

1 **Engineered poplar for bioproduction of the triterpene squalene**

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3 Jacob D. Bibik^{1,2,3}, Abira Sahu^{4,5}, Boeun Kim^{2,6}, Faride Unda^{2,7}, Trine B. Andersen^{2,3}, Shawn D. Mansfield^{2,7},
4 Christos T. Maravelias^{2,6,8}, Thomas D. Sharkey^{3,4,5}, Björn R. Hamberger^{1,2,3}

5

6 **Affiliations**

7 ¹Cell and Molecular Biology Program, Michigan State University, East Lansing, Michigan 48824, United
8 States of America

9 ²DOE Great Lakes Bioenergy Research Center, Michigan State University, East Lansing, Michigan 48824,
10 United States of America

11 ³Department of Biochemistry and Molecular Biology, Michigan State University, East Lansing, Michigan
12 48824, United States of America

13 ⁴DOE Plant Research Laboratory, Michigan State University, East Lansing, Michigan 48824, United States
14 of America

15 ⁵The Plant Resilience Institute, Michigan State University, East Lansing, Michigan 48824, United States of
16 America

17 ⁶Andlinger Center for Energy and the Environment, Princeton University, Princeton, New Jersey 08544,
18 United States

19 ⁷Department of Wood Science, Faculty of Forestry, University of British Columbia, Vancouver, BC V6T
20 1Z4, Canada

21 ⁸Department of Chemical and Biological Engineering, Princeton University, Princeton, New Jersey 08544,
22 United States

23

24 **ORCID numbers**

25 Jake Bibik: 0000-0002-8470-5459

26 Björn Hamberger: 0000-0003-1249-1807

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Commented [BH1]: Co-authors: Please check.

Commented [BH2]: Co-authors: Please add if you want it linked.

[Abira Sahu: 0000-0001-9363-6929](#)

[Thomas D. Sharkey: 0000-0002-4423-3223](#)

Email addresses: Sahu, Abira <sahuabir@msu.edu>; Boeun Kim <bk3460@princeton.edu>; Faride Unda <farideu@gmail.com>; Andersen, Trine <ande2202@msu.edu>; Mansfield, Shawn <shawn.mansfield@ubc.ca>; Christos Maravelias <maravelias@princeton.edu>; Sharkey, Thomas [D.](#) <TSHARKEY@MSU.EDU>.

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Abstract

Building sustainable platforms for production of biofuels and specialty chemicals has become an increasingly important strategy to supplement and replace fossil fuels and petrochemicals. Terpenoids are the most diverse class of natural products which have many commercial roles as specialty chemicals. Poplar is a rapidly growing, biomass dense bioenergy crop with many species known to produce large amounts of the hemiterpene isoprene, suggesting an inherent capacity to produce large amounts of other terpenes. Here we aimed to engineer poplar with optimized pathways to produce squalene, a triterpene commonly used in cosmetic oils, a potential biofuel candidate, and the precursor to the diverse classes of triterpenoids and sterols. The squalene production pathways were either re-targeted from the cytosol to plastids or co-produced with lipid droplets in the cytosol. Squalene and lipid droplet co-production appeared to be toxic, which we hypothesize to be due to disruption of adventitious root formation, suggesting a need for tissue specific production. Plastidial squalene production enabled up to 0.63 mg/g fresh weight in leaf tissue, which also resulted in reductions in isoprene emission and photosynthesis. These results were also studied through a technoeconomic analysis, providing further insight into developing poplar as a production host.

Key words

Squalene, plastid targeting, lipid droplet scaffolding, poplar NM6, photosynthesis, isoprene emission, technoeconomic analysis.

Introduction

Engineering plants for sustainable bioproduction of high-value chemicals has become of great interest (Yuan and Grotewold, 2015). One class of compounds of particular interest are terpenes and the further functionalized terpenoids, the most chemically diverse class of natural products. Terpenoid diversity throughout species has established their significance as major products in many herbal and medicinal plants used by humans for thousands of years (Pichersky and Raguso, 2018). Many plants are known for naturally producing large amounts of terpenes and terpenoids, including mono- and sesquiterpenoids in the Lamiaceae (mint) family, diterpenoid oleoresins in conifers, and isoprene in poplars (Bohlmann and Keeling, 2008). While these plants can produce these chemicals in relatively large amounts, scaling up for industrial production is often limited by a lack of plant biomass, accumulation of structurally similar compounds, low economic value, and many other factors. Furthermore, terpenoid diversity and complexity often makes them expensive and difficult, if not impossible, to chemically synthesize. With increased characterization of terpenoid biosynthesis in nature, biosynthetic pathways can be engineered into fast growing, non-food crop species as an inexpensive, ecologically sustainable, and larger scale alternative to chemical synthesis.

Terpenoids are derived from two common building blocks, dimethylallyl diphosphate (DMADP) and the isomer isopentenyl diphosphate (IDP), which are synthesized within plastids via the methylerythritol 4-phosphate (MEP) pathway or cytosolically from the mevalonate (MVA) pathway. The C_5 hemiterpenes, notably isoprene, are synthesized in plastids directly from one DMADP. The C_{10} monoterpenes and C_{20} diterpenes are also synthesized in plastids, using one DMADP and either one or three IDP molecules, respectively. Additionally, the C_{40} tetraterpenes (including carotenoids) are formed in plastids from two DMADP and six IDP molecules. Co-localized to the cytosol, or endoplasmic reticulum with access to cytosolic substrates, are the enzymes responsible for synthesis of the C_{15} sesquiterpenes and the C_{30} triterpenes. Many studies have developed strategies to engineer these pathways for increased production, re-direct biosynthesis between the cytosol and plastids, and even engineer co-production with, or scaffolding on lipid droplets (Wu *et al.*, 2006, 2012; Zhao *et al.*, 2018; Sadre *et al.*, 2019). Much of this research, however, has been performed using *Agrobacterium*-mediated transient expression. While recent efforts have made transient expression capable of producing terpenoids in gram-scale quantities (Reed *et al.*, 2017), there remains great interest in developing transgenic crops for economically and environmentally sustainable bioproduction. It is therefore important to translate these strategies from transient expression to stably transformed, transgenic lines in species capable of sustainable bioproduction.

