



First record of plant-plant facilitative interaction from the Moscovian (Pennsylvanian, upper Carboniferous) of North China

Ke-Yu Wang ^{a,b}, Xing Huang ^{a,b}, Wan Yang ^c, Jun Wang ^{a,b}, Ming-Li Wan ^{a,b,†}

^aState Key Laboratory of Palaeobiology and Stratigraphy, Department of Palaeobotany and Palynology, Nanjing Institute of Geology and Palaeontology, Chinese Academy of Sciences, Nanjing 210008, China ^bUniversity of Chinese Academy of Sciences, Beijing 100049, China

^cGeology and Geophysics Program, Missouri University of Science and Technology, Rolla, MO 65409, USA

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Abstract

Fallen logs acting as a seedbed for trees to aid the regeneration of vegetation is a common ecological strategy in modern forests. However, the origin, occurrence, and evolution of this nurse log strategy in the geological time is unclear. Here we report a ca. 310-million-year-old permineralized cordaitalean tree trunk from the Moscovian (Pennsylvanian, upper Carboniferous) Benxi Formation in Yangquan City, Shanxi Province, North China, with evidence of probable cordaitalean rootlets growing inside the trunk. The specimen is interpreted as a nurse log for regeneration of cordaitaleans in coastal lowlands. It provides the first glimpse of plant-plant facilitative interaction between Pennsylvanian cordaitaleans in Cathaysia. We interpret that the Moscovian cordaitalean seedlings preferentially established on the fallen log owing to the ability of the rotting wood to store fresh water. The nurse log provided a stable substrate in an environment with episodic salinity and/or water table variations. In combination with previous records, it is suggested that a sophisticated terrestrial ecosystem with multiple interactions between plants and other organisms have developed on the central North China Craton no later than the Middle Pennsylvanian.

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1. Introduction

Interactions between plants, including facilitation, competition, and parasitism, have been recognized as key drivers of plant community composition, diversity, structure, and dynamics of modern terrestrial ecosystems (Pannell, 2012; Kunstler et al., 2016; Losapio et al., 2021). Facilitative interactions are commonly observed in response to high environmental stress and disturbance conditions, they generally contribute to improving resistance of neighboring plants, and thus are designated as positive

interactions (Callaway et al., 2002; Callaway, 2007). Nurse logs are fallen trunks, stumps, large branches and roots, which serve as microhabitats for seedlings of young plants and facilitate the regeneration of the vegetation (Ce'sari et al., 2010). Therefore, nurse logs are considered as an important strategy for facilitation (Feng et al., 2022). It is a common and significant ecological strategy in modern forest ecosystems of humid to arid landscapes (Sanchez et al., 2009; Fukasawa, 2012). Comparatively, nurse logs have rarely been documented in the fossil record (Daugherty, 1963; Fairon-Demaret et al., 2003; Decombeix et al., 2009, 2021; Ce'sari et al., 2010, 2012;

Vera and Loinaze, 2022). Their origin and evolution are

not fully understood (Feng et al., 2022).

† Corresponding author.

E-mail address: mlwan@nigpas.ac.cn (M.L. Wan).

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Here we report a Cathaysian nurse log from the Moscovian (Pennsylvanian, upper Carboniferous) of Yangquan City, Shanxi Province, North China. Young and delicate Amyelon-type rootlets growing through the wood of an older putative cordaitalean trunk. This finding suggests the existence of facilitative interaction between cordaitalean trees growing at the same locality. Possible advantages of nurse logs in tropical forests of Cathaysia during the Pennsylvanian are assessed as well.

2. Geological setting, material, and methods

The specimen described in this study was collected from the Pennsylvanian Benxi Formation at Houwa Village, Yinying Town, Yangquan City, Shanxi Province, central North China (Fig. 1A; GPS: 11334°49.45′E, 3758°45.13′N). During the Pennsylvanian, this area was situated in a coastal area fringing the equatorial Palaeo-Tethys Ocean (Fig. 1B; Wang et al., 2022, 2023, and references therein). The Benxi Formation unconformably overlies the Middle Ordovician Fengfeng Formation with a ca. 5-m-thick bauxite at its base, and is overlain by the Gzhelian to Asselian Taiyuan Formation. The nurse log specimen was collected from a 20-cm-thick mudstone interval between two layers of carbonates. The mudstone is gray to dark gray, pure to silty, carbonaceous, noncalcareous, and thin-medium laminated. It contains abundant plant fragments and sparse horizontal rootlets. It is interpreted as a coastal pond and lowland deposits. The fossiliferous interval is 10 m above the bauxite. Recently, Wang et al. (2023) reported a gymnospermous stem, *Parniaoxylon wangi* Wang et al., from the same fossil interval.

