

# Integrated Task and Motion Planning for Safe Legged Navigation in Partially Observable Environments

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**Abstract**—This study proposes a hierarchically integrated framework for safe task and motion planning (TAMP) of bipedal locomotion in a partially observable environment with dynamic obstacles and uneven terrain. The high-level task planner employs linear temporal logic for a reactive game synthesis between the robot and its environment and provides a formal guarantee on navigation safety and task completion. To address environmental partial observability, a belief abstraction model is designed by partitioning the environment into multiple belief regions and employed at the high-level navigation planner to estimate the dynamic obstacles' location. This additional location information of dynamic obstacles offered by belief abstraction enables less conservative long-horizon navigation actions beyond guaranteeing immediate collision avoidance. Accordingly, a synthesized action planner sends a set of locomotion actions to the middle-level motion planner while incorporating safe locomotion specifications extracted from safety theorems based on a reduced-order model (ROM) of the locomotion process. The motion planner employs the ROM to design safety criteria and a sampling algorithm to generate nonperiodic motion plans that accurately track high-level actions. At the low level, a foot placement controller based on an angular-momentum linear inverted pendulum model is implemented and integrated with an ankle-actuated passivity-based controller for full-body trajectory tracking. To address external perturbations, this study also investigates the safe sequential composition of the keyframe locomotion state and achieves robust transitions against external perturbations through reachability analysis. The overall TAMP framework is validated with extensive simulations and hardware experiments on bipedal walking robots Cassie and Digit designed by Agility Robotics.

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## I. INTRODUCTION

ROBOTS are increasingly being deployed in real-world environments, with legged robots presenting superior versatility in complex workspaces. However, safe legged navigation in real-life workspaces still poses a challenge, particularly in a partially observable environment comprised of dynamic and possibly adversarial obstacles, as shown in Fig. 1. While motion planning for bipedal systems in dynamic environments has been widely studied [1], [2], [3], the proposed solutions often lack formal guarantees on simultaneous locomotion and navigation safety, with the exception of a recent work in [3]. Formal guarantees on safety and task completion in a complex environment have been gaining interest in recent years [4], [5], [6], [7], [8], [9]; however, hierarchical planning frameworks with multilevel safety guarantees for underactuated legged robots remain lacking. An intrinsic challenge of such multilevel formal guarantees is how to guarantee viable execution of high-level (HL) commands for low-level (LL), full-body control that involves inherently complex bipedal dynamics.

This study proposes a hierarchically integrated task and motion planning (TAMP) framework, as shown in Fig. 2, and works toward providing multilevel formal safety guarantees on dynamic locomotion and navigation in dynamic and partially observable environments, as shown in Fig. 1. Guaranteeing safe navigation of legged robots in the presence of possibly adversarial obstacles becomes particularly challenging in partially observable environments. The range of a robot's sensor and occlusion caused by static obstacles give the adversarial agent a strategic advantage when trying to falsify the bipedal robot's safety guarantees by moving through nonvisible regions of the environment. Our work is motivated by the surveillance game literature [10] to track possible nonvisible dynamic obstacle locations via belief space planning. Belief space planning allows us to model the set of possible obstacle locations and track how this set evolves, guaranteeing collision avoidance in a larger set of environments.

Our framework takes safety into account in each layer of the hierarchical structure and in how these layers are interconnected to achieve simultaneous safe locomotion and navigation. The HL linear-temporal-logic (LTL)-based task planner incorporates reduced-order-model (ROM)-based dynamics constraints into

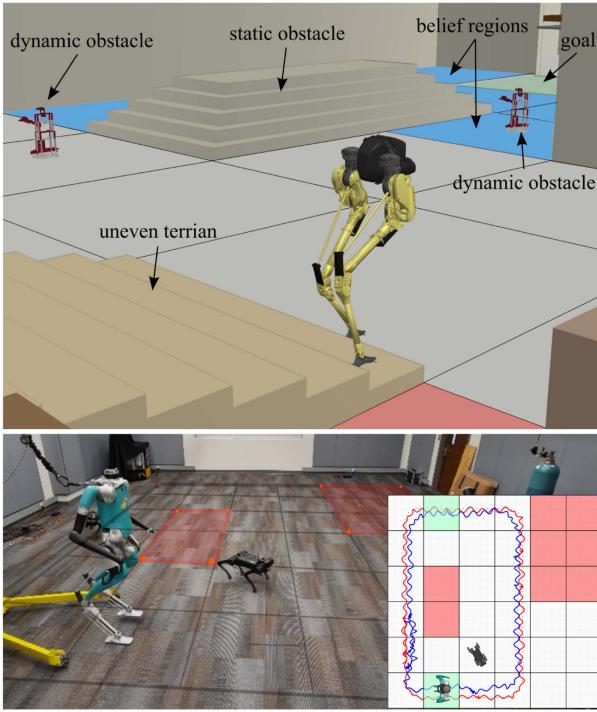


Fig. 1. Snapshot of the simulation environment (top figure) and real-world experiment environment (bottom figure) for the proposed TAMP framework. The walking robot is deployed to accomplish safe navigation tasks. The environment contains static and dynamic obstacles and uneven terrains.

the safety specifications, thus guaranteeing safe execution of the HL actions in the underlying motion planners under certain assumptions. The middle-level motion planner also employs a ROM-based planner called phase-space planning (PSP). This PSP can be seamlessly integrated with the abstracted HL symbolic planner due to its hybrid planning nature. We integrate the task and the motion planners for *online execution*, even in the presence of external perturbations, such as center-of-mass (CoM) velocity jumps caused by external forces. At the LL, we build a foot placement controller based on the angular-momentum linear inverted pendulum model (ALIP) [11], with a few critical modifications for phase-space plans. Geometric-based inverse kinematics functions design full-body reference trajectories using hyperparameters from the middle-level phase-space plan. An ankle-actuated passivity-based controller [12] tracks the full-body reference trajectory. We are able to regulate the full-body motion to emulate the ROM and minimize tracking errors in foot placements and CoM velocities on a bipedal robot Digit [13].

Robustness at the motion planning layer is of key importance, as continuous perturbations (e.g., CoM perturbations) can be naturally handled at this layer [14], unlike in the discretized HL task planner which is unaware of locomotion dynamics. To this end, we formulate the locomotion gait in the lens of controllable regions [15] and sequential composition [16] where we sequentially compose controllable regions to robustly complete a walking step. We employ ROM-based backward reachability

analysis to compute robust controllable regions and synthesize appropriate controllers to safely reach the targeted state.

The main contributions of this study are as follows.

- 1) Design a hierarchically integrated planning framework that provides formal safety guarantees for the HL task planner and empirical guarantees for middle-level ROM-based motion planners, which enables safe locomotion and navigation involving steering walking.
- 2) Design safe sequential composition of controllable regions for ROM-based robust locomotion in the presence of perturbations, and sampling-based keyframe decision maker for accurate waypoint tracking to facilitate middle-level navigation safety.
- 3) Synthesize an LTL-based reactive navigation game for safe legged navigation and employ a belief abstraction method to expand navigation decisions in partially observable environments.
- 4) Experimental evaluation of the proposed framework on a bipedal robot Digit to navigate safely in a complex environment with dynamic obstacles.

A conference version of the work presented in this article was published in [17]. The work presented here extends the middle-level motion planner's safety and robustness against external CoM perturbations by formulating our previously introduced keyframe PSP scheme through the lens of controllable regions, safe sequential composition, and reachability analysis. We also introduce a sampling-based keyframe decision maker to replace the heuristic-based keyframe decision maker in the conference version for accurate HL waypoint tracking. From the HL task planner, we present nondeterministic LTL transitions to facilitate the online replanning capability of the HL waypoint, as well as joint belief abstractions for efficient estimation of multiple dynamic obstacles' locations. Finally, we validate the feasibility of ROM-based locomotion models on a bipedal robot Digit<sup>1</sup> [13] with 28 degrees of freedom (DoFs). This article is outlined as follows. Section II is a literature review of related work. Section III introduces the ROM-based locomotion planning and keyframe definitions. Then, safety theorems for locomotion planning and reachability-based analysis for robustness against perturbations are in Section IV. Section V introduces our sampling-based keyframe decision-maker algorithm. Section VI outlines our LTL-based HL task planner, which guarantees safe navigation in a partially observable environment. In Section VII, we evaluate the performance of the proposed recoverability strategy. LL controllers and hardware implementation details are in Section VIII. The results of our integrated framework are shown in Section IX. We discuss the limitations in Section X. Finally, Section XI concludes this article.

## II. RELATED WORK

Motion planning in complex environments has been extensively studied, with a spectrum of approaches in the literature [18], [19], [20], [21], [22], [23], [24]. Reactive methods for

<sup>1</sup>In this article, we use Cassie and Digit interchangeably given their similar leg kinematics and dynamics, and we do not consider the upper body dynamics of the Digit robot.

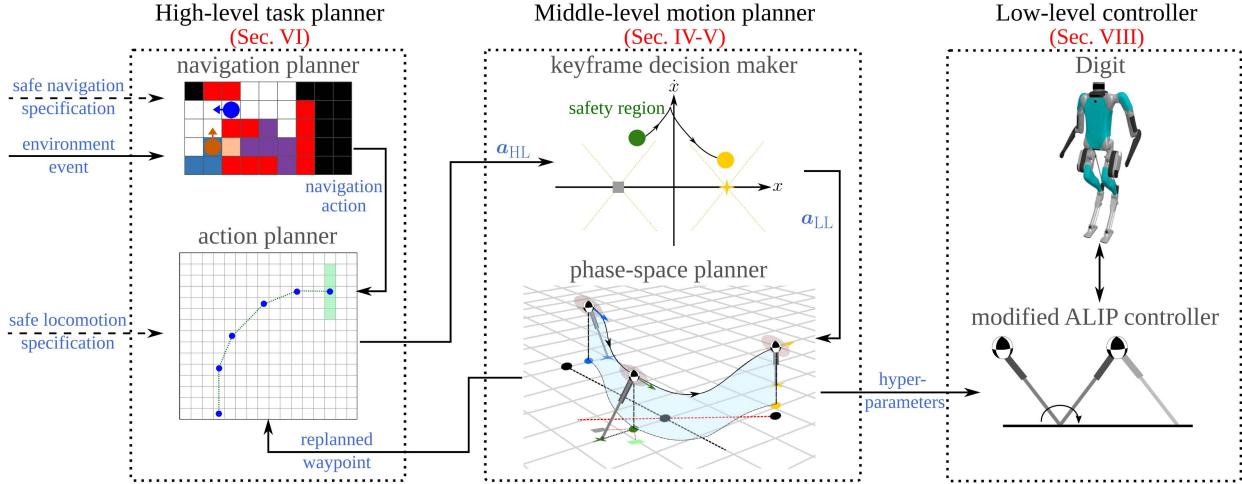


Fig. 2. Block diagram of the proposed TAMP framework. The HL task planner employs an LTL approach to synthesize locomotion actions for navigation tasks. The middle-level motion planner generates a safe motion plan based on a ROM. Safe motion plan's hyperparameters are sent to the modified ALIP controller to generate a stepping location that tracks the desired motion plan, based on the measured robot state. The desired foot placement is then achieved through a passivity-based controller on Digit. The HL task planner and the middle-level motion planner are integrated in an *online* fashion as shown by the solid black arrows. The dashed arrows represent *offline* computations.

motion planning with formal guarantees are widely studied with the methods of safety barrier certificates [25], artificial potential functions [26], and more recent extensions [8], [27]. While the work in [8] provides convergence guarantees and obstacle avoidance in geometrically complicated unknown environments, it is restricted to static obstacles and has only been demonstrated on a fully actuated particle, or a unicycle model for a quadruped. Whereas the framework we present here is able to generate safe locomotion plans reacting to environmental events that include multiple, possibly adversarial, dynamic obstacles with empirical guarantees on task completion and safety. Moreover, our framework is validated on a bipedal robot Digit [13].

Numerous bipedal motion planning works are based on pendulum models. Classic approaches—such as zero moment point [28], divergent component of motion [29], capture point [15], [30]—have been extensively studied. The work in [15] is closely related to our work, as we use controllable regions and viability theory [31] to guarantee safety and achieve nonperiodic walking gaits. A majority of existing works have focused on locomotion safety [1], [2], [27], [32], [33] but HL task planning has been largely ignored. The work in [27] introduces a variation on the nonholonomic differential-drive wheeled robot model to include the capabilities and limitations of bipedal robots. This study demonstrates safe navigation and locomotion in a variety of static environments with uneven terrains; however, the navigation safety relies solely on the ability of the periodic-gait controller [11] to track the velocity commands outputted from the proposed omnidirectional control Lyapunov function (CLF) based on a wheeled robot model. Similarly, the work in [32] relies on a gait library to generate foot placements, which are constrained based on the robot dynamics and kinematics limits. Li et al. [32] ensure navigation safety by generating a path that maintains a safe distance from static obstacles.

In our work, we aim to distinguish between navigation and locomotion safety. Navigation safety involves designing robot

paths to avoid collisions with obstacles while locomotion safety pertains to ensuring balance during individual walking steps. We argue that, particularly for locomotion, proper foot placement design is crucial to achieving both navigation and locomotion safety. Relying solely on a ROM-based planner for selecting foot placements based on desired CoM velocity can only ensure locomotion safety. To emphasize navigation safety, we leverage the task planner to guide the foot placement design at a higher level, which is followed by the underlying ROM-based planner for further adjustment.

Model predictive control (MPC), as a well-studied online method for locomotion motion planning, uses models with different complexities—such as linear inverted pendulum model [34], single rigid body model [35], centroidal model [36], and whole body dynamics model [37]—to promptly update motions for a certain time horizon. Recent works utilize MPC for terrain adaption, employing ROM [38], single rigid body model with elevation maps [39], and full-body dynamics [40]. MPC is also used for obstacle avoidance through control barrier functions (CBFs) [18], [41]. These works, in a sense, separate navigation and balancing safety, similar to the principles we target here. However, the ROM-based MPC methods [38], [41] lack the integration of a HL task planner. Our task planner runs in an MPC fashion; it interacts with the environment as a one-step-horizon MPC and provides safety for both navigation and locomotion tasks.

Formal synthesis methods have been well established to guarantee HL robot behaviors in dynamic environments [42], [43]. Collision-free navigation in the presence of dynamic obstacles has been achieved via multiple approaches, such as local collision avoidance controllers in [44], incrementally expanding a motion tree in sampling-based approaches [45]. Collision avoidance and task completion become more challenging to formally guarantee when the environment is only partially observable as such an environment has a strategic advantage in

being adversarial. Navigating through partially known maps with performance guarantees has been achieved through exploring [46], updating the discrete abstraction, and resynthesizing a controller at runtime in [47]. To avoid the computational costs of online resynthesis, others have proposed patching a modified local controller into an existing global controller when unmodeled nonreachable cells, i.e., static obstacles, are discovered at runtime [48].

Partial observability and hierarchical planning are addressed recently in [49], where the authors demonstrate safe navigation and task planning using HL LTL task planning, two MPC problems at the middle level, and CBF-CLF tracking controller at the LL. The work in [49] leverages mixed observable Markov decision processes to model the system-environment interaction in a partially-observable environment, i.e., some discrete regions in the environment are not known a priori to be traversable. This approach above is better suited for guaranteeing successful navigation and collision avoidance in environments with only static obstacles as they cannot reason about when and where a dynamic obstacle may appear. In our work, the environment is partially observable when static obstacles occlude the robot's view of certain regions in the environment, thus guaranteeing collision avoidance with dynamic obstacles becomes a challenging problem.