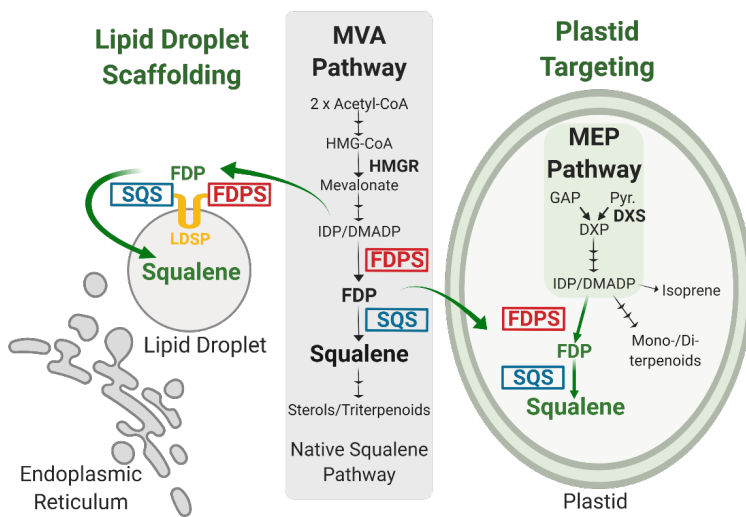
Due to its rapid growth, high lignocellulosic biomass, and established production for the pulp and paper industry, many poplar (*Populus* spp.) hybrids have become target feedstocks for production of biofuels and bioproducts (Sannigrahi *et al.*, 2010). Bioengineering of poplar has been predominantly directed towards manipulation of the lignocellulosic content to improve conversion for pulp and paper, monolignol derived chemicals, or fermentable sugars (An *et al.*, 2021; Bhalla *et al.*, 2018; Zhou *et al.*, 2017). These fermentable sugars are then supplied as carbon sources for microbes, which in turn synthesize target biofuels and bioproducts, as opposed to the poplar directly producing the compounds. Recent analyses of another bioenergy feedstock crop, sorghum, have demonstrated potential to improve the economics of such systems by engineering the crops to directly produce higher-value chemicals, such as terpenes, which can be extracted prior to feedstock conversion (Yang *et al.*, 2020). These platforms would allow a more sustainable strategy for co-production of high-value chemicals and microbial feedstocks.

While most engineering of poplar has focused on production and conversion to monomeric sugars, there have been some examples of engineering for direct chemical production (Costa *et al.*, 2013; Lu *et al.*, 2017). One study engineered formation of the phenylalanine-derived 2-phenylethanol, and its phenylethanol glucoside form, which accumulated in leaves and stems of a poplar hybrid (Costa *et al.*, 2013). In an additional study, the same poplar hybrid was engineered with the pathways for either of the coniferyl alcohol derivatives eugenol or isoeugenol, which were further studied in 4-year field trials (Lu *et al.*, 2017). These biosynthetic pathways were targeted because they are derived from the same precursors of the monolignols that form lignocellulosic biomass in poplar. In addition to monolignol production, poplars are major contributors to global emissions of the hemiterpene isoprene, demonstrating significant metabolic capacity for production of terpenoids, particularly in leaves. Therefore, with poplars demonstrating robust growth and biomass production, ability to naturally produce large amounts of terpenes (isoprene), and having well-established deployment for industrial use, it is a promising platform for sustainable terpenoid production.

Squalene, C₃₀ triterpene, is commonly used in cosmetic oils, vaccines, and is a candidate biofuel in addition to being the precursor to higher-value triterpenoids with broad biotechnological applications. Squalene biosynthesis in plants natively occurs through condensation of one DMADP and two IDP molecules to form farnesyl diphosphate (FDP) by the soluble FDP synthase (FDPS), followed by further condensation of two FDP molecules by the endoplasmic reticulum bound squalene synthase (SQS). The squalene production strategies were previously developed through transient expression to

117 successfully re-target FDPS and SQS to plastids or the surface of lipid droplets (Figure 1). We previously
 118 developed engineered squalene pathways to either re-target squalene biosynthesis from the cytosol to
 119 plastids or co-produce cytosolic lipid droplets with and without scaffolding of squalene biosynthetic
 120 enzymes at the surface (Bibik *et al.*, 2022). The first strategy used here in poplar engineering re-targets
 121 an *Arabidopsis thaliana* FDPS (AtFDPS) and a SQS from the fungal species *Mortierella alpina* with a 17
 122 amino acid C-terminal truncation to remove the endoplasmic reticulum retention sequence (MaSQS
 123 CΔ17), to plastids by fusion with an N-terminal transit peptide from the *A. thaliana* Rubisco small
 124 subunit (Lee *et al.*, 2006) (Figure 1, right). To increase the amount of available IDP/DMADP in plastids,
 125 overexpression of the gene for 1-deoxy-D-xylulose-5-phosphate synthase from *Coleus forskohlii* (CfDXS)
 126 was included. As the entry step to the MEP pathway, DXS has been shown to be rate limiting and
 127 overexpression of the gene can overcome some of these limitations.

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129 **Figure 1: Representation of engineered squalene pathways used for poplar**
 130 **transformations.** The enzymes required for biosynthesis of squalene, FDPS and SQS,
 131 were re-targeted to plastids (right) or used in combination with lipid droplet co-
 132 production or scaffolding through fusions with LDSP (left). These pathways utilize

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IDP/DMADP building blocks made available in plastids from the MEP pathway or in the cytosol from the MVA pathway. Variations of both strategies were attempted when engineering poplar.

The second strategy tested here was designed for co-production of cytosolic lipid droplets and squalene also utilizing *AtFDPS* and *MaSQS CΔ17* (Figure 1, left). To upregulate production of IDP/DMADP in the cytosol, the gene encoding the committed step to the MVA pathway, 3-hydroxy-3-methylglutaryl-CoA reductase (HMGR), from *Euphorbia lathyris* (*EHMGR*¹⁵⁹⁻⁵⁸²) was included. Overexpression of the gene in truncated form of HMGR improves flux through the MVA pathway and increases cytosolic terpenoid yields (Sadre *et al.*, 2019). In addition to the squalene biosynthetic pathway, this strategy co-produces lipid droplets through expression of the gene for truncated WRINKLED1 transcription factor from *A. thaliana* (*AtWRI1*¹⁻³⁹⁷), which upregulates expression of pathways involved with fatty acid and lipid production (Grimberg *et al.*, 2015; Ma *et al.*, 2015), as well as the gene for Lipid Droplet Surface Protein from *Nannochloropsis oceanica* (*NoLDSP*), which inserts into and aids in formation of lipid droplets (Sadre *et al.*, 2019; Vieler *et al.*, 2012). Previous work has shown co-expressing *AtWRI1*¹⁻³⁹⁷ and *NoLDSP* with the soluble squalene pathway increased squalene yields in a *Nicotiana benthamiana* transient expression system, with even further increases when fusing *AtFDPS* and *MaSQS CΔ17* to *NoLDSP*, scaffolding the pathway on the surface of lipid droplets (Bibik *et al.*, 2022).

