

# A Proposal for the Combined Analysis of Bone Quantity and Quality of Human Cortical Bone by Quasi-brittle Fracture Mechanics

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## Abstract

Quasi-brittle fracture mechanics is used to evaluate fracture of human cortical bone in aging. The approach is demonstrated using cortical bone bars extracted from one 92-year-old human male cadaver. In-situ fracture mechanics experiments in a 3D X-ray microscope are conducted. The evolution of the fracture process zone is documented. Fully developed fracture process zone lengths at peak load are found to span about three osteon diameters. Crack deflection and arrest at cement lines is a key process to build extrinsic toughness. Strength and toughness are found as size-dependent, not only for laboratory-scale experimental specimens but also for the whole femur. A scaling law for the length fracture process zone is used. Then, size-independent, tissue fracture properties are calculated. Linear elastic fracture mechanics

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applied to laboratory beam specimens underestimates the tissue toughness by 60%. Tissue fracture properties are used to predict the load capacity of the femur in bending within the range of documented data. The quasi-brittle fracture mechanics approach allows for the assessment of the combined effect of bone quantity and bone quality on fracture risk. However, further work is needed considering a larger range of subjects and in the model validation at the organ length scale.

*Keywords:* Cortical Bone, Fracture Mechanics, Bone Quality, Bone Quantity, Fracture Process Zone

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## 1. Introduction

Fragility fractures at advanced age are linked to decreased quality of life and increased mortality risk (Teng et al., 2008). Osteoporosis treatments are among the least effective when compared to other common diseases (Leucht et al., 2015). Developing effective therapies to decrease fracture risk is critical to advancing health outcomes. Decisions on clinical intervention in bone diseases must be based on the best possible scientific methodology, (Dapaah and Willett, 2022). Osteoporosis assessment commonly relies on measurements of bone mineral density (BMD) through Dual-Energy X-ray Absorptiometry (DEXA), (Aibar-Almazán et al., 2022). BMD is correlated to bone strength, but DEXA provides an imperfect assessment of fracture risk (Kanis et al., 2000; Lu et al., 2001). Consequently, other measures for bone health are needed (Schuit et al., 2004) and point to investigation of bone quality (Hernandez and Keaveny, 2006; Hernandez and van der Meulen, 2017).

Fracture mechanics (FM) theory underpins safety predictions for struc-

16 tures containing flaws subjected to mechanical loads. FM can inform on fac-  
 17 tors leading to fragility fractures beyond BMD/DEXA and strength (Granke  
 18 et al., 2015; Dapaah et al., 2023) in pre-clinical and clinical conditions (Lloyd  
 19 et al., 2017). FM properties of bone are documented to depend on age  
 20 (Zioupou and Currey, 1998; Nalla et al., 2004a, 2006; Zimmermann et al.,  
 21 2011), osteoporotic disease state (Giannoudis et al., 2007), and anatomical  
 22 direction (Koester et al., 2008).

23 Linear elastic fracture mechanics (LEFM) provides fracture toughness  
 24 as critical values of stress intensity factors (SIFs), (Koester et al., 2008).  
 25 However, such a single value property does not describe bone fracture because  
 26 LEFM assumes the tissue as linear elastic and without significant damage  
 27 before peak load. Such conditions are not commonly fulfilled in bone.

28 The  $J$ -integral quantifies non-linear contributions to fracture. Data of  $J$   
 29 vs. crack growth,  $\Delta a$ , establish the crack growth resistance ( $R$ ) curve. For  
 30 human cortical bone,  $R$ -curves depend on direction (Koester et al., 2008), age  
 31 (Nalla et al., 2004a), and disease state (Lloyd et al., 2017). The steeply rising  
 32  $R$ -curve for transverse fracture of human cortical bone indicates a limited  
 33 (intrinsic) resistance to crack initiation, but a strong (extrinsic) resistance  
 34 to crack growth (Zimmermann et al., 2010; Launey et al., 2010). Extrinsic  
 35 toughening mechanisms include microcracking, crack deflection at cement  
 36 lines, and osteon pullout (Vashishth et al., 1997; Nalla et al., 2005; Barthelat,  
 37 2023). Fracture process zones (FPZs) were estimated to be hundreds of  
 38 micrometers in length (Koester et al., 2008). Thus, conditions where the  
 39  $J$ -integral is a material property and characterizes the stress field near the  
 40 crack tip are very rarely fulfilled in bone. To resolve this problem, a length

41 scale needs to be included in the FM analysis.

42 Quasi-brittle fracture mechanics (QBFM) is specifically suited to analyze  
 43 the fracture of materials with large FPZs to address the observed dependence  
 44 of strength on structural size (Bažant, 1984; Bažant and Kazemi, 1990).  
 45 QBFM seeks to determine inherent length scales and true, size-independent,  
 46 fracture properties. Length scales are commonly obtained indirectly through  
 47 multi-specimen approaches using either geometrically similar samples of mul-  
 48 tiple sizes (Bažant, 1984; Bažant and Kazemi, 1990; Ando et al., 1992; Wu  
 49 et al., 2011; Tsouvalis and Anyfantis, 2012; Morgan et al., 2013; Kim et al.,  
 50 2013; Moazzami et al., 2020), or identically-sized specimen with multiple  
 51 crack lengths (Wu et al., 2011). Kim et al. (2013) used QBFM and a multi-  
 52 specimen approach to characterize transverse fracture in a bovine femur and  
 53 longitudinal fracture in the human humerus, (Nalla et al., 2005). The FPZ  
 54 length was obtained as  $\sim 5$  mm for splitting fracture in the human humerus,  
 55 (Kim et al., 2013). This finding agrees with data on direct bridging measure-  
 56 ments, (Nalla et al., 2004b), and numerical simulations with cohesive zone  
 57 models, (Yang et al., 2006). For transverse fracture of bovine bone (Kim  
 58 et al., 2013) obtain the FPZ length as 3.6 mm.

59 The critical distance approach introduces a length scale as the ratio  
 60 between the LEFM fracture toughness and the critical stress, determined  
 61 through multi-specimen experiments and model fits (Kasiri and Taylor, 2008).  
 62 For bone, the approach was executed using notched specimen data, (Kasiri  
 63 and Taylor, 2008) and indentation data (Ghouli et al., 2022) for bovine and  
 64 sheep bone indicating again the substantive extent of the length scale.

