

1    **Engineered poplar for bioproduction of the triterpene squalene**

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36 **Abstract**

37 Building sustainable platforms for production of biofuels and specialty chemicals has become an  
38 increasingly important strategy to supplement and replace fossil fuels and petrochemicals. Terpenoids  
39 are the most diverse class of natural products which have many commercial roles as specialty chemicals.  
40 Poplar is a rapidly growing, biomass dense bioenergy crop with many species known to produce large  
41 amounts of the hemiterpene isoprene, suggesting an inherent capacity to produce large amounts of  
42 other terpenes. Here we aimed to engineer poplar with optimized pathways to produce squalene, a  
43 triterpene commonly used in cosmetic oils, a potential biofuel candidate, and the precursor to the  
44 diverse classes of triterpenoids and sterols. The squalene production pathways were either re-targeted  
45 from the cytosol to plastids or co-produced with lipid droplets in the cytosol. Squalene and lipid droplet  
46 co-production appeared to be toxic, which we hypothesize to be due to disruption of adventitious root  
47 formation, suggesting a need for tissue specific production. Plastidial squalene production enabled up to  
48 0.63 mg/g fresh weight in leaf tissue, which also resulted in reductions in isoprene emission and  
49 photosynthesis. These results were also studied through a techno-economic analysis, providing further  
50 insight into developing poplar as a production host.

51 **Key words**

52 Squalene, plastid targeting, lipid droplet scaffolding, poplar NM6, photosynthesis, isoprene emission,  
53 techno-economic analysis.

54 **Introduction**

55                   Engineering plants for sustainable bioproduction of high-value chemicals has become of great  
56 interest (Yuan and Grotewold, 2015). One class of compounds of particular interest are terpenes and the  
57 further functionalized terpenoids, the most chemically diverse class of natural products. Terpenoid  
58 diversity throughout species has established their significance as major products in many herbal and  
59 medicinal plants used by humans for thousands of years (Pichersky and Raguso, 2018). Many plants are  
60 known for naturally producing large amounts of terpenes and terpenoids, including mono- and sesqui-  
61 terpenoids in the Lamiaceae (mint) family, diterpenoid oleoresins in conifers, and isoprene in poplars  
62 (Bohlmann and Keeling, 2008). While these plants can produce these chemicals in relatively large  
63 amounts, scaling up for industrial production is often limited by a lack of plant biomass, accumulation of  
64 structurally similar compounds, low economic value, and many other factors. Furthermore, terpenoid  
65 diversity and complexity often makes them expensive and difficult, if not impossible, to chemically  
66 synthesize. With increased characterization of terpenoid biosynthesis in nature, biosynthetic pathways  
67 can be engineered into fast growing, non-food crop species as an inexpensive, ecologically sustainable,  
68 and larger scale alternative to chemical synthesis.

69                   Terpenoids are derived from two common building blocks, dimethylallyl diphosphate (DMADP)  
70 and the isomer isopentenyl diphosphate (IDP), which are synthesized within plastids via the  
71 methylerythritol 4-phosphate (MEP) pathway or cytosolically from the mevalonate (MVA) pathway. The  
72 C<sub>5</sub> hemiterpenes, notably isoprene, are synthesized in plastids directly from one DMADP. The C<sub>10</sub>  
73 monoterpenes and C<sub>20</sub> diterpenes are also synthesized in plastids, using one DMADP and either one or  
74 three IDP molecules, respectively. Additionally, the C<sub>40</sub> tetraterpenes (including carotenoids) are formed  
75 in plastids from two DMADP and six IDP molecules. Co-localized to the cytosol, or endoplasmic reticulum  
76 with access to cytosolic substrates, are the enzymes responsible for synthesis of the C<sub>15</sub> sesquiterpenes  
77 and the C<sub>30</sub> triterpenes. Many studies have developed strategies to engineer these pathways for  
78 increased production, re-direct biosynthesis between the cytosol and plastids, and even engineer co-  
79 production with, or scaffolding on lipid droplets (Wu *et al.*, 2006, 2012; Zhao *et al.*, 2018; Sadre *et al.*,  
80 2019). Much of this research, however, has been performed using *Agrobacterium*-mediated transient  
81 expression. While recent efforts have made transient expression capable of producing terpenoids in  
82 gram-scale quantities (Reed *et al.*, 2017), there remains great interest in developing transgenic crops for  
83 economically and environmentally sustainable bioproduction. It is therefore important to translate  
84 these strategies from transient expression to stably transformed, transgenic lines in species capable of  
85 sustainable bioproduction.

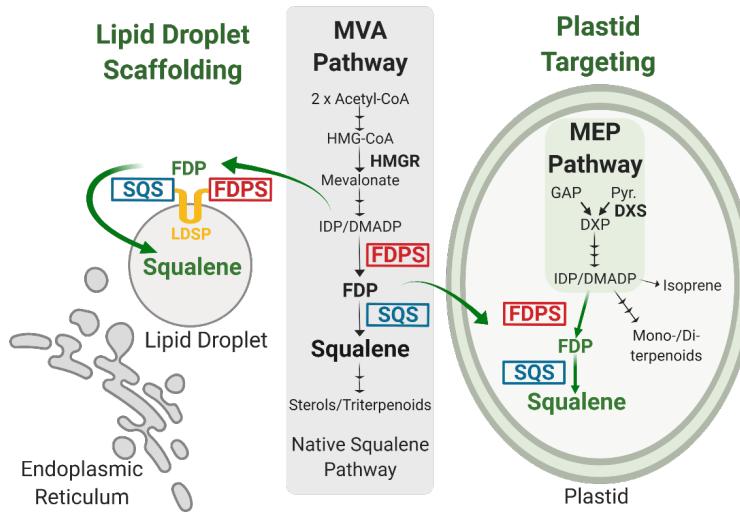
86 Due to its rapid growth, high lignocellulosic biomass, and established production for the pulp  
87 and paper industry, many poplar (*Populus* spp.) hybrids have become target feedstocks for production  
88 of biofuels and bioproducts (Sannigrahi *et al.*, 2010). Bioengineering of poplar has been predominantly  
89 directed towards manipulation of the lignocellulosic content to improve conversion for pulp and paper,  
90 monolignol derived chemicals, or fermentable sugars (An *et al.*, 2021; Bhalla *et al.*, 2018; Zhou *et al.*,  
91 2017). These fermentable sugars are then supplied as carbon sources for microbes, which in turn  
92 synthesize target biofuels and bioproducts, as opposed to the poplar directly producing the compounds.  
93 Recent analyses of another bioenergy feedstock crop, sorghum, have demonstrated potential to  
94 improve the economics of such systems by engineering the crops to directly produce higher-value  
95 chemicals, such as terpenes, which can be extracted prior to feedstock conversion (Yang *et al.*, 2020).  
96 These platforms would allow a more sustainable strategy for co-production of high-value chemicals and  
97 microbial feedstocks.