Collision avoidance with dynamic obstacles in partially observable environments has been achieved through approaches such as partially observable Markov decision processes (POMDPs) [50], probabilistic velocity obstacle modeling [51], and object occlusion cost metrics [52]. While these solutions provide collision avoidance guarantees, they assume dynamic obstacles could appear at any time and result in an overly conservative strategy. Our method investigates belief-space planning to provide the controller with additional information on when and where dynamic obstacles may appear in the robot's visible range to inform the synthesized strategy if navigation actions are guaranteed to be safe, even when static obstacles occlude the robot's view of adjacent environment locations. We have devised a variant of the approach in [10] to explicitly track a belief of which nonvisible environment locations are obstacle free, reducing the conservativeness of a guaranteed collision-free strategy.

For whole-body joint trajectory design and LL control, many approaches have been put forward in recent years: Bayesian optimization [53], contact cone convex optimization [54], [55], sum-of-squares optimization [56], multilayered CBFs and MPC [57], CBF with CLF [58], data-driven step planner [59], and reinforcement learning [60], [61] to name a few. Recently, Grizzle's group at Michigan proposed an ALIP model [11], which uses the angular momentum around the contact point in the robot's state. This state incorporates both linear momentum and angular momentum about the CoM, forming a more comprehensive representation that is less sensitive to internal joint-level noise and external contact impact. Hence, controlling foot placements with the ALIP model yields better velocity tracking accuracy. Our approach in this article leverages this ALIP model with a few critical modifications to achieve high-performance, nonperiodic locomotion control on our bipedal robot Digit hardware.

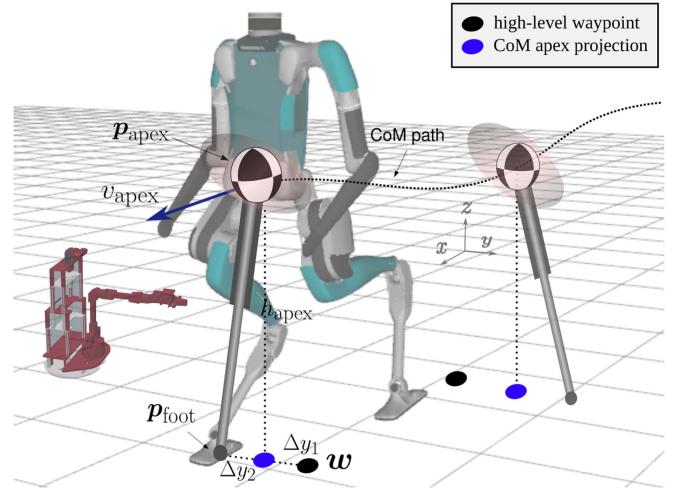


Fig. 3. Reduced-order modeling of our Digit robot as a 3-D PIMP with all of its mass concentrated on its CoM and a telescopic leg to comply with the varying CoM height. The CoM motion follows a parameterized CoM path depending on keyframe states.

### III. PRELIMINARIES

This section will introduce a PSP approach [62], [63] for CoM trajectory generation based on a ROM. Our framework is based on inverted pendulum models except for the LL controller. Starting with a derivation of the dynamics of a prismatic inverted pendulum model (PIPM), we then define the locomotion keyframe state (a discretized feature state of our PSP approach) used as a connection between the HL planner and the middle-level motion planner. Consequently, we define keyframe-based transitions to achieve safe locomotion. This section builds the basis for the safe locomotion planning proposed in later sections.

#### A. Reduced-Order Locomotion Planning

This section introduces a mathematical formulation of our ROM. As shown in Fig. 3, the CoM position  $\mathbf{p}_{\text{com}} = (x, y, z)^T$  is composed of the sagittal, lateral, and vertical positions. We denote the apex CoM position as  $\mathbf{p}_{\text{apex}} = (x_{\text{apex}}, y_{\text{apex}}, z_{\text{apex}})^T$ , the foot placement as  $\mathbf{p}_{\text{foot}} = (x_{\text{foot}}, y_{\text{foot}}, z_{\text{foot}})^T$ , and  $h_{\text{apex}}$  is the relative apex CoM height with respect to the stance foot height.  $v_{\text{apex}}$  denotes the CoM velocity at  $\mathbf{p}_{\text{apex}}$ .  $\Delta y_1$  is the lateral distance between CoM and the HL waypoint  $\mathbf{w}^2$  at apex.  $\Delta y_2 := y_{\text{apex}} - y_{\text{foot}}$  denotes the lateral CoM-to-foot distance at apex. PIPM has been proposed for agile, nonperiodic locomotion over rough terrain [63]. Here, we reiterate for completeness the derivation of the centroidal momentum dynamics of this model. The single contact case using the moment balance equation along with linear force equilibrium is expressed as

$$(\mathbf{p}_{\text{com}} - \mathbf{p}_{\text{foot}}) \times (\mathbf{f}_{\text{com}} + m\mathbf{g}) = -\boldsymbol{\tau}_{\text{com}} \quad (1)$$

where  $\boldsymbol{\tau}_{\text{com}}$  is the angular moments of the torso exerted on the CoM, and  $\mathbf{g}$  is the gravitational vector. For nominal planning we

<sup>2</sup>The HL discrete representation of the robot location.

set  $\tau_{\text{com}} = 0$ . Formulating the dynamics in (1) for  $j$ th walking step as a hybrid control system

$$\ddot{\mathbf{p}}_{\text{com},j} = \Phi(\mathbf{p}_{\text{com},j}, \mathbf{u}_j) = \begin{pmatrix} \omega_j^2(x - x_{\text{foot},j}) \\ \omega_j^2(y - y_{\text{foot},j}) \\ a\omega_j^2(x - x_{\text{foot},j}) \end{pmatrix} \quad (2)$$

where the asymptote slope  $\omega_j = \sqrt{g/h_{\text{apex},j}}$ . The hybrid control input is  $\mathbf{u}_j = (\omega_j, \mathbf{p}_{\text{foot},j})$ , with  $\mathbf{p}_{\text{foot},j}$  being the discrete input.<sup>3</sup> The CoM motion is constrained within a piecewise linear surface parameterized by  $h = a(x - x_{\text{foot}}) + h_{\text{apex}}$ , where  $h$  denotes the CoM height from the stance foot height, the ROM becomes linear and an analytical solution exists. Detailed derivations are elaborated in [64, Appendix A].

*Summary of PSP:* In PSP, the sagittal planning takes precedence over the lateral planning. The decisions for the planning algorithm are primarily made in the sagittal phase-space, such as step length and CoM apex velocity, where we propagate the dynamics forward from the current apex state and backward from the next apex state until the two phase-space trajectories intersect. The intersection state defines the foot stance switching instant. On the other hand, the lateral phase-space parameters are searched for to adhere to the sagittal phase-space plan and have consistent timings between the sagittal and lateral plans. In this article, we build on our previous PSP work [17], [63] to derive safety criteria for sagittal planning in order to achieve successful transitions between keyframe states in the presence of perturbations in Section IV. Moreover, we employ a sampling algorithm based on the lateral apex states to select the next sagittal apex velocity that allows the lateral dynamics to comply with HL waypoint tracking in Section V.

### B. Locomotion Keyframe for 3-D Navigation

PSP uses keyframe states for nonperiodic dynamic locomotion planning [63]. Our study generalizes the keyframe definition in our previous work by introducing diverse navigation actions in 3-D environments.

*Definition III.1 (Locomotion keyframe state for 3D environment navigation):* A keyframe state of our ROM is defined as  $\mathbf{k} = (d, \Delta\theta, \Delta z_{\text{foot}}, v_{\text{apex}}, z_{\text{apex}}) \in \mathcal{K}$ , where

- 1)  $d := x_{\text{apex},n} - x_{\text{apex},c}$  is the walking step length;<sup>4</sup>
- 2)  $\Delta\theta := \theta_{\text{apex},n} - \theta_{\text{apex},c}$  is the heading angle change at two consecutive CoM apex states;
- 3)  $\Delta z_{\text{foot}} := z_{\text{foot},n} - z_{\text{foot},c}$  is the height change for successive foot placements;
- 4)  $v_{\text{apex}}$  is the CoM sagittal apex velocity;
- 5)  $z_{\text{apex}}$  is the global CoM height at apex.

The keyframe state above can be divided into two action sets: 1) an HL action ( $\mathbf{a}_{\text{HL}}$ ) and 2) a LL action ( $\mathbf{a}_{\text{LL}}$ ). The HL action includes  $\mathbf{a}_{\text{HL}} = (d, \Delta\theta, \Delta z_{\text{foot}}) \in \mathcal{A}_{\text{HL}}$ , which is determined by the navigation policy to be designed in the task planner. The parameters  $d$ ,  $\Delta\theta$ , and  $\Delta z_{\text{foot}}$  are expressed in the

<sup>3</sup>Hereafter, we will ignore the subscript  $q$  for notation simplicity. We will instead use  $\cdot_c$  and  $\cdot_n$  denoting the current and next apex, respectively.

<sup>4</sup>In straight walking  $d$  represents the step length. However, during steering walking  $d$  is adjusted to reach the next waypoint on the new local coordinate.

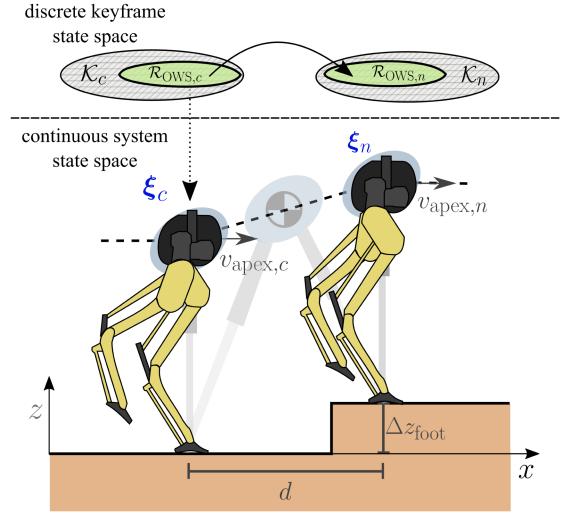


Fig. 4. Sagittal system state transition for OWS without heading angle change. OWS is shown as the transition between two consecutive apex states,  $\xi_c$  and  $\xi_n$ . The system state transition in Definition III.4 is shown as the projection of keyframe state onto the system state  $\xi_c$ , and  $d$  and  $\Delta z_{\text{foot}}$  are used to select the next foot placement  $\mathbf{p}_{\text{foot},n}$  in the hybrid control input  $\mathbf{u}$ . In the discrete keyframe state space, we show the transition between two consecutive keyframe states, where  $\mathcal{R}_{\text{OWS},c}$  is the set of current viable keyframe states that allows a successful system state transition to the next viable keyframe state set  $\mathcal{R}_{\text{OWS},n}$ .

Cartesian space as the HL waypoints  $\mathbf{w}$ . On the other hand, the LL action is  $\mathbf{a}_{\text{LL}} = (v_{\text{apex}}, z_{\text{apex}}) \in \mathcal{A}_{\text{LL}}$ , which is determined in the middle-level motion planner. The keyframe parameters are sent from the HL task planner to the middle-level motion planner *online*, as shown in Fig. 2.

### C. Keyframe Transition

We now aim to formulate locomotion transition definitions in terms of the locomotion keyframe state  $\mathbf{k}$  and describe the connection between the discretized keyframe state and the continuous dynamics of our reduced-order system introduced in Section III-A. We will first define locomotion safety.

*Definition III.2 (Locomotion safety):* Safety for a locomotion process is defined as a formal guarantee that the robot maintains balance dynamically, i.e., the CoM state in phase-space staying within the desired quadrant<sup>5</sup> while transitioning between consecutive locomotion keyframe states  $\mathbf{k} \in \mathcal{K}$ .

Note that, the keyframe state  $\mathbf{k}$  includes HL actions  $\mathbf{a}_{\text{HL}}$  so the control is implicit in the *Locomotion Safety*. Based on our keyframe definition in Definition III.1, we define one walking step (OWS) as the transition between two consecutive keyframe states, as shown in Fig. 4. Therefore, we define the set of viable keyframe states for OWS as follows.

*Definition III.3 (Viable keyframe set for OWS):*  $\mathcal{R}_{\text{OWS}}$  is the set of keyframe states  $\mathcal{K}$  that results in a viable transition to the next desired keyframe state through the continuous PIPM dynamics in (2), thus achieving locomotion safety for OWS.

The transition between keyframes is hybrid since it includes a continuous progression of the system states under the PIPM

<sup>5</sup>The safe regions are shown in Fig. 6 and further explained in Section IV-A.

dynamics in (2), followed by a discrete foot contact switch. In this study, we aim to provide formal guarantees that the selected keyframe states are within  $\mathcal{R}_{\text{OWS}}$ . Since quantifying  $\mathcal{R}_{\text{OWS}}$  is computationally intractable due to its high dimensionality, we propose a set of safety theorems to quantify the viable region when  $\mathcal{R}_{\text{OWS}}$  is projected onto a reduced dimensional parameter space, which is selected as

$$\text{Sagittal CoM system state: } \xi = (x, \dot{x}) \in \Xi.$$

The current discrete keyframe state  $k_c \in \mathcal{K}$  corresponds to 1) the continuous system state at apex ( $\xi_c$ ) and 2) the PSP hybrid control input  $u$  at the CoM apex in both straight and steering walking scenarios, where the apex state in the keyframe Definition III.1 is the system state at the CoM apex,<sup>6</sup> and the step length and step height are used to calculate  $p_{\text{foot}}$  in the hybrid control input  $u$ . An illustration of these variables is shown in Fig. 4. The desired next system state is always selected to be an apex state  $\xi_n = (d, v_{\text{apex},n})$ , where  $d \in \mathbf{a}_{\text{HL}}$  is determined by the HL planner and  $v_{\text{apex},n}$  is determined by the keyframe decision maker as detailed in Section V. Therefore, we can define a system state transition.

*Definition III.4 (System state transition  $\xi_n = Tr(k_c)$ ):*  $Tr$  is a system state transition that takes the projection of the current keyframe state onto the continuous system state at apex and hybrid control input ( $\xi_c \cdot u$ ), to the desired next system state  $\xi_n$  through PSP of the centroidal dynamics  $\Phi$  in (2).

In Fig. 4, we illustrate the system state transition for OWS. By projecting  $k_c$  state onto  $\xi_c$ , the centroidal dynamics in (2) allows the system state to reach  $\xi_n$  based on  $u$ .

#### IV. SAFE LOCOMOTION PLANNING

This section will propose a set of safety theorems based on PSP for the ROM that allows us to select a safe next keyframe state under nominal conditions. Then, in Section IV-B, we define and compute controllable regions under bounded state disturbance by reachability analysis for a set of keyframe transitions. Within this controllable region, any state is guaranteed to reach a target set ( $\mathcal{T}$ ) in finite time given a feasible control sequence, as shown in Fig. 5.

##### A. Locomotion Safety Criteria

In this section, we propose safe locomotion criteria based on the PIPM introduced in Section III-A and provide safety constraints for the locomotion keyframe state.

As a general principle of balancing safety, the sagittal CoM position should be able to cross the sagittal apex with a positive CoM velocity while the lateral CoM velocity should be able to reach zero lateral velocity at the next apex. Ruling out the fall situations provides us the bounds of balancing safety regions. First, we study the constraints between the apex velocities of two

<sup>6</sup> $\xi_c = \xi_{\text{apex},c}$  only when  $\Delta\theta = 0$ , otherwise  $\xi_c$  is a nonapex state as can be seen in Fig. 6(a).

