



Hydroclimate Risks to the Western US Electric Grid under a Warming Climate

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Abstract

Purpose of Review Changing hydroclimate creates risks to the western U.S. electric grid, particularly when hydropower generation changes, but tools to characterize these risks are relatively new. Here, we ask: how is hydropower changing in a warming climate, and what are the consequences of hydroclimate change for the grid?

Current Findings Climate projections of future hydropower generation are somewhat uncertain due to precipitation change uncertainties, but production is consistently expected to shift from summer towards winter, out of phase with changes in load. Interactions between hydrologic drought and hot temperatures are particularly problematic, yielding increased prices and greenhouse gas emissions, with uncertain shortfall risks.

Summary Future work should continue stress-testing new tools, evaluate hydroclimate risks under a wider range of emissions scenarios, evaluate potential energy-hydroclimate feedbacks (including those with complex causal pathways), and consider the impacts of potential changes in non-energy water uses and reservoir operator adaptations.

Keywords Hydroclimate · Climate Change · Electric grid · Western U.S · Hydropower

Introduction

Climate change is altering water availability in ways that will have critical but as-yet poorly understood consequences for electricity production, particularly in the context of a decarbonizing grid [1]. In the western U.S., temperatures have warmed and are expected to continue to do so under all emissions scenarios [2, 3]. The magnitude and sign of precipitation change is much more uncertain, though climate models generally indicate increasing precipitation in the northern part of the region, and decreasing precipitation further south [2, 3]. In the western U.S., more than half of streamflow originates as snow [4]. In this temperate region, snow is sensitive to warming, regardless of the direction of precipitation change: warming temperatures result in more precipitation falling as rain, rather than snow, though this effect is largest in relatively warm areas [5–7]. Smaller snow accumulations melt more easily in the winter months [8, 9]

and melt earlier in the year [10]. These changes yield earlier snowmelt runoff timing [11–16], with uncertain net changes in total runoff influenced by a complex suite of hydrologic processes that sometimes have contrasting impacts [17–21]. Projected future hydroclimatic changes include both multi-year snow droughts [10], declines in the largest snow years [22], and dramatic swings between wet and dry years [23].

These shifts in runoff timing and uncertain changes in total runoff can have significant impacts on the electric grid, and the risks will likely differ among the current electricity generation portfolio and multiple potential decarbonization pathways. In particular, hydropower facilities in the western U.S. are often managed primarily for water uses beside hydropower, with hydropower a lower priority or ancillary benefit [24] (Fig. 1) that nonetheless provides essential power and ancillary services – including energy storage and load balancing – for the grid [25, 26]. Conflicts commonly exist between using water stored in a reservoir for meeting water demand for high-priority water users, managing flood control storage, and producing hydropower [27, 28]. Particularly during the snowmelt runoff season, water managers must decide whether to store water until later in the season when it is most needed for water supply and potentially more valuable for hydropower, or release water to maintain

