

# The effect of polyploidy and mating system on floral size and the pollination niche in Brassicaceae

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17 **Abstract**

18 *Premise of research.* Polyploidy, a major evolutionary process in flowering plants, is expected to  
19 impact floral traits which can have cascading effects on pollination interactions, but this may  
20 depend on selfing propensity. In a novel use of herbarium specimens, we assessed the effects of  
21 polyploidy and mating system on floral traits and the pollination niche of 40 Brassicaceae  
22 species.

23 *Methodology.* We combined data on mating system (self-compatible or self-incompatible) with  
24 inferred ploidy level (polyploid or diploid) and use phylogenetically controlled analyses to  
25 investigate their influence on floral traits (size and shape) and the degree of pollination  
26 generalism based on the frequency and the richness of heterospecific pollen morphospecies  
27 captured by stigmas.

28 *Pivotal Results.* Flower size (but not shape) depended on the interaction between ploidy and  
29 mating system. Self-incompatible polyploid species had larger flowers than self-incompatible  
30 diploids but there was no difference for self-compatible species. The breadth of pollination niche  
31 (degree of generalism) was not affected by ploidy but rather strongly by mating system only.  
32 Self-incompatible species had more stigmas with heterospecific pollen and higher heterospecific  
33 pollen morphospecies richness per stigma than self-compatible species, regardless of their  
34 ploidy.

35 *Conclusions.* Our results demonstrate that mating system moderated the influence of ploidy on  
36 morphological features associated with pollination generalism but that response in terms of  
37 heterospecific pollen captured as a proxy of pollination generalism was more variable.

38

39

40 **Introduction**

41 Polyploidy, or whole genome duplication involving one (autopolyploidy) or more  
42 (allopolyploidy) parental species, is a major evolutionary process in plants (Soltis et al., 2009;  
43 Van der Peer et al., 2017; Baduel et al., 2018) with 35% of extant flowering plant species being  
44 of recent polyploid origin (Wood et al., 2009). Polyploidy provides new genetic material for  
45 ecological diversification and rapid niche differentiation, and is identified as a major driver of  
46 global patterns of polyploid persistence (Levin, 1983; Ramsey and Schemske, 2002; Martin and  
47 Husband, 2009; Van der Peer et al., 2017; Baniaga et al., 2020). While knowledge of how  
48 polyploidy affects the abiotic niche is vast (e.g., Brittingham et al., 2018; Baduel et al., 2018;  
49 Wei et al., 2019; Rice et al., 2019; Glennon et al., 2014; Baniaga et al., 2020), much less is  
50 known about the effect of polyploidy on the biotic niche; in particular, on species interactions,  
51 such as pollination, that promote and sustain polyploid populations (e.g., Segraves and  
52 Anneberg, 2016; Casazza et al., 2017; Segraves, 2017; Gaynor et al., 2018).

53 Polyploidy is likely to alter plant-pollinator interactions because shifts in ploidy can have  
54 significant effects on morphological and physiological aspects of flowers (reviewed in Segraves  
55 and Anneberg; 2016). For example, the most common phenotypic effect attributed to whole  
56 genome duplication is the increased size of flowers, petals, and inflorescences (a ‘gigas’ effect)  
57 (Vamosi et al., 2007; Porturas et al., 2019). Moreover, shifts in ploidy can modify pollinator  
58 access (e.g., floral tube length; McCarthy et al., 2019), alter self-pollination rate (e.g., stigma-  
59 anther distance, Casazza et al., 2017; or result in loss of self-incompatibility (Novikova et al.,  
60 2023). Because floral advertisement and mechanical fit are important in filtering pollinators  
61 (Armbruster, 2017), these phenotypic changes may affect a plant’s pollination niche (Phillips et  
62 al., 2020). Indeed, changes that increase the mating probability of a new polyploid are expected

63 to play a key role in its establishment, as they contribute to overcoming the inherent minority  
64 cytotype disadvantage by differentiating the pollination niche (Levin, 1975; Fowler and Levin,  
65 1984; Rodriguez, 1996; Theodoridis et al., 2013; Spoelhof, 2020). For instance, if polyploidy  
66 leads to larger flowers or shorter floral tubes then it can lead to greater accessibility of flowers  
67 (e.g., McCarthy et al., 2019) and the recruitment of new pollinators could broaden a polyploid's  
68 pollination niche (i.e., increased generalism via increased diversity or changes in the composition  
69 of flower visitors) relative to its diploid progenitors (Segraves and Anneberg, 2016; Casazza et  
70 al., 2017). Alternatively, phenotypic shifts that restrict some pollinators or reduce reliance on  
71 pollinators could lead to the narrowing of the pollination niche (i.e., reducing the diversity of  
72 flower visitors; increasing self-pollination) relative to its diploid progenitors (e.g., Vamosi et al.,  
73 2007; Thompson and Merg, 2008). Thus, changes in the pollination niche are expected to  
74 accompany polyploidy, but whether there are universal patterns of change (Casazza et al., 2017;  
75 Segraves, 2017; Rezende et al., 2020) or whether patterns vary with age of polyploids (as seen in  
76 McCarthy et al., 2019) is still unknown.