In this work, we aimed to engineer poplar for squalene production either through cytosolic lipid droplet scaffolding and co-production, which demonstrated the highest squalene yields in transient expression, or in plastids, which is where poplars natively produce isoprene (Figure 1). The hybrid poplar NM6 (*P. nigra* L. x *P. maximowiczii* A. Henry) is a female, clonally propagated, commercially valuable clone which has demonstrated rapid growth and biomass accumulation in northern climates (Labrecque and Teodorescu, 2005) and is amenable to engineering through *Agrobacterium*-mediated transformation (Yevtushenko and Misra, 2010; Ko *et al.*, 2012; Han *et al.*, 2013). We engineered poplar NM6 with overexpression constructs of squalene pathways, measured yields of transgenic lines throughout the crop, determined the effects of these pathways on photosynthesis and isoprene emission, and performed a technoeconomic analysis to gain insight into future production requirements. We also attempted to engineer the routinely manipulated poplar hybrid P39 (*P. alba* x *P. grandidentata*), though we were unable to generate transformants. While our efforts in poplar P39 were ultimately unsuccessful, engineering poplar NM6 to redirect terpenoid precursors away from isoprene

163 and towards terpenes and terpenoids of biotechnological interest may add value to poplar plantations,
164 reduce greenhouse gas emission due to isoprene, and advance poplar as a bioproduct feedstock.

165 **Results and Discussion**

166 ***Engineering squalene production in transgenic NM6 poplar***

167 To introduce these compartmentalized squalene pathways into hybrid poplar, two constructs
168 for the plastid targeted squalene pathway, three constructs for the cytosolic lipid droplet pathways, and
169 an empty vector were created for transformations (Figure 2). A modified pEAQ-*HT* vector (Peyret and
170 Lomonossoff, 2013) containing two multiple cloning sites (MCS1 and MCS2) was used to generate
171 construct variations for each transformation. The LP4/2A hybrid linkers (François *et al.*, 2004; Sun *et al.*,
172 2017), which enable co- and post- translational cleavage into separate protein products, were used to
173 separate genes in a single MCS to allow expression of multiple genes from a single promoter (Figure 2).
174 The two plastid targeting constructs were generated to contain either *CfDXS* and *AtFDPS* in MCS1,
175 separated by LP4/2A, and *MaSQS CΔ17* in MCS2 (pDF1S2), or all three genes in MCS1, each separated by
176 LP4/2A sequences, and an empty MCS2 (pDFS1E2). Three cytosolic lipid droplet constructs were created
177 similarly but using *ElHMGR*¹⁵⁹⁻⁵⁸² and *AtWRI1*¹⁻³⁹⁷ in addition to *AtFDPS* and *MaSQS CΔ17*, with variations
178 in *NoLDSP* fusion combinations (Figure 2). These three constructs were designed to enable co-
179 production of lipid droplets and squalene with either soluble *AtFDP* and *MaSQS CΔ17* (pWL1HFS2),
180 soluble *AtFDPS* and *MaSQS CΔ17* fused to *NoLDSP* (pWSL1HF2), or both *AtFDPS* and *MaSQS CΔ17* fused
181 to *NoLDSP* (pWH1SLF2).

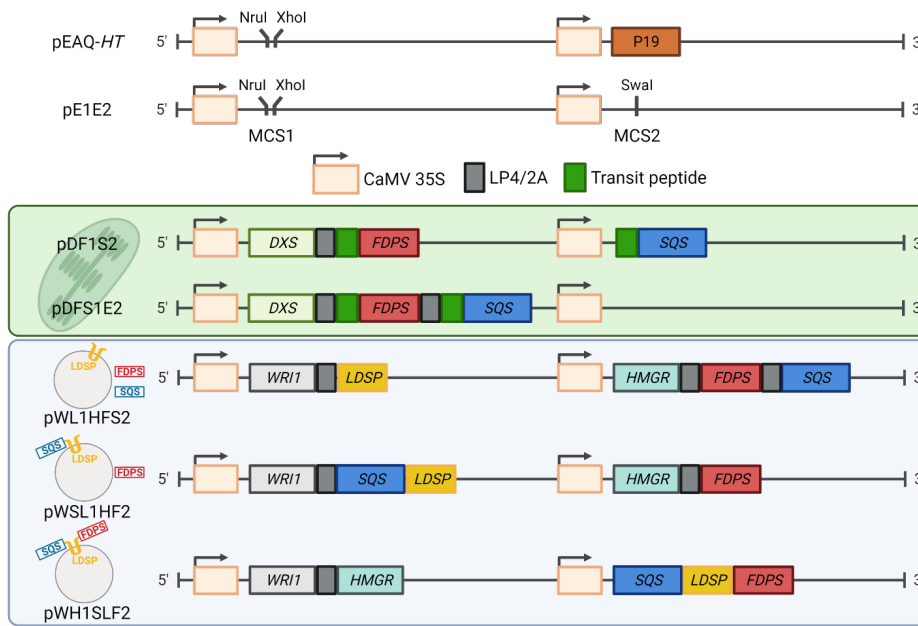


Figure 2: Construct design for squalene pathways used for poplar transformations. Constructs used in this study were derived from the pEAQ-HT vector (top) modified to contain two multiple cloning sites (MCSs). Constructs were designed for plastid targeting (green) or for lipid droplet co-production and scaffolding (grey) of the enzymes required for squalene biosynthesis.