98 While most engineering of poplar has focused on production and conversion to monomeric  
99 sugars, there have been some examples of engineering for direct chemical production (Costa *et al.*,  
100 2013; Lu *et al.*, 2017). One study engineered formation of the phenylalanine-derived 2-phenylethanol,  
101 and its phenylethanol glucoside form, which accumulated in leaves and stems of a poplar hybrid (Costa  
102 *et al.*, 2013). In an additional study, the same poplar hybrid was engineered with the pathways for either  
103 of the coniferyl alcohol derivatives eugenol or isoeugenol, which were further studied in 4-year field  
104 trials (Lu *et al.*, 2017). These biosynthetic pathways were targeted because they are derived from the  
105 same precursors of the monolignols that form lignocellulosic biomass in poplar. In addition to  
106 monolignol production, poplars are major contributors to global emissions of the hemiterpene isoprene,  
107 demonstrating significant metabolic capacity for production of terpenoids, particularly in leaves.  
108 Therefore, with poplars demonstrating robust growth and biomass production, ability to naturally  
109 produce large amounts of terpenes (isoprene), and having well-established deployment for industrial  
110 use, it is a promising platform for sustainable terpenoid production.

111 Squalene, C<sub>30</sub> triterpene, is commonly used in cosmetic oils, vaccines, and is a candidate biofuel  
112 in addition to being the precursor to higher-value triterpenoids with broad biotechnological  
113 applications. Squalene biosynthesis in plants natively occurs through condensation of one DMADP and  
114 two IDP molecules to form farnesyl diphosphate (FDP) by the soluble FDP synthase (FDPS), followed by  
115 further condensation of two FDP molecules by the endoplasmic reticulum bound squalene synthase  
116 (SQS). The squalene production strategies were previously developed through transient expression to

117 successfully re-target FDPS and SQS to plastids or the surface of lipid droplets (Figure 1). We previously  
118 developed engineered squalene pathways to either re-target squalene biosynthesis from the cytosol to  
119 plastids or co-produce cytosolic lipid droplets with and without scaffolding of squalene biosynthetic  
120 enzymes at the surface (Bibik *et al.*, 2022). The first strategy used here in poplar engineering re-targets  
121 an *Arabidopsis thaliana* FDPS (AtFDPS) and a SQS from the fungal species *Mortierella alpina* with a 17  
122 amino acid C-terminal truncation to remove the endoplasmic reticulum retention sequence (MaSQS  
123 CΔ17), to plastids by fusion with an N-terminal transit peptide from the *A. thaliana* Rubisco small  
124 subunit (Lee *et al.*, 2006) (Figure 1, right). To increase the amount of available IDP/DMADP in plastids,  
125 overexpression of the gene for 1-deoxy-D-xylulose-5-phosphate synthase from *Coleus forskohlii* (CfDXS)  
126 was included. As the entry step to the MEP pathway, DXS has been shown to be rate limiting and  
127 overexpression of the gene can overcome some of these limitations.

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129 **Figure 1: Representation of engineered squalene pathways used for poplar**  
130 **transformations.** The enzymes required for biosynthesis of squalene, FDPS and SQS,  
131 were re-targeted to plastids (right) or used in combination with lipid droplet co-  
132 production through fusions with LDSP (left). These pathways utilize

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133 IDP/DMADP building blocks made available in plastids from the MEP pathway or in  
134 the cytosol from the MVA pathway. Variations of both strategies were attempted  
135 when engineering poplar.

136 The second strategy tested here was designed for co-production of cytosolic lipid droplets and  
137 squalene also utilizing *AtFDPS* and *MaSQS*  $\Delta 17$  (Figure 1, left). To upregulate production of IDP/DMADP  
138 in the cytosol, the gene encoding the committed step to the MVA pathway, 3-hydroxy-3-methylglutaryl-  
139 CoA reductase (HMGR), from *Euphorbia lathyris* (*EiHMGR*<sup>159-582</sup>) was included. Overexpression of the  
140 gene in truncated form of HMGR improves flux through the MVA pathway and increases cytosolic  
141 terpenoid yields (Sadre *et al.*, 2019). In addition to the squalene biosynthetic pathway, this strategy co-  
142 produces lipid droplets through expression of the gene for truncated WRINKLED1 transcription factor  
143 from *A. thaliana* (*AtWRI1*<sup>1-397</sup>), which upregulates expression of pathways involved with fatty acid and  
144 lipid production (Grimberg *et al.*, 2015; Ma *et al.*, 2015), as well as the gene for Lipid Droplet Surface  
145 Protein from *Nannochloropsis oceanica* (*NoLDSP*), which inserts into and aids in formation of lipid  
146 droplets (Sadre *et al.*, 2019; Vieler *et al.*, 2012). Previous work has shown co-expressing *AtWRI1*<sup>1-397</sup> and  
147 *NoLDSP* with the soluble squalene pathway increased squalene yields in a *Nicotiana benthamiana*  
148 transient expression system, with even further increases when fusing *AtFDPS* and *MaSQS*  $\Delta 17$  to  
149 *NoLDSP*, scaffolding the pathway on the surface of lipid droplets (Bibik *et al.*, 2022).

