

MIMO Detection with Spatial Sigma-Delta ADCs: A Variational Bayesian Approach

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Abstract—The spatial Sigma-Delta ($\Sigma\Delta$) architecture can be leveraged to reduce the quantization noise and enhance the effective resolution of few-bit analog-to-digital converters (ADCs) at certain spatial frequencies of interest. Utilizing the variational Bayesian (VB) inference framework, this paper develops novel data detection algorithms tailored for massive multiple-input multiple-output (MIMO) systems with few-bit $\Sigma\Delta$ ADCs and angular channel models, where uplink signals are confined to a specific angular sector. We start by modeling the corresponding Bayesian networks for the 1st- and 2nd-order $\Sigma\Delta$ receivers. Next, we propose an iterative algorithm, referred to as Sigma-Delta variational Bayes (SD-VB), for MIMO detection, offering low-complexity updates through closed-form expressions of the variational densities of the latent variables. We also study the impact of mutual coupling on the performance of the proposed SD-VB algorithms when the antenna spacing is reduced. Simulation results show that the proposed 2nd-order SD-VB algorithm delivers the best symbol error rate (SER) performance while maintaining the same computational complexity as in unquantized systems, matched-filtering VB with conventional quantization, and linear minimum mean-squared error (LMMSE) methods. Moreover, the 1st- and 2nd-order SD-VB algorithms achieve their lowest SER at an antenna separation of one-fourth wavelength for a fixed number of antenna elements. The effects of mutual coupling, the steering angle of the $\Sigma\Delta$ architecture, the number of ADC resolution bits, and the number of antennas and users are also extensively analyzed.

Index Terms—Few-bit quantization, MIMO detection, spatial Sigma-Delta ADCs, variational Bayesian inference.

I. INTRODUCTION

Beyond-5G wireless systems will require substantial bandwidth in both the millimeter (mmWave) and terahertz (THz) bands to deliver high data throughput [2]. Signals at these frequencies, however, are hindered by low penetration capabilities and high propagation loss, which restrict their practical communication range [3]. Massive multiple-input multiple-output (MIMO) arrays have been used to compensate for

the propagation loss while simultaneously achieving high capacity through spatial multiplexing [4]. However, exploiting the full benefits of beamforming and multiplexing in massive MIMO can be challenging due to the need for dedicated high-resolution analog-to-digital converters (ADCs)/digital-to-analog converters (DACs) for each antenna element [5], [6]. This results in high hardware complexity and increased power consumption, especially with larger bandwidths and sampling rates [7]. To address these concerns, the use of low-resolution ADCs with, e.g., 1–3 bits of precision, has emerged as an energy-efficient and low-complexity solution for massive MIMO systems [8]–[10].

Low-resolution ADCs provide low-complexity and low-power designs for massive MIMO systems, but present challenges due to their non-linear nature [11]. The impact of low-resolution ADCs on MIMO systems has been explored, including analyses of the resulting capacity limits and achievable rates [11]–[15]. These studies show that low-resolution ADCs degrade system performance metrics such as achievable rate and symbol error rate (SER), especially at medium-to-high signal-to-noise ratios (SNRs), but this negative impact can be mitigated by increasing the number of antennas. This observation indicates that massive MIMO can be effectively operated with few-bit ADCs. However, attaining a good tradeoff between the system performance and the number of quantization bits requires advanced signal processing algorithms and architectural innovations tailored for the specific characteristics of the quantized signals [10], [16].

Sigma-Delta ($\Sigma\Delta$) modulation is a well-established method for time-domain signal processing that encodes analog signals into low-bit-depth digital signals at a very high sampling rate. By combining oversampling and noise shaping, $\Sigma\Delta$ modulation can achieve high resolution despite using low-bit quantizers [17], [18]. In temporal $\Sigma\Delta$, oversampling involves sampling a signal at a rate higher than the Nyquist rate. A negative feedback loop is employed to quantize the difference between the input signal and the quantized output to effectively shape the quantization noise to higher frequencies [17]. A low-pass filter is then used to remove the high-frequency quantization noise while preserving the desired low-frequency signals [19]. The 1st-order temporal $\Sigma\Delta$ approach is widely favored in data-driven applications that demand high precision and low noise, such as audio recording, medical imaging and diagnostics, industrial sensor systems, as well as mobile devices used for signal processing [17]. In massive MIMO, spatial $\Sigma\Delta$ quantization has been used to enhance channel estimation and spectral efficiency [18], [20]. In spatial $\Sigma\Delta$,

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This work was supported in part by the U.S. National Science Foundation under grants ECCS-2146436, CCF-2225576, CCF-2322190, CCF-2225575, and CCF-2322191, and by the Research Council of Finland under grants 336449 Profi6, 348396 HIGH-6G, 357504 EETCAMD, and 369116 6G Flagship. Part of this paper has been published at the 2024 Asilomar Conference on Signals, Systems, and Computers, Pacific Grove, CA, USA, Oct. 2024 [1].

the difference between the input and the quantized output represents the quantization noise at each antenna, which is fed back and compared with the input to an adjacent antenna. This feedback enables more aggressive noise shaping, where the spatial spectrum of the quantization noise is pushed away from the spatial frequencies of interest [21].

A. Related Works

Communications in the mmWave and THz bands typically require large antenna arrays at the base stations (BS). Here, the implementation of one-bit ADCs for every antenna element can reduce radio-frequency complexity, cost, and power consumption [22], [23]. In [24], a likelihood function learning method for data detection was proposed with one-bit ADCs using an approach based on reinforcement learning. In [16], [25], a support vector machine (SVM)-based channel estimation and data detection method was exploited for one-bit massive MIMO systems, yielding a data detection performance close to that of maximum-likelihood detection. Data detection based on supervised learning was proposed for few-bit MIMO systems in [26], whereas an approach based on deep neural networks was developed in [27]. These learning-based methods necessitate a significant training load, and the neural network must be retrained with new channel realizations [27], thereby increasing the computational complexity. To reduce computational complexity, zero-forcing-based data detection was studied in uplink massive MIMO systems with few-bit ADCs in [28].

Generalized approximate message passing (GAMP)-based algorithms, such as generalized orthogonal approximate message passing (GOAMP) [29] and generalized memory approximate message passing (GMAMP) [30], have also been proposed for generalized linear models with few-bit ADCs. These algorithms can be applied to any discrete input signals and achieve Bayesian optimality when the transformation matrix is high-dimensional and is unitarily invariant. A state evolution framework was used in these works to analyze the performance of GAMP-based algorithms in the large-system limit. However, for mmWave channel models with non-unitarily invariant channel structures and highly non-linear, non-separable spatial $\Sigma\Delta$ quantization, there is no guarantee that GOAMP and GMAMP will converge or achieve Bayesian optimality, motivating the need for alternative detection approaches. The use of analog comparator networks prior to 1-bit quantization was introduced in [31] to effectively create virtual channels whose outputs can enhance the performance of MIMO receivers. To further reduce the effect of non-linear quantization, the authors of [32] studied the integration of pre-ADC comparators and deep learning detection in orbital angular momentum systems with 1-bit spatial oversampling.

To efficiently balance the performance and complexity for systems with few-bit ADCs, variational Bayesian (VB) inference, inspired by machine learning, was proposed for data detection and channel estimation in [10]. The goal of VB is to find an approximation for the true posterior distribution of latent variables given the observed data [33]. In [34], the VB method was applied for gridless channel estimation in antenna array systems with low-resolution ADCs.

Recently, spatial $\Sigma\Delta$ ADCs in massive MIMO systems have attracted growing interest in terms of channel estimation [18], [21], performance analysis [18], [20], [35], and precoding design [36]. In [20], the spectral efficiency of 1-bit $\Sigma\Delta$ massive MIMO was analyzed, revealing that one-bit $\Sigma\Delta$ scales down the quantization noise power proportionally to the square of the spatial oversampling rate. Spatial few-bit $\Sigma\Delta$ ADCs have also been used in massive MIMO to shape the quantization noise away from users in certain angular sectors for improved channel estimation [18]. In [35], a parallel $\Sigma\Delta$ ADC was designed for mmWave receivers to achieve high-resolution outputs; however, the bit-error-rate performance of this design with 3-bit quantization was not significantly improved at high SNRs. 1st- and 2nd-order $\Sigma\Delta$ quantization was employed for wide-band systems in [37] without considering the angle steering mechanism. A reconfigurable intelligent surface controlled by a single-antenna base station equipped with 1st-order $\Sigma\Delta$ modulation was investigated in [38]. Mutual coupling effects for phase quantization were considered for dense $\Sigma\Delta$ phased arrays in [39]. A VB algorithm for optimal detection in MIMO systems using spatial $\Sigma\Delta$ ADCs was recently developed in [1]. This approach leverages the noise-shaping properties of the 1st-order $\Sigma\Delta$ architecture to improve detection performance in angularly constrained scenarios. However, the study remains limited to 1st-order $\Sigma\Delta$ ADCs, which do not fully capitalize on the potential performance gains offered by higher-order $\Sigma\Delta$ architectures.

B. Motivations and Contributions

A common approach in the aforementioned works on $\Sigma\Delta$ ADCs is to exploit the Bussgang decomposition, which reformulates the nonlinear quantization as a linear function, followed for example by standard linear data detection and channel estimation methods [11], [18], [36]. However, the Bussgang decomposition relies on the assumption of Gaussian signals, which results in a diagonal Bussgang gain matrix. At high SNR with specular channels [40] and relatively few users, the Gaussian assumption does not hold and the Bussgang gain matrix becomes non-diagonal, leading to correlated distortion terms across users or spatial dimensions [18], [41], [42]. For example, this effect is manifested when the nonlinear quantization generates harmonics for sparse specular inputs, as observed in [43].

The VB method has been proposed as an alternative to the Bussgang approach to effectively address the non-linear quantization operation. It is considered superior to linear methods, bilinear GAMP [44], and other approaches based on deep learning [45]. However, these studies are limited to conventional few-bit ADCs. More importantly, achieving optimal MIMO detection with spatial $\Sigma\Delta$ ADCs under the maximum-a-posteriori (MAP) probability criterion may not be feasible due to the complex noise-shaping effects that disrupt the posterior distribution. Building on our initial exploration of MIMO detection with 1st-order $\Sigma\Delta$ ADCs in [1], this paper develops a comprehensive VB framework for MIMO detection that incorporates both 1st- and 2nd-order $\Sigma\Delta$ architectures. This framework addresses key limitations of prior

VB studies, such as their focus on conventional ADCs and lack of support for higher-order noise shaping. Moreover, we consider a narrowband channel model typical of mmWave systems, where the signal bandwidth is smaller than the coherence bandwidth. This model is relevant to applications such as short-range indoor communications [46], mmWave MIMO integrated sensing and communication systems, and low-mobility IoT networks [47], where LoS paths or narrow angular sectors dominate over frequency selectivity. The VB inference is used to develop novel detection algorithms tailored for such scenarios.

The contributions of the paper are summarized as follows:

- We develop 1st- and 2nd-order Sigma-Delta Variational Bayes (SD-VB) detection algorithms for massive MIMO systems with few-bit $\Sigma\Delta$ quantizers. To support this, we employ a Bayesian network to model the $\Sigma\Delta$ receiver, capturing insightful dependencies between the observed and latent variables for effective inference.
- We develop the 1st- and 2nd-order SD-VB algorithms for the 1st- and 2nd-order $\Sigma\Delta$ ADC architectures with efficient updates based on the analysis of the variational densities. Considering mutual coupling (MC) in $\Sigma\Delta$ architectures, we also present an LMMSE detector for MIMO detection with 1st-order $\Sigma\Delta$ quantization [20]. The results show that the 1st- and 2nd-order SD-VB algorithms have the same computational complexity as the matched-filter quantized VB (MF-QVB) algorithm [10], and significantly lower complexity than the LMMSE detector.
- We demonstrate through simulation results that the 2nd-order SD-VB algorithm achieves the lowest SER compared with state-of-the-art detection algorithms such as MF-QVB and LMMSE for certain angular sectors. We also examine the impact of mutual coupling on the detection performance of all considered algorithms. Moreover, the 1st-order SD-VB algorithm is more efficient than 2nd-order SD-VB for 1-bit ADCs.

The rest of the paper is organized as follows. Section II introduces the system model as well as the model for few-bit $\Sigma\Delta$ ADCs. The optimal solution for the LMMSE detector based on the linearized model is derived in Section II-C. Section III analyzes and discusses the VB framework for detection in a 1st-order $\Sigma\Delta$ MIMO system. Then, Section IV extends the VB framework to the 2nd-order $\Sigma\Delta$ case. Numerical results are provided in Section V and Section VI concludes the paper.

Notation: Boldface lowercase and boldface uppercase variables denote vectors and matrices, respectively. The i -th element of a vector \mathbf{x} is represented by $[\mathbf{x}]_i$ and the (i, j) -th element of a matrix \mathbf{X} is denoted by $[\mathbf{X}]_{i,j}$. The symbols \mathbb{C} and \mathbb{R} stand for the sets of complex and real numbers, respectively. The L_2 -norm and the absolute value are indicated by $\|\cdot\|$ and $|\cdot|$, respectively. Real and imaginary parts are denoted by $\Re\{\cdot\}$ and $\Im\{\cdot\}$, respectively, with $j = \sqrt{-1}$. The identity matrix is denoted by \mathbf{I} , the trace operator by $\text{Tr}(\cdot)$, and the expectation operator by $\mathbb{E}\{\cdot\}$. The transpose, complex conjugate, and complex conjugate transpose operators are denoted by $(\cdot)^T$, $(\cdot)^*$, and $(\cdot)^H$, respectively. The symbols \propto

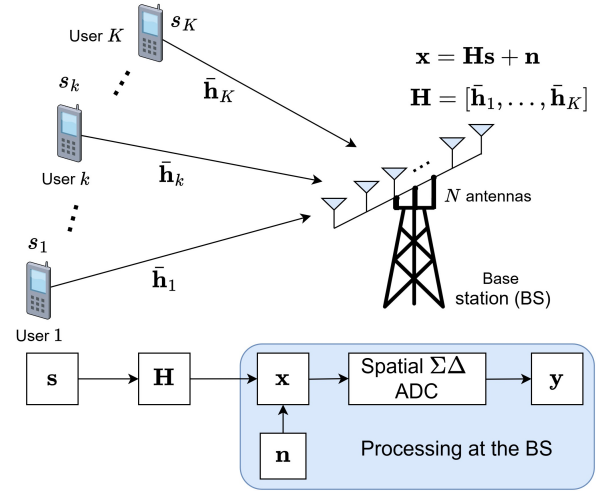


Fig. 1: Diagram of the considered system model where K single-antenna users are transmitting to an N -antenna base station employing $\Sigma\Delta$ quantization.

and \sim stand for “is proportional to” and “distributed according to”, respectively. The prior distribution function and variational distribution function of a random variable x are denoted as $p(x)$ and $q(x)$, respectively. The notation $\mathcal{CN}(\boldsymbol{\mu}, \boldsymbol{\Sigma})$ stands for a Gaussian random vector with mean $\boldsymbol{\mu}$ and covariance $\boldsymbol{\Sigma}$, whereas $\mathcal{CN}(\mathbf{x}; \boldsymbol{\mu}, \boldsymbol{\Sigma}) = \frac{1}{\pi^K |\boldsymbol{\Sigma}|} \exp(-(\mathbf{x} - \boldsymbol{\mu})^H \boldsymbol{\Sigma}^{-1} (\mathbf{x} - \boldsymbol{\mu}))$ denotes the probability density function of $\mathbf{x} \sim \mathcal{CN}(\boldsymbol{\mu}, \boldsymbol{\Sigma})$. The bracket $\langle \cdot \rangle$ denotes the expectation with respect to all latent variables except the one under consideration. The cosine and sine integrals are denoted as $\text{Ci}(x) \triangleq \gamma + \log(x) + \int_0^x \frac{\cos(t)-1}{t} dt$, and $\text{Si}(x) \triangleq \int_0^x \frac{\sin(t)}{t} dt$, where γ is the Euler-Mascheroni constant.