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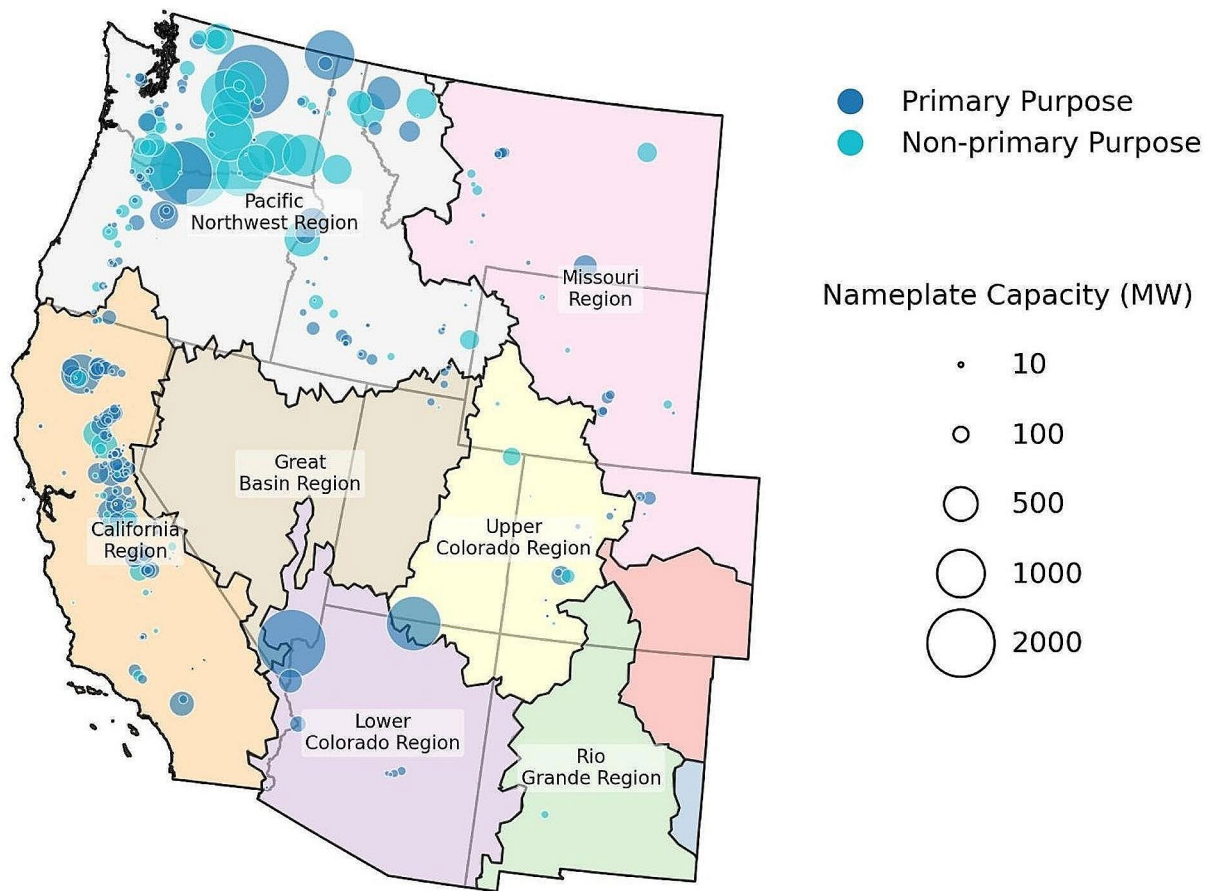


Fig. 1 Hydropower production facilities in the western U.S., with color denoting whether hydropower is denoted as a primary or non-primary purpose according to the National Inventory of Dams [24]

flood storage capacity in the reservoir [29, 30] - which, if not maintained, could have catastrophic consequences. Water managers are also often required to respond to water demands by those who have water rights senior to those of a hydropower facility in a prior appropriations context [31], which can result in reservoir operations that are not optimized for hydropower production. Water withdrawn and consumed for other electric generation purposes [32, 33] is subject to similar constraints.

Here, we review recent literature aimed at understanding the consequences of hydroclimate change for the western U.S. electric grid, particularly in light of dual nonstationarities, in which both the electric and water systems are changing [1]. We evaluate literature that describes challenges and solutions related to hydropower data and modeling; observed and projected changes in hydropower production; consequences of hydropower change for the electric grid; and hydroclimate risks to the grid that extend beyond hydropower. Finally, we highlight some open questions that we believe are important areas for future research.

We focus here on the western U.S., which is a geographically diverse region with overallocated water resources [34] and a hydropower-reliant grid. The operations of the bulk electric grid in the region are physically interconnected throughout the entire Western Interconnection. Hourly and daily grid operations are overseen by regional balancing authorities and utilities, which collectively ensure real-time balancing of electricity demand with adequate supply, including exchanges of electricity among regions. In 2021, 16.2% of total electricity generation and 53% of renewable generation came from hydropower in the western U.S [35]. Hydropower exists throughout the region, with the largest capacity in the Pacific Northwest, considerable high-elevation hydropower generators along California's Sierra Nevada, and a few major hydropower facilities along the lower Colorado River (Fig. 1).

Challenges and Solutions for Understanding Hydropower

Hydropower data

What data is available to help us understand hydropower facilities and their operations? A suite of databases provide time-invariant information about hydropower facilities and the bodies of water associated with them. In addition to U.S. Energy Information Administration (EIA) data common to all electricity generators [36], the National Inventory of Dams (NID) is produced by the Army Corps of Engineers with a primary focus on dam safety [24]. The Global Reservoirs and Dams (GRanD) dataset describes global reservoirs with an emphasis on linking hydrology with reservoir capacity [37]. A common challenge is the lack of explicit linkages among different datasets; the Hydropower Infrastructure - LAkes, Reservoirs, and RIVERS (HILARRI) dataset links NID and GRanD data [38], while Grubert [39] links EIA and NID data via identification of corresponding identification numbers. Two recent papers use satellite remote sensing data to estimate storage-area-depth relationships for global reservoirs [40, 41].