65 Challenges arise when applying length-scale dependent FM approaches



66 to transverse fractures of long bones. Multi-specimen approaches are chal-  
67 lenging to execute in the human bone due to limited material availability,  
68 location variability, and subject specificity. It is difficult to obtain a wide  
69 enough size range of samples for size-fitting due to limitations imposed by  
70 anatomical shape (Kim et al., 2013). A method to overcome the limits of  
71 multi-specimen approaches was proposed (Bažant and Li, 1996) but requires  
72 an additional plasticity solution.

73 We base our approach on direct measurements of FPZ length for trans-  
74 verse fracture in human cortical bone by use of in-situ FM experiments in the  
75 beamline of a 3D X-ray microscope. Similar in-situ methods for bone exist  
76 (Lowe et al., 2018; Peña Fernández et al., 2020; Karali et al., 2021), but FPZ  
77 lengths were not measured. Fracture processes in human cortical bone un-  
78 der transverse fracture were documented with image domains insufficient to  
79 capture the full FPZ (Koester et al., 2008). Surface measurements of crack  
80 growth (Nalla et al., 2005; Koester et al., 2008) inherently underestimate  
81 fracture progression. Here, we combine measurements of the FPZ length  
82 with the size effect extrapolation technique derived from general principles  
83 of QBFM, (Fakhimi and Tarokh, 2013; Galouei and Fakhimi, 2015; Tarokh  
84 et al., 2017), to obtain true fracture properties and inherent length scales  
85 from single specimen size measurements.

86 A case study on applying QBFM to bone fracture analysis is undertaken.  
87 Tissue fracture properties are determined and related to bone microstructure  
88 and whole bone femoral shaft bending failure loads are analyzed. QBFM  
89 analysis is used for the investigation of the coupled effects of bone quantity  
90 (cortical thickness) and bone quality (tissue fracture properties). This is in

contrast to the common approach where bone nominal strength is a material property, and quantity and bone quality are considered independently. Implications of aging, disease, and therapies are discussed.

## 2. Methods

### 2.1. Theory

LEFM applies damage at the crack tip is confined to a domain very small relative to the specimen size. For peak force,  $P_u$ , on a SEN(B) sample (height,  $b$ , depth,  $d$ , initial notch,  $a_0$ , span,  $s$ ) subjected to 3-point-bending (TPB), the LEFM fracture toughness is

$$G_{LEFM} = \frac{P_u^2}{E'b^2d}g_{(\gamma)}(\alpha_0) \quad (1)$$

with  $E'$  the plane strain elastic modulus,  $\alpha_0 = a_0/d$  the normalized initial crack length, and  $g_\gamma$  a configuration function. Configuration functions are commonly provided for SIFs,  $K = \sqrt{(G/E')}$  and  $g = k^2$ . Solutions for  $k$  follow from (Guinea et al., 1998), Appendix A.

QBFM incorporates the FPZ length,  $L$ , and introduces a size effect into the analysis. The effective normalized crack length  $\alpha_{eff}$  is:

$$\alpha_{eff} = \frac{1}{d} \left( a_0 + \frac{L}{2} \right) \quad (2)$$

A linear decay of crack bridging tractions relative to the crack tip introduces the factor of 1/2. The QBFM fracture toughness is

$$G_{QBFM} = \frac{P_u^2}{E'b^2d}g(\alpha_{eff}) \quad (3)$$

where  $L = L_c$  at  $P_u$ .

109  $G_{LEFM}$ ,  $L_c$ , and  $G_{QBFM}$  depend on specimen size (Bazant and Kazemi,  
110 1990). Thus, true, size-independent, measures describing material failure  
111 are needed. Tissue FPZ length,  $L_\infty$ , tissue strength,  $S_\infty$ , and tissue frac-  
112 ture toughness,  $G_\infty$ , are obtained in the limit  $d \rightarrow \infty$ . Such a condition is  
113 experimentally not viable in bone.

114 Any specimen (or structure) is characterized by the brittleness number,  
115  $\beta$ , (Bazant and Kazemi, 1990):

$$\beta = \frac{2d}{L_\infty} \frac{g(\alpha_0)}{g'(\alpha_0)} \quad (4)$$

116 The value of  $\beta$  characterizes conditions of LEFM ( $\beta > 10$ ), QBFM ( $0.1 <$   
117  $\beta < 10$ ), or a strength dominated regime ( $\beta < 0.1$ ) (Bazant and Kazemi,  
118 1990). Following (Fakhimi and Tarokh, 2013; Galouei and Fakhimi, 2015;  
119 Tarokh et al., 2017),  $L_c$  scales with  $\beta$  as:

$$L_c = \frac{L_\infty \beta}{1 + \beta} \quad (5)$$

120 Consequently,  $L_\infty$  is:

$$L_\infty = L_c \left[ 1 - \frac{L_c g'(\alpha_0)}{2d g(\alpha_0)} \right]^{-1} \quad (6)$$

121 Tissue fracture toughness  $G_\infty$  follows from  $\beta$  and  $G_{LEFM}$ , (Bazant and  
122 Kazemi, 1990):

$$G_\infty = G_{LEFM} \frac{1 + \beta}{\beta} \quad (7)$$

123 Furthermore, the tissue strength  $S_\infty$  is

$$S_\infty = c_n \sqrt{\frac{2G_\infty E'}{L_\infty g'(\alpha_0)}} \quad (8)$$

124 The size-dependent, nominal strength,  $\sigma_N$  is, (Bazant and Kazemi, 1990):

$$\sigma_N = \frac{S_\infty}{\sqrt{1 + \beta}} \quad (9)$$

125 The osteon diameter, On.Dm, is the characteristic microstructure length  
 126 scale in cortical bone. The tissue FPZ length  $L_\infty$  then relates to On.Dm via  
 127 the microstructure efficiency factor  $\eta$ :

$$L_\infty = \eta \cdot \text{On.Dm} \quad (10)$$

128 The critical load  $P^*$  for femoral shaft bending fracture can be predicted.  
 129 The analysis assumes the femur as a thick-walled pipe under bending (Ritchie  
 130 et al., 2008; Carriero et al., 2014; Bartlow et al., 2018), Appendix B. Bone  
 131 geometry is given by given by cortical wall thickness, Ct.Th, mean cortical  
 132 diameter, Ct.Dia, and the resulting cortical area, Ct.Ar. The whole bone  
 133 diaphysis possesses length FDL. Assuming naturally occurring defects with  
 134 size  $\sim \text{On.Dm}$ , the configuration function for the whole bone under TPB  
 135 conditions,  $\tilde{g}$  and its derivative  $\tilde{g}'$ , are:

$$\tilde{g}(\vartheta) = \tilde{k}^2(\vartheta) \quad (11)$$

$$\tilde{g}'(\vartheta) = \frac{d}{d\vartheta} \tilde{g}(\vartheta) \quad (12)$$

136 with  $\vartheta$  the center angle for a secant to the femur cross-section at depth  
 137 On.Dm. Then, the brittleness number  $\beta^*$  for the long bone is:

$$\beta^* = \frac{\text{Ct.Dia} + \text{Ct.Th}}{\eta \text{On.Dm}} \frac{\tilde{g}(\vartheta)}{\tilde{g}'(\vartheta)} \quad (13)$$

138 Finally, the critical load for femoral shaft bending fracture,  $P^*$ , is:

$$P^* = \frac{\text{Ct.Ar}}{\tilde{c}_N} \frac{S_\infty}{\sqrt{1 + \beta^*}} \quad (14)$$

139 with  $\tilde{c}_N$  a convenience factor, Appendix B.

140 *2.2. Materials*

141 We demonstrate the principle of the approach in a case study ( $n = 2$ ).  
142 The diaphysis of a human (92-year-old, male, femur diaphysis length FDL  
143 = 21.9 cm) cadaveric femur was obtained through the Indiana University  
144 School of Medicine Anatomical Donation Program. A section was extracted  
145 at the mid-diaphysis and imaged with HR-pQCT (Gallaway et al., 2025a),  
146 Figure 1A, with average cortical thickness Ct.Th = 6.9 mm and mean cor-  
147 tical diameter Ct.Dia = 31.3 mm, Figure 1B. Considering cortical wall cur-  
148 vature and internal porosities, the largest prismatic bars extractable from  
149 the section were of nominal size 4.0 mm  $\times$  4.0 mm  $\times$  28.0 mm. Bars were  
150 cut using a low-speed saw with a cBN blade (Buehler, Illinois, USA) and  
151 ground to square. A notch,  $a_0/d \approx 0.5$ , was cut into the endosteal face  
152 using a 200  $\mu$ m diamond blade on the same saw. Specimens were kept  
153 hydrated with phosphate-buffered saline (PBS). The bone-volume-to-total-  
154 volume ratio (BV/TV) in the volume above the notch was determined from  
155 un-damaged states by 3D X-ray microscopy (Section 2.4) by thresholding the  
156 image for dense tissue (Simpleware ScanIP, Synopsys, California, USA). The  
157 longitudinal plane strain elastic modulus of the dense tissue was assumed to  
158 be  $E'_0 = 19.08$  GPa, (Mirzaali et al., 2016). The modulus of the beams was  
159 determined as  $E' = E'_0(\text{BV/TV})$ . The osteon diameter, On.Dm, was mea-  
160 sured on polished sections (Figure 1C) using backscatter SEM images (Britz  
161 et al., 2009). Using ImageJ, a grid is imposed on the images and On.Dm is  
162 determined as the Feret Diameter for at least 40 On.Dm measures. Table 1  
163 summarizes beam and tissue measures.

164 Samples are controls from a larger study on the effects of pharmaceutical

	$b$ [mm]	$d$ [mm]	$a_0$ [mm]	BV/TV [%]	$E'$ [MPa]	On.Dm [ $\mu\text{m}$ ]
<b>Beam 1</b>	4.0	4.0	1.8	92.5	17,649	242 (SD: 62)
<b>Beam 2</b>	4.0	3.8	1.7	90.0	17,170	284 (SD: 51)

Table 1: Measures of beam geometry and bone tissue microstructure.

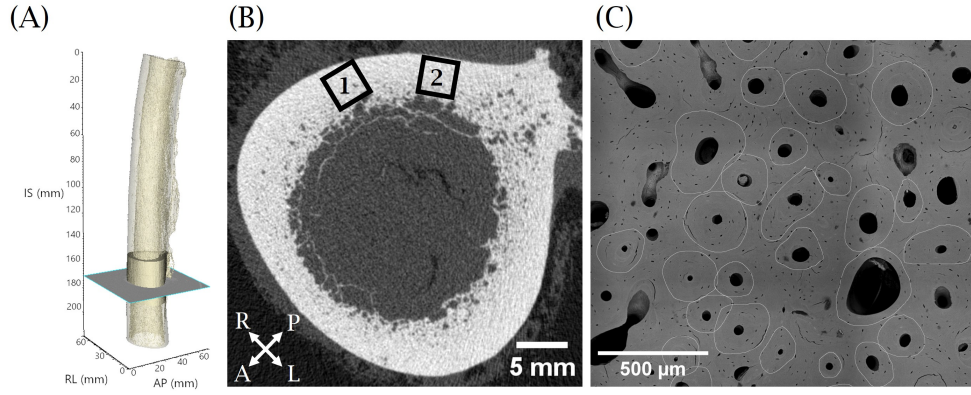


Figure 1: (A) HR-pQCT image of the femoral shaft (translucent), section extracted indicated (opaque). (B) Image slice of (A) with specimen locations. (C) Backscatter SEM image of bone cross-section with cement lines outlined used to determine On.Dm., Beam 1. P = Posterior, A = Anterior, R = right, L = Left

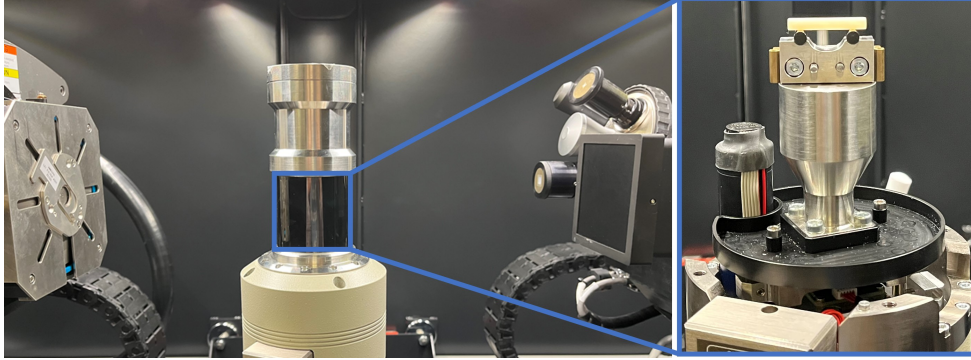


Figure 2: Experimental setup for in-situ fracture mechanics experiments in 3D-X-ray microscope with X-ray source (left), load rig (center), X-ray detector (right). Detail view of inside of load rig (top jaw removed): specimen and base of TPB fixture

165 treatment on bone. Specimens were incubated for 14 days at 37 °C in PBS  
 166 supplemented with 1% penicillin-streptomycin and 0.04% vol/vol dimethyl  
 167 sulfoxide, (Gallant et al., 2014) with solution change every 2 days. After, the  
 168 samples were kept frozen at -20 °C, and defrosted at 4 °C overnight before  
 169 experiments.

