REVIEW



Geophysical Constraints on Decarbonized Systems—Building Spatio-Temporal Uncertainties into Future Electricity Grid Planning

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Abstract

Purpose of Review Future electricity grids will be characterized by the high penetration of renewables to support the decarbonization process. Yet, this transition will further expose grids to a broad spectrum of geophysical forces, such as weather and climate or the availability of land and minerals. Here, we synthesize the current body of knowledge on the relationship between geophysical constraints and electricity grid planning.

Recent Findings We show that there have been promising advances in the data, methods, and modelling tools needed to incorporate the effect of geophysical constraints on demand, resource availability, and grid operations. However, current research efforts are typically focused on the effect of a single constraint, thereby lacking a broader view of the problem.

Summary More system-specific and finer-scale analyses are necessary to better understand how spatio-temporal variability in geophysical forces affects grid planning. Moreover, we need a broader focus on the multi-sectoral implications of decarbonization efforts, including the societal consequences of grid management decisions. Importantly, all these efforts are challenged by the computational requirements of existing power system models, which often limit our ability to characterize uncertainty and scale analyses across larger domains.

Keywords Geophysical constraints \cdot Power grid \cdot Decarbonization \cdot Weather and climate \cdot Land and space \cdot Minerals and materials

Introduction

Decarbonizing the electricity sector is one of the most important strategies in achieving a carbon-free economy, because

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of not only its present contribution to carbon emissions, but also its potential for providing the low-carbon 'fuel' needed to decarbonize several end-use sectors (e.g., buildings, industry, and transportation). The specific pathways to grid decarbonization are many; yet, they are all punctuated by major challenges. First, electricity demand is expected to grow significantly over the next few decades as a result of the electrification of end-use sectors, as well as the increasing electricity access and standards of living brought about by socio-economic development [1–4]. Second, the evolution of the electricity grid faces a range of geophysical, techno-economic, socio-cultural, institutional, and ecological constraints, which in turn limit our ability to integrate clean energy resources without significantly impacting other domains of interest, such as the conservation of land and water resources, protection of terrestrial and aquatic ecosystems, and preservation of cultural sites [5–8]. The timing and extent of grid-decarbonization efforts will therefore be shaped by these challenges, to which one must add the implementation of global and national pledges [9–11]. Here, we focus on a specific element of these challenges, namely the



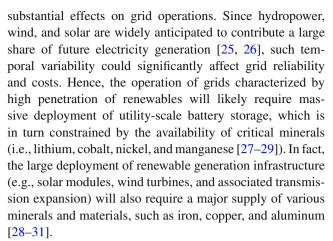
constraints imposed by geophysical forces: weather, climate, land, and the availability of minerals significantly affect grid planning and operations [12], so their presence requires careful considerations to support a timely and just transition to low-carbon grids.

Scientific and policy analyses, largely based on computational models, provide useful insights into future decarbonization pathways. Although these analyses and models have come a long way to adequately represent the processes and constraints related to grid-decarbonization [13-16], many of them still struggle with the representation of geophysical constraints, in turn limiting the value of the decarbonization scenarios, or pathways, so identified [17, 18]. Indeed, the relevant literature generally presents a partial view of how such constraints should be accounted for. Some studies, for instance, focused on the effects of geophysical forces on specific clean energy technologies (e.g., wind [19], solar [20], or both [21, 22]), while others focused on the response of electricity systems to changes in a single, specific, force (e.g., climate change impacts on renewable resources [12, 23]). In this article, we synthesize the current state-of-the-art with the aim of first presenting a more holistic view of the geophysical forces constraining grid decarbonization efforts ("An Overview of Key Geophysical Constraints"), and then identifying the most pressing issues and opportunities for energy systems modelling ("Representation of Geophysical Constraints into Grid Planning Models" - "Opportunities to Alleviate Geophysical Constraints"). We finally conclude with a call for action that will ideally span across multiple communities ("Call for Action").