Additional datasets describe the operation of the hydropower system. The EIA-923 product provides monthly generation from individual hydropower generators (and other energy facilities) across CONUS dating back to 2001 (EIA, 2024). However, these values are imputed, rather than directly observed, for about half of the total nameplate capacity of hydropower generators, and observed values overrepresent large, rather than small, generators [42]. This imputation typically generates excessively smooth seasonal patterns of estimated hydropower production. The Rectif-Hyd database therefore re-estimates monthly generation based on reservoir releases and downstream flow records [42]. Hourly records for individual hydropower facilities are not available from the EIA (although the EIA-930 product produces these at a regional scale beginning in 2019 [43]); hourly releases from 160 U.S. hydropower facilities were published by Marshall & Grubert [44] and provide estimates of the observed flexibility of the hydropower system in terms of ramp rates, daily reversal frequency, high and low flows, and seasonality. At the daily temporal scale, the ResOpsUS dataset provides reservoir inflows, outflows, and storage for reservoirs across CONUS [45].

Modeling Challenges and Solutions

Hydroclimate risks to the grid due to changes in hydropower operations are challenging to adequately represent in energy system models, and their absence can result in overestimation of available hydropower generation [46];

including more specific weekly, rather than monthly, hydropower operations increases simulated wind and solar curtailment [47]. In general, modeling hydropower impacts on the grid requires climatological inputs, hydrologic models, and hydropower operations models to be integrated with capacity expansion and/or production cost models, depending on the research objective [48]. Up to 50% of the estimated seasonal variability in hydropower generation can be attributed to the choice of hydropower model, particularly in regions with substantial reservoir storage [49]. While models of hydropower operations exist, they are typically developed for basin-scale operations with well-known operating rules and can be challenging to adapt to the grid scale; challenges and advances in this area were recently reviewed by Turner and Voisin [48] and Rheinheimer et al. [50]. Turner et al. [51] recently introduced approaches to model hydropower at the grid scale by introducing a seasonally-varying, linear piecewise data-driven scheme that improved model performance in 75–95% of dams relative to existing generic reservoir release models. A later addition that incorporated forecast horizons yielded a set of forecast and release policies for 1,930 major U.S. reservoirs [52]. A complementary approach has been demonstrated with the CAPOW model, which combines a stochastic weather generator with hydropower simulations using models from reservoir operators when possible and statistical relationships based on observed flows otherwise, and with a unit commitment and economic dispatch model across California and the Pacific Northwest [53].

Observed and Projected Hydroclimate Impacts on Hydropower Production

Observed Impacts

Western U.S. hydropower production has historically been somewhat resilient to variability and change in hydroclimate, with the western hydropower fleet sustaining 80% or more of its average annual generation even during the most severe droughts of the 20th century [54] and throughout the early 21st century (Fig. 2). This resilience is largely attributable to the spatially interconnected nature of the electric grid, with the impact of droughts in individual regions often mitigated by power production in other regions [54]. Hydropower generation is nonetheless sensitive to hydroclimate variability, and a primary determinant of interannual variability in electricity generation, with water availability explaining 90% of the variability in net electricity generation in Northern California and the Pacific Northwest [55]. Generation in the Pacific Northwest is highly impactful to generation in other regions within the Western Interconnection because of its role as a power exporter [55]. The