### 170 2.3. Experiments

171 In-situ fracture experiments were conducted in a TPB frame with span  
 172  $s = 20$  mm (Deben CT5000N Deben, Bury St. Edmunds, UK) in 3D X-  
 173 Ray microscope (XRADIA 510 Versa, Carl Zeiss AG, Baden-Württemberg,  
 174 Germany) (Figure 2).

175 Experiments were conducted in air at ambient temperature and humidity.  
 176 Specimens are wrapped in a plastic film slit at the notch to reduce surface  
 177 dehydration. Displacement  $U$  was applied at  $\dot{U} = 0.1$  mm/min except during  
 178 imaging ( $\dot{U} = 0$ ). Load cell outputs were monitored and recorded. The first  
 179 3D image was obtained at the onset of non-linearity. Subsequently,  $U$  was

increased to raise the load by 10 N and another image was obtained. This sequence was repeated 6 times. 3D X-ray images were acquired at resolution 4.5  $\mu\text{m}$ , exposure time 5 seconds, 801 projections, 120 kV, 10 W, 4 $\times$  objective, and a LE2 filter. Individual image acquisitions required 90 minutes. The estimated overall radiation dosage was 54 Gy and is expected to not influence the fracture properties of bone (Schmidt et al., 2022). X-ray projections were processed through XRADIA Scout-and-Scan Reconstructor and analyzed using Simpleware, Appendix C. Crack mouth opening was measured on each image stack using 3D measurement tools in Simpleware at 3 points along the crack mouth in the first image slice containing the full crack mouth. Crack mouth opening displacement,  $CMOD$ , was calculated with respect to the initial crack mouth opening before loading.

## 3. Results

The growth of the FPZ during loading is depicted in Figure 3. Material separation is first observed in small volumes at the notch tip, away from the free surfaces, Figures 3(a,f). Subsequently, the FPZ grows in length and spreads laterally. The FPZ intersects with the free surface at loading stages far beyond the first defect initiation, Figures 3(d,i). In the image taken past the peak load, Figures 3(e,j), the FPZ is separated from the initial notch, and the FPZ is fully developed. The FPZ is tortuous and interacts with the microstructure. Movies for Figures 3 are provided as supplemental material.

Force  $F$ - $CMOD$  data, and  $L$  -  $CMOD$  data are shown in Figure 4. FPZ length increases throughout loading and saturates to  $L_c$  at the maximum load  $P_u$ . Force data depicted are those at the start of each image hold step as a



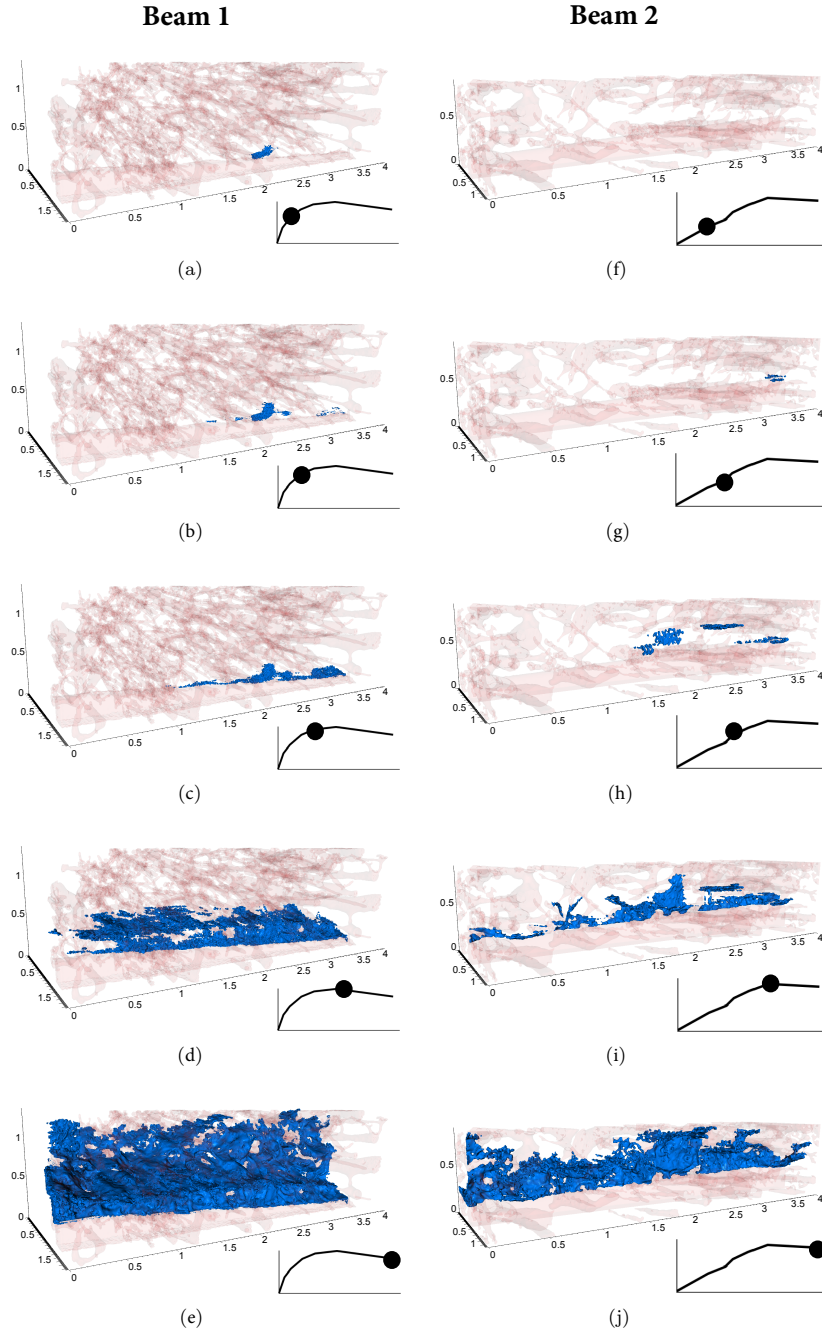


Figure 3: 3D images of the development of the FPZ for (a-e) Beam 1, (B) Beam 2. Crack volume in blue, Haversian canals transparent red. All scale axes in mm.