Successful transformation of NM6 was initially only achieved with the empty vector construct, pE1E2 ("E" lines), and one of the constructs for plastid targeted squalene production, pDF1S2 ("F" lines). During regeneration of transformed poplar NM6, it was difficult to obtain transformants with pWL1HFS2. In some instances, shoots were formed from callus tissue, but upon transfer to rooting medium plantlets did not survive. To determine whether this was unique to NM6, this construct along with two other constructs with variations of squalene pathway lipid droplet scaffolding (Figure 2), were used in attempts to transform the hybrid poplar P39. Poplar P39 is a hybrid line suitable to lab manipulation and is commonly used for generating transformants. When transforming poplar P39, however, similar effects were observed for all three lipid droplet constructs where plantlets became chlorotic on rooting medium and did not survive, whereas transformed plantlets were able to be generated with the empty vector pE1E2. Further transformation attempts of poplar NM6 eventually led

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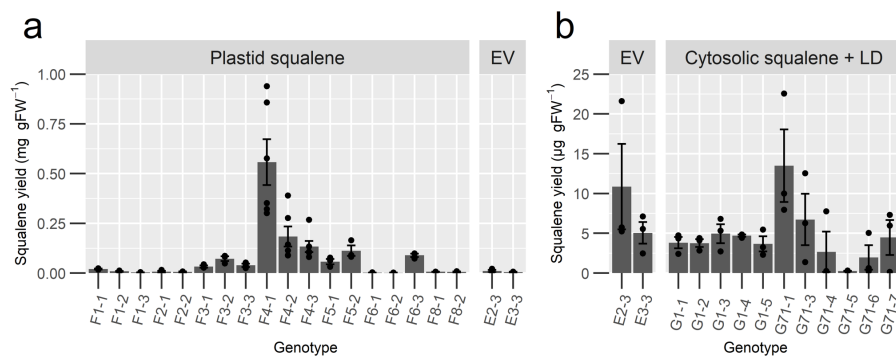
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200 to generation of transgenic plantlets with pWL1HFS2 (“G” lines), which were also included for analysis to
201 determine if they could produce squalene at higher levels than empty vector lines.

202 A general analysis of squalene production was performed on leaf tissue across transformants
203 and micro-propagated clones (Figure 3). One transformant with the pDF1S2 construct, F4-1, produced
204 the highest squalene yield, and the clones, F4-2 and F4-3, produced the second highest yields (Figure 3a).
205 The two independent lines transformed with pWL1HFS2, G1 and G71, produced detectable levels of
206 squalene, but not more significantly than the empty vectors (Figure 3b). Similar mean squalene yields
207 were seen as before (Figure 4a) and, in general, higher yields were seen in older leaves (Figure 4b). The
208 highest mean yield across leaf stages was 0.63 mg/g fresh weight (mg/gFW) as produced in line F4-1,
209 with the highest mean yield in the seventh leaves at 0.89 mg/gFW. Variation is seen between micro-
210 propagated clones when comparing squalene yields, especially in F4 lines. Studies have indicated
211 significant changes in DNA methylation levels between early generations of micro-propagated clones
212 (Vining *et al.*, 2013; Zhang *et al.*, 2021), which may be one explanation of the phenotypic variation but
213 would require further investigation.

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215 **Figure 3: Survey of transgenic poplar for production of squalene in leaf tissue.** Panel (a) shows poplar
216 lines transformed with the plastid targeted squalene pathway in vector pDF1S2 compared with empty
217 vector (EV) transformed poplar and panel (b) shows poplar lines transformed with the cytosolic and lipid
218 droplet (“LD”) co-production vector pWL1HFS2 compared to the same EV samples from panel (a). Leaf
219 samples were taken at random across six leaves for the “F” lines and three leaves for the “E” and “G”
220 lines. Bars represent the mean squalene yield, with dots representing individual measured leaf samples
221 and error bars representing standard error.

224 While successful transformants producing squalene were generated for the plastidial squalene
 225 pathway, it appears that either the overproduction of cytosolic squalene, lipid droplets, or both may be
 226 toxic to regenerating poplar plants, though we were unable to confirm this before the plantlets died.
 227 When shoots were regenerated from callus, they would often not survive when transferred to rooting
 228 medium, suggesting there may be a root specific regeneration issue when these pathways are
 229 expressed. Further analysis of young, green stems and root tissue of plastidial squalene lines confirm
 230 production is occurring throughout the plants, though with significantly lower yields than leaves (Figure
 231 4c and 4d). It can only be hypothesized why the lipid droplet and squalene co-production pathways
 232 appear toxic to the plants. Lipid droplet formation was seen transiently expressing *WRI1* and *EYFP-
 233 NoLDSP* in poplar NM6 (Figure S1), confirming the functionality of the platform. It has been
 234 demonstrated that *WRI1* can influence auxin homeostasis (Kong *et al.*, 2017, 2022) and auxin has been
 235 shown to have an essential role in formation of adventitious roots in species like poplar (Bannoud and
 236 Bellini, 2021). In this case, overexpression of *WRI1* in stems and roots may be disrupting auxin
 237 homeostasis and therefore interfering with adventitious root formation, which is essential for
 238 micropropagation of poplar.

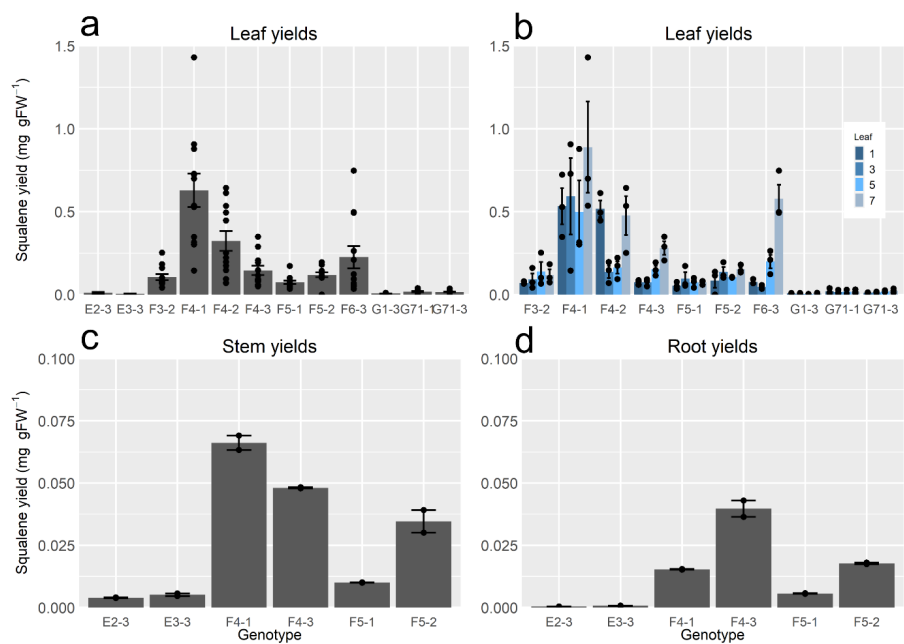


Figure 4: Leaf stage, stem, and root analysis of squalene yields in select poplar transformants. The mean squalene yield (n=12) across four leaf stages (a) and the mean yield (n=3) at each of these four stages (b) was measured. Samples were collected from the first fully expanded leaf (leaf 1), third, fifth, and seventh leaves from three separate branches, representing three biological replicates, with the mean squalene yield for each stage shown in (b) and the mean squalene yield for all 12 samples in (a). Analysis of squalene yields (n=2) in young stems (c), and in roots (d). Empty vector lines E2-3 and E3-3 in panel (a) represent the same data from Figure 5. Each stem and root mean were calculated from two replicates of separate extractions from the same bulk tissue. Dots represent individual measurements and error bars represent standard error.