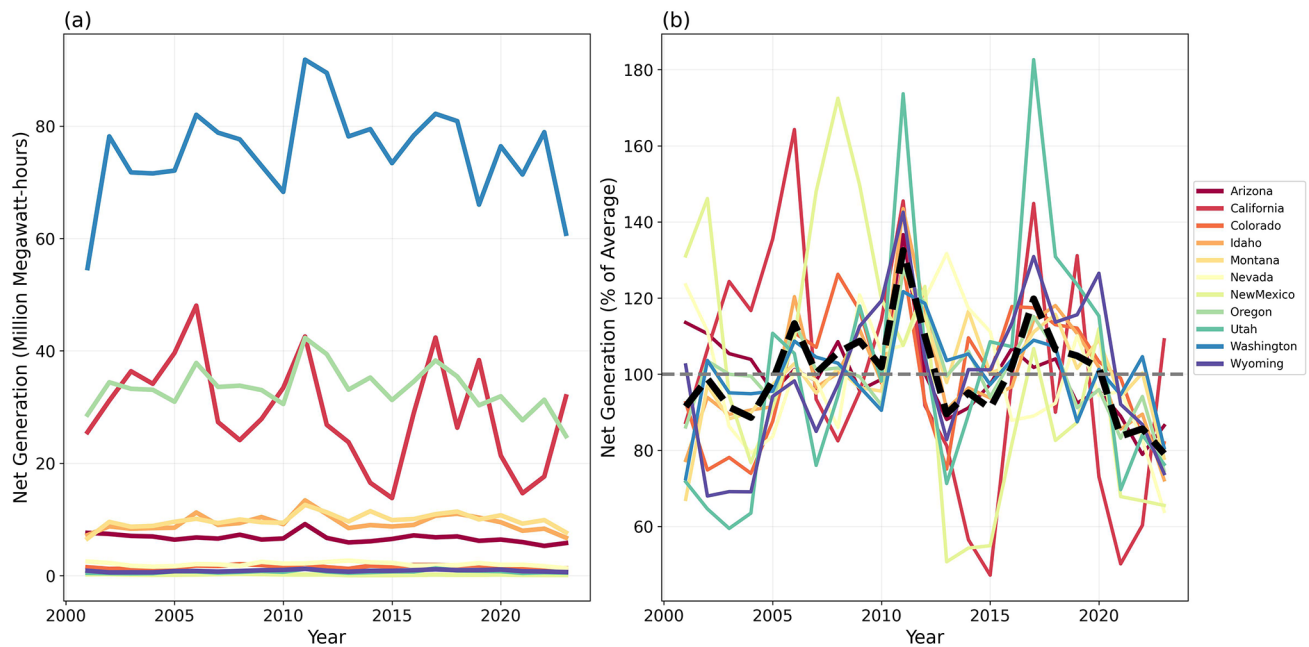


Fig. 2 (a) Annual net generation by hydropower facilities in 11 western states. (b) Net generation for the same facilities as a percent of annual average for each state, with black dashed line showing the western U.S. total

seasonal timing of hydropower generation is also responsive to interannual climate variability, with lower fractions of precipitation falling as snow advancing hydropower generation timing, though this effect is somewhat mitigated by reservoir storage [56].

Projected Impacts

Integrated hydrologic, water management, and grid operations modeling indicates that climate-induced changes in total generation are most significant in the Northwest, but these changes propagate to the rest of the Western Interconnection because of the importance of Northwest generation for regional power flows [55]. Several studies have shown that the projected direction of change in total annual hydropower production depends in large part on the sign of precipitation change, which varies among GCMs. For example, integrated modeling with three climate models and two emissions scenarios (RCP4.5 and RCP8.5) used as forcing to a hydrologic and water management model for the western U.S. indicated that climate model-derived uncertainty in precipitation changes could cascade to uncertainty in the sign of change in water availability and hydropower production [57]. Another study using dynamically downscaled hydroclimate variables, the VIC model (as in [57]), and hydropower generation based on both statistical and process-based approaches found that in the long term, all regions in the western U.S. had projected increases in hydropower production in future climate scenarios, following near-term

decreases in the Northwest [49]. Another agreed that western U.S. changes in hydropower production are projected to range from negative to positive (+5% to -20% from 2020 to 2050) but found consistent decreases in summer hydropower production [58]. Indeed, despite uncertainty in the direction of change of total annual hydropower production, modeling exercises that include uncertainty from climate model, downscaling method, hydrologic model, and hydropower model indicate that higher average annual generation could nonetheless yield decreasing generation in summer and fall, paired with increasing generation in winter and spring [49, 59].

Potential for Hydropower Thresholds

In addition to declines in hydropower production when streamflow declines, there are also potential threshold impacts of drought. Notably, there is a risk of increasing frequency of reservoirs falling below the elevations at which they can produce power (“minimum power pool”). For example, an anomalous minimum power pool event occurred in 2021, when California’s Oroville Dam (645 MW) shut down energy production for five months [60]. In 2022, Glen Canyon Dam’s (1312 MW) proximity to minimum power pool conditions motivated unprecedented reductions in reservoir releases to salvage hydropower infrastructure and energy production [61]. Potential future changes in minimum power pool occurrence are not currently well characterized. Similarly, changes in the energy

generated per unit of water released due to changing reservoir elevations (and associated changes in hydraulic head) are not well captured even in the most sophisticated integrated modeling studies [57] and are primarily missing from current literature on hydroclimate risks to the grid. As part of a complex water allocation system, hydropower operations were often designed to repay debts incurred to build multipurpose dams and associated water management infrastructure [62, 63], though hydropower revenues no longer subsidize other water users as much as they once did [64]. Dramatic changes to hydropower generation could also therefore have financial consequences for reservoir operators that are generally not well characterized in the scientific literature or incorporated into models of the decarbonizing electric grid.

