

Droplet-based microfluidics

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Abstract

Droplet-based microfluidic systems generate, manipulate and control sub-microlitre droplets enclosed within an immiscible carrier fluid. Owing to a number of remarkable features, such as the ability to precisely control the chemical and biological payload of each droplet and to produce thousands of droplets per second, this technology is transforming how chemists and biologists perform high-throughput or massively parallel experiments. In this Primer, we initially introduce and describe the basic features of droplet-based microfluidic systems and key issues that should be considered when developing new chemical and biological workflows. We provide a critical evaluation of how droplet-based microfluidic systems should be manufactured and the importance of integrating appropriate detection technologies to probe the small analytical volumes that are representatives of the technology set. We then discuss issues related to data collection and management, providing guidelines on how large data sets should be processed and manipulated. Furthermore, we showcase some of the most successful and important applications of droplet-based systems in the biological and chemical sciences and consider issues that currently hinder progress in both technology development and application. Finally, we provide some opinion on future directions for the technology set and where its greatest impact will be felt in the coming years.

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Introduction

Droplet-based microfluidic systems produce, load, manipulate and process sub-microlitre droplets in a rapid and efficient manner. The interplay between hydrodynamic forces and interfacial tension within microfluidic environments allows a continuous fluid flow to be transformed into a stream of droplets dispersed within an immiscible carrier fluid. Such systems have transformed the paradigm of experimentation within many areas of the chemical and biological sciences and are rapidly becoming an indispensable and embedded tool within contemporary laboratories¹.

Droplet-based microfluidic systems can be considered a subset of microfluidic technologies². In basic terms, microfluidic systems are engineered fluidic devices in which flow is ordered and non-turbulent³. Although a number of divergent effects arise as fluidic systems are downsized, the most important are driven by the scale dependence of mass and heat transfer. First, the large surface-area-to-volume ratios that typify microfluidic systems ensure rapid heat transfer to and from contained fluids. Second, small instantaneous fluid volumes mean that mass transfer is almost always regulated by diffusion and that laminar flow (or low Reynolds number) regimes are the norm. Practically, this ensures that fluid flows are predictable and that reaction conditions can be controlled with precision. Early examples of microfluidic systems were designed to process a single fluid phase (for example, an aqueous solution), typically in a continuous hydrodynamic flow. Although continuous-flow systems have been shown to be valuable in many situations (such as when performing perfusion-based or separation-based experiments), their analytical advantage is severely compromised by Taylor dispersion, solute–channel wall interactions, the consumption of substantial volumes of fluid and the need for extended channel lengths⁴. Unlike their continuous-flow counterparts, droplet-based systems possess a number of features that make them desirable platforms for performing quantitative experiments. As well as leveraging the scale dependencies of mass and heat transport, droplets may be formed in a robust fashion at kilohertz frequencies, with exquisite control over the size, location and molecular payload of each droplet. This means that large numbers of compartmentalized reaction volumes may be created and processed in a rapid and reproducible manner, engendering the performance of complex biological and chemical workflows⁵.

Since the first report of droplet production using a microfluidic system in 1997 (ref. 6), droplet-based microfluidic systems have rapidly evolved as a technology set. Early activities in the field centred on the establishment of functional components for generating and manipulating droplets in a robust and high-throughput manner^{7,8}. Subsequently, a diverse array of functional components for operations such as droplet generation, splitting, fusion, dilution, incubation, spacing, trapping, mixing, payload control and sorting were developed and integrated within chip-based systems⁹. More recent endeavours have focused on the application of droplet-based microfluidic systems in the fields of chemistry, biology and materials science, where the ability to form and process enormous numbers of assay volumes allows the end-user to generate previously inaccessible or hard-to-get biological or chemical information. Examples of fields that have benefited from droplet-based microfluidic tools include single-cell analysis¹⁰, nanomaterials synthesis¹¹, directed evolution¹² and 3D cell culture¹³.

The field has evolved considerably over the past two decades in terms of both the technology set and the areas of application. A plethora of systems and functional components have been developed to perform a wide variety of operations desired by the end-user.

Computer-aided design software and automation tools have provided an opportunity for further microfluidic applications. Indeed, the focus of activities within the field has transitioned from the development of basic methods and techniques to their use in a select number of timely and important applications in the chemical and biological sciences. This means that droplet-based microfluidic technologies are increasingly being viewed as basic experimental tools that engender new science, rather than being remarkable in their own right. Accordingly, although end-users might appreciate the role that droplet-based microfluidic systems could play in a given scenario, the challenges associated with building microfluidic devices able to perform bespoke experiments are substantial and often overwhelming for those new to the field. This Primer attempts to introduce fundamental aspects of droplet-based microfluidics that should be considered when developing new chemical and biological workflows.

Specifically, we provide an overview of the fabrication methods, microfluidic technologies, detection methods and technical considerations associated with droplet-based microfluidic experimentation. We discuss issues related to data collection and management and provide guidelines on how large data sets should be dealt with. Subsequently, we highlight some of the most successful and important applications of droplet-based systems in the biological and chemical sciences. We then discuss issues that currently hinder progress in both technology development and application. Many of these are obvious to those working in the field but are often overlooked or ignored. Finally, we provide some opinion on future directions for the technology set, highlighting things that we should do better, new areas of application and also situations in which droplet-based systems may have less advantage or utility.

Experimentation

We now provide an overview of some of the most important considerations when designing, fabricating and using droplet-based microfluidics systems. These considerations include choosing the most appropriate microfluidic device for generating droplets, the method of droplet generation, the discrete/continuous phase fluids, the functional operations required to perform a specific experimental workflow and the detection techniques used to probe droplets in a rapid, sensitive and efficient manner.

Material selection and device fabrication

When making a droplet-based microfluidic system, the choice of the substrate material and the method of device fabrication depend on numerous factors, including considerations related to the required functionality of the final device, available microfabrication methods, desired chemical compatibilities and bio-compatibilities, thermal and electrical properties and the detection strategy to be used during experimentation.

The majority of the droplet-based microfluidic systems are fabricated as planar, chip-based devices incorporating a single, interconnected fluidic network. That said, capillary or tube-based systems can also be used to create segmented flows, without the need to involve complex microfabrication methods. Indeed, some of the earliest examples of droplet-based microfluidic systems involved the co-flow of immiscible fluids within tapered capillaries to generate monodisperse droplets⁸, and polytetrafluoroethylene tubing (connected using PEEK cross-junction) remains the preferred format when performing high-temperature synthesis of nanomaterials – such as compound semiconductor nanoparticles¹⁴ and organic/inorganic lead halide perovskites¹¹ – in droplets.

To date, chip-based systems for generating and processing droplets have almost exclusively been fabricated in polydimethylsiloxane (PDMS). The reasons for this are twofold. First, since its introduction by Whitesides in the mid-1990s, soft lithography – the moulding of PDMS using master templates – has proved to be the most popular method for making microfluidic structures¹⁵. PDMS-based devices can be fabricated in a rapid, flexible and low-cost manner. PDMS is optically transparent (in the visible and UV regions of the electromagnetic spectrum), durable, cheap, biocompatible and gas-permeable and can therefore be used to perform various chemical and biological experiments. Second, to ensure clean transport of encapsulated droplets through the system, the carrier fluid (and not the dispersed fluid) should preferentially wet the walls of the microfluidic channel. As the majority of the droplet-based microfluidic experiments involve the use of aqueous discrete phases, the surface tension at the aqueous/channel surface interface should be higher than the interfacial tension at the aqueous/carrier fluid interface. When using PDMS, this condition can be satisfied through surface treatment¹⁶, and droplets may be manipulated without interaction with internal surfaces. In this regard, it should be noted that in theory, any combination of immiscible phases can be used to generate droplets within a microfluidic system. When droplets contain an aqueous payload, fluorinated oils, mineral oils or fatty acids are commonly used as the carrier fluid. When performing biological experiments, especially those involving cells, fluorinated oils are desirable because of their inert nature and gas permeability¹⁷. That said, and as discussed later, droplets are by nature metastable emulsions and need to be stabilized if they are to be kept for extended amounts of time in incubation chambers or reservoirs. To avoid droplet coalescence, surfactants are used to reduce the interfacial tension between the two phases¹⁸. When using fluorinated oils as the carrier fluid, highly customizable surfactants are used, which often consist of multiple-block copolymers with long fluorinated tails. A popular family consists of fluoro-surfactants with a polyethylene glycol head and two perfluoropolyether tails¹⁹.

Although PDMS continues to be the material of choice when making droplet-based microfluidic devices, it is not without its drawbacks, most notably, its poor solvent resistance²⁰ and its propensity to absorb hydrophobic small molecules²¹. These features limit the utility of PDMS-based devices in a range of droplet-based experiments, and thus other material solutions are required. In this regard, other elastomeric materials (such as thermoset polyesters²²), thermoplastics (such as polymethylmethacrylate²³, polycarbonate²⁴ and polystyrene²⁵), amorphous polymers (such as cyclic olefin copolymer²⁶), fluoropolymers (most notably, polytetrafluoroethylene²⁷) and glasses²⁸ can all be used as substrate materials for droplet-based microfluidic systems, with each material possessing specific advantages such as outstanding solvent resistance, negligible biofouling or the ability to mass produce devices using techniques such as injection moulding or hot embossing.

Droplet generation

Droplets with volumes ranging from a few femtolitres to hundreds of nanolitres can be generated using a number of different passive and active tools. In simple terms, droplets form through the transfer of energy to the liquid–liquid interface. This energy can come directly from the hydrodynamic flow itself (passive control) or via an external input (active control)²⁹. Passive strategies that leverage geometric adaptations in microchannel features have proved to be especially powerful in enabling the robust formation of sub-nanolitre volume droplets at high speeds. The most common passive methods for droplet

production involve the use of T-junctions⁷, flow-focusing geometries³⁰ and co-flow structures⁸ (Fig. 1). Although different in their modes of action, each method involves the establishment of an interface between two immiscible fluids and the ensuing segregation of one of these fluids into droplets (the discrete or dispersed phase) that are surrounded by the other fluid (the continuous phase or carrier fluid). Control of the interfacial tension of the component fluids with respect to the channel walls defines the identities of the discrete and continuous phases, ensuring that one fluid (the carrier fluid) will preferentially wet the surface of the microfluidic channels. Under such conditions, the discrete phase does not contact the channel surface owing to a thin layer of carrier fluid between the droplet and the surface. As has been noted and is seen, this is a particularly advantageous feature of microscale droplet flows.

The T-junction (or cross-flow geometry) unites two immiscible fluid streams normally at 90° to each other (Fig. 1a), with one fluid being sheared by the other to generate droplets⁷. Such a scheme is simple to implement, with droplet size being controlled by the relative volumetric flow rates of the input flows³¹. The flow-focusing geometry (Fig. 1b) is an even more popular tool for droplet formation, as both droplet volume and production rates may be controlled over exceptionally wide ranges³⁰. Here, concentric immiscible flows are accelerated before entering a narrow nozzle. Pressure and viscous stress act to elongate the inner fluid, which eventually breaks either inside or downstream of the nozzle. Additionally, droplets may be generated passively using conventional capillaries or tubes (Fig. 1c). In such formats, monodisperse droplet populations are typically produced by co-flowing immiscible fluids through a tapered capillary in which streamwise forces exceed interfacial tension, with droplet size being a function of the capillary tip diameter, carrier fluid velocity, extrusion rate and the viscosity of the component fluids. When using each of these methods, droplets may be produced at rates up to tens of kilohertz with size coefficients of variation between 2% and 5%. That said, although the cross-flow, flow-focusing and co-flow methods are the most widely adopted droplet generation methods, it should be noted that the size and size distribution of the formed droplets can be sensitive to the flow rate of the incoming fluids, and thus passive droplet-generation methods based on variations in channel confinement are often desirable. In such step-emulsification methods^{6,32}, the size of the formed droplet is primarily controlled by the channel geometry and is essentially independent of flow rate.

Finally, higher order or multiple emulsion may also be generated using modified co-flow and flow-focusing droplet generators^{33,34}. Multiple emulsions are multiphase structures in which primary droplets are loaded with smaller droplets in complex arrangements. Owing to their complex and controllable internal structure, such materials have a myriad of applications in the pharmaceutical and consumer goods industries. For example, double emulsions can be easily created using cylindrical glass capillaries nested within a square glass tube. Here, an inner fluid is delivered through a tapered capillary, with a middle fluid being pumped through the outer coaxial region to form a coaxial flow at the exit. An outer fluid is supplied through the outer coaxial region from the opposite direction, with all fluids then being forced through the exit to yield monodisperse double emulsions of controllable structure at kilohertz frequencies³³.