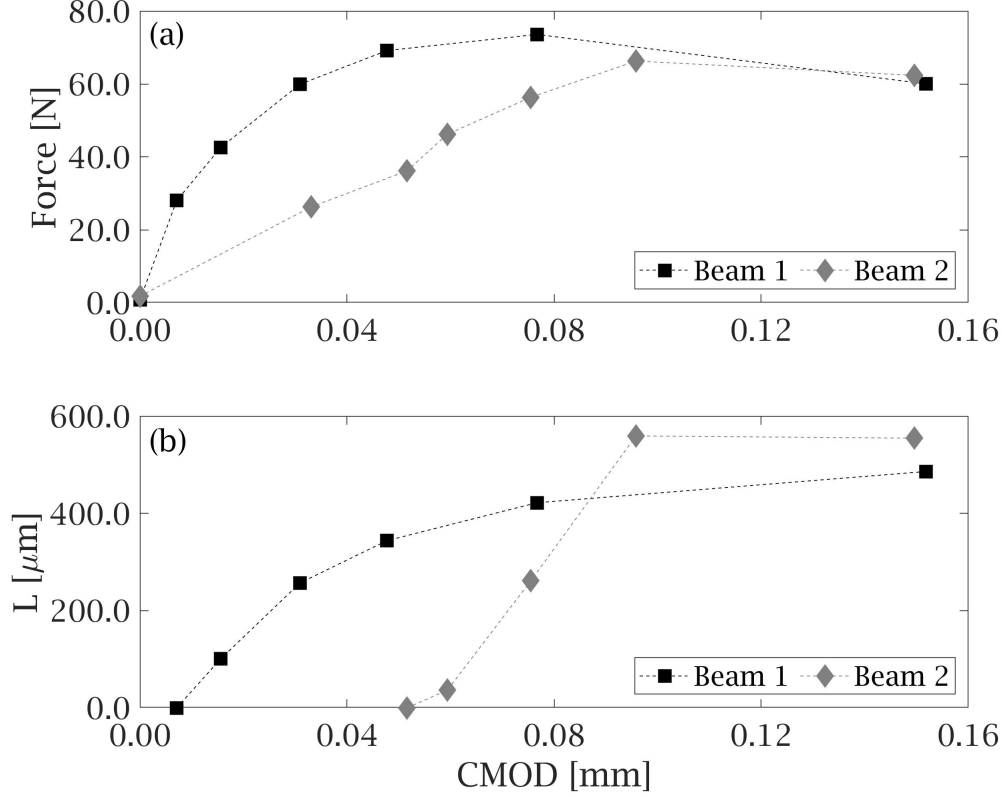


Figure 4: (a) Force  $F$  vs. Crack Mouth Opening Displacement  $CMOD$ . (b) FPZ length  $L$  vs.  $CMOD$ . Lines as visual guide only.

204 limited amount of load relaxation occurs during each load step, Appendix D.

205 The relevance of the FPZ becomes evident when considering the crack  
 206 growth resistance ( $R$ ) curve.  $R$ -curves are given as  $G_{QBFM}$  vs.  $L$ , Figure 5.  
 207 Crack initiation toughness is low and followed by a substantial rise in the  $R$ -  
 208 curve. Table 2 summarizes specimen specific values ( $L_c, \beta, G_{LEFM}, G_{QBFM}$ )  
 209 together with the calculated tissue fracture properties ( $L_\infty, \eta, S_\infty, G_\infty$ ). The  
 210 present fracture experiments are in the quasi-brittle regime ( $\beta < 10$ ). Thus,

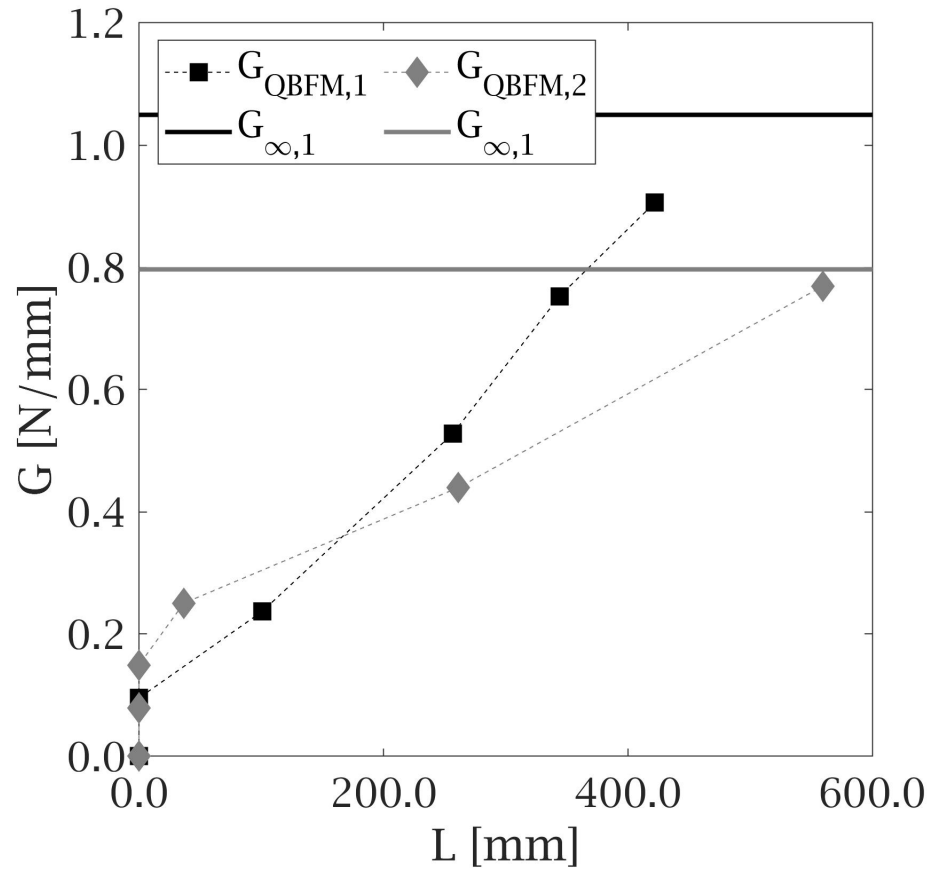


Figure 5: Crack growth resistance curves in terms of  $G_{QBFM}$  vs. FPZ length  $L$ . Lines as visual guide only.