77 Mating system could interact with ploidy, however, to modify the flower traits and  
78 pollination niche. Self-compatibility lessens reliance of pollinator service and selfing can ease a  
79 new polyploid's establishment (Novikova et al., 2023). In contrast, self-incompatible polyploids  
80 and diploids (in the absence of any other reproductive assurance mechanisms) both rely on  
81 pollinators to affect reproduction so a new polyploid might be under greater selection to recruit  
82 new (or a wider range) to pollinators to ensure adequate pollination and reduce competition with  
83 its diploid parent(s) (e.g., Seagraves and Thomson 1999). Thus, we predict that self-compatible  
84 diploids and polyploids may have similarly small flower sizes and narrow pollinator niches,  
85 whereas self-incompatible diploids and polyploids may have greater differences in flower traits

86 and pollination niches. Moreover, because reduced reliance on pollinators is also correlated with  
87 reduced allocation to floral display (reviewed in Goodwillie et al., 2010), we predict that self-  
88 compatible species overall will have smaller flowers and narrower pollination niches than self-  
89 incompatible ones, regardless of ploidy.

90 While reviews of polyploidy-driven phenotypic changes point towards effects on  
91 pollination (e.g., Vamosi et al., 2007), and direct comparisons between diploid and polyploid for  
92 pollinator changes are accumulating, few studies quantitatively compare pollination niche  
93 breadth (reviewed in Rezende et al., 2020). Roccaforte et al. (2015) found that tetraploid  
94 *Erythronium* were visited by more pollinator taxa (including several unique insect taxa) than  
95 diploids, leading to a broader pollinator niche that was also differentiated from that of the  
96 diploids. Likewise, Thompson and Merg (2008) observed that tetraploid *Heuchera*  
97 *grossularifolia* had a more diverse pollinator assemblage than diploids. However, insect  
98 pollination assemblages were similarly diverse among the ploidal cytotypes of *Chamerion*  
99 *angustifolium* (Kennedy et al., 2006). While this handful of studies that directly characterized  
100 pollinator taxa provides mixed evidence of shifts in pollinator niche, it does suggest that a  
101 broader test across multiple species might reveal ploidy-mediated differences in the pollination  
102 niche.

103 While broad comparative tests may seem out of reach due to the infeasibility of direct  
104 pollinator observation across many taxa, diversity of heterospecific pollen on stigmas is a proven  
105 proxy for pollination generalism and offers a novel avenue for broad comparison. Because  
106 sharing pollinators leads to interspecific transfer of pollen among plants (Morales and Traveset,  
107 2008; Ashman and Arceo-Gómez, 2013; Wei et al., 2021) stigmas capture the pollination history  
108 of a plant. Thus, the amount and diversity of heterospecific pollen (HP) on stigmas reflects the

109 level of pollinator sharing, and consequently, plant generalism, i.e., the breadth of the pollination  
110 niche (Fang and Huang, 2013; Arceo-Gómez et al., 2016; Wei et al., 2021; Ashman and Wei,  
111 submitted). The power of these data for comparative studies of species interactions has been  
112 demonstrated from stigmas collected from live plants within and among communities at global  
113 scales (e.g., Arceo-Gómez et al., 2016; Arceo-Gómez et al., 2019; Wei et al. 2021), as well as  
114 from dried plants on herbarium specimens (Johnson et al., 2019; Rakosy et al., 2023). Because  
115 morphospecies identification is adequate to capture species-level differences in HP richness that  
116 are related to pollination generalism (see Arceo-Gómez et al. 2016) this approach can be  
117 leveraged to address the question of how polyploidy and mating system affect the pollination  
118 niche at a broad scale.

119 Here we investigated the influence of polyploidy and mating system on floral phenotype  
120 and pollination niche breadth in 40 species of Brassicaceae. Brassicaceae is a family of c. 4000  
121 species with worldwide distribution (Appel and Al-Shehbaz, 2003; Al-Shehbaz, 2012;  
122 BrassiBase 2023) with characteristic four-merous cross-shaped flowers (Appel and Al-Shehbaz,  
123 2003; Nikolov, 2019). Although species show conserved general floral architecture, there is great  
124 diversity in floral size and shape that reflect distinct pollination niches among taxa (Gómez et al.,  
125 2016). Hermaphroditic species are self-compatible or have sporophytic self-incompatibility  
126 (Hiscock and Tabah, 2003; Hiscock and McInnis, 2003). Polyploidy has been a major mode of  
127 speciation in Brassicaceae with nearly half of the species estimated to be of recent polyploid  
128 origin (Appel and Al-Shehbaz, 2003; Román-Palacios et al., 2020). Moreover, the sporophytic  
129 self-incompatibility system in Brassicaceae is not disabled by whole genome duplication the way  
130 gametophytic systems can be (Barringer, 2007; Miller et al.; 2008) thus, the direct effect of  
131 polyploidy is separated from that of the mating system. We collected data from herbarium

132 specimens on floral traits and on the breadth of the pollination niche (determined as the  
133 incidence and richness of HP on stigmas; Johnson et al., 2019; Rakosy et al., 2023). Specifically,  
134 we asked 1) Do polyploids have larger flowers than diploids, or does this depend on mating  
135 system or its interaction with ploidy? 2) Do polyploids have broader pollination niches than  
136 diploids? Does the breadth of the pollination niche depend on mating system, ploidy, or their  
137 interaction?