The Benxi Formation is diachronous in the North China Craton, with an age ranging from the Bashkirian to Gzhelian according to recent chronostratigraphic and biostratigraphic correlation (Yang et al., 2020; Shen et al., 2022). In the Yangquan area, fusulinids (Fig. 1D), including *Fusulina lanceolata*, *F. pankouensis*, *F. pseudokonnoi*, *F. pseudokonnoi longa*, *Fusulina* sp. cf. *F. schellwieni*, *Fusulina* sp. cf. *F. pseudonytica*, *Pseudostaffella sphaeroidea cuboides*, *Pseudostaffella* sp. *P. larionovae polasensis*, *Ozawainella turgica*, *O. magna* and *O. praestellae* have been identified from the carbonate above the nurse log interval. Most of these species were described from the Mayi Limestone and Hsiaoyu Limestone of Taitzho valley, Liaoning, Northeast China (Sheng, 1958), and commonly occur in the *Fusulina lanceolata*-*Fusulinella vohzhgalensis* fusulinid zone in South China (Zhang

et al., 2010). They are similar to the Kashirian to Podolskian (Moscovian Stage) assemblages from the Eastern European Basin (Rauser-Chernousova et al., 1951). Therefore, the interval with nurse log in current study is considered Moscovian in age.

Thin sections of the fossil log were studied following the method of Hass and Rowe (1990). The terminology of Richter et al. (2004) and Philippe and Bamford (2008) was used in the description and discussion of wood anatomy. Thin section images were taken using a Leica DM5000 compound microscope and Leica DC 500 digital microscope camera system. The specimen and corresponding thin sections are housed in the Palaeobotanical Collection of the Nanjing Institute of Geology and Paleontology, Chinese Academy of Sciences.

