the Rayleigh's dissipation function. Related constant and polynomial curvature parametrizations for model reduction of soft robots are considered in [20]–[22].

A detailed numerical comparison is provided between the reduced order and the computational model which show that the reduced order model faithfully approximates the bend propagation behavior. The reduced order model is used to obtain regions in the control input space where bend propagation is possible. To further investigate these effects,



Fig. 1: A video sequence of an octopus reaching toward a target. The yellow arrows indicate the location of the bend.

the results from reduced order model are compared against the experimental data. It is shown that the bend propagation crucially depends upon matching the wave speed and the experimental data shows lower values of the wave speed than the reduced order model predictions.

The remainder of this paper is organized as follows. The computational and reduced order models are presented in Sec. II and Sec. III, respectively. A comparison of these models appear in Sec. IV followed by a comparison with experiments in Sec. V. The conclusions appear in Sec. VI.

#### II. FULL ORDER MODEL - COSSERAT ROD

# A. Physics of the problem

Based on the past experimental and numerical work [8], [11], [15], [16], the following physical effects are believed to be important for the problem of bend propagation in an octopus arm:

- 1) Propagating stiffening wave of muscle activation: The question of *how* bend propagates in an octopus arm is not settled. Electromyogram (EMG) recordings of muscle activation reveal that the arm muscles are activated in unison and that the activation propagates forward from the base to the tip of the arm [7]. Although mathematical modeling of muscles in an octopus arm remains an active area of research [15], [19], one of the effects of muscle activation is to make the arm stiffer. It has been hypothesized that as the stiffening wave travels from the base to the tip of the arm, it can cause the bend to propagate [7].
- 2) Drag effects from the surrounding fluid: The question of *why* octopuses employ bend propagation, e.g., to reach a target in its workspace, remains open. The difficulty is in part due to virtually infinite degrees of freedom associated with a flexible octopus arm. It has been hypothesized that bend propagation serves to minimize the effective drag from the surrounding fluid [15]. With other types of reaching motions, e.g., passive unfolding of the arm, the effective drag would be greater.

Any rigorous modeling effort to understand bend propagation must account for these physical effects in addition to inherent elasticity of the octopus arm. For this reason, all of the work on this problem has involved development of high-dimensional computational models which are of limited use for mathematical analysis and control design.

In the remainder of the present section, we describe a novel computational model based on Cosserat rod theory. Because of its interpretation as a Hamiltonian control system (with additional dissipative forces due to drag), it is possible to

obtain a reduced order model based on a suitable parameterization.

## B. Planar Cosserat rod model of an octopus arm

Since bend propagation has been described to be a planar motion [8], here we describe a planar Cosserat rod model [18], [23] of an elastic arm. Let  $\{e_1, e_2\}$  denote a fixed orthonormal basis for the two-dimensional laboratory frame. The independent variables are the time  $t \in \mathbb{R}$  and the arclength  $s \in [0, L_0]$  where  $L_0$  is the length of the undeformed rod. The subscripts  $(\cdot)_t$  and  $(\cdot)_s$  denote the partial derivatives with respect to t and s, respectively.

The *state* of the rod is described by the vector-valued function  $q(s,t)=(r(s,t),\theta(s,t))$  where  $r=(x,y)\in\mathbb{R}^2$  is the position vector of the centerline, and the angle  $\theta\in[0,2\pi)$  describes the material frame spanned by the orthonormal basis  $\{{\bf a},{\bf b}\}$ , where  ${\bf a}=\cos\theta\,{\bf e}_1+\sin\theta\,{\bf e}_2,\;{\bf b}=-\sin\theta\,{\bf e}_1+\cos\theta\,{\bf e}_2.$  The vector  ${\bf a}$  is defined to be normal to the cross section.

Let  $p(s,t) = \mathcal{M}q_t(s,t)$  denote the momentum where  $\mathcal{M}$  is the mass-inertia density matrix. The kinetic energy  $\mathcal{T}$  is given by

$$\mathcal{T}(p) = \frac{1}{2} \int_0^{L_0} p^{\top} \mathcal{M}^{-1} p \, \mathrm{d}s$$
 (1)