138

## 139 **Materials and Methods**

140 We identified 40 hermaphroditic species within 22 genera of Brassicaceae that varied in  
141 ploidy and mating system. Given our desire to test the combined effects mating system and  
142 polyploidy while confronted with an uneven distribution of the factors within genera, we  
143 sampled broadly within the family to identify species that could complete a fully crossed design  
144 of mating system and ploidy. To do so, we first selected species with known mating system using  
145 the data in Grossenbacher et al. (2017). We used self-compatibility (self-compatible (SC) or self-  
146 incompatible (SI)) as a surrogate of mating system as it correlates with dependence on  
147 pollinators and realized mating system - although imperfectly, particularly for self-compatible  
148 species (Raduski et al., 2012). From this initial list, we verified availability of samples in  
149 herbaria using the iDigBio portal (occurrence data extracted using the package *ridigbio*;  
150 Michonneau and Collins, 2022) and identified species with  $\geq 20$  specimens available. This list  
151 was then cross referenced with the chromosome count data available in The Chromosome  
152 Counts Database (Rice et al., 2015). The ploidy level (polyploid or diploid) was inferred for each  
153 species following the methods detailed in Rice et al. (2019). Accordingly, polyploids are  
154 considered as those taxa that had undergone a polyploidization event since divergence from the

155 most recent common ancestor of their genus, including those lineages that have potentially  
156 diploidized since then. Specifically, the number of polyploidization transitions and single  
157 chromosome changes (dysploidy) that have occurred on each branch of the phylogeny were  
158 estimated based on the likelihood models implemented in the ChromEvol (v2.0) software (Glick  
159 and Mayrose, 2014). After accounting for phylogenetic uncertainties and filtering species whose  
160 ploidy inference reliability was low (Glick and Mayrose, 2014; Rice et al., 2019), we retained  
161 only species with no, or very limited, intraspecific variation in chromosome numbers (based on  
162 the frequency of the most abundant ploidal type > 80% from data available in The Chromosome  
163 Counts Database (Rice et al., 2015). Thus, while species with mixed ploidy were excluded, the  
164 polyploids selected may include allo or autopolyploids, and represent tetraploids or higher.  
165 Nevertheless, polyploid age was also inferred for each species by applying the PloidDB inference  
166 pipeline (Halabi et al. 2023) on the time-calibrated Brassicaceae phylogeny (see appendix).  
167 Specifically, for each polyploid species, we defined its age as the age of the most recent inferred  
168 polyploidization event leading to it. Ploidy age for those species characterized as diploids was set  
169 to correspond to the time of an ancient WGD that was inferred prior to the divergence of the  
170 Brassicaceae family by Kagale et al. (2014). We thus analyzed the effect of ploidy both from a  
171 categorical and continuous perspective.

172 The filtered list contained 104 taxa of which 11 were self-incompatible polyploids. Thus,  
173 we selected the 9 self-incompatible polyploids with sufficient herbarium material in the visited  
174 herbaria (see below) and 31 other species to create a balanced design of roughly 10 species per  
175 ploidy-mating system combination (9 polyploid-SI, 11 polyploid-SC, 10 diploid-SI, 10 diploid-  
176 SC). The species coded by their ploidy-mating system types are shown on the phylogeny in  
177 Figure 1.

178 For each species we identified at least 10 herbaria sheets for floral traits and 10 for stigma  
179 sampling. Floral traits and stigmas for pollination analysis were collected from different plants  
180 because these are better represented in different stages of flowers (peak flower expansion for  
181 floral traits versus spent flowers or very young fruits for stigma analysis; see below). Floral traits  
182 were assessed on digital images, whereas stigmas were sampled in person at four herbaria (CM,  
183 NY, US and FLAS; Thiers, 2023). On a given herbarium sheet, sampled plants were selected at  
184 random with the criteria that they have flowers of the appropriate stage. To mitigate the impacts  
185 of destructive sampling on historical materials, we collected only one stigma per sheet on sheets  
186 containing several flowers or fruits. Few exceptions were made for rare species in the visited  
187 herbaria, for which we may have sampled two stigmas from different plants within a sheet. For  
188 species with numerous sheets, we sampled broadly across the available temporal and  
189 geographical range. We followed the same criteria for floral traits.

190

191 *Floral trait measures*

192 For each identified herbarium sheet (Table A3), we obtained high-resolution digital  
193 images and used imageJ (Schneider et al., 2012) to measure traits related to floral attraction or  
194 that limit pollinator access to floral rewards. Some species of Brassicaceae have flowers with  
195 petals differentiated into a claw (narrower portion of the petal's base) and a blade (expanded  
196 portion that forms the limb; Nikolov, 2019). In these flowers, the blade is the visually attractive  
197 portion to pollinators and the claw functionally forms a tube that limits the accessibility to the  
198 nectaries located at the flower base (Nikolov, 2019). Other species have flowers with  
199 undifferentiated petals; thus, there are no physical barriers to accessing nectar. We measured the  
200 length and maximum width (in mm) of the attractive portion of the petal. This was the blade for

201 petals differentiated into two portions or total petal for flowers with undifferentiated petals. In  
202 flowers with no petals or rudimentary ones, we measured the structure that would be functionally  
203 acting as an attracting unit (i.e., sepals). As a third trait, we measured the length of the flower  
204 ‘tube’ that is formed by the junction of petals’ claws in flowers with differentiated petals. Those  
205 with undifferentiated petals the tube was scored as zero. On average, we measured 24 (range  
206 =10-53) flowers per species. We then performed principal component analysis (PCA) on the  
207 three measures standardized to zero mean and unit variance using package vegan (Oksanen et al.,  
208 2022), extracted first and second principal component (PC1 and PC2) scores that together  
209 explained 97.1% of the variance and used these values in our floral trait analyses.