Table 2: Specimen specific fracture data ( $L_c$ ,  $\beta$ ,  $G_{LEFM}$ ,  $G_{QBFM}$ ) and tissue fracture properties ( $L_\infty$ ,  $\eta$ ,  $G_\infty$ ,  $S_\infty$ )

	$L_c$	$L_\infty$	$\beta$	$\eta$	$G_{LEFM}$	$G_{QBFM}$	$G_\infty$	$S_\infty$
	[ $\mu\text{m}$ ]	[ $\mu\text{m}$ ]	[-]	[-]	[N/mm]	[N/mm]	[N/mm]	[MPa]
<b>Beam 1</b>	486.1	776.0	1.68	3.2	0.658	0.906	1.050	104.3
<b>Beam 2</b>	559.3	890.0	1.69	3.1	0.500	0.769	0.797	83.6
<b>Average</b>	522.7	833.0	1.69	3.2	0.579	0.838	0.924	94.0

the specimen-specific measures are only apparent properties and deviate from the true tissue properties to a significant extent.

Details of the saturated FPZ are shown in Figure 6 (Beam 1). Cement lines play a key role in the transverse fracture of human cortical bone by inducing crack deflection and debonding of the osteons, while the osteon itself bridges the crack. Tissue FPZ length  $L_\infty$  is thus indeed related to On.Dm. Tissue about three osteons in front of the fully separated crack tip is responsible for crack bridging, Table 2.

The QBFM analysis is applied to the femur diaphysis under TPB conditions using data from Tables 1 and 2. The brittleness numbers for the femur diaphysis ( $\beta_1^* = 5.01$ ,  $\beta_2^* = 4.69$ ) remain in the quasi-brittle regime of  $0.1 < \beta^* < 10$ . Predicted values for  $P^*$  are 2.778 kN (Beam 1 data) and 2.289 kN (Beam 2 data). These values of  $P^*$  align with measured failure data for femoral shafts under quasi-static loading in (Mather, 1967) where bending failure loads of mean 2.9 kN and standard deviation of 0.7 kN are given.

The model, Equation 14, can be used to compute individual and combined

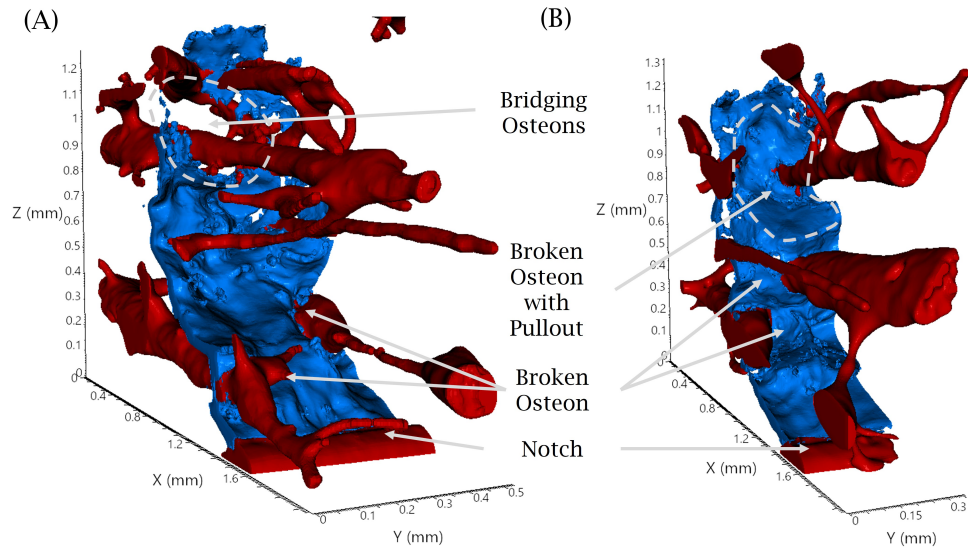


Figure 6: Sections of Beam 1 segmented for the crack volume (blue) and Haversian Canals (red) after peak load when the FPZ is fully developed. Initial notch at the bottom of both images. (A&B): Broken osteons near the notch tip where the material is fully separated across the entire front of the initial crack. (A): Osteon bridging where a Haversian Canal crosses the fracture domain but remains surrounded by intact material. The cement line for this osteon is partially debonded. (B): Osteon pullout where a flat circular surface of the osteon faces against the crack volume and is surrounded by an area around the Haversian canal where the cement line has debonded and become part of the crack volume.

228 effects of bone quantity and measures on whole bone strength. Changes to  
 229  $P^*$  from  $\pm 20\%$  changes to cortical thickness Ct.Th (a bone quantity mea-  
 230 sure), tissue strength  $S_\infty$  (an intrinsic quality measure), and  $\eta$  (an extrinsic  
 231 quality measure) are considered. Results are for average data of Table 2.  
 232 Alternate results based on Beam 1 or Beam 2 data affect the predictions by  
 233 less than 0.04%, Supplementary Data. Bone quality and quantity factors are  
 234 inherently coupled in the biological system but understanding the individual  
 235 effects is useful. Figure 7 describes how each factor individually relates to  
 236 the critical load  $P^*$ . Parameters Ct.Th,  $S_\infty$  and  $\eta$  are linearly related to  $P^*$   
 237 while  $P^*$  is nonlinearly dependent on  $\eta$ . The critical load  $P^*$  is most strongly  
 238 affected by  $S_\infty$ , followed by Ct.Th and  $\eta$ . The model predicts nonlinear in-  
 239 teraction between the bone quality parameters  $S_\infty$  and  $\eta$ , Figure 8. A loss in  
 240  $S_\infty$  and  $\eta$  leads to a loss in  $P^*$  more significant than expected from a linear  
 241 interaction. The model also predicts the gradient of  $P^*(S_\infty, \eta)$  to decrease  
 242 with a loss in Ct.Th. A loss in Ct.Th also causes a decrease in  $\beta^*$  such that  
 243 the strength limit of the quasi-brittle fracture response is approached. This  
 244 finding indicates the need for smaller changes in bone quality to maintain  
 245 structural integrity as long as Ct.Th is maintained.