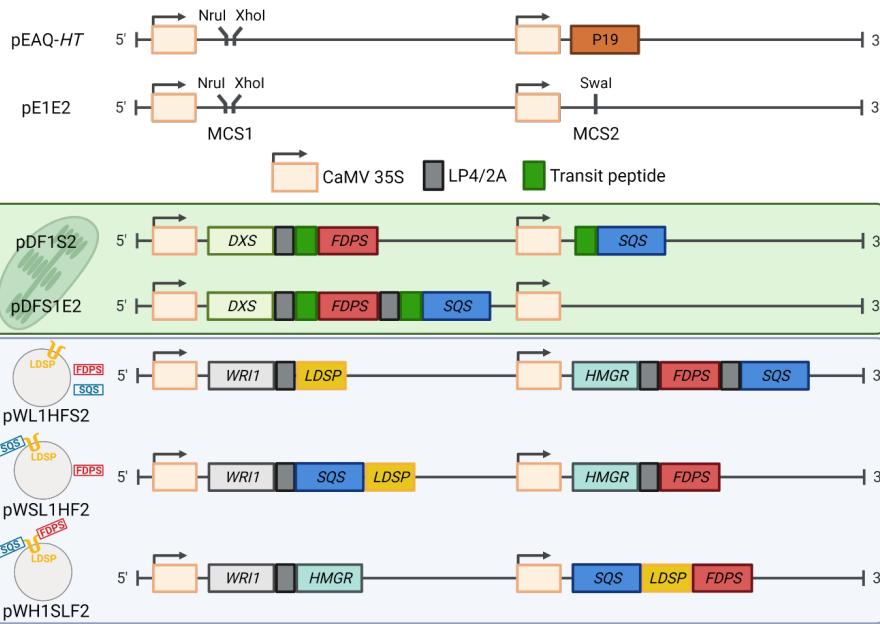
150 In this work, we aimed to engineer poplar for squalene production either through cytosolic lipid  
151 droplet scaffolding and co-production, which demonstrated the highest squalene yields in transient  
152 expression, or in plastids, which is where poplars natively produce isoprene (Figure 1). The hybrid poplar  
153 NM6 (*P. nigra* L. x *P. maximowiczii* A. Henry) is a female, clonally propagated, commercially valuable  
154 clone which has demonstrated rapid growth and biomass accumulation in northern climates (Labrecque  
155 and Teodorescu, 2005) and is amenable to engineering through *Agrobacterium*-mediated  
156 transformation (Yevtushenko and Misra, 2010; Ko *et al.*, 2012; Han *et al.*, 2013). We engineered poplar  
157 NM6 with overexpression constructs of squalene pathways, measured yields of transgenic lines  
158 throughout the crop, determined the effects of these pathways on photosynthesis and isoprene  
159 emission, and performed a techno-economic analysis to gain insight into future production  
160 requirements. We also attempted to engineer the routinely manipulated poplar hybrid P39 (*P. alba* x *P.*  
161 *grandidentata*), though we were unable to generate transformants. While our efforts in poplar P39 were  
162 ultimately unsuccessful, engineering poplar NM6 to redirect terpenoid precursors away from isoprene

163 and towards terpenes and terpenoids of biotechnological interest may add value to poplar plantations,  
164 reduce greenhouse gas emission due to isoprene, and advance poplar as a bioproduct feedstock.

165 **Results and Discussion**

166 ***Engineering squalene production in transgenic NM6 poplar***

167 To introduce these compartmentalized squalene pathways into hybrid poplar, two constructs  
168 for the plastid targeted squalene pathway, three constructs for the cytosolic lipid droplet pathways, and  
169 an empty vector were created for transformations (Figure 2). A modified pEAQ-HT vector (Peyret and  
170 Lomonosoff, 2013) containing two multiple cloning sites (MCS1 and MCS2) was used to generate  
171 construct variations for each transformation. The LP4/2A hybrid linkers (François *et al.*, 2004; Sun *et al.*,  
172 2017), which enable co- and post- translational cleavage into separate protein products, were used to  
173 separate genes in a single MCS to allow expression of multiple genes from a single promoter (Figure 2).  
174 The two plastid targeting constructs were generated to contain either *CfDXS* and *AtFDPS* in MCS1,  
175 separated by LP4/2A, and *MaSQS CΔ17* in MCS2 (pDF1S2), or all three genes in MCS1, each separated by  
176 LP4/2A sequences, and an empty MCS2 (pDFS1E2). Three cytosolic lipid droplet constructs were created  
177 similarly but using *E1HMGR*<sup>159-582</sup> and *AtWRI1*<sup>1-397</sup> in addition to *AtFDPS* and *MaSQS CΔ17*, with variations  
178 in *NoLDSP* fusion combinations (Figure 2). These three constructs were designed to enable co-  
179 production of lipid droplets and squalene with either soluble *AtFDPS* and *MaSQS CΔ17* (pWL1HFS2),  
180 soluble *AtFDPS* and *MaSQS CΔ17* fused to *NoLDSP* (pWSL1HF2), or both *AtFDPS* and *MaSQS CΔ17* fused  
181 to *NoLDSP* (pWH1SLF2).



182

183 **Figure 2: Construct design for squalene pathways used for poplar transformations.** Constructs used in  
 184 this study were derived from the pEAQ-HT vector (top) modified to contain two multiple cloning sites  
 185 (MCSs). Constructs were designed for plastid targeting (green) or for lipid droplet co-production and  
 186 scaffolding (grey) of the enzymes required for squalene biosynthesis.

187 Successful transformation of NM6 was initially only achieved with the empty vector construct,  
 188 pE1E2 ("E" lines), and one of the constructs for plastid targeted squalene production, pDF1S2 ("F" lines).  
 189 During regeneration of transformed poplar NM6, it was difficult to obtain transformants with  
 190 pWL1HFS2. In some instances, shoots were formed from callus tissue, but upon transfer to rooting  
 191 medium plantlets did not survive. To determine whether this was unique to NM6, this construct along  
 192 with two other constructs with variations of squalene pathway lipid droplet scaffolding (Figure 2), were  
 193 used in attempts to transform the hybrid poplar P39. Poplar P39 is a hybrid line suitable to lab  
 194 manipulation and is commonly used for generating transformants. When transforming poplar P39,  
 195 however, similar effects were observed for all three lipid droplet constructs where plantlets became  
 196 chlorotic on rooting medium and did not survive, whereas transformed plantlets were able to be  
 197 generated with the empty vector pE1E2. Further transformation attempts of poplar NM6 eventually led

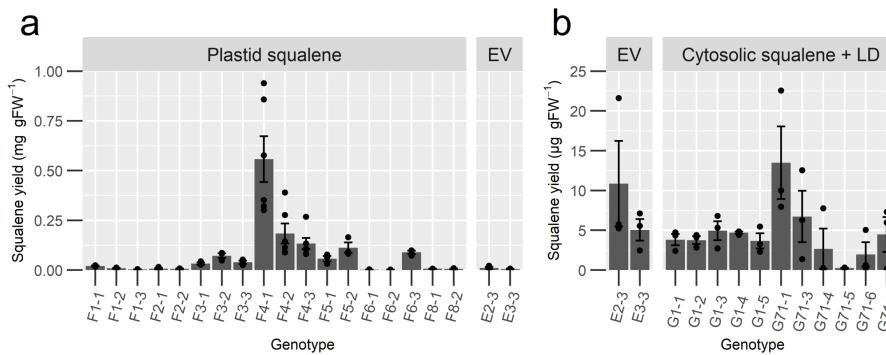
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200 to generation of transgenic plantlets with pWL1HFS2 ("G" lines), which were also included for analysis to  
201 determine if they could produce squalene at higher levels than empty vector lines.