An Overview of Key Geophysical Constraints

Multiple geophysical processes influence electricity systems at both resource potential and operational levels (Fig. 1). Resource potential generally refers to the annual energy availability of a renewable resource. The exploitable limits of the major renewable resources—hydro, wind, solar, and bioenergy—are largely constrained by climatic processes (e.g., hydropower predominantly depends on precipitation, solar power on solar radiation) and land (e.g., availability and suitability of land for the construction of dams or solar farms), whereas other renewables (e.g., geothermal, tidal) are mostly limited by the availability of economically feasible resources. Accordingly, the exploitable potential could vary under different climate change impacts as well as different levels of socio-ecological conservation criteria (e.g., protection of sites with high biodiversity value or cultural importance) [23, 24].

On the other hand, the production of many renewable resources—particularly hydropower, wind, and solar—significantly varies at seasonal to sub-hourly scales, with



The constraints imposed by geophysical forces affect lowcarbon thermo-electric plants as well, including biomass and nuclear plants. There are at least two constraints worth considering here. First, the need for cooling water links the output of these plants to variability in hydro-climatological processes, including limited water availability and intake water temperature that reduce efficiency of thermal plants [32–35]. Second, the cooling process affects the temperature of downstream water bodies and aquatic ecosystems, and is indeed subject to regulations that, while seldom enforced, can constrain operations [36–38]. Importantly, higher air temperatures and heatwaves will also constrain the performance of thermo-electric plants relying on fossil fuels, including coal and gas [39, 40]. While relatively less discussed in the literature, we note that the water consumption of certain renewable technologies (e.g., storage hydropower or concentrating solar power) could also be critical for decarbonized grids [41]; on the other hand, floating solar PV could have water-saving effects [42].

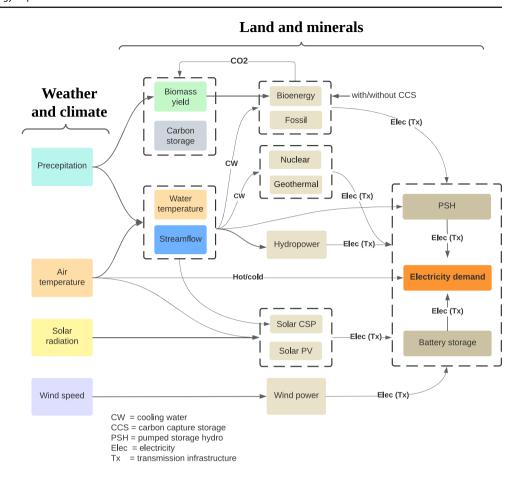
The electricity demand, finally, largely depends on temperature patterns [43, 44], which could vary significantly with climate change conditions [45, 46]—although it is worth noting that future demand growth will also be affected by socio-economic changes and end-use electrification [1, 4]. Looking forward, all linkages mentioned here will largely shape our ability to decarbonize the power grid, although their influence on both supply and demand will vary significantly from region to region. In the next sections, we will go deeper into these linkages, explore the latest scientific and policy advances, and identify the main gaps that will drive future research efforts.

Representation of Geophysical Constraints into Grid Planning Models

Both policy and scientific analyses of future grid planning are mostly based on computational models. While there have been promising advances in open and non-proprietary



Fig. 1 Major linkages between geophysical forces and electricity systems. Weather and climatic forces influence energy resource potential, as well as grid operations and electricity demand. The availability of land and minerals predominantly influences the resource potential of a few clean energy resources and provision for future infrastructure development. The biomass yield can be influenced by elevated atmospheric CO₂ concentrations, a phenomenon known as CO2-fertilization. Note that items of similar type (e.g., all power plant technologies) are shown in identical colors



data and tools [47–49], there is still a compelling need for additional steps on the representation of geophysical constraints in computational models. In particular, we discuss the constraints and their representation in three main areas, namely electricity demand, generation resources, and grid operations. Note that, while geophysical constraints are our key focus, we also discuss other constraints (e.g., socioenvironmental) that could have significant influences on certain components of future decarbonized grids. Moreover, by grid planning models, we refer to the electricity system models that consider both the development (e.g., capacity expansion) and operations of future grids.