Previous transient expression experiments in *N. benthamiana* demonstrated squalene yields using lipid droplet scaffolding were more than twice that of the plastidial squalene pathway (Bibik *et al.*, 2022). These results suggest significant increases in transgenic poplar NM6 may be possible through implementation of lipid droplet scaffolding strategies. Future work could incorporate tissue specific expression of lipid droplet and squalene co-production pathways to avoid negative impacts on plant regeneration and development. For example, using leaf specific promoters for each gene in the pathway to reduce possible toxic effects from squalene and lipid droplet co-production in other tissues.

Analysis of isoprene emission and photosynthesis

Previous studies have demonstrated [that](#) engineering squalene production in plants can influence photosynthesis (Bibik *et al.*, 2022; Wu *et al.*, 2012; Zhao *et al.*, 2018). Therefore, we sought to determine [how](#) these engineered squalene pathways influenced photosynthesis in the transgenic poplar lines. Additionally, with poplar known to emit large amounts of isoprene natively, we aimed to measure how introducing direct competition for IDP/DMADP by the engineered squalene pathway influences total isoprene emission. Three clones of F4 (F4-1, F4-2, and F4-3), two clones of F5 (F5-1 and F5-2), and two independent empty vector lines (E2-3 and E3-3) were chosen to measure changes in isoprene emission and photosynthesis, and how these correlated with differences in squalene yields (Figure 5 and S2). Compared to the empty vector lines, the five squalene producing plants reduced isoprene emission, suggesting squalene production is directly competing with isoprene production in plastids (Figure 5b and S2b). [Moreover,](#) [reductions in photosynthesis \(the rate of CO₂ assimilation\) were](#) [seen](#) in lines engineered for squalene production (Figure 5c and S2c), consistent with previous studies in different tobacco species (Bibik *et al.*, 2022; Wu *et al.*, 2012).

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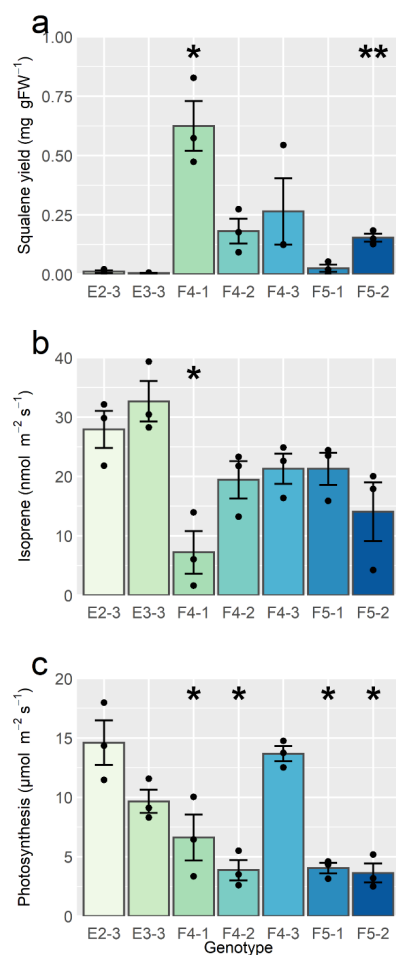


Figure 5: Analysis of isoprene emissions and photosynthesis in squalene producing poplar lines. Five plastid squalene producing transformants, three F4 and two F5 clones, and two empty vector lines, E2-3 and E3-3, were chosen to investigate how squalene production (a) may be affecting isoprene emission rates (b) and photosynthesis (rate of CO₂ assimilation) (c). For each plant the seventh fully formed leaf was selected from three branches to measure isoprene emission and photosynthesis with biological

triplicates. Following measurements, ~~these~~ leaves were collected for squalene extraction. The bars are the mean values (n=3), each dot represents individual measurements, and error bars represent the standard error. Asterisks indicate statistical significance compared to E2-3 ('*': $P < 0.05$; '**': $P < 0.01$) as determined by Student's *t* test.

Isoprene emission in poplar has been implicated to have roles in various biotic and abiotic stresses (Pollastri *et al.*, 2021; Schnitzler *et al.*, 2010), in particular tolerance to heat (Behnke *et al.*, 2007). However, studies have shown non-emitting poplars demonstrate similar biomass productivity to isoprene emitting lines under more temperate conditions (Behnke *et al.*, 2012; Monson *et al.*, 2020). In particular, transgenic lines with suppressed isoprene emission through RNA interference to reduce *ISPS* expression maintained similarly high biomass productivity in a 4-year field trial (Monson *et al.*, 2020). Additionally, this study found increases in expression of compensatory pathways of protective compounds may have enabled this high productivity. This suggests poplar may be amenable to further engineering of plastid terpenoid pathways to redirect IDP/DMADP away from isoprene and towards squalene and other terpenoids with industrial applications. Furthermore, future engineering could incorporate the plastid targeted membrane scaffolding strategies previously developed (Bibik *et al.*, 2022; Zhao *et al.*, 2018), potentially reducing the negative effects plastid squalene production has on photosynthesis.

Technoeconomic analysis of poplar NM6 squalene production

A technoeconomic analysis (TEA) was performed to estimate a minimum selling price (MSP) for squalene produced from the engineered poplar NM6 and, importantly, identify the major economic drivers. Towards this goal, we synthesized a system for the production and recovery of squalene and developed a process simulation model based on a squalene yield of 0.63 mg/gFW, a solvent-to-biomass ratio of 1.092, and a hexane loss of 30% obtained from the lab-scale bulk tissue extractions. Under this base scenario, the resulting MSP is \$751/kg, an order of magnitude higher than the current median cost of plant-derived squalene of \$40/kg or shark-derived squalene of \$45.75/kg (Macdonald and Soll, 2020). The two major cost contributors are the costs of solvent and feedstock, accounting for 87% and 12% of the total cost, respectively (Figure 6a).

