

Conservation applications of niche modeling: Native and naturalized ferns may compete for limited Hawaiian dryland habitat

Krystalyn Edwards-Calma¹  | Laura Jiménez^{1,2}  | Rosana Zenil-Ferguson³  |
Karolina Heyduk^{1,4}  | Miles K. Thomas⁵  | Carrie M. Tribble¹ 

¹School of Life Sciences, University of Hawai'i at Mānoa, Honolulu, Hawai'i 96822, USA

²Centro de Modelamiento Matemático, Universidad de Chile, Santiago, Chile

³Department of Biology, University of Kentucky Lexington, Kentucky 40506, USA

⁴Department of Ecology and Evolutionary Biology, University of Connecticut, Storrs, Connecticut 06269, USA

⁵Herbarium Pacificum, Bernice Pauahi Bishop Museum, Honolulu, Hawai'i 96813, USA

Correspondence

Carrie M. Tribble, School of Life Sciences, University of Hawai'i at Mānoa, Honolulu, Hawai'i 96822, USA.
Email: ctribble09@gmail.com

This article is part of the special issue "From Theory to Practice: New Innovations and Their Application in Conservation Biology."

Abstract

Premise: Competition from naturalized species and habitat loss are common threats to native biodiversity and may act synergistically to increase competition for decreasing habitat availability. We use Hawaiian dryland ferns as a model for the interactions between land-use change and competition from naturalized species in determining habitat availability.

Methods: We used fine-resolution climatic variables and carefully curated occurrence data from herbaria and community science repositories to estimate the distributions of Hawaiian dryland ferns. We quantified the degree to which naturalized ferns tend to occupy areas suitable for native species and mapped the remaining available habitat given land-use change.

Results: Of all native species, *Doryopteris angelica* had the lowest percentage of occurrences of naturalized species in its suitable area while *D. decora* had the highest. However, all *Doryopteris* spp. had a higher percentage overlap, while *Pellaea ternifolia* had a lower percentage overlap, than expected by chance. *Doryopteris decora* and *D. decipiens* had the lowest proportions (<20%) of suitable area covering native habitat.

Discussion: Areas characterized by shared environmental preferences of native and naturalized ferns may decrease due to human development and fallowed agricultural lands. Our study demonstrates the value of place-based application of a recently developed correlative ecological niche modeling approach for conservation risk assessment in a rapidly changing and urbanized island ecosystem.

KEYWORDS

climatic niche, conservation, correlative ecological niche modeling, Hawaiian ferns, land use, Pteridaceae

Hō'ulu'ulu mana'o

Ho'olauna: 'O ka ho'okūkū ma waena o nā lāhulu kūlohelohe a me ke emi 'ana o ke kaianoho he mau mea ho'oweliweli ma'amaui i nā meaola like'ole (ke kūlohelohe a me ka 'āpa'akuma). I kekahi manawa, e kuahui like lākou i kēia ho'okūkū a 'u'uku mai nō ka loa'a 'ana o ka nohona. Ua ho'omōhala mākou i kahi ka'ina hana me ka ho'ohana 'ana i nā 'ōkupukupu 'āina malo'o Hawai'i ma ke 'ano he kumu ho'ohālike no ke kūka'i ma waena o ka ho'ololi 'ana i ka 'āina a me ka ho'okūkū kūlohelohe i ke kaianoho 'ana i kahi noho kūpono no nā lāhulu 'ōiwi.

Ki'ina Hana: Ua ho'ohana mākou i nā lolēlua aniau miomio o kekahi palapala 'āina o kona 'ike 'ia 'ana mai nā waihona mea ulu a me nā waihona 'epekema kaiāulu e

This is an open access article under the terms of the [Creative Commons Attribution-NonCommercial](https://creativecommons.org/licenses/by-nc/4.0/) License, which permits use, distribution and reproduction in any medium, provided the original work is properly cited and is not used for commercial purposes.

© 2024 The Author(s). *Applications in Plant Sciences* published by Wiley Periodicals LLC on behalf of Botanical Society of America.

ho'okohu i ka nui o ka māhele 'ana o nā 'ōkupukupu 'āina malo'o Hawai'i. Helu 'ia ka nui kēkēlē o ko lākou noho 'ana ma kahi wahi noho kūpono like. Ma hope, palapala 'āina 'ia ke koena o ke kaianoho i loa'a i loko o ka ho'ololi 'ana i ka ho'ohana 'āina ma Hawai'i.

Hopena: 'Oi a'e ka hāiki o nā wahi noho kūpono i koho 'ia no nā lā'au 'āpa'akuma 'o *Doryopteris* ma mua o nā lā'au 'ōiwi akā 'a'ole ma mua o ka lā'au 'āpa'akuma 'o *Pellaea ternifolia*. Ma waena o nā 'ano 'ōiwi āpau, 'o *Doryopteris angelica* ka ha'aha'a loa o kona 'ike 'ia 'ana o nā 'ano kūlohelohe i kona kaianoho koho i mana'o 'ia 'oi'ai 'o *D. decora* ka mea ki'eki'e loa. No *D. decora* a me *D. decipiens* ka lakio like ha'aha'a loa (<20%) o nā wahi kūpono i mana'o 'ia e uhi ana i ka nohona 'ōiwi.

Kālaimana'o: E emi ana paha nā māhele 'āina i koho pono i ka makemake o nā 'ōkupukupu 'ōiwi a me kūlohelohe ma muli o ka 'ōkomo kanaka a me ka mahi. Hō'ike 'ia ka waiwai o ka palapala 'āina i haku 'ia iho nei ma kā mākou noi'i ma ke 'ano he kumu ho'ohālikelike no ke ana 'ana i nā mea e ho'oweliweli ana i nā kumu waiwai e loli wiki ana i loko o ka nohona e ho'okiwiā 'ia nei ma loko o ke kaiaola mokupuni.

One of the primary goals of conservation biology is to assess the amount and location of suitable habitat for species of concern (e.g., Stage 2 in Smith et al., 2018). Correlative ecological niche models (hereafter referred to as CENMs) use occurrence data (records of where individuals of the species have been observed in the past) to estimate the climatically suitable conditions for a particular species (Busby, 1991; Carpenter et al., 1993; Stockwell, 1999; Hirzel et al., 2002; Phillips et al., 2006; Soberón, 2010). CENMs may allow conservation practitioners to determine the extent of suitable habitat for threatened species, prioritize areas for land conservation, identify regions where a rare species may exist but still be undetected, and many more possible applications (Engler et al., 2004; Larson et al., 2004; Guisan et al., 2013; Zhu et al., 2013; Villero et al., 2017; Ferraz et al., 2021). However, applications of correlative ecological niche modeling often confuse theoretical and practical differences between the fundamental and realized niche, confounding the interpretation of such analyses and thus the proper application of CENMs in conservation (Soberón, 2010; Peterson and Soberón, 2012; Zhu et al., 2013).

The fundamental niche is defined as the set of environmental conditions that a species could inhabit in the absence of biotic factors (such as competition) and dispersal limitations, while the realized niche is the set of conditions that a species currently inhabits as a result of the dynamics of biotic interactions, abiotic factors, and historical dispersal patterns (Hutchinson, 1957; Pulliam, 2000). For the vast majority of niche modeling studies, occurrence data from biological collections describe where a particular species has been observed and represent a sample from the realized niche, which may under-represent the fundamental niche of a species (Soberón and Arroyo-Peña, 2017; Jiménez et al., 2019). The dearth of appropriate statistical methods to estimate the fundamental niche from presence-only data has limited the ability of conservationists to expand their efforts to preserve areas where vulnerable species can live—or have historically lived—because the right climatic conditions

exist, even if the vulnerable taxa currently do not occur in a given location due to biotic interactions. Therefore, it is beneficial to infer fundamental niches for conservation purposes.

While direct measurements of the absolute abiotic limits of organismal function and survival are an ideal way to estimate the fundamental niche, these data may be unavailable for rare species of conservation concern and may be time-consuming and expensive to collect, thus statistical approximations of the fundamental niche are often more feasible for many conservation applications. New developments in correlative ecological niche modeling provide statistical approximations of the fundamental niche and thus may allow conservation practitioners to preserve critical areas where species can survive. These new CENM approaches are improving our ability to infer the fundamental niche by assuming a hypothetical shape for the response function of a species to the environment, where fitness declines proportionally with distance from the centroid according to a multivariate normal model (which produces an ellipsoidal shape; Jiménez et al., 2019), and by combining presence data with a second source of information, such as the accessible area that the species is able to explore (Jiménez and Soberón, 2022).

Additionally, factors beyond the abiotic variables used in most CENMs may significantly affect the suitable area for species of conservation concern. For example, land-use change may mean that areas characterized by the appropriate climatic conditions for a species to thrive are unavailable due to land conversion from native habitat to areas of intense human development, agriculture, or invasive-dominant ecosystems. Furthermore, competition with naturalized species with similar habitat preferences may also significantly affect the amount of available area for native species of conservation concern. These factors are not typically accounted for in traditional CENMs (but see Peterson et al., 2006; Sallam et al., 2013; Gutiérrez et al., 2014; Ashraf et al., 2021), so conservation applications of CENMs may overestimate the available suitable area for species of

interest. In this study, we describe a pipeline for modeling the fundamental niche using the statistical approach in Jiménez and Soberón (2022), while accounting for the impacts of land-use change and competition from naturalized species on available suitable habitat. We apply this methodology to the vulnerable native Hawaiian dryland ferns in the family Pteridaceae and discuss the potential future applications of such approaches for conservation.

Hawai'i is widely known as a biodiversity hotspot, and is home to textbook examples of adaptive radiations following long-distance dispersal to the isolated volcanic archipelago (e.g., the lobelioids [Givnish et al., 2009], silverswords [Witter and Carr, 1988; Baldwin and Sanderson, 1998], and birds [Lovette et al., 2002]). Despite the small area of available land, Hawai'i contains an extraordinary diversity of biomes and environmental conditions, which has likely allowed organisms to adapt to novel environments and diversify (Gagne and Cuddihy, 1990; Kitayama, 1996; Price and Wagner, 2004; Vitousek, 2004; Barton et al., 2021). Moreover, because of Hawai'i's isolation and the rarity of long-distance dispersal events, rates of endemism are particularly high: 90% of the approximately 1300 native Hawaiian vascular plant species are found nowhere else (Wagner et al., 1999; Baldwin and Wagner, 2010; Rønsted et al., 2022). Sadly, Hawai'i's spectacular biodiversity is also under immense threat (Sakai et al., 2002). A recent report on the conservation status of approximately 1000 native Hawaiian vascular plants showed that 75% of the flora is threatened or endangered, while only 33% of that flora receives protection under the U.S. Endangered Species Act and the Hawai'i State Government, implying that much of the native flora is under threat yet unprotected (Rønsted et al., 2022).

The loss and endangerment of tropical flora is particularly striking in tropical dry forests, which is one of the most threatened biomes worldwide (Wilson, 1988; Cordell and Sandquist, 2008; Quesada et al., 2009). They once made up 42% of the world's tropical regions, but currently only 2% of those forests remain (Buzzard et al., 2016). Across the tropics, the dry forest biome has attractive features for human use: they tend to be suitable areas for livestock and agriculture because their soils are often fertile and they possess a marked rainfall season, and they are favored for human development because the dry environment may reduce the risk of disease transmission (Murphy and Lugo, 1986; Portillo-Quintero et al., 2015). These global patterns hold true in Hawai'i; most original tropical dry forests in Hawai'i have been destroyed (Cordell and Sandquist, 2008) and they are continuously exposed to various threats, mainly due to human activity (Miles et al., 2006). In Hawai'i, the leading causes for deforestation of drylands include conversion of former dry forests for agricultural use or pastureland, human development, invasion by nonnative species, and wildfires (D'Antonio and Vitousek, 1992).