Electricity Demand

Temperature is the key geophysical variable that influences electricity demand [43, 44], with humidity playing a more marginal role [50]. Existing electricity system models generally use statistical methods (e.g., binning method [51], polynomial fit [52]), machine learning [43]) to take into account the effects of temperature on electricity demand. While the methods for modelling the temperature-demand relationships are quite well-established, electricity system models are often unable to incorporate the full range of

demand variability, mainly due to computational limitations. In particular, capacity expansion models for long-term planning generally consider electricity demand for only a few representative hours (peak and off-peak hours) and days (e.g., one or two days for each month), thus neglecting the full range of demand variability that might unfold over one or multiple years [53, 54]. Also, models often operate with lumped electricity demand over large spatial domains (regional to national scales) with simplified representation of grid infrastructure, and, thus, may not properly incorporate the effects of finer-scale spatial variability of temperature (e.g., urban heat islands) on electricity demand and transmission-distribution [55, 56]. This is indeed an important gap: we lack a complete understanding of how such assumptions for demand modelling (e.g., choice of representative days or meteorological conditions) will impact future grid planning. Literature has mainly focused on how a simplified spatio-temporal representation of electricity generation resources, particularly the variable renewable energy resources, could affect the outputs (e.g., generation mix, costs) of capacity expansion models [57, 58]. Moreover, the literature provides a shallow characterization of the compound effects of climate extremes on both demand and supply sides [59]**; this is yet another critical issue, par-



ticularly in future decarbonized grids with high penetration of renewables and end-use electrification. This matter is well exemplified by Texas' 2021 blackout, when the cold weather conditions amplified demand and limited the ability to supply electricity [51].

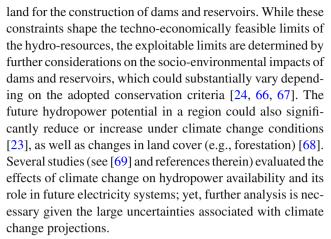
Looking forward, we foresee two other important research directions regarding the impact of geophysical constraints on electricity demand. First, despite considerable studies to understand climate change's impact on future electricity demand (see [44] and references therein), additional efforts are necessary to narrow the uncertainty in peak demand associated with future temperature projections. Second, the effects of geophysical constraints, especially temperature extremes, need to be further evaluated under enhanced growth in electricity demand due to socio-economic development as well as end-use electrification. Air-conditioning demand in regions with hotter climates will increasingly stress electricity grids, both with increasing affordability of air conditioners and increasing temperatures. At the same time, demand due to electrification of heating loads in colder climates may experience interactions in opposite directions, i.e., electrification of heating systems could make a future grid more vulnerable during cold seasons but less vulnerable as winter temperatures become milder with global climate change (e.g., post 2050). The existing literature, apparently, has a limited understanding of how future decarbonized grids with enhanced electricity demand could behave under temperature extremes [60].

Generation Resources

The decarbonization of future electricity grids will largely depend on the integration of renewable energy resources, whose availability is constrained by geophysical forces, such as climate, land, and minerals (Fig. 1). Future projections of the electricity generation mix generally consider exploitable limits of renewable resources [61-63] or specific candidate projects [64, 65] to identify the extent of renewable integration under different constraints (technical, economic, policy, and climatic conditions). The estimation of the resource availability substantially varies with the methods adopted for representing geophysical, techno-economic, and socio-environmental constraints, as well as future climate projections. Despite the recent advances, the current literature still lacks comprehensive databases on the exploitable, or projected, renewable resources under different constraints, which is in turn a major limitation for adequately representing them in future grid planning.

Hydropower

Hydropower resources are mainly constrained by water availability, suitable topographic conditions, and availability of



While exploitable hydropower potentials are useful for long-term planning (e.g., system evolution until the end of the century) that generally considers maximum resource potential, short-term decision-making (e.g., capacity expansion for few decades) requires project-level details, a type of data that is still very rare in the public domain. One of the few comprehensive global datasets of future hydropower projects (under construction and planning) was compiled by Zarfl et al. [70], while Zhang and Gu [71] recently compiled a dataset of potential dam sites across the globe. Other efforts to compile similar datasets for specific river basins have also been made [72, 73]. These datasets generally include projected capacity with dam locations, but do not include other technoeconomic (e.g., capital and O&M costs) and physical (type of dam, reservoir area, hydraulic head) characteristics of the dams that are critically important to model and analyze future operational conditions, and, thus, their role in the power grid.