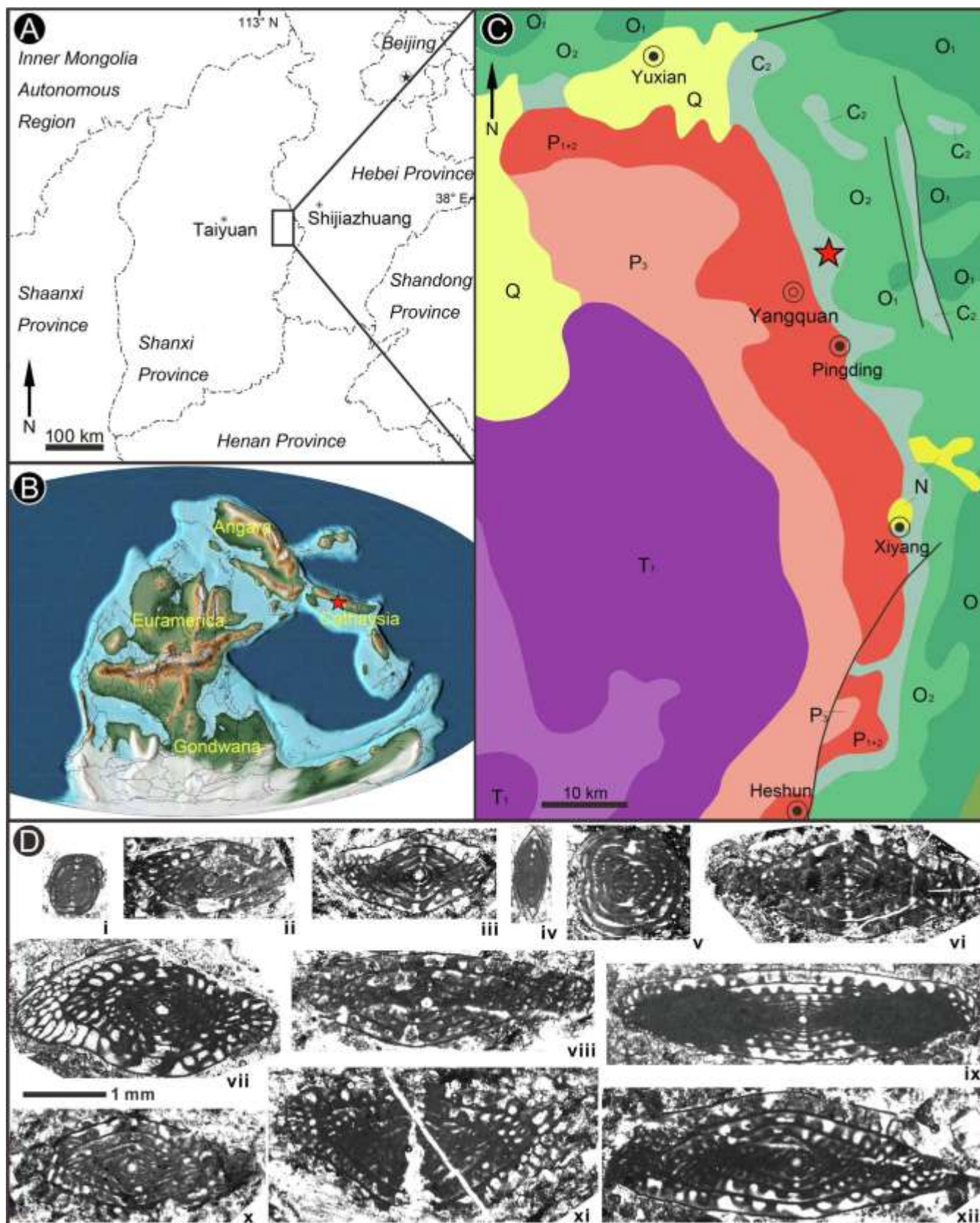
3. Results

3.1. Host trunk

The preserved portion of the trunk is 12 cm × 8 cm in size (Fig. 2A). The central part of the trunk, including the pith and primary xylem, is not preserved. It is replaced by a gallery filling with indeterminate plant fragments. The wood consists of tracheids and rays. Growth interruptions (sensu Falcon-Lang, 2003) are well developed. Tracheids in growth interruptions vary gradually in diameter from thinner-walled, larger cells to thicker-walled, smaller cells, then gradually reverse this pattern, forming a symmetrical boundary. In cross-section, tracheids are crudely circular to polygonal, about 25–50 μm in diameter, and arranged in regular radial files. Radial tracheidal walls are dominated by uni- (60%, *n* = 500) to biseriate (40%, *n* = 500), araucarian (sensu Philippe and Bamford, 2008; Fig. 2B) pits. Triseriate pits are rare. Tangential pits are absent. Bordered pits on radial tracheidal walls are circular to oval, 8–12 μm in diameter, with elliptical apertures. Uniseriate pits are arranged contiguously on radial tracheidal walls (Fig. 2B, white arrows). Where biseriate, radial pits are mostly alternately distributed (Fig. 2B, black arrow). Axial parenchymatous cells are absent. Rays are homogeneous. Sixty-seven percent of rays are uniseriate (*n* = 200). The rest (33%) are biseriate (Fig. 2C, white arrows). Walls of ray parenchymatous cells are smooth. Rays are 1–30 cells high (average = 9; *n* = 200). The cross-field pitting is cupressoid and araucarioid (sensu Richter et al., 2004;

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Fig. 1. (A) Map showing the research area to the west of Taiyuan City, Shanxi Province, North China. (B) Palaeogeographic map showing the research area was situated in the palaeoequatorial belt of Cathaysia (red star; after Scotese and Wright, 2018). (C) Geological map of the research area, showing the collection site marked by the red star symbol (modified after Wan et al., 2017). O₁: Ordovician Liangjiashan Formation; O₂: Ordovician Fengfeng Formation; C₂: Carboniferous Benxi Formation and lower Taiyuan Formation; P₁₊₂: lower and middle Permian upper Taiyuan, Shanxi, Lower Shihezi and Upper Shihezi formations; P₃: upper Permian Sunjiagou Formation; T₁: Lower Triassic Liujiagou and Heshanggou formations; T₂: Middle Triassic Ermaying and Tongchuan formations; N: Neogene; Q: Quaternary, loess deposit. (D) Age diagnostic fusulinids from the carbonate bed above the interval with the nurse log: i) *Pseudostaffella* sp. cf. *P. larionovae* polasensis Rauser-Chernousova and Safonova; ii), iii), vi), and x) *Fusulina lanceolata* Lee and Chen; iv) *Ozawainella magna* Sheng; v) *Pseudostaffella sphaeroidea cuboides* Rauser; vii) *Fusulina* sp. cf. *F. schellwieni* Staff; viii) *Fusulina pseudokonnoi longa* Sheng; ix) *Fusulina pankouensis* Lee; xi) *Fusulina* sp. cf. *F. pseudonytica* Sheng; xii) *Fusulina pseudokonnoi* Sheng.