While ferns are typically found in moist ecosystems, many ferns are epiphytes in these ecosystems, which often exposes them to drier and harsher conditions than

terrestrial plants in the same ecosystems (Nitta et al., 2020; Watts and Watkins Jr., 2021). Some ferns, however, have unique adaptations that allow them to thrive in drylands (Hevly, 1963; Nobel, 1978; Nobel et al., 1978; Sharpe, 2019). In particular, the Cheilantheoideae subfamily of Pteridaceae consists of primarily dry-adapted species worldwide (Hevly, 1963; Gastony and Rollo, 1995). In Hawai'i, this subfamily is represented by five native species (four species of *Doryopteris* J. Sm. and *Pellaea ternifolia* (Cav.) Link). Taxonomic classification of *Doryopteris* (like much of Cheilantheoideae) has been a challenge for many years because of the lack of clear morphological characters to identify species (Figure 1B–D), causing taxonomic uncertainty within the genus (Tryon, 1942, 1944; Gastony and Rollo, 1995; Yesilyurt, 2003; Schuettpelz et al., 2007; Rothfels et al., 2008; Zhang et al., 2007, 2008; Windham et al., 2009; Bouma et al., 2010; Yesilyurt and Schneider, 2010; Vernon and Ranker, 2013; Yesilyurt et al., 2015; Ranker et al., 2019). Despite this uncertainty, to date there are four recognized species of *Doryopteris* that are endemic to the Hawaiian Islands: *D. decora* Brack., *D. decipiens* (Hook.) J. Sm., *D. angelica* K. Wood & W. H. Wagner, and *D. takeuchii* (W. H. Wagner) W. H. Wagner (Yesilyurt, 2005; Vernon and Ranker, 2013; Yesilyurt et al., 2015), along with one named putative hybrid, *D. subdecipiens* W. H. Wagner (Palmer, 2003). Members of this genus reside in warm and dry shrubland, grassland, and forest habitats (Palmer, 2003) and are known to favor rocky substrates within those habitats (Tryon, 1942). *Pellaea ternifolia* (Figure 1A) is found in dry high-elevation habitats in Hawai'i but is also native to Central and South America.

Almost 200 native fern species inhabit the Hawaiian Islands, of which 77% are endemic (Palmer, 2003). The geographic ranges of ferns are considered to be strongly determined by habitat availability (Tryon, 1986; Smith, 1993), which may make native fern species particularly susceptible to habitat loss, human-induced habitat disturbance, and competition for resources against naturalized species. For example, naturalized relatives of the Hawaiian members of Pteridaceae may be competing for the same dryland habitat that the native species prefer, including *Pityrogramma calomelanos* (L.) Link, native to North and South America and the Caribbean (POWO, 2023), and *P. austroamericana* Domin, native to Central and South America (POWO, 2023). Both taxa arrived to Hawai'i in the early 1900s and are now widespread across the islands (Figure 1F, G), being first recorded there in 1903 (*P. calomelanos*: Copeland s.n., specimen deposited at MICH; *P. austroamericana*: Brodie s.n., specimen at BISH [herbarium acronyms per Index Herbariorum; Thiers, 2024]). Both *Pityrogramma* Link species are also part of the Pteridaceae family and share morphological characteristics typical of the Cheilantheoideae subfamily (such as farina, a waxy substance on the abaxial surface of the fronds thought to protect the fronds from damage when desiccated [Kao et al., 2019]), although they belong to the subfamily Pteridoideae (Zhang et al., 2017). *Cheilanthes viridis*

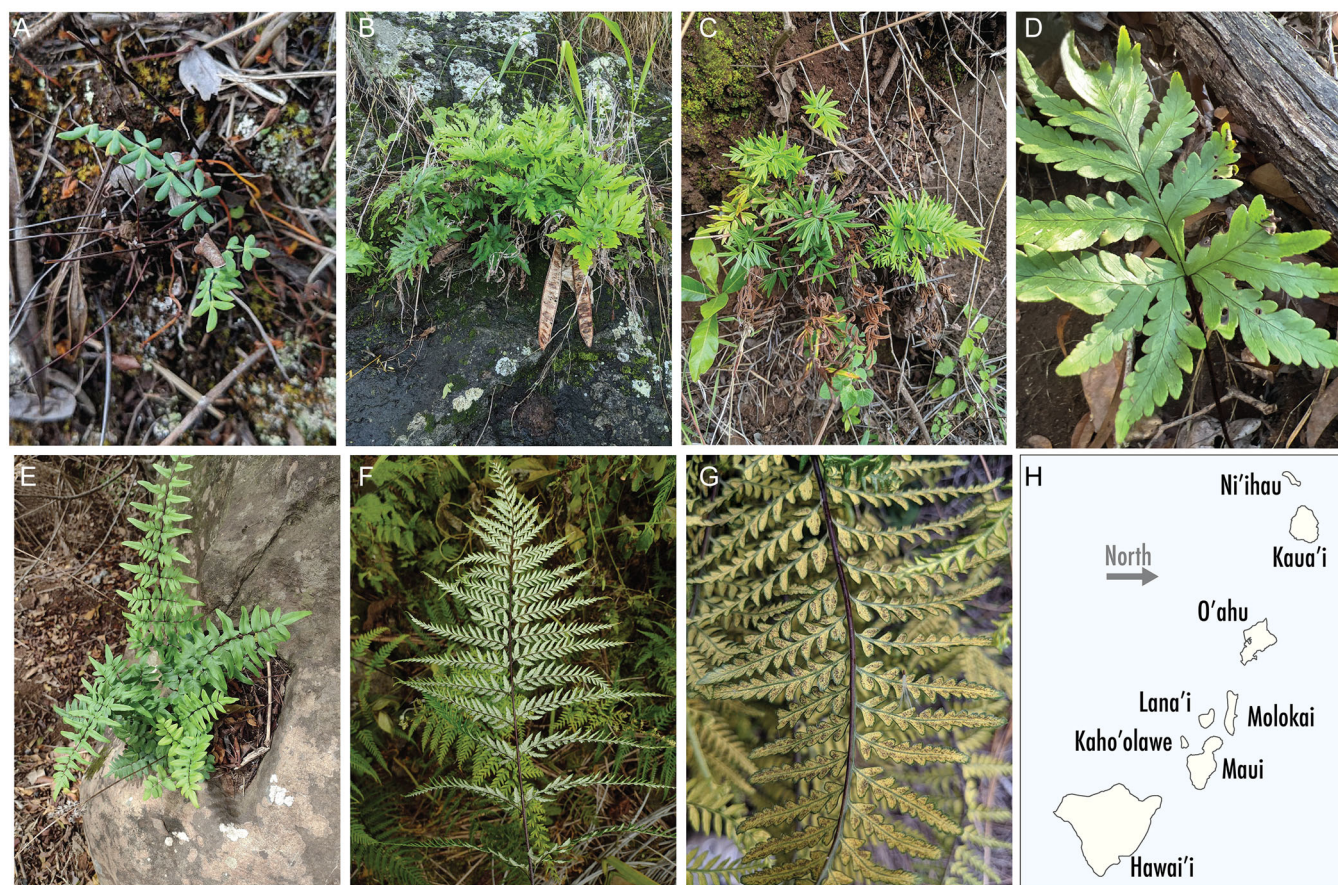


FIGURE 1 Native (A–D) and naturalized (E–G) dryland ferns in Hawai'i. (A) *Pellaea ternifolia*, indigenous to Hawai'i (Hawai'i island, Maui, and Kaua'i) and the Americas; (B) *Doryopteris decipiens*, endemic to Hawai'i (all major islands); (C) *Doryopteris decora*, endemic to Hawai'i (all major islands); (D) *Doryopteris angelica*, endemic to Hawai'i (Kaua'i single-island endemic); (E) *Cheilanthes viridis*, naturalized; (F) *Pityrogramma calomelanos*, naturalized; (G) *Pityrogramma austroamericana*, naturalized; and (H) map of the major Hawaiian Islands. Photo credits: C. M. Tribble (A–C, G), Susan Fawcett (D), and Kevin Faccenda (E, F).

(Forssk.) Sw. (Cheilanthesoideae, Pteridaceae) is another naturalized dryland fern found in Hawai'i (Figure 1E) whose native distribution includes most of eastern and southern Africa and the Middle East (POWO, 2023). *Cheilanthes viridis* is a more recent introduction than *Pityrogramma* spp. and was first recorded in Hawai'i in 1928 (Lyon s.n., specimen at BISH). *Pityrogramma* spp. and *C. viridis* all meet the criteria for naturalized status, as defined in Brock and Daehler (2020).

Land use has drastically changed over the years in Hawai'i. In 1848, the Great Māhele (great land division) was one of the first changes in land usage (Chinen, 2020) and resulted in the partitioning of land in the Hawaiian Islands, changing the feudal system to permit land privatization (Kamakau, 1961; Linnekin, 1983). Following the Great Māhele, Hawai'i became attractive to foreign investors who sought to claim lands in an effort to further develop agricultural plantations. In 1835, the first sugarcane plantation was established in Koloa, Kaua'i (Hawaiian Sugar Planters Association, 1992), and, by 1890, foreigners and foreign corporations owned three out of four acres of private lands in Hawai'i (Takaki, 1984). Problems of

managing plantations arose soon after the Great Māhele. Sugar, pineapple, and macadamia plantations—often established in former tropical dry forest environments—caused shortages of water in West Maui (Hawaiian Sugar Planters Association, 1992). Since the early 1900s, agricultural corporations and landholders have diverted natural water resources to plantations in former native dryland habitat, resulting in over 90 billion gallons of water being diverted from natural island streams (Engott and Vana, 2007). In more recent years, due to changes in the economy, plantations have largely been abandoned (Zou and Bashkin, 1998), and former plantation land is now primarily dominated by invasive grasses such as guinea grass (*Megathyrsus maximus* (Jacq.) B. K. Simon & S. W. L. Jacobs; Farrant et al., 2023). These land-use changes are a significant conservation concern because naturalized species often invade native communities after some type of disturbance (Smith, 1985). In particular, abandoned drylands create potential hazards to native dryland ferns as naturalized species invade, changing the biotic conditions (naturalized grasses may suppress native species success) and potentially enhancing competition for limited available

suitable habitat (naturalized closely related ferns may share similar habitat preferences; D'Antonio and Vitousek, 1992).

To better understand the possible adverse effects of (i) naturalized species occurrences in the focal native species' ranges and (ii) land-use changes on the survival of native fern species in the Hawaiian Islands, we developed an integrated CENM pipeline that includes information on land use and naturalized taxa. Our study leverages the detailed climate and biodiversity data available for Hawai'i and emphasizes the importance of place-based and highly curated approaches to niche modeling for conservation assessments.

METHODS

Our integrated CENM pipeline leverages highly curated species occurrence and climate data to project suitable area for native species. We first carefully curated occurrence data for seven fern species from herbaria and publicly accessible community science databases and integrated these presence-only data with fine-resolution (8.1 arcsecond spatial units, or approximately 234×250 m) climatic variables of the main Hawaiian Islands and a recent CENM (described below; Jiménez and Soberón, 2022) to estimate the fundamental niches of the native ferns. The recently developed CENM approach proposed by Jiménez and Soberón (2022) takes as input georeferenced occurrence data as well as randomly sampled points that represent all of the climatic conditions present in the area the focal taxon has access to (i.e., the study area, in our case the main Hawaiian Islands). The method calculates probabilities of climatic tolerance across that study area and then uses the estimated probabilities to project those probabilities back into geographic space via suitability maps (these steps are explained below in the Methods section, under "Climatic niche modeling of native species"; however, see Jiménez and Soberón, 2022, for specific details on the statistical aspects and additional assumptions of the model). We also curated data of three naturalized fern species and quantified the degree to which these naturalized taxa occupy the potential ranges of the native ferns. Finally, using a land-use map of the Hawaiian Islands, we identified regions with different degrees of disturbance that hold suitable climatic conditions for the native fern species in order to evaluate the impact of land-use change.