210

#### 211 *Stigma sampling and pollen assessment*

212 For each species (Table A3), we sampled 10 (range = 10-14) stigmas for scoring HP  
213 receipt and a single anther to create a conspecific pollen reference. We only sampled sheets with  
214 stigmas with visual cues indicating that pollination has occurred. This was possible because  
215 stigmas usually persist attached to the rest of the gynoecium after fruit formation across  
216 Brassicaceae species (e.g., Ferrández et al., 1999). Thus, we sampled preferably stigmas from  
217 young fruits (e.g., gynoecium elongated with stigmas positioned beyond anthers) or, in the  
218 absence of these, stigmas from old flowers with clear signs of senescence (e.g., petals wilted).  
219 Before excising stigmas, we checked for the presence of pollen grains under stereo microscope.  
220 For species with very small flowers, we sampled young fruits to avoid inadvertently sampling  
221 unpollinated flowers. Each stigma or anther sample was stored separately in a 1.5 ml  
222 microcentrifuge tube with 70% ethanol and transported to the lab. Each sample was then  
223 acetolyzed (Kearns and Inouye, 1993;) to achieve a volume of 30  $\mu$ l, and the entire contents

224 mounted on a microscope slide. Pollen grains were observed at  $\times 400$  magnification using a light  
225 microscope (Leica, DM500). Pollen from anthers was used as a taxon-specific reference to  
226 distinguish conspecific pollen (CP) from HP on stigmas (Fig. 2). Pollen grains that did not match  
227 CP of a given species were scored as HP, morphotyped (based on size, shape, exine patterning  
228 and texture, and aperture numbers) and enumerated (as in Johnson et al., 2019). It is important to  
229 note, however, that exact species identification is not required to characterize pollen diversity,  
230 rather morphospecies identification is adequate to capture species-level differences in HP  
231 richness of a given stigma (see Arceo-Gomez et al. 2016) since the main distinction is  
232 identifying pollen that is distinct from CP and other HP on a given stigma. Brassicaceae pollen  
233 grains are easy to distinguish (Appel and Al-Shehbaz, 2003), but we note that HP from  
234 congeners within this family on a given stigma may have been under-scored. For each stigma,  
235 we scored HP richness as the number of HP morphospecies per stigma. For each species, we  
236 calculated the frequency of pollinated stigmas with HP present. To determine whether our  
237 sample size was adequate to capture the morph richness of HP per species, we performed  
238 rarefaction analysis of heterospecific pollen morphs per stigma for each species using the  
239 package iNEXT (Chao et al., 2014; Hsieh et al., 2022). In rare cases (20/429) stigmas had no  
240 pollen of any type (conspecific or heterospecific), and these were excluded from the data set as  
241 they do not represent pollinated stigmas.

242

#### 243 *Phylogeny*

244 To account for nonindependence of traits among the focal Brassicaceae in our analyses  
245 due to shared evolutionary history (Garland et al., 2005), we first generated a phylogenetic tree  
246 hypothesis for the 40 focal species (Fig. 1) using the megatree 'GBOTB.extended' (implemented

247 in the V.PhyloMaker package, Jin and Qian, 2019) as the backbone of our phylogeny. To control  
248 for the effects of phylogenetic relatedness within species, we grafted each unique individual (i.e.,  
249 stigma or flower) as a tip descending from its corresponding taxon in the phylogeny using the  
250 phytools package (Revell, 2012). We assigned a branch length of zero to each such grafted  
251 individual, meaning that no phylogenetic relationships were assumed between individual plants  
252 within a species (Burns et al., 2019; Cullen et al., 2021).

253

254 *Data analysis*

255 To test for the effects of ploidy and mating system on floral phenotype and pollination  
256 niche breadth we fitted phylogenetic generalized least squares models using the package nlme  
257 (function *gls*, Pinheiro et al., 2021). The strength of the phylogenetic correlation between species  
258 in our model was based on Pagel's  $\lambda$ , whose value was optimized to the data, using the package  
259 ape (function *corPagel*, Paradis and Schliep, 2019). All models had the same prediction structure  
260 with ploidy level, mating system and the interaction between them. To determine whether  
261 predictor variables affect the floral phenotype and pollination niche breadth we built three  
262 models using size (PC1) and shape (PC2) of each flower and HP richness of each stigma within  
263 species as response variables, respectively. A fourth model was built to determine whether  
264 ploidy and mating system were associated with the frequency of stigmas receiving HP as the  
265 response variable. Model assumptions were visually inspected and multicollinearity between the  
266 predictors in each model was accessed via the Variation Inflation Factor (VIF). To assess the  
267 impact of treating ploidy as binary rather than continuous we repeated each of these models with  
268 ploidy age rather than ploidy level. That is, we fitted phylogenetic generalized least squares  
269 models for the response variables of interest (flower size and shape, frequency of stigmas with

270 HP, and HP richness) including the interaction between mating system and ploidy age as  
271 predictors for each model. In all models, predictors had  $VIF < 4$ , thus no multicollinearity was  
272 detected (Zuur et al., 2010). Type III sum of squares of each fitted model was calculated using  
273 package car (Fox and Weisberg, 2019). When a significant interaction was found, post-hoc  
274 contrasts were performed with the estimated marginal means of the phylogenetically-controlled  
275 models using package emmeans (Lenth, 2022). For these, effect size estimates, standard errors,  
276 Satterwhite degrees of freedom  $t$ -test and  $P$ -values are reported. All analyses were conducted in  
277 R (R version 4.0.4; R Core Team, 2021).