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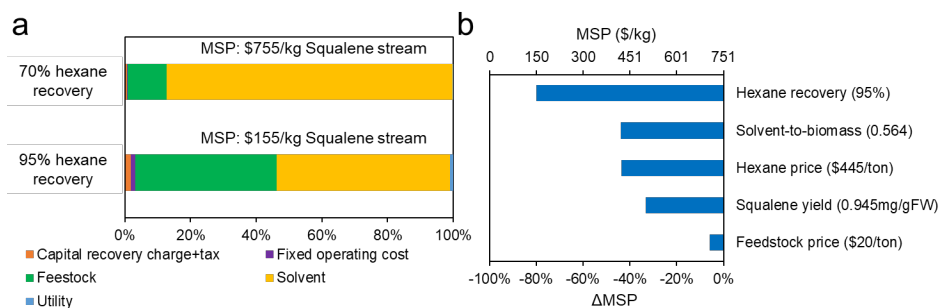


Figure 6: Technoeconomic analysis of squalene production, extraction, and purification from poplar leaves. Panel (a) shows MSPs and cost distributions from technoeconomic analysis with either 70% hexane recovery as measured in the lab simulation or 95% hexane recovery. Panel (b) shows MSP reduction (Δ MSP) from the base case MSP (\$751/kg) through the sensitivity analysis of design and cost parameters.

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A single-point sensitivity analysis was performed to investigate the effects of the parameters related to the two major cost contributors on the process economics. Figure 6b shows reductions in the MSP compared to the base case MSP when (1) increasing the hexane recovery to 95%, (2) decreasing the hexane price by 50%, (3) reducing the solvent-to-biomass ratio by 50%, (4) improving the squalene yield by 50%, and (5) decreasing the feedstock price by 50%. Improving the hexane recovery would significantly decrease the MSP by 80%, to \$151/kg (Figure 6a), which is still 3.8 times higher than current plant-derived sources (40/kg). This could be achieved by reducing solvent and feedstock costs, currently accounting for 53% and 43% of the total cost, respectively (Figure 6a). An increase in the hexane recovery would also reduce the required feedstock because of the lower loss of the extracted squalene. Exploring other common industrial extraction processes using hexane or other solvents, like decanter centrifuges, filtration techniques, or solvent evaporation, may allow a much higher hexane recovery (85-95%) (Burke *et al.*, 2011; Lapkin *et al.*, 2006; Sievers *et al.*, 2015; Wikandari *et al.*, 2015). A 50% increase in the squalene yield decreases feedstock and solvent costs and thereby the MSP by 33%. The hexane price could also significantly impact the MSP, whereas the feedstock price has a relatively smaller impact (Figure 6b). Decreasing the solvent-to-biomass ratio could also have a significant impact resulting from decreases in capital, utility, and solvent costs. Accordingly, further research could be aimed at (1)

improving the squalene yield through crop engineering, (2) increasing the solvent recovery, and (3) exploring other candidate solvents that have low price and/or require low solvent-to-biomass ratio. Furthermore, the process we synthesized does not include microbial production from converted lignocellulosic biomass as was performed with sorghum (Yang *et al.*, 2020), which could provide further insight into how terpenoid producing poplar may improve economics of the platform.

Conclusions

In this work, we engineered poplar for production of squalene, which may provide an alternative, sustainable source. Transgenic lines produced up to a mean of 0.63 mg/gFW across leaf stages and accumulated much smaller amounts in stems and roots. While the TEA results indicate that further optimization is needed to improve economic viability, there is great opportunity to further engineer squalene production. To improve plastid targeted squalene production, one strategy which may greatly improve yields would be knockdown or knockout of ISPS to direct more IDP/DMADP towards squalene. As we have previously demonstrated in transient expression systems (Bibik *et al.*, 2022), the cytosolic lipid droplet scaffolding strategy produced more than twice the amount of squalene compared to the plastidial pathway. Here, transgenic poplar lines could not be generated containing this pathway which may be due to constitutive expression of genes interfering with adventitious root formation. Future engineering strategies could incorporate tissue-specific expression of desired pathways to avoid any possible unintended effects in other tissues or during regeneration. This work demonstrates novel engineering approaches in a bioenergy feedstock crop, laying the groundwork for a sustainable terpenoid production platform for and as a potential strategy to improve economic viability of such crops.

Methods

Generation of poplar transformants

Constructs for transformation were derived from the pEAQ-HT vector (Peyret and Lomonosoff, 2013) with the P19 gene removed and replaced with a second multiple cloning site (MCS2) (Figure 2). To remove the P19 gene, primers were designed to amplify the entire vector using Phusion® High-Fidelity DNA Polymerase (New England Biolabs), without the P19 gene, and containing 5' overhangs for re-ligating the vector with a Swal restriction site in place of the gene using In-Fusion cloning mix (Takara

361 Bio). Therefore, both cloning sites were under the control of the constitutively expressing CaMV 35S
362 promoter.

363 Each gene was either cloned from cDNA of the native organism or synthesized by Integrated
364 DNA Technologies as gene fragments, similar to previous work (Bibik *et al.*, 2022). All genes used the
365 native DNA sequence except for *MaSQS CΔ17*, which was codon optimized for *Nicotiana benthamiana*,
366 and the LP4/2A linker sequences. There are two DNA sequence variants of LP4/2A linkers to avoid
367 identical sequences and assist with cloning. All sequences were confirmed by Sanger sequencing
368 through Psomagen, Inc., formerly MacroGen Corp. Each set of genes and LP4/2A linkers were
369 consecutively inserted into the indicated MCS (Figure 2) using In-Fusion cloning. To insert genes into
370 MCS1, the vector was first digested by NruI and XhoI restriction enzymes. After confirming insertion of
371 genes into MCS1, the vectors requiring insertion of additional genes into MCS2 were digested by SmaI
372 restriction enzyme prior to insertion of the additional genes.