The elastic potential energy of the rod, denoted as  $V^e$ , is a functional of the strains: curvature  $\kappa$ , stretch  $\nu_1$  and shear  $\nu_2$ . The rod's kinematics is given by

$$q_s = \begin{bmatrix} Q & 0 \\ 0 & 1 \end{bmatrix} \begin{bmatrix} \nu_1 \\ \nu_2 \\ \kappa \end{bmatrix}$$
 (2)

where  $Q=\begin{bmatrix} \mathsf{a} & \mathsf{b} \end{bmatrix}$  is the planar rotation matrix. Let  $w=(\nu_1,\nu_2,\kappa)$  denote the triad of deformations. Then we write down the potential energy as

$$\mathcal{V}^{e}(q) = \int_{0}^{L_{0}} W^{e}(w(s)) \, \mathrm{d}s \tag{3}$$

where  $W^e: w \mapsto \mathbb{R}$  denotes the elastic stored energy of the rod. Under the linear elasticity settings,  $W^e$  takes the quadratic form as follows:

$$W^{e}(w) = \frac{1}{2} \Big( EA(\nu_{1} - 1)^{2} + GA\nu_{2}^{2} + EI\kappa^{2} \Big)$$

where E is a constant material Young's modulus and G is the shear modulus; A and I are the rod's cross sectional area and second moment of area, respectively.

The Hamiltonian  $\mathcal{H}$  is the total energy of the rod, i.e.,  $\mathcal{H}(q,p) = \mathcal{T}(p) + \mathcal{V}^e(q)$  which yields the Hamiltonian

control system with muscle actuation, damping, and drag forces.

$$\frac{\mathrm{d}q}{\mathrm{d}t} = \frac{\delta \mathcal{H}}{\delta p} = \frac{\delta \mathcal{T}}{\delta p} 
\frac{\mathrm{d}p}{\mathrm{d}t} = -\frac{\delta \mathcal{H}}{\delta q} - c\mathcal{M}^{-1}p + \begin{bmatrix} f^{\mathrm{drag}} \\ 0 \end{bmatrix} + \mathsf{R}(q)u$$
(4)

where c(s) is a damping matrix coefficient that models the inherent viscoelasticity of the rod. The term  $\mathsf{R}(q)u$  represents the aggregate forces and couples generated by the musculature where  $u(s,t) \in [0,1]$  is the distributed muscle activation function. The modeling of R appears in Sec. II-C. The term  $f^{\rm drag}$  denotes the forces from the drag model which is described in Sec. II-D. Note that the drag term contains a zero since the drag does not generate any couple in our simplified model.

# C. Muscle model for stiffening the arm

Physiologically, an octopus arm is composed of a central axial nerve cord which is surrounded by densely packed muscle and connective tissues. The muscles are of three types: longitudinal, transverse, and oblique [24]. In a past work, we have presented mathematical models for these muscles based on first principle modeling and experimental data [19].

For the purposes of the present paper, motivated in part by the stiffening wave hypothesis [7], we consider a reduced order model whereby the effect of muscle actuation is to simply modify the stretch and bending rigidity of the arm

$$(EA)^{\text{eff}} = EA(1+\zeta_1 u), \quad (EI)^{\text{eff}} = EI(1+\zeta_2 u)$$

where the activation  $u \in [0,1]$  and  $\zeta_1, \zeta_2 \ge 0$  are scaling factors – the effective coefficients for stretch and bend rigidity, respectively.

A direct consequence of the muscle model is that the muscle internal forces and couples, written compactly as the  $\mathsf{R}(q)u$  term at the right hand side of equation (4), arise from a potential function, which we call the 'rigidity potential'. We present the result as the following proposition.

Proposition 2.1: Suppose u=u(s,t) is a given activation of the muscles. Then the muscle-actuated arm is a Hamiltonian control system with the Hamiltonian

$$\mathcal{H}^{\text{total}}(q, p) = \mathcal{T}(p) + \mathcal{V}^{e}(q) + \mathcal{V}^{r}(q; u)$$

where the muscle rigidity energy is given by

$$V^{r} = \frac{1}{2} \int_{0}^{L_{0}} \left( \zeta_{1} EA(s) (\nu_{1} - 1)^{2} + \zeta_{2} EI(s) \kappa^{2} \right) u \, ds \quad (5)$$

In particular, the rigidity forces and couple in (4) are given by

$$R(q)u = -\frac{\delta \mathcal{V}^{r}}{\delta a}$$

We omit the proof on account of space. However, the idea of the rigidity potential is very similar to the inherent elasticity of the arm [23] or the muscle stored energy function as developed in [19].