## 246 4. Discussion

247 Cortical bone from the femur of a 92-year-old male emerges as a quasi-  
 248 brittle solid with a pronounced FPZ. This is the first study to report high-  
 249 resolution 3D imaging of fully developed FPZs, Figure 3, for human cortical  
 250 bone in transverse fracture using specimens of size corresponding to the cor-  
 251 tical wall thickness. The two specimens considered vary in On.Dm, but in

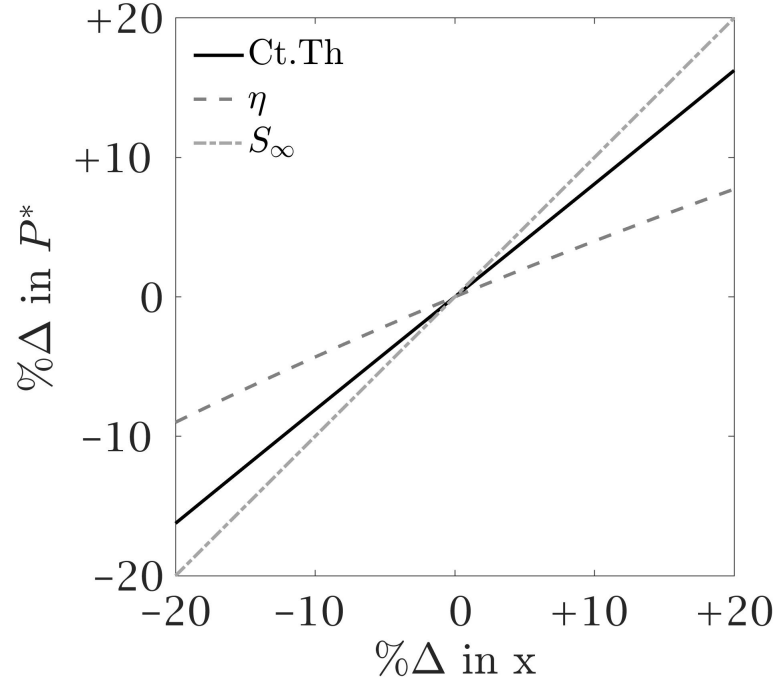


Figure 7: Percent change in sustainable load,  $P^*$ , as a factor of percent change in cortical thickness Ct.Th,  $\eta$ , and  $S_\infty$ .

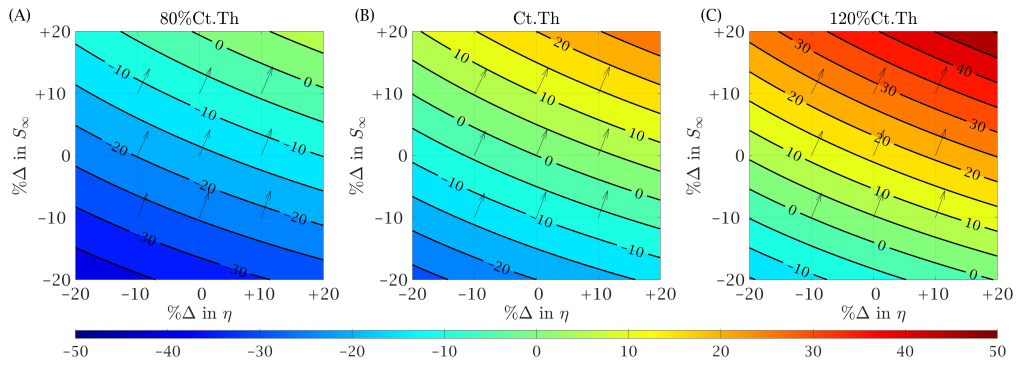


Figure 8: Percent change in sustainable load,  $P^*$ , due to  $S_\infty$  and  $\eta$  at Ct.Th of (A) 80%, (B) 100%, and (C) 120% the nominal thickness of the donor specimen.

both specimens the fully developed FPZ is  $L_c \approx 3 \times \text{On.Dm}$ . While the specimens possess rather similar LEFM toughness, the differences in On.Dm are reflected in the QBFM toughness and the intrinsic tissue fracture properties. While FPZ length varies across the specimens extracted, the present results point to more general insights into bone fracture enabled by QBFM. The FPZ introduces a size dependence of the fracture characteristics. At the present loading rate, cement line debonding, osteon crack bridging, and interstitial matrix fracture emerge as the key mechanisms of crack growth, Figure 6, in agreement with (Yeni et al., 1997; Idkaidek and Jasiuk, 2017; Gustafsson et al., 2019; Demirtas et al., 2023). We find that QBFM conditions prevail in both the laboratory specimens and in the corresponding whole bone. Therefore, QBFM analysis is indispensable for establishing tissue fracture properties. Then, QBFM provides a pathway to connect laboratory measurements of fracture properties to predictions of whole-bone fracture risk. Such arguments apply to studies using lab scale specimens extracted from cadaveric donor bone to assess bone fracture characteristics (Nalla et al., 2004a; Koester et al., 2008; Granke et al., 2015; Dapaah et al., 2022) or to the use of bone biopsies to assess patient fracture risk (Lloyd et al., 2017).

$R$ -curves based on  $G_{QBFM}$  are in general agreement with values of  $J$ -integral following ASTM E1820, Supplementary Data. Values for initiation toughness in terms of  $J$  and  $G_{QBFM}$  are closely matching. During subsequent crack growth values of  $J$  exceed those for  $G_{QBFM}$  at an equivalent extension of the FPZ. We attribute such difference in part to the dissipation during the imaging holds, and to the potential for minor contributions to toughness from irreversible processes.  $R$ -curves in terms of  $J$  at first glance appear to indicate



a lower fracture toughness of bone than reported in the literature (Koester et al., 2008; Granke et al., 2015; Dapaah and Willett, 2022). However, such data reported in the literature are based on crack extensions measured either optically at the free surface or from unloading compliance. Here we show that such measures can significantly underestimate the actual extension of the crack, Figure 3. The formation of the FPZ starts at very low load values already and the local crack extension in the interior of the specimen happens significantly earlier than what can be detected at the specimen surface or can be noted in the unloading compliance.