Species occurrence data

We obtained occurrence records of the native and naturalized species (Figure 2, step 1) from digitized museum collections and human observations via the Pteridophyte Collections Consortium (PCC, 2022), the Global Biodiversity Information Facility (GBIF; <https://www.gbif.org>), iNaturalist (<https://www.inaturalist.org/>), the Herbarium Pacificum (BISH) at Bishop Museum, and the Joseph F. Rock Herbarium (HAW)

at the University of Hawai'i at Mānoa. We were unable to recover sufficient accurate occurrences to include *D. takeuchii* or *D. subdecipiens* in the study, so all downstream analyses focused on the remaining three *Doryopteris* spp. and *P. ternifolia*. Coordinates for *D. angelica* were obscured on iNaturalist because it is a protected species, so we obtained coordinates for *D. angelica* by reaching out to individual observers. In efforts to obtain more occurrences for *D. angelica*, *D. decora*, *P. calomelanos*, and *P. austroamericana*, we received occurrences from the herbaria BISH and HAW. HAW provided access to digitized collections through the database of the Consortium of Pacific Herbaria (<https://serv.biokic.asu.edu/pacific/portal/>), and we requested occurrence records from BISH.

We then carefully curated the occurrence data through a series of data cleaning steps. First, we separately curated each source's occurrence records by removing records without GPS coordinates or with high expressed uncertainty in the GPS record (e.g., iNaturalist records with large uncertainty to obscure precise GPS points). We then combined each species' occurrence records (retaining only information pertinent to the model: species ID, latitude, longitude, source ID, and year) from all sources (PCC, GBIF, herbarium records, and iNaturalist) and removed duplicate records based on matching latitude and longitude. We then removed older occurrences (i.e., those recorded prior to 1950) because older records are more susceptible to GPS error and there could be a mismatch between the modern climate data (described below) and the older observations. However, in one case—*D. decora*—we included older observations due to low sample size for this species. Additionally, we included some localities with unknown years to increase our sample size. We plotted the occurrences over a shapefile of the Hawaiian Islands and discarded points located in the ocean or outside of Hawai'i. To verify the accuracy of our data set, we mapped the remaining coordinates and closely examined any records that appeared outside of the species' expected ranges (as defined in Palmer, 2003). Lastly, we examined all physical vouchers or photographs (for iNaturalist records) and confirmed species-level identifications by consulting taxonomic experts, including the authors of this study.

Hybridization is hypothesized to occur in *Doryopteris* (especially between *D. decora* and *D. decipiens*; see Palmer, 2003), so we removed several observations with intermediate morphologies. These final taxonomic curation steps are particularly important to accurate niche modeling, as misidentifications can confound estimates of a species' suitable area (Costa et al., 2015). These cleaning steps resulted in relatively small data sets for each species, so we did not perform additional steps such as spatially thinning the data.

Climatic data

To model the fundamental niche of the four focal native species in our study, we selected climatic variables that

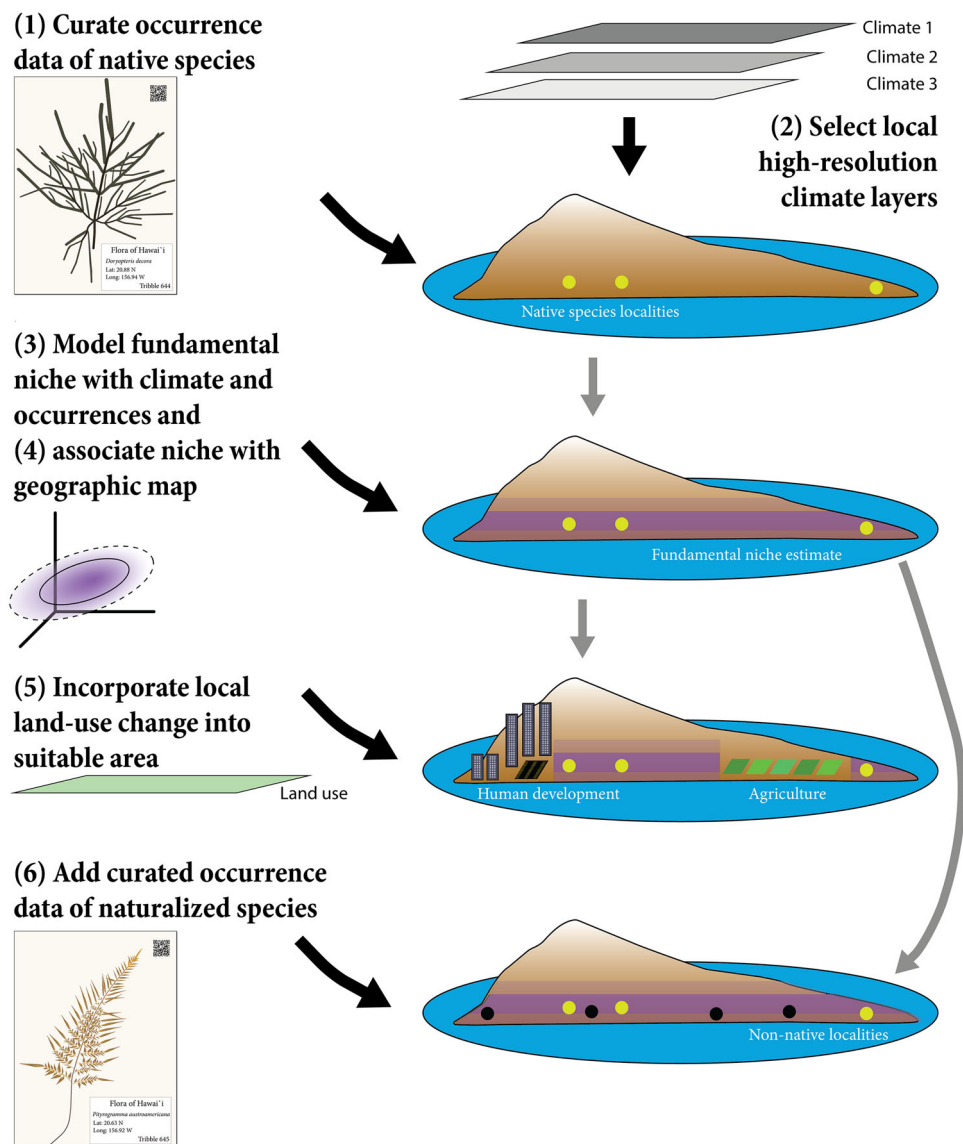


FIGURE 2 Schematic representation of the analytical workflow. (1) Curate occurrence data of native species. Data from verified physical vouchers are preferred, but iNaturalist or other participatory science databases can supplement if necessary. Curation should include both expert verification of species identifications and careful data cleaning to remove untrustworthy or error-prone GPS data. (2) Gather and transform high-resolution climatic variables, ensuring the variables are not highly correlated and appear sufficient to describe important aspects of the species' ecology. (3) Use the data from steps (1) and (2) to estimate the fundamental niche of the native species and (4) identify their potential distributions. The suitability maps created in step (3) may be used to: (5) quantify how much suitable area is no longer available to native plants due to land use and (6) calculate the percentage of naturalized occurrences inside the suitable area.

describe factors we believe are likely to influence species ranges (described in Figure 2, step 2). We gathered seven environmental variables from the Climate of Hawai'i website (<http://climate.geography.hawaii.edu/>; Giambelluca et al., 2014), which includes detailed breakdowns of climatic and environmental variables: diffuse radiation (W/m^2), leaf area index (a proxy for shade/light availability), relative humidity (%), soil evaporation (mm), solar radiation (W/m^2), available soil moisture, and actual evapotranspiration (mm). The most up-to-date data on Hawaiian temperature and precipitation is available at the Hawai'i Climate Data Portal (<https://www.hawaii.edu/climate-data-portal>).

We obtained monthly temperature minimum and maximum values and monthly precipitation values from the Data Portal and transformed those data into five additional variables: mean minimum temperature of the coldest four months (cold mean; $^{\circ}\text{C}$), mean maximum temperature of the hottest four months (hot mean; $^{\circ}\text{C}$), mean precipitation of the wettest three months (wet mean; mm), mean precipitation of the driest three months (dry mean; mm), and precipitation seasonality (standard deviation of the monthly precipitation values). All climatic variables were the same resolution (8.1 arcseconds) and projection (World Geodetic System 1984 [WGS84]).

The raster layers cover all major Hawaiian Islands except for Ni'ihau, which was excluded from our analyses. As many of the 12 variables may be highly correlated, we estimated the Pearson correlation coefficient (r) for all pairwise comparisons and retained six variables such that all pairwise r values satisfied $-0.7 > r > 0.7$ (retained variables are listed in the Results section). We determined which variable to drop in order to minimize the overall degree of correlation among variables and to retain variables particularly relevant to the dryland ecology of the focal taxa (e.g., mean precipitation of the driest three months).

Climatic niche modeling of native species

We applied a methodology that enables the identification of the potential distribution of a species (i.e., the set of sites with suitable climatic conditions where the species can inhabit) by modeling its fundamental niche (sensu Soberón, 2007) in a multivariate space defined by climatic variables assumed to be relevant for the survival of the species. In particular, we used the model proposed by Jiménez and Soberón (2022) to estimate the fundamental niches of *D. decipiens*, *D. decora*, *D. angelica*, and *P. ternifolia* with occurrence data and points selected from the study area, which is delimited by making a hypothesis about the dispersal limitations of the species.

We worked under the assumption that the dispersal abilities of these species allow them to reach any of the main islands within the Hawaiian archipelago, while they cannot disperse to other land areas by natural means. In other words, the main Hawaiian Islands (Kaua'i, O'ahu, Moloka'i, Lāna'i, Kaho'olawe, Maui, and Hawai'i) represent our hypothesis about the dispersal abilities of the species (known as the movement hypothesis; see Soberón, 2010).

The Jiménez and Soberón (2022) modeling approach assumes that the fundamental niche of the species has an ellipsoidal shape given by a multivariate normal distribution in environmental space that is described through two parameters of interest: a vector that represents both the optimal environmental conditions for the species and the center of the ellipsoid, and a variance-covariance matrix that defines the shape and size of the niche. To estimate the fundamental niche of each native fern species under this approach, we supplied the likelihood function of the model with the curated occurrence data and a sample of 10,000 random points (after extracting their corresponding climatic conditions) within the main Hawaiian Islands, representing the set of all available climatic conditions. We then estimated the parameters of interest through a maximum likelihood approach (Figure 2, step 3).

The CENM proposed by Jiménez and Soberón (2022) estimates ellipsoids in multidimensional space where the number of dimensions is equal to the number of climatic layers provided to the model and the number of parameters increases at a greater than linear rate. Thus, estimating the parameters of a model with more than three layers is

prohibitively computationally demanding. To address this limitation, we created two different models using two sets of three climatic variables each, called Model 1 and Model 2 (variables described in the Results section).

After obtaining the parameter estimates for each model and species, we created different maps to visualize and compare the outputs of Model 1 and Model 2 as follows (Figure 2, step 4). First, we used the estimated parameters to create suitability maps by calculating an index for each cell, whose values range from 0 to 1. A suitability index close to 1 means that the environmental conditions associated with that cell are close to the center of the estimated fundamental niche, while a suitability index close to 0 means that the environmental conditions at that cell are either close to the border of the niche or outside of the niche. In each case, we defined the border of the estimated fundamental niche through the 95% confidence ellipsoid of the underlying multivariate normal model. Then, we transformed the suitability maps into binary maps where we assigned a positive value to cells that fall inside the 95% confidence ellipsoid, and a value of 0 to cells outside the niche (whose suitability indices are close to 0). For each species, we combined the binary maps for Model 1 and Model 2 by adding the corresponding raster files. Thus, we obtained maps whose cells were grouped into four categories: (i) *unsuitable*, these correspond to sites with environmental conditions that are outside of the estimated fundamental niches under both Model 1 and Model 2; (ii) *suitable under Model 1*, containing sites inside the fundamental niche estimated under Model 1; (iii) *suitable under Model 2*, sites inside the fundamental niche estimated under Model 2; and (iv) *suitable under Models 1–2*, representing sites predicted as part of the fundamental niche under both Model 1 and Model 2. For further analyses, we only kept regions that were part of the last category.