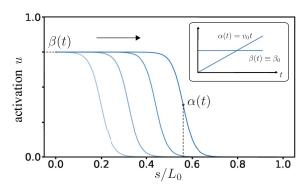


Fig. 2: The muscle activation u in the form of a traveling wave function (7) parameterized by the position of the stiffening wave  $\alpha(t)$  and the magnitude of the activation  $\beta(t)$ . The activation profile shown is a special case where the activation has constant traveling speed  $v_0$  and constant magnitude  $\beta_0$  (see inset).

# D. Drag model

The drag model is closely based upon [15]. In the laboratory frame, assuming the shear  $\nu_2$  is small,

$$f^{\text{drag}} = -\frac{1}{2}\rho_{\text{water}}Q\begin{bmatrix} A_{\text{tan}}c_{\text{tan}}v_1|v_1|\\ A_{\text{per}}c_{\text{per}}v_2|v_2| \end{bmatrix}$$
(6)

where  $\rho_{\rm water}$  is the density of water,  $A_{\rm tan}(s)=2\pi\gamma^{\rm rod}(s)$  is the surface area of a unit length segment, and  $A_{\rm per}=2\gamma^{\rm rod}(s)$  is the projected area of the unit length segment in the plane perpendicular to the normal direction. Here  $\gamma^{\rm rod}(s)$  denotes the radius of the circular cross section of the rod. The coefficients  $c_{\rm tan}$  and  $c_{\rm per}$  denote the tangential and perpendicular drag coefficients. Typically,  $c_{\rm per}$  is much larger than  $c_{\rm tan}$ . Finally,  $v_1$  and  $v_2$  are the components of the velocity  $r_t$  in the material frame, i.e.,  $r_t=v_1$ a +  $v_2$ b.

### E. Bend propagation under artificial control

The control problem is to choose an open loop distributed control (activation function) u(s,t) for  $t \in [0,T]$  and  $s \in [0,L_0]$  to push a bend to the tip. Based on prior work [15], we consider a stiffening traveling wave

$$u(s,t) = \beta(t) \left( 1 - \frac{1}{1 + e^{-200(s - \alpha(t))}} \right)$$
 (7)

where the control parameters  $\alpha(t) \in \mathbb{R}$  determines the traveling speed of the activation and  $\beta(t) \in [0,1]$  is the magnitude of the activation over time (See Fig. 2).

# III. REDUCED ORDER MODEL

#### A. Parametrization and its experimental justification

To construct the reduced-order model, we assume  $\nu_1 \equiv 1$  and  $\nu_2 \equiv 0$  and the curvature is of the parametrized form

$$\kappa(s,t) = \phi(s; \bar{q}(t)) \tag{8}$$

where the parameters  $\bar{q} = (\mu, \epsilon) \in \mathbb{R}^+ \times \mathbb{R}^+$  and

$$\phi(s; \mu, \epsilon) = \frac{k\epsilon}{1 + (\epsilon(s - \mu))^2} \tag{9}$$

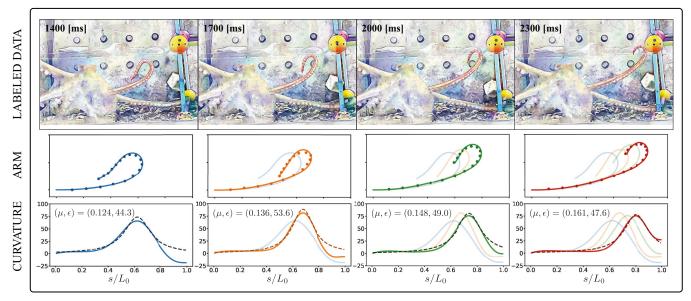


Fig. 3: Data labeling and reconstruction from the recorded video: Four frames with labeled data in red are shown on top, indicating the position of the arm. The reconstructed and smoothed arm configurations and curvature profiles are illustrated at the bottom. The dots in the arm configurations are the labeled data points. The dashed curves are the fitted parameterized function  $\phi$  in (9) (with k=1.65) by minimizing (16) for the corresponding curvature.

where k>0 is a fixed gain. We can interpret the coordinates  $\mu$  as the center of the bend and  $\epsilon$  as the 'extent' of the bend, i.e., the higher  $\epsilon$  is, the sharper the bend is.

The justification for the proposed ansatz is presented with the aid of Fig. 3. As shown in the bottom panel of the figure, the ansatz accurately models the experimentally observed curvature profiles in the bend propagation. The details of experiments, video capture system, data acquisition, labeling, reconstruction, and smoothing are outside the scope of this paper. Related work can be found in [25], [26].

