

# Degradation of lubricating molecules in synovial fluid alters chondrocyte sensitivity to shear strain

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## Abstract

Articular joints facilitate motion and transfer loads to underlying bone through a combination of cartilage tissue and synovial fluid, which together generate a low-friction contact surface. Traumatic injury delivered to cartilage and the surrounding joint capsule causes secretion of proinflammatory cytokines by chondrocytes and the synovium, triggering cartilage matrix breakdown and impairing the ability of synovial fluid to lubricate the joint. Once these inflammatory processes become chronic, posttraumatic osteoarthritis (PTOA) development begins. However, the exact mechanism by which negative alterations to synovial fluid leads to PTOA pathogenesis is not fully understood. We hypothesize that removing the lubricating macromolecules from synovial fluid alters the relationship between mechanical loads and subsequent chondrocyte behavior in injured cartilage. To test this hypothesis, we utilized an ex vivo model of PTOA that involves subjecting cartilage explants to a single rapid impact followed by continuous articulation within a lubricating bath of either healthy synovial fluid, phosphate-buffered saline (PBS), synovial fluid treated with hyaluronidase, or synovial fluid treated with trypsin. These treatments degrade the main macromolecules attributed with providing synovial fluid with its lubricating properties; hyaluronic acid and lubricin. Explants were then bisected and fluorescently stained to assess global and depth-dependent cell death, caspase activity, and mitochondrial depolarization. Explants were tested via confocal elastography to determine the local shear strain profile generated in each lubricant. These results show that degrading hyaluronic acid or lubricin in synovial fluid significantly increases middle zone chondrocyte damage and shear strain loading magnitudes, while also altering chondrocyte sensitivity to loading.

## KEY WORDS

cartilage, lubrication, mechanobiology, mechanotransduction, tribology

Steven Ayala and Salman O. Matan contributed equally to this study.

## 1 | INTRODUCTION

Healthy synovial joints facilitate movement by providing a wear-resistant and low-friction surface through the combination of articular cartilage and synovial fluid.<sup>1</sup> The lubricity of synovial fluid is attributed to its macromolecule components specifically: lubricin, a mucinous glycoprotein; and hyaluronic acid (HA), a high-molecular-weight glycosaminoglycan.<sup>2,3</sup> The functional role of lubricin is to adhere to the cartilage surface, forming a network that generates an antiadhesive barrier capable of modulating contact between opposing cartilage surfaces.<sup>4</sup> HA acts as a high-viscosity lubricant that provides shock-absorbing, viscoelastic, and chondroprotective properties to synovial fluid; however, the specific lubricative mechanisms of HA are still largely unknown.<sup>5-7</sup> Together, lubricin and HA act to reduce shear stresses between cartilage surfaces, prevent chondrocyte death, and inhibit surface erosion.<sup>2,8,9</sup>

Joint health may become compromised following severe injury delivered to cartilage tissue and lead to posttraumatic osteoarthritis (PTOA) through increases of inflammation and downstream catabolic changes to the synovial fluid, extracellular matrix, and subchondral bone.<sup>10,11</sup> Following significant trauma, joint inflammation triggers the release of cytokines and enzymes including tumor necrosis factor  $\alpha$  (TNF $\alpha$ ), interleukin-1 $\beta$  (IL-1 $\beta$ ), matrix metalloproteinases, reactive oxygen species, aggrecanase, and hyaluronidase.<sup>10,12-14</sup> These biological mediators result in mitochondrial (MT) depolarization, chondrocyte apoptosis, cell death, destruction of cartilage matrix, and changes in synovial fluid quality via loss of lubricin and degradation of HA.<sup>7,15-18</sup> Decreased concentrations of HA and lubricin reduce synovial fluid lubricity, leading to increases in friction, shear strains, and chondrocyte damage during articulation.<sup>19,20</sup> Furthermore, changes in synovial fluid are particularly interesting in the context of traumatic injury, as synovial inflammation has been shown to have a greater part in the pathophysiology of PTOA compared with idiopathic OA.<sup>21</sup> This phenomenon indicates the need to study the role of compromised synovial fluid in the development of PTOA.

Prior studies of cartilaginous injuries note levels of cellular and tissue damage are highest at the site of trauma, typically the cartilage surface, then subsiding in the surrounding area.<sup>22</sup> These incidences can create a dangerous feedback loop starting with degradation of synovial fluid, via increased secretion of inflammatory cytokines and enzymes, leading to increased joint friction, resulting in increased shear strain during joint articulation, triggering increased chondrocyte damage, thereby generating a greater inflammatory response.<sup>8,23,24</sup> Additionally, previous studies from our group have shown, via our ex vivo model of PTOA, that damage to the cartilage middle zone increases postinjury by subsequent articulation, due to the inability of the compromised surface region to protect the tissue bulk from increased shear strains.<sup>25,26</sup> Yet it is unknown how the effect of degraded synovial fluid further confounds the initial traumatic injury.

In the present study, we hypothesize that treating synovial fluid (SF) with trypsin and hyaluronidase will: (1) increase local strain in cartilage during sliding, (2) increase chondrocyte damage during sliding, and (3) negatively modulate the relationship between shear strain and subsequent chondrocyte damage in traumatically injured cartilage.

Specifically, our objectives were to assess the effects of degrading HA and lubricin in synovial fluid on (1) the response of chondrocytes to sliding motion after impact injury; (2) shear strain profiles in cartilage during sliding motion; (3) the relationship between local shear strain and chondrocytes viability, apoptosis and MT polarization.

## 2 | MATERIALS AND METHODS

### 2.1 | Cartilage preparation

Cartilage from the femoral condyle of the knee joint of 12 neonatal (i.e., skeletally immature) bovids (sex unknown; Gold Medal Packing) was steriley harvested, rinsed with Dulbecco's phosphate-buffered saline (PBS) containing antibiotics (100 U/mL penicillin-streptomycin, Mediatech) and sectioned into cylindrical plugs using 6 mm diameter biopsy punches (Integra). Explants from the femoral condyle were trimmed, while keeping the articular surface intact, to 2 mm in depth. Cuts were performed using a custom jig and blades lubricated with bovine synovial fluid (Lampire) to limit chondrocyte death preceding testing.<sup>25</sup> Before injury, explants tested via confocal microscopy were incubated overnight in media (phenol red-free dulbecco's modified eagle medium containing 1% fetal bovine serum [FBS], 4-(2-hydroxyethyl)-1-piperazineethanesulfonic acid 0.025 mL/mL, penicillin 100 U/mL, streptomycin 100 U/mL, and 2.5 mM glucose) at 37°C, 5% CO<sub>2</sub>.