Impact of naturalized species on projected species ranges

We created new maps to evaluate to what extent the naturalized ferns (*Pityrogramma calomelanos*, *P. austro-americana*, and *Cheilanthes viridis*) occupy regions identified as a suitable area of the native species. For each native species, we selected the regions identified as suitable under both Model 1 and Model 2 in the previous part of the analyses. We plotted those regions in a new map and added the occurrence data of the naturalized ferns (Figure 2, step 6).

To quantify the extent to which the areas suitable for native species overlap with naturalized species occurrences, we calculated the percentage—for each native species—of all naturalized species occurrences (190 total) that fall within the native species' suitable area. This metric does not examine overlap between native and naturalized occurrences, but rather between the native species' suitable area (projected suitability based on occurrences) and

occurrences of naturalized taxa; a higher percentage of this metric indicates more overlap. We also generated a null expectation for that overlap based on random sampling. For each native species, we randomly sampled 190 points in the study area (main Hawaiian Islands, excluding Ni'ihau). We calculated the percentage of those points that overlapped with the native species' suitable area (Model 1 and Model 2). We repeated this procedure 1000 times to generate a distribution of our null expectation for overlap. In other words, the distribution represents the probability that naturalized species occurrences will overlap with the area suitable for native species by chance alone, given the spatial distribution of the native species in the Hawaiian Islands.

Impact of land-use change on projected species ranges

We downloaded a raster file with a land-cover map provided by the U.S. Geological Survey (Jacobi et al., 2017), which was developed as part of a comprehensive assessment of carbon sequestration potential by natural ecosystems in the State of Hawaii (Selmants et al., 2017). This raster layer depicts the land cover and degree of human disturbance to plant communities on the seven main Hawaiian Islands and is the same resolution (8.1 arcseconds) and projection (WGS84) as the climatic data. Each cell in the raster was classified in a hierarchical fashion within 48 detailed land-cover units, which were also grouped into 27 general land-cover units, 13 biome units, and seven major land-cover units. We reclassified the raster and created two new land-cover classifications (Table S3 in Appendix S1, see Supporting Information). For the first classification, we recombined the biome and general land-cover units into 18 new classes, and for the second classification, we considered four disturbance regimes (from least to most disturbed): native-dominant, mixed (native-naturalized), naturalized-dominant, and developed.

We calculated the intersection between each of the new land-cover classifications and the binary maps, indicating which cells were predicted as part of the fundamental niche of each species under Models 1 and 2 (Figure 2, step 5). For this, we first projected and cropped the land-cover rasters so the extent and resolution match the binary maps. We then combined the land-cover and binary rasters into a single raster layer. With the resulting raster, we calculated the proportion of area (relative to the total area predicted as suitable by Models 1–2) covered by the intersection of the suitable areas and each of the land-cover classes. In this way, we were able to quantify how much land in the main Hawaiian Islands is climatically suitable for each native fern but is no longer available due land-use changes.

Code availability

All the analyses described above were performed using R software (R Core Team, 2020) and are available on GitHub

(<https://github.com/LauraJim/Hawaiian-Ferns>; see Data Availability Statement). More information regarding the packages and functions we used is provided in the GitHub repository and Appendix S1.

RESULTS

Data cleaning

We obtained a total of 25,244 occurrences for the seven (four native and three naturalized) species of interest from all the browsed databases. After data cleaning and filtering, we retained 342 occurrences. This final data set includes 55 occurrences of *P. calomelanos*, 82 of *P. austroamericana*, 53 of *C. viridis*, 79 of *P. ternifolia*, 29 of *D. angelica*, 45 of *D. decipiens*, and 15 of *D. decora*. These data include occurrences amalgamated by GBIF (2022a, 2022b, 2022c, 2022d, 2022e, 2022f, 2022g, 2022h).

We retained six out of 12 original variables (after removing correlated variables): diffuse radiation (W/m^2), leaf area index, relative humidity (%), maximum mean temperature of the hottest four months (called hot mean; $^{\circ}\text{C}$), mean precipitation of the driest three months (called dry mean; mm), and precipitation seasonality (standard deviation of the monthly precipitation values). The pairwise correlations between the original 12 variables and the pairwise correlations for the selected subset of climatic variables are shown in Figures S1 and S2, respectively. We sorted these six variables into two models. In Model 1, the niche axes are relative humidity, temperature seasonality, and diffuse radiation. In Model 2, the axes are hot mean, leaf area index, and dry mean.

Fundamental niche of native species

Parameter estimates for the two estimated models (Model 1 and Model 2) are provided in Table S1. The estimated ellipsoids of *D. angelica* were the smallest and, under Model 1, its fundamental niche is nested inside ellipsoids representing the fundamental niches of *D. decipiens* and *D. decora* (see Figure S5). Under both models, the estimated niches of the ferns in *Doryopteris* are similar to each other—their centers are close and they intersect (see Figures S5 and S6). For *P. ternifolia*, the estimated optimal conditions (ellipsoid's center) were very different from the ones estimated for *Doryopteris* spp. under Model 2. This species' fundamental niche includes colder temperatures and higher leaf area indices than other taxa. However, under Model 1, *P. ternifolia*'s fundamental niche is also quite broad and contains the ellipsoids that represent the niches of the other native species; the suitability maps, for each species and model, that were calculated with the parameter estimates are provided in Figure S7.

After identifying the 95% confidence ellipsoids of the underlying model for the fundamental niche, we obtained binary maps for Model 1 and Model 2, separately (Figure 3).

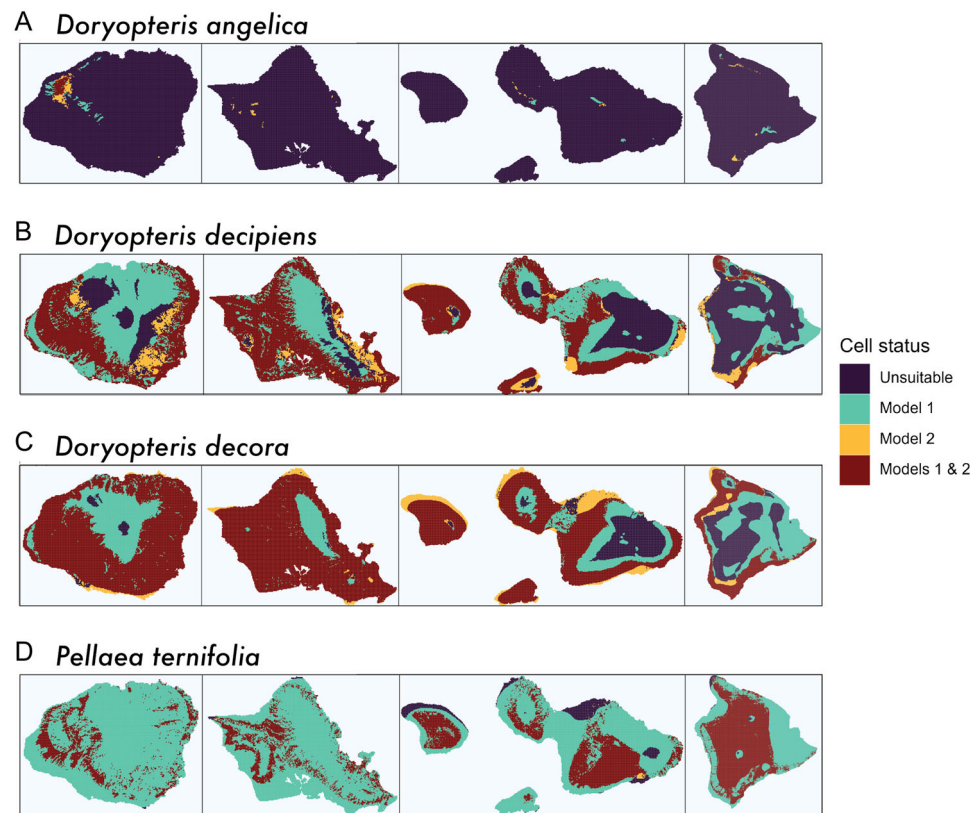


FIGURE 3 Suitable areas under Model 1 (teal), Model 2 (yellow), and the overlap of 1 and 2 (burgundy) for native Hawaiian dryland ferns: (A) *Doryopteris angelica*, (B) *Doryopteris decipiens*, (C) *Doryopteris decora*, and (D) *Pellaea ternifolia*.

Each pair of binary maps was then merged to a combined map (also shown in Figure 3). All the main Hawaiian Islands hold climatically suitable area for the four native species (except Kaho'olawe with *D. angelica*). For *D. angelica*, only Kaua'i contains regions identified as suitable under both Model 1 and Model 2. Under Model 1, *P. ternifolia* has the largest potential range, however, after intersecting it with the predicted potential range under Model 2, the final potential range was drastically reduced in Kaua'i and O'ahu.

Impact of naturalized species on projected species ranges

We mapped the suitable area of the native species (visualized in Figure 4) and added the occurrence points of both native (green points) and naturalized ferns on top of these maps (yellow points) to evaluate two questions: (1) Does the suitable area include sites where the species was already identified as present? and (2) To what degree do the naturalized ferns occupy the potential distribution of the native ferns? *Doryopteris angelica* has the smallest suitable area of the four native species within the main Hawaiian Islands, where only Kaua'i (left panel in Figure 4) holds sites of significant size with suitable conditions for this

species. The suitable areas of *D. decipiens*, *D. decora*, and *P. ternifolia* are larger and are found on all the main islands, except Kaho'olawe with *D. decora*.

The suitable area of *D. angelica* correctly predicted 82.75% of the conspecific occurrence points, while 2.6% of the occurrence points for the naturalized ferns are inside this range (Table 1). For *D. decipiens*, the suitable area included 91.1% of the conspecific native occurrences and 42.3% of the naturalized occurrences are inside the species' suitable area (Table 1). For *D. decora*, 100% of the occurrences are inside its corresponding suitable area, which contains the highest percentage of naturalized occurrences at 65.6% (Table 1). Finally, *P. ternifolia*'s suitable area contained 96.2% of the occurrences and 34.3% of the naturalized occurrences (Table 1).

For all native species, the percent overlap with naturalized occurrences is significantly different than the null expectation generated through random sampling (Figure S9). All *Doryopteris* species have higher overlap than expected by chance (Figure S9A–C), suggesting that these species frequently co-occur with the naturalized ferns in this study. However, *P. ternifolia* has lower overlap than expected by chance (Figure S9D), suggesting that this native species occupies significantly different areas than the studied naturalized taxa.