With widespread concerns over potential negative impacts of hydropower dams on riverine biodiversity and ecosystem services [74–79], a great deal of recent focus has been directed to strategic planning [80]** and optimized reservoir operations [81] as opportunities to more efficiently achieve objectives (e.g., energy production) with the fewest environmental impacts. Yet, we still have a limited quantitative understanding of how different levels of hydropower development will affect riverine biodiversity and ecosystem services. This knowledge gap exists for two reasons. First, previous literature [74–76] mostly relied on implicit metrics (e.g., loss of river connectivity, degree of flow regulation) to quantify the negative impacts; only a few studies [78, 79] have so far attempted to explicitly quantify the socioecological impacts of dams most directly related to human well-being (e.g., population displacement, loss of income, change in terrestrial and aquatic species). Second, dam planning studies typically neglect the role that dams play within the power grid, and so they are likely to propose dam expansion plans that are less harmful to the environment but not necessarily feasible from a power system perspective.



Moreover, while hydropower is generally considered as a low-carbon resource, recent studies [82, 83] showed that greenhouse gas emissions from hydropower reservoirs are not negligible, particularly in the tropics. Recent dam planning studies have attempted to explicitly optimize dam locations to minimize the emission from reservoirs [84], although additional research may be needed to reduce the uncertainty associated with emission estimates [85] and thus include this important aspect into grid expansion models. Despite these growing concerns, hydropower could still expand substantially in many regions under different energy-economic conditions, including multi-sector decarbonization efforts [86, 87]. Continuous development of the data related to future hydropower resources could thus support the integration of this renewable into future decarbonized grids. Accordingly, continuous improvement is necessary for hydropower simulation models as well, although this field has substantially advanced in recent years to incorporate weather and climate-driven influences on hydropower for grid operations and planning at both global to sub-national scales [35, 88].

Hydropower's role in decarbonized electricity systems needs to be evaluated by considering its multi-sectoral interaction with other water and land uses [89, 90]. While grid decarbonization could require substantial deployment of hydropower, little is known about its potential influence on water demand for agriculture and urban supply, as well as the effects of new reservoirs on land use. For example, Zeng et al. [91] showed that only 8% of global installed hydropower complements irrigation water supply, with more than half of them affecting water availability for irrigation. A similar analysis for future hydropower is not available. Our understanding of how future dams will impact sediment flows and water systems is also limited [92–94]. On the other hand, while hydropower could provide important flexibility in operations of future decarbonized grids with a high share of variable renewable energy [95, 96], the cost-competitiveness of hydropower could increasingly be challenged by a rapid decline in the costs of other renewables and battery storage in at least some regions [87, 97, 98]. In turn, this requires further understanding of the tradeoffs between the land-water implications of hydropower vs the land implications of other renewables (wind, solar, and bioenergy). Hydropower's interaction with other water and land uses could have far-reaching socio-environmental consequences and potential conflicts. Electricity system models, so far, have had limited ability to adequately represent the multi-sectoral interactions of hydropower, and associated water and land constraints. Multi-sectoral models, such as integrated assessment models, could play an important role in incorporating such dynamics into the planning of future decarbonized grids [86], although the representation of water and land dynamics in these models is still under development. Moreover, multi-sector models generally operate at coarser spatio-temporal scales (e.g., global-to-regional and annual), and, hence, potential coupling of multi-sector models with finer-scale (e.g., grid and hourly) electricity system models will require careful harmonization of spatio-temporal data.