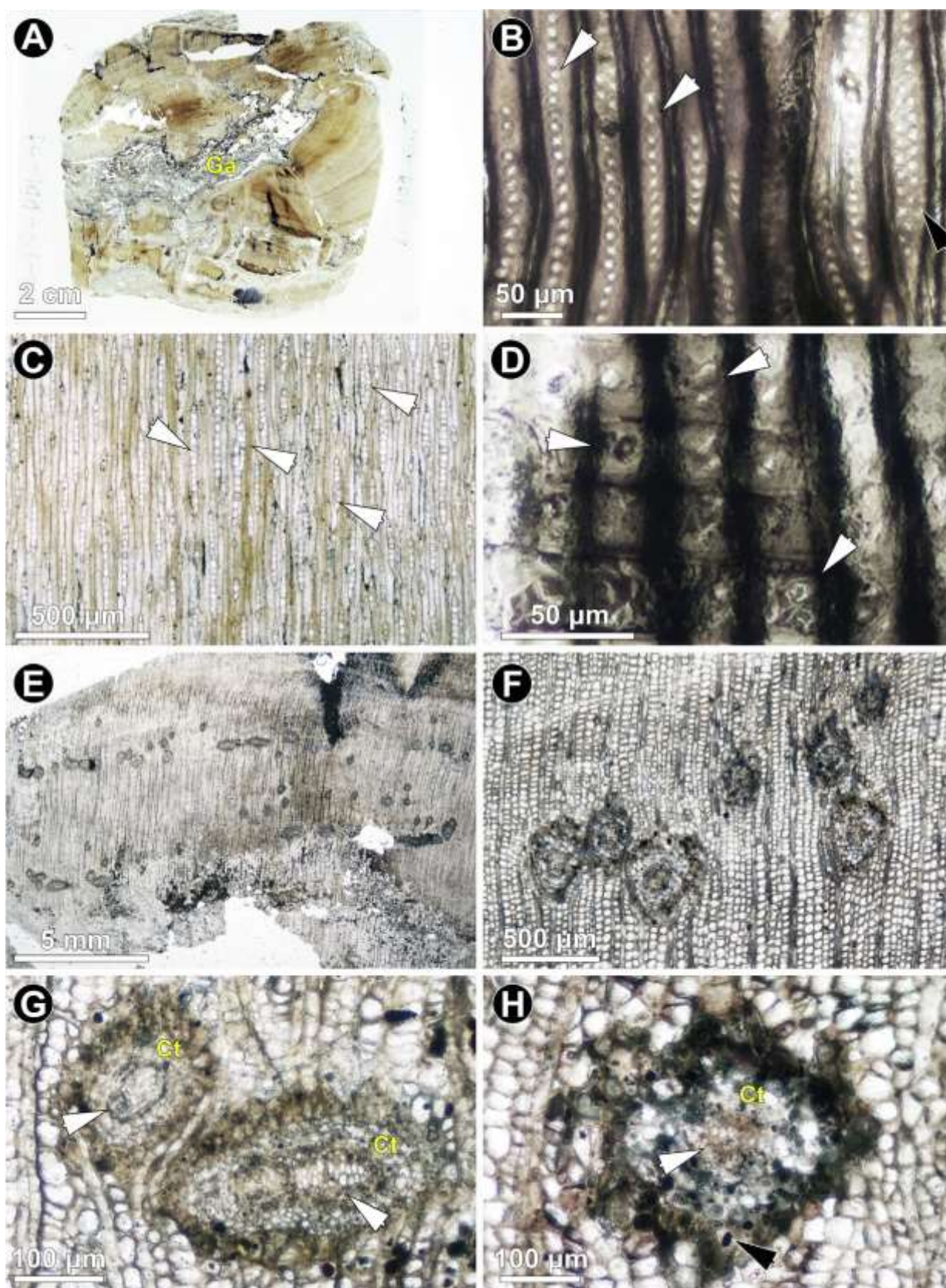


Fig. 2D). There are 1–8 pits in the cross-field. In most cases, each field contains 2–3 pits. Cross-field pits are oval to circular, bordered, with elliptically oval to slit-like apertures (Fig. 2D).