278

## 279 **Results**

280

### 281 *The effect of ploidy and mating system on floral traits*

282 Across the 40 species and 653 flowers, the attractive portion of the petal ranged from  
283 0.47 to 11.80 mm (mean = 3.67) in length and from 0.23 to 8.52 mm (mean = 2.47) in width.  
284 Flower tube length varied from 0 to 16.73 mm (mean = 4.46). Principal component analysis on  
285 these variables (Fig. 3) indicated that the PC1 explained the vast majority (91%) of the variance,  
286 whereas PC2 and PC3 much less (6.1% and 2.8%). PC1 was associated with overall size, as all  
287 three measured variables (length and width of the attractive portion, and length of the flower  
288 tube) were positively associated with it (variable loadings on PC1: 0.58, 0.57 and 0.56,  
289 respectively). In contrast, PC2 represented flower shape as it was positively associated with  
290 flower tube length (0.79), but negatively with the length (-0.19) and width (-0.58) of the  
291 attractive portion of the petal. So larger values of PC1 are associated with increases in all  
292 dimensions, whereas larger values of PC2 reflect longer but narrower flowers.

293 Linear models showed that variation in the size of flowers (PC1) was not explained by  
294 ploidy level ( $\beta = -0.044 \pm 0.048$ ;  $\chi^2 = 0.84$ ;  $df = 1$ ;  $P = 0.36$ ) or mating system alone ( $\beta =$   
295  $0.080 \pm 0.049$ ;  $\chi^2 = 2.60$ ;  $df = 1$ ;  $P = 0.11$ ) but it was associated with the interaction between them  
296 ( $\beta = 0.21 \pm 0.059$ ;  $\chi^2 = 12.44$ ;  $df = 1$ ;  $P < 0.001$ ; Fig. 4A). SI polyploids had larger flowers than SI  
297 diploids (effect size  $\pm$  SE =  $-0.1666 \pm 0.0534$ ,  $df = 42.2$ ;  $t = -3.122$ ;  $P = 0.0032$ ) but flowers of SC  
298 polyploids did not differ from SC diploids ( $0.0449 \pm 0.0509$ ,  $df = 36.6$ ;  $t = 0.881$ ;  $P = 0.38$ ; Fig.  
299 4A). Moreover, SI polyploids had larger flowers than SC polyploids ( $-0.2909 \pm 0.0326$ ,  $df = 65.7$ ;  
300  $t = -8928$ ;  $P = 0.0001$ ), but there was no difference in floral size between SI and SC diploids (-  
301  $0.0794 \pm 0.0520$ ,  $df = 38.8$ ;  $t = -1.529$ ;  $P = 0.13$ ; Fig. 4A).

302 Although there was a weak indication of an interaction between ploidy and mating  
303 system on flower shape (PC2) ( $\beta = -0.184 \pm 0.106$ ;  $\chi^2 = 2.99$ ;  $df = 1$ ;  $P = 0.08$ , Fig. 4B) there were  
304 non-significant main effects of ploidy ( $\beta = 0.112 \pm 0.085$ ;  $\chi^2 = 1.75$ ;  $df = 1$ ;  $P = 0.19$ ) and mating  
305 system ( $\beta = -0.069 \pm 0.087$ ;  $\chi^2 = 0.62$ ;  $df = 1$ ;  $P = 0.43$ ).

306

### 307 *The effect of ploidy and mating system on the pollination niche*

308 Across the 40 species, 36% of the 409 stigmas had receipt of HP and the HP richness per  
309 stigma ranged from 0 to 8 (mean = 0.7). Within a given species, the proportion of stigmas with  
310 HP ranged from 0 to 0.81 (mean = 0.35; Fig. 1). Rarefaction analyses demonstrated that stigma  
311 sampling effort of 10 per species sufficiently sampled the HP richness within each species and  
312 also captured the variation among species (Fig. 5).

313 The proportion of stigmas with HP per species was not affected by ploidy ( $\beta = -$   
314  $0.064 \pm 0.076$ ;  $\chi^2 = 0.71$ ;  $df = 1$ ;  $P = 0.40$ ) but was strongly impacted by mating system ( $\beta =$   
315  $0.186 \pm 0.082$ ;  $\chi^2 = 5.09$ ;  $df = 1$ ;  $P = 0.02$ ; Fig. 4C). There was no interaction between mating

316 system and ploidy ( $\beta = -0.115 \pm 0.076$ ;  $\chi^2 = 1.13$ ;  $df = 1$ ;  $P = 0.29$ ). Over both diploids and  
317 polyploids, SI species had 12% more stigmas with HP than SC species (Fig. 4C).

318 Heterospecific pollen richness on stigmas was also not associated with ploidy ( $\beta = -$   
319  $0.014 \pm 0.217$ ;  $\chi^2 = 0.004$ ;  $df = 1$ ;  $P = 0.95$ ) nor its interaction with mating system ( $\beta = -$   
320  $0.153 \pm 0.326$ ;  $\chi^2 = 0.22$ ;  $df = 1$ ;  $P = 0.64$ ). However, HP richness was associated with mating  
321 system ( $\beta = 0.505 \pm 0.239$ ;  $\chi^2 = 4.44$ ;  $df = 1$ ;  $P = 0.035$ ), where SI species received 0.4 more HP  
322 morphs on average than SC species (Fig. 4D).