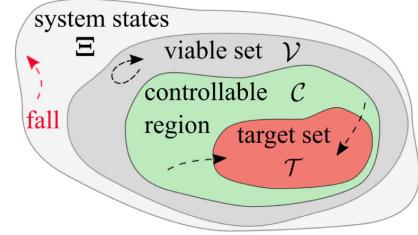


Fig. 5. Viable sets and controllable regions for the set of system states  $\Xi$ . Any state within the Viable set  $\mathcal{V}$  (dark gray region), is guaranteed to remain inside  $\mathcal{V}$  in a finite time, thus avoiding a fall. While any state within the controllable region set  $\mathcal{C}$  (green region) is guaranteed to reach the target set  $\mathcal{T}$  (red region) in finite time given an appropriate control input. The red trajectory indicates an initial state that results in a fall.

consecutive walking steps and propose the following theorems and corollaries.

*Theorem IV.1:* For safety-guaranteed straight walking, given  $d$  and  $\omega$ , the apex velocity for two consecutive walking steps ought to satisfy the following velocity constraint:

$$-\omega^2 d^2 \leq \underbrace{v_{\text{apex},n}^2 - v_{\text{apex},c}^2}_{\text{apex velocity square difference for two consecutive steps}} \leq \omega^2 d^2 \quad (3)$$

where  $d^2 = (x_{\text{apex},n} - x_{\text{apex},c})(x_{\text{apex},c} + x_{\text{apex},n} - 2x_{\text{foot},c})$ . Notably,  $d$  is equal to the step length in Definition III.1, i.e.,  $d = x_{\text{apex},n} - x_{\text{apex},c}$ , during a straight walking where  $x_{\text{apex},c} = x_{\text{foot},c}$ . The proof can be seen in [64, Appendix B].

Another consideration for safety is to limit the maximum allowable velocity of the CoM. Since the maximum velocity occurs at the foot switching instant, we explicitly enforce an upper velocity bound to this switching velocity  $v_{\text{switch}}$  to avoid overaccelerated motions, which can be further magnified by the ground impact dynamics in the real system. Through the analytical solution of the ROM in [64, Appendix A], we solve for  $v_{\text{switch}} = \Psi(v_{\text{apex},c}, v_{\text{apex},n}, d)$ . Therefore, we set an upper bound on  $v_{\text{switch}}$ , i.e.,  $v_{\text{switch}} \leq v_{\text{max}}$ .

Similar to Theorem IV.1,  $v_{\text{switch}}$  provides a nonlinear relationship between sagittal apex velocities for two consecutive apex states. Combining the boundary conditions in Theorem IV.1 and the limit of  $v_{\text{switch}}$  allows us to quantify the viable region of  $v_{\text{apex},n}$  given  $v_{\text{apex},c}$ ,  $d$ , and  $\omega$ .

The steering case requires a more restrictive criterion. A fall will occur when the turning angle  $\Delta\theta$  is too large such that  $v_{\text{apex},c}$  in the new local coordinate after the turn is out of a safety range such that either the lateral CoM velocity cannot reach zero at the next apex or the sagittal CoM cannot climb over the next apex.

*Theorem IV.2:* For safety-guaranteed steering walking, the current sagittal CoM apex velocity  $v_{\text{apex},c}$  in the original local coordinate should be bounded by

$$\Delta y_{2,c} \cdot \omega \cdot \tan \Delta\theta \leq v_{\text{apex},c} \leq \frac{\Delta y_{2,c} \cdot \omega}{\tan \Delta\theta}. \quad (4)$$

The proof of this theorem is shown in [64, Appendix C]. This theorem provides a bound on the heading angle change  $\Delta\theta$  given the current apex velocity  $v_{\text{apex},c}$ . Fig. 6 shows a

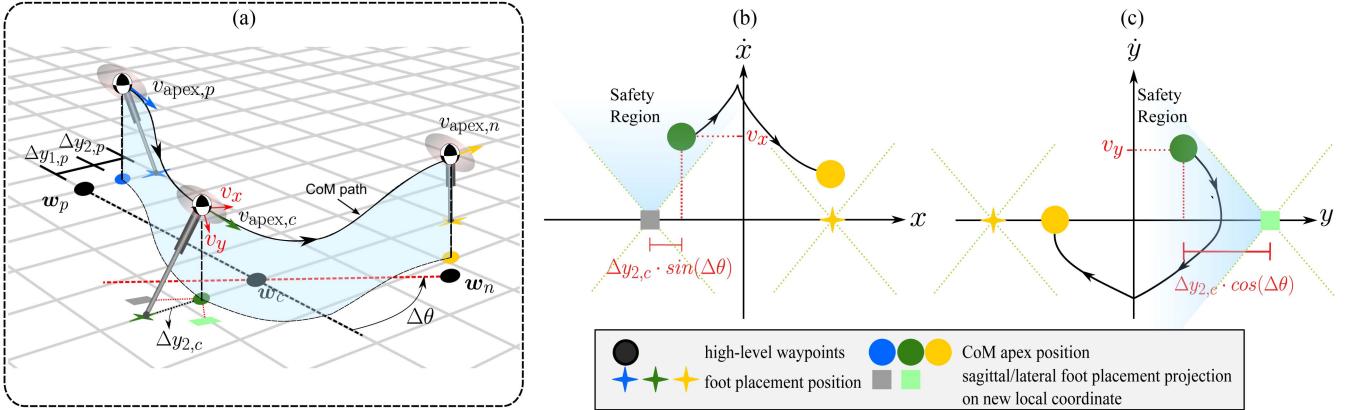


Fig. 6. Phase-space safety region for steering walking. (a) Three consecutive keyframes with a heading angle change ( $\Delta\theta$ ). The CoM trajectory and its projection on the sagittal-lateral plane are represented by the blue surface. The direction change introduces a new local coordinate, where the dashed black line is the sagittal coordinate before the turn, and the dashed red line is the sagittal coordinate after the turn. (b) and (c) Sagittal and lateral phase-space plots, respectively, both satisfying the safety criteria proposed in Theorem IV.2. The CoM apex state in the original coordinate becomes nonapex in the new coordinate (due to the coordinate change). The subscripts  $p$ ,  $c$ , and  $n$  denote the previous, current, and next walking steps, respectively.

steering walking trajectory and phase-space plot that satisfy Theorem IV.2. Namely, the CoM location in the sagittal and lateral phase-space in the new local coordinate after the turn should not cross the asymptote line of the shaded safety region in Fig. 6. This criterion is specific to steering walking, as the heading change ( $\Delta\theta$ ) introduces a new local frame and yields the current state  $\xi_c$  to no longer be an apex in the new coordinate. As such, it has nonapex sagittal and lateral components, i.e.,  $v_{y,c} \neq 0$ , and  $x_{\text{apex},c} \neq x_{\text{foot},c}$ .<sup>7</sup>

*Corollary IV.3:* For steering walking in Theorem IV.2, given  $d$ ,  $\Delta\theta$ ,  $\Delta y_{2,c}$  and  $\omega$ , two consecutive apex velocities ought to satisfy the following velocity constraint:

$$-\omega^2 d^2 \leq v_{\text{apex},n}^2 - (v_{\text{apex},c} \cos \Delta\theta)^2 \leq \omega^2 d_+^2 \quad (5)$$

where  $d_+^2 = d^2 + 2\Delta y_{2,c} d \sin \Delta\theta$ .

*Corollary IV.4:* For steering walking in Theorem IV.2, similarly, given  $d$ ,  $\Delta\theta$ ,  $\Delta y_{2,c}$ , and  $\omega$ , two consecutive apex velocities ought to satisfy the following velocity constraints:

$$-\omega^2 d^2 \leq v_{\text{apex},n}^2 - (v_{\text{apex},c} \cos \Delta\theta)^2 \leq \omega^2 d_-^2 \quad (6)$$

where  $d_-^2 = d^2 - 2\Delta y_{2,c} d \sin \Delta\theta$ . Note that, parameters  $v_{\text{apex},n}$ ,  $d$ , and  $\Delta\theta$  in (3)–(6) are the keyframe states.

The aforementioned safety theorems provide quantifiable bounds on the next keyframe selection that leads to viable transitions under the governance of nominal disturbance-free PIPM dynamics. The next section will focus on definitions based on controllable regions and sequential composition to provide guarantees on the safe progression of the continuous system states  $\xi$  adhering to Theorems IV.1–IV.2 under bounded disturbances  $\Xi$ .

### B. Controllable Regions and Sequential Composition

First, let us decompose OWS into two half-steps at the instant when the hybrid control input  $u$  switches. Therefore, the first

<sup>7</sup>In this study, we use  $\dot{x}$  and  $v$  exchangeably to represent the CoM velocity.

half walking step (FHWS) starts from  $\xi_c$  until the foot contact switching state  $\xi_{\text{switch}}$ , the second half walking step (SHWS) starts with  $\xi_{\text{switch}}$  until  $\xi_n$ . Note that  $t_{\text{FHWS}}$  and  $t_{\text{SHWS}}$  are not always equal in nonperiodic walking. We start by defining controllable regions of FHWS and SHWS.

*Definition IV.1 (Controllable region of FHWS):* Given  $\tilde{\Xi}_{\text{synthesis}}$ ,  $\mathcal{U}$  and  $\mathcal{T}_{\text{switch}}$ , a controllable region of FHWS is defined as  $\mathcal{C}_{\text{FHWS}} := \{\xi | \dot{\xi}(t) = \Phi(\xi(t) + \tilde{\xi}(t), u(t)), \exists u(t) \in \mathcal{U}, \text{ such that } \exists \xi(t_{\text{FHWS}}) \in \mathcal{T}_{\text{switch}}, t_{\text{FHWS}} \text{ is finite}\}$ , where  $\tilde{\xi}(t) \in \tilde{\Xi}_{\text{synthesis}}$  represents a bounded state disturbance.

*Definition IV.2 (Controllable region of SHWS):* Given  $\tilde{\Xi}_{\text{synthesis}}$ ,  $\mathcal{U}$  and  $\mathcal{T}_{\text{OWS}}$ , a controllable region of SHWS is defined as  $\mathcal{C}_{\text{SHWS}} := \{\xi | \dot{\xi}(t) = \Phi(\xi(t) + \tilde{\xi}(t), u(t)), \exists u(t) \in \mathcal{U}, \text{ such that } \exists \xi(t_{\text{SHWS}}) \in \mathcal{T}_{\text{OWS}}, t_{\text{SHWS}} \text{ is finite}\}$ , where  $\tilde{\xi}(t) \in \tilde{\Xi}_{\text{synthesis}}$  represents a bounded state disturbance.

Numerical computation of the controllable region for OWS is achievable given  $\Xi_c$ ,  $\mathcal{T}_{\text{OWS}}$ ,  $\mathcal{U}$ , and a bounded disturbance  $\tilde{\Xi}$  through backward dynamic propagation using robustly complete control synthesis (ROCS) [65]. Unlike other reachability analysis tools [66], [67], ROCS is a partition-based control synthesis tool for nonlinear systems. Overapproximation of the controllable region is computed through interval-valued functions of the PIPM dynamics. All reachable states after a predefined time step from any state in  $\Xi_c$  are captured in the output. For more details, please refer to the work in [68], [69], and [70]. Given the backward propagation nature of ROCS,  $\mathcal{C}_{\text{SHWS}}$  is computed first starting from  $\mathcal{T}_{\text{OWS}}$ , which is selected to be the set of desired  $\xi_n$  at the next apex. Then, we set  $\mathcal{T}_{\text{switch}}$  to be all the states of  $\mathcal{C}_{\text{SHWS}}$  that are within the tangent manifolds of FHWS, where the tangent manifolds represent the nominal phase-space trajectory given  $v_{\text{apex},\text{min}}$ ,  $v_{\text{apex},\text{max}}$ , and  $x_{\text{foot},c}$  (see Fig. 7) [63], [70]. Then, we compute  $\mathcal{C}_{\text{FHWS}}$  with  $\mathcal{T}_{\text{switch}}$  being the target set. Note that  $\mathcal{T}_{\text{switch}}$  represents the set of system states that a foot contact transition can occur at. Moreover, ROCS also allows us to synthesize a controller  $u(t) \in \mathcal{U}$  that guarantees that the system state  $\xi$  reaches the target set  $\mathcal{T}_{\text{OWS}}$  as long as the

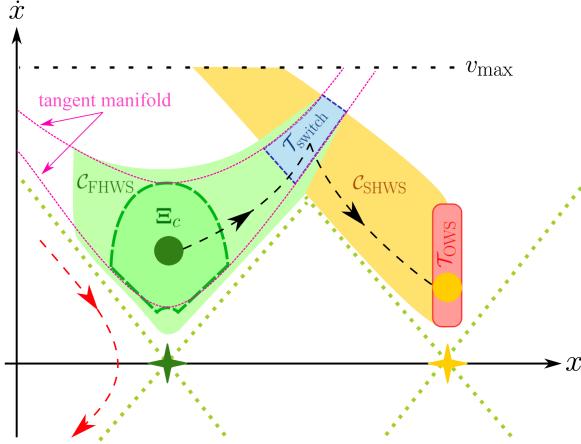


Fig. 7. Projection of the controllable regions for OWS on the sagittal phase-space based on Definitions IV.1–IV.2. Given  $\xi_c$  (green circle)  $\in \Xi_c$  (green dashed region)  $\subset \mathcal{C}_{\text{FHWS}}$  (green region), the continuous system state is guaranteed to reach  $\mathcal{T}_{\text{switch}}$  (blue region).  $\mathcal{T}_{\text{switch}}$  is bounded by pink tangent manifolds and  $\mathcal{C}_{\text{SHWS}}$ . Switching from the current foot stance to the next foot stance (green and yellow stars respectively) at  $\mathcal{T}_{\text{switch}}$  guarantees that the continuous system state will reach  $\xi_n$  (yellow circle)  $\in \mathcal{T}_{\text{OWS}}$  (red region). The red dashed arrow shows a system state outside of  $\mathcal{C}_{\text{FHWS}}$  and results in a fall.

system state remains within the controllable region. The details of the controllable regions in Definitions IV.1–IV.2 are shown in Fig. 7.

Sequentially composing the controllable regions defined in Definitions IV.1–IV.2, i.e.,  $\mathcal{T}_{\text{switch}} \neq \emptyset$ , affords a guarantee on safe task completion for OWS. Controllable regions have a “funnel”-type geometry that is guaranteed to reach a target set, and correct switching between such funnels ultimately leads to the target set  $\mathcal{T}_{\text{OWS}}$ , as shown in Fig. 8. A projection of the composition of the controllable regions on the sagittal phase-space satisfying Theorem IV.5 can be seen in Fig. 7.

The controllable regions in Definitions IV.1–IV.2 depend on not only the state of the system but also the HL keyframe state  $k$  as it determines the target set  $\mathcal{T}$  as well as the foot placement in the hybrid control input  $p_{\text{foot}} \in \mathbf{u}$ . This further provides safety guarantees within our layered framework.

**Theorem IV.5:** The controllable regions for OWS are sequentially and safely composable, i.e.,  $\mathcal{C}_{\text{FHWS}} \cap \mathcal{C}_{\text{SHWS}} = \mathcal{T}_{\text{switch}} \neq \emptyset$ , if the locomotion safety defined in Definition III.2 is satisfied, i.e., the PSP obeying (i) Theorem IV.1, (ii)  $v_{\text{switch}} \leq v_{\text{max}}$ , and (iii) Theorem IV.2 generates a feasible CoM trajectory.

**Proof:** To guarantee the feasibility of a nominal phase-space plan generated through forward and backward propagation of the PIPM dynamics, the following two conditions on  $v_{\text{apex},n}$  need to be satisfied: 1)  $\exists x_{\text{switch}}$  such that  $x_{\text{apex},c} \leq x_{\text{switch}} \leq x_{\text{apex},n}$ , which is guaranteed by *designing*  $v_{\text{apex},n}$  that obeys Theorem IV.1 given a feasible  $d$  and current keyframe state  $\xi_c \in \Xi_c$ ; 2) given a maximum CoM velocity threshold  $v_{\text{max}}$ ,  $v_{\text{apex},n}$  is *chosen* such that  $v_{\text{switch}} \leq v_{\text{max}}$  through the forward and backward propagation. The designed  $v_{\text{apex},n}$  meeting the two conditions above will guarantee feasible phase-space trajectories that safely compose the controllable regions of the two half-walking steps, i.e.,  $\mathcal{C}_{\text{FHWS}} \cap \mathcal{C}_{\text{SHWS}} = \mathcal{T}_{\text{switch}} \neq \emptyset$ .