Remarks: The host trunk is characterized by wood with dominantly uni- to biseriate araucarian radial tracheidal pits, cupressoid and araucarioid pitting in each crossfield, and 33%

partially biseriate rays. This type of wood is similar to *Araucarioxylon wudense* Wang from the Lopingian (upper Permian) Upper Shihhotse Formation of Wuda, Inner Mongolia, North China (Wang, 2000). It should be pointed out that the genus *Araucarioxylon* Kraus is illegitimate (Philippe, 1993, 2011; Roßler et al., 2014). Fossil pycnoxylic wood with araucarian radial tracheidal pitting, cupressoid and araucarioid cross-field pits should be assigned to the genus *Agathoxylon* Hartig (Bamford and Philippe, 2001; Philippe and Bamford, 2008). Therefore, *Araucarioxylon wudense* is re-combined as *Agathoxylon wudense* (Wang) Wang and Wan comb. nov. herein. The affinity of *A. wudense* is obscure because of the lack of attached leaves or reproductive organs (Wang, 2000). However, during the Moscovian, the dominant gymnospermous plants in the North China Block were medullosaleans and cordaitaleans (Wu, 1995). Conifers have not been recorded in Cathaysia until the Cisuralian, early Permian (Shen, 1995). Wood of medullosaleans is commonly manoxylic (Galtier and Meyer-Berthaud, 2006), which is different from the pycnoxylic wood of the studied trunk. Permo-Carboniferous Cathaysian cordaitalean stems and branches commonly possess a septate pith and *Agathoxylon*-type wood (Tian and Wang, 1987; Wang, S.J. et al., 2003; Hilton et al., 2009a, 2009b; Wan et al., 2017, 2020). Recently, cordaitalean trunks with a septate pith and *Agathoxylon*-type wood and have been documented from the Pennsylvanian Benxi Formation in Yangquan City (Wang et al., 2022). Therefore, the host trunk in the current study is inferred to be a member of Cordaitales.

3.2. Rootlets

Small rootlets are distributed in the outer part of the preserved trunk (Fig. 2E–H), and are interpreted as roots of seedlings. These rootlets commonly invade into the wood vertically (Fig. 3A–C). Most of them are unbranched (Fig. 3A, B). Rare rootlets show lateral branches (Fig. 3C). Their diameters range from 100 μm to 1 mm. More than 90% of the

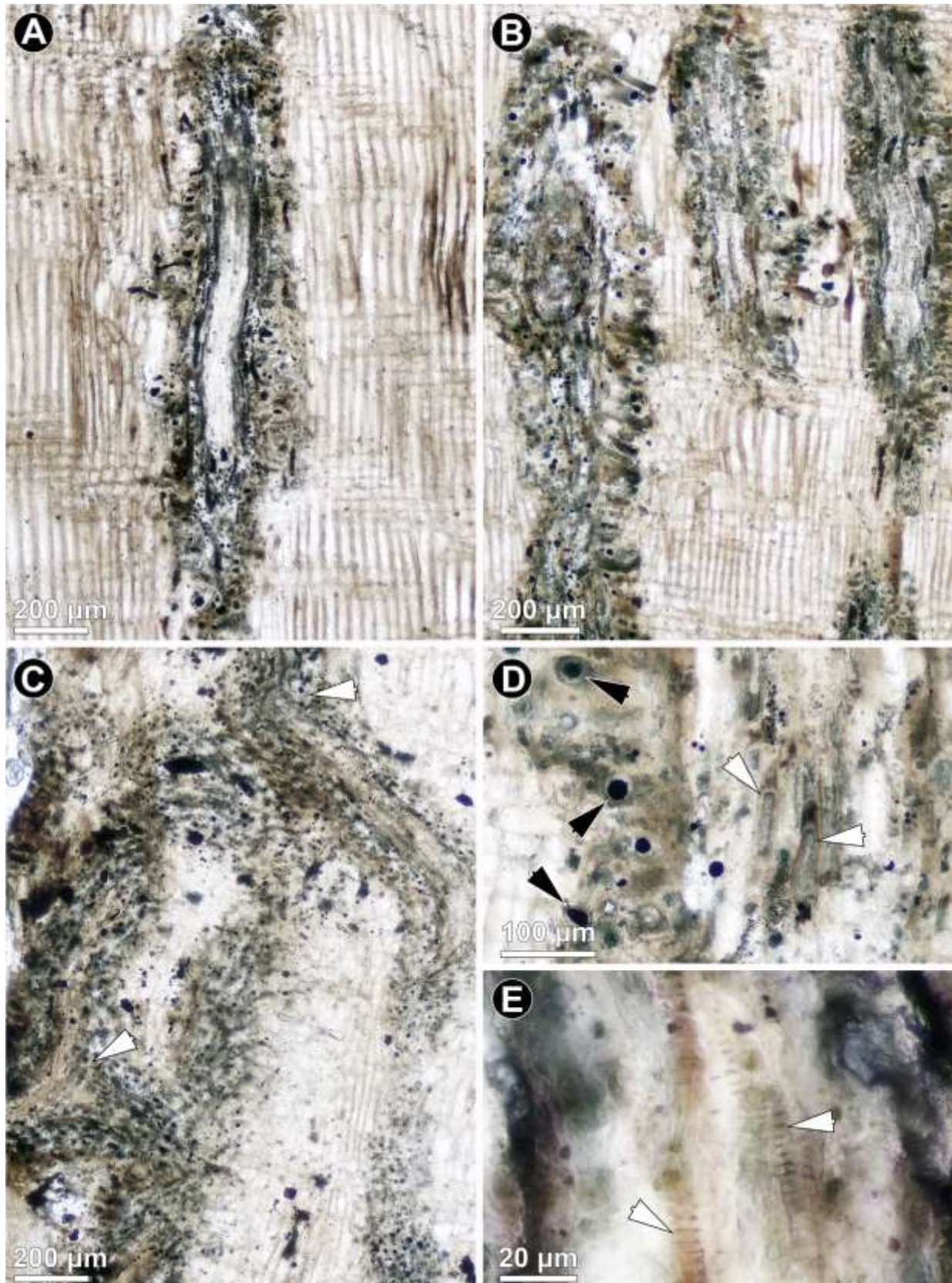
rootlets are less than 500 μm in diameter (Fig. 2F–G). Rootlets are protostelic, composed of a vascular cylinder encircled by cortex (Fig. 2G, H). In most cases, the vascular cylinders are circular with 3–6 strands of primary xylem, and less than 50 μm long. The protoxylem is indistinguishable from the metaxylem. In some larger rootlets, secondary growth is developed (Figs. 2G, 3D). Tracheids of the secondary xylem are commonly less than 50 μm in length in radial section (Fig. 3D). Their primary xylem is diarch in cross-section. Thin scalariform thickenings are present on tracheidal walls of the primary xylem (Fig. 3E).