323

324 *The effect of ploidy age and mating system on floral traits and the pollination niche*

325 Ploidy age had a binary distribution (Fig. A1) since most diploids are older than most  
326 polyploids in our data set. Results of all analyses were, thus, similar to those when ploidy was  
327 treated as a categorical variable (Tables A1 and A2; Fig. A2). All major patterns held, with the  
328 main difference being that there was a significant interaction between ploidy age and mating  
329 system for flower shape (PC2) ( $\beta = 0.006 \pm 0.002$ ;  $\chi^2 = 6.028$ ;  $df = 1$ ;  $P = 0.014$ ; Fig. A2B). This  
330 ploidy-mating system interaction was non-significant when ploidy was treated as binary ( $P =$   
331 0.08; Fig 4B). Here, with the increase of ploidy age, PC2 values declined for SC species ( $\beta = -$   
332  $0.002 \pm 0.002$ ) but increased for SI species ( $\beta = 0.004 \pm 0.002$ ; Table A2; Fig. A2B). Because larger  
333 values of PC2 reflect longer and narrower flowers, these results show that SC species' flowers  
334 got shorter and wider (less restrictive) whereas SI species flowers got longer and narrower (more  
335 restrictive) with increasing ploidal age.

336

337 **Discussion**

338 Our investigation of 40 species in 22 genera of Brassicaceae demonstrated that  
339 polyploidy and mating system have distinct effects on floral phenotype but more nuanced ones  
340 on pollination niche breadth. Moreover, our novel approach of using herbarium samples for  
341 assessing HP receipt by stigmas and thus generalism (Fig. 5) --along with floral traits-- was  
342 validated. Our results showed that the effect of polyploidy on flower size was dependent on the  
343 mating system, with SI polyploids having larger flowers than SI diploids and SC polyploids, but  
344 SC polyploids and SC diploids were similar in flower size. Ploidy effects on the pollination  
345 niche, however, were smaller and statistically non-significant in comparison the pronounced  
346 effects of mating system. Regardless of ploidy, SI species had broader pollination niches (higher  
347 frequency of HP receipt and higher HP richness) than SC species. We discuss these results  
348 below, as well as why ploidal effects on floral traits were not reflected in the pollination niche.

349 The effect of polyploidy on flower size observed here is consistent with predictions of  
350 'gigas' effects on polyploid organs and previous empirical data (Vamosi et al., 2007; Porturas et  
351 al., 2019; Rezende et al., 2020; Oliveira et al., 2022), at least for SI polyploids. This mating  
352 system-dependent effect of polyploidy represents an important advance. It seems reasonable that  
353 pathways of floral divergence from diploids to polyploids may depend on degree of pollinator  
354 dependence and here we show that to be the case across 40 related wild Brassicaceae species.  
355 Specifically, while SC polyploids can rely on self-pollination as a form of reproductive  
356 assurance, SI polyploids are pollinator dependent and thus may be subject to stronger selection  
357 pressure for larger flowers to increase pollinator differentiation from diploids. On the other hand,  
358 SC polyploids may avoid mating with diploid progenitors via autonomous selfing (Vamosi et al.,  
359 2007; Brys et al., 2015), driving selection for smaller flower size (working against the gigas  
360 effect) and reducing floral morphological divergence. Subtle differences in floral shape were not

361 statistically significant but hint at SI polyploids having shorter, wider flowers, while SC  
362 polyploids tended to longer, narrower flowers. This intriguing trend could suggest divergence in  
363 floral restrictiveness, with SI polyploids tending toward less restrictive flowers, but this  
364 conjecture would need deeper investigation. Interestingly, when ploidal age was analyzed,  
365 restrictive shape (PC2) declined with age in SC species but increased with age in SI species:  
366 older SI polyploids (mostly diploids) were more restrictive than younger polyploids and older SC  
367 polyploids (mostly diploids) were less restrictive than younger polyploids. Similarly, McCarthy  
368 et al. (2019) found, in the genus *Nicotiana*, that younger polyploids have shorter and wider  
369 corolla tubes than older polyploids, suggesting that the former experience more generalist  
370 pollination, with pollinator-mediated selection altering corolla traits over time.

371 We predicted that the pollination niche of SC taxa would be narrower than that of SI  
372 species. Furthermore, given the floral size change associated with polyploidy, we expected that  
373 SI polyploid species would have broader pollination niches than SI diploids (and similarly for SC  
374 polyploids compared to SC diploids). While our HP proxies for niche breadth confirmed a  
375 pronounced mating system effect on pollination niche breadth, they did not reveal a direct  
376 polyploidy effect nor an interaction with mating system. In fact, albeit non-significant, the  
377 observed trend was the opposite than the expected one with SI diploids having larger pollination  
378 niches than SI polyploids. This could be due to an interaction between flower size and pollinator  
379 behavior. For instance, increased flower size can promote pollinator foraging constancy which  
380 can reduce HP receipt (Totland, 2001; Vamosi et al. 2007; Brosi, 2016) so the signature of  
381 increased pollinator attraction to larger flowers in SI polyploids on stigmas could be decreased  
382 by increased pollinator constancy. Alternatively, other unmeasured floral traits that mediate  
383 degree of pollinator generalism (color, phenology, fragrance; Rezende et al., 2020; Wei et al.,

384 2021) could modify the effect of polyploid flower size. For instance, if polyploids flowered  
385 earlier or later than diploids they could encounter different pollinator assemblages or plant  
386 community compositions, maintaining similar pollination niche breadth as diploids despite the  
387 shifts in flower size. Future studies should include these types of traits, but keep in mind that  
388 several are altered or lost (fragrance, color) after collection or are subject to sampling biases  
389 (flowering phenology and display size; Daru et al., 2018); thus, caution should be exercised  
390 when attempting to collect these from herbarium specimens.