Operation

Droplet-based microfluidic systems are able to generate large numbers (thousands to hundreds of thousands) of isolated assay volumes in short times. However, it is equally important to be able to control and

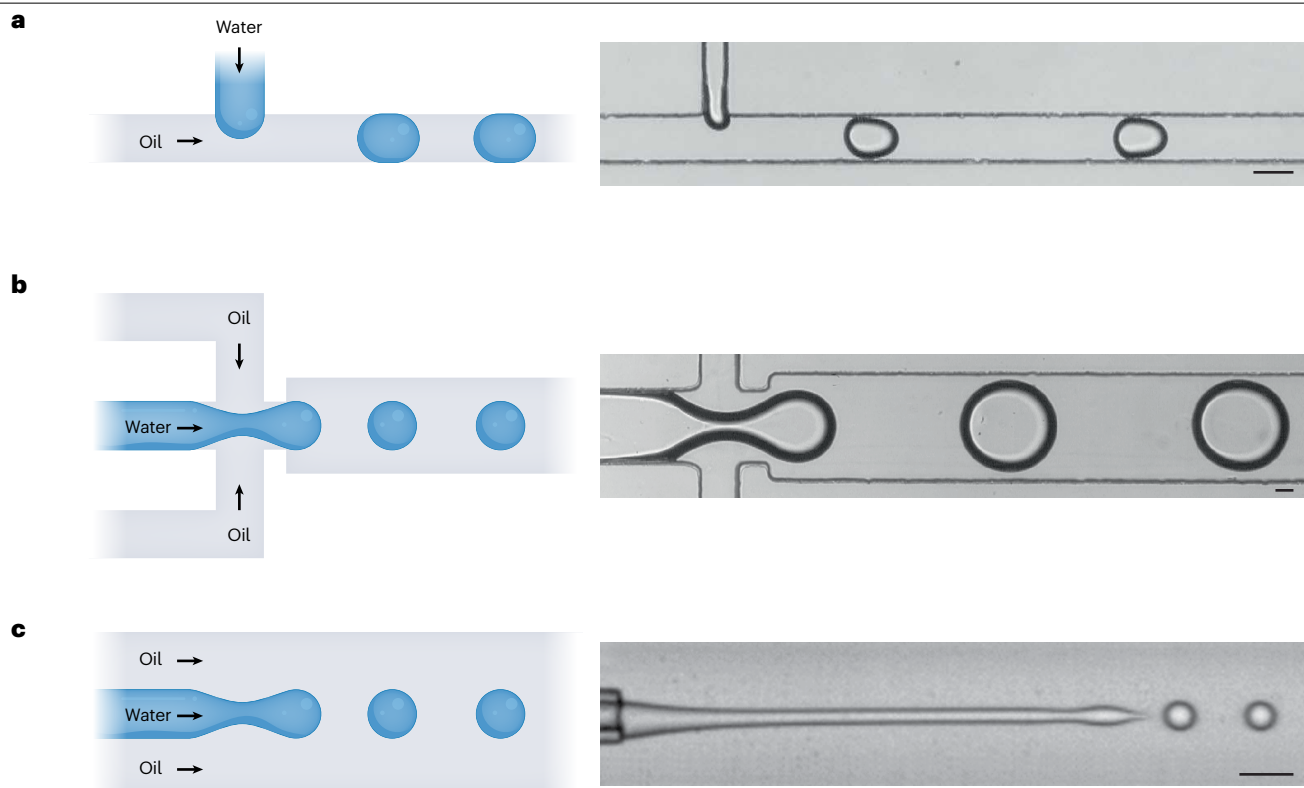


Fig. 1 | Examples of three common passive droplet generation modes. **a**, Cross-flow droplet generator. The dispersed phase is delivered into the continuous phase in an orthogonal fashion. As the dispersed phase enters the continuous phase flow, shear forces elongate the head of the dispersed phase entering the main channel, until a segment eventually separates and relaxes into a sphere or plug owing to interfacial tension. **b**, Flow-focusing geometry. Axisymmetric (3D) or planar (2D) immiscible flows are accelerated before entering a narrow nozzle or constriction. Pressure and viscous stress act to elongate the inner fluid, which eventually breaks either inside or downstream

of the nozzle. **c**, Co-flow geometry. Dispersed and continuous phase fluid streams are united in a parallel fashion, most usually by co-flowing immiscible fluids through a tapered capillary in which streamwise forces exceed interfacial tension. Each method is adept at producing monodisperse droplet populations, with coefficients of variation values (the ratio of standard deviation to the mean of the droplet radius) normally between 2% and 5%. Schematics are presented on the left-hand side, and images of droplet generation are shown on the right-hand side. Scale bars are 50 μm . Part c adapted with permission from ref. 283. Copyrighted by the American Physical Society.

vary what goes into each droplet (its payload) in a rapid and robust fashion. Although this can be achieved in a number of ways, the most direct and simple way is to vary the relative volumetric flow rates of the various fluid inputs that will eventually form the discrete phase. Typically, payload control takes the form of regulating the amount or concentration of multiple species (for example, when synthesizing small molecules or nanomaterials) in each droplet or loading a user-defined number of (larger) entities into droplets, such as cells³⁵, DNA strands³⁶, microorganisms³⁷ or particles³⁸. In both cases, variations in the flow rates and concentrations of the incoming co-flows allow control of the droplet payload³⁹. Additionally, payload control can occur after the droplet formation process. This can be achieved passively by merging decompressing droplets within a channel expansion⁴⁰ or by taking advantage of the difference in hydrodynamic resistance of the continuous phase and the interfacial tension of the discrete phase within a pillar array⁴¹. That said, and for obvious reasons, droplets stabilized by surfactants can often be difficult to merge, and thus active strategies for payload control, such as the use of acoustic radiation⁴² and electrical fields⁴³, are often more useful. In this regard, the process

of picoinjection has proven especially useful in a wide range of applications⁴⁴. Picoinjection operates by flowing droplets past a channel containing a pressurized reagent. If a droplet is protected by a surfactant layer, the fluid will normally not enter the droplet. However, application of an electric field can be used to destabilize and rupture the surfactant layer, enabling reagent entry for a short period of time. The process is highly robust and allows controlled addition of femtolitre–picolitre volumes at kilohertz rates.

To perform complex experimental workflows, droplets must be manipulated and processed in various ways after formation. Unsurprisingly, a range of functional components have been developed for this purpose. A selection of some of the most useful is shown in Fig. 2. Numerous embodiments of each component are available to the experimentalist, with each operating in a passive and automated manner and being readily integrable with other components required within a given workflow. For example, droplets can be split at microchannel bifurcations⁴⁵, with the daughter droplet size being controlled by the relative flow rates (or outlet pressures) in the downstream channels. The distance between droplets within a flow may be made larger or smaller by

adding or removing the carrier fluid through a side channel^{46,47}. Such control is especially useful when performed upstream and before droplet sorting. The capacity to sort and isolate droplets of interest is exceptionally important in a range of experimental workflows. Droplet sorting involves three primary operations. First, a detector is used to rapidly assess droplet phenotype (for example, droplet content, size or deformability). Next, and depending on this result, the droplet is either ignored or control electronics are used to trigger some kind of flow perturbation that directs the droplet of interest away from the primary flow. A number of external perturbations can be used to sort, including dielectrophoretic forces⁴⁸, acoustic forces⁴⁹ or even mechanical valves⁵⁰. Of these, dielectrophoretic sorters have proved to be the most popular, primarily owing to the fact that droplets can be sorted at kilohertz rates, with the use of a gapped divider (between waste and collection flows) allowing sorting at frequencies as high as 30 kHz. Importantly, operation at such rates ensures that droplet sorting is no longer the rate-determining step within a droplet-based workflow. Finally, it is noted that a wide range of other functional components, such as droplet mixers⁴⁵, diluters⁵¹, synchronizers^{52,53}, traps and incubators^{54,55}, can be routinely used to create complex and integrated experimental workflows.

Droplet detection

Although droplet-based microfluidic systems are proficient at performing complex workflows in a robust manner, information relating to the identity and amount of contained species at the end of (or during) an experiment must be extracted and collected from individual droplets within the system. This is an immense challenge, as droplets have small volumes (almost always sub-nanolitre and potentially as small as few tens of attolitres) and move through the system at appreciable velocities. As we have seen, enormous numbers of droplets may be formed and processed within microfluidic platforms, and thus the primary goal is to ensure that droplets can be robustly assayed at speeds that match their generation rates.

Much effort has focused on integrating sensitive, rapid and robust detection methods with droplet-based microfluidic systems. Although a wide variety of detection techniques are available to the experimentalist, fluorescence-based methods are by far the most popular, owing to their exquisite sensitivity, low limits of detection, fast response times and simple integration. As fluorescence measurements can be performed on microsecond timescales, kinetic or dynamic information can be extracted from rapidly moving droplets in an efficient manner^{47,56}, with simultaneous detection of multiple species being achieved via multicolour point detectors⁵⁷ and time-integrated⁵⁸ or time-resolved⁵⁹ imaging. That said, most molecules are not fluorescent and thus a range of other optical detection strategies have been reported. These include absorbance spectroscopy⁶⁰, X-ray absorption spectroscopy⁶¹, Raman spectroscopy⁶², surface-enhanced Raman spectroscopy⁶³, Fourier transform infrared spectroscopy⁶⁴ and photothermal spectroscopy⁶⁵. Despite these techniques normally exhibiting inferior limits of detection and sensitivities than fluorescence-based methods, they are label-free in nature and, in many instances, provide far richer information regarding molecular composition and structure. This particularly applies to vibrational spectroscopies, owing to their molecular specificity and quantitative nature. In this regard, recent developments in surface-enhanced Raman spectroscopy have allowed for strong reductions in acquisition times (and improvements in sensitivity) and thus enabled the extraction of detailed vibrational signatures from single droplets with sub-millisecond time resolution⁶⁶.

Finally, it should be noted that the droplet analysis can also be performed off-chip. In this regard, the use of mass spectrometry (MS) to perform label-free detection is of particular importance. Unlike optical methods, the MS analysis necessitates the transfer of droplets into a mass spectrometer. The primary challenge when doing this is to remove the carrier fluid (and surfactant) before droplet transfer⁶⁷. This is important as the separative phase can cause Taylor cone instability and contaminate the mass spectrometer. Notwithstanding, the use of MS is highly desirable owing to its ability to measure the identity and abundance of molecular components within complex mixtures. Importantly, trains of picolitre-volume droplets can be continuously introduced into nanoelectrospray ionization emitters over extended periods of time to allow for the analysis of over tens of thousands of droplets^{68,69}. Additionally, droplet contents may be assayed using inductively coupled plasma⁷⁰ and matrix-assisted laser desorption/ionization-based methods⁷¹.