Remarks: As indicated by Decombeix et al. (2021), root anatomy is very conservative, therefore, the affinities of these rootlets are difficult to determine. An important feature of the studied larger rootlets is the presence of wedged-shaped secondary xylem, encircled by 3–4 layers of parenchymatous cortex cells. This feature makes it comparable to some species of *Amyelon* Williamson emend. Wang and Tian (Wang et al., 2009; Wan et al., 2019). In Cathaysia, during the Pennsylvanian and Cisuralian, species of *Amyelon* are commonly designated as roots of cordaitaleans (Hilton et al., 2009a, 2009b; Wang et al., 2009). Hence, it is highly likely that the rootlets in the current study belong to cordaitaleans.

4. Discussion

Cordaitaleans in the Permo-Carboniferous palaeotropical areas had a range of growth habits, including small scrambling forms, mangrove-like architectures, and giant trees (e.g., Cridland, 1964; Rothwell, 1988; Falcon-Lang and Scott, 2000; Falcon-Lang and Bashforth, 2004, 2005; Raymond et al., 2010; Wan et al., 2020). The presence of fossil trunks with a septate pith and *Agathoxylon*-type wood up to 55 cm in diameter from the Benxi Formation of Yangquan City indicates that cordaitaleans were giant trees with reconstructed heights up to 30 m in the research area (Wang et al., 2022). They formed the canopy of the riparian forest in North China during the Pennsylvanian under a humid climate. Therefore, it is interpreted that

Fig. 2. Photomicrographs showing the characteristics of the nurse log from the Moscovian of Yangquan City, Shanxi Province, North China. (A) Cross-section of *Agathoxylon wudense* comb. nov., showing a broken log with a gallery (Ga) filled with indeterminate plant tissues in the center; collection number: PB201855; slide number: PB201855-1. (B) Radial section of *Agathoxylon wudense*, showing the uniseriate (white arrows) and biseriate (black arrow) pitting on tracheidal walls; collection number: PB201855; slide number: PB201855-2. (C) Radial section of *Agathoxylon wudense*, showing the uniseriate and biseriate (white arrows) rays; collection number: PB201855; slide number: PB201855-3. (D) Radial section of *Agathoxylon wudense*, showing the cupressoid and araucarioid cross-field pitting (white arrows); collection number: PB201855; slide number: PB201855-4. (E) Cross-section of *Agathoxylon wudense*, showing numerous rootlets inside the wood; collection number: PB201855; slide number: PB201855-1. (F) Cross-section of *Agathoxylon wudense*, showing seven rootlets closely arranged inside the wood; collection number: PB201855; slide number: PB201855-1. (G) Cross section of *Agathoxylon wudense*, showing a rootlet inside the wood; the rootlet is composed of a vascular cylinder (white arrow) in the middle and a ring of cortex (Ct) at the periphery; collection number: PB201855; slide number: PB201855-1. (H) Cross section of *Agathoxylon wudense*, showing a rootlet inside the wood; the rootlet is composed of a vascular cylinder (white arrow) in the middle and a ring of cortex (Ct) at the periphery; collection number: PB201855; slide number: PB201855-1.