391         Although we did not observe a universal pattern of polyploidy on the incidence or  
392 richness of heterospecific pollen on stigmas, this does not rule out the possibility of a real impact  
393 on the pollination niche. First of all, it is possible that niche breadth is different between the  
394 ploidy levels but we could not detect it with our experimental design. For instance, that the  
395 variation in pollination beyond ploidy was not fully accounted by phylogeny, or that the metric  
396 of ecological generalism had greater variability than the morphological one of flower size or  
397 shape (Williams and Conner, 2001; Fang and Huang, 2013; Arceo-Gómez et al., 2016; Gómez et  
398 al., 2016), making type I error larger for pollination than floral morphology. Second, it is  
399 possible that HP proxies do not reflect pollination generalism precisely. Despite the power of  
400 HP as a surrogate for pollination interactions (e.g., Fang and Huang, 2013; Arceo-Gómez et al.,  
401 2016; Tur et al., 2016; Wei et al., 2021), HP receipt and pollinator visitation can diverge in  
402 several ways even when pollen is collected from fresh flowers. For instance, flowers can avoid  
403 or reduce HP transfer by legitimate pollen-carrying visitors (Murcia and Feinsinger, 1996;  
404 Muchhala and Potts, 2007), and some floral visitors do not carry pollen to stigmas despite  
405 visiting (King et al., 2013; Ballantyne et al., 2015; Zhao et al., 2019; Souza et al., 2021). Finally,  
406 the use of herbarium specimens imposes some additional limitations such as the potential of

407 pollen detaching from stigmas during years of specimen handling in botanical collections  
408 (Rakosy et al., 2023). Nevertheless, the finding of a strong mating system effect on pollination  
409 niche (Fig. 4C,D) demonstrates that the proxy of pollen on stigmas is still a very valuable  
410 approach when observing pollination interactions across numerous widely-distributed species is  
411 not possible.

412 One final reason why an effect of polyploidy on pollination niche may exist but was not  
413 detected in our analysis is that our approach pooled important aspects of ploidy variation and  
414 thus obscured the signal. First, the route to polyploidy (allopolyploidy or autoploidy) can  
415 influence the degree of phenotypic change that occurs. For instance, current evidence suggests  
416 that autoploids are more likely to exhibit increased floral size compared to their diploid  
417 counterparts, whereas allopolyploids are more often intermediate or show no significant  
418 difference (Vamosi et al., 2007; Casazza et al., 2017). But how these translate into changes in  
419 pollination niche is still not clear, even though one review suggests that shifts are more frequent  
420 in allopolyploids than autoploids (Rezende et al., 2020). Second, combining all polyploid  
421 levels into a single category may have obscured the effect of higher ploidies on pollination niche  
422 breadth. For instance, narrower pollination niches of tetraploids could be attenuated by broader  
423 pollination niches of octoploids (or higher ploidies), or vice versa. But there is little research on  
424 the effect of various polyploid levels on pollinator visitation, and as far as we know, intraspecific  
425 tetraploids and octoploids have similar pollinator assemblages (Jersáková et al., 2010; Castro et  
426 al., 2020). However, a recent study has shown effects of intraspecific ploidal series on floral  
427 traits that could impact pollination niche (García-Muñoz et al., 2023). While the preceding  
428 discussion suggests many potential limitations in our ‘pooled’ approach, more importantly, it

429 highlights the lack of research on how any of these key features of polyploid evolution impact  
430 the pollination niche, and thus highlights the need for more investigation.

431 In conclusion, our study provides deeper insights into the consequences of ploidy and  
432 mating system on plant-pollinator interactions, suggesting several directions for future research.

433 Beyond the potential factors mentioned above, future studies could also target plants with  
434 different self-incompatibility systems, owing to the different immediate impacts of genome  
435 duplication on gametophytic and sporophytic incompatibility systems (Barringer 2007, Miller et  
436 al. 2008). This would allow us to disentangle whether the correlations between selfing and  
437 polyploidy arise through whole genome duplication itself or through shared selective constraints  
438 on the self-incompatibility system. Finally, given the lack of a ploidy signal on the pollination  
439 niche across several species in our results, it would also be valuable to focus on paired ploidies  
440 within genera, on ploidy variation within species (populations with mixed ploidal cytotypes; e.g.,  
441 García-Muñoz et al., 2023) or on diploids and synthetically produced neopolyploids (e.g.,  
442 Forester and Ashman 2018). These would reveal the direct effect of polyploidy and remove  
443 context-dependent pollination variation. Our results show that it will also be important to account  
444 for mating system to understand the reasons behind the incongruence between morphological  
445 and ecological shifts.