# B. State of the rod

In terms of the reduced order coordinates  $\bar{q}(t)$ , the state of an inextensible, un-shearable rod is obtained as

$$\theta(s,t) = \theta_0 + \int_0^s \kappa(\sigma,t) \, d\sigma =: \theta_0 + \Theta(s; \bar{q}(t))$$

$$r(s,t) = \int_0^s \begin{bmatrix} \cos \theta(\sigma,t) \\ \sin \theta(\sigma,t) \end{bmatrix} \, d\sigma =: P(s; \bar{q}(t))$$
(10)

where  $\theta_0$  is a given constant, denoting the orientation of the rod at the base. The velocity and angular velocity are expressed as

$$r_t(s,t) = P_t(s; \bar{q}(t)) = P_{\mu}(s; \bar{q}(t))\dot{\mu}(t) + P_{\epsilon}(s; \bar{q}(t))\dot{\epsilon}(t)$$
  
$$\theta_t(s,t) = \Theta_t(s; \bar{q}(t)) = \Theta_{\mu}(s; \bar{q}(t))\dot{\mu}(t) + \Theta_{\epsilon}(s; \bar{q}(t))\dot{\epsilon}(t)$$

From Proposition 2.1, the Cosserat rod model with muscle forces is a Hamiltonian control system. Our objective is to express the Hamilton control system in terms of the reduced order coordinates  $(\mu, \epsilon)$ . This involves expressing the kinetic and potential energy of the elastic rod in terms of  $(\mu, \epsilon)$  and their time derivatives  $(\dot{\mu}, \dot{\epsilon})$  (Sec. III-C). This is followed by modeling of the change in the potential energy due to muscle stiffening (Sec. III-D). The drag force is not conservative

and the reduced order model for the same is derived by expressing the Rayleigh dissipation function (Sec. III-E). Based on these calculations, the reduced order model is obtained from writing the Lagrangian and the Hamiltonian (Sec. III-F).

#### C. Potential and kinetic energy of the rod

The rod is inextensible and un-shearable. Using the linear elastic model, its potential energy is

$$\mathcal{V}^e = \frac{1}{2} \int_0^{L_0} EI(s) \phi^2(s; \bar{q}) \, \mathrm{d}s =: V^e(\bar{q})$$
 (11)

The kinetic energy is expressed as

$$T(\bar{q}, \dot{\bar{q}}) = \frac{1}{2} \dot{\bar{q}}^{\top} M(\bar{q}) \dot{\bar{q}}$$

where the mass matrix  $M(\bar{q})=\left[\begin{smallmatrix}M_1&M_2\\M_2&M_3\end{smallmatrix}\right]\in\mathbb{R}^{2\times 2}$  whose entries are given by

$$M_{1} = \int_{0}^{L_{0}} \rho A \mathbf{P}_{\mu}^{\top} \mathbf{P}_{\mu} + \rho I \Theta_{\mu}^{2} \, \mathrm{d}s$$

$$M_{2} = \int_{0}^{L_{0}} \rho A \mathbf{P}_{\mu}^{\top} \mathbf{P}_{\epsilon} + \rho I \Theta_{\mu} \Theta_{\epsilon} \, \mathrm{d}s \qquad (12)$$

$$M_{3} = \int_{0}^{L_{0}} \rho A \mathbf{P}_{\epsilon}^{\top} \mathbf{P}_{\epsilon} + \rho I \Theta_{\epsilon}^{2} \, \mathrm{d}s$$

# D. Potential energy of the muscle

The reduced order description of muscle potential energy is entirely analogous to the potential energy of the elastic rod. Suppose  $\{u(s,t): 0 \le s \le L_0, t \ge 0\}$  is a given muscle activation; then

$$V^{r} = \frac{1}{2} \int_{0}^{L_{0}} \zeta_{2} EI(s) \phi^{2}(s; \bar{q}) u(s, t) ds =: V^{r}(\bar{q}; u)$$
 (13)