the newly documented occurrence of Amyelon-like rootlets growing in an *Agathoxylon wudense* trunk provides evidence that the cordaitalean trunk acted as a nurse log for young cordaitaleans in a forest during the Moscovian.

Nurse logs as a facilitative interaction between plants are common in modern boreal, temperate, and tropical forests. However, they are rarely documented in fossil records. To date, the only probable Carboniferous nurse log is recorded from the Upper Pennsylvanian–lower Permian San Ignacio Formation of Argentina (Ce'sari et al., 2010, 2012). In a ca. 300-Ma in situ monospecific forest growing on periodically waterlogged soils under an overall humid and warm climate, Amyelon-like rootlets have been found invading the pith and secondary xylem of *Cuyoxylon* sp. in various directions. The host trunk with *Agathoxylon* type wood shares great similarities with the cordaitalean stem *Mesoxylon* Scott et Maslen. However, as pointed out by Ce'sari et al. (2012), Argentina was located at the westernmost margin of Gondwana. Although abundant impression fossil leaves and seeds with similarities to the *Cordaites* from the Northern Hemisphere have been documented extensively from the upper Palaeozoic of Gondwana, no fertile shoots have been found to confirm the world-wide distribution of members of classical Cordaitales. Fusulinids found from the underlying and overlying carbonates of current fossil interval demonstrate that the nurse log in the current study is of a late Moscovian age, ca. 310 Ma. It demonstrates that this type of regenerative ecological strategy originated during or before the Middle Pennsylvanian.

In some extant forests, dead logs play a role as a significant substrate for germination of some specific plants. Decaying woods provide many nutrients (Ce'sari et al., 2010) and fresh water (Harmon et al., 1986) for other plants. They form a unique microhabitat that could protect the roots of seedlings from pathogenic fungi in the soil and animal browsing (Harmon and Franklin, 1989). Growing on fallen logs would also reduce the competition with other understory plants, including mosses and herbaceous plants on the forest floor

the nurse tree syndrome has commonly been documented in fossil forests growing in at least partially waterlogged habitats (Daugherty, 1963; Fairon-Demaret et al., 2003; Ce'sari et al., 2010, 2012; Decombeix et al., 2021), and in some cases subject to volcanic disturbances (Ce'sari et al., 2010, 2012; Vera and Loinaze, 2022). However, fossil nurse logs have also been found from forests that were stressed by arid climates and a shortage of water (Feng et al., 2022). Based on the absence of true growth rings in fossil trunks from the Benxi Formation in Yangquan, and the co-occurrence of arborescent lycopods, thin coal seams and bauxite, Wang et al. (2022) concluded that the palaeoclimate of the research area during the Moscovian was humid. The presence of growth interruptions in the fossil wood of current study and in the stem of *Parnaiboxylon wangi* Wang et al. from the same stratigraphic interval (Wang et al., 2023) indicates episodic and irregular growth disturbances when the tree was alive. Considering the fossil trunk was preserved and collected from a coastal pond or lowland deposit, it would be growing in the forest on the marine-influenced coastal plain or stream bank. In such environments with intermittent droughts (Wan et al., 2014; Falcon-Lang et al., 2016) or occasional incursions of seawater (Wang, 1989), a shortage of fresh water is commonly thought as the cause of growth interruptions (Wang et al., 2023). Therefore, it is interpreted that the Moscovian cordaitalean seedlings established on the fallen log which has the ability to store fresh water (Harmon et al., 1986). The nurse log provided a better substrate in an environment with episodic salinity and/or water table variations.