### 2.2 | Lubricant preparations

To observe the effect of poorly lubricating synovial fluid on subsequent cartilage shear strain and chondrocyte damage during articulation, synovial fluid was enzymatically degraded with either hyaluronidase (HAase) or trypsin (Try). Hyaluronidase treatment was used to catabolize HA, one of the main macromolecules attributed to synovial fluid lubrication, thereby decreasing synovial fluid viscosity.<sup>3</sup> Whereas, trypsin was used to deplete synovial fluid of its lubricin content, the second main macromolecule attributed to synovial fluid lubrication, thereby increasing the boundary friction coefficient between cartilage and articulating surface.<sup>27,28</sup> Bovine synovial fluid (SF) (Lampire) was incubated for 2 h at 37°C under constant stirring conditions with bovine testes hyaluronidase (25 µg/mL, 400-1000 U/mg, Sigma Aldrich) or trypsin EDTA (100 µL of 2 mg/mL, 0.25% trypsin, 0.1% EDTA, 1X, Mediatech) as previously reported.<sup>29,30</sup> To prevent enzymatic degradation from causing cartilage tissue degradation, both degraded lubricants were treated with a PI cocktail (Thermo Fisher Scientific) and used for confocal elastography testing on cartilage explants.

### 2.3 | Combined loading model of PTOA

Cartilage explants were subjected to injury using a previously described spring-loaded impactor system.<sup>25,31</sup> A single cycle of

unconfined compression was delivered to the articular surface of explants using a 12 mm diameter cylindrical impacting tip. All impacts were delivered, over a loading time of ~1 ms, at a peak stress of  $17.34 \pm 0.99$  MPa and peak stress rate of  $21.6 \pm 2.45$  GPa/s. Loading magnitudes of this nature have been seen in previous studies to cause the failure of the anterior cruciate ligament, however, this loading protocol was chosen to deliver injurious compression resulting in pathological chondrocyte death and damage without full-thickness cracking.<sup>32,33</sup> Following traumatic injury, impacted cartilage explants were immediately slid against a polished glass counterface (McMaster Carr) in a custom-built tribometer.<sup>28,34–36</sup> Explants were submerged in a lubricating bath of either bovine SF, PBS, SF with hyaluronidase (SF+HAase), or SF with trypsin (SF+Try), compressed to 15% axial strain, allowed to equilibrate for 60 min, then slid for 60 min at 1 mm/s.<sup>28</sup> This loading regimen is known to be reliable at producing cell death, apoptosis, and MT depolarization.<sup>25,28,31,35</sup> The results of these groups were then compared with a control group that received no form of injury or manipulation.

## 2.4 | Confocal elastography

A setup mimicking the tribometer configuration was mounted on a 3i Marianas Spinning Disk Confocal Microscope (Carl Zeiss AG) to measure depth-dependent shear modulus and shear strains of cartilage explants.<sup>37</sup> Shear strains were tracked in a similar manner to previous studies that measured depth-dependent shear properties.<sup>38</sup> Cylindrical explants were axially bisected into hemicylinders that were stained for 1 h in 14  $\mu$ g/mL 5-dichlorotriazinyl-aminofluorescein (5-DTAF, Molecular Probes) followed by a 30 min PBS wash. Samples were then mounted via their deep zone to a tissue deformation imaging stage (TDIS, Harrick Scientific) as previously described.<sup>39,40</sup> Samples were submerged in a lubricating bath of either bovine SF, PBS, SF+HAase, SF+Try, SF with hyaluronidase and protease inhibitors (SF+HAase& PI), or SF with trypsin and protease inhibitors (SF+Try& PI), compressed to 15% axial strain against polished glass using a micrometer stage, and allowed to stress relax for 30 min. In a similar manner to shearing performed on the tribometer, the glass slide was reciprocated against the cartilage surface using a piezoelectric positioning stage at a sinusoidal magnitude of 5% of sample thickness at 1 Hz. Videos were captured at 20 frames per second throughout the tissue depth to track the depth-dependent properties of the cartilage tissue. Depth-dependent shear deformations were tracked by analyzing the displacement of the tissue between frames via a custom MATLAB code. The maximum local shear strains were calculated through differentiation of the local displacements as previously described.<sup>41,42</sup>

## 2.5 | Confocal microscopy

Imaging of explants began 3 h postinjury. As described previously, cylindrical samples were axially bisected into hemicylinders and

stained either for 30 min with 1  $\mu$ L/mL Calcein AM and 1  $\mu$ L/mL ethidium homodimer (Thermo Fisher Scientific), 30 min with CellEvent Caspase-3/7 Green (Thermo Fisher Scientific) following manufacturer instructions, or MitoTracker Green (200 nM; Thermo Fisher Scientific) for 20 min followed by addition of tetramethylrhodamine methyl ester perchlorate (10 nM; Thermo Fisher Scientific) for 30 min.<sup>24,25</sup> After staining, all explants were rinsed in PBS for 30 min. Cartilage explants were imaged on a Zeiss LSM880 confocal/multi-photon inverted microscope to determine the cellular response of femoral condylar cartilage to rapid impact injury followed by repeated frictional shear while submerged in compromised synovial fluid.

Confocal images were captured and imported into ImageJ to create a composite image (550  $\mu$ m wide vs. 725  $\mu$ m depth). Depth-dependent cellular responses were quantified using Fiji (NIH) a custom MATLAB program (MathWorks, Inc.).<sup>43,44</sup> Global tissue responses were reported as percent cell death, percent cells with depolarized MT, and number of caspase-positive cells normalized to the area of composite image: 0.399  $\text{mm}^2$ . Depth-dependent results were calculated by segmenting each image into 18 ~40  $\mu$ m bins to include enough cells to represent the response at the tissue surface. The number of caspase-positive cells were normalized to the area of the bin, 0.022  $\text{mm}^2$ .

## 2.6 | Statistical analysis

One-way analysis of variance (ANOVAs) were performed to compare the global effect of poor lubricating synovial fluid on the spatial patterns of cellular response in femoral condylar cartilage while repeated measures two-way ANOVAs were used to compare depth-dependent results. Differences were considered statistically significant at  $p \leq 0.05$ , for both global tissue and depth-dependent results. Pairwise comparisons between groups were performed using Tukey's honestly significant difference (HSD) method. Depth-dependent results were fit to a previously described stretched exponential model where the results of each stain were plotted as a function of distance away from the cartilage articular surface.<sup>25</sup> Goodness of fit between the data and the model was characterized by  $R^2$  values. Two-way ANOVAs and Tukey's HSD tests were then used to compare the values of the coefficients of this nonlinear model between all groups. Significant differences between shear strain maps for each group were determined using repeated measures two-way ANOVA and Tukey's HSD tests, while differences between degraded synovial fluid shear strains and their counterparts treated with protease inhibitors (PIs) were determined using a standard two-way ANOVA and Tukey's HSD tests.

Depth-dependent shear strains were plotted against depth-dependent results for each cell damage metric, with coefficient of determination, represented by  $R^2$  values, being calculated by modeling the data to a line of best fit. Differences of slopes between SF, SF+HAase, and SF+Try groups were tested using an interaction model,  $p$  values associated with the interactions were Bonferroni

adjusted and differences were considered statistically significant at  $p \leq 0.05$ . Nonlinear modeling, correlation plots, and statistical analyses were performed using GraphPad Prism 10 (Figure 1).