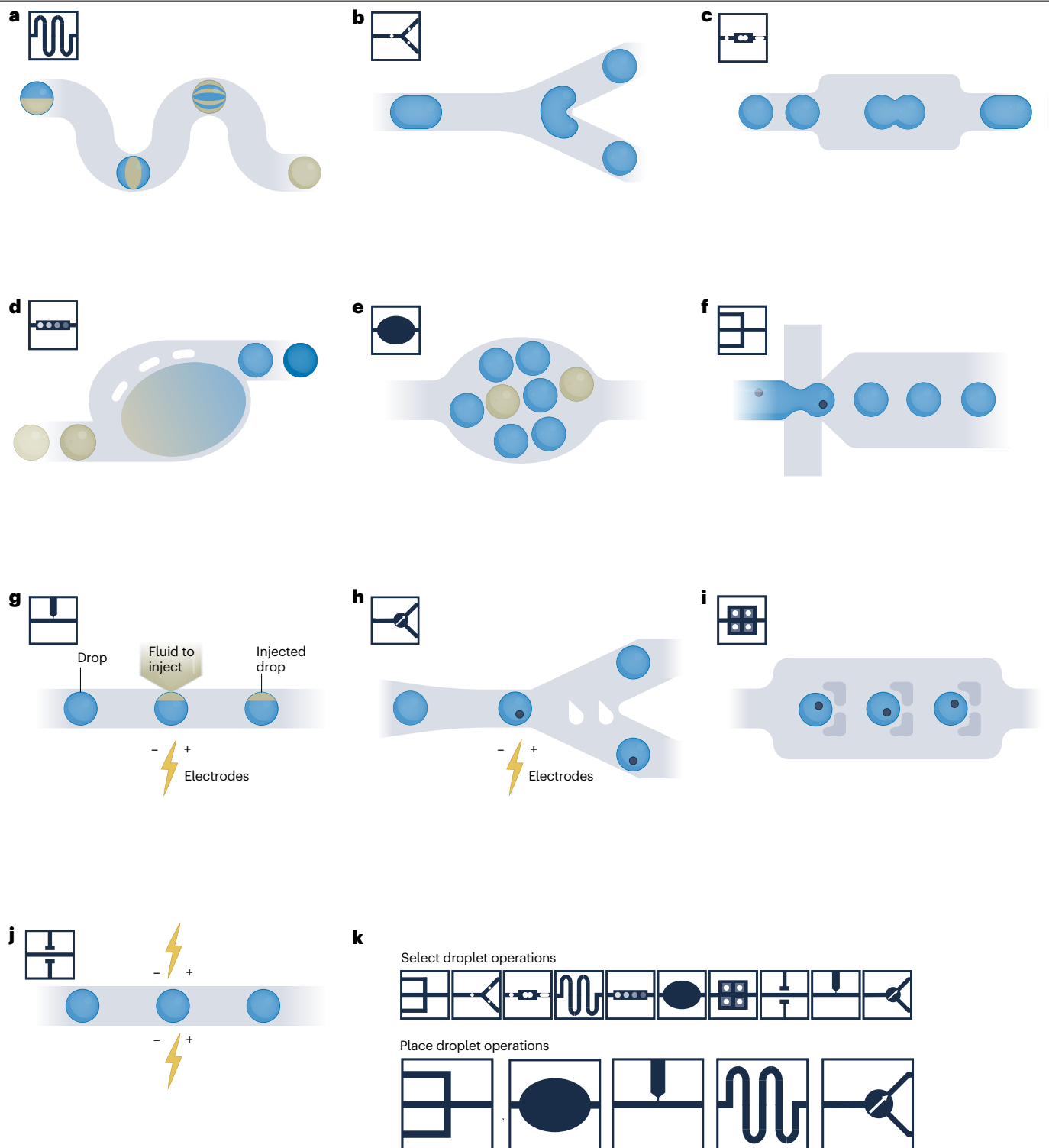
Results

In a general sense, droplet-based microfluidic systems are normally used to either manufacture materials or characterize a chemical or biological system. When used for manufacturing, the direct output of the device is the objective, and when used for analytical purposes, the goal is to extract information about the system of interest. In some situations, droplets are processed and sorted for downstream analysis, such as in nucleic acid cytometry⁷², enzyme evolution⁷³ or single-cell genomics¹⁰. In all cases, speed, control and precision fluid handling are the primary advantages of the approach.

Material synthesis use cases

When synthesizing materials or particles, the microfluidic approach aims to produce materials with properties that could not be otherwise achieved, by using phenomena unique to the microscale. Droplets exiting the device may be (or may contain) the final product or may need to be further processed to complete the synthesis, for example, via gelation to solidify liquid precursors or via dewetting to transform microfluidically assembled double emulsions into unilamellar vesicles^{74–76}. In this way, a droplet acts as a structural template from which the final particle is obtained, and thus the method is called droplet templating^{74,76}.

Single emulsion templating. When using single emulsions to manufacture particles, the primary benefit is the ability to combine and compartmentalize distinct reagents within monodisperse droplets of a desired size. For example, hydrogel particles are valuable in single-cell analysis⁷⁷, but must have a controllable chemical composition and size. Additionally, and depending on the chemistry, gelation may occur immediately on reagent mixing, such that if performed in bulk, a solid gel block in the shape of the container would result. By contrast, with single emulsion templating, millions of identical gel particles can be synthesized on short timescales⁷⁸. Reagents can be combined as co-flows, so that they do not mix before emulsification⁷⁵. Once inside a droplet, reactants mix via diffusion and chaotic advection to initiate gelation, solidifying into particles of equal size and shape^{75,76}. Elaborate microfluidic networks comprising co-flow⁷⁹, picoinjection⁴⁴ and droplet fusion⁸⁰ can be used to combine reagents in defined sequences, in a way not possible with bulk mixing. In addition, microfluidically generated droplets or particles can be post-processed to further enhance their properties. For example, particles may be functionalized with enzymes⁸¹, antibodies⁸² and oligonucleotides⁸³ and geometrically distorted via centrifugation⁸⁴.



Single emulsion templating is a surprisingly general process, able to fabricate particles composed of hydrophilic, hydrophobic or fluorophilic building blocks^{76,85}; the only constraints being that the chemicals used must not foul or degrade microchannel surfaces, must be encapsulated in a carrier phase with sufficient immiscibility such

that droplets readily form and must generate an emulsion with enough stability such that particles have sufficient time to solidify. Normally, this is accomplished by using miscible fluids for droplet interiors and an immiscible fluid for the carrier phase, although even miscible inner and outer phases can be used, as in aqueous two-phase systems^{86,87}.

Fig. 2 | Droplet manipulations and unit operations. **a**, Mixing. Rapid payload mixing can be realized via chaotic advection by motivating droplets along a winding microfluidic channel. **b**, Splitting. Droplets can be split at microchannel bifurcations, with the daughter droplet size being controlled by the relative flow rates or outlet pressures in the downstream channels. **c**, Merging. Droplets may be merged within a microchannel expansion with coalescence occurring during the separation phase after initial impact. **d**, Dilution. Through a process of droplet merging, content mixing and re-splitting, a trapped droplet is sequentially combined with and split from a series of smaller droplets to generate a train of output droplets that define a digital concentration gradient. **e**, Incubation. Microchannel constrictions and expansions redistribute droplets repeatedly along a delay line allowing on-chip incubation of droplets. Droplet shuffling minimizes the distribution of incubation times. **f**, Encapsulation.

Cells or particles (dark blue) can be encapsulated into droplets (in a semi-controllable manner) by diluting them into the dispersed phase before droplet formation. **g**, Injection. Controlled fluid volumes may be added to pre-formed droplets by using an electric field to trigger injection from a pressurized side channel. **h**, Sorting. Deflection of droplets using dielectrophoretic forces can be used to sort droplets at kilohertz rates. **i**, Trapping. Hydrodynamic trapping structures can be arrayed to trap (and subsequently release) droplets for extended periods of time. **j**, Droplet sensing. Droplets passing specific regions can be detected using phenomenon such as capacitance difference between droplets and oil using integrated conductive ink electrodes. **k**, Interactive computer-aided design environment. Using design software, droplet unit operations can be selected, composed and physically placed in a workflow to create a specific microfluidic protocol²⁴⁷.

The use of harsh solvents, such as low molecular weight hydrocarbon oils or organic solvents, precludes the use of plastic or PDMS devices²⁰. In such situations, coated channels, fluorinated elastomers and glass capillary devices can be effective alternatives^{88–90}.

Multiple emulsion templating. When a single emulsion droplet (such as water-in-oil, W/O) is encapsulated in another droplet of an immiscible phase (such as O/W), the result is a core-shell structure called a double emulsion (in this case, W/O/W)^{74,91} (Fig. 3). If this double emulsion is encapsulated in another droplet, a triple emulsion will be formed^{74,91}. Although this process could in principle be continued indefinitely, to date, the highest order multiple emulsions generated microfluidically are W/O/W/O/W/O quintuple emulsions⁹¹. A key feature of multiple emulsions is that they consist of at least two immiscible phases physically segregated in accordance with how the fluids were combined microfluidically. This affords unique opportunities for particle templating as the chemistries of the phases can be independently selected to optimize for different objectives. For example, an important application of double emulsion templating is the formation of microcapsule delivery vehicles for active compounds^{92,93}. Here, a core phase can be selected to solubilize and stabilize the compound, whereas the shell is composed of an immiscible phase that acts as a barrier to the external environment^{75,92,93}. Moreover, shell composition can be tuned to allow rupture upon application of a temperature, pH or chemical cue^{74,92}. Shell chemistries can be selected to undergo physical or chemical transformations, to increase the types of structures that can be generated. For example, solvent evaporation or dewetting can transform double emulsions with lipid shells into unilamellar liposomes, polymer surfactants into polymersomes and colloidal surfactants (Pickering emulsions) into armoured droplet colloidosomes^{74,94}. Each type of core-shell structure can have unique properties tuned to the use case, whether in therapeutics (drug delivery), agriculture (pesticides) or cosmetics (enzymes)⁹². The number and content of the cores can be independently controlled, to generate multiple emulsions with one or many cores^{95,96}, to enable triggered reactions by merging cores in the multiple emulsions or to fabricate particles with non-spherical shapes such as biphasic Janus particles⁹⁷.

On the microscale, interfacial tension and wettability control fluid flow and, when immiscible fluids are used, which fluid is dispersed and which is the carrier phase. A hydrophobic channel will naturally favour the generation of water-in-oil droplets, whereas a hydrophilic channel will generate oil-in-water droplets⁹⁸. With multiple emulsions, droplets of both polarities must be formed, often repeatedly and in different regions of a device⁹¹. In such instances, different regions should have

different surface wettabilities. Creating wettability patterns can be laborious^{99–102}, and wettability for droplet encapsulation can be unreliable owing to surface fouling¹⁰³. A different strategy involves hydrodynamic confinement techniques, such as flow focusing¹⁰⁴. Here, a bespoke arrangement of nozzles and sheath fluids is used to hydrodynamically keep the dispersed phase away from the channel walls. Such devices produce single and double emulsion droplets with polarity being dictated by channel geometry and not wettability¹⁰⁴. However, they can be difficult to fabricate and scale and often require flow conditions that limit the size and uniformity of the double emulsions^{104,105}.

Scaling up production. When using droplets for emulsion or particle synthesis, a common issue is the small space–time yield. Typical devices will produce up to 1 ml of droplets per hour^{106–108}, which limits the use of these techniques in high-volume applications. In such instances, the best approach is to scale out production via massive parallelization¹⁰⁹. A strength of the photolithographic process used to fabricate planar devices is that hundreds (or even thousands) of droplet generators can be fabricated within an area of only a few square centimetres^{78,110}. By supplying these components with fluids via distribution networks, each generator is subject to identical flow conditions and will produce droplets of equivalent size and structure, thereby scaling production rates by orders of magnitude⁷⁸. Moreover, stacking arrays enables the integration and parallel operation of tens of thousands of droplet generators⁷⁸.

Analytical use cases

The ability to generate and manipulate millions of picolitre droplets with control opens up a myriad of analytical applications. In general, these applications fall into two broad categories: screening, in which the devices are used to interrogate and isolate a subpopulation, or whole population analysis, in which all population members are characterized in detail. In both cases, the ability to efficiently and cost-effectively execute millions of distinct reactions is the key feature that makes droplet-based microfluidics enabling for these applications.

Screens. The efficacy of a screen is normally limited by the number of entities that can be tested: the more tested, the more likely an uncommonly valuable entity will be discovered¹¹¹. On one end of the spectrum are selections involving flow cytometry¹¹², which can screen through millions of entities with ease, but are limited in the kinds of assays they can utilize. On the other end of the spectrum are reactions performed in well plates, in which various information-rich and sensitive assays can be used, but in which only hundreds of entities can be screened¹¹³.

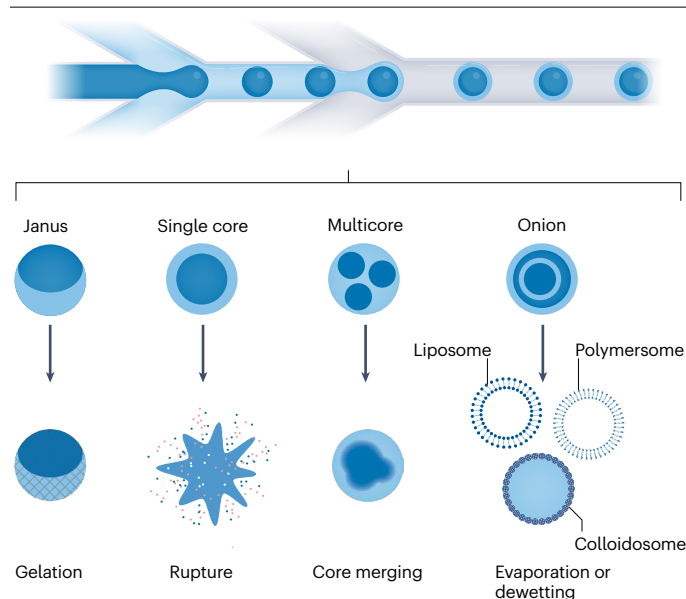


Fig. 3 | Multiple emulsion templating. An example of multiple emulsion generation, in which a single emulsion droplet (for example, water and oil, W/O) is encapsulated in another droplet of an immiscible phase (such as O/W); the result being a core-shell structure called a double emulsion (referred to as W/O/W)^{74,91}. Other templates comprise biphasic Janus particles, multicore double emulsions and onion-shaped multiple emulsions. An important application in this regard is the controlled delivery of active compounds^{92,93} through shell composition tuning to allow rupture upon application of a temperature, pH or chemical cue^{74,92}. Such external signals can also trigger gelation to form monodisperse gel particles or induce core merging in a multicore double emulsion, starting a chemical reaction^{95,96}. Solvent evaporation or dewetting can transform multiple emulsions with lipid shells into unilamellar liposomes, polymer surfactants into polymersomes and colloidal surfactants (Pickering emulsions) into armoured droplet colloidosomes^{74,94}. Adapted with permission from ref. 74, RSC.