II. SYSTEM MODEL AND PRIOR ART

A. Channel Model

We consider an uplink massive MIMO system with single-carrier spatial-division multiple access as shown in Fig. 1, where K single-antenna users transmit their signals simultaneously to a BS equipped with a uniform linear array (ULA) of N antennas. The received signal \mathbf{x} at the BS before quantization can be expressed as

$$\mathbf{x} = \mathbf{H}\mathbf{s} + \mathbf{n}, \quad (1)$$

where $\mathbf{H} = [\mathbf{h}_1, \dots, \mathbf{h}_K]^T \in \mathbb{C}^{N \times K}$ is the uplink channel matrix, with $\mathbf{h}_i \in \mathbb{C}^{N \times 1}$ denoting the channel vector from the K users to the i -th antenna at the BS, $\mathbf{s} = [s_1, \dots, s_K]^T \in \mathbb{C}^{K \times 1}$ is the uplink data symbol vector, and $\mathbf{n} \sim \mathcal{CN}(\mathbf{0}, N_0 \mathbf{I}_N)$ represents additive Gaussian noise at the BS with variance N_0 . We assume that the channel \mathbf{H} is known at the BS. The symbol s_k transmitted from user k is drawn from a complex-valued discrete constellation \mathcal{S} , e.g., quadrature amplitude modulation (QAM) or phase-shift keying (PSK), with $\mathbb{E}[s_k] = 0$ and normalized such that $\mathbb{E}[|s_k|^2] = 1$. The prior distribution of s_k can be expressed as

$$p(s_k) = \sum_{a \in \mathcal{S}} p_a \delta(s_k - a), \quad (2)$$

where p_a is the known prior probability of the constellation point a and $\delta(s_k - a)$ indicates the point mass function at a .

TABLE I: List of main notations.

Symbol	Description
K	Number of users
N	Number of antennas at the BS
\mathbf{x}	Received signal vector before quantization
\mathbf{H}	Uplink channel matrix, $\mathbb{C}^{N \times K}$
\mathbf{s}	Uplink data symbol vector, $\mathbb{C}^{K \times 1}$
\mathbf{n}	Additive Gaussian noise, $\mathcal{CN}(\mathbf{0}, N_0 \mathbf{I}_N)$
N_0	Noise variance
\mathcal{S}	Discrete constellation set (e.g., QAM, PSK)
L	Number of propagation paths per user
\mathbf{A}_k	Array response matrix for user k , $\mathbb{C}^{N \times L}$
\mathbf{g}_k	Small-scale fading vector, $\mathcal{CN}(\mathbf{0}, \mathbf{I}_L)$
β_k	Geometric attenuation and slow fading
$\theta_{k\ell}$	AoA of the ℓ -th path from user k
$\omega_{k\ell}$	Spatial frequency, $2\pi \frac{d}{\lambda} \sin \theta_{k\ell}$
d	Inter-antenna spacing of the ULA
λ	Wavelength
\mathcal{S}_{θ_0}	Angular sector, $[\theta_0 - \Theta/2, \theta_0 + \Theta/2]$
θ_0	Center angle of the angular sector
Θ	Azimuth angular spread
\mathbf{T}	Mutual coupling matrix, $\mathbb{C}^{N \times N}$
\mathbf{R}	Covariance matrix of colored noise
b	Number of bits in ADC quantization
$\mathcal{Q}_b(\cdot)$	b -bit quantization function
Δ	Quantization step size
d_m	Quantization threshold, $m \in \{1, \dots, 2^b - 1\}$
r_i	Pre-quantized signal at antenna i
ϕ	Phase shift between adjacent antennas
y_i	Quantized observation at antenna i
\mathbf{q}	Effective quantization noise vector
\mathbf{U}	Lower triangular matrix for $\Sigma\Delta$ linearization
τ_{q_i}	Variance of quantization noise at antenna i
\mathbf{W}	LMMSE receiver matrix
Σ_s	Covariance matrix of \mathbf{s}
Σ_q	Covariance matrix of \mathbf{q}
γ	Precision parameter, $1/N_0^{\text{post}}$
$\langle r_i \rangle$	Variational mean of r_i
τ_{r_i}	Variational variance of r_i

We assume a geometric channel model typical of mmWave communications systems in which the channel for each user is composed of a linear combination of L propagation paths [3], [42], i.e.,

$$\bar{\mathbf{h}}_k = \sqrt{\beta_k/L} \mathbf{A}_k \mathbf{g}_k, \quad (3)$$

where $\bar{\mathbf{h}}_k$ is the k th column of \mathbf{H} and the uplink channel from user k , the columns of $\mathbf{A}_k \in \mathbb{C}^{N \times L}$ represent the array response for L propagation paths, $\mathbf{g}_k \sim \mathcal{CN}(\mathbf{0}, \mathbf{I}_L)$ represents the small-scale fading, and β_k models the geometric attenuation and slow fading. We assume that \mathbf{A}_k is a full rank matrix whose ℓ -th column is the array steering vector corresponding to the angle of arrival (AoA) $\theta_{k\ell}$ of the ℓ -th path, as given by

$$\mathbf{a}(\theta_{k\ell}) = [1, e^{-j2\pi \frac{d}{\lambda} \sin \theta_{k\ell}}, \dots, e^{-j(N-1)2\pi \frac{d}{\lambda} \sin \theta_{k\ell}}]^T, \quad (4)$$

where d is the inter-antenna spacing of the ULA and λ denotes the wavelength. For simplicity, we denote $\omega_{k\ell} = 2\pi \frac{d}{\lambda} \sin \theta_{k\ell}$ as the spatial frequency of the ℓ -th path from user k .

We assume that the AoAs for all users are situated within a specific angular sector $\mathcal{S}_{\theta_0} \triangleq [\theta_0 - \Theta/2, \theta_0 + \Theta/2]$, where θ_0 is the center angle of the sector and Θ is the azimuth angular spread. This constraint frequently arises in practice because cell sectoring limits service to users within a specific

angular sector of the BS coverage. Additionally, the high frequency and directional nature of mmWave signals produce narrow beam patterns and substantial attenuation of distant reflections, making nearby reflections of users more dominant and resulting in narrower angular spreads for users. Note that the channel model considered in (3) is narrowband, meaning the signal bandwidth is smaller than the coherence bandwidth. This model is relevant to applications such as short-range indoor communications [48] and low-mobility IoT networks [49], where LOS paths or narrow angular sectors dominate over frequency selectivity. This work leverages variational Bayesian inference to develop novel detection algorithms tailored for such scenarios.

1) *Mutual Coupling*: To take mutual coupling between antennas into account, the channel vector from user k to the BS can be modeled as

$$\bar{\mathbf{h}}_k = \sqrt{\beta_k/L} \mathbf{T} \mathbf{A}_k \mathbf{g}_k, \quad (5)$$

where the coupling matrix $\mathbf{T} \in \mathbb{C}^{N \times N}$ is given by

$$\mathbf{T} = (\mathbf{I} + R^{-1} \mathbf{Z})^{-1} \quad (6)$$

and R denotes the low-noise amplifier (LNA) input impedance. Assuming thin half-wavelength dipoles, the elements of \mathbf{Z} are expressed as [18], [50]

$$\begin{aligned} [\mathbf{Z}]_{ij} &= 30(2\text{Ci}(2\pi d_{ij}) - \text{Ci}(\xi_{ij} + \pi) - \text{Ci}(\xi_{ij} - \pi) \\ &\quad + j(-2\text{Si}(2\pi d_{ij}) + \text{Si}(\xi_{ij} + \pi) + \text{Si}(\xi_{ij} - \pi))), \quad i \neq j \\ [\mathbf{Z}]_{ii} &= 30(\gamma + \log(2\pi) - \text{Ci}(2\pi) + j\text{Si}(2\pi)), \end{aligned} \quad (7)$$

where d_{ij} denotes the distance between antennas i and j normalized by the wavelength, and $\xi_{ij} = \pi \sqrt{1 + 4d_{ij}^2}$.

Mutual coupling between antenna elements influences not only the channel characteristics but also the statistical properties of the noise at the receiver. Unlike traditional quantization schemes, the $\Sigma\Delta$ architecture leverages spatial oversampling or users confined to narrow angular regions to shape the quantization noise away from desired signal directions. However, mutual coupling introduces colored noise, denoted as $\mathbf{n}_c \sim \mathcal{CN}(\mathbf{0}, \mathbf{R})$, with covariance matrix \mathbf{R} . When considering $\Sigma\Delta$ -based MIMO systems with less than half-wavelength-spaced antennas, it is important to consider the potential impact of mutual coupling. Based on the above electromagnetic coupling model, \mathbf{R} can be expressed as [18], [50]

$$\mathbf{R} = \mathbf{T}(\sigma_i^2(\mathbf{Z}\mathbf{Z}^H + R_c^2 \mathbf{I} - 2R_c \Re(\rho^* \mathbf{Z})) + 4kTB\Re(\mathbf{Z}))\mathbf{T}^H, \quad (8)$$

where $\mathbb{E}\{\mathbf{i}_c \mathbf{i}_c^H\} = \sigma_i^2 \mathbf{I}$, $\mathbb{E}\{\mathbf{u}_c \mathbf{u}_c^H\} = \sigma_u^2 \mathbf{I}$, $R_c = \frac{\sigma_u}{\sigma_i}$, $\mathbb{E}\{\mathbf{u}_c \mathbf{i}_c^H\} = \frac{\rho}{\sigma_u \sigma_i} \mathbf{I}$, \mathbf{i}_c and \mathbf{u}_c represent the equivalent noise current and voltage of the LNA, and k , T , and B denote the Boltzmann constant, environment temperature, and bandwidth, respectively. The received analog signals are then quantized using few-bit ADCs. The mathematical models for both conventional and $\Sigma\Delta$ quantizers in these few-bit ADCs will be presented in the following subsection.

B. MIMO Receiver with Few-Bit ADCs

1) *Few-Bit ADCs with Conventional Quantizers*: The received analog signal at each BS antenna is sampled to produce a discrete-time signal, which is then quantized by a pair of b -

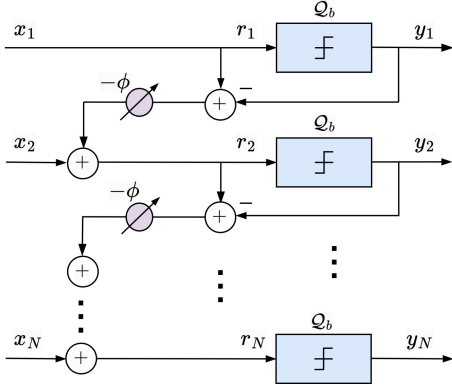


Fig. 2: Illustration of the spatial 1st-order $\Sigma\Delta$ architecture at an N -antenna receiver.

bit ADCs to one of a set of discrete quantized levels. Thus, the quantized signal $\mathbf{y} = \mathcal{Q}_b(\mathbf{x})$ can be modeled as

$$\Re\{\mathbf{y}\} = \mathcal{Q}_b(\Re\{\mathbf{x}\}), \quad \Im\{\mathbf{y}\} = \mathcal{Q}_b(\Im\{\mathbf{x}\}), \quad (9)$$

where $\mathcal{Q}_b(\cdot)$ denotes the b -bit ADC operation applied element-wise to its vector argument. The uniform quantizer $\mathcal{Q}_b(\cdot)$ performs b -bit scalar quantization, which produces $2^b - 1$ quantized output levels belonging to the set $\{d_1, \dots, d_{2^b-1}\}$. Without loss of generality, we assume $-\infty = d_0 < d_1 < \dots < d_{2^b-1} < d_{2^b} = +\infty$. The quantization thresholds are given by [10]

$$d_m = (-2^{b-1} + m)\Lambda, \quad \forall m \in \mathcal{M} = \{1, \dots, 2^b - 1\}, \quad (10)$$

where Λ denotes the quantization step size of $\mathcal{Q}_b(\cdot)$. The quantized output q_i at the i -th antenna of the BS is defined as

$$q_i = \mathcal{Q}_b(x_i) = \begin{cases} d_m - \frac{\Lambda}{2}, & \text{if } x_i \in (d_{m-1}, d_m), \\ (2^b - 1)\frac{\Lambda}{2}, & \text{if } x_i \in (d_{2^b-1}, d_{2^b}). \end{cases} \quad (11)$$

We also define by q_i^{up} and q_i^{low} the upper and lower thresholds of the quantization bin to which q_i belongs.