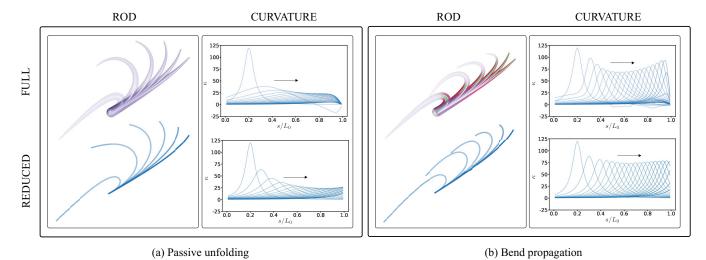


Fig. 4: Comparison of rod and curvature profiles between full order model and reduced order model in two cases: passive unfolding and bend propagation. We select six time instances for each rod configurations. The full order model simulation is shown in faded purple rods with the muscle structures illustrated in red for longitudinal muscles and green for the transverse muscle. The reduced order model simulation is shown in fade-in blue curves. A sequence of time snapshots are shown in blue for curvature  $\kappa(s,t)$  and the time interval is 0.25 [s] for passive unfolding case and 0.05 [s] for bend propagation case. The black arrow indicates the wave traveling direction. In passive unfolding case, the simulation time is 5 [s] and reduced order model simulation stops at 4.6 [s]. In bend propagation case, the simulation time is 1.25 [s] and reduced order model simulation stops at 1.1 [s].

## E. Dissipation modeling

The drag force is an example of nonlinear damping. It is readily modeled using Rayleigh's dissipation function (see [27]):

$$\mathcal{D} = \int_0^{L_0} \xi(s) |v|^n \, \mathrm{d}s$$

with n=3. Here  $\xi(s)$  is a given dissipation coefficient. The choice n=2 is an example of linear damping.

Drag: The dissipation function

$$\mathcal{D}^{\text{drag}} = \int_{0}^{L_{0}} \frac{1}{3} \Big( c_{1}(s) |v_{1}|^{3} + c_{2}(s) |v_{2}|^{3} \Big) \, \mathrm{d}s$$

$$= \int_{0}^{L_{0}} \frac{1}{3} \Big( c_{1}(s) |v_{1}(s; \bar{q}, \dot{\bar{q}})|^{3} + c_{2}(s) |v_{2}(s; \bar{q}, \dot{\bar{q}})|^{3} \Big) \, \mathrm{d}s$$

$$=: D^{\text{drag}}(\bar{q}, \dot{\bar{q}})$$
(14)

where  $c_1(s) = \frac{1}{2}\rho_{\text{water}}A_{\text{tan}}(s)c_{\text{tan}}$  and  $c_2 = \frac{1}{2}\rho_{\text{water}}A_{\text{per}}(s)c_{\text{per}}$  are the drag coefficients for tangential and perpendicular directions, respectively. The velocity in the material frame in terms of state  $\bar{q}$  is given by

$$\begin{bmatrix} \mathbf{v}_1 \\ \mathbf{v}_2 \end{bmatrix} := \begin{bmatrix} \cos(\theta_0 + \Theta) & \sin(\theta_0 + \Theta) \\ -\sin(\theta_0 + \Theta) & \cos(\theta_0 + \Theta) \end{bmatrix} \mathbf{P}_t$$

**Linear damping:** Assuming the damping matrix of the form  $c(s) = \text{diag}(c_3(s), c_3(s), c_4(s))$ , where  $c_3(s)$  and  $c_4(s)$  are the translation and rotation damping coefficients, respectively.

tively; the dissipation function for linear damping becomes

$$\mathcal{D}^{\text{linear}} = \int_0^{L_0} \frac{1}{2} c_3(s) (x_t^2 + y_t^2) + \frac{1}{2} c_4(s) \theta_t^2 \, \mathrm{d}s$$

$$= \int_0^{L_0} \frac{1}{2} c_3(s) \mathbf{P}_t(s; \bar{q})^\top \mathbf{P}_t(s; \bar{q}) + \frac{1}{2} c_4(s) \Theta_t^2(s; \bar{q}) \, \mathrm{d}s$$

$$=: D^{\text{linear}}(\bar{q}, \dot{\bar{q}})$$

# F. Reduced order model

The Lagrangian  $L(\bar{q}, \dot{\bar{q}}) := T(\bar{q}, \dot{\bar{q}}) - V^e(\bar{q}) - V^r(\bar{q})$  and in the presence of dissipative forces, the E-L equations are

$$\frac{\mathrm{d}}{\mathrm{d}t}\frac{\partial L}{\partial \dot{q}} - \frac{\partial L}{\partial \bar{q}} = -\frac{\partial D^{\mathrm{linear}}}{\partial \dot{q}} - \frac{\partial D^{\mathrm{drag}}}{\partial \dot{q}}$$