202 A general analysis of squalene production was performed on leaf tissue across transformants  
203 and micro-propagated clones (Figure 3). One transformant with the pDF1S2 construct, F4-1, produced  
204 the highest squalene yield, and the clones, F4-2 and F4-3, produced the second highest yields (Figure 3a).  
205 The two independent lines transformed with pWL1HFS2, G1 and G71, produced detectable levels of  
206 squalene, but not more significantly than the empty vectors (Figure 3b). Similar mean squalene yields  
207 were seen as before (Figure 4a) and, in general, higher yields were seen in older leaves (Figure 4b). The  
208 highest mean yield across leaf stages was 0.63 mg/g fresh weight (mg/gFW) as produced in line F4-1,  
209 with the highest mean yield in the seventh leaves at 0.89 mg/gFW. Variation is seen between micro-  
210 propagated clones when comparing squalene yields, especially in F4 lines. Studies have indicated  
211 significant changes in DNA methylation levels between early generations of micro-propagated clones  
212 (Vining *et al.*, 2013; Zhang *et al.*, 2021), which may be one explanation of the phenotypic variation but  
213 would require further investigation.

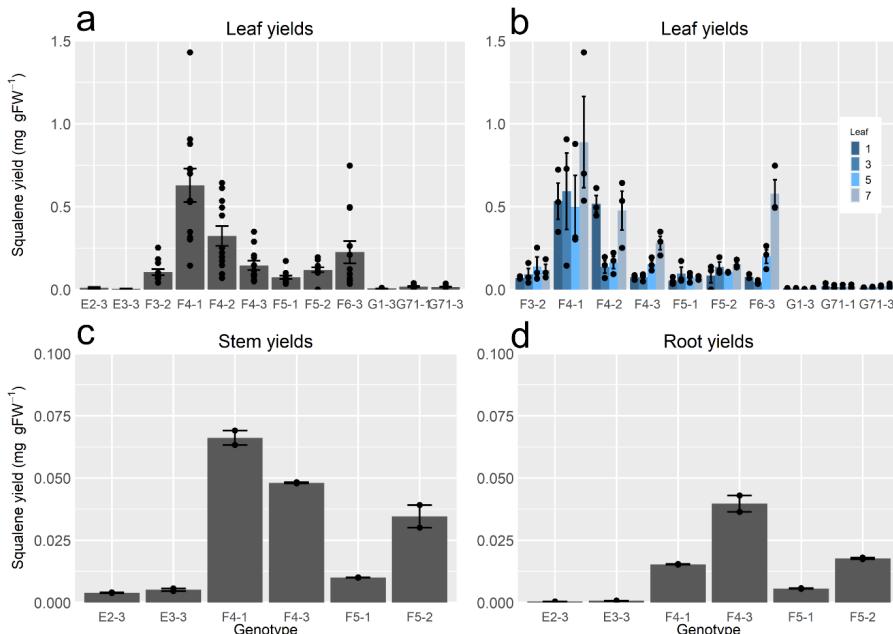
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215 **Figure 3: Survey of transgenic poplar for production of squalene in leaf tissue.** Panel (a) shows poplar  
216 lines transformed with the plastid targeted squalene pathway in vector pDF1S2 compared with empty  
217 vector (EV) transformed poplar and panel (b) shows poplar lines transformed with the cytosolic and lipid  
218 droplet ("LD") co-production vector pWL1HFS2 compared to the same EV samples from panel (a). Leaf  
219 samples were taken at random across six leaves for the "F" lines and three leaves for the "E" and "G"  
220 lines. Bars represent the mean squalene yield, with dots representing individual measured leaf samples  
221 and error bars representing standard error.

224 While successful transformants producing squalene were generated for the plastidial squalene  
 225 pathway, it appears that either the overproduction of cytosolic squalene, lipid droplets, or both may be  
 226 toxic to regenerating poplar plants, though we were unable to confirm this before the plantlets died.  
 227 When shoots were regenerated from callus, they would often not survive when transferred to rooting  
 228 medium, suggesting there may be a root specific regeneration issue when these pathways are  
 229 expressed. Further analysis of young, green stems and root tissue of plastidial squalene lines confirm  
 230 production is occurring throughout the plants, though with significantly lower yields than leaves (Figure  
 231 4c and 4d). It can only be hypothesized why the lipid droplet and squalene co-production pathways  
 232 appear toxic to the plants. Lipid droplet formation was seen transiently expressing *WR1* and *EYFP-*  
 233 *NoLDSP* in poplar NM6 (Figure S1), confirming the functionality of the platform. It has been  
 234 demonstrated that *WR1* can influence auxin homeostasis (Kong *et al.*, 2017, 2022) and auxin has been  
 235 shown to have an essential role in formation of adventitious roots in species like poplar (Bannoud and  
 236 Bellini, 2021). In this case, overexpression of *WR1* in stems and roots may be disrupting auxin  
 237 homeostasis and therefore interfering with adventitious root formation, which is essential for  
 238 micropropagation of poplar.



239

240 **Figure 4: Leaf stage, stem, and root analysis of squalene yields in select poplar transformants.** The  
241 mean squalene yield (n=12) across four leaf stages (a) and the mean yield (n=3) at each of these four  
242 stages (b) was measured. Samples were collected from the first fully expanded leaf (leaf 1), third, fifth,  
243 and seventh leaves from three separate branches, representing three biological replicates, with the  
244 mean squalene yield for each stage shown in (b) and the mean squalene yield for all 12 samples in (a).  
245 Analysis of squalene yields (n=2) in young stems (c), and in roots (d). Empty vector lines E2-3 and E3-3 in  
246 panel (a) represent the same data from Figure 5. Each stem and root mean were calculated from two  
247 replicates of separate extractions from the same bulk tissue. Dots represent individual measurements  
248 and error bars represent standard error.