446

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703

704 **Appendix content**

705 **Figure A1** – Ploidy age distribution based on mating system and ploidy level.

706 **Figure A2** Influence of mating system and ploidy age on marginal means of flower size (PC1),  
707 flower shape (PC2), frequency of stigmas with heterospecific pollen, and morphospecies  
708 richness of heterospecific pollen per species.

709 **Table A1** Models' results for the effects of ploidy age and mating system on flower size (PC1),  
710 flower shape (PC2), frequency of stigmas with heterospecific pollen, and morphospecies  
711 richness of heterospecific pollen per species.

712 **Table A2** Estimates of slopes of the ploidy age trend for each level of mating system for flower  
713 size (PC1) and flower shape (PC2).

714 **Table A3** Herbaria and vouchers accessed for floral trait measures and pollen on stigma.

715 **Table A4** First and second principal component extracted from the PCA performed with the  
716 three floral traits measured per flower of each species.

717 **Table A5** The frequency of stigmas analyzed that had heterospecific pollen presence per species  
718 and their mating system, inferred ploidy, and ploidy age.

719 **Table A6** The total number of heterospecific pollen morphotypes per stigma of each flower and  
720 the mating system and inferred ploidy of each species.

721 **Figures**

722 **Figure 1** – Phylogeny of the 40 species of Brassicaceae included in the study. Mating system  
723 (SC = self-compatible or SI = self-incompatible) and ploidy level (diploid or polyploid) of each  
724 species is noted by colored boxes at the tips. The frequency (proportion) of stigmas with  
725 heterospecific pollen (HP) per species is denoted by dark-gray bars. Flower size (PC1) of each  
726 species is denoted in light grey bars.

727

728 **Figure 2** – Pollen grains of representative stigmas of four Brassicaceae species with different  
729 ploidy-mating system combinations. For each stigma, conspecific pollen (CP) of the recipient  
730 species and the morphospecies of heterospecific pollen (HP) are shown. Mating system and  
731 polyploidy of the recipient species is represented by the box colors (outer box: mating [self-  
732 incompatible =blue; self-compatible= orange]; inner box ploidy [polyploid=blue; diploid =red]).  
733 HP species richness of the sample is represented by the number of morphospecies within each  
734 box. Relative size and shape of pollen grains is retained.

735

736 **Figure 3** – Bivariate plot of first two principal components (PC1 and PC2) of floral traits of the  
737 40 species of Brassicaceae. Species scores centroids are identified by color for ploidy level and  
738 by shape for mating system (SC = self-compatible or SI = self-incompatible). Floral traits  
739 (flower tube length, length, and width of the attractive portion of the petal) are represented by  
740 arrows. Gray dots represent each flower measured (n=653).

741 **Note:** Four or five-letter codes refer to plant species: ALAL = *Alyssum alyssoides*; ALDE =  
742 *Alyssum desertorum*; ARTH = *Arabidopsis thaliana*; ARCA = *Arabis caucasica*; ARRU =  
743 *Armoracia rusticana*; ATPU = *Athysanus pusillus*; BAVE = *Barbarea verna*; BAVU = *Barbarea*  
744 *vulgaris*; BOST = *Boechera stricta*; BREL = *Brassica elongata*; CAAM = *Cardamine amara*;  
745 CABE = *Cardamine bellidifolia*; CAFL = *Cardamine flexuosa*; CAHI = *Cardamine hirsuta*;  
746 CAIM = *Cardamine impatiens*; CASC = *Cardamine scutata*; DIER = *Diplotaxis erucoides*;  
747 DIHA = *Diplotaxis harra*; DRCR = *Draba crassifolia*; DRNE = *Draba nemorosa*; ERVE =  
748 *Eruca vesicaria*; ERHI = *Erucaria hispanica*; ERAS = *Erysimum asperum*; ERCA = *Erysimum*  
749 *capitatum*; ERINC = *Erysimum inconspicuum*; ERINS = *Erysimum insulare*; EROC = *Erysimum*  
750 *occidentale*; LEST = *Leavenworthia stylosa*; LEUN = *Leavenworthia uniflora*; LEDE =  
751 *Lepidium densiflorum*; LELA = *Lepidium latifolium*; LEMO = *Lepidium montanum*; LEPE =  
752 *Lepidium perfoliatum*; RARA = *Raphanus raphanistrum*; RARU = *Rapistrum rugosum*; ROAU  
753 = *Rorippa austriaca*; ROPA = *Rorippa palustris*; SIAL = *Sisymbrium altissimum*; STCA =  
754 *Streptanthus carinatus*; THAR = *Thlaspi arvense*.

755 **Figure 4** – Influence of mating system (MS) and ploidy inference on marginal means of A)  
756 flower size (PC1), B) flower shape (PC2), C) frequency of stigmas with heterospecific pollen  
757 (HP), and D) morphospecies richness of HP per species. Predictions are based on  
758 phylogenetically-corrected generalized least squares models. Error bars represent 95%  
759 confidence intervals around least square means. \* $P < 0.05$ , \*\*\* $P < 0.001$ .

760

761 **Figure 5** – Rarefaction curves of heterospecific pollen (HP) richness (the number pollen  
762 morphotypes per stigma) for the 38 Brassicaceae species that had HP on stigmas. The observed  
763 number of stigmas (sample size) is represented by the solid portion and extrapolation by the  
764 dashed portion of each species curve.