2) *Few-Bit ADCs with Sigma-Delta Quantizers*: The $\Sigma\Delta$ quantization process is illustrated in Fig. 2, where a few-bit quantizer is used in each quantization block. The pre-quantized signal at stage i , denoted by r_i , which consists of the unquantized received signal x_i and the difference between the input and output of the previous quantizer, can be represented as [18], [20]

$$r_i = x_i + e^{-j\phi}(r_{i-1} - y_{i-1}), \quad \forall i = 1, \dots, N, \quad (12)$$

where $x_i \triangleq \mathbf{h}_i^T \mathbf{s} + n_i$ is the unquantized received signal at antenna i , r_0 and y_0 are set to 0, and ϕ denotes a phase shift applied to the signal between two adjacent antennas. After quantization, the observation at the i -th antenna element can be expressed as

$$y_i = \mathcal{Q}_b(r_i). \quad (13)$$

Using spatial oversampling with antenna elements spaced closer than one-half wavelength, and feedback of the quantization error between adjacent antennas, the $\Sigma\Delta$ architecture shapes the quantization noise to higher spatial frequencies, thereby significantly reducing it for signals arriving from angles closer to the broadside of the ULA (when $\phi = 0$). However, there is a practical limit to using spatial oversampling due to the physical dimensions of the antennas and

mutual coupling. For this reason, the $\Sigma\Delta$ architecture is best suited for scenarios where two conditions are met: the array incorporates spatial oversampling and the users of interest are confined within a specific angular sector [18].

In the following, we present prior art on the linearized model for spatial 1st-order $\Sigma\Delta$ ADCs and corresponding linear minimum mean-squared error (LMMSE) receiver to estimate \mathbf{s} . Subsequent developments will include the design of efficient VB-based MIMO detection algorithms for 1st- and 2nd-order $\Sigma\Delta$ ADCs.

C. Linear Detection with Spatial $\Sigma\Delta$ Quantized Observations

Using the Bussgang decomposition [51], the output of the $\Sigma\Delta$ array in (13) in vector form is linearized as

$$\mathbf{y} = \mathbf{x} + \mathbf{U}^{-1}\mathbf{q}, \quad (14)$$

where $\mathbf{q} = [q_1, \dots, q_N]^T$ represents the effective quantization noise, and \mathbf{U} is given in (56). A detailed derivation of (14) is provided in Appendix A. In (14), the unquantized signal \mathbf{x} is separated from the shaped quantization noise $\mathbf{U}^{-1}\mathbf{q}$, which enables the use of linear detection methods for the $\Sigma\Delta$ array. For the special case of one-bit $\Sigma\Delta$ quantization, the variance of q_i is given by [20, Eq. (33)]

$$\tau_{q_i} = \left(\frac{\pi}{2} - 1\right) \frac{1 - (\pi/2 - 1)^i}{2 - \pi/2} p_s, \quad (15)$$

where p_s is the power of the received signal at the i -th antenna.

Based on the linearized model in (14), an LMMSE receiver \mathbf{W} that minimizes the mean squared error $\mathbb{E}[\|\mathbf{s} - \mathbf{W}\mathbf{y}\|^2]$ in estimating \mathbf{s} can be expressed as

$$\mathbf{W} = \mathbf{\Sigma}_s \mathbf{H}^H (\mathbf{H} \mathbf{\Sigma}_s \mathbf{H}^H + N_0 \mathbf{I}_N + \mathbf{U}^{-1} \mathbf{\Sigma}_q \mathbf{U}^{-H})^{-1}, \quad (16)$$

where $\mathbf{\Sigma}_s$ and $\mathbf{\Sigma}_q = \text{diag}(\tau_{q_1}, \dots, \tau_{q_N})$ are the covariance matrices of \mathbf{s} and \mathbf{q} , respectively.

If we take the mutual coupling effect into account, the LMMSE solution for estimating \mathbf{s} can be obtained as

$$\mathbf{W}^{\text{MC}} = \mathbf{\Sigma}_s \mathbf{H}^H (\mathbf{H} \mathbf{\Sigma}_s \mathbf{H}^H + \mathbf{R} + \mathbf{U}^{-1} \mathbf{\Sigma}_q^{\text{MC}} \mathbf{U}^{-H})^{-1} \mathbf{y}, \quad (17)$$

where the covariance matrix of the quantization noise $\mathbf{\Sigma}_q^{\text{MC}}$ can be approximated as [52]

$$\mathbf{\Sigma}_q^{\text{MC}} \simeq \text{diag}(\mathbf{p}_q), \quad (18)$$

and

$$\mathbf{p}_q = \left(\frac{\pi}{2}\zeta - 1\right) \mathbf{\Pi} \mathbf{p}_x, \quad (19)$$

$$\mathbf{p}_x = [\mathbb{E}[|x_1|^2], \mathbb{E}[|x_2|^2], \dots, \mathbb{E}[|x_N|^2]]^T, \quad (20)$$

$\mathbf{\Pi} =$

$$\begin{bmatrix} 1 & 0 & \dots & 0 & 0 \\ (\frac{\pi}{2}\zeta - 1) & 1 & 0 & \dots & 0 \\ \vdots & \ddots & 1 & \ddots & \vdots \\ (\frac{\pi}{2}\zeta - 1)^m & \ddots & \ddots & \ddots & \ddots \\ \vdots & \ddots & \ddots & \ddots & \ddots \\ (\frac{\pi}{2}\zeta - 1)^{M-1} & \dots & (\frac{\pi}{2}\zeta - 1)^m & \dots & (\frac{\pi}{2}\zeta - 1) & 1 \end{bmatrix}, \quad (21)$$

where $\zeta = 1.13$ is a correction factor.

As mentioned earlier, the accuracy of the Bussgang decomposition depends on the Gaussianity of the input to

the quantization non-linearity, which does not always hold, particularly when the input symbol is discrete. To overcome this challenge, in the next section, we introduce an alternative MIMO detection approach based on VB inference to handle the nonlinear $\Sigma\Delta$ receiver architecture.

III. VARIATIONAL BAYES FOR FEW-BIT 1st-ORDER $\Sigma\Delta$ MIMO DETECTION

In this section, we first provide background on VB inference and then develop a new data detection method based on the VB framework in few-bit $\Sigma\Delta$ MIMO systems with known channel \mathbf{H} .

A. Background on VB Inference

We denote the set of all observed variables as $\bar{\mathbf{y}}$ and the set of V latent variables as $\bar{\mathbf{x}}$. To find a Bayes estimate of $\bar{\mathbf{x}}$, one would need to determine the posterior distribution $p(\bar{\mathbf{x}}|\bar{\mathbf{y}})$, which is often computationally intractable. To overcome this challenge, the VB method aims to find a distribution $q(\bar{\mathbf{x}})$ characterized by variational parameters within a predefined family \mathcal{Q} of densities, such that $q(\bar{\mathbf{x}})$ closely approximates $p(\bar{\mathbf{x}}|\bar{\mathbf{y}})$. To this end, VB defines an optimization problem leveraging the Kullback-Leibler (KL) divergence from $q(\bar{\mathbf{x}})$ to $p(\bar{\mathbf{x}}|\bar{\mathbf{y}})$:

$$\begin{aligned} q^*(\bar{\mathbf{x}}) &= \arg \min_{q(\bar{\mathbf{x}}) \in \mathcal{Q}} \text{KL}(q(\bar{\mathbf{x}}) \| p(\bar{\mathbf{x}}|\bar{\mathbf{y}})), \\ &= \arg \min_{q(\bar{\mathbf{x}}) \in \mathcal{Q}} \{ \mathbb{E}_{q(\bar{\mathbf{x}})} [\ln q(\bar{\mathbf{x}})] - \mathbb{E}_{q(\bar{\mathbf{x}})} [\ln p(\bar{\mathbf{x}}|\bar{\mathbf{y}})] \}, \end{aligned} \quad (22)$$

where $q^*(\bar{\mathbf{x}})$ denotes the optimal variational distribution. To approximate the posterior, we adopt the mean-field VB inference method, for which the variational distribution $q(\bar{\mathbf{x}})$ is drawn from a mean-field variational family [53], such that

$$q(\bar{\mathbf{x}}) = \prod_{i=1}^V q_i(x_i), \quad (23)$$

where the latent variables are mutually independent, with each being governed by a distinct factor in the variational density. The optimal value of $q_i(x_i)$ is obtained as [53, Chapter 10]

$$q_i^*(x_i) \propto \exp \{ \langle \ln p(\bar{\mathbf{y}}, \bar{\mathbf{x}}) \rangle \}, \quad (24)$$

where $\langle \cdot \rangle$ is computed utilizing the currently fixed variational density $q_{-i}(\bar{\mathbf{x}}_{-i}) = \prod_{j=1, j \neq i}^V q_j(x_j)$. To optimize (22), we use the Coordinate Ascent Variational Inference algorithm, which is an iterative method that ensures convergence to at least a locally optimal solution [54].

B. VB Inference for Few-bit $\Sigma\Delta$ MIMO Detection

Considering the input-output relationship of the 1st-order $\Sigma\Delta$ quantizer in (12), the conditional distributions between the observed quantized signal y_i and latent variables, i.e., r_i , x_i , \mathbf{s} , are given by $p(r_i|r_{i-1}, y_{i-1}, \mathbf{s}; \mathbf{H}, N_0) = \mathcal{CN}(r_i; \mathbf{h}_i^T \mathbf{s} + e^{-j\phi}(r_{i-1} - y_{i-1}), N_0)$ and $p(y_i|r_i) = \mathbb{1}(r_i \in [y_i^{\text{low}}, y_i^{\text{up}}])$, where $\mathbb{1}$ is the indicator function which equals one if the argument holds, or zero otherwise. The optimal MAP detector

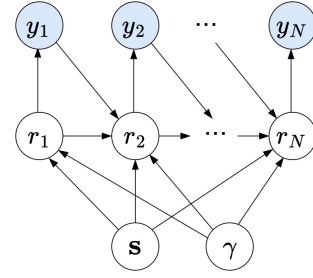


Fig. 3: The Bayesian network for the 1st-order $\Sigma\Delta$ receiver.

$\hat{\mathbf{s}}_{\text{MAP}} = \arg \max_{\mathbf{s} \in \mathcal{S}^K} p(\mathbf{y}; \mathbf{s}; \mathbf{H}, N_0)$ with spatial $\Sigma\Delta$ ADCs can be written as

$$\hat{\mathbf{s}}_{\text{MAP}} = \arg \max_{\mathbf{s} \in \mathcal{S}^K} \int p(\mathbf{y}, \mathbf{r}; \mathbf{s}; \mathbf{H}, N_0) d\mathbf{r} \quad (25)$$

$$= \arg \max_{\mathbf{s} \in \mathcal{S}^K} p(\mathbf{s}) \int \prod_{i=1}^N p(y_i|r_i) p(r_i|r_{i-1}, y_{i-1}, \mathbf{s}; \mathbf{H}, N_0) d\mathbf{r}.$$

This integral is intractable to evaluate in closed-form due to the high-dimensional integration and the intricate correlation between \mathbf{r} and \mathbf{s} . This challenge motivates us to explore a novel VB inference method to solve the data detection problem with $\Sigma\Delta$ arrays.

We consider the residual interference-plus-noise as an unknown parameter N_0^{post} , which must be estimated using the VB method. The dependency between random variables under spatial $\Sigma\Delta$ processing can be graphically modeled through the Bayesian network in Fig. 3, where $\gamma \triangleq 1/N_0^{\text{post}}$ denotes the precision that is floated as an unknown random variable and the arrows indicate the conditional probability between variables. The main goal is to infer the distribution of data \mathbf{s} given the observation \mathbf{y} . To accomplish this, we employ the mean-field VB inference method, which derives the mean-field variational distributions $q(r_i)$, $q(s_k)$, and $q(\gamma)$, from the factorized family to approximate the posterior for individual variables, such that

$$p(\mathbf{s}, \mathbf{r}, \gamma | \mathbf{y}; \mathbf{H}) \approx q(\mathbf{s}, \mathbf{r}, \gamma) = \prod_{k=1}^K q(s_k) \prod_{i=1}^N q(r_i) q(\gamma). \quad (26)$$

According to (24), to obtain the optimal solution of the variational densities in (26), we need the joint distribution $p(\mathbf{y}, \mathbf{r}, \mathbf{s}, \gamma; \mathbf{H})$ which can be factorized as

$$\begin{aligned} p(\mathbf{y}, \mathbf{r}, \mathbf{s}, \gamma; \mathbf{H}) &= p(\mathbf{s}) p(\gamma) \\ &\times \prod_{i=1}^N p(y_i|r_i) p(r_i|r_{i-1}, y_{i-1}, \mathbf{s}, \gamma; \mathbf{H}), \end{aligned} \quad (27)$$

where

$$\begin{aligned} p(r_i|r_{i-1}, y_{i-1}, \mathbf{s}, \gamma; \mathbf{H}) \\ = \mathcal{CN}(r_i; \mathbf{h}_i^T \mathbf{s} + e^{-j\phi}(r_{i-1} - y_{i-1}), \gamma^{-1}). \end{aligned} \quad (28)$$

To this end, we present the update process for each latent variable through the derived closed-form expression of each variational density.

1) *Updating r_i* : For $i = 1, \dots, N-1$, the variational distribution $q(r_i)$ can be obtained by taking the expectation

of the conditional in (27) w.r.t. $q(\mathbf{s}, \gamma)$ as

$$\begin{aligned} q(r_i) &\propto \exp \left\{ \left\langle \ln p(y_i|r_i) + \ln p(r_{i+1}|r_i, y_i, \mathbf{s}, \gamma; \mathbf{H}) \right. \right. \\ &\quad \left. \left. + \ln p(r_i|r_{i-1}, y_{i-1}, \mathbf{s}, \gamma; \mathbf{H}) \right\rangle \right\} \\ &\propto p(y_i|r_i) \exp \left\{ -\langle \gamma |r_i - \mathbf{h}_i^T \mathbf{s} - e^{-j\phi}(r_{i-1} - y_{i-1})|^2 \rangle \right. \\ &\quad \left. - \langle \gamma |r_{i+1} - \mathbf{h}_{i+1}^T \mathbf{s} - e^{-j\phi}(r_i - y_i)|^2 \rangle \right\} \\ &\propto p(y_i|r_i) \exp \left\{ -\langle \gamma \rangle (|r_i - a_i|^2 + |r_i - b_i|^2) \right\} \\ &\propto \mathbb{1}(r_i \in [y_i^{\text{low}}, y_i^{\text{up}}]) \mathcal{CN}(r_i; (a_i + b_i)/2, 1/(2\langle \gamma \rangle)), \end{aligned} \quad (29)$$

where $a_i \triangleq \mathbf{h}_i^T \langle \mathbf{s} \rangle + e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1})$ and $b_i \triangleq y_i + e^{j\phi} \langle r_{i+1} \rangle - e^{j\phi} \mathbf{h}_{i+1}^T \langle \mathbf{s} \rangle$.