Consequences of Hydroclimate Change for the Electric Grid

Droughts and combined hot/dry conditions generally increase electricity prices and greenhouse gas and criteria air pollutant emissions from the grid [65, 66, 67] and have led to outages [68]; hot, dry anomalies also increase air pollutant emissions from power plants in ways that exacerbate racial disparities in air quality [69]. Indeed, estimates of costs based on electricity generation alone understate the impacts of drought on the western U.S. electricity system; monetized costs of associated mortality risk and greenhouse gas emissions costs are 1.2 to 2.5 times higher than direct economic costs [67]. In the western U.S., drought is one of the biggest climatic impacts on electricity prices in both observed [70] and future conditions [71], though natural gas price volatility can compound or mitigate the effects of drought on electricity prices [70]. In the 2012–2016 drought in California, electricity prices increased in hot/dry conditions, with natural gas prices being the major driver of the increased prices [72]. System-wide operation cost has a non-linear response to water availability, with impacts that are typically larger in sub-regions than at the system scale [70]. Projected changes in precipitation are moderated in terms of their impact on mean annual production cost, with smaller changes in grid production costs than precipitation [55].

The potential for drought to reduce reliability (i.e., result in blackouts) remains somewhat uncertain but previous efforts suggest that this outcome is most likely when drought co-occurs with heat waves that increase electricity use [71]. In the Pacific Northwest, drought is the main driver of simulated supply shortfalls, while heat waves are the most important contributor in California [71]. Coupled capacity expansion and production cost models indicate that drought resulting in blackouts is unlikely in climate

scenarios extending to 2038, but the authors note that modeling assumptions, including perfect coordination of unit-commitment and dispatch; day-ahead foresight; and simplified transmission representation, could affect these results [57]. In these scenarios, droughts typically result in increased natural gas usage to compensate for lost hydropower; droughts also increase solar photovoltaic (PV) and wind generation due to reduced curtailment in variable generation technologies [57]. Climate change in the Pacific Northwest is anticipated to shift shortfall risk from winter towards summer, with higher probability of shortfall but shorter duration events than in historical conditions [73]. These impacts create risks for hydropower suppliers, although these risks can be mitigated or exacerbated by tariff structures [74] and decarbonization incentive policies [1].

Multiple studies show that spatial variability of hydroclimate changes and interactions among multiple types of hydroclimate change are critical to understanding how changing hydroclimate affects the electricity system. Changing water availability for the grid can trigger responses in interconnected regions, generally affecting the magnitude but not the direction of regional power flows [55]. For example, drought in the Pacific Northwest reduces power deliveries from the Northwest to California (although does not substantially alter California electricity prices or reliability), while heat waves in California can pull power from the Pacific Northwest, even when power is scarce in the Pacific Northwest [75]. In the Pacific Northwest, changes in hydropower availability in conjunction with increased summer loads can increase summer shortfall risk in ways that are not apparent using simulations of hydropower or load change alone [73]; the same is true across the western U.S. [58].

Hydrologic change could interact with changes in other renewable availability in important ways: compound energy droughts that include wind and solar reductions are most severe when these energy droughts are combined with high load events [76]. Advancing runoff timing as snowmelt runoff occurs earlier in the year could increase seasonal-scale complementarity of hydropower and solar generation [56], but could decrease the hourly-scale complementarity needed to offset energy droughts. Simulations of the western grid with a stochastic weather generator indicate that hot/dry extremes drive high greenhouse gas emissions and electricity prices, but that different components of the hydroclimate system affect electricity prices on different timescales: for instance, differences in solar irradiance and generation are important to hourly price extremes but not annual; the opposite is true for hydropower generation [65].