Droplet-based microfluidic screening attempts to combine the best attributes of each approach, such as the throughput advantages of flow cytometry with the analytical flexibility and control of well plates¹¹⁴. The concept finds its origins in *in vitro* compartmentalization¹¹⁵, in which droplets serve as a minimal reaction volume for testing population members. Droplets are loaded with genes encoding the library members and the reagents needed for expression and testing. In this way, the droplets link the genotype of a population member (the gene encoding it) with the phenotype (the assay result from a droplet). Using microfluidic tools, droplets can be probed and sorted at kilohertz rates¹¹⁶. In this way, throughputs rivaling flow cytometry are achieved, but without relying on cells that may interfere with the assay. The approach has found particular utility in enzyme screening and evolution as, before its invention, such screens were usually limited to well plates and, thus, had limited power in identifying uncommon efficient variants. The result of such a screen is usually a cell or gene sequence representing the best variant, which can then be analysed and subjected to additional rounds of mutagenesis and screening; a process known as directed evolution¹¹⁷. In addition to enzymes, droplet-based microfluidic screens are useful for cell and pathway engineering^{118–120}, metagenomic bioprospection^{121,122} and drug discovery and combination testing^{123–125}, as discussed later.

Although droplet-based microfluidic screening is a fundamental advance over previous methods, there are, nevertheless, constraints that limit its utility and generality. The overall process can be complex, requiring multiple devices and steps to express, test and sort the library^{10,126}. Moreover, because these steps must usually be tailored to the screen, it is difficult to build robust platforms that can be applied generally. Moreover, although the fluorinated oils and surfactants used to compartmentalize droplets are intended to maximize cell viability, biomolecule function and analyte retention, they are not perfect. For example, without suitable surfactants, proteins denature at the water–oil interface, rendering them non-functional. Additionally, the droplet environment can often be hostile to mammalian cells, which may become stressed and die within hours or days¹²⁷, and many molecules, especially small hydrophobic molecules, leak out of droplets¹²⁸. Accordingly, the droplet approach remains experimental and requires careful planning and development. Another constraint is that to date droplet-based screens have been primarily limited to fluorescence-based assays. As droplets are small (with diameters no bigger than a few tens of microns) and must be analysed rapidly to realize the throughput advantage, they yield tiny optical signals, with fluorescence-based techniques most normally providing the requisite sensitivity¹²⁶. This precludes many assays commonly used in well plates, because they rely on readouts that are incompatible with kilohertz droplet analysis and sorting. Consequently, there has thus been a push to expand the types of readouts that can be performed with droplet microfluidics using enzyme-coupled assays¹²⁹, aptamers¹³⁰ and cell-based reporters¹³¹.

As noted earlier, an exciting new direction has been the use of unbiased MS with droplet-based microfluidic screening²⁹. The challenge here lies in integration, as the approach is destructive and usually takes multiple seconds to measure one sample. To overcome this issue, droplets can be split and the two halves maintained in registry in a delay line: one going to the MS for analysis and the other to the sorter¹³². Using electrospray ionization, a target molecule can be quantified in the analysis droplet and used to make a sorting decision for the sister droplet. Even when selecting just a single target molecule for quantitation, the approach can only sort a few droplets per second, limiting the number of entities that can be tested to a few thousands¹³². Alternatively, droplets prepared microfluidically can be printed to an MS-compatible substrate and analysed^{133,134}. High-speed sorting can be used to ensure that every printed droplet contains a cell, overcoming the issue of Poisson loading. Using fast matrix-assisted laser desorption/ionization imaging, sensitive quantitation of thousands of molecules in parallel can be obtained for every printed droplet within a few minutes. Because the spots exist on a fixed grid, the signal can be analysed off-line and hits recovered by manual or automated sampling, allowing hundreds of hits to be identified from tens of thousands of variants. Because this approach does not require the target to be defined ahead of time, it affords unique advantages, including the ability to quantify substrate, intermediate and final product concentrations. In addition, the ability to quantify hundreds of other analytes allows the discovery of unexpected side products or novel activities through indirect sensing¹³³. Accordingly, this approach offers the potential of providing a truly universal readout for enzyme screening with droplet-based microfluidics.

Whole population analysis. In screening experiments, a population of cells is characterized according to a minimal feature, such as the presence of a particular nucleic acid or surface protein, and sorted based on that feature for further study. This is an efficient process that can scale

to millions of cells, but is biased by the feature chosen for the sorting decision. Often, cells of interest may comprise a system that is poorly understood, having no known feature on which to define the sorting decision. In these instances, unbiased, whole population single-cell analysis provides an exciting way forward. The principle here is to skip sorting and instead perform detailed analysis on every cell in the population. This has only recently become practical with the advent of modern ultra-high throughput and information-rich measurement techniques, such as MS and DNA sequencing, and modern computing capabilities to process the petabytes of generated data.

When applying this idea to single-cell multi-omics, the challenge lies in recovering information about all individual cells in a cost-effective manner. For single-cell genomics, the sequencing step is expensive and time-consuming and thus cannot be performed on each cell individually; rather, all cells must be batched into one sequencing run. Initial methods relied on well-plate indexing, conventionally applied to separate nucleic acid samples, but in which the samples contained, instead, single cells¹³⁵. Unique DNA barcodes were attached to all nucleic acids obtained from each well, thereby allowing them to be traced back to a single cell. Performed in well plates, this approach proved expensive and limited to just a few hundred cells. Valve-based microfluidics was used to automate the process¹³⁶, providing some cost and data quality advantages, but failed to significantly increase throughput^{137,138}. Here, again, the ability of droplet-based microfluidics to encapsulate single cells, perform efficient molecular biology and scale to millions of droplets has afforded potent advantages over previous methods^{137,139,140}. The community has embraced this platform, building on top of it a slew of molecular techniques for measuring myriad properties at the single-cell level, including genotype, epigenotype, chromatin structure, transcriptome and internal and surface proteins¹⁰. Some of these methods can be multiplexed, such as genome and surface protein, and transcriptome and surface protein. In all cases, the result of microfluidic processing is to barcode the nucleic acids of the cells representing the different forms of information desired, so that it can be analysed in one sequencing run and deconvoluted back to single cells via the barcode. The general approach is applicable to most cell types, including mammalian, archaeal, bacterial and fungal cells. For multicellular organisms and solid tissues, cells can be enzymatically disaggregated or nuclei can be extracted and analysed^{141,142}. The impact of the technique is far reaching, in virology, microbiology, drug discovery, cell engineering and diagnostics^{10,143,144}, with companies in this space already worth billions of dollars and constituting the greatest commercial successes of droplet-based microfluidics to date. Additionally, the speed and efficiency with which the approach allows single cells to be analysed have stimulated a true revolution in cell biology, facilitating detailed cell atlases for all organs of organisms, such as humans¹⁴⁵, mice¹⁴⁶, fruit flies¹⁴⁷, *Caenorhabditis elegans*¹⁴⁸ and zebrafish¹⁴⁹. These atlases provide an invaluable resource on which to base new hypotheses and interpret results that are reminiscent of the scientific impact of the first sequenced human genome.

Applications

As already shown, a range of functional droplet-based microfluidic technologies have been developed over the past two decades, and the technology set is now employed to excellent effect in a diversity of fields within the chemical and biological sciences. We now discuss some of the most important areas of application in more detail. At a basic level, the fact that picolitre-volume droplets can be made and manipulated at kilohertz frequencies makes them ideally suited to

compartmentalize and analyse large numbers of small entities (such as nucleic acids and cells) on an individual basis. Unsurprisingly, a number of interesting biological applications have been developed on the basis of this concept.

Droplet digital PCR

Real-time quantitative PCR (qPCR) is used to examine the progression of amplification after each cycle using fluorescent reporter molecules and is the benchmark for determining variations in gene expression levels. Unfortunately, variations in amplification efficiency with different primer pairs and targets necessitate external calibrators or normalization to endogenous controls. Additionally, qPCR is sensitive to inhibitors in the sample, which limits the accuracy and sensitivity of the technique for absolute quantitation; typically, sensitivity for the detection of mutant genomic DNA diluted in wild-type genomic DNA is no better than 1%¹⁵⁰. Droplet digital PCR (ddPCR)^{36,151} circumvents these limitations by using a large number of microfluidically produced droplets. Here, target DNA is compartmentalized into tens of thousands to millions of picolitre–nanolitre volume droplets (at a concentration of less than one target gene per droplet) together with one or more fluorogenic probes and amplified by PCR. The end-point fluorescence from each droplet is then measured, which is a binary positive–negative signal, and the absolute concentration of target genes was determined by fitting the fraction of fluorescent droplets to a Poisson distribution. Such an approach is orders of magnitude more precise and sensitive than real-time qPCR and more robust to PCR inhibitors. Importantly, instruments for ddPCR are commercially available from companies such as Bio-Rad and Stilla Technologies and allow for multiplexed detection. Droplets may be produced on one device, thermocycled off-chip and then analysed on a second device¹⁵¹, or produced (using a gradient of confinement³², for example), packed into 2D droplet arrays, thermocycled and analysed on a single chip¹⁵². ddPCR has been used to quantify cell-free circulating tumour DNA for early-stage cancer diagnosis^{153,154} and detect pathogenic bacteria¹⁵⁵ and viruses¹⁵⁶ and non-invasive prenatal testing¹⁵⁷, among many other applications.

Single-cell analysis

Phenotyping and sorting. Single cells can be compartmentalized in droplets following Poisson statistics^{35,158} and a desired phenotype is detected, typically using a fluorescence-based assay. Single cells within droplets can be incubated either in on-chip delay lines (for incubation times less than 1 hour) and analysed on the same microfluidic chip or incubated off-chip (for much longer incubation times) and then re-injected into a second microfluidic device for analysis. Assay reagents and, if required, cell lysis reagents¹⁵⁹ are typically co-flowed with cells before droplet formation. In some cases, it is necessary to add detection reagents into droplets after incubation (for example, to allow time for cells to secrete proteins to be detected) via droplet fusion or picoinjection. Assays are typically based on measuring the fluorescence of whole droplets, or localized fluorescence on beads or cells within droplets. Enzymatic activity is typically measured using fluorogenic analogues of substrates for the studied reaction¹⁶⁰ or by coupling the studied reaction to a fluorogenic reaction¹⁶¹. Assays for binding activity are normally based on measuring localized fluorescence within droplets on single cells^{162,163}, single beads¹⁶⁴ or multiple beads¹⁶³.

Importantly, droplets containing cells with a desired phenotype can be recovered using fluorescence-activated droplet sorting (FADS)⁴⁸ or absorbance-activated droplet sorting within

the microfluidic system¹⁶⁵, or through the use of commercial fluorescence-activated cell sorters¹³¹. Such approaches have been used for ultrahigh-throughput screening of microorganisms for directed evolution, bioprospection and metagenomic screening, but also for other applications, notably the screening of antibody-secreting cells.

Dynamic phenotyping. It is possible to immobilize tens of thousands of droplets containing single cells in 2D arrays of tightly packed droplets^{166–168}. In this way, droplets may be imaged over extended periods of time to allow for quantitative and dynamic single-cell phenotyping¹⁶⁹. The use of static droplet arrays allows measurement of the frequency of cells as well as extraction of additional functional characteristics, such as secretion rates and affinity of antibodies^{167,169,170} and cytokines¹⁷¹ at the single-cell level, using, for example, immunoassays based on fluorescence relocation^{167,168}. Such systems are well equipped to provide dynamic snapshots of complex immune responses, such as cell-mediated killing¹⁷², antibody secretion and specificity after immunization^{167,173}, infection¹⁷⁴ or autoimmunity¹⁷⁵. The acquired data can also be used to advance understanding through modelling and simulation¹⁷⁶, providing deeper insights into the biological system under study^{166,174}. In addition, osmotically induced changes in droplet volume can be used to probe the metabolism of single cells, while simultaneously imaging the cells to measure both growth and division¹⁶⁶. Indeed, such concepts have been used to study the metabolic cost of rapid adaptation of single yeast cells¹⁷⁷. Lower density 2D droplet arrays, in which droplets are immobilized at specific positions using flow traps⁵⁴ or surface energy anchors¹⁷⁸, can also be used for temporal monitoring of single cells and colonies derived from single cells¹⁷⁹.