QBFM is used to predict individual and combined effects of age, disease, and treatment on fracture risk. Figure 8 allows one to asses potential treatment outcomes. Aging reduces Ct.Th (Thompson, 1980; Nguyen et al., 2018). Non-enzymatic collagen cross-linking and mineralization increase (Grynpas, 1993; Saito and Marumo, 2010), reducing deformation capacity. These effects would push a subject from baseline (center of Figure 8B) towards a decreased load capacity in the bottom left of Figure 8A and B. Anti-resorptive therapy either maintains (Chen et al., 2014; Niimi et al., 2015) or increases bone quantity (Seeman et al., 2010; Poole et al., 2015). Anti-resorptive treatments may decrease bone quality through increased mineral homogeneity, increasing brittleness (Grynpas, 1993), but not the degree of crack deflection (Acevedo et al., 2015). Depending on the actual treatment effect on bone quantity, anti-resorptive therapy may move a subject towards the bottom left corner of Figure 8B or of Figure 8C; hence with a stable or a slightly decreased load capacity. Bone ultrastructure composition also affects fracture toughness, (Nyman et al., 2005). Improved toughness and post-yield behavior were ob-

served in canine and murine bone treated by raloxifene or calcitonin without changes to bone quantity (Gallant et al., 2014; Surowiec et al., 2023). Improvements to bone health independent of quantity remain important avenues for new therapies for bone targeting extrinsic and intrinsic quality. Figure 8 provides quantitative estimates of improvements in load-carrying capacity by improved intrinsic and extrinsic bone quality. High-resolution imaging techniques (Loundagain et al., 2021) and bone quality imaging (Jacobson et al., 2024) have advanced structural insights needed for FM analysis.

The present study provides initial steps in experiments and analysis in establishing the proposed method to potentially become fully established: specimens here are for method demonstration only. Following rules developed for engineering materials number of specimens required for statistical significance can be established to define a material-specific toughness. For bone, a notion of a subject-specific or bone type-specific fracture property might not exist as significant local variations appear significantly strong. While not addressed here, experimental measures should be obtained to understand differences between male/female subjects, changes with age, and among donors. These experiments were conducted in an ambient environment. Fracture experiments on sheep bone indicate experiments in air may overestimate crack growth resistance, but not crack initiation, relative to experiments in physiological solution (Shin et al., 2022).

A more relevant question is that of validation. In the scope and length of the present paper, this step has not been included. In principle, data from a sub-sized FM specimen from one femur as described here should allow us to predict the load-carrying capacity of the other femur. Such a

validation experiment encounters several issues, including but not limited to, asymmetry in shape and tissue characteristics, randomness in defects, and availability of donor tissue. One can argue that specimen availability issues can be overcome by the use of non-human bone, (Kim et al., 2013). However, human bone is unique and the use of non-human bone will invariably lead to translational questions in return. Studies on human subjects are also needed, even if complex, in their donor-to-donor variability. One way to conduct such a validation would be to conduct a TPB fracture experiment on the whole bone first, then extract and test coupons from the undamaged sections, and use the QBFM data derived using these coupons to predict the whole bone failure. Alternatively, one can extract the test coupons from the proximal end of the femur diaphysis, and use a shortened diaphysis for the whole bone fracture experiment. We will conduct such experiments in future studies. While the present study did not include such original experiments, we validate our approach by the use of prior published data (Mather, 1967). Our method predicts a maximum load in bending experiments of the femur well within the range of experimental data.

There are several readily possible extensions to the present version of the method. The QBFM approach developed here is isotropic but can be extended to account for anisotropy following (Norman et al., 1995). Additional considerations on shape factors for the effects of the FPZ on  $G_{QBFM}$  would improve the accuracy of predictions (Di Luzio and Cusatis, 2018). The size extrapolation scheme can be extended by employing both FPZ length and FPZ width (Fakhimi and Tarokh, 2013; Galouei and Fakhimi, 2015; Tarokh et al., 2017) and potential modifications for bone microstructure. The

present model is developed for femoral shaft fracture as the geometry is most amenable to closed-form analytical solutions. Investigations into other types of fracture, such as the important femur neck fracture, will require numerical solutions for the configuration functions which can be obtained following well-established procedures with the finite element method. The extrapolation approach developed in general FM terms (Fakhimi and Tarokh, 2013; Galouei and Fakhimi, 2015; Tarokh et al., 2017) should further be tested for the specific fracture processes in bone. Such work is currently underway. Future work will apply this approach to larger cohorts of donors but requires the use of high-throughput mechanical testing - for both fracture properties and elastic moduli.

## 5. Conclusions

This paper proposes to describe the fracture of advanced-age human cortical bone as a quasi-brittle material. Using the femoral cortical bone of a 92-year-old male, large-scale 3D imaging of transverse fractures reveals the fully developed fracture process zone (FPZ) to span multiple osteons. Cement lines are key to the formation of the FPZ and its advance. The large FPZ lengths cause a size effect in the fracture behavior. Given the anatomical constraints on specimen sizes, we posit that experiments on bending leading to transverse fracture will always lead to measurements of apparent, specimen size-specific fracture properties. In-situ loading experiments and QBFM analysis with a size-extrapolation approach are proposed to lead to the true tissue fracture properties. Such tissue fracture properties must be used to predict whole-bone strength. We postulate the existence of nonlin-

ear mechanistic interaction effects between bone quantity and bone quality.  
There is a clear need to expand the number of measurements by including  
a larger number of specimens and donors, as well as to conduct direct validation studies of the QBFM methods in its application to human cortical bone.

## 6. Conflict of interest statement

The authors declare no conflicts.

## 7. Data Availability

3D image stacks are available for the HRqQCT scan of the femur bone and the individual load steps of the in-situ loading experiments, (Gallaway et al., 2025a). Data and analysis code are available in (Gallaway et al., 2025b).

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