Defining $v_i \triangleq (a_i + b_i)/2$, we see that the variational distribution $q(r_i)$ in (29) is a truncated complex Gaussian distribution obtained by pruning the distribution $\mathcal{CN}(v_i, 1/(2\langle \gamma \rangle))$ onto the interval $[y_i^{\text{low}}, y_i^{\text{up}}]$. In Appendix B we show that the mean and variance of the resulting distribution are given by $\langle r_i \rangle = F_r(v_i, 2\langle \gamma \rangle, y_i^{\text{low}}, y_i^{\text{up}})$ and $\tau_{r_i} = G_r(v_i, 2\langle \gamma \rangle, y_i^{\text{low}}, y_i^{\text{up}})$, respectively.

For $i = N$, while the factor $p(r_{N+1}|r_N, y_N, \mathbf{s}, \gamma; \mathbf{H})$ does not exist, the variational distribution $q(r_N)$ can be computed similarly to (29) and is given by

$$q(r_N) \propto \mathbb{1}(r_N \in [y_N^{\text{low}}, y_N^{\text{up}}]) \mathcal{CN}(r_N; a_N, 1/\langle \gamma \rangle). \quad (30)$$

2) *Updating s_k* : The variational distribution $q(s_k)$ is obtained by taking the expectation of the conditional in (27) w.r.t. $q(\mathbf{r}, \gamma)$:

$$\begin{aligned} q(s_k) &\propto \exp \left\{ \left\langle \ln p(s_k) + \sum_{i=1}^N \ln p(r_i|r_{i-1}, y_{i-1}, \mathbf{s}, \gamma; \mathbf{H}) \right\rangle \right\} \\ &\propto p(s_k) \exp \left\{ -\langle \gamma \rangle \sum_{i=1}^N \langle |r_i - \mathbf{h}_i^T \mathbf{s} \right. \\ &\quad \left. - e^{-j\phi}(r_{i-1} - y_{i-1})|^2 \rangle \right\}. \end{aligned} \quad (31)$$

Expanding $\mathbf{h}_i^T \mathbf{s} = h_{i,k}s_k + \sum_{j \neq k}^K h_{i,j}s_j$ leads to

$$\begin{aligned} q(s_k) &\propto p(s_k) \exp \left\{ -\langle \gamma \rangle \sum_{i=1}^N \left| \langle r_i \rangle - \sum_{j \neq k}^K h_{i,j} \langle s_j \rangle \right. \right. \\ &\quad \left. \left. - e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1}) - h_{i,k}s_k \right|^2 \right\} \\ &\propto p(s_k) \exp \left\{ -\langle \gamma \rangle \sum_{i=1}^N |z_{i,k} - h_{i,k}s_k|^2 \right\} \\ &\propto p(s_k) \prod_{i=1}^N \mathcal{CN}(z_{i,k}; h_{i,k}s_k, \langle \gamma \rangle^{-1}), \end{aligned} \quad (32)$$

where

$$\begin{aligned} z_{i,k} &= \langle r_i \rangle - e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1}) - \sum_{j \neq i}^K h_{i,j} \langle s_j \rangle \\ &= \langle r_i \rangle - e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1}) - \mathbf{h}_i^T \langle \mathbf{s} \rangle + h_{i,k} \langle s_k \rangle, \end{aligned} \quad (33)$$

using the current estimate $\langle s_k \rangle$ for all $k = 1, \dots, K$. Interestingly, the variational distribution $q(s_k)$ is equivalent to the posterior distribution $p(s_k|\mathbf{z}_k, \langle \gamma \rangle; \mathbf{h}_k)$ of s_k in a single-input

multiple-output (SIMO) system:

$$\mathbf{z}_k = \mathbf{h}_k s_k + \tilde{\mathbf{n}}_k, \quad (34)$$

where $\tilde{\mathbf{n}}_k \sim \mathcal{CN}(\mathbf{0}, \langle \gamma \rangle^{-1} \mathbf{I}_N)$ and $\mathbf{z}_k = [z_{1,k}, \dots, z_{N,k}]^T$. The variational mean and variance of s_k can be expressed as $\langle s_k \rangle = F_s(\mathbf{z}_k, \mathbf{h}_k, \langle \gamma \rangle)$ and $\tau_{s_k} = G_s(\mathbf{z}_k, \mathbf{h}_k, \langle \gamma \rangle)$, respectively, as shown in Appendix C.

3) *Updating γ* : We assume a Gamma distribution $p(\gamma) = \text{Gamma}(\alpha, \beta)$, as a conjugate prior for the precision parameter γ , where α and β are the shape and rate parameters, respectively. This enables the derivation of the variational distribution $q(\gamma)$ in closed form. The choice of a Gamma distribution for γ is motivated by its role as a conjugate prior for the precision of a Gaussian likelihood in the noise model (1), and this conjugate prior is proportional to the product of a power of γ and the exponential of a linear function of γ [53, Chapter 2, Section 2.3.6]. Taking the expectation of the conditional distribution in (27) w.r.t. $q(\mathbf{s}, \mathbf{r})$, $q(\gamma)$ can be obtained as

$$\begin{aligned} q(\gamma) &\propto \exp \left\{ \left\langle \sum_{i=1}^N \ln p(r_i|r_{i-1}, y_{i-1}, \mathbf{s}, \gamma; \mathbf{H}) + \ln p(\gamma) \right\rangle \right\} \\ &\propto \exp \left\{ -\gamma \sum_{i=1}^N \langle |r_i - \mathbf{h}_i^T \mathbf{s} - e^{-j\phi}(r_{i-1} - y_{i-1})|^2 \rangle \right. \\ &\quad \left. + N \ln \gamma + (\alpha - 1) \ln \gamma - \beta \gamma \right\} \\ &\propto \exp \left\{ -\gamma \sum_{i=1}^N (\langle |r_i - \mathbf{h}_i^T \mathbf{s}|^2 \rangle + \langle |r_{i-1} - y_{i-1}|^2 \rangle \right. \\ &\quad \left. - 2 \Re \{ \langle (r_i - \mathbf{h}_i^T \mathbf{s})^* (r_{i-1} - y_{i-1}) e^{-j\phi} \rangle \}) \right. \\ &\quad \left. + (N + \alpha - 1) \ln \gamma - \beta \gamma \right\}. \end{aligned} \quad (35)$$

Using the expansion $\langle |r_i - \mathbf{h}_i^T \mathbf{s}|^2 \rangle = \langle r_i \rangle - \mathbf{h}_i^T \langle \mathbf{s} \rangle + \tau_{r_i} + \mathbf{h}_i^T \Sigma_{\mathbf{s}} \mathbf{h}_i$, we arrive at

$$\begin{aligned} q(\gamma) &\propto \exp \left\{ -\gamma \sum_{i=1}^N \left[\langle r_i \rangle - \mathbf{h}_i^T \langle \mathbf{s} \rangle - (\langle r_{i-1} \rangle - y_{i-1}) e^{-j\phi} \right]^2 \right. \\ &\quad \left. + \tau_{r_i} + \mathbf{h}_i^H \Sigma_{\mathbf{s}} \mathbf{h}_i + \tau_{r_{i-1}} \right] + (N + \alpha - 1) \ln \gamma - \beta \gamma \right\} \\ &\propto \exp \left\{ -\gamma \sum_{i=1}^N \left[|u_i|^2 + \tau_{r_i} + \mathbf{h}_i^H \Sigma_{\mathbf{s}} \mathbf{h}_i + \tau_{r_{i-1}} \right] \right. \\ &\quad \left. + (N + \alpha - 1) \ln \gamma - \beta \gamma \right\} \\ &\propto \exp \left\{ -\gamma \left[\beta + \|\mathbf{u}\|^2 + 2 \text{Tr} \{ \Sigma_{\mathbf{r}} \} - \tau_{r_N} \right. \right. \\ &\quad \left. \left. + \text{Tr} \{ \mathbf{H} \Sigma_{\mathbf{s}} \mathbf{H}^H \} \right] + (N + \alpha - 1) \ln \gamma \right\}, \end{aligned} \quad (36)$$

where $u_i \triangleq \langle r_i \rangle - \mathbf{h}_i^T \langle \mathbf{s} \rangle - e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1})$, $\mathbf{u} = [u_1, \dots, u_N]^T$ and $\Sigma_{\mathbf{r}} = \text{diag}(\tau_{r_1}, \dots, \tau_{r_N})$ is the covariance matrix of \mathbf{r} . Here, u_i denotes the residual term at receive antenna i , which would equals the noise term n_i if r_i, r_{i-1} , and \mathbf{s} were perfectly known.

Given that we have assigned a conjugate Gamma prior $p(\gamma) = \text{Gamma}(\alpha, \beta)$, the resulting variational distribution follows a Gamma distribution. Specifically, after computing the expectation and simplifying the exponent, $q(\gamma)$ is a Gamma

distribution with mean

$$\langle \gamma \rangle = \frac{N + \alpha}{\beta + \|\mathbf{u}\|^2 + 2\text{Tr}\{\mathbf{\Sigma}_r\} - \tau_{r_N} + \text{Tr}\{\mathbf{H}\mathbf{\Sigma}_s\mathbf{H}^H\}}, \quad (37)$$

where $N + \alpha$ reflects the updated shape parameter, and the denominator incorporates the residual noise $\|\mathbf{u}\|^2$, the trace of the variance of \mathbf{r} , and the channel-data covariance term, consistent with the noise model and dependencies in the 1st-order $\Sigma\Delta$ architecture.

By iteratively optimizing $q(r_i)$, $q(s_k)$, and $q(\gamma)$ through the updates of $\langle x_i \rangle$, $\langle s_k \rangle$, and $\langle \gamma \rangle$, we derive the CAVI algorithm, as presented in Algorithm 1, for the 1st-order $\Sigma\Delta$ quantization. We designate this algorithm as the 1st-order SD-VB algorithm, where the parameter ϵ is the numerator of $\hat{\gamma}$ in the variational distributions of (29) and (30) for updating r_i and r_N , respectively.

Remark 1: In Algorithm 1, we denote the estimates of the variational means $\langle r_i \rangle$, $\langle s_k \rangle$, $\langle \gamma \rangle$ at iteration t as \hat{r}_i^t , \hat{s}_k^t , $\hat{\gamma}^t$, respectively, and each iteration includes a round of updating the estimates of \mathbf{r} , \mathbf{s} , and γ . These estimates, computed via closed-form updates, represent the mean values of $q(r_i)$, $q(s_k)$, and $q(\gamma)$, driving the algorithm toward convergence. Recalling $u_i = \langle r_i \rangle - e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1}) - \mathbf{h}_i^T \langle \mathbf{s} \rangle$, $a_i = \mathbf{h}_i^T \langle \mathbf{s} \rangle + e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1})$ and $b_i = y_i + e^{j\phi} \langle r_{i+1} \rangle - e^{j\phi} \mathbf{h}_{i+1}^T \langle \mathbf{s} \rangle$, a_i and b_i can be rewritten as $a_i = \hat{r}_i^t - u_i$ and $b_i = \hat{r}_{i+1}^t + e^{j\phi} u_{i+1}$ using the current estimates $\{\hat{r}_i^t\}$ and $\{\hat{s}_k^t\}$, where $\{\hat{r}_i^t\}$ denotes the set of estimated pre-quantized signals \hat{r}_i^t , across all antennas ($i = 1, \dots, N$) at iteration t . Thus, we have

$$v_i^t = \begin{cases} \frac{a_i + b_i}{2} = \frac{\hat{r}_i^t - u_i - e^{j\phi} u_{i+1}}{2}, & \text{for } i = 1, \dots, N-1, \\ a_N = \hat{r}_N^t - u_N, & \text{for } i = N, \end{cases}$$

in step 7 of Algorithm 1.

Remark 2: The residual noise term \mathbf{u} , initialized as $\mathbf{u} = \hat{\mathbf{r}}^1 - \mathbf{H}\hat{\mathbf{s}}^1$, is introduced in lines 14, 15, and 21 of Algorithm 1 to reduce the computational complexity. Due to the sequential nature of VB, v_i^t and \mathbf{z}_k^t are calculated using the updated values of $\hat{\mathbf{r}}$ and $\hat{\mathbf{s}}$. Instead of computing $u_i = \langle r_i \rangle - \mathbf{h}_i^T \langle \mathbf{s} \rangle - e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1})$ for all elements of \mathbf{u} , incurring a complexity of $\mathcal{O}(NK)$, the current value of the residual noise term \mathbf{u} is used. The update of \mathbf{u} reflects any update for the estimates of \hat{r}_i or \hat{s}_k , and only incurs a complexity of $\mathcal{O}(N)$.