Sequencing. Droplet-based microfluidics has undoubtedly revolutionized single-cell transcriptomic analysis, allowing the analysis of tens of thousands of single cells in a single experiment. The principal instruments used for high-throughput single-cell RNA sequencing (scRNA-seq), the inDrop^{83,180}, Drop-seq¹⁸¹ and 10× Genomics Chromium (10×)¹⁸² systems, are all based on a similar operating principle; namely, single cells are co-encapsulated with single beads carrying barcoded cDNA primers in droplets (Fig. 4). Once compartmentalized, cells are lysed and the barcoded primers hybridized to the released mRNA and used to prime reverse transcription, resulting in distinctively barcoded cDNA. As all primers on a single bead contain the same barcode, cDNAs from the same cell will carry the same barcode. After next-generation sequencing, reads from the same cell can be directly identified via this barcode. Additionally, the barcoded primers also have a unique molecular identifier to correct for amplification bias^{183,184}. Finally, advanced bioinformatic tools are used to cluster cells according to gene expression profiles, revealing rare cell types that are almost always overlooked when using bulk or low-throughput methods. Nevertheless, scRNA-seq techniques differ in several respects. Drop-seq uses rigid methacrylic polymer beads, with the barcoded primers being synthesized using on-bead, split-and-pool reverse-direction phosphoramidite synthesis, whereas the inDrop and 10× systems use elastomeric hydrogel beads (themselves synthesized by polymerization in microfluidically generated droplets), with barcoded primers being produced by split-and-pool ligation (10×) or split-and-pool primer extension (inDrop) (although split-and-pool ligation can also be used with inDrop¹⁸⁵). Injection of closely packed hydrogel beads advantageously avoids Poisson distribution limitations of beads in droplets¹⁸⁶. In drop-seq, the primers on the beads are used to capture

mRNA in droplets, and cDNA synthesis is performed in bulk after breaking the emulsion, whereas when using inDrop and 10×, primers are released from beads by UV photocleavage or by dissolution, respectively, with cDNA synthesis being performed in the droplet. These systems can be used for sequencing total mRNA (priming on the poly(A) tail) and/or targeted RNA-seq, for example, for paired V_H–V_L chain sequencing of antibody genes^{163,187} or paired αβ chain sequencing of T cell receptors^{188–191}.

Although single-cell transcriptome sequencing methods reveal unique cell states, underlying differences are determined by regulation of gene expression in the nucleus. Droplet-based barcoded single-cell sequencing has been adapted to study chromatin accessibility using ATAC-seq¹⁹² including in combination with RNA-seq^{193,194} and modulation of chromatin structure via histone modification using ChIP-seq^{185,195}. Droplet-based barcoded scRNA-seq can also be combined with the analysis of cellular phenotype using CITE-seq¹⁹⁶. In CITE-seq, cell-surface proteins are labelled with oligonucleotide-tagged antibodies before encapsulation and in the droplets the antibody tags are captured by barcoded primers provided by beads and associated with the same barcode as the cellular mRNAs.

Antibody discovery

Single antibody-secreting cells in droplets can be screened using FADS⁴⁸ on the basis of different assays – for example, binding to a purified soluble antigen¹⁶³, binding to multiple soluble antigens (to determine cross-reactivity or binding specificity), binding to cell-surface antigens (on bacterial or eukaryotic cells)^{162,163}, target antigen inhibition¹⁹⁷, cellular internalization, opsonization and modulation of cellular signalling pathways¹⁶³. In this way, millions of non-immortalized plasma B cells or activated memory B cells from immunized mice or human donors can be screened per experiment. Sorted B cells can then be recovered and paired V_H–V_L sequencing of antibody genes from recovered single cells performed in microtitre plates or re-compartmentalized in droplets for scRNA-seq in a droplet-based microfluidic system (discussed subsequently)¹⁶³. A similar system has also been used for high-throughput functional screening of single cells transfected with lentiviral libraries of antibody fragments pre-selected by phage display from a large naive library (10¹⁰ clones): here activated reporter cells were co-compartmentalized in droplets containing single lentiviral-transduced antibody-secreting cells and screened using FADS to identify rare agonist antibodies of the costimulatory receptor CD40 and functional anti-HER2 × anti-CD3 bispecific antibodies¹⁹⁸.

Directed evolution and metagenomic screening

Directed evolution uses Darwinian evolution in the laboratory to generate proteins (and nucleic acids) for industrial or biomedical applications. It involves iterative cycles of mutation and/or recombination of genes, followed by selection or screening for genes that encode proteins in which a desired activity has been improved¹⁹⁹. Droplet-based microfluidics is an immensely powerful tool for directed evolution as it allows for ultrahigh-throughput screening^{200–203}. Large libraries of mutated or recombined genes can be created, transformed into microorganisms for expression and compartmentalized in droplets for single-cell screening (Fig. 5). Screening of a range of microorganisms, including bacteria^{48,159,160}, yeasts^{139,204} and filamentous fungi²⁰⁵, has been demonstrated. Alternatively, single genes can be expressed in droplets using cell-free expression systems (in vitro transcription translation systems)²⁰⁵. In vitro transcription systems can be used similarly for screening and for directed evolution of RNAs^{206–211}.

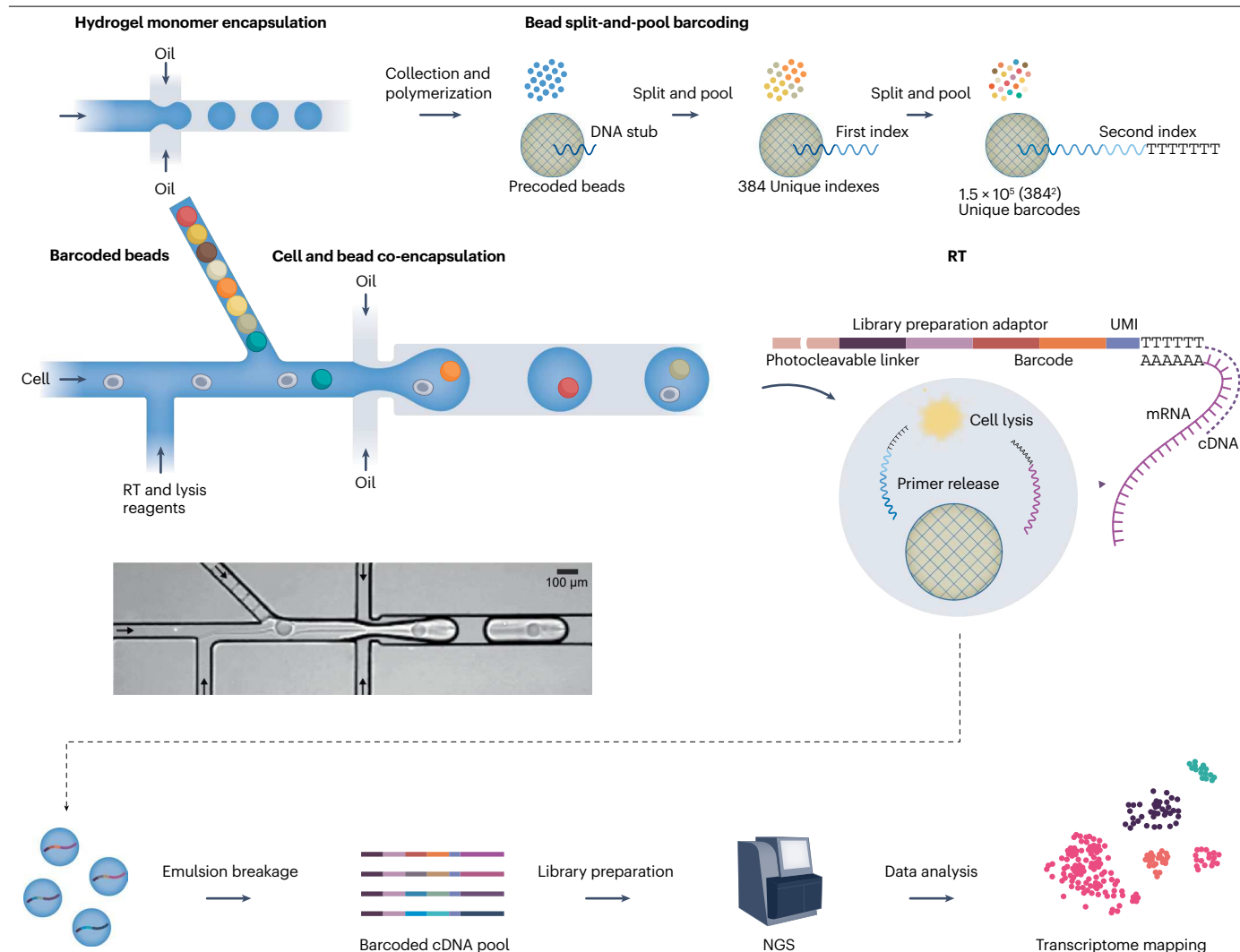


Fig. 4 | Droplet-based single-cell RNA sequencing. The schematic outlines the basic experimental workflow associated with the inDrop method^{83,180}. An aqueous acrylamide/bis-acrylamide solution containing an acrydite-modified DNA primer is emulsified using a flow-focusing microfluidic device to yield monodisperse droplets, which are collected off-chip and polymerized into hydrogel beads with the DNA primer covalently attached. The barcodes are constructed on the beads by two rounds of split-and-pool synthesis by primer extension, 384 barcodes at each round, generating 1.5×10^5 (384²) barcodes. Single-barcoded hydrogel beads are then co-encapsulated with single cells

together with lysis buffer and reverse transcription (RT) reagents. In the droplets, primers are released from the beads by photocleavage (or restriction enzyme cleavage) before RT of the mRNA released from the cells. After in-drop reverse transcription, the emulsion is broken and subsequent steps in sequencing library preparation are performed in bulk, followed by sequencing and data analysis. After sequencing, reads from the same cell can be directly identified via this barcode, and the corresponding transcriptome mapped. NGS, next-generation sequencing; UMI, unique molecular identifier. Adapted from ref. 180, Springer Nature Limited.

Single genes must be PCR-amplified in droplets before in vitro transcription or in vitro transcription translation, which requires the addition of new reagents after amplification via droplet fusion or picoinjection. Whether expression is in cells or using cell-free systems, the binding or catalytic activity of the expressed protein (or RNA) is assayed in the droplet, typically using a fluorescence assay, with the droplets exhibiting the highest activity being selected.

Droplet-based microfluidic systems can increase screening throughput by over three orders of magnitude and reduce costs by six orders of magnitude when compared with conventional microplate-based screening systems¹³⁹. They have been used for the directed

evolution of a range of enzymes, including peroxidases¹³⁹, hydrolases¹⁵⁹, phosphotriesterases²¹², α -L-threofuranosyl nucleic acid polymerases²¹³, esterases²¹⁴, dehydrogenases¹⁶⁵, oxidases^{162,215}, sulfatases²¹⁶ and aldolases^{12,160}, as well as catalytic RNA (X-motif ribozyme)²⁰⁶ and multiple fluorogenic RNA aptamer biosensors^{207–211}. Interestingly, directed evolution in droplet-based microfluidic systems is faster than in microplates and evolution can continue when microplate-based systems fail owing to reaching an apparent local fitness plateau, from which escape is only possible via screening of a larger number of variants. For instance, directed evolution of an artificial aldolase using droplet-based microfluidics improved catalytic activity 10 times faster than

using microplate assays¹² and the best enzyme from a stalled microplate screen was improved to give a greater than 10^9 rate enhancement, similar to that of natural class I aldolases¹⁶⁰. Ultra-high-throughput

screening in droplet-based microfluidic systems can be used in a similar way to screen natural microorganisms for a desired enzymatic activity¹²² and to screen large metagenomic libraries¹²¹.