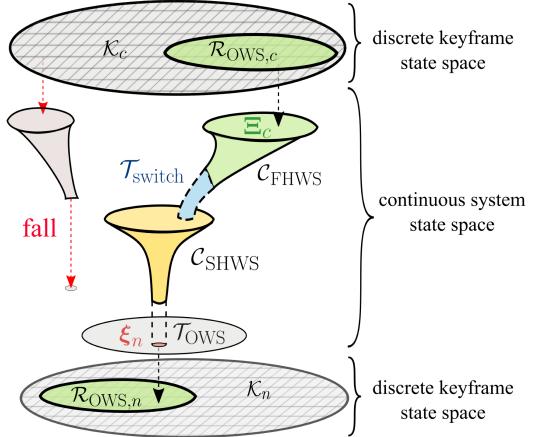


Fig. 8. Conceptual illustration of the keyframe transition between two consecutive keyframes, where starting from the current viable keyframe state set  $\mathcal{R}_{\text{OWS},c}$ , can be projected to the continuous state space and the dynamics are then modeled as the hybrid control system in (2). The evolution of the continuous state is formulated as a sequential composition of controllable regions for OWS as in Definitions IV.1–IV.2. The state of the system starts from  $\Xi_c$  in  $\mathcal{C}_{\text{FHWS}}$  (green funnel). After a finite time, the state reaches  $\mathcal{T}_{\text{switch}}$  (dashed blue region), where the dynamics of the system switch from  $\mathcal{C}_{\text{FHWS}}$  to  $\mathcal{C}_{\text{SHWS}}$  (the yellow funnel). Finally, the state of the system reaches  $\mathcal{T}_{\text{OWS}}$  (red region). The switch between  $\mathcal{C}_{\text{FHWS}}$  and  $\mathcal{C}_{\text{SHWS}}$  can occur at any instant within  $\mathcal{T}_{\text{switch}}$  and the state would still be guaranteed to reach  $\mathcal{T}_{\text{OWS}}$ . Any  $\mathbf{k}_c \in \mathcal{R}_{\text{OWS}}$  is guaranteed to reach  $\mathcal{T}_{\text{OWS}}$  based on Definition III.3 while the states outside  $\mathcal{R}_{\text{OWS}}$  are failed states shown in red.

As for the turning case, given the designed  $v_{\text{apex},n}$ , condition (iii) constrains the maximally allowable heading angle change  $\Delta\theta$  for the next walking step. This condition guarantees that the CoM state in the sagittal and lateral phase-space in the new local coordinate after the turn will not cross the asymptote line of the shaded safety region (see Fig. 6). As such, the controllable region  $\mathcal{C}_{\text{FHWS}}$  centering around the nominal PSP trajectory will exist (in the space between the nominal PSP and the asymptote line) and interact with  $\mathcal{C}_{\text{SHWS}}$  such that  $\mathcal{T}_{\text{switch}} \neq \emptyset$ .

According to Theorem IV.5, we can determine a set of  $v_{\text{apex},n}$ ,  $\Delta\theta$ , and  $d$  parameters<sup>8</sup> that satisfy conditions (i)–(iii), thus guaranteeing that the system state can reach the desired target set  $\mathcal{T}_{\text{OWS}}$ . The selected set is included as safe locomotion specifications in the HL planner as shown in Fig. 2 and detailed in Section VI-C.

**Corollary IV.6:** To realize safe walking for an arbitrary number of steps, (i) the target set of the current step is required to be a subset of the controllable region of the FHWS for the next step, i.e.,  $\mathcal{T}_{\text{OWS},c} \subset \mathcal{C}_{\text{FHWS},n}$ , and (ii) the applied perturbation during execution does not push the system state outside of the controllable regions.

Fig. 8 conceptually shows how after a system state transition  $\xi_n = \text{Tr}(\mathbf{k}_c)$ ,  $\xi_n$  can be projected onto the viable keyframe set for the next OWS  $\mathcal{R}_{\text{OWS},n}$  to guarantee the viability of the next walking step.

<sup>8</sup>Specific values of  $d$ ,  $v_{\text{apex}}$ , and  $\Delta\theta$  are included in Table III.

## V. KEYFRAME DECISION-MAKING FOR NAVIGATION WAYPOINT TRACKING

In the previous section, we proposed safety theorems that guarantee locomotion safety at the ROM level. Now we shift our focus to another consideration for safe locomotion by ensuring tracking of the HL waypoints. The lateral phase-space plan is determined based on the sagittal phase-space plan, as the contact switch timing in the lateral dynamics needs to obey that of the sagittal dynamics. Therefore, the lateral dynamics depends on sagittal apex velocities and sagittal step length. In our previous work [63], the lateral foot placement is solved through a Newton–Raphson search method, such that the lateral CoM velocity is equal to zero at the next CoM apex. While our previous method achieved stable walking and turning, it lacks the guarantee of accomplishing HL navigation through tracking of the waypoints. In [17], we propose a heuristic-based policy that restricts the allowable keyframe transitions to achieve waypoint tracking for specific locomotion plans. In this study, we extend our previous work [17] by designing an algorithm that formally manipulates the sagittal phase-space plan to take into account HL waypoint tracking. Particularly, we use  $\Delta y_1$  and  $\Delta y_2$  to track the lateral distance between the CoM at the apex and the HL waypoint as seen in Fig. 3. First, let us define viable ranges for  $\Delta y_1$  and  $\Delta y_2$ .

*Definition V.1 (Viable range for lateral-apex-CoM-to-waypoint distance  $\Delta y_1$ ):*  $\mathcal{R}_{\Delta y_1} := \{\Delta y_1 | \Delta y_1 + \Delta y_2 \leq b_{\text{safety}}\}$ , where  $b_{\text{safety}}$  denotes the safety boundary around the waypoint.

*Definition V.2 (Viable range for lateral-apex-CoM-to-foot distance  $\Delta y_2$ ):* Given the safety criterion for steering walking defined in Theorem IV.2, the viable range for lateral CoM-to-foot distance at apex is defined as  $\mathcal{R}_{\Delta y_2} := \{\Delta y_2 | v_{\text{apex,max}} \cdot \tan \Delta \theta / \omega \leq \Delta y_2 \leq (v_{\text{apex,min}}) / (\omega \cdot \tan \Delta \theta)\}$ .

$\mathcal{R}_{\Delta y_1}$  and  $\mathcal{R}_{\Delta y_2}$  are defined as such to avoid the lateral drift of the robot's CoM and foot location from the HL waypoint, and further avoid collisions with obstacles. Given Definitions V.1–V.2, we can track the HL waypoint as follows.

*Proposition V.1:* Viable lateral tracking of the HL waypoint is guaranteed only if (i)  $\Delta y_2$  and  $\Delta y_1$  are bounded within their respective viable ranges, i.e.,  $\Delta y_1 \in \mathcal{R}_{\Delta y_1}$  and  $\Delta y_2 \in \mathcal{R}_{\Delta y_2}$ , and (ii) the sign of  $(\Delta y_1 + \Delta y_2)$  alternates between two consecutive keyframes.

Proposition V.1 requires that 1) the distance sign of the lateral foot stance position relative to the waypoint alternates between consecutive keyframes and 2) the waypoints and CoM trajectory are bounded within the lateral foot placement width. An example of this trajectory is shown in Fig. 15.

The analytical solutions of  $\Delta y_{1,c}$  and  $\Delta y_{2,c}$  are highly nonlinear functions of multiple parameters including the step length  $d$ , heading angle change  $\Delta \theta$ , current and next apex velocities  $v_{\text{apex},c}$ ,  $v_{\text{apex},n}$ , and the current lateral state of the system  $\Delta y_{1,c}$  and  $\Delta y_{2,c}$ . Thus, it is difficult to quantitatively analyze the relationship between  $\Delta y_1$ ,  $\Delta y_2$ , and other parameters aforementioned. Since  $(d, \Delta \theta) \in \mathcal{A}_{\text{HL}}$  are determined by the navigation policy designed in the HL task planner, and  $v_{\text{apex},c}$ ,  $\Delta y_{1,c}$ , and  $\Delta y_{2,c}$  are fixed from the previous step, we manipulate

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### Algorithm 1: Optimal Next Apex Velocity Design for Lateral Waypoint Tracking.

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1 Input:  $d$ ,  $v_{\text{apex},c}$ ,  $\Delta y_{1,c}$ ,  $\Delta y_{2,c}$ , and a velocity
   sampling increment  $v_{\text{inc}}$ ;
2 Set:  $v_{\text{apex},n} \leftarrow v_{\text{apex,min}}$ , cost  $\lambda \leftarrow \infty$ ,  $\Delta y_{1,d}$  and
    $\Delta y_{2,d}$ , desired step duration  $T_d$ , desired step width
    $W_d$  and cost weights  $c_1$ ,  $c_2$ ,  $c_3$  and  $c_4$ ;
3 while  $v_{\text{apex},n} \leq v_{\text{apex,max}}$  do
4    $t_{\text{FHWS}}, t_{\text{SHWS}} \leftarrow$  sagittal PSP with  $(d, v_{\text{apex},c},$ 
    $v_{\text{apex},n})$ ;
5    $\Delta y_{1,n}, \Delta y_{2,n} \leftarrow$  Newton–Raphson Search [63];
6    $\lambda_{\text{new}} = c_1 |\Delta y_{1,d} - \Delta y_{1,n}| + c_2 |\Delta y_{2,d} - \Delta y_{2,n}|$ 
    $+ c_3 |T_d - (t_{\text{FHWS}} + t_{\text{SHWS}})|$ 
    $+ c_4 |W_d - |y_{\text{foot},n} - y_{\text{foot},c}||$ ;
7   if  $\lambda_{\text{new}} < \lambda$  then
8      $\lambda \leftarrow \lambda_{\text{new}}$ ;
9      $v_{\text{apex,opt}} \leftarrow v_{\text{apex},n}$ 
10   end
11    $v_{\text{apex},n} \leftarrow v_{\text{apex},n} + v_{\text{inc}}$ 
12 end
13 Output:  $v_{\text{apex},n} = v_{\text{apex,opt}}$ 

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$v_{\text{apex},n}$  to adjust the sagittal phase-space plan and subsequently the lateral phase-space plan through the updated walking step timing. To this end, we sample a set of equidistant values  $v_{\text{apex},n} \in [v_{\text{apex,min}}, v_{\text{apex,max}}]$  and calculate a cost  $\lambda$ , which penalizes deviation of  $\Delta y_{1,n}$  and  $\Delta y_{2,n}$  from their respective desired values  $\Delta y_{1,d} \in \mathcal{R}_{\Delta y_1}$  and  $\Delta y_{2,d} \in \mathcal{R}_{\Delta y_2}$ .<sup>9</sup> After the sampling, we set  $v_{\text{apex},n}$  to the optimal next apex velocity  $v_{\text{apex,opt}}$  that results in the minimum cost. This procedure is presented in Algorithm 1.

Algorithm 1 also includes two regularization costs on step duration  $t_{\text{FHWS}} + t_{\text{SHWS}}$  and step width  $|y_{\text{foot},n} - y_{\text{foot},c}|$ , respectively, where  $T_d$  and  $W_d$  are empirically selected to increase the feasibility of hardware implementation on the Digit robot (e.g., constraints from robot leg dynamics and kinematics).<sup>10</sup> Algorithm 1 is robust to different step lengths during straight walking; however, waypoint tracking during a turning sequence is more complex. In turning cases where Algorithm 1 fails to find an apex velocity that yields viable waypoint tracking in Proposition V.1, we will propose an *online* replanning mechanism to adjust the waypoint in Section VI-B.

## VI. TASK PLANNING VIA BELIEF ABSTRACTION

This section will expound the HL task planning structure, consisting of global navigation and local action planners that employ LTL to achieve safe locomotion navigation in a partially observable environment with dynamic obstacles. LL locomotion dynamics constraints are encoded into LTL specifications to

<sup>9</sup>  $\Delta y_{1,d}$  and  $\Delta y_{2,d}$  are heuristically selected according to our bipedal robot's leg kinematics. Exact values of  $\Delta y_{1,d}$  and  $\Delta y_{2,d}$  are shown in Table III in Section IX-B.

<sup>10</sup> Long step duration  $> 0.7$  s and large step width  $> 0.55$  m are impractical for maintaining Digit's locomotion safety.

ensure that HL actions can be successfully executed by the middle-level motion planner to maintain balancing safety.

**Definition VI.1 (Navigation Safety):** Navigation safety is defined as safe maneuvering in partially observable environments with uneven terrain while avoiding collisions with static and dynamic obstacles.

To achieve safe navigation, the task planner evaluates observed environmental events at each walking step and commands a safe action set to the middle-level motion planner, as shown in Fig. 2, while guaranteeing goal positions to be visited *in order* and *infinitely often*. We study a pick-up and drop-off navigation task while guaranteeing static and dynamic obstacle collision avoidance, where the granularity of the collision avoidance is based on the size of one coarse cell. We design our task planner using formal synthesis methods to ensure locomotion actions guarantee navigation safety and liveness; specifically, we use General Reactivity of Rank 1 (GR(1)), a fragment of LTL. GR(1) allows us to design temporal logic formulas ( $\varphi$ ) with atomic propositions (AP( $\varphi$ )) that can either be True ( $\varphi \vee \neg\varphi$ ) or False ( $\neg\text{True}$ ). With negation ( $\neg$ ) and disjunction ( $\vee$ ), one can also define the following operators: conjunction ( $\wedge$ ), implication ( $\Rightarrow$ ), and equivalence ( $\Leftrightarrow$ ). Other temporal operators include “next” ( $\bigcirc$ ), “eventually” ( $\lozenge$ ), and “always” ( $\square$ ). Safety specifications capture how the system and environment may transition during one step of the synthesized controller’s execution while liveness specifications capture that transitions must happen *infinitely often*. Further details of GR(1) can be found in [71]. Our implementation uses the SLUGS reactive synthesis tool [72] to design specifications with APs, natural numbers, and infix notation, which are automatically converted to ones using only APs.

**Remark 1:** The discrete abstraction granularity required to plan walking actions for each keyframe is too fine to synthesize plans for large environment navigation. Therefore, we have split the task planner into two layers: An HL navigation planner that plays a navigation and collision avoidance game against the environment on a global coarse discrete abstraction, and an action planner that plays a local game on a fine abstraction of the local environment (corresponding to one coarse cell). The action planner generates action sets at each keyframe to progress through the local environment and achieve the desired coarse-cell transition.

#### A. Navigation Planner Design

A top-down projection of the navigation environment is discretized into a coarse 2-D grid, as shown in Fig. 16. Each time the robot enters a new cell, the navigation planner evaluates the robot’s discrete location ( $l_{r,c} \in \mathcal{L}_{r,c}$ ) and heading ( $h_{r,c} \in \mathcal{H}_{r,c}$ ) on the coarse grid, as well as the dynamic obstacle’s location ( $l_o \in \mathcal{L}_o$ ), and determines a desired navigation action ( $n_a \in \mathcal{N}_a$ ). The planner can choose for the robot to stop or to transition to any reachable safe adjacent cell.  $\mathcal{L}_{r,c}$  and  $\mathcal{L}_o$  denote sets of all coarse cells the robot and dynamic obstacle can occupy while  $\mathcal{H}_{r,c}$  represents the four cardinal directions in which the robot

can travel on the coarse abstraction. The dynamic obstacle moves under the following assumptions.