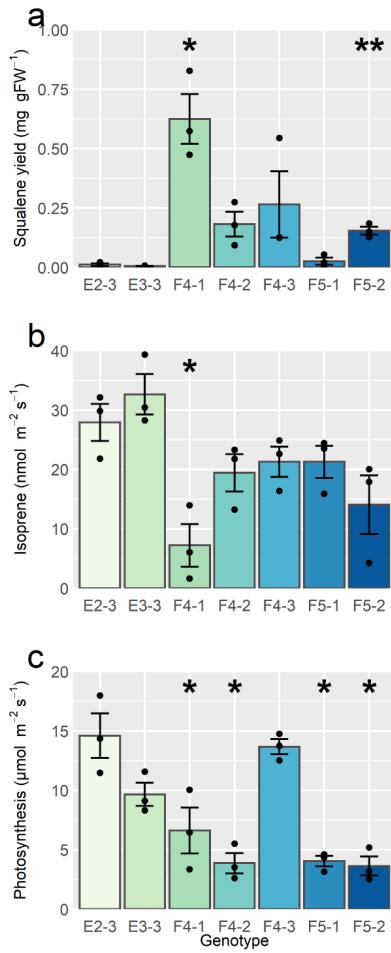
249 Previous transient expression experiments in *N. benthamiana* demonstrated squalene yields  
250 using lipid droplet scaffolding were more than twice that of the plastidial squalene pathway (Bibik *et al.*,  
251 2022). These results suggest significant increases in transgenic poplar NM6 may be possible through  
252 implementation of lipid droplet scaffolding strategies. Future work could incorporate tissue specific  
253 expression of lipid droplet and squalene co-production pathways to avoid negative impacts on plant  
254 regeneration and development. For example, using leaf specific promoters for each gene in the pathway  
255 to reduce possible toxic effects from squalene and lipid droplet co-production in other tissues.

#### 256 ***Analysis of isoprene emission and photosynthesis***

257 Previous studies have demonstrated that engineering squalene production in plants can  
258 influence photosynthesis (Bibik *et al.*, 2022; Wu *et al.*, 2012; Zhao *et al.*, 2018). Therefore, we sought to  
259 determine how these engineered squalene pathways influenced photosynthesis in the transgenic  
260 poplar lines. Additionally, with poplar known to emit large amounts of isoprene natively, we aimed to  
261 measure how introducing direct competition for IDP/DMADP by the engineered squalene pathway  
262 influences total isoprene emission. Three clones of F4 (F4-1, F4-2, and F4-3), two clones of F5 (F5-1 and  
263 F5-2), and two independent empty vector lines (E2-3 and E3-3) were chosen to measure changes in  
264 isoprene emission and photosynthesis, and how these correlated with differences in squalene yields  
265 (Figure 5 and S2). Compared to the empty vector lines, the five squalene producing plants reduced  
266 isoprene emission, suggesting squalene production is directly competing with isoprene production in  
267 plastids (Figure 5b and S2b). Moreover, reductions in photosynthesis (the rate of CO<sub>2</sub> assimilation) were  
268 seen in lines engineered for squalene production (Figure 5c and S2c), consistent with previous studies in  
269 different tobacco species (Bibik *et al.*, 2022; Wu *et al.*, 2012).

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274 **Figure 5: Analysis of isoprene emissions and photosynthesis in squalene producing poplar lines.** Five  
 275 plastid squalene producing transformants, three F4 and two F5 clones, and two empty vector lines, E2-3  
 276 and E3-3, were chosen to investigate how squalene production (a) may be affecting isoprene emission  
 277 rates (b) and photosynthesis (rate of CO<sub>2</sub> assimilation) (c). For each plant the seventh fully formed leaf  
 278 was selected from three branches to measure isoprene emission and photosynthesis with biological

279 triplicates. Following measurements, these leaves were collected for squalene extraction. The bars are  
280 the mean values (n=3), each dot represents individual measurements, and error bars represent the  
281 standard error. Asterisks indicate statistical significance compared to E2-3 (\*\*:  $P < 0.05$ ; \*\*\*:  $P < 0.01$ ) as  
282 determined by Student's *t* test.

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283 Isoprene emission in poplar has been implicated to have roles in various biotic and abiotic  
284 stresses (Pollastri *et al.*, 2021; Schnitzler *et al.*, 2010), in particular tolerance to heat (Behnke *et al.*,  
285 2007). However, studies have shown non-emitting poplars demonstrate similar biomass productivity to  
286 isoprene emitting lines under more temperate conditions (Behnke *et al.*, 2012; Monson *et al.*, 2020). In  
287 particular, transgenic lines with suppressed isoprene emission through RNA interference to reduce *ISPS*  
288 expression maintained similarly high biomass productivity in a 4-year field trial (Monson *et al.*, 2020).  
289 Additionally, this study found increases in expression of compensatory pathways of protective  
290 compounds may have enabled this high productivity. This suggests poplar may be amenable to further  
291 engineering of plastid terpenoid pathways to redirect IDP/DMADP away from isoprene and towards  
292 squalene and other terpenoids with industrial applications. Furthermore, future engineering could  
293 incorporate the plastid targeted membrane scaffolding strategies previously developed (Bibik *et al.*,  
294 2022; Zhao *et al.*, 2018), potentially reducing the negative effects plastid squalene production has on  
295 photosynthesis.

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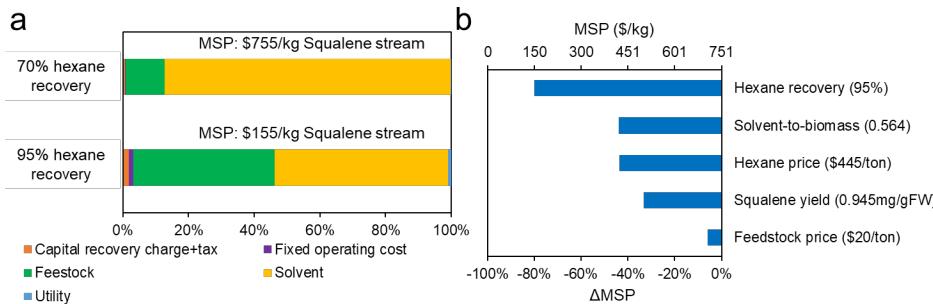
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#### 296 ***Technoeconomic analysis of poplar NM6 squalene production***

297 A technoeconomic analysis (TEA) was performed to estimate a minimum selling price (MSP) for  
298 squalene produced from the engineered poplar NM6 and, importantly, identify the major economic  
299 drivers. Towards this goal, we synthesized a system for the production and recovery of squalene and  
300 developed a process simulation model based on a squalene yield of 0.63 mg/gFW, a solvent-to-biomass  
301 ratio of 1.092, and a hexane loss of 30% obtained from the lab-scale bulk tissue extractions. Under this  
302 base scenario, the resulting MSP is \$751/kg, an order of magnitude higher than the current median cost  
303 of plant-derived squalene of \$40/kg or shark-derived squalene of \$45.75/kg (Macdonald and Soll, 2020).  
304 The two major cost contributors are the costs of solvent and feedstock, accounting for 87% and 12% of  
305 the total cost, respectively (Figure 6a).