The host trunk, *Agathoxylon wudense* comb. nov., from the Benxi Formation in Yangquan was in an early stage of decay when it was colonized by the rootlets because of the well-preserved wood with anatomical structures. The gallery in the middle part of the host trunk is speculated to be caused by decaying processes. Contents filling in the gallery of the trunk are unrecognizable plant tissues without a regular shape. Therefore, the gallery-maker of current study cannot be fully determined at present. Similar to modern terrestrial ecosystems,

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Fig. 3. Photomicrographs showing the characteristics of the nurse log from the Moscovian of Yangquan City, Shanxi Province, North China. (A) Radial section of *Agathoxylon wudense* comb. nov., showing a rootlet growing vertically inside the wood; collection number: PB201855; slide number: PB201855-5. (B) Radial section of *Agathoxylon wudense*, showing three rootlets growing vertically inside the wood; collection number: PB201855; slide number: PB201855-6. (C) Radial section of *Agathoxylon wudense*, showing a complex rootlet system with branching (white arrows) growing vertically inside the wood; collection number: PB201855; slide number: PB201855-7. (D) Radial section of the nurse log, showing the tracheidal walls of a rootlet (white arrows) and abundant spherical bodies composed of a dark nucleus surrounded by an outwardly transparent zone present in tracheids of the host trunk around a rootlet (black arrows); collection number: PB201855; slide number: PB201855-8. (E) Radial section of a rootlet, showing the thin scalariform thickenings (white arrows) are present on tracheidal walls of the primary xylem; collection number: PB201855; slide number: PB201855-9.

(Harmon and Franklin, 1989). However, it is difficult to test the different advantages that might have influenced the development of the fossil nurse log. In the geological record,

microbes, including fungi and bacteria, were major decomposers in the geological time (e.g., Stubblefield et al., 1985; Stubblefield and Taylor, 1988; Labandeira et al., 1997; Dighton et al., 2005;

Labandeira, 2006a, 2006b; McLoughlin and Strullu-Derrien, 2016; Wan et al., 2016). Fungal hyphae and bacterial remains are absent in the host trunk of current study. However, probable plant-microbe association occurs in the nurse log. Abundant spherical bodies which are composed of a dark nuclear surrounded by an outwardly transparent zone present in cortical tissues of the rootlets (Fig. 3D, black arrows). Similar phenomenon has been found in extant gymnospermous trunks which are caused by fungal infection (Blanchette, 1979). However, these structures could also be a link to general bacterial degradation in decayed woods (McLoughlin and StrulluDerrien, 2016; Philippe et al., 2022). Therefore, these spherical bodies in current rootlets are proposed as a response of a living vegetation to parasitic fungal infection (Stubblefield et al., 1985; Taylor et al., 2009; Wang et al., 2023), or bacterial penetration.

The Pennsylvanian Benxi Formation constitutes the oldest deposits of the upper Palaeozoic in the central North China Craton (NCC) (Zhao et al., 2001; Wang, Y.X. et al., 2003). Following uplift and erosion from the late Ordovician to Mississippian, crustal subsidence and sea-level rise in the Pennsylvanian enabled sediments accumulation on the NCC, the region became habitable for coastal plants. Therefore, fossil plants from the Benxi Formation represent the oldest vascular vegetation that we have known on the central NCC (Cleal and Wang, 2002). The Benxi Flora (sensu Hilton and Cleal, 2007) is thus proposed to represent an early evolutionary stage of the Cathaysian Flora (Wu, 1995; Cleal and Wang, 2002; Hilton and Cleal, 2007; Cheng et al., 2019). The majority of the Permian plants on the NCC, including lycopsids, sphenophytes, tingialeans, pteridosperms, and cordaitaleans, have their origin in the Benxi Flora (Wu, 1995). Similarly, our finding, together with the previous records (Wang et al., 2022, 2023), demonstrates that the plant-plant, plant-microbe, and plantarthropod associations that had recently been recorded from the Permian (Wan et al., 2017; Wei et al., 2019; Feng et al., 2022), have evolved no later than the Moscovian in Cathaysia. A sophisticated terrestrial ecosystem with multiple interactions between plants and other organisms had developed on the central NCC during the middle Pennsylvanian.

5. Conclusions

A Moscovian (Middle Pennsylvanian, Late Carboniferous) nurse log is identified from the Benxi Formation in Yangquan City, Shanxi Province, North China. It represents a fallen trunk or stump of a cordaitalean tree acting as a substrate for the regeneration of cordaitalean seedlings in a palaeoequatorial forest, providing a suitable microenvironment with fresh water. This ecological strategy is interpreted to be response to episodic salinity and/or water table variations in the study area. It is the

most ancient unequivocal plant-plant facilitative interaction in Cathaysia. Multiple interactions between plants and other organisms indicate a long-ranging facilitative and saprotrophic interactions in the late Palaeozoic terrestrial ecosystems of the North China Craton.

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