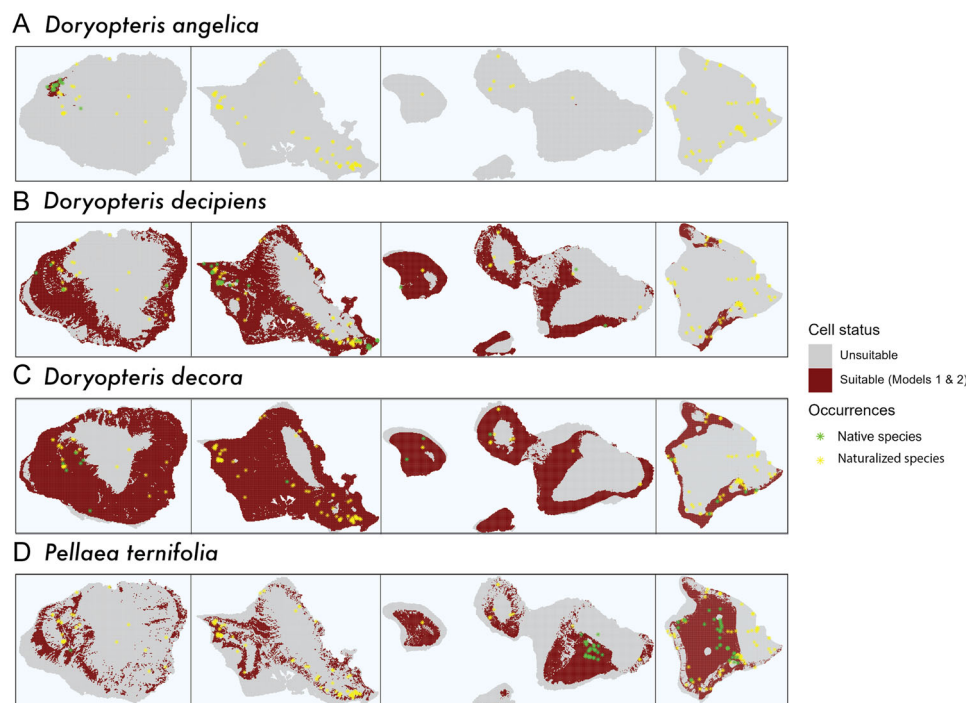


FIGURE 4 The binary maps obtained for each native species. The regions colored in burgundy represent cells that were identified as part of the fundamental niche of the species under both Model 1 and Model 2, which we refer to as the suitable area for the species. Panels show suitable area for: (A) *Doryopteris angelica*, (B) *Doryopteris decipiens*, (C) *Doryopteris decora*, and (D) *Pellaea ternifolia*. Green asterisks represent occurrences of the respective native species, while yellow asterisks represent occurrences of all studied naturalized relatives.

TABLE 1 Percent of occurrences of the listed conspecific native species (e.g., *Doryopteris decora* for row *Doryopteris decora*) and for all naturalized species that fall within the predicted ranges for native species. A higher value for conspecific occurrences indicates that the predicted range includes more of that species' occurrences, whereas a higher value for all naturalized occurrences indicates that the predicted range includes more occurrences of naturalized species. Superscript symbols (+ vs. –) indicate whether the percent overlap of naturalized occurrences in the native range is greater or lower, respectively, than expected by chance (see also Figure S9).

Species	Occurrences in predicted range (%)	
	Conspecific	All naturalized
<i>Doryopteris angelica</i>	82.75	2.64 ⁺
<i>Doryopteris decipiens</i>	91.11	42.32 ⁺
<i>Doryopteris decora</i>	100	65.60 ⁺
<i>Pellaea ternifolia</i>	96.20	34.39 [–]

Impact of land-use change on projected species ranges

We overlaid the potential distribution (under Model 1 and Model 2) of each species with the land-cover layer to partition the climatically suitable areas into land-use types. Under the land-use classification based on biomes

and general land-use units, 17 out of the 18 categories intersect with the suitable area of all species (coastal strand is the only land-cover type that does not intersect with any species' suitable area; Figure 5, Table S2). For *D. angelica*, 80.6% of the suitable area is covered by mesic forest. About 29% of the potential distribution of *D. decipiens* presents some degree of human development or is not vegetated. For both *D. decipiens* and *D. decora*, about 6% of their potential distribution is currently used for agriculture. About a quarter of *P. ternifolia*'s potential distribution is not vegetated (likely because of this species' affinity for high-elevation volcanic habitat with limited plant cover).

Under the second classification, *D. angelica*'s potential distribution is mainly covered by native-dominant (58.5%) and naturalized-dominant (35.2%) habitats (Figure 5, Table S2). Developed (14%) and naturalized-dominant (69.3%) habitats cover more than 80% of *D. decipiens*'s potential distribution, while only 6.9% of the suitable area is represented by native habitats. We observed a similar pattern for *D. decora*, where only a small fraction of the suitable area is covered by native-dominant habitats (16.9%). However, *P. ternifolia*'s potential range still presents a native habitat coverage of 37.8%, while the remaining area is mainly covered by mixed (27.9%) and naturalized-dominant habitats (32.4%).

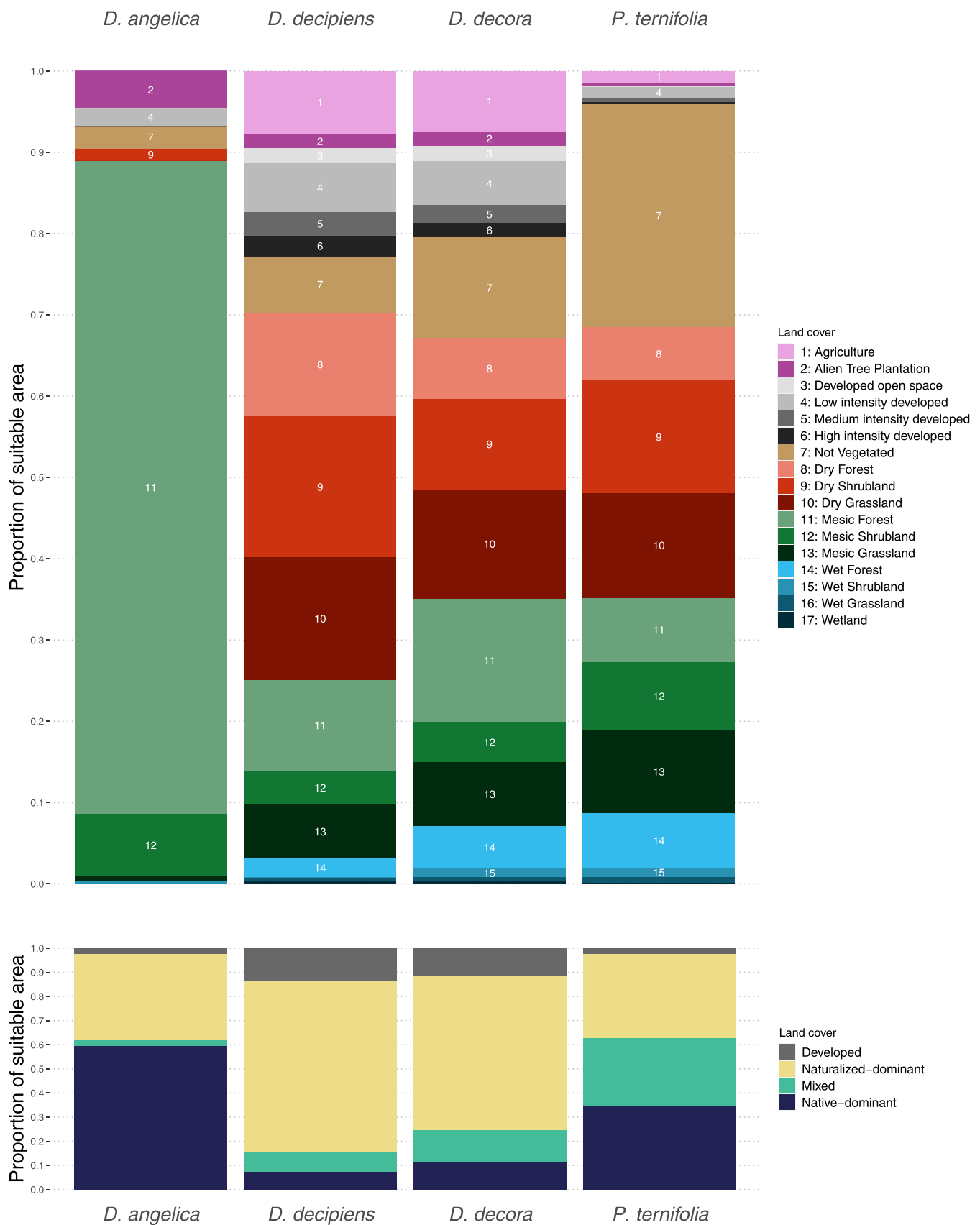


FIGURE 5 Land uses of inferred climatically suitable areas for native species. The barplots show the proportion of the total suitable area (sites inside the 95% ellipsoids representing the fundamental niche) that is covered by each land-use type in the corresponding classification. The first classification combines biomes and general land-cover units, and the second classification includes four disturbance regimes from the most disturbed (Developed) to the most conserved (Native).

DISCUSSION

Hawai'i is a longstanding model for understanding ecological and evolutionary processes, and it is exceedingly important to continue studying rapid changes on the islands in the face of the global biodiversity crisis. The rate of naturalization in Hawai'i is increasing, and nonnative plants now exceed native plants in the Hawaiian flora (Brock and Daehler, 2021). Naturalized plant species may have a number of different impacts on native ecological processes. They can compete with native species for water or nutrients and act as primary or alternate hosts for pests and diseases (Garcia-Serrano et al., 2007; Mason et al., 2012; Chau et al., 2013; but see Westerland et al., 2021), and fern gametophytes may have interspecific competitive effects (Testo and Watkins Jr., 2013). However, a common impact is physical displacement when naturalized species colonize disturbed sites and occupy them before the native species can reestablish. Similarly, land-use changes such as agriculture and human development may render climatically appropriate habitat unavailable to native species. Our pipeline for modeling species' fundamental niche while addressing the potential impacts of naturalized species and land-use change demonstrates the importance to conservation efforts of modeling multiple dynamic threats to biodiversity, especially in the highly disturbed habitat of Hawai'i's dryland ecosystems. We illustrate this pipeline using ferns—plants that tend to not be dispersal-limited given the ability of wind-dispersed spores to travel long distances (Schaefer and Fontaneto, 2011) and thus whose distributions are more likely to be shaped by abiotic and/or biotic factors of their environments, rather than by dispersal limitation.

Importance of land-use data for predicting species' suitable areas

Our results demonstrate an important lesson for plant conservation: an accurate picture of a plant's conservation status must account for present and historical land use. We demonstrate that while the native species *D. decipiens* and *D. decora* have broader fundamental niches—and thus more suitable land area in Hawai'i—than the congeneric *D. angelica*, much of the land predicted as suitable for *D. decipiens* and *D. decora* is dominated by human development or naturalized plant habitat (Figure 5). Of the four native species in our study, only one species (*D. angelica*) had more than half of its suitable area characterized as primarily native habitat, and this species also has by far the smallest suitable area of all native species. Agriculture accounts for a small percentage of the species' suitable area, although *D. decora* is more affected than the other species. *Doryopteris angelica* is considered endangered by the U.S. Fish and Wildlife Service and is the target of several conservation efforts including as a Genetic Safety Net Species through the State of Hawai'i Department of

Land and Natural Resources and the Hawai'i State Wildlife Action Plan (Department of Land and Natural Resources of Hawaii, 2023). In contrast, conspecifics *D. decora* and *D. decipiens* have much larger suitable areas that are much more dominated by naturalized habitat (native = 6.95% for *D. decora* and native = 16.92% for *D. decipiens*, see Table 1). While these species have much larger potential ranges, the quality of this habitat is potentially lower, presenting additional conservation concerns. Our results thus suggest that, when land use is taken into account, additional conservation concern may be warranted for these species. Our pipeline addresses this by providing an avenue for conservationists to quantitatively assess the impact of land use on species of interest, as suggested in Gillson et al. (2020).

We contextualize the temporally static land-use change data from Jacobi et al. (2017) by providing a deeper understanding of the history of land-use change in Hawai'i. The data generated by Jacobi et al. (2017) represent a snapshot of Hawai'i in 2014 when former agricultural lands had been mostly abandoned and had converted—largely through neglect—to naturalized grass-dominated landscapes. The low proportion of agricultural land projected as suitable for the species of our study is likely an artifact of this history. This history also illuminates possible conservation futures, and we echo calls for fallowed agricultural land to be targeted for Hawaiian dry forest conservation, including of the native fern flora; restoration of fallow agricultural land has also been suggested as a fire recovery and prevention mechanism (Trauernicht et al., 2018; Bond-Smith et al., 2023).