- 1) It will not attempt to collide with the robot when the robot is standing still.
- 2) Its maximum speed only allows it to transition to an adjacent coarse cell during one turn of the navigation game.
- 3) It will eventually move out of the way to allow the robot to pass.

Assumption (c) prevents a deadlock [73]. Static obstacle locations are encoded as safety specifications. Given these assumptions, the task planner in Section VI-D will guarantee that the abstracted robot can achieve a specific navigation goal.

#### B. Action Planner Design

The local environment, i.e., one coarse cell, is further abstracted into a fine discretization. At each walking step, the action planner evaluates the robot’s state in the environment ( $e_{HL}$ )<sup>11</sup> consisting of the discrete waypoint location ( $l_{r,f} \in \mathcal{L}_{r,f}$ ) and heading ( $h_{r,f} \in \mathcal{H}_{r,f}$ ) on the fine grid, as well as the robots current stance foot index ( $i_{st}$ ), and determines an appropriate action set ( $a_{HL}$ ) defined in Definition III.1. The action planner generates a sequence of locomotion actions guaranteeing that the robot eventually transitions to the next desired coarse cell while ensuring all action sets are safe and achievable based on  $e_{HL}$  and  $a_{HL}$ . Note that, the fine abstraction also models the terrain height for each fine-level cell, allowing the action planner to choose the correct step height  $\Delta z_{foot}$  for each keyframe transition.

During locomotion, the nominal robot state transitions are deterministically modeled within the action planner based on the current game state and system action, but the nominal transition is not guaranteed. To account for this, we add nondeterministic transitions for these cases: 1) Not all the robot states can be captured in the discrete abstraction, such as the robot CoM velocity, which, however, may still affect transitions, i.e., the robot’s CoM deviates from the desired HL waypoint, and 2) the robot may be perturbed while walking, altering the foot location at the next walking step.

We have encoded nondeterministic transitions, and associated transition flags ( $t_{nd}$ ), to capture these cases into the action planner’s environment assumptions.

An example of modeled nondeterministic transitions is shown in Fig. 9. The CoM trajectory sometimes imperfectly tracks the waypoints due to accumulated differences in the continuous keyframe state represented by the same discrete state  $e_{HL}$ . The reduced-order motion planner identifies when the waypoint needs to be shifted from the lateral case and informs the action planner, which verifies the updated waypoint is allowed by the nondeterministic transition model and continues planning from the new waypoint.

<sup>11</sup>We use the symbol  $e_{HL}$  to represent the robot state, since this symbol represents the second player in the game, i.e., the environment player.

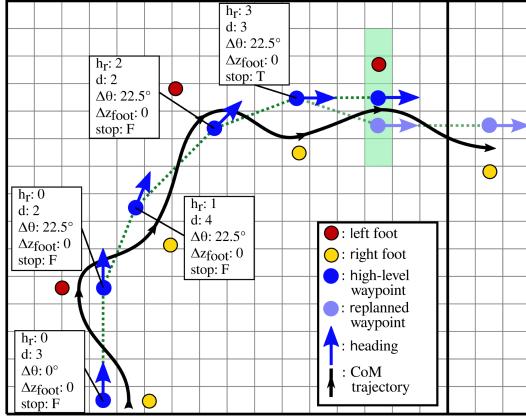


Fig. 9. Illustration of fine-level steering walking within one coarse cell. Discrete actions are planned at each keyframe allowing the robot to traverse the fine grid toward the next coarse cell. The waypoint transitions nondeterministically following the turn. A set of locomotion keyframe decisions are also annotated.

### C. Encoding LL Dynamics Constraints Into HL Planner Specifications

To ensure the action planner only commands safe and feasible actions, we must take into account the underlying *Locomotion Safety*. This is achieved by capturing LL constraints in the HL planner specifications. Action planner state transition limitations based on straight walking step length constraints in Theorem IV.1, and kinematic constraints from the bipedal robot leg are directly encoded in the action planner specifications. *Locomotion safety* is guaranteed when the combination of apex velocity, heading angle change, and foot placement meet Theorems IV.1–IV.2. These constraints are not able to be directly captured as the action planner does not reason about CoM velocity and the dynamic equations of motion cannot be encoded in symbolic specifications. Instead, they are captured by generating a library of permissible turning sequences based on discrete robot states that are known to meet the above constraints (see Table III). For example, given  $\omega = 3.15 \text{ rad/s}$ ,  $\Delta y_{2,c} = 0.14 \text{ m}$  (equals to  $\Delta y_{2,d}$  in Algorithm 1), and an allowable  $v_{\text{apex}}$  range  $[0.2, 0.7] \text{ m/s}$ , Theorem IV.2 results in  $\Delta\theta \leq 24.40^\circ$ . Any turning angle larger than this value will result in an HL action that is not executable by the middle-level motion planner. Thus, we choose  $\Delta\theta = 22.5^\circ$  such that we can complete a  $90^\circ$  turn in four consecutive walking steps (shown in Fig. 9).

To ensure that collision avoidance in the abstract game translates to collision-free locomotion in the continuous domain, we guarantee the location  $l_{r,f}$  stays far enough away from any obstacles. Algorithm 1 ensures that the distance between  $l_{r,f}$  and the robot's desired foot placement does not exceed  $b_{\text{safety}}$  as detailed in Section V. The action planner guarantees  $l_{r,f}$  is never in a cell that is less than a distance  $b_{\text{safety}}$  away from the neighboring coarse cell that may contain static or dynamic obstacles via safety specifications. The planner guarantees this distance even after nondeterministic sagittal and lateral transitions, ensuring collision avoidance.

*Remark 2:* The navigation planner cell cannot be an arbitrary size because, in a locomotion setting, the underlying dynamics

of the bipedal system and multiple walking steps need to be considered to ensure the safe and correct transition between adjacent coarse cells.

### D. Task Planner Synthesis

The task planner models the robot and environment interplay as a two-player game. The robot action is Player 1 while the possible adversarial obstacle is Player 2. The synthesized strategy guarantees that the robot will always win the game by solving the following reactive problem.

*Reactive Synthesis Problem:* Given a transition system  $\mathcal{T}_N$  and LTL specifications  $\psi$  synthesize a winning strategy for the robot such that only correct decisions are generated in the sense that the executions satisfy  $\psi$ .

A winning strategy is generated by using the LTL synthesis tool SLUGS on the following transition systems.

1) *Navigation Planner Transition System  $\mathcal{T}_N$ :* A navigation game structure is proposed by including robot actions in the tuple  $\mathcal{G} := (\mathcal{S}, s^{\text{init}}, \mathcal{T}_N)$  with the following:

- 1)  $\mathcal{S} = \mathcal{L}_{r,c} \times \mathcal{L}_o \times \mathcal{H}_{r,c} \times \mathcal{N}_a$  is the augmented state;
- 2)  $s^{\text{init}} = (l_{r,c}^{\text{init}}, l_o^{\text{init}}, h_{r,c}^{\text{init}}, n_a^{\text{init}})$  is the initial state;
- 3)  $\mathcal{T}_N \subseteq \mathcal{S} \times \mathcal{S}$  is a transition relation describing the possible moves of the robot and the obstacle.

To synthesize the transition system  $\mathcal{T}_N$ , we define the rules for the possible successor state locations, which will be further expressed in the form of LTL specifications  $\psi$ . The successor functions are defined such that the augmented state and successor state are  $(s, s') \in \mathcal{T}_N$ , which are given as follows.

- 1) Robot successor location  $l'_{r,c}$ 

$$\text{succ}_r(l_{r,c}, h_{r,c}, n_a) = \{l'_{r,c} \in \mathcal{L}_{r,c} \mid \exists l'_o \in \mathcal{L}_o, h'_{r,c}(s, s') \in \mathcal{T}_N\}.$$
- 2) The set of possible successor robot actions  $n'_a$ 

$$\text{succ}_{n_a}(n_a, l_{r,c}, l'_{r,c}, l_o, l'_o, h_{r,c}, h'_{r,c}) = \{n'_a \in \mathcal{N}_a \mid (s, s') \in \mathcal{T}_N\}.$$

- 3) The set of successor locations of the obstacle  $l'_o$ 

$$\text{succ}_o(l_{r,c}, l_o, n_a) = \{l'_o \in \mathcal{L}_o \mid \exists l'_{r,c}, h'_{r,c}. (s, s') \in \mathcal{T}_N\}.$$

Later, we will use a belief abstraction inspired by Bharadwaj et al. [10] to solve our synthesis in a partially observable environment.

2) *Action Planner Transition System  $\mathcal{T}_A$ :* The action planner is synthesized using the same game structure as the navigation planner, with possible states and actions corresponding to Section VI-B. Nondeterministic robot location transitions are captured in the robot successor function  $\text{succ}_{r,f}(l_{r,f}, h_{r,f}, \mathbf{a}_{\text{HL}}) = \{l'_{r,f} \in \mathcal{L}_{r,f}, h'_{r,f} \in \mathcal{H}_{r,f} \mid ((l_{r,f}, h_{r,f}, \mathbf{a}_{\text{HL}}), (l'_{r,f}, h'_{r,f}, \mathbf{a}'_{\text{HL}})) \in \mathcal{T}_A\}$ , where  $\mathcal{T}_A$  is the transition relation in the action planner. Compared to the transition relation  $\mathcal{T}_N$ ,  $\mathcal{T}_A$  does not have the obstacle location  $l_o$  but includes locomotion actions  $\mathbf{a}_{\text{HL}}$ . Given the current robot state and action,  $\text{succ}_{r,f}$  provides a set of possible locations at the next turn in the game. Obstacle avoidance is taken care of in the navigation game the obstacle location  $\mathcal{L}_o$  and successor function  $\text{succ}_o$  are not needed for action planner synthesis. Since reactive synthesis is used for both navigation and action planners, and the action planner

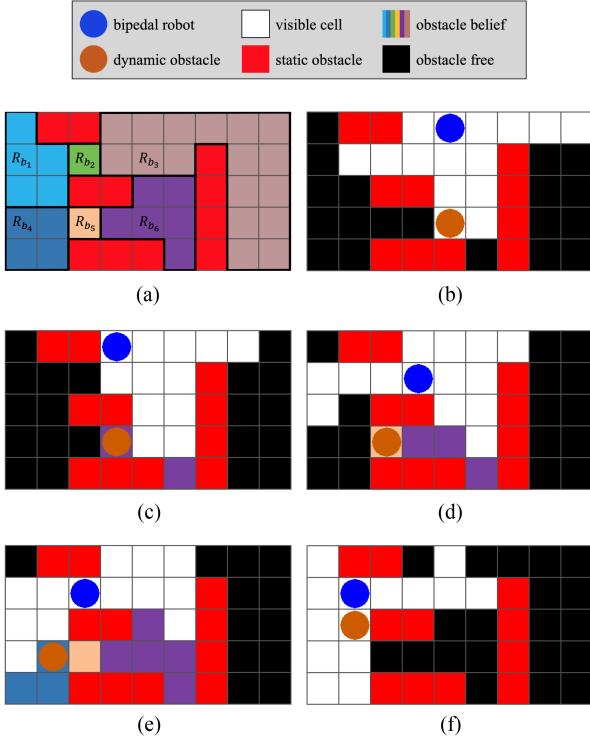


Fig. 10. Simulation showing how the navigation planner’s belief evolves when the dynamic obstacle leaves the visible range for several turns. Six colored belief regions are shown, as well as the robot (blue circle), the dynamic obstacle (orange circle), and the static obstacles (red cells). Black cells represent nonvisible cells believed to be obstacle-free while white cells are visible. The planner believes the obstacle could be in any colored cell depicted and can, therefore, reason where the obstacle could and could not reappear, allowing the planner to determine which navigation actions are safe. (a) Env divided into belief regions. (b) Obstacle before leaving visible range. (c) Obstacle not visible to robot. (d) Obstacle not visible to robot. (e) Obstacle not visible to robot. (f) Obstacle reappears in visible range.

guarantees the robot transition in the navigation game, the correctness of this hierarchical task planner is guaranteed.

### E. Belief Space Planning in a Partially Observable Environment

The navigation planner synthesizes a safe game strategy that is always winning but only in a fully observable environment. We relax this assumption by assigning the robot a visible range only within which the robot can accurately identify a dynamic obstacle’s location. To reason about where an out-of-sight obstacle could be, we devise an abstract belief set construction method based on the work in [10]. Using this belief abstraction, we explicitly track the possible discrete locations of a dynamic obstacle, rather than assuming it could be in any nonvisible cell. The abstraction is designed by partitioning regions of the environment into sets of discrete belief regions ( $R_b$ ) and constructing a powerset of these regions ( $\mathcal{P}(R_b)$ ). We heuristically choose smaller partitions around static obstacles that may block the robot’s view as this allows the planner to guarantee collision-free navigation for a longer horizon like the scenario depicted in Fig. 10. We index each set in  $\mathcal{P}(R_b)$  to represent a

belief state  $b_o \in \mathcal{B}_o$  that captures nonvisible regions potentially with a dynamic obstacle.

The fully observable navigation game structure is modified to generate a partially observable belief-based navigation game with an updated state  $\mathcal{S}_{\text{belief}}$  and transition system  $\mathcal{T}_{\text{belief}}$ . In addition to the obstacle location  $l_o \in \mathcal{L}_o$ ,  $\mathcal{S}_{\text{belief}}$  captures the robot’s belief of the obstacle  $b_o \in \mathcal{B}_o$ . A visibility function  $\text{vis} : \mathcal{S}_{\text{belief}} \rightarrow \mathbb{B}$  is added such that it maps the state  $(l_{r,c}, l_o)$  to the Boolean  $\mathbb{B}$  as True if and only if  $l_o$  is a location in the visible range of  $l_{r,c}$ . We do not need to modify  $\text{succ}_{n_a}$  since the dynamic obstacle only affects the possible one-step robot action if it is in the visible range.  $\text{succ}_r$  also remains the same as the relationship between the robot’s actions and its state is not changed by the belief. The set of possible successor beliefs of the obstacle location,  $b'_o$ , is defined as  $\text{succ}_{b_o} = \{b'_o \in \mathcal{B}_o | ((l_{r,c}, b_o, l_o), (l'_{r,c}, b'_o, l_o)) \in \mathcal{T}_{\text{belief}}\}$  where  $b'_o$  indexes  $\emptyset$  when  $\text{vis}(l_{r,c}, l'_o) = \text{True}$  and  $b'_o$  indexes a nonempty set in  $\mathcal{P}(R_b)$  when  $\text{vis}(l_{r,c}, l'_o) = \text{False}$ . By correctly specifying the possible successor location of the obstacle based on the current state, the planner is able to reason about how the belief region will evolve and where the obstacle can enter the visible range.

The following four classes of belief transitions, shown in Fig. 10, are defined for accurate belief tracking.

- 1) *Visible to Visible*: The obstacle may transition to any adjacent visible cell.
- 2) *Visible to Belief*: The belief state represents the set of regions containing nonvisible cells adjacent to the obstacle’s previous visible location.
- 3) *Belief to Belief*: The next belief state represents the current belief plus the belief regions the dynamic obstacle could have entered given its limited motion capability.
- 4) *Belief to Visible*: The obstacle may be in any nonvisible and may move to any adjacent cell, which defines the visible cells it could appear in at the next time step.

This method of belief tracking guarantees that all real transitions the obstacle can make during its turn are captured in the planner’s belief. When the obstacle enters cells in a new belief region, the planner believes it could be anywhere in that region; therefore, the belief is an overapproximation of possible obstacle locations. Selecting a coarser belief region will overrestrict the allowable navigation actions and end up with a more conservative winning strategy, i.e., there are fewer navigation paths that guarantee collision avoidance. We guarantee that the obstacle is within the regions captured by the belief state; therefore, we can guarantee that the obstacle can only appear in a visible cell when there is a modeled transition from the current belief state to that cell.