Wind, Solar, and Battery Storage

Wind and solar power are predominantly dependent on wind speed and solar radiation, respectively, whereas their availability in a region is generally constrained by topographical conditions and availability of land and water areas [6, 21, 99]. Most decarbonization studies suggest a large-scale build-out of wind and solar technologies because of their declining costs and large potential, often greater than future expected electricity demand [26, 100, 101]. Because their spatial footprint is generally greater than most conventional technologies, wind and solar-dominated future electricity systems are expected to require a substantial amount of land and water areas [6, 102, 103]. Moreover, in many regions, significant solar PV and wind resources are typically located on agricultural lands, and the concentrating solar power (CSP) resources in water-stressed areas, which could limit their future deployments, especially if best practices of co-use and revenue sharing are not followed [20, 104, 105]. For example, different levels of siting ordinances on land availability can reduce wind and solar resources by up to 87% and 38% in the US [106]. Societal acceptance and potential socio-environmetal impacts of wind and solar deployments also need to be carefully incorporated in future grid planning to ensure a just and equitable low-carbon transition [107-109], which could further constrain available wind and solar resources. In addition, topographic suitability, land availability, and economic feasibility of new transmission facilities to access wind and solar resources—especially those farther from existing grid infrastructure—could significantly affect their future deployment in some regions [110, 111]. Because only a few studies [5, 6, 112] focused on identifying strategic and low-impact siting of wind and solar to minimize their land, space, and socio-environmental impacts, more regionspecific analyses are necessary. Future research could also explore the extent and feasibility of relevant alternative techniques and technologies for better space utilization, such as agri-voltaic [20] and floating solar PV systems [42, 113], respectively.

Energy generation from wind and solar varies across time and space, and the spatio-temporal representation of existing and future deployments can significantly affect the outputs of energy system models (e.g., generation mix, storage requirements, costs, emissions). Capacity expansion or planning models that cost-optimally select generation, storage, and transmission assets across several future investment years often simplify the spatio-temporal representation of wind



and solar due to computational limitations [57, 58]. Some studies consider hourly wind and solar data for representative days to account for diurnal variability of wind and solar power, whereas others consider hourly data averaged over a month or year—a choice that could result in under- or overestimation of the reliability of wind and solar resources in future grid planning [114]. Further research is thus necessary to understand how these spatio-temporal simplifications could affect the planning of future electricity grids, especially in under-studied regions across the world. Combining capacity planning studies with probabilistic/stochastic analysis could help design more resilient electricity systems, especially against climatic extremes [115, 116]. Importantly, such analyses require detailed multi-year datasets.

Global datasets of wind and solar potentials at high spatial resolution (e.g., global atlases for wind: https:// globalwindatlas.info/en, and solar: https://globalsolaratlas. info/map), some available through web-based interactive platforms (e.g., REZoning: https://rezoning.energydata.info/ about [112, 117], reV: https://www.nrel.gov/gis/renewableenergy-potential.html [118]), are helping identify candidate wind and solar sites for future deployment. Hourly data sets for wind and solar energy production with global coverage have been useful for multi-year analysis of future electricity systems (Renewbles.ninja: https://www.renewables. ninja/about [119, 120]). At the same time, uncertainties introduced by land-use and other parameter assumptions need to be accounted for in long-term energy systems models [63]. Lastly, uncertainties from climate change effects on variable renewable energy, which are larger for wind power availability than solar [23, 121], need to be adequately represented in energy planning models to ensure electricity system reliability. While previous studies have incorporated data from global and regional climate models to explore the impacts of long-term variability in wind and solar generation [23, 122], climate datasets with historical and future meteorological conditions tailored for energy systems models [122] and consistent modeling frameworks [12] are essential for adequately assessing climate change impacts on future energy systems. Enhancing modeling initiatives to address these challenges could critically help understand geophysical constraints on the future decarbonized grids with high penetration of renewables.

A relatively less-discussed geophysical constraint is the availability of certain minerals for renewable technologies and grid infrastructure. Particularly, the availability of lithium, cobalt, nickel, and manganese is critical for battery storage [27–29], one of the widely anticipated measures for grid-reliability in future decarbonized grids with high penetration of variable renewable energy. Moreover, the future availability of solar PV and wind turbines could also be substantially constrained by the availability of iron, copper, and aluminum [28–31]. Because these minerals and materials are

available in only a few countries and regions, their availability in the global market could be largely influenced by geopolitical decisions [123–125], whose implications are still not well-understood in future grid planning.