It is also straightforward to write the Hamiltonian control system. Define the momentum as  $\bar{p}=M(\bar{q})\dot{q}$ , so the kinetic energy is  $\tilde{T}(\bar{q},\bar{p})=\frac{1}{2}\bar{p}^{\top}M^{-1}(\bar{q})\bar{p}$ . The Hamiltonian of the reduced order system is  $H(\bar{q},\bar{p})=\tilde{T}(\bar{q},\bar{p})+V^e(\bar{q})$ . Then the reduced order model is

$$\dot{\bar{q}} = M^{-1}(\bar{q})\bar{p} 
\dot{\bar{p}} = -\frac{\partial \tilde{T}}{\partial \bar{q}} - \frac{\partial V^e}{\partial \bar{q}} - \frac{\partial D^{\text{linear}}}{\partial \dot{\bar{q}}} - \frac{\partial D^{\text{drag}}}{\partial \dot{\bar{q}}} + F(u^{\text{m}})$$
(15)

and  $F(u^{\rm m})=-\frac{\partial V^{\rm r}}{\partial \bar q}$  is the control input on account of muscles.

The Hamiltonian control system (15) is the reduced order model of the computational model (4). Explicit forms of the dynamic equations are straightforward to obtain which we omit here due to lack of space.

Remark 1: Based on experimental data and its numerical comparison (see Fig. 3), the form (9) of the curvature

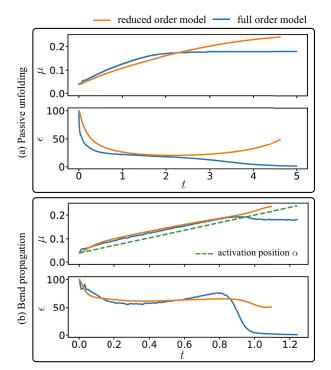


Fig. 5: Comparison of curvature coordinates  $(\mu(t), \epsilon(t))$  between full order model and reduced order model. In bend propagation case, the additional dashed line in green indicates the position of the activation  $\alpha(t)$ .

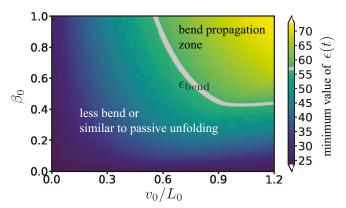


Fig. 6: The minimum value of the curvature coordinate  $\epsilon(t)$  under different control parameters, i.e., activation speed  $v_0/L_0$  and magnitude  $\beta_0$ .

with its two parameters  $(\mu, \epsilon)$  adequately captures the bend propagation. The major limitation of the model is that it is applicable only to inextensible rods. An octopus arm is known for its hyper-extensibility. Although some of the earlier studies considered inextensible models [15], more recent experiments suggest that extensibility may be important to the bend propagation [11]. Therefore, enhancements of this basic model to include extensibility effects is an important next step.

# IV. SIMULATION RESULTS

In this section, we demonstrate a comparison between the full order model and the reduced order model with

TABLE I: Parameters for models and numeric simulation

Parameter	Description	Numerical value
Rod model		
$L_0$	length of the undeformed rod [cm]	20
$\gamma^{ m base}$	rod base radius [cm]	1
$\gamma^{ ext{tip}}$	rod tip radius [cm]	0.1
ρ	density [kg/m <sup>3</sup> ]	1042
c(s)	damping matrix [kg/s]	0.01I for all $s$
E	Young's modulus [kPa]	10
Drag model		
$ ho_{ m water}$	water density [kg/m <sup>3</sup> ]	1022
$c_{\mathrm{tan}}$	tangential drag coefficient	0.155
$c_{ m per}$	normal drag coefficient	5.065
Muscle model		
$\zeta_{1,2}$	effective coefficients	15
Numerics		
$\Delta t$	Discrete time step-size [s]	$10^{-5}$ (full)
		$10^{-3}$ (reduced)
N	number of discrete segments	100