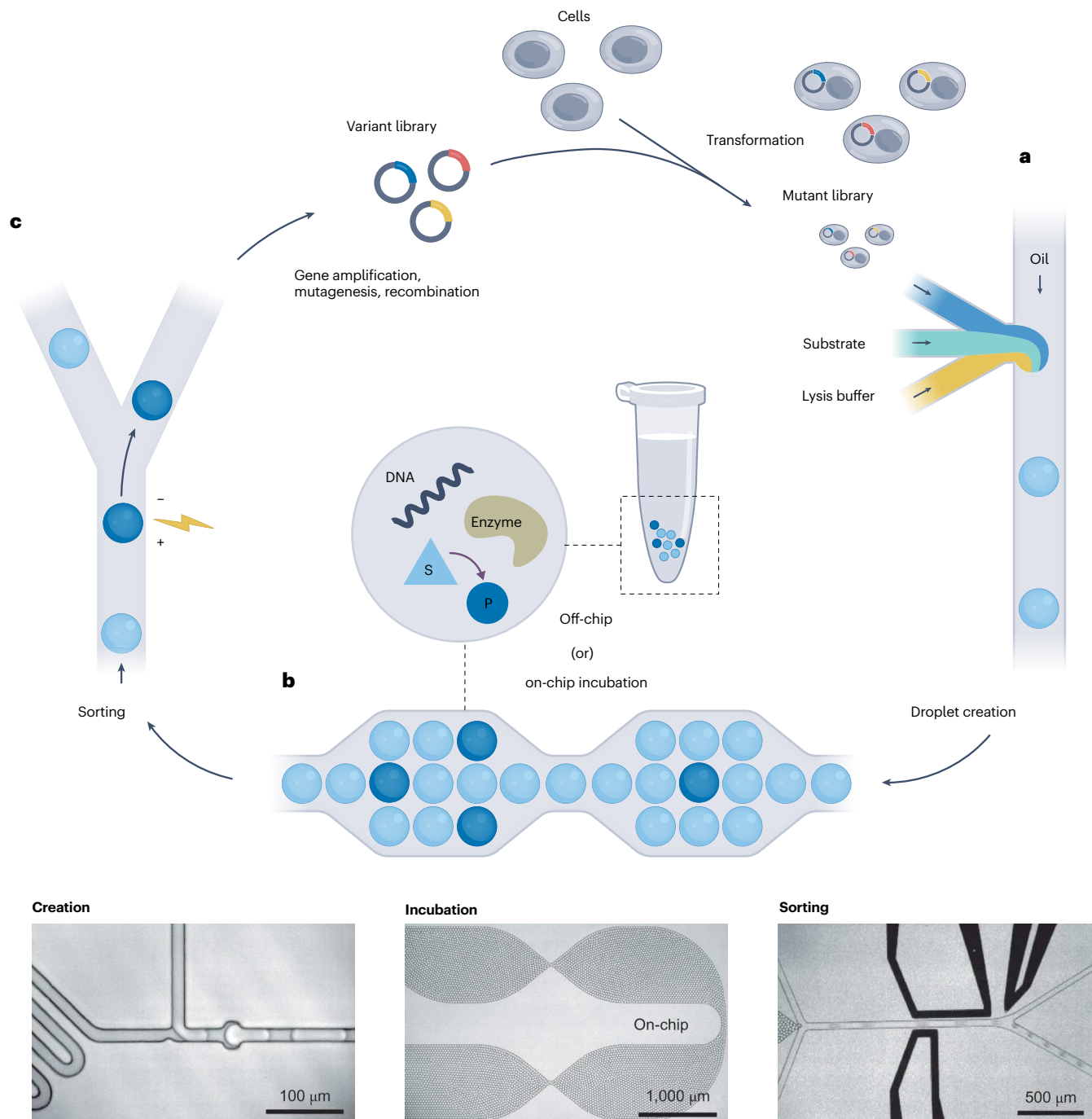


Fig. 5 | Droplet-based microfluidic platform for the directed evolution of enzymes. Schematic of a microfluidic platform for the directed evolution of aldolase enzymes^{12,160}. A library of 10^6 – 10^7 variant enzyme genes is cloned into an expression vector and transformed into bacterial cells. The cells are then screened using a droplet-based microfluidic workflow consisting of three steps: droplet formation allows the compartmentalization of single cells with a fluorogenic substrate and lysis reagents (part **a**); incubation of droplets off-chip (for long time periods) or on-chip (for shorter time periods and enhanced

temporal resolution) (part **b**); and fluorescence-activated droplet sorting to isolate droplets of interest (part **c**). Aqueous droplets provide a physical link between DNA and proteins from lysed cells and product (P) generated from a fluorogenic substrate (S) and thus allow genotype–phenotype coupling. DNA can be recovered from sorted droplets and amplified, with optional mutation and/or recombination before re-cloning into an expression vector for a further round of directed evolution. Adapted from ref. ¹⁶⁰, Springer Nature Limited.

3D microtissues

Going beyond single cells, the analysis of individual spheroids (3D cellular aggregates that mimic tissues) compartmentalized in droplets can also be parallelized using surface energy anchors¹⁷⁸ to immobilize drops within 2D arrays²¹⁷. Different conditions can be tested in a single device by the merging of new droplets with spheroid-containing droplets, allowing, for example, screening of the effect of a drug over a large concentration range in a single experiment.

Material synthesis

The benefits of using droplet-based microfluidic systems for chemical production are also now well recognized. In simple terms, the ability to create and homogenize solute and temperature gradients on short timescales, while preventing surface–molecule interactions, ensures that the chemist is able to control reaction conditions in a way that is simply not possible on the macroscale. Unsurprisingly, droplet-based reactors have been used to excellent effect in the synthesis of small molecules²¹⁸, semiconducting polymers²¹⁹, catalysts^{220,221} and biomimetic materials²²². However, they have proved especially enabling in the synthesis of nanoscale materials, in which the ability to control particle nucleation and growth is essential to the production of bespoke materials, with user-defined optical and electronic properties²²³ (Fig. 6). Since the first report of nanoparticle synthesis in a droplet-based reactor²²⁴, the generic platform has been used to create a wide range of complex, nanoscale materials that are either difficult or impossible to make using conventional wet-chemistry methods. Notable examples of such materials include inorganic semiconductor nanoparticles²²⁴, metal halide perovskite nanocrystals^{11,225}, conjugated polymer nanoparticles²²⁶, carbon dots, noble metal nanomaterials²²⁷ and rare earth upconversion nanoparticles²²⁸. Although the ability to directly produce high-quality materials was the initial driver for adopting droplet-based platforms, their real strength lies in their ability to explore complex reaction parameter spaces on timescales many orders of magnitude shorter than those associated with conventional (bench-top) methods. Here the ability to integrate sensitive analytics, reaction control architectures and efficient machine learning algorithms is key²²⁷.

Artificial cells and the origin of life

Droplet-based microfluidic systems have also proved to be a useful tool in investigating various questions related to the origin of life. For example, they have revealed that compartmentalization of an unfavourable synthetic reaction in picolitre-volume aqueous droplets can improve reaction thermodynamics and mesoscale compartmentation²²⁹ and could have helped to overcome the thermodynamic unfavourability of certain synthetic reactions, which has led to criticism of the prebiotic broth theory for the origin of life. The Belousov–Zhabotinsky (BZ) reaction, a well-known chemical oscillator, compartmentalized in microfluidically produced droplets has also been used as a model to study complex nonlinear phenomena: the diffusion of chemical intermediates between compartments triggers specific reactions leading to collective dynamics more typical of biological systems (reviewed elsewhere²³⁰). Darwinian properties and their trade-offs have also been studied in thousands of autocatalytic RNA reaction networks by adapting droplet-based barcoded scRNA-seq (discussed earlier) for single-droplet RNA-seq²³¹. Finally, permeation measurements using continuously generated microfluidic droplet interface bilayers have unveiled the enantioselectivity of lipid bilayers²³², largely overlooked in computational modelling although paramount for drug design, notably.

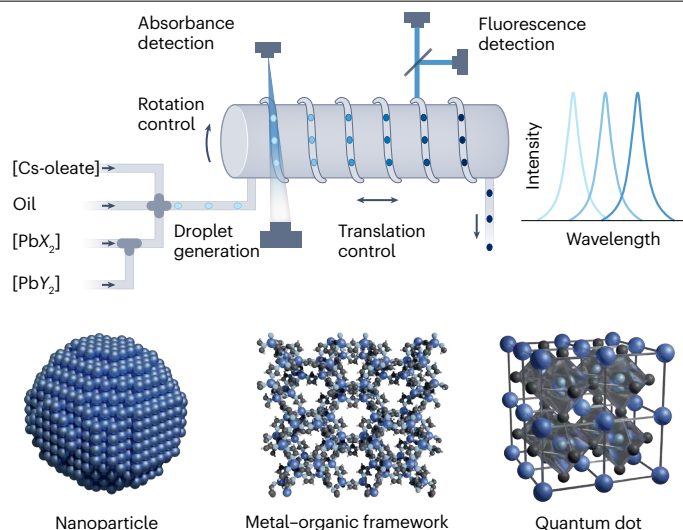


Fig. 6 | Droplet-based microfluidic synthesis of materials with bespoke properties. Schematic of a representative microfluidic system for the synthesis of cesium lead halide perovskite nanocrystals. Reagents are fed by syringe pumps and pre-mixed in a user-controlled manner at a cross junction, to form a segmented flow. Rapid heating to a desired temperature is achieved by coiling the tubing around a grooved metal rod. Control of the residence time of the droplet in the heated zone permits control of the reaction time. The system is integrated with in-line absorbance and fluorescence detection for real-time characterization of product properties. Such systems are applicable to a broad range of materials such as metal nanoparticles²²⁸, metal–organic frameworks²²¹ or luminescent quantum dots^{11,226}.

Reproducibility and data deposition

As discussed, droplet-based microfluidic experimentation involves the multidisciplinary integration of numerous concepts, physical features, peripherals and design elements. Designing and fabricating microfluidic devices includes principles in mechanical engineering (in terms of fluid dynamics and structural design), electrical engineering (in physical design and electronic integration), chemistry (surface chemistry) and computer science (notably, control theory, automation and machine learning), as well as far-reaching applications. Owing to the highly interdisciplinary nature of microfluidics and limited economic incentives, there is a recognized lack of standards with regard to design principles, formats, operations and fabrication methods across the field. Furthermore, although many researchers have reported individual devices that generate consistent results under specific conditions²³³, reproducibility across laboratories and platforms is not ubiquitous. To achieve cross-laboratory reproducibility, an understanding of the sources of variability, standardization and reporting standards needs to be addressed.

Sources of variability

Each step of the microfluidic process introduces some degree of variability, owing to the design element heterogeneity, diverse manufacturing methods and varied operating conditions. Moreover, as the system increases in complexity, errors in each primitive are compounded. These sources of variability are summarized in Box 1.

Design element heterogeneity. When incorporating a primitive into a design, researchers typically search through examples of functional

Box 1

Summary of sources of variability in droplet-based microfluidic experimentation

Sources of variability can be categorized into the design, manufacturing and operation of microfluidic devices. Those listed are common examples within each category that account for the majority of variability cases.

Design

- Various design parameters
 - Channel depth
 - Generator width
 - Input channel widths

Manufacturing

- Different manufacturing parameters
- Microfluidic materials
- Bonding techniques
- Surface treatment methods

Execution and operation

- Fluid viscosities
- Surfactant concentrations in oil
- Droplet leakage
- Flow control and rates

components published in the literature and account for manufacturing techniques, specific applications and operation methods. These considerations often leave the researcher with limited options for characterized microfluidic devices. Moreover, owing to the large number of parameters in the design process, finding the optimal solution requires fine-tuning of multiple parameters. One way to standardize this process is to limit the degrees of freedom when designing microfluidic systems. Additionally, an expansive microfluidic database containing designs, experimental conditions and performance metrics is necessary to build on established research and increase accessibility of the microfluidics field. These databases could be used to train a machine learning tool that maps designs and operation to device performance for automated design of microfluidics. Currently, a limited number of repositories do exist, such as Metafluidics²³⁴; however, these are not widely used or standardized, possibly owing to a limited amount of information required when uploading a design.

Diverse manufacturing methods. As discussed, a wide variety of methods are used to manufacture microfluidic devices, including photolithography²³⁵, micromachining²³⁶, replica moulding²³⁷, laser ablation²³⁸, 3D printing²³⁹, chemical etching²⁴⁰, hot embossing²⁴¹ and injection moulding²⁴¹. Each of these methods has different workflows, and within a method, depending on the equipment and standards adopted by each group, workflows may differ. Adding a further layer

of complexity and potential failure points, different bonding and surface treatment methods can also be used. To minimize the variability both within and across manufacturing methods, reporting unambiguous manufacturing techniques is necessary. Additionally, it is also advantageous to automate established techniques to decrease human interaction and to increase quality control²⁴².