Bioenergy

While the role of bioenergy in future decarbonized grids could largely depend on techno-economic and policy conditions, their availability is directly related to terrestrial vegetation, which, in turn, is linked with the availability of land and water. Moreover, the uncertainty in future availability of bioenergy is associated with a phenomenon called the CO₂-fertilization effect, which refers to increased photosynthesis due to elevated atmospheric CO₂ concentrations [23]. The persistent increase in greening over a large fraction of the global vegetated area over the last few decades has predominantly been driven by the CO₂-fertilization effect [126–128]. However, increased ambient temperature and droughts under changed climate could largely reduce the future effects of CO₂-fertilization in many regions [129]. Yet, the future effect of the phenomenon on global vegetation productivity remains quite uncertain, largely due to the inability of existing data and models to quantify how plant ecosystems may adapt to the carbon, nitrogen, and phosphorus cycles as climate changes [130].

Electricity system models, and the policies derived from them, have varied approaches to account for the emissions from bioenergy generators, particularly from the ones without carbon capture and storage (CCS). Many countries consider bioenergy (e.g., burning wood) as a carbon-neutral fuel and subsidize it to replace coal in meeting their renewable energy targets [131]. However, the carbon emission intensity of bioenergy generators is generally higher than most of the fossil-fuel-based generators, including coal, whereas neutralization of the emissions through forest regrowth is uncertain and could take decades to centuries [131, 132]. Bioenergy with CCS (BECCS), on the other hand, could have negative global warming potential [133, 134]. Although BECCS plants are included in many modeling studies in order to meet deep decarbonization targets, commercial BECCS projects are still not common. Hence, further research is necessary to better understand the role of bioenergy (with or without CCS) in future decarbonized grids.

Grid Operations

The operations of future decarbonized grids could be substantially constrained by weather and climatic forces. Here, a positive aspect is that natural hydro-climatic variability (from inter-annual to hourly) is increasingly getting better represented in production cost models (see reviews by [14, 15]); the most recent advances even include the incorporation



of seasonal to sub-seasonal climate forecasts into grid operations [135]. While substantial attention has so far been paid to understanding the effect of geophysical constraints on the operations of specific grid components (e.g., hydropower), a growing body of literature has started assessing these effects more holistically at the grid scale (e.g., [136–138]). Typically, this is accomplished by soft-coupling electricity system models with separate models simulating the impact of climate variability on hydropower, wind, solar, and other climatedependent generators. Only a few recent studies have started evaluating the benefits of multi-model hard-coupling [139], which could be further evaluated for decarbonized grids. Going forward, further research is necessary to better understand the resilience and reliability of decarbonized grids under multi-sectoral electricity demands for net-zero transitions. Continuous scientific and policy focus is also necessary for the effects of geophysical forces on transmission facilities. On one hand, coordinated investment in transmission is critical to harness the maximum benefit of climate-dependent generators (e.g., hydropower), whose production could substantially vary at seasonal to sub-seasonal scales [140]. On the other hand, the resilience of transmission and distribution systems against weather and climatic extreme events (e.g., flood, snow, heatwave, wildfire) could be a growing concern in a changing climate [141–143].