## 3 | RESULTS

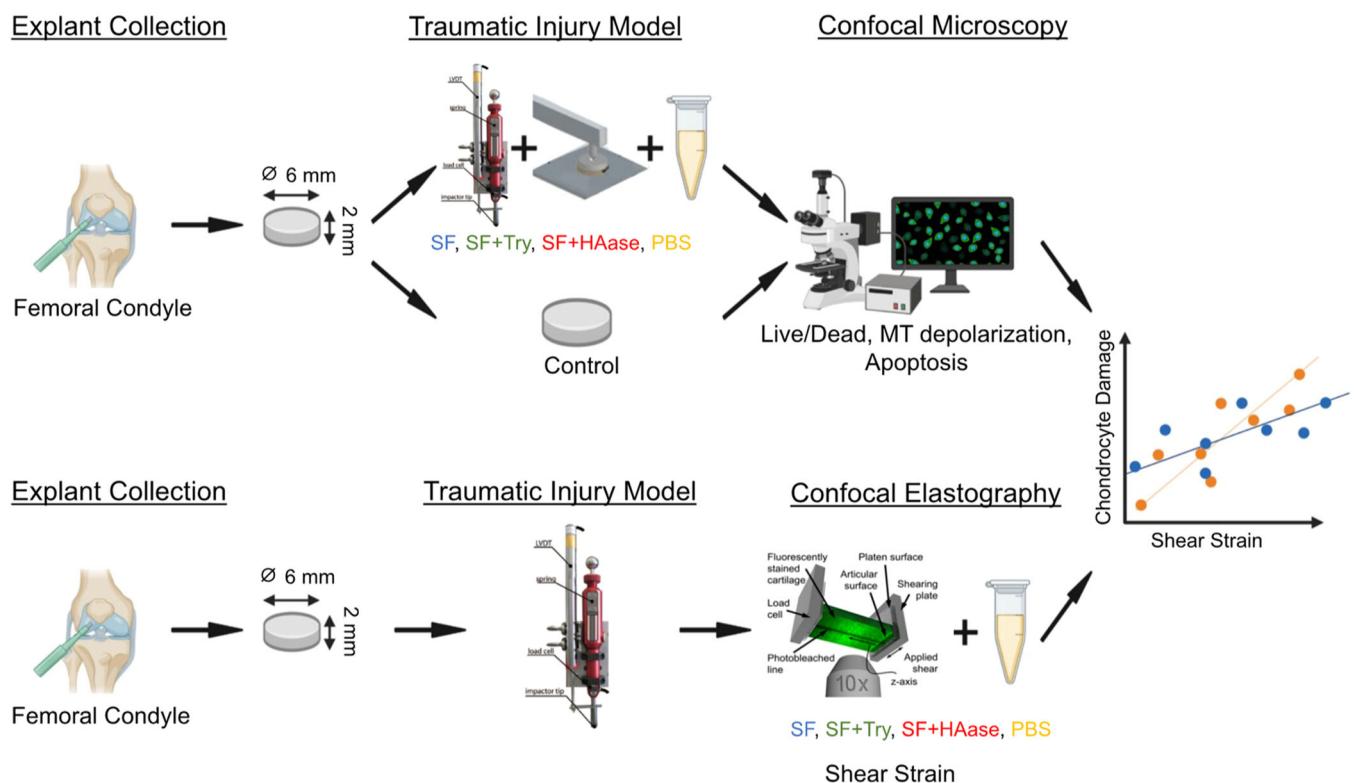
### 3.1 | Confocal microscopy

Unloaded control cartilage showed high viability, minimal apoptosis, and polarized mitochondria throughout tissue depth. All impacted and slid samples showed some amount of cell death, apoptosis, and mitochondrial depolarization, primarily at the tissue surface. Samples slid in PBS showed the highest levels of cell damage, penetrating into the middle zone, those slid in SF had minimal cell death and apoptosis, with some MT depolarization with 200  $\mu\text{m}$  of the surface. Samples articulated with SF degraded by hyaluronidase or trypsin were most similar to those slid in PBS, with slightly less cell damage (Figure 2).

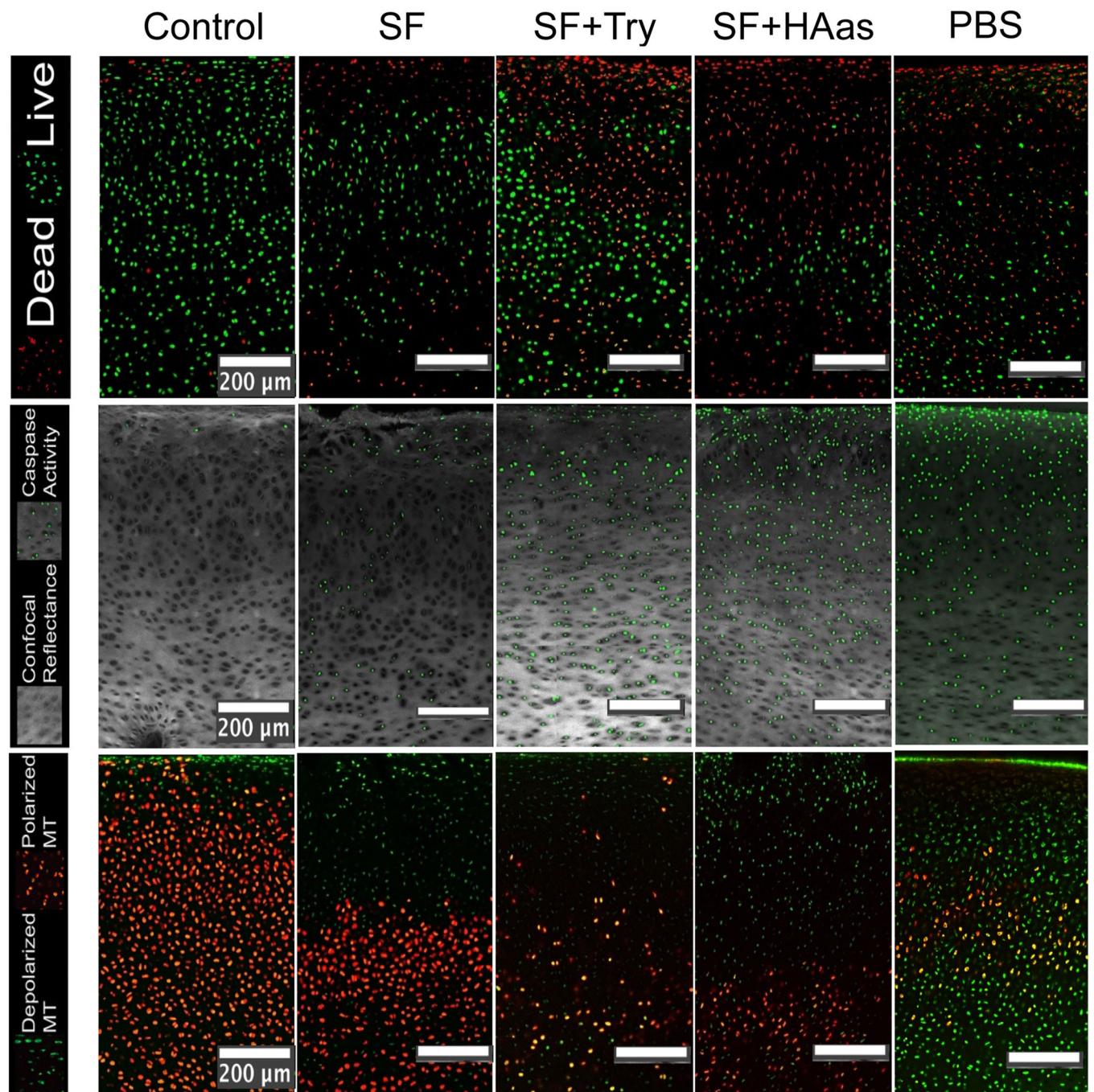
Global magnitudes of cell death, apoptosis, and MT depolarization for the control group (8.12%, 180 apoptotic cells/ $\text{mm}^2$ , 12.47%) were shown to be low, allowing for a reasonable assumption that additional damage displayed by treated groups is the result of the combined injury model (Figure 3). Bulk tissue analysis of cellular damage metrics showed significant increases in cell death ( $p < 0.01$ ), apoptosis (other than SF ( $p < 0.005$ )), and MT depolarization ( $p < 0.0002$ ) for SF, SF+HAase, SF+Try, and PBS when