IV. EXTENSION TO MIMO DETECTION WITH 2nd-ORDER $\Sigma\Delta$ QUANTIZATION

The 2nd-order $\Sigma\Delta$ architecture provides more aggressive noise shaping, further reducing the quantization noise in the desired angular sector compared to the 1st-order case [19]. In this section, we develop a VB approach for MIMO detection with 2nd-order $\Sigma\Delta$ quantization based on the approach of the previous section. The 2nd-order spatial $\Sigma\Delta$ architecture is illustrated in Fig. 4. The phase difference applied between antennas i and $(i+1)$ is ϕ , while that between antenna i and $(i+2)$ is 2ϕ . The input-output relationship for the 2nd-order $\Sigma\Delta$ approach is given by

$$r_i = x_i + 2e^{-j\phi}(r_{i-1} - y_{i-1}) - e^{-j2\phi}(r_{i-2} - y_{i-2}), \quad (38)$$

$$y_i = \mathcal{Q}_b(r_i). \quad (39)$$

Algorithm 1 – VB Algorithm for MIMO Detection with 1st-Order $\Sigma\Delta$ Quantization

```

1: Input:  $\mathbf{y}, \mathbf{H}$ 
2: Output:  $\hat{\mathbf{s}}$ 
3: Initialize  $\hat{r}_i^1 = y_i^1$ ,  $\tau_{r_i}^1 = 0$ ,  $\forall i$ ,  $\hat{s}_k^1 = 0$ ,  $\tau_{s_k}^1 = \text{Var}_{p(s_k)}[s_k]$ ,  $\forall k$ ,
    $\mathbf{u} = \hat{\mathbf{r}}^1 - \mathbf{H}\hat{\mathbf{s}}^1$ .
4: for  $t = 1, 2, \dots$  do
5:    $\hat{\gamma}^t \leftarrow (N + \alpha) / (\beta + \|\mathbf{u}\|^2 + 2\text{Tr}\{\mathbf{\Sigma}_r\} - \tau_{r_N}^t + \text{Tr}\{\mathbf{H}\mathbf{\Sigma}_s\mathbf{H}^H\})$ 
6:   for  $i = 1, \dots, N$  do
7:     if  $i = N$  then
8:        $v_i^t \leftarrow \hat{r}_N^t - u_N$ ,  $\epsilon = 1$ 
9:     else
10:       $v_i^t \leftarrow \hat{r}_i^t - (u_i - e^{j\phi} u_{i+1}) / 2$ ,  $\epsilon = 2$ 
11:    end if
12:     $\hat{r}_i^{t+1} \leftarrow F_r(v_i^t, \epsilon \hat{\gamma}^t, y_i^{\text{low}}, y_i^{\text{up}})$ 
13:     $\tau_{r_i}^{t+1} \leftarrow G_r(v_i^t, \epsilon \hat{\gamma}^t, y_i^{\text{low}}, y_i^{\text{up}})$ 
14:     $u_i \leftarrow u_i - \hat{r}_i^t + \hat{r}_i^{t+1}$ 
15:     $u_{i+1} \leftarrow u_{i+1} + e^{-j\phi}(\hat{r}_i^t - \hat{r}_i^{t+1})$  only for  $i < N$ 
16:  end for
17:  for  $k = 1, \dots, K$  do
18:     $\mathbf{z}_k^t \leftarrow \mathbf{h}_k \hat{s}_k^t + \mathbf{u}$ 
19:     $\hat{s}_k^{t+1} \leftarrow F_s(\mathbf{z}_k^t, \mathbf{h}_k, \hat{\gamma}^t)$ 
20:     $\tau_{s_k}^{t+1} \leftarrow G_s(\mathbf{z}_k^t, \mathbf{h}_k, \hat{\gamma}^t)$ 
21:     $\mathbf{u} \leftarrow \mathbf{u} + \mathbf{h}_k(\hat{s}_k^t - \hat{s}_k^{t+1})$ 
22:  end for
23: end for
24:  $\forall k : \hat{s}_k \leftarrow \arg \max_{a \in \mathcal{S}} p_a \mathcal{CN}(\mathbf{z}_k^t; \mathbf{h}_k a, (1/\hat{\gamma}^t) \mathbf{I}_M)$ 

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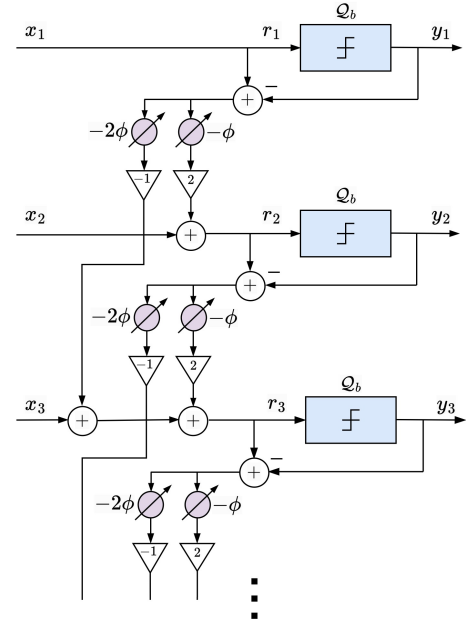


Fig. 4: Illustration of the 2nd-order spatial $\Sigma\Delta$ architecture for a multi-antenna receiver.

A. Proposed SD-VB Approach for Data Detection

Based on (38), the dependency between random variables under spatial 2nd-order $\Sigma\Delta$ processing can be illustrated through the graphical Bayesian network model in Fig. 5. The

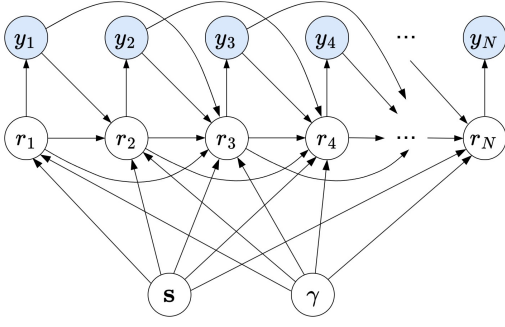


Fig. 5: Bayesian network for the 2nd-order $\Sigma\Delta$ receiver.

joint distribution $p(\mathbf{y}, \mathbf{r}, \mathbf{s}, \gamma; \mathbf{H})$ can be factored as

$$p(\mathbf{y}, \mathbf{r}, \mathbf{s}, \gamma; \mathbf{H}) = p(\mathbf{s})p(\gamma) \prod_{i=1}^N p(y_i|r_i)p(r_i|r_{i-1}, y_{i-1}, r_{i-2}, y_{i-2}, \mathbf{s}, \gamma; \mathbf{H}), \quad (40)$$

where the conditional probability

$$p(r_i|r_{i-1}, y_{i-1}, r_{i-2}, y_{i-2}, \mathbf{s}, \gamma; \mathbf{H}) = \quad (41)$$

$\mathcal{CN}(r_i; \mathbf{h}_i^T \mathbf{s} + 2e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1}) - e^{-j2\phi}(\langle r_{i-2} \rangle - y_{i-2}), 1/\gamma)$. This conditional probability follows a complex Gaussian distribution, driven by the input-output relationship of the 2nd-order $\Sigma\Delta$ approach in (38), where the fact that the noise n_i is Gaussian implies that (41) is Gaussian. The mean-field VB inference method aims to optimize the variational distribution $q(\mathbf{s}, \mathbf{r}, \gamma)$ such that

$$p(\mathbf{s}, \mathbf{r}, \gamma; \mathbf{y}; \mathbf{H}) \approx q(\mathbf{s}, \mathbf{r}, \gamma) = \prod_{k=1}^K q(s_k) \prod_{i=1}^N q(r_i)q(\gamma). \quad (42)$$

1) *Updating r_i* : For $i = 1, \dots, N-2$, the variational distribution $q(r_i)$ can be obtained by taking the expectation of the conditional in (40) w.r.t. $q(\mathbf{s}, \gamma)$ as

$$q(r_i) \propto \exp \left\{ \left\langle \ln p(r_i|r_{i-1}, y_{i-1}, r_{i-2}, y_{i-2}, \mathbf{s}, \gamma; \mathbf{H}) \right. \right. \\ \left. \left. + \ln p(y_i|r_i) + \ln p(r_{i+1}|r_i, y_i, r_{i+1}, y_{i+1}, \mathbf{s}, \gamma; \mathbf{H}) \right. \right. \\ \left. \left. + \ln p(r_{i+2}|r_{i+1}, y_{i+1}, r_{i+2}, y_{i+2}, \mathbf{s}, \gamma; \mathbf{H}) \right\rangle \right\}, \quad (43)$$

which is expanded as in (44) on the next page, where

$$c_i \triangleq \mathbf{h}_i^T \langle \mathbf{s} \rangle + 2e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1}) - e^{-j2\phi}(\langle r_{i-2} \rangle - y_{i-2}), \\ d_i \triangleq 2y_i + e^{j\phi} \langle r_{i+1} \rangle - e^{j\phi} \mathbf{h}_{i+1}^T \langle \mathbf{s} \rangle + e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1}), \\ f_i \triangleq y_i - e^{j2\phi} \langle r_{i+2} \rangle + e^{j2\phi} \mathbf{h}_{i+2}^T \langle \mathbf{s} \rangle + 2e^{j\phi}(\langle r_{i+1} \rangle - y_{i+1}).$$

Similarly, we can obtain the variational distribution $q(r_{N-1})$ as

$$q(r_{N-1}) \propto \mathbb{1}(r_{N-1} \in [y_{N-1}^{\text{low}}, y_{N-1}^{\text{up}}]) \\ \times \mathcal{CN}(r_{N-1}; (c_{N-1} + 2d_{N-1})/5, 1/(5\langle \gamma \rangle)), \quad (45)$$

and $q(r_N)$ as

$$q(r_N) \propto \mathbb{1}(r_N \in [y_N^{\text{low}}, y_N^{\text{up}}]) \mathcal{CN}(r_N; c_N, 1/\langle \gamma \rangle). \quad (46)$$

Defining the residual term u_i as

$$u_i = \langle r_i \rangle - \mathbf{h}_i^T \langle \mathbf{s} \rangle - 2e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1}) \\ + e^{-j2\phi}(\langle r_{i-2} \rangle - y_{i-2}), \quad (47)$$

we have $c_i = \langle r_i \rangle - u_i$, $d_i = 2\langle r_i \rangle + e^{j\phi}u_{i+1}$, and $f_i = \langle r_i \rangle - e^{j2\phi}u_{i+2}$. We then denote variable v_i as in (48), shown at the top of the next page.

2) *Updating s_k* : The variational distribution $q(s_k)$ is obtained by taking the expectation of the conditional in (40)

w.r.t. $q(\mathbf{r}, \gamma)$:

$$q(s_k) \propto \exp \left\{ \left\langle \ln p(s_k) \right. \right. \\ \left. \left. + \sum_{i=1}^N \ln p(r_i|r_{i-1}, y_{i-1}, r_{i-2}, y_{i-2}, \mathbf{s}, \gamma; \mathbf{H}) \right\rangle \right\}, \\ \propto p(s_k) \exp \left\{ -\langle \gamma \rangle \sum_{i=1}^N \langle |r_i - \mathbf{h}_i^T \mathbf{s} \right. \\ \left. - 2e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1}) + e^{-j2\phi}(\langle r_{i-2} \rangle - y_{i-2}) \rangle^2 \right\} \\ \propto p(s_k) \prod_{i=1}^N \mathcal{CN}(z_{i,k}; h_{i,k}s_k, \langle \gamma \rangle^{-1}), \quad (49)$$

where $z_{i,k}$ is defined as

$$z_{i,k} = \langle r_i \rangle - 2e^{-j\phi}(\langle r_{i-1} \rangle - y_{i-1}) + e^{-j2\phi}(\langle r_{i-2} \rangle - y_{i-2}) \\ - \mathbf{h}_i^T \langle \mathbf{s} \rangle + h_{i,k} \langle s_k \rangle \\ = u_i - h_{i,k} \langle s_k \rangle. \quad (50)$$

The variational mean $\langle s_k \rangle$ and variance τ_{s_k} then can be obtained accordingly.

3) *Updating γ* : The variational distribution $q(\gamma)$ can be obtained by taking the expectation of the conditional distribution in (40) w.r.t. $q(\mathbf{s}, \mathbf{r})$ as

$$q(\gamma) \propto \exp \left\{ \left\langle \ln p(\gamma) \right. \right. \\ \left. \left. + \sum_{i=1}^N \ln p(r_i|r_{i-1}, y_{i-1}, r_{i-2}, y_{i-2}, \mathbf{s}, \gamma; \mathbf{H}) \right\rangle \right\}, \quad (51)$$

which is expanded as in (52) on the next page, where u_i denotes the residual term at receive antenna i . The variational distribution $q(\gamma)$ is Gamma with mean

$$\langle \gamma \rangle = \frac{N + \alpha}{\beta + \|\mathbf{u}\|^2 + 6\text{Tr}\{\mathbf{\Sigma}_r\} - 5\tau_{r_N} - \tau_{r_{N-1}} + \text{Tr}\{\mathbf{H}\mathbf{\Sigma}_s\mathbf{H}^H\}}. \quad (53)$$

The proposed VB method for MIMO detection with 2nd-order $\Sigma\Delta$ quantization is summarized in Algorithm 2, where the parameter ϵ is the numerator of $\hat{\gamma}$ in the variational distributions of (43), (45), and (46) for updating r_i , r_{N-1} , and r_N , respectively. We refer this algorithm as the 2nd-order SD-VB algorithm.

Remark 3: The 1st- and 2nd-order SD-VB algorithms are designed to address the nonlinear quantization effects of spatial $\Sigma\Delta$ ADCs in massive MIMO systems, particularly for discrete constellations such as PSK and QAM in angularly sectorized mmWave channels. The SD-VB algorithms are not optimal for Gaussian input signals because they approximate the posterior of the discrete latent variables and rely on mean-field factorization, which does not fully capture the continuous statistical properties of Gaussian signals.

The 1st- and 2nd-order SD-VB algorithms, based on CAVI, factorize r_i , s_k , and γ , iteratively updating $q(s_k)$, $q(r_i)$, and $q(\gamma)$ until they converge to a locally optimal solution. This efficient approach suits massive MIMO systems with highly non-linear SD quantization, where local optima yield acceptable SER. We will show through simulations in Section V that these algorithms achieve low SER, outperforming state-of-the-art methods, especially with optimized antenna spacing,

$$\begin{aligned}
q(r_i) &\propto p(y_i|r_i) \exp \left\{ -\langle \gamma |r_i - \mathbf{h}_i^T \mathbf{s} - 2e^{-j\phi}(r_{i-1} - y_{i-1}) + e^{-j2\phi}(r_{i-2} - y_{i-2})|^2 \rangle - \langle \gamma |r_{i+1} - \mathbf{h}_{i+1}^T \mathbf{s} \right. \\
&\quad \left. - 2e^{-j\phi}(r_i - y_i) + e^{-j2\phi}(r_{i-1} - y_{i-1})|^2 \rangle - \langle \gamma |r_{i+2} - \mathbf{h}_{i+2}^T \mathbf{s} - 2e^{-j\phi}(r_{i+1} - y_{i+1}) + e^{-j2\phi}(r_i - y_i)|^2 \rangle \right\} \\
&\propto p(y_i|r_i) \exp \left\{ -\langle \gamma \rangle \langle |r_i - \mathbf{h}_i^T \mathbf{s} - 2e^{-j\phi}(r_{i-1} - y_{i-1}) + e^{-j2\phi}(r_{i-2} - y_{i-2})|^2 \rangle - \langle \gamma \rangle \langle |2(r_i - y_i) - e^{j\phi}r_{i+1} \right. \\
&\quad \left. + e^{j\phi}\mathbf{h}_{i+1}^T \mathbf{s} - e^{-j\phi}(r_{i-1} - y_{i-1})|^2 \rangle - \langle \gamma \rangle \langle |r_i - y_i + e^{j2\phi}r_{i+2} - e^{j2\phi}\mathbf{h}_{i+2}^T \mathbf{s} - 2e^{j\phi}(r_{i+1} - y_{i+1})|^2 \rangle \right\} \\
&\propto \mathbb{1}(r_i \in [y_i^{\text{low}}, y_i^{\text{up}}]) \exp \left\{ -\langle \gamma \rangle (|r_i - c_i|^2 + |2r_i - d_i|^2 + |r_i - f_i|^2) \right\} \\
&\propto \mathbb{1}(r_i \in [y_i^{\text{low}}, y_i^{\text{up}}]) \exp \left\{ -6\langle \gamma \rangle |r_i - (c_i + 2d_i + f_i)/6|^2 \right\} \\
&\propto \mathbb{1}(r_i \in [y_i^{\text{low}}, y_i^{\text{up}}]) \mathcal{CN}(r_i; (c_i + 2d_i + f_i)/6, 1/(6\langle \gamma \rangle))
\end{aligned} \tag{44}$$

$$v_i = \begin{cases} \frac{c_i + 2d_i + f_i}{6} = \langle r_i \rangle - \frac{u_i - 2e^{j\phi}u_{i+1} + e^{j2\phi}u_{i+2}}{6} & \text{for } i = 1, \dots, N-2, \\ \frac{c_{N-1} + 2d_{N-1}}{5} = \langle r_{N-1} \rangle - \frac{u_{N-1} - 2e^{j\phi}u_N}{5} & \text{for } i = N-1, \\ c_N = \langle r_N \rangle - u_N & \text{for } i = N. \end{cases} \tag{48}$$

$$\begin{aligned}
q(\gamma) &\propto \exp \left\{ (N + \alpha - 1) \ln \gamma - \beta \gamma - \gamma \sum_{i=1}^N \langle |r_i - \mathbf{h}_i^T \mathbf{s} - 2e^{-j\phi}(r_{i-1} - y_{i-1}) + e^{-j2\phi}(r_{i-2} - y_{i-2})|^2 \rangle \right\} \\
&\propto \exp \left\{ (N + \alpha - 1) \ln \gamma - \beta \gamma - \gamma \sum_{i=1}^N [|u_i|^2 + \tau_{r_i} + \mathbf{h}_i^H \mathbf{\Sigma}_s \mathbf{h}_i + 4\tau_{r_{i-1}} + \tau_{r_{i-2}}] \right\} \\
&\propto \exp \left\{ (N + \alpha - 1) \ln \gamma - \gamma(\beta + \|\mathbf{u}\|^2 + 6\text{Tr}\{\mathbf{\Sigma}_r\} + \text{Tr}\{\mathbf{H}\mathbf{\Sigma}_s\mathbf{H}^H\} - 5\tau_{r_N} - \tau_{r_{N-1}}) \right\},
\end{aligned} \tag{52}$$

Algorithm 2 – VB Algorithm for MIMO Detection with 2nd-Order $\Sigma\Delta$ Quantization