Hydroclimate Impacts to the Grid: Beyond Hydropower

We have focused primarily on potential changes in hydropower because these are widely recognized as one of the most important ways that hydroclimate variability impacts the western electric grid, particularly in conjunction with heat-induced changes in load. However, hydroclimate risks to the grid are not limited to changing hydropower and its interactions with other forms of energy drought. Freshwater consumption and withdrawal varies substantially among energy generation technologies [32, 33], and fossil capacity retirements could yield substantial water savings [77]. In California, freshwater consumption varies by over an order of magnitude among decarbonization scenarios compliant with California targets, and the lowest-cost decarbonization scenarios tend to deploy large amounts of higher capacity factor generation resources that also have higher water footprints, such as geothermal plants and battery storage systems (rather than high quantities of variable renewable capacity) [78]. Alternatively, optimizing renewable energy electric grid scenarios to minimize water consumption, rather than cost, results in substantially different generation portfolios modeled in California, with less utility-scale and more distributed solar, more wind and hydrogen energy storage, and less battery storage (because of the favorable longer duration storage of hydrogen) in the low-water case [79]. In addition to changing water quantity and timing, projected increases in water temperature are expected to increase the proportion of aquatic species exposed to risks associated with warmer water temperatures downstream of both thermoelectric and hydropower plants [80].

Finally, some hydroclimate risks to the grid may also have more complex causal pathways that are only nascently apparent. For example, wildfire in the western U.S. is increasing in terms of area burned and intensity [81, 82], and new evidence indicates that wildfire smoke reduces solar power production [83, 84]; potential interactions among these solar power reductions and other hydroclimate risks have not been evaluated to our knowledge. Fires in California bankrupted Pacific Gas and Electric [85], and new pre-emptive de-energization policies could affect 1.6 million person-days per year in recent historical climate conditions, with an additional 70% increase in these impacts under future climate scenarios [86]. In another example, the Maui wildfires of 2023 - possibly ignited by downed power lines according to news reporting [87] - reinvigorated old debates about Hawai‘an water law and the rights of Native Hawai‘ans to water [88]; changes to water rights in Hawaii or elsewhere would interact with water availability for power production, likely in unpredictable ways. Feedbacks among hydroclimate change, decarbonization, water

law and politics, and energy law and politics are difficult to quantify but could nonetheless substantially shape future hydroclimate risks to a decarbonizing grid.

Conclusions

In recent years, awareness of potential hydroclimate risks to a decarbonizing grid has rapidly expanded, and a suite of data products and modeling tools have facilitated quantitative inquiry into these risks. There is broad consensus in the literature that drought conditions - particularly when combined with warm temperatures - can increase greenhouse gas emissions, criteria air pollutants, and electricity prices, with some uncertainty around the potential for these events to result in power shortfalls. Projected changes in hydropower generation range from positive to negative, depending largely on uncertainty in precipitation changes, but with a seasonal shift from summer towards winter and spring that is out of phase with the projected changes in energy demand (decreases in winter and increases in summer). The burgeoning growth of literature on hydroclimate risks to the grid in recent years leaves several important areas yet to be addressed. In addition to the potential thresholds and energy-hydroclimate feedbacks that have been described in the text above, we suggest a few important additional areas where future work would be valuable:

Climate Scenarios Uncertainty in precipitation projections is emerging as a major limitation to predictability of total annual hydropower in future scenarios, but we have not yet adopted a clear framework for decision-making in light of that uncertainty. Moreover, many studies using future climate scenarios use mid- to high-emissions scenarios. While important for understanding the largest risks, these neglect the potential to understand “how much we can save” [89], non-linear or non-monotonic impacts of various warming trajectories [90], or mid-transition issues that might not be clearly addressed by analyses of pre-defined historical and future periods [91].

Reservoir operations and adaptation Current estimates of hydroclimate risks to the grid assume fixed operations, whether implemented in statistical or operational models. However, climate adaptations could alter these operational patterns: for example, forecast-informed reservoir operations (FIRO) are currently being explored and tested for select reservoirs in California, and could substantially alter operational patterns if successful [92, 93]. Hydropower operations could also potentially change in response to a decarbonizing grid, though the extent to which this is possible is uncertain [44, 94, 95].

Additional Water use Priorities and Equity Considerations Electricity generation ultimately accounts for a relatively small fraction of water use in the western U.S. Agricultural demand is much greater [96], so changes in agricultural water use could have complex interactions with hydroclimate risks to the grid [97]. Moreover, we identified one study in this review that explicitly considered equity and justice in hydroclimate risks to the grid [68], but more work is likely needed to fully understand inequitable impacts of hydroclimate grid risks and how to mitigate them.

Ultimately, a holistic understanding of hydroclimate risks to the western U.S. electric grid is essential to identifying and incentivizing decarbonization pathways that are most resilient to such risks. The substantial body of evidence identified in this review provides some guidelines in this regard, but additional future work will support policy development to incentivize climate-resilient decarbonization infrastructure.

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Data Availability No datasets were generated or analysed during the current study.

Declarations

Competing Interests The authors declare no competing interests.

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