the numerical results for two cases: passive unfolding and bend propagation. The full order model dynamics are solved using the existing software tool *Elastica* [28], [29]. The reduced order model is simulated using a direct numerical discretization of the fourth order ODE. In all simulations, the variable  $\gamma^{\rm rod}(s) = \gamma^{\rm tip} s/L_0 + \gamma^{\rm base} (1 - s/L_0)$  gives the radius profile of a tapered rod. The mass-inertia density matrix is given by  $\mathcal{M} = \operatorname{diag}(\rho A, \rho A, \rho I)$ .  $\rho$  is the material density of the rod,  $A = \pi (\gamma^{\rm rod})^2$  and  $I = \frac{A^2}{4\pi}$  are the cross section area and second moment of area, respectively. The shear modulus is given by  $G=\frac{4}{3}\cdot\frac{E}{2(1+\text{Poisson's ratio})}$  [28] where we take the Poisson's ratio to be 0.5 by assuming a perfectly incompressible isotropic material. The simulation parameters for both the full order model and reduced order model are tabulated in Table I. The reduced order model uses the same parameters as full order model except that the discrete time step-size is smaller by a factor of 100. To avoid singularity of the mass matrix  $M(\bar{q})$  (12), we set a threshold such that the reduced order model simulation stops when  $\det(M(\bar{q})) \le 1 \times 10^{-16}$ .

#### A. Comparison of two models

For the reduced order model, we use (9) as the parameterized function for curvature where we set the constant gain k=1.2. The base orientation  $\theta_0=\frac{\pi}{6}$  is kept fixed in both the models. Both rods are initialized with curvature according to (9) using  $\mu(0)=0.2L_0$  and  $\epsilon(0)=20/L_0$  so that the rod start with a bent configuration. Both models are simulated on a 2019 iMac with 3 GHz 6-Core Intel Core i5 CPU and 32 GB 2667 MHz DDR4 memory. For 1 [s] of simulation time, the full order model simulation takes 40 [s] while the reduced order model simulation takes 1.2 [s].

(a) Passive unfolding: The first case is a simple passive unfolding movement of the rod without any muscle actuation. As shown in Fig. 4(a), both rods unfold due to the inherent elasticity and end up in the rest configuration, which is a straight rod. The curvature decays over time and the position of the peak curvature shifts from the initial bend to the tip.

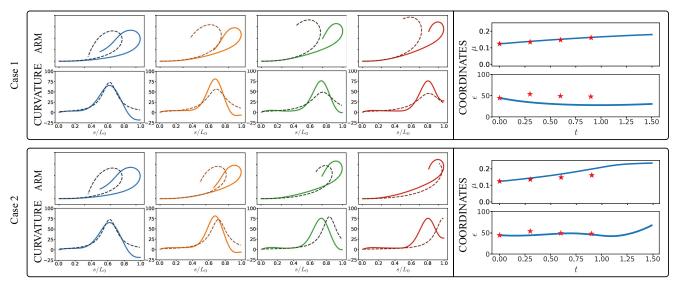


Fig. 7: Comparison of the reduced order model with the experimental data: Two cases with different control parameters are presented. In each panel, the arm configurations and curvatures are shown at time instances when the experimental data is available. The experimental data is shown in solid colored curves and the simulation results of the reduced order model are shown in dashed curves. We also represent the coordinates  $(\mu, \epsilon)$  in each panel. Experimental data points are shown in red stars.

(b) Bend propagation: The second case is designed to reproduce the bend propagation in both full and reduced order models. Both models use the same activation function (7) with magnitude  $\beta(t) \equiv 0.5$  and  $\alpha(t) = (0.2+0.8t)L_0$  which means the activation travels with a given constant speed. As depicted in Fig. 4(b), the bend is formed initially close to the base of the rod and then propagates along the arm until the rod becomes straight. The curvature profiles show the traveling wave of curvature from the initial bend towards the tip. Unlike the unfolding case, the magnitude of the curvature decreases at the beginning but then is maintained at a near constant value and even increases a little bit in the end. Both the forward and reduced order model have the similar peak curvature around 75 [m<sup>-1</sup>].

Fig. 5 depicts a quantitative comparison between the full order model and the reduced order model by illustrating the trajectories of the selected coordinates of the curvatures,  $\mu$  and  $\epsilon$ . For the reduced order model, these two coordinates are directly obtained from the system state. For the full order model, we find the least square solution  $\phi(s; \mu, \epsilon)$  given the original curvature  $\kappa(s)$ , i.e., we solve the following minimization problem using a gradient descent algorithm:

$$\min_{\mu,\epsilon} \int_0^{L_0} |\kappa(s) - \phi(s; \mu, \epsilon)|^2 ds$$
 (16)

The comparison of the coordinates in Fig. 5 indicates that the reduced order model serves as a good approximation to the full order model, especially the center of the bend  $\mu(t)$  in the bend propagation case in the reduced order model matches the full model well. Fig. 5(b) shows that the trajectory of  $\mu(t)$  is slightly ahead of  $\alpha(t)$  which indicates that the activation as a stiffening wave pushes the bend forward from the initial bend to the tip.