```

1: Input:  $\mathbf{y}, \mathbf{H}$ 
2: Output:  $\hat{\mathbf{s}}$ 
3: Initialize  $\hat{r}_i^1 = y_i^1, \tau_{r_i}^1 = 0, \forall i, \hat{s}_k^1 = 0, \tau_{s_k}^1 = \text{Var}_{p(s_k)}[s_k], \forall k,$ 
    $\mathbf{u} = \hat{\mathbf{r}}^1 - \mathbf{H}\hat{\mathbf{s}}^1$ .
4: for  $t = 1, 2, \dots$  do
5:    $\hat{\gamma}^t \leftarrow (N + \alpha) / (\beta + \|\mathbf{u}\|^2 + 6\text{Tr}\{\mathbf{\Sigma}_r\} - 5\tau_{r_N}^t - \tau_{r_{N-1}}^t$ 
6:      $+ \text{Tr}\{\mathbf{H}\mathbf{\Sigma}_s\mathbf{H}^H\})$ 
7:   for  $i = 1, \dots, N$  do
8:     if  $i = N$  then
9:        $v_N^t \leftarrow \hat{r}_N^t - u_N, \epsilon = 1$ 
10:    else if  $i = N-1$  then
11:       $v_{N-1}^t \leftarrow \hat{r}_{N-1}^t - (u_{N-1} - 2e^{j\phi}u_N)/2, \epsilon = 5$ 
12:    else
13:       $v_i^t \leftarrow \hat{r}_i^t - (u_i - 2e^{j\phi}u_{i+1} + e^{j2\phi}u_{i+2})/6, \epsilon = 6$ 
14:    end if
15:     $\hat{r}_i^{t+1} \leftarrow \mathbf{F}_r(v_i^t, \epsilon \hat{\gamma}^t, y_i^{\text{low}}, y_i^{\text{up}})$ 
16:     $\tau_{r_i}^{t+1} \leftarrow \mathbf{G}_r(v_i^t, \epsilon \hat{\gamma}^t, y_i^{\text{low}}, y_i^{\text{up}})$ 
17:     $u_i \leftarrow u_i - \hat{r}_i^t + \hat{r}_i^{t+1}$ 
18:     $u_{i+1} \leftarrow u_{i+1} + 2e^{-j\phi}(\hat{r}_i^t - \hat{r}_i^{t+1})$  only for  $i < N$ 
19:     $u_{i+2} \leftarrow u_{i+2} - e^{-j2\phi}(\hat{r}_i^t - \hat{r}_i^{t+1})$  only for  $i < N-1$ 
20:  end for
21:  for  $k = 1, \dots, K$  do
22:     $\mathbf{z}_k^t \leftarrow \mathbf{h}_k \hat{s}_k^t + \mathbf{u}$ 
23:     $\hat{s}_k^{t+1} \leftarrow \mathbf{F}_s(\mathbf{z}_k^t, \mathbf{h}_k, \hat{\gamma}^t)$ 
24:     $\tau_{s_k}^{t+1} \leftarrow \mathbf{G}_s(\mathbf{z}_k^t, \mathbf{h}_k, \hat{\gamma}^t)$ 
25:     $\mathbf{u} \leftarrow \mathbf{u} + \mathbf{h}_k(\hat{s}_k^t - \hat{s}_k^{t+1})$ 
26:  end for
27: end for
28:  $\forall k : \hat{s}_k \leftarrow \arg \max_{a \in \mathcal{S}} p_a \mathcal{CN}(\mathbf{z}_k^t; \mathbf{h}_k a, (1/\hat{\gamma}^t) \mathbf{I}_M)$ 

```

with the 2nd-order SD-VB enhancing detection by reaching a better local optimum under various scenarios and mutual coupling effects.

TABLE II: Algorithm Computational Complexity

Algorithm	Complexity
MF-VB in [33]	$\mathcal{O}(NKT + \mathcal{S} KT)$
MF-QVB in [10]	$\mathcal{O}(NKT + \mathcal{S} KT)$
LMMSE	$\mathcal{O}(N^3 + \mathcal{S} K)$
1 st -order SD-VB	$\mathcal{O}(NKT + \mathcal{S} KT)$
2 nd -order SD-VB	$\mathcal{O}(NKT + \mathcal{S} KT)$

B. Computational Complexity Analysis

The computational complexity of the proposed algorithms is analyzed here assuming $N \geq K$. For iterative algorithms, the complexity order is given per iteration. For LMMSE, the computation of $\mathbf{H}\mathbf{\Sigma}_s\mathbf{H}^H$ for the linear detector in (16) requires a complexity of $\mathcal{O}(NK^2)$, while calculating $\mathbf{U}^{-1}\mathbf{\Sigma}_q\mathbf{U}^{-H}$ requires $\mathcal{O}(N^3)$ operations due to the matrix inversion. In addition, the denoiser for K users contributes a complexity of $\mathcal{O}(|\mathcal{S}|K)$. Thus, the overall computational burden of the LMMSE detector is dominated by the matrix inversion, resulting in an overall complexity of order $\mathcal{O}(N^3 + |\mathcal{S}|K)$. For the 1st- and 2nd-order SD-VB algorithms in Algs. 1 and 2, respectively, the cost to compute $\text{Tr}\{\mathbf{H}\mathbf{\Sigma}_s\mathbf{H}^H\} = \sum_{k=1}^K \tau_{s_k} \|\mathbf{h}_k\|^2$ in step 5 is $\mathcal{O}(NK)$, which dominates that for computing the residual vector $\|\mathbf{u}\|^2$ which is $\mathcal{O}(N)$. The computation in step 18 of Algorithm 1 and step 22 of Algorithm 2 adds a complexity of $\mathcal{O}(|\mathcal{S}|)$ for each user. The overall per-iteration complexity of Algs. 1 and 2 is thus $\mathcal{O}(NK + |\mathcal{S}|K)$, and we see that the 1st- and 2nd-order SD-VB algorithms have the same complexity as that for the MF-VB and MF-QVB approaches, although the $\Sigma\Delta$ methods can provide a significant improvement in MIMO detection performance under the given assumptions of spatial oversampling or sectorized users.

Note that the complexity of the VB-based algorithms listed in Table I also reflects the number of iterations T needed for convergence. Numerical simulations suggest that T is typically below 20.

V. NUMERICAL RESULTS

In this section, we present illustrative numerical results for the performance of the proposed 1st- and 2nd-order SD-VB algorithms compared with state-of-the-art data detection methods such as the matched-filter quantized VB (MF-QVB) in [10] and LMMSE-based detection for various scenarios. We implement all VB-based algorithms with a maximum of 50 iterations and consider scenarios with 100 transmitted data symbols. The channel matrix \mathbf{H} is normalized such that each column has unit norm, i.e., $\mathbb{E}[\|\mathbf{h}_k\|^2] = 1, \forall k$ [33]. The SNR is defined as

$$\text{SNR} = \frac{\mathbb{E}[\|\mathbf{H}\mathbf{s}\|^2]}{\mathbb{E}[\|\mathbf{n}_c\|^2]} = \frac{K}{\text{Tr}\{\mathbf{R}\}}. \quad (54)$$

If the system is without mutual coupling, the noise covariance matrix \mathbf{R} reduces to $N_0\mathbf{I}$, and the SNR becomes $\text{SNR} = K/(NN_0)$. Unless otherwise stated, all cases assume the number of paths as $L = 20$, the width of the angular sector as $\Theta = 40^\circ$ and assume it is centered at $\theta_0 = 0^\circ$. We assume all users lie within the same azimuth angular range, with AoAs drawn uniformly from the interval $[-20^\circ, 20^\circ]$. We also assume the number of BS antennas is $N = 128$, the number of users is $K = 16$, the phase shift of the $\Sigma\Delta$ array is $\phi = 2\pi\frac{d}{\lambda}\sin(\theta_0)$, $d = \lambda/6$, and the users employ QPSK signaling. Taking the mutual coupling effect into account, we set the circuit parameters in (6) and (7) as $\sigma_t^2 = 2kTB/R$, and $\sigma_u^2 = 2kTBR$, leading to the noise ratio $R_N = \sqrt{\sigma_u^2/\sigma_t^2} = R$ where $R = 50 \Omega$, $T = 290 \text{ K}$, $\rho = 0$, and $B = 20 \text{ MHz}$. The factor of 2 in the relationship $\sigma_n^2 = 2kTBR$ appears because we are accounting for noise in both the antennas and the LNAs.

To highlight the effectiveness of the proposed approach, we compare the performance of the SD-VB algorithms with that of the following benchmark approaches:

- 1) The LMMSE receiver presented in Section II-C implemented with the 1st-order $\Sigma\Delta$ architecture and 1-bit quantizers,
- 2) The MF-QVB algorithm developed in [10] implemented with conventional few-bit quantizers,
- 3) The MF-VB algorithm developed in [33] implemented with ideal/infinite quantizers.

We first study the convergence of all iterative algorithms with 3-bit quantization, as shown in Fig. 6. All algorithms are observed to converge in less than 20 iterations, which demonstrates the effectiveness of using CAVI in our VB framework.

We show the data detection performance improvement of the proposed SD-VB algorithms using 1-bit and 3-bit ADCs with QPSK in Fig. 7, and using 3-bit ADCs with 16-QAM and MC effects in Fig. 8. The SD-VB algorithms outperform MF-QVB for both 1-bit and 3-bit ADCs since the $\Sigma\Delta$ receivers shape the quantization noise away from the spatial frequencies of interest. The SD-VB algorithms also significantly outperform the LMMSE-based receiver because the latter's reliance on

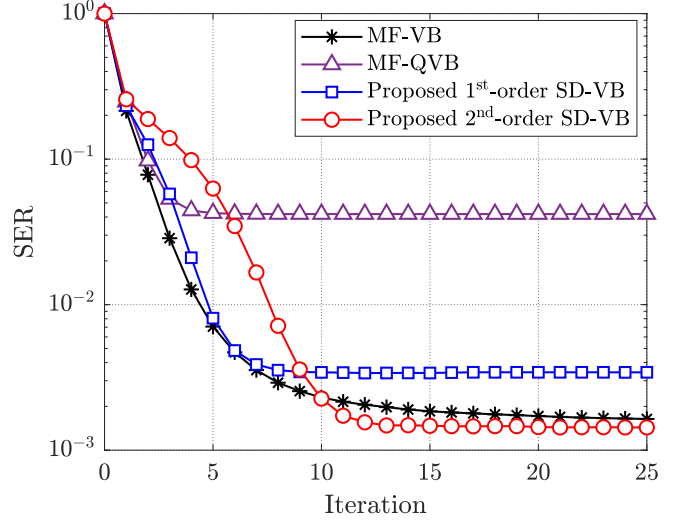


Fig. 6: Convergence of the iterative algorithms with $\text{SNR} = 12 \text{ dB}$, $\theta_0 = 20^\circ$, $d = \lambda/6$, $\Theta = 40^\circ$, 3-bit quantization, and QPSK signaling. The plots are obtained by averaging over 200 trials.

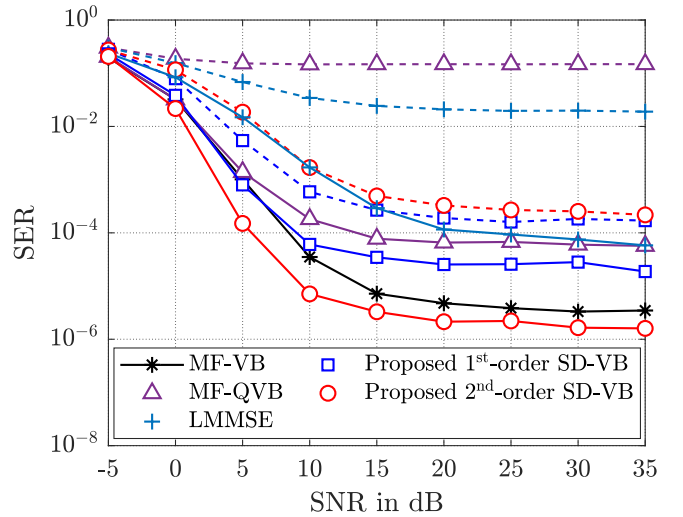


Fig. 7: SER performance vs. SNR with $\theta_0 = 20^\circ$, $\Theta = 40^\circ$, $d = \lambda/4$, QPSK, and without mutual coupling. For the quantized system, solid lines represent results with 3-bit ADCs; dashed lines represent results with 1-bit ADCs.

linear processing makes it ineffective at separating users with highly correlated channels. The 1st- and 2nd-order SD-VB algorithms with 1-bit quantization and QPSK exhibit higher SER than MF-VB since the latter operates as an unquantized (full-precision) system. We note that coarse quantization (e.g., 1-bit or 3-bit ADCs) introduces quantization noise that cannot be reduced and persists even at high SNR. As a result, the symbol error rates (SERs) of all algorithms processing quantized signals converge to their error floors at high SNR, since quantization noise becomes the dominant source of error.