Since both the action planner and the allowable navigation actions remain the same for the partially observable game, the game captures the same safety guarantees but allows for a larger set of navigation options than would be possible without tracking the belief of the dynamic obstacle’s location.

### F. Belief Tracking of Multiple Obstacles

Our task planner is extensible to environments with multiple dynamic obstacles. It is possible to directly add any number of

TABLE I  
SUCCESS RATE OF PERTURBED OWS TRANSITIONS

$v_{\text{apex},n}$ margin	Success rate		
	$d_1$	$d_2$	$d_3$
[0.2, 0.45] m/s	90.2%	91.6%	92.5%
[0.45, 0.7] m/s	91.8%	92.2%	93.6%

obstacles and their associated beliefs to the navigation planning game; however, the synthesis has polynomial time complexity. To improve computational tractability, we merge all nonvisible obstacles' believed states into one combined belief region. Reasoning about a combined belief region still allows the planner to guarantee collision-free navigation without the complexity of tracking each obstacle individually.

To model a combined belief state we separate the obstacles' state from its belief. Each obstacle's state is either a visible cell on the grid or an index representing the obstacle is not visible ( $l_{o,i,c} \in L_{o,i,c} | L_{o,i,c} = \mathcal{L}_o + \mathcal{I}_{nv}$ ). The joint belief state consists of the powerset of belief regions, including the empty set when all obstacles are visible. ( $b_{o,j} \in \mathcal{B} | \mathcal{B} = \mathcal{P}(R_b)$ ).

We generate a new multiobstacle game structure  $\mathcal{G}_{\text{combined-belief}} := (\mathcal{S}_{\text{belief}}, s_{\text{belief}}^{\text{init}}, \mathcal{T}_{\text{belief}}, \text{vis})$  with the following.

- 1)  $\mathcal{S}_{\text{belief}} = \mathcal{L}_{r,c} \times \mathcal{L}_{o,i,c} \times \mathcal{B}_o \times \mathcal{H}_{r,c} \times \mathcal{N}_a$ .
- 2)  $s_{\text{belief}}^{\text{init}} = (l_{r,c}^{\text{init}}, l_{o,i,c}^{\text{init}}, \{b_o^{\text{init}}\}, h_{r,c}^{\text{init}}, n_a^{\text{init}})$  is the initial location of the obstacle known a priori.
- 3)  $\mathcal{T}_{\text{belief}} \subseteq \mathcal{S}_{\text{belief}} \times \mathcal{S}_{\text{belief}}$  are possible transitions where  $((l_{r,c}, l_{o,i,c}, b_o, h_{r,c}, n_a), (l'_{r,c}, l'_{o,i,c}, b'_o, h'_{r,c}, n'_a)) \in \mathcal{T}_{\text{belief}}$ .
- 4)  $\text{vis} : \mathcal{S}_{\text{belief}} \rightarrow \mathbb{B}$  is a visibility function that maps the state  $(l_{r,c}, l_{o,i})$  to the Boolean  $\mathbb{B}$  as True iff  $l_{o,i}$  is a real location in the visible range of  $l_{r,c}$ .

This game requires new specifications that govern  $\text{succ}_{o,i}(l_{r,c}, l_{o,i,c}, b)$  and  $\text{succ}_b(l_{r,c}, l_{o,i,c}, b)$ , the allowable successor obstacle state and joint belief state, all other successor functions remain the same. Even though the belief can represent multiple obstacles, the possible belief-to-belief transitions are the same as when the belief state represents a single obstacle. The key specifications to be changed are those governing  $\text{succ}_b$ , when an obstacle enters or exits the visible range.

## VII. SAFE RECOVERABILITY AND REPLANNING

The proposed sequential composition of controllable regions and reachability analysis in Section IV-B allows our middle-level motion planner to be robust against perturbations exerted on the CoM in the sagittal space. Given a keyframe transition for OWS, the synthesized controller is able to guarantee that the CoM state reaches the targeted state within OWS, thus successfully completing an OWS safely. In Fig. 11(b), we show the composition of controllable regions for multiple walking steps and demonstrate that the CoM trajectory is recoverable when employing the synthesized controller. Table I shows the success rate for randomly generated keyframe transitions, where the step length is  $d_1 = 0.312$  m,  $d_2 = 0.416$  m, and  $d_3 = 0.52$  m. The data are generated using ROCS [65] with 1000 runs for each desired keyframe transition, a randomly selected  $\xi_c \in \Xi_c$

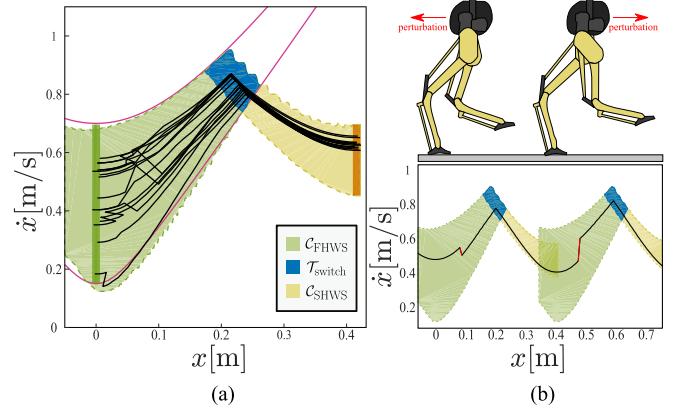


Fig. 11. Results of OWS robust PSP. (a) 15 random keyframe transitions with bounded disturbances  $\tilde{\Xi}_{\text{execution}}$ , where  $T_{\text{OWS}} = (0.416 \text{ m}, [0.45, 0.7] \text{ m/s})$ . (b) Composition of controllable regions of OWS. Here, we demonstrate that the synthesized controller is able to handle the perturbed CoM trajectory, shown as a black solid line, inside the superimposed controllable regions and successfully complete multiple steps when controllable regions are composed as proposed in Corollary IV.6.

and the applied disturbance bound at execution  $\tilde{\Xi}_{\text{execution}}$ <sup>12</sup> are uniformly distributed within  $[-2, 2]$  m for the CoM position and  $[-5, 5]$  m/s for the CoM velocity. The controllable regions are synthesized with state space granularity of  $(0.002 \text{ m}, 0.004 \text{ m/s})$ , a control input  $\omega \in [2.8, 3.5]$  rad/s with a granularity of 0.02 rad/s, and the added noise bound at synthesis  $\tilde{\Xi}_{\text{synthesis}}$  is uniformly distributed within  $[-0.01, 0.01]$  m for the CoM position and  $[-0.02, 0.02]$  m/s for the CoM velocity. In Fig. 11(a), we show 15 successful random keyframe transitions where  $v_{\text{apex},n} = [0.45, 0.7] \text{ m/s}$  and  $d = 0.415 \text{ m}$ . The offline synthesis of the controller and controllable regions of a single transition as described in Table I takes on average 3.6 s.

Large perturbations can push the system state outside of the controllable regions and the synthesized controller cannot recover to  $\mathcal{T}_{\text{switch}}$ . To safely recover from such large perturbations, we employ a variant of the capture point formulation [63], [74] to redesign the next foot position  $x_{\text{foot},n}$  while maintaining the desired  $v_{\text{apex},n}$  via the following formula:

$$x_{\text{foot},n} = x_{\text{switch}} + \frac{1}{\omega} (\dot{x}_{\text{switch,dist}}^2 + v_{\text{apex},n}^2)^{1/2} \quad (7)$$

where  $x_{\text{switch}}$  is determined analytically based on the nominal transition, and  $\dot{x}_{\text{switch,dist}}$  is the postdisturbance sagittal CoM velocity at switch instant and computed through a position guard  $x = x_{\text{switch}}$  shown as the vertical dashed line in Fig. 12(a). The nominal foot position is determined by the HL waypoint. In case that the new foot location lands in a different fine cell, the *online* integration mechanism between the HL and middle level will update the action planner for a new waypoint location, as shown in Fig. 12(b) and (c). The action planner reacts to the perturbation by replanning  $d$  and  $\Delta\theta$  in  $a_{\text{HL}}$ , which further induces a waypoint change at the next walking step. In particular, the nondeterministic transition flag  $t_{nd} = \{\text{nominal, forward, backward}\}$

<sup>12</sup>During online execution, the applied disturbance  $\xi_{\text{execution}}$  is an instantaneous jump in the system states and is significantly larger than the considered disturbance during synthesis  $\tilde{\Xi}_{\text{synthesis}}$  of the controllable regions.

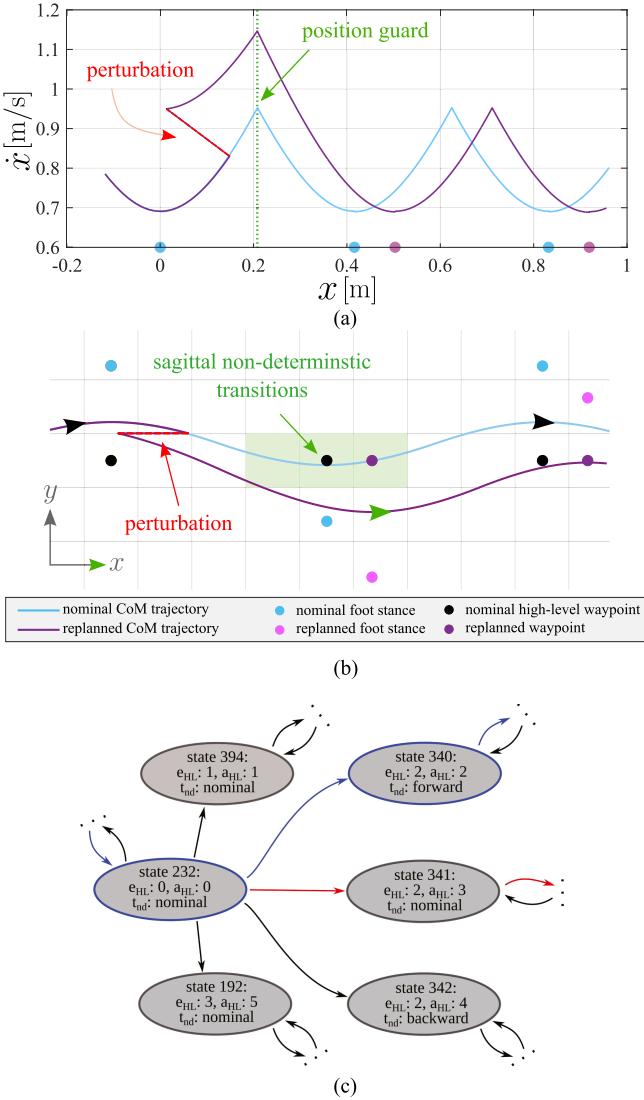


Fig. 12. Safe recovery from a large perturbation. (a) Sagittal phase-space plan, where a position guard is used to determine a safe replanned foot location to recover from the perturbation. (b) CoM trajectory in Cartesian space and the *online* integration of the HL action planner and the middle-level PSP for a waypoint modification. (c) Fragment of the synthesized action planner automaton capturing modeled nondeterministic transitions (with the associated flag  $t_{nd}$ ). For each next state of the environment ( $e_{HL}$ ), there is a set of game states corresponding to all possible  $t_{nd}$ . Blue transitions capture the replanned execution when the robot CoM is perturbed forward while red transitions depict a nominal execution without any perturbation. Numerical values for  $e_{HL}$  and  $a_{HL}$  index distinct environment state and robot action sets in the algorithm implementation.

indicates the perturbation direction. The automata shown in Fig. 12(c) is a fragment from the larger action planner consisting of 21 447 nodes. The navigation planner automaton has 20 545 nodes. Online resynthesis of these planner automata is computationally intractable, and thus, we incorporate the nondeterministic transition flag  $t_{nd}$  into the automaton offline synthesis and employ them online for action replanning.

*Remark 3:* It is common sense that any robotic system cannot handle arbitrary large perturbations (due to limited actuation, control capability, kinematics limits, etc.). Here, we merely

demonstrate that our replanning strategy (i.e., the nondeterministic transitions in the action planner in Section VI-B) has the potential to handle certain large perturbations such that the CoM state is pushed outside the controllable region. Certainly, there is no formal guarantee of recovery from extremely large perturbations. Note that, the recovery is formally guaranteed when the perturbed CoM is within the controllable region.

## VIII. LL CONTROL IMPLEMENTATION

In this section, we design an LL full-body-dynamics-based controller to track the motion plan from the TAMP framework on the Digit bipedal robot [13]. The LL controller incorporates the angular-momentum-based foot placement controller<sup>13</sup> [11] and the passivity-based controller [12] with modifications to handle nonperiodic motion plans.

### A. Nonperiodic Angular-Momentum-Based Foot Placement Controller

For LL online execution, we build a foot placement controller based on the ALIP [11], with a few critical modifications to track nonperiodic phase-space plans. The motion plans between the ALIP controller [11] and our PSP differ in three folds: 1) state discretization; 2) step duration; and 3) the coordinate reference frame. Therefore, we adapt our phase-space plan and modify the ALIP controller to bridge these gaps.

First, the ALIP controller discretizes the ROM motion plan at  $\xi_{\text{switch}}$  while our PSP uses  $\xi_{\text{apex}}$  as keyframes. The phase-space plan between two consecutive keyframes is further transformed into an equivalent switching state, so it can be used by the ALIP controller. In the lateral plane, the ALIP controller takes a desired lateral velocity based on a periodic gait with fixed desired step width, whereas our phase-space plan has varying step widths and lateral velocities. We extend the ALIP controller to take in nonperiodic lateral target velocities from the phase-space plan.

Another assumption in [11] is that each step has a constant duration  $T_{\text{ALIP}}$  between  $\xi_{\text{switch},c}$  and  $\xi_{\text{switch},n}$ . The steps in PSP, however, are nonperiodic, and the step time  $T_{\text{PSP}}$  is the duration between  $\xi_{\text{apex},c}$  and  $\xi_{\text{apex},n}$ . To command nonperiodic phase-space plans to the ALIP controller, we relax the ALIP controller to take a varying step time  $T_{\text{ALIP},c} = t_{\text{SHWS},p} + t_{\text{FHWS},c}$ , as shown in Fig. 13. Note that two consecutive steps may have the same step time, i.e.,  $T_{\text{ALIP},c} = T_{\text{ALIP},n}$  can be true even in nonperiodic walking.

In Section IV-A, we propose a set of ROM-based safety theorems to generate safe turning behaviors (see Fig. 6). In these turning cases, however, the torso's heading direction is changing constantly and cannot be used as the reference frame. We instead adopt the PSP waypoint's heading direction as the reference frame and align the stance toe with that reference frame. As such, the target velocity in the next step needs a proper transformation to the reference frame of the current walking step. For example, the next-step trajectory from PSP is originally represented in that step's reference frame shown in red in Fig. 13. To command

<sup>13</sup>This controller modifies the foot placement from the phase-space plan to improve velocity tracking performance and achieve safer maneuvering.