309

310 **Figure 6: Technoeconomic analysis of squalene production, extraction, and purification from poplar**  
 311 **leaves.** Panel (a) shows MSPs and cost distributions from technoeconomic analysis with either 70%  
 312 hexane recovery as measured in the lab simulation or 95% hexane recovery. Panel (b) shows MSP  
 313 reduction ( $\Delta$ MSP) from the base case MSP (\$751/kg) through the sensitivity analysis of design and cost  
 314 parameters.

315

316 A single-point sensitivity analysis was performed to investigate the effects of the parameters  
 317 related to the two major cost contributors on the process economics. Figure 6b shows reductions in the  
 318 MSP compared to the base case MSP when (1) increasing the hexane recovery to 95%, (2) decreasing  
 319 the hexane price by 50%, (3) reducing the solvent-to-biomass ratio by 50%, (4) improving the squalene  
 320 yield by 50%, and (5) decreasing the feedstock price by 50%. Improving the hexane recovery would  
 321 significantly decrease the MSP by 80%, to \$151/kg (Figure 6a), which is still 3.8 times higher than current  
 322 plant-derived sources (40/kg). This could be achieved by reducing solvent and feedstock costs, currently  
 323 accounting for 53% and 43% of the total cost, respectively (Figure 6a). An increase in the hexane  
 324 recovery would also reduce the required feedstock because of the lower loss of the extracted squalene.  
 325 Exploring other common industrial extraction processes using hexane or other solvents, like decanter  
 326 centrifuges, filtration techniques, or solvent evaporation, may allow a much higher hexane recovery (85-  
 327 95%) (Burke *et al.*, 2011; Lapkin *et al.*, 2006; Sievers *et al.*, 2015; Wikandari *et al.*, 2015). A 50% increase  
 328 in the squalene yield decreases feedstock and solvent costs and thereby the MSP by 33%. The hexane  
 329 price could also significantly impact the MSP, whereas the feedstock price has a relatively smaller impact  
 330 (Figure 6b). Decreasing the solvent-to-biomass ratio could also have a significant impact resulting from  
 331 decreases in capital, utility, and solvent costs. Accordingly, further research could be aimed at (1)

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332 improving the squalene yield through crop engineering, (2) increasing the solvent recovery, and (3)  
333 exploring other candidate solvents that have low price and/or require low solvent-to-biomass ratio.  
334 Furthermore, the process we synthesized does not include microbial production from converted  
335 lignocellulosic biomass as was performed with sorghum (Yang *et al.*, 2020), which could provide further  
336 insight into how terpenoid producing poplar may improve economics of the platform.

337

### 338 **Conclusions**

339 In this work, we engineered poplar for production of squalene, which may provide an  
340 alternative, sustainable source. Transgenic lines produced up to a mean of 0.63 mg/gFW across leaf  
341 stages and accumulated much smaller amounts in stems and roots. While the TEA results indicate that  
342 further optimization is needed to improve economic viability, there is great opportunity to further  
343 engineer squalene production. To improve plastid targeted squalene production, one strategy which  
344 may greatly improve yields would be knockdown or knockout or ISPS to direct more IDP/DMADP  
345 towards squalene. As we have previously demonstrated in transient expression systems (Bibik *et al.*,  
346 2022), the cytosolic lipid droplet scaffolding strategy produced more than twice the amount of squalene  
347 compared to the plastidial pathway. Here, transgenic poplar lines could not be generated containing this  
348 pathway which may be due to constitutive expression of genes interfering with adventitious root  
349 formation. Future engineering strategies could incorporate tissue-specific expression of desired  
350 pathways to avoid any possible unintended effects in other tissues or during regeneration. This work  
351 demonstrates novel engineering approaches in a bioenergy feedstock crop, laying the groundwork for a  
352 sustainable terpenoid production platform for and as a potential strategy to improve economic viability  
353 of such crops.

### 354 **Methods**

#### 355 *Generation of poplar transformants*

356 Constructs for transformation were derived from the pEAQ-HT vector (Peyret and Lomonossoff,  
357 2013) with the P19 gene removed and replaced with a second multiple cloning site (MCS2) (Figure 2). To  
358 remove the P19 gene, primers were designed to amplify the entire vector using Phusion® High-Fidelity  
359 DNA Polymerase (New England Biolabs), without the P19 gene, and containing 5' overhangs for re-  
360 ligating the vector with a Swal restriction site in place of the gene using In-Fusion cloning mix (Takara

361 Bio). Therefore, both cloning sites were under the control of the constitutively expressing CaMV 35S  
362 promoter.

363 Each gene was either cloned from cDNA of the native organism or synthesized by Integrated  
364 DNA Technologies as gene fragments, similar to previous work (Bibik *et al.*, 2022). All genes used the  
365 native DNA sequence except for *MaSQS CA17*, which was codon optimized for *Nicotiana benthamiana*,  
366 and the LP4/2A linker sequences. There are two DNA sequence variants of LP4/2A linkers to avoid  
367 identical sequences and assist with cloning. All sequences were confirmed by Sanger sequencing  
368 through Psomagen, Inc., formerly Macrogen Corp. Each set of genes and LP4/2A linkers were  
369 consecutively inserted into the indicated MCS (Figure 2) using In-Fusion cloning. To insert genes into  
370 MCS1, the vector was first digested by NruI and XhoI restriction enzymes. After confirming insertion of  
371 genes into MCS1, the vectors requiring insertion of additional genes into MCS2 were digested by Swal  
372 restriction enzyme prior to insertion of the additional genes.

373 Poplar P39 transformation attempts were performed similar to methods previously described  
374 (Unda *et al.*, 2017). A cork bore was used to remove leaf discs from 4-week-old plantlets grown in tissue  
375 culture. Leaf discs were co-incubated with *Agrobacterium tumefaciens* strain C58 (OD<sub>600</sub> of 0.1-0.2)  
376 harboring the appropriate vector at 28°C for 30 min before then being blotted dry and transferred to  
377 woody plant medium (WPM) plates containing 0.1 μM of 1-Naphthaleneacetic acid, 6-  
378 Benzylaminopurine, and Thidiazuron for 3 days in the dark. Leaf discs were then transferred to WPM  
379 plates with 500 μg/mL of carbenicillin and 250 μg/mL cefotaxime, placed in the dark for another 3 days,  
380 and replated again to WPM with the same antibiotics with an additional 25 μg/mL of kanamycin for  
381 selection of transformants. These plates were kept in low light to allow for shoot regeneration, however,  
382 any shoots that formed were unable to develop roots or survive.