373 Poplar P39 transformation attempts were performed similar to methods previously described
374 (Unda *et al.*, 2017). A cork bore was used to remove leaf discs from 4-week-old plantlets grown in tissue
375 culture. Leaf discs were co-incubated with *Agrobacterium tumefaciens* strain C58 (OD₆₀₀ of 0.1-0.2)
376 harboring the appropriate vector at 28°C for 30 min before then being blotted dry and transferred to
377 woody plant medium (WPM) plates containing 0.1 μM of 1-Naphthaleneacetic acid, 6-
378 Benzylaminopurine, and Thidiazuron for 3 days in the dark. Leaf discs were then transferred to WPM
379 plates with 500 μg/mL of carbenicillin and 250 μg/mL cefotaxime, placed in the dark for another 3 days,
380 and replated again to WPM with the same antibiotics with an additional 25 μg/mL of kanamycin for
381 selection of transformants. These plates were kept in low light to allow for shoot regeneration, however,
382 any shoots that formed were unable to develop roots or survive.

383 The transgenic NM6 poplars were generated as described previously (Han *et al.*, 2013; Ko *et al.*,
384 2012). Briefly, sterile stem internodes or leaves (1 cm long) taken from *in vitro* grown hybrid poplar NM6
385 were inoculated with *A. tumefaciens* strain C58 carrying the selected vector construct. Shoot
386 regeneration was induced in the presence of kanamycin. The regenerated shoots were further screened
387 for antibiotic resistance by transferring to rooting media containing kanamycin. An initial round of
388 genomic PCR specific to the selection marker was used to confirm the transgenic events prior to transfer
389 of plantlets to soil. Following rooting and selection marker confirmation, transgenic poplar plantlets
390 were transferred to soil and placed in a growth chamber for acclimation. Chamber conditions were set
391 to a light intensity of 200 μmol m⁻² s⁻¹ at pot level, 12 h day length, 23°C during the day and 20°C during

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the night, and a relative humidity of 60%. Poplar plantlets were allowed to acclimate in the chamber for 2-3 weeks before transplanting to larger pots and transferring to the greenhouse.

The left and right borders of the transfer DNA region were confirmed through isolation of genomic DNA and followed by PCR with two sets of primers specific for regions near the right (forward sequence: 5'-ACGACGGCCAGTGAATTGTT-3', reverse sequence: 5'-GGTTTGATAAAAGCGAACGTGGG-3') or left (forward sequence: 5'-CATTGACCACCAAGCGAAACA-3', reverse sequence: 5'-TCTTCTGAGCGGGACTCTGG-3') borders of the transfer DNA region (Figure S4). The genomic DNA was isolated from the first fully formed leaves of each transgenic plant using a 2x CTAB buffer (2% (w/v) cetyltrimethylammonium bromide, 100 mM tris-HCl (pH 8.0), 200 mM ethylenediaminetetraacetic acid (EDTA), 1.4 M NaCl, and 0.2% β -mercaptoethanol). The leaf tissue was frozen and ground to a powder, 500 μ L of 2x CTAB added, and incubated at 65°C for 30 min. 500 μ L of chloroform was added and the samples vortexed to thoroughly mix. The samples were centrifuged at 17,000 x g for 5 min and 200 μ L of the top organic layer transferred to a clean tube. To this organic layer 20 μ L of 3 M sodium acetate (pH 5.2) and 400 μ L of isopropanol were added prior to mixing by inversion 3 – 5 times. The tubes were then centrifuged at 17,000 x g for 10 min, supernatant poured out, washed with 700 μ L of 70% ethanol, and centrifuged again for 5 min. The supernatant was removed, pellet was allowed to dry for 30 min, and finally resuspended in 200 μ L of sterile, de-ionized water for analysis.

Transient expression in poplar NM6

Agrobacterium-mediated transient expression was performed similar to methods commonly used in *Nicotiana benthamiana* (Bibik *et al.*, 2022), but in poplar NM6 leaves. *A. tumefaciens* LBA4404 strains harboring a pEAQ-HT vector (Peyret and Lomonosoff, 2013; Sainsbury *et al.*, 2009) containing either an EYFP-NoLDSP fusion or AtWI1-LP4/2A-EYFP-NoLDSP were infiltrated with a syringe at an OD₆₀₀ of 1.0. Infiltration was much more difficult than tobacco leaves, however, enough *Agrobacterium* was infiltrated around the infiltration site to measure fluorescence (Figure S1). Infiltrated leaf areas were cut off and using a dulled razor blade the adaxial layers of leaf tissue were gently scraped off to reveal a thin abaxial layer for imaging in an Olympus Fluoview FV10i microscope.

Analysis of squalene production in transformants

Leaf tissue was collected, extracted, and measured using gas chromatography with flame ionization detection similar to methods previously described (Bibik *et al.*, 2022). 23 mm leaf discs were cut, weighed, frozen in liquid nitrogen in 2 mL screw cap tubes containing 0.1 mm glass beads and two 3

mm tungsten carbide beads, and stored at -80°C until extraction. Frozen tissues were ground twice in a Qiagen TissueLyser at 30 m s^{-1} for 2 min, until the tissue was a fine powder. $600\mu\text{L}$ of hexane containing $50\text{ ng}/\mu\text{L}$ of n-hexacosane was added and samples shaken at room temperature for two hours, $300\mu\text{L}$ of water added to aid in separation, and samples were centrifuged at $17,000\times g$ for 5 mins before transferring the hexane layer to GC vials for analysis. Samples for stem and root extraction were collected from multiple young, green stems or roots, flash frozen in liquid nitrogen and stored at -80°C until extraction. Stem or root samples were ground with a mortar and pestle into a fine powder, approximately 500 mg of ground tissue weighed in 2 mL screw cap tubes, and squalene extracted as described above. Squalene was quantified as previously described (Bibik *et al.*, 2022) by analyzing with gas chromatography with flame ionization detection and comparing peak areas to a calibration curve of known squalene concentrations.