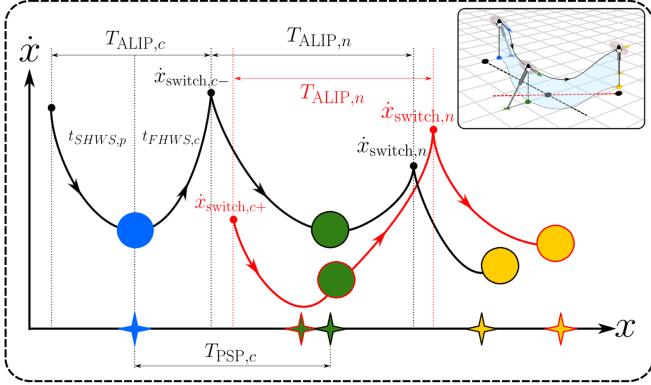


Fig. 13. Transforming PSP to ALIP controller trajectory for the turning scenario. During the current walking step, the desired switching velocity needs to be transformed from the PSP representation  $\dot{x}_{\text{switch},n}$  (in the next-step coordinate frame) to the current coordinate frame  $\dot{x}_{\text{switch},n}$ . After contact at  $\dot{x}_{\text{switch},c}$ , the coordinate reference is rotated according to the turn, and both the current switching velocity  $\dot{x}_{\text{switch},c+}$  and  $\dot{x}_{\text{switch},n}$  are represented in the next frame (red). In PSP, the coordinate transformation is executed at the apex state as explained in Section IV-A and not switching state.

safe turning, PSP hyperparameters (e.g., CoM velocities and foot placements) need to be transformed to the current reference frame shown in black in Fig. 13. Fig. 13 shows the sagittal CoM phase-space trajectory for three consecutive keyframes, where  $\dot{x}_{\text{switch},n}$  is transformed from the next step's reference frame to the current one, as shown in red and black, respectively.

### B. Passivity-Based Controller

At the LL, we implement a passivity-based controller to execute the phase-space plan from the middle-level motion planner. First, we design a full-body reference trajectory for control. We have, from PSP, the foot placement location and the CoM position trajectory that comprise the hyperparameters of the reference trajectory for each step. A smooth curve constructed with a half-period cosine function connects the measured state at the beginning of a step and the desired state at the end. The curve is defined in the task space, and the state incorporates the relative transformation between the CoM and two feet. A set of geometry-based inverse kinematics functions construct the full-body reference trajectory online.

We adopt the passivity-based controller [12] to achieve an accurate tracking performance at the joint level. The passivity-based controller preserves the natural dynamics, which is more appealing compared to the input-output linearization technique [76] that cancels these dynamics. Our controller takes in the target acceleration  $\ddot{q}^{\text{target}}(t) = \ddot{q}^d(t) + \mathbf{k}_p \mathbf{q}^e(t) + \mathbf{k}_d \dot{\mathbf{q}}^e(t)$ , where  $\ddot{q}^d(t)$  is the desired joint acceleration from the full-body reference trajectory,  $\mathbf{q}^e(t)$  and  $\dot{\mathbf{q}}^e(t)$  are the joint-level errors for position and velocity, and  $\mathbf{k}_p$  and  $\mathbf{k}_d$  are the joint-level PD gains. For Digit, the dimension of  $\mathbf{q}$  is 28, including the 6-DoFs world-to-torso floating joint, two 4-DoFs arms, and two 7-DoFs legs. The actuator torque is calculated based on the full-order dynamics of the Digit robot. The passivity-based controller achieves asymptotical tracking performance, i.e., the joint position error  $\mathbf{q}^e(t) = \mathbf{q}^d(t) - \mathbf{q}(t)$  converges to zero asymptotically.

Our passivity-based controller has several key modifications including the actuation at the toe joints and an acceleration reference design. One common feature of popular dynamic controllers [77], [78] for bipedal locomotion is the zero actuation of the ankle actuator (providing zero or a small damping torque to the ankle pitch and roll joints). The zero actuation allows the stance foot to quickly comply with the ground incline at the foot landing instant and makes the biped robot equivalent to a point-foot robot, consistent with the PIPM. These controllers rely on accurate foot placement to reach the desired CoM velocity. A mismatch, however, usually exists between the PIPM and the full-order model. This mismatch can lead to nontrivial tracking errors, since the desired CoM velocity trajectory, analytically determined by the PIPM, is not an accurate description of how the full-order nonlinear system evolves. Therefore, a foot placement calculated by the PIPM, although accurately executed, would not necessarily drive the CoM to the desired velocity. To this end, we adopt ankle control to compensate for this model mismatch. The desired acceleration of the torso is constructed using the feedback on the CoM state:  $\ddot{q}_{\text{torso},xy} = g/h((\mathbf{p}_{\text{com}} - \mathbf{p}_{\text{foot}}) + \mathbf{k}_p \mathbf{q}_{\text{torso},xy}^e + \mathbf{k}_d \mathbf{q}_{\text{torso},xy}^e)$ , where  $\ddot{q}_{\text{torso},xy}$  is the desired acceleration for the torso in the horizontal plane.  $\ddot{q}_{\text{torso},xy}$  is a 2-D subvector of its full vector, same for  $\mathbf{q}_{\text{torso},xy}^e$  and  $\dot{\mathbf{q}}_{\text{torso},xy}^e$ .  $\mathbf{k}_p \mathbf{q}_{\text{torso},xy}^e$  and  $\mathbf{k}_d \mathbf{q}_{\text{torso},xy}^e$  are the task-level PD gains. The torso acceleration  $\ddot{q}_{\text{torso},xy}$  results in additional control efforts for the stance leg including the ankle joints to trend the CoM toward the desired velocity.

## IX. IMPLEMENTATION AND RESULTS

This result section evaluates the performance of 1) the HL task planner by assessing its task completion, collision avoidance, and safe action execution; 2) the middle-level motion planner by employing our designed keyframe decision maker to choose proper keyframe states and generating safe locomotion trajectories; and 3) the LL controllers for hardware implementation. The open-source code can be found here <https://github.com/GTLIDAR/safe-nav-locomotion.git>. A video of the simulations is <https://youtu.be/4nejt0X897E>.

### A. LTL Task Planning Implementation

The task planner is evaluated in an environment with multiple static and dynamic obstacles, and two rooms with different ground heights connected by a set of stairs, as shown in Fig. 14. To generate the navigation planning abstraction, the environment is discretized into a  $10 \times 5$  coarse grid, with a  $2.7 \times 2.7 \text{ m}^2$  cell size.  $\mathcal{L}_{r,c}$  is the set of all accessible discrete cells,  $\mathcal{H}_{r,c}$  is the set of cardinal directions, and  $\mathcal{N}_a$  is a set of navigation actions in those cardinal directions (N, E, S, W). Each coarse cell is further discretized into a finer  $26 \times 26$  grid for local action planning. We model the possible actions as step length  $d \in \{\text{tiny, small, compact, medium, large, huge}\}$ , heading change  $\Delta\theta \in \{\text{left, none, right}\}$ , and step height  $\Delta z_{\text{foot}} \in \{z_{\text{down}2}, z_{\text{down}1}, z_{\text{flat}}, z_{\text{up}1}, z_{\text{up}2}\}$ . The possible heading changes  $\Delta\theta \in \{-22.5^\circ, 0^\circ, 22.5^\circ\}$ , are constrained by the minimum number of steps needed to make a  $90^\circ$  turn, and the maximum

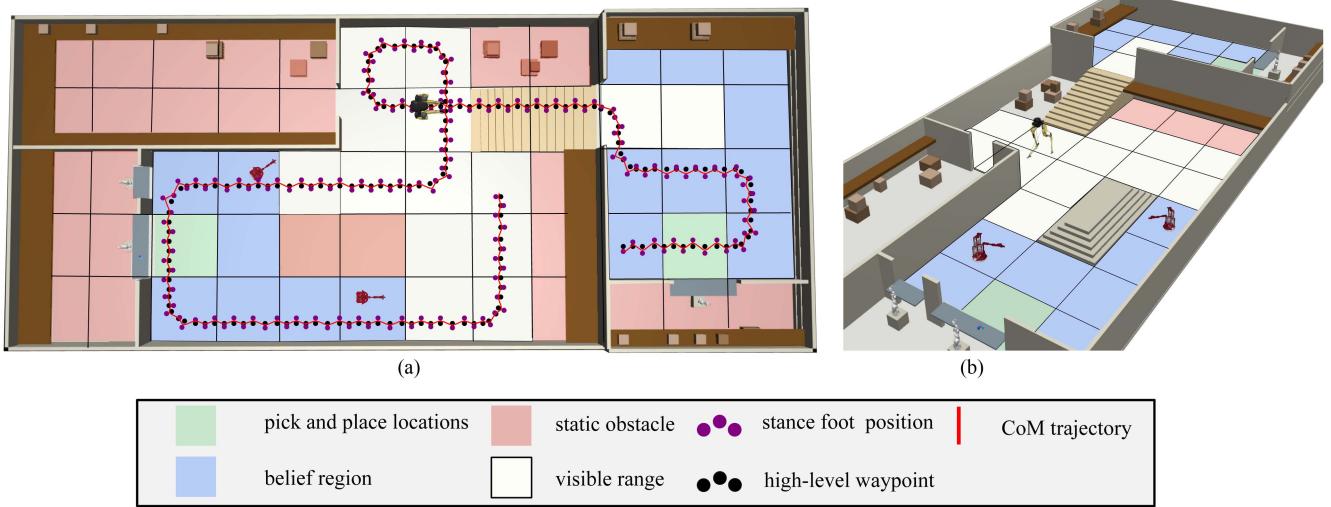


Fig. 14. 3-D motion plans visualized using the Drake toolbox [75] on the Cassie robot navigating in the partially observable environment while avoiding collisions with two mobile robots. Cassie's task is to move between designated initial and goal locations for package delivery. Trajectories of Cassie CoM, foot placements as well as environment coarse-level cell abstraction are shown in (a). (b) 3-D view of the tested environment.

allowable heading angle change that results in viable keyframe transitions as defined in Theorem IV.2. We choose  $\Delta\theta = \pm 22.5^\circ$  so that a  $90^\circ$  turn can be completed in four steps, as shown in Fig. 9. Completing the turn in fewer steps is not feasible as it would overly constrain  $v_{\text{apex}}$ , as shown in Fig. 6(b). Due to the allowable heading change of  $\pm 22.5^\circ$ ,  $\mathcal{H}_{r,f}$  contains a discrete representation of the 16 possible headings the robot could have.

A set of specifications is designed to describe the allowable successor locations and actions in the transition system. Here, we only show a few specifications as examples

$$\begin{aligned} & \square((h_{r,f} = \mathcal{H}_{r,c} \wedge ((i_{\text{st}} = \text{left} \wedge \Delta\theta = \text{right}) \\ & \vee (i_{\text{st}} = \text{right} \wedge \Delta\theta = \text{left})) \Rightarrow \bigcirc(d = \text{medium})) \quad (8) \end{aligned}$$

$$\begin{aligned} & \square((h_{r,f} = \mathcal{H}_{r,c} \wedge ((i_{\text{st}} = \text{left} \wedge \Delta\theta = \text{left}) \\ & \vee (i_{\text{st}} = \text{right} \wedge \Delta\theta = \text{right})) \Rightarrow \bigcirc(d = \text{tiny})) \quad (9) \end{aligned}$$

which govern the step length during a turning process.

In the navigation planner, to encode that the pick-up and drop-off locations are visited infinitely often, we use two intermediate goal tracking APs as such:  $(\square\Diamond GT_1) \wedge (\square\Diamond GT_2)$ .  $GT_1$  represents the robot's goal of reaching the pick-up location, which becomes true after visiting the drop-off location. Similarly,  $GT_2$  signifies the robot's objective to reach the drop-off location. Collision avoidance specifications are also designed but omitted due to space limitations.

Both navigation and action planners are constructed by combining environment assumptions and system specifications generated by the successor functions described in Sections VI-D and VI-F into a transition system and using the LTL synthesis tool SLUGS to generate a winning strategy. Synthesis occurs offline, and the winning strategy is efficiently encoded in a binary decision diagram [79], which can be accessed online by interfacing the controller directly with SLUGS. At each

TABLE II  
SUCCESSFUL MOTION PLAN RESULTS FOR THE PICK AND PLACE TASK

Steps	Turns	Waypoint correction
200	9	4
260	17	12
500	29	22

turn of the game, the controller computes the new abstracted environment state and passes it to SLUGS, which returns the corresponding system action.

### B. Nominal Online Planning for a Reach-Avoid Task

The middle-level motion planner is able to generate CoM trajectories of the ROM for a reach-avoid task between two target locations infinitely often that includes traversing stairs, steering, stopping, and avoiding dynamic obstacles. The keyframe decision maker, detailed in Section V, selects the optimal next keyframe for waypoint tracking. The average execution time for OWS in the middle level is 0.5 ms. The action planner interfaces with the middle-level motion planner *online* to pass the action set for the next keyframe. In the case when the keyframe decision maker cannot satisfy the lateral tracking of HL waypoints in Proposition V.1, a new nondeterministic transition from the action planner is selected based on the modified lateral phase-space plan *online*. The action planner receives the updated waypoint, which allows the planner to choose the correct transition to the next game state. Our simulation shows that the robot successfully traverses uneven terrain to complete its navigation goals while steering away from dynamic obstacles when they appear in the robot's visible range. The robot's navigation trajectory is shown in Fig. 14. The tracking results for multiple plans with different obstacle paths are detailed in Table II using PSP parameters given in Table III. Waypoint correction only occurs in the last

TABLE III  
NOMINAL PSP PARAMETERS VALUES

Parameter	Value	Parameter	Value
$v_{\text{apex,min}}$	0.20 m/s	$v_{\text{apex,max}}$	0.70 m/s
$h_{\text{apex}}$	0.985 m	$\Delta z_{\text{foot}}$	$\{0, \pm 0.1, \pm 0.2\}$ m
$\Delta y_{1,d}$	0.10 m (0.0 m for steering)	$\Delta y_{2,d}$	0.14 m
$c_1$	1.0 (7 for steering)	$c_2$	1.0 (4 for steering)
$c_3$	0	$c_4$	0
$\Delta\theta$	$\{0^\circ, \pm 22.5^\circ\}$	$b_{\text{safety}}$	0.52 m
$d$	$\{0.21, 0.28, 0.31, 0.38, 0.42, 0.43, 0.47, 0.52\}$ m	$v_{\text{inc}}$	0.01 m/s

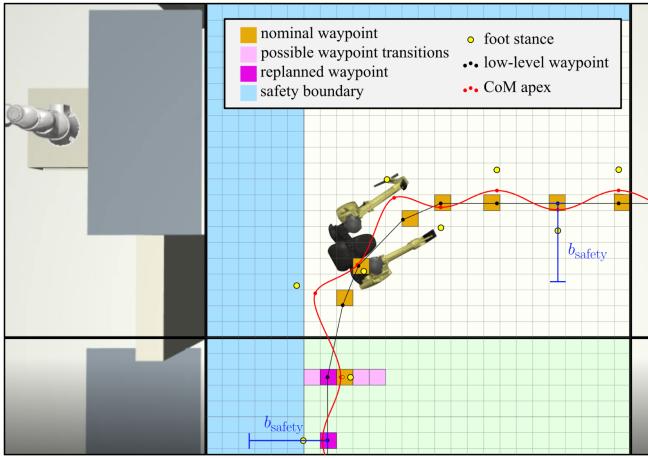


Fig. 15. Illustration of *online* updating the HL waypoint to maintain lateral tracking at the middle-level motion planner. The HL waypoint is also required to keep a safe distance away from the adjacent coarse cell to avoid collisions with static or dynamic obstacles. In this run, we set the safety boundary to be six fine cells as shown in light blue.

step of a turning sequence due to the complexity of lateral tracking during steering scenarios. Out of 260 steps,<sup>14</sup> 12 steps result in alternative discrete state transitions in the lateral direction, all of which were seamlessly handled by the action planner, as shown in Fig. 15.