The performance of 2nd-order SD-VB significantly improves when the ADC resolution is increased from 1 to 3 bits, achieving the best SER among the considered algorithms,

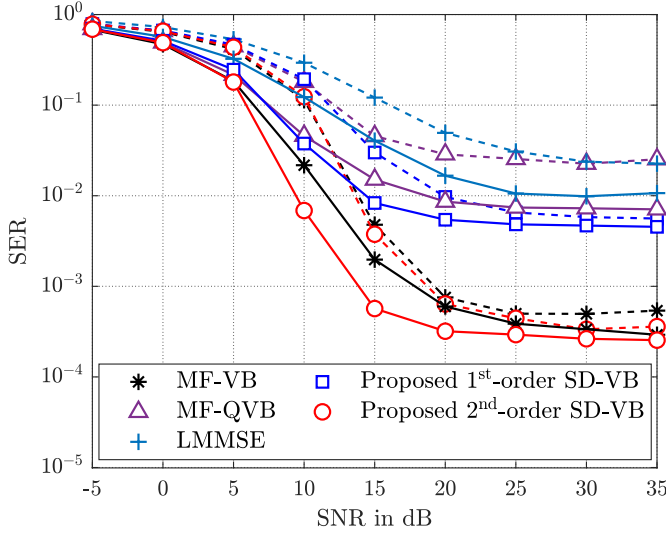


Fig. 8: SER performance vs. SNR with 3-bit quantizer, $\theta_0 = 20^\circ$, $\Theta = 40^\circ$, $d = \lambda/4$, 16-QAM. Solid lines represent results without mutual coupling; dashed lines represent results with mutual coupling effects.

while MF-QVB performs the worst. This advantage is due to the more aggressive noise shaping of the 2nd-order $\Sigma\Delta$ architecture, greatly reducing the quantization noise in lower spatial frequency ranges. Although MF-QVB shows some improvement with 3-bit quantization for both QPSK and 16-QAM, it remains inefficient for cases with users confined to an angular sector since the quantization noise is uniformly spread across all spatial frequencies. While the MF-VB algorithm employs ideal/infinite quantization, it also experiences an error floor due to the channel correlation [33]. The 2nd-order SD-VB with only 3-bit quantizers outperforms MF-VB since it implicitly exploits knowledge of the angular sector to which the users are confined and the resulting spatial correlation. While the LMMSE receiver provided in (16) is designed for 1-bit quantization, it shows considerable SER improvement when the quantization resolution is increased to 3 bits. Thus, in subsequent simulations we will only show results for the 3-bit LMMSE implementation.

The effect of MC is shown in Fig. 8 for 16-QAM signaling, illustrating that the SER performance of LMMSE and MF-QVB degrades considerably with MC, while the proposed SD-VB algorithms have only a slight decrease at high SNRs. This is due to two reasons. First, since spatial $\Sigma\Delta$ techniques rely on the correlation between signals at adjacent antennas, the correlation introduced by MC actually provides some benefit for $\Sigma\Delta$ that counteracts the corresponding loss due to channel correlation. In addition, when MC introduces colored noise, the $\Sigma\Delta$ noise-shaping effect treats it similarly to quantization noise, pushing it outside the signal bandwidth. The LMMSE detector is implemented using (17), which incorporates the known colored noise covariance matrix \mathbf{R} induced by MC. Despite this, the LMMSE approach still exhibits SER degradation compared to SD-VB. This is due to the limitations of the Bussgang decomposition, which assumes Gaussian inputs,

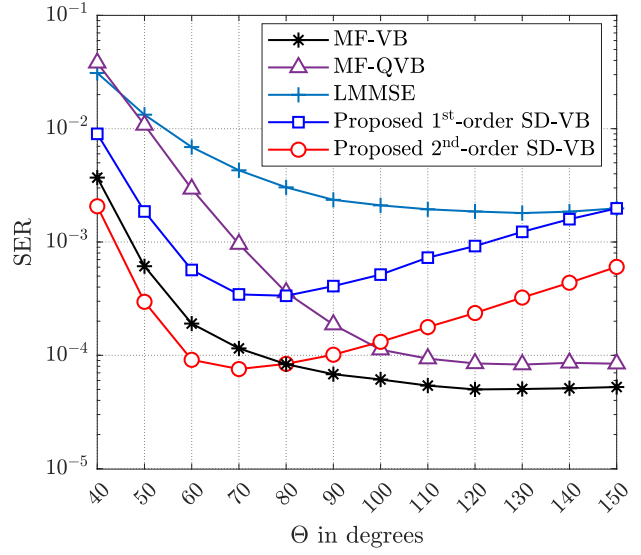


Fig. 9: SER performance vs. azimuth angular spread Θ , with 3-bit quantizers, SNR = 5 dB, $\theta_0 = 0^\circ$, $d = \lambda/6$, and QPSK.

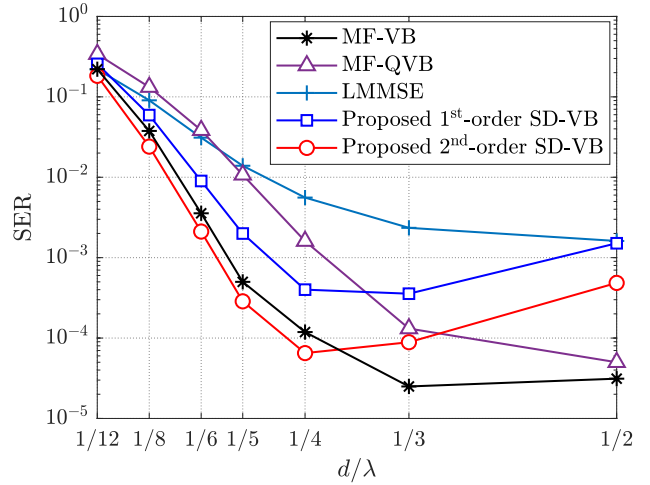


Fig. 10: SER performance vs. d/λ , with 3-bit quantizers, $N = 128$, $\Theta = 40^\circ$, $\theta_0 = 0^\circ$, QPSK, SNR = 5 dB, and without MC.

and the approximation of the quantization noise covariance Σ_q^{MC} as diagonal [50], [52].

Fig. 9 shows the effect of the azimuth angular spread on SER performance. For narrow azimuth ranges, all approaches experience high SER due to the extreme channel correlation that results in $K = 16$ users densely packed together. The 3-bit SD-VB implementation has the best performance among all the approaches for sectors smaller than 80° . Both SD-VB implementations achieve their best performance for $\Theta \in [60^\circ, 80^\circ]$, but their SERs degrade as the sectors become wider since the noise-shaping effect is limited. MF-VB and MV-QVB have the best performance for large sectors since the $\Sigma\Delta$ -based approaches have reduced spatial correlation to exploit. The advantage of using VB, in general, is evident in the superior performance of the VB algorithms compared with LMMSE in all cases.

Fig. 10 presents the effect of antenna spacing and wavelength on the SER performance of all detection algorithms for an array with a fixed number of antennas ($N = 128$) without considering MC. Observations similar to those in the previous example can be made here. In particular, when d is very small, the array aperture is significantly reduced and none of the methods are able to counteract the extreme channel correlation that results from the narrow angular sector of $\Theta = 40^\circ$. The SER of all algorithms improves with increasing d , although the 1st- and 2nd-order SD-VB algorithms provide the best performance for values of d around $1/4$ to $1/3$, and degrade for larger d since the benefit of oversampling is lost. As the antenna spacing increases, the reduced channel correlation benefits MF-VB and MF-QVB. Although reducing the antenna spacing to around $1/3$ to $1/4$ wavelength can enhance the SER for the SD-VB algorithms, it reduces the achievable data rate due to the reduced array aperture [18], [52]. Similarly, lower quantization resolutions (e.g., 1-bit or 3-bit) improve power efficiency but limit the amount of information per sample. As studied in [18], spectral efficiency in $\Sigma\Delta$ MIMO systems scales with the oversampling rate, highlighting a trade-off between noise reduction and capacity. In future works, we will analyze the capacity of MIMO systems with 2nd-order $\Sigma\Delta$ ADCs, leveraging the probabilistic modeling capabilities of the VB framework.

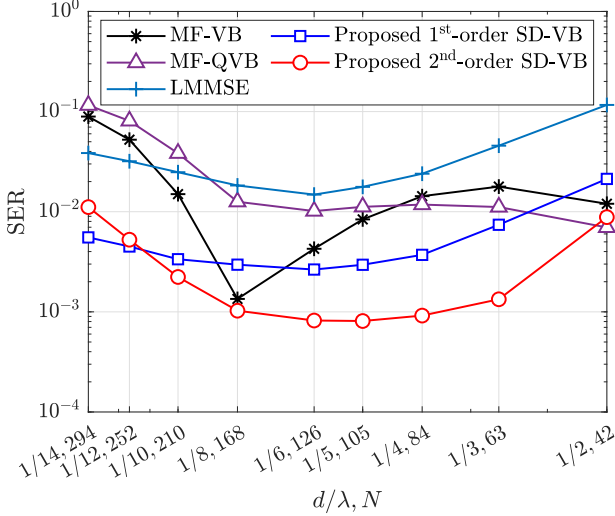


Fig. 11: SER performance vs. $(d/\lambda, N)$, with mutual coupling effects, a fixed array $d_0 = 14$ cm, 3-bit quantizers, QPSK, $K = 16$, $\Theta = 40^\circ$, $\theta_0 = 0^\circ$, and SNR = 18 dB.

In Fig. 11 we study the impact of the antenna spacing d in the presence of MC, but in this case, we fix the array aperture $d_0 = Nd$ so that as d decreases, the number of antennas N increases. For example, if the aperture is set at $d_0 = Nd = 14$ cm, the wavelength is $\lambda = c/f = 6.7$ mm at $f = 45$ GHz, and as d decreases from $\lambda/2$ to $\lambda/14$, N increases from 42 to 294. As shown in the figure, in this case there is much less degradation for small d since the larger array aperture maintains a more constant level of channel correlation. The SD-VB algorithms maintain superior SER performance over the other algorithms under MC due to their ability to exploit

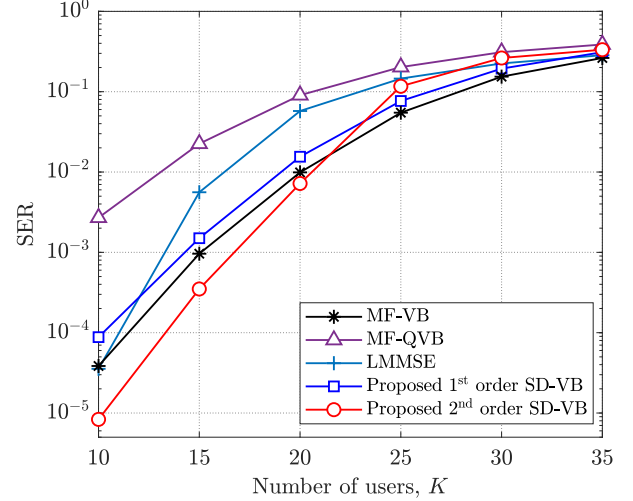


Fig. 12: SER performance vs. number of users with 3-bit quantizers, SNR = 8 dB, QPSK, $N = 80$, $d = \lambda/6$, $\theta_0 = 0^\circ$, and $\Theta = 40^\circ$.

the MC-induced spatial correlation, and because their noise-shaping process treats colored noise introduced by MC similarly to quantization noise, pushing it away from the spatial frequencies of interest. In this case, the best trade-off between the number of observations and the channel correlation for the SD-VB algorithms occurs for $d = \lambda/6$. LMMSE struggles with high channel correlation under MC since its linear processing cannot effectively de-correlate the users, leading to higher SER. The MF-VB benefits from infinite precision but is still limited by channel correlation, performing worse than the SD-VB algorithms when $d > \lambda/6$ and for narrow sectors. The spatial $\Sigma\Delta$ architecture achieves its best performance with small antenna spacings and confined angular sectors but this potentially limits its real-world application. Nonetheless, these constraints enable compact, power-efficient array designs, e.g., an aperture of 14 cm can fit 126 elements at $d = \lambda/6$.

In Fig. 12, we show the effects of the number of users K on the SER performance. When K decreases, the lower spatial channel correlation enhances the data detection performance of all algorithms. The 2nd-order SD-VB algorithm achieves the lowest SER among the considered algorithms when $K \leq 20$, including MF-VB with infinite precision ADCs. On the other hand, MF-VB has the best performance for large K , but in these cases the SER is already quite high. MF-QVB performs the worst due to its use of matched filtering to handle multiuser interference, which is suboptimal with high channel correlation, even with relatively few users. LMMSE excels with a small number of users since it is able to more effectively eliminate inter-user interference, achieving a lower SER than MF-VB, 1st-order SD-VB, and MF-QVB when $K = 10$.

In Fig. 13 we present results for data detection with different numbers of antennas. As N increases, the 1st- and 2nd-order SD-VB algorithms show significant SER improvement, while the improvement is marginal for LMMSE and MF-QVB. The SER performance gap between 2nd-order SD-VB and the other detection algorithms becomes wider as the number of antennas increases. Note that MF-VB outperforms 1st-order