Execution and operation. The operation of microfluidic systems is almost always application-driven. Although different applications may often use similar primitives, their operation methods will differ in the fluids and fluid manipulations used. For example, surfactants are often used to stabilize droplets, but the use of different surfactants or varying concentrations will almost always alter the behaviour of a device²⁴³. In this regard, and as discussed previously, although droplets are widely considered to act as isolated compartments, mass transfer to and from droplets will occur to some extent, causing temporal variations in composition¹⁸. Furthermore, many studies have shown droplet volume change during cell incubation²⁴⁴. Accordingly, standard operating conditions should be established to reduce variability between methods, by forming operating classes that describe key experimental conditions. As these processes become automated, there will be reduced human interaction, which should decrease batch-to-batch variability²⁴⁵. Additionally, with automated processes, there is an opportunity to develop standardized and automated testing to ensure quality control and calibration of microfluidic devices.

Reporting standards

As in many science and engineering disciplines, there are no clear and consistent reporting standards across the field of droplet microfluidics. However, to aid the wide adoption of microfluidics devices, full reporting of experimental procedures is conventional. In this regard, three key technical elements need to be described: standards, workflows and metrics. Standardization across the droplet microfluidics field is essential. These standards need to describe the manufacturing, functional and operational aspects of the devices, including a complete description of device performance²⁴⁶, physical device features and composition²⁴⁷ and design and fabrication constraints²⁴⁸. We propose that journals require researchers to report which standards were implemented in their experiments or classify work by standard type. Clear workflows that show designer²⁴⁹, manufacturer²⁵⁰ and user²⁵¹ perspectives also need to be developed and reported. These workflows should motivate the need for complex devices and demonstrate how a core set of microfluidic operations can enable a wide swathe of applications. This is analogous to instruction set architectures in modern microprocessor engineering²⁵². Finally, reporting defined metrics to online databases is necessary for easy comparison between different devices²⁵³. These metrics should encompass both the complexity of manufacturing and device performance, thereby providing benchmarks for microfluidic operations to be quantitatively compared and help inform where design effort should be placed to maximize future performance. Minimally, the performance metrics include droplet size, polydispersity, throughput and dynamic range²⁵⁴.

Limitations and optimizations

The utility and potential of microfluidically produced droplets in biological and biochemical screening are now well recognized. However, it must be remembered that the implementation of reliable and robust protocols for both chemical and biological assays in droplet-based microfluidic systems is based on the assumption that droplets

generated and dispersed in a continuous carrier fluid are able to act as stable and biocompatible reaction volumes over the timescale of a particular experiment. The problem with such an assumption is that dispersions of one liquid phase in another are intrinsically unstable. The interfacial tension associated with a liquid–liquid interface contributes to the free energy of the system. For a given dispersed phase volume, minimization of the free energy of the system is equivalent to minimizing the interfacial area between both phases¹⁸. It is straightforward to show that the equilibrium condition is simply defined by two bulk phases separated by a minimal surface: a spherical cap in the absence of gravity. Accordingly, a dispersion will inevitably age towards this state. As noted previously, to stop this happening, surfactants can be used to stabilize the dispersion by providing kinetic barriers to the decay towards the state of minimal energy and to prevent the coalescence of colliding droplets. In this regard, it should not be forgotten that stabilization is not an equilibrium process and that the dispersion will ultimately and inevitably and spontaneously move towards a state of minimal energy (Fig. 7). The goal is therefore to provide formulations that guarantee the metastability of the system over timescales larger than the duration of the desired experiment.

The optimization of a formulation involves consideration of four fundamental aspects, namely, the stability of the microcompartments (mechanical stabilization against coalescence), the stability of the payload of the compartment (chemical stability of encapsulation against ripening), the biocompatibility of the system (the ability to perform biochemical reactions without affecting equilibrium or reaction kinetics¹⁸) and the compatibility of the formulation with the operational conditions of the microfluidic system itself (in terms of the device material but also in terms of the rheological properties of the complex fluid that must be reliably actuated). These aspects may appear independent at first glance, but they are in fact intimately intertwined. For example, the mechanical stabilization of droplets must be achieved immediately after their production. To ensure compartmentalization at kilohertz generation frequencies, the droplet interface should be covered with surfactants on a millisecond timescale^{255,256}. However, the downstream manipulation of droplets to enable complex multistep protocols involves operations such as droplet fusion⁴¹, pico-injection⁴⁴ or emulsion breakup for the recovery of the encapsulated compounds²⁵⁷ and therefore a reversible or at least controllable interfacial stabilization is required. At another level, the required

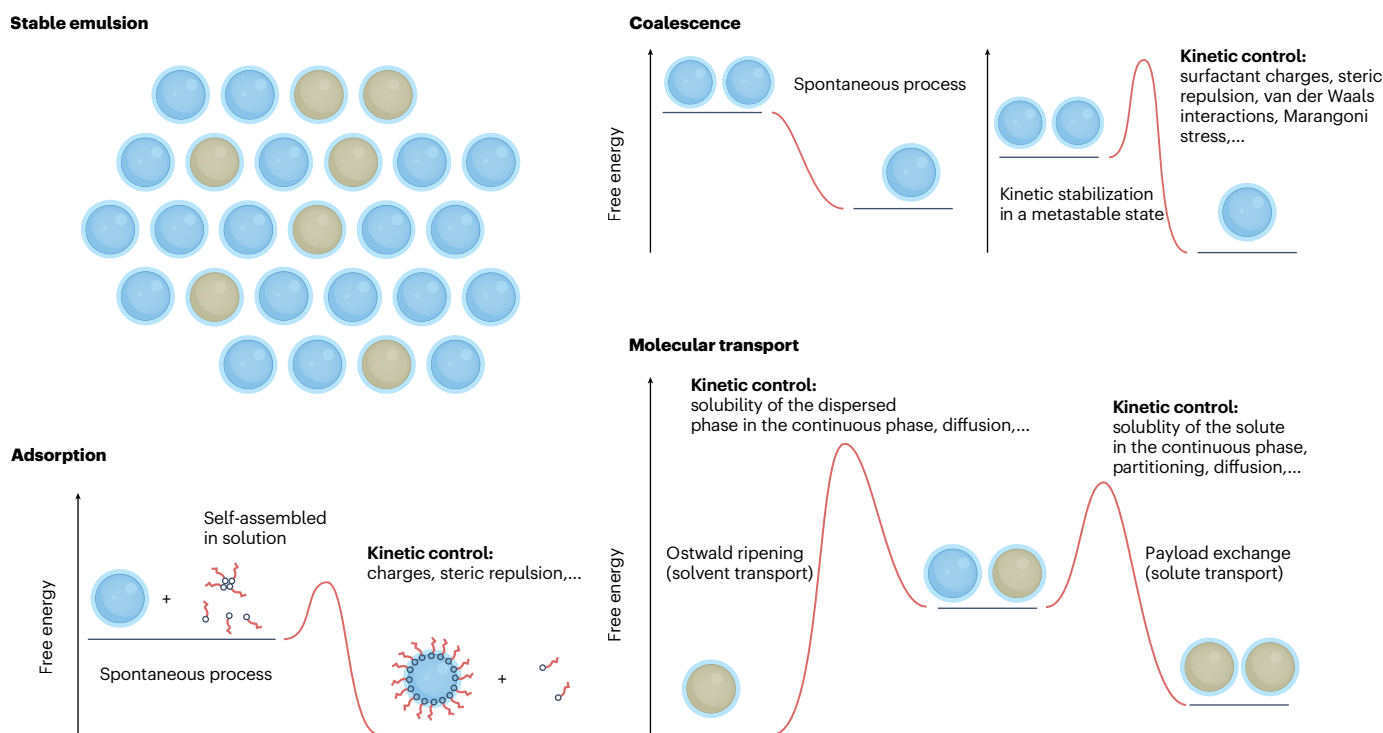


Fig. 7 | Physical phenomena affecting the stability of microfluidic emulsions.

Monodisperse emulsions produced in microfluidics with heterogeneous compositions are metastable and the emulsion ages according to several processes that decrease the free energy of the system. First, droplet stability is determined by the molecular adsorption of stabilizing agents (typically surfactants but also nanoparticles, polymers and so on) at the droplet interface. The adsorption process is spontaneous and kinetically limited by molecular interactions at the interface. Surfactants at the interface provide kinetic barriers that hinder the spontaneous process of coalescence of adjacent droplets. A second important process of ageing and molecular transport between droplets or between the droplet and the continuous phase are molecular

exchange phenomena, which are thermodynamically driven by the equilibration of inhomogeneities in chemical potentials of solutes (payload exchange) or solvent (Ostwald ripening). Formulation optimization requires addressing both the mechanical stabilization against coalescence and the stability against ripening, but also biocompatibility and compatibility of the formulation with the operational conditions of the microfluidic system itself (in terms of the device material and the rheological properties of the complex fluid). The experimentalist may control each phenomenon using an appropriate choice of the discrete and continuous phases as well as device materials, and using variations in surfactant chemistry, concentrations and mixtures.

Glossary

Affinity

The strength of the binding interaction between two molecules. Affinity can be described by the dissociation constant (K_D) or by the standard free energy change (ΔG°): $\Delta G^\circ = -RT \ln K_D$, where R is the gas constant and T is the absolute temperature.

Bioprospection

A systematic and organized search for useful products derived from bioresources including plants, microorganisms and animals that can be developed further for commercialization or overall benefit to society.

Capillary number

A dimensionless number used to quantify the ratio of viscous forces to capillary forces between two immiscible liquids.

Colloidosomes

A solid microcapsule formed by the self-assembly of colloidal particles at the interface of emulsion droplets.

Interfacial tension

The force of attraction between molecules at the interface of two fluids.

In vitro transcription

Allows template-directed synthesis of bespoke RNA molecules in microgram to milligram quantities outside the cellular environment.

In vitro transcription translation

Coupled in vitro transcription and in vitro translation allowing protein synthesis outside the cellular environment, thus enabling rapid expression of small amounts of functional proteins.

Lentiviral libraries

Libraries of genes cloned into vectors derived from lentiviruses, which infect by inserting DNA into the host cell genome and which can infect non-dividing cells.

Multi-omics

An analysis approach that combines data from multiple omic sources, such as genomics, proteomics, transcriptomics, epigenomics and metabolomics, to study living systems in a concerted manner.

Opsonization

Opsonization is an immune process that uses opsonins (extracellular proteins) to mark foreign pathogens for elimination by phagocytes.

Phage display

A method to select large libraries of genes encoding proteins, in which genes are inserted into a phage coat protein gene, resulting in phage particles with the protein displayed on the surface and the gene that encodes it inside the phage particle, generating a connection between genotype and phenotype.

Poisson loading

An encapsulation strategy in which droplet occupancy follows a Poisson distribution.

Polymersomes

An artificial vesicle in which the vesicle membrane is composed of amphiphilic block or triblock copolymers, with high stability and tunable size.

Reynolds number

A dimensionless parameter quantifying the ratio of inertial forces to viscous forces in a system, useful in predicting whether a flow will be laminar or turbulent.

Taylor cone

The shape of a fluid jet generated during electrospraying (such as during the sample ionization for mass spectrometry).

Taylor dispersion

An effect in which shear acts to smear out the concentration distribution in the direction of the flow, enhancing the rate at which it spreads in that direction.

Wettability

Describes the ability of a liquid to spread over a surface. It is normally quantified through measurement of the contact angle between the liquid and the surface.

biocompatibility for cellular assays and manipulations necessitates that respiratory gases be exchanged and transported through the fluid phases, whereas nutrients and essential metabolites should be retained within the droplets compartment. Accordingly, molecular exchange must not be simply removed but rather controlled. Without reconstructing the history of formulation optimization, surfactant-stabilized water-in-fluorocarbon oils emulsions appear as the most appropriate system for most droplet-based microfluidic applications. Respiratory gases are highly soluble in fluorocarbon oils, whereas organic molecules have a much lower solubility in fluorocarbon oils than in organic oils. Many of these have dynamic viscosities comparable to that of water (around millipascal-second), which aids flowability in micron-sized channels. Fluorocarbon oils provide an excellent basis for technological solutions as they are compatible with PDMS substrates, as measured through swelling²⁰. Additionally, the low relative permittivity of fluorocarbon oils (~5–10)²⁵⁸ ensures dielectric contrast with aqueous solutions, which is important for electroactuation of droplets by dielectrophoresis^{48,259}, and their high compressibility provides for a contrast in sound velocity, which is important for actuation by surface acoustic waves²⁶⁰. For these reasons, formulations based on aqueous fluids in fluorocarbon oils have emerged as the most appropriate and convenient system for droplet-based microfluidics. Emulsion stabilization is most normally achieved using block copolymer surfactants

containing fluorophilic and hydrophilic moieties¹⁸. The equilibrium interfacial tensions of the oil/water interface are 1–20 mN m⁻¹ (ref. 261) and directly affect the manipulation of droplets. For example, droplet splitting within a microchannel constriction is enhanced when capillary numbers are increased²⁶², with increased velocities or lower interfacial tensions reducing the reliability of droplet manipulation, and formulations based on block copolymers have been shown to be relevant for ultra-high throughput manipulations, at rates of several kilohertz¹¹⁶.