Analysis of isoprene emission and photosynthesis

Isoprene measurements were recorded in real time using a Fast Isoprene Sensor or FIS (Hills Scientific, Boulder, Colorado). Isoprene reacts with ozone to produce formaldehyde and glyoxal that are electronically excited. When they return to the ground state, green light is emitted and photons are detected by a photomultiplier tube (Guenther and Hills, 1998). We measured isoprene emission and photosynthesis rates simultaneously using the FIS and the LI-6800 portable gas exchange system (LI-COR Biosciences, Lincoln, NE) respectively. The airflow from the LI-6800 leaf chamber was redirected to the FIS for isoprene measurement. The flow rate in the LI-6800 was set at $500\mu\text{mol s}^{-1}$ and the FIS flow rate was set such that it draws sample air from the LI-6800 at 600 sccm ($420\mu\text{mol s}^{-1}$). A 3.225 ppm isoprene standard from Airgas was used for the FIS calibration. First, we determined the background signal by measuring isoprene levels in the air flowing from the gas chamber. Then the leaf was inserted into the chamber and allowed to equilibrate under the following conditions: $1000\mu\text{mol m}^{-2}\text{ s}^{-1}$ light intensity (50% blue light and 50% red light), 30°C , $420\mu\text{mol mol}^{-1}\text{ CO}_2$ and water vapor content of 22 mmol mol^{-1} . A measurement was logged after both photosynthesis and isoprene reached steady state at the end of the equilibration period. We subtracted the background signal from each reading of isoprene measurement and calculated mean isoprene emission. Photosynthesis was reported by calculating mean of CO_2 assimilation rates recorded for 1 min after stabilization. Measurements were done in three leaves for each genotype. At the end of the day following isoprene emission and photosynthesis measurements, two 23 mm leaf discs were collected, weighed, extracted, and measured as described above.

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458 **Technoeconomic analysis of squalene producing poplar**

459 The analysis presented was based on a lab-scale extraction of squalene from poplar leaf tissue.
460 Fresh leaf tissue from transgenic poplar line F4-1 was flash frozen in liquid N₂ then ground to a fine
461 powder. Approximately 3 g of ground tissue was weighed in a 50 mL polypropylene conical tube, 5 mL of
462 hexane containing 50 ng/μL of internal standard of n-hexacosane added, samples mixed and allowed to
463 incubate with shaking at room temperature for 2 hr. Tubes were centrifuged at 10,000 x g for 5 mins
464 and as much of the solvent layer as possible was removed with Hamilton syringes to accurately
465 determine the volume of hexane remaining in the leaf tissue layer and unable to be recovered. This
466 extraction resulted in ~70% hexane recovery, which was the value used for the simulation, along with a
467 squalene yield of 0.63 mg/gFW as previously experimentally determined (Figure 3).

468 Based on the experimental data, an integrated process was designed, and a process simulation
469 model was developed in Aspen Plus. The designed process was composed of (1) extraction of squalene
470 from poplar leaves, (2) separation of solvent phase from aqueous phase, (3) recovery of solvent, and (4)
471 purification of squalene. A detailed process flow diagram is depicted in Figure S3; mass flow rates and
472 energy requirements are provided in Table S1 and Table S2, respectively; capital and operating costs are
473 summarized in Table S3; and economic parameters and assumptions are listed in Table S4. Equipment
474 installed costs and variable operating costs were estimated based on the simulation results at a product
475 flow rate of 100 kg/h. All equipment costs were estimated using an exponential scaling
476 expression(Woods, 2007). A discounted cash flow analysis was performed to calculate the MSP required
477 to obtain a net present value of zero for a given internal rate of return.

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478

479 **Accession numbers**

480 *AtFDPS*:NM_117823.4; *AtWRI1*¹⁻³⁹⁷:AY254038.2; *CfDXS*:KP889115.1; *EIHMGR*¹⁵⁹⁻⁵⁸²:JQ694150.1;
481 *MaSQS CΔ17*:KT318395.1; *NoLDSP*:JQ268559.1

482

483 **Author contributions and acknowledgements**

484 JDB and BRH conceived the study. JDB wrote the manuscript with contributions from AS for
485 isoprene and photosynthesis measurement methods and BK for technoeconomic analysis results and
486 methods. Pathways and constructs were designed by JDB. Poplar P39 transformation attempts were

488 performed by JDB and FU, with design and discussion guidance from SDM. Poplar NM6 transformations
489 were performed by the Michigan State University Plant Biotechnology Resource and Outreach Center.
490 Squalene analysis in transgenic lines was performed by JDB. Isoprene emission and photosynthesis
491 experiments were performed by AS and supported by TDS. Squalene analysis from isoprene and
492 photosynthesis studies were performed by JDB and TBA. Technoeconomic analyses were designed by
493 JDB, BRH, BK, and CTM, and performed by BK using data collected by JDB. We would like to thank Malik
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497 of the Anishinaabeg – Three Fires Confederacy of Ojibwe, Odawa, and Potawatomi peoples. In
498 particular, the University resides on Land ceded in the 1819 Treaty of Saginaw. We recognize, support,
499 and advocate for the sovereignty of Michigan’s twelve federally-recognized Indian nations, for historic
500 Indigenous communities in Michigan, for Indigenous individuals and communities who live here now,
501 and for those who were forcibly removed from their Homelands. By offering this Land
502 Acknowledgement, we affirm Indigenous sovereignty and will work to hold Michigan State University
503 more accountable to the needs of American Indian and Indigenous peoples.

504

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510

511 **Data availability**

512 Raw data for figures 3 to 5 is available at [Zenodo xxx](#).

513

514 **Conflict of interest disclosure**

515 The authors declare no conflict of interest.

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516 **Short legends for Supporting Information**

517 Figure S1: Transient expression of lipid droplet scaffolding in poplar NM6 leaves.

518 Figure S2: Additional analysis of isoprene emission and photosynthesis in squalene producing poplar
519 NM6.

520 Figure S3: Process flow diagram of the simulated squalene extraction and purification from bulk poplar
521 leaves.

522 Figure S4: Analysis of transgenic poplar gDNA by PCR to confirm T-DNA insertion into the genome of
523 each line.

524 Table S1: Economic parameters and assumptions used in technoeconomic analyses.

525

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633

634 **Tables**

635 **Figure legends**

636 **Figures**

637

638 **Abbreviations**

639 DMADP – Dimethylallyl diphosphate

640 DXS – 1-deoxy-d-xylulose-5-phosphate synthase

641 FDP – Farnesyl diphosphate

642 FDPS – Farnesyl diphosphate synthase

643 gFW – Grams fresh weight

644 HMGR – 3-hydroxy-3-methylglutaryl-CoA reductase

645 IDP – Isopentenyl diphosphate

646 ISPS – Isoprene synthase

647 LDSP – Lipid Droplet Surface Protein

648 MCS – Multiple cloning site

649 MEP – Methylerythritol 4-phosphate pathway

650 MSP – Minimum selling price

651 MVA – Mevalonate pathway

652 SQS – Squalene synthase

653 TEA – Technoeconomic analysis

654 WPM – Woody plant medium

655 WRI1 – Wrinkled1

656