Impact of naturalized ferns

Doryopteris decora is the native fern whose predicted range includes the highest proportion of naturalized species occurrences (65.6% of all naturalized occurrences in Hawai'i overlap with the predicted range; Table 1), suggesting that this species is potentially the most impacted by competition from related naturalized ferns. We emphasize that our study does not demonstrate that naturalized ferns are directly competing with native ferns, nor that these naturalized taxa have negative impacts on native species. Rather, we show that naturalized ferns share very similar climatic preferences to native ferns and occur in habitats predicted to be suitable for natives, especially of *D. decora*. While it is possible that *D. decora* persists in these environments despite co-occurrence with naturalized taxa, our difficulty in obtaining recent and accurate occurrence data for this species (see the Methods section, under “Species occurrence data”) suggests that *D. decora* may be failing to thrive in an invaded, altered landscape. We suggest that further conservation attention be given to this species, and follow-up studies should test for evidence of competition between *D. decora* and naturalized dryland ferns through controlled greenhouse experiments or field trials that evaluate growth and reproductive success in mixed (native + naturalized) vs. isolated populations.

While only 2.6% of naturalized occurrences occur in the suitable area for the federally listed *D. angelica*, the predicted area itself is significantly smaller than for all other native species in this study. Visual inspection of these occurrences (Figure 4A) shows many naturalized individuals (yellow) in and around the small suitable area (burgundy) and *D. angelica* occurrences (green), and we demonstrate that 2.6% is significantly higher than our null expectation for overlap (Figure S9). Competition from naturalized ferns may thus still be a concern for this species.

Accuracy of the modeling approach

For most native species, our modeling approach results in suitable areas that include >90% of observed occurrences. *Doryopteris angelica* is the one exception, with only 82.7% of occurrences falling into the suitable area. This may be because *D. angelica* is predicted to have far less suitable area than the other native species, implying that our model is inferring a very specific set of climatic conditions necessary for *D. angelica* to survive. *Doryopteris angelica* is known from only a few populations that are clustered in similar regions of Kaua'i, and it is possible our model is inferring more strict climatic conditions because the existing individuals and populations are highly clustered in climatic and geographic space.

On the other hand, our suitable area estimate for *D. decora* (and for *P. ternifolia* under Model 1) is quite broad (Figure 3). Regions in the suitable area for *D. decora* where no occurrences were found (e.g., much of O'ahu) may represent sites where naturalized or native congeneric taxa have competitively excluded the species or where other biotic factors limit the species. For *P. ternifolia*, our results may suggest that the Model 1 variables (relative humidity, temperature seasonality, and diffuse radiation) are not informative in modeling suitable areas for the species. In order to maximize comparability across species, we used the same set of climatic variables for all estimates, but future studies on *P. ternifolia* could consider other variables that could be more appropriate for modeling suitability.

The number of occurrences per species used for niche modeling varied from 15 (*D. decora*) to 79 (*P. ternifolia*). It is possible that these small sample sizes may have impacted the accuracy of the resulting niche models (Wisiz et al., 2008; Jiménez-Valverde et al., 2009; Sillero et al., 2021), although all taxa but *D. decora* are over the general threshold of 20–30 points (threshold from Sillero et al., 2021), a possible explanation for the breadth of the inferred suitable area for this species.

There exists a trade-off between data curation (via removing questionable observations) and study sample size. We have tended towards data curation in this study given the taxonomic challenges (for *Doryopteris* spp. in particular) and the small spatial scale. We have chosen not to spatially thin our data or directly account for sampling biases so as to

not further shrink the sample sizes in this study. While we believe sampling bias is less likely to be a factor in this study than others (given the small spatial scale of the study area, the density of trails or other access across the landscape throughout much of Hawai'i, and other factors), our occurrences probably fall along trails more often than expected by chance in wilderness areas. If the relative proportion of trails to land area differs based on environment, it is possible that this bias could affect our estimates of both native-suitable area and the overlap of naturalized occurrences with native-suitable area.

Our niche modeling approach in this paper uses occurrences and observations of fern sporophytes to infer the species' suitable areas. However, ferns have a dual life cycle, in which both gametophyte and sporophyte exist independently (not nutritionally dependent on each other; Pinson et al., 2017; Krieg and Chambers, 2022). For most ferns, the sporophyte is seen as dominant and the gametophyte is reduced in both size and longevity. However, some gametophytes persist for long time periods, occasionally with ranges that differ from (or exceed) the range of the sporophyte (Pinson et al., 2017, 2022, although most ferns with long-lived gametophytes are epiphytic and the focal taxa in this study are terrestrial), likely due to differences in the underlying physiological tolerances of gametophytes vs. sporophytes (Krieg and Chambers, 2022). Even when gametophytes are short lived, they may differ from sporophytes in key physiological limits that impose unexpected bounds on the responses of fern species to land-use change or naturalized species competition. Thus, follow-up studies should investigate any differences in physiological tolerances of gametophyte vs. sporophyte dryland ferns.

Applicability of pipeline to future studies

The pipeline we outline in this study (illustrated in Figure 2) may guide future studies that use CENMs for conservation applications. Here, we outline three main takeaways for researchers to consider moving forward:

First, our integration of land use into evaluations of suitable area for native species (Figure 2, step 5) requires a place-based understanding of the history behind current land use. We position our study within the context of land-use change in Hawai'i; land privatization during the Great Māhele encouraged the development of plantations in former Hawaiian drylands. Despite the current abandonment of most plantations, much of that land is still unavailable for native species because naturalized species now occupy former native habitat. Our land-use change results demonstrate the impact of this history on native dryland plants; only one native species is predicted to have more than 50% climatically suitable area covered by native ecosystems.

Second, our approach allows for and promotes the careful curation of both climatic and occurrence data (Figure 2, steps 1 and 2). Rather than use a broad set of

generic climatic variables (e.g., from WorldClim), we obtained regionally specific and high-resolution climatic layers that describe features likely to be relevant to the species of interest based on their ecology. We encourage researchers to seek out similar data sets whenever possible, although we also acknowledge that many regions of the world do not have access to such data (e.g., see discussion in Soria-Auza et al., 2010).

Third, we emphasize the importance of using a mathematical model that aligns with our theoretical definitions of the niche. Our approach uses the Jiménez and Soberón (2022) model to estimate the fundamental niche—the set of climatic conditions that an organism could inhabit in the absence of biotic interactions. Thus, we must also evaluate the potential role of other species. In our case, we set out to evaluate how naturalized taxa may impose additional restrictions on where native species occur. We find evidence suggesting that naturalized species often occur in the suitable area for native species (particularly with *D. decora*), consistent with competition for limited available dryland habitat. We encourage researchers to ensure that their model of choice aligns with their theoretical understanding of the ecological niche.

CONCLUSIONS

Our novel pipeline unites new developments in correlative ecological niche modeling with a place-based understanding of land-use change and potential competition from naturalized species. We demonstrate that native Hawaiian dryland ferns may be competing for limited suitable habitat with naturalized relatives, and our results point to the drastic reduction in available area due to land-use changes such as human development and non-native ecosystems, especially fallowed agricultural lands. We advocate for continued conservation efforts for the endangered *D. angelica*, additional conservation assessment for *D. decora*, and restoration of fallowed agricultural lands to build up more native habitat. Our study also demonstrates the value of our integrative approach and serves as a model for multidimensional conservation assessments based on correlative ecological niche modeling.

AUTHOR CONTRIBUTIONS

K.E.C., C.M.T., and R.Z.F. conceived the study. K.E.C., L.J., and C.M.T. performed analyses and wrote the paper. R.Z.F., M.K.T., and K.H. provided feedback on analyses and edited the paper. All authors approved the final version of the manuscript.

ACKNOWLEDGMENTS

This work was supported by the National Science Foundation (NSF) through the DNA-Based Discoveries in Hawai'i's Biodiversity Research Experience for Undergraduates (REU) Program at the University of Hawai'i at Mānoa (NSF DBI #1950950 to K.E.C.) and NSF DBI #2135175

(to K.H.). L.J. received partial support from Agencia Nacional de Investigación y Desarrollo (ANID-Chile) in two modalities: (1) FONDECYT posdoctorado 2023, Folio 3230511, and (2) Centro de Modelamiento Matemático (CMM), BASAL fund FB210005 for centers of excellence. This material is based upon work supported by the NSF Postdoctoral Research Fellowships in Biology Program under grant no. 2109835 to C.M.T. Any opinions, findings, and conclusions or recommendations expressed in this material are those of the authors and do not necessarily reflect the views of the National Science Foundation. HAW and BISH directly contributed herbarium specimen data for occurrence records in this study. Alicia Rozet and Christian Tabor graciously provided feedback and assistance with the Hawaiian language abstract translation.

DATA AVAILABILITY STATEMENT

All the R code needed to reproduce all our analyses and figures is available on GitHub (<https://github.com/LauraJim/Hawaiian-Ferns>). The occurrence data for all the species are provided in the same GitHub repository, except for *Doryopteris angelica* due to conservation concerns regarding this endangered and endemic Hawaiian species. The rasters with the climate variables and land-use layers can be found at their original sources using the links provided in the Methods section.

ORCID

Krystalyn Edwards-Calma  <http://orcid.org/0009-0001-8970-1254>

Laura Jiménez  <http://orcid.org/0000-0002-6683-9576>

Rosana Zenil-Ferguson  <http://orcid.org/0000-0002-9083-2972>

Karolina Heyduk  <http://orcid.org/0000-0002-1429-6397>

Miles K. Thomas  <http://orcid.org/0009-0006-4083-1011>

Carrie M. Tribble  <http://orcid.org/0000-0001-7263-7885>

REFERENCES

- Ashraf, U., M. N. Chaudhry, and A. T. Peterson. 2021. Ecological niche models of biotic interactions predict increasing pest risk to olive cultivars with changing climate. *Ecosphere* 12(8): e03714.
- Baldwin, B. G., and M. J. Sanderson. 1998. Age and rate of diversification of the Hawaiian silversword alliance (Compositae). *Proceedings of the National Academy of Sciences, USA* 95(16): 9402–9406.
- Baldwin, B. G., and W. L. Wagner. 2010. Hawaiian angiosperm radiations of North American origin. *Annals of Botany* 105(6): 849–879.
- Barton, K. E., A. Westerband, R. Ostertag, E. Stacy, K. Winter, D. R. Drake, L. B. Fortini, et al. 2021. Hawai'i forest review: Synthesizing the ecology, evolution, and conservation of a model system. *Perspectives in Plant Ecology, Evolution and Systematics* 52: 125631.
- Bond-Smith, S., L. Bremer, K. Burnett, C. Trauernicht, and C. Wada. 2023. Reducing fire risk and restoring value to fallow agricultural lands. University of Hawaii Economic Research Organization. Website: <https://uhero.hawaii.edu/reducing-fire-risk-and-restoring-value-to-fallow-agricultural-lands/> [accessed 15 May 2024].
- Bouma, W., P. Ritchie, and L. Perrie. 2010. Phylogeny and generic taxonomy of the New Zealand Pteridaceae ferns from chloroplast *rbcl* DNA sequences. *Australian Systematic Botany* 23: 143–151.
- Brock, K. C., and C. C. Daehler. 2020. Applying an invasion and risk framework to track non-native island floras: A case study of challenges and solutions in Hawai'i. *NeoBiota* 62: 55–79.