Although some studies anticipated that the transition to electricity systems 100%-based on renewables is feasible [100, 144–146], the grid-decarbonization process of some regions may still rely on thermal generators, including bioenergy, nuclear, as well as fossil-based thermal generators with carbon capture and storage technologies [147]. While the future cost-effectiveness of these technologies will be limited by the availability and costs of the respective fuels (e.g., coal, gas, oil), the operational availability of these generators could be substantially constrained by temperature extremes and droughts, given that the cooling systems of fossil-based generators depend on air and water. Importantly, the literature on the water implications of global energy decarbonization generally presents a 'partial' or 'too wide' view of future uncertainties of the energy transition. As an example of the 'partial' view, Lohmann et al. [33] focused only on the water use by thermal power plants, and showed that associated global water withdrawal and consumption could be decreased by 95% and 98% (by 2050) in a 'Best Policy Scenario' with 100% renewable energy compatible to 1.5 °C targets. This emphasized the water-saving potentials of renewable-based energy transition, but overlooked the water consumption of certain renewable resources, such as hydropower and solar CSP [41]. On the other hand, Fricko et al. [32] showed that the end-of-century global energy-related water withdrawal and consumption could vary over quite a wide range (10-611% and 146-747% relative to 2000 level, respectively) in decarbonization scenarios under different demand growth (low, mid, high), development of transportation fleets (conventional vs electric/hydrogen vehicles), portfolios of supply technologies (varying CCS, RE, etc.), and cooling technologies (baseline vs phase-out once-through). While this is an important contribution, the ranges of uncertainties may still be 'too broad' to fully support decision-making processes. Future studies could focus on narrowing these uncertainties by incorporating dynamics that are critically important for electricity systems and excluding relatively less likely factors. Involving different stakeholders, including policymakers, in designing model scenarios could be a way of identifying the 'important' and 'less likely' factors.

Opportunities to Alleviate Geophysical Constraints

The geophysical constraints we identified above are a direct consequence of the systemic interconnections that exist between power supply systems, hydro-climatic variability, and availability of natural resources. Given the depth and breadth of these interconnections, it is perhaps unrealistic to depict a future in which these systems will be fully decoupled. Instead, we ought to imagine a future in which the effects of geophysical constraints are alleviated through the implementation of complementary *de-risking* strategies.

Investment Diversification

Investment diversification is typically seen as a management strategy to limit dependence-related problems—the overall risk to energy supply is smaller if there is a diversified portfolio of suppliers [111, 148]. This concept is well exemplified by REPowerEU, the plan envisioned by the European Commission to make the EU energy and power supply less dependent on Russia [149]. Investment diversification is, however, less adopted in relation to geophysical constraints. Yet, the risks associated with the effect of geophysical constraints on poorly diversified power systems are non-negligible, as demonstrated, for instance, by the impact of the 2003 heat wave on France's nuclear sector, which at the time supplied \sim 85% of the country's electricity demand [150]. Investment diversification is, therefore, a necessary aspect of grid planning: by promoting a diverse power generation mix, we acknowledge the presence of hazards and curb the associated vulnerabilities, ultimately reducing the risks of power shortfalls—or other negative effects of geophysical hazards on grid operations. We note that such 'paradigm shift' will likely be a result of decarbonization policies that heavily rely on renewables and, in particular, on solar, wind, and hydropower. Most countries will indeed require combining all these resources as they progress towards net-zero energy systems (e.g., [100, 151–153]). Importantly, diver-



sification must go beyond generation capacity and include regional to intercontinental trade, which is facilitated by high-voltage transmission lines. Expanding the transmission capacity is not only a means to facilitate the integration of renewables [64, 98, 154, 155]; it also allows us to tap external resources during extreme conditions [156]. Finally, given that the demand for critical minerals for clean energy technologies is set to increase rapidly, the diversification of supply sources requires more attention. The activities for the exploration of known minerals, as well as identifications of new alternative minerals, could also be accelerated [28, 29].