compared with control cartilage samples (Figure 3A, C, E). However, significant increases in chondrocyte damage between degraded synovial fluid groups and normal SF only existed between SF+HAase and SF in apoptosis measurements ( $p = 0.0036$ ), 907 versus 488 apoptotic cells/ $\text{mm}^2$ , respectively (Figure 3C). All other bulk tissue comparisons between degraded synovial fluid groups and normal SF yielded nonsignificant results ( $p > 0.05$ ). All global metrics were not different between PBS and SF degraded with either hyaluronidase or trypsin.

Depth-dependent analysis showed that depleting the lubricating properties of synovial fluid caused significantly more damage to chondrocytes across the region of interest compared with what is expected from traumatic injury alone (Figure 3B, D, F). Sliding traumatically injured cartilage samples in non-degraded SF resulted in significantly greater cell death, apoptosis, and MT depolarization compared with uninjured controls at the cartilage surface up to  $\sim 300 \mu\text{m}$ , while in the middle zone only MT depolarization significantly increased specifically from  $\sim 500$  to  $700 \mu\text{m}$  ( $p < 0.05$ ). However, both SF+HAase and SF+Try caused additional regions of cartilage tissue to experience greater chondrocyte damage compared with uninjured controls. SF+HAase resulted in greater cell death up to 340  $\mu\text{m}$  (minimum of 35%) except in between 220 and 300  $\mu\text{m}$  and showed significance from 500 to 700  $\mu\text{m}$  ( $p < 0.0140$ ). While SF+Try showed higher cell death up to 140  $\mu\text{m}$  (minimum of 42%) and SF (minimum of 38%) resulting in greater cell death up to only 261  $\mu\text{m}$  ( $p < 0.0343$ ) (Figure 3B). We observed a significant difference in cell death between SF and PBS throughout the tissue ( $p < 0.05$ ).



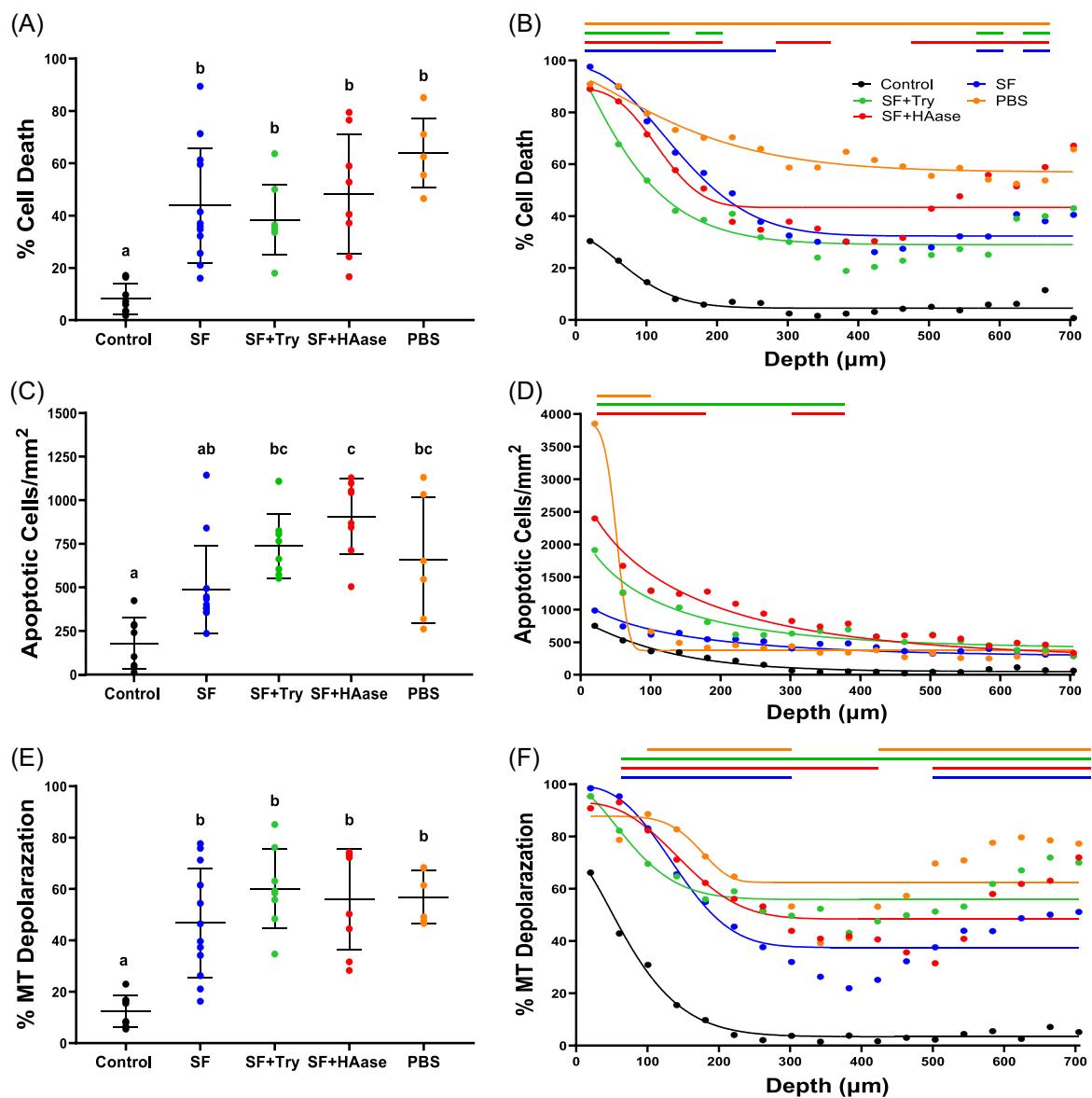
**FIGURE 1** Experimental design and methods.



**FIGURE 2** Representative confocal images of all groups. Top row: green represents the live cells while red represents dead cells. Middle row: the gray is confocal reflectance while green is cells showing caspase activity. Bottom row: orange/red is polarized mitochondrial (MT), and green is depolarized MT.