383 The transgenic NM6 poplars were generated as described previously (Han *et al.*, 2013; Ko *et al.*,  
384 2012). Briefly, sterile stem internodes or leaves (1 cm long) taken from *in vitro* grown hybrid poplar NM6  
385 were inoculated with *A. tumefaciens* strain C58 carrying the selected vector construct. Shoot  
386 regeneration was induced in the presence of kanamycin. The regenerated shoots were further screened  
387 for antibiotic resistance by transferring to rooting media containing kanamycin. An initial round of  
388 genomic PCR specific to the selection marker was used to confirm the transgenic events prior to transfer  
389 of plantlets to soil. Following rooting and selection marker confirmation, transgenic poplar plantlets  
390 were transferred to soil and placed in a growth chamber for acclimation. Chamber conditions were set  
391 to a light intensity of 200 μmol m<sup>-2</sup> s<sup>-1</sup> at pot level, 12 h day length, 23°C during the day and 20°C during

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393 the night, and a relative humidity of 60%. Poplar plantlets were allowed to acclimate in the chamber for  
394 2-3 weeks before transplanting to larger pots and transferring to the greenhouse.

395 The left and right borders of the transfer DNA region were confirmed through isolation of  
396 genomic DNA and followed by PCR with two sets of primers specific for regions near the right (forward  
397 sequence: 5'-ACGACGCCAGTGAATTGTT-3', reverse sequence: 5'- GGTTTGATAAAAGCGAACGTGGG-3')  
398 or left (forward sequence: 5'- CATTGACCACCAAGCGAAACA-3', reverse sequence: 5'-  
399 TCTTCTGAGCGGGACTCTGG-3') borders of the transfer DNA region (Figure S4). The genomic DNA was  
400 isolated from the first fully formed leaves of each transgenic plant using a 2x CTAB buffer (2% (w/v)  
401 cetyltrimethylammonium bromide, 100 mM tris-HCl (pH 8.0), 200 mM ethylenediaminetetraacetic acid  
402 (EDTA), 1.4 M NaCl, and 0.2%  $\beta$ -mercaptoethanol). The leaf tissue was frozen and ground to a powder,  
403 500  $\mu$ L of 2x CTAB added, and incubated at 65°C for 30 min. 500  $\mu$ L of chloroform was added and the  
404 samples vortexed to thoroughly mix. The samples were centrifuged at 17,000 x g for 5 min and 200  $\mu$ L of  
405 the top organic layer transferred to a clean tube. To this organic layer 20  $\mu$ L of 3 M sodium acetate (pH  
406 5.2) and 400  $\mu$ L of isopropanol were added prior to mixing by inversion 3 – 5 times. The tubes were then  
407 centrifuged at 17,000 x g for 10 min, supernatant poured out, washed with 700  $\mu$ L of 70% ethanol, and  
408 centrifuged again for 5 min. The supernatant was removed, pellet was allowed to dry for 30 min, and  
409 finally resuspended in 200  $\mu$ L of sterile, de-ionized water for analysis.

410 ***Transient expression in poplar NM6***

411 *Agrobacterium*-mediated transient expression was performed similar to methods commonly  
412 used in *Nicotiana benthamiana* (Bibik *et al.*, 2022), but in poplar NM6 leaves. *A. tumefaciens* LBA4404  
413 strains harboring a pEAQ-HT vector (Peyret and Lomonossoff, 2013; Sainsbury *et al.*, 2009) containing  
414 either an EYFP-NoLDSP fusion or AtWI1-LP4/2A-EYFP-NoLDSP were infiltrated with a syringe at an OD<sub>600</sub>  
415 of 1.0. Infiltration was much more difficult than tobacco leaves, however, enough *Agrobacterium* was  
416 infiltrated around the infiltration site to measure fluorescence (Figure S1). Infiltrated leaf areas were cut  
417 off and using a dulled razor blade the adaxial layers of leaf tissue were gently scraped off to reveal a thin  
418 abaxial layer for imaging in an Olympus Fluoview FV10i microscope.

419 ***Analysis of squalene production in transformants***

420 Leaf tissue was collected, extracted, and measured using gas chromatography with flame  
421 ionization detection similar to methods previously described (Bibik *et al.*, 2022). 23 mm leaf discs were  
422 cut, weighed, frozen in liquid nitrogen in 2 mL screw cap tubes containing 0.1 mm glass beads and two 3

423 mm tungsten carbide beads, and stored at -80°C until extraction. Frozen tissues were ground twice in a  
424 Qiagen TissueLyser at 30 m s<sup>-1</sup> for 2 min, until the tissue was a fine powder. 600µL of hexane containing  
425 50 ng/µL of n-hexacosane was added and samples shaken at room temperature for two hours, 300 µL of  
426 water added to aid in separation, and samples were centrifuged at 17,000 x g for 5 mins before  
427 transferring the hexane layer to GC vials for analysis. Samples for stem and root extraction were  
428 collected from multiple young, green stems or roots, flash frozen in liquid nitrogen and stored at -80°C  
429 until extraction. Stem or root samples were ground with a mortar and pestle into a fine powder,  
430 approximately 500 mg of ground tissue weighed in 2 mL screw cap tubes, and squalene extracted as  
431 described above. Squalene was quantified as previously described (Bibik *et al.*, 2022) by analyzing with  
432 gas chromatography with flame ionization detection and comparing peak areas to a calibration curve of  
433 known squalene concentrations.