Deeper Integration of Renewables

Future grids will be dominated by large shares of renewables, so designing planning and management solutions that integrate their variable, non-dispatchable production is a means to limit the effect of geophysical constraints and thus ensure a more reliable supply of electricity. Here, there are at least three technological solutions deserving our attention. First, we need to keep developing energy storage technologies, whose role in large and interconnected grids will become pivotal in the next two or three decades [157]. In this regard, energy storage should be seen as a portfolio of technologies that includes not only the rapidly growing utility-scale (short-duration or diurnal scale Lithium Ion) battery technologies to drive their costs down, but also other solutions such as flywheels, flow batteries, and hydrogen energy storage [158]. Compared to Lithium Ion battery technologies, flow batteries and power-to-gas hydrogen storage technologies have the potential to provide multi-day to seasonal long-duration storage more cost-effectively because of their ability to decouple energy and power capacity [159]. Hydrogen generation technologies can also enable coupling with the transportation, industry, and heating sectors. Another important long-duration storage technology is pumped-hydro energy storage (PHES), which has a massive, and largely unexploited, capacity [160]. In this case, though, major barriers to the implementation of PHES are not technological limits or costs, but rather the environmental impact of dams [161]—yet another form of geophysical and societal constraint. A second strategy for the integration of renewables banks on the fact that renewables are characterized by different peak operating times, so one could exploit their complementarity. This can be achieved by combining two or multiple energy sources into a single power station (hybridization, see [162]) or by devising hydropower operational plans that explicitly account for the variability of solar and wind resources [139, 163]. Finally, we need to focus not only on utility-scale renewables, but also on distributed energy resources, including distributed generation, demand response, and distributed energy storage. Their increased presence could further facilitate the decarbonization of the power grid while limiting land-use impacts [164]. Further technological breakthroughs across the energy-economic sectors could also accelerate the transition to low-carbon grids [165–167].

Call for Action

Our analysis of geophysical constraints on decarbonized power systems leads to the identification of a few key gaps that could serve as focal points for future research.

Computational Requirements of Power System Models The current class of planning and operational models may not be able to fully characterize the impact of geophysical constraints on power grids. Setting aside the specific technical challenges on which we elaborated in "Representation of Geophysical Constraints into Grid Planning Models", an important point worth stressing here is the conflict between the computational requirements of power system models and the number of runs needed to study the effect of geophysical constraints—determining the impact of hydro-climatic variability on grid reliability, for instance, easily requires thousands of model evaluations [59, 168]. This problem exacerbates in studies spanning across large spatio-temporal domains or adopting a high-resolution representation of the power grid. The solutions to this problem are, potentially, many; examples include the re-formulation of the mathematical programs underpinning the models, the development of faster solvers [169], or the identification of fast model surrogates [170]. We therefore need to fully investigate these solutions, generalize them, and adopt the most promising ones.

Multi-sector Impacts The problem of decarbonizing the grid—while limiting the impact of geophysical constraints is an important guiding principle that may, however, have a myopic nature: if we focus on one (e.g., decarbonization) or a few macro objectives, we may accidentally overlook the unintended consequences of our decisions. The construction of dams, for instance, helps reduce CO₂ emissions (at least in non-tropical locations; see "Hydropower") and better integrate other forms of renewables, but carries several externalities that have been the subject of harsh criticisms on dam development [171]. Adopting a perspective that goes beyond the (still) central role of power systems is therefore paramount, as demonstrated by the growing interest in multi-sector studies [172]. We therefore need to expand the capability of the existing class of computational models, which should account not only for the presence of geophysical constraints, but also for the main multi-sector consequences caused by grid management decisions.



Justice and Equity A focal point for future research that relates to both geophysical constraints and multi-sector impacts are the concepts of justice and equity. Could geophysical constraints impede a just transition to carbon-neutral power systems? Which communities are affected by adverse air quality, land use changes, and mineral extraction, and to what extent? The vast majority of grid modelling frameworks is unable, to date, to answer these questions. Yet, very recent research has shown that inequities in exposure to pollution are common in a variety of situations, such as the increased emissions from power plants during droughts or the phasing out of nuclear plants [173, 174]. Going forward, we therefore call for the development of frameworks that explicitly link grid management decisions to their societal consequences, such as changes in air quality standards, changes in land use, or affected communities.

Closure

In this review, we synthesized the current body of knowledge on the relationship between geophysical forces and grid decarbonization efforts. We show that present and future grids are, and will be, exposed to a variety of constraints, ranging from changes in electricity demand and resource availability (driven by global warming) to the limited availability of land for wind, solar, and transmission lines. The current class of data, methodological approaches, and modelling tools are not fully equipped to address these challenges. Substantial research efforts are therefore necessary to improve the representation of geophysical constraints in computational models, enable faster analyses, and expand the focus of grid decarbonization studies to include multi-sector impacts as well as elements of justice and equity.

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Declarations

Conflict of Interest The authors declare no conflict of interest.

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