Meanwhile, there were no significant differences in cell death, at any region of the cartilage, between samples slid in degraded SF and those slid in standard SF or between SF+HAase and SF+Try ( $p > 0.05$ ). Caspase activity measurements revealed that SF+HAase and SF+Try resulted in significantly greater chondrocyte apoptosis, compared with uninjured controls, from the cartilage surface up to  $400 \mu\text{m}$  ( $p < 0.0286$ ) (Figure 3D). Levels of apoptosis in this region ranged from 2398 to 784 apoptotic cells/mm $^2$  for the SF+HAase

group, and 1912 to 694 apoptotic cells/mm $^2$  for the SF+Try group. Conversely, injured cartilage samples slid in PBS produced caspase activity greater than controls up to  $80 \mu\text{m}$  ( $p < 0.0197$ ), the level of apoptosis in this region is ranged between 3851 and 1248 apoptotic cells/mm $^2$ . However, the SF slid samples showed chondrocyte apoptosis at a similar level to control samples ( $p > 0.05$ ) across all the depths. Additionally, SF+HAase and SF+Try groups generated greater levels of chondrocyte apoptosis compared with SF from the articular



**FIGURE 3** Bulk tissue and depth-dependent cellular response results with nonlinear model curve fit. (A) Percent cell depth for all the groups. (B) Depth-dependent cell death for all the groups. (C) Number of apoptotic cells per  $\text{mm}^2$  for all the groups. (D) Depth-dependent apoptotic cells for all the groups. (E) Percent mitochondrial (MT) depolarized for all groups. (F) Depth-dependent MT depolarization for all the groups. Groups with different letters denote a significant difference between them ( $p < 0.05$ ), while the colored lines above each graph show regions of tissue where a group shows a significant difference between itself and the control group.  $n = 6-12$ .

surface up to 200 and 100  $\mu\text{m}$  ( $p < 0.0243$ ), respectively. Lastly, the magnitude of MT depolarization in all the groups showed no significance in the first 40  $\mu\text{m}$  of the tissue. The MT depolarization of the SF group was significantly greater than controls from 40 to 260  $\mu\text{m}$  and 500 to 700  $\mu\text{m}$  ( $p < 0.0417$ ) (Figure 3F). Surface zone depolarization ranged from 99% to 71% and the middle zone depolarization ranged from 3% to 62%, showing an increasing trend within the middle zone. However, SF+HAase showed significantly enhanced MT depolarization from 40 to 440  $\mu\text{m}$  (93%–41%) and 520 to 700  $\mu\text{m}$  (41%–72%) ( $p < 0.0477$ ) while SF+Try showed enhanced depolarization across the entire region of interest (minimum of 43%) ( $p < 0.0257$ ), both compared with the control group. In contrast, the

PBS-treated group showed an increase in depolarization from 80 to 280  $\mu\text{m}$  (89%–52%) and from 400 to 700  $\mu\text{m}$  (53%–77%) compared with the control group ( $p < 0.0417$ ). SF+Try treated group showed a significant difference compared with the control group through the tissue depth other than the first 40  $\mu\text{m}$  of the surface tissue. Similarly, SF+HAase and SF+Try groups both showed an increasing trend of MT depolarization within the cartilage middle zone. No significant intergroup differences in MT depolarization were observed between SF, SF+HAase, and SF+Try ( $p > 0.05$ ).

Depth-dependent microscopy data were fit to the nonlinear function,  $y(x) = P + (Y_0 - P) \times e^{-(x/\lambda)^d}$ , to quantify average levels of chondrocyte damage as a function of depth. Group comparisons of the

parameters of our nonlinear model can be observed in Figure 3 and numerical results can be seen in Table 1. The comparison between groups on the results of Table 1 is reported in Figure 4. The magnitude of damage at the articular surface, represented by  $Y_0$ , showed no significant differences between any groups in the case of apoptosis and MT depolarization ( $p > 0.05$ ). However, the magnitude of cell death at the articular surface for SF, SF+HAase, SF+Try, and PBS were all significantly greater than that of the control group ( $p < 0.0024$ ). The amount of cell death seen at the surface zone between these groups ranged from 89% to 99%, while the control group was at 32%. There were no significant differences between noncontrol groups in  $Y_0$  for any of the three metrics of chondrocyte damage ( $p > 0.05$ ). The magnitude of damage at the middle zone,  $P$ , showed multiple significant differences between groups in cell death and MT depolarization measurements. For cell death, not only were SF, SF+HAase, SF+Try, and PBS all significantly greater than the control group ( $p < 0.0001$ ), but both SF+HAase and PBS were greater than SF ( $p = 0.0033$ ) and ( $p < 0.0001$ ), respectively (Figure 4B). SF+HAase also possessed a significantly higher  $p$  value than SF+Try ( $p = 0.0004$ ) and PBS ( $p = 0.0019$ ). For MT depolarization, while we once again see SF, SF+HAase, SF+Try, and PBS were significantly greater than the control group ( $p < 0.0001$ ). In this case, PBS, SF+HAase, and SF+Try possessed

significantly greater middle zone damage compared with SF (Figure 4H). SF+HAase were not significantly different compared with SF+Try ( $p = 0.37$ ), but significantly different compared with PBS ( $p = 0.023$ ). We note no significant differences between any groups in  $p$  for apoptosis measurements ( $p > 0.05$ ). Finally, the characteristic length scale,  $\lambda$ , for the transition between  $Y_0$  and  $P$ , showed no significant differences between groups ( $p > 0.05$ ).