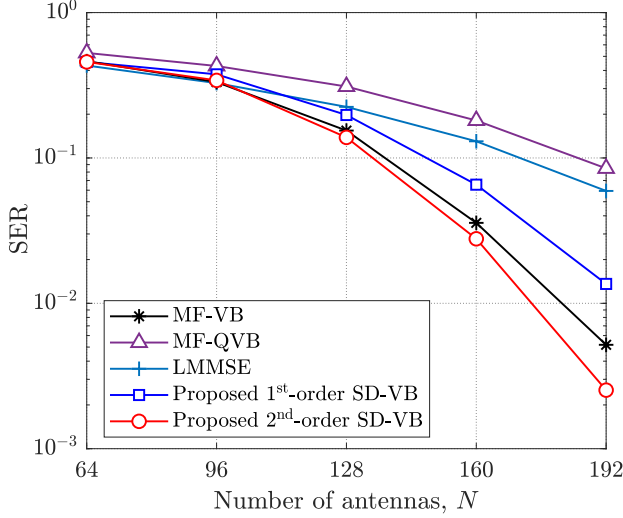


Fig. 13: SER performance vs. number of antennas with 3-bit quantizers, SNR = 8 dB, QPSK, $K = 30$, $d = \lambda/6$, $\theta_0 = 0^\circ$, and $\Theta = 40^\circ$.

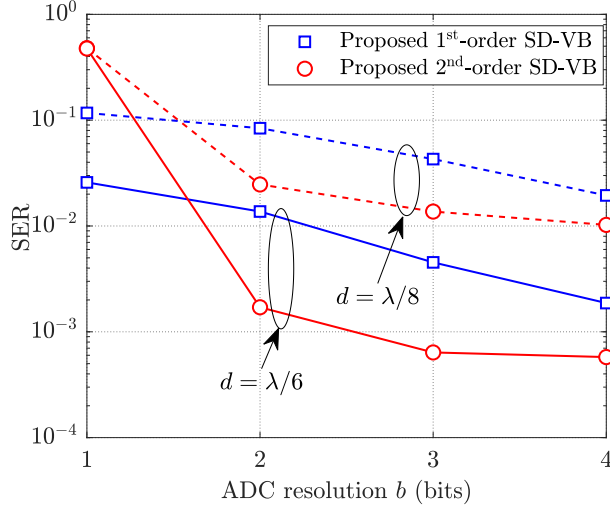


Fig. 14: SER performance vs. $\Sigma\Delta$ ADC resolution b bits with SNR = 12 dB, QPSK, $\theta_0 = 0$, $d = \lambda/6$, and $\Theta = 40^\circ$.

SD-VB since it is implemented under the assumption of zero quantization noise.

Fig. 14 displays the SER for the $\Sigma\Delta$ algorithms as a function of the ADC resolution b for $d = \lambda/8$ and $d = \lambda/6$. While the SER decreases as b increases to 3, there is relatively little improvement for higher ADC resolutions. The 1st-order SD-VB approach offers better data detection performance than 2nd-order SD-VB for 1-bit quantization. This can occur when the 1-bit ADCs in a 2nd-order $\Sigma\Delta$ architecture becomes overloaded, a condition that occurs when where the input signals combined with the quantization noise exceed the full-scale range of the 1-bit quantizer leading to instability [19].

Fig. 15 shows the SER of the LMMSE, 1st-order SD-VB, and 2nd-order SD-VB algorithms for 3-bit $\Sigma\Delta$ architectures implemented with different steering angles $\phi = 2\pi \frac{d}{\lambda} \sin(\theta)$.

The steering angles are varied while the center angle of the sector is set as $\theta_0 = 0^\circ, 30^\circ$, and 60° in Figs. 15(a), 15(b), and 15(c), respectively. Results for MF-VB are included as a reference, although its performance does not depend on ϕ since it does not use the $\Sigma\Delta$ implementation. As expected, the lowest SER for the 1st- and 2nd-order SD-VB architectures is obtained when the steering angle is chosen to match the center angle of the sector, i.e., $\theta = \theta_0$. The SER performance of all algorithms degrades as the center angle of the sector increases, since the ability of the array to spatially separate the signals decreases. LMMSE performs best without a phase offset, and degrades significantly as the angular sector of the users moves away from broadside.

VI. CONCLUSIONS

In this paper, we have developed two MIMO detection algorithms based on the VB inference framework in massive MIMO systems with few-bit $\Sigma\Delta$ ADCs. We first modeled the Bayesian networks for the 1st- and 2nd-order $\Sigma\Delta$ receivers, based on which the variational distributions of the latent variables were obtained in closed form. We then proposed two iterative algorithms for MIMO detection with efficient updates and low-complexity implementation. Simulation results showed that the proposed 1st- and 2nd-order SD-VB algorithms achieve their best data detection performance when the users are confined to angular sectors less than 80° wide and with antenna spacings on the order of $1/4$ to $1/6$ a wavelength. Under these conditions, a 2nd-order SD-VB approach with 3-bit ADCs can outperform the MF-VB algorithm implemented with infinite resolution quantization, since SD-VB directly exploits the users' spatial correlation. The 2nd-order SD-VB maintained superior SER performance under MC due to the fact it exploits correlation between signals at adjacent antennas for noise shaping and hence partially offsets the negative effects of channel correlation. The simulation results also suggest there are benefits to using 1st-order SD-VB rather than the 2nd-order SD-VB implementation with 1-bit quantization due to potential ADC overloading and unstable performance. In future work, we will explore joint grid-less channel estimation and data detection using VB-based techniques for massive MIMO systems with few-bit $\Sigma\Delta$ ADCs.

APPENDIX A

LINEAR MODEL FOR THE 1st-ORDER $\Sigma\Delta$ ARCHITECTURE

From (12), the input to the quantizers of the 1st-order $\Sigma\Delta$ architecture is expressed as

$$\mathbf{r} = \mathbf{U}\mathbf{x} - \mathbf{V}\mathbf{y}, \quad (55)$$

where $\mathbf{V} = \mathbf{U} - \mathbf{I}_N$ and the matrix \mathbf{U} is given by

$$\mathbf{U} = \begin{bmatrix} 1 & 0 & \dots & 0 & 0 \\ e^{-j\phi} & 1 & \dots & 0 & 0 \\ e^{-j2\phi} & e^{-j\phi} & \dots & 0 & 0 \\ \vdots & \vdots & \ddots & \ddots & \vdots \\ e^{-j(N-1)\phi} & e^{-j(N-2)\phi} & \dots & e^{-j\phi} & 1 \end{bmatrix}. \quad (56)$$

We model the 1st-order $\Sigma\Delta$ quantization operation as

$$\mathbf{y} = \mathcal{Q}(\mathbf{r}) = \mathbf{\Gamma}\mathbf{r} + \mathbf{q}, \quad (57)$$

where $\mathbf{\Gamma}$ is an $N \times N$ matrix, and $\mathbf{q} = \mathbf{y} - \mathbf{\Gamma}\mathbf{r}$ represents the effective quantization noise corresponding to the choice of

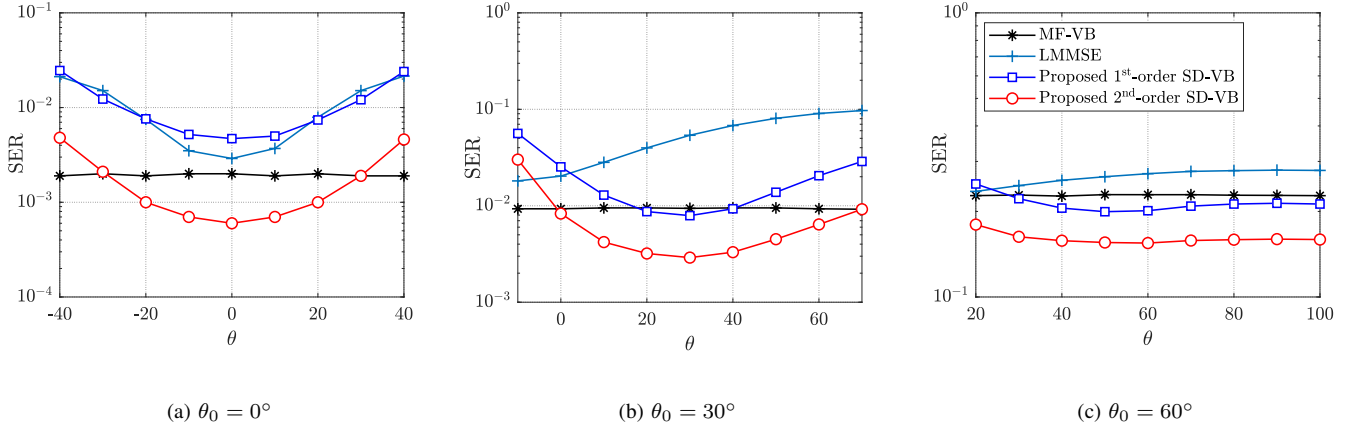


Fig. 15: SER performance vs. steering angles $\phi = 2\pi \frac{d}{\lambda} \sin(\theta)$ of $\Sigma\Delta$ ADCs with 3-bit quantizers, SNR at 12 dB, QPSK, and $d = \lambda/6$.

Γ . Following the approach in [18], [20], we design Γ using the Bussgang decomposition such that $\mathbb{E}[r_i q_i^*] = 0$ for the corresponding pairs of elements in \mathbf{r} and \mathbf{q} . This results in a diagonal Γ whose i -th diagonal element ξ_i given by $\xi_i = \mathbb{E}[r_i y_i^*] / \mathbb{E}[|r_i|^2]$. Substituting (55) into (57), we obtain

$$\mathbf{y} = \Gamma \mathbf{U} \mathbf{x} - \Gamma \mathbf{V} \mathbf{y} + \mathbf{q},$$

$$\Leftrightarrow \mathbf{y} = (\mathbf{I} + \Gamma \mathbf{V})^{-1} \Gamma \mathbf{U} \mathbf{x} + (\mathbf{I} + \Gamma \mathbf{V})^{-1} \mathbf{q}. \quad (58)$$

Based on [18], [20], the quantization step size can be chosen such that $\xi_i = 1, \forall i$, implying $\Gamma = \mathbf{I}$. Using the identity $\mathbf{U} = \mathbf{V} + \mathbf{I}$, (58) can be simplified as

$$\mathbf{y} = (\mathbf{I} + \mathbf{V})^{-1} \mathbf{U} \mathbf{x} + (\mathbf{I} + \mathbf{V})^{-1} \mathbf{q} = \mathbf{x} + \mathbf{U}^{-1} \mathbf{q}. \quad (59)$$

APPENDIX B

CALCULATION OF $F_r(\mu, \gamma, a, b)$ AND $G_r(\mu, \gamma, a, b)$

Define $\alpha = \sqrt{2\gamma}(a - \mu)$ and $\beta = \sqrt{2\gamma}(b - \mu)$. For an arbitrary complex random variable $\mathcal{CN}(\mu, \gamma^{-1})$ whose real and imaginary parts are both truncated on the interval (a, b) , the mean $F_r(\mu, \gamma, a, b)$ and variance $G_r(\mu, \gamma, a, b)$ are given by [10]

$$F_r(\mu, \gamma, a, b) = \mu - \frac{1}{\sqrt{2\gamma}} \frac{f(\beta) - f(\alpha)}{F(\beta) - F(\alpha)}, \quad (60)$$

$$G_r(\mu, \gamma, a, b) = \frac{1}{2\gamma} \left[1 - \frac{\beta f(\beta) - \alpha f(\alpha)}{F(\beta) - F(\alpha)} - \left(\frac{f(\beta) - f(\alpha)}{F(\beta) - F(\alpha)} \right)^2 \right], \quad (61)$$

where $F(x)$ and $f(x)$ are respectively the cumulative distribution function and probability density function of a logistic random variable x with zero mean and unit variance, defined as $F(x) = 1/(1 + e^{-3x/\sqrt{\pi}})$ and $p(x) = \frac{3}{\sqrt{\pi}} F(x)(1 - F(x))$.

For the case of 1-bit quantizers, the three quantization thresholds are: $\{-\infty, 0, \infty\}$, simplifying the computation of $F_r(\mu, \gamma, a, b)$ and $G_r(\mu, \gamma, a, b)$. Denoting $\zeta = \text{sign}(y)\sqrt{2\gamma}\mu$ with quantization level y , we have

$$F_r(\mu, \gamma, a, b) = \mu + \frac{\text{sign}(y)}{\sqrt{2\gamma}} \frac{f(\zeta)}{F(\zeta)},$$

$$G_r(\mu, \gamma, a, b) = \frac{1}{2\gamma} \left[1 - \frac{\zeta f(\zeta)}{F(\zeta)} - \left(\frac{f(\zeta)}{F(\zeta)} \right)^2 \right].$$

APPENDIX C

CALCULATION OF $F_s(\mathbf{z}_k, \mathbf{h}_k, \gamma)$ AND $G_s(\mathbf{z}_k, \mathbf{h}_k, \gamma)$

Given \mathbf{z}_k in (34), the posterior distribution of s_k given \mathbf{z}_k is

$$p(s_k | \mathbf{z}_k; \mathbf{h}_k, \gamma) \propto p(s_k) \prod_{i=1}^N \mathcal{CN}(z_{i,k}; h_{i,k} s_k, \gamma^{-1}). \quad (62)$$

For $a \in \mathcal{S}$, we have

$$p(s_k = a | \mathbf{z}_k; \mathbf{h}_k, \gamma) = \frac{p_a}{Z} \exp \left\{ -\gamma \sum_{i=1}^N |z_{i,k} - h_{i,k} a|^2 \right\}, \quad (63)$$

where $Z = \sum_{b \in \mathcal{S}} p_b \exp \left\{ -\gamma \sum_{i=1}^N |z_{i,k} - h_{i,k} b|^2 \right\}$. The variational mean and variance of the posterior distribution in (62) can be calculated as

$$F_s(\mathbf{z}_k, \mathbf{h}_k, \gamma) = \sum_{a \in \mathcal{S}} a p(s_k = a | \mathbf{z}_k; \mathbf{h}_k, \gamma), \quad (64)$$

$$G_s(\mathbf{z}_k, \mathbf{h}_k, \gamma) = \sum_{a \in \mathcal{S}} |a|^2 p(s_k = a | \mathbf{z}_k; \mathbf{h}_k, \gamma) - |F_s(\mathbf{z}_k, \mathbf{h}_k, \gamma)|^2. \quad (65)$$

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