- Brock, K. C., and C. C. Daehler. 2021. Plant naturalization trends reflect socioeconomic history and show a high likelihood of inter-island spread in Hawai'i. *Invasive Plant Science and Management* 14(3): 135–146.
- Busby, J. R. 1991. Bioclim, a bioclimate analysis and prediction system. In C. R. Margules and M. P. Austin [eds.], *Nature conservation: Cost effective biological surveys and data analysis*, 64–68. CSIRO, Canberra, Australia.
- Buzzard, V., C. M. Hulshof, T. Birt, C. Violle, and B. J. Enquist. 2016. Regrowing a tropical dry forest: Functional plant trait composition and community assembly during succession. *Functional Ecology* 30(6): 1006–1013.
- Carpenter, G., A. N. Gillison, and J. Winter. 1993. Domain: A flexible modelling procedure for mapping potential distributions of plants and animals. *Biodiversity & Conservation* 2: 667–680.
- Chau, M. M., L. R. Walker, and K. Mehlreter. 2013. An invasive tree fern alters soil and plant nutrient dynamics in Hawaii. *Biological Invasions* 15: 355–370.
- Chinen, J. J. 2020. *The Great Mahele: Hawaii's land division of 1848*. University of Hawaii Press, Honolulu, Hawai'i.
- Cordell, S., and D. R. Sandquist. 2008. The impact of an invasive African bunchgrass (*Pennisetum setaceum*) on water availability and productivity of canopy trees within a tropical dry forest in Hawaii. *Functional Ecology* 22(6): 1008–1017.
- Costa, H., G. M. Foody, S. Jiménez, and L. Silva. 2015. Impacts of species misidentification on species distribution modeling with presence-only data. *ISPRS International Journal of Geo-Information* 4(4): 2496–2518.
- D'Antonio, C. M., and P. M. Vitousek. 1992. Biological invasions by exotic grasses, the grass/fire cycle, and global change. *Annual Review of Ecology and Systematics* 23: 63–87.
- Department of Land and Natural Resources of Hawaii. 2023. Fact Sheet: *Doryopteris angelica*. Website: <https://dlnr.hawaii.gov/wildlife/files/2013/09/Fact-Sheet-Doryopteris-angelica.pdf> [accessed 31 October 2023].
- Engler, R., A. Guisan, and L. Rechsteiner. 2004. An improved approach for predicting the distribution of rare and endangered species from occurrence and pseudo-absence data. *Journal of Applied Ecology* 41(2): 263–274.
- Engott, J. A., and T. T. Vana. 2007. Effects of agricultural land-use changes and rainfall on ground-water recharge in central and west Maui, Hawai'i, 1926–2004. Scientific Investigations Report 2007-5103. U.S. Geological Survey, Reston, Virginia, USA.
- Farrant, D. N., D. A. Roberts, C. M. D'Antonio, and A. E. Larsen. 2023. What follows fallow? Assessing revegetation patterns on abandoned sugarcane land in Hawai'i. *Agriculture, Ecosystems & Environment* 355: 108603.
- Ferraz, K. M. P. M. d. B., R. G. Morato, A. A. A. Bovo, C. O. R. da Costa, Y. G. G. Ribeiro, R. C. de Paula, A. L. J. Desbiez, et al. 2021. Bridging the gap between researchers, conservation planners, and decision makers to improve species conservation decision-making. *Conservation Science and Practice* 3(2): e330.
- Gagne, W., and L. Cuddihy. 1990. Vegetation. In W. Wagner, D. Herbst, and S. Sohmer [eds.], *Manual of the flowering plants of Hawaii*, 45–114. University of Hawaii Press, Honolulu, Hawai'i, USA.
- Garcia-Serrano, H., F. Sans, and J. Escarre. 2007. Interspecific competition between alien and native congeneric species. *Acta Oecologica* 31(1): 69–78.
- Gastony, G. J., and D. R. Rollo. 1995. Phylogeny and generic circumscriptions of cheilantheid ferns (Pteridaceae: Cheilantheoideae) inferred from *rbcl* nucleotide sequences. *American Fern Journal* 85: 341–360.
- GBIF. 2022a. *Cheilanthes viridis* occurrence download. <https://doi.org/10.15468/dl.tebh8w> [retrieved 14 September 2022].
- GBIF. 2022b. *Doryopteris angelica* occurrence download. <https://doi.org/10.15468/dl.hpmeccs> [retrieved 16 September 2022].
- GBIF. 2022c. *Doryopteris decipiens* occurrence download. <https://doi.org/10.15468/dl.rf6y46> [retrieved 9 June 2022].
- GBIF. 2022d. *Doryopteris decora* occurrence download. <https://doi.org/10.15468/dl.9z95m2> [retrieved 9 June 2022].
- GBIF. 2022e. *Pellaea ternifolia* occurrence download. <https://doi.org/10.15468/dl.3vcvr5> [retrieved 20 September 2022].
- GBIF. 2022f. *Pellaea viridis* occurrence download. <https://doi.org/10.15468/dl.u7t78f> [retrieved 20 September 2022].
- GBIF. 2022g. *Pityrogramma austroamericana* occurrence download. <https://doi.org/10.15468/dl.xmgvts> [retrieved 20 September 2022].
- GBIF. 2022h. *Pityrogramma calomelanos* occurrence download. <https://doi.org/10.15468/dl.2t3dfh> [retrieved 20 September 2022].
- Giambelluca, T., X. Shuai, M. Barnes, R. Alliss, R. Longman, T. Miura, Q. Chen, et al. 2014. Evapotranspiration of Hawai'i. Final report submitted to the U.S. Army Corps of Engineers, Honolulu District, and the Commission on Water Resource Management, State of Hawai'i.
- Gillson, L., C. L. Seymour, J. A. Slingsby, and D. W. Inouye. 2020. What are the grand challenges for plant conservation in the 21st century? *Frontiers in Conservation Science* 1: 600943.
- Givnish, T. J., K. C. Millam, A. R. Mast, T. B. Paterson, T. J. Theim, A. L. Hipp, J. M. Henss, et al. 2009. Origin, adaptive radiation and diversification of the Hawaiian lobeliads (Asterales: Campanulaceae). *Proceedings of the Royal Society B: Biological Sciences* 276(1656): 407–416.
- Guisan, A., R. Tingley, J. B. Baumgartner, I. Naujokaitis-Lewis, P. R. Sutcliffe, A. I. Tulloch, T. J. Regan, et al. 2013. Predicting species distributions for conservation decisions. *Ecology Letters* 16(12): 1424–1435.
- Gutiérrez, E. E., R. A. Boria, and R. P. Anderson. 2014. Can biotic interactions cause allopatry? Niche models, competition, and distributions of South American mouse opossums. *Ecography* 37(8): 741–753.
- Hawaiian Sugar Planters Association. 1992. *Hawaiian sugar manual* (1992). Hawaiian Sugar Planters Association, Honolulu, Hawai'i, USA.
- Hevly, R. H. 1963. Adaptations of cheilantheid ferns to desert environments. *Journal of the Arizona Academy of Science* 2(4): 164–175.
- Hirzel, A. H., J. Hausser, D. Chessel, and N. Perrin. 2002. Ecological-niche factor analysis: How to compute habitat-suitability maps without absence data? *Ecology* 83(7): 2027–2036.
- Hutchinson, G. E. 1957. Concluding remarks. In *Cold Spring Harbor Symposia on Quantitative Biology*, 415–427. Cold Spring Harbor Laboratory Press, Cold Spring Harbor, New York, USA.
- Jacobi, J., J. Price, L. Fortini, S. Gon, and P. Berkowitz. 2017. Hawaii land cover and habitat status: U.S. Geological Survey data release. U.S. Geological Survey, Moffett Field, California, USA.
- Jiménez, L., and J. Soberón. 2022. Estimating the fundamental niche: Accounting for the uneven availability of existing climates in the calibration area. *Ecological Modelling* 464: 109823.
- Jiménez, L., J. Soberón, J. A. Christen, and D. Soto. 2019. On the problem of modeling a fundamental niche from occurrence data. *Ecological Modelling* 397(February): 74–83.
- Jiménez-Valverde, A., J. Lobo, and J. Hortal. 2009. The effect of prevalence and its interaction with sample size on the reliability of species distribution models. *Community Ecology* 10(2): 196–205.
- Kamakau, S. 1961. *Ruling Chiefs of Hawaii*. Kamehameha Schools Press, Honolulu, Hawaii, USA.
- Kao, T.-T., K. M. Pryer, F. D. Freund, M. D. Windham, and C. J. Rothfels. 2019. Low-copy nuclear sequence data confirm complex patterns of farina evolution in notholaenid ferns (Pteridaceae). *Molecular Phylogenetics and Evolution* 138: 139–155.
- Kitayama, K. 1996. Patterns of species diversity on an oceanic versus a continental island mountain: A hypothesis on species diversification. *Journal of Vegetation Science* 7(6): 879–888.
- Krieg, C. P., and S. M. Chambers. 2022. The ecology and physiology of fern gametophytes: A methodological synthesis. *Applications in Plant Sciences* 10(2): e11464.
- Larson, M. A., F. R. Thompson, J. J. Millspaugh, W. D. Dijak, and S. R. Shifley. 2004. Linking population viability, habitat suitability, and landscape simulation models for conservation planning. *Ecological Modelling* 180(1): 103–118.
- Linnekin, J. 1983. The hui lands of Keanae: Hawaiian land tenure and the Great Mahele. *The Journal of the Polynesian Society* 92(2): 169–188.