## B. Control parameters of the reduced order model

As mentioned in Sec. II-E, we are interested in two control parameters of the muscle activation, the traveling speed and the magnitude of the stiffening wave. In this section, we assume the activation profile of u as in (7) with  $\beta(t) \equiv \beta_0$  and  $\alpha(t) = v_0 t$ , i.e. the wave propagates with a constant speed  $v_0$  and with a constant magnitude  $\beta_0$ . The evolution of the rod in the reduced order model is studied by varying these two control parameters.

In order to qualitatively describe the rod behavior, we use the minimum value of  $\epsilon(t)$  over the simulation time horizon, indicating how well the bend is kept during the movement. The higher value of this quantity means that the rod keeps the bend or the activation even makes the bend sharper, and hence is classified as bend propagation movement. On the other hand, the lower value indicates that the rod loses the bend and behaves more like the unfolding movement. A critical value  $\epsilon_{\rm bend}$  separates these two behaviors. The color map of the minimum value of  $\epsilon(t)$  versus varying activation speed  $v_0/L_0$  and magnitude  $\beta_0$  is shown in Fig. 6. The grey curve of the critical value  $\epsilon_{\rm bend}=57\pm0.5$  is chosen that qualitatively separates the map into two parts: top right is the bend propagation zone while bottom left corresponds to the rod behavior with less bend or similar to unfolding.

#### V. COMPARISON WITH THE EXPERIMENTAL DATA

In this section, we provide a comparison between the reduced order model and the experimental data. In the reduced order model, the states are initialized according to the curvature of the arm in the first frame of the experiment, i.e. with k=1.65 and  $(\mu,\epsilon)=(0.124,44.3)$  (see Fig. 3). The parameters are the same as the ones used in the preceding section with two modifications made to obtain a reasonable

match: the drag coefficients  $c_{tan} = 0.62$ ,  $c_{per} = 20.26$  are larger by a factor of 4 and the base orientation  $\theta_0 = 0$ . The comparison with the experiment is elucidated with the aid of two cases depicted in Fig. 7.

Case 1: We use the following activation:  $\alpha(t)=0.04t$  and  $\beta(t)\equiv 0.2$ . As seen from Fig. 7(a), with these values of the activation, the reduced order model matches the  $\mu$  coordinate of the experiment well, i.e., the curvature moves with the same speed. However, unlike the experiment, the rod physically does not exhibit bend propagation behavior as the curvature decays over time. With this choice of wave speed, the reduced order model shows the characteristic of passive unfolding.

Case 2: To obtain bend propagation in the reduced order model, we increased the activation to  $\alpha(t)=0.16t$  and  $\beta(t)\equiv 1.0$ . The results are depicted in Fig. 7(b). In this case, although the rod exhibits bend propagation with the reduced order model, the speed of the bend propagation is faster than the speed in the experimental data.

Remark 2: While these preliminary results are encouraging, bend propagation in real octopuses likely has a number of other contributing factors, such as differences in mechanical properties of the flexible arm, added mass effects due to surrounding fluid, and possibly others. Additionally, bell-shaped bend velocity profiles have been reported in literature [7], [8] which suggests different types of control inputs. The control-oriented reduced order model sets the stage for both investigating some of these effects as well as optimizing the control input to better match the experimental data. This is a subject of continuing work.

#### VI. CONCLUSION AND FUTURE WORK

In this paper, we investigate the bend propagation behavior in an octopus arm using two models: an elastic arm modeled as a planar Cosserat rod, and a control-oriented reduced order model that captures the characteristics of bend propagation by parameterizing the curvature function and introducing the coordinates as new states. Effects of muscle actuation and drag are considered in the system dynamics of both models. Muscles are modeled to effectively increase the rigidity of the arm upon actuation. In both the models, a stiffening wave of muscle actuation is demonstrated to push an initial bend towards the tip, thus achieving the bend propagation movement. Comparisons through numerical experiments show that the reduced order model is a good approximation to the full order model and has great potential for control problems related to bend propagation. In this work, a first attempt is made to compare experimental data with our control-oriented model. A comprehensive treatment of the problem would require more rigorous experimental data analysis and solving an optimization problem of control parameters. The current reduced order model can also be extended to a more general form by adding a parameterized function for the stretch so that we can also consider the elongation of the arm during bend propagation.

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