### 3.2 | Confocal elastography

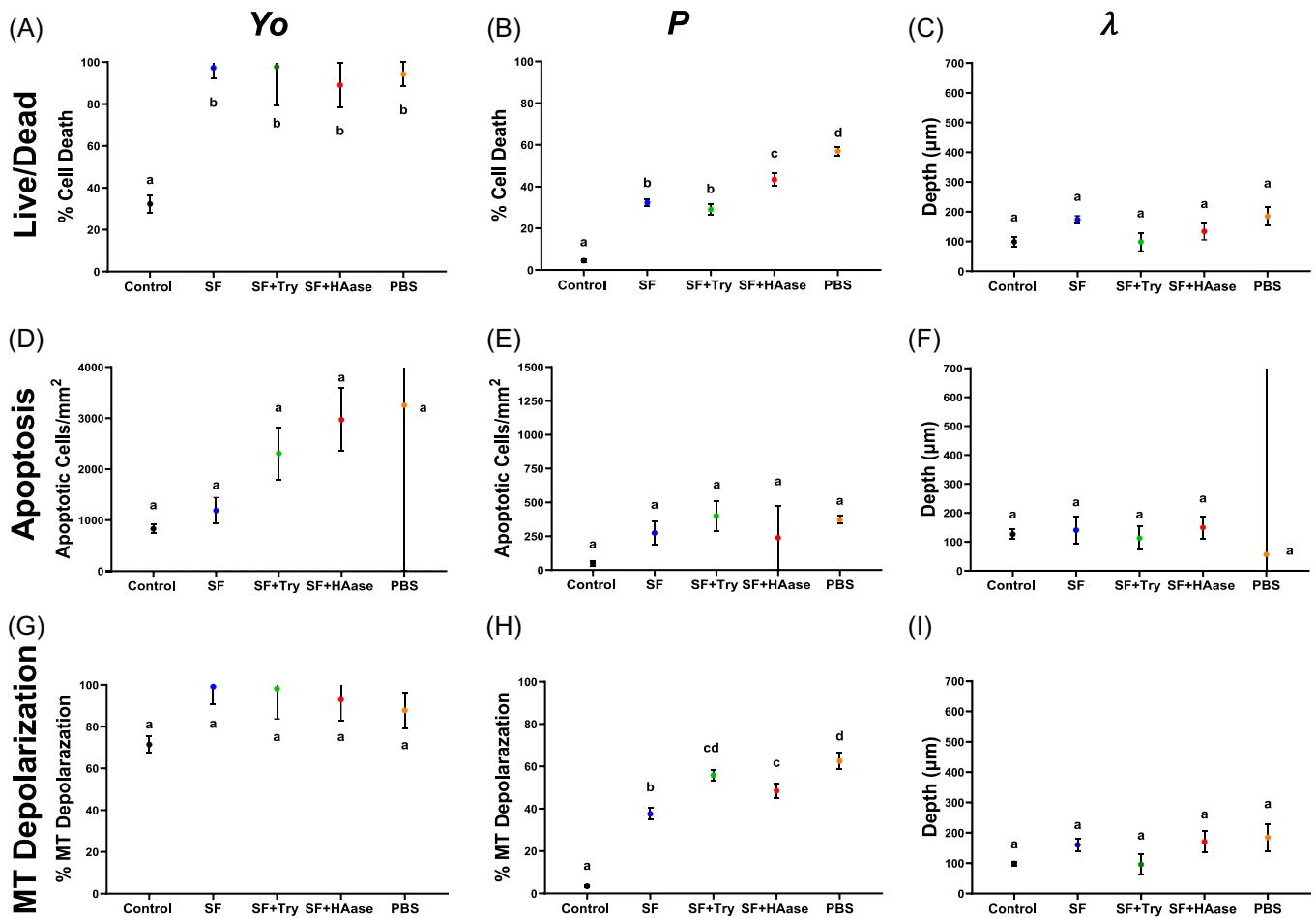
Using less viscous and less lubricious synovial fluid produced significantly greater shear strains, particularly at the cartilage surface (Figure 5). Injured cartilage samples that were slid in PBS, SF+HAase, and SF+Try resulted in shear strains at the cartilage surface that were 66.6%–224% greater than the SF group ( $p < 0.0068$ ). This trend continued for PBS, SF+HAase, and SF+Try up to a depth of 85  $\mu\text{m}$  ( $p < 0.05$ ). After which local strains were not different between groups. To demonstrate that protease treatment did not damage cartilage during sliding we compared these groups to those in which PIs were added before sliding. No difference in local strains was observed with

TABLE 1 Results of nonlinear model curve fit of confocal microscopy data.

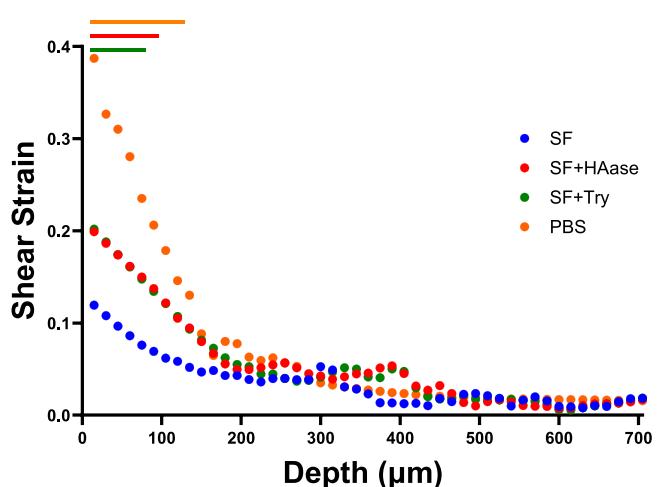
$y(x) = P + (Y_0 - P) \times e^{-(x/\lambda)^d} + P$										
Stain/Group	N	$Y_0$	SEM	P	SEM	$\lambda$	SEM	d	SEM	$R^2$
Live/Dead										
Control	8	1	4.24	4.54	0.76	98.52	15.27	1.73	0.66	0.9048
SF	12	97.26	4.80	32.34	1.58	173.33	12.90	2.01	0.42	0.9625
SF+Try	8	97.76	18.27	29.01	2.51	98.75	30.95	1.22	0.60	0.8587
SF+HAase	8	88.99	10.81	43.35	3.17	133.39	27.82	2.79	2.28	0.6837
PBS	6	94.25	5.60	57.02	2.10	184.80	32.38	1.31	0.46	0.9075
Apoptosis										
Control	8	830.97	88.53	49.12	17.53	126.18	17.40	1.10	0.23	0.9696
SF	12	1189.72	250.71	273.82	84.74	139.94	46.11	0.76	0.37	0.9087
SF+Try	8	2307.37	514.01	400.31	110.27	112.64	40.23	0.76	0.32	0.9435
SF+HAase	8	2969.14	616.48	239.11	237.78	149.07	39.59	0.76	0.32	0.9333
PBS	6	3852.00	80715.4	371.47	28.44	55.99	1949.5	4.34	1773.8	0.9858
MT depolarization										
Control	8	71.40	3.88	3.41	0.62	99.12	6.07	1.49	0.19	0.9888
SF	12	99.17	8.31	37.56	2.73	160.11	19.71	2.59	1.51	0.8690
SF+Try	8	98.25	14.57	55.90	2.45	95.87	33.75	1.67	1.38	0.6719
SF+HAase	8	92.91	9.95	48.44	3.45	170.55	34.91	2.60	1.93	0.7018
PBS	6	87.75	8.63	62.48	3.91	184.19	44.42	5.73	10.79	0.4046

Note: Live/Dead and MT Depolarization are reported as percentages while apoptosis is reported as # of cells/mm<sup>2</sup>.

Abbreviations: MT, mitochondrial; PBS, phosphate-buffered saline; SF, synovial fluid.



**FIGURE 4** Comparison of parameters from nonlinear model of the spatial patterns of chondrocyte damage, indicating damage at the articular surface ( $Y_0$ ) and deeper into the tissue ( $P$ ) as well as the characteristic length scale of the transition between these values ( $\lambda$ ) for respectively cell death (A, B, C), apoptosis (D, E, F), and mitochondrial depolarization (G, H, I). Groups with different letters denote significant difference ( $p < 0.05$ ),  $n = 6-12$ .



**FIGURE 5** Depth-dependent shear strains for lubricant groups used in the study, lines above indicate areas of significant difference between the SF group and the group indicated by line color ( $p < 0.05$ ).  $n = 6-8$ . SF, synovial fluid.

or without PI ( $p > 0.05$ ), indicating that the cartilage was not degraded by these enzymes (Supporting Information S1: Figure 1).