The absence of charges on the hydrophilic side of the droplet interface has been shown to be important in reducing protein adsorption²⁶³, cell death¹⁵⁸ and molecular transport¹²⁸. One of the key features of water-in-fluorocarbon oil emulsion is their ability to enhance molecular retention of hydrophilic molecules. Organic oils were quickly proven unreliable candidates for droplet-based microfluidic applications because of significant molecular exchange between droplets²⁶⁴. The reason for such exchange directly relates to the thermodynamic equilibration of chemical potential among droplets²⁶⁵. Furthermore, minimal emulsions have been used to unravel the fundamentals of molecular transport in water-in-fluorinated-oil emulsions. Using such an approach, it has been quantitatively shown that transport results from permeation of the solute across the oil phase¹²⁸. The oil acts as a permeable membrane, and a slight solubility of the solute in the oil phase is sufficient to provide a driver for chemical equilibration,

with the timescale of the process depending on the partition coefficient of the solute between the dispersed and continuous phases. This simple model explains why fluorocarbon oils are preferred over organic oils²⁶⁴ and why hydrophilic molecules are better sequestered than hydrophobic molecules, thereby providing guidelines on how to optimize probes to be used in droplet-based experiments²⁶⁶. It also explains why additives such as bovine serum albumin²⁶⁴, sugars²⁶⁴ or salts¹²⁸, as well as buffers and pH²⁶⁷, affect the kinetics of payload exchange. Put simply, adding a molecule to a mixture modifies the chemical potential of all species and therefore changes the equilibrium constants and partition coefficient. The surfactants themselves are a major factor controlling partitioning, with the timescale of the kinetics of transport being shown to be inversely proportional to the surfactant concentration¹²⁸. This has important consequences on formulations. For example, high surfactant concentrations that allow rapid stabilization of interfaces^{254,255} will enhance payload exchange, and thus a balance must be found for formulation optimization. In this regard, stabilizing methods based on nanoparticles have been envisioned to improve cell adhesion, biocompatibility and even payload exchange^{268,269}. However, currently, they fail to produce compartments that are easily manipulated, as the rheological properties of the Pickering emulsions generated are incompatible with flows within micron-sized channels²⁷⁰. To conclude, it is clear that the feasibility of any assay within a droplet format must account for the payload exchange timescale, which will impact the implementation of the technology for drug screening, especially for those applications in which hydrophobic molecules are targeted.

As discussed, the vast majority of detection methods used in droplet-based microfluidic experiments are fluorescence-based. Although absorbance detection has been used to probe segmented flows, and indeed has even been used for droplet sorting at moderate throughputs, the reduced optical pathlengths associated with microfluidic systems severely compromise both sensitivity and limits of detection⁶⁰. Other label-free methods, such as photothermal spectroscopy, have also been used to probe droplets; although sensitive and fast, they require further development before they can be used in a routine manner. We previously highlighted the potential utility of mass spectroscopy for probing complex biological systems. In this regard, it is important to note that single-droplet electrospray ionization MS has been demonstrated²⁷¹ and even used to trigger mass-activated droplet sorting¹³², but at extremely low throughput (0.7 s^{-1}). Accordingly, further improvements in this and other label-free techniques would greatly enlarge the range of applications of droplet-based microfluidics. In this regard, it should be noted that piezo-acoustic dispensing has recently been used to isolate individual cells in sub-nanolitre volumes on fluorinated surfaces for highly parallel single-cell proteomic sample preparation. Although such workflows have yet to be transferred to microfluidic formats, the basic method enables the processing of thousands of single cells in parallel for high-throughput, high-information content analysis²⁷².

Although 2D droplet arrays allow for time-resolved imaging of droplets over extended periods of time, it is currently not possible to couple such dynamic analysis to droplet sorting. In the future, it may be possible to couple dynamic analysis of droplets in such arrays to FADS, for example, by photoactivation of a fluorophore in droplets with desired properties before FADS. Similarly, it is not possible to map phenotypic data from individual droplets onto single-droplet sequencing data, for example, to map single-cell phenotypic data (from imaging) onto single-cell sequencing data. Methods to enable this, for example, based on combining 2D droplet arrays with DNA

microarrays carrying barcoded primers, adapters or transposition sequences, would be extremely valuable.

As considered in the previous section, transcriptomics (scRNA-seq) is currently the best developed and most widely used single-cell omics application of droplet microfluidics. Other omics applications are less well developed, in particular proteomics, which is currently largely limited to analysing proteins on the surface of cells using DNA-tagged antibodies (CITE-seq)¹⁹⁶ and metabolomics, which is effectively inaccessible. Proteomic analysis is in general limited by the absence of high-throughput MS-based analysis in droplet-based microfluidic systems and the absence of next-generation protein sequencing systems. That said, progress has recently been made in the development of single-molecule protein sequencing technologies^{273,274} and could rapidly open the way to droplet-based single-cell protein sequencing. Furthermore, it would be highly advantageous to access different sorts of omic data from the same cell²⁷⁵. However, the ability to perform such multi-omic analysis is currently relatively limited within droplet-based microfluidic systems. Accordingly, there is a clear need to expand the range and performance of omics techniques and multi-omic analyses that can be performed in such systems. Finally, single-cell sequencing, in which beads are used to deliver barcoded primers, is expensive and limited to the analysis of approximately 10,000 cells per experiment. Bead-free methods of single-droplet barcoding may therefore prove to be a rather attractive alternative for some applications. Indeed, PCR amplification of single barcodes in drops, followed by fusion of the droplets with droplets containing target cells, has previously been demonstrated for single-cell genomic DNA sequencing^{140,276}.

Outlook

We hope that this Primer has to some extent highlighted the impact of droplet-based microfluidics in the chemical and biological sciences. It is evident that within a period of less than two decades, the technology set has matured to a level where droplet-based technologies can now be viewed as basic tools that are accessible to many, and when used properly technologies engender new chemical or biological insight. Although droplet-based microfluidic platforms can provide many advantages for the experimentalist, they are not a panacea. Their adoption must be driven by clear and compelling benefits with respect to factors such as analytical performance, accessibility, cost and information yield. In this spirit, it is critical to acknowledge that droplet-based microfluidic tools are not all empowering (or even useful) in many scenarios, and thus it is critical to correctly identify the applications and experiments in which most benefits can be garnered.

When discussing any disruptive technology, a focus is inevitably placed on features that advance the state-of-the-art and how these features might transform what the user can do or achieve. Unsurprisingly, much less attention is paid to limitations, challenges or weaknesses. These issues are often quite apparent to the those skilled in the art, but almost always less obvious to those new to the field. Although some of the most important limitations of the platform have already been highlighted, it is worth emphasizing these again, as they will undoubtedly have an important role in the future development and application of the technology. First, and as discussed previously, droplets are imperfect vessels in which to perform chemical and biological experiments. Payload exchange will always occur to some extent, and although this can be advantageous (for example, when exchanging respiratory gases in cellular experiments), it is most normally problematic. In this regard, it is encouraging that some progress has been made in the design and application of bespoke surfactants and continuous phases, with the

development of dendronized fluorosurfactants²⁷⁷ (able to form robust droplets that are stable and resistant to inter-droplet material transfer) and fluorinated Pickering emulsions²⁷⁸ (mitigating both inter-droplet transport of small molecules and adsorption of macromolecules at the droplet interface) being notable recent advances. Further developments in this area will likely provide enhanced control over both the degree and timescale of payload exchange, opening up a plethora of new opportunities in high-throughput small-molecule screening. Moreover, the ability to regulate both intra-droplet and inter-droplet molecular transport is likely to have utility in the design, fabrication and functionality of complex droplet-derived synthetic cells able to more closely mimic the features and biological function of natural cells^{279–281}.

It is clear that the adoption of droplet-based microfluidic technologies has the most impact when performing complex biochemical experiments, with the gains associated with throughput, control, precision and sample usage being undeniable. Although the literature is replete with examples of such systems, the realization of robust droplet-based platforms is normally a result of extensive empirical investigations and trial-and-error optimizations. One may argue that such an approach has been enormously successful; however, it is also clear that developed platforms are likely to be suboptimal with regard to performance. Accordingly, automation of aspects of the microfluidic design process would potentially transform both performance metrics and accessible workflows. In this regard, it is important to note that the *in silico* design of microfluidic circuits is far from trivial and substantially more challenging than the methods used to design integrated circuits. Electronic design automation software tools (from providers such as Ansys and Cadence Design Systems) allow engineers to design, test and optimize circuits before chip fabrication. This is currently far from routine for microfluidic circuit design, as fluid physics is challenging to abstract. That said, activities in this space are advancing rapidly. For example, Design Automation of Fluid Dynamics is an open source simulation tool that leverages machine learning to design and predict the performance of droplet generators²⁵³. Such an approach allows the rapid design of single components, but can also be extended to support additional fluidic operations in a simple and direct manner. Not only does this ensure predictable device performance but also in principle allows non-expert users or automated systems to design and fabricate devices for specific applications. Indeed, it is inevitable that in the short–medium term, machine learning will transform both the design of microfluidic systems and the way in which complex chemical and biological workflows are performed and analysed²⁸². The intuition of the expert microfluidicist will be encapsulated through machine learning, ensuring that many of the current barriers to the adoption of droplet-based microfluidic platforms will be removed in both R&D and commercial scenarios.

Despite their utility, it is a simple fact that droplet-based microfluidic devices are rarely inexpensive and simple to produce or access. As discussed, a diversity of techniques can be used to produce microfluidic devices, but end-use scenarios are highly variable. This means that it is unlikely that device costs will approach those associated with conventional laboratory consumables, such as the 96-well plate, in the short term. Nevertheless, we have already seen real commercial success in regard to the utility of droplet-based microfluidics; the most obvious example being in the field of single-cell analysis. The ability to efficiently encapsulate and process hundreds of thousands of single cells on short timescales has revolutionized the field, allowing quantitative analyses on a previously unimaginable scale and providing new insights into cellular processes. Such commercial applications of the

technology set will almost certainly expand markedly in the coming years, driving the standardization and modularization of microfluidic components and ensuring that the cost of microfluidic consumables will be progressively reduced. Finally, even though droplet-based microfluidic systems have already been shown to be adept at performing a range of functional operations and complex experimental workflows, technical innovations will continue to provide enhancements in analytical throughput, sensitivity and operational sophistication. Although these will be welcome, the effective integration of sensitive, information-rich detectors and machine learning algorithms will likely be far more important in transforming the ability of droplet-based platforms to rapidly process complex chemical and biological workflows at unimaginable rates and with unrivalled precision.

To conclude, we believe that droplet-based microfluidics has already proved itself to be a disruptive technology, allowing chemists and biologists to rethink and reimagine the structure and complexity of experimental workflows. Furthermore, we expect that the continued adoption of droplet-based microfluidic tools by end-users will encourage and accelerate the development of microfluidic embedded instruments, which will be used by experimentalists who may not necessarily be interested or care about the underlying technology, but are rather driven by the desire to generate high-quality chemical and biological information as fast as possible.

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Author contributions

Introduction (T.M. and A.J.d.); Experimentation (T.M., A.J.d. and J.-C.B.); Results (C.M. and A.R.A.); Applications (K.S., A.D.G., T.B., J.-C.B., T.M. and A.J.d.); Reproducibility and data deposition (D.A. and D.D.); Limitations and optimizations (T.B., J.-C.B., A.J.d., A.R.A., D.D. and A.D.G.); Outlook (A.J.d., A.R.A., J.-C.B., D.D. and A.D.G.); Overview of the Primer (T.M., A.J.d., A.R.A., J.-C.B., D.D. and A.D.G.).

Competing interests

A.R.A. is a founder of Mission Bio and Fluent Bio. J.-C.B. is a founder and shareholder of Emulso. D.D. is a founder and shareholder of Lattice Automation, Inc., Asimov Inc. and BioSens8 Inc. A.D.G. is a founder and shareholder of HiFiBio Therapeutics, Biomillenia (now Design Pharmaceuticals), Cyprio and Minos Biosciences. All other authors declare no competing interests.

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