- Lovette, I. J., E. Bermingham, and R. E. Ricklefs. 2002. Clade-specific morphological diversification and adaptive radiation in Hawaiian songbirds. *Proceedings of the Royal Society B: Biological Sciences* 269(1486): 37–42.
- Mason, T. J., K. French, and K. Russell. 2012. Are competitive effects of native species on an invader mediated by water availability? *Journal of Vegetation Science* 23(4): 657–666.
- Miles, L., A. C. Newton, R. S. DeFries, C. Ravilious, I. May, S. Blyth, V. Kapos, and J. E. Gordon. 2006. A global overview of the conservation status of tropical dry forests. *Journal of Biogeography* 33(3): 491–505.
- Murphy, P. G., and A. E. Lugo. 1986. Ecology of tropical dry forest. *Annual Review of Ecology and Systematics* 17(1): 67–88.
- Nitta, J. H., J. E. Watkins, and C. C. Davis. 2020. Life in the canopy: Community trait assessments reveal substantial functional diversity among fern epiphytes. *New Phytologist* 227(6): 1885–1899.
- Nobel, P. S. 1978. Microhabitat, water relations, and photosynthesis of a desert fern, *Notholaena parryi*. *Oecologia* 31: 293–309.
- Nobel, P. S., D. J. Longstreth, and T. L. Hartsock. 1978. Effect of water stress on the temperature optima of net CO₂ exchange for two desert species. *Physiologia Plantarum* 44(2): 97–101.
- Palmer, D. D. 2003. Hawai'i's ferns and fern allies. University of Hawaii Press, Honolulu, Hawai'i, USA.
- Peterson, A. T., and J. Soberón. 2012. Species distribution modeling and ecological niche modeling: Getting the concepts right. *Natureza & Conservação* 10(2): 102–107.
- Peterson, A. T., V. Sanchez-Cordero, E. Martínez-Meyer, and A. G. Navarro-Sigüenza. 2006. Tracking population extirpations via melding ecological niche modeling with land-cover information. *Ecological Modelling* 195(3–4): 229–236.
- Phillips, S. J., R. P. Anderson, and R. E. Schapire. 2006. Maximum entropy modeling of species geographic distributions. *Ecological Modelling* 190(3–4): 231–259.
- Pinson, J. B., S. M. Chambers, J. H. Nitta, L.-Y. Kuo, and E. B. Sessa. 2017. The separation of generations: Biology and biogeography of long-lived sporophyteless fern gametophytes. *International Journal of Plant Sciences* 178(1): 1–18.
- Pinson, J. B., S. M. Chambers, and E. B. Sessa. 2022. The spatial separation of *Callistopteris baldwinii* (Hymenophyllaceae) sporophytes and gametophytes along elevational gradients in Hawai'i. *American Fern Journal* 112(1): 1–16.
- Portillo-Quintero, C., A. Sanchez-Azofeifa, J. Calvo-Alvarado, M. Quesada, and M. M. do Espírito Santo. 2015. The role of tropical dry forests for biodiversity, carbon and water conservation in the neotropics: Lessons learned and opportunities for its sustainable management. *Regional Environmental Change* 15: 1039–1049.
- POWO. 2023. Plants of the world online. Facilitated by the Royal Botanic Gardens, Kew. Website: <http://www.plantsoftheworldonline.org/> [accessed 27 September 2023].
- Price, J. P., and W. L. Wagner. 2004. Speciation in Hawaiian angiosperm lineages: Cause, consequence, and mode. *Evolution* 58(10): 2185–2200.
- Pteridophyte Collections Consortium (PCC). 2022. Pteridophyte Collections Consortium. Website: <https://www.pteridportal.org/portal/index.php> [accessed June 2022].
- Pulliam, H. R. 2000. On the relationship between niche and distribution. *Ecology Letters* 3(4): 349–361.
- Quesada, M., G. A. Sanchez-Azofeifa, M. Alvarez-Añorve, K. E. Stoner, L. Avila-Cabadilla, J. Calvo-Alvarado, A. Castillo, et al. 2009. Succession and management of tropical dry forests in the Americas: Review and new perspectives. *Forest Ecology and Management* 258(6): 1014–1024.
- R Core Team. 2020. R: A Language and Environment for Statistical Computing. R Foundation for Statistical Computing, Vienna, Austria.
- Ranker, T. A., C. T. Imada, K. Lynch, D. D. Palmer, A. L. Vernon, and M. K. Thomas. 2019. Taxonomic and nomenclatural updates to the fern and lycophyte flora of the Hawaiian Islands. *American Fern Journal* 109(1): 54–72.
- Rønsted, N., S. K. Walsh, M. Clark, M. Edmonds, T. Flynn, S. Heintzman, A. Loomis, et al. 2022. Extinction risk of the endemic vascular flora of Kauai, Hawaii, based on IUCN assessments. *Conservation Biology* 36(4): e13896.
- Rothfels, C. J., M. D. Windham, A. L. Grusz, G. J. Gastony, and K. M. Pryer. 2008. Toward a monophyletic *Notholaena* (Pteridaceae): Resolving patterns of evolutionary convergence in xeric-adapted ferns. *Taxon* 57(3): 712–724.
- Sakai, A. K., W. L. Wagner, and L. A. Mehrhoff. 2002. Patterns of endangerment in the Hawaiian flora. *Systematic Biology* 51(2): 276–302.
- Sallam, M. F., A. M. Al Ahmed, M. S. Abdel-Dayem, and M. A. Abdullah. 2013. Ecological niche modeling and land cover risk areas for rift valley fever vector, *Culex tritaeniorhynchus* Giles in Jazan, Saudi Arabia. *PLoS ONE* 8(6): e65786.
- Schaefer, H., and D. Fontaneto. 2011. Dispersal limitation or habitat quality—what shapes the distribution ranges of ferns. In D. Fontaneto [ed.], *Biogeography of micro-organisms: Is everything small everywhere*, 234–243. Cambridge University Press, Cambridge, United Kingdom.
- Schuettpelz, E., H. Schneider, L. Huet, M. Windham, and K. Pryer. 2007. A molecular phylogeny of the fern family Pteridaceae: Assessing overall relationships and the affinities of previously unsampled genera. *Molecular Phylogenetics and Evolution* 44: 1172–1185.
- Selmants, P. C., C. P. Giardina, S. Sousan, D. E. Knapp, H. L. Kimball, T. J. Hawbaker, A. Moreno, et al. 2017. Baseline carbon storage and carbon fluxes in terrestrial ecosystems of Hawai'i. In P. C. Selmants, C. P. Giardina, J. D. Jacobi, and Z. Zhu [eds.], *Baseline and Projected Future Carbon Storage and Carbon Fluxes in Ecosystems of Hawai'i*, 75–87. Professional paper 1834. U.S. Geological Survey, Reston, Virginia, USA.
- Sharpe, J. M. 2019. Fern ecology and climate change. *Indian Fern Journal* 36: 179–199.
- Sillero, N., S. Arenas-Castro, U. Enriquez-Urzelai, C. G. Vale, D. Sousa-Guedes, F. Martínez-Freiria, R. Real, and A. M. Barbosa. 2021. Want to model a species niche? A step-by-step guideline on correlative ecological niche modelling. *Ecological Modelling* 456: 109671.
- Smith, A. R. 1993. Phytogeographic principles and their use in understanding fern relationships. *Journal of Biogeography* 20(3): 255–264.
- Smith, C. W. 1985. Impact of alien plants on Hawai'i's native biota. In C. P. Stone and M. J. Scott [eds.], *Hawai'i's terrestrial ecosystems: Preservation and management*, 180–250. University of Hawai'i Press, Honolulu, Hawai'i, USA.
- Smith, D. R., N. L. Allan, C. P. McGowan, J. A. Szymanski, S. R. Oetker, and H. M. Bell. 2018. Development of a species status assessment process for decisions under the US Endangered Species Act. *Journal of Fish and Wildlife Management* 9(1): 302–320.
- Soberón, J. 2007. Grinnellian and Eltonian niches and geographic distributions of species. *Ecology Letters* 10(12): 1115–1123.
- Soberón, J. M. 2010. Niche and area of distribution modeling: A population ecology perspective. *Ecography* 33(1): 159–167.
- Soberón, J., and B. Arroyo-Peña. 2017. Are fundamental niches larger than the realized? Testing a 50-year-old prediction by Hutchinson. *PLoS ONE* 12(4): e0175138.
- Soria-Auza, R. W., M. Kessler, K. Bach, P. M. Barajas-Barbosa, M. Lehnert, S. K. Herzog, and J. Böhner. 2010. Impact of the quality of climate models for modelling species occurrences in countries with poor climatic documentation: A case study from Bolivia. *Ecological Modelling* 221(8): 1221–1229.
- Stockwell, D. 1999. The GARP modelling system: Problems and solutions to automated spatial prediction. *International Journal of Geographical Information Science* 13(2): 143–158.
- Takaki, R. 1984. Pau Hana: Plantation Life and Labor in Hawaii, 1835–1920. University of Hawai'i Press, Honolulu, Hawai'i, USA.
- Testo, W. L., and J. E. Watkins. 2013. Understanding mechanisms of rarity in pteridophytes: Competition and climate change threaten the rare fern *Asplenium scolopendrium* var. *americanum* (Aspleniaceae). *American Journal of Botany* 100(11): 2261–2270.

- Thiers, B. 2024 (continuously updated). Index Herbariorum. Website: <http://sweetgum.nybg.org/science/ih/> [accessed 15 May 2024].
- Trauernicht, C., T. Ticktin, H. Fraiola, Z. Hastings, and A. Tsuneyoshi. 2018. Active restoration enhances recovery of a Hawaiian mesic forest after fire. *Forest Ecology and Management* 411: 1–11.
- Tryon, R. M. 1942. A revision of the genus *Doryopteris*. *Contributions from the Gray Herbarium of Harvard University* 143: 1–80.
- Tryon, R. M. 1944. Dynamic phytogeography of *Doryopteris*. *American Journal of Botany* 31(8): 471–473.
- Tryon, R. 1986. The biogeography of species, with special reference to ferns. *The Botanical Review* 52: 117–156.
- Vernon, A., and T. Ranker. 2013. Current status of the ferns and lycophytes of the Hawaiian islands. *American Fern Journal* 103: 59–111.
- Villero, D., M. Pla, D. Camps, J. Ruiz-Olmo, and L. Brotons. 2017. Integrating species distribution modelling into decision-making to inform conservation actions. *Biodiversity and Conservation* 26: 251–271.
- Vitousek, P. M. 2004. Nutrient cycling and limitation: Hawai'i as a model system. Princeton University Press, Princeton, New Jersey, USA.
- Wagner, W., D. Herbst, and S. Sohmer. 1999. Manual of the Flowering Plants of Hawaii, Revised Edition. Bernice Pauahi Bishop Museum Special Publication. University of Hawaii Press, Honolulu, Hawai'i, USA.
- Watts, J. L., and J. E. Watkins. 2021. Crossing the divide: An exploration of functional traits in ferns that grow across terrestrial, epipetric, and epiphytic habitats. *American Fern Journal* 111(4): 308–326.
- Westerband, A. C., T. M. Knight, and K. E. Barton. 2021. Intraspecific trait variation and reversals of trait strategies across key climate gradients in native Hawaiian plants and non-native invaders. *Annals of Botany* 127(4): 553–564.
- Wilson, E. O. [ed.] 1988. Biodiversity. National Academies Press, Washington, D.C., USA.
- Windham, M. D., L. Huiet, E. Schuettelpelz, A. L. Grusz, C. Rothfels, J. Beck, G. Yatskievych, and K. M. Pryer. 2009. Using plastid and nuclear DNA sequences to redraw generic boundaries and demystify species complexes in Cheilantheid ferns. *American Fern Journal* 99(2): 128–132.
- Wis, M. S., R. Hijmans, J. Li, A. T. Peterson, C. Graham, A. Guisan, and NCEAS Predicting Species Distributions Working Group. 2008. Effects of sample size on the performance of species distribution models. *Diversity and Distributions* 14(5): 763–773.
- Witter, M. S., and G. D. Carr. 1988. Adaptive radiation and genetic differentiation in the Hawaiian Silversword alliance (Compositae: Madiinae). *Evolution* 42(6): 1278–1287.
- Yesilyurt, J. 2003. Systematic revision of the genus *Doryopteris* J. Sm. (Pteridaceae-Cheilantheidae). University of Reading, Reading, United Kingdom.
- Yesilyurt, J. C. 2005. The fern genus *Doryopteris* (Cheilantheidae-Pteridaceae) in the Hawaiian Islands. *Kew Bulletin* 60(4): 547–558.
- Yesilyurt, J., and H. Schneider. 2010. The new fern genus *Calciphilopteris* (Pteridaceae). *Phytotaxa* 7(1): 52–59.
- Yesilyurt, J., T. Barabá, H. Schneider, S. Russell, A. Culham, and M. Gibby. 2015. Identifying the generic limits of the Cheilantheid genus *Doryopteris*. *Phytotaxa* 221: 101–122.
- Zhang, G., X.-C. Zhang, Z. Chen, H.-M. Liu, and W. Yang. 2007. First insights in the phylogeny of Asian cheilantheid ferns based on sequences of two chloroplast markers. *Taxon* 56: 369–378.
- Zhang, G., X.-C. Zhang, and Z. Chen. 2008. Phylogeny of cryptogrammoid ferns and related taxa based on *rbcL* sequences. *Nordic Journal of Botany* 23: 485–493.
- Zhang, L., X.-M. Zhou, N. T. Lu, and L.-B. Zhang. 2017. Phylogeny of the fern subfamily Pteridoideae (Pteridaceae; Pteridophyta), with the description of a new genus: *Gastoniella*. *Molecular Phylogenetics and Evolution* 109: 59–72.
- Zhu, G., G. Liu, W. Bu, and Y. Gao. 2013. Ecological niche modeling and its applications in biodiversity conservation. *Biodiversity Science* 21(1): 90.
- Zou, X., and M. Bashkin. 1998. Soil carbon accretion and earthworm recovery following revegetation in abandoned sugarcane fields. *Soil Biology and Biochemistry* 30(6): 825–830.

SUPPORTING INFORMATION

Additional supporting information can be found online in the Supporting Information section at the end of this article.

Appendix S1. Supplemental materials for “Conservation applications of niche modeling: Native and naturalized ferns may compete for limited Hawaiian dryland habitat.”

How to cite this article: Edwards-Calma, K., L. Jiménez, R. Zenil-Ferguson, K. Heyduk, M. K. Thomas, and C. M. Tribble. 2024. Conservation applications of niche modeling: Native and naturalized ferns may compete for limited Hawaiian dryland habitat. *Applications in Plant Sciences* 12(3): e11598. <https://doi.org/10.1002/aps3.11598>