### 3.3 | Chondrocyte damage vs shear strain

After performing confocal elastography and microscopy analysis, local cell death, apoptosis, MT depolarization, and shear strain were registered to the same local region of  $40 \mu\text{m}$  depth. Each cellular injury metric was plotted against shear strain data to generate plots that show the magnitude of damage for a given level of mechanical load, thereby displaying the sensitivity of chondrocytes to shear strain. Chondrocytes sensitivity to shear strain was represented as the slope of the linear trendline for each group. Correlation plots revealed shear strain was a strong predictor of chondrocyte fate, regardless of which lubricant was used. Detail on the results of linear regression analysis, for all data sets, can be seen in Table 2. The relationship between chondrocyte damage and shear strain displayed strong  $R^2$  values ranging between 0.3649 and 0.7395 and the  $p$  value

**TABLE 2** Results from fitting shear strain vs chondrocyte fate data to linear regression model.

$y(x) = mx + b$										
	Stain/Group	$N_x$	$N_y$	$m$	SEM	$b$	SEM	$R^2$	Slope comparison	$b$ value comparison
Live/Dead	Pooled data	8	8/12	209.50	28.96	38.64	2.41	0.4277	-	
	SF	8	12	712.20	82.11	20.69	3.69	0.8246	a	a
	SF+Try	8	8	286.70	43.39	22.20	3.26	0.7318	b	a
	SF+HAase	8	8	231.20	62.25	38.14	4.69	0.4629	b	b
	PBS	6	6	111.0	11.15	57.53	1.34	0.8608	b	c
Apoptosis	Pooled data	8	8/12	7524.00	533.7	274.40	44.41	0.7395	-	-
	SF	8	12	5745.00	604.80	282.80	27.20	0.8494	a	a
	SF+Try	8	8	7375.00	449.00	336.70	33.69	0.9440	ab	ab
	SF+HAase	8	8	9338.00	748.50	394.10	56.39	0.9068	bc	ab
	PBS	6	6	7533.00	1073.00	55.25	128.60	0.7549	ab	ac
MT depolarization	Pooled data	8	8/12	180.80	28.52	49.28	2.37	0.3649	-	-
	SF	8	12	663.90	114.40	25.97	5.15	0.6778	a	a
	SF+Try	8	8	173.70	45.46	51.48	3.41	0.4771	b	b
	SF+HAase	8	8	263.60	57.89	43.27	4.36	0.4643	b	bc
	PBS	6	6	91.85	34.29	61.61	4.11	0.3096	b	bd

Note: Live/Dead and MT Depolarization are reported as percentages while Apoptosis is reported as the number of cells/mm<sup>2</sup>. SEM represents the standard error of the mean and  $R^2$  represents the correlation between the linear regression and experimental values. Rows that shared colors have slopes and  $b$  values compared via one-way ANOVA. Different letters indicate  $p < 0.05$ .

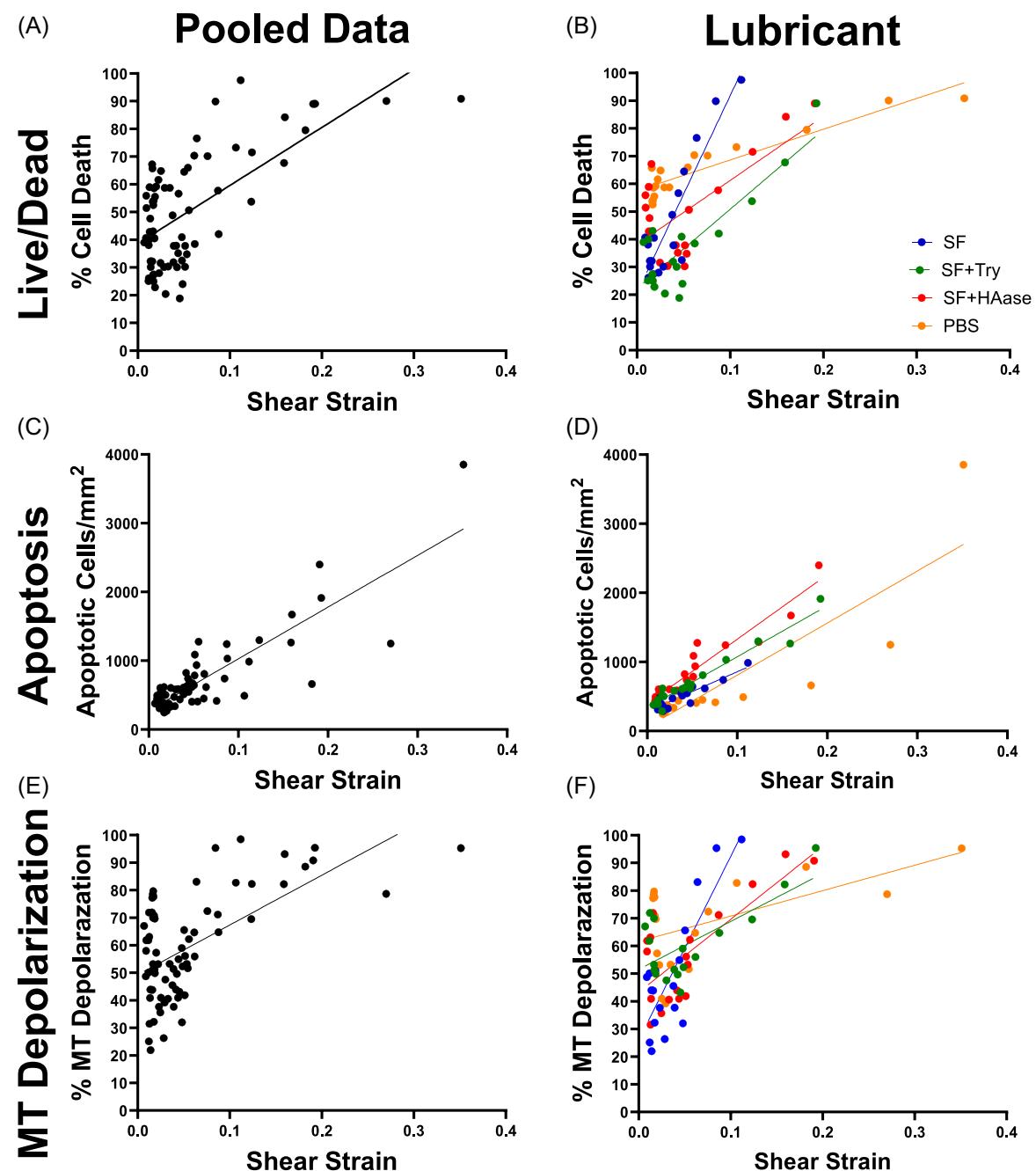
Abbreviations: ANOVA, analysis of variance; MT, mitochondrial; PBS, phosphate-buffered saline; SF, synovial fluid.

is from  $p < 0.00001$  to  $p < 0.00001$  for pooled data (Figure 5A, C, E). For cell death, apoptosis, and MT depolarization measurements the sensitivities of chondrocytes to shear strain for all datasets pooled together were 209.5%, 7524 apoptotic cells/mm<sup>2</sup>, and 180.8%, respectively. Separating the data by lubricant group revealed that removing the lubricating macromolecules of synovial fluid alters the sensitivity of chondrocytes to shear strain (Figure 5B,D,F). The sensitivities of the SF group for cell death, apoptosis, and MT depolarization plots were 712.20%, 5745 apoptotic cells/mm<sup>2</sup>, and 663.90%, respectively. The SF group showed significantly lower apoptosis sensitivity compared with SF+HAase ( $p < 0.0001$ ) and SF+Try ( $p = 0.0302$ ). The SF group also showed significantly higher cell death ( $p = 0.0003$ ) and MT depolarization ( $p = 0.0006$ ) sensitivity compared with the SF+Try group, and no significant difference in apoptosis sensitivity ( $p = 0.1791$ ) compared with the SF+Try group.  $R^2$  values for all three lubricants for each chondrocyte fate metric ranged between 0.3096 and 0.9440 with a  $p$  value from  $p < 0.0164$  to  $p < 0.0001$ , again showing a high degree of correlation between shear strain and cell damage.