434 ***Analysis of isoprene emission and photosynthesis***

435 Isoprene measurements were recorded in real time using a Fast Isoprene Sensor or FIS (Hills  
436 Scientific, Boulder, Colorado). Isoprene reacts with ozone to produce formaldehyde and glyoxal that are  
437 electronically excited. When they return to the ground state, green light is emitted and photons are  
438 detected by a photomultiplier tube (Guenther and Hills, 1998). We measured isoprene emission and  
439 photosynthesis rates simultaneously using the FIS and the LI-6800 portable gas exchange system (LI-COR  
440 Biosciences, Lincoln, NE) respectively. The airflow from the LI-6800 leaf chamber was redirected to the  
441 FIS for isoprene measurement. The flow rate in the LI-6800 was set at 500 µmol s<sup>-1</sup> and the FIS flow rate  
442 was set such that it draws sample air from the LI-6800 at 600 sccm (420 µmol s<sup>-1</sup>). A 3.225 ppm isoprene  
443 standard from Airgas was used for the FIS calibration. First, we determined the background signal by  
444 measuring isoprene levels in the air flowing from the gas chamber. Then the leaf was inserted into the  
445 chamber and allowed to equilibrate under the following conditions: 1000 µmol m<sup>-2</sup> s<sup>-1</sup> light intensity  
446 (50% blue light and 50% red light), 30°C, 420 µmol mol<sup>-1</sup> CO<sub>2</sub> and water vapor content of 22 mmol mol<sup>-1</sup>.  
447 A measurement was logged after both photosynthesis and isoprene reached steady state at the end of  
448 the equilibration period. We subtracted the background signal from each reading of isoprene  
449 measurement and calculated mean isoprene emission. Photosynthesis was reported by calculating mean  
450 of CO<sub>2</sub> assimilation rates recorded for 1 min after stabilization. Measurements were done in three leaves  
451 for each genotype. At the end of the day following isoprene emission and photosynthesis  
452 measurements, two 23 mm leaf discs were collected, weighed, extracted, and measured as described  
453 above.

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**Deleted:** temperature of

**Deleted:** [CO<sub>2</sub>] of

**Formatted:** Subscript

**Deleted:** over the time period it stabilized

458 **Technoeconomic analysis of squalene producing poplar**

459 The analysis presented was based on a lab-scale extraction of squalene from poplar leaf tissue.  
460 Fresh leaf tissue from transgenic poplar line F4-1 was flash frozen in liquid N<sub>2</sub> then ground to a fine  
461 powder. Approximately 3 g of ground tissue was weighed in a 50 mL polypropylene conical tube, 5 mL of  
462 hexane containing 50 ng/μL of internal standard of n-hexacosane added, samples mixed and allowed to  
463 incubate with shaking at room temperature for 2 hr. Tubes were centrifuged at 10,000 x g for 5 mins  
464 and as much of the solvent layer as possible was removed with Hamilton syringes to accurately  
465 determine the volume of hexane remaining in the leaf tissue layer and unable to be recovered. This  
466 extraction resulted in ~70% hexane recovery, which was the value used for the simulation, along with a  
467 squalene yield of 0.63 mg/gFW as previously experimentally determined (Figure 3).

468 Based on the experimental data, an integrated process was designed, and a process simulation  
469 model was developed in Aspen Plus. The designed process was composed of (1) extraction of squalene  
470 from poplar leaves, (2) separation of solvent phase from aqueous phase, (3) recovery of solvent, and (4)  
471 purification of squalene. A detailed process flow diagram is depicted in Figure S3; mass flow rates and  
472 energy requirements are provided in Table S1 and Table S2, respectively; capital and operating costs are  
473 summarized in Table S3; and economic parameters and assumptions are listed in Table S4. Equipment  
474 installed costs and variable operating costs were estimated based on the simulation results at a product  
475 flow rate of 100 kg/h. All equipment costs were estimated using an exponential scaling  
476 expression(Woods, 2007). A discounted cash flow analysis was performed to calculate the MSP required  
477 to obtain a net present value of zero for a given internal rate of return.

478

479 **Accession numbers**

480 *AtFDPS:NM\_117823.4; AtWR1<sup>1-397</sup> :AY254038.2; CfDXS:KP889115.1; E1HMGR<sup>159-582</sup>:JQ694150.1;*  
481 *MaSQS CΔ17:KT318395.1; NoLDSP:JQ268559.1*

482

483 **Author contributions and acknowledgements**

484 JDB and BRH conceived the study. JDB wrote the manuscript with contributions from AS for  
485 isoprene and photosynthesis measurement methods and BK for technoeconomic analysis results and  
486 methods. Pathways and constructs were designed by JDB. Poplar P39 transformation attempts were

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488 performed by JDB and FU, with design and discussion guidance from SDM. Poplar NM6 transformations  
489 were performed by the Michigan State University Plant Biotechnology Resource and Outreach Center.  
490 Squalene analysis in transgenic lines was performed by JDB. Isoprene emission and photosynthesis  
491 experiments were performed by AS and supported by TDS. Squalene analysis from isoprene and  
492 photosynthesis studies were performed by JDB and TBA. Technoeconomic analyses were designed by  
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498 particular, the University resides on Land ceded in the 1819 Treaty of Saginaw. We recognize, support,  
499 and advocate for the sovereignty of Michigan's twelve federally-recognized Indian nations, for historic  
500 Indigenous communities in Michigan, for Indigenous individuals and communities who live here now,  
501 and for those who were forcibly removed from their Homelands. By offering this Land  
502 Acknowledgement, we affirm Indigenous sovereignty and will work to hold Michigan State University  
503 more accountable to the needs of American Indian and Indigenous peoples.

504

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509 and Molecular Biology startup funding and support from AgBioResearch (MICL02454).

510

511 **Data availability**

512 Raw data for figures 3 to 5 is available at [Zenodo xxx](#).

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513

514 **Conflict of interest disclosure**

515 The authors declare no conflict of interest.

516 **Short legends for Supporting Information**

517 Figure S1: Transient expression of lipid droplet scaffolding in poplar NM6 leaves.

518 Figure S2: Additional analysis of isoprene emission and photosynthesis in squalene producing poplar

519 NM6.

520 Figure S3: Process flow diagram of the simulated squalene extraction and purification from bulk poplar

521 leaves.

522 Figure S4: Analysis of transgenic poplar gDNA by PCR to confirm T-DNA insertion into the genome of

523 each line.

524 Table S1: Economic parameters and assumptions used in technoeconomic analyses.

525

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633

634 **Tables**

635 **Figure legends**

636 **Figures**

637

638 **Abbreviations**

639 DMADP – Dimethylallyl diphosphate

640 DXS – 1-deoxy-d-xylulose-5-phosphate synthase

641 FDP – Farnesyl diphosphate

642 FDPS – Farnesyl diphosphate synthase

643 gFW – Grams fresh weight

644 HMGR – 3-hydroxy-3-methylglutaryl-CoA reductase

645 IDP – Isopentenyl diphosphate

646 ISPS – Isoprene synthase

647 LDSP – Lipid Droplet Surface Protein

648 MCS – Multiple cloning site

649 MEP – Methylerythritol 4-phosphate pathway

650 MSP – Minimum selling price

651 MVA – Mevalonate pathway

652 SQS – Squalene synthase

653 TEA – Technoeconomic analysis

654 WPM – Woody plant medium

655 WRI1 – Wrinkled1

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