### C. Belief Space Planning

The belief abstraction in the navigation planner is successful in tracking and bounding nonvisible obstacles as can be seen in Fig. 10. The tracked belief enables the robot to navigate around static obstacles while guaranteeing that the dynamic obstacles are not in the immediate nonvisible vicinity. Fig. 16 depicts a snapshot of a simulation where the robot must navigate around such an obstacle to reach its goal states. The grid world environment is abstracted into 6 distinct belief regions resulting in 64 possible belief states. A less conservative strategy can be synthesized when using a belief abstraction. Without explicitly tracking possible nonvisible obstacle locations, the task planner believes the obstacle could be in any nonvisible cell when it is out of sight, including the adjacent visible cell in the next

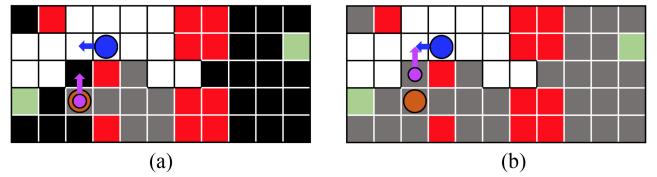


Fig. 16. Snapshot of the coarse-level navigation grid during a simulation where the robot (blue circle) is going between the two goal states (green cells) while avoiding a static obstacle (red cells) and a dynamic obstacle (orange circle). White cells are visible while grey and black cells are nonvisible. Gray cells represent the planner's belief of potential obstacle locations. The closest distance to the obstacle could be to the robot, as believed by the planner, is depicted by the pink circle. (a) With explicit belief tracking. (b) No explicit belief tracking.

turn of the game. That means the planner cannot guarantee collision avoidance and is not able to synthesize a strategy that would allow the robot to advance. As such, the planner needs to find an alternative, potentially more conservative navigation path to win the game. Essentially, the winning strategy with belief abstraction can generate more collision-free navigation paths than the one without belief abstraction, which we refer to as “a less conservative strategy.” Fig. 16(b) depicts a potential collision that could occur in pink. This comparison underlines the significance of the belief abstraction approach.

The belief abstraction provides additional information for deciding long-horizon navigation actions beyond guaranteeing immediate collision avoidance. In the simulation shown in Fig. 14, it is challenging to navigate around the vision-occluding static obstacles. The synthesized strategy reacts to the additional information about the dynamic obstacle provided by belief tracking in three distinct ways. Based on the belief, the robot either 1) continues on the most direct route to the goal location; 2) loops around to the right and positions itself to be able to go around either side of the static obstacle; or 3) stops until the dynamic obstacle disappears. The planner can choose any of these three strategies as long as all safety specifications are met. This nondeterministic mechanism offers the task planner flexibility in choosing safe navigation actions.

Generating global navigation task planners for two dynamic obstacles using a joint belief abstraction requires only 40% of the synthesis time as that of independently tracking the belief state of each obstacle. Specifically, synthesizing a strategy for the scene in Fig. 14 with two dynamic obstacles took 34 min using joint belief tracking and 85 min when individually tracking the belief of each obstacle.

### D. Hardware Experiment Setup and Results

For Digit hardware experiments, we first test our velocity tracking performance in a straight walking setting. The achieved velocity tracking on Digit hardware is shown in Fig. 17. Provided with the same desired reference trajectory, the ankle-actuated velocity (shown in blue) is much closer to the target and keeps the tracking error consistently small, whereas the passive ankle velocity (shown in red) has a larger offset. Fig. 18 provides the tracking performance of the key joints on the left leg. The vertical black lines indicate the contact events. The tracking of the swing

<sup>14</sup>The step count refers to the number of HL actions received by the middle-level motion planner, which includes stopping actions.

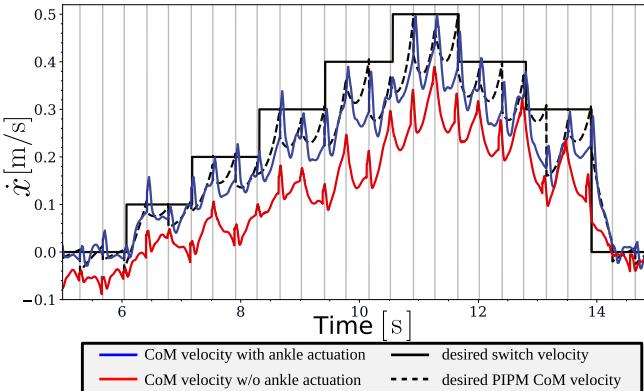


Fig. 17. Sagittal velocity tracking performance of Digit hardware experiments. Given the same desired reference trajectory, the ankle-actuated velocity (shown in blue) achieves consistently small tracking errors, whereas the passive ankle velocity (shown in red) has a larger offset.

leg is important for achieving accurate foot placements. We achieve a satisfying performance—an error of less than 1 cm in the task space. Fig. 18 shows torso’s Euler angle during a 90° turn while walking forward. The roll and pitch angles are kept flat at 0°, and the yaw angle tracks five consecutive 18° step commands. We demonstrate the efficacy of the entire framework through a navigation task in an open-world setting. The environment (see Fig. 18) is discretized into a  $6 \times 6$  coarse grid, with a cell size scaled down to  $1 \text{ m}^2$ <sup>15</sup> with flat ground, static obstacles, and two dynamic obstacles. The dynamic obstacles are Unitree A1 quadruped robots that perform their own navigation tasks sharing the same space. The Digit robot, as the protagonist, performs a navigation task—locomoting through the environment to two target coarse cells in sequence while avoiding all obstacles. The Digit robot can localize its own location with respect to the floor map known a priori.

Using a 16-core Intel Xeon W-2245 CPU and an RTX-5000 GPU with 64 GB of memory, the *offline* synthesis of the global navigation task planner for the environment depicted in Fig. 18, took approximately 10 h.<sup>16</sup> The digit robot runs the online LL controller at a frequency of 1 kHz to generate a stable walking motion following the ROM motion plan.<sup>17</sup> This walking sequence needs to guarantee execution safety (i.e., obstacle collision avoidance and locomotion safety) and task completion (i.e., reaching the goal locations). The navigation result is shown in Fig. 18, where the Digit robot starts from the cell labeled with a Digit illustration and target coarse cells are shaded green. Along the way, one A1 gets in the way. Digit stops to avoid the collision and then proceeds to finish the task when the path is clear.

<sup>15</sup>The coarse cell size is scaled down for a compelling real-world implementation. Step length  $d$  is scaled down accordingly and heading change is constrained to  $\Delta\theta = \pm 18^\circ$  with five consecutive turning steps for 90° turns.

<sup>16</sup>The synthesis for this environment takes a significantly longer time than that of the environments introduced in Sections IX-B and IX-E because this space is more open and allows for multiple winning strategies.

<sup>17</sup>The parameters in Algorithm 1 are adjusted for hardware implementation, where  $T_d = 0.45 \text{ s}$ ,  $W_d = 0.45 \text{ m}$ ,  $c_1 = c_2 = 4$ ,  $c_3 = 6$ , and  $c_4 = 2$ .

### E. Pick-and-Place Task

The pick-and-place task environment is relatively confined, featuring six stair steps that lead to a higher platform, as shown in Fig. 19(a). The *offline* synthesis of the global navigation task planner takes approximately 38 min.

The sequence of actions begins with Digit picking up a package from the shelf, executing a 90° stepping-in-place turn, navigating through the environment, ascending the stairs, and finally squatting to stack the box.

During the stair-climbing process, the HL planner determines the presence of a stair in the upcoming step and communicates this to the middle-level planner. The middle-level planner then adjusts Digit’s position by commanding a step-in-place maneuver before directing the LL controller to execute the stair-climbing motion.

This task showcases our framework’s nonperiodic motion plans capability with variable step length, step height, and step duration. Additionally, it demonstrates the framework’s versatility in composing complex multiphase locomotions, including pick-up, navigation, stair climbing, and drop-off. Fig. 19(b) shows the desired foot stance location, the measured stance position, and the torso position in the  $x - z$  plane.

## X. DISCUSSION AND LIMITATIONS

*Design and Computational Considerations of Bipedal Navigation:* Belief tracking expands the guaranteed safe navigation actions available to the navigation planner. Merging the belief of multiple dynamic obstacles into one abstract state captures less information than individual obstacle tracking by design. This reduces computational complexity while providing the same guarantees of capturing dynamic obstacle locations. One path to enhance the proposed framework in the future is to model small obstacles in the action planner so that an entire coarse cell containing such obstacles is still accessible to the robot in the navigation game.

*Locomotion Safety Consideration in Real-world Deployment:* Our proposed safe PSP demonstrates the successful execution of HL actions under nominal conditions for a large number of walking steps as detailed in Table II. While the framework still lacks a formal guarantee on successful lateral tracking of the HL waypoints for an *infinite* number of steps or under extremely large perturbations, our results show empirical guarantees afforded by the integration of the formal navigation and obstacle avoidance guarantees in the HL task planner in Section VI, ROM locomotion safety guarantees in Section IV-A, and the online replanning algorithm for waypoint tracking in Section V. The success rate of completing OWS safely under perturbation highly depends on various factors such as the state-space granularity, robot actuation capability, environmental uncertainties, and the locomotion phase when the perturbation is applied. A comprehensive analysis of the success rate with respect to these factors is beyond the scope of this study. Moreover, the reachability analysis is based on the ROM dynamics; therefore, a discrepancy will be induced when full-body dynamics is taken into account.

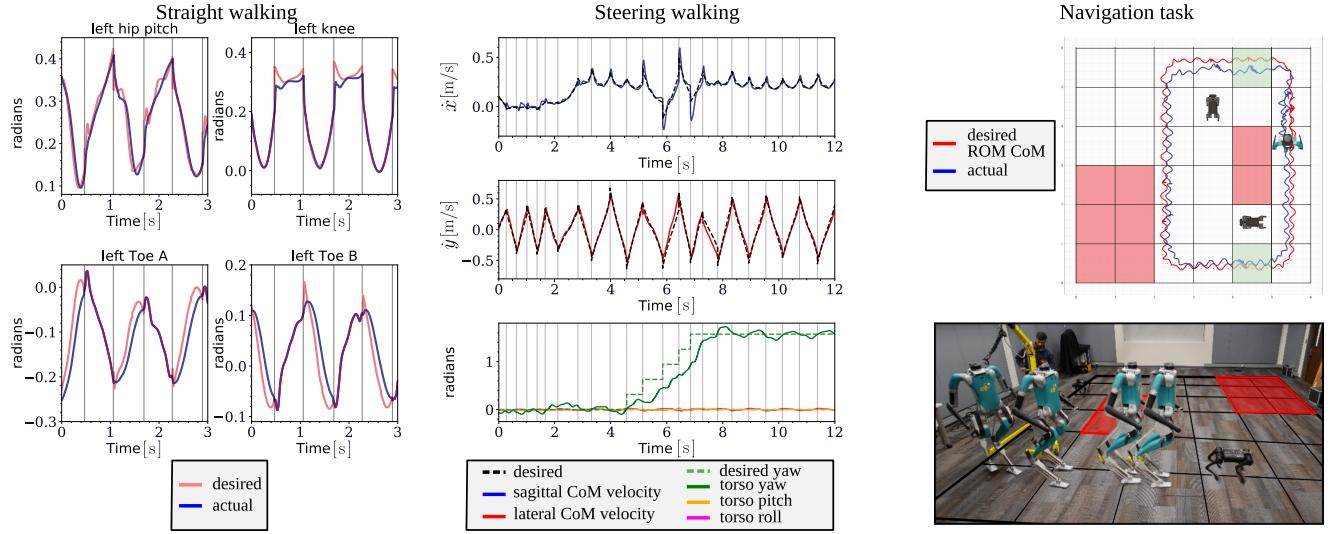


Fig. 18. Hardware experiment results for Digit navigation tasks. For straight walking (left), we show multiple leg joint angles tracking performance. For steering walking (center), we show CoM sagittal and lateral velocity tracking performance in the top and the middle figures, respectively, and torso Euler angles are shown in the bottom figure. The overall navigation task is shown in the right figure.

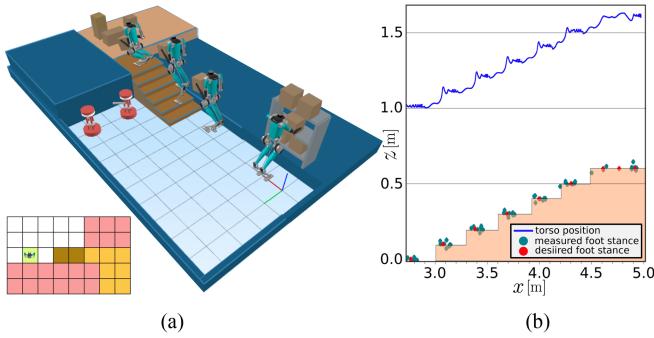


Fig. 19. (a) Pick-and-place task environment with six stair steps and the HL discretization of the environment. (b) Desired foot stance location, measured stance position, and the torso position in the  $x - z$  plane.

Moreover, in practice, locomotion safety is difficult to be guaranteed at the LL for the full-order-dynamics-based controller. Although existing works on CBF [58] provided guarantees for full-order bipedal locomotion models, these guarantees can be easily violated due to various hardware implementation issues such as unmodeled actuator dynamics, communication delay, and imperfect state estimation. Given this fact, we have designed a full-order-dynamics-based controller implementation to maximize the success rate of task completion and safety from a practical perspective. Practically critical modifications to the controller, such as time-varying step length and toe actuation, have been incorporated to enable safety, although a theoretical guarantee cannot be provided.

*Hardware Implementation Issues Induced by Robot Model Discrepancy:* Implementing such a planning framework on hardware gives rise to two main challenges, one relating to the HL planner and one to the middle-level phase-space planner.

First, the abstraction of the robot state, while giving rise to task completion guarantees, also limits the actions that the

robot can take to a specific granularity. Although we empirically demonstrate safety guarantee that our chosen granularity produces a safe motion plan for the reduce-order model, such safety guarantees might be compromised at the hardware level.

The middle-level phase-space planner is computationally efficient and allows for nonperiodic motion plans. When we use the plan of a ROM to control a full-order system, it is inevitable that discrepancy issues will emerge. These discrepancies become particularly apparent when considering elements such as body orientation, which are not explicitly accounted for in the ROM. In turning cases, a LL full-body motion generator has to bridge the gap and design trajectories for the body orientation. We used task-space heuristics and inverse kinematics to generate the full-body trajectory for both turning and nonturning walking (see Section VIII-B). Another problem caused by the model mismatch is CoM velocity tracking. The desired CoM velocity trajectory, which is analytically determined by the PIPM, is not an accurate description of how the full-order nonlinear system evolves. Therefore, a foot placement calculated by the PIPM, although accurately executed, would not necessarily drive the CoM to the desired velocity. This requires either a foot placement adjustment based on the full-order dynamics or additional regulation. We chose the second option and actuated the ankle torque in the LL controller to provide better CoM velocity tracking performance, as shown in Fig. 17.

## XI. CONCLUSION

Long-horizon and formally-guaranteed safe TAMP in complex environments with dynamic obstacles has long been a challenging problem, specifically for underactuated bipedal systems. On the other hand, symbolic planners are powerful in providing formal guarantees on safety and task completion in complex environments. For this reason, integrating HL formal methods and LL safe motion planning ought to be explored by

the locomotion community to attain formally safe TAMP for real-world applications. The way we address this problem is through multilevel safety in a hierarchically integrated planning framework.

Our proposed TAMP framework integrates LL locomotion safety specifications into a formal HL LTL synthesis to aim toward providing safety guarantees on the execution of HL commands from an empirical perspective. The middle-level motion planner generates ROM motion plans that accurately execute safe HL actions. Our HL planner employs a belief abstraction to address the partial observability of a large environment and guarantees safe navigation for the abstracted robot state. We also investigate robustness against external perturbation through a safe sequential composition of keyframe states to achieve robust locomotion transitions. By employing an online foot placement controller and a full-body passivity-based controller, the overall TAMP framework is also validated on a 28-DoFs Digit bipedal robot.

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