## 4 | DISCUSSION

In this body of work, we have shown that inhibiting distinct synovial lubricating mechanisms, specifically degrading synovial fluid HA and lubricin, resulted in increased shear strains during cartilage articulation, leading to enhanced chondrocyte damage. We note that modulating the quality of synovial fluid resulted in significant changes in the spatial patterns of chondrocyte damage compared with healthy tissue, and even compared with traumatically injured cartilage. This result was seen regardless of whether HA or lubricin was removed from synovial fluid, indicating that both macromolecules are essential to ensure maximal protection of cartilage tissue. Both enzymatic treatments resulted in greater cell death, apoptosis, and MT depolarization compared with normal synovial fluid, particularly at the middle zone. Furthermore, enzymatic treatment of the lubricating macromolecules in synovial fluid resulted in significant changes in chondrocyte sensitivity to shear strain. Ultimately, these results suggest that the role of synovial inflammation in the context of PTOA is to propagate cellular injury into deeper regions of cartilage tissue, which would normally be shielded by healthy synovial fluid.

Decreasing the lubricating quality of synovial fluid resulted in greater chondrocyte damage throughout the middle zone of cartilage tissue, but minimal change to the damage at the surface region. Studies have shown that in uninjured cartilage tissue, poor quality lubricants generate higher friction and shear strains during



**FIGURE 6** Correlation plots of local shear strain against magnitude of cellular responses. (A) Percent cell death of all data pooled together. (B) Percent cell death with lubricant used. (C) Number of apoptotic cells per  $\text{mm}^2$  with all the data pooled together. (D) Number of apoptotic cells per  $\text{mm}^2$  with lubricant used. (E) Percent mitochondrial (MT) depolarization with all the data pooled together. (F) Percent MT depolarization with lubricant used. Statistical analysis between lubricant groups is performed by comparing slopes of linear trendlines fit to each group. Significant differences appear as intersections between lines of different groups, whereas nonsignificant comparisons result in parallel lines.  $y$  axis  $n = 6-12$ ,  $x$  axis  $n = 6-8$ .

articulation causing greater cellular damage near the articular surface.<sup>7,23,24</sup> The results showed an increase of shear strain at 150  $\mu\text{m}$  of tissue surface of 66%–224% for SF treated with HAase and trypsin and PBS. However, our injury model has been shown to result in the death and damage of an overwhelming majority of chondrocytes up to a minimum of 200  $\mu\text{m}$  from the surface.<sup>25</sup> Increased shear strains at the surface caused by poorly lubricating synovial fluid resulted in

minimal additional surface zone chondrocyte damage because impact injury had already compromised this region. Instead, removing HA and lubricin from synovial fluid appeared to decrease fluid lubrication such that depth-dependent shear strain increased, leading to increased damage propagation into deeper regions of the cartilage tissue. In addition to the mechanical role of synovial fluid in maintaining joint health, it is important to note potential biological

mechanisms by which degraded synovial fluid may facilitate the propagation of cellular damage in cartilage. For example, there is evidence to suggest that catabolism of high-molecular-weight HA into smaller oligomers triggers increased production of reactive oxygen species, proinflammatory cytokines, and hyaluronidase by macrophages, synoviocytes, and chondrocytes.<sup>45–48</sup> Focal defects generated during trauma may allow a pathway for low-molecular-weight HA that exists within the synovium to reach middle zone chondrocytes they could not normally. Furthermore, lubricin also possess chondroprotective qualities and its removal is associated with enhanced apoptosis, degradative enzyme production, and decreased lubricin secretion by chondrocytes.<sup>49–51</sup>

Degradation of HA and lubricin from synovial fluid caused significant changes in the sensitivity of chondrocytes to shear strain as manifested in cell death, apoptosis, and MT depolarization. Decreasing the lubricating properties of SF resulted in shear strains almost twice as high from baseline injury at the articular surface. This change resulted in an increased baseline in cell damage before the initiation of sliding, but lower sensitivity to sliding-induced shear strains as reflected by the slope of the curves for cell death and MT depolarization (Figure 6). These results are consistent with previous studies that suggest osteoarthritic changes cause chondrocytes to become more susceptible to inflammatory cytokines, reactive oxygen species, and mechanical stimuli.<sup>52–54</sup> These findings reinforce the theory of a positive feedback loop of PTOA progression where traumatic injury compromises cartilage tissue such that there is an increase of mechanical load and inflammatory cytokines that cause destruction of both chondrocytes and cartilage tissue, thereby triggering greater local strains and increased release of inflammatory cytokines until the disease progresses to its end-stage.<sup>55–57</sup>

While this study provides exciting new insight on the role of synovial fluid in the manifestation of PTOA, it is not without its limitations. These limitations include an inability to examine the long-term effects of degrading synovial fluid. The biological mechanisms by which synovial fluid interacts with chondrocytes and the surrounding matrix may not be fully captured over the timescale that cartilage explants were exposed to the lubricants used in this study.<sup>58–60</sup> Nevertheless, the mechanical effects of synovial fluid degradation (i.e., increasing local cartilage tissue strains, particularly at the surface) largely explained the changes in chondrocyte response between lubricant groups. Additionally, trypsin and HAase were used to degrade protein and HA in SF to compromise lubrication. We did not directly confirm protein and HA degradation, but it is clear that lubrication was compromised by an increase in local tissue strain. Lastly, the particular enzymatic degradation of lubricin and HA in these studies may not reflect the quality of synovial fluid in the subacute-acute timescale of PTOA pathogenesis.<sup>12,61</sup>

In conclusion, the results of this study suggest that while the dominant effect in the manifestation of PTOA pathogenesis is the initial trauma generated during injury, removal of lubricin and HA synovial inflammation raises the magnitudes of shear strains and chondrocyte damage generated during articulation. This insight

suggests synovial inflammation may be particularly threatening within the context of PTOA progression, compared with that of idiopathic OA. Furthermore, these conclusions indicate that early clinical application of viscosupplement lubricants may be an important strategy for treating PTOA. Finally, we observed minimal differences between synovial fluid with catabolized lubricin or HA, indicating that these macromolecules act together to achieve optimal joint lubrication and functionality. Through this work, we have advanced our *ex vivo* model of PTOA by considering synovial inflammation and in future studies, this model may serve as a platform to test the efficacy of disease-modifying treatments.

## AUTHOR CONTRIBUTIONS

Steven Ayala, Salman O. Matan, Michelle L. Delco, Lisa A. Fortier, Itai Cohen, and Lawrence J. Bonassar contributed to experimental design, data analysis, manuscript writing, and manuscript editing. Steven Ayala and Salman O. Matan performed all experiments.

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## CONFLICT OF INTEREST STATEMENT

Dr. Bonassar is a cofounder of and holds equity in 3DBio Corp.

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## SUPPORTING INFORMATION

Additional supporting information can be found online in the Supporting Information section at the end of this article.

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